

CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2018 THRU DECEMBER 31, 2018

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Bonds					
Conduit revenue bond	37	\$1,974,440,000	3.14	\$471,497,619	23.88
General obligation bond	115	\$6,278,955,000	9.97	\$2,890,475,000	46.03
Other bond	3	\$2,496,100,000	3.96	\$2,496,100,000	100.00
Public enterprise revenue bond	8	\$3,387,210,000	5.38	\$395,244,444	11.67
Public lease revenue bond	3	\$242,335,000	0.38	\$48,410,000	19.98
Subtotal, Bonds	166	\$14,379,040,000	22.84	\$6,301,727,063	43.83
Commercial Paper					
Commercial paper	149	\$1,755,831,000	2.79	\$0	0.00
Subtotal, Commercial Paper	149	\$1,755,831,000	2.79	\$0	0.00
Notes					
Conduit revenue note	13	\$232,245,543	0.37	\$4,369,000	1.88
Subtotal, Notes	13	\$232,245,543	0.37	\$4,369,000	1.88
TOTAL STATE ISSUERS	328	\$16,367,116,543	26.00	\$6,306,096,063	38.53
<u>LOCAL ISSUERS</u>					
Bonds					
Conduit revenue bond	121	\$4,552,269,689	7.23	\$715,837,981	15.72
General obligation bond	249	\$9,797,758,738	15.56	\$817,862,676	8.35
Limited tax obligation bond	125	\$1,229,770,487	1.95	\$377,685,342	30.71
Other bond	4	\$102,755,000	0.16	\$76,076,850	74.04
Pension obligation bonds	6	\$703,170,000	1.12	\$22,340,000	3.18
Public enterprise revenue bond	94	\$11,263,988,494	17.89	\$4,252,798,804	37.76
Public lease revenue bond	56	\$2,278,964,103	3.62	\$635,559,342	27.89
Revenue bond	47	\$1,568,296,000	2.49	\$300,469,107	19.16
Sales tax revenue bond	14	\$1,317,608,184	2.09	\$480,048,184	36.43
Special assessment bond	1341	\$873,968,668	1.39	\$74,657,997	8.54
Tax allocation bond	54	\$1,368,615,484	2.17	\$1,215,510,800	88.81
Subtotal, Bonds	2111	\$35,057,164,847	55.68	\$8,968,847,083	25.58
Certificates of Participation/Leases					
Capital Lease	40	\$159,384,579	0.25	\$10,404,626	6.53
Certificates of participation/leases	175	\$3,502,598,162	5.56	\$464,530,905	13.26
Subtotal, Certificates of Participation/Leases	215	\$3,661,982,742	5.82	\$474,935,531	12.97
Commercial Paper					
Commercial paper	67	\$1,861,677,000	2.96	\$0	0.00
Subtotal, Commercial Paper	67	\$1,861,677,000	2.96	\$0	0.00
Notes					
Bond anticipation note	8	\$47,908,295	0.08	\$12,739,583	26.59
Conduit revenue note	59	\$1,513,958,867	2.40	\$20,840,000	1.38
Other note	3	\$96,060,000	0.15	\$0	0.00
Promissory Note	1	\$5,000,000	0.01	\$0	0.00
Revenue anticipation note	1	\$4,500,000	0.01	\$0	0.00

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LOCAL ISSUERS					
Notes					
Tax allocation note	1	\$3,900,430	0.01	\$3,900,430	100.00
Tax and revenue anticipation note	65	\$3,694,620,000	5.87	\$0	0.00
Tax anticipation note	2	\$135,297,000	0.21	\$0	0.00
Subtotal, Notes	140	\$5,501,244,592	8.74	\$37,480,013	0.68
Other					
Marks-Roos Authority Loan	22	\$42,168,979	0.07	\$0	0.00
State Agency Loan	24	\$469,849,720	0.75	\$0	0.00
Subtotal, Other	46	\$512,018,699	0.81	\$0	0.00
TOTAL LOCAL ISSUERS	2579	\$46,594,087,879	74.00	\$9,481,262,627	20.35
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2907	\$62,961,204,422	100.00	\$15,787,358,690	25.07

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2020