

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF April 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 04-16-16	\$1,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-0685 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:	
# 05-11-16	\$135,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1303 Commercial paper Project, Interim Financing Water Revenue CP Program Series 9 Refunding		Neg	(BC) Orrick Herrington (FA) Acacia Financial Group (UW) Citigroup Global Markets		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 03-29-16 03-29-2016	\$43,000,000	State of California State of California CDIAC Number: 2016-1055 Commercial paper Project, Interim Financing Various GOB Acts Series A-5	S:A-1+ M:P-1 F:F1+	Neg	(EN) US Bank NA (UW) Barclays Capital Inc	05-05-16 Term	TIC: <u>Variable</u> NIC:	
# 03-29-16 03-29-2016	\$10,000,000	State of California State of California CDIAC Number: 2016-1056 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) US Bank NA (UW) Barclays Capital Inc	04-05-16 Term	TIC: <u>Variable</u> NIC:	
# 03-30-16 03-30-2016	\$7,500,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-0938 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp	04-13-16 Term	TIC: <u>Variable</u> NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 04-05-16 04-05-2016	\$13,000,000	State of California State of California CDIAC Number: 2016-1245 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (UW) US Bank NA	05-31-16 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 04-07-16	\$5,000,000	Orland Joint Unified School District Glenn CDIAC Number: 2016-0824 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Parker & Covert LLP (FA) Govt Financial Strategies		TIC: NIC:	
# 04-07-16	\$549,370,000	The Regents of the University of California State of California CDIAC Number: 2016-1077 Public enterprise revenue bond College, University Facility Series AR & AT Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank NA		TIC: NIC:	
# 04-07-16	\$271,695,000	The Regents of the University of California State of California CDIAC Number: 2016-1078 Public enterprise revenue bond College, University Facility Series AS & AU Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank NA		TIC: NIC:	
# 04-07-16	\$2,303,800	College Elementary School District Santa Barbara CDIAC Number: 2016-1302 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) City National Bank		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 04-13-16	\$4,000,000	Williams Unified School District Colusa CDIAC Number: 2016-1145 Certificates of participation/leases K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 04-13-16	\$2,182,602	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1230 Certificates of participation/leases K-12 School Facility Solar		Neg PP	(BC) Stradling Yocca (PU) Banc of America Pub Cap		TIC: NIC:	
# 04-13-16	\$1,930,084	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1231 Certificates of participation/leases K-12 School Facility Solar Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap		TIC: NIC:	
# 04-14-16	\$6,101,229	Auburn Union School District Placer CDIAC Number: 2016-1209 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Sterling NB		TIC: NIC:	
# 04-19-16	\$7,900,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
04-20-16	\$41,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2016-0471 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 04-20-16	\$153,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2016-0695 Public lease revenue bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Sec		TIC: NIC:
# 04-20-16	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2016-1029 Conduit revenue bond K-12 School Facility Downtown College Preparatory Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-27-16	\$4,165,000	Buena Park School District Orange CDIAC Number: 2016-0692 Bond anticipation note K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 04-28-16	\$25,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1253 Certificates of participation/leases K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 04-28-16	\$4,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1254 Certificates of participation/leases K-12 School Facility Series B Refunding		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-01-16	\$10,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-0415 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center		Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) BBVA Compass		TIC: NIC:	
# 05-02-16	\$15,500,000	Central Unified School District Fresno CDIAC Number: 2016-1052 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-03-16	\$21,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-04-16	\$3,500,000	Old Adobe Union School District Sonoma CDIAC Number: 2016-0812 Bond anticipation note K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-15-16	\$1,500,000	Kernville Union School District Kern CDIAC Number: 2016-1282 Public lease revenue bond K-12 School Facility Refunding		Neg PP	(BC) (FA)	Meyers Nave Govt Financial Strategies	TIC: NIC:	
# 05-25-16	\$13,000,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0952 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (UW)	Stradling Yocca CA Financial Service William Blair & Co	TIC: NIC:	
# 05-31-16	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2016-1350 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Obligated Grp Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co	TIC: NIC:	
# 05-31-16	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2016-1351 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Obligated Grp Series B Federally Taxable		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co	TIC: NIC:	
# 05-31-16	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1355 Conduit revenue bond K-12 School Facility CA Crosspoint HS Campus in Hayward, CA		Neg PP	(BC) (FA) (PU)	Jones Hall Legacy One Group California Bank & Trust	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-08-16	\$2,300,000	Point Arena Joint Union High School District Multiple CDIAC Number: 2016-1054 Other note K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Isom Adv / Urban Futures JP Morgan Chase Bank		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>						
02-03-16 02-25-2016	\$83,170,000	California School Finance Authority State of California CDIAC Number: 2016-0048 Conduit revenue bond K-12 School Facility Aspire Pub Schools - Obligated Grp Series A Refunding	S:BBB	Neg	(BC) (TR) (UW)	Orrick Herrington MUFG Union Bank Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 4.054 NIC: 4.382
02-10-16 02-25-2016	\$19,625,000	Travis Unified School District Solano CDIAC Number: 2016-0112 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington Capitol Public Fin Group Assured Guaranty Corp Wells Fargo Bank NA Hilltop Securities Inc	09-01-36 Serial	TIC: 2.922 NIC: 3.121
03-01-16 03-17-2016	\$4,780,000	Cucamonga School District CFD No 97-1 San Bernardino CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Jones Hall Fieldman Rolapp US Bank NA RBC Capital Mkts LLC	09-01-34 Serial	TIC: 3.133 NIC: 3.114
03-01-16 03-23-2016	\$11,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0473 Loan from a bank or other institution K-12 School Facility Horizon Christian Fellowship Rancho Santa Fe Refunding	NR	Neg PP	(BRC) (LE)	Kenneth A Wood Esq First Republic Bank	03-23-41 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
03-02-16 03-17-2016	\$100,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0278 Conduit revenue bond College, University Facility Pepperdine University Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-49 Comb	TIC: 3.873 NIC: 4.319	
03-02-16 03-24-2016	\$3,765,000	Coast Community College District Orange CDIAC Number: 2016-0424 Certificates of participation/leases College, University Facility Federally Taxable State Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Umpqua Bank (TR) The Bank of NY Mellon	10-01-26 Term	TIC: 3.749 NIC: 3.750	
03-09-16 03-10-2016	\$41,495,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A	S:AA-/A-1+ M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Security	09-01-56 Term	TIC: <u>Variable</u> NIC:	
03-10-16 03-24-2016	\$15,165,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-0181 Certificates of participation/leases K-12 School Facility HVAC Refunding	M:Aa3 Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-27 Term	TIC: 4.169 NIC: 4.156	
03-10-16 03-18-2016	\$13,307,000	Bonita Unified School District Los Angeles CDIAC Number: 2016-0409 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) MuniBond Solar (PU) HASI OBS OP LLC (TR) US Bank NA	04-01-33 Term	TIC: 0.353 NIC: 3.633	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
03-10-16 03-30-2016	\$21,795,000	Yuba City Unified School District Sutter CDIAC Number: 2016-0468 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A- O:AA+ Ins	Neg	(BC) Parker & Covert LLP (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-35 Serial	TIC: 2.710 NIC: 2.824	
03-15-16 04-01-2016	\$30,690,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0357 Conduit revenue bond College, University Facility University of Redlands Series A Refunding	M:A3	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	10-01-38 Serial	TIC: 3.626 NIC: 3.881	
03-16-16 03-16-2016	\$3,269,000	California School Finance Authority State of California CDIAC Number: 2016-0196 Conduit revenue bond K-12 School Facility HTH Learning	NR Int	Neg PP	(BC) Orrick Herrington (EN) State of California (PU) City National Bank (TR) The Bank of NY Mellon	01-01-31 Term	TIC: 3.600 NIC: 3.600	
03-16-16 03-31-2016	\$5,185,000	Murrieta Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.733 NIC: 3.685	
03-17-16 03-17-2016	\$3,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0150 Conduit revenue bond K-12 School Facility Summerfield Waldorf School & Farm Series A & B	NR	Neg PP	(BC) Kutak Rock (PU) Bank of Marin	03-01-46 Term	TIC: <u>Variable</u> NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-22-16 04-07-2016	\$8,000,000	Oxnard School District Ventura CDIAC Number: 2016-0510 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Term	TIC: 4.096 NIC:
03-23-16 04-12-2016	\$44,250,000	Hesperia Unified School District San Bernardino CDIAC Number: 2015-2816 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-41 Comb	TIC: 3.518 NIC:
03-29-16 04-12-2016	\$58,460,000	Snowline Joint Unified School District Multiple CDIAC Number: 2016-0489 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) OConnor & Co Sec	09-01-39 Comb	TIC: 3.094 NIC:
# 04-01-16 04-06-2016	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0736 Loan from a bank or other institution K-12 School Facility The Center for Early Education Series A, B, C & D Refunding	NR	Neg PP	(BRC) Squire Patton Boggs (FA) George K Baum (LE) First Republic Bank	04-01-46 Term	TIC: <u>Variable</u> NIC:
# 04-05-16 04-05-2016	\$45,065,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1028 Conduit revenue bond K-12 School Facility The Palmdale Aerospace Academy Series A	S:BB	Neg	(BC) Kutak Rock (DC) Jones Hall (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	07-01-46 Term	TIC: 4.519 NIC: 4.689

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
# 04-05-16 04-05-2016	\$595,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1047 Conduit revenue bond K-12 School Facility Palmdale Aerospace Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (DC) Jones Hall (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	07-01-19 Term	TIC: 4.336 NIC: 4.290	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-23-16	\$915,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0907 Conduit Revenue Note Multifamily Housing Duetta Apt Homes Series A-2 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Citi Community Capital		TIC: NIC:	
# 03-23-16	\$1,461,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0908 Conduit Revenue Note Multifamily Housing Volta Apt Homes Series B-2 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Citi Community Capital		TIC: NIC:	
04-15-16	\$7,060,000	California Housing Finance Agency State of California CDIAC Number: 2016-0276 Conduit revenue bond Multifamily Housing Ortiz Plaza Issue F		Neg PP	(BC) Orrick Herrington (PU) Exchange Bank		TIC: NIC:	
+ 04-21-16	\$1,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0315 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
04-22-16	\$6,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0477 Conduit revenue bond Multifamily Housing Schillo Gardens Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig US Bank NA	TIC: NIC:	
# 04-28-16	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0813 Conduit revenue bond College, University Housing Stonehaven Apts Series A Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Swap Financial Group Deutsche Bank	TIC: NIC:	
04-29-16	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0478 Conduit Revenue Note Multifamily Housing Cadence Family Apts Series D		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	TIC: NIC:	
# 04-29-16	\$22,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2016-0682 Conduit Revenue Note Multifamily Housing Positano Apts Series A & B		Neg PP	(BC) (FA) (PU)	Orrick Herrington Horizon Dev Consulting MUFG Union Bank	TIC: NIC:	
+ 05-04-16	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0532 Bond anticipation note Multifamily Housing Watts Athens Village Series A-2		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 05-04-16	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1032 Conduit Revenue Note Multifamily Housing Buckingham Apts Series A		Neg PP	(BC)	Orrick Herrington	TIC: NIC:	
# 05-05-16	\$48,756,000	San Diego Housing Authority San Diego CDIAC Number: 2016-1030 Conduit Revenue Note Multifamily Housing Vista La Rosa Apts Series C		Neg PP	(BC) (FA) (PU)	Orrick Herrington Public Financial Managem Citibank	TIC: NIC:	
# 05-16-16	\$9,873,929	California Municipal Finance Authority Multiple CDIAC Number: 2016-1344 Conduit revenue bond Multifamily Housing Jardin De Las Rosas Apts Series A		Neg PP	(BC)	Jones Hall	TIC: NIC:	
# 05-20-16	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1252 Conduit revenue bond Multifamily Housing Courtyard Plaza Apts Series E		Neg PP	(BC) (PU)	Orrick Herrington California Bank & Trust	TIC: NIC:	
# 05-25-16	\$35,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1280 Conduit Revenue Note Multifamily Housing Transbay 7 Affordable Hsg 222 Beale St		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Wells Fargo Bank NA	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 05-27-16	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1251 Conduit Revenue Note Multifamily Housing Ethic Paramount Family Apts Series F		Neg PP	(BC) (PU)	Orrick Herrington MUFU Union Bank		TIC: NIC:
# 06-01-16	\$47,696,218	California Municipal Finance Authority Multiple CDIAC Number: 2016-1087 Conduit Revenue Note Multifamily Housing Laurel Grove Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
07-01-16	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0533 Bond anticipation note Multifamily Housing Brookside Crossing Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
02-23-16 02-29-2016	\$8,600,000	California Housing Finance Agency State of California CDIAC Number: 2016-0208 Conduit revenue bond Multifamily Housing Maplewood Apts Issue A	M:Aaa Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington Federal Housing Admin Wilmington Trust Citigroup Global Markets	08-01-35 Comb	TIC: 2.956 NIC: 3.003
02-23-16 02-29-2016	\$31,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-0209 Conduit revenue bond Multifamily Housing Woodglen Vista Apts Issue B	M:Aaa Ins	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Federal Housing Admin Wilmington Trust Citigroup Global Markets	02-01-53 Comb	TIC: 3.497 NIC: 3.552

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-01-16 03-14-2016	\$23,786,064	California Municipal Finance Authority Multiple CDIAC Number: 2015-2023 Conduit revenue bond Multifamily Housing March Veterans Village Series A	NR	Neg PP	(BC) (PU)	Jones Hall Banc of America Pub Cap	07-01-19 Term	TIC: <u>Variable</u> NIC:
03-01-16 03-16-2016	\$13,100,000	Los Angeles Los Angeles CDIAC Number: 2015-2694 Conduit revenue bond Multifamily Housing Leaster Apts Series C	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors BBCN Bank US Bank NA	09-01-53 Term	TIC: <u>Variable</u> NIC:
03-01-16 03-11-2016	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0032 Conduit Revenue Note Multifamily Housing Briar Crest & Rosecrest Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	10-01-48 Term	TIC: <u>Variable</u> NIC:
03-01-16 03-24-2016	\$53,380,000	California Housing Finance Agency State of California CDIAC Number: 2016-0095 Conduit Revenue Note Multifamily Housing MORH I Apts Issue B	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	04-01-33 Term	TIC: 3.590 NIC:
03-01-16 03-24-2016	\$23,500,000	California Housing Finance Agency State of California CDIAC Number: 2016-0096 Conduit Revenue Note Multifamily Housing Oak Center I Apts Issue A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	04-01-33 Term	TIC: 3.550 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-01-16 03-18-2016	\$4,536,902	California Municipal Finance Authority Multiple CDIAC Number: 2016-0279 Conduit revenue bond Multifamily Housing Ocean View Manor Apts Series A	NR	Neg PP	(BC) (PU)	Jones Hall Wells Fargo Bank NA	04-01-37 Term	TIC: <u>Variable</u> NIC:
03-01-16 03-31-2016	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2016-0503 Conduit Revenue Note Multifamily Housing Sylmar Court Apts Sub Series A-1 & A-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Citibank US Bank NA	03-01-54 Term	TIC: <u>Variable</u> NIC:
03-14-16 03-16-2016	\$5,015,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0323 Conduit revenue bond Multifamily Housing Ventalisso II Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Bank of America NA Bank of America NA	03-01-36 Term	TIC: <u>Variable</u> NIC:
03-23-16 03-23-2016	\$10,500,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2016-0383 Conduit Revenue Note Multifamily Housing Pearl & Sycamore Gardens Note A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig MUFU Union Bank MUFU Union Bank	06-01-36 Term	TIC: <u>Variable</u> NIC:
04-01-16 04-06-2016	\$22,378,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0334 Conduit Revenue Note Multifamily Housing Mesa Verde Apts Series A	NR Oth	Neg PP	(BC) (FA) (EN) (PU) (TR)	Squire Patton Boggs Ross Financial Chelsea Investment Citibank US Bank NA	01-01-49 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
# 04-01-16 04-01-2016	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0743 Conduit Revenue Note Multifamily Housing Casa Blanca Apts Series C-1 & C-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	10-01-48 Term	TIC: <u>Variable</u> NIC:
04-04-16 04-08-2016	\$12,725,000	Los Angeles Los Angeles CDIAC Number: 2016-0502 Conduit revenue bond Multifamily Housing Hancock Gardens Sr Apts Series E	S:AA+	Comp	(BC) (FA) (TR) (UW)	Kutak Rock CSG Advisors US Bank NA Citigroup Global Markets	11-01-17 Term	TIC: 0.800 NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 04-29-16	\$5,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1027 Conduit Revenue Note Pollution Control Tri-City Economic Dev Corp Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Kennington Advisors Fremont Bank		TIC: NIC:
# 05-04-16	\$8,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1026 Conduit Revenue Note Pollution Control Mottra Corp Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank		TIC: NIC:
# 05-31-16	\$61,360,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1267 Conduit Revenue Note Pollution Control CR&R Incorporated Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
+ 10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
03-01-16 03-17-2016	\$19,910,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0474 Conduit revenue bond Industrial Development Frank-Lin Distillers Products Ltd Series A Refunding	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	07-01-40 Term	TIC: <u>Variable</u> NIC:
03-01-16 03-17-2016	\$2,138,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0475 Conduit revenue bond Industrial Development Frank-Lin Distillers Products Ltd Series B Federally Taxable Refunding	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	07-01-19 Term	TIC: <u>Variable</u> NIC:
04-05-16 04-06-2016	\$16,580,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-0361 Conduit Revenue Note Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava Bank of the West The Bank of NY Mellon	06-01-36 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>				
04-25-16	\$900,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0371 Conduit revenue bond Hospital Loma Linda University Medical Ctr Series A Refunding		Neg (BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-12-16	\$67,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1229 Conduit revenue bond Other, multiple health care purposes NorthBay Healthcare Series A Refunding		Neg (BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:
+ 05-18-16	\$64,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0372 Conduit revenue bond Hospital Rady Children's Hospital San Diego Series A & B Refunding		Neg (BC) Orrick Herrington (UW) Wells Fargo Bank NA		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>				
03-03-16 03-17-2016	\$255,855,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2016-0013 Public lease revenue bond Hospital MLK Hospital Series D	S:AA M:A1 F:AA-	Neg (BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) JP Morgan Securities	12-01-45 Comb	TIC: 3.609 NIC: 3.913
03-03-16 03-15-2016	\$126,120,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2016-0358 Public enterprise revenue bond Hospital Series A Refunding	M:Ba3	Neg (BC) Meyers Nave (TR) US Bank NA (UW) Lancaster Pollard & Co	03-01-46 Term	TIC: 4.800 NIC: 4.891

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-17-16 03-31-2016	\$176,975,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-0388 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital Series A & B Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) (TR) (UW)	Orrick Herrington Wells Fargo Bank NA Morgan Stanley	08-15-55 Comb	TIC: 3.913 NIC: 4.386
03-22-16 03-22-2016	\$29,152,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0398 Conduit revenue bond Medical Research/Institute J Craig Venter Institute Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Prager & Co Capital One Municipal Fun Wells Fargo Bank NA	04-01-26 Term	TIC: 3.578 NIC: 3.551
03-29-16 04-06-2016	\$14,621,184	California Municipal Finance Authority Multiple CDIAC Number: 2016-0110 Conduit revenue bond Health Care Facilities Family HealthCare Network Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank US Bank NA	06-01-31 Term	TIC: 3.166 NIC:
03-29-16 04-06-2016	\$5,571,318	California Municipal Finance Authority Multiple CDIAC Number: 2016-0490 Conduit revenue bond Health Care Facilities Family HealthCare Network Series B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank US Bank NA	06-01-31 Term	TIC: 3.166 NIC:
04-11-16 04-13-2016	\$9,189,559	California Municipal Finance Authority Multiple CDIAC Number: 2016-0111 Conduit revenue bond Health Care Facilities Golden Valley Health Ctrs Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig HG Wilson Muni Finance JP Morgan Chase Bank US Bank NA	01-01-31 Term	TIC: 2.364 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-01-16	\$4,850,000	Ventura Port District Ventura CDIAC Number: 2016-1033 Certificates of participation/leases Ports, Marinas Refunding		Neg PP	(BC) (PU)	Norton Rose Fulbright City National Bank	TIC: NIC:	
# 04-05-16	\$15,700,000	West Sacramento CFD No 27 Yolo CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding		Neg	(BC) (FA) (UW)	Kronick Moskovitz Del Rio Advisors Westhoff Cone	TIC: NIC:	
# 04-06-16	\$38,000,000	Yorba Linda Water District Orange CDIAC Number: 2016-0690 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
# 04-06-16	\$200,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-0742 Other note Water Supply, Storage, Distribution		Neg	(BC) (FA) (UW)	Nixon Peabody Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC:	
# 04-06-16	\$200,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-0745 Other note Water Supply, Storage, Distribution		Neg	(BC) (FA) (UW)	Nixon Peabody Public Resources Adv Gp US Bank NA	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-07-16	\$16,235,000	Irvine Orange CDIAC Number: 2016-1236 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21 Group Two		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Fieldman Rolapp Diversified Real Estate	TIC: NIC:	
04-15-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (FA)	Fulbright & Jaworski C M de Crinis	TIC: NIC:	
04-15-16	\$11,160,000	California Statewide Communities Development Authority CFD No 2015- Multiple CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 04-20-16	\$40,000,000	Otay Water District San Diego CDIAC Number: 2016-1109 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) (FA)	Stradling Yocca Harrell & Co Advisors	TIC: NIC:	
# 04-20-16	\$3,500,000	Reedley Fresno CDIAC Number: 2016-1147 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (UW)	Quint & Thimmig Brandis Tallman LLC	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-26-16	\$5,355,000	Laguna Beach Orange CDIAC Number: 2016-1237 Special assessment bond Street Construction and Improvements Underground Utility AD No 09-1		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Fieldman Rolapp Hilltop Securities Inc	TIC: NIC:	
04-27-16	\$580,000,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2016-0541 Public enterprise revenue bond Other Capital Improvements, Public Works Alameda Corridor Series Refunding		Neg	(BC) (FA) (UW)	O'Melveny & Myers The PFM Group Merrill Lynch Pierce	TIC: NIC:	
# 04-28-16	\$33,000,000	Marin Emergency Radio Authority Marin CDIAC Number: 2016-0960 Public enterprise revenue bond Other Capital Improvements, Public Works Emergency Radio Station		Comp	(BC) (FA)	Nossaman LLP Sperry Capital	TIC: NIC:	
# 05-01-16	\$25,000,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2016-0961 Other note Water Supply, Storage, Distribution Land Purchase		Neg PP	(BC) (PU)	Nossaman LLP Wells Fargo Bank NA	TIC: NIC:	
# 05-01-16	\$600,000	North Kern Water Storage District Kern CDIAC Number: 2016-0962 Other note Equipment		Neg PP	(BC) (PU)	Nossaman LLP Valley Republic Bank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-02-16	\$19,000,000	Amador Water Agency Amador CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-02-16	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 05-04-16	\$55,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0735 Conduit revenue bond Theatre/Arts/Museums Walt Disney Family Museum Series 2 Refunding		Neg	(BC) Orrick Herrington (FA) Sperry Capital (UW) Wells Fargo Sec		TIC: NIC:	
# 05-04-16	\$35,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-1065 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:	
# 05-04-16	\$560,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-1066 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-04-16	\$7,500,000	Lomita Los Angeles CDIAC Number: 2016-1278 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Wolf Co Inc City National Bank	TIC: NIC:	
# 05-05-16	\$9,800,000	Ojai Valley Sanitary District Ventura CDIAC Number: 2016-0957 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (UW)	Nossaman LLP Brandis Tallman LLC	TIC: NIC:	
# 05-05-16	\$275,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1076 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Public Resources Adv Gp Siebert Brandford	TIC: NIC:	
# 05-05-16	\$3,619,000	Taft Kern CDIAC Number: 2016-1132 Certificates of participation/leases Wastewater Collection, Treatment		Neg	(BC) (UW)	McFarlin & Anderson USDA Rural Dev	TIC: NIC:	
# 05-09-16	\$30,000,000	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Stifel Nicolaus & Co Inc	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-09-16	\$16,000,000	Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-10-16	\$120,000,000	California Department of Water Resources State of California CDIAC Number: 2016-1091 Public enterprise revenue bond Water Supply, Storage, Distribution Central Vly Series AV Refunding		Comp	(BC) Orrick Herrington (FA) Montague DeRose		TIC: NIC:	
# 05-11-16	\$99,500,000	Glendale Los Angeles CDIAC Number: 2016-1262 Public enterprise revenue bond Power Generation/Transmission Refunding		Comp	(BC) Nixon Peabody (FA) The PFM Group		TIC: NIC:	
# 05-11-16	\$120,690,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-1268 Public lease revenue bond Equipment Capital Equipment Series A Refunding		Neg	(BC) Squire Patton Boggs (FA) Omnicap Group LLC (UW) Goldman Sachs		TIC: NIC:	
# 05-11-16	\$692,615,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-1269 Public lease revenue bond Other Capital Improvements, Public Works Series B Refunding		Neg	(BC) Squire Patton Boggs (FA) Omnicap Group LLC (UW) Goldman Sachs		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-12-16	\$35,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0911 Public enterprise revenue bond Power Generation/Transmission Mead-Phoenix Authority Interest (LADWP) Series A Refunding		Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-12-16	\$30,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0912 Public enterprise revenue bond Power Generation/Transmission Mead-Adelanto Authority Interest (LADWP) Series A Refunding		Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC:	
05-15-16	\$68,000,000	South Orange County Public Financing Authority Orange CDIAC Number: 2016-0579 Public lease revenue bond Public Building Central Utility Facility		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Sec		TIC: NIC:	
05-18-16	\$62,545,000	Chino Basin Desalter Authority Multiple CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:	
# 05-18-16	\$89,085,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-1279 Sales tax revenue bond Public Transit Proposition C Series A Refunding		Comp	(BC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-01-16	\$56,480,000	Central Coast Water Authority Santa Barbara CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 06-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1348 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 1		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) US Bank NA		TIC: NIC:	
# 06-01-16	\$5,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1349 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 1-T Federally Taxable		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) US Bank NA		TIC: NIC:	
# 06-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1352 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) US Bank NA		TIC: NIC:	
# 06-01-16	\$5,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1353 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2-T Federally Taxable		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) US Bank NA		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-06-16	\$30,000,000	Roseville Finance Authority Placer CDIAC Number: 2016-1323 Revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) RBC Capital Mkts LLC		TIC: NIC:	
06-07-16	\$14,715,000	Florin Resource Conservation District Sacramento CDIAC Number: 2016-0517 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg PP	(BC) Best Best & Krieger (FA) Del Rio Advisors (PU) Citigroup Global Markets		TIC: NIC:	
# 06-08-16	\$5,675,000	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding		Neg	(BC) Quint & Thimmig (FA) William Euphrat (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-15-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymt Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance The Shoppes at Livermore		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-26-16 02-11-2016	\$8,395,000	Glendora Los Angeles CDIAC Number: 2016-0043 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca US Bank NA Stifel Nicolaus & Co Inc	10-01-32 Serial	TIC: 2.453 NIC: 2.793
02-09-16 02-25-2016	\$3,520,000	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca US Bank NA Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.219 NIC: 3.189
02-18-16 03-10-2016	\$185,605,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-0064 Sales tax revenue bond Public Transit Proposition A First Tier Series A Refunding	S:AAA M:Aa1	Comp	(BC) (DC) (FA) (TR) (UW)	Kutak Rock Kutak Rock Public Financial Managememe BNY Mellon Capital JP Morgan Securities	07-01-31 Serial	TIC: 1.608 NIC: 1.824
02-18-16 02-18-2016	\$4,145,000	Murrieta Riverside CDIAC Number: 2016-0140 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016 Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca First Southwest Compass Mortgage Corp MUFG Union Bank	09-02-30 Term	TIC: 2.932 NIC: 2.947

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-25-16 03-24-2016	\$16,120,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0036 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	08-01-45 Comb	TIC: 3.112 NIC: 3.305	
02-25-16 03-24-2016	\$9,945,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0037 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	08-01-35 Serial	TIC: 2.285 NIC: 2.432	
02-25-16 04-05-2016	\$209,230,000	Eastern Municipal Water District Riverside CDIAC Number: 2016-0432 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	07-01-45 Comb	TIC: 3.166 NIC: 3.634	
02-26-16 03-08-2016	\$12,000,000	Santa Clara Santa Clara CDIAC Number: 2016-0418 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) DNT Asset Trust	02-01-31 Term	TIC: 2.140 NIC: 2.140	
03-01-16 03-22-2016	\$5,505,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.812 NIC: 3.744	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-01-16 03-10-2016	\$1,575,000	Gonzales Monterey CDIAC Number: 2016-0331 Certificates of participation/leases Recreation and Sports Facilities	NR	Neg PP	(BC) (FA) (PU)	Nossaman LLP NHA Advisors Umpqua Bank	02-01-31 Term	TIC: 2.880 NIC: 2.880
03-01-16 03-22-2016	\$1,275,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors US Bank NA Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 4.578 NIC: 4.541
03-02-16 03-30-2016	\$145,880,000	Orange County Sanitation District Orange CDIAC Number: 2016-0251 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	S:AAA F:AAA	Comp	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Public Resources Adv Gp US Bank NA Barclays Capital Inc	02-01-39 Serial	TIC: 3.023 NIC: 3.372
03-03-16 03-17-2016	\$15,415,000	Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Public Financial Manageme MUFU Union Bank Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.204 NIC: 4.461
03-09-16 03-24-2016	\$36,770,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2016-0016 Public enterprise revenue bond Multiple capital improvements, public works	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Richards Watson Stradling Yocca Urban Futures Assured Guaranty Corp US Bank NA Hilltop Securities Inc	12-01-45 Comb	TIC: 3.471 NIC: 3.653

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-10-16 04-06-2016	\$67,975,000	Hollister Joint Powers Financing Authority San Benito CDIAC Number: 2015-2850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A+ Ins	Neg	(BC) Sidley Austin LLP (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	06-01-37 Comb	TIC: 3.320 NIC: 3.413	
03-10-16 03-24-2016	\$13,600,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2016-0015 Public lease revenue bond Street Construction and Improvements Measure R & Proposition C	S:AA-	Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Hilltop Securities Inc	12-01-45 Comb	TIC: 3.514 NIC: 3.705	
03-10-16 03-29-2016	\$17,975,000	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: 3.627 NIC: 3.876	
03-15-16 04-05-2016	\$27,585,000	Calleguas Municipal Water District Ventura CDIAC Number: 2016-0324 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Sec	07-01-32 Serial	TIC: 2.513 NIC: 2.801	
03-17-16 03-24-2016	\$23,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works HP Campus Oaks Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-46 Term	TIC: 4.994 NIC: 5.139	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-17-16 03-31-2016	\$3,570,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0261 Certificates of participation/leases Street Construction and Improvements City of Azusa Local Measure R TRIP	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-39 Comb	TIC: 3.167 NIC: 3.204	
03-17-16 03-31-2016	\$2,785,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0262 Certificates of participation/leases Street Construction and Improvements City of San Fernando Local Measure R TRIP	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-39 Comb	TIC: 3.215 NIC: 3.241	
03-22-16 03-22-2016	\$4,531,000	Petaluma Sonoma CDIAC Number: 2016-0373 Public lease revenue bond Airport Airport Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PU) Compass Mortgage Corp (TR) US Bank NA	11-01-25 Term	TIC: 2.710 NIC: 2.710	
03-22-16 03-29-2016	\$53,945,000	California State Public Works Board State of California CDIAC Number: 2016-0403 Public lease revenue bond Public Building DGS San Diego Office Building Complex Series B Refunding	S:A+ M:A1 F:A	Comp	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-31 Serial	TIC: 2.284 NIC: 2.434	
03-23-16 04-13-2016	\$79,635,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0355 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (CB) Curlls Bartling PC (FA) Public Financial Managememe (TR) US Bank NA (UW) Citigroup Global Markets	07-01-28 Serial	TIC: 2.526 NIC: 2.789	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-24-16 03-29-2016	\$1,679,189	Gonzales Monterey CDIAC Number: 2016-0956 Certificates of participation/leases Power Generation/Transmission	NR	Neg PP	(BC) (FA) (PU)	Nossaman LLP NHA Advisors Umpqua Bank	02-01-31 Serial	TIC: NIC: Other 2.878%
# 04-01-16 04-05-2016	\$2,666,330	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-0688 Public lease revenue bond Street Construction and Improvements LED Streetlights Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington KNN Public Finance Banc of Am Lease & Cap	04-01-24 Term	TIC: 2.100 NIC: 2.100
# 04-01-16 04-05-2016	\$23,702,534	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-0689 Public lease revenue bond Street Construction and Improvements LED Streetlights Refunding	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington KNN Public Finance Banc of America Pub Cap	04-01-24 Term	TIC: 1.890 NIC: 1.890
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
04-20-16	\$108,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2016-0257 Revenue bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Refunding		Neg	(BC) (FA) (UW)	Jones Hall C M de Crinis Citigroup Global Markets		TIC: NIC:
04-20-16	\$20,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0258 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series A Refunding		Neg	(BC) (FA) (PU)	Jones Hall C M de Crinis Riverside Co PFA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
04-20-16	\$62,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0259 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series D Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:
04-20-16	\$26,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0260 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series E Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:
04-20-16	\$60,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0280 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
04-20-16	\$10,500,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0281 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Series C Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
04-28-16	\$12,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2016-0546 Public lease revenue bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Richards Watson (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 06-14-16	\$2,000,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0926 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 06-14-16	\$16,500,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0927 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding		Neg (BC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 07-15-16	\$47,500,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>				
01-27-16	\$120,085,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1924 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series A Federally Taxable Refunding	S:AA/BBB+ F:BBB- Ins	Neg (BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-29 Serial	TIC: 2.836 NIC: 2.960

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
01-27-16 02-10-2016	\$26,690,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2016-0189 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series B Federally Taxable Refunding	S:BBB+ F:BBB-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-18 Serial	TIC: 2.650 NIC: 2.410	
02-01-16 02-02-2016	\$4,350,000	Successor Agency to the San Fernando Redevelopment Agency Los Angeles CDIAC Number: 2015-2929 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Wolf Co Inc (PU) CoBiz Financial Svcs (TR) US Bank NA	09-15-20 Term	TIC: 2.534 NIC: 2.513	
02-23-16 03-16-2016	\$13,925,000	Successor Agency to the Redlands Redevelopment Agency San Bernardino CDIAC Number: 2016-0225 Tax allocation bond Redevelopment, Multiple Purposes Issue A Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-22 Serial	TIC: 1.418 NIC: 1.360	
02-23-16 03-16-2016	\$2,685,000	Successor Agency to the Redlands Redevelopment Agency San Bernardino CDIAC Number: 2016-0226 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-22 Serial	TIC: 2.658 NIC: 2.428	
03-10-16 03-22-2016	\$3,195,000	Successor Agency To The King City Community Development Agency Monterey CDIAC Number: 2016-0568 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PU) Compass Bank (TR) US Bank NA	09-01-24 Term	TIC: 2.570 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
03-15-16 03-15-2016	\$5,750,000	Successor Agency to the Bellflower Redevelopment Agency Los Angeles CDIAC Number: 2016-0439 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca Wolf Co Inc City National Bank The Bank of NY Mellon	02-01-34 Term	TIC: 4.950 NIC: 4.950
03-16-16 03-30-2016	\$15,745,000	Successor Agcy to the Commerce Community Development Commission Los Angeles CDIAC Number: 2016-0222 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Stradling Yocca Urban Futures Assured Guaranty Corp Wilmington Trust BC Ziegler & Co	08-01-35 Serial	TIC: 3.173 NIC: 3.253
03-16-16 03-30-2016	\$25,880,000	Successor Agcy to the Commerce Community Development Commission Los Angeles CDIAC Number: 2016-0223 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Stradling Yocca Urban Futures Assured Guaranty Corp Wilmington Trust BC Ziegler & Co	08-01-25 Serial	TIC: 3.173 NIC: 3.253
03-23-16 04-13-2016	\$27,850,000	Successor Agency to the San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-0216 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA F:A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Stradling Yocca Urban Futures Assured Guaranty Corp US Bank NA Stifel Nicolaus & Co Inc	12-01-31 Comb	TIC: 2.312 NIC: 2.537

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
03-23-16	\$16,030,000	Successor Agency to the San Bernardino Redevelopment Agency	S:AA	Neg	(BC)	Orrick Herrington	12-01-27	TIC: 3.427
04-13-2016		San Bernardino			(DC)	Stradling Yocca	Comb	NIC: 3.427
		CDIAC Number: 2016-0217	F:A		(FA)	Urban Futures		
		Tax allocation bond			(EN)	Assured Guaranty Corp		
		Redevelopment, Multiple Purposes	Ins		(TR)	US Bank NA		
		Series B			(UW)	Stifel Nicolaus & Co Inc		
		Federally Taxable						
		Refunding						
03-31-16	\$2,150,000	Successor Agency to the Temple City Community Redevelopment Agency	NR	Neg	(BC)	Stradling Yocca	09-01-24	TIC: 3.002
03-31-2016		Los Angeles		PP	(FA)	Isom Adv / Urban Futures	Term	NIC: 2.996
		CDIAC Number: 2016-0425			(PU)	Compass Mortgage Corp		
		Tax allocation bond			(TR)	The Bank of NY Mellon		
		Redevelopment, Multiple Purposes						
		Issue A						
		Refunding						
# 03-31-16	\$2,240,000	Successor Agency to the Temple City Community Redevelopment Agency	NR	Neg	(BC)	Stradling Yocca	09-01-24	TIC: 3.002
03-31-2016		Los Angeles		PP	(FA)	Isom Adv / Urban Futures	Term	NIC: 2.996
		CDIAC Number: 2016-1046			(PU)	Compass Mortgage Corp		
		Tax allocation bond			(TR)	The Bank of NY Mellon		
		Redevelopment, Multiple Purposes						
		Issue B						
		Federally Taxable						
		Refunding						
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-31-16	\$274,449	California Statewide Communities Development Authority		Neg	(BC)	Jones Hall		TIC:
		Multiple		PP	(PU)	Golden Bear Depositor		NIC:
		CDIAC Number: 2016-0966						
		Special assessment bond						
		Residential Energy Conservation, Improvement						
		CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160331.05						
		Federally Taxable						

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-31-16	\$402,060	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160331.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-31-16	\$513,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160331.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-31-16	\$870,704	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160331.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-31-16	\$1,007,499	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0970 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160331.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$16,708	Los Angeles County Los Angeles CDIAC Number: 2016-1060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-07-16	\$92,485	Los Angeles County Los Angeles CDIAC Number: 2016-1061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$200,434	Los Angeles County Los Angeles CDIAC Number: 2016-1062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$546,070	Los Angeles County Los Angeles CDIAC Number: 2016-1063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$475,418	Los Angeles County Los Angeles CDIAC Number: 2016-1064 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$243,626	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-07-16	\$379,536	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1068 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$830,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1069 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$798,180	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-07-16	\$1,358,813	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-08-16	\$84,262	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1242 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160408-WR-C-IN-R1-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-08-16	\$91,843	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1243 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160408-WR-C-IN-R2-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:
# 04-08-16	\$1,112,879	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1277 Special assessment bond Commercial Energy Conservation, Improvement PACE Series 2016-2 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock BlueMountain PACE		TIC: NIC:
# 04-14-16	\$52,726	Los Angeles County Los Angeles CDIAC Number: 2016-1232 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160414.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$71,593	Los Angeles County Los Angeles CDIAC Number: 2016-1233 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160414.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$632,662	Los Angeles County Los Angeles CDIAC Number: 2016-1234 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160414.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-14-16	\$758,784	Los Angeles County Los Angeles CDIAC Number: 2016-1235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160414.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$163,215	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160414.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$258,644	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160414.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$637,327	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160414.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-14-16	\$824,538	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160414.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-14-16	\$1,021,998	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160414.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 04-15-16	\$174,607	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1244 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160415-WR-C-IN-R-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:
# 04-15-16	\$1,530,330	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1270 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160415-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-15-16	\$1,981,803	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1271 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160415-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-15-16	\$1,960,715	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1272 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160415-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-15-16	\$4,046,943	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1273 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160415-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-19-16	\$358,873	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1298 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160419-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-19-16	\$245,751	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1299 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160419-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-19-16	\$422,607	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1300 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160419-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-19-16	\$811,158	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1301 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160419-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
05-02-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0511 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
05-02-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0512 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 05-15-16	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1354 Conduit revenue bond Other Purpose New AVID Center Headquarters 501(c)(3) Facility		Neg PP	(BC) (FA) (PU)	Jones Hall Zions First Natl Bank California Bank & Trust		TIC: NIC:
# 06-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1137 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 06-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1138 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-05-16 02-05-2016	\$1,096,149	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0141 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Kutak Rock Odeon Capital Group LLC Deutsche Bank Natl Trust	09-02-36 Term	TIC: NIC: 5.093
03-10-16 03-10-2016	\$208,746	Los Angeles County Los Angeles CDIAC Number: 2016-0523 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160310.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
03-10-16 03-10-2016	\$67,655	Los Angeles County Los Angeles CDIAC Number: 2016-0524 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160310.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
03-10-16 03-10-2016	\$587,574	Los Angeles County Los Angeles CDIAC Number: 2016-0525 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160310.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
03-10-16 03-10-2016	\$446,080	Los Angeles County Los Angeles CDIAC Number: 2016-0526 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160310.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-11-16 03-11-2016	\$1,388,067	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0505 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160311-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-11-16 03-11-2016	\$2,357,895	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0506 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160311-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
03-11-16 03-11-2016	\$2,185,498	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160311-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
03-11-16 03-11-2016	\$3,993,218	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160311-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
03-15-16 03-15-2016	\$287,500	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0553 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160315-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-15-16 03-15-2016	\$320,706	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0554 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160315-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
03-15-16 03-15-2016	\$473,922	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0555 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160315-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
03-15-16 03-15-2016	\$785,460	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0556 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160315-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
03-16-16 03-16-2016	\$736,476	Los Angeles County Los Angeles CDIAC Number: 2016-0558 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160316-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-16-16 03-16-2016	\$1,237,741	Los Angeles County Los Angeles CDIAC Number: 2016-0559 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160316-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-16-16 03-16-2016	\$1,165,170	Los Angeles County Los Angeles CDIAC Number: 2016-0560 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160316-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
03-16-16 03-16-2016	\$3,048,599	Los Angeles County Los Angeles CDIAC Number: 2016-0561 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160316-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
03-17-16 03-17-2016	\$124,940	Los Angeles County Los Angeles CDIAC Number: 2016-0580 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-17-16 03-17-2016	\$272,480	Los Angeles County Los Angeles CDIAC Number: 2016-0581 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
03-17-16 03-17-2016	\$104,986	Los Angeles County Los Angeles CDIAC Number: 2016-0582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-17-16 03-17-2016	\$754,550	Los Angeles County Los Angeles CDIAC Number: 2016-0583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
03-17-16 03-17-2016	\$528,712	Los Angeles County Los Angeles CDIAC Number: 2016-0584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
03-17-16 03-17-2016	\$272,127	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-17-16 03-17-2016	\$691,065	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
03-17-16 03-17-2016	\$978,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-17-16 03-17-2016	\$1,082,836	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
03-17-16 03-17-2016	\$1,467,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
03-18-16 03-18-2016	\$1,411,959	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0638 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160318-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-18-16 03-18-2016	\$2,119,751	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0639 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160318-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
03-18-16 03-18-2016	\$2,108,730	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0640 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160318-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-18-16 03-18-2016	\$5,009,011	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0641 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160318-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-22-16 03-22-2016	\$575,987	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0700 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160322-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-22-16 03-22-2016	\$434,086	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0701 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160322-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-22-16 03-22-2016	\$459,057	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0702 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160322-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-22-16 03-22-2016	\$1,398,111	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0703 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160322-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-23-16 03-23-2016	\$1,185,172	Los Angeles County Los Angeles CDIAC Number: 2016-0696 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160323-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-23-16 03-23-2016	\$1,202,013	Los Angeles County Los Angeles CDIAC Number: 2016-0697 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160323-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-23-16 03-23-2016	\$1,206,996	Los Angeles County Los Angeles CDIAC Number: 2016-0698 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160323-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
03-23-16 03-23-2016	\$3,799,619	Los Angeles County Los Angeles CDIAC Number: 2016-0699 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160323-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-24-16 03-24-2016	\$38,581	Los Angeles County Los Angeles CDIAC Number: 2016-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160324.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-24-16 03-24-2016	\$57,616	Los Angeles County Los Angeles CDIAC Number: 2016-0816 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160324.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 03-24-16 03-24-2016	\$551,778	Los Angeles County Los Angeles CDIAC Number: 2016-0817 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160324.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 03-24-16 03-24-2016	\$409,957	Los Angeles County Los Angeles CDIAC Number: 2016-0818 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160324.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 03-24-16 03-24-2016	\$74,121	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0819 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160324.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-24-16 03-24-2016	\$304,998	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0820 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160324.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-24-16 03-24-2016	\$812,441	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0821 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160324.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 03-24-16 03-24-2016	\$608,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160324.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 03-24-16 03-24-2016	\$1,249,342	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160324.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 03-24-16 03-24-2016	\$75,402	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0827 Special assessment bond Residential Energy Conservation, Improvement Open Pace 8.25% Interest Rate Series 160324-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.250 NIC:
# 03-24-16 03-24-2016	\$27,518	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0828 Special assessment bond Residential Energy Conservation, Improvement Open Pace 7.65% Interest Rate Series 160324-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.650 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-24-16 03-24-2016	\$18,017	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0831 Special assessment bond Residential Energy Conservation, Improvement 2016-0827 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.950 NIC:
# 03-25-16 03-25-2016	\$1,190,190	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0737 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160325-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-25-16 03-25-2016	\$1,531,882	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0738 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160325-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-25-16 03-25-2016	\$1,511,631	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0739 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160325-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-25-16 03-25-2016	\$3,603,586	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0740 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Bond Series 160325-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-29-16 03-29-2016	\$131,791	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0920 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160329-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-29-16 03-29-2016	\$252,407	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0921 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160329-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-29-16 03-29-2016	\$379,592	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0922 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160329-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-29-16 03-29-2016	\$785,170	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0923 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160329-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-30-16 03-30-2016	\$604,605	Los Angeles County Los Angeles CDIAC Number: 2016-0939 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160330-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-30-16 03-30-2016	\$1,148,788	Los Angeles County Los Angeles CDIAC Number: 2016-0940 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160330-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-30-16 03-30-2016	\$910,080	Los Angeles County Los Angeles CDIAC Number: 2016-0941 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160330-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-30-16 03-30-2016	\$3,083,472	Los Angeles County Los Angeles CDIAC Number: 2016-0942 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160330-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-31-16 03-31-2016	\$64,883	Los Angeles County Los Angeles CDIAC Number: 2016-0971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160331.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-31-16 03-31-2016	\$190,607	Los Angeles County Los Angeles CDIAC Number: 2016-0972 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160331.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-31-16 03-31-2016	\$118,914	Los Angeles County Los Angeles CDIAC Number: 2016-0973 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160331.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 03-31-16 03-31-2016	\$302,372	Los Angeles County Los Angeles CDIAC Number: 2016-0974 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160331.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 03-31-16 03-31-2016	\$407,048	Los Angeles County Los Angeles CDIAC Number: 2016-0975 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160331.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 04-01-16 04-01-2016	\$1,133,319	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1035 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160401-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-01-16 04-01-2016	\$1,853,979	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1036 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160401-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-01-16 04-01-2016	\$1,835,871	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1037 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160401-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-01-16 04-01-2016	\$3,816,209	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1038 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160401-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-05-16 04-05-2016	\$324,969	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1092 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160405-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-05-16 04-05-2016	\$268,234	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1093 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160405-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-05-16 04-05-2016	\$331,385	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1094 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160405-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-05-16 04-05-2016	\$1,049,742	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1095 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160405-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-06-16 04-06-2016	\$1,205,006	Los Angeles County Los Angeles CDIAC Number: 2016-1079 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160406-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-06-16 04-06-2016	\$1,381,766	Los Angeles County Los Angeles CDIAC Number: 2016-1080 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160406-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-06-16 04-06-2016	\$850,053	Los Angeles County Los Angeles CDIAC Number: 2016-1081 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160406-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-06-16 04-06-2016	\$3,824,879	Los Angeles County Los Angeles CDIAC Number: 2016-1082 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160406-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-08-16 04-08-2016	\$1,129,042	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1083 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160408-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-08-16 04-08-2016	\$1,741,497	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1084 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160408-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-08-16 04-08-2016	\$1,828,760	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1085 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160408-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-08-16 04-08-2016	\$3,284,303	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160408-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-12-16 04-12-2016	\$125,411	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1133 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160412-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-12-16 04-12-2016	\$177,451	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1134 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160412-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-12-16 04-12-2016	\$619,453	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1135 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160412-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-12-16 04-12-2016	\$890,903	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1136 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160412-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-13-16 04-13-2016	\$920,416	Los Angeles County Los Angeles CDIAC Number: 2016-1205 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160413-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-13-16 04-13-2016	\$1,101,867	Los Angeles County Los Angeles CDIAC Number: 2016-1206 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160413-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-13-16 04-13-2016	\$1,651,540	Los Angeles County Los Angeles CDIAC Number: 2016-1207 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160413-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-13-16 04-13-2016	\$3,464,430	Los Angeles County Los Angeles CDIAC Number: 2016-1208 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160413-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-04-15	\$40,000,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2016-1265 General obligation bond K-12 School Facility Series A Refunding			(BC) (FA) (UW)	Nixon Peabody Caldwell Flores Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-25-16	\$6,100,000	Konocti Unified School District Lake CDIAC Number: 2016-0691 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA)	Orrick Herrington Isom Adv / Urban Futures		TIC: NIC:
# 03-29-16	\$13,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2016-0707 General obligation bond K-12 School Facility Series C		Neg	(BC) (FA) (UW)	Stradling Yocca Isom Adv / Urban Futures Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-29-16	\$26,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2016-0708 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:	
# 03-29-16	\$45,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2016-0976 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:	
# 04-05-16	\$21,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2016-0829 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co		TIC: NIC:	
# 04-05-16	\$21,000,000	Alhambra Unified School District Los Angeles CDIAC Number: 2016-0830 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co		TIC: NIC:	
# 04-07-16	\$8,810,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2016-0693 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 04-07-16	\$6,015,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2016-0694 General obligation bond K-12 School Facility Series B Refunding		Neg (BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-12-16	\$46,240,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2016-1088 General obligation bond Hospital Refunding		Neg (BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC:
# 04-14-16	\$148,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2016-0810 General obligation bond K-12 School Facility Series B		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
04-19-16	\$156,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0544 General obligation bond K-12 School Facility Series R-5 Refunding		Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:
# 04-19-16	\$15,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2016-1090 General obligation bond K-12 School Facility Series C		Neg (BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-19-16	\$18,460,000	Berkeley Unified School District Alameda CDIAC Number: 2016-1146 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA)	Quint & Thimmig KNN Public Finance	TIC: NIC:	
# 04-19-16	\$1,252,400,000	State of California State of California CDIAC Number: 2016-1203 General obligation bond Multiple Capital Improvements, Public Works New Money & Ref Bonds Refunding		Comp	(BC) (FA)	Orrick Herrington Public Resources Adv Gp	TIC: NIC:	
# 04-19-16	\$236,795,000	State of California State of California CDIAC Number: 2016-1204 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable		Comp	(BC) (FA)	Orrick Herrington Public Resources Adv Gp	TIC: NIC:	
04-20-16	\$35,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2016-0566 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) (FA) (UW)	Jones Hall Caldwell Flores Piper Jaffray & Co	TIC: NIC:	
# 04-20-16	\$6,500,000	Mountain View School District (San Bernardino Co) San Bernardino CDIAC Number: 2016-0955 General obligation bond K-12 School Facility SFID No 1 Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca KNN Public Finance Raymond James	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-20-16	\$1,500,000	Fairfax Marin CDIAC Number: 2016-1096 General obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA)	Quint & Thimmig Wulff Hansen & Co	TIC: NIC:	
# 04-20-16	\$30,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-1228 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Nixon Peabody Keygent Advisors LLC Cabrera Capital Mkts	TIC: NIC:	
# 04-21-16	\$7,200,000	Cayucos Elementary School District San Luis Obispo CDIAC Number: 2016-0809 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures Raymond James	TIC: NIC:	
# 04-24-16	\$146,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-0924 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA)	Hawkins Delafield Keygent Advisors LLC	TIC: NIC:	
04-26-16	\$22,000,000	Golden Valley Unified School District Madera CDIAC Number: 2016-0356 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Dale Scott & Co Inc Piper Jaffray & Co	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-26-16	\$3,200,000	Sonora Elementary School District Tuolumne CDIAC Number: 2016-0687 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-26-16	\$3,000,000	Rescue Union School District El Dorado CDIAC Number: 2016-0741 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-26-16	\$82,500,000	Yuba Community College District Multiple CDIAC Number: 2016-0875 General obligation bond College, University Facility Refunding of 2006 Series B Bonds Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-28-16	\$7,500,000	Enterprise Elementary School District Shasta CDIAC Number: 2016-1031 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Lozano Smith (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-28-16	\$18,400,000	Southern Kern Unified School District Kern CDIAC Number: 2016-1263 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-28-16	\$5,600,000	Southern Kern Unified School District Kern CDIAC Number: 2016-1264 General obligation bond K-12 School Facility Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-30-16	\$32,815,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2016-1045 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-03-16	\$15,250,000	Victor Elementary School District San Bernardino CDIAC Number: 2016-0706 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:	
# 05-03-16	\$4,860,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-1025 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-03-16	\$30,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-1048 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-04-16	\$50,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2016-0683 General obligation bond K-12 School Facility Series E		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:
# 05-04-16	\$3,000,000	Elk Hills Elementary School District Kern CDIAC Number: 2016-0811 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC:
# 05-04-16	\$38,500,000	Central Unified School District Fresno CDIAC Number: 2016-1053 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
05-05-16	\$45,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0545 General obligation bond K-12 School Facility Series J		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
05-05-16	\$3,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0557 General obligation bond K-12 School Facility Series J-1		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-05-16	\$24,000,000	Upland Unified School District San Bernardino CDIAC Number: 2016-1110 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 05-05-16	\$44,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1255 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-10-16	\$3,800,000	College of the Sequoias Community College District Multiple CDIAC Number: 2016-0562 General obligation bond College, University Facility Tulare Area ID No 3 Series D		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-10-16	\$45,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2016-1034 General obligation bond K-12 School Facility		Comp	(BC) Orrick Herrington (FA) Public Financial Manageme		TIC: NIC:	
# 05-10-16	\$11,000,000	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2016-1044 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 05-11-16	\$7,000,000	Delano Union Elementary School District Kern CDIAC Number: 2016-1266 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Nixon Peabody (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-12-16	\$20,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2016-0504 General obligation bond K-12 School Facility Series G		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC:
# 05-18-16	\$14,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2016-1111 General obligation bond K-12 School Facility Measure Q Series D		Neg (BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-18-16	\$13,000,000	Rosemead School District Los Angeles CDIAC Number: 2016-1324 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-19-16	\$58,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2016-0382 General obligation bond College, University Facility Series D		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-19-16	\$95,000,000	Cabrillo Community College District Multiple CDIAC Number: 2016-0704 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
# 05-25-16	\$8,500,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0951 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) William Blair & Co		TIC: NIC:	
# 05-25-16	\$7,000,000	Wheatland Union High School District Yuba CDIAC Number: 2016-1139 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC:	
# 05-30-16	\$110,000,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2016-1140 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-31-16	\$32,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2016-1345 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-13-16	\$11,000,000	Oak Park Unified School District Ventura CDIAC Number: 2016-1144 General obligation bond K-12 School Facility Refunding		Comp (BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:
# 06-29-16	\$61,205,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1346 General obligation bond K-12 School Facility Series C-2		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-29-16	\$795,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1347 General obligation bond K-12 School Facility Series C-1 Federally Taxable		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
02-02-16 03-09-2016	\$55,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2016-0183 General obligation bond K-12 School Facility Series C	S:AA+ M:Aa1	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-40 Comb	TIC: 3.098 NIC: 3.331

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-02-16 03-09-2016	\$25,090,000	Cupertino Union School District Santa Clara CDIAC Number: 2016-0184 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-34 Serial	TIC: 2.516 NIC: 2.675	
02-02-16 02-11-2016	\$7,410,000	Ravenswood City School District San Mateo CDIAC Number: 2016-0246 General obligation bond K-12 School Facility Refunding	F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Brandford	08-01-22 Serial	TIC: 1.563 NIC: 1.683	
02-17-16 03-16-2016	\$21,330,000	Westminster School District Orange CDIAC Number: 2015-2913 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-34 Serial	TIC: NIC: 3.195	
02-17-16 03-03-2016	\$50,000,000	Evergreen School District Santa Clara CDIAC Number: 2016-0006 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemem (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.453 NIC: 3.634	
02-18-16 03-10-2016	\$25,000,000	San Rafael City Elementary School District Marin CDIAC Number: 2016-0194 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.456 NIC: 3.619	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-18-16 03-10-2016	\$35,000,000	San Rafael City High School District Marin CDIAC Number: 2016-0195 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.440 NIC: 3.615	
02-18-16 03-16-2016	\$40,845,000	Marin Community College District Marin CDIAC Number: 2016-0238 General obligation bond College, University Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Managemen (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Serial	TIC: 3.168 NIC: 3.257	
02-24-16 03-24-2016	\$12,550,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.886 NIC: 2.995	
03-02-16 03-16-2016	\$7,200,000	Claremont Los Angeles CDIAC Number: 2016-0542 General obligation bond Parks, Open Space Johnsons Pasture Refunding	S:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb	TIC: 2.848 NIC: 3.074	
03-03-16 03-31-2016	\$14,370,000	Westminster School District Orange CDIAC Number: 2015-2914 General obligation bond K-12 School Facility Series B Refunding	S:AA/A M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA	12-01-34 Serial	TIC: 2.786 NIC: 2.888	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-03-16 03-31-2016	\$2,365,057	Aromas-San Juan Unified School District Multiple CDIAC Number: 2016-0026 General obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-50 Serial CAB	TIC: 4.473 NIC:	
03-03-16 03-24-2016	\$130,000,000	Fremont Unified School District Alameda CDIAC Number: 2016-0239 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.363 NIC: 3.482	
# 03-03-16 03-31-2016	\$1,217,240	Aromas-San Juan Unified School District Multiple CDIAC Number: 2016-0705 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-50 Term CAB	TIC: 5.258 NIC:	
03-08-16 03-17-2016	\$4,510,000	State of California State of California CDIAC Number: 2016-0362 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks, & Coastal Protection Series AU	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$155,000	State of California State of California CDIAC Number: 2016-0832 General obligation bond Hospital 2004 Children's Hospital Bond Act Series V	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$60,000	State of California State of California CDIAC Number: 2016-0833 General obligation bond Hospital 2008 Children's Hospital Bond Act Series L	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$305,000	State of California State of California CDIAC Number: 2016-0834 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AR	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$500,000,000	State of California State of California CDIAC Number: 2016-0835 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AT	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$106,420,000	State of California State of California CDIAC Number: 2016-0836 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AU	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$31,740,000	State of California State of California CDIAC Number: 2016-0837 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Trust Fund Ser N	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$1,385,000	State of California State of California CDIAC Number: 2016-0838 General obligation bond College, University Facility 2004 Kindergarten-Univ Pub Education Fac Ser BV	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$835,000	State of California State of California CDIAC Number: 2016-0839 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Fac Ser BB	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$430,000	State of California State of California CDIAC Number: 2016-0840 General obligation bond College, University Facility 1996 Pub Education Facs Ser DF	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$160,485,000	State of California State of California CDIAC Number: 2016-0841 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Wtr Quality & Supply, Fld Ctrl, River & Coastal Protec Series V	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$655,000	State of California State of California CDIAC Number: 2016-0842 General obligation bond Single-Family Housing 2014 Veterans Housing and Homeless Prevention Bond Act Series C	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$6,220,000	State of California State of California CDIAC Number: 2016-0843 General obligation bond Water Supply, Storage, Distribution 2014 Water Quality, Supply & Infrastructure Improvement Act Series B	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-45 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$5,310,000	State of California State of California CDIAC Number: 2016-0844 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BW	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-32 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$64,745,000	State of California State of California CDIAC Number: 2016-0845 General obligation bond K-12 School Facility 2006 K-Univ Public Education Facilities Series BC	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-32 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$54,570,000	State of California State of California CDIAC Number: 2016-0846 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AV Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$14,785,000	State of California State of California CDIAC Number: 2016-0847 General obligation bond Public Building 2000 CA Reading & Literacy Imp & Public Library Construction & Renovation Series AJ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$5,000	State of California State of California CDIAC Number: 2016-0848 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Series AO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$6,590,000	State of California State of California CDIAC Number: 2016-0849 General obligation bond Hospital 2004 Children's Hospital Series W Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$21,400,000	State of California State of California CDIAC Number: 2016-0850 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EB Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$4,405,000	State of California State of California CDIAC Number: 2016-0851 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EC Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$382,315,000	State of California State of California CDIAC Number: 2016-0852 General obligation bond K-12 School Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series EA Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$17,270,000	State of California State of California CDIAC Number: 2016-0853 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$525,000	State of California State of California CDIAC Number: 2016-0854 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$7,440,000	State of California State of California CDIAC Number: 2016-0855 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$128,430,000	State of California State of California CDIAC Number: 2016-0856 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$19,520,000	State of California State of California CDIAC Number: 2016-0857 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series CS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$62,915,000	State of California State of California CDIAC Number: 2016-0858 General obligation bond College, University Facility 2004 K-Univ Public Education Facilities Series BY Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$876,405,000	State of California State of California CDIAC Number: 2016-0859 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series BX Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$5,175,000	State of California State of California CDIAC Number: 2016-0860 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Series BP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$6,645,000	State of California State of California CDIAC Number: 2016-0861 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$53,100,000	State of California State of California CDIAC Number: 2016-0862 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$32,115,000	State of California State of California CDIAC Number: 2016-0863 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection (Villaraigosa-Keeley) Series BI Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$215,000	State of California State of California CDIAC Number: 2016-0864 General obligation bond K-12 School Facility 1992 School Facilities Series BS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$65,425,000	State of California State of California CDIAC Number: 2016-0865 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-08-16 03-17-2016	\$65,000	State of California State of California CDIAC Number: 2016-0866 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$135,000	State of California State of California CDIAC Number: 2016-0867 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Series AP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$58,415,000	State of California State of California CDIAC Number: 2016-0868 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Series AW Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-36 Serial	TIC: 3.281 NIC: 3.567	
03-08-16 03-17-2016	\$250,000,000	State of California State of California CDIAC Number: 2016-0869 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series 2016A	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	12-01-30 Serial	TIC: 3.281 NIC: 3.567	
03-09-16 03-24-2016	\$168,710,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2814 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A2/A1 F:AAA	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Meisrow Financial	08-01-47 Comb	TIC: 3.726 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-09-16 03-24-2016	\$97,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2815 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ M:A2/A1 F:AAA Ins	Neg	(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Meisrow Financial	08-01-40 Comb	TIC: 3.175 NIC:	
03-09-16 04-05-2016	\$12,500,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0041 General obligation bond College, University Facility Series A Refunding	S:AA/A M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.460 NIC: 3.564	
03-09-16 04-05-2016	\$3,470,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0042 General obligation bond College, University Facility SFID No 2004-I Refunding	S:AA/A M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Serial	TIC: 3.460 NIC: 3.564	
03-10-16 04-06-2016	\$26,545,000	Tustin Unified School District Orange CDIAC Number: 2016-0292 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Serial	TIC: 2.828 NIC:	
03-10-16 04-06-2016	\$15,195,000	Tustin Unified School District Orange CDIAC Number: 2016-0293 General obligation bond K-12 School Facility ID No. 2002-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 2.065 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-22-16 04-07-2016	\$35,000,000	Oceanside Unified School District San Diego CDIAC Number: 2016-0245 General obligation bond K-12 School Facility Series D Refunding	S:A+ M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Financial Managemen (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 3.393 NIC:
03-23-16 04-07-2016	\$11,519,263	Jefferson Union High School District San Mateo CDIAC Number: 2016-0254 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-34 Term CAB	TIC: 4.017 NIC:
03-23-16 04-06-2016	\$23,495,000	Hanford Joint Union High School District Multiple CDIAC Number: 2016-0294 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 2.687 NIC: 2.993
03-23-16 04-07-2016	\$12,746,999	Dixon Unified School District Solano CDIAC Number: 2016-0395 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial CAB	TIC: 3.644 NIC:
03-30-16 04-13-2016	\$1,600,000	Placerville Union School District El Dorado CDIAC Number: 2016-0163 General obligation bond K-12 School Facility	S:AA/ A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 2.879 NIC: 2.878

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-05-16 04-20-2016	\$25,215,000	San Francisco City & County San Francisco CDIAC Number: 2016-0495 General obligation bond Seismic Safety, Improvements, Repairs 2010 Earthquake Safety & Emergency Response Bonds Series C	S:AA+ M:Aa1 F:AA+	Comp	(BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets	06-15-35 Serial	TIC: 2.536 NIC: 2.625	
04-05-16 04-20-2016	\$109,595,000	San Francisco City & County San Francisco CDIAC Number: 2016-0496 General obligation bond Seismic Safety, Improvements, Repairs 2014 Earthquake Safety and Emergency Response Bonds Series D	S:AA+ M:Aa1 F:AA+	Comp	(BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets	06-15-35 Serial	TIC: 2.544 NIC: 2.632	
04-05-16 04-20-2016	\$44,145,000	San Francisco City & County San Francisco CDIAC Number: 2016-0497 General obligation bond Street Construction and Improvements 2011 Road Repaving & Street Safety Bonds Series E	S:AA+ M:Aa1 F:AA+	Comp	(BC) Schiff Hardin LLP (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Kitahata & Co (UW) Citigroup Global Markets	06-15-35 Serial	TIC: 2.536 NIC: 2.626	