

CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2016 THRU DECEMBER 31, 2016

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	68	\$5,440,990,358	6.91	\$3,530,414,401	64.89
General obligation bond	156	\$8,920,680,000	11.32	\$6,254,260,000	70.11
Public enterprise revenue bond	13	\$5,476,640,000	6.95	\$4,546,203,797	83.01
Public lease revenue bond	6	\$783,860,000	1.00	\$629,065,000	80.25
Tax allocation bond	2	\$9,556,831	0.01	\$9,556,831	100.00
<b>Subtotal, Bonds</b>	<b>245</b>	<b>\$20,631,727,189</b>	<b>26.19</b>	<b>\$14,969,500,029</b>	<b>72.56</b>
<b>Commercial Paper</b>					
Commercial paper	35	\$1,507,330,000	1.91	\$0	0.00
<b>Subtotal, Commercial Paper</b>	<b>35</b>	<b>\$1,507,330,000</b>	<b>1.91</b>	<b>\$0</b>	<b>0.00</b>
<b>Notes</b>					
Conduit Revenue Note	22	\$518,550,231	0.66	\$167,940,421	32.39
Grant anticipation note	1	\$18,500,000	0.02	\$0	0.00
<b>Subtotal, Notes</b>	<b>23</b>	<b>\$537,050,231</b>	<b>0.68</b>	<b>\$167,940,421</b>	<b>31.27</b>
<b>Other</b>					
Loan from a bank or other institution	1	\$12,000,000	0.02	\$0	0.00
<b>Subtotal, Other</b>	<b>1</b>	<b>\$12,000,000</b>	<b>0.02</b>	<b>\$0</b>	<b>0.00</b>
<b>TOTAL STATE ISSUERS</b>	<b>304</b>	<b>\$22,688,107,420</b>	<b>28.80</b>	<b>\$15,137,440,450</b>	<b>66.72</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	150	\$4,844,897,863	6.15	\$1,479,810,934	30.54
General obligation bond	422	\$15,622,444,770	19.83	\$9,436,627,335	60.40
Limited tax obligation bond	168	\$1,865,805,372	2.37	\$964,463,244	51.69
Other bond	1	\$27,870,000	0.04	\$27,870,000	100.00
Pension obligation bonds	3	\$371,009,000	0.47	\$36,734,000	9.90
Public enterprise revenue bond	150	\$12,920,751,000	16.40	\$9,564,829,304	74.03
Public lease revenue bond	55	\$2,742,143,640	3.48	\$2,186,066,930	79.72
Revenue bond	24	\$784,575,000	1.00	\$352,382,758	44.91
Sales tax revenue bond	7	\$1,586,235,000	2.01	\$778,560,000	49.08
Special assessment bond	1300	\$1,872,055,138	2.38	\$357,946,294	19.12
Tax allocation bond	106	\$2,925,104,793	3.71	\$2,509,553,792	85.79
<b>Subtotal, Bonds</b>	<b>2386</b>	<b>\$45,562,891,576</b>	<b>57.84</b>	<b>\$27,694,844,590</b>	<b>60.78</b>
<b>Certificates of Participation/Leases</b>					
Capital Lease	9	\$104,956,136	0.13	\$0	0.00
Certificates of participation/leases	171	\$2,302,827,628	2.92	\$1,442,424,774	62.64
<b>Subtotal, Certificates of Participation/Leases</b>	<b>180</b>	<b>\$2,407,783,764</b>	<b>3.06</b>	<b>\$1,442,424,774</b>	<b>59.91</b>
<b>Commercial Paper</b>					
Commercial paper	28	\$719,030,001	0.91	\$130,000,000	18.08
<b>Subtotal, Commercial Paper</b>	<b>28</b>	<b>\$719,030,001</b>	<b>0.91</b>	<b>\$130,000,000</b>	<b>18.08</b>
<b>Notes</b>					
Bond anticipation note	7	\$82,865,000	0.11	\$51,000,000	61.55
Conduit Revenue Note	95	\$2,357,594,720	2.99	\$102,364,378	4.34

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<b><u>LOCAL ISSUERS</u></b>					
<b>Notes</b>					
General obligation note	1	\$2,213,000	0.00	\$2,210,000	99.86
Other note	2	\$250,000,000	0.32	\$0	0.00
Promissory Note	2	\$2,250,000	0.00	\$0	0.00
Revenue anticipation note	3	\$131,030,000	0.17	\$128,030,000	97.71
Revenue anticipation warrant	1	\$23,000,000	0.03	\$0	0.00
Tax allocation note	1	\$3,155,550	0.00	\$3,155,550	100.00
Tax and revenue anticipation note	63	\$3,762,785,000	4.78	\$0	0.00
Tax anticipation note	1	\$81,765,000	0.10	\$81,765,000	100.00
<b>Subtotal, Notes</b>	<b>176</b>	<b>\$6,696,658,270</b>	<b>8.50</b>	<b>\$368,524,928</b>	<b>5.50</b>
<b>Other</b>					
Loan from a bank or other institution	24	\$482,598,042	0.61	\$196,355,513	40.69
Marks-Roos Authority Loan	23	\$23,783,849	0.03	\$0	0.00
State Agency Loan	3	\$194,955,669	0.25	\$0	0.00
<b>Subtotal, Other</b>	<b>50</b>	<b>\$701,337,560</b>	<b>0.89</b>	<b>\$196,355,513</b>	<b>28.00</b>
<b>TOTAL LOCAL ISSUERS</b>	<b>2820</b>	<b>\$56,087,701,171</b>	<b>71.20</b>	<b>\$29,832,149,805</b>	<b>53.19</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>3124</b>	<b>\$78,775,808,591</b>	<b>100.00</b>	<b>\$44,969,590,254</b>	<b>57.09</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2018