

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2017

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-26-17	\$17,585,000	State of California State of California CDIAC Number: 2017-3489 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series A-1		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-26-17	\$15,000,000	State of California State of California CDIAC Number: 2017-3512 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal 2006 Series A-1		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-26-17	\$15,000,000	State of California State of California CDIAC Number: 2017-3513 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Series A-1		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-26-17	\$160,000	State of California State of California CDIAC Number: 2017-3514 Commercial paper Project, Interim Financing Veterans Housing & Homeless Prevention Bond Act of 2014 Series A-1		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-26-17	\$5,000,000	State of California State of California CDIAC Number: 2017-3515 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Series B-5 Federally Taxable		Neg	(UW) US Bancorp		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-26-17	\$7,500,000	State of California State of California CDIAC Number: 2017-3523 Commercial paper Project, Interim Financing CA Stem Cell Research and Cures Bond Act 2004 Federally Taxable		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 02-27-17	\$6,000,000	State of California State of California CDIAC Number: 2017-3525 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Federally Taxable		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 02-27-17	\$1,960,000	State of California State of California CDIAC Number: 2017-3528 Commercial paper Project, Interim Financing Veterans Housing & Homeless Prevention Bond Act of 2014 Federally Taxable		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 02-27-17	\$12,000,000	State of California State of California CDIAC Number: 2017-3529 Commercial paper Project, Interim Financing CA Stem Cell Research and Cures Bond Act 2004 Federally Taxable		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 02-27-17	\$12,330,000	State of California State of California CDIAC Number: 2017-3588 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-27-17	\$8,100,000	State of California State of California CDIAC Number: 2017-3589 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-27-17	\$10,555,000	State of California State of California CDIAC Number: 2017-3590 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-27-17	\$42,000,000	State of California State of California CDIAC Number: 2017-3591 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-27-17	\$210,000	State of California State of California CDIAC Number: 2017-3592 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-27-17	\$10,000,000	State of California State of California CDIAC Number: 2017-3593 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-27-17	\$600,000	State of California State of California CDIAC Number: 2017-3594 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 03-30-17	\$12,000,000	State of California State of California CDIAC Number: 2017-3531 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Federally Taxable		Neg	(UW) MUFG Securities Americas		TIC: NIC: TYPE:
# 03-30-17	\$5,000,000	State of California State of California CDIAC Number: 2017-3532 Commercial paper Project, Interim Financing CA Stem Cell Research and Cures Bond Act 2004 Federally Taxable		Neg	(UW) MUFG Securities Americas		TIC: NIC: TYPE:
# 03-30-17	\$42,010,000	State of California State of California CDIAC Number: 2017-3595 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg	(UW) MUFG Securities Americas		TIC: NIC: TYPE:
# 03-30-17	\$20,470,000	State of California State of California CDIAC Number: 2017-3596 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century		Neg	(UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-30-17	\$16,300,000	State of California State of California CDIAC Number: 2017-3597 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg	(UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 04-26-17	\$16,000,000	State of California State of California CDIAC Number: 2017-3533 Commercial paper Project, Interim Financing CA Stem Cell Research and Cures Bond Act 2004 Federally Taxable		Neg	(UW) Royal Bank of Canada		TIC: NIC: TYPE:
# 04-26-17	\$59,000,000	State of California State of California CDIAC Number: 2017-3598 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg	(UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-26-17	\$31,000,000	State of California State of California CDIAC Number: 2017-3599 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006		Neg	(UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 04-26-17	\$56,270,000	State of California State of California CDIAC Number: 2017-3600 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006		Neg	(UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 04-26-17	\$770,000	State of California State of California CDIAC Number: 2017-3601 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)		Neg	(UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 05-25-17	\$11,000,000	State of California State of California CDIAC Number: 2017-3535 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Federally Taxable		Neg	(UW) Ramirez & Co		TIC: NIC: TYPE:
# 05-25-17	\$23,000,000	State of California State of California CDIAC Number: 2017-3538 Commercial paper Project, Interim Financing CA Stem Cell Research and Cures Bond Act 2004 Federally Taxable		Neg	(UW) Ramirez & Co		TIC: NIC: TYPE:
# 05-25-17	\$25,000,000	State of California State of California CDIAC Number: 2017-3602 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-25-17	\$18,240,000	State of California State of California CDIAC Number: 2017-3603 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg	(UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-25-17	\$5,500,000	State of California State of California CDIAC Number: 2017-3604 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$90,000	State of California State of California CDIAC Number: 2017-3605 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$125,000	State of California State of California CDIAC Number: 2017-3606 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$2,000,000	State of California State of California CDIAC Number: 2017-3607 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$9,000,000	State of California State of California CDIAC Number: 2017-3608 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-25-17	\$2,525,000	State of California State of California CDIAC Number: 2017-3609 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$3,295,000	State of California State of California CDIAC Number: 2017-3610 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-25-17	\$41,000,000	State of California State of California CDIAC Number: 2017-3611 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg	(UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-21-17	\$40,000,000	State of California State of California CDIAC Number: 2017-3557 Commercial paper Project, Interim Financing Housing & Emergency Shelter 2006 Federally Taxable		Neg	(UW) Royal Bank of Canada		TIC: NIC: TYPE:
# 06-21-17	\$1,700,000	State of California State of California CDIAC Number: 2017-3558 Commercial paper Project, Interim Financing Water Quality, Supply, & Infrastructure Improvement 2014 Federally Taxable		Neg	(UW) Royal Bank of Canada		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-21-17	\$29,000,000	State of California State of California CDIAC Number: 2017-3559 Commercial paper Project, Interim Financing CA Stem Cell Research & Cures Bond Act 2004 Federally Taxable		Neg	(UW) Royal Bank of Canada		TIC: NIC: TYPE:
# 06-21-17	\$12,550,000	State of California State of California CDIAC Number: 2017-3612 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 06-21-17	\$1,500,000	State of California State of California CDIAC Number: 2017-3613 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2002		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 06-21-17	\$10,000,000	State of California State of California CDIAC Number: 2017-3614 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 06-21-17	\$7,710,000	State of California State of California CDIAC Number: 2017-3615 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002		Neg	(UW) US Bancorp		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-21-17	\$1,060,000	State of California State of California CDIAC Number: 2017-3616 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 06-21-17	\$24,000,000	State of California State of California CDIAC Number: 2017-3617 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg	(UW) US Bancorp		TIC: NIC: TYPE:
# 12-05-17	\$16,246,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2017-3408 Commercial paper Project, Interim Financing Water System Financing Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
01-03-18	\$13,670,000	California State University Institute State of California CDIAC Number: 2017-3180 Commercial paper Project, Interim Financing CSU Stanislaus Union Renov & Expnsn Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 01-05-18	\$43,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2017-3463 Commercial paper Project, Interim Financing Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-18-18	\$2,000,000	Bayshore Elementary School District San Mateo CDIAC Number: 2017-3464 Bond anticipation note Project, Interim Financing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
11-08-17 11-08-2017	\$7,317,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2017-2878 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	03-08-18 Term	TIC: NIC: TYPE: <u>VAR</u>
11-13-17 11-13-2017	\$3,300,000	California Department of Water Resources State of California CDIAC Number: 2017-3181 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
11-15-17 11-15-2017	\$20,315,000	California State University Institute State of California CDIAC Number: 2017-2837 Commercial paper Project, Interim Financing CSUSB Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	02-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
11-15-17 11-15-2017	\$26,600,000	California Department of Water Resources State of California CDIAC Number: 2017-3182 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12-13-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 11-16-17 11-16-2017	\$3,407,000	California Department of Water Resources State of California CDIAC Number: 2017-3218 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12-13-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-22-17 11-22-2017	\$4,200,000	California Department of Water Resources State of California CDIAC Number: 2017-3268 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	12-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$53,350,000	State of California State of California CDIAC Number: 2017-3377 Commercial paper Project, Interim Financing Disaster Prep & Flood Prev 2006 Act Series A-8	S:A-2 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West (UW) JP Morgan Securities	02-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$10,000,000	State of California State of California CDIAC Number: 2017-3526 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	02-07-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$9,685,000	State of California State of California CDIAC Number: 2017-3527 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	02-07-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 11-29-17 11-29-2017	\$1,760,000	State of California State of California CDIAC Number: 2017-3530 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	02-07-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$59,790,000	State of California State of California CDIAC Number: 2017-3534 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Morgan Stanley	02-07-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$19,705,000	State of California State of California CDIAC Number: 2017-3536 Commercial paper Project, Interim Financing Water Quality, Supply & Infrastructure Improvement Act of 2014	S:A-2 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West (UW) JP Morgan Securities	02-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$3,355,000	State of California State of California CDIAC Number: 2017-3537 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12-19-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-29-17 11-29-2017	\$1,960,000	State of California State of California CDIAC Number: 2017-3539 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12-19-17 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 11-29-17 11-29-2017	\$39,000,000	State of California State of California CDIAC Number: 2017-3540 Commercial paper Project, Interim Financing CA Stem Cell Research & Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Ramirez & Co	12-19-17 Term	TIC: NIC: TYPE: <u>VAR</u>
12-05-17 12-05-2017	\$41,270,000	California State University Institute State of California CDIAC Number: 2017-3103 Commercial paper Project, Interim Financing SDSU Residence Hall Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	03-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-07-17 12-07-2017	\$9,500,000	California Department of Water Resources State of California CDIAC Number: 2017-3479 Commercial paper Project, Interim Financing State Water System Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	01-10-18 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-17	\$25,310,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2017-3277 Special assessment bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-29-17	\$6,460,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2017-3278 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-17	\$1,550,000	Lake Elsinore Unified School District CFD No 2005-5 Riverside CDIAC Number: 2017-3279 Limited tax obligation bond K-12 School Facility		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:
# 11-29-17	\$3,550,000	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2017-3280 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:
# 11-29-17	\$3,900,000	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2017-3281 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:
# 11-29-17	\$5,755,000	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2017-3282 Limited tax obligation bond K-12 School Facility IA No A Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:
# 11-29-17	\$3,910,000	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2017-3283 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-29-17	\$1,740,000	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2017-3284 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA		TIC: NIC: TYPE:
# 11-30-17	\$12,559,592	West Hills Community College District Multiple CDIAC Number: 2017-3241 Certificates of participation/leases College, University Facility District Administrative Facility State Taxable		Neg PP	(BC) Erickson Law Group (LE) Holman Capital Corp		TIC: NIC: TYPE:
# 12-12-17	\$30,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3302 Conduit revenue bond College, University Facility Pepperdine University		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-12-17	\$6,500,000	Alameda City Unified School District Alameda CDIAC Number: 2017-3336 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Stradling Yocca (FA) Backstrom McCarley (PU) Pacific Western		TIC: NIC: TYPE:
# 12-12-17	\$18,205,000	California Public Finance Authority Multiple CDIAC Number: 2017-3455 Revenue bond K-12 School Facility Epiphany Prep School of San Diego Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-12-17	\$1,175,000	California Public Finance Authority Multiple CDIAC Number: 2017-3456 Revenue bond K-12 School Facility Epiphany Prep School of San Diego Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 12-13-17	\$400,000,000	The Regents of the University of California State of California CDIAC Number: 2017-3420 Public enterprise revenue bond College, University Facility Series AY Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 12-13-17	\$35,000,000	The Regents of the University of California State of California CDIAC Number: 2017-3421 Public enterprise revenue bond College, University Facility Series AZ Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 12-14-17	\$15,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3294 Conduit revenue bond College, University Facility Santa Clara University Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-14-17	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3301 Conduit revenue bond College, University Facility Santa Clara University Series D		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-14-17	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2017-3373 Conduit revenue bond K-12 School Facility River Springs Charter School Series A		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 12-14-17	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2017-3374 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-17	\$19,300,000	Salinas Union High School District Monterey CDIAC Number: 2017-3199 Capital Lease K-12 School Facility Solar Financing		Neg PP	(BC) Lozano Smith (LE) Pinnacle Public Finance		TIC: NIC: TYPE:
# 12-16-17	\$40,000,000	California School Finance Authority State of California CDIAC Number: 2017-3375 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series A		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 12-16-17	\$5,000,000	California School Finance Authority State of California CDIAC Number: 2017-3376 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series B Federally Taxable		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-19-17	\$13,600,000	El Monte Union High School District Los Angeles CDIAC Number: 2017-3203 Certificates of participation/leases K-12 School Facility New CREBs Federally Taxable		Neg PP	(BC) (FA)	Stradling Yocca Urban Futures / Isom Adv	TIC: NIC: TYPE:
# 12-20-17	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3217 Conduit revenue bond K-12 School Facility Turlock Christian Schools		Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Umpqua Bank	TIC: NIC: TYPE:
# 12-20-17	\$21,570,000	Hastings College of the Law State of California CDIAC Number: 2017-3344 Revenue bond College, University Facility Refunding of the Series 2008 Bonds		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington The PFM Group Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 12-21-17	\$1,400,000	Tipton Elementary School District Tulare CDIAC Number: 2017-3347 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) (FA)	Jones Hall Urban Futures / Isom Adv	TIC: NIC: TYPE:
# 12-21-17	\$5,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3418 Conduit revenue bond K-12 School Facility California School of the Arts Refunding		Neg PP	(LE)	F&M Bank	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-21-17	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3451 Conduit revenue bond K-12 School Facility Sacramento Country Day School Refunding		Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (LE) Umpqua Bank		TIC: NIC: TYPE:
# 12-21-17	\$35,000,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3622 Loan from a bank or other institution College, University Facility University of San Francisco Refunding 2017 Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) Prager & Co (LE) First Republic Bank		TIC: NIC: TYPE:
# 12-22-17	\$24,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3625 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Series A Federally Taxable		Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) BluePath Finance LLP		TIC: NIC: TYPE:
# 12-22-17	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3626 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Series B		Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Umpqua Bank		TIC: NIC: TYPE:
# 12-28-17	\$28,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3460 Conduit revenue bond K-12 School Facility The Archer School for Girls Refunding		Neg PP	(BC) Squire Patton Boggs (FA) Wye River Group (LE) First Republic Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-28-17	\$6,900,000	Southern Kern Unified School District Kern CDIAC Number: 2017-3478 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Nixon Peabody (FA) Caldwell Flores (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-28-17	\$10,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2017-3577 Capital Lease K-12 School Facility Qualified Zone Academy Bond Series B Federally Taxable State Taxable		Neg PP	(BC) Bryan Cave (PU) BluePath Finance LLP		TIC: NIC: TYPE:
+ 12-29-17	\$14,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0874 Conduit revenue bond College, University Facility San Diego Christian College Series A & B		Neg	(BC) Squire Patton Boggs (DC) Hinckley Allen Snyder (FA) Blackford Ventures LLC (UW) TD Securities (USA) LLC		TIC: NIC: TYPE:
# 12-29-17	\$24,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3257 Conduit Revenue Note K-12 School Facility Branson School Refinancing Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
12-31-17	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
12-31-17	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-09-18	\$8,500,000	Imperial County Office of Education Imperial CDIAC Number: 2017-3570 Capital Lease K-12 School Facility Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Opus Bank		TIC: NIC: TYPE:
# 01-15-18	\$15,795,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3627 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding		Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (LE) First Republic Bank		TIC: NIC: TYPE:
01-18-18	\$14,000,000	Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2017-3176 Limited tax obligation bond K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Caldwell Flores (UW) Jones Hall		TIC: NIC: TYPE:
+ 03-15-18	\$13,630,000	California Public Finance Authority Multiple CDIAC Number: 2017-2434 Public lease revenue bond K-12 School Facility Temecula Valley Charter School		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
10-12-17 10-31-2017	\$5,000,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2017-2415 Limited tax obligation bond K-12 School Facility IA C Spencer's Crossing	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Serial	TIC: 3.817 NIC: 3.806 TYPE:
11-08-17 11-16-2017	\$111,015,000	California Educational Facilities Authority State of California CDIAC Number: 2017-2620 Conduit revenue bond College, University Facility Chapman University Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Managem (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	04-01-42 Comb	TIC: 3.628 NIC: 3.642 TYPE:
11-08-17 11-16-2017	\$37,650,000	California Educational Facilities Authority State of California CDIAC Number: 2017-2621 Conduit revenue bond College, University Facility Chapman University Series B	M:A2	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Managem (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	04-01-47 Term	TIC: 3.616 NIC: 3.758 TYPE:
11-15-17 12-07-2017	\$8,615,000	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2017-3100 Limited tax obligation bond K-12 School Facility IA B Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.859 NIC: TYPE:
# 11-29-17 12-12-2017	\$13,985,000	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2017-3214 Special assessment bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: 3.336 NIC: 3.271 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-17 12-05-2017	\$1,564,708	Fairfax Elementary School District Kern CDIAC Number: 2017-2886 Certificates of participation/leases K-12 School Facility New Clean Energy Renewable Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Raymond James City National Bank U.S. Bank NA	09-15-37 Term	TIC: 2.426 NIC: 5.100 TYPE:
12-01-17 12-07-2017	\$2,560,000	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2017-2983 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Nixon Peabody Cooperative Strategies LL Stifel Nicolaus & Co Inc City National Bank ZB, NA	09-01-35 Term	TIC: 3.751 NIC: TYPE:
# 12-01-17 12-07-2017	\$28,245,000	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2017-3275 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Orrick Herrington Fieldman Rolapp Stifel Nicolaus & Co Inc Compass Mortgage Corp The Bank of NY Mellon	09-01-28 Term	TIC: 2.650 NIC: 2.650 TYPE:
# 12-01-17 12-05-2017	\$663,063	Fairfax Elementary School District Kern CDIAC Number: 2017-3303 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Raymond James City National Bank U.S. Bank NA	09-15-32 Term	TIC: 3.100 NIC: 3.100 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-01-17	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3453 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A-T Federally Taxable		Neg PP	(BC) (FA) (LE)	Jones Hall Community Economic Inc MUFG Union Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-08-17	\$994,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3334 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Series A-2		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-12-17	\$21,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3477 Conduit Revenue Note Multifamily Housing Hollywood Palms II Apts Series J		Neg PP	(BC) Jones Hall (LE) Union Bank NA		TIC: NIC: TYPE:
12-15-17	\$22,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3020 Conduit revenue bond Multifamily Housing Fairmount Family Housing Series I		Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 12-15-17	\$17,546,237	Los Angeles Los Angeles CDIAC Number: 2017-3200 Conduit revenue bond Multifamily Housing Six Four Nine Lofts Apts Series E		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 12-15-17	\$51,000,000	San Francisco City & County San Francisco CDIAC Number: 2017-3216 Conduit revenue bond Multifamily Housing 1150 3rd Street Apts Series F		Neg PP	(BC) Stradling Yocca (FA) CSG Advisors		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-15-17	\$30,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3292 Conduit Revenue Note Multifamily Housing San Ysidro Family Apts Series L		Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank		TIC: NIC: TYPE:
# 12-15-17	\$16,640,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3510 Conduit revenue bond Multifamily Housing Heritage Estates Senior Apts Series LL Refunding		Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
# 12-19-17	\$16,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3401 Conduit Revenue Note Multifamily Housing Regency Centre Series O		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:
# 12-19-17	\$11,500,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3402 Conduit Revenue Note Multifamily Housing Playa del Sol Apts Series N		Neg PP	(BC) Orrick Herrington (LE) Banner Bank		TIC: NIC: TYPE:
# 12-19-17	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit Revenue Note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-19-17	\$11,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3499 Conduit revenue bond Multifamily Housing Casa Rita Apts Series A		Neg	(BC) Quint & Thimmig (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 12-19-17	\$3,519,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3516 Conduit Revenue Note Multifamily Housing Casa Rita Apts Series B		Neg PP	(BC) Quint & Thimmig (PU) Century Housing Corp		TIC: NIC: TYPE:
# 12-19-17	\$49,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3560 Conduit revenue bond Multifamily Housing Claremont Apts Series A		Neg	(BC) Orrick Herrington (LE) CBRE Capital Markets Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-19-17	\$49,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-3563 Conduit revenue bond Multifamily Housing Pioneer Gardens Apts Issue L		Neg	(BC) Orrick Herrington (LE) CBRE Capital Markets Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-20-17	\$27,493,822	California Housing Finance Agency State of California CDIAC Number: 2017-2755 Conduit Revenue Note Multifamily Housing Kottinger Gardens Phase 2 Issue I		Neg PP	(BC) Orrick Herrington (LE) MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
12-20-17	\$24,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3122 Conduit Revenue Note Multifamily Housing Cornerstone Place Apts Series A		Neg PP	(BC) (LE) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 12-20-17	\$85,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3490 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B		Neg PP	(BC) (PU) Quint & Thimmig Citibank		TIC: NIC: TYPE:
# 12-20-17	\$20,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3492 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-1		Neg PP	(BC) (PU) Quint & Thimmig Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 12-20-17	\$5,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3493 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-2		Neg PP	(BC) (PU) Quint & Thimmig Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 12-20-17	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3498 Conduit Revenue Note Multifamily Housing Ormond Beach Villas Series A		Neg PP	(BC) (PU) Quint & Thimmig MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-21-17	\$15,830,000	Contra Costa County Contra Costa CDIAC Number: 2017-3494 Conduit revenue bond Multifamily Housing Heritage Point Apts Series B		Neg PP	(BC) Quint & Thimmig		TIC: NIC: TYPE:
# 12-21-17	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3502 Conduit Revenue Note Multifamily Housing Church & Idaho Apts Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (LE) MUFG Union Bank		TIC: NIC: TYPE:
# 12-21-17	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3555 Conduit Revenue Note Multifamily Housing Sierra Vista Apts Series A		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:
# 12-21-17	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3561 Conduit Revenue Note Multifamily Housing Paseo del Oro Apts Series A		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:
# 12-21-17	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3562 Conduit Revenue Note Multifamily Housing Vista del Sol Apts Series A		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-21-17	\$13,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3564 Conduit Revenue Note Multifamily Housing Water Street Apts Series G		Neg PP	(BC) (LE) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 12-21-17	\$5,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3619 Conduit Revenue Note Multifamily Housing San Ysidro Family Apts Series L-3 Federally Taxable		Neg PP	(BC) (FA) (PU) Stradling Yocca Ross Financial Citibank		TIC: NIC: TYPE:
12-22-17	\$40,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3121 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:
12-22-17	\$29,300,000	Los Angeles Los Angeles CDIAC Number: 2017-3183 Conduit revenue bond Multifamily Housing Sun Valley Senior Apts Series D		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-22-17	\$17,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2017-3400 Conduit Revenue Note Multifamily Housing Southwind Court Apts Series D		Neg PP	(BC) (LE) Orrick Herrington Boston Private Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-22-17	\$60,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3497 Conduit Revenue Note Multifamily Housing Civita II Family Apts Series K		Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC: TYPE:
# 12-22-17	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3503 Conduit Revenue Note Multifamily Housing Colma Veterans Village Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (LE) Silicon Vly Bank		TIC: NIC: TYPE:
# 12-22-17	\$16,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3583 Conduit revenue bond Multifamily Housing East 6th Street Apts Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-22-17	\$75,900,000	San Francisco City & County San Francisco CDIAC Number: 2017-3634 Conduit revenue bond Multifamily Housing 2675 Folsom St Apts Series H-1 Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (PU) Deutsche Bank		TIC: NIC: TYPE:
# 12-22-17	\$19,100,000	San Francisco City & County San Francisco CDIAC Number: 2017-3635 Conduit revenue bond Multifamily Housing 2675 Folsom St Apts Series H-2 Federally Taxable State Taxable		Neg	(BC) Jones Hall (FA) Ross Financial (PU) Deutsche Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-27-17	\$1,600,000	Contra Costa County Contra Costa CDIAC Number: 2017-3495 Conduit revenue bond Multifamily Housing Riviera Family Apts Series D		Neg PP	(BC) (PU) Quint & Thimmig MUFG Union Bank		TIC: NIC: TYPE:
# 12-27-17	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit Revenue Note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) (PU) Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:
# 12-27-17	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3501 Conduit revenue bond Multifamily Housing John Adams Academies		Neg PP	(BC) (UW) Jones Hall Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-27-17	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3579 Conduit revenue bond Multifamily Housing Garden Grove Senior Apts Series A		Neg PP	(BC) (LE) (PU) Orrick Herrington California Bank & Trust Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 12-27-17	\$123,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3580 Conduit revenue bond Multifamily Housing First Point Apts I Series A		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-27-17	\$90,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3581 Conduit revenue bond Multifamily Housing First Point Apts II Series A		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-27-17	\$120,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3582 Conduit revenue bond Multifamily Housing Villa Court Senior Apts Series A		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-27-17	\$4,500,544	California Municipal Finance Authority Multiple CDIAC Number: 2017-3584 Conduit revenue bond Multifamily Housing Kristen Court Apts II Series A		Neg PP	(BC) (LE) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-27-17	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3585 Conduit revenue bond Multifamily Housing Oakland International Station Apts Series A		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-27-17	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3623 Conduit revenue bond Multifamily Housing Arroyo del Camino II Apts Series A		Neg PP	(BC) (LE) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-27-17	\$5,500,001	California Municipal Finance Authority Multiple CDIAC Number: 2017-3624 Conduit revenue bond Multifamily Housing Martin Street Apts Series A		Neg PP	(BC) Orrick Herrington (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 12-28-17	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-28-17	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3521 Conduit revenue bond Multifamily Housing Sunset Creek Apts		Neg	(BC) Jones Hall (FA) CA Housing Partnership (LE) Bank of America NA (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-28-17	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-28-17	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B		Neg PP	(BC) Orrick Herrington (LE) Prudential MF Mortgage		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-28-17	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3628 Conduit revenue bond Multifamily Housing Mission Trail Apts Series PP		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-29-17	\$38,550,000	Los Angeles Los Angeles CDIAC Number: 2017-3380 Conduit revenue bond Multifamily Housing San Regis Apts Series I		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 12-29-17	\$13,059,364	Los Angeles Los Angeles CDIAC Number: 2017-3381 Conduit Revenue Note Multifamily Housing RISE Apts Series G		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
# 12-29-17	\$60,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3482 Conduit Revenue Note Multifamily Housing Cienega Gardens Apts Series MM-1 & MM-2		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
01-15-18	\$12,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3076 Conduit revenue bond Multifamily Housing Piper Court Apts		Neg PP	(BC) Jones Hall (LE) MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>						
10-12-17 10-12-2017	\$750,000	San Luis Obispo Housing Authority San Luis Obispo CDIAC Number: 2017-1175 Conduit Revenue Note Multifamily Housing SLO 55 Apts Series D	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig Pacific Western Pacific Western	02-01-19 Term	TIC: 2.500 NIC: TYPE:
10-20-17 10-20-2017	\$21,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2199 Conduit Revenue Note Multifamily Housing Alamo Garden Family Apts Series HH-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	05-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
10-20-17 10-20-2017	\$11,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2685 Conduit revenue bond Multifamily Housing E E Cleveland Manor Apts Series A-1	NR Oth	Neg PP	(BC) (EN) (PA) (PU) (TR)	Orrick Herrington BlueGreen Preservation FMSbonds Inc Deutsche Bank Natl Trust Wilmington Trust	10-01-57 Term	TIC: 4.600 NIC: 4.600 TYPE:
10-26-17 10-26-2017	\$18,700,000	San Diego Housing Authority San Diego CDIAC Number: 2017-2492 Conduit Revenue Note Multifamily Housing Luther Tower Apts Series H	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington The PFM Group Citibank	11-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 10-31-17 11-16-2017	\$63,940,000	<u>HOUSING</u> California Municipal Finance Authority Multiple CDIAC Number: 2017-2257 Conduit revenue bond Single-Family Housing Caritas Project Series A Refunding	S:BBB	Neg	(BC) (TR) (UW)	Squire Patton Boggs Wells Fargo Bank NA Westhoff Cone	08-15-52 Comb	TIC: 3.899 NIC: 3.946 TYPE:
11-01-17 11-01-2017	\$19,500,000	Contra Costa County Contra Costa CDIAC Number: 2017-2547 Conduit revenue bond Multifamily Housing Carena Scattered Site Renovation Series A	NR	Neg PP	(BC) (PU)	Quint & Thimmig Bank of America NA	11-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-15-2017	\$18,620,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2702 Conduit Revenue Note Multifamily Housing Mt Rubidoux Manor Apts Series A	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Community Economic Inc Citibank	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-14-2017	\$7,100,000	Santa Rosa Sonoma CDIAC Number: 2017-2732 Conduit revenue bond Multifamily Housing The Crossings on Astons Apts	NR	Neg PP	(BC) (PU)	Jones Hall Citibank	05-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-30-2017	\$28,756,000	San Francisco City & County San Francisco CDIAC Number: 2017-2791 Conduit Revenue Note Multifamily Housing Britton Courts Apts Series G-1 & G-2	NR	Neg PP	(BC) (CB) (FA) (PU)	Orrick Herrington Fox Rothschild CSG Advisors Citibank	06-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
11-29-17 11-30-2017	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2715 Conduit Revenue Note Multifamily Housing Kings Canyon Apts Series JJ-1 and JJ-2	NR	Neg PP	(BC) (PU) Kutak Rock Bank of the West	06-05-45 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-29-17 11-30-2017	\$2,102,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2716 Conduit Revenue Note Multifamily Housing Kings Canyon Apts Series J-TT Federally Taxable	NR	Neg PP	(BC) (PU) Kutak Rock Bank of the West	12-05-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 11-29-17 11-29-2017	\$2,175,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2017-3236 Conduit Revenue Note Multifamily Housing 1616-1618 Castillo Street Note A	NR	Neg PP	(BC) (PU) Quint & Thimmig Trustee of the Debra Ann	12-01-37 Term	TIC: NIC: 4.500 TYPE:	
12-01-17 12-01-2017	\$5,500,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2017-3083 Conduit Revenue Note Multifamily Housing Pepper Tree Court Apts Note A	NR	Neg PP	(BC) (FA) (PU) Quint & Thimmig Frank Thompson Hsg Consul Greti U Croft Living Trus	12-01-37 Term	TIC: NIC: 3.850 TYPE:	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 11-30-17	\$4,700,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3335 Conduit revenue bond Commercial Development Seneca Family of Agencies		Neg PP	(BC) (LE) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-20-17	\$6,125,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3361 Conduit Revenue Note Pollution Control Mottra Corporation Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone MUFG Union Bank	TIC: NIC: TYPE:
# 12-21-17	\$29,755,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3360 Conduit Revenue Note Pollution Control California Waste Recovery Systems LLC Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone MUFG Union Bank	TIC: NIC: TYPE:
# 12-21-17	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3405 Conduit revenue bond Commercial Development American Council on Exercise		Neg PP	(BC) (PU)	Kutak Rock MUFG Union Bank	TIC: NIC: TYPE:
12-26-17	\$35,200,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3155 Conduit Revenue Note Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava MUFG Union Bank	TIC: NIC: TYPE:
12-27-17	\$6,400,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3156 Conduit Revenue Note Pollution Control Sonoma Co Resource Recovery LLC Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-27-17	\$13,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3576 Conduit Revenue Note Pollution Control Zanker Road Resource Management Ltd Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West		TIC: NIC: TYPE:
12-28-17	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3157 Conduit Revenue Note Pollution Control GreenWaste Recovery Inc Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West		TIC: NIC: TYPE:
# 12-28-17	\$31,030,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3362 Conduit Revenue Note Pollution Control Zero Waste Energy @Davis Street Project Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone Umpqua Bank		TIC: NIC: TYPE:
01-17-18	\$225,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1472 Conduit revenue bond Pollution Control San Diego Co Wtr Authority Desalination Pipeline Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Polsinelli LLP Montague DeRose JP Morgan Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
11-01-17 11-15-2017	\$17,705,000	Long Beach Los Angeles CDIAC Number: 2017-2301 Public enterprise revenue bond Commercial Development Tidelands Queen Mary Imps Series B Federally Taxable	M:A1	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Stradling Yocca KNN Public Finance U.S. Bank NA Bank of America Merrill	11-01-27 Serial	TIC: 2.196 NIC: 2.198 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-16-17 11-21-2017	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2939 Conduit revenue bond Pollution Control Republic Services Inc A-1 Subject to Alternative Minimum Tax	S:BBB+/A-2	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) Deutsche Bank Trust Co (UW) Merrill Lynch Pierce	11-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
12-13-17 12-14-2017	\$1,373,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2114 Conduit revenue bond Pollution Control ABEC #3, LLC Series A Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC	12-01-37 Term	TIC: 5.267 NIC: TYPE:
12-13-17 12-14-2017	\$1,929,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2942 Conduit revenue bond Pollution Control ABEC #2 LLC Series B Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC (TR) The Bank of NY Mellon	12-01-37 Term	TIC: 5.267 NIC: TYPE:
12-13-17 12-14-2017	\$2,843,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-2943 Conduit revenue bond Pollution Control ABEC #4 LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PA) Frazer Lanier Co (PU) Caterpillar FSC (TR) The Bank of NY Mellon	12-01-37 Term	TIC: 5.267 NIC: TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-01-17	\$12,000,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3462 Revenue bond Health Care Facilities Series C Refunding		Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-15-17	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3174 Conduit revenue bond Health Care Facilities OneLegacy Inc		Neg PP	(BC) Meyers Nave (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 12-19-17	\$575,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-3243 Conduit revenue bond Hospital Stanford Health Care Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
# 12-19-17	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3305 Certificates of participation/leases Hospital		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-19-17	\$185,000,000	Palomar Health San Diego CDIAC Number: 2017-3310 Conduit revenue bond Hospital Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-20-17	\$140,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3452 Conduit revenue bond Hospital John Muir Health Series A Refunding		Neg PP	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (UW) Bank of America Merrill		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-20-17	\$2,250,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-3556 Conduit revenue bond Health Care Facilities Kaiser Permanente Series E, F, & G		Neg PP	(BC) (FA) Orrick Herrington KNN Public Finance		TIC: NIC: TYPE:
# 12-21-17	\$60,000,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2017-3288 Public enterprise revenue bond Hospital Series C Refunding		Neg PP	(BC) (FA) Ballard Spahr G L Hicks Financial (PU) Compass Mortgage Corp		TIC: NIC: TYPE:
12-27-17	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3189 Conduit revenue bond Health Care Facilities Motion Picture & TV Fund Series A Refunding		Neg PP	(BC) (FA) Orrick Herrington Kaufman Hall (PU) Northern Trust		TIC: NIC: TYPE:
# 01-05-18	\$1,500,000	Indian Valley Healthcare District Plumas CDIAC Number: 2017-3569 Revenue bond Health Care Facilities Refunding		Neg PP	(BC) Quint & Thimmig		TIC: NIC: TYPE:
01-23-18	\$138,000,000	Upland San Bernardino CDIAC Number: 2017-3068 Certificates of participation/leases Hospital San Antonio Regional Hospital Refunding		Neg	(BC) (UW) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-11-17	\$40,000,000	Las Gallinas Valley Sanitary District Marin CDIAC Number: 2017-3638 Conduit revenue bond Wastewater Collection, Treatment		Comp	(BC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC: TYPE:
11-01-17 12-06-2017	\$22,870,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2017-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland Sub Series A Refunding	Ins	Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	03-01-39 Comb	TIC: 3.430 NIC: 3.472 TYPE:
11-01-17 12-06-2017	\$2,414,055	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2017-2227 Public enterprise revenue bond Water Supply, Storage, Distribution Woodland 2nd Sub Lien Series B Refunding		Neg PP	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (PU) Deutsche Bank Natl Trust (TR) MUFG Union Bank	03-01-39 Term	TIC: 3.430 NIC: 3.472 TYPE:
11-01-17 11-29-2017	\$3,535,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2017-3007 Public lease revenue bond Public Building Safety Center Refunding		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Raymond James (PU) Opus Bank (TR) MUFG Union Bank	11-01-28 Term	TIC: 2.370 NIC: 2.370 TYPE:
11-28-17 12-13-2017	\$18,155,000	Colton Utility Authority San Bernardino CDIAC Number: 2017-3021 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	Ins	Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	03-01-47 Comb	TIC: 2.498 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-29-17	\$4,100,000	San Marcos San Diego CDIAC Number: 2017-3636 Public lease revenue bond Public Building Refunding		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 12-01-17	\$35,000,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2017-3406 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-01-17	\$45,000,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2017-3407 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-01-17	\$15,000,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3461 Revenue bond Public Building Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-10-17	\$8,000,000	San Joaquin County San Joaquin CDIAC Number: 2017-3201 Revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-13-17	\$125,000,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-3265 Sales tax revenue bond Public Transit Green Bonds Series A Refunding 2010 Ref Bonds, 2012 Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 12-13-17	\$50,000,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-3266 Sales tax revenue bond Public Transit Green Bonds Series B Refunding 2010 Ref Bonds, 2012 Series A & B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 12-13-17	\$20,360,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3488 Conduit revenue bond Recreation and Sports Facilities YMCA of San Francisco Refunding		Neg PP	(BC) Hawkins Delafield (FA) Not for Profit Cap Strat		TIC: NIC: TYPE:
# 12-14-17	\$75,970,000	Imperial Irrigation District Imperial CDIAC Number: 2017-3245 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-14-17	\$27,000,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2017-3404 Public enterprise revenue bond Wastewater Collection, Treatment Marin County Sanitary District No 1		Comp	(BC) Hawkins Delafield (FA) Sperry Capital		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-14-17	\$42,650,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3475 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Managem (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-14-17	\$193,205,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3476 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Managem (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-14-17	\$67,560,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3544 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Refunding		Neg	(BC) Stradling Yocca (FA) Public Financial Managem (UW) Wells Fargo Sec		TIC: NIC: TYPE:
12-15-17	\$270,380,000	California Department of Water Resources State of California CDIAC Number: 2017-3078 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AX Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-15-17	\$9,000,000	San Juan Capistrano Orange CDIAC Number: 2017-3213 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp PP	(BC) Best Best & Krieger (DC) Willdan Financial Service (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-15-17	\$12,000,000	Sunnyvale Santa Clara CDIAC Number: 2017-3350 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-15-17	\$5,000,000	Sunnyvale Santa Clara CDIAC Number: 2017-3351 Public enterprise revenue bond Water Supply, Storage, Distribution Federally Taxable Refunding		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-15-17	\$12,500,000	Sunnyvale Santa Clara CDIAC Number: 2017-3352 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-15-17	\$10,000,000	Sunnyvale Santa Clara CDIAC Number: 2017-3353 Public enterprise revenue bond Wastewater Collection, Treatment Federally Taxable Refunding		Neg	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-15-17	\$5,000,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2017-3481 Certificates of participation/leases Wastewater Collection, Treatment Treatment Plant Emergency Generator		Neg PP	(BC) Jones Hall (FA) Battle Wells		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-18-17	\$14,760,000	Napa Sanitation District Napa CDIAC Number: 2017-3242 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 12-18-17	\$198,265,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2017-3621 Other note Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 12-19-17	\$410,075,000	Riverside County Transportation Commission Riverside CDIAC Number: 2017-3240 Sales tax revenue bond Bridges and Highways Series B Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-19-17	\$28,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2017-3244 Sales tax revenue bond Public Transit Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-19-17	\$3,525,000	Lakeport Lake CDIAC Number: 2017-3252 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-20-17	\$2,735,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2017-3192 Bond anticipation note Street Construction and Improvements		Neg PP	(BC) Nixon Peabody (FA) Wolf Co Inc (PU) ZB, NA		TIC: NIC: TYPE:
# 12-21-17	\$15,000,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2017-3260 Public lease revenue bond Multiple Capital Improvements, Public Works Series A New Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-21-17	\$2,000,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2017-3261 Public lease revenue bond Multiple Capital Improvements, Public Works Series B		Neg PP	(BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-21-17	\$15,000,000	Chula Vista San Diego CDIAC Number: 2017-3263 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Chula Vista Municipal FA		TIC: NIC: TYPE:
# 12-21-17	\$2,000,000	Chula Vista San Diego CDIAC Number: 2017-3264 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B		Neg PP	(BC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Chula Vista Municipal FA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-21-17	\$38,945,000	Northern California Power Agency Multiple CDIAC Number: 2017-3276 Public enterprise revenue bond Power Generation/Transmission Lodi Energy Center Issue One Series A Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Public Financial Managem Bank of America NA	TIC: NIC: TYPE:
# 12-21-17	\$2,400,000	Paradise Irrigation District Butte CDIAC Number: 2017-3304 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding 2009 COPs Refunding		Neg PP	(BC) (LE)	Jones Hall Branch Banking & Trust Co	TIC: NIC: TYPE:
# 12-21-17	\$4,000,000	Piedmont Alameda CDIAC Number: 2017-3567 Special assessment bond Other Capital Improvements, Public Works Reassessment District No 2017-1 Refunding		Comp PP	(BC) (FA) (PU)	Jones Hall First Southwest Branch Banking & Trust Co	TIC: NIC: TYPE:
+ 12-22-17	\$20,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2017-2444 State Agency Loan Water Supply, Storage, Distribution South Reservoir Replacement		Neg PP	(BRC) (LE)	Norton Rose Fulbright CA State Wtr Resources	TIC: NIC: TYPE:
# 12-27-17	\$8,000,000	Tulare Lake Drainage District Tulare CDIAC Number: 2017-3343 Public enterprise revenue bond Other Capital Improvements, Public Works Evaporative Basin		Neg PP	(PU)	Compass Bank	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-28-17	\$228,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3269 Revenue bond Theatre/Arts/Museums LACMA Series A & B Refunding		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 12-28-17	\$4,100,000	Pismo Beach Public Financing Agency San Luis Obispo CDIAC Number: 2017-3378 Public lease revenue bond Multiple Capital Improvements, Public Works NCREBs Series B Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-28-17	\$4,100,000	Pismo Beach San Luis Obispo CDIAC Number: 2017-3379 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 12-30-17	\$497,000	Covina Los Angeles CDIAC Number: 2017-3399 Capital Lease Equipment Public Safety Comm Sys Upgrade		Neg PP	(PU) Motorola Solutions Inc		TIC: NIC: TYPE:
+ 12-31-17	\$64,500,000	Los Angeles Los Angeles CDIAC Number: 2017-0457 Capital Lease Equipment Motorola Solutions		Neg PP	(BC) Hawkins Delafield (PU) Motorola Solutions Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-01-18	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
01-01-18	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 01-02-18	\$51,000,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2017-3450 Other type of debt Multiple Capital Improvements, Public Works Not to exceed \$51,000,000		Neg PP	(BRC) Norton Rose Fulbright (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-03-18	\$5,500,000	San Ramon Valley Fire Protection District Contra Costa CDIAC Number: 2017-3480 Certificates of participation/leases Equipment		Neg PP	(BC) Jones Hall (PU) Bank of America NA (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 01-09-18	\$4,500,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2017-3545 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (LE) Western Alliance Bancorp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-10-18	\$16,000,000	San Diego County CFD No 2008-1 San Diego CDIAC Number: 2017-3522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Harmony Grove Village Series A		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 01-11-18	\$12,000,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2017-2414 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Norton Rose Fulbright (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-11-18	\$293,030,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3551 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series D		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-11-18	\$45,110,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3552 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series E Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-11-18	\$8,955,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3553 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series F Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-11-18	\$16,840,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3554 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series G Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-11-18	\$12,000,000	El Dorado County CFD No 2014-1 Placer CDIAC Number: 2017-3618 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek		Neg	(BC) Jones Hall (DC) Jones Hall (PU) Stifel Nicolaus & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-15-18	\$844,700	McFarland Kern CDIAC Number: 2017-3349 Capital Lease Multiple Capital Improvements, Public Works		Neg PP	(BC) Richards Watson (DC) Richards Watson		TIC: NIC: TYPE:
# 01-16-18	\$4,500,000	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 2017-3465 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) C M de Crinis (PU) City National Bank (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 01-25-18	\$7,456,112	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2433 State Agency Loan Wastewater Collection, Treatment Jt Outfall D Units 7 & 8 Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-01-18	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Limited tax obligation bond Multiple Capital Improvements, Public Works Tracy Hills		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 02-09-18	\$5,370,118	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2445 State Agency Loan Wastewater Collection, Treatment Jt Outfall A Unit 6 Trunk Sewer Rehab		Neg PP	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
+ 02-28-18	\$6,125,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2463 State Agency Loan Wastewater Collection, Treatment Jt Outfall B Unit 1A Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
+ 03-29-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 03-29-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-29-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 03-29-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 06-20-18	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-27-17 08-16-2017	\$50,710,000	Clovis Fresno CDIAC Number: 2017-1950 Revenue bond Wastewater Collection, Treatment Refunding	S:AA/A+ M:A1	Neg	(BC) Albany (DC) Jones Hall (EN) Build America (TR) MUFG Securities Americas (UW) Stifel Nicolaus & Co Inc	08-01-38 Serial	TIC: 3.174 NIC: 3.546 TYPE:
# 10-17-17 10-17-2017	\$22,983	Turlock Irrigation District Stanislaus CDIAC Number: 2017-3398 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1588 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-27 Term	TIC: 5.250 NIC: 5.250 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-30-17 10-30-2017	\$15,000,044	San Diego San Diego CDIAC Number: 2017-2940 State Agency Loan Water Supply, Storage, Distribution 69th and Mohawk Pump Station	NR	Neg	(LE) CA State Wtr Resources	01-01-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.7</u>
10-31-17 11-15-2017	\$8,555,000	Brea CFD No 2008-2 Orange CDIAC Number: 2017-2299 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.640 NIC: 3.688 TYPE:
10-31-17 11-16-2017	\$2,120,000	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2947 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A TR 30422-3 / TR 36437	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-47 Comb	TIC: 3.714 NIC: 3.733 TYPE:
10-31-17 11-16-2017	\$3,005,000	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2948 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B TR 30422-3 / TR 36437	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-47 Comb	TIC: 3.763 NIC: 3.772 TYPE:
11-01-17 11-15-2017	\$10,190,000	Long Beach Los Angeles CDIAC Number: 2017-2300 Public enterprise revenue bond Theatre/Arts/Museums Tidelands Aquarium of the Pacific Series A	M:A1	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	11-01-27 Serial	TIC: 2.196 NIC: 2.198 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-08-17 11-21-2017	\$194,140,000	San Diego Association of Governments San Diego CDIAC Number: 2017-2481 Public enterprise revenue bond Multiple capital improvements, public works South Bay Expressway Series A Refunding	S:A F:A-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-42 Comb	TIC: 3.296 NIC: 3.719 TYPE:
11-09-17 12-06-2017	\$27,005,000	Norco CFD No 2001-1 Riverside CDIAC Number: 2017-2870 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Ridge Ranch Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 2.939 NIC: 3.177 TYPE:
11-09-17 12-06-2017	\$11,615,000	San Bruno Public Finance Authority San Mateo CDIAC Number: 2017-3024 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Prager & Co	07-01-47 Comb	TIC: 3.309 NIC: 3.513 TYPE:
11-09-17 12-06-2017	\$24,470,000	San Bruno Public Finance Authority San Mateo CDIAC Number: 2017-3025 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (TR) MUFG Union Bank (UW) Prager & Co	07-01-47 Comb	TIC: 3.309 NIC: 3.513 TYPE:
# 11-09-17 12-06-2017	\$11,615,000	San Bruno San Mateo CDIAC Number: 2017-3565 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) San Bruno PFA (TR) MUFG Union Bank	07-01-47 Comb	TIC: 3.309 NIC: 3.513 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 11-09-17 12-06-2017	\$24,470,000	San Bruno San Mateo CDIAC Number: 2017-3566 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) San Bruno PFA (TR) MUFG Union Bank	07-01-47 Comb	TIC: 3.309 NIC: 3.513 TYPE:
11-14-17 12-05-2017	\$10,105,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2017-3034 Limited tax obligation bond Multiple capital improvements, public works IA 3 Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-41 Comb	TIC: 3.577 NIC: 3.387 TYPE:
11-15-17 11-15-2017	\$21,110,000	Los Angeles Los Angeles CDIAC Number: 2017-2836 Certificates of participation/leases Equipment Police Vehicle Financing	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank	11-15-22 Term	TIC: 1.732 NIC: TYPE:
11-15-17 12-07-2017	\$7,940,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2017-3041 Public lease revenue bond Power Generation/Transmission Direct Pay Subsidy NCREBs Series A Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-35 Comb	TIC: 3.396 NIC: 3.394 TYPE:
# 11-15-17 12-07-2017	\$7,940,000	Santa Cruz County Santa Cruz CDIAC Number: 2017-3568 Certificates of participation/leases Power Generation/Transmission NCREBs Series A Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (LES) Santa Cruz Co Cap FA (TR) The Bank of NY Mellon	06-01-35 Comb	TIC: 3.396 NIC: 3.394 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-16-17 12-06-2017	\$19,950,000	Napa CFD No 2017-1 Napa CDIAC Number: 2017-2560 Limited tax obligation bond Multiple Capital Improvements, Public Works Gasser Soscol Gateway	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	09-01-47 Comb	TIC: NIC: 3.714 TYPE:
11-21-17 12-14-2017	\$46,970,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3001 Public lease revenue bond Public Building Riverside Co Indio Law Bldg Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (TR) U.S. Bank NA (UW) Raymond James	11-01-44 Comb	TIC: 3.319 NIC: 3.432 TYPE:
11-21-17 12-14-2017	\$46,970,000	Riverside County Riverside CDIAC Number: 2017-3075 Certificates of participation/leases Public Building Riverside Co Indio Law Bldg Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CM De Crinis & Co Inc (LES) Riverside Co Infra FA (TR) U.S. Bank NA	11-01-44 Comb	TIC: 3.319 NIC: 3.432 TYPE:
# 11-21-17 12-13-2017	\$8,800,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2017-3285 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 5	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.757 NIC: 3.811 TYPE:
11-27-17 11-27-2017	\$173,141,875	Sacramento Sacramento CDIAC Number: 2017-3077 State Agency Loan Water Supply, Storage, Distribution Meter & Pipe	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	01-01-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed Rate 1.7%</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-30-17 12-14-2017	\$4,060,000	Perris Joint Powers Authority Riverside CDIAC Number: 2017-2802 Revenue bond Multiple Capital Improvements, Public Works CFD 93-1 & 2004-5 Series C	NR	Comp	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-35 Serial	TIC: 3.066 NIC: 3.081 TYPE:
11-30-17 12-14-2017	\$2,640,000	Perris CFD No 93-1 Riverside CDIAC Number: 2017-2806 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding	NR	Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-33 Serial	TIC: 2.531 NIC: 2.217 TYPE:
11-30-17 12-14-2017	\$1,420,000	Perris CFD No 2004-5 Riverside CDIAC Number: 2017-2807 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II Series A Refunding	NR	Comp PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-35 Serial	TIC: 3.407 NIC: 3.305 TYPE:
# 11-30-17 11-30-2017	\$6,109,580	Rialto San Bernardino CDIAC Number: 2017-3342 Certificates of participation/leases Equipment Solar Financing Federally Taxable State Taxable	NR	Neg PP	(BC) Aleshire & Wynder (PU) Holman Capital Corp	11-30-37 Term	TIC: NIC: 3.520 TYPE:
12-01-17 12-07-2017	\$7,276,000	Baldwin Park Los Angeles CDIAC Number: 2017-2835 Capital Lease Multiple Capital Improvements, Public Works Community Ctr Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) Samuel A Ramirez (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	08-01-32 Term	TIC: 2.580 NIC: 2.580 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-01-17	\$18,062,930	Calabasas CFD No 2001-1	NR	Neg	(BC) Orrick Herrington	09-01-31	TIC: 2.650	
12-05-2017		Los Angeles		PP	(DC) Orrick Herrington	Term	NIC: 2.650	
		CDIAC Number: 2017-3145			(FA) C M de Crinis		TYPE:	
		Limited tax obligation bond			(PA) Hilltop Securities Inc			
		Multiple Capital Improvements, Public Works			(PU) Compass Mortgage Corp			
		Refunding			(TR) U.S. Bank NA			
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
12-15-17	\$7,535,000	Successor Agency to the Port Hueneme Redevelopment Agency		Neg	(BC) Nossaman LLP		TIC:	
		Ventura		PP	(FA) Hilltop Securities Inc		NIC:	
		CDIAC Number: 2017-2764			(PU) BB&T Government Finance		TYPE:	
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
12-15-17	\$39,000,000	Successor Agency to the Rialto Redevelopment Agency		Neg	(BC) Aleshire & Wynder		TIC:	
		San Bernardino			(DC) Norton Rose Fulbright		NIC:	
		CDIAC Number: 2017-2832			(FA) Fieldman Rolapp		TYPE:	
		Tax allocation bond			(UW) Stifel Nicolaus & Co Inc			
		Redevelopment, Multiple Purposes						
		Series 2018 Merged Area						
		Refunding						
12-15-17	\$16,055,000	Successor Agency to the Santa Fe Springs Redevelopment Agency		Neg	(BC) Jones Hall		TIC:	
		Los Angeles		PP	(FA) Urban Futures		NIC:	
		CDIAC Number: 2017-3191			(PU) Opus Bank		TYPE:	
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
# 12-28-17	\$32,000,000	Successor Agency to the Riverside County Redevelopment Agency		Comp	(BC) Jones Hall		TIC:	
		Riverside			(DC) Best Best & Krieger		NIC:	
		CDIAC Number: 2017-3491			(FA) C M de Crinis		TYPE:	
		Tax allocation bond			(UW) Citigroup Global Markets			
		Redevelopment, Multiple Purposes						
		Housing Series B						
		Refunding						

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-28-17	\$55,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-3496 Tax allocation bond Redevelopment, Multiple Purposes Housing Series A-T Federally Taxable Refunding		Comp	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-10-17 11-22-2017	\$2,694,100	Successor Agency to the Solana Beach Redevelopment Agency San Diego CDIAC Number: 2017-2855 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) Wells Fargo Bank NA	12-01-35 Term	TIC: 3.360 NIC: 3.360 TYPE:
11-14-17 12-04-2017	\$74,785,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2017-3101 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-28 Serial	TIC: 1.865 NIC: 2.039 TYPE:
11-14-17 12-04-2017	\$23,650,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2017-3102 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-20 Serial	TIC: 2.406 NIC: 2.257 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-16-17 12-07-2017	\$17,150,000	Successor Agency to the Healdsburg Redevelopment Agency Sonoma CDIAC Number: 2017-3051 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Community Development Refunding	S:AA- Oth	Neg 	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (EN) Build America (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-34 Serial	TIC: 2.953 NIC: 3.238 TYPE:
11-22-17 12-07-2017	\$65,475,000	Successor Agency to the Chico Redevelopment Agency Butte CDIAC Number: 2017-3153 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Richards Watson (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp	04-01-32 Term	TIC: 2.820 NIC: 2.820 TYPE:
11-22-17 12-07-2017	\$12,435,000	Successor Agency to the Chico Redevelopment Agency Butte CDIAC Number: 2017-3154 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Richards Watson (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp	04-01-20 Term	TIC: 2.812 NIC: 2.810 TYPE:
11-30-17 12-14-2017	\$22,580,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2017-2845 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA Ins	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-01-26 Serial	TIC: 2.339 NIC: 2.424 TYPE:
# 11-30-17 12-14-2017	\$47,800,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2017-3459 Tax allocation bond Redevelopment, Multiple Purposes Area No 1, 2 & 3 Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-30 Serial	TIC: 3.446 NIC: 3.267 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-21-17	\$1,140,231	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3219 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$2,096,342	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3220 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-1 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$44,138	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3221 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-3 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$773,238	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3222 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-4 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$635,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3223 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-5 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-21-17	\$635,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3224 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-6 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$352,906	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3225 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-7 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$318,202	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3226 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-8 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$1,670,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3227 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-9 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$5,935,397	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3228 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-21-17	\$1,244,943	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3229 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-11 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$298,003	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3230 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-12 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$350,011	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3231 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-13 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$225,025	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3232 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-14 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$292,879	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3233 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-21-17	\$219,398	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3234 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-16 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-21-17	\$249,010	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3235 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-17 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Hare & Co LLC		TIC: NIC: TYPE:
# 11-27-17	\$40,718	Los Angeles County Los Angeles CDIAC Number: 2017-3209 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate M5LA.20171127.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$129,012	Los Angeles County Los Angeles CDIAC Number: 2017-3210 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate M5LA.20171127.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$510,382	Los Angeles County Los Angeles CDIAC Number: 2017-3211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate M5LA.20171127.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-27-17	\$549,190	Los Angeles County Los Angeles CDIAC Number: 2017-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate M5LA.20171127.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$109,034	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171127.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$314,209	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171127.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$652,028	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171127.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$985,971	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171127.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-27-17	\$785,389	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171127.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-27-17	\$628,526	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171127.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$32,080	Los Angeles County Los Angeles CDIAC Number: 2017-3270 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171130.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$100,911	Los Angeles County Los Angeles CDIAC Number: 2017-3271 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171130.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$124,396	Los Angeles County Los Angeles CDIAC Number: 2017-3272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171130.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-30-17	\$402,538	Los Angeles County Los Angeles CDIAC Number: 2017-3273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171130.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$652,735	Los Angeles County Los Angeles CDIAC Number: 2017-3274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171130.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$41,270	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171130.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$178,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171130.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$213,647	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171130.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-30-17	\$928,568	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3314 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171130.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$536,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3315 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171130.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$628,405	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3316 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171130.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$50,923	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20171130.20.0829.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-30-17	\$49,725	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M5WR.20171130.30.0849.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-17	\$3,934,319	California Municipal Finance Authority Multiple CDIAC Number: 2017-3354 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.9 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC		TIC: NIC: TYPE:
# 12-01-17	\$25,000,000	Riverside County Riverside CDIAC Number: 2017-3520 Revenue bond Other Purpose Refunding		Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-07-17	\$81,118	Los Angeles County Los Angeles CDIAC Number: 2017-3409 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171207.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$105,890	Los Angeles County Los Angeles CDIAC Number: 2017-3410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171207.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$180,400	Los Angeles County Los Angeles CDIAC Number: 2017-3411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171207.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-07-17	\$260,421	Los Angeles County Los Angeles CDIAC Number: 2017-3412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171207.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$555,607	Los Angeles County Los Angeles CDIAC Number: 2017-3413 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171207.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$3,431,590	California Municipal Finance Authority Multiple CDIAC Number: 2017-3466 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.10 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC		TIC: NIC: TYPE:
# 12-07-17	\$111,537	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3469 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171207.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$425,960	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171207.10.0759.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-07-17	\$407,210	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3471 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171207.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$569,744	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3472 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171207.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$835,722	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171207.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-17	\$479,768	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171207.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-11-17	\$1,500,000	San Joaquin County San Joaquin CDIAC Number: 2017-3202 Revenue bond Other Purpose Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-12-17	\$166,019	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3541 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 171212-CA-SBD-RA-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 12-12-17	\$165,899	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3542 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 171212-CA-SBD-RA-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 12-12-17	\$943,906	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3543 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 171212-CA-SBD-RA-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc		TIC: NIC: TYPE:
# 12-13-17	\$476,288	Los Angeles County Los Angeles CDIAC Number: 2017-3571 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-13-17	\$784,166	Los Angeles County Los Angeles CDIAC Number: 2017-3572 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-13-17	\$1,035,954	Los Angeles County Los Angeles CDIAC Number: 2017-3573 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171213-LA-RA-HPR-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-13-17	\$1,896,001	Los Angeles County Los Angeles CDIAC Number: 2017-3574 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171213-LA-RA-HPR-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-13-17	\$1,514,050	Los Angeles County Los Angeles CDIAC Number: 2017-3575 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171213-LA-RA-HPR-R-25A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-14-17	\$31,969	Los Angeles County Los Angeles CDIAC Number: 2017-3483 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171214.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$251,848	Los Angeles County Los Angeles CDIAC Number: 2017-3484 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171214.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-14-17	\$357,777	Los Angeles County Los Angeles CDIAC Number: 2017-3485 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171214.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$671,895	Los Angeles County Los Angeles CDIAC Number: 2017-3486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171214.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$682,265	Los Angeles County Los Angeles CDIAC Number: 2017-3487 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171214.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$178,326	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3504 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171214.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$400,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3505 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171214.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-14-17	\$482,153	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3506 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171215.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$1,054,314	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3507 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171214.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$869,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3508 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171214.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$492,251	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3509 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171214.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-14-17	\$197,513	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3517 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-14-17	\$605,758	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3518 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 12-14-17	\$792,271	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3519 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Western Alliance		TIC: NIC: TYPE:
# 12-14-17	\$38,692	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series M5WR.20171214.15.0799.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-15-17	\$215,458	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3546 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-15-17	\$920,086	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3547 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-15-17	\$1,415,413	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3548 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171215-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-15-17	\$1,520,542	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3549 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171215-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-15-17	\$2,263,346	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3550 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171215-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-21-17	\$41,004	Los Angeles County Los Angeles CDIAC Number: 2017-3629 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171221.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-21-17	\$60,569	Los Angeles County Los Angeles CDIAC Number: 2017-3630 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171221.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-21-17	\$126,783	Los Angeles County Los Angeles CDIAC Number: 2017-3631 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171221.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-21-17	\$443,175	Los Angeles County Los Angeles CDIAC Number: 2017-3632 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171221.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-21-17	\$336,743	Los Angeles County Los Angeles CDIAC Number: 2017-3633 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171221.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
12-31-17	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
12-31-17	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-17	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-01-18	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-3414 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 01-01-18	\$500,000	Sonoma County Sonoma CDIAC Number: 2017-3415 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 01-01-18	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-3416 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 01-01-18	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2017-3417 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
+ 01-15-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1530 Special assessment bond Other Purpose OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-28-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3363 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-2-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 02-28-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3364 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 02-28-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3365 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 02-28-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3366 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 02-28-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3367 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 03-31-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3369 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 03-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 03-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 03-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-20-17 07-20-2017	\$365,519	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1633 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170720-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 5.990 NIC: TYPE:
08-24-17 08-24-2017	\$588,292	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1941 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170824-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: NIC: 5.990 TYPE:
08-24-17 08-24-2017	\$168,220	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2045 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 170810-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: NIC: 5.990 TYPE:
09-20-17 09-20-2017	\$110,673	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 170920-SB-SBD-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.950 NIC: 5.950 TYPE:
09-20-17 09-20-2017	\$160,005	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 170920-SB-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-20-17 09-20-2017	\$448,869	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 170920-SB-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
09-20-17 09-20-2017	\$701,827	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-SB-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-20-17 09-20-2017	\$38,701	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-2657 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-SB-SBD-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-20-17 09-20-2017	\$288,786	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2658 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 170920-CA-SBD-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (CB) Deutsche Bank Natl Trust (FA) The PFM Group (PU) Renovate America Inc	09-02-22 Term	TIC: 5.950 NIC: 5.950 TYPE:
09-20-17 09-20-2017	\$811,327	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2659 Special assessment bond Residential Energy Conservation, Improvement PACE 6.950% Series 170920-CA-SBD-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 6.950 NIC: 6.950 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-20-17 09-20-2017	\$1,082,866	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2660 Special assessment bond Residential Energy Conservation, Improvement PACE 7.750% Series 170920-CA-SBD-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 7.750 NIC: 7.750 TYPE:
09-20-17 09-20-2017	\$3,046,114	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2661 Special assessment bond Residential Energy Conservation, Improvement PACE 8.250% Series 170920-CA-SBD-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.250 NIC: 8.250 TYPE:
09-20-17 09-20-2017	\$300,309	Western Riverside Council of Governments Riverside CDIAC Number: 2017-2662 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170920-CA-SBD-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-22-17 09-22-2017	\$120,462	Los Angeles County Los Angeles CDIAC Number: 2017-2667 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 170713-LA-SBD-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-22-17 09-22-2017	\$222,450	Los Angeles County Los Angeles CDIAC Number: 2017-2668 Special assessment bond Residential Energy Conservation, Improvement PACE 7.690% Series 170922-LA-SBD-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-22-17 09-22-2017	\$202,594	Los Angeles County Los Angeles CDIAC Number: 2017-2669 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 170922-LA-SBD-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
09-22-17 09-22-2017	\$609,462	Los Angeles County Los Angeles CDIAC Number: 2017-2670 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170922-LA-SBD-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
09-22-17 09-22-2017	\$79,068	Los Angeles County Los Angeles CDIAC Number: 2017-2671 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 170922-LA-SBD-RA-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-42 Term	TIC: 8.350 NIC: 8.350 TYPE:
10-19-17 10-19-2017	\$374,176	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2888 Special assessment bond Commercial Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.150.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-01-33 Term	TIC: 6.845 NIC: 7.178 TYPE:
10-19-17 10-19-2017	\$636,608	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2889 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 7.145 NIC: 7.483 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
10-19-17 10-19-2017	\$681,791	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2890 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171019.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.405 NIC: 7.778 TYPE:	
10-26-17 10-26-2017	\$14,532	Los Angeles County Los Angeles CDIAC Number: 2017-2928 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171026.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
10-26-17 10-26-2017	\$195,788	Los Angeles County Los Angeles CDIAC Number: 2017-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171026.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
10-26-17 10-26-2017	\$210,175	Los Angeles County Los Angeles CDIAC Number: 2017-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171026.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
10-26-17 10-26-2017	\$523,738	Los Angeles County Los Angeles CDIAC Number: 2017-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171026.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-26-17 10-26-2017	\$619,462	Los Angeles County Los Angeles CDIAC Number: 2017-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171026.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
10-31-17 11-14-2017	\$52,795,000	Inglewood Los Angeles CDIAC Number: 2017-2524 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA M:A3 Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stern Brothers & Co	09-01-47 Term	TIC: 4.435 NIC: 4.395 TYPE:
11-02-17 11-02-2017	\$88,281	Los Angeles County Los Angeles CDIAC Number: 2017-3002 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171102.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
11-02-17 11-02-2017	\$100,191	Los Angeles County Los Angeles CDIAC Number: 2017-3003 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171102.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
11-02-17 11-02-2017	\$153,870	Los Angeles County Los Angeles CDIAC Number: 2017-3004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171102.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-02-17 11-02-2017	\$306,584	Los Angeles County Los Angeles CDIAC Number: 2017-3005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171102.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-02-17 11-02-2017	\$262,003	Los Angeles County Los Angeles CDIAC Number: 2017-3006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171102.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-02-17 11-02-2017	\$18,841	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171102.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-09-17 11-09-2017	\$75,326	Los Angeles County Los Angeles CDIAC Number: 2017-3070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M4LA.20171109.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-09-17 11-09-2017	\$59,001	Los Angeles County Los Angeles CDIAC Number: 2017-3071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M4LA.20171109.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
11-09-17 11-09-2017	\$291,871	Los Angeles County Los Angeles CDIAC Number: 2017-3072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M4LA.20171109.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-09-17 11-09-2017	\$391,780	Los Angeles County Los Angeles CDIAC Number: 2017-3073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M4LA.20171109.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-09-17 11-09-2017	\$495,987	Los Angeles County Los Angeles CDIAC Number: 2017-3074 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M4LA.20171109.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-09-17 11-09-2017	\$37,755	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3094 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171109.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-09-17 11-09-2017	\$84,941	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3095 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171109.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-09-17 11-09-2017	\$27,477	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3096 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171109.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
11-09-17 11-09-2017	\$4,046,644	California Municipal Finance Authority Multiple CDIAC Number: 2017-3111 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.8 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.826 NIC: 7.896 TYPE:	
11-15-17 11-15-2017	\$358,203	Los Angeles County Los Angeles CDIAC Number: 2017-3184 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
11-15-17 11-15-2017	\$1,031,215	Los Angeles County Los Angeles CDIAC Number: 2017-3185 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171115-LA-RA3-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
11-15-17 11-15-2017	\$1,370,885	Los Angeles County Los Angeles CDIAC Number: 2017-3186 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171115-LA-RA3-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-15-17 11-15-2017	\$1,900,591	Los Angeles County Los Angeles CDIAC Number: 2017-3187 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171115-LA-RA3-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
11-15-17 11-15-2017	\$2,235,445	Los Angeles County Los Angeles CDIAC Number: 2017-3188 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171115-LA-RA3-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
11-16-17 11-16-2017	\$59,556	Los Angeles County Los Angeles CDIAC Number: 2017-3129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171116.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
11-16-17 11-16-2017	\$255,806	Los Angeles County Los Angeles CDIAC Number: 2017-3130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171116.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
11-16-17 11-16-2017	\$227,863	Los Angeles County Los Angeles CDIAC Number: 2017-3131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171116.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-16-17 11-16-2017	\$542,996	Los Angeles County Los Angeles CDIAC Number: 2017-3132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171116.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-16-17 11-16-2017	\$391,954	Los Angeles County Los Angeles CDIAC Number: 2017-3133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-16-17 11-16-2017	\$34,793	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171116.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-16-17 11-16-2017	\$83,604	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171116.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-16-17 11-16-2017	\$25,092	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-16-17 11-16-2017	\$64,083	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171116.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
11-17-17 11-17-2017	\$869,211	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3194 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
11-17-17 11-17-2017	\$2,913,714	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3195 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171117-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
11-17-17 11-17-2017	\$4,075,633	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3196 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 171117-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
11-17-17 11-17-2017	\$3,862,135	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3197 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171117-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-17-17 11-17-2017	\$4,730,337	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3198 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171117-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 11-27-17 11-27-2017	\$8,031	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171127.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 11-27-17 11-27-2017	\$20,630	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171127.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 11-27-17 11-27-2017	\$44,590	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series 20171127.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 11-27-17 11-27-2017	\$76,580	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171127.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-29-17 11-29-2017	\$232,128	Los Angeles County Los Angeles CDIAC Number: 2017-3337 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171129-LA-RA2-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 11-29-17 11-29-2017	\$739,848	Los Angeles County Los Angeles CDIAC Number: 2017-3338 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171129-LA-RA2-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 11-29-17 11-29-2017	\$1,016,456	Los Angeles County Los Angeles CDIAC Number: 2017-3339 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171129-LA-RA2-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 11-29-17 11-29-2017	\$1,438,948	Los Angeles County Los Angeles CDIAC Number: 2017-3340 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171129-LA-RA2-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 11-29-17 11-29-2017	\$1,804,954	Los Angeles County Los Angeles CDIAC Number: 2017-3341 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171129-LA-RA2-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>OTHER</u>						
11-30-17 12-13-2017	\$111,545,000	Monrovia Los Angeles CDIAC Number: 2017-2459 Pension obligation bonds Insurance and Pension Funds Refunds 2010 POBs & OTH Pension Liability Federally Taxable Refunding	S:AA-	Neg	(BC) (DC) (FA) (TR) (UW)	Richards Watson Stradling Yocca Urban Futures U.S. Bank NA Hilltop Securities Inc	05-01-47 Comb	TIC: 4.025 NIC: 4.034 TYPE:
# 12-01-17 12-01-2017	\$597,125	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3329 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171201-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 12-01-17 12-01-2017	\$1,780,222	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3330 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171201-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 12-01-17 12-01-2017	\$2,388,468	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3331 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171201-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 12-01-17 12-01-2017	\$2,403,657	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3332 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171201-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 12-01-17 12-01-2017	\$2,716,807	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3333 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171201-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 12-08-17 12-08-2017	\$346,451	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3422 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 171208-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 4.490 NIC: 4.490 TYPE:	
# 12-08-17 12-08-2017	\$1,336,312	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3423 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171208-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 12-08-17 12-08-2017	\$2,319,201	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3424 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171208-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 12-08-17 12-08-2017	\$2,019,532	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3425 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171208-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-08-17 12-08-2017	\$2,820,021	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3426 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171208-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-28-17	\$2,600,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2017-3454 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 12-06-17	\$45,000,000	Oxnard Union High School District Ventura CDIAC Number: 2017-3205 General obligation bond K-12 School Facility Refunding of 2004 Series A Bonds Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 12-07-17	\$26,500,000	San Bernardino Community College District Multiple CDIAC Number: 2017-3238 General obligation bond College, University Facility Series A (2019 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-07-17	\$22,500,000	San Bernardino Community College District Multiple CDIAC Number: 2017-3239 General obligation bond College, University Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-07-17	\$25,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2017-3267 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-12-17	\$19,000,000	Rim of the World Unified School District San Bernardino CDIAC Number: 2017-3215 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-12-17	\$30,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2017-3286 General obligation bond K-12 School Facility Refunding of 2008 Election GOBs Series B Refunding		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) To be determined		TIC: NIC: TYPE:
# 12-12-17	\$32,000,000	Piedmont Unified School District Alameda CDIAC Number: 2017-3306 General obligation bond K-12 School Facility Series B Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-13-17	\$113,000,000	Los Rios Community College District Sacramento CDIAC Number: 2017-3204 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-13-17	\$4,034,180	Escalon Unified School District San Joaquin CDIAC Number: 2017-3287 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-13-17	\$780,000	Rosemead School District Los Angeles CDIAC Number: 2017-3419 General obligation bond K-12 School Facility Series T-2 Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-13-17	\$8,000,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2017-3468 General obligation bond K-12 School Facility Crossover Refunding Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-14-17	\$50,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2017-3237 General obligation bond Parks, Open Space Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-14-17	\$6,100,000	Weaver Union School District Merced CDIAC Number: 2017-3309 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
12-18-17	\$6,080,000	Orchard School District Santa Clara CDIAC Number: 2017-3193 General obligation bond K-12 School Facility Refinancing public school facilities Refunding		Neg	(BC) Bowie Arneson & Wiles (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-18-17	\$2,600,000	Vineland Elementary School District Kern CDIAC Number: 2017-3345 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 12-18-17	\$21,240,000	Lodi Unified School District San Joaquin CDIAC Number: 2017-3458 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (PU) ZB, NA		TIC: NIC: TYPE:
12-19-17	\$5,500,000	Coachella Valley Unified School District Multiple CDIAC Number: 2017-1104 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-20-17	\$15,000,000	Grover Beach San Luis Obispo CDIAC Number: 2017-2874 General obligation bond Street Construction and Improvements		Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche		TIC: NIC: TYPE:
# 12-26-17	\$93,455,000	State of California State of California CDIAC Number: 2017-3511 General obligation bond Single-Family Housing Vets Farm & Home Purch Prog Series CR		Neg PP	(BC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC: TYPE:
# 12-29-17	\$6,900,000	Savanna Elementary School District Orange CDIAC Number: 2017-3620 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) Cooperative Strategies LL (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
01-09-18	\$55,000,000	Escondido Union School District San Diego CDIAC Number: 2017-2879 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 01-10-18	\$15,000,000	Dixie School District Marin CDIAC Number: 2017-3346 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-11-18	\$26,500,000	Culver City Unified School District Los Angeles CDIAC Number: 2017-2950 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
01-11-18	\$60,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2017-3115 General obligation bond K-12 School Facility Series E		Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-16-18	\$3,000,000	Mountain Valley Unified School District Trinity CDIAC Number: 2017-3348 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-16-18	\$14,000,000	Fullerton School District Orange CDIAC Number: 2017-3637 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC: TYPE:
01-17-18	\$73,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2017-2966 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-17-18	\$8,500,000	Fruitvale School District Kern CDIAC Number: 2017-3067 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass		TIC: NIC: TYPE:
# 01-17-18	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2017-3326 General obligation bond K-12 School Facility SFID No. 2012-1 Series B		Comp	(BC) Bowie Arneson & Wiles (DC) Anderson Law Firm (FA) Keygent LLC		TIC: NIC: TYPE:
# 01-24-18	\$120,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2017-3467 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) C M de Crinis (UW) Morgan Stanley		TIC: NIC: TYPE:
# 02-06-18	\$38,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3258 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-06-18	\$16,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3259 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-31-17 09-19-2017	\$4,610,000	Cabrillo Unified School District San Mateo CDIAC Number: 2017-2222 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-28 Serial	TIC: 1.984 NIC: 2.127 TYPE:
09-07-17 10-12-2017	\$7,910,000	Upland Unified School District San Bernardino CDIAC Number: 2017-2165 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.241 NIC: 3.302 TYPE:
09-14-17 10-05-2017	\$21,090,000	Santa Rosa High School District Sonoma CDIAC Number: 2017-2642 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 1.724 NIC: 1.935 TYPE:
09-14-17 09-28-2017	\$75,000,000	State Center Community College District Multiple CDIAC Number: 2017-2723 General obligation bond College, University Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.923 NIC: 3.137 TYPE:
09-14-17 09-28-2017	\$9,130,000	State Center Community College District Multiple CDIAC Number: 2017-2724 General obligation bond College, University Facility 2019 Crossover Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.679 NIC: 2.903 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-20-17 10-11-2017	\$23,640,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2017-2157 General obligation bond K-12 School Facility Series D Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 3.253 NIC: 3.296 TYPE:
10-16-17 11-16-2017	\$6,245,000	Washington Union School District Monterey CDIAC Number: 2017-2773 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Hilltop Securities Inc	08-01-41 Serial	TIC: 2.913 NIC: 2.992 TYPE:
10-17-17 10-26-2017	\$300,000,000	State of California State of California CDIAC Number: 2017-2794 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10-01-22 Serial	TIC: 2.155 NIC: 2.165 TYPE:
10-17-17 10-26-2017	\$410,000	State of California State of California CDIAC Number: 2017-2795 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-28 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$192,110,000	State of California State of California CDIAC Number: 2017-3427 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10-01-23 Serial	TIC: 2.155 NIC: 2.165 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-17-17 10-26-2017	\$16,595,000	State of California State of California CDIAC Number: 2017-3428 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) JP Morgan Securities (TR) State Treasurer	10-01-23 Serial	TIC: 2.155 NIC: 2.165 TYPE:
10-17-17 10-26-2017	\$85,000	State of California State of California CDIAC Number: 2017-3429 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-31 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$485,000	State of California State of California CDIAC Number: 2017-3430 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	08-01-24 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$10,965,000	State of California State of California CDIAC Number: 2017-3431 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	08-01-24 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$790,000	State of California State of California CDIAC Number: 2017-3432 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-31 Serial	TIC: 2.664 NIC: 3.014 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-17-17 10-26-2017	\$660,000	State of California State of California CDIAC Number: 2017-3433 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-29 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$525,000	State of California State of California CDIAC Number: 2017-3434 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	08-01-24 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$52,170,000	State of California State of California CDIAC Number: 2017-3435 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-32 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$240,000	State of California State of California CDIAC Number: 2017-3436 General obligation bond Hospital Children's Hospital Bond Act of 2004	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-28 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$6,485,000	State of California State of California CDIAC Number: 2017-3437 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-32 Serial	TIC: 2.664 NIC: 3.014 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
SOLD		GENERAL OBLIGATION BONDS						
10-17-17 10-26-2017	\$61,465,000	State of California State of California CDIAC Number: 2017-3438 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-31 Serial	TIC: 2.664 NIC: 3.014 TYPE:	
10-17-17 10-26-2017	\$240,000	State of California State of California CDIAC Number: 2017-3439 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Wells Fargo Bank NA (TR) State Treasurer	08-01-24 Serial	TIC: 2.664 NIC: 3.014 TYPE:	
10-17-17 10-26-2017	\$2,275,000	State of California State of California CDIAC Number: 2017-3440 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-29 Serial	TIC: 2.664 NIC: 3.014 TYPE:	
10-17-17 10-26-2017	\$58,980,000	State of California State of California CDIAC Number: 2017-3441 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-31 Serial	TIC: 2.664 NIC: 3.014 TYPE:	
10-17-17 10-26-2017	\$825,000	State of California State of California CDIAC Number: 2017-3442 General obligation bond Single-Family Housing Veterans Housing & Homeless Prevention Bond Act of 2014	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-31 Serial	TIC: 2.664 NIC: 3.014 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-17-17 10-26-2017	\$225,115,000	State of California State of California CDIAC Number: 2017-3443 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-30 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$53,915,000	State of California State of California CDIAC Number: 2017-3444 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-37 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$228,560,000	State of California State of California CDIAC Number: 2017-3445 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-37 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$71,600,000	State of California State of California CDIAC Number: 2017-3446 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-28 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$5,000	State of California State of California CDIAC Number: 2017-3447 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-37 Serial	TIC: 2.664 NIC: 3.014 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-17-17 10-26-2017	\$281,370,000	State of California State of California CDIAC Number: 2017-3448 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-37 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-17-17 10-26-2017	\$11,400,000	State of California State of California CDIAC Number: 2017-3449 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Morgan Stanley (TR) State Treasurer	08-01-30 Serial	TIC: 2.664 NIC: 3.014 TYPE:
10-19-17 11-16-2017	\$4,426,041	Buttonwillow Recreation & Park District Kern CDIAC Number: 2017-2526 General obligation bond Recreation and Sports Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Pacific Western (TR) ZB, NA	08-01-38 Term	TIC: 3.450 NIC: 3.450 TYPE:
10-19-17 11-16-2017	\$7,170,000	Millbrae School District San Mateo CDIAC Number: 2017-2696 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-41 Comb	TIC: 2.847 NIC: 3.028 TYPE:
10-26-17 11-14-2017	\$232,300,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2017-2708 General obligation bond K-12 School Facility	S:AA M:Aaa	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-01-42 Serial	TIC: 3.266 NIC: 3.368 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-26-17 11-14-2017	\$156,535,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2017-2709 General obligation bond K-12 School Facility Refunding	S:AA M:Aaa	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-01-36 Serial	TIC: 2.994 NIC: 3.082 TYPE:
10-31-17 11-16-2017	\$5,255,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2418 General obligation bond K-12 School Facility Series D	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-21 Serial	TIC: NIC: 3.666 TYPE:
10-31-17 11-16-2017	\$109,915,000	San Marcos Unified School District San Diego CDIAC Number: 2017-2419 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies LL (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-38 Serial	TIC: NIC: 3.666 TYPE:
10-31-17 11-30-2017	\$24,275,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2784 General obligation bond College, University Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-34 Serial	TIC: 3.099 NIC: 3.277 TYPE:
# 11-01-17 11-15-2017	\$35,000,000	Berkeley Alameda CDIAC Number: 2017-2793 General obligation bond Multiple Capital Improvements, Public Works Measure T1	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) UBS Financial Services	09-01-47 Comb	TIC: 3.161 NIC: 3.180 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-02-17 11-16-2017	\$290,510,000	Santa Clara County Santa Clara CDIAC Number: 2017-2431 General obligation bond Health Care Facilities Series C Refunding	S:AAA F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-39 Serial	TIC: 3.037 NIC: 3.235 TYPE:
11-02-17 11-16-2017	\$20,680,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-2871 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-31 Serial	TIC: 2.494 NIC: 2.737 TYPE:
11-02-17 11-16-2017	\$8,415,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2017-2945 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) D A Davidson	08-01-39 Comb	TIC: 3.099 NIC: 3.189 TYPE:
11-07-17 11-30-2017	\$140,000,000	Southwestern Community College District San Diego CDIAC Number: 2017-2758 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 3.366 NIC: 3.547 TYPE:
11-08-17 11-30-2017	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2677 General obligation bond College, University Facility Series J	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-41 Serial	TIC: 2.969 NIC: 3.190 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-08-17 11-30-2017	\$50,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2678 General obligation bond College, University Facility Series A-1	M:Aa1/MIG1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-18 Serial	TIC: 1.150 NIC: 1.154 TYPE:
11-08-17 12-06-2017	\$49,990,000	Carlsbad Unified School District San Diego CDIAC Number: 2017-2761 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	05-01-34 Serial	TIC: 2.843 NIC: 3.078 TYPE:
11-08-17 12-06-2017	\$10,100,000	Carlsbad Unified School District San Diego CDIAC Number: 2017-2762 General obligation bond K-12 School Facility Series B Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-26 Serial	TIC: 1.632 NIC: 1.826 TYPE:
11-08-17 11-30-2017	\$50,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2017-2862 General obligation bond College, University Facility Series A-2 Federally Taxable	M:Aa1/MIG1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-18 Serial	TIC: 1.788 NIC: 1.785 TYPE:
11-08-17 11-16-2017	\$12,190,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2017-2872 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-31 Serial	TIC: 2.414 NIC: 2.608 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-08-17 12-06-2017	\$16,380,000	Merced Union High School District Merced CDIAC Number: 2017-2900 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.049 NIC: 2.319 TYPE:
11-08-17 11-29-2017	\$11,960,000	Taft City School District Kern CDIAC Number: 2017-3033 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 3.187 NIC: 3.178 TYPE:
11-09-17 11-30-2017	\$9,000,000	Fallbrook Union High School District San Diego CDIAC Number: 2017-2853 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.078 NIC: 3.175 TYPE:
11-14-17 11-21-2017	\$106,805,000	State of California State of California CDIAC Number: 2017-0519 General obligation bond Single-Family Housing Farm and Home Purchase Series CQ	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Fidelity Capital Markets	12-01-47 Comb	TIC: 3.388 NIC: 3.432 TYPE:
11-14-17 12-12-2017	\$41,930,000	San Mateo Union High School District San Mateo CDIAC Number: 2017-2941 General obligation bond K-12 School Facility Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 3.561 NIC: 3.532 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-14-17 11-30-2017	\$3,000,000	Wheatland Union High School District Yuba CDIAC Number: 2017-2962 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-41 Comb	TIC: 3.535 NIC: 3.600 TYPE:
11-15-17 11-29-2017	\$100,000,000	Dublin Unified School District Alameda CDIAC Number: 2017-2745 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-47 Comb	TIC: 3.391 NIC: 3.529 TYPE:
11-16-17 12-07-2017	\$6,000,000	Sylvan Union School District Stanislaus CDIAC Number: 2017-2772 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	08-01-32 Serial	TIC: 2.364 NIC: 2.566 TYPE:
11-16-17 11-30-2017	\$13,515,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2017-2783 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-38 Serial	TIC: 3.403 NIC: 3.545 TYPE:
11-16-17 12-14-2017	\$83,490,000	Long Beach Community College District Los Angeles CDIAC Number: 2017-2984 General obligation bond College, University Facility Series G Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 2.117 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-17-17 12-01-2017	\$1,693,200	Midway Elementary School District Kern CDIAC Number: 2017-3052 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) U.S. Bank NA	11-01-31 Term	TIC: 2.800 NIC: 2.800 TYPE:
11-28-17 12-12-2017	\$99,998,885	San Diego Unified School District San Diego CDIAC Number: 2017-2516 General obligation bond K-12 School Facility Series K-1 & K-2	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Cisneros Shank &	07-01-42 Serial CAB	TIC: 3.776 NIC: TYPE:
# 11-29-17 12-12-2017	\$75,115,000	Redlands Unified School District San Bernardino CDIAC Number: 2017-3208 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-33 Serial	TIC: 2.482 NIC: 2.700 TYPE:
11-30-17 12-13-2017	\$16,200,000	Imperial Community College District Imperial CDIAC Number: 2017-3053 General obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 3.635 NIC: 3.730 TYPE:
12-05-17 12-19-2017	\$27,695,000	San Jose Unified School District Santa Clara CDIAC Number: 2017-3116 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-27 Serial	TIC: NIC: 2.040 TYPE: