



**BILL LOCKYER, CHAIRMAN**

# DEBT LINE

*A source of California debt and investment information*

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June 2007

## STATE IS A PLAYER IN THE GLOBAL MARKETPLACE

*Bill Lockyer  
California State Treasurer*

California is entering a new age of public finance, far bigger and more complex than even a few years ago. The growing diversity of the State's needs is helping drive California into this fresh era. But the movement also is being spurred by the continuing expansion and increasing sophistication of the financial markets in which the State does business. We need to be fully prepared to understand and respond to new marketplace realities.

California now is a major player in an increasingly global municipal securities marketplace. If we issued all the debt that voters and the Legislature have recently approved, California would be among the world's largest sovereign bond issuers. The state's general obligation bond debt would exceed the national debts of Mexico, Brazil, and Sweden.

The profile of bond buyers also is changing. Increasingly, for example, individual investors are buying municipal bonds directly and not just through mutual funds. In addition, we have seen a tremendous increase in the role of hedge funds, arbitrageurs, and other non-traditional buyers. In fact, when the State conducted a \$1 billion bond sale last November, non-traditional investors bought 60 percent of the bonds.

The evolving marketplace presents California with tremendous opportunities, but also substantial challenges, as we move forward with our infrastructure investments.

We need to recognize the changing realities of the marketplace. We need to give ourselves the tools to operate with maximum flexibility, so we can minimize our cost and risk.

Recognizing this changing market, the State Treasurer's Office (STO) in June will launch a new web page designed to help individuals buy California bonds. The address will be [www.buycaliforniabonds.com](http://www.buycaliforniabonds.com).

This site will provide investors with basic information on bonds, how to buy them, why to buy them, how sales work, etc.

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It also will provide information on upcoming sales, and offer investors links to members of the underwriting management team and other sellers of the bonds to help individual investors place orders.

California has the financial capacity to make the investments we need. But every dollar spent on debt service is a dollar that cannot be spent for crucial needs like health care, education, or public safety.

So, while the State's debt capacity is large, it is also finite. That means California must be innovative in balancing the State's needs against available resources.

There is no magic number that constitutes an affordable amount of debt. Debt burden is not a major factor in determining the State's credit rating. Ten states have a greater amount of debt as a percent of personal income, compared to California, and each has higher credit ratings than California. Instead, "affordability" is a policy judgment about the State's willingness to pay for capital projects given our other program expenses and the revenue structure we choose.

If more capital projects are desired, their cost in terms of bond debt service must be weighed against how to pay those costs. Thus, with an eye to measuring the potential for large new infrastructure projects in California, the STO is evaluating the State's debt capacity and a range of possible new funding mechanisms.

Additionally, the STO is mapping out California's necessary infrastructure investments, and looking at how the State can augment the debt capacity of the General Fund with other means of raising capital, including revenue bonds and public-private partnerships.

**(See Global Marketplace on page 6)**

## IN-BOX

"A Synopsis of Current Events in Public Finance"

### State Controller Announces Estimate of California's OPEB Liability

The State Controller announced the completion of the first actuarial analysis of California's long-term cost for state retiree health and dental benefits, otherwise known as other post-employment benefits (OPEB). The analysis determined that the state's unfunded liability is \$47.88 billion, assuming the state's current pay-as-you-go policy for paying for OPEBs. This figure falls with the \$40 billion to \$70 billion range that the California's Legislative Analyst's Office had assumed for the State's unfunded liability.

The actuarial analysis provides calculations of the State's unfunded actuarial accrued liability using several payment options. Under the current pay-as-you-go assumption, the State would need to set aside \$3.59 billion for fiscal year 2007-08 to meet the OPEB liability. Using a fully prefunded assumption that was outlined in the report; the liability could be reduced to \$31.28 billion. Prefunding results in a lower liability because the State can earn investment income on the money set aside to pay for future benefits. Under this assumption, the State would need to set aside \$2.59 billion for fiscal year 2007-08, approximately \$1 billion less than the pay-as-you-go assumption.

The actuarial report was commissioned to help the State prepare for the Governmental Accounting Standards Board Statement 45 (GASB 45) reporting requirements that requires states and local governments to publicly disclose their OPEB liabilities aside from any pension plan liabilities. GASB 45, which was issued in 2004, requires the State to begin reporting this actuarial obligation in its Fiscal Year 2007-08 Comprehensive Annual Financial Report.

To review the actuarial report, visit the State Controller's website at [www.controller.ca.gov](http://www.controller.ca.gov).

### State Commission Issues OPEB Report

The Public Employee Post-Employment Benefits Commission (Commission) released *Funding the Golden Years in the Golden State: An Overview of Public Employee Post-Employment Benefits and Recent Concerns About How to Provide and Pay for Them*, which provides background information on public employee post-employment benefits (OPEB) that are offered by public agencies in California including the State and discusses recent concerns related to post-employment benefits. The Commission requested the report from the California Research Bureau.

According to the report, there are approximately 2.2 million public employees, representing approximately 15 percent of the State's work force as of January 2007. In addition, as of fiscal year 2003-04, there were approximately four million members

in California's public employee retirement systems.<sup>1</sup> The report provides general information on how other post-employment benefits are funded and gives basic information on the type of benefits that public employees can receive based on the retirement plan, age, and years of service in the public sector.

The report also describes the reasons for recent concerns about other post-employment benefits. The report describes the Governmental Accounting Standards Board (GASB) Statements 43 and 45, which establish accounting and reporting standards that are similar to the GASB standards for public employee pension plans. Although the new rules do not require public agencies to fund the OPEB plans, they require annual reporting of unfunded actuarial accrued liabilities. Because unfunded liabilities may be large (see *State Controller Announces Estimate of California's OPEB Liability* above), there is a sense of concern for public agencies to find a way to pay for these liabilities without impacting other government services.

Created by Executive Order, the Commission is charged with proposing a plan for addressing unfunded post-employment benefits that is to be delivered to the Governor and the Legislature by January 1, 2008.

This report is available at [www.library.ca.gov](http://www.library.ca.gov). Additional information on the Public Employee Post-Employment Benefits Commission is available at [www.pebc.ca.gov](http://www.pebc.ca.gov).

### Excess Fee Revenue Must Be Used to Reduce Fee

The Fourth District Court of Appeal upheld a trial court decision that the excess fee revenue charged by Orange County to perform building inspections and construction plan checks must be used to reduce the fee charged for those services. This case arises from accusations that Orange County charged more for planning department services than was needed to cover service-related expenses, and then used the excess revenue to fund other unrelated government services.

From 1992 through 1999, Orange County collected \$18.5 million in fees for building inspections and construction plan checks; however, the County could only provide evidence to support \$14 million in reasonable and necessary costs, leaving \$4.5 million in excess fees. According to the California Mitigation Fee Act, fees for development projects, including water or sewer connections, and zoning and building permits, cannot exceed the "estimated reasonable cost of providing the service for which the fee is charged," unless the excessive fee is approved by a two-thirds vote of the electorate.<sup>2</sup>

The court's decision requires the County's planning department to reduce fees for future building permits, inspections and construction plan checks until it exhausts the \$4.5 million surplus.

(See In-Box on page 6)

<sup>1</sup> Retirement systems included in this calculation include CalPERS, CalSTRS, and the University of California Retirement System.

<sup>2</sup> See California Government Code Section 66000 et seq.

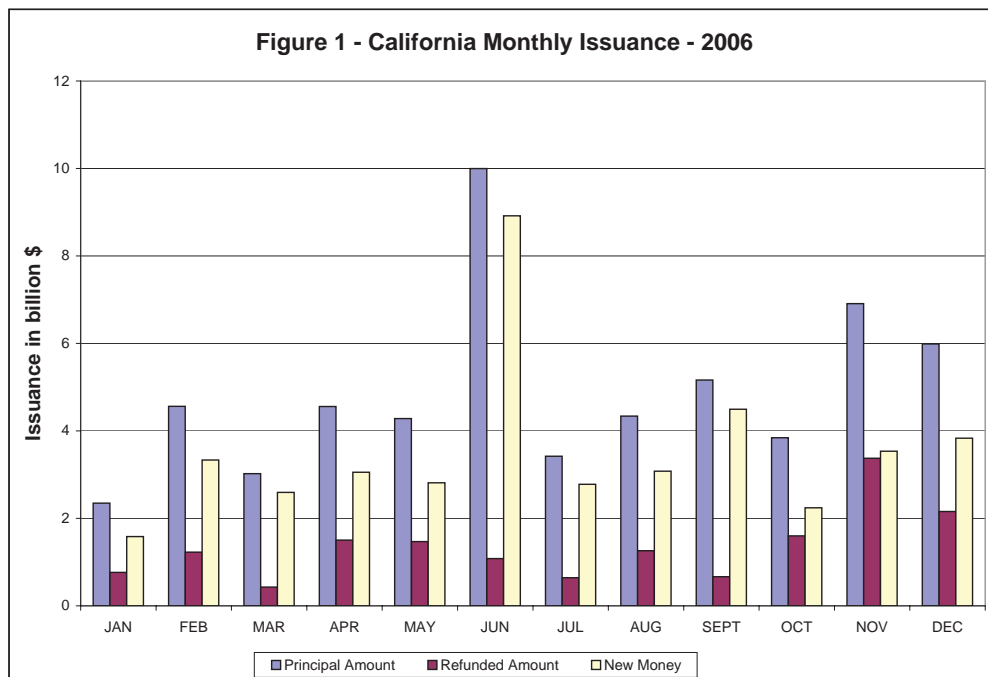
# 2006 OVERVIEW OF CALIFORNIA PUBLIC DEBT ISSUANCE

## Introduction

This article will provide a brief summary of debt issuance activity compiled by the California Debt and Investment Advisory Commission (CDIAC) for the calendar year 2006. CDIAC's comprehensive annual report for 2006 is slated for publication in the second half of 2007.

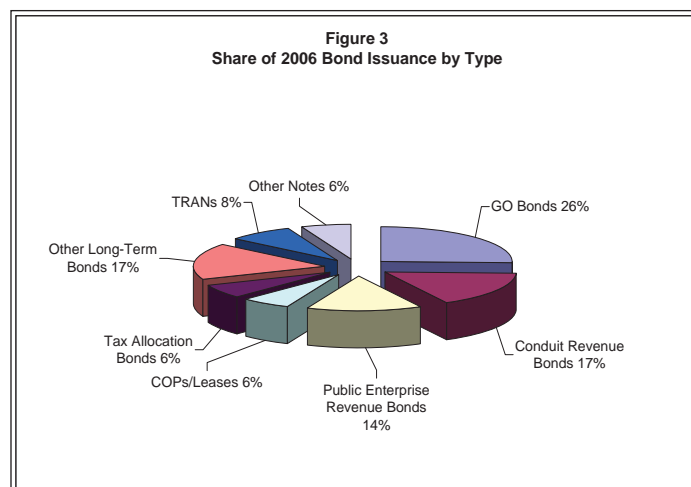
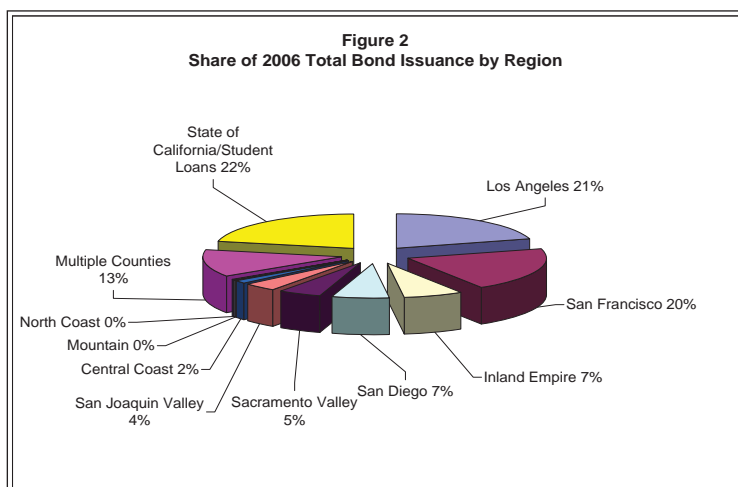
## Statewide Issuance

During the 2006 reporting period, California state and local government agencies financed 1,541 debt issues, totaling over \$58 billion.<sup>1</sup> About \$42 billion was new issue financings and \$16 billion was for refundings. Figure 1 shows the monthly issuance volume in billions of dollars. While overall issuance levels are lower than 2005, state and local issuers continue to take advantage of relatively low interest rates in 2006.



## Issuance by Geographical Location

Of the \$58 billion issued in 2006, 79 percent (\$46 billion) was issued by local agencies and 21 percent (\$12 billion) was issued by the State of California. Figure 2 describes the breakdown of issuance based on the major geographical regions. The top five issuance regions were Los Angeles (21 percent), San Francisco (20 percent), Inland Empire (7 percent), San Diego (7 percent), and Sacramento Valley (5 percent).



(Continued on page 4)

<sup>1</sup>Based on issuance information received and compiled by CDIAC staff as of March 19, 2007.

## 2006 OVERVIEW

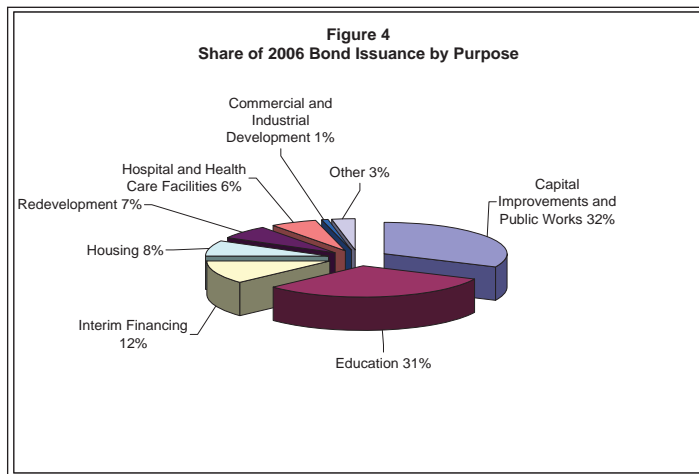
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### Issuance by Debt Type and Purpose

Long-term bond issuance represented about 86 percent of total issuance. General Obligation (GO) bonds contributed approximately one quarter of all issuances. Conduit Revenue bonds relating to housing, health care, and industrial development activities made up 17 percent of total issuance, and Certificates of Participation and Leases accounted for 6 percent. Short-term financings equaled 14 percent of total issuance, with Tax and Revenue Anticipation Notes (TRANS) comprising the majority at 8 percent. Figure 3 breaks down 2006 issuances by type.

As shown in Figure 4, projects for education totaled 31 percent (\$18 billion) of total issuance. A total of 21 percent (\$12 billion) was issued for K-12 facilities and 9 percent (\$5 billion) for higher education facilities. In addition, student loan corporations issued approximately \$290 million, bringing the total issuance related to education to approximately \$18 billion. Housing and redevelopment comprised 8 percent and 7 percent respectively, of the total issuance or approximately \$8.8 billion combined. Capital improvement and public works projects, commercial and industrial development, interim financing, and other purpose financings make up the remainder of issuances.

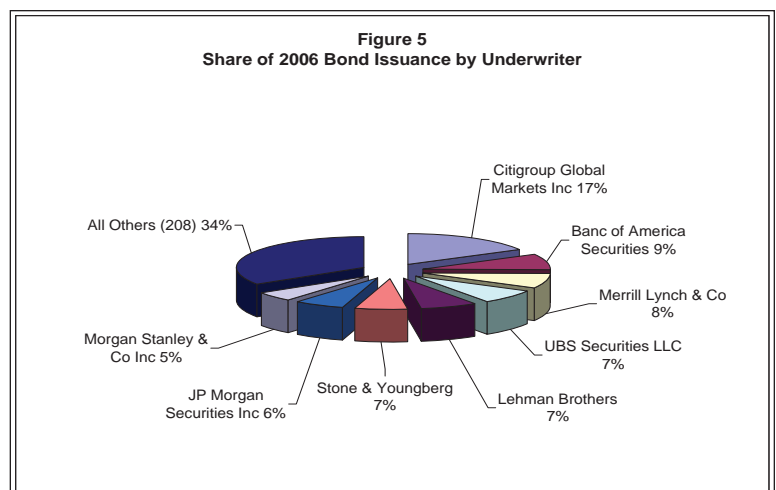
Negotiated sales were by far the preferred method of issuance, comprising 80 percent of the total volume (\$47 billion) of transactions and 84 percent of the total number (1,296) of transactions.



### Issuance by Participants

Underwriters, bond counsels, and financial advisors played a significant role in 2006. Figure 5 shows underwriter's percentage share of total bond issuance transactions for 2006. A total of 216 underwriters participated in placing new issues, with eight accounting for approximately two-thirds of the total dollar amount sold. The underwriters with the greatest share of issuance remained relatively unchanged from the prior year, although their relative rankings may differ from 2005.

As with the underwriters, bond counsel participation remained comparable to 2005, with Orrick, Herrington & Sutcliffe participating in 38 percent of all transactions. Over 80 percent of bond counsel services were supplied by eight providers (see Figure 6).

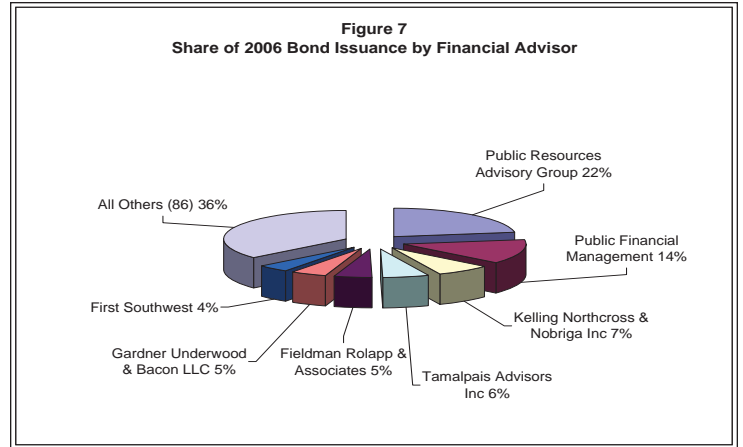
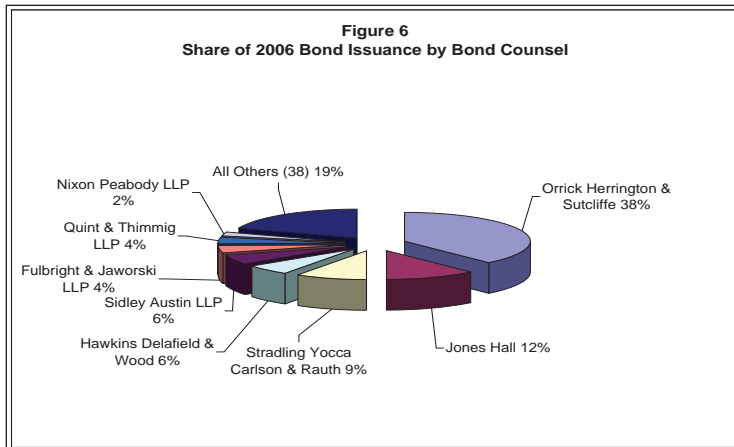


(Continued on page 5)

## 2006 OVERVIEW

(Continued from page 4)

Financial advisory activity (Figure 7) remained similar to the 2005 levels, with 66 percent of all bond issuance activity by volume concentrated in eight advisory firms. The two largest financial advisory firms by dollar volume for 2006 were Public Resources Advisory Group (22 percent) and Public Financial Management (14 percent).



A full summary and analysis of 2006 debt issuance will be available in the 2006 Annual Report. In addition to the Annual Report, CDIAC has an online data analysis tool available to assist users in their data needs. This tool allows users to extract and download selected data fields in an Excel or delimited format for analysis on their desktops. This tool is available on CDIAC's website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

For additional information please contact CDIAC at (916) 653-3269 or email at [cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov).

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## GLOBAL MARKETPLACE

(Continued from page 1)

The STO will discuss its findings in the Debt Affordability Report that it will issue in October 2007.

Finally, while Californians want to build for the future, state government must assure the people that we are making prudent investments and protecting the public purse.

At the polls last November, the people approved \$42.7 billion in infrastructure bond spending, an unprecedented - and daring - capital investment program. But voters don't think government does a very good job of spending their money wisely. Polling indicates that voters think government wastes about 30 percent of the money it spends.

To assure California taxpayers their money is being spent effectively, state government leaders need to provide a

stronger, more transparent, citizen-based system of oversight for expenditure of voter-approved bonds.

The STO is co-sponsoring with the State Controller's Office legislation that would ensure the two offices receive timely and substantive information on the expenditure of bond funds. Under the proposal, the State Treasurer would provide the public ongoing reports updating how and where bond proceeds are being spent. Additionally, the plan would enhance the State Controller's resources and authority to audit bond spending.

Such expanded reporting requirements and auditing powers will provide the needed transparency and accountability voters expect and deserve. DL

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## IN-BOX

(Continued from page 2)

In addition, the County is to cover \$1.4 million in attorney fees for the plaintiff. The County is considering appealing the decision to the state Supreme Court.

The case is County of Orange v. Barratt American, Inc. et al. The California Court of Appeal, Fourth Appellate District, Division Three ruling can be viewed at [www.courtinfo.ca.gov](http://www.courtinfo.ca.gov).

### **ULI Report Addresses Infrastructure Finance**

The Urban Land Institute (ULI) and Ernst and Young released *Infrastructure 2007: A Global Perspective*, which examines the current state of infrastructure, including planning and financing practices. The report stresses the importance of understanding the role of public finance in meeting the nation's critical infrastructure needs. Included in the report are examples of infra-

structure areas that need the immediate attention of government officials, such as flood control and roadway improvements, as well as examples of projects that have been completed using innovative planning and/or financing techniques.

According to the report, the projected funding gap for infrastructure over the next five years in the United States is \$1.6 trillion. The report discusses the use of public-private partnerships, tax-increment financing, and user fees (tolls) as potential infrastructure financing mechanism. Contained in the reports are charts that reflected the results of a ULI survey of directors of planning for state departments of transportation.

The report is available at [www.uli.org](http://www.uli.org). DL

# SAVE THE DATE

## ***CDIAC Seminars & Conferences***

September 10, 2007 Carlsbad, CA  
**California Debt and Investment Advisory Commission**  
***The Bond Buyer's 17th Annual California Public Finance***  
***Pre-Conference***  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

September 20-21, 2007 Concord, CA  
**California Debt and Investment Advisory Commission**  
***Fundamentals of Debt Financing***  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

October 2007 Northern CA  
**California Debt and Investment Advisory Commission**  
***Investing Public Funds: Fundamentals of Managing Your***  
***Portfolio***  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

November 2007 Northern CA  
**California Debt and Investment Advisory Commission**  
***Understanding Municipal Securities Regulations***  
(916) 653-3269  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

## ***Other Organization Seminars & Conferences***

September 5-8, 2007 Sacramento, CA  
**League of California Cities**  
***Annual Conference***  
(916) 658-8291  
[www.cacities.org](http://www.cacities.org)

September 18-20, 2007 Pomona, CA  
**California Municipal Treasurers Association**  
***Essentials of Treasury Management***  
(916) 658-8209  
[www.cmta.org](http://www.cmta.org)

October 1-4, 2007 Monterey, CA  
**California Special Districts Association**  
***38th Annual Conference***  
(916) 442-7887  
[www.csda.net/conf\\_page.htm](http://www.csda.net/conf_page.htm)

October 11-12, 2007 Sacramento, CA  
**California State Treasurer's Office**  
***Local Agency Investment Fund (LAIF) Annual Conference***  
(916) 653-3001  
[www.treasurer.ca.gov/pmia-laif](http://www.treasurer.ca.gov/pmia-laif)

October 17-19, 2007 Riverside, CA  
**California Municipal Revenue & Tax Association**  
***39th Annual Conference***  
[www.cmrt.org](http://www.cmrt.org)

November 13-16, 2007 Oakland, CA  
**California State Association of Counties**  
***11th Annual Meeting***  
(916) 327-7500  
[www.csac.counties.org](http://www.csac.counties.org)

Organizations wishing to submit information on future educational seminars, meetings, or conferences should contact CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, call (916) 653-3269, fax (916) 654-7440, or email [cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov). Publication is subject to space limitations.



# DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MAY 15, 2007

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

## TYPE OF SALE/DATE OF SALE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

## CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancement  
SIP State Intercept

## TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## PARTICIPANTS

BC Bond Counsel  
FA Financial Advisor  
UW Underwriter  
TR Trustee  
EN Guarantor

## MATURITY TYPE(S)

Serial Serial bonds  
Term Term bond  
Comb Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.  
TIC True Interest Cost  
Var Rate pegged to an index  
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-31-07	\$25,000,000	Orange County Fire Authority Orange CDIAC Number: 2007-0584 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc		
# 06-06-07	\$175,000,000	Kern County Kern CDIAC Number: 2007-0665 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Stradling Yocca (FA) KNN		
# 06-07-07	\$100,000,000	Fresno County Fresno CDIAC Number: 2007-0632 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN		
# 06-12-07	\$30,000,000	Torrance Los Angeles CDIAC Number: 2007-0629 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) Northcross Hill Ach		
# 06-14-07	\$40,000,000	Capistrano Unified School District (SCLE) Orange CDIAC Number: 2007-0530 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool		Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc		
# 06-14-07	\$12,000,000	Huntington Beach Union High School District (SCLE) Orange CDIAC Number: 2007-0531					
# 06-14-07	\$16,000,000	Irvine Unified School District (SCLE) Orange CDIAC Number: 2007-0532					
# 06-14-07	\$15,000,000	Newport-Mesa Unified School District (SCLE) Orange CDIAC Number: 2007-0533					



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-14-07	\$10,000,000	Saddleback Valley Unified School District (SCLE) Orange CDIAC Number: 2007-0534					
# 06-14-07	\$44,500,000	Santa Cruz County Board of Education Santa Cruz CDIAC Number: 2007-0642 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach		
# 06-21-07	\$250,000,000	San Diego Unified School District San Diego CDIAC Number: 2007-0518 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) Banc of America Sec		
# 07-01-07	\$5,250,000	Goleta Union School District Santa Barbara CDIAC Number: 2007-0559 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (UW) Banc of America Sec		
# 08-14-07	\$5,000,000	Auburn Union Elementary School District Placer CDIAC Number: 2007-0613 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$5,000,000	Dry Creek Joint Elementary School District Placer CDIAC Number: 2007-0614 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$5,000,000	Loomis Union Elementary School District Placer CDIAC Number: 2007-0615 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-14-07	\$10,000,000	Rocklin Unified School District Placer CDIAC Number: 2007-0616 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$9,000,000	Roseville City School District Placer CDIAC Number: 2007-0617 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$15,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2007-0618 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$10,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2007-0619 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
# 08-14-07	\$7,500,000	Western Placer Unified School District Placer CDIAC Number: 2007-0620 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group		
<u>SOLD</u>							
04-04-07	\$200,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2007-0006 Commercial paper Project, interim financing Integrated Electric Sys	S:A-1+ F:F-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of New York (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-30-07 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-01-07	\$15,170,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0566 Public enterprise revenue bond K-12 school facility Huntington Park Charter Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 05-01-07	\$580,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0589 Public enterprise revenue bond K-12 school facility Huntington Park Charter Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 05-04-07	\$1,700,000	Healdsburg Unified School District Sonoma CDIAC Number: 2007-0571 Certificates of participation/leases K-12 school facility		Comp	(FA) Government Fin Strat		
# 05-09-07	\$5,500,000	Hawthorne School District Los Angeles CDIAC Number: 2007-0522 Certificates of participation/leases K-12 school facility		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) UBS Securities		
# 05-22-07	\$3,000,000	McSwain Union Elementary School District Merced CDIAC Number: 2007-0601 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
# 05-22-07	\$500,000	Tehama County Department of Education Tehama CDIAC Number: 2007-0634 Certificates of participation/leases K-12 school facility		Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-22-07	\$1,550,000	Paso Robles Joint Unified School District San Luis Obispo CDIAC Number: 2007-0666 Certificates of participation/leases K-12 school facility Classroom Wing & Field Expansion		Neg	(BC) Kronick Moskovitz (UW) George K Baum		
05-23-07	\$10,000,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 2007-0391 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		
05-23-07	\$24,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2007-0406 Certificates of participation/leases K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN		
# 05-23-07	\$700,000,000	California Educational Facilities Authority State of California CDIAC Number: 2007-0564 Conduit revenue bond College, university facility Stanford Univ Series T-1 thru 3 Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Morgan Stanley		
# 05-23-07	\$12,500,000	Santa Cruz County Board of Education Santa Cruz CDIAC Number: 2007-0640 Certificates of participation/leases K-12 school facility		Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach		
# 05-23-07	\$75,000,000	Washington Unified School District Yolo CDIAC Number: 2007-0643 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (UW) Stone & Youngberg		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-24-07	\$9,200,000	Plumas Elementary School District Yuba CDIAC Number: 2007-0609 Certificates of participation/leases K-12 school facility		Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group		
# 05-24-07	\$2,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2007-0610 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Asset Mgt		
# 05-24-07	\$263,395,000	California Educational Facilities Authority State of California CDIAC Number: 2007-0663 Conduit revenue bond College, university facility Southern CA Univ Refunding		Neg	(BC) Hawkins Delafield (UW) Morgan Stanley		
# 05-24-07	\$495,000	Mountain Valley Unified School District Trinity CDIAC Number: 2007-0667 Certificates of participation/leases K-12 school facility Library		Neg	(BC) Kronick Moskovitz (UW) George K Baum		
# 05-25-07	\$17,500,000	East Whittier City School Facilities Financing Authority Los Angeles CDIAC Number: 2007-0527 Revenue bond (Pool) K-12 school facility GO Bond Program		Neg	(BC) Orrick Herrington (UW) George K Baum		
# 05-28-07	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2007-0529 Conduit revenue bond College, university facility Claremont McKenna Refunding		Neg	(BC) Orrick Herrington (UW) Prager Sealy & Co LLC		



## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-29-07	\$55,000,000	Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2007-0555 Bond anticipation note K-12 school facility Portola Springs		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Bank of America NA		
# 05-29-07	\$82,000,000	Irvine Unified School District CFD No 07-1 Orange CDIAC Number: 2007-0556 Bond anticipation note K-12 school facility Stonegate		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Bank of America NA		
+ <u>05-30-07</u>	\$2,500,000	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2007-0150 Limited tax obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) M L Stern & Co		
+ <u>05-30-07</u>	\$3,500,000	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2007-0240 Bond anticipation note K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) M L Stern & Co		
# 05-30-07	\$4,500,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2007-0542 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
# 05-31-07	\$3,750,000	Shoreline Unified School District Marin CDIAC Number: 2007-0641 Certificates of participation/leases K-12 school facility		Comp	(BC) Quint & Thimmig (FA) Government Fin Strat		
# 05-31-07	\$36,000,000	Santa Ana Unified School District Orange CDIAC Number: 2007-0659 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-31-07	\$3,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2007-0668 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Northcross Hill Ach		
06-01-07	\$14,000,000	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 school facility SunCal		Neg	(BC) Rutan & Tucker (UW) UBS Financial Services		
# 06-05-07	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0514 Conduit revenue bond K-12 school facility Saint Ignatius College Preparatory		Neg	(BC) Orrick Herrington (UW) Banc of America Sec		
# 06-05-07	\$12,000,000	Patterson Joint Unified School District Multiple CDIAC Number: 2007-0526 Certificates of participation/leases K-12 school facility		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
06-06-07	\$23,500,000	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
# 06-13-07	\$78,000,000	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2007-0655 Bond anticipation note K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets		
# 06-14-07	\$7,400,000	Los Angeles Los Angeles CDIAC Number: 2007-0656 Conduit revenue bond K-12 school facility Sierra Canyon HS Foundation		Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (UW) AIG Comm Equip Fin		





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-19-07	\$6,500,000	Gilroy Unified School District Santa Clara CDIAC Number: 2007-0596 Certificates of participation/leases K-12 school facility Measure J		Neg	(BC) Orrick Herrington (UW) George K Baum		
# 06-20-07	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0597 Conduit revenue bond College, university facility The Master's College		Neg	(BC) Orrick Herrington (UW) Banc of America Sec		
# 06-20-07	\$85,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0653 Conduit revenue bond College, university facility California Baptist Univ Refunding		Neg	(BC) Orrick Herrington (UW) George K Baum		
# 06-21-07	\$3,265,000	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2007-0669 Limited tax obligation bond K-12 school facility IA No 2		Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) UBS Securities		
06-25-07	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1503 Conduit revenue bond K-12 school facility Park Century School		Neg	(BC) Hawkins Delafield (UW) Banc of America Sec		
# 06-26-07	\$1,700,000	Los Angeles Los Angeles CDIAC Number: 2007-0658 Conduit revenue bond K-12 school facility The Westview School		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) AIG Comm Equip Fin		



## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>EDUCATION</u>					
07-15-07	\$28,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2007-0588 Certificates of participation/leases K-12 school facility Series B Refunding		Neg	(BC) Fulbright & Jaworski (UW) George K Baum		
# 08-08-07	\$6,185,000	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2007-0644 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (UW) UBS Securities		
<u>SOLD</u>							
02-08-07	\$37,765,000	California Educational Facilities Authority State of California CDIAC Number: 2007-0071 Conduit revenue bond College, university facility College of the Arts, Dominican & Woodbury Univ & Keck Grad Inst of Applied Life Sciences Refunding	M:Baa3	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	02-01-37 Comb	4.555 TIC
02-13-07	\$45,050,000	Stockton Unified School District San Joaquin CDIAC Number: 2007-0129 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	02-01-36 Comb	4.511 TIC
03-14-07	\$10,720,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0112 Conduit revenue bond K-12 school facility The Webb Schools	S:AA-/A-1+  LOC	Neg	(BC) Squire Sanders (EN) The Bank of New York (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>EDUCATION</b>					
03-15-07	\$74,516,236	San Mateo Union High School District San Mateo CDIAC Number: 2007-0248 Certificates of participation/leases K-12 school facility Phase I Series A & B CABs Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-15-43 Comb	5.982 NIC
03-28-07	\$4,000,000	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.060 NIC
04-04-07	\$166,125,000	California State Public Works Board State of California CDIAC Number: 2007-0152 Public lease revenue bond College, university facility UC Regents (Various UC's) Series A Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-23 Serial	4.361 NIC
04-04-07	\$49,850,000	California State Public Works Board State of California CDIAC Number: 2007-0153 Public lease revenue bond College, university facility UC Regents (Various UC's) Series B Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-19 Serial	4.215 NIC
04-04-07	\$120,920,000	California State Public Works Board State of California CDIAC Number: 2007-0154 Public lease revenue bond College, university facility UC Regents (Various UC's) Series C Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-22 Serial	4.200 NIC
04-10-07	\$16,625,000	Santa Barbara County Santa Barbara CDIAC Number: 2007-0383 Certificates of participation/leases College, university facility Music Academy of the West	S:AA/A-    Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	04-01-37 Comb	4.584 TIC



## DEBT LINE CALENDAR

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<b>SOLD</b>		<b>EDUCATION</b>					
04-11-07	\$9,315,000	Reef-Sunset School Financing Authority Kings CDIAC Number: 2007-0343 Revenue bond (Pool) K-12 school facility	M:Aaa/Baa1 F:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-20 Comb	4.131 NIC
04-12-07	\$55,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2007-0364 Certificates of participation/leases K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Ambac (TR) US Bank Natl Assoc (UW) Chilton & Assoc	02-01-41 Comb	4.790 NIC
04-12-07	\$19,430,000	Lynwood Unified School District Los Angeles CDIAC Number: 2007-0389 Certificates of participation/leases K-12 school facility Series A	S:AAA/BBB+  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) Alta Vista Financial Inc	10-01-37 Comb	4.656 NIC
04-13-07	\$3,955,000	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 school facility Rosetta Hills IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	5.007 NIC
04-19-07	\$14,990,000	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2006-1437 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	4.635 NIC
04-19-07	\$8,500,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2007-0157 Limited tax obligation bond K-12 school facility School Facs & Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	5.054 NIC
04-23-07	\$2,500,000	Kings County Board Of Education Kings CDIAC Number: 2007-0436 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (UW) All Points Public Funding	04-01-27 Serial	5.100 TIC



## DEBT LINE CALENDAR

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<b>SOLD</b>		<b>EDUCATION</b>					
04-25-07	\$3,120,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2007-0132 Limited tax obligation bond K-12 school facility Lathrop HS Series E	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	4.482 NIC
04-25-07	\$8,225,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2007-0133 Limited tax obligation bond K-12 school facility Lathrop HS Series B	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.585 NIC
05-03-07	\$13,900,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2007-0193 Conduit revenue bond K-12 school facility Brentwood School Series A & B Refunding	S:AAA  Ins	Neg	(BC) Kutak Rock (FA) Saybrook Capital (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-29 Serial	4.606 TIC
<b>PROPOSED</b>		<b>HOUSING</b>					
# 04-03-07	\$43,560,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0553 Conduit revenue bond Multifamily housing Archstone Fremont Ctr Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (FA) Clover Capital Corp (UW) Banc of America Sec		
# 04-16-07	\$5,280,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0515 Conduit revenue bond Multifamily housing Coventry Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Citigroup Global Markets		



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<u>PROPOSED</u>		<u>HOUSING</u>					
# 04-24-07	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0536 Conduit revenue bond Multifamily housing Shadows Apts Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Citigroup Corp & Invest		
# 04-24-07	\$3,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0537 Conduit revenue bond Multifamily housing Shadows Apts Series N-S Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Citigroup Corp & Invest		
# 05-17-07	\$3,800,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2007-0519 Certificates of participation/leases College, university housing Glendale CCD		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 05-17-07	\$10,000,000	Santa Paula Ventura CDIAC Number: 2007-0561 Conduit revenue bond Multifamily housing Santa Paulan Sr Apts Subject to Alternative Minimum Tax		Neg	(BC) Quint & Thimmig (UW) Citibank		
# 05-17-07	\$6,100,000	Kern County Housing Authority Kern CDIAC Number: 2007-0687 Other note Multifamily housing		Neg	(BC) Best Best & Krieger (UW) FNMA		
# 05-30-07	\$50,000,000	CRHMFA Homebuyers Fund Multiple CDIAC Number: 2007-0664 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (UW) George K Baum		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-01-07	\$250,000	San Rafael Redevelopment Agency Marin CDIAC Number: 2007-0562 Other note Multifamily housing Lone Palm Ct Apts Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Bank of America NA		
# 06-19-07	\$21,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2007-0633 Conduit revenue bond Multifamily housing Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-20-07	\$32,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0654 Conduit revenue bond College, university housing Lancer Edu Housing		Neg	(BC) Orrick Herrington (UW) George K Baum		
<u>SOLD</u>							
03-16-07	\$3,810,000	California Affordable Housing Agency Multiple CDIAC Number: 2007-0283 Conduit revenue bond Multifamily housing Merced Co HA - Oak Terrace Apts	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	01-01-37 Comb	5.226 NIC
03-20-07	\$8,585,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0214 Conduit revenue bond Multifamily housing The Rivers Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	04-01-40 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
03-22-07	\$2,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0181 Conduit revenue bond Multifamily housing Gray's Crossing Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) California Bank & Trust	04-01-48 Term	VAR
03-27-07	\$90,000,000	California Housing Finance Agency State of California CDIAC Number: 2007-0398 Conduit revenue bond Single-family housing Series A Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	08-01-32 Term	5.721 TIC
03-27-07	\$60,000,000	California Housing Finance Agency State of California CDIAC Number: 2007-0399 Conduit revenue bond Single-family housing Series B & C Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	08-01-42 Comb	VAR
03-28-07	\$26,760,000	Rohnert Park Community Development Commission Sonoma CDIAC Number: 2007-0136 Tax allocation bond Multifamily housing Series H	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (EN) FGIC (TR) Union Bank of CA (UW) Rohnert Pk FA	08-01-37 Comb	4,530 TIC
04-04-07	\$2,325,000	Atwater Redevelopment Agency Merced CDIAC Number: 2007-0323 Tax allocation bond Multifamily housing Housing Set-Aside Series B Federally Taxable	M:Aa3/Baa3 F:AA/BBB+  Ins	Comp	(BC) Jones Hall (FA) A M Peche (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	06-01-26 Comb	6.120 TIC





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
04-04-07	\$16,160,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2007-0420 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Series A Refunding	S:A	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-47 Comb	4.774 NIC
04-04-07	\$590,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2007-0421 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Sub Series B Federally Taxable Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-16 Term	4.774 NIC
04-04-07	\$18,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0441 Conduit revenue bond Multifamily housing Harbor Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wachovia Bank NA	10-01-39 Term	5.410 NIC
04-05-07	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2007-0452 Conduit revenue bond College, university housing University Students' Cooperative Assoc	S:BBB-	Neg	(BC) Orrick Herrington (FA) EOS Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-37 Comb	4.758 NIC
04-05-07	\$80,360,000	Trustees of the California State University State of California CDIAC Number: 2007-0463 Public enterprise revenue bond College, university housing San Francisco CSU - Villas at Pk Merced & Centennial Sq Refunding	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-37 Comb	4.464 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
04-12-07	\$12,540,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-1391 Conduit revenue bond Multifamily housing Westridge at Hilltop Apts Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) M L Stern & Co	12-15-33 Comb	4.837 NIC
04-13-07	\$2,553,350	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0457 Conduit revenue bond Multifamily housing Citrus Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	11-01-24 Serial	5.290 NIC
04-19-07	\$5,808,006	San Diego Housing Authority San Diego CDIAC Number: 2007-0256 Conduit revenue bond Multifamily housing Alabama Manor Apts	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Wells Fargo Bank	02-01-39 Term	VAR
04-19-07	\$17,879,200	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0414 Conduit revenue bond Multifamily housing Lexington Green Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank	04-01-42 Term	VAR
04-19-07	\$37,650,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2007-0446 Conduit revenue bond Multifamily housing Tenth & Mission Family	NR	Neg	(BC) Nixon Peabody (UW) Union Bank of CA	10-01-11 Term	5.150 NIC
04-23-07	\$135,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0415 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series G Subject to Alternative Minimum Tax	M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) UBS Securities	04-01-42 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>HOUSING</b>					
04-23-07	\$28,160,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0416 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series G-T Federally Taxable	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) UBS Securities	04-01-42 Term	VAR
04-24-07	\$5,265,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0211 Conduit revenue bond Multifamily housing Seasons Sr at San Juan Capistrano Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	05-15-37 Term	VAR
# 04-26-07	\$270,000,000	California Housing Finance Agency State of California CDIAC Number: 2007-0569 Conduit revenue bond Single-family housing Series D & E Subject to Alternative Minimum Tax Refunding	S:AAA/A- M:Aaa/Aa2	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Goldman Sachs	08-01-42 Comb	4.667 TIC
04-27-07	\$3,000,000	Los Angeles Los Angeles CDIAC Number: 2007-0048 Conduit revenue bond Multifamily housing Barbizon Hotel Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Hamni Bank	04-01-39 Term	VAR
04-27-07	\$11,500,000	Los Angeles Los Angeles CDIAC Number: 2007-0359 Conduit revenue bond Multifamily housing Queen Portfolio Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (EN) FHLMC (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	04-01-37 Term	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-30-07	\$2,400,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2007-0425 Conduit revenue bond Multifamily housing Central Ave Villa Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin LLP (FA) Public Financial (UW) US Bank Natl Assoc	04-01-39 Term	VAR
05-09-07	\$180,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2007-0330 Conduit revenue bond Multifamily housing Hollywood & Vine Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Fulbright & Jaworski (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-15-42 Term	VAR
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 05-29-07	\$38,305,000	California Pollution Control Financing Authority State of California CDIAC Number: 2007-0587 Conduit revenue bond Pollution control Green Waste Recovery Inc Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		
# 06-05-07	\$15,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2007-0595 Conduit revenue bond Pollution control Waste Connections Inc Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) Banc of America Sec		
# 06-27-07	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2007-0651 Conduit revenue bond Industrial development Tri Tool Inc Series A Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp		



## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 06-27-07	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2007-0652 Conduit revenue bond Industrial development Tri Tool Inc Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp		
<u>SOLD</u>							
03-13-07	\$5,595,937	California Pollution Control Financing Authority State of California CDIAC Number: 2007-0069 Other note Pollution control Tri-City Economic Dev Corp	NR	Neg	(BC) Kutak Rock (FA) Devine & Gong (TR) Fremont Bank (UW) Fremont Bank	09-01-17 Serial	VAR
04-01-07	\$34,615,000	California Pollution Control Financing Authority State of California CDIAC Number: 2007-0396 Conduit revenue bond Pollution control CR&R Inc Subject to Alternative Minimum Tax	F:AA-/F1+  LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-37 Term	VAR
04-26-07	\$3,300,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2007-0328 Conduit revenue bond Industrial development Caravan Trading Co Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	04-01-14 Term	VAR
04-27-07	\$67,495,000	California Pollution Control Financing Authority State of California CDIAC Number: 2007-0411 Conduit revenue bond Pollution control Norcal Waste Systems Inc Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Banc of America Sec	11-01-18 Term	VAR



## DEBT LINE CALENDAR

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<b>SOLD</b>							
<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>							
05-05-07	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2007-0413 Conduit revenue bond Industrial development Edelbrock Permanent Mold LLC Subject to Alternative Minimum Tax	S:AA+/A-1+      Ins	Neg	(BC) Ronald E Lee (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	05-01-32 Term	VAR
<b>PROPOSED</b>							
<u>HOSPITAL AND HEALTH CARE FACILITIES</u>							
# 05-03-07	\$115,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0608 Conduit revenue bond Other, multiple health care purposes Adventist Health System/West		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		
# 05-18-07	\$55,830,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0639 Conduit revenue bond Health care facilities ValleyCare Health System Series A Refunding		Neg	(BC) Sidley Austin LLP (UW) Raymond James		
# 05-18-07	\$26,170,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0649 Conduit revenue bond Health care facilities ValleyCare Health System Series B Federally Taxable		Neg	(BC) Sidley Austin LLP (UW) Raymond James		
05-22-07	\$420,000,000	Newport Beach Orange CDIAC Number: 2007-0281 Conduit revenue bond Hospital Hoag Memorial Presbyterian Series A, B & C Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>HOSPITAL AND HEALTH CARE FACILITIES</b>					
# 05-28-07	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0570 Conduit revenue bond Other, multiple health care purposes Natl Health Serv Inc		Neg	(BC) Orrick Herrington (UW) Wells Fargo Inst Sec		
# 06-11-07	\$150,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0535 Conduit revenue bond Hospital Enloe Medical Ctr		Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (UW) UBS Securities		
# 06-27-07	\$50,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2007-0657 Conduit revenue bond Health care facilities Beckman Research Institute of the City of Hope		Neg	(BC) Kutak Rock (UW) Wells Fargo Bank		
08-15-07	\$90,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0013 Conduit revenue bond Health care facilities Children's Hosp & Research Ctr at Oakland Refunding		Neg	(BC) Sidley Austin LLP (UW) Merrill Lynch & Co		
<b>SOLD</b>							
04-17-07	\$494,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0385 Conduit revenue bond Other, multiple health care purposes St Joseph Health System Series A thru F Refunding	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) FGIC (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-47 Comb	3.734 TIC
# 04-25-07	\$756,410,000	California Health Facilities Financing Authority State of California CDIAC Number: 2007-0549 Conduit revenue bond Other, multiple health care purposes Sutter Health Series A	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-46 Comb	VAR



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-25-07	\$112,300,000	California Health Facilities Financing Authority State of California CDIAC Number: 2007-0688 Conduit revenue bond Other, multiple health care purposes Sutter Health Series B Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-21 Term	VAR
# 04-25-07	\$47,875,000	California Health Facilities Financing Authority State of California CDIAC Number: 2007-0689 Conduit revenue bond Other, multiple health care purposes Sutter Health Series C Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-21 Term	VAR
05-02-07	\$16,945,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0284 Conduit revenue bond Health care facilities Casa De Las Campanas Inc Series B Federally Taxable State Taxable Refunding	M:Aa3/VMIG1  Ins	Neg	(BC) Holland & Knight (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	09-01-37 Term	VAR
05-02-07	\$28,700,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0285 Conduit revenue bond Health care facilities Casa De Las Campanas Inc Series A	M:Aa3/VMIG1  Ins	Neg	(BC) Holland & Knight (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	09-01-37 Term	VAR
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-27-07	\$12,000,000	Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2007-0520 Public lease revenue bond Public building Development Services Bldg		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		





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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-03-07	\$7,620,000	Sunrise Recreation and Park District Sacramento CDIAC Number: 2007-0550 Certificates of participation/leases Multiple capital improvements, public works Joint Use Facs		Comp	(BC) Jones Hall (FA) KNN		
# 05-07-07	\$4,000,000	Wheatland Yuba CDIAC Number: 2007-0551 Certificates of participation/leases Wastewater collection, treatment Community Domestic System		Neg	(BC) Jones Hall (UW) USDA Rural Dev		
# 05-08-07	\$85,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2007-0516 Conduit revenue bond Theatre/Arts/Museums COPIA: The American Ctr for Wine, Food & the Arts Refunding		Neg	(BC) Orrick Herrington (UW) JP Morgan Securities		
# 05-09-07	\$14,000,000	Mountain House Public Financing Authority San Joaquin CDIAC Number: 2007-0517 Public enterprise revenue bond Multiple capital improvements, public works Utility System Imp		Comp	(BC) Orrick Herrington (FA) RBC Capital Markets		
# 05-09-07	\$1,190,000	Belvedere Marin CDIAC Number: 2007-0557 Special assessment bond Other capital improvements, public works San Rafael Ave Underground AD		Neg	(BC) Jones Hall (UW) Wulff Hansen & Co		
# 05-10-07	\$12,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2007-0524 Public enterprise revenue bond Bridges and highways Toll Rd		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Citigroup Global Markets		



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<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
05-15-07	\$6,550,000	Hollister Joint Powers Financing Authority San Benito CDIAC Number: 2007-0103 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Sidley Austin LLP (UW) Stone & Youngberg		
05-15-07	\$20,000,000	Escondido San Diego CDIAC Number: 2007-0355 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		
05-15-07	\$18,000,000	Salinas Monterey CDIAC Number: 2007-0400 Conduit revenue bond Public building Monterey Co Series A		Neg	(BC) Stradling Yocca (UW) Merchant Capital		
05-15-07	\$4,000,000	Salinas Monterey CDIAC Number: 2007-0401 Conduit revenue bond Public building Monterey Co Series B Federally Taxable		Neg	(BC) Stradling Yocca (UW) Merchant Capital		
05-15-07	\$202,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2007-0464 Public lease revenue bond Multiple capital improvements, public works Sr Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) UBS Securities		
05-15-07	\$5,185,000	Pismo Beach Public Financing Authority San Luis Obispo CDIAC Number: 2007-0511 Public lease revenue bond Public building City Hall Refunding		Neg	(BC) Cameron Weist (FA) Northcross Hill Ach (UW) E J De La Rosa		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-15-07	\$115,000,000	Santa Rosa Sonoma CDIAC Number: 2007-0599 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
05-16-07	\$33,000,000	Orange County Water District Orange CDIAC Number: 2007-0205 Certificates of participation/leases Water supply, storage, distribution Series B-1 & 2		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		
05-16-07	\$68,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2007-0465 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable State Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) UBS Securities		
# 05-16-07	\$13,100,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2007-0513 Public lease revenue bond Parks, open space		Comp	(BC) Squire Sanders (FA) Kitahata & Co		
# 05-16-07	\$108,690,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-0576 Special assessment bond Multiple capital improvements, public works Windemere Ranch ReAD Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (UW) ABAG FA for NPC		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-16-07	\$127,135,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0577 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Infrastructure Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 05-16-07	\$39,865,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0578 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Infrastructure Series B Refunding		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 05-16-07	\$32,555,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series A Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (UW) Union Bank of CA		
# 05-16-07	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series B Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Union Bank of CA		
05-17-07	\$21,175,000	Eastern Municipal Water District Riverside CDIAC Number: 2007-0426 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Securities		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 05-18-07	\$44,740,000	Roseville Finance Authority Placer CDIAC Number: 2007-0395 Revenue bond (Pool) Multiple capital improvements, public works <u>Sr Series A</u> Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray & Co		
# 05-18-07	\$10,295,000	Roseville Finance Authority Placer CDIAC Number: 2007-0621 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray & Co		
# 05-18-07	\$2,045,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel 1 Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Roseville FA		
# 05-18-07	\$13,650,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple capital improvements, public works Stoneridge West Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Roseville FA		
# 05-18-07	\$17,465,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Roseville FA		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-18-07	\$20,770,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch Refunding		Neg	(BC) Jones Hall (FA) Public Financial (UW) Roseville FA		
# 05-21-07	\$19,875,000	Stockton Port District San Joaquin CDIAC Number: 2007-0637 Public enterprise revenue bond Ports, marinas Series A Refunding		Neg	(BC) Orrick Herrington (UW) Sutter Securities		
# 05-21-07	\$8,260,000	Stockton Port District San Joaquin CDIAC Number: 2007-0648 Public enterprise revenue bond Ports, marinas Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Sutter Securities		
+ 05-22-07	\$17,000,000	Chino Hills San Bernardino CDIAC Number: 2006-1369 Certificates of participation/leases Public building Civic Center		Comp	(BC) Orrick Herrington (FA) Stone & Youngberg		
05-22-07	\$25,000,000	San Leandro Alameda CDIAC Number: 2007-0319 Certificates of participation/leases Public building Library & Fire Stations Refunding		Comp	(BC) Jones Hall (FA) E Wagner & Assoc		



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
# 05-22-07	\$75,940	Visalia Tulare CDIAC Number: 2007-0525 Special assessment bond Street construction and improvements Village West Subject to Alternative Minimum Tax		Neg	(BC) Robert M Haight (UW) Visalia		
05-23-07	\$3,500,000	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2007-0468 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 05-23-07	\$4,000,000	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Piper Jaffray & Co		
# 05-23-07	\$400,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2007-0565 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns		
# 05-23-07	\$112,000,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2007-0603 Revenue bond (Pool) Multiple capital improvements, public works Series A & Sub Series B CFD Nos 9, 10, 11 & 14 Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Piper Jaffray & Co		
# 05-23-07	\$2,750,000	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Estates South Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-23-07	\$55,000,000	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA		
# 05-23-07	\$13,500,000	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple capital improvements, public works Willow Springs Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA		
# 05-23-07	\$25,000,000	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA		
05-24-07	\$50,000,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2007-0459 Certificates of participation/leases Wastewater collection, treatment Series A & B Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Merrill Lynch & Co		
# 05-30-07	\$25,000,000	Fresno Fresno CDIAC Number: 2007-0586 Public enterprise revenue bond Airport Series A CI & B CABs Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (FA) KNN (UW) Citigroup Global Markets		
# 05-30-07	\$9,000,000	Santa Rosa Sonoma CDIAC Number: 2007-0600 Certificates of participation/leases Public building		Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg		





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
05-31-07	\$15,000,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2007-0470 Public enterprise revenue bond Water supply, storage, distribution		Comp	(BC) Nossaman Guthner (FA) William F Euphrat		
# 05-31-07	\$322,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2007-0627 Public enterprise revenue bond Water supply, storage, distribution Series A-1 thru 3 & B-1 thru 3 Refunding		Neg	(BC) Fulbright & Jaworski (FA) Public Financial (UW) Goldman Sachs		
06-01-07	\$30,000,000	San Clemente CFD No 2005-1 Orange CDIAC Number: 2005-0454 Limited tax obligation bond Multiple capital improvements, public works Marblehead Coastal		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Financial Services		
06-01-07	\$3,600,000	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2006-0581 Limited tax obligation bond Multiple capital improvements, public works Cameo Homes		Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg		
06-01-07	\$45,000,000	Dana Point CFD No 2006-1 Orange CDIAC Number: 2006-0582 Limited tax obligation bond Multiple capital improvements, public works Headlands		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		
06-01-07	\$8,500,000	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2006-1271 Limited tax obligation bond Multiple capital improvements, public works Brehm Communities		Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (UW) Stone & Youngberg		



## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-01-07	\$9,620,000	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro Refunding		Neg	(BC) Stradling Yocca (UW) Sutter Securities		
# 06-06-07	\$42,530,000	Irvine Orange CDIAC Number: 2007-0680 Special assessment bond Multiple capital improvements, public works AD No 04-20		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		
# 06-06-07	\$19,375,000	Irvine Orange CDIAC Number: 2007-0681 Special assessment bond Multiple capital improvements, public works AD No 03-19		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		
# 06-06-07	\$1,335,000	Irvine Orange CDIAC Number: 2007-0682 Special assessment bond Multiple capital improvements, public works AD No 93-14		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		
# 06-07-07	\$39,300,000	San Jose Financing Authority Santa Clara CDIAC Number: 2007-0598 Public lease revenue bond Recreation and sports facilities Refunding		Comp	(BC) Jones Hall (FA) First Southwest		
# 06-12-07	\$1,500,000	Palo Alto Santa Clara CDIAC Number: 2007-0585 Public enterprise revenue bond Power generation/transmission CREB		Neg	(BC) Jones Hall (UW) Stone & Youngberg		



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-12-07	\$223,260,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2007-0594 Public enterprise revenue bond Power generation/transmission Magnolia Refunding		Neg	(BC) Niesar Curls Bartling Why (FA) Public Financial (UW) Citigroup Global Markets		
06-13-07	\$20,000,000	Moorpark CFD No 2004-2 Ventura CDIAC Number: 2006-0270 Limited tax obligation bond Multiple capital improvements, public works Moorpark Vista		Neg	(BC) Jones Hall (FA) Urban Futures (UW) Piper Jaffray & Co		
06-13-07	\$15,000,000	Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Area Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Stone & Youngberg		
# 06-13-07	\$27,000,000	California State Public Works Board State of California CDIAC Number: 2007-0560 Public lease revenue bond Prisons, jails, correctional facilities (CDCR) California Men's Colony		Neg	(BC) Orrick Herrington (FA) KNN (UW) UBS Securities		
# 06-13-07	\$46,695,000	Banning Public Financing Authority Riverside CDIAC Number: 2007-0660 Public enterprise revenue bond Power generation/transmission Electric System		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		
# 06-14-07	\$150,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2007-0612 Public enterprise revenue bond Water supply, storage, distribution Series A Subseries A-1		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers		



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-15-07	\$800,000	Biola Community Services District CFD No 2007-1 Fresno CDIAC Number: 2007-0575 Limited tax obligation bond Multiple capital improvements, public works Development Impact Fees		Neg	(BC) Robert M Haight (UW) De La Rosa Sec		
06-19-07	\$45,000,000	Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple capital improvements, public works Legacy & Columbus Villages		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets		
# 06-19-07	\$150,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2007-0611 Public enterprise revenue bond Water supply, storage, distribution Series A Subseries A-2		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		
06-20-07	\$8,000,000	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2005-0536 Limited tax obligation bond Multiple capital improvements, public works Sunridge North Douglas		Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray & Co		
06-20-07	\$10,000,000	Davis CFD No 2007-2 Yolo CDIAC Number: 2007-0458 Limited tax obligation bond Multiple capital improvements, public works E Mace Ranch Area II Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Westhoff Cone		
# 06-20-07	\$14,600,000	San Clemente Public Financing Authority Orange CDIAC Number: 2007-0684 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 98-1		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		



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<b>PROPOSED</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
# 06-20-07	\$14,600,000	San Clemente Orange CDIAC Number: 2007-0685 Special assessment bond Multiple capital improvements, public works ReAD No 98-1 Refunding		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) San Clemente PFA		
# 06-28-07	\$8,500,000	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2007-0635 Limited tax obligation bond Multiple capital improvements, public works Northbrook - Woodside IA 1		Comp	(BC) Stradling Yocca (FA) KNN		
# 06-30-07	\$12,000,000	Colton Public Financing Authority San Bernardino CDIAC Number: 2007-0661 Public lease revenue bond Parks, open space Refunding		Comp	(BC) Fulbright & Jaworski (FA) CM de Crinis		
+ 07-11-07	\$15,065,000	Colton Public Financing Authority San Bernardino CDIAC Number: 2007-0088 Public enterprise revenue bond Power generation/transmission Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Citigroup Global Markets		
07-11-07	\$7,500,000	Lathrop CFD No 2007-1 San Joaquin CDIAC Number: 2007-0366 Limited tax obligation bond Multiple capital improvements, public works Mossdale Village So		Neg	(BC) Jones Hall (FA) KNN (UW) Stone & Youngberg		
# 07-11-07	\$6,000,000	San Clemente CFD No 99-1 Orange CDIAC Number: 2007-0686 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Securities		



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ <u>07-15-07</u>	\$3,300,000	Lincoln CFD No 2006-1 Placer CDIAC Number: 2007-0147 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 1		Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Piper Jaffray & Co		
# <u>07-20-07</u>	\$120,000,000	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2007-0563 Certificates of participation/leases Multiple capital improvements, public works Series A & B		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) UBS Financial Services		
+ <u>08-15-07</u>	\$10,000,000	Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple capital improvements, public works Mayfield		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Piper Jaffray & Co		
<u>08-30-07</u>	\$9,300,000	Adelanto CFD No 2006-5 San Bernardino CDIAC Number: 2006-1020 Limited tax obligation bond Multiple capital improvements, public works Amore & Armonia IA No 1		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) E J De La Rosa		
<u>10-01-07</u>	\$5,500,000	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2006-1270 Limited tax obligation bond Multiple capital improvements, public works Laing Homes		Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (UW) Stone & Youngberg		
<u>10-18-07</u>	\$8,250,000	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2006-1170 Limited tax obligation bond Multiple capital improvements, public works Morgan Vly		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		



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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-24-07	\$4,734,723	Pajaro/Sunny Mesa Community Services District Monterey CDIAC Number: 2007-0574 Special assessment bond Water supply, storage, distribution Vega Mutual AD		Neg	(BC) Robert M Haight (UW) Crocker Securities LLC		
<u>SOLD</u>							
03-13-07	\$3,385,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple capital improvements, public works Perris Valley Vistas IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	4.944 NIC
# 03-21-07	\$265,586	Mosquito Fire Protection District El Dorado CDIAC Number: 2007-0647 Certificates of participation/leases Equipment Type III Fire Engine	NR	Neg	(UW) Kansas State Bank	07-01-17 Serial	4.799 NIC
03-27-07	\$118,975,000	Riverside Riverside CDIAC Number: 2007-0367 Certificates of participation/leases Multiple capital improvements, public works Series A & B	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-37 Comb	VAR
03-29-07	\$152,680,000	Monterey County Monterey CDIAC Number: 2007-0064 Certificates of participation/leases Multiple capital improvements, public works County Gov't Ctr Campus Pub Fac Refunding	M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley	08-01-37 Comb	4.484 NIC
03-30-07	\$150,280,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1050 Conduit revenue bond Wastewater collection, treatment EnerTech Regional Biosolids Sr Series A & 1st Sub C Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Deutsche Bank Securities	12-01-33 Comb	6.445 NIC



## DEBT LINE CALENDAR

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<b>SOLD</b>							
<b>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</b>							
03-30-07	\$11,505,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0662 Conduit revenue bond Wastewater collection, treatment EnerTech Regional Biosolids Sr Series B & 2nd Sub D Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Deutsche Bank Securities	12-01-33 Comb	6.445 NIC
04-03-07	\$47,350,000	Napa Napa CDIAC Number: 2007-0264 Public enterprise revenue bond Water supply, storage, distribution Jamieson Canyon & Alston Pk Tank No 2	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Henderson Capital	05-01-35 Comb	4.639 NIC
04-03-07	\$19,960,000	Palmdale Los Angeles CDIAC Number: 2007-0363 Certificates of participation/leases Power generation/transmission Power Plant Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) E J De La Rosa	04-01-37 Comb	6.344 NIC
04-04-07	\$55,350,000	Fresno County Financing Authority Fresno CDIAC Number: 2007-0148 Public lease revenue bond Public building Shared Use Juvenile Court	S:AAA/A+ Ins	Comp	(BC) Hawkins Delafield (FA) KNN (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-30 Comb	4.370 TIC
04-04-07	\$37,010,000	Alameda County Alameda CDIAC Number: 2007-0249 Certificates of participation/leases Multiple capital improvements, public works Santa Rita Jail Refunding	S:AAA/AA- M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) TKG & Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	12-01-21 Serial	4.231 NIC
04-10-07	\$25,180,000	Burlingame Financing Authority San Mateo CDIAC Number: 2007-0164 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	04-01-31 Comb	4.413 NIC





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
04-10-07	\$4,155,000	Reedley Public Financing Authority Fresno CDIAC Number: 2007-0325 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant Refunding	S:AAA/BBB+      Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	06-01-37 Comb	4.592 NIC
04-11-07	\$62,275,000	Modesto Public Financing Authority Stanislaus CDIAC Number: 2007-0369 Public lease revenue bond Recreation and sports facilities John Thurman Field Refunding	S:AAA/A  F:AAA/A+  Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-33 Term	3.908 TIC
04-12-07	\$29,430,000	Palm Desert Riverside CDIAC Number: 2007-0174 Special assessment bond Multiple capital improvements, public works Section 29 AD No 2004-02	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-02-37 Comb	5.081 NIC
04-12-07	\$5,010,000	Bakersfield Kern CDIAC Number: 2007-0418 Special assessment bond Multiple capital improvements, public works Etcheverry/Lin II/University Pk AD No 06-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-27 Comb	4.818 NIC
04-16-07	\$84,400,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2007-0380 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Natural History Foundation Ser A & B	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Hawkins Delafield (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	VAR
04-18-07	\$17,400,000	San Mateo Joint Powers Financing Authority San Mateo CDIAC Number: 2007-0204 Public lease revenue bond Public building Police Station	S:AA-/A-1+   LOC	Neg	(BC) Orrick Herrington (FA) William F Euphrat (EN) DEPPFA Bank (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	04-01-39 Term	VAR



## DEBT LINE CALENDAR

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<b>SOLD</b>		<b>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</b>					
04-18-07	\$14,930,382	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood control, storm drainage So County Area	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	7.680 TIC
04-18-07	\$8,663,901	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood control, storm drainage So County Area - Overlay District	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	4.680 TIC
# 04-20-07	\$15,137,759	Rialto Utility Authority San Bernardino CDIAC Number: 2007-0541 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Chapman & Cutler (FA) Fieldman Rolapp (UW) Banc of Am Pub Cap Corp	04-20-27 Serial	4.580 NIC
04-23-07	\$21,550,000	Pasadena Los Angeles CDIAC Number: 2007-0068 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/AA F:AAA/AA Ins	Comp	(BC) Fulbright & Jaworski (FA) PRAG (EN) FSA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	06-01-36 Comb	4.413 NIC
04-24-07	\$26,275,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2007-0331 Sales tax revenue bond Public transit Refunding	S:AAA/AAA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-21 Serial	4.104 NIC
04-25-07	\$7,075,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple capital improvements, public works Diamond Creek	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	5.051 NIC



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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-01-07	\$223,830,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2007-0572 Other note Wastewater collection, treatment Refunding	NR	Neg	(BC) Nixon Peabody (UW) Citigroup Global Markets	05-15-09 Serial	4.766 TIC
# 05-07-07	\$83,770,000	Victorville Joint Powers Financing Authority San Bernardino CDIAC Number: 2007-0523 Public lease revenue bond Power generation/transmission VMUS Foxborough Indus Pk Cogeneration Fac Refunding	S:AA-/A-1+  LOC	Neg	(BC) Fulbright & Jaworski (FA) Cooperman & Associates (EN) Fortis Bank SA/NA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	05-01-40 Term	VAR
# 05-10-07	\$27,530,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2007-0543 Conduit revenue bond Theatre/Arts/Museums LA Co Performing Arts Ctr	S:A M:A3	Neg	(BC) Hawkins Delafield (TR) Union Bank of CA (UW) Banc of America Sec	12-01-42 Comb	4.728 TIC
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-08-07	\$18,320,000	Ripon Redevelopment Agency San Joaquin CDIAC Number: 2007-0538 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) E J De La Rosa		
# 05-09-07	\$43,015,000	Santa Fe Springs Community Development Commission Los Angeles CDIAC Number: 2007-0650 Tax allocation bond Redevelopment, multiple purposes Consolidated Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		



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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-16-07	\$25,140,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0567 Revenue bond (Pool) Redevelopment, multiple purposes Series A-T Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 05-16-07	\$92,295,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0568 Revenue bond (Pool) Redevelopment, multiple purposes Series A & Sub B Refunding		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
05-17-07	\$22,250,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-0509 Tax allocation bond Redevelopment, multiple purposes Commercial Corridor Series A		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
05-17-07	\$15,825,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-0510 Tax allocation bond Redevelopment, multiple purposes Hsg Series B Federally Taxable		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 05-17-07	\$10,000,000	Lemon Grove Community Development Agency San Diego CDIAC Number: 2007-0636 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Kinsell Newcomb		
# 05-21-07	\$13,500,000	Apple Valley Redevelopment Agency San Bernardino CDIAC Number: 2007-0521 Tax allocation bond Redevelopment, multiple purposes VVEDA Area		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-24-07	\$8,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2007-0628 Tax allocation bond Redevelopment, multiple purposes Exposition/University Park Federally Taxable State Taxable Refunding		Comp	(BC) Fulbright & Jaworski (FA) Municipal Cap Mgmt		
# 05-24-07	\$30,000,000	Banning Community Redevelopment Agency Riverside CDIAC Number: 2007-0679 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Midway		Neg	(BC) Burke Williams (FA) Urban Futures (UW) E J De La Rosa		
# 06-06-07	\$12,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2007-0512 Tax allocation bond Redevelopment, multiple purposes Council District 9 Subject to Alternative Minimum Tax		Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon		
# 06-06-07	\$20,000,000	Soledad Redevelopment Agency Monterey CDIAC Number: 2007-0638 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Kinsell Newcomb		
# 06-22-07	\$25,000,000	Highland Redevelopment Agency San Bernardino CDIAC Number: 2007-0552 Tax allocation bond Redevelopment, multiple purposes Area No 1		Neg	(BC) Richards Watson (FA) Urban Futures (UW) E J De La Rosa		
# 07-12-07	\$2,365,000	Huron Redevelopment Agency Fresno CDIAC Number: 2007-0590 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Richards Watson (FA) Rosenow Spevacek Gp (UW) Brandis Tallman LLC		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
03-21-07	\$7,880,000	Lindsay Redevelopment Agency Tulare CDIAC Number: 2007-0137 Tax allocation bond Redevelopment, multiple purposes Area No One	S:AA/BBB+    Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lindsay FA	08-01-37 Comb	4.650 TIC
03-22-07	\$41,000,000	Fontana Redevelopment Agency San Bernardino CDIAC Number: 2007-0360 Tax allocation bond Redevelopment, multiple purposes Sierra Corridor Commercial	S:AAA/A-    Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FGIC (TR) US Bank Natl Assoc (UW) Fontana PFA	09-01-36 Comb	4.388 NIC
03-28-07	\$34,680,000	Rohnert Park Community Development Commission Sonoma CDIAC Number: 2007-0135 Tax allocation bond Redevelopment, multiple purposes Series R	S:AAA/A-    Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (EN) FGIC (TR) Union Bank of CA (UW) Rohnert Pk FA	08-01-37 Comb	4.522 TIC
03-29-07	\$31,825,000	Petaluma Community Development Commission Sonoma CDIAC Number: 2007-0384 Tax allocation bond Redevelopment, multiple purposes CBD & PCD Merged Areas Refunding	S:AAA/A- M:Aaa/A3   Ins	Neg	(BC) Orrick Herrington (FA) Bartle Wells (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-01-39 Comb	4.588 NIC
04-04-07	\$8,475,000	Atwater Redevelopment Agency Merced CDIAC Number: 2007-0322 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	M:Aa3/Baa3 F:AA/BBB+   Ins	Comp	(BC) Jones Hall (FA) A M Peche (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Sterne Agee Leach	06-01-26 Serial	4.357 TIC
04-04-07	\$5,750,000	Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2007-0326 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Federally Taxable	S:AAA/A-    Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-37 Comb	5.768 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
04-04-07	\$11,750,000	Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2007-0327 Tax allocation note Redevelopment, multiple purposes Central Area No 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Monrovia FA	06-01-12 Term	4.510 NIC
04-10-07	\$8,340,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0196 Revenue bond (Pool) Redevelopment, multiple purposes Downtown/Aprt Merged & Casa Blanca Ser A	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	4.452 NIC
04-10-07	\$14,850,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0197 Revenue bond (Pool) Redevelopment, multiple purposes Downtown/Aprt Merged & Casa Blanca Ser B Federally Taxable	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	5.775 NIC
04-10-07	\$43,875,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0198 Revenue bond (Pool) Redevelopment, multiple purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser D Federally Taxable	S:AAA/BBB F:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-32 Comb	5.822 NIC
04-10-07	\$89,205,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0199 Revenue bond (Pool) Redevelopment, multiple purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser C	S:AAA/BBB F:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	4.699 NIC
04-10-07	\$9,620,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0265 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged Area Series A-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-36 Serial	4.778 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
04-10-07	\$15,380,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0266 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged Area Series A-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-32 Serial	5.899 NIC
04-10-07	\$1,030,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0267 Tax allocation bond Redevelopment, multiple purposes Downtown/Airport Merged Area Series B-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.403 NIC
04-10-07	\$9,110,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0268 Tax allocation bond Redevelopment, multiple purposes Downtown/Airport Merged Area Series B-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-28 Serial	5.820 NIC
04-10-07	\$7,310,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0269 Tax allocation bond Redevelopment, multiple purposes Casa Blanca Area Series C-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-29 Serial	4.460 NIC
04-10-07	\$5,740,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0270 Tax allocation bond Redevelopment, multiple purposes Casa Blanca Area Series C-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-27 Serial	5.668 NIC
04-10-07	\$11,910,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0271 Tax allocation bond Redevelopment, multiple purposes Arlington Area Series D-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.732 NIC





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
04-10-07	\$7,140,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0272 Tax allocation bond Redevelopment, multiple purposes Arlington Area Series D-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-26 Serial	5.759 NIC
04-10-07	\$23,500,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0273 Tax allocation bond Redevelopment, multiple purposes Hunter Pk/Northside Area Series E-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.639 NIC
04-10-07	\$845,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0274 Tax allocation bond Redevelopment, multiple purposes Hunter Pk/Northside Area Series E-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-10 Serial	5.438 NIC
04-10-07	\$5,070,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0275 Tax allocation bond Redevelopment, multiple purposes Magnolia Ctr Area Series F-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.802 NIC
04-10-07	\$12,375,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0276 Tax allocation bond Redevelopment, multiple purposes Magnolia Ctr Area Series F-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-32 Serial	5.851 NIC
04-10-07	\$39,105,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0277 Tax allocation bond Redevelopment, multiple purposes La Sierra/Arlanza Area Series G-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.679 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>REDEVELOPMENT</b>					
04-10-07	\$8,135,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0278 Tax allocation bond Redevelopment, multiple purposes La Sierra/Arlanza Area Series G-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-17 Serial	5.305 NIC
04-17-07	\$5,595,000	Ukiah Redevelopment Agency Mendocino CDIAC Number: 2007-0089 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Stinson Securities	12-01-23 Comb	4.741 TIC
04-19-07	\$5,100,000	Tustin Community Redevelopment Agency Orange CDIAC Number: 2007-0507 Tax allocation note Redevelopment, multiple purposes Series A	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets	04-07-11 Term	VAR
04-19-07	\$19,900,000	Tustin Community Redevelopment Agency Orange CDIAC Number: 2007-0508 Tax allocation note Redevelopment, multiple purposes Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets	04-07-11 Term	VAR
04-24-07	\$25,790,000	El Centro Redevelopment Agency Imperial CDIAC Number: 2006-1313 Tax allocation bond Redevelopment, multiple purposes Amendment No 1 & 2 Areas Additional Territory Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) El Centro FA	11-01-36 Comb	4.475 NIC
04-24-07	\$5,405,000	El Centro Redevelopment Agency Imperial CDIAC Number: 2007-0645 Tax allocation bond Redevelopment, multiple purposes Amendment No 1 & 2 Areas Additional Territory Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) El Centro FA	11-01-36 Comb	5.834 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
# 04-25-07	\$52,325,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2007-0547 Revenue bond (Pool) Redevelopment, multiple purposes Golden State Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FGIC (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-43 Comb	4.568 TIC
<u>PROPOSED</u>		<u>OTHER</u>					
06-05-07	\$6,000,000	Capitola Santa Cruz CDIAC Number: 2007-0404 Other bond Insurance and pension funds Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) E Wagner & Assoc		
<u>SOLD</u>							
03-26-07	\$125,310,000	Stockton San Joaquin CDIAC Number: 2007-0255 Other bond Insurance and pension funds PERS Series A & B Federally Taxable Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	09-01-37 Comb	5.587 TIC
04-04-07	\$87,475,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0201 Other bond Insurance and pension funds Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside & Yuba City Ser A-1 & 2 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-35 Comb	5.778 TIC
# 04-04-07	\$12,810,000	Baldwin Park Los Angeles CDIAC Number: 2007-0670 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-18 Serial	5.526 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>OTHER</b>					
# 04-04-07	\$4,315,000	Marina Monterey CDIAC Number: 2007-0671 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-19 Serial	5.512 TIC
# 04-04-07	\$7,260,000	Oroville Butte CDIAC Number: 2007-0672 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-24 Serial	5.585 TIC
# 04-04-07	\$19,832,588	Palm Springs Riverside CDIAC Number: 2007-0673 Pension Obligation Bonds Insurance and pension funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-35 Comb	5.669 TIC
# 04-04-07	\$10,918,154	Paradise Butte CDIAC Number: 2007-0674 Pension Obligation Bonds Insurance and pension funds Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-31 Serial	5.714 TIC
# 04-04-07	\$10,679,956	Port Hueneme Ventura CDIAC Number: 2007-0675 Pension Obligation Bonds Insurance and pension funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-35 Serial	5.707 TIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>OTHER</u>					
# 04-04-07	\$7,095,000	San Marino Los Angeles CDIAC Number: 2007-0676 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-24 Serial	5.542 TIC
# 04-04-07	\$6,880,000	Seaside Monterey CDIAC Number: 2007-0677 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-25 Serial	5.574 TIC
# 04-04-07	\$7,685,000	Yuba City Sutter CDIAC Number: 2007-0678 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-17 Serial	5.506 TIC
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-26-07	\$25,000,000	Center Unified School District Sacramento CDIAC Number: 2007-0545 General obligation bond K-12 school facility		Neg	(BC) Nixon Peabody (FA) Caldwell Financial (UW) UBS Securities		
# 05-10-07	\$22,000,000	Sylvan Union School District Stanislaus CDIAC Number: 2007-0581 General obligation bond K-12 school facility		Comp	(BC) Quint & Thimmig (FA) KNN		
05-15-07	\$11,500,000	Lompoc Unified School District Santa Barbara CDIAC Number: 2007-0449 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b><u>GENERAL OBLIGATION BONDS</u></b>					
05-15-07	\$25,000,000	Lompoc Unified School District Santa Barbara CDIAC Number: 2007-0450 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 05-15-07	\$30,000,000	Sunnyvale Elementary School District Santa Clara CDIAC Number: 2007-0582 General obligation bond K-12 school facility Federally Taxable		Neg	(BC) Quint & Thimmig (FA) KNN (UW) Citigroup Global Markets		
05-17-07	\$110,000,000	Yuba Community College District Multiple CDIAC Number: 2007-0471 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) UBS Securities		
05-17-07	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2007-0472 General obligation bond College, university facility ID No 1		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		
05-17-07	\$26,400,000	Sierra Joint Community College District Multiple CDIAC Number: 2007-0473 General obligation bond College, university facility ID No 2		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		
# 05-17-07	\$55,000,000	San Juan Unified School District Sacramento CDIAC Number: 2007-0548 General obligation bond K-12 school facility Refunding		Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>		<b>GENERAL OBLIGATION BONDS</b>					
# 05-17-07	\$62,000,000	Yuba Community College District Multiple CDIAC Number: 2007-0683 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) UBS Securities		
05-22-07	\$10,900,000	Fresno Unified School District Fresno CDIAC Number: 2007-0440 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		
# 05-22-07	\$1,900,000	Fortuna Union Elementary School District Humboldt CDIAC Number: 2007-0626 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) KNN (UW) Stone & Youngberg		
# 05-23-07	\$5,000,000	Berkeley Alameda CDIAC Number: 2007-0592 General obligation bond Multiple capital improvements, public works Series A Refunding		Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach		
# 05-23-07	\$45,000,000	Berkeley Alameda CDIAC Number: 2007-0593 General obligation bond Multiple capital improvements, public works Series B Refunding		Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach		
# 05-24-07	\$10,833,500	San Gabriel Unified School District Los Angeles CDIAC Number: 2007-0602 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) UBS Securities		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-25-07	\$17,500,000	East Whittier City School District Los Angeles CDIAC Number: 2007-0528 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (UW) E Whittier City Sch FFA		
05-30-07	\$45,000,000	Escondido Union School District San Diego CDIAC Number: 2007-0347 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (UW) UBS Securities		
05-31-07	\$5,000,000	Hueneme School District Ventura CDIAC Number: 2007-0454 General obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
06-01-07	\$29,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2006-1512 General obligation bond Public building Administrative Offices		Neg	(BC) Kutak Rock (UW) RBC Capital Markets		
# 06-06-07	\$80,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2007-0631 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
# 06-08-07	\$15,000,000	Redwoods Community College District Multiple CDIAC Number: 2007-0558 General obligation bond College, university facility		Comp	(BC) Jones Hall (FA) KNN		





## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-12-07	\$15,300,000	Galt Joint Union High School District Sacramento CDIAC Number: 2007-0554 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) KNN		
# 06-27-07	\$7,725,000	Turlock Unified School District Multiple CDIAC Number: 2007-0583 General obligation bond K-12 school facility Measure Y		Neg	(BC) Orrick Herrington (FA) Government Fin Strat		
# 06-27-07	\$9,900,000	Stanislaus County Stanislaus CDIAC Number: 2007-0591 General obligation bond K-12 school facility ID No 1 Measure Z Turlock USD		Neg	(BC) Orrick Herrington (FA) Government Fin Strat		
# 07-17-07	\$34,000,000	El Paso De Robles San Luis Obispo CDIAC Number: 2007-0573 General obligation bond Multiple capital improvements, public works Refunding		Comp	(BC) Robert M Haight (FA) Northcross Hill Ach		
+ <u>08-01-07</u>	\$20,000,000	Bassett Unified School District Los Angeles CDIAC Number: 2006-1604 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) Alta Vista Financial Inc		
09-15-07	\$5,300,000	Riverbank Unified School District Stanislaus CDIAC Number: 2006-1352 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) UBS Securities		



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<b>GENERAL OBLIGATION BONDS</b>							
03-21-07	\$6,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2007-0106 General obligation bond K-12 school facility	S:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) JP Morgan Securities	08-01-36 Comb	4.313 TIC
03-21-07	\$10,325,000	Mendocino Unified School District Mendocino CDIAC Number: 2007-0171 General obligation bond K-12 school facility	S:AAA/A+  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-23 Serial	4.038 TIC
03-21-07	\$5,174,522	Mendocino Unified School District Mendocino CDIAC Number: 2007-0646 General obligation bond K-12 school facility	S:AAA/A+  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.613 TIC
03-22-07	\$3,260,096	Hughson Unified School District Stanislaus CDIAC Number: 2007-0241 General obligation bond K-12 school facility	M:Aaa/A3  Ins	Neg	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-36 Serial	9.598 NIC
03-27-07	\$849,896	Kings River Union Elementary School District Tulare CDIAC Number: 2007-0242 General obligation bond K-12 school facility Series A	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) KNN (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.933 TIC
03-27-07	\$849,896	Kings River Union Elementary School District Tulare CDIAC Number: 2007-0243 General obligation bond K-12 school facility Series B	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) KNN (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.933 TIC
03-27-07	\$3,035,000	Pacific Grove Unified School District Monterey CDIAC Number: 2007-0349 General obligation bond K-12 school facility Refunding	S:AAA/AA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-30 Comb	4.139 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>GENERAL OBLIGATION BONDS</u>							
03-27-07	\$58,498,505	Cabrillo Community College District Multiple CDIAC Number: 2007-0422 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-39 Comb	6.873 NIC
03-28-07	\$3,000,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2007-0085 General obligation bond K-12 school facility	M:Aaa/Baa1 F:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) San Mateo Co (UW) RBC Capital Markets	04-01-32 Comb	4.604 NIC
04-03-07	\$43,003,521	Moreno Valley Unified School District Riverside CDIAC Number: 2007-0067 General obligation bond K-12 school facility Refunding	S:AAA/A  F:AAA/A+  Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-25 Serial	4.310 TIC
04-03-07	\$4,000,000	Nuvview Union School District Riverside CDIAC Number: 2007-0334 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) CIFG Assurance N Am (TR) Wells Fargo Bank (UW) Morgan Keegan & Co	08-01-31 Comb	4.538 TIC
04-10-07	\$40,000,000	Citrus Community College District Los Angeles CDIAC Number: 2007-0127 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-31 Comb	4.578 NIC
04-10-07	\$25,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2007-0333 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-31 Comb	4.271 NIC
04-10-07	\$2,700,000	Cold Spring Elementary School District Santa Barbara CDIAC Number: 2007-0345 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-27 Comb	4.092 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>							
<u>GENERAL OBLIGATION BONDS</u>							
04-11-07	\$39,045,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2007-0412 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-25 Serial	4.103 TIC
04-12-07	\$7,499,993	Delano Union Elementary School District Kern CDIAC Number: 2007-0352 General obligation bond K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-36 Comb	4.932 NIC
04-17-07	\$18,000,000	Santee School District San Diego CDIAC Number: 2006-1487 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Capitol Public Fin Group (EN) FSA (TR) San Diego Co (UW) UBS Securities	08-01-31 Comb	4.426 NIC
04-17-07	\$160,000,000	Palomar Community College District San Diego CDIAC Number: 2007-0451 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) RBC Capital Markets	05-01-32 Comb	4.544 NIC
04-18-07	\$149,995,250	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2007-0455 General obligation bond College, university facility Series A	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.730 TIC
04-19-07	\$6,169,992	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2007-0126 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-17 Serial	5.396 NIC
04-24-07	\$50,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2007-0332 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) San Mateo Co (UW) JP Morgan Securities	08-01-31 Comb	4.087 NIC



## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
# 04-25-07	\$2,520,000	Bishop Union Elementary School District Inyo CDIAC Number: 2007-0539 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-25 Comb	4.104 NIC
# 04-25-07	\$3,320,000	Bishop Joint Union High School District Inyo CDIAC Number: 2007-0540 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-25 Comb	4.104 NIC
# 04-26-07	\$13,000,000	Los Gatos Union School District Santa Clara CDIAC Number: 2007-0546 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa2  Ins	Comp	(BC) Stradling Yocca (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Serial	4.533 TIC
05-03-07	\$99,996,686	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2007-0456 General obligation bond College, university facility Series B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.712 TIC

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