

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JANUARY 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
01-18-18	\$2,000,000	Bayshore Elementary School District San Mateo CDIAC Number: 2017-3464 Bond anticipation note Project, Interim Financing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-07-17 12-15-2017	\$5,400,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2017-2856 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Wulff Hansen & Co	08-01-18 Term	TIC: 1,500 NIC: TYPE:
# 12-18-17 12-18-2017	\$21,945,000	California Department of Water Resources State of California CDIAC Number: 2017-3646 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	01-17-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 12-18-17 12-18-2017	\$9,600,000	California Department of Water Resources State of California CDIAC Number: 2017-3647 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	01-16-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-19-17 12-19-2017	\$43,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2017-3463 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	02-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 12-21-17 12-21-2017	\$55,290,000	State of California State of California CDIAC Number: 2017-3685 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada (UW) Citigroup Global Markets	03-21-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 12-21-17 12-21-2017	\$28,610,000	State of California State of California CDIAC Number: 2017-3686 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1	Neg	(EN) MUFG Union Bank (UW) MUFG Securities Americas	01-17-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 12-21-17 12-21-2017	\$29,000,000	State of California State of California CDIAC Number: 2017-3687 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1 M:P-1 F:F1	Neg	(EN) MUFG Union Bank (UW) JP Morgan Securities	03-20-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
01-03-18 01-03-2018	\$15,570,000	California State University Institute State of California CDIAC Number: 2017-3180 Commercial paper Project, Interim Financing CSU Stanislaus Union Renov & Expnsn Series A	S:A-1+/AA- M:P-1/Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	05-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-11-18 01-11-2018	\$37,560,000	State of California State of California CDIAC Number: 2018-0049 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk (UW) TD Securities (USA) LLC	04-10-18 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 01-11-18 01-11-2018	\$170,000	State of California State of California CDIAC Number: 2018-0050 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk (UW) TD Securities (USA) LLC	04-10-18 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-21-17	\$310,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3718 Conduit revenue bond K-12 School Facility John Adams Academies Series B Federally Taxable		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
01-15-18	\$15,795,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3627 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding		Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (LE) First Republic Bank		TIC: NIC: TYPE:
+ 01-17-18	\$33,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2017-1689 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
01-18-18	\$14,000,000	Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2017-3176 Limited tax obligation bond K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Caldwell Flores (UW) Jones Hall		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-22-18	\$3,900,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3699 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) DesertArc		Neg PP	(LE) Kutak Rock		TIC: NIC: TYPE:
# 01-24-18	\$4,675,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0036 Conduit revenue bond K-12 School Facility Marin Horizon		Neg PP	(LE) First Republic Bank		TIC: NIC: TYPE:
# 01-26-18	\$743,030	Visalia Unified School District Tulare CDIAC Number: 2017-3708 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Bus Purchase		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (LES) Signature Public Funding		TIC: NIC: TYPE:
# 02-16-18	\$871,000	San Dieguito Union High School District San Diego CDIAC Number: 2018-0037 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) School Bus Acquisition		Neg PP	(BRC) Dannis Woliver Kelley (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
03-15-18	\$13,630,000	California Public Finance Authority Multiple CDIAC Number: 2017-2434 Public lease revenue bond K-12 School Facility Temecula Valley Charter School		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-12-18	\$23,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0010 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 04-26-18	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 04-26-18	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 05-10-18	\$15,265,000	California Public Finance Authority Multiple CDIAC Number: 2017-2673 Conduit revenue bond K-12 School Facility Pathways to College Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 05-10-18	\$485,000	California Public Finance Authority Multiple CDIAC Number: 2017-2674 Conduit revenue bond K-12 School Facility Pathways to College Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
10-01-17 10-06-2017	\$2,892,443	San Benito High School District Multiple CDIAC Number: 2017-2725 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds State Taxable	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) Compass Bank	10-01-32 Term	TIC: NIC: 1.340 TYPE:
11-09-17 11-30-2017	\$2,495,000	Menifee Union School District CFD No 2006-4 Riverside CDIAC Number: 2017-2961 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.599 NIC: 3.536 TYPE:
11-28-17 12-14-2017	\$8,960,000	Lake Elsinore Unified School District CFD No 2013-1 Riverside CDIAC Number: 2017-2999 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson & Wiles (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.941 NIC: TYPE:
11-29-17 11-29-2017	\$1,389,258	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2017-3000 Certificates of participation/leases K-12 School Facility Tax Receivables Series A	NR	Neg	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Cap Mgmt	11-29-18 Term	TIC: NIC: TYPE: <u>VAR</u>
11-30-17 12-14-2017	\$138,470,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3027 Conduit revenue bond College, University Facility Pomona College Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Prager & Co (TR) U.S. Bank NA (UW) Barclays Capital Inc	01-01-48 Comb	TIC: 3.600 NIC: 3.864 TYPE:

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				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-17 12-18-2017	\$665,000	California School Finance Authority State of California CDIAC Number: 2017-2065 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series H Federally Taxable	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Stradling Yocca Wilmington Trust Stifel Nicolaus & Co Inc	06-01-25 Term	TIC: 12.155 NIC: 10.224 TYPE:
12-01-17 12-18-2017	\$15,560,000	California School Finance Authority State of California CDIAC Number: 2017-2066 Conduit revenue bond K-12 School Facility Rocketship Ed - Antioch Campus Series G	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Stradling Yocca Wilmington Trust Stifel Nicolaus & Co Inc	06-01-53 Term	TIC: 4.862 NIC: 4.924 TYPE:
12-01-17 12-27-2017	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2173 Conduit revenue bond College, University Facility San Francisco Art Institute Series A	NR	Neg PP	(BC) (PU)	Squire Patton Boggs Boston Private Bank	01-01-25 Term	TIC: NIC: 3.130 TYPE:
12-01-17 12-27-2017	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2174 Conduit revenue bond College, University Facility San Francisco Art Institute Series B Federally Taxable Refunding	NR	Neg PP	(BC) (PU)	Squire Patton Boggs Boston Private Bank	01-01-25 Term	TIC: NIC: 4.820 TYPE:
12-01-17 12-15-2017	\$2,550,000	Seaside Monterey CDIAC Number: 2017-2808 Certificates of participation/leases College, University Facility Monterey College of Law Series 1	NR	Neg PP	(BC) (FA) (PU)	Meyers Nave Acacia Financial Group Praetorian Guard	02-01-28 Term	TIC: 5.032 NIC: 5.000 TYPE:

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				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-17 12-19-2017	\$3,153,000	Reef-Sunset Unified School District Kings CDIAC Number: 2017-2949 Capital Lease K-12 School Facility Solar Qualified Zone Academy Bond Federally Taxable State Taxable	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Bryan Cave McLiney & Co McLiney & Co Heartland Bank U.S. Bank NA	12-19-37 Term	TIC: NIC: 0.500 TYPE:
12-01-17 12-14-2017	\$1,247,000	Upper Lake Unified School District Lake CDIAC Number: 2017-2960 Capital Lease K-12 School Facility Energy Efficiency Qualified Zone Academy Bond Federally Taxable State Taxable	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Bryan Cave McLiney & Co McLiney & Co Heartland Bank U.S. Bank NA	12-14-37 Term	TIC: NIC: 0.500 TYPE:
12-01-17 12-28-2017	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3217 Conduit revenue bond K-12 School Facility Turlock Christian Schools	NR	Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Umpqua Bank	12-28-47 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-22-2017	\$10,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2017-3577 Capital Lease K-12 School Facility Qualified Zone Academy Bond Series B Federally Taxable State Taxable	NR	Neg PP	(BC) (PA) (PU) (TR)	Bryan Cave McLiney & Co Heartland Bank U.S. Bank NA	12-22-37 Term	TIC: NIC: TYPE:
# 12-01-17 12-22-2017	\$16,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3696 Conduit revenue bond K-12 School Facility Mater Dei High School Series A	NR	Neg PP	(BC) (PU)	Squire Patton Boggs F&M Bank	12-22-27 Term	TIC: 2.507 NIC: 3.017 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
12-07-17 12-14-2017	\$170,980,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3105 Conduit revenue bond College, University Facility UCSF 2130 Third St Bldg	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-15-52 Comb	TIC: 3.507 NIC: 4.021 TYPE:
12-07-17 12-21-2017	\$21,040,000	Capistrano Unified School District Orange CDIAC Number: 2017-3143 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Series A	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	12-01-43 Comb	TIC: 3.810 NIC: 3.826 TYPE:
12-12-17 01-04-2018	\$7,660,000	Lancaster School District Los Angeles CDIAC Number: 2017-3119 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-36 Serial	TIC: 3.068 NIC: TYPE:
12-12-17 12-21-2017	\$20,870,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3302 Conduit revenue bond College, University Facility Pepperdine University Series B Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-33 Serial	TIC: 2.489 NIC: 2.732 TYPE:
12-12-17 12-21-2017	\$625,500,000	The Regents of the University of California State of California CDIAC Number: 2017-3420 Public enterprise revenue bond College, University Facility Series AY Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-41 Comb	TIC: 3.009 NIC: 3.323 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
12-14-17 12-28-2017	\$52,485,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3301 Conduit revenue bond College, University Facility Santa Clara University Series C	M:Aa3	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Financial Managem (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	04-01-48 Comb	TIC: 3.405 NIC: 3.818 TYPE:
12-14-17 12-21-2017	\$17,610,000	Hastings College of the Law State of California CDIAC Number: 2017-3344 Revenue bond College, University Facility Refunding	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-37 Serial	TIC: 3.300 NIC: 3.500 TYPE:
12-14-17 12-28-2017	\$23,335,000	California School Finance Authority State of California CDIAC Number: 2017-3373 Conduit revenue bond K-12 School Facility River Springs Charter School Series A	M:Ba1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-52 Term	TIC: 4.795 NIC: 4.882 TYPE:
12-14-17 12-28-2017	\$660,000	California School Finance Authority State of California CDIAC Number: 2017-3374 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable	M:Ba1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Delta Managed Solutions (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-20 Term	TIC: 4.795 NIC: 4.882 TYPE:
12-15-17 12-15-2017	\$19,272,141	Salinas Union High School District Monterey CDIAC Number: 2017-3199 Certificates of participation/leases K-12 School Facility Solar Financing	NR	Neg PP	(BC) Lozano Smith (PU) Pinnacle Public Finance	12-15-34 Term	TIC: NIC: 2.830 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
# 12-15-17 12-28-2017	\$8,830,000	Yuba Community College District Multiple CDIAC Number: 2017-3648 Capital Lease College, University Facility Energy Facilities NCREBs	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) HASI OBS OP A LLC (TR) U.S. Bank NA	12-28-37 Term	TIC: NIC: TYPE: <u>VAR</u>
12-20-17 12-28-2017	\$28,560,000	California School Finance Authority State of California CDIAC Number: 2017-3375 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series A	S:BB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-01-44 Term	TIC: 4.455 NIC: 4.625 TYPE:
12-20-17 12-28-2017	\$265,000	California School Finance Authority State of California CDIAC Number: 2017-3376 Conduit revenue bond K-12 School Facility Classical Academies Obligated Group Series B Federally Taxable	S:BB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-01-18 Term	TIC: NIC: 63.037 TYPE:
12-21-17 12-28-2017	\$10,865,000	El Monte Union High School District Los Angeles CDIAC Number: 2017-3203 Certificates of participation/leases K-12 School Facility New CREBs Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) RBC Capital Mkts LLC (PU) HASI OBS OP LLC (TR) U.S. Bank NA	08-01-42 Serial	TIC: 2.044 NIC: 4.900 TYPE:
12-21-17 12-21-2017	\$31,310,000	California Educational Facilities Authority State of California CDIAC Number: 2017-3622 Loan from a bank or other institution College, University Facility University of San Francisco Refunding	NR	Neg PP	(BRC) Norton Rose Fulbright (FA) Prager & Co (LE) First Republic Bank	10-01-36 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.2593</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
12-28-17 12-28-2017	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3162 Conduit revenue bond K-12 School Facility Concordia University Irvine Sub-Series A-1 & A-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Ice Miller Stern Brothers & Co U.S. Bank NA Wells Fargo Bank NA	12-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
12-28-17 12-28-2017	\$24,604,750	California Municipal Finance Authority Multiple CDIAC Number: 2017-3163 Conduit revenue bond K-12 School Facility Concordia University Irvine Subseries 2011 A-1 & A-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Ice Miller Stern Brothers & Co US Bancorp Municipal Wells Fargo Bank NA	10-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
12-28-17 12-28-2017	\$9,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3451 Conduit revenue bond K-12 School Facility Sacramento Country Day School Refunding	NR	Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Umpqua Bank	12-28-42 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-22-17	\$19,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-3641 Conduit Revenue Note Multifamily Housing Danbury Park Apts Issue M		Neg PP	(BC) (LE)	Orrick Herrington Citibank		TIC: NIC: TYPE:
01-15-18	\$12,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3076 Conduit revenue bond Multifamily Housing Piper Court Apts		Neg PP	(BC) (LE)	Jones Hall MUFG Union Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 01-17-18	\$2,075,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2018-0002 Other type of debt Multifamily Housing 2120-2124 Oak Park Ln Series B-1, B-2, B-3, B-4 & B-5		Neg PP	(BC) (PU) Quint & Thimmig LeBaron Atsatt		TIC: NIC: TYPE:
# 01-25-18	\$23,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-0044 Conduit revenue bond Multifamily Housing Bidwell Pointe Apts Series I		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 02-14-18	\$20,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2018-0047 Revenue bond Multifamily Housing New Vision Assets, Inc. Refunding		Neg	(BC) (FA) (LE) (UW) Hawkins Delafield CSG Advisors Jones Lang LaSalle RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 02-28-18	\$49,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3035 Conduit Revenue Note Multifamily Housing Monterey Pines Apts Series A		Neg PP	(BC) (LE) Orrick Herrington CBRE Capital Markets Inc		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 11-01-17 11-21-2017	\$28,363,000	<u>HOUSING</u> San Diego Housing Authority San Diego CDIAC Number: 2017-2924 Conduit Revenue Note Multifamily Housing Town & Country Village Apts Series E-1 & E-2 (DAFI 43AA5930)	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank	06-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
11-15-17 11-15-2017	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2513 Conduit revenue bond Multifamily Housing Kensington Apts Series II	NR	Neg PP	(BC) Orrick Herrington (PU) Deutsche Bank Securities (TR) Wilmington Trust	11-01-52 Term	TIC: 5.400 NIC: TYPE:
11-17-17 11-17-2017	\$11,500,000	California Housing Finance Agency State of California CDIAC Number: 2017-2926 Conduit revenue bond Multifamily Housing Woods Grove Apts Issue K-1 & Sub Issue K	NR	Neg PP	(BC) Orrick Herrington (PU) FMS Bonds Inc (TR) U.S. Bank NA	12-01-60 Term	TIC: 4.350 NIC: TYPE:
12-01-17 12-08-2017	\$10,117,200	Alameda Alameda CDIAC Number: 2017-2262 Conduit revenue bond Multifamily Housing Grayson Apts	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-14-2017	\$7,690,000	Los Angeles Los Angeles CDIAC Number: 2017-2267 Conduit revenue bond Multifamily Housing Rampart Mint Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	01-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 12-01-17 12-28-2017	\$45,400,000	HOUSING California Public Finance Authority Multiple CDIAC Number: 2017-2276 Conduit Revenue Note Multifamily Housing Ageno Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	07-01-35 Term	TIC: NIC: TYPE: VAR
12-01-17 12-07-2017	\$21,915,266	California Housing Finance Agency State of California CDIAC Number: 2017-2755 Conduit Revenue Note Multifamily Housing Kottinger Gardens Phase 2 Issue I	NR	Neg PP	(BC) Orrick Herrington (PU) MUFJ Union Bank (TR) U.S. Bank NA	01-01-20 Term	TIC: NIC: TYPE: VAR
12-01-17 12-14-2017	\$28,500,000	Los Angeles Los Angeles CDIAC Number: 2017-3165 Conduit revenue bond Multifamily Housing PATH Metro Villas Phase 2 Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	12-01-36 Term	TIC: NIC: TYPE: VAR
12-01-17 12-05-2017	\$40,397,200	California Municipal Finance Authority Multiple CDIAC Number: 2017-3178 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series A & B	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	12-01-57 Term	TIC: 4.350 NIC: TYPE:
12-01-17 12-05-2017	\$3,902,800	California Municipal Finance Authority Multiple CDIAC Number: 2017-3179 Conduit revenue bond Multifamily Housing La Villa Puente Apts Series C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) Wilmington Trust	12-01-19 Term	TIC: 4.350 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
12-01-17 12-20-2017	\$16,165,650	Los Angeles Los Angeles CDIAC Number: 2017-3200 Conduit revenue bond Multifamily Housing Six Four Nine Lofts Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	12-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-17 12-22-2017	\$45,024,849	San Francisco City & County San Francisco CDIAC Number: 2017-3216 Conduit revenue bond Multifamily Housing 1150 3rd Street Apts Series F	NR	Neg PP	(BC) Stradling Yocca (CB) Amira Jackmon (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	01-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-17 12-21-2017	\$15,790,000	Contra Costa County Contra Costa CDIAC Number: 2017-3494 Conduit revenue bond Multifamily Housing Heritage Point Apts Series C	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) U.S. Bank NA	07-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-07-17 12-08-2017	\$6,937,384	Ontario San Bernardino CDIAC Number: 2017-2851 Conduit revenue bond Multifamily Housing Seasons at Ontario Series A	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Compass Mortgage Corp (TR) U.S. Bank NA	12-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 12-08-17 12-08-2017	\$29,851,970	California Municipal Finance Authority Multiple CDIAC Number: 2018-0021 Conduit Revenue Note Multifamily Housing Renascent Place Apts	NR	Neg PP	(BC) Jones Hall (PU) MUFG Securities Americas	03-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
12-11-17 12-12-2017	\$316,800,000	San Francisco City & County San Francisco CDIAC Number: 2017-2731 Conduit revenue bond Multifamily Housing 1500 Mission St Apts Series E Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) Ross Financial (TR) US Bank NA (UW) Deutsche Bank Natl Trust	12-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
12-12-17 12-21-2017	\$22,030,000	Independent Cities Finance Authority Multiple CDIAC Number: 2017-3106 Conduit revenue bond Single-Family Housing Westlake & Millbrook Mobilehome Pks Series A & Sub B Refunding	S:A	Neg PP	(BC) Gilmore & Bell (DC) Gilmore & Bell (FA) Wolf Co Inc (TR) MUFG Securities Americas (UW) Newcomb Williams Fin Grp	12-15-51 Term	TIC: 4.044 NIC: 3.976 TYPE:
12-13-17 12-13-2017	\$11,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-2798 Conduit revenue bond Multifamily Housing E Boyd Esters Manor Apts Series E-1 & E-2	NR Oth	Neg PP	(BC) Orrick Herrington (EN) BlueGreen Preservation (PA) FMSbonds Inc (PU) R4 Capital Funding LLC (TR) Wilmington Trust	12-01-59 Term	TIC: 4.150 NIC: 4.150 TYPE:
12-14-17 12-14-2017	\$13,335,274	California Municipal Finance Authority Multiple CDIAC Number: 2017-3060 Conduit Revenue Note Multifamily Housing Beachwood Apts Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Securities Americas	08-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
12-15-17 12-15-2017	\$7,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2925 Conduit revenue bond Multifamily Housing Riverside Apts Issue J-1	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	06-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
12-15-17 12-15-2017	\$163,282	California Housing Finance Agency State of California CDIAC Number: 2017-2975 Conduit revenue bond Multifamily Housing Riverside Apts Issue J-2	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	06-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-19-17 12-28-2017	\$11,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3499 Conduit revenue bond Multifamily Housing Casa Rita Apts Series A	S:A-1+	Neg	(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Wells Fargo Sec	07-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-20-17 12-20-2017	\$6,841,000	Golden State Finance Authority Sacramento CDIAC Number: 2017-3164 Conduit revenue bond Multifamily Housing Vineyard Gardens Apts Series B-1 & Sub Series B-2	NR	Neg PP	(BC) Kutak Rock (FA) Stern Brothers & Co (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust	01-01-35 Term	TIC: 5.863 NIC: 5.664 TYPE:	
12-22-17 12-22-2017	\$63,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2944 Conduit Revenue Note Multifamily Housing Fellowship Plaza Apts	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-22-17 12-22-2017	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3562 Conduit Revenue Note Multifamily Housing Vista del Sol Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	12-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-27-17 12-27-2017	\$1,529,702	Contra Costa County Contra Costa CDIAC Number: 2017-3495 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series D	NR	Neg PP	(BC) (PU)	Quint & Thimmig MUFU Union Bank	09-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
12-28-17 12-28-2017	\$3,519,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3516 Conduit Revenue Note Multifamily Housing Casa Rita Apts Series B	NR	Neg PP	(BC) (PU)	Quint & Thimmig Century Housing	04-28-72 Term	TIC: NIC: 3.000 TYPE:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
01-17-18	\$225,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-1472 Conduit revenue bond Pollution Control San Diego Co Wtr Authority Desalination Pipeline Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Polsinelli LLP Montague DeRose JP Morgan Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-01-17 12-27-2017	\$17,265,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3360 Conduit Revenue Note Pollution Control California Waste Recovery Systems LLC Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Westhoff Cone MUFU Union Bank The Bank of NY Mellon	12-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-20-2017	\$6,125,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3361 Conduit Revenue Note Pollution Control Mottra Corporation Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Westhoff Cone MUFU Union Bank The Bank of NY Mellon	12-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		COMMERCIAL AND INDUSTRIAL DEVELOPMENT					
12-01-17 12-28-2017	\$31,030,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3362 Conduit Revenue Note Pollution Control Zero Waste Energy @Davis Street Project Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Umpqua Bank (TR) MUFG Union Bank	12-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
12-11-17 12-11-2017	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3405 Loan from a bank or other institution Commercial Development American Council on Exercise	NR	Neg PP	(BRC) Kutak Rock (LE) MUFG Union Bank	12-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
12-18-17 12-19-2017	\$35,200,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3155 Conduit revenue bond Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax	S:A M:A2	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
12-21-17 12-22-2017	\$7,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3156 Conduit revenue bond Pollution Control Sonoma Co Resource Recovery LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
12-27-17 12-28-2017	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3157 Conduit revenue bond Pollution Control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-27-17 12-28-2017	\$13,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2017-3576 Conduit revenue bond Pollution Control Zanker Road Resource Management Ltd Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Bank of the West (TR) The Bank of NY Mellon	12-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
01-23-18	\$138,000,000	Upland San Bernardino CDIAC Number: 2017-3068 Certificates of participation/leases Hospital San Antonio Regional Hospital Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
11-15-17 11-15-2017	\$14,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2469 Conduit revenue bond Health Care Facilities Affordable Housing Initiatives Inc	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	08-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
11-15-17 12-14-2017	\$15,640,000	Pioneers Memorial Healthcare District Imperial CDIAC Number: 2017-3062 Public enterprise revenue bond Health Care Facilities	F:BBB-	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (FA) Hilltop Securities Inc (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	10-01-47 Comb	TIC: 4.228 NIC: 4.281 TYPE:	
# 12-01-17 12-28-2017	\$21,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3697 Conduit Revenue Note Other, Multiple Health Care Purposes (Equipment, etc.) Verity Health System Series B	NR	Neg PP	(BC) Squire Patton Boggs (PU) NantWorks LLC (TR) US Bank Global Corp	12-10-20 Term	TIC: 7.250 NIC: 6.790 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-12-17 12-12-2017	\$10,100,000	California Public Finance Authority Multiple CDIAC Number: 2017-3128 Loan from a bank or other institution Health Care Facilities San Ysidro Health Center	NR	Neg PP	(BRC) Butler Snow LLP (FA) Zions Bank Pub (LE) California Bank & Trust	12-12-28 Term	TIC: 3.845 NIC: 3.815 TYPE:
12-19-17 12-28-2017	\$454,200,000	California Health Facilities Financing Authority State of California CDIAC Number: 2017-3243 Conduit revenue bond Hospital Stanford Health Care Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-15-40 Comb	TIC: 3.200 NIC: 3.500 TYPE:
12-20-17 12-28-2017	\$60,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3305 Conduit revenue bond Hospital Palomar Health	S:BBB- M:Ba1 F:BB+	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-47 Comb	TIC: 4.100 NIC: 4.100 TYPE:
12-20-17 12-28-2017	\$151,460,000	Palomar Health San Diego CDIAC Number: 2017-3310 Revenue bond Other, multiple health care purposes Palomar Medical Center & Pomerado Hospital Refunding	S:BBB- M:Ba1 F:BB+ Ins	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Kaufman Hall (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-47 Term	TIC: 4.300 NIC: 4.600 TYPE:
12-20-17 12-20-2017	\$91,655,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3452 Conduit revenue bond Hospital John Muir Health Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Bank of America NA (TR) The Bank of NY Mellon (UW) Bank of America Merrill	12-01-57 Term	TIC: 1.782 NIC: 1.776 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-21-17 12-21-2017	\$59,511,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2017-3288 Public enterprise revenue bond Hospital Series C Refunding	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) U.S. Bank NA	06-01-32 Term	TIC: 2.710 NIC: 2.710 TYPE:
12-28-17 12-28-2017	\$19,805,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3189 Conduit revenue bond Health Care Facilities Motion Picture & TV Fund Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Northern Trust (TR) U.S. Bank NA	03-01-31 Term	TIC: 1.794 NIC: 1.787 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-20-17	\$30,000,000	San Diego San Diego CDIAC Number: 2017-3643 Capital Lease Equipment Equipment & Vehicle Financing		Neg PP	(LES) Banc of America Pub Cap		TIC: NIC: TYPE:
12-01-17 12-21-2017	\$3,433,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2017-2556 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	10-01-57 Term	TIC: 2.125 NIC: TYPE:
# 12-19-17	\$20,000,000	Sunnyvale Santa Clara CDIAC Number: 2017-3674 Revenue bond Water Supply, Storage, Distribution Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (FA) JP Morgan Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-19-17	\$27,500,000	Sunnyvale Santa Clara CDIAC Number: 2017-3675 Revenue bond Wastewater Collection, Treatment Federally Taxable Refunding		Neg	(BC) Jones Hall (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 12-27-17	\$10,000,000	Alameda County Water District Alameda CDIAC Number: 2017-3698 Other note Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca (LE) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 01-10-18	\$48,000,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3706 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-10-18	\$48,000,000	Anaheim Orange CDIAC Number: 2017-3707 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
# 01-10-18	\$3,000,000	Woodlake Tulare CDIAC Number: 2018-0052 Certificates of participation/leases Public Building		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) US Dept of Agriculture		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-15-18	\$844,700	McFarland Kern CDIAC Number: 2017-3349 Capital Lease Multiple Capital Improvements, Public Works		Neg PP	(BC) Richards Watson (DC) Richards Watson		TIC: NIC: TYPE:
# 01-15-18	\$844,700	McFarland Improvement Authority Kern CDIAC Number: 2018-0006 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg PP	(BC) Richards Watson (DC) Richards Watson (UW) Ziegler		TIC: NIC: TYPE:
01-16-18	\$4,500,000	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 2017-3465 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) C M de Crinis (PU) City National Bank (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 01-17-18	\$28,640,000	Orange County Orange CDIAC Number: 2017-3640 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 17-1R Newport Coast Phase IV Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 01-18-18	\$70,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3655 Public lease revenue bond Equipment Capital Equipment Series A Refunding		Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-18-18	\$30,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3656 Public lease revenue bond Public Building Real Property Series B Refunding		Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-18-18	\$28,730,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3657 Public lease revenue bond Public Building Real Property Series C Federally Taxable Refunding		Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC: TYPE:
# 01-18-18	\$10,000,000	Bellflower Financing Authority Los Angeles CDIAC Number: 2017-3681 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure		Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 01-18-18	\$10,000,000	Bellflower Los Angeles CDIAC Number: 2017-3682 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure		Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PU) Bellflower FA		TIC: NIC: TYPE:
# 01-18-18	\$1,800,000	Santa Fe Springs Water Utility Authority Los Angeles CDIAC Number: 2018-0045 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding 2005 Installment Payment Oblig Refunding		Neg PP	(BC) Jones Hall (FA) Urban Futures (PU) Opus Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-21-18	\$35,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2017-3694 Public enterprise revenue bond Water Supply, Storage, Distribution XYZ Retail System Refinancing Series A Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-21-18	\$35,000,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2017-3695 Public enterprise revenue bond Water Supply, Storage, Distribution XYZ Retail System Refinancing Series A Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
01-25-18	\$7,456,112	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2433 State Agency Loan Wastewater Collection, Treatment Jt Outfall D Units 7 & 8 Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 01-25-18	\$2,500,000	Madera CFD No 2006-1 Madera CDIAC Number: 2018-0033 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Comp PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 01-25-18	\$13,360,000	Pomona Los Angeles CDIAC Number: 2018-0057 Public enterprise revenue bond Wastewater Collection, Treatment Sewer Projects Series BH Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) BC Ziegler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 01-30-18	\$18,680,000	East Bay Municipal Utility District Multiple CDIAC Number: 2017-2995 State Agency Loan Water Supply, Storage, Distribution MacArthur Davenport Pipeline Replacement		Neg PP	(BC) Norton Rose Fulbright (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 01-31-18	\$9,000,000	Ontario CFD No 34 San Bernardino CDIAC Number: 2017-3716 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside Phase 1 North Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-01-18	\$10,000,000	Tracy CFD No 2015-1 San Joaquin CDIAC Number: 2016-3385 Limited tax obligation bond Multiple Capital Improvements, Public Works Tracy Hills		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 02-05-18	\$55,290,000	South Orange County Public Financing Authority Orange CDIAC Number: 2018-0014 Revenue bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-05-18	\$14,265,000	Orange County CFD No 99-1 Orange CDIAC Number: 2018-0015 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-05-18	\$18,530,000	Orange County CFD No 2000-1 Orange CDIAC Number: 2018-0016 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA		TIC: NIC: TYPE:
# 02-05-18	\$22,495,000	Orange County CFD No 2001-1 Orange CDIAC Number: 2018-0017 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA		TIC: NIC: TYPE:
# 02-07-18	\$75,765,000	Orange County CFD No 2017-1 CDIAC Number: 2018-0018 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Esencia IA No 1 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-08-18	\$138,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2017-3711 Revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, & West Bay SD Wastewater Treatment Plant Imp		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass		TIC: NIC: TYPE:
# 02-08-18	\$231,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2017-3717 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-08-18	\$80,650,000	Redwood City San Mateo CDIAC Number: 2018-0020 Other type of debt Wastewater Collection, Treatment Regional Wastewater Treatment Plant Project		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (PU) Silicon Vly Clean Wtr		TIC: NIC: TYPE:
# 02-08-18	\$25,150,000	San Carlos San Mateo CDIAC Number: 2018-0042 Other type of debt Wastewater Collection, Treatment Regional WSTW Treatment Plant SVCW Bonds		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Silicon Vly Clean Wtr		TIC: NIC: TYPE:
# 02-08-18	\$32,545,000	West Bay Sanitary District San Mateo CDIAC Number: 2018-0043 Other type of debt Wastewater Collection, Treatment Regional Wastewater Treatment Plant Project		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Feldman Rolapp & Ass (PU) Silicon Vly Clean Wtr		TIC: NIC: TYPE:
02-09-18	\$5,370,118	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2445 State Agency Loan Wastewater Collection, Treatment Jt Outfall A Unit 6 Trunk Sewer Rehab		Neg PP	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 02-14-18	\$7,000,000	Concord Contra Costa CDIAC Number: 2018-0034 Capital Lease Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-15-18	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-28-18	\$6,125,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2463 State Agency Loan Wastewater Collection, Treatment Jt Outfall B Unit 1A Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 03-01-18	\$8,000,000	Concord Contra Costa CDIAC Number: 2018-0035 Public enterprise revenue bond Wastewater Collection, Treatment 2018 Wastewater Refunding Revenue Bonds Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
03-29-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
03-29-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-29-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
03-29-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 04-05-18	\$12,750,000	Successor Agency to the San Carlos Redevelopment Agency San Mateo CDIAC Number: 2018-0051 Tax allocation bond Multiple Capital Improvements, Public Works Refunding 2007 TABs Refunding		Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
06-20-18	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-11-17 04-28-2017	\$38,365,000	Las Gallinas Valley Sanitary District Marin CDIAC Number: 2017-3638 Public enterprise revenue bond Wastewater Collection, Treatment	NR Oth	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (LES) Marin PFA (TR) U.S. Bank NA	04-01-42 Comb	TIC: 3.370 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
09-29-17 09-29-2017	\$14,500,000	Riverside Riverside CDIAC Number: 2017-2622 Certificates of participation/leases Equipment Schedule of Property No 3	NR	Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap	09-01-27 Term	TIC: 3.415 NIC: 3.415 TYPE:
10-31-17 11-30-2017	\$5,405,000	Fortuna Humboldt CDIAC Number: 2017-2478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-36 Serial	TIC: 2.884 NIC: 2.987 TYPE:
10-31-17 11-30-2017	\$8,740,000	Fortuna Humboldt CDIAC Number: 2017-2555 Public enterprise revenue bond Wastewater Collection, Treatment Collection System & Wastewater Treatment Plant Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-36 Comb	TIC: 3.056 NIC: 3.329 TYPE:
11-01-17 11-29-2017	\$3,535,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2017-3007 Public lease revenue bond Public Building Safety Center Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Raymond James (PU) Opus Bank (TR) MUFG Union Bank	11-01-28 Term	TIC: 2.370 NIC: 2.370 TYPE:
11-01-17 11-28-2017	\$1,611,448	Yuba City Sutter CDIAC Number: 2017-3029 Certificates of participation/leases Public Building Police Solar CREBs Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) HASI OBS OP A LLC	11-01-37 Term	TIC: 4.810 NIC: 4.810 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
11-01-17 11-29-2017	\$3,535,000	San Marcos San Diego CDIAC Number: 2017-3636 Public lease revenue bond Public Building Safety Center	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LES) San Marcos PFA (PA) Raymond James (TR) MUFG Union Bank	11-01-28 Term	TIC: 2.370 NIC: 2.370 TYPE:
11-13-17 11-30-2017	\$5,070,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2017-2915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA EE Summerly Series A	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.799 NIC: 3.748 TYPE:
11-14-17 12-06-2017	\$18,155,000	Tulare Tulare CDIAC Number: 2017-2930 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AA/A+ Ins	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Bartle Wells (EN) Build America (TR) U.S. Bank NA (UW) Morgan Stanley	12-01-47 Comb	TIC: 3.647 NIC: 3.946 TYPE:
11-16-17 12-06-2017	\$100,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2790 Conduit revenue bond Solid Waste Recovery Facilities Waste Management Inc Series A Subject to Alternative Minimum Tax	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) Waste Management Inc (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	12-01-44 Term	TIC: NIC: TYPE: VAR
11-16-17 12-01-2017	\$38,725,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2017-3009 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-34 Serial	TIC: 2.505 NIC: 2.840 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-16-17 12-01-2017	\$38,725,000	Rancho California Water District Riverside CDIAC Number: 2017-3010 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Rancho CA WD FA (TR) The Bank of NY Mellon	08-01-34 Serial	TIC: 2.505 NIC: 2.840 TYPE:
11-16-17 12-01-2017	\$2,445,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2017-3011 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-23 Serial	TIC: 2.408 NIC: 2.404 TYPE:
11-16-17 12-01-2017	\$2,445,000	Rancho California Water District Riverside CDIAC Number: 2017-3012 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Rancho CA WD FA (TR) The Bank of NY Mellon	08-01-23 Serial	TIC: 2.408 NIC: 2.404 TYPE:
11-16-17 12-14-2017	\$29,470,000	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2017-3098 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.803 NIC: 4.122 TYPE:
11-28-17 12-12-2017	\$21,830,000	Sweetwater Authority San Diego CDIAC Number: 2017-2759 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	04-01-47 Comb	TIC: 3.356 NIC: 3.431 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-28-17 12-13-2017	\$18,155,000	Colton Utility Authority San Bernardino CDIAC Number: 2017-3021 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA Ins	Neg	(BC) Nixon Peabody (DC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	03-01-47 Comb	TIC: 2.498 NIC: TYPE:
11-30-17 12-13-2017	\$121,140,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2909 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series A	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-47 Comb	TIC: 3.808 NIC: 4.201 TYPE:
11-30-17 12-13-2017	\$147,725,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2910 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series B	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-47 Comb	TIC: 3.797 NIC: 4.192 TYPE:
11-30-17 12-13-2017	\$70,675,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-2911 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series C	S:AA- M:Aa3	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-47 Comb	TIC: 3.800 NIC: 4.194 TYPE:
12-01-17 12-05-2017	\$600,000	San Luis Obispo San Luis Obispo CDIAC Number: 2017-3082 Certificates of participation/leases Equipment Dump Truck & Street Sweeper	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managememe (PU) ZB, NA	12-01-22 Term	TIC: 1.940 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-01-17 12-15-2017	\$8,410,000	San Juan Capistrano Orange CDIAC Number: 2017-3213 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Comp PP	(BC) Best Best & Krieger (DC) Willdan Financial Service (FA) Fieldman Rolapp (PA) Raymond James (PU) City National Bank (TR) The Bank of NY Mellon	12-01-34 Term	TIC: 3.200 NIC: 3.200 TYPE:
12-01-17 12-07-2017	\$2,723,000	Lakeport Lake CDIAC Number: 2017-3252 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Branch Banking & Trust Co	10-01-30 Term	TIC: 2.520 NIC: 2.520 TYPE:
12-01-17 12-21-2017	\$3,361,900	Paradise Irrigation District Butte CDIAC Number: 2017-3304 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	10-01-24 Term	TIC: 2.280 NIC: 2.280 TYPE:
12-01-17 12-20-2017	\$8,000,000	Tulare Lake Drainage District Tulare CDIAC Number: 2017-3343 Public enterprise revenue bond Other Capital Improvements, Public Works Evaporative Basin	NR	Neg PP	(PU) Compass Bank	02-01-28 Term	TIC: NIC: 2.880 TYPE:
12-01-17 12-28-2017	\$29,145,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2017-3406 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	07-01-39 Comb	TIC: 4.310 NIC: 4.360 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-01-17 12-28-2017	\$41,710,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2017-3407 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:AA Ins	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	07-01-39 Comb	TIC: 4.970 NIC: 4.650 TYPE:
12-04-17 12-21-2017	\$7,975,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2017-2917 Revenue bond Multiple Capital Improvements, Public Works CFD No 2003-2 IA B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.730 NIC: 3.730 TYPE:
12-04-17 12-21-2017	\$7,975,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2017-2918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore FFA (TR) Wilmington Trust	09-01-44 Comb	TIC: 3.730 NIC: 3.730 TYPE:
12-05-17 12-20-2017	\$45,415,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2017-2552 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-36 Serial	TIC: NIC: 3.074 TYPE:
12-05-17 12-20-2017	\$45,415,000	Downey Los Angeles CDIAC Number: 2017-2553 Capital Lease Multiple Capital Improvements, Public Works Property Lease Agmt w/Downey PFA (2017 Lease Rev Bonds)	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (LES) Downey PFA	12-01-36 Serial	TIC: NIC: 3.074 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
12-05-17 12-20-2017	\$14,000,000	Ontario CFD No 30 Los Angeles CDIAC Number: 2017-2994 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area B	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stern Brothers & Co	09-01-48 Comb	TIC: 3.758 NIC: 3.803 TYPE:
12-06-17 12-20-2017	\$4,450,000	McFarland Improvement Authority Kern CDIAC Number: 2017-0763 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA/A- Ins	Neg	(BC) Richards Watson (DC) Richards Watson (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Ziegler	03-01-47 Term	TIC: 3.400 NIC: TYPE:
12-06-17 12-20-2017	\$4,450,000	McFarland Kern CDIAC Number: 2017-2744 Certificates of participation/leases Multiple Capital Improvements, Public Works Lease Agreement w/McFarland Imp Auth (2017 Lease Rev Bonds)	NR	Neg	(BC) Richards Watson (DC) Richards Watson (LES) McFarland Imp Authority (TR) MUFU Union Bank	03-01-47 Term	TIC: 3.400 NIC: TYPE:
12-06-17 12-18-2017	\$95,180,000	Imperial Irrigation District Imperial CDIAC Number: 2017-3245 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-47 Comb	TIC: 3.224 NIC: 3.432 TYPE:
12-07-17 12-21-2017	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2328 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 16-03 Paseo Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.320 NIC: 4.562 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-07-17 12-21-2017	\$10,470,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3045 Revenue bond Multiple Capital Improvements, Public Works Brentwood & Sac AD No 17-02, Manteca AD No 17-04, Santa Rosa AD No 16-02 & Sonoma Co AD No 16-03 Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-47 Term	TIC: 4.318 NIC: 4.561 TYPE:
12-07-17 12-21-2017	\$675,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3046 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-04 Manteca Silva Estates	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.317 NIC: 4.559 TYPE:
12-07-17 12-21-2017	\$505,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3047 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-03 Sacramento City Calistoga	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.315 NIC: 4.558 TYPE:
12-07-17 12-21-2017	\$715,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3048 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Sacramento County Elverta Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.318 NIC: 4.561 TYPE:
12-07-17 12-21-2017	\$4,005,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3049 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Santa Rosa Kawana Meadows	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) RBC Capital Mkts LLC (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.318 NIC: 4.561 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-07-17 12-21-2017	\$2,570,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3050 Special assessment bond Multiple Capital Improvements, Public Works AD No 17-02 Brentwood Sellers Avenue	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.318 NIC: 4.560 TYPE:
12-11-17 12-27-2018	\$14,185,000	Napa Sanitation District Napa CDIAC Number: 2017-3242 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	08-01-27 Serial	TIC: 1.748 NIC: 1.930 TYPE:
12-12-17 12-21-2017	\$42,955,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3475 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10-01-28 Serial	TIC: 1.980 NIC: 2.226 TYPE:
12-12-17 12-21-2017	\$194,790,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3476 Public enterprise revenue bond Power Generation/Transmission Electric Utility Distribution System Refunding Series B Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs	10-01-36 Serial	TIC: 3.606 NIC: 3.905 TYPE:
12-13-17 12-28-2017	\$33,590,000	Dublin San Ramon Services District Multiple CDIAC Number: 2017-2875 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.172 NIC: 3.393 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
12-13-17 12-28-2017	\$36,245,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2017-3237 Other bond Parks, Open Space Series A Green Bonds & Series B Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley	09-01-37 Serial	TIC: 2.900 NIC: 3.100 TYPE:
12-14-17 12-14-2017	\$7,762,794	Lodi San Joaquin CDIAC Number: 2017-3190 Public enterprise revenue bond Wastewater Collection, Treatment White Slough	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) River City Bank (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 2.750 NIC: 2.750 TYPE:
12-14-17 12-21-2017	\$27,760,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2017-3244 Sales tax revenue bond Public Transit Series B Refunding	S:AAA F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) U.S. Bank NA (UW) Goldman Sachs	06-01-28 Serial	TIC: 1.858 NIC: 2.085 TYPE:
12-14-17 12-28-2017	\$118,260,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-3265 Sales tax revenue bond Public Transit Green Bonds Series A Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-01-34 Serial	TIC: 2.300 NIC: 2.600 TYPE:
12-14-17 12-28-2017	\$67,245,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2017-3266 Sales tax revenue bond Public Transit Green Bonds Series B Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-01-23 Serial	TIC: 2.500 NIC: 2.500 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-14-17 01-11-2018	\$21,870,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2017-3404 Public enterprise revenue bond Wastewater Collection, Treatment Ross Valley SD (San Dist No 1 of Marin Co)	S:AA- Oth	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	01-01-43 Comb	TIC: 3.627 NIC: 3.988 TYPE:
12-14-17 12-21-2017	\$3,917,261	Piedmont Alameda CDIAC Number: 2017-3567 Special assessment bond Other Capital Improvements, Public Works Reassessment District No 2017-1 Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) Branch Banking & Trust Co	09-02-34 Term	TIC: 2.980 NIC: 2.980 TYPE:
# 12-14-17 01-11-2018	\$21,870,000	Ross Valley Sanitary District Marin CDIAC Number: 2017-3639 Public enterprise revenue bond Wastewater Collection, Treatment San Dist No 1 of Marin Co	S:AA- Oth	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (LES) Ross Valley PFA (TR) The Bank of NY Mellon	01-01-43 Comb	TIC: 3.627 NIC: 3.988 TYPE:
12-18-17 12-28-2017	\$350,305,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3551 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series D Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-35 Serial	TIC: 2.915 NIC: 3.294 TYPE:
12-18-17 12-28-2017	\$48,890,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3552 Public enterprise revenue bond Water Supply, Storage, Distribution Non-WSIP Sub-Series E Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-31 Serial	TIC: 2.342 NIC: 2.640 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-18-17 12-28-2017	\$8,705,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3553 Public enterprise revenue bond Water Supply, Storage, Distribution Hetch Hetchy Sub-Series F Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-31 Serial	TIC: 2.320 NIC: 2.630 TYPE:
12-18-17 12-28-2017	\$34,280,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2017-3554 Public enterprise revenue bond Water Supply, Storage, Distribution WSIP Green Bonds Sub-Series G Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-24 Serial	TIC: 2.774 NIC: 2.773 TYPE:
12-19-17 12-28-2017	\$392,730,000	Riverside County Transportation Commission Riverside CDIAC Number: 2017-3240 Sales tax revenue bond Bridges and Highways Series B Refunding	S:AA+ F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Goldman Sachs	06-01-39 Serial	TIC: 3.100 NIC: 3.500 TYPE:
12-19-17 12-28-2017	\$171,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3269 Conduit revenue bond Theatre/Arts/Museums LACMA Series A & B Refunding	M:A3	Neg	(BC) Hawkins Delafield (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	12-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
12-19-17 12-27-2017	\$12,010,000	Sunnyvale Santa Clara CDIAC Number: 2017-3350 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	04-01-40 Comb	TIC: 3.153 NIC: 3.387 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-19-17 12-27-2017	\$5,620,000	Sunnyvale Santa Clara CDIAC Number: 2017-3351 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	04-01-27 Serial	TIC: 3.031 NIC: 3.029 TYPE:
12-19-17 12-27-2017	\$14,035,000	Sunnyvale Santa Clara CDIAC Number: 2017-3352 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	04-01-40 Comb	TIC: 3.064 NIC: 3.332 TYPE:
12-19-17 12-27-2017	\$10,585,000	Sunnyvale Santa Clara CDIAC Number: 2017-3353 Public enterprise revenue bond Wastewater Collection, Treatment Series A-T Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) JP Morgan Securities	04-01-26 Serial	TIC: 2.995 NIC: 2.993 TYPE:
12-20-17 12-20-2017	\$38,970,000	Northern California Power Agency Multiple CDIAC Number: 2017-3276 Public enterprise revenue bond Power Generation/Transmission Lodi Energy Center Issue One Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managememe (PU) Bank of America NA (TR) U.S. Bank NA	06-01-25 Term	TIC: 2.270 NIC: 2.270 TYPE:
12-20-17 01-01-2018	\$464,092	Covina Los Angeles CDIAC Number: 2017-3399 Capital Lease Equipment Public Safety Communications Systems	NR	Neg PP	(PU) Motorola Solutions Inc	01-01-21 Term	TIC: NIC: 3.440 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-22-17 12-22-2017	\$64,500,000	Los Angeles Los Angeles CDIAC Number: 2017-0457 Certificates of participation/leases Equipment Motorola Solutions	NR	Neg PP	(BC) Hawkins Delafield (PU) Motorola Solutions Inc	02-01-25 Term	TIC: 1.370 NIC: TYPE:
12-28-17 12-28-2017	\$4,061,917	Pismo Beach Public Financing Agency San Luis Obispo CDIAC Number: 2017-3378 Public lease revenue bond Multiple Capital Improvements, Public Works NCREBs Series B Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) River City Bank (TR) Wilmington Trust	12-01-37 Term	TIC: 4.370 NIC: 4.370 TYPE:
12-28-17 12-28-2017	\$4,061,917	Pismo Beach San Luis Obispo CDIAC Number: 2017-3379 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (LES) Pismo Bch PF Agency (PA) Brandis Tallman LLC (TR) Wilmington Trust	12-01-37 Term	TIC: 4.370 NIC: 4.370 TYPE:
# 12-28-17 12-28-2017	\$3,000,000	California Department of Water Resources State of California CDIAC Number: 2018-0003 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 2	NR	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	01-25-18 Serial	TIC: NIC: TYPE: VAR
# 01-05-18 01-05-2018	\$895,900	Madera Public Financing Authority Madera CDIAC Number: 2017-3709 Public lease revenue bond Public Building Police Station Lease	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) ZB, NA	11-01-25 Term	TIC: 2.761 NIC: 2.760 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 01-05-18 01-05-2018	\$1,657,100	Madera Public Financing Authority Madera CDIAC Number: 2017-3710 Public lease revenue bond Recreation and Sports Facilities 1993 VRD Bonds Madera Municipal Golf Course Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Orrick Herrington Del Rio Advisors LLC Hilltop Securities Inc ZB, NA	11-01-23 Term	TIC: 3.191 NIC: 3.190 TYPE:
# 01-05-18 01-05-2018	\$1,657,100	Madera Madera CDIAC Number: 2018-0004 Certificates of participation/leases Recreation and Sports Facilities Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (LES) (PA)	Orrick Herrington Del Rio Advisors LLC Madera PFA Hilltop Securities Inc	11-01-25 Term	TIC: 3.191 NIC: 3.190 TYPE:
# 01-05-18 01-05-2018	\$895,900	Madera Madera CDIAC Number: 2018-0005 Certificates of participation/leases Public Building Police Station	NR	Neg PP	(BC) (FA) (LES) (PA)	Orrick Herrington Del Rio Advisors LLC Madera PFA Hilltop Securities Inc	11-01-25 Term	TIC: 2.761 NIC: 2.760 TYPE:
01-09-18 01-09-2018	\$4,414,002	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2017-3545 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Urban Futures Stifel Nicolaus & Co Inc Western Alliance U.S. Bank NA	01-01-23 Term	TIC: 4.080 NIC: 4.080 TYPE:
# 01-09-18 01-09-2018	\$4,414,002	San Bernardino San Bernardino CDIAC Number: 2017-3684 Certificates of participation/leases Multiple Capital Improvements, Public Works City Hall Refunding	NR	Neg PP	(BC) (FA) (LES) (PA) (TR)	Stradling Yocca Urban Futures San Bernardino JPFA Stifel Nicolaus & Co Inc U.S. Bank NA	01-01-23 Term	TIC: 4.080 NIC: 4.080 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 01-22-18	\$110,000,000	Successor Agency to the Anaheim Redevelopment Agency Orange CDIAC Number: 2017-3679 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-22-18	\$5,000,000	Successor Agency to the Anaheim Redevelopment Agency Orange CDIAC Number: 2017-3680 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-14-18	\$45,000,000	Successor Agency to the El Cajon Redevelopment Agency San Diego CDIAC Number: 2018-0011 Tax allocation bond Redevelopment, Multiple Purposes Tax Allocation Refunding Bonds, Series 2018 Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-05-17 10-18-2017	\$14,480,000	Successor Agency to the Murrieta Redevelopment Agency Riverside CDIAC Number: 2017-2051 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 2.796 NIC: 2.877 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-05-17 10-18-2017	\$25,230,000	Successor Agency to the Murrieta Redevelopment Agency Riverside CDIAC Number: 2017-2052 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFG Securities Americas (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 3.856 NIC: 3.764 TYPE:
10-26-17 11-15-2017	\$11,345,000	Successor Agency to the Palm Springs Community Redevelopment Agenc Riverside CDIAC Number: 2017-2390 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.841 NIC: 3.031 TYPE:
10-26-17 11-15-2017	\$5,680,000	Successor Agency to the Palm Springs Community Redevelopment Agenc Riverside CDIAC Number: 2017-2391 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.587 NIC: 3.514 TYPE:
11-08-17 12-06-2017	\$200,315,000	Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2017-3080 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-36 Serial	TIC: 2.451 NIC: 2.741 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-08-17 12-06-2017	\$7,810,000	Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2017-3081 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-27 Serial	TIC: 2.866 NIC: 2.827 TYPE:
11-09-17 11-30-2017	\$116,665,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-0494 Tax allocation bond Redevelopment, Multiple Purposes Series D Federally Taxable	S:AA- Oth	Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: NIC: 3.287 TYPE:
11-09-17 11-30-2017	\$19,745,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2017-2462 Tax allocation bond Redevelopment, Multiple Purposes Series E	S:AA- Oth	Neg	(BC) Jones Hall (DC) Alexis S M Chiu (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: NIC: 3.143 TYPE:
11-16-17 11-29-2017	\$4,900,000	Successor Agency to the Guadalupe Community Redevelopment Agency Santa Barbara CDIAC Number: 2017-2938 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: 3.737 NIC: 3.646 TYPE:
11-29-17 12-13-2017	\$13,275,000	Successor Agency to the Clearlake Redevelopment Agency Lake CDIAC Number: 2017-1925 Tax allocation bond Redevelopment, Multiple Purposes Highlands Park Community Development Refunding	S:AA/A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-01-36 Comb	TIC: 3.892 NIC: 3.810 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
11-29-17 12-14-2017	\$46,050,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2651 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-15-38 Serial	TIC: 3.643 NIC: 3.817 TYPE:	
11-29-17 12-14-2017	\$31,795,000	Successor Agency to the Temecula Redevelopment Agency Riverside CDIAC Number: 2017-2652 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/BBB+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-15-39 Comb	TIC: 4.290 NIC: 4.021 TYPE:	
12-01-17 12-19-2019	\$7,511,856	Successor Agency to the Port Hueneme Redevelopment Agency Ventura CDIAC Number: 2017-2764 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) Hilltop Securities Inc (PA) Piper Jaffray & Co (PU) Branch Banking & Trust Co	05-01-23 Term	TIC: 2.629 NIC: 1.940 TYPE:	
12-06-17 12-20-2017	\$17,880,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2017-3090 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Issue A Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	03-01-36 Comb	TIC: 2.325 NIC: 2.447 TYPE:	
12-06-17 12-20-2017	\$22,665,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2017-3091 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Issue B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	03-01-36 Comb	TIC: 3.702 NIC: 3.701 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-07-17 12-21-2017	\$1,413,150,000	Successor Agency to the San Jose Redevelopment Agency Santa Clara CDIAC Number: 2017-3117 Tax allocation bond Redevelopment, Multiple Purposes Series A & A-T Federally Taxable	S:AA F:AA Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: NIC: 3.233 TYPE:
12-07-17 12-21-2017	\$264,390,000	Successor Agency to the San Jose Redevelopment Agency Santa Clara CDIAC Number: 2017-3118 Tax allocation bond Redevelopment, Multiple Purposes Series B	S:AA- F:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: NIC: 3.233 TYPE:
12-12-17 12-28-2017	\$26,546,807	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-3491 Tax allocation bond Redevelopment, Multiple Purposes Housing Series B Refunding	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-42 Comb CAB	TIC: 3.997 NIC: TYPE:
12-12-17 12-28-2017	\$53,360,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2017-3496 Tax allocation bond Redevelopment, Multiple Purposes Housing Series A-T Federally Taxable	S:AA/A Ins	Comp	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: NIC: 3.781 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-21-17	\$69,245	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3666 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 171221-CA-HLP-LEF-R-20A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-21-17	\$520,181	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3667 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 171221-CA-HLP-LEF-R-25A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-28-17	\$18,831,735	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3644 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST CleanFund C-PACE Bond 2017-2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust		TIC: NIC: TYPE:
# 12-28-17	\$809,970	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3645 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST CleanFund C-PACE Bond Series 3 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust		TIC: NIC: TYPE:
# 12-28-17	\$1,057,566	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3654 Special assessment bond Commercial Energy Conservation, Improvement Commercial PACE-M1 Series 3 Federally Taxable		Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding		TIC: NIC: TYPE:
# 01-04-18	\$79,042	Los Angeles County Los Angeles CDIAC Number: 2017-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180104.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-04-18	\$329,194	Los Angeles County Los Angeles CDIAC Number: 2017-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180104.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$282,703	Los Angeles County Los Angeles CDIAC Number: 2017-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180104.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$842,308	Los Angeles County Los Angeles CDIAC Number: 2017-3715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180104.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$140,817	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180104.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$425,823	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180104.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-04-18	\$224,563	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180104.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$931,903	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3722 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180104.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$902,524	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3723 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180104.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-04-18	\$640,415	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180104.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$86,980	Los Angeles County Los Angeles CDIAC Number: 2018-0022 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180111.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-11-18	\$105,499	Los Angeles County Los Angeles CDIAC Number: 2018-0023 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180111.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$59,987	Los Angeles County Los Angeles CDIAC Number: 2018-0024 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180111.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$294,896	Los Angeles County Los Angeles CDIAC Number: 2018-0025 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180111.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$234,308	Los Angeles County Los Angeles CDIAC Number: 2018-0026 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.39% Interest Rate M5LA.20180111.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$66,333	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180111.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-11-18	\$202,585	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180111.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$475,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180111.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$407,268	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180111.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$343,554	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180111.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$567,559	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180111.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-11-18	\$22,610	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.750% Series M5WR.20180111.05.0675.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$160,658	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series M5WR.20180111.20.0829.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-11-18	\$24,619	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0041 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series M5WR.20180111.25.0839.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-18-18	\$121,697	Los Angeles County Los Angeles CDIAC Number: 2018-0058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% M5LA.20180118.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-18-18	\$207,206	Los Angeles County Los Angeles CDIAC Number: 2018-0059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% M5LA.20180118.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-18-18	\$334,253	Los Angeles County Los Angeles CDIAC Number: 2018-0060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% M5LA.20180118.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-18-18	\$268,427	Los Angeles County Los Angeles CDIAC Number: 2018-0061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% M5LA.20180118.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-25-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3725 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 01-25-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3726 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-10-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 01-25-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3727 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-15-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-25-18	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3728 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180125-CA-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 02-01-18	\$500,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0008 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 02-01-18	\$500,001	Sonoma County Sonoma CDIAC Number: 2018-0009 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 02-01-18	\$1,000,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0012 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 02-01-18	\$1,000,001	Sonoma County Sonoma CDIAC Number: 2018-0013 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0053 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 02-15-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0054 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 02-15-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0055 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
# 02-15-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0056 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:
02-28-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3363 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-2-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
02-28-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3364 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
02-28-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3365 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
02-28-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3366 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
02-28-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3367 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
+ 03-15-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
+ 03-15-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3369 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>OTHER</u>						
03-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
07-06-17 07-06-2017	\$164,267	Placer County Public Financing Authority Placer CDIAC Number: 2017-2155 Special assessment bond Commercial Energy Conservation, Improvement NR-2017-18 A mPOWER Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall Del Rio Advisors LLC Placer Co	09-02-38 Term	TIC: NIC: 3.000 TYPE:	
07-06-17 07-06-2017	\$277,857	Placer County Public Financing Authority Placer CDIAC Number: 2017-2188 Special assessment bond Residential Energy Conservation, Improvement R-2017-18 A mPOWER Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall Del Rio Advisors LLC Placer Co	09-02-38 Term	TIC: 3.000 NIC: TYPE:	
07-06-17 07-06-2017	\$277,857	Placer County Placer CDIAC Number: 2017-2989 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower PACE Series R 2017-18 A Federally Taxable	NR	Neg PP	(BC) (FA) Jones Hall Del Rio Advisors LLC	09-02-38 Term	TIC: NIC: 3.000 TYPE:	
07-06-17 07-06-2017	\$164,267	Placer County Placer CDIAC Number: 2017-2990 Marks-Roos Authority Loan Residential Energy Conservation, Improvement mPower PACE Series NR 2016-17 A Federally Taxable	NR	Neg PP	(BC) (FA) Jones Hall Del Rio Advisors LLC	09-02-38 Term	TIC: NIC: 3.000 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-09-17 11-09-2017	\$306,107	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3084 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171109.10 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-09-17 11-09-2017	\$91,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3085 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171109.05 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-09-17 11-09-2017	\$454,139	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3086 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171109.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-09-17 11-09-2017	\$1,155,148	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3087 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171109.20 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-09-17 11-09-2017	\$1,319,227	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3088 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171109.25 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-09-17 11-09-2017	\$804,918	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3089 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 201711109.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
11-16-17 11-16-2017	\$125,450	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 201711116.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: NIC: 6.750 TYPE:	
11-16-17 11-16-2017	\$321,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 201711116.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: NIC: 7.590 TYPE:	
11-16-17 11-16-2017	\$762,030	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 201711116.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: NIC: 7.990 TYPE:	
11-16-17 11-16-2017	\$773,894	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 201711116.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-16-17 11-16-2017	\$906,937	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171116.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: NIC: 8.390 TYPE:	
11-16-17 11-16-2017	\$554,822	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20171116.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: NIC: 8.490 TYPE:	
11-16-17 11-16-2017	\$100,150	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.589 NIC: 5.730 TYPE:	
11-16-17 11-16-2017	\$322,334	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 6.233 NIC: 6.530 TYPE:	
11-16-17 11-16-2017	\$151,096	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.15.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.840 NIC: 7.173 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-16-17 11-16-2017	\$825,041	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.142 NIC: 7.481 TYPE:	
11-16-17 11-16-2017	\$536,756	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20171116.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.403 NIC: 7.776 TYPE:	
11-27-17 11-27-2017	\$40,718	Los Angeles County Los Angeles CDIAC Number: 2017-3209 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.59% Interest Rate 20171127.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-27-17 11-27-2017	\$129,012	Los Angeles County Los Angeles CDIAC Number: 2017-3210 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate 20171127.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-27-17 11-27-2017	\$510,382	Los Angeles County Los Angeles CDIAC Number: 2017-3211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate 20171127.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-27-17 11-27-2017	\$549,190	Los Angeles County Los Angeles CDIAC Number: 2017-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.39% Interest Rate 20171127.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-27-17 11-27-2017	\$109,034	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3246 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171127.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
11-27-17 11-27-2017	\$314,209	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3247 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171127.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-27-17 11-27-2017	\$652,028	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3248 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171127.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-27-17 11-27-2017	\$985,971	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3249 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171127.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-27-17 11-27-2017	\$785,389	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3250 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171127.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
11-27-17 11-27-2017	\$628,526	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3251 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171127.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
11-30-17 11-30-2017	\$1,140,231	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3219 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-25 Term	TIC: NIC: 4.080 TYPE:
11-30-17 11-30-2017	\$2,096,342	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3220 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-25 Term	TIC: NIC: 4.082 TYPE:
11-30-17 11-30-2017	\$44,138	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3221 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-25 Term	TIC: NIC: 4.022 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-30-17 11-30-2017	\$773,238	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3222 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-4 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-25 Term	TIC: NIC: 4.022 TYPE:
11-30-17 11-30-2017	\$635,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3223 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-5 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-27 Term	TIC: NIC: 5.140 TYPE:
11-30-17 11-30-2017	\$635,105	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3224 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-6 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-27 Term	TIC: NIC: 5.140 TYPE:
11-30-17 11-30-2017	\$352,906	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3225 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-7 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-27 Term	TIC: NIC: 5.140 TYPE:
11-30-17 11-30-2017	\$318,202	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3226 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-8 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Hare & Co LLC	09-02-27 Term	TIC: NIC: 5.140 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-30-17 11-30-2017	\$1,670,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3227 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-9 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-27 Term	TIC: NIC: 4.900 TYPE:
11-30-17 11-30-2017	\$5,935,397	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3228 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-10 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-26 Term	TIC: NIC: 4.990 TYPE:
11-30-17 11-30-2017	\$1,244,943	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3229 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-11 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-36 Term	TIC: NIC: 6.020 TYPE:
11-30-17 11-30-2017	\$298,003	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3230 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-12 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-36 Term	TIC: NIC: 5.960 TYPE:
11-30-17 11-30-2017	\$350,011	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3231 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst PACE Series 2017-NR-H-13 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-37 Term	TIC: NIC: 5.462 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-30-17 11-30-2017	\$225,025	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3232 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-14 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-36 Term	TIC: NIC: 6.150 TYPE:
11-30-17 11-30-2017	\$292,879	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3233 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-15 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-27 Term	TIC: NIC: 5.120 TYPE:
11-30-17 11-30-2017	\$219,398	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3234 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-16 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-36 Term	TIC: NIC: 5.794 TYPE:
11-30-17 11-30-2017	\$249,010	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3235 Special assessment bond Commercial Energy Conservation, Improvement Series 2017-NR-H-17 Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Hare & Co LLC	09-02-35 Term	TIC: NIC: 6.109 TYPE:
11-30-17 11-30-2017	\$32,080	Los Angeles County Los Angeles CDIAC Number: 2017-3270 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20171130.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
11-30-17 11-30-2017	\$100,911	Los Angeles County Los Angeles CDIAC Number: 2017-3271 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20171130.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
11-30-17 11-30-2017	\$124,396	Los Angeles County Los Angeles CDIAC Number: 2017-3272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20171130.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
11-30-17 11-30-2017	\$402,538	Los Angeles County Los Angeles CDIAC Number: 2017-3273 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20171130.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
11-30-17 11-30-2017	\$652,735	Los Angeles County Los Angeles CDIAC Number: 2017-3274 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20171130.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
11-30-17 11-30-2017	\$41,270	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20171130.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-30-17 11-30-2017	\$178,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20171130.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
11-30-17 11-30-2017	\$213,647	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20171130.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
11-30-17 11-30-2017	\$928,568	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3314 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20171130.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
11-30-17 11-30-2017	\$536,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3315 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20171130.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
11-30-17 11-30-2017	\$628,405	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3316 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20171130.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>OTHER</u>						
11-30-17 11-30-2017	\$50,923	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171130.20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
11-30-17 11-30-2017	\$49,725	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171130.30 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
12-01-17 12-01-2017	\$95,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2729 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-28 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-01-2017	\$95,167	Sonoma County Sonoma CDIAC Number: 2017-2730 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-28 Serial	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-01-2017	\$124,087	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-2737 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-38 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-01-17 12-01-2017	\$124,087	Sonoma County Sonoma CDIAC Number: 2017-2738 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program SeriesL-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Serial	TIC: NIC: TYPE: <u>VAR</u>	
12-01-17 12-01-2017	\$3,934,319	California Municipal Finance Authority Multiple CDIAC Number: 2017-3354 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.309 NIC: 7.395 TYPE:	
12-07-17 12-07-2017	\$81,118	Los Angeles County Los Angeles CDIAC Number: 2017-3409 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20171207.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-07-17 12-07-2017	\$105,890	Los Angeles County Los Angeles CDIAC Number: 2017-3410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20171207.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-07-17 12-07-2017	\$180,400	Los Angeles County Los Angeles CDIAC Number: 2017-3411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20171207.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-07-17 12-07-2017	\$260,421	Los Angeles County Los Angeles CDIAC Number: 2017-3412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171207.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
12-07-17 12-07-2017	\$555,607	Los Angeles County Los Angeles CDIAC Number: 2017-3413 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171207.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
12-07-17 12-07-2017	\$3,431,590	California Municipal Finance Authority Multiple CDIAC Number: 2017-3466 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Residential Phase 1 Series E3.2017.10 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.665 NIC: 7.761 TYPE:
12-07-17 12-07-2017	\$111,537	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3469 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171207.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
12-07-17 12-07-2017	\$425,960	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3470 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171207.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-07-17 12-07-2017	\$407,210	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3471 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171207.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-07-17 12-07-2017	\$569,744	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3472 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171207.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-07-17 12-07-2017	\$835,722	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3473 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171207.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-07-17 12-07-2017	\$479,768	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3474 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171207.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
12-12-17 12-12-2017	\$166,019	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3541 Special assessment bond Residential Energy Conservation, Improvement PACE 5.950% Series 171212-CA-SBD-RA-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 5.950 NIC: 5.950 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-12-17 12-12-2017	\$165,899	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3542 Special assessment bond Residential Energy Conservation, Improvement PACE 8.150% Series 171212-CA-SBD-RA-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
12-12-17 12-12-2017	\$943,906	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3543 Special assessment bond Residential Energy Conservation, Improvement PACE 8.350% Series 171212-CA-SBD-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
12-13-17 12-13-2017	\$476,288	Los Angeles County Los Angeles CDIAC Number: 2017-3571 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
12-13-17 12-13-2017	\$784,166	Los Angeles County Los Angeles CDIAC Number: 2017-3572 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171213-LA-RA-HPR-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
12-13-17 12-13-2017	\$1,035,954	Los Angeles County Los Angeles CDIAC Number: 2017-3573 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171213-LA-RA-HPR-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-13-17 12-13-2017	\$1,896,001	Los Angeles County Los Angeles CDIAC Number: 2017-3574 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171213-LA-RA-HPR-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
12-13-17 12-13-2017	\$1,514,050	Los Angeles County Los Angeles CDIAC Number: 2017-3575 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171213-LA-RA-HPR-R-25A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
12-14-17 12-14-2017	\$273,882	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-1530 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 170731-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
12-14-17 12-14-2017	\$31,969	Los Angeles County Los Angeles CDIAC Number: 2017-3483 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5LA.20171214.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
12-14-17 12-14-2017	\$251,848	Los Angeles County Los Angeles CDIAC Number: 2017-3484 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5LA.20171214.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-14-17 12-14-2017	\$357,777	Los Angeles County Los Angeles CDIAC Number: 2017-3485 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5LA.20171214.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-14-17 12-14-2017	\$671,895	Los Angeles County Los Angeles CDIAC Number: 2017-3486 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5LA.20171214.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-14-17 12-14-2017	\$682,265	Los Angeles County Los Angeles CDIAC Number: 2017-3487 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5LA.20171214.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
12-14-17 12-14-2017	\$178,326	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3504 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5.20171214.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
12-14-17 12-14-2017	\$400,678	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3505 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5.20171214.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-14-17 12-14-2017	\$482,153	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3506 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5.20171215.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
12-14-17 12-14-2017	\$1,054,314	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3507 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5.20171214.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
12-14-17 12-14-2017	\$869,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3508 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5.20171214.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
12-14-17 12-14-2017	\$492,251	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3509 Special assessment bond Residential Energy Conservation, Improvement 8.49% Series M5.20171214.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
12-14-17 12-14-2017	\$197,513	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3517 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.15.0789.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 6.834 NIC: 7.167 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-14-17 12-14-2017	\$605,758	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3518 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.20.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Western Alliance Deutsche Bank Natl Trust	09-02-38 Term	TIC: 7.139 NIC: 7.478 TYPE:	
12-14-17 12-14-2017	\$792,272	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3519 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Phase 1 Series 20171214.25.0819.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Western Alliance Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.402 NIC: 7.774 TYPE:	
12-14-17 12-14-2017	\$38,692	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171214.15 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-15-17 12-15-2017	\$215,458	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3546 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
12-15-17 12-15-2017	\$920,086	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3547 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171215-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
12-15-17 12-15-2017	\$1,415,413	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3548 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171215-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
12-15-17 12-15-2017	\$1,520,542	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3549 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171215-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
12-15-17 12-15-2017	\$2,263,346	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3550 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171215-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
# 12-19-17 12-19-2017	\$438,397	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-3649 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171219-SB-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 12-19-17 12-19-2017	\$40,292	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-3650 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 171219-SB-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 7.690 NIC: 7.690 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-19-17 12-19-2017	\$118,724	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-3651 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 171219-SB-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 12-19-17 12-19-2017	\$245,378	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-3652 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 171219-SB-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 12-19-17 12-19-2017	\$98,015	San Bernardino Associated Governments San Bernardino CDIAC Number: 2017-3653 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 171219-SB-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 6.790 NIC: 6.790 TYPE:
12-21-17 12-21-2017	\$41,004	Los Angeles County Los Angeles CDIAC Number: 2017-3629 Special assessment bond Residential Energy Conservation, Improvement 6.75% Series M5LA.20171221.05.0675.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
12-21-17 12-21-2017	\$60,569	Los Angeles County Los Angeles CDIAC Number: 2017-3630 Special assessment bond Residential Energy Conservation, Improvement 7.59% Series M5LA.20171221.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
12-21-17 12-21-2017	\$126,783	Los Angeles County Los Angeles CDIAC Number: 2017-3631 Special assessment bond Residential Energy Conservation, Improvement 7.99% Series M5LA.20171221.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
12-21-17 12-21-2017	\$443,175	Los Angeles County Los Angeles CDIAC Number: 2017-3632 Special assessment bond Residential Energy Conservation, Improvement 8.29% Series M5LA.20171221.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
12-21-17 12-21-2017	\$336,743	Los Angeles County Los Angeles CDIAC Number: 2017-3633 Special assessment bond Residential Energy Conservation, Improvement 8.39% Series M5LA.20171221.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 12-21-17 12-21-2017	\$44,471	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3658 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20171221.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.999 NIC: 7.990 TYPE:	
# 12-21-17 12-21-2017	\$62,399	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20171221.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-21-17 12-21-2017	\$29,401	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20171221.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 12-21-17 12-21-2017	\$68,339	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3668 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Series M5.20171221.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 12-21-17 12-21-2017	\$522,726	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3669 Special assessment bond Residential Energy Conservation, Improvement PACE 7.59% Series M5.20171221.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 12-21-17 12-21-2017	\$520,595	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3670 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Series M5.20171221.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 12-21-17 12-21-2017	\$771,614	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3671 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Series M5.20171221.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-21-17 12-21-2017	\$643,704	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3672 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Series M5.20171221.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 12-21-17 12-21-2017	\$1,110,335	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3673 Special assessment bond Residential Energy Conservation, Improvement PACE 8.49% Series M5.20171221.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 12-22-17 12-22-2017	\$371,473	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3660 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171222-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 12-22-17 12-22-2017	\$1,097,453	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3661 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 171222-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 12-22-17 12-22-2017	\$1,533,071	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3662 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 171222-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-22-17 12-22-2017	\$1,442,790	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3664 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 171222-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 12-22-17 12-22-2017	\$2,038,413	Western Riverside Council of Governments Riverside CDIAC Number: 2017-3665 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 171222-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 12-22-17 12-22-2017	\$4,297,800	California Municipal Finance Authority Multiple CDIAC Number: 2017-3677 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2017.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.674 NIC: 7.600 TYPE:
# 12-28-17 12-28-2017	\$138,350	Los Angeles County Los Angeles CDIAC Number: 2017-3688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59 Series M5LA.20171228.10.0759.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 12-28-17 12-28-2017	\$378,779	Los Angeles County Los Angeles CDIAC Number: 2017-3689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99 Series M5LA.20171228.15.0799.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 12-28-17 12-28-2017	\$206,818	Los Angeles County Los Angeles CDIAC Number: 2017-3690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20171228.20.0829.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 12-28-17 12-28-2017	\$510,575	Los Angeles County Los Angeles CDIAC Number: 2017-3691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20171228.25.0839.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 12-28-17 12-28-2017	\$180,190	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3700 Special assessment bond Residential Energy Conservation, Improvement PACE 6.75% Series M5.20171228.05.0675.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 12-28-17 12-28-2017	\$443,754	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3701 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate M5.20171228.10.0759.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 12-28-17 12-28-2017	\$776,735	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3702 Special assessment bond Residential Energy Conservation, Improvement PACE 7.99% Series M5.20171228.15.0799.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-28-17 12-28-2017	\$660,094	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3703 Special assessment bond Residential Energy Conservation, Improvement PACE 8.29% Series M5.20171228.20.0829.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 12-28-17 12-28-2017	\$684,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3704 Special assessment bond Residential Energy Conservation, Improvement PACE 8.39% Series M5.20171228.25.0839.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 12-28-17 12-28-2017	\$770,883	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3705 Special assessment bond Residential Energy Conservation, Improvement PACE 8.49% Series M5.20171228.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 01-03-18 01-12-2018	\$375,345,000	Orange County Orange CDIAC Number: 2017-3676 Pension obligation bonds Insurance and Pension Funds Taxable Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) U.S. Bank NA	04-30-19 Term	TIC: 2.191 NIC: 2.191 TYPE:
# 01-10-18 01-10-2018	\$3,727,011	California Municipal Finance Authority Multiple CDIAC Number: 2018-0038 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.768 NIC: 7.711 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-11-18	\$32,995,000	San Joaquin Delta Community College District Multiple CDIAC Number: 2017-3683 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
01-16-18	\$3,000,000	Mountain Valley Unified School District Trinity CDIAC Number: 2017-3348 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
01-16-18	\$14,000,000	Fullerton School District Orange CDIAC Number: 2017-3637 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 01-16-18	\$75,000,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2017-3693 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
01-17-18	\$73,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2017-2966 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-17-18	\$8,500,000	Fruitvale School District Kern CDIAC Number: 2017-3067 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
01-17-18	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2017-3326 General obligation bond K-12 School Facility SFID No. 2012-1 Series B		Comp	(BC) Bowie Arneson & Wiles (DC) Anderson Law Firm (FA) Keygent LLC		TIC: NIC: TYPE:
# 01-18-18	\$10,500,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2017-3642 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-20-18	\$75,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2017-3692 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
01-24-18	\$120,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2017-3467 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) C M de Crinis (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-24-18	\$8,000,000	Imperial Unified School District Imperial CDIAC Number: 2017-3678 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
+ 01-31-18	\$17,000,000	Rincon Valley Union School District Sonoma CDIAC Number: 2017-2001 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
02-06-18	\$38,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3258 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-06-18	\$16,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3259 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-06-18	\$60,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2018-0046 General obligation bond Parks, Open Space Green Bonds		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-18	\$7,000,000	Kelseyville Unified School District Lake CDIAC Number: 2018-0048 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 02-28-18	\$8,000,000	Pierce Joint Unified School District Multiple CDIAC Number: 2018-0019 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 04-04-18	\$82,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0007 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-28-17 10-12-2017	\$2,215,000	Upland Unified School District San Bernardino CDIAC Number: 2017-2166 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 2.314 NIC: 2.055 TYPE:
09-28-17 10-12-2017	\$3,095,000	Upland Unified School District San Bernardino CDIAC Number: 2017-2233 General obligation bond K-12 School Facility Series C Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 1.670 NIC: 1.891 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-04-17 10-18-2017	\$11,445,000	Novato Unified School District Marin CDIAC Number: 2017-2443 General obligation bond K-12 School Facility Refunding	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-26 Serial	TIC: 1.593 NIC: 1.789 TYPE:
10-18-17 11-02-2017	\$22,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2017-3061 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.494 NIC: 3.702 TYPE:
11-14-17 12-06-2017	\$5,000,000	Martinez Contra Costa CDIAC Number: 2017-2735 General obligation bond Multiple Capital Improvements, Public Works Waterfront Park Renovation Series C	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Morgan Stanley (TR) U.S. Bank NA	08-01-42 Serial	TIC: 2.975 NIC: 3.064 TYPE:
11-14-17 12-06-2017	\$11,935,000	Martinez Contra Costa CDIAC Number: 2017-2736 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Morgan Stanley (TR) U.S. Bank NA	08-01-38 Serial	TIC: 2.895 NIC: 2.996 TYPE:
11-16-17 12-14-2017	\$49,405,000	Marin Community College District Marin CDIAC Number: 2017-2959 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.932 NIC: 3.142 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-28-17 12-14-2017	\$7,200,000	Rosemead School District Los Angeles CDIAC Number: 2017-2860 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.610 NIC: 3.598 TYPE:
11-28-17 12-14-2017	\$1,800,000	Rosemead School District Los Angeles CDIAC Number: 2017-2946 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Term	TIC: 3.722 NIC: 3.815 TYPE:
11-28-17 12-28-2017	\$1,635,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2017-2965 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Term	TIC: 3.588 NIC: 3.627 TYPE:
11-28-17 12-14-2017	\$780,000	Rosemead School District Los Angeles CDIAC Number: 2017-3419 General obligation bond K-12 School Facility Series T-2	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-19 Serial	TIC: 2.549 NIC: 2.104 TYPE:
11-28-17 12-28-2017	\$260,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2017-3454 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-31 Term	TIC: 3.606 NIC: 3.575 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-29-17 12-20-2017	\$17,000,000	Ojai Unified School District Ventura CDIAC Number: 2017-3066 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-47 Comb	TIC: 3.580 NIC: 3.590 TYPE:
12-05-17 12-21-2017	\$9,345,000	Tustin Unified School District Orange CDIAC Number: 2017-2475 General obligation bond K-12 School Facility SFID No. 2002-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 3.068 NIC: TYPE:
12-05-17 12-21-2017	\$11,870,000	Tustin Unified School District Orange CDIAC Number: 2017-2497 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding	M:Aa1	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 2.888 NIC: TYPE:
12-05-17 12-19-2017	\$5,946,811	Bellevue Union School District Sonoma CDIAC Number: 2017-2993 General obligation bond K-12 School Facility Refunding	S:AA M:A2 underly Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Comb CAB	TIC: 3.036 NIC: 3.751 TYPE:
12-05-17 12-20-2017	\$15,800,000	Butte-Glenn Community College District Multiple CDIAC Number: 2017-3063 General obligation bond College, University Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-30 Serial	TIC: 2.663 NIC: 2.999 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
12-05-17 12-21-2017	\$6,210,000	Rio Bravo-Greeley Union Elementary School District Kern CDIAC Number: 2017-3065 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) SAMCO Capital Mkts	03-01-33 Serial	TIC: 2.660 NIC: 2.679 TYPE:
12-05-17 12-28-2017	\$70,600,000	Rancho Santiago Community College District Orange CDIAC Number: 2017-3177 General obligation bond College, University Facility Santa Ana College Imp Dist No 1 Series B	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.109 NIC: TYPE:
12-05-17 12-21-2017	\$42,275,000	Oxnard Union High School District Ventura CDIAC Number: 2017-3205 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 3.031 NIC: 3.115 TYPE:
12-06-17 01-03-2018	\$33,500,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2017-3031 General obligation bond K-12 School Facility Series E	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-43 Comb	TIC: 3.267 NIC: 3.394 TYPE:
12-06-17 12-21-2017	\$8,380,000	Healdsburg Unified School District Sonoma CDIAC Number: 2017-3064 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-32 Serial	TIC: 2.486 NIC: 2.686 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-06-17 12-21-2017	\$13,000,000	Red Bluff Joint Union High School District Tehama CDIAC Number: 2017-3093 General obligation bond K-12 School Facility Series B (QZABs) & Series C Federally Taxable	S:AA Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	09-15-46 Comb	TIC: 1.670 NIC: 1.650 TYPE:
12-07-17 12-20-2017	\$27,045,000	Gavilan Joint Community College District Multiple CDIAC Number: 2017-3113 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 2.779 NIC: 2.989 TYPE:
12-07-17 12-21-2017	\$25,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2017-3267 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-42 Comb	TIC: 3.979 NIC: 4.288 TYPE:
12-12-17 12-28-2017	\$10,130,000	Pacific Grove Unified School District Monterey CDIAC Number: 2017-3161 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Serial	TIC: 2.745 NIC: 2.858 TYPE:
12-12-17 12-28-2017	\$14,145,000	San Bernardino Community College District Multiple CDIAC Number: 2017-3238 General obligation bond College, University Facility 2019 Crossover Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 3.274 NIC: 3.456 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
12-12-17 12-28-2017	\$32,070,000	San Bernardino Community College District Multiple CDIAC Number: 2017-3239 General obligation bond College, University Facility 2019 Crossover Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 3.325 NIC: 3.525 TYPE:
12-12-17 12-21-2017	\$26,520,000	San Lorenzo Unified School District Alameda CDIAC Number: 2017-3286 General obligation bond K-12 School Facility Refunding of 2008 Election GOBs Series B Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 3.095 NIC: 3.191 TYPE:
12-12-17 12-21-2017	\$27,000,000	Piedmont Unified School District Alameda CDIAC Number: 2017-3306 General obligation bond K-12 School Facility Series B Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-41 Serial	TIC: 3.176 NIC: 3.163 TYPE:
12-13-17 12-28-2017	\$30,660,900	Ceres Unified School District Stanislaus CDIAC Number: 2017-3123 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-49 Serial CAB	TIC: 3.957 NIC: TYPE:
12-13-17 12-28-2017	\$15,000,000	Ceres Unified School District Stanislaus CDIAC Number: 2017-3124 General obligation bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-51 Term	TIC: 4.117 NIC: 4.520 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-13-17 12-21-2017	\$4,030,000	Escalon Unified School District San Joaquin CDIAC Number: 2017-3287 General obligation bond K-12 School Facility Series C	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (EN) Municipal Assurance Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 3.735 NIC: 3.915 TYPE:
12-13-17 12-28-2017	\$8,090,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2017-3468 General obligation bond K-12 School Facility Crossover Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.263 NIC: 3.245 TYPE:
12-14-17 12-28-2017	\$29,410,000	Yuba Community College District Multiple CDIAC Number: 2017-3146 General obligation bond College, University Facility	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-47 Comb	TIC: 3.378 NIC: 3.531 TYPE:
12-14-17 12-28-2017	\$6,710,000	Weaver Union School District Merced CDIAC Number: 2017-3309 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: NIC: 3.393 TYPE:
12-15-17 12-21-2017	\$21,190,000	Lodi Unified School District San Joaquin CDIAC Number: 2017-3458 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (PA) Stifel Nicolaus & Co Inc (PU) ZB, NA (TR) The Bank of NY Mellon	08-01-26 Serial	TIC: 2.349 NIC: 2.350 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
12-18-17 12-20-2017	\$7,145,000	Orchard School District Santa Clara CDIAC Number: 2017-3193 General obligation bond K-12 School Facility Refinancing public school facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Bowie Arneson & Wiles (DC) Quint & Thimmig (FA) Caldwell Flores (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-36 Comb	TIC: NIC: 3.824 TYPE:
12-18-17 12-28-2017	\$6,605,000	Savanna Elementary School District Orange CDIAC Number: 2017-3620 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) ZB, NA	08-01-30 Term	TIC: 2.330 NIC: 2.330 TYPE:
12-20-17 12-20-2017	\$15,000,000	Grover Beach San Luis Obispo CDIAC Number: 2017-2874 General obligation bond Street Construction and Improvements	S:AA	Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (TR) MUFG Union Bank (UW) UBS Financial Services	09-01-34 Comb	TIC: 2.960 NIC: 3.035 TYPE: