

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-09-17	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0268 Commercial paper Project, Interim Financing Series A-4		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC: TYPE:
# 03-13-17	\$40,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0280 Commercial paper Project, Interim Financing Series A-4		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) US Bancorp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-19-16 10-19-2016	\$2,250,000	Paradise Butte CDIAC Number: 2016-3090 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) US Bank NA	06-30-17 Serial	TIC: 1.800 NIC: TYPE:
01-13-17 01-13-2017	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-0050 Commercial paper Project, Interim Financing Tax-Exempt Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	02-02-17 Term	TIC: NIC: TYPE: <u>0.7100</u>
# 01-26-17 01-26-2017	\$56,110,000	State of California State of California CDIAC Number: 2017-0161 Commercial paper Project, Interim Financing Various GOB Acts Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Morgan Stanley	04-26-17 Term	TIC: NIC: TYPE: <u>0.7800</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 01-26-17 01-26-2017	\$13,820,000	State of California State of California CDIAC Number: 2017-0162 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) US Bank NA (UW) US Bancorp	04-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-02-17 02-02-2017	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-0179 Commercial paper Project, Interim Financing Power Enterprise Capital Program Series A-1	S:A-1 F:F1 LOC	Neg	(BC) Norton Rose Fulbright (CB) Sidley Austin LLP (EN) Bank of America NA (UW) RBC Capital Mkts LLC	04-05-17 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-15-16	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0199 Conduit revenue bond K-12 School Facility Santa Fe Christian Schools		Neg PP	(PC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 02-01-17	\$1,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0184 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Orange County Bar Foundation Inc		Neg PP	(BRC) Kutak Rock (LE) F&M Bank		TIC: NIC: TYPE:
# 02-08-17	\$23,725,000	California School Finance Authority State of California CDIAC Number: 2017-0067 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-08-17	\$2,875,000	California School Finance Authority State of California CDIAC Number: 2017-0068 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-08-17	\$900,000,000	Trustees of the California State University State of California CDIAC Number: 2017-0100 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-08-17	\$500,000,000	Trustees of the California State University State of California CDIAC Number: 2017-0101 Public enterprise revenue bond College, University Facility CA State Univ Systemwide Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-15-17	\$10,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0244 Conduit revenue bond K-12 School Facility Georgiana Bruce Kirby Preparatory School Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 02-22-17	\$13,473,000	Fremont Unified School District Alameda CDIAC Number: 2017-0081 Certificates of participation K-12 School Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-24-17	\$47,000,000	Trustees of the California State University State of California CDIAC Number: 2017-0215 Public enterprise revenue bond College, University Facility Series C Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
+ 02-28-17	\$5,250,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3604 Certificates of participation K-12 School Facility New Money Series A		Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Capital One Pub Funding		TIC: NIC: TYPE:
03-01-17	\$8,750,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-3356 Certificates of participation K-12 School Facility Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Cooperative Strategies LL		TIC: NIC: TYPE:
03-01-17	\$4,000,000	Jurupa Unified School District CFD No 13 CDIAC Number: 2016-3858 Special assessment bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-01-17	\$4,945,000	Cajon Valley Union School District San Diego CDIAC Number: 2017-0210 Other type of debt K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-01-17	\$14,000,000	California School Finance Authority State of California CDIAC Number: 2017-0225 Conduit revenue bond K-12 School Facility Kepler Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Edtec Inc (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 03-01-17	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2017-0226 Conduit revenue bond K-12 School Facility Kepler Series B (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Edtec Inc (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 03-02-17	\$2,700,000	Golden Valley Unified School District Madera CDIAC Number: 2016-2695 Certificates of participation K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-13-17	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-13-17	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (BRC) GRBB LP (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 03-15-17	\$29,475,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3350 Loan from a bank or other institution College, University Facility Dominican University San Rafael Refunding		Neg PP	(BRC) Kutak Rock (LE) Bank of Marin		TIC: NIC: TYPE:
# 03-15-17	\$30,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0232 Conduit revenue bond College, University Facility Dominican University of CA Refunding		Neg PP	(PC) Kutak Rock (PU) Bank of Marin		TIC: NIC: TYPE:
# 03-30-17	\$76,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-0283 Conduit revenue bond College, University Facility University of San Francisco Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) Prager & Co (PU) DNT Asset Trust		TIC: NIC: TYPE:
# 04-04-17	\$410,000	California School Finance Authority State of California CDIAC Number: 2017-0200 Conduit revenue bond K-12 School Facility Escuela Popular Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Edtec Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-04-17	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2017-0201 Conduit revenue bond K-12 School Facility Escuela Popular Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Edtec Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 10-07-16 10-07-2016	\$15,000,000	<u>EDUCATION</u> California Enterprise Development Authority Sacramento CDIAC Number: 2016-3179 Loan from a bank or other institution K-12 School Facility Yeshiva Univ of LA	NR	Neg PP	(BRC) Kutak Rock (FA) Growth Capital (LE) CA United Bank	11-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
11-23-16 11-23-2016	\$2,500,000	Los Altos School District Santa Clara CDIAC Number: 2016-3549 Bond anticipation note K-12 School Facility Subseries B	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) The PFM Group (PU) Wells Fargo Bank NA (TR) US Bank NA	08-01-19 Term	TIC: 1.900 NIC: TYPE:
12-01-16 12-21-2016	\$20,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3808 Conduit revenue bond K-12 School Facility Francis Parker School Series A & B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	05-01-43 Term	TIC: NIC: 4.049 TYPE:
12-14-16 12-15-2016	\$6,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3905 Conduit revenue bond K-12 School Facility Discovery Preparatory Charter School Series A & B	NR	Neg	(BC) Hinckley Allen Snyder (DC) Fox Rothschild (TR) Wilmington Trust (UW) BC Ziegler & Co	07-01-47 Term	TIC: 8.395 NIC: TYPE:
12-15-16 12-15-2016	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3314 Loan from a bank or other institution K-12 School Facility Santa Fe Christian Schools	NR	Neg PP	(BRC) Down Pham & Kuei LLP (LE) Kutak Rock (PU) First Republic Bank	09-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>EDUCATION</u>						
12-22-16 12-22-2016	\$29,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3809 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Guide Dogs for the Blind Inc Refunding	NR	Neg PP	(BRC) Carle Mackie Power & Ross (LE) First Republic Bank	12-01-46 Term	TIC: NIC: TYPE: VAR	
12-29-16 12-29-2016	\$19,455,000	Cajon Valley Union School District San Diego CDIAC Number: 2016-3451 Certificates of participation K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Banc of Am Lease & Cap (TR) US Bank NA	08-01-36 Term	TIC: 1.192 NIC: 4.190 TYPE:	
01-03-17 01-03-2017	\$16,257,211	Magnolia School District Orange CDIAC Number: 2016-3823 Certificates of participation Other, Multiple Educational Uses (Equipment, etc.)	NR	Neg PP	(BC) Jones Hall (PU) Banc of America Pub Cap (TR) Bank of America Merrill	07-03-35 Serial	TIC: 2.331 NIC: 2.320 TYPE:	
01-10-17 01-19-2017	\$11,685,780	Las Virgenes Unified School District Multiple CDIAC Number: 2016-3130 Certificates of participation K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Sterling NB (TR) US Bank NA	11-01-36 Serial	TIC: 3.180 NIC: 3.180 TYPE:	
01-11-17 01-26-2017	\$6,835,000	Moreno Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: 4.403 NIC: 4.331 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-11-17 01-26-2017	\$2,420,000	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2016-4058 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.965 NIC: 3.964 TYPE:
01-12-17 01-12-2017	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	01-12-37 Term	TIC: 3.500 NIC: 3.500 TYPE:
01-13-17 01-13-2017	\$1,029,920	Liberty Union High School District Contra Costa CDIAC Number: 2016-3979 Certificates of participation Other, multiple educational uses Office Equip	NR	Neg PP	(BC) Lozano Smith (PU) Leasource Financial Svcs	01-13-22 Term	TIC: NIC: 3.250 TYPE:
01-18-17 02-01-2017	\$9,515,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 3.521 NIC: 3.517 TYPE:
01-18-17 02-01-2017	\$12,600,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS & Lathrop HS Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.446 NIC: 3.518 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
01-19-17 02-08-2017	\$5,815,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-3907 Revenue bond K-12 School Facility Series B Refunding	S:AA Ins	Neg 	(BC) (DC) (FA) (EN) (TR) (UW)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Build America ZB, NA Piper Jaffray & Co	09-01-39 Serial	TIC: 4.163 NIC: 3.924 TYPE:
01-19-17 02-08-2017	\$3,405,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Stonebridge Estates Zone 2 Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-39 Serial	TIC: 3.913 NIC: 3.867 TYPE:
01-19-17 02-08-2017	\$2,410,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-39 Serial	TIC: 3.784 NIC: 3.774 TYPE:
01-20-17 01-20-2017	\$22,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3857 Conduit revenue bond K-12 School Facility Linfield Christian School Refunding	NR	Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Umpqua Bank	01-20-42 Term	TIC: NIC: TYPE: VAR
<u>PROPOSED</u>		<u>HOUSING</u>						
# 02-14-17	\$19,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0171 Conduit Revenue Note Multifamily Housing Emerald Gardens Series C-1 & C-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-14-17	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0172 Conduit Revenue Note Multifamily Housing Cypress Villa Series D-1 & D-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
02-15-17	\$9,800,000	Anaheim Housing Authority Orange CDIAC Number: 2016-4033 Conduit Revenue Note Multifamily Housing Cobblestone Apts Series A-1 and A-2		Neg	(BC) (FA) Stradling Yocca CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
02-15-17	\$16,800,000	Anaheim Housing Authority Orange CDIAC Number: 2016-4034 Conduit Revenue Note Multifamily Housing Sea Wind Apts Series B-1 & B-2		Neg PP	(BC) (FA) Stradling Yocca CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
02-15-17	\$2,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0035 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of the West		TIC: NIC: TYPE:
02-15-17	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0036 Conduit Revenue Note Multifamily Housing The Promenade Apts Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bank of the West		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 02-16-17	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3685 Conduit revenue bond Multifamily Housing Hemet Vistas Series V-1 & V-2		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
02-17-17	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4065 Conduit revenue bond Multifamily Housing Villa Pacifica II Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
+ 02-24-17	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3625 Conduit revenue bond Multifamily Housing Harbor Park Apts Series EE		Neg PP	(BC) (PU) Orrick Herrington Deutsche Bank Securities		TIC: NIC: TYPE:
# 02-24-17	\$6,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0214 Conduit revenue bond Multifamily Housing Waverly Place Apts		Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 02-28-17	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3841 Conduit revenue bond Multifamily Housing Maple Park Apts Series A		Neg PP	(BC) (PU) Orrick Herrington FMSbonds Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 02-28-17	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3842 Conduit revenue bond Multifamily Housing Rancho del Valle Apts Series A		Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc		TIC: NIC: TYPE:
03-01-17	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:
03-01-17	\$26,000,000	Livermore Alameda CDIAC Number: 2016-3556 Conduit revenue bond Multifamily Housing Stoney Creek Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:
03-01-17	\$19,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3616 Conduit revenue bond Multifamily Housing Heritage Villas Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
03-15-17	\$26,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
03-15-17	\$53,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3574 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series F		Neg PP	(BC) (PU) Quint & Thimmig Citibank		TIC: NIC: TYPE:
03-15-17	\$11,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3575 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B1		Neg PP	(BC) (PU) Quint & Thimmig CCRC Affordable Housing		TIC: NIC: TYPE:
03-15-17	\$10,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3576 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Ser F-B2		Neg PP	(BC) (PU) Quint & Thimmig CCRC Affordable Housing		TIC: NIC: TYPE:
# 03-15-17	\$5,779,953	California Municipal Finance Authority Multiple CDIAC Number: 2017-0213 Conduit revenue bond Multifamily Housing Valentine Court Apts		Neg PP	(BC) (PU) Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 03-30-17	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3855 Conduit revenue bond Multifamily Housing Eastgate Apts Series A		Neg PP	(BC) (PU) Orrick Herrington US Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-31-17	\$42,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0120 Conduit Revenue Note Multifamily Housing Summer Field Apts Series E		Neg PP	(BC) (PU) Orrick Herrington JLL Capital Markets		TIC: NIC: TYPE:	
04-14-17	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:	
06-01-17	\$15,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2383 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership Citibank		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOUSING</u>						
08-25-16 09-01-2016	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2583 Conduit Revenue Note Multifamily Housing Esencia Norte Apts Series K	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Citi Community Capital	04-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-06-16 09-01-2016	\$17,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2582 Conduit Revenue Note Multifamily Housing Sendero Bluffs Apts Series L	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Citi Community Capital	04-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
09-08-16 09-08-2016	\$1,000,000	Richmond Housing Authority Contra Costa CDIAC Number: 2016-2581 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Court Series A-1	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington CSG Advisors JP Morgan Chase Bank	12-31-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-30-16 11-01-2016	\$9,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3021 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-1	NR	Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital	11-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-30-16 11-01-2016	\$200,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3022 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital	11-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
10-01-16 10-06-2016	\$47,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-2913 Conduit Revenue Note Multifamily Housing Francis of Assisi Community Apts Series G-1 & 2	NR	Neg PP	(BC) (CB) (FA) (PU) (TR) Stradling Yocca Amira Jackmon CSG Advisors Citibank US Bank NA	04-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-01-16 11-01-2016	\$48,800,790	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3312 Loan from a bank or other institution Multifamily Housing St. Paul's Episcopal Homes Inc Series A & B Refunding	NR	Neg PP	(BRC) (LE) Procopio Cory First Republic Bank	12-01-45 Term	TIC: NIC: 3.950 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-01-16 11-01-2016	\$2,226,472	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3313 Conduit revenue bond Multifamily Housing St. Paul's Episcopal Homes Inc Series C Federally Taxable	NR	Neg PP	(BRC) (LE)	Procopio Cory First Republic Bank	12-01-43 Term	TIC: NIC: 6.000 TYPE:
11-04-16 11-04-2016	\$12,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1900 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	06-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
11-09-16 11-09-2016	\$850,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3461 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (DC) (PU)	Orrick Herrington Eichner Norris & Neumann Citi Community Capital	12-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
11-09-16 11-09-2016	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3462 Conduit Revenue Note Multifamily Housing Liberty at Aliso Apts Series A-1	NR	Neg PP	(BC) (DC) (PU)	Orrick Herrington Eichner Norris & Neumann Citi Community Capital	06-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
11-14-16 11-01-2016	\$26,702,392	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3049 Conduit Revenue Note Multifamily Housing Paradise Creek Apts II Series Q	NR	Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	05-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
11-18-16 11-18-2016	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3044 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-1	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Horizon Dev Consulting Boston Private Bank	08-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-18-16 11-18-2016	\$3,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3045 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Horizon Dev Consulting Boston Private Bank	08-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-16 12-28-2016	\$41,028,474	Anaheim Housing Authority Orange CDIAC Number: 2016-3679 Conduit Revenue Note Multifamily Housing Hermosa Village Apts Phase I Series A-1 & A-2	NR	Neg PP	(BC) (FA) (PU) (TR) Stradling Yocca CSG Advisors Citibank US Bank NA	07-01-49 Term	TIC: NIC: TYPE: <u>VAR</u> <u>variableconstruction</u> <u>fixed long term</u>	
12-02-16 12-02-2016	\$6,668,698	California Municipal Finance Authority Multiple CDIAC Number: 2016-2752 Conduit revenue bond Multifamily Housing Esperanza Crossing Phase II Series A	NR	Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc Wells Fargo Bank NA	01-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-06-16 12-06-2016	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2436 Conduit revenue bond Multifamily Housing Walnut Place Apts	NR	Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership MUFU Union Bank	12-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 12-19-16 12-19-2016	\$16,570,000	HOUSING California Public Finance Authority Multiple CDIAC Number: 2016-3683 Conduit Revenue Note Multifamily Housing Springville Senior Apts Series F	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Citibank	01-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>
12-20-16 12-22-2016	\$39,700,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2016-3811 Conduit Revenue Note Multifamily Housing Villages at Westview I Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank	12-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
12-22-16 12-22-2016	\$17,376,102	San Jose Santa Clara CDIAC Number: 2016-2665 Conduit revenue bond Multifamily Housing Don De Dios Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) MUFU Union Bank (TR) US Bank NA	06-01-34 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-17 01-17-2017	\$7,864,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2938 Conduit revenue bond Multifamily Housing Diamond Street Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	11-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-17 01-20-2017	\$21,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-3468 Conduit revenue bond Multifamily Housing Hana Gardens Apts Series E	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	09-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
01-01-17 01-10-2017	\$38,000,000	Anaheim Housing Authority Orange CDIAC Number: 2016-3779 Conduit Revenue Note Multifamily Housing Miracle Terrace Sr Apts Series B-1 & B-2	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wilmington Trust	02-01-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>B1 4% B2 adj. LIBOR</u> <u>plus 2%</u>	
01-09-17 01-09-2017	\$4,500,000	California Public Finance Authority Multiple CDIAC Number: 2016-3217 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-1	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PU) Deutsche Bank (TR) Wilmington Trust	01-01-57 Term	TIC: 5.400 NIC: 5.400 TYPE:	
01-09-17 01-09-2017	\$3,265,000	California Public Finance Authority Multiple CDIAC Number: 2016-3218 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-2 Federally Taxable	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PU) Deutsche Bank (TR) Wilmington Trust	01-01-57 Term	TIC: 5.400 NIC: 5.400 TYPE:	
01-27-17 02-01-2017	\$19,480,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3426 Conduit revenue bond Multifamily Housing Watts Arms Apts Series 2017-1 FN & Sub Series G-S	NR	Neg PP	(BC) Orrick Herrington (DC) Eichner Norris & Neumann (PU) Stifel Nicolaus & Co Inc (TR) ZB, NA	02-01-52 Comb	TIC: 3.550 NIC: 3.661 TYPE:	
01-30-17 01-30-2017	\$10,336,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4010 Conduit Revenue Note Multifamily Housing Marygold Apts Series DD	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	02-01-33 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.610002</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
02-09-17 02-09-2017	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4011 Conduit Revenue Note Multifamily Housing Columbia Apts Series EE	NR	Neg PP	(BC) Kutak Rock (PU) Jones Lang LaSalle (TR) Wilmington Trust	03-01-33 Term	TIC: NIC: TYPE: <u>Q</u> <u>4.6900</u>	
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
09-30-16 09-30-2016	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2520 Conduit revenue bond Industrial Development Bay Photo Inc Series A Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	10-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-30-16 09-30-2016	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2521 Conduit revenue bond Industrial Development Bay Photo Inc Series B Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	10-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
02-16-17	\$40,000,000	Washington Township Health Care District Alameda CDIAC Number: 2016-3815 Public enterprise revenue bond Hospital Series A		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:	
02-23-17	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-4054 Conduit revenue bond Health Care Facilities Southern CA Dev Corp of VOA Inc Refunding		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 02-23-17	\$28,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0183 Conduit Revenue Note Other, Multiple Health Care Purposes (Equipment, etc.) Enloe Medical Center		Neg PP	(BC) Gilmore & Bell (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 03-15-17	\$4,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-0245 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Family Care Network Inc		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-15-17	\$282,035,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0299 Conduit revenue bond Hospital El Camino Hospital		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
+ 03-31-17	\$136,400,000	El Centro Financing Authority Imperial CDIAC Number: 2016-3695 Public enterprise revenue bond Health Care Facilities El Centro Med Ctr Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
04-01-17	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-3520 Conduit revenue bond Health Care Facilities St. John's Well Child & Family Center Inc Refunding		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
08-01-17	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation Health Care Facilities Forward Delivery date of August 2017		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Western Public Finance		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
11-01-16 11-01-2016	\$8,160,000	Merced County Merced CDIAC Number: 2016-3346 Certificates of participation Health Care Facilities County Mental Health Facility	NR	Neg PP	(BC) (FA) (PA) (PU)	Orrick Herrington KNN Public Finance Raymond James Capital One Pub Funding	06-01-31 Term	TIC: 2.700 NIC: 2.700 TYPE:
12-01-16 12-01-2016	\$30,000,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2016-3692 Public enterprise revenue bond Health Care Facilities Federally Taxable State Taxable	NR	Neg PP	(BC) (FA) (PU)	Meyers Nave Lancaster Pollard & Co White Oak Healthcare Fin	12-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
12-29-16 12-29-2016	\$9,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-3383 Conduit revenue bond Health Care Facilities Cares Community Health Refunding	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	12-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-17 01-31-2017	\$160,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-0015 Conduit Revenue Note Health Care Facilities Scripps Health Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Ponder & Co MUFG Union Bank US Bank NA	10-01-31 Term	TIC: 2.078 NIC: 2.070 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
01-17-17	\$7,806,770	Hanford	NR	Neg	(BC) Quint & Thimmig	01-01-32	TIC: 2.939	
01-27-2017		Kings		PP	(FA) HG Wilson Muni Finance	Term	NIC: 2.921	
		CDIAC Number: 2016-3635			(PA) Piper Jaffray & Co		TYPE:	
		Certificates of participation			(PU) Umpqua Bank			
		Health Care Facilities			(TR) US Bank NA			
		Family Healthcare Network						
01-24-17	\$109,625,000	California Public Finance Authority	S:BBB-	Neg	(BC) Orrick Herrington	10-15-47	TIC: 4.699	
02-03-2017		Multiple	F:BBB-		(DC) Winston & Strawn LLP	Comb	NIC: 4.824	
		CDIAC Number: 2017-0014			(TR) The Bank of NY Mellon		TYPE:	
		Conduit revenue bond			(UW) Ziegler			
		Hospital						
		Henry Mayo Newhall Hospital						
		Refunding						
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 01-25-17	\$65,000,000	Redding		Neg	(BC) Orrick Herrington		TIC:	
		Shasta			(FA) The PFM Group		NIC:	
		CDIAC Number: 2016-3283			(UW) Citigroup Global Markets		TYPE:	
		Public enterprise revenue bond						
		Power Generation/Transmission						
		Refunding						
# 01-30-17	\$50,000,000	California Statewide Communities Development Authority		Neg	(BC) Orrick Herrington		TIC:	
		Multiple		PP	(UW) RBC Capital Mkts LLC		NIC:	
		CDIAC Number: 2017-0079					TYPE:	
		Revenue bond						
		Multiple Capital Improvements, Public Works						
		SCIP Series R1						
		Refunding						
# 01-31-17	\$4,018,845	Contra Costa County Fire Protection District		Neg	(PU) Sterling NB		TIC:	
		Contra Costa		PP			NIC:	
		CDIAC Number: 2017-0121					TYPE:	
		Capital Lease						
		Equipment						
		Energy Savings Project						

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-07-17	\$2,000,000	Livermore Alameda CDIAC Number: 2017-0211 Special assessment bond Multiple Capital Improvements, Public Works AD 2016-2 Pleasant View Federally Taxable		Neg PP	(BC) Jones Hall (PU) Livermore		TIC: NIC: TYPE:
# 02-14-17	\$214,000,000	San Joaquin County Transportation Authority San Joaquin CDIAC Number: 2017-0146 Sales tax revenue bond Bridges and Highways Measure K Refunding		Neg	(BC) Nossaman LLP (DC) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-15-17	\$4,250,000	Corning Tehama CDIAC Number: 2016-3457 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Kronick Moskovitz (FA) NHA Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
02-15-17	\$5,750,000	Corning Tehama CDIAC Number: 2016-3458 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Kronick Moskovitz (FA) NHA Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
02-15-17	\$16,960,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2016-3835 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-15-17	\$6,765,000	Yuba City Sutter CDIAC Number: 2016-3955 Public enterprise revenue bond Wastewater Collection, Treatment Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) (FA)	Jones Hall NHA Advisors	TIC: NIC: TYPE:	
02-15-17	\$20,500,000	Yuba City Sutter CDIAC Number: 2016-3956 Revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) (DC) (FA)	Jones Hall Jones Hall NHA Advisors	TIC: NIC: TYPE:	
02-15-17	\$2,180,000	Yuba City Sutter CDIAC Number: 2016-3957 Public enterprise revenue bond Water Supply, Storage, Distribution Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) (FA)	Jones Hall NHA Advisors	TIC: NIC: TYPE:	
# 02-15-17	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation Solid Waste Recovery Facilities Series A (Tax-Exempt-Non-AMT)		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Stradling Yocca KNN Public Finance Raymond James	TIC: NIC: TYPE:	
# 02-15-17	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation Solid Waste Recovery Facilities Series B (Tax-Exempt-AMT)		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Stradling Yocca KNN Public Finance Raymond James	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-15-17	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation Solid Waste Recovery Facilities Series C (Taxable - New Clean Renewable Energy Bonds) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 02-15-17	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation Solid Waste Recovery Facilities Series D (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 02-16-17	\$22,000,000	Gold Coast Transit District Ventura CDIAC Number: 2017-0102 Certificates of participation Public Transit Oxnard Ops & Admin Fac		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-16-17	\$7,400,000	Pleasanton Joint Powers Financing Authority Alameda CDIAC Number: 2017-0148 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) Meyers Nave (FA) The PFM Group (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 02-24-17	\$150,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2017-0114 Public enterprise revenue bond Multiple capital improvements, public works Series S-7 Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-27-17	\$450,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-0013 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 02-28-17	\$80,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2017-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Authorization Series A		Neg	(BC) Stradling Yocca (CB) Schiff Hardin LLP (FA) Public Resources Adv Gp (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 02-28-17	\$105,000,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2017-0212 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Nixon Peabody (FA) Montague DeRose (UW) Wells Fargo Municipal Cap		TIC: NIC: TYPE:
03-01-17	\$17,300,000	Sonoma County Sonoma CDIAC Number: 2016-3810 Certificates of participation Public Building Refunding		Neg PP	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-01-17	\$85,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2017-0182 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding		Neg PP	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-02-17	\$13,000,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2017-0105 Public lease revenue bond Parks, Open Space Series A Refunding		Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-02-17	\$395,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2017-0108 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
03-06-17	\$43,500,000	Union Sanitary District Alameda CDIAC Number: 2016-2963 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-07-17	\$10,100,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2017-0163 Sales tax revenue bond Public Transit Series A Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial (PU) Bank of the West		TIC: NIC: TYPE:
03-08-17	\$8,000,000	Spalding Community Services District Lassen CDIAC Number: 2016-3474 Special assessment bond Wastewater Collection, Treatment AD No 2004-1 Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PU) USDA Rural Dev		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-08-17	\$34,200,000	Irvine Orange CDIAC Number: 2017-0233 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 04-20 Group Six		Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC		TIC: NIC: TYPE:
# 03-09-17	\$15,135,000	Garden Grove Sanitary District Orange CDIAC Number: 2017-0257 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stern Brothers & Co		TIC: NIC: TYPE:
03-13-17	\$15,710,000	Pasadena Los Angeles CDIAC Number: 2016-3826 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 03-13-17	\$42,362	Los Angeles Unified School District Los Angeles CDIAC Number: 2017-0272 Capital Lease Equipment Apple Lease Agreement #645099		Neg PP	(PU) Wells Fargo Vendor Financ		TIC: NIC: TYPE:
03-15-17	\$71,535,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2016-4013 Public lease revenue bond Other Capital Improvements, Public Works Vermont Manchester Social Svcs Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-15-17	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-15-17	\$5,462,226	Inglewood Unified School District Los Angeles CDIAC Number: 2017-0271 Capital Lease Equipment Energy Conservation Phase 1A Federally Taxable		Neg PP	(BC) Bowie Arneson Wiles (PU) New Resource Bank		TIC: NIC: TYPE:
# 03-18-17	\$4,125,000	Lakeport Lake CDIAC Number: 2017-0103 Special assessment bond Wastewater Collection, Treatment ReAD No 1 Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC: TYPE:
04-01-17	\$12,500,000	Reedley Fresno CDIAC Number: 2016-3689 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
04-03-17	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Other bond Multiple Capital Improvements, Public Works CFD 2015-1 (Tracy Hills) 2017 Special Tax Bonds		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-13-17	\$23,317,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0069 Revenue bond Multiple Capital Improvements, Public Works SCIP Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-13-17	\$3,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0070 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Hercules		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$1,039,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0071 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Placer County		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$3,144,384	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0072 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Rocklin		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$3,768,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0073 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Rocklin		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-13-17	\$1,659,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0074 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Elk Grove		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$797,559	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0075 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Rialto		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$3,273,539	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0076 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 San Diego		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$810,321	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0077 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 West Sacramento		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-13-17	\$3,056,434	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0078 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 West Sacramento		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-13-17	\$2,117,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0080 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-01 Brentwood		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-26-17	\$9,000,000	Patterson Stanislaus CDIAC Number: 2016-3046 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
04-26-17	\$3,000,000	Patterson Stanislaus CDIAC Number: 2016-3047 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 06-01-17	\$20,000,000	Fairfield Solano CDIAC Number: 2016-3115 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
06-16-17	\$5,000,000	Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-27-17	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymet Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-13-17	\$100,000,000	Sacramento Sacramento CDIAC Number: 2017-0292 Sales tax revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-06-16 10-20-2016	\$27,010,000	South Feather Water and Power Agency Butte CDIAC Number: 2016-3119 Certificates of participation Water Supply, Storage, Distribution Miners Ranch Treatment Plant Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-46 Comb	TIC: 3.202 NIC: 3.184 TYPE:
10-11-16 12-06-2016	\$11,835,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2016-3298 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 3.149 NIC: 3.139 TYPE:
10-11-16 12-06-2016	\$5,465,000	Chino CFD No 99-1 San Bernardino CDIAC Number: 2016-3299 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-29 Serial	TIC: 2.730 NIC: 2.696 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-11-16 12-06-2016	\$1,445,000	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2016-3300 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-30 Comb	TIC: 2.813 NIC: 2.779 TYPE:
10-11-16 12-06-2016	\$4,925,000	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2016-3301 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-43 Comb	TIC: 3.448 NIC: 3.413 TYPE:
10-18-16 10-27-2016	\$20,030,000	Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) First Southwest (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.015 NIC: 4.272 TYPE:
10-19-16 11-08-2016	\$13,555,000	Lincoln Public Finance Authority Placer CDIAC Number: 2016-3101 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-36 Serial	TIC: 2.771 NIC: 2.902 TYPE:
10-19-16 11-08-2016	\$4,205,000	Lincoln Public Finance Authority Placer CDIAC Number: 2016-3102 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-21 Serial	TIC: 2.021 NIC: 2.019 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-07-16 12-01-2016	\$119,440,000	Pasadena Los Angeles CDIAC Number: 2016-2490 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	06-01-46 Comb	TIC: 2.881 NIC: 3.287 TYPE:
11-16-16 12-07-2016	\$252,495,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2016-3435 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series A Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10-01-47 Comb	TIC: 3.954 NIC: 4.301 TYPE:
11-16-16 12-07-2016	\$25,700,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2016-3436 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD No 2 Series B Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	10-01-23 Serial	TIC: 3.954 NIC: 4.301 TYPE:
11-17-16 11-16-2016	\$21,740,000	Stockton Port District San Joaquin CDIAC Number: 2016-3539 Public enterprise revenue bond Ports, Marinas Series A Refunding	S:AA M:A3 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (UW) Hilltop Securities Inc	07-15-36 Comb	TIC: NIC: TYPE: <u>VAR</u>
11-17-16 11-16-2016	\$7,145,000	Stockton Port District San Joaquin CDIAC Number: 2017-0113 Public enterprise revenue bond Ports, Marinas Series B Federally Taxable Refunding	M:A3	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (UW) Hilltop Securities Inc	07-15-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-01-16 12-06-2016	\$150,000,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Number: 2016-3596 Public enterprise revenue bond Public Transit	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PU) DNT Asset Trust	12-31-22 Term	TIC: NIC: TYPE: <u>VAR</u>
12-06-16 12-20-2016	\$8,860,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2016-3479 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 4.616 NIC: 4.558 TYPE:
12-07-16 12-21-2016	\$181,790,000	Sacramento County Sacramento CDIAC Number: 2016-3487 Public enterprise revenue bond Airport Series A & B Refunding	S:A/A- M:A3/Baa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-41 Comb	TIC: 4.352 NIC: 4.594 TYPE:
12-15-16 12-15-2016	\$11,414,000	Oakland Alameda CDIAC Number: 2016-3753 Certificates of participation Equipment Vehicle & Related	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap	01-15-27 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.480</u>
12-17-16 12-21-2016	\$5,485,000	Vista CFD No 92-1 San Diego CDIAC Number: 2016-3637 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Hilltop Securities Inc (PU) Umpqua Bank (TR) US Bank NA	10-01-21 Term	TIC: 2.400 NIC: 2.400 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-20-16 12-21-2016	\$175,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-3758 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Bank of America NA (TR) The Bank of NY Mellon	07-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
12-20-16 12-20-2016	\$9,915,000	El Toro Water District Orange CDIAC Number: 2016-3780 Certificates of participation Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Texas Capital NA	07-01-36 Serial	TIC: 3.099 NIC: 3.100 TYPE:
01-01-17 01-26-2017	\$232,200,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-3895 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Public Financial Manageme (PU) Banc of America Preferred (TR) US Bank NA	07-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
01-05-17 01-19-2017	\$451,170,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-3565 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) RBC Capital Mkts LLC	05-15-46 Comb	TIC: 4.142 NIC: 4.444 TYPE:
01-05-17 01-25-2017	\$8,650,000	El Cerrito Contra Costa CDIAC Number: 2016-3740 Sales tax revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) National PFG Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	05-01-36 Serial	TIC: 3.666 NIC: 3.768 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-05-17 01-26-2017	\$7,040,000	El Cerrito Contra Costa CDIAC Number: 2016-3741 Certificates of participation Public Building Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	01-15-36 Comb	TIC: 3.957 NIC: 3.778 TYPE:
01-05-17 01-05-2017	\$21,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-4022 Commercial paper Public Transit Twentieth Note Subseries (Proposition A) Series A	S:A-1 M:P-1 LOC	Neg	(BC) Kutak Rock (EN) Sumitomo Mitsui Bk Corp (UW) Barclays Capital Inc	10-02-17 Term	TIC: NIC: TYPE: VAR
01-05-17 01-25-2017	\$7,010,000	Corona CFD No 2002-4 Riverside CDIAC Number: 2017-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 4.029 NIC: 4.182 TYPE:
01-10-17 01-25-2017	\$11,925,000	Rancho Cordova Sacramento CDIAC Number: 2016-3488 Certificates of participation Multiple capital improvements, public works City Hall & City Operations Facility Series A Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Managem (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-35 Serial	TIC: 3.523 NIC: 3.682 TYPE:
01-10-17 01-25-2017	\$4,470,000	Rancho Cordova Sacramento CDIAC Number: 2016-3489 Certificates of participation Multiple capital improvements, public works City Hall & City Operations Facility Series B Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Managem (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-24 Serial	TIC: 2.792 NIC: 2.744 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-10-17 02-02-2017	\$26,180,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-3896 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 3.566 NIC: 3.718 TYPE:
01-10-17 02-02-2017	\$14,470,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3897 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-33 Comb	TIC: 3.461 NIC: 3.646 TYPE:
01-10-17 02-02-2017	\$7,030,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3898 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-31 Serial	TIC: 3.290 NIC: 3.558 TYPE:
01-10-17 02-02-2017	\$4,680,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3899 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-33 Serial	TIC: 3.300 NIC: 3.570 TYPE:
01-12-17 01-26-2016	\$15,600,000	Antelope Valley-East Kern Water Agency Financing Authority Multiple CDIAC Number: 2016-3690 Revenue bond Power Generation/Transmission Photovoltaic New Clean Renewable Energy Bonds Federally Taxable	S:AA M:A1	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	06-01-36 Comb	TIC: 4.100 NIC: 4.124 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-12-17 01-26-2017	\$13,455,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0006 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.894 NIC: 4.050 TYPE:
01-12-17 01-26-2017	\$7,125,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0007 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.157 NIC: 4.181 TYPE:
01-13-17 01-13-2017	\$294,355	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Int. Rate Series 161103-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.950 NIC: TYPE:
01-17-17 02-08-2017	\$56,210,000	Roseville Finance Authority Placer CDIAC Number: 2016-3428 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	02-01-37 Serial	TIC: 3.411 NIC: 3.574 TYPE:
01-17-17 02-01-2017	\$66,370,000	Orange County Sanitation District Orange CDIAC Number: 2016-3890 Certificates of participation Wastewater Collection, Treatment Series A Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Morgan Stanley	02-01-30 Serial	TIC: 2.555 NIC: 2.897 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-17-17 02-08-2017	\$6,265,000	Roseville Finance Authority Placer CDIAC Number: 2017-0106 Public enterprise revenue bond Power Generation/Transmission Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	02-01-22 Serial	TIC: 2.285 NIC: 2.284 TYPE:
01-18-17 02-09-2017	\$500,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-3363 Public enterprise revenue bond Power Generation/Transmission Series A	S:AA- M:AA2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) RBC Capital Mkts LLC	07-01-47 Comb	TIC: 3.782 NIC: 4.196 TYPE:
01-19-17 01-19-2017	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3545 Public enterprise revenue bond Water Supply, Storage, Distribution Series C	NR Oth	Neg PP	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (PU) Wells Fargo Bank NA (TR) US Bank NA	01-17-20 Term	TIC: NIC: TYPE: <u>VAR</u>
01-19-17 01-19-2017	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-3567 Public enterprise revenue bond Water Supply, Storage, Distribution Series D Federally Taxable	NR Oth	Neg PP	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (PU) Wells Fargo Advisors (TR) US Bank NA	01-17-20 Term	TIC: NIC: TYPE: <u>VAR</u>
01-19-17 02-02-2017	\$67,615,000	Chino Basin Regional Financing Authority San Bernardino CDIAC Number: 2016-3693 Public enterprise revenue bond Wastewater Collection, Treatment Inland Empire Utilities Agency Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	11-01-33 Serial	TIC: 2.774 NIC: 3.107 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-25-17 02-08-2017	\$454,845,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-3812 Sales tax revenue bond Public Transit Proposition C Series A	S:AA+ M:Aa2	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Wells Fargo Bank NA	07-01-42 Comb	TIC: 3.523 NIC: TYPE:
01-26-17 01-26-2017	\$528,689	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3307 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 7.25% Int. Rate Series 161103-CA-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-47 Term	TIC: 7.250 NIC: TYPE:
01-31-17 01-31-2017	\$7,649,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-3993 Commercial paper Water Supply, Storage, Distribution Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Citigroup Global Markets	04-04-17 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 02-01-17	\$7,915,000	Successor Agency to the Tulare Redevelopment Agency Tulare CDIAC Number: 2017-0235 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Bartle Wells (UW) Morgan Stanley		TIC: NIC: TYPE:
# 02-01-17	\$14,015,000	Successor Agency to the Tulare Redevelopment Agency Tulare CDIAC Number: 2017-0236 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Comp	(BC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 02-09-17	\$33,135,000	Successor Agency to the Santa Clarita Redevelopment Agency Los Angeles CDIAC Number: 2017-0107 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-21-17	\$60,815,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3825 Tax allocation bond Redevelopment, Multiple Purposes Combined Low/Moderate Income Hsg Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
02-21-17	\$7,345,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-3832 Tax allocation bond Redevelopment, Multiple Purposes Low / Moderate Income Housing Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 02-22-17	\$6,345,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Central Redevelopment Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 03-01-17	\$105,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0166 Tax allocation bond Redevelopment, Multiple Purposes Affordable Housing Series A		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 03-07-17	\$13,500,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2017-0296 Tax allocation bond Redevelopment, Multiple Purposes Series A Project Area No 1 2nd Lien; RPTTF Secured Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 04-12-17	\$2,900,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3072 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
+ 04-12-17	\$5,700,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3073 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
+ 04-12-17	\$1,900,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3074 Tax allocation bond Redevelopment, Multiple Purposes Series C Federally Taxable Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
+ 04-12-17	\$11,000,000	Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3075 Tax allocation bond Redevelopment, Multiple Purposes Series D Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
06-14-17	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC (UW) Southwest Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-15-16 12-29-2016	\$6,100,000	Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3861 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-33 Serial	TIC: 3.263 NIC: 3.348 TYPE:
12-15-16 12-29-2016	\$2,150,000	Successor Agency to the Lincoln Redevelopment Agency CDIAC Number: 2016-3862 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-20 Serial	TIC: 2.713 NIC: 2.582 TYPE:
01-18-17 01-31-2017	\$7,365,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3827 Tax allocation bond Redevelopment, Multiple Purposes Series H-A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-31 Serial	TIC: 2.947 NIC: 3.145 TYPE:
01-18-17 01-31-2017	\$52,390,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3828 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-30 Serial	TIC: 2.840 NIC: 3.120 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
01-18-17 01-31-2017	\$140,130,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3829 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-41 Comb	TIC: 3.893 NIC: 3.898 TYPE:
01-18-17 01-31-2017	\$45,815,000	Successor Agency to the Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-3843 Tax allocation bond Redevelopment, Multiple Purposes Series H-B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-23 Serial	TIC: 2.865 NIC: 2.850 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
12-23-16 12-23-2016	\$888,336	Western Riverside Council of Governments Riverside CDIAC Number: 2016-3932 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161223-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 01-20-17	\$682,295	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0082 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170120-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-20-17	\$1,590,188	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0083 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170120-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-20-17	\$1,939,594	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0084 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170120-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-20-17	\$2,020,097	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0085 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-20-17	\$1,934,108	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0086 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170120-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-24-17	\$44,178	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0115 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170124-SB-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-24-17	\$239,230	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0116 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170124-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-24-17	\$304,518	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0117 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 170124-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-24-17	\$343,072	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0118 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170124-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-24-17	\$238,253	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0119 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170124-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-25-17	\$218,108	Los Angeles County Los Angeles CDIAC Number: 2017-0141 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170125-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-25-17	\$419,690	Los Angeles County Los Angeles CDIAC Number: 2017-0142 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170125-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-25-17	\$428,148	Los Angeles County Los Angeles CDIAC Number: 2017-0143 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170125-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-25-17	\$1,161,260	Los Angeles County Los Angeles CDIAC Number: 2017-0144 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170125-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-25-17	\$1,142,816	Los Angeles County Los Angeles CDIAC Number: 2017-0145 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170125-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-26-17	\$187,901	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0138 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.05 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-26-17	\$572,310	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0139 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.20 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 01-26-17	\$287,028	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0140 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20170126.25 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca TPB Investments Inc		TIC: NIC: TYPE:
# 01-27-17	\$622,199	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0122 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170127-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-27-17	\$1,439,412	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0123 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170127-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-27-17	\$2,015,475	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0124 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170127-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-27-17	\$2,143,747	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0125 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-27-17	\$2,117,527	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0126 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170127-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-31-17	\$73,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0149 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170131-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-31-17	\$251,637	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0150 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170131-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-31-17	\$270,374	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0151 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170131-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-31-17	\$409,220	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0152 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170131-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 01-31-17	\$435,465	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0153 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170131-SB-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-01-17	\$278,496	Los Angeles County Los Angeles CDIAC Number: 2017-0154 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170201-LA-RA2-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-01-17	\$693,231	Los Angeles County Los Angeles CDIAC Number: 2017-0155 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170201-LA-RA2-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-01-17	\$1,085,598	Los Angeles County Los Angeles CDIAC Number: 2017-0156 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170201-LA-RA2-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-01-17	\$1,910,965	Los Angeles County Los Angeles CDIAC Number: 2017-0157 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170201-LA-RA2-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-01-17	\$1,144,562	Los Angeles County Los Angeles CDIAC Number: 2017-0158 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170201-LA-RA2-R-25A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-03-17	\$604,109	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0190 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170203-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-03-17	\$1,578,414	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0191 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170203-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-03-17	\$2,246,392	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0192 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170203-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-03-17	\$2,157,330	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0193 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170203-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-03-17	\$1,975,144	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0194 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170203-CA-RA2-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$336,331	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0218 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170207-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$25,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0219 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170207-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$541,891	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0220 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170207-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-07-17	\$370,933	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0221 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170207-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$25,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0222 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170207-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$381,893	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0223 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170207-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-17	\$370,933	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0224 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170207-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-17	\$371,401	Los Angeles County Los Angeles CDIAC Number: 2017-0246 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170208-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-08-17	\$534,995	Los Angeles County Los Angeles CDIAC Number: 2017-0247 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170208-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-17	\$534,995	Los Angeles County Los Angeles CDIAC Number: 2017-0248 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170208-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-17	\$991,395	Los Angeles County Los Angeles CDIAC Number: 2017-0249 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170208-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-17	\$1,254,951	Los Angeles County Los Angeles CDIAC Number: 2017-0250 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170208-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-17	\$1,256,373	Los Angeles County Los Angeles CDIAC Number: 2017-0251 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 170208-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-09-17	\$506,901	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0234 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST Series NR-1 (Rayne Group LLC) Federally Taxable		Neg PP	(BC) (PU)	Jones Hall ASG Sochi Specialty Equit		TIC: NIC: TYPE:
# 02-10-17	\$116,221	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0241 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series No 170210-WR-C-IC-R-15 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group IC-PACE LLC		TIC: NIC: TYPE:
# 02-10-17	\$851,685	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0252 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170210-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-10-17	\$1,576,024	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0253 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170210-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-10-17	\$2,122,170	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0254 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170210-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-10-17	\$2,091,167	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0255 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170210-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-10-17	\$2,622,368	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0256 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170210-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-14-17	\$34,833	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0263 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170214-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-14-17	\$254,606	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0264 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170214-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-14-17	\$334,950	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0265 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170214-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-14-17	\$475,910	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0266 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170214-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-14-17	\$374,225	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-0267 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170214-SB-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-17	\$324,962	Los Angeles County Los Angeles CDIAC Number: 2017-0258 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170215-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-17	\$628,701	Los Angeles County Los Angeles CDIAC Number: 2017-0259 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 170215-LA-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-17	\$864,894	Los Angeles County Los Angeles CDIAC Number: 2017-0260 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 170215-LA-RA-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-17	\$1,980,215	Los Angeles County Los Angeles CDIAC Number: 2017-0261 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170215-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-17	\$1,535,902	Los Angeles County Los Angeles CDIAC Number: 2017-0262 Special assessment bond Residential Energy Conservation, Improvement 8.350%% Interest Rate Series 170215-LA-RA-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-16-17	\$118,959	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170216.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$509,657	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170216.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-16-17	\$275,230	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170216.15.0799.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$1,067,644	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170216.20.0829.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$645,256	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170216.25.0839.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$543,586	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170216.30.0849.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-16-17	\$88,277	Los Angeles County Los Angeles CDIAC Number: 2017-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170216.05.0675.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$150,813	Los Angeles County Los Angeles CDIAC Number: 2017-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170216.10.0759.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$235,011	Los Angeles County Los Angeles CDIAC Number: 2017-0284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170216.15.0799.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-17	\$1,051,081	Los Angeles County Los Angeles CDIAC Number: 2017-0285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170216.20.0829.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-16-17	\$1,122,736	Los Angeles County Los Angeles CDIAC Number: 2017-0286 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170216.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-17-17	\$398,068	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0287 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 170217-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-17-17	\$1,528,004	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0288 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 170217-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-17-17	\$1,631,663	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0289 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 170217-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-17-17	\$1,514,713	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0290 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170217-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-17-17	\$1,921,651	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0291 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 170217-CA-RA-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 03-01-17	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0164 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-17	\$500,000	Sonoma County Sonoma CDIAC Number: 2017-0165 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series C-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 03-01-17	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0168 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-17	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2017-0170 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series C-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-01-17	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0294 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
# 04-01-17	\$500,000	Sonoma County Sonoma CDIAC Number: 2017-0295 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
# 04-01-17	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-0297 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
# 04-01-17	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2017-0298 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
10-13-16	\$4,081,663	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-22 Term TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-13-16 10-13-2016	\$8,165,645	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-13-16 10-13-2016	\$9,109,662	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-13-16 10-13-2016	\$3,401,893	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-13-16 10-13-2016	\$9,682,286	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-13-16 10-13-2016	\$8,982,280	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-13-16 10-13-2016	\$9,064,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-13-16 10-13-2016	\$9,162,049	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-13-16 10-13-2016	\$8,972,775	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-13-16 10-13-2016	\$9,764,961	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3244 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-13-16 10-13-2016	\$1,200,741	Los Angeles County Los Angeles CDIAC Number: 2016-3249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-13-16 10-13-2016	\$3,063,312	Los Angeles County Los Angeles CDIAC Number: 2016-3250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-13-16 10-13-2016	\$3,750,876	Los Angeles County Los Angeles CDIAC Number: 2016-3251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-13-16 10-13-2016	\$9,608,424	Los Angeles County Los Angeles CDIAC Number: 2016-3252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-13-16 10-13-2016	\$8,399,962	Los Angeles County Los Angeles CDIAC Number: 2016-3253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-13-16 10-13-2016	\$2,001,051	Los Angeles County Los Angeles CDIAC Number: 2016-3254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-13-16 10-13-2016	\$9,420,528	Los Angeles County Los Angeles CDIAC Number: 2016-3255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-13-16 10-13-2016	\$1,064,800	Los Angeles County Los Angeles CDIAC Number: 2016-3256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-17-16 10-17-2016	\$816,007	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2814 Special assessment bond Commercial Energy Conservation, Improvement Series 2016 NR-3 (4340 Von Karman) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust	09-02-36 Term	TIC: NIC: 5.550 TYPE:	
10-27-16 10-27-2016	\$122,687	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161027.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-27-16 10-27-2016	\$134,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161027.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-27-16 10-27-2016	\$534,386	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20161027.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-27-16 10-27-2016	\$1,199,709	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3395 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161027.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-27-16 10-27-2016	\$1,488,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3396 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161027.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
10-27-16 10-27-2016	\$27,322	Los Angeles County Los Angeles CDIAC Number: 2016-3397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161027.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-27-16 10-27-2016	\$107,197	Los Angeles County Los Angeles CDIAC Number: 2016-3398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161027.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-27-16 10-27-2016	\$257,176	Los Angeles County Los Angeles CDIAC Number: 2016-3399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161027.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-27-16 10-27-2016	\$984,559	Los Angeles County Los Angeles CDIAC Number: 2016-3400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161027.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
10-27-16 10-27-2016	\$818,222	Los Angeles County Los Angeles CDIAC Number: 2016-3401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161027.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-03-16 11-03-2016	\$126,665	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3480 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161103.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-03-16 11-03-2016	\$363,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3481 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161103.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-03-16 11-03-2016	\$660,080	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3482 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161103.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-03-16 11-03-2016	\$1,565,260	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3483 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161103.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-03-16 11-03-2016	\$2,541,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3484 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161103.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-03-16 11-03-2016	\$41,072	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3490 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.05.0655 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 7.914 NIC: TYPE:	
11-03-16 11-03-2016	\$61,887	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3491 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.10.0735 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.914 NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
11-03-16 11-03-2016	\$148,179	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3492 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161103.20.0779 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 7.914 NIC: TYPE:	
11-03-16 11-03-2016	\$35,501	Los Angeles County Los Angeles CDIAC Number: 2016-3508 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161103.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-03-16 11-03-2016	\$135,618	Los Angeles County Los Angeles CDIAC Number: 2016-3509 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161103.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-03-16 11-03-2016	\$349,142	Los Angeles County Los Angeles CDIAC Number: 2016-3510 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161103.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-03-16 11-03-2016	\$1,238,520	Los Angeles County Los Angeles CDIAC Number: 2016-3511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161103.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-03-16 11-03-2016	\$506,840	Los Angeles County Los Angeles CDIAC Number: 2016-3512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161103.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-10-16 11-10-2016	\$20,826	Los Angeles County Los Angeles CDIAC Number: 2016-3515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161110.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-10-16 11-10-2016	\$178,226	Los Angeles County Los Angeles CDIAC Number: 2016-3516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161110.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-10-16 11-10-2016	\$322,963	Los Angeles County Los Angeles CDIAC Number: 2016-3517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161110.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-10-16 11-10-2016	\$1,228,144	Los Angeles County Los Angeles CDIAC Number: 2016-3518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161110.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-10-16 11-10-2016	\$837,338	Los Angeles County Los Angeles CDIAC Number: 2016-3519 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161110.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-10-16 11-10-2016	\$123,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161110.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-10-16 11-10-2016	\$293,123	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161110.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-10-16 11-10-2016	\$831,768	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161110.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-10-16 11-10-2016	\$1,857,898	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161110.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-10-16 11-10-2016	\$1,965,682	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161110.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-17-16 11-17-2016	\$254,789	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161117.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-17-16 11-17-2016	\$313,302	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-17-16 11-17-2016	\$402,448	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-17-16 11-17-2016	\$1,102,961	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-17-16 11-17-2016	\$1,587,723	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-17-16 11-17-2016	\$455,925	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161117.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
11-17-16 11-17-2016	\$71,920	Los Angeles County Los Angeles CDIAC Number: 2016-3590 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20161117.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-17-16 11-17-2016	\$236,417	Los Angeles County Los Angeles CDIAC Number: 2016-3591 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20161117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-17-16 11-17-2016	\$154,550	Los Angeles County Los Angeles CDIAC Number: 2016-3592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-17-16 11-17-2016	\$1,236,661	Los Angeles County Los Angeles CDIAC Number: 2016-3593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-17-16 11-17-2016	\$1,094,807	Los Angeles County Los Angeles CDIAC Number: 2016-3594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20161117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-05-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-17-16 11-17-2016	\$68,258	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3611 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.10.0735 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) TBP Investments (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 5.814 NIC: 6.142 TYPE:	
11-17-16 11-17-2016	\$268,550	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3612 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.20.0779 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) TBP Investments (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 7.499 NIC: 7.184 TYPE:	
11-17-16 11-17-2016	\$108,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3613 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20161117.25.0799 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) TBP Investments (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 7.732 NIC: 7.517 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
11-28-16 11-28-2016	\$127,200	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161128.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-28-16 11-28-2016	\$226,249	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3705 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161128.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-28-16 11-28-2016	\$249,515	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3706 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20161128.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-28-16 11-28-2016	\$1,555,882	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3707 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20161128.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-28-16 11-28-2016	\$1,380,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3708 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161128.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-28-16 11-28-2016	\$420,949	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3709 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series 20161128.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
11-28-16 11-28-2016	\$29,048	Los Angeles County Los Angeles CDIAC Number: 2016-3710 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20161128.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-28-16 11-28-2016	\$154,046	Los Angeles County Los Angeles CDIAC Number: 2016-3711 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20161128.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-28-16 11-28-2016	\$144,032	Los Angeles County Los Angeles CDIAC Number: 2016-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20161128.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-28-16 11-28-2016	\$1,373,593	Los Angeles County Los Angeles CDIAC Number: 2016-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20161128.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-28-16 11-28-2016	\$1,002,097	Los Angeles County Los Angeles CDIAC Number: 2016-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20161128.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-01-16 12-01-2016	\$172,702	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-01-16 12-01-2016	\$273,830	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-01-16 12-01-2016	\$352,479	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3730 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-01-16 12-01-2016	\$1,276,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-01-16 12-01-2016	\$644,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-01-16 12-01-2016	\$284,650	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161201.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
12-01-16 12-01-2016	\$154,772	Los Angeles County Los Angeles CDIAC Number: 2016-3734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161201.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-01-16 12-01-2016	\$153,979	Los Angeles County Los Angeles CDIAC Number: 2016-3735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161201.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-01-16 12-01-2016	\$198,054	Los Angeles County Los Angeles CDIAC Number: 2016-3736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161201.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Comb	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-01-16 12-01-2016	\$1,082,088	Los Angeles County Los Angeles CDIAC Number: 2016-3737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161201.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-01-16 12-01-2016	\$600,832	Los Angeles County Los Angeles CDIAC Number: 2016-3738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161201.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-08-16 12-08-2016	\$291,109	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3787 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-08-16 12-08-2016	\$325,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3788 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-08-16 12-08-2016	\$789,241	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3789 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-08-16 12-08-2016	\$920,597	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3790 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-08-16 12-08-2016	\$1,227,414	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-08-16 12-08-2016	\$456,891	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.49% Interest Rate 20161208.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
12-08-16 12-08-2016	\$11,410	Los Angeles County Los Angeles CDIAC Number: 2016-3798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161208.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-08-16 12-08-2016	\$104,209	Los Angeles County Los Angeles CDIAC Number: 2016-3799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161208.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
12-08-16 12-08-2016	\$220,431	Los Angeles County Los Angeles CDIAC Number: 2016-3800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161208.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-08-16 12-08-2016	\$1,117,031	Los Angeles County Los Angeles CDIAC Number: 2016-3801 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20161208.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-08-16 12-08-2016	\$1,113,355	Los Angeles County Los Angeles CDIAC Number: 2016-3802 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161208.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-15-16 12-15-2016	\$75,899	Los Angeles County Los Angeles CDIAC Number: 2016-3863 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate Series M3LA.20161215.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-15-16 12-15-2016	\$118,787	Los Angeles County Los Angeles CDIAC Number: 2016-3864 Special assessment bond Residential Energy Conservation, Improvement PACE 7.59% Interest Rate M3LA.20161215.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-15-16 12-15-2016	\$286,107	Los Angeles County Los Angeles CDIAC Number: 2016-3865 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Interest Rate M3LA.20161215.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-15-16 12-15-2016	\$1,069,770	Los Angeles County Los Angeles CDIAC Number: 2016-3866 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Interest Rate M3LA.20161215.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-15-16 12-15-2016	\$796,466	Los Angeles County Los Angeles CDIAC Number: 2016-3867 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Interest Rate M3LA.20161215.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-15-16 12-15-2016	\$100,898	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3868 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Interest Rate M3.20161215.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-15-16 12-15-2016	\$448,477	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3900 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161215.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-15-16 12-15-2016	\$362,049	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161215.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-15-16 12-15-2016	\$797,282	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3902 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161215.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-15-16 12-15-2016	\$1,327,089	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161215.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-15-16 12-15-2016	\$566,297	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161215.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
12-22-16 12-22-2016	\$27,673	Los Angeles County Los Angeles CDIAC Number: 2016-3926 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series 20161222.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-22-16 12-22-2016	\$253,129	Los Angeles County Los Angeles CDIAC Number: 2016-3927 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series 20161222.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-22-16 12-22-2016	\$348,984	Los Angeles County Los Angeles CDIAC Number: 2016-3928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series 20161222.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-22-16 12-22-2016	\$951,651	Los Angeles County Los Angeles CDIAC Number: 2016-3929 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series 20161222.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-22-16 12-22-2016	\$1,019,915	Los Angeles County Los Angeles CDIAC Number: 2016-3930 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series 20161222.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-22-16 12-22-2016	\$52,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161222.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
12-22-16 12-22-2016	\$373,461	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161222.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-22-16 12-22-2016	\$495,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161222.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-22-16 12-22-2016	\$1,203,735	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161222.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-22-16 12-22-2016	\$1,007,906	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3951 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161222.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-22-16 12-22-2016	\$809,501	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3952 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161222.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-29-16 12-29-2016	\$307,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20161229.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-29-16 12-29-2016	\$326,239	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20161229.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-29-16 12-29-2016	\$514,183	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20161229.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-29-16 12-29-2016	\$1,071,228	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161229.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-29-16 12-29-2016	\$1,042,719	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20161229.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-29-16 12-29-2016	\$760,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20161229.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
12-29-16 12-29-2016	\$73,661	Los Angeles County Los Angeles CDIAC Number: 2016-4005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3LA.20161229.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-29-16 12-29-2016	\$80,617	Los Angeles County Los Angeles CDIAC Number: 2016-4006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3LA.20161229.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
12-29-16 12-29-2016	\$185,561	Los Angeles County Los Angeles CDIAC Number: 2016-4007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3LA.20161229.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-29-16 12-29-2016	\$941,626	Los Angeles County Los Angeles CDIAC Number: 2016-4008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3LA.20161229.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-29-16 12-29-2016	\$922,799	Los Angeles County Los Angeles CDIAC Number: 2016-4009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3LA.20161229.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
01-03-17 01-03-2017	\$30,632	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3629 Special assessment bond Residential Energy Conservation, Improvement Series A-10 Taxable Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>	
01-03-17 01-03-2017	\$30,632	Sonoma County Sonoma CDIAC Number: 2016-3630 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-27 Serial	TIC: NIC: TYPE: <u>VAR</u>	
01-03-17 01-03-2017	\$283,745	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-3633 Special assessment bond Residential Energy Conservation, Improvement Series A-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	
01-03-17 01-03-2017	\$283,745	Sonoma County Sonoma CDIAC Number: 2016-3634 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-37 Serial	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-05-17 01-05-2017	\$168,706	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170105.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-05-17 01-05-2017	\$584,957	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4036 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
01-05-17 01-05-2017	\$712,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4037 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
01-05-17 01-05-2017	\$935,211	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
01-05-17 01-05-2017	\$1,466,648	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
01-05-17 01-05-2017	\$1,090,057	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-4040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170105.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
01-05-17 01-05-2017	\$41,811	Los Angeles County Los Angeles CDIAC Number: 2016-4043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170105.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-05-17 01-05-2017	\$206,429	Los Angeles County Los Angeles CDIAC Number: 2016-4044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170105.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
01-05-17 01-05-2017	\$196,595	Los Angeles County Los Angeles CDIAC Number: 2016-4045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170105.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
01-05-17 01-05-2017	\$901,510	Los Angeles County Los Angeles CDIAC Number: 2016-4046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170105.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-05-17 01-05-2017	\$1,236,323	Los Angeles County Los Angeles CDIAC Number: 2016-4047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170105.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
01-10-17 01-18-2017	\$3,860,000	Fairfax Marin CDIAC Number: 2016-3627 Certificates of participation Insurance and Pension Funds CalPERS Side Fund Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding (TR) US Bank NA	06-15-37 Term	TIC: 5.400 NIC: TYPE:	
01-10-17 01-13-2017	\$375,540,000	Orange County Orange CDIAC Number: 2016-4012 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) US Bank NA	06-29-18 Serial	TIC: 1.392 NIC: 1.392 TYPE:	
01-12-17 01-12-2017	\$134,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3967 Public enterprise revenue bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170112-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.950 NIC: TYPE:	
01-12-17 01-12-2017	\$78,420	Los Angeles County Los Angeles CDIAC Number: 2017-0018 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate M3LA.20170112.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
01-12-17 01-12-2017	\$69,534	Los Angeles County Los Angeles CDIAC Number: 2017-0019 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate M3LA.20170112.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
01-12-17 01-12-2017	\$490,592	Los Angeles County Los Angeles CDIAC Number: 2017-0020 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate M3LA.20170112.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
01-12-17 01-12-2017	\$930,311	Los Angeles County Los Angeles CDIAC Number: 2017-0021 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate M3LA.20170112.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
01-12-17 01-12-2017	\$117,572	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0044 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170112.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-12-17 01-12-2017	\$353,713	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170112.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-12-17 01-12-2017	\$606,050	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0046 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170112.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
01-12-17 01-12-2017	\$1,144,331	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0047 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170112.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
01-12-17 01-12-2017	\$887,299	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0048 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170112.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
01-12-17 01-12-2017	\$616,639	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0049 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170112.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
01-13-17 01-13-2017	\$28,917	Western Riverside Council of Governments Riverside CDIAC Number: 2017-0037 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series No 170113-WR-C-IC-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) IC-PACE LLC (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 6.500 NIC: 6.500 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-19-17 01-19-2017	\$97,702	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3601 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 161220-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-47 Term	TIC: 6.750 NIC: TYPE:	
# 01-19-17 01-19-2017	\$30,164	Los Angeles County Los Angeles CDIAC Number: 2017-0088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Seris M3LA.20170119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 01-19-17 01-19-2017	\$93,469	Los Angeles County Los Angeles CDIAC Number: 2017-0089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170119.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 01-19-17 01-19-2017	\$161,322	Los Angeles County Los Angeles CDIAC Number: 2017-0090 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 01-19-17 01-19-2017	\$843,259	Los Angeles County Los Angeles CDIAC Number: 2017-0091 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 01-19-17 01-19-2017	\$908,207	Los Angeles County Los Angeles CDIAC Number: 2017-0092 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 01-19-17 01-19-2017	\$29,877	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0094 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170119.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 01-19-17 01-19-2017	\$243,258	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0095 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170119.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 01-19-17 01-19-2017	\$442,297	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0096 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170119.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 01-19-17 01-19-2017	\$1,010,641	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0097 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170119.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-19-17 01-19-2017	\$736,680	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0098 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170119.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 01-19-17 01-19-2017	\$614,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0099 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170119.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 01-26-17 01-26-2017	\$223,223	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0127 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M3.20170126.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 01-26-17 01-26-2017	\$147,981	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M3.20170126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 01-26-17 01-26-2017	\$294,077	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M3.20170126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-26-17 01-26-2017	\$666,669	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20170126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 01-26-17 01-26-2017	\$529,893	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M3.20170126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 01-26-17 01-26-2017	\$560,406	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170126.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 01-26-17 01-26-2017	\$25,713	Los Angeles County Los Angeles CDIAC Number: 2017-0133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170126.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 01-26-17 01-26-2017	\$97,358	Los Angeles County Los Angeles CDIAC Number: 2017-0134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 01-26-17 01-26-2017	\$283,224	Los Angeles County Los Angeles CDIAC Number: 2017-0135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 01-26-17 01-26-2017	\$636,429	Los Angeles County Los Angeles CDIAC Number: 2017-0136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 01-26-17 01-26-2017	\$407,733	Los Angeles County Los Angeles CDIAC Number: 2017-0137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 02-02-17 02-02-2017	\$481,853	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Interest Rate Series M3.20170202.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	
# 02-02-17 02-02-2017	\$276,174	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 02-02-17 02-02-2017	\$204,964	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170202.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 02-02-17 02-02-2017	\$180,135	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170202.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 02-02-17 02-02-2017	\$646,122	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170202.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 02-02-17 02-02-2017	\$783,733	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170202.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 02-02-17 02-02-2017	\$18,473	Los Angeles County Los Angeles CDIAC Number: 2017-0185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3LA.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 02-02-17 02-02-2017	\$167,910	Los Angeles County Los Angeles CDIAC Number: 2017-0186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3LA.20170202.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 02-02-17 02-02-2017	\$297,604	Los Angeles County Los Angeles CDIAC Number: 2017-0187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3LA.20170202.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 02-02-17 02-02-2017	\$1,013,333	Los Angeles County Los Angeles CDIAC Number: 2017-0188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3LA.20170202.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 02-02-17 02-02-2017	\$620,093	Los Angeles County Los Angeles CDIAC Number: 2017-0189 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3LA.20170202.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 02-09-17 02-09-2017	\$141,719	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20170202.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 02-09-17 02-09-2017	\$164,318	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20170209.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 02-09-17 02-09-2017	\$568,677	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20170209.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 02-09-17 02-09-2017	\$947,092	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20170209.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 02-09-17 02-09-2017	\$849,117	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20170209.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 02-09-17 02-09-2017	\$521,152	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-0231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.49% Interest Rate Series M3.20170209.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 02-09-17 02-09-2017	\$22,084	Los Angeles County Los Angeles CDIAC Number: 2017-0237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate 20170209.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 02-09-17 02-09-2017	\$171,966	Los Angeles County Los Angeles CDIAC Number: 2017-0238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate 20170209.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 02-09-17 02-09-2017	\$126,236	Los Angeles County Los Angeles CDIAC Number: 2017-0240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate 20170209.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 02-09-17 02-09-2017	\$1,131,903	Los Angeles County Los Angeles CDIAC Number: 2017-0242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20170209.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 02-09-17 02-09-2017	\$1,303,499	Los Angeles County Los Angeles CDIAC Number: 2017-0243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20170209.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-07-17	\$140,956,033	Beverly Hills Unified School District Los Angeles CDIAC Number: 2017-0208 General obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:
02-15-17	\$3,500,000	Bayshore Elementary School District San Mateo CDIAC Number: 2016-3849 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-16-17	\$8,500,000	Mariposa County Unified School District Mariposa CDIAC Number: 2016-3966 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 02-16-17	\$5,600,000	Beardsley School District Kern CDIAC Number: 2017-0093 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 02-16-17	\$3,500,000	Grossmont Union High School District San Diego CDIAC Number: 2017-0204 General obligation bond K-12 School Facility Series A-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-16-17	\$39,500,000	Grossmont Union High School District San Diego CDIAC Number: 2017-0205 General obligation bond K-12 School Facility Series A-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-16-17	\$2,510,000	Grossmont Union High School District San Diego CDIAC Number: 2017-0206 General obligation bond K-12 School Facility Series G-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-16-17	\$15,745,000	Grossmont Union High School District San Diego CDIAC Number: 2017-0207 General obligation bond K-12 School Facility Series G-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-21-17	\$20,100,000	Bassett Unified School District Los Angeles CDIAC Number: 2017-0159 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) BOK Financial Securities		TIC: NIC: TYPE:
+ 02-22-17	\$10,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3423 General obligation bond K-12 School Facility SFID No 3 Series A 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 02-22-17	\$25,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3424 General obligation bond K-12 School Facility SFID No 4 Series B 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
02-22-17	\$10,000,000	South Whittier School District Los Angeles CDIAC Number: 2016-3937 General obligation bond K-12 School Facility Measure QS Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
02-22-17	\$4,250,000	Burton School District Tulare CDIAC Number: 2016-3992 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
02-23-17	\$15,000,000	Cardiff School District San Diego CDIAC Number: 2016-3963 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
02-23-17	\$62,750,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3974 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-23-17	\$70,000,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3975 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
02-23-17	\$41,875,000	San Juan Unified School District Sacramento CDIAC Number: 2016-3976 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
02-23-17	\$150,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-4014 General obligation bond Other Capital Improvements, Public Works Measure K Series E		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:
02-23-17	\$300,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-4015 General obligation bond Other Capital Improvements, Public Works Measure E Series A		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent LLC		TIC: NIC: TYPE:
# 02-24-17	\$20,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2017-0160 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-28-17	\$2,025,000	Guadalupe Union School District CDIAC Number: 2016-4023 General obligation bond K-12 School Facility Series A-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-28-17	\$1,975,000	Guadalupe Union School District CDIAC Number: 2016-4024 General obligation bond K-12 School Facility Series A-2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-28-17	\$9,500,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2016-4050 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
02-28-17	\$5,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2016-4057 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
03-01-17	\$66,365,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-3869 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-01-17	\$6,285,000	Standard School District Kern CDIAC Number: 2017-0195 General obligation bond K-12 School Facility		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-02-17	\$23,500,000	Calexico Unified School District Imperial CDIAC Number: 2016-3964 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC: TYPE:
03-02-17	\$8,000,000	Fowler Unified School District Fresno CDIAC Number: 2016-4059 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC: TYPE:
03-02-17	\$4,000,000	Fowler Unified School District Fresno CDIAC Number: 2016-4060 General obligation bond K-12 School Facility Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-02-17	\$15,000,000	Shasta Union High School District Shasta CDIAC Number: 2017-0216 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 03-02-17	\$3,800,000	La Habra City School District Orange CDIAC Number: 2017-0279 General obligation bond K-12 School Facility Series C		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-07-17	\$7,500,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2016-4042 General obligation bond K-12 School Facility Series A		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-08-17	\$90,000,000	Garden Grove Unified School District Orange CDIAC Number: 2017-0087 General obligation bond K-12 School Facility		Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-09-17	\$29,000,000	San Juan Capistrano Orange CDIAC Number: 2017-0104 General obligation bond Parks, Open Space Federally Taxable State Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
03-15-17	\$34,003,513	Burbank Unified School District Los Angeles CDIAC Number: 2016-4025 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (UW) Raymond James		TIC: NIC: TYPE:
03-15-17	\$25,000,000	Alisal Union School District Monterey CDIAC Number: 2016-4061 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Caldwell Flores		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-15-17	\$25,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2017-0269 General obligation bond K-12 School Facility Series B Qualified Zone Academy Bonds Federally Taxable		Neg PP	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
# 03-15-17	\$5,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2017-0270 General obligation bond K-12 School Facility Series C Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Mission Trail Adv		TIC: NIC: TYPE:
# 03-15-17	\$95,680,000	El Camino Healthcare District Santa Clara CDIAC Number: 2017-0301 General obligation bond Hospital Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ponder & Co (UW) Citigroup Global Markets		TIC: NIC: TYPE:
03-16-17	\$100,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0038 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-16-17	\$50,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2017-0040 General obligation bond College, University Facility Series A-1 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-16-17	\$4,000,000	Fillmore Unified School District Ventura CDIAC Number: 2017-0300 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
03-21-17	\$25,000,000	Bakersfield City School District Kern CDIAC Number: 2016-3985 General obligation bond K-12 School Facility		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
03-21-17	\$15,000,000	Firebaugh-Las Deltas Unified School District Fresno CDIAC Number: 2016-4018 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Keygent LLC		TIC: NIC: TYPE:
03-22-17	\$90,000,000	Glendale Community College District Los Angeles CDIAC Number: 2017-0063 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-22-17	\$3,500,000	Chowchilla Elementary School District Madera CDIAC Number: 2017-0196 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 03-29-17	\$18,000,000	Beaumont Unified School District Multiple CDIAC Number: 2016-3636 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Cooperative Strategies LL (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
03-29-17	\$15,000,000	Oak Park Unified School District Ventura CDIAC Number: 2017-0034 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
04-01-17	\$4,500,000	Needles Unified School District San Bernardino CDIAC Number: 2016-3682 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Oppenheimer & Co		TIC: NIC: TYPE:
+ 04-04-17	\$35,000,000	Vacaville Unified School District Solano CDIAC Number: 2016-3274 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-04-17	\$50,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-0180 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-04-17	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-0181 General obligation bond K-12 School Facility SIFD No 1 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-04-17	\$134,000,000	Hayward Unified School District Alameda CDIAC Number: 2017-0293 General obligation bond K-12 School Facility		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
04-12-17	\$63,000,000	Napa Valley Community College District Multiple CDIAC Number: 2017-0017 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-12-17	\$32,000,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2017-0167 General obligation bond K-12 School Facility Series A		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-15-17	\$12,000,000	Hollister School District San Benito CDIAC Number: 2016-4062 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Manageme		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-15-17	\$14,500,000	Hollister School District San Benito CDIAC Number: 2016-4063 General obligation bond K-12 School Facility Series B		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Public Financial Managem		TIC: NIC: TYPE:
04-15-17	\$20,000,000	Plumas Unified School District Plumas CDIAC Number: 2016-4064 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
04-18-17	\$9,400,000	Calexico Unified School District Imperial CDIAC Number: 2016-4016 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC: TYPE:
# 04-26-17	\$20,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2017-0209 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
05-18-17	\$40,000,000	Sanger Unified School District Fresno CDIAC Number: 2016-3987 General obligation bond K-12 School Facility Measure A Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-24-17	\$80,400,000	Elk Grove Unified School District Sacramento CDIAC Number: 2016-4017 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 05-31-17	\$2,200,000	Hughson Unified School District Stanislaus CDIAC Number: 2017-0197 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 05-31-17	\$3,200,000	Hughson Unified School District Stanislaus CDIAC Number: 2017-0198 General obligation bond K-12 School Facility SFID No 1 Series A-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-20-16 10-04-2016	\$1,699,868	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2016-2647 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-35 Serial CAB	TIC: 3.567 NIC: 4.692 TYPE:
09-20-16 10-04-2016	\$4,600,000	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2016-2648 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-46 Comb	TIC: 3.210 NIC: 3.140 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-21-16 11-01-2016	\$75,130,000	San Francisco City & County San Francisco CDIAC Number: 2016-3089 General obligation bond Multifamily Housing Affordable Housing, Series F Federally Taxable	S:AA+ M:AA1 F:AA+	Comp	(BC) Jones Hall (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Ross Financial (UW) Raymond James	06-15-36 Comb	TIC: 2.735 NIC: 2.763 TYPE:
10-26-16 10-26-2016	\$4,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2016-3145 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) D A Davidson	08-01-41 Comb	TIC: 3.305 NIC: 3.445 TYPE:
11-01-16 11-22-2016	\$20,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2016-2664 General obligation bond College, University Facility	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 3.499 NIC: 3.650 TYPE:
11-02-16 11-30-2016	\$17,815,000	Lakeside Union School District San Diego CDIAC Number: 2016-3124 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) JP Morgan Securities	08-01-33 Serial	TIC: 2.883 NIC: 3.032 TYPE:
11-03-16 12-05-2016	\$39,610,000	Las Virgenes Unified School District Multiple CDIAC Number: 2016-3134 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-34 Serial	TIC: 2.991 NIC: 3.078 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-16-16 11-16-2016	\$2,195,000	West Hills Community College District Multiple CDIAC Number: 2016-3174 General obligation bond College, University Facility SFID No 2 (Coalinga Area) Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-33 Serial	TIC: 3.505 NIC: 3.653 TYPE:
11-16-16 11-16-2016	\$14,455,000	West Hills Community College District Multiple CDIAC Number: 2016-3175 General obligation bond College, University Facility SFID No. 3 Series B (Lemoore Area) Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-41 Comb	TIC: 3.900 NIC: 3.935 TYPE:
11-17-16 12-06-2016	\$60,000,000	Marin Community College District Marin CDIAC Number: 2016-3420 General obligation bond College, University Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.754 NIC: 3.939 TYPE:
11-17-16 12-06-2016	\$37,500,000	Marin Community College District Marin CDIAC Number: 2016-3421 General obligation bond College, University Housing Series A-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.951 NIC: 2.974 TYPE:
11-30-16 12-22-2016	\$33,000,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2016-3444 General obligation bond K-12 School Facility Series C	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Morgan Stanley	08-01-45 Comb	TIC: 4.197 NIC: 4.259 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-30-16 12-22-2016	\$39,235,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2016-3445 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Morgan Stanley	08-01-41 Comb	TIC: 4.083 NIC: 4.054 TYPE:
11-30-16 12-27-2016	\$21,825,000	La Mesa San Diego CDIAC Number: 2016-3638 General obligation bond Public Building Fire, Police & Emergency Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 3.584 NIC: 3.728 TYPE:
12-01-16 12-22-2016	\$10,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3416 General obligation bond K-12 School Facility SFID No 3 Series C	S:AA/AA- M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10-01-41 Comb	TIC: 4.202 NIC: 4.287 TYPE:
12-01-16 12-22-2016	\$60,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3422 General obligation bond K-12 School Facility SFID No 5 Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10-01-14 Comb	TIC: 4.079 NIC: 4.240 TYPE:
12-01-16 12-22-2016	\$13,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2016-3425 General obligation bond K-12 School Facility SFID No 4 Series C	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) RBC Capital Mkts LLC	10-01-41 Comb	TIC: 4.213 NIC: 4.483 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
12-08-16 12-08-2016	\$9,000,000	Kelseyville Unified School District Lake CDIAC Number: 2016-2657 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-46 Comb	TIC: 4.145 NIC: 4.287 TYPE:
12-08-16 12-22-2016	\$15,000,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2017-0004 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-41 Serial	TIC: 3.883 NIC: 4.217 TYPE:
12-08-16 12-22-2016	\$50,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2017-0005 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-41 Serial	TIC: 3.755 NIC: 4.087 TYPE:
01-05-17 01-19-2017	\$60,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2016-3060 General obligation bond K-12 School Facility	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Comb	TIC: 3.866 NIC: 3.921 TYPE:
01-05-17 01-24-2017	\$45,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2016-3722 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) JP Morgan Securities	08-01-41 Comb	TIC: 3.799 NIC: 3.896 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-11-17 02-01-2017	\$25,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2838 General obligation bond K-12 School Facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 3.706 NIC: 3.774 TYPE:
01-11-17 02-01-2017	\$5,730,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2839 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-35 Serial	TIC: 3.192 NIC: 3.215 TYPE:
01-12-17 01-26-2017	\$8,000,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-3271 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.919 NIC: 4.086 TYPE:
01-12-17 02-02-2017	\$53,000,000	Culver City Unified School District Los Angeles CDIAC Number: 2016-3552 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Robert Baird & Co	08-01-43 Comb	TIC: 3.603 NIC: 3.703 TYPE:
01-12-17 01-26-2017	\$65,640,000	Jurupa Unified School District Riverside CDIAC Number: 2016-3803 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.695 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-12-17 01-26-2017	\$26,500,000	Oakland Alameda CDIAC Number: 2017-0002 General obligation bond Multiple Capital Improvements, Public Works Series C Measure DD Lake Merritt Area	S:AA M:Aa2	Comp	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) First Southwest (TR) Wilmington Trust (UW) Robert Baird & Co	01-15-47 Comb	TIC: 3.425 NIC: 3.443 TYPE:
01-18-17 01-31-2017	\$4,335,000	Ballico-Cressey Elementary School District Merced CDIAC Number: 2016-2960 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-45 Serial	TIC: 4.059 NIC: 4.351 TYPE:
01-18-17 02-01-2017	\$173,120,000	San Francisco City & County San Francisco CDIAC Number: 2016-3624 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Public Health and Safety 2016 Series A	S:AA+ M:Aa1 F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Raymond James	06-15-36 Serial	TIC: 2.988 NIC: 3.144 TYPE:
01-18-17 02-08-2016	\$20,000,000	Petaluma Joint Union High School District Multiple CDIAC Number: 2016-3766 General obligation bond K-12 School Facility Series B Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.682 NIC: TYPE:
01-19-17 01-31-2017	\$5,500,000	San Pasqual Valley Unified School District Imperial CDIAC Number: 2016-3755 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.974 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
SOLD		GENERAL OBLIGATION BONDS						
01-19-17 02-02-2017	\$2,500,000	Fairfax Elementary School District Kern CDIAC Number: 2016-3919 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) US Bank NA (UW) Robert Baird & Co		11-01-46 Comb	TIC: 3.886 NIC: 4.001 TYPE:
01-24-17 02-07-2017	\$3,500,000	Arvin Union School District Kern CDIAC Number: 2016-3804 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Municipal Assurance Corp (TR) Wells Fargo Bank NA (UW) Robert Baird & Co		11-01-46 Comb	TIC: 4.046 NIC: TYPE:
01-26-17 02-09-2017	\$4,845,000	El Monte City School District Los Angeles CDIAC Number: 2016-3352 General obligation bond K-12 School Facility Series A Refunding	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC		08-01-24 Serial	TIC: 2.040 NIC: 2.216 TYPE:
01-26-17 02-09-2017	\$17,505,000	El Monte City School District Los Angeles CDIAC Number: 2016-3353 General obligation bond K-12 School Facility Series B (2019 Crossover) Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC		08-01-34 Serial	TIC: 3.338 NIC: 3.603 TYPE:
01-26-17 02-14-2017	\$39,000,000	Natomas Unified School District Sacramento CDIAC Number: 2016-4032 General obligation bond K-12 School Facility	S:AA/A M:A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets		08-01-42 Comb	TIC: 3.958 NIC: 4.018 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-26-17 02-14-2017	\$32,130,000	Natomas Unified School District Sacramento CDIAC Number: 2016-4041 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1 Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	08-01-32 Serial	TIC: 3.665 NIC: 3.968 TYPE:
01-31-17 02-14-2017	\$2,000,000	Yreka Union High School District Siskiyou CDIAC Number: 2016-3190 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Term	TIC: 3.946 NIC: 4.158 TYPE:
01-31-17 02-22-2017	\$11,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2016-3477 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) UBS Financial Services	08-01-46 Comb	TIC: 4.104 NIC: 4.236 TYPE:
01-31-17 02-14-2017	\$20,000,000	Campbell Union School District Santa Clara CDIAC Number: 2016-4049 General obligation bond K-12 School Facility Series A	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-47 Comb	TIC: 3.757 NIC: 3.723 TYPE:
01-31-17 02-14-2017	\$8,000,000	Campbell Union School District Santa Clara CDIAC Number: 2016-4056 General obligation bond K-12 School Facility Series F	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-47 Comb	TIC: 3.757 NIC: 3.723 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-31-17 02-22-2017	\$50,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2017-0065 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.800 NIC: 3.921 TYPE:
01-31-17 02-14-2017	\$10,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2017-0066 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.995 NIC: 4.072 TYPE: