

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2021 THRU DECEMBER 31, 2021**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Flood Control, Storm Drainage	8	\$183,225,000	0.17	\$120,135,000	65.57
Multiple Capital Improvements, Public Works	43	\$2,601,720,573	2.38	\$1,859,135,573	71.46
Other Capital Improvements, Public Works	1	\$160,000	0.00	\$0	0.00
Ports, Marinas	2	\$42,850,000	0.04	\$42,220,000	98.53
Prisons, Jails, Correctional Facilities	2	\$109,965,000	0.10	\$109,930,000	99.97
Public Building	1	\$467,550,000	0.43	\$0	0.00
Public Transit	9	\$491,605,000	0.45	\$307,110,000	62.47
Seismic Safety, Improvements, Repairs	4	\$82,890,000	0.08	\$82,890,000	100.00
Solid Waste Recovery Facilities	1	\$13,000,000	0.01	\$0	0.00
Theatre/Arts/Museums	4	\$728,410,000	0.67	\$617,345,000	84.75
Water Supply, Storage, Distribution	18	\$799,630,000	0.73	\$560,070,000	70.04
Subtotal, Capital Improvements and Public Works	93	\$5,521,005,573	5.06	\$3,698,835,573	67.00
Commercial and Industrial Development					
Pollution Control	4	\$149,230,000	0.14	\$68,830,000	46.12
Subtotal, Commercial and Industrial Development	4	\$149,230,000	0.14	\$68,830,000	46.12
Education					
College, University Facility	25	\$3,658,140,000	3.35	\$1,521,052,242	41.58
K-12 School Facility	63	\$3,731,361,294	3.42	\$2,309,255,593	61.89
Subtotal, Education	88	\$7,389,501,294	6.77	\$3,830,307,835	51.83
Hospital and Health Care Facilities					
Health Care Facilities	1	\$69,185,000	0.06	\$0	0.00
Hospital	8	\$1,613,925,000	1.48	\$1,013,776,757	62.81
Medical Research/Institute	1	\$3,035,000	0.00	\$0	0.00
Other, Multiple Health Care Purposes (Equipment, etc.)	4	\$307,570,000	0.28	\$37,183,260	12.09
Subtotal, Hospital and Health Care Facilities	14	\$1,993,715,000	1.83	\$1,050,960,017	52.71
Housing					
College, University Housing	6	\$2,252,530,000	2.06	\$1,039,946,311	46.17
Multifamily Housing	33	\$1,342,412,026	1.23	\$0	0.00
Other Housing	5	\$76,395,000	0.07	\$0	0.00
Single-Family Housing	1	\$108,565,000	0.10	\$108,565,000	100.00
Subtotal, Housing	45	\$3,779,902,026	3.46	\$1,148,511,311	30.38
Interim Financing					
Cash Flow, Interim Financing	1	\$90,750,000	0.08	\$0	0.00
Project, Interim Financing	136	\$1,977,885,000	1.81	\$0	0.00
Subtotal, Interim Financing	137	\$2,068,635,000	1.90	\$0	0.00
Other					
Insurance and Pension Funds	1	\$225,000,000	0.21	\$0	0.00
Other Purpose	5	\$6,560,055,920	6.01	\$6,560,055,920	100.00
Subtotal, Other	6	\$6,785,055,920	6.22	\$6,560,055,920	96.68
TOTAL, STATE ISSUERS	387	\$27,687,044,814	25.36	\$16,357,500,656	59.08
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	21	\$4,886,584,642	4.48	\$1,763,853,778	36.10
Bridges and Highways	15	\$4,054,328,255	3.71	\$2,758,897,735	68.05
Convention Center	4	\$611,500,000	0.56	\$361,250,000	59.08
Equipment	28	\$527,850,699	0.48	\$273,636,869	51.84
Flood Control, Storm Drainage	2	\$19,251,387	0.02	\$8,664,819	45.01

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<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Multiple Capital Improvements, Public Works	290	\$5,965,577,861	5.46	\$1,393,841,395	23.36
Other Capital Improvements, Public Works	8	\$50,120,567	0.05	\$20,645,000	41.19
Parking	4	\$39,400,000	0.04	\$23,411,635	59.42
Parks, Open Space	2	\$2,840,000	0.00	\$0	0.00
Ports, Marinas	1	\$5,756,000	0.01	\$5,756,000	100.00
Power Generation/Transmission	15	\$3,711,955,000	3.40	\$729,320,000	19.65
Prisons, Jails, Correctional Facilities	4	\$416,415,000	0.38	\$61,345,000	14.73
Public Building	27	\$1,471,497,268	1.35	\$567,862,856	38.59
Public Transit	18	\$2,068,719,439	1.90	\$1,121,215,871	54.20
Recreation and Sports Facilities	5	\$35,719,000	0.03	\$34,119,000	95.52
Seismic Safety, Improvements, Repairs	10	\$205,520,233	0.19	\$0	0.00
Solid Waste Recovery Facilities	1	\$24,910,000	0.02	\$24,910,000	100.00
Street Construction and Improvements	18	\$1,445,180,297	1.32	\$1,134,182,000	78.48
Theatre/Arts/Museums	2	\$2,095,000	0.00	\$0	0.00
Wastewater Collection, Treatment	96	\$4,674,731,437	4.28	\$1,040,991,071	22.27
Water Supply, Storage, Distribution	138	\$3,488,363,307	3.20	\$1,602,946,244	45.95
Subtotal, Capital Improvements and Public Works	709	\$33,708,315,392	30.88	\$12,926,849,273	38.35
Commercial and Industrial Development					
Industrial Development	1	\$4,125,000	0.00	\$0	0.00
Pollution Control	1	\$175,000,000	0.16	\$100,000,000	57.14
Subtotal, Commercial and Industrial Development	2	\$179,125,000	0.16	\$100,000,000	55.83
Education					
College, University Facility	67	\$5,160,447,893	4.73	\$2,906,003,839	56.31
K-12 School Facility	491	\$13,270,912,768	12.16	\$5,537,258,442	41.72
Other, Multiple Educational Uses (Equipment, etc.)	6	\$20,971,492	0.02	\$2,800,000	13.35
Subtotal, Education	564	\$18,452,332,153	16.90	\$8,446,062,281	45.77
Hospital and Health Care Facilities					
Health Care Facilities	24	\$794,266,722	0.73	\$512,506,080	64.53
Hospital	12	\$844,462,000	0.77	\$420,845,996	49.84
Medical Research/Institute	1	\$98,000,000	0.09	\$97,354,949	99.34
Other, Multiple Health Care Purposes (Equipment, etc.)	10	\$696,276,467	0.64	\$268,374,337	38.54
Subtotal, Hospital and Health Care Facilities	47	\$2,433,005,189	2.23	\$1,299,081,362	53.39
Housing					
College, University Housing	3	\$471,780,000	0.43	\$194,355,000	41.20
Multifamily Housing	307	\$11,184,466,520	10.25	\$190,361,862	1.70
Other Housing	4	\$476,425,000	0.44	\$0	0.00
Single-Family Housing	8	\$135,440,000	0.12	\$87,268,758	64.43
Subtotal, Housing	322	\$12,268,111,520	11.24	\$471,985,620	3.85
Interim Financing					
Cash Flow, Interim Financing	208	\$6,263,945,000	5.74	\$49,750,452	0.79
Project, Interim Financing	66	\$2,656,936,168	2.43	\$537,480,000	20.23
Subtotal, Interim Financing	274	\$8,920,881,168	8.17	\$587,230,452	6.58
Other					
Commercial Energy Conservation Improvement	32	\$413,447,855	0.38	\$29,805,000	7.21
Human Resources	1	\$3,600,000	0.00	\$0	0.00
Insurance and Pension Funds	52	\$4,252,480,141	3.90	\$2,330,949,735	54.81
Other Purpose	6	\$369,666,364	0.34	\$297,042,863	80.35

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<u>LOCAL ISSUERS</u>					
Other					
Residential Energy Conservation, Improvement	145	\$174,943,423	0.16	\$0	0.00
Subtotal, Other	236	\$5,214,137,782	4.78	\$2,657,797,598	50.97
Redevelopment					
Redevelopment, Multiple Purposes	12	\$299,758,767	0.27	\$299,758,767	100.00
Subtotal, Redevelopment	12	\$299,758,767	0.27	\$299,758,767	100.00
TOTAL, LOCAL ISSUERS	2166	\$81,475,666,972	74.64	\$26,788,765,352	32.88
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2553	\$109,162,711,786	100.00	\$43,146,266,008	39.52

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

June 15, 2022