

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-05-18	\$12,850,000	California State University Institute State of California CDIAC Number: 2018-0256 Commercial paper Project, Interim Financing CSU San Marcos Extended Learning Bldg & Prkg Structure Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 03-05-18	\$1,195,000	California State University Institute State of California CDIAC Number: 2018-0257 Commercial paper Project, Interim Financing CSU San Marcos Extended Learning Bldg & Prkg Structure Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 03-05-18	\$4,540,000	California State University Institute State of California CDIAC Number: 2018-0258 Commercial paper Project, Interim Financing CSULA Uni Aux Svcs Rongxiang Xu Ctr Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 01-12-18 01-12-2018	\$3,300,000	California Department of Water Resources State of California CDIAC Number: 2018-0068 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	02-12-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-16-18 01-16-2018	\$3,940,000	California Department of Water Resources State of California CDIAC Number: 2018-0069 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	02-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
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			Oth				

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 01-18-18 01-18-2018	\$29,475,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0084 Commercial paper Project, Interim Financing Series B-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) Morgan Stanley	05-18-18 Term	TIC: 1.250 NIC: TYPE:
# 01-18-18 01-18-2018	\$60,525,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0088 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	05-17-18 Term	TIC: 1.310 NIC: TYPE:
# 01-18-18 01-18-2018	\$100,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0089 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	05-16-18 Term	TIC: 1.310 NIC: TYPE:
# 01-25-18 01-25-2018	\$35,405,000	State of California State of California CDIAC Number: 2018-0122 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-25-18 01-25-2018	\$260,000	State of California State of California CDIAC Number: 2018-0123 Commercial paper Project, Interim Financing New Prison Construction Bond Act of 1988	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 01-25-18 01-25-2018	\$5,000	State of California State of California CDIAC Number: 2018-0124 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-25-18 01-25-2018	\$5,070,000	State of California State of California CDIAC Number: 2018-0125 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-25-18 01-25-2018	\$5,000	State of California State of California CDIAC Number: 2018-0126 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-25-18 01-25-2018	\$19,000,000	State of California State of California CDIAC Number: 2018-0127 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-30-18 01-30-2018	\$4,700,000	California Department of Water Resources State of California CDIAC Number: 2018-0181 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	03-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 02-01-18 02-01-2018	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-0183 Commercial paper Project, Interim Financing Proposition E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	04-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-07-18 02-07-2018	\$12,900,000	California Department of Water Resources State of California CDIAC Number: 2018-0244 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	03-09-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-08-18 02-08-2018	\$3,005,000	California State University Institute State of California CDIAC Number: 2018-0097 Commercial paper Project, Interim Financing CSUS Parking Structure V Series A	S:A-1+/AA- M:P-1/A2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Merrill Lynch Pierce	05-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-12-18 02-12-2018	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-0261 Commercial paper Project, Interim Financing Proposition E Subseries A-1	S:A-1+ M:P-1 LOC	Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	04-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-14-18 02-14-2018	\$2,947,000	California Department of Water Resources State of California CDIAC Number: 2018-0287 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	03-14-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-27-17	\$10,000,000	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2018-0254 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 02-06-18	\$12,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2018-0113 Certificates of participation/leases K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 02-07-18	\$15,745,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0156 Conduit revenue bond K-12 School Facility River Charter Schools Series A		Neg	(BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 02-07-18	\$845,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0157 Conduit revenue bond K-12 School Facility River Charter Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 02-14-18	\$8,000,000	California Community College Financing Authority Multiple CDIAC Number: 2018-0111 Certificates of participation/leases College, University Facility Marin Comm College Dist Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-20-18	\$9,350,000	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2018-0076 Limited tax obligation bond K-12 School Facility Refi school, water, & wastewater facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 02-20-18	\$3,500,000	Guadalupe Union School District Santa Barbara CDIAC Number: 2018-0253 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 02-28-18	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3626 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Series B		Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Umpqua Bank		TIC: NIC: TYPE:
# 02-28-18	\$1,075,796	La Mesa-Spring Valley School District San Diego CDIAC Number: 2018-0271 Capital Lease K-12 School Facility CISCO VOIP Equipment		Neg PP	(BC) Dannis Woliver Kelley (PU) Bank of America NA		TIC: NIC: TYPE:
# 03-07-18	\$14,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0201 Conduit revenue bond College, University Facility Life Chiropractic College West Inc Refunding		Neg PP	(BRC) Kutak Rock (PU) MUFG Union Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-08-18	\$4,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0202 Conduit revenue bond K-12 School Facility San Diego Center for Children		Neg PP	(LE) Kutak Rock		TIC: NIC: TYPE:
# 03-08-18	\$3,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0203 Conduit revenue bond K-12 School Facility Gillispie School		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 03-08-18	\$6,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2018-0284 Certificates of participation/leases K-12 School Facility Scotts Valley Middle School		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-15-18	\$13,630,000	California Public Finance Authority Multiple CDIAC Number: 2017-2434 Public lease revenue bond K-12 School Facility Temecula Valley Charter School		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 03-22-18	\$21,000,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2018-0155 Limited tax obligation bond K-12 School Facility IA No 3		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 04-04-18	\$10,250,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3110 Conduit revenue bond K-12 School Facility The Painted Turtle Refunding		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
04-12-18	\$23,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0010 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 04-26-18	\$14,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0874 Conduit revenue bond College, University Facility San Diego Christian College Series A & B		Neg	(BC) Squire Patton Boggs (DC) Hinckley Allen Snyder (FA) Blackford Ventures LLC (UW) TD Securities (USA) LLC		TIC: NIC: TYPE:
04-26-18	\$13,345,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0885 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
04-26-18	\$600,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-0886 Conduit revenue bond K-12 School Facility Monterey Bay Charter Sch Series B Federally Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
05-10-18	\$15,265,000	California Public Finance Authority Multiple CDIAC Number: 2017-2673 Conduit revenue bond K-12 School Facility Pathways to College Series A		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
05-10-18	\$485,000	California Public Finance Authority Multiple CDIAC Number: 2017-2674 Conduit revenue bond K-12 School Facility Pathways to College Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock (UW) BB&T Capital Markets		TIC: NIC: TYPE:
+ 12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
# 05-01-17 05-25-2017	\$7,000,000	Escalon Unified School District San Joaquin CDIAC Number: 2018-0077 Capital Lease K-12 School Facility Qualified Zone Academy Bonds Federally Taxable State Taxable	NR	Neg PP	(BC) Bryan Cave (PA) McLiney & Co (PU) Heartland Bank (TR) US Bank NA	05-25-37 Term	TIC: 0.00 NIC: 0.00 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
11-01-17 11-16-2017	\$3,059,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2017-3026 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) ZB, NA (TR) U.S. Bank NA	11-01-23 Term	TIC: 1.980 NIC: 1.980 TYPE:
11-29-17 12-20-2017	\$30,465,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2017-3277 Revenue bond K-12 School Facility Series A CFD Nos 2004-4, 2005-5, 2005-6, 2005-7, 2006-3, 2006-4, 2006-6	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.690 NIC: 3.560 TYPE:
11-29-17 12-20-2017	\$7,480,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2017-3278 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-44 Comb	TIC: 4.380 NIC: 4.030 TYPE:
11-29-17 12-20-2017	\$1,770,000	Lake Elsinore Unified School District CFD No 2005-5 Riverside CDIAC Number: 2017-3279 Limited tax obligation bond K-12 School Facility Tract No 31479	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-44 Comb	TIC: 4.310 NIC: 4.000 TYPE:
11-29-17 12-20-2017	\$3,930,000	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2017-3280 Limited tax obligation bond K-12 School Facility Rosetta Hills IA No A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Serial	TIC: 4.160 NIC: 3.920 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
11-29-17 12-20-2017	\$4,365,000	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2017-3281 Limited tax obligation bond K-12 School Facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-40 Comb	TIC: 4.230 NIC: 3.960 TYPE:
11-29-17 12-20-2017	\$6,495,000	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2017-3282 Limited tax obligation bond K-12 School Facility IA No A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-40 Comb	TIC: 4.200 NIC: 3.940 TYPE:
11-29-17 12-20-2017	\$4,480,000	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2017-3283 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-40 Comb	TIC: 4.280 NIC: 3.980 TYPE:
11-29-17 12-20-2017	\$1,945,000	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2017-3284 Limited tax obligation bond K-12 School Facility Brookview Terrace Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Serial	TIC: 4.160 NIC: 3.920 TYPE:
12-01-17 12-21-2017	\$23,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3257 Conduit revenue bond K-12 School Facility Branson School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12-01-47 Term	TIC: 3.219 NIC: 3.144 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-01-17 12-13-2017	\$5,988,000	Alameda City Unified School District Alameda CDIAC Number: 2017-3336 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Stradling Yocca (FA) Backstrom McCarley (PU) Pacific Western (TR) Chicago Title Company	06-01-38 Term	TIC: 3.135 NIC: 3.135 TYPE:
12-01-17 12-22-2017	\$5,750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3418 Conduit revenue bond K-12 School Facility California School of the Arts - City of Duarte Refunding	NR	Neg PP	(PU) F&M Bank	12-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-27-2017	\$15,731,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-3627 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding	NR	Neg PP	(BRC) Spaulding McCullough (FA) Western Solutions Inc (PU) First Republic Bank	12-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-29-2017	\$4,675,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0036 Conduit revenue bond K-12 School Facility Marin Horizon Series A & B Refunding	NR	Neg PP	(BRC) Carle Mackie Power & Ross (FA) Western Solutions Inc (PU) First Republic Bank	02-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
12-06-17 12-19-2017	\$14,205,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2873 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Southern CA Institute of Architecture Refunding	S:BBB+	Neg	(BC) Kutak Rock (TR) U.S. Bank NA (UW) US Bancorp	12-01-41 Term	TIC: NIC: 2.885 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-12-17 12-21-2017	\$24,965,000	California School Finance Authority State of California CDIAC Number: 2016-3406 Conduit revenue bond K-12 School Facility Bright Star Schools - Obligated Group	NR Int	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Urban Futures (EN) State Controllers Office (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-54 Term	TIC: 4.700 NIC: 4.800 TYPE:
12-21-17 12-28-2017	\$4,255,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3501 Conduit revenue bond K-12 School Facility John Adams Academies Series A	S:BB+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10-01-47 Term	TIC: 5.070 NIC: 5.042 TYPE:
12-21-17 12-29-2017	\$22,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3625 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Powerhouse Science Ctr Qualified Zone Academy Bonds Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) George K Baum (PU) Premier Valley Bank (TR) U.S. Bank NA	01-01-40 Term	TIC: NIC: TYPE: VAR
12-21-17 12-28-2017	\$310,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3718 Conduit revenue bond K-12 School Facility John Adams Academies Series B Federally Taxable	S:BB+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	10-01-22 Term	TIC: 5.070 NIC: 5.042 TYPE:
01-17-18 02-01-2018	\$30,270,000	Stockton Unified School District San Joaquin CDIAC Number: 2017-1689 Certificates of participation/leases K-12 School Facility Refunding	S:A	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-36 Serial	TIC: 3.280 NIC: 3.519 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-22-18 02-07-2018	\$2,855,000	Upper Lake Unified School District Lake CDIAC Number: 2017-2992 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Serial	TIC: 3.249 NIC: 3.148 TYPE:
# 01-30-18 01-31-2018	\$12,559,592	West Hills Community College District Multiple CDIAC Number: 2018-0238 Certificates of participation/leases College, University Facility District Administrative Facility	NR	Neg PP	(BC) Erickson Law Firm (PU) Holman Capital Corp	01-31-48 Term	TIC: NIC: 3.980 TYPE:
01-31-18 01-31-2018	\$866,396	San Dieguito Union High School District San Diego CDIAC Number: 2018-0037 Certificates of participation/leases K-12 School Facility School Bus Acquisition	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (PU) US Bancorp Govt Leasing	01-31-24 Term	TIC: NIC: 2.820 TYPE:
02-01-18 02-14-2018	\$1,178,000	Tipton Elementary School District Tulare CDIAC Number: 2017-3347 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Pacific Western (TR) Wilmington Trust	05-01-38 Term	TIC: NIC: 3.650 TYPE:
02-01-18 02-07-2018	\$28,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3460 Conduit revenue bond K-12 School Facility The Archer School for Girls Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Wye River Group (PU) First Republic Bank	02-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-14-18	\$13,000,000	California Public Finance Authority Multiple CDIAC Number: 2018-0081 Conduit revenue bond Multifamily Housing Good Shepherd Homes Series A		Neg PP	(BC) Orrick Herrington (UW) FMSbonds Inc		TIC: NIC: TYPE:
# 02-20-18	\$4,300,000	California Housing Finance Agency State of California CDIAC Number: 2018-0098 Conduit revenue bond Multifamily Housing Susanville Garden Apts Issue A		Neg PP	(BC) Orrick Herrington (PU) Hunt Capital Partners LLC		TIC: NIC: TYPE:
+ 02-21-18	\$60,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3482 Conduit Revenue Note Multifamily Housing Cienega Gardens Apts Series MM-1 & MM-2		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:
02-28-18	\$49,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3035 Conduit Revenue Note Multifamily Housing Monterey Pines Apts Series A		Neg PP	(BC) Orrick Herrington (LE) CBRE Capital Markets Inc		TIC: NIC: TYPE:
# 03-08-18	\$55,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0270 Conduit Revenue Note Multifamily Housing Carlton Country Club Villas Series C-1 & C-2 Refunding		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-14-18	\$20,000,000	Lynwood Housing Authority Los Angeles CDIAC Number: 2018-0260 Tax allocation bond Multifamily Housing Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (UW) Stern Brothers & Co		TIC: NIC: TYPE:
+ 03-15-18	\$60,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3497 Conduit Revenue Note Multifamily Housing Civita II Family Apts Series K		Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank		TIC: NIC: TYPE:
03-15-18	\$5,500,001	California Municipal Finance Authority Multiple CDIAC Number: 2017-3624 Conduit revenue bond Multifamily Housing Martin Street Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 03-30-18	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3555 Conduit Revenue Note Multifamily Housing Sierra Vista Apts Series A		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:
+ 03-30-18	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3561 Conduit Revenue Note Multifamily Housing Paseo del Oro Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 03-31-18	\$13,000,000	California Public Finance Authority Multiple CDIAC Number: 2017-3564 Conduit Revenue Note Multifamily Housing Water Street Apts Series G		Neg PP	(BC) (LE) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
+ 04-01-18	\$13,059,364	Los Angeles Los Angeles CDIAC Number: 2017-3381 Conduit Revenue Note Multifamily Housing RISE Apts Series G		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
04-02-18	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3579 Conduit revenue bond Multifamily Housing Garden Grove Senior Apts Series A		Neg PP	(BC) (LE) (PU) Orrick Herrington California Bank & Trust Bonneville Affordable Hsg		TIC: NIC: TYPE:
+ 04-15-18	\$17,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2017-3400 Conduit Revenue Note Multifamily Housing Southwind Court Apts Series D		Neg PP	(BC) (LE) Orrick Herrington Boston Private Bank		TIC: NIC: TYPE:
+ 04-15-18	\$16,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3583 Conduit revenue bond Multifamily Housing East 6th Street Apts Series A		Neg PP	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 04-15-18	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3628 Conduit revenue bond Multifamily Housing Mission Trail Apts Series PP		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 04-16-18	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit Revenue Note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) Quint & Thimmig (PU) Farmers & Merchants		TIC: NIC: TYPE:
+ 05-09-18	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A		Neg PP	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 05-09-18	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B		Neg PP	(BC) Orrick Herrington (PU) Prudential MF Mortgage		TIC: NIC: TYPE:
+ 06-06-18	\$16,000,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3401 Conduit Revenue Note Multifamily Housing Regency Centre Series O		Neg PP	(BC) Orrick Herrington (LE) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 06-06-18	\$11,500,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3402 Conduit Revenue Note Multifamily Housing Playa del Sol Apts Series N		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
+ 06-06-18	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit Revenue Note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
11-01-17 11-30-2017	\$27,888,565	California Municipal Finance Authority Multiple CDIAC Number: 2017-2756 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Apts Series A-1	NR	Neg PP	(BC) (PU) Jones Hall MUFU Union Bank	01-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-17 11-30-2017	\$994,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3334 Conduit Revenue Note Multifamily Housing The Redwoods & Wheeler Manor Series A-2	NR	Neg PP	(BC) (PU) Jones Hall MUFU Union Bank	01-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 12-01-17 12-22-2017	\$15,000,000	HOUSING California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2285 Conduit Revenue Note Multifamily Housing Magnolia & Harbor City Lights Apts Series Z	NR	Neg PP	(BC) (PU) Orrick Herrington Boston Private Bank	01-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-22-2017	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2435 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A	NR	Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc MUFG Union Bank	09-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-22-2017	\$28,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3121 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Citibank U.S. Bank NA	01-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 12-22-2017	\$4,154,423	California Municipal Finance Authority Multiple CDIAC Number: 2017-3453 Conduit Revenue Note Multifamily Housing Fruitvale Transit Village Phase II-A Series A-T Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc MUFG Union Bank	08-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-17 01-17-2018	\$20,048,124	San Diego Housing Authority San Diego CDIAC Number: 2017-3477 Conduit Revenue Note Multifamily Housing Hollywood Palms II Apts Series A	NR	Neg PP	(BC) (FA) (PU) Jones Hall Public Financial Managememe MUFG Union Bank	10-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
12-01-17 12-20-2017	\$20,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3492 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-B1	NR	Neg PP	(BC) Quint & Thimmig (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	12-01-62 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-17 12-20-2017	\$5,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3493 Conduit revenue bond Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B-B-2	NR	Neg PP	(BC) Quint & Thimmig (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	12-01-62 Term	TIC: NIC: 5.000 TYPE:	
12-01-17 12-27-2017	\$28,400,455	California Municipal Finance Authority Multiple CDIAC Number: 2017-3503 Conduit Revenue Note Multifamily Housing Colma Veterans Village Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Silicon Vly Bank	12-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>	
12-01-17 12-14-2017	\$16,640,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3510 Conduit revenue bond Multifamily Housing Heritage Estates Senior Apts Series LL Refunding	NR	Neg PP	(BC) Orrick Herrington (PA) FMSbonds Inc (PU) Deutsche Bank Securities (TR) Wilmington Trust	06-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 12-01-17 12-22-2017	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0090 Conduit Revenue Note Multifamily Housing Warm Springs Apts Series KK-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	01-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
12-18-17 12-22-2017	\$19,536,094	San Diego Housing Authority San Diego CDIAC Number: 2017-3020 Conduit revenue bond Multifamily Housing Fairmount Family Housing Series I	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) U.S. Bank NA (TR) U.S. Bank NA	06-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
12-20-17 12-20-2017	\$85,000,000	Contra Costa County Contra Costa CDIAC Number: 2017-3490 Conduit Revenue Note Multifamily Housing Twenty One & Twenty Three Nevin Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Wilmington Trust	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-18 01-23-2018	\$24,980,000	Los Angeles Los Angeles CDIAC Number: 2017-3183 Conduit revenue bond Multifamily Housing Sun Valley Senior Apts Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	01-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-18 01-16-2018	\$23,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-0044 Conduit revenue bond Multifamily Housing Bidwell Pointe Apts Series I	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	01-15-37 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-01-18 01-29-2018	\$10,208,987	California Municipal Finance Authority Multiple CDIAC Number: 2018-0227 Conduit Revenue Note Multifamily Housing Piper Court Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFU Union Bank	09-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 01-01-18 01-29-2018	\$1,991,022	California Municipal Finance Authority Multiple CDIAC Number: 2018-0228 Conduit Revenue Note Multifamily Housing Piper Court Apts Series A-2	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	09-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-01-18 01-29-2018	\$767,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0229 Conduit Revenue Note Multifamily Housing Piper Court Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) MUFG Union Bank	09-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>
01-23-18 01-23-2018	\$2,075,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2018-0002 Conduit Revenue Note Multifamily Housing 2120-2124 Oak Park Ln Series B-1, B-2, B-3, B-4 & B-5	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Santa Barbara City HA	01-01-48 Term	TIC: NIC: 2.750 TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 02-06-18	\$10,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2018-0120 Commercial paper Health Care Facilities Series A		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) MUFG Securities Americas		TIC: NIC: TYPE:
# 02-06-18	\$10,000,000	Alameda County Alameda CDIAC Number: 2018-0220 Commercial paper Health Care Facilities Series A		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) MUFG Securities Americas		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 03-27-18	\$700,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-0280 Conduit revenue bond Hospital Sutter Health Series A		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-03-18	\$125,000,000	El Centro Financing Authority Imperial CDIAC Number: 2018-0091 Public enterprise revenue bond Health Care Facilities El Centro Regional Medical Center Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wulff Hansen & Co (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-11-18 02-01-2018	\$1,271,000	Indian Valley Healthcare District Plumas CDIAC Number: 2017-3569 Revenue bond Health Care Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Western Alliance (TR) U.S. Bank NA	08-01-35 Term	TIC: 4.220 NIC: 4.220 TYPE:
11-01-17 11-15-2017	\$4,692,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2514 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) So. Calif Health Ctr Partners	NR	Neg PP	(PU) City National Bank	11-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
12-07-17 12-21-2017	\$132,105,000	Upland San Bernardino CDIAC Number: 2017-3068 Certificates of participation/leases Hospital San Antonio Regional Hospital Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	01-01-47 Comb	TIC: 3.786 NIC: 4.018 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-14-17 12-28-2017	\$10,610,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3462 Public lease revenue bond Health Care Facilities Series C	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	05-01-47 Comb	TIC: 3.389 NIC: 3.460 TYPE:
12-21-17 12-28-2017	\$290,915,000	California Public Finance Authority Multiple CDIAC Number: 2017-3144 Conduit revenue bond Health Care Facilities Sharp Healthcare Series A & B & C Refunding	S:AA+/A-1/AA M:Aa1/VMIG 1/Aa3 LOC	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) Barclays Bank (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-52 Comb	TIC: 2.895 NIC: 2.994 TYPE:
12-27-17 12-27-2017	\$4,700,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3335 Conduit revenue bond Health Care Facilities Seneca Family of Agencies Series B	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	12-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-27-17	\$3,740,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2018-0121 Commercial paper Water Supply, Storage, Distribution Series B Federally Taxable State Taxable		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 02-09-18	\$70,000,000	San Diego San Diego CDIAC Number: 2018-0133 State Agency Loan Wastewater Collection, Treatment Clean Water State Revolving Fund Pump Station 2 Pwr Reliability & Surge Protec		Neg	(BRC) San Diego		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-12-18	\$42,000,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2018-0096 Revenue bond Multiple Capital Improvements, Public Works Infrastructure Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-14-18	\$45,000,000	Redding Shasta CDIAC Number: 2018-0070 Public enterprise revenue bond Power Generation/Transmission Electric System Improvements Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Managem (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-14-18	\$27,000,000	Cayucos Sanitary District San Luis Obispo CDIAC Number: 2018-0159 Loan from a bank or other institution Multiple Capital Improvements, Public Works		Neg PP	(BC) Nossaman LLP (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
02-15-18	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-15-18	\$2,500,000	Shasta Lake Shasta CDIAC Number: 2018-0063 Certificates of participation/leases Public Building City Hall/Community Center		Neg PP	(BC) Robert M Haight (PU) USDA Rural Hsg Service		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-20-18	\$4,300,000	Riverside County CFD No 89-1 Riverside CDIAC Number: 2018-0114 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:
# 02-20-18	\$2,700,000	Riverside County CFD No 89-4 Riverside CDIAC Number: 2018-0115 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:
+ 02-21-18	\$8,000,000	San Joaquin County San Joaquin CDIAC Number: 2017-3201 Revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-22-18	\$4,500,000	North Marin Water District Marin CDIAC Number: 2018-0292 Loan from a bank or other institution Other Capital Improvements, Public Works		Comp PP	(BC) Jones Hall (UW) Caldwell Sutter Capital I		TIC: NIC: TYPE:
# 02-26-18	\$475,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-0118 Public enterprise revenue bond Water Supply, Storage, Distribution Clean Water State Revolving Fund Green Bonds		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-27-18	\$6,000,000	Buena Park Orange CDIAC Number: 2018-0134 Loan from a bank or other institution Water Supply, Storage, Distribution Rosecrans Booster Pump Station Project		Neg PP	(BRC) Richards Watson (PU) Orange Co WD		TIC: NIC: TYPE:
# 02-27-18	\$4,000,000	Rio Linda/Elverta Community Water District Sacramento CDIAC Number: 2018-0180 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:
02-28-18	\$6,125,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2463 State Agency Loan Wastewater Collection, Treatment Jt Outfall B Unit 1A Trunk Sewer Rehab		Neg	(BRC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 02-28-18	\$20,000,000	Millbrae Public Financing Authority San Mateo CDIAC Number: 2018-0135 Revenue bond Wastewater Collection, Treatment		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 02-28-18	\$20,000,000	Millbrae San Mateo CDIAC Number: 2018-0145 Certificates of participation/leases Wastewater Collection, Treatment		Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Millbrae PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-01-18	\$20,360,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3488 Conduit revenue bond Recreation and Sports Facilities YMCA of San Francisco Refunding		Neg PP	(BC) Hawkins Delafield (FA) Not for Profit Cap Strat		TIC: NIC: TYPE:
03-01-18	\$8,000,000	Concord Contra Costa CDIAC Number: 2018-0035 Public enterprise revenue bond Wastewater Collection, Treatment 2018 Wastewater Refunding Revenue Bonds Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-02-18	\$5,335,000	Manhattan Beach Los Angeles CDIAC Number: 2018-0080 Special assessment bond Other Capital Improvements, Public Works RD No 2018 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 03-02-18	\$20,000,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2018-0182 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-08-18	\$24,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0230 Public lease revenue bond Multiple capital improvements, public works Tuolumne County Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-09-18	\$1,500,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0242 Revenue bond Multiple Capital Improvements, Public Works Subordinate Series B Federally Taxable State Taxable		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (UW) Jefferies LLC		TIC: NIC: TYPE:
# 03-09-18	\$24,220,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0243 Revenue bond Multiple Capital Improvements, Public Works Subordinate Series C State Taxable		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (UW) Jefferies LLC		TIC: NIC: TYPE:
# 03-11-18	\$25,000,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2018-0268 Tax allocation bond Multiple Capital Improvements, Public Works Project Area 4 Refunding		Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) C M de Crinis (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-13-18	\$50,000,000	San Rafael Joint Powers Financing Authority Marin CDIAC Number: 2018-0233 Revenue bond Multiple Capital Improvements, Public Works Public Safety Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 03-13-18	\$7,500,000	Fontana CFD No 81 San Bernardino CDIAC Number: 2018-0251 Limited tax obligation bond Multiple Capital Improvements, Public Works Gabriella		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-13-18	\$4,765,000	Norco CFD No 97-1 Riverside CDIAC Number: 2018-0291 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank		TIC: NIC: TYPE:
# 03-15-18	\$18,360,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2018-0192 Public lease revenue bond Multiple Capital Improvements, Public Works City Animal Shelter		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-15-18	\$18,360,000	Elk Grove Sacramento CDIAC Number: 2018-0193 Certificates of participation/leases Multiple Capital Improvements, Public Works Animal Shelter		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-20-18	\$22,000,000	San Luis Obispo Public Financing Authority San Luis Obispo CDIAC Number: 2018-0234 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding of City Capital Imp Bonds Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 03-20-18	\$22,000,000	San Luis Obispo San Luis Obispo CDIAC Number: 2018-0235 Capital Lease Multiple Capital Improvements, Public Works Refinancing of Municipal Improvements		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (LES) San Luis Obispo PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-20-18	\$33,000,000	Placer County Water Agency Placer CDIAC Number: 2018-0290 Certificates of participation/leases Water Supply, Storage, Distribution Ref'g 2008 COPs Refunding		Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose		TIC: NIC: TYPE:
# 03-21-18	\$416,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-0218 Public enterprise revenue bond Power Generation/Transmission Power System Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 03-21-18	\$73,255,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2018-0269 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable		Neg	(BC) Kutak Rock (DC) Curls Bartling PC (FA) Hilltop Securities Inc (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 03-21-18	\$73,255,000	Alameda County Alameda CDIAC Number: 2018-0279 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable		Neg	(BC) Kutak Rock (DC) Curls Bartling PC (FA) Hilltop Securities Inc (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 03-28-18	\$7,000,000	Cordova Recreation and Park District Sacramento CDIAC Number: 2018-0136 Certificates of participation/leases Parks, Open Space Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-28-18	\$15,750,000	Atwater Merced CDIAC Number: 2018-0158 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
03-29-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
03-29-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
03-29-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
03-29-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-30-18	\$10,540,000	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2018-0078 State Agency Loan Wastewater Collection, Treatment San Jose Creek Water Reclamation Plant Flow Equalization Facilities Phase I		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
04-05-18	\$12,750,000	Successor Agency to the San Carlos Redevelopment Agency San Mateo CDIAC Number: 2018-0051 Tax allocation bond Multiple Capital Improvements, Public Works Refunding 2007 TABs Refunding		Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
06-20-18	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-24-18	\$5,000,000	Calistoga Napa CDIAC Number: 2018-0252 Revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (FA) Urban Futures		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-13-17 04-13-2017	\$123,068,522	Sunnyvale Santa Clara CDIAC Number: 2018-0255 State Agency Loan Wastewater Collection, Treatment Headwrks & Prelim Trtmnt - Clean Wtr State Revolving Fund No C-06-8153-110 Agreement No D16-01024	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (LE) CA State Wtr Resources	06-30-51 Term	TIC: NIC: TYPE: <u>0</u> <u>1.70% direct loan</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 09-07-17 09-20-2017	\$4,265,000	Truckee Nevada CDIAC Number: 2018-0237 Certificates of participation/leases Public Building Service Center	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) JNA Consulting Group (LES) Truckee PFA (TR) Wells Fargo Bank NA	12-01-39 Serial	TIC: 2.842 NIC: TYPE:
10-06-17 12-14-2017	\$202,500,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2017-3097 Public enterprise revenue bond Power Generation/Transmission Series E Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managemem (TR) U.S. Bank NA (UW) Goldman Sachs	08-15-28 Serial	TIC: 1.787 NIC: 1.963 TYPE:
11-30-17 12-19-2017	\$6,330,000	Merced CFD No 2005-1 Merced CDIAC Number: 2017-3099 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bellevue Ranch West Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	09-01-36 Serial	TIC: 3.655 NIC: 3.613 TYPE:
12-01-17 12-20-2017	\$6,408,600	Simi Valley Ventura CDIAC Number: 2017-3112 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of America Pub Cap (TR) Bank of America NA	03-01-33 Term	TIC: 3.000 NIC: 3.000 TYPE:
12-01-17 12-20-2017	\$5,000,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2017-3481 Certificates of participation/leases Wastewater Collection, Treatment Treatment Plant Emergency Generator	NR	Neg PP	(BC) Jones Hall (FA) Battle Wells (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	12-01-32 Term	TIC: 2.180 NIC: 2.180 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-01-17 12-18-2017	\$198,265,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2017-3621 Other note Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) U.S. Bank NA	12-17-18 Term	TIC: NIC: TYPE: <u>VAR</u>
12-04-17 12-20-2017	\$4,725,000	Milpitas Santa Clara CDIAC Number: 2017-3042 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-26 Serial	TIC: 1.915 NIC: 2.097 TYPE:
12-06-17 12-19-2017	\$350,670,000	California Department of Water Resources State of California CDIAC Number: 2017-3078 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AX Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs	12-01-35 Serial	TIC: 2.258 NIC: 2.581 TYPE:
12-06-17 12-19-2017	\$140,825,000	California Department of Water Resources State of California CDIAC Number: 2017-3079 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AY Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs	12-01-29 Serial	TIC: 2.887 NIC: 2.892 TYPE:
12-12-17 12-28-2017	\$64,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3544 Conduit revenue bond Theatre/Arts/Museums Seegerstrom Center for the Arts Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Public Financial Manageme (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	01-01-28 Serial	TIC: 2.466 NIC: 2.733 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-14-17 12-28-2017	\$11,595,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2017-3461 Public lease revenue bond Public Building Series B Refunding	S:AA-	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA		05-01-38 Comb	TIC: 3.075 NIC: 3.216 TYPE:
12-14-17 12-28-2017	\$22,205,000	Riverside County Riverside CDIAC Number: 2017-3520 Certificates of participation/leases Public Building AFV Site and AFV Facilities & The County Health Lab Expansion	NR	Neg	(BC) Best Best & Krieger (DC) Kutak Rock (FA) Fieldman Rolapp (LES) Riverside Co Infra FA (TR) U.S. Bank NA		05-01-47 Comb	TIC: 3.249 NIC: 3.359 TYPE:
01-01-18 01-16-2018	\$3,476,055	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 2017-3465 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CM De Crinis & Co Inc (PA) Hilltop Securities Inc (PU) City National Bank (TR) U.S. Bank NA		09-01-28 Term	TIC: 2.800 NIC: 2.800 TYPE:
01-01-18 01-18-2018	\$10,000,000	Bellflower Financing Authority Los Angeles CDIAC Number: 2017-3681 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure	NR	Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon		10-01-32 Term	TIC: 3.070 NIC: 3.070 TYPE:
01-01-18 01-18-2018	\$10,000,000	Bellflower Los Angeles CDIAC Number: 2017-3682 Certificates of participation/leases Multiple Capital Improvements, Public Works Regional Transit Ctr & Parking Structure	NR	Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (LES) Bellflower FA (PA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon		10-01-32 Term	TIC: 3.070 NIC: 3.070 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-01-18 01-25-2018	\$2,452,228	Madera CFD No 2006-1 Madera CDIAC Number: 2018-0033 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Western Alliance (TR) The Bank of NY Mellon	09-01-36 Term	TIC: 3.829 NIC: 3.830 TYPE:
01-04-18 01-25-2018	\$3,805,000	Fairfield CFD No 2016-1 Solano CDIAC Number: 2017-2986 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Fairfield IA A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-48 Term	TIC: 3.694 NIC: 3.645 TYPE:
01-04-18 01-25-2018	\$3,000,000	Woodlake Tulare CDIAC Number: 2018-0052 Certificates of participation/leases Public Building	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev	07-01-57 Term	TIC: 2.875 NIC: 2.875 TYPE:
01-10-18 01-31-2018	\$8,640,000	Signal Hill Municipal Financing Authority Los Angeles CDIAC Number: 2017-2844 Public lease revenue bond Public Building Library	S:AA	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) SAMCO Capital Mkts	12-01-32 Serial	TIC: 2.553 NIC: 2.626 TYPE:
# 01-10-18 01-31-2018	\$8,640,000	Signal Hill Los Angeles CDIAC Number: 2018-0219 Certificates of participation/leases Public Building Library	NR	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Harrell & Co Advisors (LES) Signal Hill Municipal FA (TR) U.S. Bank NA	12-01-32 Serial	TIC: 2.553 NIC: 2.626 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-11-18 01-25-2018	\$45,705,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2017-3706 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	02-01-48 Comb	TIC: 3.218 NIC: 3.649 TYPE:
01-11-18 01-25-2018	\$45,705,000	Anaheim Orange CDIAC Number: 2017-3707 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (LES) Anaheim Hsg & Imp (TR) U.S. Bank NA	02-01-48 Comb	TIC: 3.218 NIC: 3.649 TYPE:
# 01-12-18 01-12-2018	\$126,410	Turlock Irrigation District Stanislaus CDIAC Number: 2018-0277 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1586 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-28 Serial	TIC: 5.250 NIC: 5.250 TYPE:
01-18-18 02-07-2018	\$15,710,000	San Diego County CFD No 2008-1 San Diego CDIAC Number: 2017-3522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Harmony Grove Village Series A	NR	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.740 NIC: 3.806 TYPE:
01-18-18 02-06-2018	\$54,430,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3655 Public lease revenue bond Equipment Capital Equipment Series A Refunding	S:AA- M:Aa3 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-27 Serial	TIC: 1.981 NIC: 2.197 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-18-18 02-06-2018	\$31,270,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3656 Public lease revenue bond Public Building Real Property Series B Refunding	S:AA- M:Aa3 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-37 Serial	TIC: 3.166 NIC: 3.536 TYPE:
01-18-18 02-06-2018	\$25,630,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2017-3657 Public lease revenue bond Public Building Real Property Series C Federally Taxable Refunding	S:AA- M:A1 O:AA-	Neg	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Ramirez & Co	11-01-27 Serial	TIC: 3.206 NIC: 3.209 TYPE:
01-18-18 01-18-2018	\$1,800,000	Santa Fe Springs Water Utility Authority Los Angeles CDIAC Number: 2018-0045 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	05-01-26 Term	TIC: 2.390 NIC: 2.390 TYPE:
# 01-18-18 01-01-2018	\$1,800,000	Santa Fe Springs Los Angeles CDIAC Number: 2018-0119 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures (LES) Sante Fe Springs WUA (PA) Stifel Nicolaus & Co Inc (TR) U.S. Bank NA	05-01-26 Term	TIC: 2.390 NIC: 2.390 TYPE:
01-23-18 01-25-2018	\$26,735,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2017-3694 Public enterprise revenue bond Water Supply, Storage, Distribution XYZ Retail System Series A Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-48 Comb	TIC: 3.854 NIC: 3.838 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-23-18 01-25-2018	\$26,735,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2017-3695 Certificates of participation/leases Water Supply, Storage, Distribution XYZ Retail System Series A Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Upper Santa Clara Vly JPA (TR) U.S. Bank NA	08-01-48 Comb	TIC: 3.854 NIC: 3.838 TYPE:
01-26-18 01-26-2018	\$6,795,282	Los Angeles County Sanitation District No 2 Los Angeles CDIAC Number: 2017-2433 State Agency Loan Wastewater Collection, Treatment Jt Outfall D Units 7 & 8 Trunk Sewer Rehab	NR	Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources	03-31-48 Term	TIC: 1.700 NIC: TYPE:
01-30-18 02-14-2018	\$7,920,000	Ontario CFD No 34 San Bernardino CDIAC Number: 2017-3716 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside Phase 1 North Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.801 NIC: 3.847 TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 04-12-18	\$22,795,000	Successor Agency to the Rohnert Park Community Development Commis: Sonoma CDIAC Number: 2018-0153 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-12-18	\$205,000	Successor Agency to the Rohnert Park Community Development Commis: Sonoma CDIAC Number: 2018-0154 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-21-17 12-21-0017	\$16,215,000	Successor Agency to the Santa Fe Springs Community Development Com Los Angeles CDIAC Number: 2017-3191 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	09-01-22 Term	TIC: 2.220 NIC: 2.220 TYPE:
01-11-18 02-13-2018	\$8,635,000	Successor Agency to the Fortuna Redevelopment Agency Humboldt CDIAC Number: 2018-0064 Tax allocation bond Redevelopment, Multiple Purposes Fortuna Redevelopment Refunding	S:AA Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-38 Serial	TIC: 3.174 NIC: 3.113 TYPE:
01-24-18 06-05-2018	\$28,480,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2017-2832 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA- Oth	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.886 NIC: 3.558 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-25-18	\$20,740	Los Angeles County Los Angeles CDIAC Number: 2018-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180125.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-25-18	\$9,859	Los Angeles County Los Angeles CDIAC Number: 2018-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180125.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-25-18	\$291,153	Los Angeles County Los Angeles CDIAC Number: 2018-0085 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180125.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-25-18	\$173,609	Los Angeles County Los Angeles CDIAC Number: 2018-0086 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180125.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-25-18	\$406,155	Los Angeles County Los Angeles CDIAC Number: 2018-0087 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180125.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$76,741	Los Angeles County Los Angeles CDIAC Number: 2018-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180201.05.0675.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$93,028	Los Angeles County Los Angeles CDIAC Number: 2018-0129 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180201.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 02-01-18	\$155,186	Los Angeles County Los Angeles CDIAC Number: 2018-0130 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180201.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$272,066	Los Angeles County Los Angeles CDIAC Number: 2018-0131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate M5LA.20180201.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$584,742	Los Angeles County Los Angeles CDIAC Number: 2018-0132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180201.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$143,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0146 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Series 20180201.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 02-01-18	\$193,955	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0147 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.10.0759.CSCDA Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-01-18	\$553,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0148 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-01-18	\$1,367,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0151 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-01-18	\$1,743,374	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0152 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180201.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-01-18	\$121,953	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% M5.20180201.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$455,813	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% M5.20180201.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 02-01-18	\$286,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% M5.20180201.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$940,185	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate M5.20180201.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$619,492	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0189 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% M5.20180201.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-01-18	\$636,810	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0190 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% M5.20180201.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-07-18	\$863,376	Los Angeles County Los Angeles CDIAC Number: 2018-0207 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180124-LA-RA-HPR-R-05AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-07-18	\$1,747,648	Los Angeles County Los Angeles CDIAC Number: 2018-0208 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180124-LA-RA-HPR-R-10AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$3,485,592	Los Angeles County Los Angeles CDIAC Number: 2018-0209 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180124-LA-RA-HPR-R-15AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$4,447,334	Los Angeles County Los Angeles CDIAC Number: 2018-0210 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180124-LA-RA-HPR-R-20AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$5,063,124	Los Angeles County Los Angeles CDIAC Number: 2018-0211 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180124-LA-RA-HPR-R-25AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$196,089	Los Angeles County Los Angeles CDIAC Number: 2018-0212 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180207-LA-RA-HPR-R-05AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-07-18	\$663,102	Los Angeles County Los Angeles CDIAC Number: 2018-0213 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180207-LA-RA-HPR-R-10AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$997,271	Los Angeles County Los Angeles CDIAC Number: 2018-0214 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180207-LA-RA-HPR-R-15AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$1,459,428	Los Angeles County Los Angeles CDIAC Number: 2018-0215 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180207-LA-RA-HPR-R-20AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-07-18	\$1,155,951	Los Angeles County Los Angeles CDIAC Number: 2018-0216 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180207-LA-RA-HPR-R-25AB Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-18	\$68,621	Los Angeles County Los Angeles CDIAC Number: 2018-0194 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% M5LA.20180208.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-08-18	\$91,179	Los Angeles County Los Angeles CDIAC Number: 2018-0195 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% M5LA.20180208.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$349,542	Los Angeles County Los Angeles CDIAC Number: 2018-0196 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% M5LA.20180208.20.0829.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$292,802	Los Angeles County Los Angeles CDIAC Number: 2018-0197 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% MM5LA.20180208.25.0839.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$166,272	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0198 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% M5.20180208.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$99,815	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0199 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% M5.20180208.10.0759.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-08-18	\$464,600	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0200 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% M5.20180208.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$696,407	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0204 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% M5.20180208.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$593,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0205 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% M5.20180208.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$791,119	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0206 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% M5.20180208.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-08-18	\$16,299	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20180208.20.0829.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-08-18	\$30,312	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0232 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M5WR.20180208.30.0849.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
02-15-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0053 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
02-15-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0054 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
02-15-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0055 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
02-15-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0056 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180215-CA-AP-5-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-18	\$102,011	Los Angeles County Los Angeles CDIAC Number: 2018-0246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180215.05.0675.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$96,690	Los Angeles County Los Angeles CDIAC Number: 2018-0247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180215.10.0759.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$33,664	Los Angeles County Los Angeles CDIAC Number: 2018-0248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180215.15.0799.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$571,011	Los Angeles County Los Angeles CDIAC Number: 2018-0249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180215.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$290,211	Los Angeles County Los Angeles CDIAC Number: 2018-0250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180215.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-18	\$34,268	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0262 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180215.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$165,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0263 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5.20180215.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$239,491	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0264 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5.20180215.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$391,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5.20180215.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$501,651	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5.20180215.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-18	\$383,637	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180215.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$36,197	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series M5WR.20180215.20.0829.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-18	\$35,268	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0286 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.390% Series M5WR.20180215.25.0839.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-16-18	\$416,504	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0272 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180216-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-16-18	\$831,767	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0273 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180216-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-16-18	\$1,583,866	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0274 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180216-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-16-18	\$1,599,980	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0275 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180216-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-16-18	\$1,702,313	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0276 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180216-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
+ 02-21-18	\$1,500,000	San Joaquin County San Joaquin CDIAC Number: 2017-3202 Revenue bond Other Purpose Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-28-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3365 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
02-28-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3366 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
02-28-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3367 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 03-01-18	\$500,002	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0139 Revenue bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-18	\$500,002	Sonoma County Sonoma CDIAC Number: 2018-0140 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 03-01-18	\$1,000,002	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0141 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-01-18	\$1,000,002	Sonoma County Sonoma CDIAC Number: 2018-0142 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 03-09-18	\$72,280,000	San Diego Tobacco Settlement Revenue Funding Corporation San Diego CDIAC Number: 2018-0241 Other bond Other Purpose Senior Series A Federally Taxable State Taxable Refunding		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Swap Financial Group (UW) Jefferies LLC		TIC: NIC: TYPE:
03-15-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2278 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
03-15-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2279 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
03-15-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
03-15-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2281 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-15-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-15-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2283 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-15-18	\$700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2284 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
+ 03-15-18	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2468 Conduit revenue bond Other Purpose Guide Dogs for the Blind		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-15-18	\$150,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-0240 Other bond Other Purpose Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Jefferies LLC		TIC: NIC: TYPE:
# 03-15-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0281 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180315-CA-AP-10-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 03-15-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0282 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180315-CA-AP-15-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 03-15-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0283 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180315-CA-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 03-26-18	\$250,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0226 Conduit revenue bond Other Purpose Viamonte Senior Living 1 Series A & B		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
03-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3369 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
03-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-31-18	\$90,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2018-0137 Marks-Roos Authority Loan Human Resources Zula Jones Affordable Hsg & Wetland Restoration Federally Taxable State Taxable		Neg PP	(BRC) SF City & Co Fin Rep Auth		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>					
01-02-18 01-02-2018	\$114,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2017-3416 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
01-02-18 01-02-2018	\$114,009	Sonoma County Sonoma CDIAC Number: 2017-3417 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
01-04-18 01-04-2018	\$79,042	Los Angeles County Los Angeles CDIAC Number: 2017-3712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180104.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-04-18 01-04-2018	\$329,194	Los Angeles County Los Angeles CDIAC Number: 2017-3713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180104.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
01-04-18 01-04-2018	\$282,703	Los Angeles County Los Angeles CDIAC Number: 2017-3714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180104.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
01-04-18 01-04-2018	\$842,308	Los Angeles County Los Angeles CDIAC Number: 2017-3715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180104.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
01-04-18 01-04-2018	\$140,817	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180104.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
01-04-18 01-04-2018	\$425,823	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180104.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-04-18 01-04-2018	\$224,563	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180104.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
01-04-18 01-04-2018	\$931,903	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3722 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180104.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
01-04-18 01-04-2018	\$902,524	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3723 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180104.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
01-04-18 01-04-2018	\$640,415	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3724 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180104.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
01-11-18 01-11-2018	\$66,333	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180111.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-11-18 01-11-2018	\$202,585	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180111.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
01-11-18 01-11-2018	\$475,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180111.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
01-11-18 01-11-2018	\$407,268	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180111.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
01-11-18 01-11-2018	\$343,554	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180111.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
01-11-18 01-11-2018	\$567,559	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180111.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
01-11-18 01-11-2018	\$22,610	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.750% Series 20180111.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
01-11-18 01-11-2018	\$160,658	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.290% Series 20180111.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
01-11-18 01-11-2018	\$24,619	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0041 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.390% Series 20180111.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 01-18-18 01-18-2018	\$20,818	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Series 20180118.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 01-18-18 01-18-2018	\$18,063	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.290% Series 20180118.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-18-18 01-18-2018	\$34,950	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series 20180118.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 01-18-18 01-18-2018	\$92,682	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0099 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180118.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 01-18-18 01-18-2018	\$170,763	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0100 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180118.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 01-18-18 01-18-2018	\$309,918	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0101 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180118.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 01-18-18 01-18-2018	\$823,732	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0102 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180118.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-18-18 01-18-2018	\$847,842	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0103 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180118.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 01-18-18 01-18-2018	\$577,642	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0104 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180118.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
01-25-18 01-25-2018	\$1,038,896	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3364 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180228-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 6.950 NIC: TYPE:
# 01-25-18 01-25-2018	\$91,666	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0105 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180125.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 01-25-18 01-25-2018	\$360,001	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0106 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180125.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-25-18 01-25-2018	\$369,317	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0107 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180125.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 01-25-18 01-25-2018	\$852,713	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0108 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180125.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 01-25-18 01-25-2018	\$736,080	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0109 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180125.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 01-25-18 01-25-2018	\$585,869	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0110 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180125.30.0849.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
# 01-26-18 01-26-2018	\$2,882,079	California Municipal Finance Authority Multiple CDIAC Number: 2018-0116 Special assessment bond Residential Energy Conservation, Improvement PACE Program Phase 1 Series E3.2018.2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.507 NIC: 7.600 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 02-02-18 02-02-2018	\$465,762	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0160 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180112-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 02-02-18 02-02-2018	\$2,039,295	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0161 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180112-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 02-02-18 02-02-2018	\$3,425,802	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0162 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180112-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 02-02-18 02-02-2018	\$4,099,406	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0163 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180112-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 02-02-18 02-02-2018	\$6,013,764	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0164 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180112-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 02-02-18 02-02-2018	\$89,011	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0165 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180119-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 02-02-18 02-02-2018	\$691,988	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0166 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180119-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 02-02-18 02-02-2018	\$820,765	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0167 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180119-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 02-02-18 02-02-2018	\$1,078,616	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0168 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180119-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
# 02-02-18 02-02-2018	\$1,307,648	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0169 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180119-CA-RA-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 02-02-18 02-02-2018	\$512,538	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0170 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180126-CA-RA3-HPR-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-02-18 02-02-2018	\$1,397,891	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0171 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180126-CA-RA3-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-02-18 02-02-2018	\$3,592,742	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0172 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180126-CA-RA3-HPR-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 02-02-18 02-02-2018	\$1,832,803	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0173 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180126-CA-RA3-HPR-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 02-02-18 02-02-2018	\$2,186,285	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0174 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180126-CA-RA3-HPR-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 02-02-18 02-02-2018	\$342,520	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0175 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180202-CA-RA-HPR-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-02-18 02-02-2018	\$1,271,794	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0176 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180202-CA-RA-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-02-18 02-02-2018	\$1,485,178	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0177 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180202-CA-RA-HPR-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 02-02-18 02-02-2018	\$1,768,057	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0178 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180202-CA-RA-HPR-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 02-02-18 02-02-2018	\$1,677,315	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0179 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180202-CA-RA-HPR-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 02-09-18 02-09-2018	\$193,204	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0221 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180209-CA-RA-R-05CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-09-18 02-09-2018	\$1,058,948	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0222 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180209-CA-RA-HPR-R-10CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-09-18 02-09-2018	\$1,537,572	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0223 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180209-CA-RA-R-15CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 02-09-18 02-09-2018	\$1,400,713	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0224 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180209-CA-RA-R-20CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 02-09-18 02-09-2018	\$1,611,542	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0225 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180209-CA-RA-R-25CD Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 02-12-18 02-12-2018	\$3,645,827	California Municipal Finance Authority Multiple CDIAC Number: 2018-0245 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.3 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.609 NIC: 7.667 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-25-18	\$27,500,000	Los Rios Community College District Sacramento CDIAC Number: 2018-0149 General obligation bond College, University Facility Series F		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 01-25-18	\$65,000,000	Los Rios Community College District Sacramento CDIAC Number: 2018-0150 General obligation bond College, University Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 02-13-18	\$15,500,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2018-0062 General obligation bond College, University Facility Construction & Modernization Series B		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 02-13-18	\$2,300,000	Anderson Union High School District Shasta CDIAC Number: 2018-0075 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-18	\$5,000,000	Winters Joint Unified School District Multiple CDIAC Number: 2018-0184 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 02-15-18	\$2,000,000	Sebastopol Union School District Sonoma CDIAC Number: 2018-0217 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-20-18	\$76,710,000	San Francisco City & County San Francisco CDIAC Number: 2018-0092 General obligation bond Multiple Capital Improvements, Public Works Clean & Safe Neighborhood Parks Series A		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) CSG Advisors (UW) To be determined		TIC: NIC: TYPE:
# 02-20-18	\$177,000,000	San Francisco City & County San Francisco CDIAC Number: 2018-0093 General obligation bond Multiple Capital Improvements, Public Works Transportation & Road Imp Series B		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) CSG Advisors		TIC: NIC: TYPE:
# 02-21-18	\$111,400,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2018-0071 General obligation bond K-12 School Facility Dedicated Unlimited Ad Valorem Property Tax Bonds Series M-1		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-21-18	\$18,600,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2018-0072 General obligation bond K-12 School Facility Dedicated Unlimited Ad Valorem Property Tax Bonds Series M-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 02-21-18	\$916,905,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2018-0073 General obligation bond K-12 School Facility Dedicated Unlimited Ad Valorem Property Tax Bonds Series B-1		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 02-21-18	\$153,095,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2018-0074 General obligation bond K-12 School Facility Dedicated Unlimited Ad Valorem Property Tax Bonds Series B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 02-22-18	\$10,000,000	Ravenswood City School District San Mateo CDIAC Number: 2018-0278 General obligation bond K-12 School Facility Construction, Repair, & Improvements		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
02-28-18	\$8,000,000	Pierce Joint Unified School District Multiple CDIAC Number: 2018-0019 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-28-18	\$17,465,000	Morongo Unified School District San Bernardino CDIAC Number: 2018-0288 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 02-28-18	\$6,500,000	Morongo Unified School District San Bernardino CDIAC Number: 2018-0289 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-03-18	\$2,000,000,000	State of California State of California CDIAC Number: 2018-0236 General obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Unknown/Not Applicable		TIC: NIC: TYPE:
# 03-07-18	\$580,000,000	Alameda County Alameda CDIAC Number: 2018-0143 General obligation bond Single-Family Housing Dedicated Unltd Ad Valorem Property Tax Series A-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 03-08-18	\$17,000,000	Whittier City School District Los Angeles CDIAC Number: 2018-0117 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-14-18	\$20,000,000	Oxnard School District Ventura CDIAC Number: 2018-0191 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-15-18	\$2,250,000	Bonsall Unified School District San Diego CDIAC Number: 2018-0259 General obligation bond K-12 School Facility Series 2007C Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures / Isom Adv (PU) TBD/To be determined		TIC: NIC: TYPE:
# 03-20-18	\$18,000,000	Salinas City Elementary School District Monterey CDIAC Number: 2018-0293 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-20-18	\$20,000,000	Salinas City Elementary School District Monterey CDIAC Number: 2018-0294 General obligation bond K-12 School Facility Series C		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-21-18	\$28,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2018-0239 General obligation bond K-12 School Facility Series C		Neg	(BC) Atkinson Andelson (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-04-18	\$82,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0007 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-04-18	\$43,110,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2018-0112 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-03-18	\$39,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0094 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-04-18	\$39,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0095 General obligation bond K-12 School Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-15-17 12-06-2017	\$80,000,000	East Bay Regional Park District Multiple CDIAC Number: 2017-2963 General obligation bond Parks, Open Space Series A-1 & A-2	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	09-01-37 Serial	TIC: 2.476 NIC: 2.608 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-15-17 12-06-2017	\$44,550,000	East Bay Regional Park District Multiple CDIAC Number: 2017-2964 General obligation bond Parks, Open Space Series B-1 & B-2 Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Merrill Lynch & Co	09-01-29 Serial	TIC: 1.927 NIC: 2.182 TYPE:
11-28-17 12-14-2017	\$1,766,700	Kings River Union Elementary School District Tulare CDIAC Number: 2017-3030 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon	08-01-31 Term	TIC: 2.470 NIC: 2.470 TYPE:
11-28-17 12-13-2017	\$7,155,000	Shoreline Unified School District Multiple CDIAC Number: 2017-3114 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-35 Serial	TIC: 2.759 NIC: 2.819 TYPE:
11-30-17 12-19-2017	\$106,850,000	Los Rios Community College District Sacramento CDIAC Number: 2017-3204 General obligation bond College, University Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-35 Comb	TIC: 3.030 NIC: 3.263 TYPE:
12-12-17 12-28-2017	\$13,495,000	Rim of the World Unified School District San Bernardino CDIAC Number: 2017-3215 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) BNY Mellon Capital (UW) RBC Capital Mkts LLC	08-01-38 Comb	TIC: 2.902 NIC: 3.083 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-09-18 02-01-2018	\$60,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2017-3115 General obligation bond K-12 School Facility Series E	S:AA M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.517 NIC: 3.659 TYPE:
01-10-18 01-24-2018	\$15,000,000	Dixie School District Marin CDIAC Number: 2017-3346 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.210 NIC: 3.247 TYPE:
01-10-18 02-14-2018	\$12,365,000	Fullerton School District Orange CDIAC Number: 2017-3637 General obligation bond K-12 School Facility Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	08-01-26 Serial	TIC: 3.109 NIC: 3.102 TYPE:
01-11-18 02-01-2018	\$55,000,000	Escondido Union School District San Diego CDIAC Number: 2017-2879 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-47 Comb	TIC: 3.586 NIC: 3.722 TYPE:
01-11-18 01-25-2018	\$26,500,000	Culver City Unified School District Los Angeles CDIAC Number: 2017-2950 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-43 Comb	TIC: 3.150 NIC: 3.224 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-18-18 02-01-2018	\$10,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2017-2799 General obligation bond K-12 School Facility Series B	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 3.916 NIC: 4.248 TYPE:
01-18-18 02-01-2018	\$8,500,000	Fruitvale School District Kern CDIAC Number: 2017-3067 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Raymond James	08-01-47 Comb	TIC: 3.193 NIC: 3.222 TYPE:
01-23-18 02-15-2018	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2017-3326 General obligation bond K-12 School Facility SFID No. 2012-1 Series B	S:AA M:A1	Comp	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Keygent LLC (TR) U.S. Bank NA (UW) Bank of America Merrill	08-01-40 Serial	TIC: 2.957 NIC: TYPE:
01-24-18 02-05-2018	\$2,466,592	Vineland Elementary School District Kern CDIAC Number: 2017-3345 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) City National Bank (TR) U.S. Bank NA	11-01-32 Term	TIC: 3.020 NIC: 3.020 TYPE:
01-30-18 02-14-2018	\$120,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2017-3467 General obligation bond College, University Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) C M de Crinis (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 3.484 NIC: 3.665 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD # 02-01-18 02-14-2018	\$50,000,000	GENERAL OBLIGATION BONDS Midpeninsula Regional Open Space District Multiple CDIAC Number: 2018-0046 General obligation bond Parks, Open Space Green Bonds	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Backstrom McCarley (TR) ZB, NA (UW) Morgan Stanley	09-01-48 Comb	TIC: 3.411 NIC: 3.581 TYPE: