

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2017 THRU DECEMBER 31, 2017**

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Flood Control, Storm Drainage	3	\$85,830,000	0.10	\$5,000	0.01
Multiple Capital Improvements, Public Works	27	\$1,853,063,305	2.16	\$1,683,768,305	90.86
Prisons, Jails, Correctional Facilities	10	\$269,810,000	0.32	\$14,750,000	5.47
Public Building	9	\$78,935,000	0.09	\$73,435,000	93.03
Public Transit	10	\$1,663,050,000	1.94	\$108,495,000	6.52
Seismic Safety, Improvements, Repairs	6	\$176,145,000	0.21	\$176,145,000	100.00
Theatre/Arts/Museums	2	\$235,500,000	0.28	\$235,500,000	100.00
Water Supply, Storage, Distribution	33	\$1,906,588,000	2.23	\$940,195,000	49.31
<b>Subtotal, Capital Improvements and Public Works</b>	<b>100</b>	<b>\$6,268,921,305</b>	<b>7.32</b>	<b>\$3,232,293,305</b>	<b>51.56</b>
<b>Commercial and Industrial Development</b>					
Pollution Control	21	\$653,615,000	0.76	\$53,810,000	8.23
<b>Subtotal, Commercial and Industrial Development</b>	<b>21</b>	<b>\$653,615,000</b>	<b>0.76</b>	<b>\$53,810,000</b>	<b>8.23</b>
<b>Education</b>					
College, University Facility	58	\$5,714,055,000	6.67	\$2,774,770,945	48.56
K-12 School Facility	54	\$2,961,851,000	3.46	\$2,112,209,579	71.31
Other, Multiple Educational Uses (Equipment, etc.)	9	\$580,640,000	0.68	\$640,510,000	110.31
<b>Subtotal, Education</b>	<b>121</b>	<b>\$9,256,546,000</b>	<b>10.81</b>	<b>\$5,527,490,524</b>	<b>59.71</b>
<b>Hospital and Health Care Facilities</b>					
Health Care Facilities	7	\$2,409,035,000	2.81	\$1,760,710,000	73.09
Hospital	13	\$1,765,850,000	2.06	\$1,253,466,948	70.98
Medical Research/Institute	1	\$192,110,000	0.22	\$0	0.00
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>21</b>	<b>\$4,366,995,000</b>	<b>5.10</b>	<b>\$3,014,176,948</b>	<b>69.02</b>
<b>Housing</b>					
Multifamily Housing	12	\$213,330,548	0.25	\$0	0.00
Other Housing	7	\$133,595,000	0.16	\$17,075,000	12.78
Single-Family Housing	4	\$386,280,000	0.45	\$278,240,000	72.03
<b>Subtotal, Housing</b>	<b>23</b>	<b>\$733,205,548</b>	<b>0.86</b>	<b>\$295,315,000</b>	<b>40.28</b>
<b>Interim Financing</b>					
Cash Flow, Interim Financing	1	\$21,965,000	0.03	\$0	0.00
Project, Interim Financing	164	\$2,157,831,000	2.52	\$0	0.00
<b>Subtotal, Interim Financing</b>	<b>165</b>	<b>\$2,179,796,000</b>	<b>2.55</b>	<b>\$0</b>	<b>0.00</b>
<b>Other</b>					
Other Purpose	1	\$630,855,000	0.74	\$630,855,000	100.00
<b>Subtotal, Other</b>	<b>1</b>	<b>\$630,855,000</b>	<b>0.74</b>	<b>\$630,855,000</b>	<b>100.00</b>
<b>TOTAL, STATE ISSUERS</b>	<b>452</b>	<b>\$24,089,933,853</b>	<b>28.14</b>	<b>\$12,753,940,777</b>	<b>52.94</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Airport	13	\$2,606,562,124	3.04	\$889,690,844	34.13
Bridges and Highways	9	\$3,791,980,000	4.43	\$1,937,045,000	51.08
Convention Center	1	\$412,355,000	0.48	\$0	0.00
Equipment	27	\$206,465,712	0.24	\$0	0.00
Flood Control, Storm Drainage	3	\$40,766,065	0.05	\$5,766,065	14.14
Multiple Capital Improvements, Public Works	198	\$3,442,228,601	4.02	\$1,752,390,226	50.91
Other Capital Improvements, Public Works	4	\$18,982,801	0.02	\$3,917,261	20.64
Parking	1	\$15,000,000	0.02	\$0	0.00
Parks, Open Space	8	\$515,545,000	0.60	\$127,920,000	24.81
Ports, Marinas	4	\$185,625,000	0.22	\$25,000,000	13.47

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<b><u>LOCAL ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Power Generation/Transmission	24	\$2,420,121,768	2.83	\$1,453,320,000	60.05
Public Building	33	\$779,581,514	0.91	\$250,976,909	32.19
Public Transit	17	\$2,144,592,743	2.51	\$439,357,338	20.49
Recreation and Sports Facilities	9	\$194,107,441	0.23	\$69,391,909	35.75
Solid Waste Recovery Facilities	1	\$100,000,000	0.12	\$0	0.00
Street Construction and Improvements	6	\$100,183,000	0.12	\$4,165,200	4.16
Theatre/Arts/Museums	1	\$10,190,000	0.01	\$0	0.00
Wastewater Collection, Treatment	89	\$2,716,992,431	3.17	\$1,172,534,960	43.16
Water Supply, Storage, Distribution	102	\$5,318,395,169	6.21	\$2,812,600,609	52.88
<b>Subtotal, Capital Improvements and Public Works</b>	<b>550</b>	<b>\$25,019,674,370</b>	<b>29.23</b>	<b>\$10,944,076,321</b>	<b>43.74</b>
<b>Commercial and Industrial Development</b>					
Commercial Development	4	\$47,295,000	0.06	\$0	0.00
<b>Subtotal, Commercial and Industrial Development</b>	<b>4</b>	<b>\$47,295,000</b>	<b>0.06</b>	<b>\$0</b>	<b>0.00</b>
<b>Education</b>					
College, University Facility	65	\$3,845,250,464	4.49	\$1,411,104,336	36.70
K-12 School Facility	554	\$13,776,003,020	16.09	\$4,768,158,491	34.61
Other, Multiple Educational Uses (Equipment, etc.)	15	\$84,746,349	0.10	\$22,250,224	26.26
<b>Subtotal, Education</b>	<b>634</b>	<b>\$17,705,999,833</b>	<b>20.68</b>	<b>\$6,201,513,051</b>	<b>35.02</b>
<b>Hospital and Health Care Facilities</b>					
Health Care Facilities	32	\$2,224,067,270	2.60	\$1,502,160,591	67.54
Hospital	16	\$743,620,700	0.87	\$525,124,484	70.62
Other, Multiple Health Care Purposes (Equipment, etc.)	8	\$322,722,000	0.38	\$45,942,394	14.24
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>56</b>	<b>\$3,290,409,970</b>	<b>3.84</b>	<b>\$2,073,227,469</b>	<b>63.01</b>
<b>Housing</b>					
College, University Housing	4	\$207,660,000	0.24	\$3,229,844	1.56
Multifamily Housing	174	\$3,693,859,776	4.31	\$50,505,000	1.37
Other Housing	3	\$79,593,824	0.09	\$0	0.00
Single-Family Housing	5	\$357,395,000	0.42	\$102,869,159	28.78
<b>Subtotal, Housing</b>	<b>186</b>	<b>\$4,338,508,600</b>	<b>5.07</b>	<b>\$156,604,003</b>	<b>3.61</b>
<b>Interim Financing</b>					
Cash Flow, Interim Financing	68	\$3,758,835,000	4.39	\$0	0.00
Project, Interim Financing	54	\$1,180,705,000	1.38	\$0	0.00
<b>Subtotal, Interim Financing</b>	<b>122</b>	<b>\$4,939,540,000</b>	<b>5.77</b>	<b>\$0</b>	<b>0.00</b>
<b>Other</b>					
Commercial Energy Conservation Improvement	31	\$32,658,663	0.04	\$0	0.00
Insurance and Pension Funds	8	\$597,844,000	0.70	\$199,479,000	33.37
Other Purpose	3	\$40,537,500	0.05	\$16,300,000	40.21
PACE Seismic Safety Improvements	21	\$45,230,564	0.05	\$0	0.00
Residential Energy Conservation, Improvement	1465	\$1,088,485,740	1.27	\$0	0.00
<b>Subtotal, Other</b>	<b>1528</b>	<b>\$1,804,756,468</b>	<b>2.11</b>	<b>\$215,779,000</b>	<b>11.96</b>

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<b><u>LOCAL ISSUERS</u></b>					
<b>Redevelopment</b>					
Redevelopment, Multiple Purposes	96	\$4,372,982,148	5.11	\$2,271,462,963	51.94
<b>Subtotal, Redevelopment</b>	<b>96</b>	<b>\$4,372,982,148</b>	<b>5.11</b>	<b>\$2,271,462,963</b>	<b>51.94</b>
<b>TOTAL, LOCAL ISSUERS</b>	<b>3176</b>	<b>\$61,519,166,388</b>	<b>71.86</b>	<b>\$21,862,662,807</b>	<b>35.54</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>3628</b>	<b>\$85,609,100,241</b>	<b>100.00</b>	<b>\$34,616,603,584</b>	<b>40.44</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2019