

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MAY 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond  
CAB Capital Appreciation Bonds

### PARTICIPANTS

BC Bond Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost  
TIC True Interest Cost

Variable Rate pegged to an index  
Other Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 04-28-15	\$51,000,000	State of California State of California CDIAC Number: 2015-1036 Commercial paper Project, Interim Financing Series A-1		Neg	(BC) Orrick Herrington (UW) Bank of America Merrill		TIC: NIC:	
# 04-28-15	\$50,920,000	State of California State of California CDIAC Number: 2015-1037 Commercial paper Project, Interim Financing Series A-3		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC:	
# 04-28-15	\$13,890,000	State of California State of California CDIAC Number: 2015-1038 Commercial paper Project, Interim Financing Series B-1 Federally Taxable		Neg	(BC) Orrick Herrington (UW) Bank of America Merrill		TIC: NIC:	
# 05-07-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0881 Bond anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
06-01-15	\$4,000,000	Knights Land Ridge Drainage District Colusa CDIAC Number: 2015-0774 Loan from a bank or other institution Project, Interim Financing Levee Rehabilitation Federally Taxable State Taxable		Neg PP	(FA) Larsen Wurzel & Associate		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 06-02-15	\$145,000,000	Ventura County Ventura CDIAC Number: 2015-1042 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) (FA)	Norton Rose Fulbright Fieldman Rolapp	TIC: NIC:	
# 06-04-15	\$900,000,000	Los Angeles County Los Angeles CDIAC Number: 2015-1068 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce	TIC: NIC:	
# 06-08-15	\$40,000,000	Orange County Fire Authority Orange CDIAC Number: 2015-0923 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) (FA)	Hawkins Delafield Fieldman Rolapp	TIC: NIC:	
# 06-10-15	\$56,000,000	Tulare County Tulare CDIAC Number: 2015-0924 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) (FA)	Hawkins Delafield KNN Public Finance	TIC: NIC:	
# 06-10-15	\$65,000,000	Fresno County Fresno CDIAC Number: 2015-0925 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) (FA)	Hawkins Delafield KNN Public Finance	TIC: NIC:	
# 06-10-15	\$55,000,000	Oakland Alameda CDIAC Number: 2015-0927 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Comp	(BC) (FA)	Hawkins Delafield The PFM Group	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 06-10-15	\$115,000,000	Oakland Alameda CDIAC Number: 2015-0928 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Comp	(BC) Hawkins Delafield (FA) The PFM Group		TIC: NIC:	
# 06-10-15	\$275,000,000	Riverside County Riverside CDIAC Number: 2015-1039 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:	
# 06-10-15	\$150,000,000	San Bernardino County San Bernardino CDIAC Number: 2015-1040 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank NA		TIC: NIC:	
# 06-16-15	\$25,000,000	Torrance Los Angeles CDIAC Number: 2015-0843 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
# 06-17-15	\$10,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2015-1062 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 06-17-15	\$15,000,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Number: 2015-1063 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-17-15	\$3,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2015-1064 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-17-15	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2015-1065 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-17-15	\$16,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2015-1066 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-17-15	\$12,000,000	Sulphur Springs Union School District (LACS) Los Angeles CDIAC Number: 2015-1067 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 07-08-15	\$25,000,000	Berkeley Alameda CDIAC Number: 2015-0805 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
04-01-15 04-01-2015	\$40,000,000	State of California State of California CDIAC Number: 2015-0599 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	06-02-15 Term	TIC: <u>Variable</u> NIC:	
04-01-15 04-01-2015	\$47,030,000	State of California State of California CDIAC Number: 2015-1003 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) JP Morgan Chase & Co	06-25-15 Term	TIC: <u>Variable</u> NIC:	
04-14-15 04-22-2015	\$2,180,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2015-0726 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	09-30-15 Term	TIC: 0.407 NIC: 0.410	
04-14-15 04-22-2015	\$970,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2015-0727 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	09-30-15 Term	TIC: 0.509 NIC: 0.512	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
04-16-15 04-30-2015	\$151,380,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2015-0443 Revenue anticipation note Project, Interim Financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Trust Co (UW) Wells Fargo Bank NA	05-01-16 Term	TIC: 0.520 NIC:	
# 04-22-15 04-22-2015	\$24,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-0783 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	07-15-15 Term	TIC: <u>Variable</u> NIC:	
04-28-15 04-28-2015	\$13,890,000	State of California State of California CDIAC Number: 2015-1010 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Bank of America Merrill	06-04-15 Term	TIC: <u>Variable</u> NIC:	
04-28-15 04-28-2015	\$51,920,000	State of California State of California CDIAC Number: 2015-1024 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Bank of America Merrill	06-05-15 Term	TIC: <u>Variable</u> NIC:	
04-28-15 04-28-2015	\$50,000,000	State of California State of California CDIAC Number: 2015-1025 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	06-16-15 Term	TIC: <u>Variable</u> NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-23-15	\$6,165,000	Red Bluff Joint Union High School District Tehama CDIAC Number: 2015-1000 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) BOSC Inc		TIC: NIC:
# 05-01-15	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0846 Conduit revenue bond K-12 School Facility Independence Support LLC		Neg	(BC) Orrick Herrington (UW) Oppenheimer & Co		TIC: NIC:
# 05-06-15	\$12,000,000	Jurupa Unified School District CFD No 9 Riverside CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-06-15	\$9,000,000	Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-07-15	\$52,455,000	Fremont Unified School District Alameda CDIAC Number: 2015-0912 Certificates of participation/leases K-12 School Facility		Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-14-15	\$30,000,000	Ramona Unified School District San Diego CDIAC Number: 2015-0813 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Edward D Jones & Co		TIC: NIC:	
# 05-18-15	\$16,150,000	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-18-15	\$4,315,000	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-19-15	\$39,500,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Piper Jaffray & Co		TIC: NIC:	
05-19-15	\$11,000,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Piper Jaffray & Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
05-19-15	\$90,000,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) (FA) (PU)	Bowie Arneson Wiles RBC Capital Mkts LLC Piper Jaffray & Co		TIC: NIC:
# 05-19-15	\$5,500,000	Azusa Unified School District Los Angeles CDIAC Number: 2015-1001 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Isom Adv / Urban Futures RBC Capital Mkts LLC		TIC: NIC:
05-21-15	\$2,000,000	Liberty Elementary School District Multiple CDIAC Number: 2015-0781 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures OConnor & Co Sec		TIC: NIC:
# 05-21-15	\$6,500,000	Rio Elementary School District Ventura CDIAC Number: 2015-0996 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (UW)	Kronick Moskovitz Isom Adv / Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC:
05-27-15	\$42,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-0562 Conduit revenue bond College, University Facility Univ of the Pacific Series A Refunding		Neg	(BC) (UW)	Jones Hall George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-03-15	\$9,000,000	Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2015-0857 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-04-15	\$3,355,000	Moreno Valley Unified School District CFD No 2004-4 Riverside CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-16-15	\$31,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1009 Conduit revenue bond College, University Facility Loyola Marymount Univ Refunding		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap		TIC: NIC:	
# 06-17-15	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1046 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-17-15	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1047 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
07-15-15	\$59,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-0563 Conduit revenue bond College, University Facility Univ of the Pacific Series B Refunding		Neg	(BC) Jones Hall (UW) George K Baum		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
03-25-15 04-16-2015	\$11,000,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.076 NIC: 4.033	
03-25-15 03-25-2015	\$760,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0479 Conduit revenue bond K-12 School Facility Julian Charter School Series B Federally Taxable	S:BB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	03-01-18 Term	TIC: 7.333 NIC: 7.246	
03-25-15 03-25-2015	\$25,905,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0480 Conduit revenue bond K-12 School Facility Julian Charter School Series A	S:BB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	03-01-45 Term	TIC: 5.692 NIC: 5.652	
03-26-15 04-22-2015	\$89,405,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-0748 Revenue bond (Pool) K-12 School Facility CFD No 14 IA A Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 3.687 NIC: 4.006	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
03-26-15 04-22-2015	\$44,630,000	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0752 Limited tax obligation bond K-12 School Facility Del Sur Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.686 NIC: 4.005	
03-26-15 04-22-2015	\$44,775,000	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility Del Sur IA A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.687 NIC: 4.006	
03-31-15 04-16-2015	\$5,195,000	Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 3.985 NIC: 3.935	
04-01-15 04-23-2015	\$26,920,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0421 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.358 NIC: 3.520	
04-09-15 04-09-2015	\$64,975,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0359 Conduit revenue bond College, University Facility Azusa Pacific Univ Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) Wells Fargo Sec (TR) US Bank NA	04-01-41 Term	TIC: <u>Variable</u> NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
04-14-15 04-14-2015	\$5,060,000	Reef-Sunset Unified School District Kings CDIAC Number: 2014-2153 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) TPB Investments Inc (TR) TPB Investments Inc	08-01-30 Term	TIC: 1.300 NIC: 1.300	
04-14-15 05-12-2015	\$8,740,000	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento County (UW) Stifel Nicolaus & Co Inc	09-01-28 Serial	TIC: 2.442 NIC: 2.583	
04-15-15 04-29-2015	\$2,235,000	Romoland School District CFD No 2006-3 Riverside CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.002 NIC: 3.946	
04-16-15 05-07-2015	\$19,560,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/A  Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.980 NIC:	
04-21-15 05-06-2015	\$2,670,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: NIC: 3.906	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
# 04-21-15 05-12-2015	\$28,160,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2015-0926 Certificates of participation/leases K-12 School Facility Hacienda La Puente USD Series C	S:AA/A M:A2/A1  Ins	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-25 Serial	TIC: 2.183 NIC: 2.404	
04-28-15 05-14-2015	\$26,625,000	West Kern Community College District Kern CDIAC Number: 2015-0521 Certificates of participation/leases College, University Facility Refunding	S:AA/A  Ins	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	11-01-34 Serial	TIC: NIC: 3.442	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 05-14-15	\$6,200,000	California Affordable Housing Agency Multiple CDIAC Number: 2015-1043 Conduit revenue bond Multifamily Housing Village Park Apts Series A		Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (PU) Brandis Tallman LLC		TIC: NIC:	
# 05-14-15	\$29,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1061 Loan from a bank or other institution Multifamily Housing Northgate Terrace Apts Series H		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:	
05-21-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 05-29-15	\$9,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0750 Conduit revenue bond Multifamily Housing Summit Rose Apts Series K		Neg	(BC) (UW)	Orrick Herrington Citi Community Capital	TIC: NIC:	
# 05-29-15	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0977 Conduit revenue bond Multifamily Housing Summit Rose Apts Series K-S		Neg PP	(BC) (PU)	Orrick Herrington Southwest Rose Apartments	TIC: NIC:	
06-09-15	\$27,000,000	San Jose Santa Clara CDIAC Number: 2015-0740 Conduit revenue bond Multifamily Housing Canoas Terrace		Neg PP	(BC) (FA) (PU)	Jones Hall Ross Financial Citi Community Capital	TIC: NIC:	
# 06-09-15	\$38,810,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1012 Conduit revenue bond College, University Housing Bowles Hall Foundation Series A		Neg	(BC) (UW)	Orrick Herrington Raymond James	TIC: NIC:	
# 06-09-15	\$140,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1013 Conduit revenue bond College, University Housing Bowles Hall Foundation Series B Federally Taxable		Neg	(BC) (UW)	Orrick Herrington Raymond James	TIC: NIC:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-10-15	\$22,875,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0975 Conduit revenue bond Multifamily Housing The Savannah at Southport Series M-S		Neg	(BC) (UW)	Orrick Herrington Hutchinson Shockey	TIC: NIC:	
# 06-10-15	\$6,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1071 Conduit revenue bond Multifamily Housing Tuolumne Apts Series J		Neg PP	(BC) (PU)	Orrick Herrington %Continental Mortgage	TIC: NIC:	
# 06-11-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0910 Conduit revenue bond Multifamily Housing Avenida Crossings Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	
+ 06-12-15	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0749 Conduit revenue bond Multifamily Housing Stoneman Village Series I		Neg	(BC) (UW)	Orrick Herrington Red Capital Markets Inc	TIC: NIC:	
# 06-16-15	\$4,200,000	Palmdale Housing Authority Los Angeles CDIAC Number: 2015-0993 Public enterprise revenue bond Multifamily Housing Impressions, La Quinta, Park Vista & Summerwood Apts		Neg	(BC) (FA) (UW)	Quint & Thimmig Harrell & Co Advisors Newcomb Williams Fin Grp	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-25-15	\$29,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0988 Conduit revenue bond Multifamily Housing Vintage Aliso Apartments Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:
# 06-26-15	\$15,000,000	San Diego Housing Authority San Diego CDIAC Number: 2015-1002 Conduit revenue bond Multifamily Housing Trolley Residential Series E		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
02-01-15 03-11-2015	\$16,322,832	San Diego Housing Authority San Diego CDIAC Number: 2015-0102 Conduit revenue bond Multifamily Housing Cielo Carmel, Phase I Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Ross Financial Banc of America Pub Cap US Bank NA	03-01-46 Term	TIC: <u>Variable</u> NIC:
02-01-15 03-11-2015	\$13,816,772	San Diego Housing Authority San Diego CDIAC Number: 2015-0106 Conduit revenue bond Multifamily Housing Cielo Carmel Phase II Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Ross Financial Banc of America Pub Cap US Bank NA	03-01-46 Term	TIC: <u>Variable</u> NIC:
03-10-15 04-09-2015	\$66,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0358 Conduit revenue bond College, University Housing Azusa Pacific Univ Series B Refunding	M:Baa3	Neg	(BC) (TR) (UW)	Squire Patton Boggs US Bank NA Wells Fargo Bank NA	04-01-41 Comb	TIC: 4.283 NIC: 4.489

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-20-15 03-20-2015	\$25,687,989	San Diego Housing Authority San Diego CDIAC Number: 2015-0366 Conduit revenue bond Multifamily Housing Atmosphere II Series D	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington CSG Advisors US Bank NA	03-01-36 Term	TIC: <u>Variable</u> NIC:
04-01-15 04-23-2015	\$20,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0734 Conduit revenue bond Multifamily Housing 6800 Mission Daly City	NR	Neg PP	(BC) (PU)	Jones Hall Citi Community Capital	02-01-48 Term	TIC: <u>Variable</u> NIC:
04-07-15 04-14-2015	\$174,180,000	California Housing Finance Agency State of California CDIAC Number: 2015-0775 Conduit revenue bond Multifamily Housing Series A Federally Taxable Refunding	S:AA+ M:A1	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA JP Morgan Chase Bank	08-01-30 Term	TIC: 2.379 NIC:
04-15-15 04-15-2015	\$32,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0287 Loan from a bank or other institution College, University Housing Mills College Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Hawkins Delafield Prager & Co First Republic Bank MUFG Union Bank	09-01-35 Term	TIC: <u>Variable</u> NIC:
04-16-15 04-23-2015	\$11,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0302 Conduit revenue bond Multifamily Housing Pilgrim Terrace Series B	S:A-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Lancaster Pollard & Co	11-01-16 Term	TIC: NIC: 0.300

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
04-17-15 04-17-2015	\$6,140,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0515 Loan from a bank or other institution Multifamily Housing The Crossings at Escondido Manor Series G	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	11-01-47 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-03-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
03-01-15 03-13-2015	\$9,586,283	California Municipal Finance Authority Multiple CDIAC Number: 2014-2052 Conduit revenue bond Industrial Development Rudolph Foods Company Inc	NR	Neg PP	(BC) (PU)	Jones Hall GE Government Fin	04-01-30 Term	TIC: 3.812 NIC:
03-01-15 04-01-2015	\$5,435,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0346 Conduit revenue bond Industrial Development Spooner's Woodworks Inc Series A Subject to Alternative Minimum Tax	NR	Neg PP	(BRC) (FA) (PU)	Timothy R Binder Growth Capital City National Bank	04-01-30 Term	TIC: NIC: 3.304
# 03-01-15 04-01-2015	\$765,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0873 Conduit revenue bond Industrial Development Spooner's Woodworks Inc Series B Federally Taxable	NR	Neg PP	(BRC) (FA) (PU)	Timothy R Binder Growth Capital City National Bank	04-01-30 Term	TIC: NIC: 4.130

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
03-26-15 03-26-2015	\$4,630,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0395 Conduit revenue bond Commercial Development Hindu Community & Cultural Ctr	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	04-01-45 Term	TIC: <u>Variable</u> NIC:
04-15-15 04-16-2015	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0343 Conduit revenue bond Industrial Development Gordon Brush Mfg Co Inc Subject to Alternative Minimum Tax	F:AA-F1+ LOC	Neg	(BC) (FA) (EN) (PU) (TR)	Kutak Rock Growth Capital CA United Bank Gates Cap Corp US Bank NA	04-01-40 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 05-13-15	\$51,815,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0837 Conduit revenue bond Health Care Facilities American Baptist Homes of the West Refunding		Neg	(BC) (UW)	Chapman & Cutler LLP BC Ziegler & Co		TIC: NIC:
05-15-15	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0707 Conduit revenue bond Health Care Facilities Inland Regional Center Refunding		Neg	(BC) (UW)	Norton Rose Fulbright Westhoff Cone		TIC: NIC:
# 05-15-15	\$8,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0786 Conduit revenue bond Health Care Facilities Episcopal Senior Communities Refunding		Neg PP	(BC) (BRC) (PU)	Chapman & Cutler LLP Chapman & Cutler LLP JP Morgan Chase Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 05-19-15	\$39,670,000	Sierra View Local Hospital District Tulare CDIAC Number: 2015-1069 Public enterprise revenue bond Health Care Facilities Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Capital One Pub Funding	TIC: NIC:	
# 06-03-15	\$450,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1026 Conduit revenue bond Other, multiple health care purposes Community Medical Centers Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Kaufman Hall Citigroup Global Markets	TIC: NIC:	
# 06-16-15	\$35,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0997 Conduit revenue bond Health Care Facilities California-Nevada Methodist Homes Refunding		Neg	(BC) (UW)	Orrick Herrington Cain Brothers	TIC: NIC:	
# 06-23-15	\$230,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1058 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding		Neg	(BC) (UW)	Orrick Herrington BC Ziegler & Co	TIC: NIC:	
# 06-26-15	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1045 Conduit revenue bond Other, multiple health care purposes Stanford Health Care Health Facilities Series A & B		Neg	(BC) (UW)	Orrick Herrington Morgan Stanley	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-01-15 03-20-2015	\$72,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0252 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Front Porch Comm & Svcs Wesley Palms	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Compass Mortgage Corp The Bank of NY Mellon	07-01-40 Term	TIC: <u>Variable</u> NIC:
04-07-15 04-21-2015	\$14,049,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2015-0576 Public enterprise revenue bond Hospital Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig G L Hicks Financial TPB Investments Inc US Bank NA	11-01-34 Term	TIC: 3.889 NIC:
04-07-15 04-21-2015	\$1,548,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2015-0577 Public enterprise revenue bond Hospital Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig G L Hicks Financial TPB Investments Inc US Bank NA	11-01-24 Term	TIC: 3.740 NIC:
04-22-15 04-30-2015	\$31,960,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group	S:BBB-	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Cain Brothers US Bank NA Merrill Lynch Pierce	11-01-44 Comb	TIC: 4.338 NIC: 4.574
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-21-15	\$4,000,000	El Centro Regional Medical Center Imperial CDIAC Number: 2015-0794 Certificates of participation/leases Equipment Leasing Schedule #358-0002501-001		Neg PP	(PU)	Siemens Public Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-22-15	\$230,000,000	Sacramento Municipal Utility District Financing Authority Sacramento CDIAC Number: 2015-1044 Public enterprise revenue bond Power Generation/Transmission Cosumnes Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	
# 05-04-15	\$28,000,000	Sacramento CFD No 97-01 Sacramento CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-04-15	\$10,000,000	North Kern-Cawelo Financing Authority Kern CDIAC Number: 2015-0797 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Nossaman LLP (UW) Wells Fargo Bank NA		TIC: NIC:	
# 05-06-15	\$5,600,000	Brisbane/Guadalupe Valley Municipal Improve Dist Financing Authority San Mateo CDIAC Number: 2015-0823 Public enterprise revenue bond Multiple capital improvements, public works		Comp	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC:	
# 05-06-15	\$45,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-0845 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Generation & Transmission Facs Series AB		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-06-15	\$80,000,000	Marin County Marin CDIAC Number: 2015-0913 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Comp	(BC) (FA)	Quint & Thimmig Wulff Hansen & Co	TIC: NIC:	
# 05-08-15	\$4,000,000	Brisbane San Mateo CDIAC Number: 2015-0914 Certificates of participation/leases Ports, Marinas Marina		Neg PP	(BC) (FA)	Quint & Thimmig JNA Consulting Group	TIC: NIC:	
# 05-11-15	\$1,000,000	Santa Rosa Sonoma CDIAC Number: 2015-0798 Certificates of participation/leases Equipment Fire Truck		Neg PP	(BC) (FA) (PU)	Jones Hall The PFM Group Wells Fargo Bank NA	TIC: NIC:	
# 05-12-15	\$2,075,000	California Special District Association Finance Corporation Sacramento CDIAC Number: 2015-0916 Certificates of participation/leases Parks, Open Space Feather River Rec & Park Dist Series A Refunding		Neg PP	(BRC)	Nossaman LLP	TIC: NIC:	
# 05-12-15	\$2,075,000	California Special District Association Finance Corporation Sacramento CDIAC Number: 2015-0917 Certificates of participation/leases Parks, Open Space Feather River Rec & Park Dist Series B Federally Taxable Refunding		Neg PP	(BRC)	Nossaman LLP	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-13-15	\$38,500,000	Calabasas Los Angeles CDIAC Number: 2015-0979 Certificates of participation/leases Public Building Civic Center Refunding		Comp	(BC) (FA)	Orrick Herrington C M de Crinis		TIC: NIC:
# 05-14-15	\$1,525,367	Aromas Water District San Benito CDIAC Number: 2015-0807 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding		Neg PP	(BC) (PU)	Jones Hall Municipal Finance Corp		TIC: NIC:
# 05-14-15	\$648,400	Laguna Beach Orange CDIAC Number: 2015-0852 Special assessment bond Multiple Capital Improvements, Public Works AD No 13-1		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Feldman Rolapp & Ass City National Bank		TIC: NIC:
05-15-15	\$6,000,000	Vacaville Solano CDIAC Number: 2015-0731 Certificates of participation/leases Public Building New Fire Station		Neg PP	(BC) (PU)	Kronick Moskovitz American River Bank		TIC: NIC:
+ 05-18-15	\$65,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0218 Public lease revenue bond Street Construction and Improvements Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington PRAG Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-18-15	\$125,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2015-0874 Public lease revenue bond Multiple Capital Improvements, Public Works Series P Refunding		Comp	(BC) (FA)	Orrick Herrington KNN Public Finance		TIC: NIC:
# 05-19-15	\$17,800,000	Livermore CFD No 99-1 Alameda CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk		Neg	(BC) (FA) (UW)	Jones Hall KNN Public Finance Brandis Tallman LLC		TIC: NIC:
# 05-19-15	\$45,000,000	Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-0876 Limited tax obligation bond Convention Center		Neg PP	(BC) (FA)	Orrick Herrington Fieldman Rolapp		TIC: NIC:
# 05-19-15	\$7,500,000	Beaumont Unified School District Riverside CDIAC Number: 2015-1072 Certificates of participation/leases Equipment California Clean Energy Jobs Act		Neg PP	(BC) (PU)	Stradling Yocca Bank of America NA		TIC: NIC:
# 05-21-15	\$23,510,000	Perris Public Financing Authority Riverside CDIAC Number: 2015-0883 Tax allocation bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) (FA) (UW)	Aleshire & Wynder Rod Gunn OConnor & Co Sec		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-21-15	\$24,075,000	Perris Public Financing Authority Riverside CDIAC Number: 2015-0886 Tax allocation bond Multiple Capital Improvements, Public Works Loans & Hsg Loan Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 05-21-15	\$5,500,000	South Placer Fire District Placer CDIAC Number: 2015-1073 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Raymond James		TIC: NIC:	
# 05-21-15	\$111,600,000	Long Beach Los Angeles CDIAC Number: 2015-1074 Public enterprise revenue bond Ports, Marinas Alamitos Bay Marina Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:	
# 05-22-15	\$1,250,000	Borrego Water District San Diego CDIAC Number: 2015-0970 Loan from a bank or other institution Water Supply, Storage, Distribution Federally Taxable Refunding		Neg PP	(BC) Orrick Herrington (BRC) Mc Dougal Love Eckis (PU) Compass Bank		TIC: NIC:	
05-28-15	\$280,000,000	Riverside Riverside CDIAC Number: 2015-0622 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (UW) Wells Fargo Sec		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-28-15	\$8,000,000	Folsom CFD No 17 Sacramento CDIAC Number: 2015-0998 Limited tax obligation bond Water Supply, Storage, Distribution Willow Hill Pipeline Series A		Neg	(BC) (FA) (PU)	Orrick Herrington Fieldman Rolapp Folsom Ranch FA	TIC: NIC:	
# 05-28-15	\$8,000,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2015-0999 Revenue bond (Pool) Water Supply, Storage, Distribution Series A		Neg	(BC) (FA) (UW)	Orrick Herrington Fieldman Rolapp Piper Jaffray & Co	TIC: NIC:	
05-30-15	\$5,692,120	Heber Public Utility District Imperial CDIAC Number: 2015-0755 Public enterprise revenue bond Water Supply, Storage, Distribution Water Treatment Plant Imp		Neg PP	(BC) (UW)	Richards Watson CA Dept Wtr Resource	TIC: NIC:	
06-01-15	\$27,000,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2015-0751 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Fieldman Rolapp	TIC: NIC:	
# 06-01-15	\$166,618	Visalia Tulare CDIAC Number: 2015-0838 Special assessment bond Water Supply, Storage, Distribution Laura Street AD No 2014-02		Neg PP	(BC) (PU)	Robert M Haight Visalia	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-01-15	\$249,547	Visalia Tulare CDIAC Number: 2015-0871 Special assessment bond Water Supply, Storage, Distribution Atwood Street Water AD No 2014-01		Neg PP	(BC)	Robert M Haight	TIC: NIC:	
# 06-02-15	\$5,000,000	Northstar Community Services District Placer CDIAC Number: 2015-0817 Public lease revenue bond Public Building		Neg	(BC) (FA) (UW)	Stradling Yocca NHA Advisors Stifel Nicolaus & Co Inc	TIC: NIC:	
# 06-02-15	\$65,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-0879 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series B		Comp	(BC) (FA)	Curls Bartling PC Montague DeRose	TIC: NIC:	
# 06-02-15	\$110,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-0880 Public enterprise revenue bond Water Supply, Storage, Distribution Series C		Comp	(BC) (FA)	Curls Bartling PC Montague DeRose	TIC: NIC:	
# 06-02-15	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2015-0969 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca The PFM Group Merrill Lynch Pierce	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-03-15	\$13,000,000	Moulton Niguel Water District Orange CDIAC Number: 2015-0808 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
# 06-03-15	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC) Nixon Peabody (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-03-15	\$22,500,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-1014 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-03-15	\$75,000,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-1015 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 14, 18, 19, 22, 23, 27, 28 & 39 Ser A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-03-15	\$2,500,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-1016 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-03-15	\$14,000,000	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-03-15	\$6,000,000	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2015-1018 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-03-15	\$8,500,000	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2015-1019 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-03-15	\$6,500,000	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2015-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-03-15	\$11,500,000	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-03-15	\$20,000,000	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-03-15	\$4,000,000	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA		TIC: NIC:	
# 06-09-15	\$140,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-0882 Certificates of participation/leases Public Building City Office Buildings Series R-1 Refunding		Comp	(BC) Sidley Austin LLP (FA) The PFM Group		TIC: NIC:	
06-10-15	\$3,515,000	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-15-15	\$3,206,000	Herlong Public Utility District Lassen CDIAC Number: 2015-0725 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Kronick Moskovitz (PU) USDA Rural Utilities		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-16-15	\$75,000,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2015-1051 Revenue bond (Pool) Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-16-15	\$42,000,000	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA		TIC: NIC:	
# 06-16-15	\$42,000,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA		TIC: NIC:	
# 06-17-15	\$8,000,000	Orinda Contra Costa CDIAC Number: 2015-0842 Certificates of participation/leases Public Building Refunding		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:	
# 06-17-15	\$240,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1050 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric Utility Distribution System Series B Refunding		Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-17-15	\$82,000,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2015-1080 Public enterprise revenue bond Multiple capital improvements, public works Series B		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:	
# 07-16-15	\$85,000,000	Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
07-23-15	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-01-15 02-11-2015	\$1,037,885	Oakdale Stanislaus CDIAC Number: 2015-0295 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PU) Westamerica Bank (TR) US Bank NA	03-01-21 Serial	TIC: 2.379 NIC: 2.380	
02-18-15 03-04-2015	\$4,255,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0232 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA/AA-  Ins	Neg	(BC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-44 Comb	TIC: 3.857 NIC: 3.767	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-18-15 03-04-2015	\$11,555,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0233 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	S:AA/AA-  Ins	Neg	(BC) Norton Rose Fulbright (FA) Steven Gortler (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-40 Comb	TIC: 4.441 NIC: 4.420	
02-25-15 03-11-2015	\$32,425,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2015-0345 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A M:A2  Ins	Neg	(BC) Nossaman LLP (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	12-01-45 Comb	TIC: 3.642 NIC: 3.999	
03-05-15 04-16-2015	\$520,280,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2015-0387 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles Cty Treasurer (UW) Bank of America Merrill	07-01-40 Comb	TIC: 3.636 NIC: 3.904	
03-11-15 04-16-2015	\$429,600,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-0384 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities	11-01-36 Serial	TIC: 3.258 NIC: 3.557	
03-12-15 04-02-2015	\$6,645,000	Palm Springs Riverside CDIAC Number: 2015-0356 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD 2015-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-30 Comb	TIC: 3.357 NIC: 3.339	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-24-15 04-30-2015	\$30,925,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2015-0381 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:A+ M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-24 Serial	TIC: 2.357 NIC: 2.570	
03-24-15 04-30-2015	\$1,335,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2015-0382 Public enterprise revenue bond Airport Series A Refunding	S:A+ M:A2 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-17 Serial	TIC: 0.843 NIC: 0.872	
03-26-15 04-22-2015	\$49,310,000	Central Marin Sanitation Agency Marin CDIAC Number: 2015-0608 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) Meisrow Financial	09-01-31 Serial	TIC: NIC: 2.772	
04-01-15 04-21-2015	\$6,245,000	Palm Springs Riverside CDIAC Number: 2015-0221 Sales tax revenue bond Street Construction and Improvements Local Measure A	S:A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-22 Serial	TIC: 1.822 NIC: 1.932	
04-01-15 04-14-2015	\$380,000	Los Angeles County Los Angeles CDIAC Number: 2015-0310 Special assessment bond Wastewater Collection, Treatment ID No 2661-M Carroll Drive	NR	Neg	(BC) Hawkins Delafield (UW) Stifel Nicolaus & Co Inc	09-02-35 Serial	TIC: NIC: 4.370	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-01-15 04-28-2015	\$6,168,000	Amador County Amador CDIAC Number: 2015-0630 Certificates of participation/leases Public Building County Admin Bldg Refunding	NR	Neg PP	(BC) (PU)	Quint & Thimmig Umpqua Bank	10-01-25 Term	TIC: 2.650 NIC:
04-01-15 04-15-2015	\$923,000	Shasta Regional Transportation Agency Shasta CDIAC Number: 2015-0728 Certificates of participation/leases Public Building Admin Building	NR	Neg PP	(BC) (FA) (PU)	Weist Law Firm NHA Advisors Umpqua Bank	10-01-30 Term	TIC: 2.980 NIC: 2.980
# 04-01-15 04-29-2015	\$765,845,000	California Department of Water Resources State of California CDIAC Number: 2015-0835 Public enterprise revenue bond Power Generation/Transmission Series O Refunding	S:AA M:Aa2 F:AA+	Neg	(BC) (FA) (TR) (UW)	Hawkins Delafield Montague DeRose State Treasurer JP Morgan Securities	05-01-22 Serial	TIC: 1.937 NIC: 1.747
04-07-15 04-23-2015	\$6,180,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2015-0133 Public lease revenue bond Parks, Open Space Hillside Wilderness Preserve Refunding	S:AA/A+  Ins	Neg	(BC) (EN) (TR) (UW)	Richards Watson Assured Guaranty Corp US Bank NA Southwest Securities	12-01-31 Serial	TIC: 2.931 NIC: 3.053
04-07-15 04-21-2015	\$62,260,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0191 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA-  F:A+	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca The PFM Group Wells Fargo Bank NA Citigroup Global Markets	10-15-44 Comb	TIC: 4.244 NIC: 4.536

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-07-15 04-21-2015	\$45,030,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0192 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	S:AA-  F:A+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-15-32 Serial	TIC: 3.291 NIC: 3.611	
04-07-15 04-07-2015	\$7,000,000	Emerald Bay Service District Orange CDIAC Number: 2015-0504 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg PP	(BC) Stradling Yocca (PU) City National Bank	04-07-35 Term	TIC: 3.450 NIC: 3.450	
04-08-15 04-21-2015	\$95,885,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0486 Public enterprise revenue bond Water Supply, Storage, Distribution Anaheim Water System Series A Refunding	S:AAA  F:AAA	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10-01-45 Comb	TIC: 3.392 NIC: 3.704	
04-08-15 04-21-2015	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0487 Public enterprise revenue bond Power Generation/Transmission Anaheim Elec Sys Distrib Fac Series A	S:A+  F:AA-	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10-01-45 Term	TIC: <u>Variable</u> NIC:	
04-08-15 04-28-2015	\$1,439,100	Kingsburg Joint Powers Authority Fresno CDIAC Number: 2015-0719 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Umpqua Bank (TR) US Bank NA	09-15-22 Term	TIC: 2.850 NIC: 2.850	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-09-15 04-21-2015	\$52,270,000	California State Public Works Board State of California CDIAC Number: 2015-0449 Public lease revenue bond Prisons, Jails, Correctional Facilities Solano Jail Series A	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	06-01-30 Serial	TIC: 2.631 NIC: 2.954	
04-09-15 04-21-2015	\$22,205,000	California State Public Works Board State of California CDIAC Number: 2015-0451 Public lease revenue bond Public Building Judicial Council of CA Los Banos Courthouse Series B	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	06-01-40 Comb	TIC: 3.551 NIC: 3.940	
04-09-15 04-21-2015	\$45,300,000	California State Public Works Board State of California CDIAC Number: 2015-0452 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Vly State Prison Series C Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	06-01-19 Serial	TIC: 1.049 NIC: 1.123	
04-09-15 04-21-2015	\$19,650,000	California State Public Works Board State of California CDIAC Number: 2015-0453 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Kern Vly State Prison Series D Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	06-01-25 Serial	TIC: 2.376 NIC: 2.680	
04-09-15 04-21-2015	\$103,990,000	California State Public Works Board State of California CDIAC Number: 2015-0454 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Corrections & Rehab Centinela & Calipatria State Prisons Series I Refunding	S:A M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	09-01-21 Serial	TIC: 1.548 NIC: 1.690	



DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-09-15 04-23-2015	\$4,955,000	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 3.828 NIC: 3.802	
04-14-15 04-30-2015	\$67,195,000	Santa Paula Utility Authority Ventura CDIAC Number: 2015-0476 Public enterprise revenue bond Wastewater Collection, Treatment Series A	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	02-01-50 Comb	TIC: 4.152 NIC: 4.465	
# 04-14-15 04-30-2015	\$2,035,000	Santa Paula Utility Authority Ventura CDIAC Number: 2015-0799 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	02-01-17 Serial	TIC: NIC:	
04-15-15 04-28-2015	\$64,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2015-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-35 Serial	TIC: 3.190 NIC: 3.560	
04-15-15 04-15-2015	\$2,329,672	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2015-0603 Certificates of participation/leases Public Building Fire Station Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Western Alliance Bancorp (TR) US Bank NA	07-01-34 Serial	TIC: 4.007 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-15-15 04-29-2015	\$79,735,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2015-0730 Public lease revenue bond Recreation and Sports Facilities Oakland Coliseum Arena Series A Federally Taxable Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-01-26 Serial	TIC: 3.240 NIC: 3.256	
04-21-15 05-01-2015	\$3,230,000	Walnut Creek Contra Costa CDIAC Number: 2015-0628 Certificates of participation/leases Recreation and Sports Facilities Boundary Oak Golf Course Clubhouse	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Pinnacle Public Finance	02-01-28 Term	TIC: 2.319 NIC:	
04-22-15 04-23-2015	\$2,100,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0340 Conduit revenue bond Recreation and Sports Facilities Guided Discoveries Inc	F:A/F1/F1 LOC	Neg	(BC) Kutak Rock (EN) Comerica Bank (TR) Wells Fargo Bank NA (UW) Gates Cap Corp	03-01-35 Term	TIC: <u>Variable</u> NIC:	
# 04-23-15 05-13-2015	\$6,940,000	Redwood City Port Department San Mateo CDIAC Number: 2015-0806 Public enterprise revenue bond Ports, Marinas Refunding	S:BBB/AA- Ins	Neg	(BC) Jones Hall (FA) William Euphrat (EN) National PFG Corp (TR) US Bank NA (UW) Raymond James	06-01-30 Serial	TIC: 3.644 NIC: 3.647	
04-29-15 04-29-2015	\$2,688,622	Rio Linda/Elverta Community Water District Sacramento CDIAC Number: 2015-0330 Public enterprise revenue bond Water Supply, Storage, Distribution Enterprise Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) C M de Crinis (PU) Umpqua Bank (TR) The Bank of NY Mellon	11-01-31 Term	TIC: 2.989 NIC: 2.990	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-07-15 05-07-2015	\$5,370,000	Fairfield Solano CDIAC Number: 2015-0804 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall The PFM Group Bank of the West The Bank of NY Mellon	04-01-17 Term	TIC: 0.850 NIC: 0.850
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 05-08-15	\$65,000,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2015-0973 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable		Neg PP	(BC) (FA) (PU)	Aleshire & Wynder C M de Crinis Carson Reclamation Auth		TIC: NIC:
# 05-19-15	\$8,170,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2015-0850 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding		Neg	(BC) (FA) (UW)	Richards Watson Isom Adv / Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-19-15	\$7,160,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2015-0851 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Richards Watson Isom Adv / Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 05-19-15	\$11,260,000	Successor Agency to the Ceres Redevelopment Agency Stanislaus CDIAC Number: 2015-0853 Tax allocation bond Redevelopment, Multiple Purposes Ceres Area No 1 Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-21-15	\$15,000,000	Successor Agency to the Lindsay Redevelopment Agency Tulare CDIAC Number: 2015-0790 Tax allocation bond Redevelopment, Multiple Purposes No One Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
# 05-21-15	\$6,000,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0884 Tax allocation bond Redevelopment, Multiple Purposes Central North Series B Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:
# 05-21-15	\$13,800,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0885 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:
# 05-21-15	\$8,000,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0887 Tax allocation bond Redevelopment, Multiple Purposes Central North Series A Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 05-21-15	\$12,500,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0888 Tax allocation bond Redevelopment, Multiple Purposes Hsg Fund Loan Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:	
# 05-21-15	\$1,500,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0889 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:	
# 05-21-15	\$1,500,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0890 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:	
# 05-21-15	\$3,700,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0891 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:	
# 06-01-15	\$18,000,000	Successor Agency to the Placer County Redevelopment Agency Placer CDIAC Number: 2015-0802 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 06-01-15	\$6,000,000	Successor Agency to the Placer County Redevelopment Agency Placer CDIAC Number: 2015-0803 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:	
# 06-02-15	\$54,000,000	Successor Agency of San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2015-0919 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-02-15	\$7,000,000	Successor Agency to the Millbrae Redevelopment Agency San Mateo CDIAC Number: 2015-0994 Tax allocation bond Redevelopment, Multiple Purposes		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Jefferies LLC		TIC: NIC:	
06-03-15	\$157,500,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0771 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series A Refunding		Neg	(BC) Richards Watson (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-03-15	\$27,500,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0772 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series B Federally Taxable Refunding		Neg	(BC) Richards Watson (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 06-04-15	\$15,140,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2015-0789 Tax allocation bond Redevelopment, Multiple Purposes Merged No 2 Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
# 06-10-15	\$8,630,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2015-1048 Tax allocation bond Redevelopment, Multiple Purposes A Merged Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
06-16-15	\$77,540,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0738 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding		Neg (BC) Jones Hall (FA) Fieldman Rolapp (UW) Zions First Natl Bank		TIC: NIC:
06-16-15	\$26,720,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0739 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding		Neg (BC) Jones Hall (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-17-15	\$3,200,000	Successor Agency to the Hughson Redevelopment Agency Stanislaus CDIAC Number: 2015-0834 Tax allocation bond Redevelopment, Multiple Purposes Hughson Area Refunding		Neg (BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Jefferies LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
06-25-15	\$43,990,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2015-0741 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
06-30-15	\$52,515,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0614 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Series B Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
06-30-15	\$13,725,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0633 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Series C Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
# 07-07-15	\$22,000,000	Successor Agency to the Redevelopment Agency for the City of Colton San Bernardino CDIAC Number: 2015-0836 Tax allocation bond Redevelopment, Multiple Purposes Multiple Areas Refunding		Neg	(BC) Norton Rose Fulbright (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 07-20-15	\$34,540,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0800 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 07-20-15	\$7,400,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0801 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
04-16-15 05-12-2015	\$59,390,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2015-0592 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citi Municipal Securities	09-01-35 Comb	TIC: 3.612 NIC:	
04-16-15 05-12-2015	\$19,860,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2015-0593 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citi Municipal Securities	09-01-35 Comb	TIC: 4.211 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-30-15	\$38,869	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150430.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-30-15	\$177,501	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150430.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-30-15	\$310,744	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150430.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-30-15	\$434,625	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150430.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-30-15	\$351,771	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150430.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-01-15	\$553,923	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0892 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150501-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-01-15	\$716,020	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150501-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-01-15	\$414,711	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150501-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-01-15	\$1,055,717	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0895 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150501-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-01-15	\$317,957	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0896 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150501-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-01-15	\$1,150,771	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0898 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series150501-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 05-01-15	\$2,423,151	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0899 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series150501-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 05-01-15	\$2,064,159	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0901 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series150501-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 05-01-15	\$95,131	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0902 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series150501-WR-C-SA-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 05-05-15	\$347,561	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0906 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150505-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-05-15	\$366,494	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0907 Special assessment bond Residential Energy Conservation, Improvement 7.950 Interest Rate Series 150505-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-05-15	\$359,597	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0908 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150505-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-05-15	\$999,485	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0909 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150505-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-07-15	\$17,968	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0964 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150507.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 05-07-15	\$94,693	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0965 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150507.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-07-15	\$340,466	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150507.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-07-15	\$395,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150507.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-07-15	\$603,241	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150507.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-08-15	\$563,930	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0980 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150508-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 05-08-15	\$895,898	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0981 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150508-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-08-15	\$586,555	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0982 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150508-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-08-15	\$1,154,249	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0983 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150508-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-08-15	\$213,962	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0984 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150508-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-08-15	\$1,385,369	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0985 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150508-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-08-15	\$1,646,146	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0986 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150508-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-08-15	\$1,675,272	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0987 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150508-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-12-15	\$338,460	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0989 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150512-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-12-15	\$366,524	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0990 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150512-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-12-15	\$329,934	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0991 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150512-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-12-15	\$873,658	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0992 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150512-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-14-15	\$90,628	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150514.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-14-15	\$25,939	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150514.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-14-15	\$499,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150514.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-14-15	\$479,692	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150514.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 05-14-15	\$463,063	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150514.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-15-15	\$3,402,878	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1006 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 2 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock BlueMountain PACE		TIC: NIC:
# 05-15-15	\$318,313	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1028 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150515-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$963,113	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1029 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150515-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$332,121	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1030 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150515-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$1,228,600	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1031 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150515-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-15-15	\$241,527	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1032 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150515-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$1,060,761	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1033 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150515-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$1,693,124	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1034 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150515-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-15-15	\$1,537,106	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1035 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150515-CA-RA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-21-15	\$56,050	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150521.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-21-15	\$118,811	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150521.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 05-21-15	\$418,519	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150521.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 05-21-15	\$400,021	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150521.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 05-21-15	\$467,113	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150521.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 05-27-15	\$19,325,000	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2015-0819 Limited tax obligation bond Other Purpose Pub Safety, Police & Emergency Response Fac & Svcs Refunding		Comp	(BC) (FA)	Quint & Thimmig Wulff Hansen & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-28-15	\$125,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-1049 Public enterprise revenue bond Other Purpose Infrastructure Refunding		Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0897 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:	
# 06-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:	
<u>SOLD</u>		<u>OTHER</u>						
03-03-15	\$182,580	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0369 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150303-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-03-15 03-03-2015	\$326,424	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0372 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150303-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-03-15 03-03-2015	\$524,996	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0373 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) (UW)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust RA HERO Bold Holdings	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-03-15 03-03-2015	\$939,431	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0375 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-10-15 03-10-2015	\$358,060	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0436 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150310-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-10-15 03-10-2015	\$304,600	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0437 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150310-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-10-15 03-10-2015	\$201,112	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0438 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-10-15 03-10-2015	\$868,289	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0439 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-17-15 03-17-2015	\$36,154	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0461 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150317-SB-RA-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
03-17-15 03-17-2015	\$188,893	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0462 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150317-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
03-17-15 03-17-2015	\$241,514	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0463 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150317-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-17-15 03-17-2015	\$170,091	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0464 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150317-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-17-15 03-17-2015	\$277,569	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150317-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-17-15 03-17-2015	\$1,085,950	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0466 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150317-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-20-15 03-20-2015	\$1,329,495	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0535 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150320-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-20-15 03-20-2015	\$1,349,486	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0536 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150320-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-20-15 03-20-2015	\$1,378,368	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0537 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150320-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-20-15 03-20-2015	\$3,576,425	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0538 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150320-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-24-15 03-24-2015	\$968,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0503 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150324-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-24-15 03-24-2015	\$230,374	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0507 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150324-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-24-15 03-24-2015	\$335,579	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0508 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150324-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-24-15 03-24-2015	\$128,058	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0509 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150324-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-25-15 03-30-2015	\$3,927,100	Oakdale Stanislaus CDIAC Number: 2015-0613 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall A M Peche Umpqua Bank US Bank NA	06-30-24 Term	TIC: 4.964 NIC:
03-27-15 03-27-2015	\$1,497,540	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0567 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150327-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-27-15 03-27-2015	\$1,013,109	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0568 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150327-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-27-15 03-27-2015	\$820,222	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0569 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150327-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-27-15 03-27-2015	\$3,468,122	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0570 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150327-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-27-15 03-27-2015	\$65,767	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0571 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150327-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
03-27-15 03-27-2015	\$71,103	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0572 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150327-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
03-27-15 03-27-2015	\$177,141	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0573 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150327-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
03-27-15 03-27-2015	\$213,760	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0574 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150327-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-31-15 03-31-2015	\$144,570	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0609 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150331-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-31-15 03-31-2015	\$317,637	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0610 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150331-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-31-15 03-31-2015	\$389,771	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0611 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150331-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-31-15 03-31-2015	\$889,588	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0612 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150331-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
04-01-15 04-01-2015	\$15,359	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-25 Serial	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-01-15 04-01-2015	\$239,017	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0402 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
04-02-15 04-02-2015	\$32,825	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150402.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
04-02-15 04-02-2015	\$74,514	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150402.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
04-02-15 04-02-2015	\$301,223	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150402.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
04-02-15 04-02-2015	\$172,476	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0623 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150402.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-02-15 04-02-2015	\$642,972	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0625 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150402.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
04-03-15 04-03-2015	\$928,993	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0636 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150403-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
04-03-15 04-03-2015	\$1,300,649	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0637 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150403-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
04-03-15 04-03-2015	\$912,830	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0638 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150403-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
04-03-15 04-03-2015	\$4,206,187	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0639 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150403-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-03-15 04-03-2015	\$123,101	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0640 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150403-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
04-03-15 04-03-2015	\$197,902	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0641 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150403-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
04-03-15 04-03-2015	\$493,791	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0642 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150403-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
04-03-15 04-03-2015	\$243,568	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0643 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150403-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
04-07-15 04-07-2015	\$186,789	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0652 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150407-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-07-15 04-07-2015	\$255,315	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0653 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150407-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
04-07-15 04-07-2015	\$215,177	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0654 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150407-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
04-07-15 04-07-2015	\$789,596	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0655 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150407-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
04-09-15 04-09-2015	\$115,084	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0657 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150409.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
04-09-15 04-09-2015	\$55,857	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0658 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150409.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-09-15 04-09-2015	\$244,009	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150409.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
04-09-15 04-09-2015	\$235,612	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0660 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150409.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
04-09-15 04-09-2015	\$391,777	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150409.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
04-10-15 04-10-2015	\$785,390	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0663 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150410-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
04-10-15 04-10-2015	\$211,894	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0664 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150410-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-10-15 04-10-2015	\$1,181,453	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0666 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150410-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
04-10-15 04-10-2015	\$302,505	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0702 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150410-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
04-10-15 04-10-2015	\$716,524	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0704 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150410-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
04-10-15 04-10-2015	\$583,439	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0705 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150410-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
04-10-15 04-10-2015	\$4,043,292	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0708 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150410-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-10-15 04-10-2015	\$609,950	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0709 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150410-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
04-14-15 04-14-2015	\$165,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0721 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150414-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
04-14-15 04-14-2015	\$272,741	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0722 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150414-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
04-14-15 04-14-2015	\$390,611	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0723 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150414-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
04-14-15 04-14-2015	\$920,626	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0724 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150414-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-16-15 04-16-2015	\$62,336	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150416.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
04-16-15 04-16-2015	\$50,907	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150416.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
04-16-15 04-16-2015	\$182,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M1.20150416.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
04-16-15 04-16-2015	\$159,913	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150416.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
04-16-15 04-16-2015	\$309,923	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150416.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-17-15 04-17-2015	\$684,508	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0760 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150417-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
04-17-15 04-17-2015	\$2,430,250	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0761 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150417-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
04-17-15 04-17-2015	\$739,247	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0762 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150417-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
04-17-15 04-17-2015	\$708,302	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0763 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150417-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
04-17-15 04-17-2015	\$518,011	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0764 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150417-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-17-15 04-17-2015	\$1,091,442	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0765 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150417-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
04-17-15 04-17-2015	\$500,155	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0766 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150417-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
04-17-15 04-17-2015	\$980,731	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0767 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150417-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 04-21-15 04-21-2015	\$137,737	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0787 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150421-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 04-21-15 04-21-2015	\$279,751	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0788 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150421-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-21-15 04-21-2015	\$496,004	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0792 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150421-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
# 04-21-15 04-21-2015	\$632,159	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0793 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150421-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
# 04-23-15 04-23-2015	\$60,949	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150423.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 04-23-15 04-23-2015	\$112,443	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150423.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 04-23-15 04-23-2015	\$241,633	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150423.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-23-15 04-23-2015	\$267,268	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150423.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
# 04-23-15 04-23-2015	\$438,405	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0820 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150423.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
# 04-24-15 04-24-2015	\$743,120	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0825 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150424-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 04-24-15 04-24-2015	\$701,175	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0826 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150424-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
# 04-24-15 04-24-2015	\$435,467	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0827 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150424-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-24-15 04-24-2015	\$2,553,868	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0828 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Bond Series 150424-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
# 04-24-15 04-24-2015	\$520,874	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0829 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150424-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 04-24-15 04-24-2015	\$911,945	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0830 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150424-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
# 04-24-15 04-24-2015	\$937,263	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0831 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150424-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
# 04-24-15 04-24-2015	\$952,544	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0832 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150424-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-28-15 04-28-2015	\$256,011	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0867 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150428-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 04-28-15 04-28-2015	\$379,282	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0868 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150428-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
# 04-28-15 04-28-2015	\$319,310	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0869 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150428-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
# 04-28-15 04-28-2015	\$837,636	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0870 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150428-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-22-15	\$200,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-0860 General obligation bond K-12 School Facility Series R-4 Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-23-15	\$28,000,000	San Juan Unified School District Sacramento CDIAC Number: 2015-0824 General obligation bond K-12 School Facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC:	
# 04-28-15	\$90,000,000	Alameda Unified School District Alameda CDIAC Number: 2015-0784 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley		TIC: NIC:	
# 04-28-15	\$3,500,000	Alameda Unified School District Alameda CDIAC Number: 2015-0785 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley		TIC: NIC:	
# 05-06-15	\$10,000,000	Southern Kern Unified School District Kern CDIAC Number: 2015-0821 General obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 05-06-15	\$329,565,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2015-0976 General obligation bond K-12 School Facility Refunding		Comp (BC) Hawkins Delafield (FA) PRAG		TIC: NIC:
# 05-07-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0878 General obligation bond K-12 School Facility Series A		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 05-11-15	\$38,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0971 General obligation bond K-12 School Facility Series A		Neg (BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 05-11-15	\$7,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0972 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 05-11-15	\$25,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0974 General obligation bond K-12 School Facility Series B Refunding		Neg (BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-13-15	\$35,000,000	Jurupa Unified School District Riverside CDIAC Number: 2015-0856 General obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-13-15	\$16,500,000	Victor Elementary School District San Bernardino CDIAC Number: 2015-1055 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:	
# 05-13-15	\$4,500,000	Victor Elementary School District San Bernardino CDIAC Number: 2015-1056 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:	
# 05-13-15	\$4,045,000	Kernville Union School District Kern CDIAC Number: 2015-1059 General obligation bond K-12 School Facility		Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (UW) Robert Baird & Co		TIC: NIC:	
# 05-13-15	\$1,860,000	Kernville Union School District Kern CDIAC Number: 2015-1060 General obligation bond K-12 School Facility Refunding		Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (UW) Robert Baird & Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-14-15	\$45,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2015-0809 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC:	
# 05-14-15	\$18,600,000	Conejo Valley Unified School District Ventura CDIAC Number: 2015-0839 General obligation bond K-12 School Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	
# 05-14-15	\$18,500,000	Conejo Valley Unified School District Ventura CDIAC Number: 2015-0840 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	
# 05-14-15	\$20,000,000	Western Placer Unified School District Placer CDIAC Number: 2015-0849 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (UW) Southwest Securities		TIC: NIC:	
# 05-18-15	\$80,000,000	Marin Community College District Marin CDIAC Number: 2015-0903 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
05-19-15	\$35,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0371 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-19-15	\$49,000,000	Hemet Unified School District Riverside CDIAC Number: 2015-0558 General obligation bond K-12 School Facility Series A Refunding		Comp (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
05-19-15	\$17,000,000	Ukiah Unified School District Mendocino CDIAC Number: 2015-0578 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 05-19-15	\$20,000,000	Rio Elementary School District Ventura CDIAC Number: 2015-0995 General obligation bond K-12 School Facility Series A		Neg (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-20-15	\$68,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2015-0579 General obligation bond K-12 School Facility Series B		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-20-15	\$73,500,000	Grossmont Union High School District San Diego CDIAC Number: 2015-0872 General obligation bond K-12 School Facility Series F		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-20-15	\$8,005,000	Lodi Unified School District San Joaquin CDIAC Number: 2015-0921 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) Compass Bank		TIC: NIC:	
05-21-15	\$2,500,000	Briggs School District Ventura CDIAC Number: 2015-0529 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
05-21-15	\$20,000,000	Saugus Union School District Los Angeles CDIAC Number: 2015-0627 General obligation bond K-12 School Facility SFID No 2014-1 Series A		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-21-15	\$4,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2015-0732 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-27-15	\$3,600,000	Arvin Union School District Kern CDIAC Number: 2015-0858 General obligation bond K-12 School Facility Series A		Comp	(BC) (FA)	Nixon Peabody Fieldman Rolapp		TIC: NIC:
# 05-27-15	\$4,700,000	Arvin Union School District Kern CDIAC Number: 2015-0859 General obligation bond K-12 School Facility Series A Refunding		Comp	(BC) (FA)	Nixon Peabody Fieldman Rolapp		TIC: NIC:
# 05-27-15	\$54,000,000	Riverside Unified School District Riverside CDIAC Number: 2015-1041 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA)	Best Best & Krieger Fieldman Rolapp		TIC: NIC:
05-28-15	\$39,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2015-0667 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Mission Trail Adv RBC Capital Mkts LLC		TIC: NIC:
# 05-28-15	\$3,500,000	West Hills Community College District Multiple CDIAC Number: 2015-0810 General obligation bond College, University Facility SFID No 1 Series A Refunding		Neg	(BC) (FA)	Jones Hall Dale Scott & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-28-15	\$12,000,000	West Hills Community College District Multiple CDIAC Number: 2015-0811 General obligation bond College, University Facility Series C Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-28-15	\$11,000,000	West Hills Community College District Multiple CDIAC Number: 2015-0812 General obligation bond College, University Facility SFID No 3 Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-28-15	\$46,000,000	Los Banos Unified School District Merced CDIAC Number: 2015-0847 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Morgan Stanley		TIC: NIC:	
# 05-28-15	\$3,500,000	Fall River Joint Unified School District Shasta CDIAC Number: 2015-1057 General obligation bond K-12 School Facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:	
# 06-02-15	\$22,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2015-0904 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-02-15	\$125,000,000	Oakland Alameda CDIAC Number: 2015-0915 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC:	
06-09-15	\$51,000,000	Gavilan Joint Community College District Multiple CDIAC Number: 2015-0575 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-09-15	\$12,000,000	Little Lake City School District Los Angeles CDIAC Number: 2015-0905 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 06-10-15	\$143,000,000	Yosemite Community College District Multiple CDIAC Number: 2015-0833 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-10-15	\$310,480,000	Los Angeles Community College District Los Angeles CDIAC Number: 2015-0922 General obligation bond College, University Facility Series C Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 06-10-15	\$26,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2015-1027 General obligation bond K-12 School Facility Measure J Series B Refunding		Neg (BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-10-15	\$40,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2015-1054 General obligation bond College, University Facility Series F Refunding		Neg (BC) Nixon Peabody (UW) RBC Capital Mkts LLC		TIC: NIC:
06-11-15	\$32,000,000	Merced Union High School District Merced CDIAC Number: 2015-0711 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-17-15	\$40,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-0861 General obligation bond K-12 School Facility Series H		Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
# 06-23-15	\$67,870,000	San Francisco City & County San Francisco CDIAC Number: 2015-0877 General obligation bond Multiple Capital Improvements, Public Works 2014 Transportation and Road Imp		Comp (BC) Rosales Law Partners (FA) Backstrom McCarley		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-23-15	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC:	
06-24-15	\$100,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2015-0557 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:	
06-25-15	\$15,000,000	Berkeley Alameda CDIAC Number: 2015-0706 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
# 06-25-15	\$201,400,000	Hayward Unified School District Alameda CDIAC Number: 2015-0848 General obligation bond K-12 School Facility Refunding		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC:	
07-01-15	\$50,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2015-0710 General obligation bond Parks, Open Space Series A		Neg	(BC) Jones Hall (FA) Sohail Bengali		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-08-14 05-05-2015	\$9,315,000	New Haven Unified School District Alameda CDIAC Number: 2014-1546 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ M:Aa3  Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-21 Term	TIC: 2.365 NIC:	
01-07-15 05-05-2015	\$14,965,000	Moorpark Unified School District Ventura CDIAC Number: 2014-1957 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (PU) Capital One Pub Funding (TR) US Bank NA	08-01-28 Term	TIC: NIC: 3.381	
03-10-15 03-31-2015	\$20,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2015-0265 General obligation bond K-12 School Facility SFID No. 1 Series A	S:AA M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Fidelity Cap Mkts	08-01-47 Comb	TIC: 2.408 NIC: 2.600	
03-10-15 03-24-2015	\$16,075,000	Piedmont Unified School District Alameda CDIAC Number: 2015-0284 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	08-01-31 Serial	TIC: 2.787 NIC: 2.857	
03-18-15 04-16-2015	\$166,100,000	Ventura County Community College District Ventura CDIAC Number: 2015-0404 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Norton Rose Fulbright (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.375 NIC: 3.542	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-19-15 05-05-2015	\$21,895,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0286 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	08-01-25 Serial	TIC: 1.709 NIC: 1.902	
03-24-15 04-09-2015	\$241,290,000	San Francisco Community College District San Francisco CDIAC Number: 2014-2131 General obligation bond College, University Facility Refunding	S:A M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Morgan Stanley	06-15-31 Serial	TIC: 2.586 NIC: 2.888	
03-24-15 04-07-2015	\$11,745,000	San Leandro Unified School District Alameda CDIAC Number: 2015-0485 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:A2/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	08-01-29 Serial	TIC: 3.134 NIC: 3.148	
03-24-15 05-05-2015	\$5,465,000	Hawthorne School District Los Angeles CDIAC Number: 2015-0590 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) US Bank NA	08-01-29 Term	TIC: 3.490 NIC:	
03-26-15 04-23-2015	\$5,502,824	Eastern Sierra Unified School District Mono CDIAC Number: 2015-0040 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-45 Comb CAB	TIC: 4.743 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-31-15 04-15-2015	\$9,920,000	Lompoc Unified School District Santa Barbara CDIAC Number: 2015-0315 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum	06-01-32 Serial	TIC: 2.901 NIC: 3.028	
03-31-15 04-14-2015	\$5,500,000	Laytonville Unified School District Mendocino CDIAC Number: 2015-0505 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Eastshore Consulting (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.829 NIC: 4.118	
03-31-15 04-14-2015	\$990,000	Laytonville Unified School District Mendocino CDIAC Number: 2015-0506 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Eastshore Consulting (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-18 Serial	TIC: 1.158 NIC: 1.201	
04-01-15 04-16-2015	\$10,000,000	Ojai Unified School District Ventura CDIAC Number: 2015-0207 General obligation bond K-12 School Facility Series A	S:AA M:A2/A2  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-44 Comb	TIC: 3.756 NIC: 3.874	
04-07-15 04-22-2015	\$30,000,000	Santa Maria-Bonita School District Multiple CDIAC Number: 2015-0434 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.801 NIC: 3.901	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-07-15 04-21-2015	\$25,280,000	Campbell Union High School District Santa Clara CDIAC Number: 2015-0602 General obligation bond K-12 School Facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Morgan Stanley	08-01-38 Comb	TIC: 3.163 NIC: 3.369	
04-08-15 05-06-2015	\$14,305,000	Oxnard School District Ventura CDIAC Number: 2015-0383 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Comb	TIC: 3.612 NIC:	
04-08-15 05-06-2015	\$38,690,000	Desert Community College District Multiple CDIAC Number: 2015-0442 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 1.723 NIC: 1.918	
04-08-15 04-15-2015	\$2,900,000	Lakeside Union School District San Diego CDIAC Number: 2015-0499 General obligation bond K-12 School Facility Ed Tech Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-18 Term	TIC: 1.359 NIC:	
04-08-15 04-22-2015	\$100,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2015-0549 General obligation bond K-12 School Facility	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.637 NIC: 3.775	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-09-15 04-23-2015	\$3,380,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0419 General obligation bond K-12 School Facility Series T-1	S:AA/A+ M:A1  Ins	Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkts	08-01-19 Serial	TIC: 1.398 NIC: 1.493	
04-09-15 04-23-2015	\$28,110,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0420 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1  Ins	Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkts	08-01-44 Comb	TIC: 3.601 NIC: 3.679	
04-09-15 04-23-2015	\$125,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2015-0432 General obligation bond K-12 School Facility Measure D	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 3.596 NIC: 3.728	
04-09-15 05-06-2015	\$149,996,255	Chaffey Joint Union High School District Multiple CDIAC Number: 2015-0481 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb CAB	TIC: 4.067 NIC:	
04-14-15 04-30-2015	\$24,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2015-0405 General obligation bond K-12 School Facility Series C	S:AA/AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co Treasurer (UW) Robert Baird & Co	08-01-40 Comb	TIC: 3.627 NIC: 3.640	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-14-15 05-05-2015	\$15,000,000	Campbell Union School District Santa Clara CDIAC Number: 2015-0712 General obligation bond K-12 School Facility Series E	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Serial	TIC: 3.748 NIC: 3.783	
04-14-15 05-05-2015	\$39,980,000	Campbell Union School District Santa Clara CDIAC Number: 2015-0715 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 3.184 NIC: 3.418	
04-15-15 04-29-2015	\$15,000,000	Dixie School District Marin CDIAC Number: 2015-0407 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.749 NIC: 3.981	
04-15-15 04-29-2015	\$103,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2015-0441 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A2/Aa3  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.783 NIC: 4.031	
04-15-15 04-29-2015	\$7,010,000	San Dieguito Union High School District San Diego CDIAC Number: 2015-0547 General obligation bond K-12 School Facility Series B-1 Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co Treasurer (UW) Stifel Nicolaus & Co Inc	08-01-16 Term	TIC: 0.600 NIC: 0.600	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-15-15 04-29-2015	\$110,030,000	San Dieguito Union High School District San Diego CDIAC Number: 2015-0548 General obligation bond K-12 School Facility Series B-2	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co Treasurer (UW) Stifel Nicolaus & Co Inc	02-01-40 Comb	TIC: 3.594 NIC: 3.720	
04-16-15 04-30-2015	\$16,995,000	West Kern Community College District Kern CDIAC Number: 2015-0429 General obligation bond College, University Facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-31 Comb	TIC: NIC: 3.067	
# 04-16-15 05-05-2015	\$18,000,000	National School District San Diego CDIAC Number: 2015-0822 General obligation bond K-12 School Facility Series A	S:AA M:Aa3  O:Kroll AA+ Ins	Comp	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co Treasurer (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.746 NIC:	
# 04-16-15 04-30-2015	\$2,715,000	West Kern Community College District Kern CDIAC Number: 2015-0920 General obligation bond College, University Facility Series B Federally Taxable	S:AA/A+  Ins	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-21 Serial	TIC: NIC: 3.160	
# 04-16-15 08-03-2015	\$5,295,000	West Kern Community College District Kern CDIAC Number: 2015-0978 General obligation bond College, University Facility Series C Refunding	S:AA/A+  Ins	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-18 Serial	TIC: NIC: 1.750	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$455,000	State of California State of California CDIAC Number: 2015-0516 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$21,835,000	State of California State of California CDIAC Number: 2015-0517 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Bond Act Series O Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-20 Serial	TIC: 1.694 NIC: 1.698	
04-21-15 04-29-2015	\$10,880,000	State of California State of California CDIAC Number: 2015-0929 General obligation bond Other Housing 2002 Housing & Emergency Shelter Trust Fund Act Series X Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-20 Serial	TIC: 1.694 NIC: 1.698	
04-21-15 04-29-2015	\$7,700,000	State of California State of California CDIAC Number: 2015-0930 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AX Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-20 Serial	TIC: 1.694 NIC: 1.698	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$20,335,000	State of California State of California CDIAC Number: 2015-0931 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act Series S Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-20 Serial	TIC: 1.694 NIC: 1.698	
04-21-15 04-29-2015	\$44,605,000	State of California State of California CDIAC Number: 2015-0932 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act Series K Federally Taxable	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-20 Serial	TIC: 1.694 NIC: 1.698	
04-21-15 04-29-2015	\$685,000	State of California State of California CDIAC Number: 2015-0933 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AJ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$4,895,000	State of California State of California CDIAC Number: 2015-0934 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BG Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$32,260,000	State of California State of California CDIAC Number: 2015-0935 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$3,710,000	State of California State of California CDIAC Number: 2015-0936 General obligation bond Multiple Capital Improvements, Public Works 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AF Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$13,485,000	State of California State of California CDIAC Number: 2015-0937 General obligation bond Hospital 2004 Childrens Hospital Bond Act Series R Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$9,550,000	State of California State of California CDIAC Number: 2015-0938 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DT Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$92,285,000	State of California State of California CDIAC Number: 2015-0939 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DS Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$8,030,000	State of California State of California CDIAC Number: 2015-0940 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CI Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$590,000	State of California State of California CDIAC Number: 2015-0941 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CJ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-15 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$4,680,000	State of California State of California CDIAC Number: 2015-0942 General obligation bond Prisons, Jails, Correctional Facilities 1988 County Correctional Facilities Capital Expenditure & Youth Facility Bond Act Series AP Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$2,520,000	State of California State of California CDIAC Number: 2015-0943 General obligation bond Public Building 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$1,145,000	State of California State of California CDIAC Number: 2015-0944 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BE Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$5,625,000	State of California State of California CDIAC Number: 2015-0945 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$6,110,000	State of California State of California CDIAC Number: 2015-0946 General obligation bond Other Housing 2002 Housing & Emergency Shelter Trust Fund Act Series Y Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$25,235,000	State of California State of California CDIAC Number: 2015-0947 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CK Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$53,715,000	State of California State of California CDIAC Number: 2015-0948 General obligation bond K-12 School Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$3,490,000	State of California State of California CDIAC Number: 2015-0949 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BN Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$443,675,000	State of California State of California CDIAC Number: 2015-0950 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$75,000	State of California State of California CDIAC Number: 2015-0951 General obligation bond Prisons, Jails, Correctional Facilities 1988 New Prison Construction Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$60,000	State of California State of California CDIAC Number: 2015-0952 General obligation bond Prisons, Jails, Correctional Facilities 1990 New Prison Construction Bond Act Series AQ Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$9,045,000	State of California State of California CDIAC Number: 2015-0953 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CX Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$59,815,000	State of California State of California CDIAC Number: 2015-0954 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CW Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$2,835,000	State of California State of California CDIAC Number: 2015-0955 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CY Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$3,115,000	State of California State of California CDIAC Number: 2015-0956 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BK Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$10,810,000	State of California State of California CDIAC Number: 2015-0957 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$30,430,000	State of California State of California CDIAC Number: 2015-0958 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water Clean Water Watershed Protection & Flood Protection Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$52,115,000	State of California State of California CDIAC Number: 2015-0959 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection Bond Act Series BE Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-15 04-29-2015	\$7,540,000	State of California State of California CDIAC Number: 2015-0960 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BN Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$25,840,000	State of California State of California CDIAC Number: 2015-0961 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BL Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$8,605,000	State of California State of California CDIAC Number: 2015-0962 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-21-15 04-29-2015	\$64,575,000	State of California State of California CDIAC Number: 2015-0963 General obligation bond Multiple Capital Improvements, Public Works 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AS Refunding	S:A+ M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.137 NIC: 3.441	
04-22-15 05-13-2015	\$12,000,000	Kentfield School District Marin CDIAC Number: 2015-0408 General obligation bond K-12 School Facility Measure D Series A	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.765 NIC: 3.913	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-22-15 05-13-2015	\$5,535,000	Kentfield School District Marin CDIAC Number: 2015-0409 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 1.605 NIC: 1.773	
04-23-15 05-14-2015	\$7,585,000	Sierra Joint Community College District Multiple CDIAC Number: 2015-0528 General obligation bond College, University Facility Tahoe-Truckee Campus ID No 1 Refunding	M:Aa2	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-26 Serial	TIC: NIC: 2.330	
04-29-15 05-14-2015	\$31,865,000	Antelope Valley Joint Union High School District Los Angeles CDIAC Number: 2015-0778 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 2.089 NIC: 2.239	
04-30-15 05-13-2015	\$6,725,804	Central School District San Bernardino CDIAC Number: 2015-0482 General obligation bond K-12 School Facility Series C	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb CAB	TIC: 4.412 NIC:	
04-30-15 05-13-2015	\$15,000,000	Central School District San Bernardino CDIAC Number: 2015-0483 General obligation bond K-12 School Facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 4.189 NIC: 4.343	