CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MARCH 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

\# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

\+ Issue has been republished to correct errata or list additional information.

## TYPE OF SALE / DATE OF SALE / DATED DATE

| | |
|---|---|
| Comp | Competitive<br>(The date of the bid opening) |
| Neg | Negotiated or private placement<br>(The date of the signing of the debt contract) |
| Dated Date | Date interest begins to accrue |

## TAX STATUS / DEFINITION

| | |
|---|---|
| Taxable | Interest is subject to federal and State taxation |
| Federal Taxable | Interest is subject to federal taxation |
| State Taxable | Interest is subject to State taxation |
| Subject to AMT | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax |

## RATING AGENCIES

| | |
|---|---|
| S | Standard & Poor's |
| M | Moody's Investors Service |
| F | Fitch IBCA |
| NR | Not rated |

## REFUNDING

Issue is partially or fully for refunding

## MATURITY TYPES

| | |
|---|---|
| Serial | Serial Bonds |
| Term | Term Bonds |
| Comb | Serial and term bond |

## CREDIT ENHANCEMENT

| | |
|---|---|
| LOC | Letter(s) of Credit |
| Ins | Bond Insurance |
| Oth | Other third party enhancements |
| Int | State Intercept |

## PARTICIPANTS

| | |
|---|---|
| BC | Bond Counsel |
| BRC | Borrower Counsel |
| CB | Co-Bond Counsel |
| EN | Credit Enhancement |
| FA | Financial Advisor |
| PU | Purchaser |
| TR | Trustee |
| UW | Underwriter |
| LE | Lender |
| LES | Lessor |

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

| | | | |
|---|---|---|---|
| NIC | Net Interest Cost | VAR | Rate pegged to an index |
| TIC | True Interest Cost | OTH | Fixed rate pegged to an index |

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | INTERIM FINANCING | | | | | |
| + 03-15-18 | $16,246,000 | San Diego Public Facilities Financing Authority<br>San Diego<br>CDIAC Number: 2017-3408<br>Commercial paper<br>Project, Interim Financing<br>Water System Financing Series B | | Neg | (BC) Hawkins Delafield<br>(DC) Hawkins Delafield<br>(FA) Montague DeRose<br>(UW) Merrill Lynch Pierce | | TIC:<br>NIC:<br>TYPE: |
| # 03-20-18 | $11,775,000 | California State University Institute<br>State of California<br>CDIAC Number: 2018-0312<br>Commercial paper<br>Project, Interim Financing<br>CSULA Prkg Structure E Series A | | Neg | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(UW) Barclays Capital Inc | | TIC:<br>NIC:<br>TYPE: |
| # 04-19-18 | $8,085,000 | California State University Institute<br>State of California<br>CDIAC Number: 2018-0535<br>Commercial paper<br>Project, Interim Financing<br>CSU Maritime Academy Motel 6 Series A | | Neg | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(UW) Barclays Capital Inc | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | INTERIM FINANCING | | | | | |
| # 07-27-17<br>07-27-2017 | $10,635,000 | State of California<br>State of California<br>CDIAC Number: 2018-0330<br>Commercial paper<br>Project, Interim Financing<br>Children's Hospital Bond Act of 2008 | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) MUFG Union Bank | 10-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $28,705,000 | State of California<br>State of California<br>CDIAC Number: 2018-0331<br>Commercial paper<br>Project, Interim Financing<br>Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) MUFG Union Bank | 10-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, / Private Placement | | Role Participant | Maturity Date, Type, / Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 07-27-17<br>07-27-2017 | $1,220,000 | State of California<br>State of California<br>CDIAC Number: 2018-0332<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) | MUFG Securities Americas | 10-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $18,825,000 | State of California<br>State of California<br>CDIAC Number: 2018-0333<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) | MUFG Union Bank | 10-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $15,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0334<br>Commercial paper<br>Project, Interim Financing<br>Housing and Emergency Shelter Trust Fund Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 09-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $7,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0335<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) | MUFG Union Bank | 10-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $10,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0357<br>Commercial paper<br>Project, Interim Financing<br>Housing and Emergency Shelter Trust Fund Act of 2006<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 09-13-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 07-27-17<br>07-27-2017 | $535,000 | State of California<br>State of California<br>CDIAC Number: 2018-0358<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Royal Bank of Canada | 09-13-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $4,780,000 | State of California<br>State of California<br>CDIAC Number: 2018-0359<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12)<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Royal Bank of Canada | 09-13-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $1,920,000 | State of California<br>State of California<br>CDIAC Number: 2018-0360<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply, and Infrastructure Improvement Act of 2014<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Royal Bank of Canada | 09-13-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 07-27-17<br>07-27-2017 | $21,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0361<br>Commercial paper<br>Project, Interim Financing<br>California Stem Cell Research and Cures Bond Act of 2004<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Royal Bank of Canada | 09-13-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 08-24-17<br>08-24-2017 | $8,310,000 | State of California<br>State of California<br>CDIAC Number: 2018-0341<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply, and Infrastructure Improvement Act of 2014 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Wells Fargo Bank NA | 11-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 08-24-17<br>08-24-2017 | $12,820,000 | State of California<br>State of California<br>CDIAC Number: 2018-0342<br>Commercial paper<br>Project, Interim Financing<br>Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Wells Fargo Bank NA | 11-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 08-24-17<br>08-24-2017 | $3,810,000 | State of California<br>State of California<br>CDIAC Number: 2018-0343<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2004 (K-12) | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Wells Fargo Bank NA | 11-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 08-24-17<br>08-24-2017 | $1,705,000 | State of California<br>State of California<br>CDIAC Number: 2018-0344<br>Commercial paper<br>Project, Interim Financing<br>Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Wells Fargo Bank NA | 11-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 08-24-17<br>08-24-2017 | $20,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0345<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Wells Fargo Bank NA | 11-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 09-28-17<br>09-28-2017 | $22,625,000 | State of California<br>State of California<br>CDIAC Number: 2018-0336<br>Commercial paper<br>Project, Interim Financing<br>Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Royal Bank of Canada | 12-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 09-28-17<br>09-28-2017 | $645,000 | State of California<br>State of California<br>CDIAC Number: 2018-0337<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 12-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 09-28-17<br>09-28-2017 | $29,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0338<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 12-07-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 09-28-17<br>09-28-2017 | $125,000 | State of California<br>State of California<br>CDIAC Number: 2018-0339<br>Commercial paper<br>Project, Interim Financing<br>New Prison Construction Bond Act of 1988 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 12-21-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 09-28-17<br>09-28-2017 | $19,915,000 | State of California<br>State of California<br>CDIAC Number: 2018-0340<br>Commercial paper<br>Project, Interim Financing<br>Children's Hospital Bond Act of 2008 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 12-21-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 09-28-17<br>09-28-2017 | $35,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0362<br>Commercial paper<br>Project, Interim Financing<br>Housing and Emergency Shelter Trust Fund Act of 2006<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 11-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 09-28-17<br>09-28-2017 | $18,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0363<br>Commercial paper<br>Project, Interim Financing<br>California Stem Cell Research and Cures Bond Act of 2004<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Royal Bank of Canada | 11-02-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 10-26-17<br>10-26-2017 | $14,295,000 | State of California<br>State of California<br>CDIAC Number: 2018-0346<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply, and Infrastructure Improvement Act of 2014 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 01-24-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 10-26-17<br>10-26-2017 | $55,000 | State of California<br>State of California<br>CDIAC Number: 2018-0347<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12) | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 01-24-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 10-26-17<br>10-26-2017 | $470,000 | State of California<br>State of California<br>CDIAC Number: 2018-0348<br>Commercial paper<br>Project, Interim Financing<br>Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12) | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 01-24-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 10-26-17<br>10-26-2017 | $8,480,000 | State of California<br>State of California<br>CDIAC Number: 2018-0349<br>Commercial paper<br>Project, Interim Financing<br>Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) | Wells Fargo Bank NA | 01-24-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | |
| # 10-26-17<br>10-26-2017 | $27,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0350<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) Wells Fargo Bank NA | 01-24-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 10-27-17<br>10-27-2017 | $3,740,000 | Santa Clara Valley Water District<br>Santa Clara<br>CDIAC Number: 2018-0121<br>Commercial paper<br>Cash Flow, Interim Financing<br>Series B<br>Federally Taxable | <br>M:P-1<br>F:F1<br><br>LOC | Neg | (BC) Stradling Yocca<br>(EN) Bank of Tokyo-Mitsub UFJ<br>(UW) Barclays Capital Inc | 12-18-17<br>Term | TIC:<br>NIC:<br>TYPE: O<br>1.350 |
| # 11-01-17<br>11-01-2017 | $14,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0351<br>Commercial paper<br>Project, Interim Financing<br>Housing and Emergency Shelter Trust Fund Act of 2006<br>Federally Taxable | S:A-1<br>M:P-1<br>F:F1<br><br>LOC | Neg | (EN) MUFG Union Bank | 12-05-17<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 02-08-18<br>02-08-2018 | $10,000,000 | Alameda County Joint Powers Authority<br>Alameda<br>CDIAC Number: 2018-0120<br>Commercial paper<br>Project, Interim Financing<br>Series A | S:A-1+<br>M:P-1<br><br><br>LOC | Neg | (BC) Nixon Peabody<br>(FA) KNN Public Finance<br>(EN) MUFG Union Bank<br>(TR) MUFG Union Bank<br>(UW) MUFG Securities Americas | 05-03-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 02-08-18<br>02-08-2018 | $10,000,000 | Alameda County<br>Alameda<br>CDIAC Number: 2018-0220<br>Commercial paper<br>Project, Interim Financing<br>Series A | NR | Neg | (BC) Nixon Peabody<br>(FA) KNN Public Finance<br>(LES) Alameda County JPA<br>(TR) MUFG Union Bank | 05-03-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | |
| # 02-22-18<br>02-22-2018 | $15,000,000 | Los Angeles Municipal Improvement Corporation<br>Los Angeles<br>CDIAC Number: 2018-0316<br>Commercial paper<br>Project, Interim Financing<br>Series A-4 | S:A-1+<br>M:P-1<br>F:F-1+<br><br>LOC | Neg | (BC) Hawkins Delafield<br>(FA) KNN Public Finance<br>(EN) U.S. Bank NA<br>(TR) U.S. Bank NA<br>(UW) Merrill Lynch Pierce | 03-05-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-22-18<br>02-22-2018 | $4,200,000 | California Department of Water Resources<br>State of California<br>CDIAC Number: 2018-0367<br>Commercial paper<br>Project, Interim Financing<br>State Water System Series 2 | S:A-1+<br>M:P-1<br><br><br>Oth | Neg | (BC) Orrick Herrington<br>(EN) Wells Fargo Bank NA<br>(UW) RBC Capital Mkts LLC | 03-21-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-23-18<br>02-23-2018 | $5,000,000 | Los Angeles Municipal Improvement Corporation<br>Los Angeles<br>CDIAC Number: 2018-0365<br>Commercial paper<br>Project, Interim Financing<br>Los Angeles Convention Center Series B-1<br>Federally Taxable | S:A-1<br><br>F:F1<br><br>LOC | Neg | (BC) Hawkins Delafield<br>(FA) Montague DeRose<br>(EN) Bank of Tokyo-Mitsub UFJ<br>(TR) U.S. Bank NA<br>(UW) Morgan Stanley | 02-26-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-27-18<br>02-27-2018 | $23,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0444<br>Commercial paper<br>Project, Interim Financing<br>Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-27-18<br>02-27-2018 | $10,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0445<br>Commercial paper<br>Project, Interim Financing<br>Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century | S:A-1+<br>M:P-1<br>F:F1+<br><br>LOC | Neg | (EN) Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

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|---|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | | |
| # 02-27-18<br>02-27-2018 | $720,000 | State of California<br>State of California<br>CDIAC Number: 2018-0446<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply, and Infrastructure Improvement 2014 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-27-18<br>02-27-2018 | $1,700,000 | State of California<br>State of California<br>CDIAC Number: 2018-0447<br>Commercial paper<br>Project, Interim Financing<br>Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-27-18<br>02-27-2018 | $14,000,000 | State of California<br>State of California<br>CDIAC Number: 2018-0448<br>Commercial paper<br>Project, Interim Financing<br>California Stem Cell Research and Cures Bond Act of 2004<br>Federally Taxable | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 02-27-18<br>02-27-2018 | $9,050,000 | State of California<br>State of California<br>CDIAC Number: 2018-0449<br>Commercial paper<br>Project, Interim Financing<br>Water Quality, Supply, and Infrastructure Improvement Act of 2014 | S:A-1+<br>M:P-1<br>F:F1+<br>LOC | Neg | (EN) | Toronto-Dominion Bk | 05-22-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 03-01-18<br>03-01-2018 | $27,473,000 | San Diego Public Facilities Financing Authority<br>San Diego<br>CDIAC Number: 2018-0471<br>Commercial paper<br>Project, Interim Financing<br>Series B | M:P-1<br>F:F1<br>LOC | Neg | (BC)<br>(DC)<br>(FA)<br>(EN)<br>(TR)<br>(UW) | Hawkins Delafield<br>Hawkins Delafield<br>Montague DeRose<br>Bank of America NA<br>U.S. Bank NA<br>RBC Capital Mkts LLC | 08-07-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | INTERIM FINANCING | | | | | |
| 03-05-18<br>03-05-2018 | $11,765,000 | California State University Institute<br>State of California<br>CDIAC Number: 2018-0256<br>Commercial paper<br>Project, Interim Financing<br>CSU San Marcos Extended Learning Bldg & Prkg Structure Series A | S:A-1+/AA-<br>M:P-1/A2<br><br>LOC | Neg | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(EN) State Street Bank Corp<br>(UW) Barclays Capital Inc | 07-09-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 03-05-18<br>03-05-2018 | $3,135,000 | California State University Institute<br>State of California<br>CDIAC Number: 2018-0257<br>Commercial paper<br>Project, Interim Financing<br>CSU San Marcos Extended Learning Bldg & Prkg Structure Series B<br>Federally Taxable | S:A-1+/AA-<br>M:P-1/A2<br><br>LOC | Neg | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(EN) State Street Bank Corp<br>(UW) JP Morgan Securities | 07-09-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 03-05-18<br>03-05-2018 | $4,525,000 | California State University Institute<br>State of California<br>CDIAC Number: 2018-0258<br>Commercial paper<br>Project, Interim Financing<br>CSULA Uni Aux Svcs Rongxiang Xu Ctr Series B<br>Federally Taxable | S:A-1+/AA-<br>M:P-1/A2<br><br>LOC | Neg | (BC) Orrick Herrington<br>(FA) KNN Public Finance<br>(EN) State Street Bank Corp<br>(UW) JP Morgan Securities | 07-09-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 03-08-18<br>03-08-2018 | $20,600,000 | California Department of Water Resources<br>State of California<br>CDIAC Number: 2018-0497<br>Commercial paper<br>Project, Interim Financing<br>State Wtr Sys Series 2 | S:A-1+<br>M:P-1<br><br>Oth | Neg | (BC) Orrick Herrington<br>(EN) Wells Fargo Bank NA<br>(UW) RBC Capital Mkts LLC | 04-19-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| # 03-13-18<br>03-13-2018 | $20,000,000 | San Francisco City & County Public Utilities Commission<br>San Francisco<br>CDIAC Number: 2018-0519<br>Commercial paper<br>Project, Interim Financing<br>Proposition E Subseries A-1 | S:A-1+<br>M:P-1<br><br>LOC | Neg | (BC) Norton Rose Fulbright<br>(FA) Montague DeRose<br>(EN) Sumitomo Mitsui Bk Corp<br>(UW) Citibank | 04-05-18<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | | |
| # 02-14-18 | $8,000,000 | Marin Community College District<br>Marin<br>CDIAC Number: 2018-0302<br>Certificates of participation/leases<br>College, University Facility | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Keygent LLC<br>(PU) CA Comm College FA | | TIC:<br>NIC:<br>TYPE: |
| # 02-28-18 | $275,000 | Pleasanton Unified School District<br>Alameda<br>CDIAC Number: 2018-0419<br>Capital Lease<br>K-12 School Facility<br>Multi-Function Printing Devices | | Neg | (LES) Ray Morgan Co | | TIC:<br>NIC:<br>TYPE: |
| # 03-09-18 | $4,650,000 | Lake Elsinore Unified School District CFD No 2006-2<br>Riverside<br>CDIAC Number: 2018-0295<br>Limited tax obligation bond<br>K-12 School Facility<br>IA No B | | Neg | (BC) Atkinson Andelson<br>(DC) Anderson Law Firm<br>(FA) Cooperative Strategies LL<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $22,000,000 | Wasco Union School District<br>Kern<br>CDIAC Number: 2018-0354<br>Certificates of participation/leases<br>K-12 School Facility | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $10,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0396<br>Conduit revenue bond<br>K-12 School Facility<br>PCSD 701 105th Ave LLC<br>Refunding | | Neg<br>PP | (BC) Hawkins Delafield<br>(PU) First Republic Bank | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | |
| 03-15-18 | $13,630,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-2434<br>Public lease revenue bond<br>K-12 School Facility<br>Temecula Valley Charter School | | Neg | (BC) Kutak Rock<br>(UW) BB&T Capital Markets | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $10,500,000 | Pioneer Union Elementary School District<br>Kings<br>CDIAC Number: 2018-0422<br>Certificates of participation/leases<br>K-12 School Facility | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) O'Connor & Co Securities | TIC:<br>NIC:<br>TYPE: |
| 03-22-18 | $21,000,000 | Menifee Union School District CFD No 2011-1<br>Riverside<br>CDIAC Number: 2018-0155<br>Limited tax obligation bond<br>K-12 School Facility<br>IA No 3 | | Neg | (BC) Jones Hall<br>(DC) Anderson Law Firm<br>(FA) Cooperative Strategies LL<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| # 03-27-18 | $4,000,000 | Redding School District<br>Shasta<br>CDIAC Number: 2018-0524<br>Certificates of participation/leases<br>K-12 School Facility<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(UW) Raymond James | TIC:<br>NIC:<br>TYPE: |
| 04-04-18 | $10,250,000 | California Infrastructure & Economic Development Bank<br>State of California<br>CDIAC Number: 2017-3110<br>Conduit revenue bond<br>K-12 School Facility<br>The Painted Turtle<br>Refunding | | Neg<br>PP | (BC) Kutak Rock<br>(PU) Wells Fargo Bank NA | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | |
| # 04-11-18 | $8,500,000 | Greenfield Union School District (Monterey County)<br>Monterey<br>CDIAC Number: 2018-0426<br>Certificates of participation/leases<br>K-12 School Facility | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| # 04-11-18 | $47,000,000 | Successor Agency to the San Marcos Redevelopment Agency<br>San Diego<br>CDIAC Number: 2018-0474<br>Tax allocation bond<br>K-12 School Facility<br>Area No 3 San Marcos USD<br>Refunding | | Neg | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) Stifel Nicolaus & Co Inc<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| 04-12-18 | $23,000,000 | Santa Ana Unified School District<br>Orange<br>CDIAC Number: 2018-0010<br>Certificates of participation/leases<br>K-12 School Facility<br>Refunding | | Neg | (BC) Dannis Woliver Kelley<br>(DC) Dannis Woliver Kelley<br>(FA) Fieldman Rolapp<br>(UW) RBC Capital Mkts LLC | TIC:<br>NIC:<br>TYPE: |
| # 04-12-18 | $105,000,000 | Golden Empire Schools Financing Authority<br>Kern<br>CDIAC Number: 2018-0328<br>Public lease revenue bond<br>K-12 School Facility<br>Kern High School District<br>Refunding | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(UW) To be determined | TIC:<br>NIC:<br>TYPE: |
| # 04-12-18 | $105,000,000 | Kern High School District<br>Kern<br>CDIAC Number: 2018-0329<br>Certificates of participation/leases<br>K-12 School Facility<br>Refunding | | Neg | (BC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(PU) Golden Empire Sch FA | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | | |
| # 04-12-18 | $5,500,000 | Jurupa Community Services District CFD No 48<br>Riverside<br>CDIAC Number: 2018-0522<br>Limited tax obligation bond<br>Other, multiple educational uses<br>Eastvale Area Series A | | Neg | (BC) Best Best & Krieger<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 04-13-18 | $9,700,000 | Alisal Union School District<br>Monterey<br>CDIAC Number: 2018-0383<br>Capital Lease<br>K-12 School Facility | | Neg<br>PP | (BC) Lozano Smith<br>(FA) Public Financial Manageme | | TIC:<br>NIC:<br>TYPE: |
| # 04-18-18 | $4,000,000 | Moreno Valley Unified School District CFD No 2005-4<br>San Bernardino<br>CDIAC Number: 2018-0355<br>Limited tax obligation bond<br>K-12 School Facility<br>Public School & Water Facilities | | Neg | (BC) Atkinson Andelson<br>(DC) Anderson Law Firm<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co | | TIC:<br>NIC:<br>TYPE: |
| 04-26-18 | $14,255,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-0874<br>Conduit revenue bond<br>College, University Facility<br>San Diego Christian College Series A & B | | Neg | (BC) Squire Patton Boggs<br>(DC) Hinckley Allen Snyder<br>(FA) Blackford Ventures LLC<br>(UW) TD Securities (USA) LLC | | TIC:<br>NIC:<br>TYPE: |
| 04-26-18 | $13,345,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-0885<br>Conduit revenue bond<br>K-12 School Facility<br>Monterey Bay Charter Sch Series A | | Neg | (BC) Kutak Rock<br>(UW) BB&T Capital Markets | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | | |
| 04-26-18 | $600,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-0886<br>Conduit revenue bond<br>K-12 School Facility<br>Monterey Bay Charter Sch Series B<br>Federally Taxable | | Neg | (BC) Kutak Rock<br>(UW) BB&T Capital Markets | | TIC:<br>NIC:<br>TYPE: |
| # 04-26-18 | $6,100,000 | El Monte City School District<br>Los Angeles<br>CDIAC Number: 2018-0523<br>Bond anticipation note<br>K-12 School Facility | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC | | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18 | $20,000,000 | California School Finance Authority<br>State of California<br>CDIAC Number: 2018-0517<br>Conduit revenue bond<br>K-12 School Facility<br>Ivy Academia Charter Series A | | Neg<br>PP | (BC) Kutak Rock<br>(FA) Urban Futures<br>(UW) D A Davidson | | TIC:<br>NIC:<br>TYPE: |
| # 05-03-18 | $2,000,000 | California School Finance Authority<br>State of California<br>CDIAC Number: 2018-0518<br>Conduit revenue bond<br>K-12 School Facility<br>Ivy Academia Charter School<br>Federally Taxable | | Neg<br>PP | (BC) Kutak Rock<br>(FA) Urban Futures<br>(UW) D A Davidson | | TIC:<br>NIC:<br>TYPE: |
| # 05-09-18 | $9,500,000 | Temecula Valley Unified School District CFD No 2014-1<br>Riverside<br>CDIAC Number: 2018-0428<br>Limited tax obligation bond<br>K-12 School Facility | | Neg | (BC) Atkinson Andelson<br>(DC) Anderson Law Firm<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | EDUCATION | | | | | |
| 05-10-18 | $15,265,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-2673<br>Conduit revenue bond<br>K-12 School Facility<br>Pathways to College Series A | | Neg | (BC) Kutak Rock<br>(UW) BB&T Capital Markets | | TIC:<br>NIC:<br>TYPE: |
| 05-10-18 | $485,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-2674<br>Conduit revenue bond<br>K-12 School Facility<br>Pathways to College Series B<br>Federally Taxable<br>State Taxable | | Neg | (BC) Kutak Rock<br>(UW) BB&T Capital Markets | | TIC:<br>NIC:<br>TYPE: |
| 12-31-18 | $600,000 | California School Finance Authority<br>State of California<br>CDIAC Number: 2017-0202<br>Conduit revenue bond<br>K-12 School Facility<br>Alta Public Schools - Oblig Group Series B<br>Federally Taxable | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| 12-31-18 | $12,900,000 | California School Finance Authority<br>State of California<br>CDIAC Number: 2017-0203<br>Conduit revenue bond<br>K-12 School Facility<br>Alta Public Schools - Oblig Group Series A | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | EDUCATION | | | | | |
| 12-01-17<br>12-27-2017 | $3,900,000 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2017-3699<br>Conduit revenue bond<br>Other, Multiple Educational Uses (Equipment, etc.)<br>DesertArc Series A, B & C | NR | Neg<br>PP | (BRC) Best Best & Krieger<br>(FA) Growth Capital<br>(PU) First Republic Bank | 12-01-47<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | EDUCATION | | | | | |
| 01-17-18<br>01-30-2018 | $9,000,000 | Imperial County Office of Education<br>Imperial<br>CDIAC Number: 2017-3570<br>Capital Lease<br>K-12 School Facility<br>Refunding | NR | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) Wulff Hansen & Co<br>(PA) Brandis Tallman LLC<br>(PU) Opus Bank<br>(TR) U.S. Bank NA | 01-30-33<br>Term | TIC: 2.870<br>NIC:<br>TYPE: |
| 01-18-18<br>02-06-2018 | $2,369,821 | Bayshore Elementary School District<br>San Mateo<br>CDIAC Number: 2017-3464<br>Bond anticipation note<br>K-12 School Facility | S:AA- | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(TR) The Bank of NY Mellon<br>(UW) Stifel Nicolaus & Co Inc | 02-01-23<br>Serial<br>CAB | TIC: 2.637<br>NIC:<br>TYPE: |
| 01-26-18<br>01-26-2018 | $743,030 | Visalia Unified School District<br>Tulare<br>CDIAC Number: 2017-3708<br>Capital Lease<br>Other, Multiple Educational Uses (Equipment, etc.)<br>Bus Purchase | NR | Neg<br>PP | (BC) Parker & Covert<br>(FA) Govt Financial Strategies<br>(PU) Signature Public Funding | 01-26-23<br>Term | TIC:<br>NIC: 2.590<br>TYPE: |
| 01-30-18<br>02-27-2018 | $8,760,000 | Moreno Valley Unified School District CFD No 2005-5<br>Riverside<br>CDIAC Number: 2018-0076<br>Limited tax obligation bond<br>K-12 School Facility<br>Refunding | S:AA<br><br><br><br>Ins | Neg | (BC) Atkinson Andelson<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) Piper Jaffray & Co | 09-01-41<br>Comb | TIC:<br>NIC: 3.562<br>TYPE: |
| 02-07-18<br>02-09-2018 | $5,000,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-3455<br>Conduit revenue bond<br>K-12 School Facility<br>Epiphany Prep School of San Diego Series A | NR | Neg | (BC) Kutak Rock<br>(DC) Ice Miller<br>(FA) Hamlin Capital Advisors<br>(PA) BB&T Capital Markets<br>(TR) Huntington Natl Bk<br>(UW) BB&T Capital Markets | 12-31-21<br>Term | TIC: 10.273<br>NIC: 10.116<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | EDUCATION | | | | | |
| 02-07-18<br>02-09-2018 | $500,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-3456<br>Conduit revenue bond<br>K-12 School Facility<br>Epiphany Prep School of San Diego Series B<br>Federally Taxable | NR | Neg | (BC) Kutak Rock<br>(DC) Ice Miller<br>(FA) Hamlin Capital Advisors<br>(PA) BB&T Capital Markets<br>(TR) Huntington Natl Bk<br>(UW) BB&T Capital Markets | 12-31-18<br>Serial | TIC: 40.862<br>NIC: 33.478<br>TYPE: |
| 02-07-18<br>02-22-2018 | $15,325,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0156<br>Conduit revenue bond<br>K-12 School Facility<br>River Charter Schools Series A | S:BB | Neg | (BC) Kutak Rock<br>(DC) Quarles & Brady<br>(FA) Buck Financial Advisors<br>(TR) ZB, NA<br>(UW) Robert Baird & Co | 06-01-53<br>Term | TIC: 5.386<br>NIC:<br>TYPE: |
| 02-07-18<br>02-22-2018 | $900,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0157<br>Conduit revenue bond<br>K-12 School Facility<br>River Charter Schools Series B<br>Federally Taxable | S:BB | Neg | (BC) Kutak Rock<br>(DC) Quarles & Brady<br>(FA) Buck Financial Advisors<br>(TR) ZB, NA<br>(UW) Robert Baird & Co | 06-01-25<br>Term | TIC: 6.296<br>NIC:<br>TYPE: |
| 02-13-18<br>02-27-2018 | $19,300,000 | Sulphur Springs Union School District CFD No 2006-1<br>Los Angeles<br>CDIAC Number: 2017-3176<br>Limited tax obligation bond<br>K-12 School Facility | NR | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) CFW Inc<br>(TR) U.S. Bank NA<br>(UW) Piper Jaffray & Co | 09-01-47<br>Comb | TIC: 4.236<br>NIC: 4.374<br>TYPE: |
| 02-15-18<br>03-06-2018 | $9,640,000 | Torrance Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0113<br>Certificates of participation/leases<br>K-12 School Facility | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Raymond James | 08-01-47<br>Comb | TIC: 3.523<br>NIC: 3.509<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | EDUCATION | | | | | |
| 02-22-18<br>03-08-2018 | $3,175,000 | Guadalupe Union School District<br>Santa Barbara<br>CDIAC Number: 2018-0253<br>Certificates of participation/leases<br>K-12 School Facility | S:AA/A<br><br><br><br>Ins | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) U.S. Bank NA<br>(UW) RBC Capital Mkts LLC | 08-01-43<br>Comb | TIC: 4.301<br>NIC: 4.524<br>TYPE: |
| 03-01-18<br>03-01-2018 | $14,000,000 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0201<br>Conduit revenue bond<br>College, University Facility<br>Life Chiropractic College West Inc<br>Refunding | NR | Neg<br>PP | (BRC) Kutak Rock<br>(PU) MUFG Union Bank | 03-02-43<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 03-01-18<br>03-05-2018 | $4,300,000 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0202<br>Conduit revenue bond<br>K-12 School Facility<br>San Diego Center for Children | NR | Neg<br>PP | (BRC) Elaine Rogers<br>(PU) City National Bank | 03-01-33<br>Term | TIC:<br>NIC: 3.636<br>TYPE: |
| 03-09-18<br>03-09-2018 | $994,602 | La Mesa-Spring Valley School District<br>San Diego<br>CDIAC Number: 2018-0271<br>Capital Lease<br>K-12 School Facility<br>CISCO VOIP Equipment | NR | Neg<br>PP | (BC) Dannis Woliver Kelley<br>(PU) Bank of America NA | 02-28-22<br>Term | TIC:<br>NIC: 4.123<br>TYPE: |
| PROPOSED | | HOUSING | | | | | |
| 03-15-18 | $60,000,000 | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3497<br>Conduit revenue note<br>Multifamily Housing<br>Civita II Family Apts Series K | | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) Ross Financial<br>(PU) Citibank | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | HOUSING | | | | | |
| | 03-15-18 | $5,500,001 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3624<br>Conduit revenue bond<br>Multifamily Housing<br>Martin Street Apts Series A | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Wells Fargo Bank NA | | TIC:<br>NIC:<br>TYPE: |
| # | 03-15-18 | $14,300,000 | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-0521<br>Conduit revenue note<br>Multifamily Housing<br>Bartlett Hill Manor Apts | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Citibank | | TIC:<br>NIC:<br>TYPE: |
| | 03-30-18 | $30,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3555<br>Conduit revenue note<br>Multifamily Housing<br>Sierra Vista Apts Series A | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Citibank | | TIC:<br>NIC:<br>TYPE: |
| | 03-30-18 | $8,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3561<br>Conduit revenue note<br>Multifamily Housing<br>Paseo del Oro Apts Series A | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Citibank | | TIC:<br>NIC:<br>TYPE: |
| | 03-31-18 | $13,000,000 | California Public Finance Authority<br>Multiple<br>CDIAC Number: 2017-3564<br>Conduit revenue note<br>Multifamily Housing<br>Water Street Apts Series G | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Pacific Western | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | HOUSING | | | | | | |
| 04-01-18 | $13,059,364 | Los Angeles<br>Los Angeles<br>CDIAC Number: 2017-3381<br>Conduit revenue note<br>Multifamily Housing<br>RISE Apts Series G | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Kutak Rock<br>CSG Advisors<br>Citibank | | TIC:<br>NIC:<br>TYPE: |
| 04-02-18 | $32,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3579<br>Conduit revenue bond<br>Multifamily Housing<br>Garden Grove Senior Apts Series A | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Bonneville Affordable Hsg | | TIC:<br>NIC:<br>TYPE: |
| + 04-15-18 | $25,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-2020<br>Conduit revenue bond<br>Multifamily Housing<br>Posada de Colores Apts Series A | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Jones Hall<br>CA Housing Partnership<br>Wells Fargo Bank NA | | TIC:<br>NIC:<br>TYPE: |
| 04-15-18 | $17,000,000 | Sacramento County Housing Authority<br>Sacramento<br>CDIAC Number: 2017-3400<br>Conduit revenue note<br>Multifamily Housing<br>Southwind Court Apts Series D | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Boston Private Bank | | TIC:<br>NIC:<br>TYPE: |
| 04-15-18 | $16,500,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3583<br>Conduit revenue bond<br>Multifamily Housing<br>East 6th Street Apts Series A | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | HOUSING | | | | | |
| 04-15-18 | $16,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3628<br>Conduit revenue bond<br>Multifamily Housing<br>Mission Trail Apts Series PP | | Neg<br>PP | (BC) Orrick Herrington<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| 04-16-18 | $5,500,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3500<br>Conduit revenue note<br>Multifamily Housing<br>Cottage Village Apts Note A | | Neg<br>PP | (BC) Quint & Thimmig<br>(PU) Farmers & Merchants | | TIC:<br>NIC:<br>TYPE: |
| 05-09-18 | $20,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3586<br>Conduit revenue bond<br>Multifamily Housing<br>One Church Street Series A | | Neg<br>PP | (BC) Orrick Herrington<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| 05-09-18 | $10,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3587<br>Conduit revenue bond<br>Multifamily Housing<br>One Church Street Series B | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Prudential MF Mortgage | | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18 | $45,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0476<br>Conduit revenue note<br>Multifamily Housing<br>Claremont Village Apts Series E | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) CBRE Capital Markets Inc | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | HOUSING | | | | | |
| # 05-15-18 | $10,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0477<br>Conduit revenue bond<br>Multifamily Housing<br>Claremont Village Apts Sub Series E-S | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) CBRE Capital Markets Inc | | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18 | $46,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0513<br>Conduit revenue note<br>Multifamily Housing<br>Pioneer Gardens Apts Series D | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) CBRE Capital Markets Inc | | TIC:<br>NIC:<br>TYPE: |
| # 05-15-18 | $9,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0514<br>Conduit revenue bond<br>Multifamily Housing<br>Pioneer Gardens Apts Sub Series D-S | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Century Housing Corp | | TIC:<br>NIC:<br>TYPE: |
| 06-06-18 | $16,000,000 | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3401<br>Conduit revenue note<br>Multifamily Housing<br>Regency Centre Series O | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Citibank | | TIC:<br>NIC:<br>TYPE: |
| 06-06-18 | $11,500,000 | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3402<br>Conduit revenue note<br>Multifamily Housing<br>Playa del Sol Apts Series N | | Neg | (BC) Orrick Herrington<br>(UW) Banner Bank | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | HOUSING | | | | | | |
| 06-06-18 | $19,600,000 | San Diego Housing Authority<br>San Diego<br>CDIAC Number: 2017-3403<br>Conduit revenue note<br>Multifamily Housing<br>Seabreeze Farms & Torrey Highland Series P | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Citibank | | TIC:<br>NIC:<br>TYPE: |
| 08-15-18 | $44,000,000 | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2017-2561<br>Conduit revenue bond<br>Multifamily Housing<br>North San Pedro Apts Series G | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Rabobank NA | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | HOUSING | | | | | | |
| 12-01-17<br>12-21-2017 | $11,934,239 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2017-3502<br>Conduit revenue note<br>Multifamily Housing<br>Church & Idaho Apts Series C | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Jones Hall<br>Community Economic Inc<br>MUFG Union Bank | 04-01-35<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 02-01-18<br>02-23-2018 | $4,300,000 | California Housing Finance Agency<br>State of California<br>CDIAC Number: 2018-0098<br>Conduit revenue bond<br>Multifamily Housing<br>Susanville Garden Apts Issue A | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>HCP Bond Investors LLC<br>U.S. Bank NA | 02-01-20<br>Term | TIC:<br>NIC: 7.500<br>TYPE: |
| # 02-01-18<br>02-21-2018 | $46,500,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0420<br>Conduit revenue note<br>Multifamily Housing<br>Cienega Gardens Apts Series A-1 & A-2 | NR | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>Citibank | 09-01-50<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | HOUSING | | | | | |
| 02-08-18<br>02-14-2018 | $17,500,000 | Los Angeles Housing Authority<br>Los Angeles<br>CDIAC Number: 2018-0047<br>Conduit revenue bond<br>Multifamily Housing<br>New Vision Assets, Inc. Series A<br>Refunding | M:Aaa<br><br><br><br>Oth | Neg | (BC) Hawkins Delafield<br>(FA) CSG Advisors<br>(EN) FNMA<br>(TR) Wells Fargo Bank NA<br>(UW) RBC Capital Mkts LLC | 03-01-38<br>Term | TIC: 3.980<br>NIC:<br>TYPE: |
| # 02-21-18<br>02-21-2018 | $13,500,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0356<br>Conduit revenue bond<br>Multifamily Housing<br>Cienega Gardens Apts Series A-S | NR | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Cienega Pres Ltd Partners<br>(TR) Wilmington Trust | 07-01-58<br>Term | TIC: 7.000<br>NIC: 7.000<br>TYPE: |
| # 03-01-18<br>03-08-2018 | $18,460,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0472<br>Conduit revenue note<br>Multifamily Housing<br>Vintage at Napa Senior Apts Series B-1 & B-2 | NR | Neg<br>PP | (BC) Orrick Herrington<br>(PU) Citibank | 03-01-51<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| PROPOSED | | HOSPITAL AND HEALTH CARE FACILITIES | | | | | |
| 03-27-18 | $700,000,000 | California Health Facilities Financing Authority<br>State of California<br>CDIAC Number: 2018-0280<br>Conduit revenue bond<br>Hospital<br>Sutter Health Series A | | Neg | (BC) Orrick Herrington<br>(DC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(UW) Morgan Stanley | | TIC:<br>NIC:<br>TYPE: |
| # 04-02-18 | $16,500,000 | West Contra Costa Health Care District<br>Contra Costa<br>CDIAC Number: 2018-0429<br>Public enterprise revenue bond<br>Health Care Facilities<br>Refunding Revenue Bonds, Series 2018<br>Refunding | | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) G L Hicks Financial | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | HOSPITAL AND HEALTH CARE FACILITIES | | | | | |
| 04-03-18 | $125,000,000 | El Centro Financing Authority<br>Imperial<br>CDIAC Number: 2018-0091<br>Public enterprise revenue bond<br>Health Care Facilities<br>El Centro Regional Medical Center<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Wulff Hansen & Co<br>(UW) KeyBanc Cap Mkt | | TIC:<br>NIC:<br>TYPE: |
| # 04-09-18 | $21,000,000 | Oroville<br>Butte<br>CDIAC Number: 2018-0496<br>Conduit revenue bond<br>Hospital<br>Oroville Hospital<br>Refunding | | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) Ravi Chitkara | | TIC:<br>NIC:<br>TYPE: |
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 02-28-18 | $426,475,000 | Los Angeles Department of Airports<br>Los Angeles<br>CDIAC Number: 2018-0456<br>Public enterprise revenue bond<br>Airport<br>LAX Airport Series A<br>Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock<br>(DC) Polsinelli LLP<br>(FA) Public Resources Adv Gp<br>(UW) Barclays Capital Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-01-18 | $5,770,000 | Folsom CFD No 16<br>Sacramento<br>CDIAC Number: 2018-0442<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>IA No 1 The Islands at Parkshore | | Neg | (BC) Orrick Herrington<br>(FA) Fieldman Rolapp<br>(UW) Hilltop Securities Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-07-18 | $80,000,000 | Northern California Power Agency<br>Multiple<br>CDIAC Number: 2018-0368<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>Hydroelectric Project No 1 Series A<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) The PFM Group<br>(UW) Citibank | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 03-07-18 | $4,000,000 | Northern California Power Agency<br>Multiple<br>CDIAC Number: 2018-0369<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>Hydroelectric Project No 1 Series B<br>Federally Taxable<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) The PFM Group<br>(UW) Citibank | | TIC:<br>NIC:<br>TYPE: |
| # 03-07-18 | $30,000,000 | Tulare Public Financing Authority<br>Tulare<br>CDIAC Number: 2018-0386<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Refunding & Capital Facilities Projects | | Neg<br>PP | (BC) Hawkins Delafield<br>(DC) Hawkins Delafield<br>(FA) Bartle Wells<br>(UW) Morgan Stanley | | TIC:<br>NIC:<br>TYPE: |
| # 03-07-18 | $30,000,000 | Tulare<br>Tulare<br>CDIAC Number: 2018-0387<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Refunding & Capital Facilities Projects | | Neg<br>PP | (BC) Hawkins Delafield<br>(DC) Hawkins Delafield<br>(FA) Bartle Wells<br>(LES) Tulare PFA | | TIC:<br>NIC:<br>TYPE: |
| # 03-09-18 | $2,300,000 | Eastern Municipal Water District CFD No 2003-20<br>Riverside<br>CDIAC Number: 2018-0377<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Corman Leigh Communities IA D | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $5,000,000 | Rancho Cordova CFD No 2005-1<br>Sacramento<br>CDIAC Number: 2018-0375<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Sunridge North Douglas | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) NHA Advisors<br>(UW) Piper Jaffray & Co | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # | 03-14-18 | $50,000,000 | San Rafael<br>Marin<br>CDIAC Number: 2018-0493<br>Certificates of participation/leases<br>Public Building | | Neg<br>PP | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) The PFM Group<br>(PU) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $18,360,000 | Elk Grove Finance Authority<br>Sacramento<br>CDIAC Number: 2018-0192<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>City Animal Shelter | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $18,360,000 | Elk Grove<br>Sacramento<br>CDIAC Number: 2018-0193<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Animal Shelter | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Fieldman Rolapp<br>(LES) Elk Grove FA | | TIC:<br>NIC:<br>TYPE: |
| # | 03-19-18 | $7,000,000 | Corona CFD No 2016-2<br>Riverside<br>CDIAC Number: 2018-0469<br>Limited tax obligation bond<br>Multiple capital improvements, public works<br>Terrassa | | Neg | (BC) Best Best & Krieger<br>(DC) Stradling Yocca<br>(FA) CSG Advisors<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| | 03-20-18 | $33,000,000 | Placer County Water Agency<br>Placer<br>CDIAC Number: 2018-0290<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution<br>Ref'g 2008 COPs<br>Refunding | | Comp | (BC) Kronick Moskovitz<br>(DC) Jones Hall<br>(FA) Montague DeRose | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # | 03-20-18 | $12,650,000 | Modesto<br>Stanislaus<br>CDIAC Number: 2018-0485<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Series A<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| | 03-21-18 | $416,000,000 | Los Angeles Department of Water and Power<br>Los Angeles<br>CDIAC Number: 2018-0218<br>Public enterprise revenue bond<br>Power Generation/Transmission<br>Power System Series A | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Public Resources Adv Gp<br>(UW) Siebert Cisneros Shank & | | TIC:<br>NIC:<br>TYPE: |
| | 03-21-18 | $73,255,000 | Alameda County Joint Powers Authority<br>Alameda<br>CDIAC Number: 2018-0269<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Federally Taxable | | Neg | (BC) Kutak Rock<br>(DC) Curls Bartling PC<br>(FA) Hilltop Securities Inc<br>(UW) Siebert Cisneros Shank & | | TIC:<br>NIC:<br>TYPE: |
| | 03-21-18 | $73,255,000 | Alameda County<br>Alameda<br>CDIAC Number: 2018-0279<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Federally Taxable | | Neg | (BC) Kutak Rock<br>(DC) Curls Bartling PC<br>(FA) Hilltop Securities Inc<br>(LES) Alameda County JPA | | TIC:<br>NIC:<br>TYPE: |
| # | 03-21-18 | $230,465,000 | Los Angeles Department of Airports<br>Los Angeles<br>CDIAC Number: 2018-0506<br>Public enterprise revenue bond<br>Airport<br>LAX Series B<br>Subject to Alternative Minimum Tax<br>Refunding | | Neg | (BC) Kutak Rock<br>(DC) Polsinelli LLP<br>(FA) Public Resources Adv Gp<br>(UW) Ramirez & Co | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | |
| 03-27-18 | $70,800,000 | Riverside County Transportation Commission<br>Riverside<br>CDIAC Number: 2018-0303<br>Sales tax revenue bond<br>Bridges and Highways<br>Series A<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Norton Rose Fulbright<br>(FA) Fieldman Rolapp<br>(UW) Merrill Lynch Pierce | TIC:<br>NIC:<br>TYPE: |
| 03-28-18 | $7,000,000 | Cordova Recreation and Park District<br>Sacramento<br>CDIAC Number: 2018-0136<br>Certificates of participation/leases<br>Parks, Open Space<br>Refunding | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(UW) Brandis Tallman LLC | TIC:<br>NIC:<br>TYPE: |
| 03-28-18 | $15,750,000 | Atwater<br>Merced<br>CDIAC Number: 2018-0158<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Series A<br>Refunding | | Neg | (BC) Nossaman LLP<br>(DC) Nossaman LLP<br>(FA) A M Peche<br>(UW) Hilltop Securities Inc | TIC:<br>NIC:<br>TYPE: |
| # 03-28-18 | $71,300,000 | Livermore Valley Water Financing Authority<br>Alameda<br>CDIAC Number: 2018-0443<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Zone 7 Series A<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Sperry Capital<br>(UW) Wells Fargo Bank NA | TIC:<br>NIC:<br>TYPE: |
| # 03-28-18 | $71,300,000 | Alameda County Flood Control and Water Conservation District<br>Alameda<br>CDIAC Number: 2018-0507<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution<br>Zone 7 Series A<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Sperry Capital<br>(LES) Livermore Vly Wtr FA | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 03-29-18 | $14,122,332 | Santa Barbara County<br>Santa Barbara<br>CDIAC Number: 2017-0109<br>Certificates of participation/leases<br>Solid Waste Recovery Facilities<br>Series A | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| 03-29-18 | $69,046,443 | Santa Barbara County<br>Santa Barbara<br>CDIAC Number: 2017-0110<br>Certificates of participation/leases<br>Solid Waste Recovery Facilities<br>Series B | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| 03-29-18 | $54,570,000 | Santa Barbara County<br>Santa Barbara<br>CDIAC Number: 2017-0111<br>Certificates of participation/leases<br>Solid Waste Recovery Facilities<br>Series C, New Clean Renewable Energy<br>Federally Taxable | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| 03-29-18 | $16,465,000 | Santa Barbara County<br>Santa Barbara<br>CDIAC Number: 2017-0112<br>Certificates of participation/leases<br>Solid Waste Recovery Facilities<br>Series D<br>Federally Taxable | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # 03-29-18 | $30,000,000 | San Luis Obispo County Financing Authority<br>San Luis Obispo<br>CDIAC Number: 2018-0430<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Nacimiento Series A<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 03-29-18 | $30,000,000 | San Luis Obispo County Flood Control & Water Conservation District<br>San Luis Obispo<br>CDIAC Number: 2018-0431<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution<br>Nacimiento Series A<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(FA) The PFM Group<br>(LES) San Luis Obispo Co FA | | TIC:<br>NIC:<br>TYPE: |
| 03-30-18 | $10,540,000 | Los Angeles County Sanitation District No 2<br>Los Angeles<br>CDIAC Number: 2018-0078<br>State Agency Loan<br>Wastewater Collection, Treatment<br>San Jose Creek Water Reclamation Plant Flow Equalization Facilities<br>Phase I | | Neg | (BC) Orrick Herrington | | TIC:<br>NIC:<br>TYPE: |
| # 03-31-18 | $1,081,600 | Fairfield<br>Solano<br>CDIAC Number: 2018-0385<br>Capital Lease<br>Equipment<br>Paradise Vly & Solano Golf Cart Fleets<br>Federally Taxable | | Neg<br>PP | (PU) PNCEF, LLC | | TIC:<br>NIC:<br>TYPE: |
| + 04-01-18 | $18,680,000 | East Bay Municipal Utility District<br>Multiple<br>CDIAC Number: 2017-2995<br>State Agency Loan<br>Water Supply, Storage, Distribution<br>MacArthur Davenport Pipeline Replacement | | Neg<br>PP | (BC) Norton Rose Fulbright<br>(LE) CA State Wtr Resources | | TIC:<br>NIC:<br>TYPE: |
| # 04-03-18 | $60,000,000 | Los Angeles County Metropolitan Transportation Authority<br>Los Angeles<br>CDIAC Number: 2018-0366<br>Sales tax revenue bond<br>Public Transit<br>Series A<br>Refunding | | Comp | (BC) Norton Rose Fulbright<br>(DC) Nixon Peabody<br>(FA) Montague DeRose | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | |
| 04-03-18 | $15,000,000 | Los Angeles County Metropolitan Transportation Authority<br>Los Angeles<br>CDIAC Number: 2018-0481<br>Sales tax revenue bond<br>Public Transit<br>First Tier Series A<br>Refunding | | Comp | (BC) Kutak Rock<br>(DC) Nixon Peabody<br>(FA) Backstrom McCarley | TIC:<br>NIC:<br>TYPE: |
| 04-03-18 | $92,000,000 | California State Public Works Board<br>State of California<br>CDIAC Number: 2018-0491<br>Public lease revenue bond<br>Prisons, Jails, Correctional Facilities<br>Various Correctional Facilities Series A | | Comp | (BC) Stradling Yocca<br>(DC) Squire Patton Boggs<br>(FA) KNN Public Finance | TIC:<br>NIC:<br>TYPE: |
| 04-03-18 | $46,000,000 | California State Public Works Board<br>State of California<br>CDIAC Number: 2018-0492<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Series B<br>Refunding | | Comp | (BC) Stradling Yocca<br>(DC) Squire Patton Boggs<br>(FA) KNN Public Finance | TIC:<br>NIC:<br>TYPE: |
| 04-05-18 | $12,750,000 | Successor Agency to the San Carlos Redevelopment Agency<br>San Mateo<br>CDIAC Number: 2018-0051<br>Tax allocation bond<br>Multiple Capital Improvements, Public Works<br>Refunding 2007 TABs<br>Refunding | | Comp<br>PP | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) NHA Advisors | TIC:<br>NIC:<br>TYPE: |
| 04-09-18 | $537,480,000 | San Diego County Regional Transportation Commission<br>San Diego<br>CDIAC Number: 2018-0473<br>Bond anticipation note<br>Public Transit<br>Mid-Coast Corridor Transit Series A | | Neg | (BC) Orrick Herrington<br>(DC) Norton Rose Fulbright<br>(FA) Public Financial Manageme<br>(UW) Citigroup Global Markets | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 04-19-18 | $735,000,000 | Sacramento County<br>Sacramento<br>CDIAC Number: 2018-0515<br>Revenue bond<br>Airport<br>Airport System Series A thru F | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Public Financial Manageme<br>(UW) Morgan Stanley | | TIC:<br>NIC:<br>TYPE: |
| # 04-24-18 | $75,000,000 | Oakland Joint Powers Financing Authority<br>Alameda<br>CDIAC Number: 2018-0494<br>Public lease revenue bond<br>Public Building<br>Refi 2008 Ref Lease RBs Oakland Admin Bldgs<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Alexis S M Chiu<br>(FA) Backstrom McCarley<br>(UW) Siebert Cisneros Shank & | | TIC:<br>NIC:<br>TYPE: |
| # 04-24-18 | $75,000,000 | Oakland<br>Alameda<br>CDIAC Number: 2018-0495<br>Certificates of participation/leases<br>Public Building<br>Refi Oakland Admin Bldgs Lease | | Neg | (BC) Orrick Herrington<br>(DC) Alexis S M Chiu<br>(FA) Backstrom McCarley<br>(LES) Oakland JPFA | | TIC:<br>NIC:<br>TYPE: |
| + 05-01-18 | $844,700 | McFarland<br>Kern<br>CDIAC Number: 2017-3349<br>Capital Lease<br>Multiple Capital Improvements, Public Works | | Neg<br>PP | (BC) Richards Watson<br>(DC) Richards Watson<br>(LES) McFarland Imp Authority | | TIC:<br>NIC:<br>TYPE: |
| + 05-01-18 | $844,700 | McFarland Improvement Authority<br>Kern<br>CDIAC Number: 2018-0006<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works | | Neg<br>PP | (BC) Richards Watson<br>(DC) Richards Watson<br>(PU) Ziegler | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 05-01-18 | $5,000,000 | Farmersville<br>Tulare<br>CDIAC Number: 2018-0516<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Wastewater Treatment Project- USDA Loan | | Neg<br>PP | (BC) Stradling Yocca<br>(PU) US Dept of Agriculture | | TIC:<br>NIC:<br>TYPE: |
| + 05-08-18 | $22,000,000 | San Luis Obispo Public Financing Authority<br>San Luis Obispo<br>CDIAC Number: 2018-0234<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Refunding of City Capital Imp Bonds<br>Refunding | | Neg | (BC) Orrick Herrington<br>(FA) The PFM Group<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| + 05-08-18 | $22,000,000 | San Luis Obispo<br>San Luis Obispo<br>CDIAC Number: 2018-0235<br>Capital Lease<br>Multiple Capital Improvements, Public Works<br>Refinancing of Municipal Improvements | | Neg<br>PP | (BC) Orrick Herrington<br>(FA) The PFM Group<br>(LES) San Luis Obispo PFA | | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18 | $3,995,000 | Selma Public Financing Authority<br>Fresno<br>CDIAC Number: 2018-0467<br>Public lease revenue bond<br>Public Building<br>Fire Station Headquarters | | Neg | (BC) Weist Law Firm<br>(DC) Weist Law Firm<br>(FA) NHA Advisors<br>(UW) Hilltop Securities Inc | | TIC:<br>NIC:<br>TYPE: |
| # 05-10-18 | $2,220,000 | Los Angeles County Sanitation District No 2<br>Los Angeles<br>CDIAC Number: 2018-0482<br>State Agency Loan<br>Wastewater Collection, Treatment<br>Joint Outfall A Unit 6 Trunk Sewer Rehab | | Neg | (BC) Orrick Herrington | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 06-20-18 | $15,000,000 | Santa Paula Harvest CFD No 1<br>Ventura<br>CDIAC Number: 2016-4031<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) First Southwest<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| 07-24-18 | $5,000,000 | Calistoga<br>Napa<br>CDIAC Number: 2018-0252<br>Revenue bond<br>Wastewater Collection, Treatment<br>Refunding | | Neg | (BC) Jones Hall<br>(FA) Urban Futures | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 06-07-17<br>06-29-2017 | $22,405,000 | Turlock<br>Stanislaus<br>CDIAC Number: 2018-0464<br>Certificates of participation/leases<br>Water Supply, Storage, Distribution | NR | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Montague DeRose<br>(LES) Turlock PFA<br>(TR) U.S. Bank NA | 03-01-38<br>Serial | TIC: 2.952<br>NIC: 3.213<br>TYPE: |
| 11-01-17<br>12-06-2017 | $22,870,000 | Woodland-Davis Clean Water Agency<br>Yolo<br>CDIAC Number: 2017-2226<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Woodland Sub Series A<br>Refunding | S:AA/A<br><br><br><br>Ins | Neg | (BC) Best Best & Krieger<br>(DC) Schiff Hardin LLP<br>(FA) Del Rio Advisors LLC<br>(EN) Build America<br>(TR) MUFG Union Bank<br>(UW) Piper Jaffray & Co | 03-01-39<br>Comb | TIC: 3.430<br>NIC: 3.472<br>TYPE: |
| 11-01-17<br>12-06-2017 | $2,414,055 | Woodland-Davis Clean Water Agency<br>Yolo<br>CDIAC Number: 2017-2227<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Woodland 2nd Sub Lien Series B<br>Refunding | S:A- | Neg<br>PP | (BC) Best Best & Krieger<br>(DC) Schiff Hardin LLP<br>(FA) Del Rio Advisors LLC<br>(PU) Deutsche Bank Natl Trust<br>(TR) MUFG Union Bank | 03-01-39<br>Term | TIC: 3.430<br>NIC: 3.472<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 12-07-17<br>12-21-2017 | $12,045,000 | Chula Vista Municipal Financing Authority<br>San Diego<br>CDIAC Number: 2017-3260<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>New CREBs Series A<br>Federally Taxable | S:AA- | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Harrell & Co Advisors<br>(TR) U.S. Bank NA<br>(UW) Brandis Tallman LLC | 12-01-48<br>Comb | TIC: 1.347<br>NIC: 4.143<br>TYPE: |
| 12-07-17<br>12-21-2017 | $1,085,000 | Chula Vista Municipal Financing Authority<br>San Diego<br>CDIAC Number: 2017-3261<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>Series B | S:AA- | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Harrell & Co Advisors<br>(TR) U.S. Bank NA<br>(UW) Brandis Tallman LLC | 12-01-28<br>Serial | TIC: 1.982<br>NIC: 2.136<br>TYPE: |
| 12-07-17<br>12-21-2017 | $12,045,000 | Chula Vista<br>San Diego<br>CDIAC Number: 2017-3263<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>New CREBs Series A<br>Federally Taxable | S:AA- | Neg | (BC) Stradling Yocca<br>(FA) Harrell & Co Advisors<br>(PU) Chula Vista Municipal FA<br>(TR) U.S. Bank NA | 12-01-48<br>Serial | TIC: 1.347<br>NIC: 4.143<br>TYPE: |
| 12-07-17<br>12-21-2017 | $1,085,000 | Chula Vista<br>San Diego<br>CDIAC Number: 2017-3264<br>Certificates of participation/leases<br>Multiple Capital Improvements, Public Works<br>Series B | S:AA- | Neg | (BC) Stradling Yocca<br>(FA) Harrell & Co Advisors<br>(PU) Chula Vista Municipal FA<br>(TR) U.S. Bank NA | 12-01-28<br>Serial | TIC: 1.982<br>NIC: 2.136<br>TYPE: |
| # 12-14-17<br>12-14-2017 | $18,946,632 | East Bay Municipal Utility District<br>Multiple<br>CDIAC Number: 2018-0423<br>State Agency Loan<br>Water Supply, Storage, Distribution<br>South Reservoir Replacement | NR | Neg<br>PP | (BRC) Norton Rose Fulbright<br>(LE) CA State Wtr Resources | 07-01-48<br>Term | TIC:<br>NIC:<br>TYPE: O<br>1.7% Fixed Rate |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 01-04-18<br>01-04-2018 | $5,432,359 | San Ramon Valley Fire Protection District<br>Contra Costa<br>CDIAC Number: 2017-3480<br>Capital Lease<br>Equipment | NR | Neg<br>PP | (BC) Jones Hall<br>(PA) Brandis Tallman LLC<br>(PU) Bank of America NA | 02-01-28<br>Term | TIC: 2.329<br>NIC: 2.330<br>TYPE: |
| 01-17-18<br>01-31-2018 | $28,425,000 | Orange County<br>Orange<br>CDIAC Number: 2017-3640<br>Special assessment bond<br>Multiple Capital Improvements, Public Works<br>ReAD No 17-1R Newport Coast Phase IV<br>Refunding | S:AA/A<br>Ins | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Fieldman Rolapp<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Piper Jaffray & Co | 09-02-33<br>Serial | TIC: 2.643<br>NIC: 2.840<br>TYPE: |
| 01-24-18<br>02-07-2018 | $51,940,000 | South Orange County Public Financing Authority<br>Orange<br>CDIAC Number: 2018-0014<br>Revenue bond<br>Multiple Capital Improvements, Public Works<br>CFD Nos 99-1, 2000-1 & 2001-1 Ladera Ranch Series A | S:AA/A-<br>Ins | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 08-15-32<br>Serial | TIC: 2.501<br>NIC: 2.712<br>TYPE: |
| 01-24-18<br>02-07-2018 | $13,235,000 | Orange County CFD No 99-1<br>Orange<br>CDIAC Number: 2018-0015<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Ladera Ranch Series A<br>Refunding | NR | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) So Orange Co PFA<br>(TR) U.S. Bank NA | 08-15-29<br>Serial | TIC: 2.324<br>NIC: 2.535<br>TYPE: |
| 01-24-18<br>02-07-2018 | $17,225,000 | Orange County CFD No 2000-1<br>Orange<br>CDIAC Number: 2018-0016<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Ladera Ranch Series A<br>Refunding | NR | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) So Orange Co PFA<br>(TR) U.S. Bank NA | 08-15-30<br>Serial | TIC: 2.427<br>NIC: 2.648<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 01-24-18<br>02-07-2018 | $21,480,000 | Orange County CFD No 2001-1<br>Orange<br>CDIAC Number: 2018-0017<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Ladera Ranch<br>Refunding | NR | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) So Orange Co PFA<br>(TR) U.S. Bank NA | 08-15-32<br>Serial | TIC: 2.645<br>NIC: 2.843<br>TYPE: |
| 01-24-18<br>02-14-2018 | $13,390,000 | Pomona<br>Los Angeles<br>CDIAC Number: 2018-0057<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Sewer Series BH<br>Federally Taxable<br>Refunding | S:AA- | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(TR) ZB, NA<br>(UW) BC Ziegler & Co | 12-01-46<br>Comb | TIC: 4.032<br>NIC: 4.041<br>TYPE: |
| 01-25-18<br>02-27-2018 | $6,515,000 | San Joaquin County<br>San Joaquin<br>CDIAC Number: 2017-3201<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>CSA No 31 Series A<br>Refunding | NR | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) KNN Public Finance<br>(TR) ZB, NA<br>(UW) Stifel Nicolaus & Co Inc | 08-01-42<br>Term | TIC: 4.207<br>NIC: 4.451<br>TYPE: |
| 01-25-18<br>02-27-2018 | $1,235,000 | San Joaquin County<br>San Joaquin<br>CDIAC Number: 2017-3202<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>CSA No 31 Series B<br>Federally Taxable<br>Refunding | NR | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) KNN Public Finance<br>(TR) ZB, NA<br>(UW) Stifel Nicolaus & Co Inc | 08-01-42<br>Term | TIC: 5.100<br>NIC: 4.976<br>TYPE: |
| 01-31-18<br>02-15-2018 | $15,325,000 | San Pablo Joint Powers Financing Authority<br>Contra Costa<br>CDIAC Number: 2017-2414<br>Public lease revenue bond<br>Multiple Capital Improvements, Public Works<br>City Hall | S:AA/AA-<br><br><br><br>Ins | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Steven Gortler<br>(EN) Assured Guaranty Corp<br>(TR) Wells Fargo Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 11-01-52<br>Comb | TIC: 3.615<br>NIC: 3.611<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 01-31-18<br>02-22-2018 | $20,000,000 | El Dorado County CFD No 2014-1<br>Placer<br>CDIAC Number: 2017-3618<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Carson Creek | NR | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(TR) The Bank of NY Mellon<br>(UW) Stifel Nicolaus & Co Inc | 09-01-48<br>Comb | TIC: 4.129<br>NIC: 4.251<br>TYPE: |
| 02-01-18<br>02-27-2018 | $2,740,000 | Lynwood Public Financing Authority<br>Los Angeles<br>CDIAC Number: 2017-3192<br>Bond anticipation note<br>Street Construction and Improvements | NR | Neg<br>PP | (BC) Nixon Peabody<br>(FA) Wolf Co Inc<br>(PA) Stifel Nicolaus & Co Inc<br>(PU) Zions Municipal Funding<br>(TR) The Bank of NY Mellon | 12-01-19<br>Term | TIC: 2.551<br>NIC:<br>TYPE: |
| 02-01-18<br>02-15-2018 | $19,765,000 | California Infrastructure & Economic Development Bank<br>State of California<br>CDIAC Number: 2017-3488<br>Conduit revenue bond<br>Recreation and Sports Facilities<br>YMCA of San Francisco<br>Refunding | NR | Neg<br>PP | (BC) Hawkins Delafield<br>(FA) Not for Profit Cap Strat<br>(PU) First Republic Bank | 02-01-48<br>Term | TIC: 3.408<br>NIC: 3.246<br>TYPE: |
| 02-01-18<br>02-20-2018 | $4,185,000 | Riverside County CFD No 89-1<br>Riverside<br>CDIAC Number: 2018-0114<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Mountain Cove<br>Refunding | NR | Neg<br>PP | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) Opus Bank<br>(TR) The Bank of NY Mellon | 09-01-25<br>Term | TIC: 2.779<br>NIC: 2.780<br>TYPE: |
| 02-01-18<br>02-20-2018 | $2,305,000 | Riverside County CFD No 89-4<br>Riverside<br>CDIAC Number: 2018-0115<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Refunding | NR | Neg<br>PP | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PU) Opus Bank<br>(TR) U.S. Bank NA | 09-01-30<br>Term | TIC: 3.089<br>NIC: 3.090<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 02-06-18<br>02-22-2018 | $76,950,000 | Orange County CFD No 2017-1<br>Orange<br>CDIAC Number: 2018-0018<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Village of Esencia IA No 1 Series A | NR | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 08-15-47<br>Comb | TIC: 4.155<br>NIC: 4.423<br>TYPE: |
| 02-07-18<br>03-01-2018 | $231,000,000 | Los Angeles Department of Water and Power<br>Los Angeles<br>CDIAC Number: 2017-3717<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Series A | S:AA+<br>M:Aa2<br>F:AA | Neg | (BC) Orrick Herrington<br>(DC) Kutak Rock<br>(FA) Public Resources Adv Gp<br>(TR) Los Angeles<br>(UW) Morgan Stanley | 07-01-48<br>Comb | TIC: 3.575<br>NIC: 4.018<br>TYPE: |
| 02-08-18<br>02-22-2018 | $140,955,000 | Silicon Valley Clean Water<br>San Mateo<br>CDIAC Number: 2017-3711<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Redwood City, San Carlos, & West Bay SD Wastewater Treatment Plant | S:AA<br>M:Aa2 | Comp | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Feldman Rolapp & Ass<br>(TR) ZB, NA<br>(UW) Morgan Stanley | 08-01-48<br>Comb | TIC: 3.433<br>NIC: 3.543<br>TYPE: |
| 02-08-18<br>02-22-2018 | $82,210,000 | Redwood City<br>San Mateo<br>CDIAC Number: 2018-0020<br>Certificates of participation/leases<br>Wastewater Collection, Treatment<br>SVCW Regional Wastewater Treatment Plant | NR | Comp | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Feldman Rolapp & Ass<br>(LES) Silicon Vly Clean Wtr<br>(TR) ZB, NA | 08-01-48<br>Serial | TIC: 3.422<br>NIC: 3.543<br>TYPE: |
| 02-08-18<br>02-22-2018 | $25,653,000 | San Carlos<br>San Mateo<br>CDIAC Number: 2018-0042<br>Certificates of participation/leases<br>Wastewater Collection, Treatment<br>SVCW Regional WSTW Treatment Plant | NR | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Fieldman Rolapp<br>(LES) Silicon Vly Clean Wtr<br>(TR) ZB, NA | 08-01-48<br>Serial | TIC: 3.422<br>NIC: 3.543<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 02-08-18<br>02-22-2018 | $33,110,000 | West Bay Sanitary District<br>San Mateo<br>CDIAC Number: 2018-0043<br>Certificates of participation/leases<br>Wastewater Collection, Treatment<br>SVCW Regional Wastewater Treatment Plant | NR | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Feldman Rolapp & Ass<br>(LES) Silicon Vly Clean Wtr<br>(TR) ZB, NA | 08-01-48<br>Serial | TIC: 3.433<br>NIC: 3.533<br>TYPE: |
| 02-12-18<br>02-12-2018 | $9,491,529 | Los Angeles County Sanitation District No 2<br>Los Angeles<br>CDIAC Number: 2017-2463<br>State Agency Loan<br>Wastewater Collection, Treatment<br>Jt Outfall B Unit lA Trunk Sewer Rehab | NR | Neg | (BC) Orrick Herrington<br>(LE) CA State Wtr Resources | 03-01-48<br>Term | TIC:<br>NIC:<br>TYPE: O<br>Fixed Rate1.7% |
| 02-13-18<br>03-06-2018 | $9,875,000 | Lompoc<br>Santa Barbara<br>CDIAC Number: 2017-2857<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Series A<br>Refunding | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Aleshire & Wynder<br>(DC) Jones Hall<br>(FA) KNN Public Finance<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 03-01-37<br>Serial | TIC: 2.987<br>NIC: 3.116<br>TYPE: |
| 02-13-18<br>03-06-2018 | $15,190,000 | Lompoc<br>Santa Barbara<br>CDIAC Number: 2017-2858<br>Public enterprise revenue bond<br>Wastewater Collection, Treatment<br>Series A<br>Refunding | S:AA/A<br><br><br><br>Ins | Neg | (BC) Aleshire & Wynder<br>(DC) Jones Hall<br>(FA) KNN Public Finance<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 03-01-37<br>Serial | TIC: 3.134<br>NIC: 3.231<br>TYPE: |
| 02-15-18<br>02-15-2018 | $7,383,109 | Los Angeles County Sanitation District No 2<br>Los Angeles<br>CDIAC Number: 2017-2445<br>State Agency Loan<br>Wastewater Collection, Treatment<br>Jt Outfall A Unit 6 Trunk Sewer Rehab | NR | Neg | (BC) Orrick Herrington<br>(LE) CA State Wtr Resources | 03-01-48<br>Term | TIC:<br>NIC:<br>TYPE: O<br>Fixed Rate1.7% |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 02-15-18<br>02-15-2018 | $2,500,000 | Shasta Lake<br>Shasta<br>CDIAC Number: 2018-0063<br>Certificates of participation/leases<br>Public Building<br>City Hall/Community Center | NR | Neg<br>PP | (BC) Robert M Haight<br>(PU) USDA Rural Dev | 01-01-58<br>Term | TIC: 3.250<br>NIC: 3.250<br>TYPE: |
| 02-22-18<br>03-08-2018 | $449,225,000 | California Infrastructure & Economic Development Bank<br>State of California<br>CDIAC Number: 2018-0118<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Clean Water State Revolving Fund Green Bonds | S:AAA<br>M:Aaa<br>F:AAA | Neg | (BC) Hawkins Delafield<br>(DC) Hawkins Delafield<br>(FA) The PFM Group<br>(TR) State Treasurer<br>(UW) Bank of America Merrill | 10-01-48<br>Comb | TIC: 3.131<br>NIC: 3.525<br>TYPE: |
| 02-27-18<br>02-27-2018 | $6,000,000 | Buena Park<br>Orange<br>CDIAC Number: 2018-0134<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution<br>Rosecrans Booster Pump Station Project | NR | Neg<br>PP | (BRC) Richards Watson<br>(PU) Orange Co WD | 06-30-39<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 02-27-18<br>03-01-2018 | $3,870,000 | Rio Linda/Elverta Community Water District<br>Sacramento<br>CDIAC Number: 2018-0180<br>Public enterprise revenue bond<br>Water Supply, Storage, Distribution | NR | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) Fieldman Rolapp<br>(PU) Opus Bank | 04-01-33<br>Term | TIC: 3.280<br>NIC:<br>TYPE: |
| 03-01-18<br>03-06-2018 | $6,820,000 | Concord<br>Contra Costa<br>CDIAC Number: 2018-0034<br>Capital Lease<br>Multiple Capital Improvements, Public Works<br>Refunding | NR | Neg<br>PP | (BC) Quint & Thimmig<br>(FA) Fieldman Rolapp<br>(PA) Stifel Nicolaus & Co Inc<br>(PU) Opus Bank | 12-01-26<br>Term | TIC: 2.780<br>NIC: 2.780<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 03-01-18<br>03-13-2018 | $4,550,000 | Norco CFD No 97-1<br>Riverside<br>CDIAC Number: 2018-0291<br>Limited tax obligation bond<br>Multiple Capital Improvements, Public Works<br>Norco Hills<br>Refunding | NR | Neg<br>PP | (BC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(PA) Stifel Nicolaus & Co Inc<br>(PU) Opus Bank<br>(TR) U.S. Bank NA | 10-01-30<br>Term | TIC: 3.159<br>NIC: 3.160<br>TYPE: |
| 03-02-18<br>02-14-2018 | $4,995,000 | Manhattan Beach<br>Los Angeles<br>CDIAC Number: 2018-0080<br>Special assessment bond<br>Other Capital Improvements, Public Works<br>RD No 2018<br>Refunding | S:A | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(TR) U.S. Bank NA<br>(UW) Bank of America Merrill | 09-02-26<br>Serial | TIC: 2.339<br>NIC: 2.385<br>TYPE: |
| PROPOSED | | REDEVELOPMENT | | | | | |
| # 02-22-18 | $2,000,000 | Successor Agency to the Lake Elsinore Redevelopment Agency<br>Riverside<br>CDIAC Number: 2018-0313<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Rancho Laguna RD Project Areas No II & III Series A | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 02-22-18 | $7,600,000 | Successor Agency to the Lake Elsinore Redevelopment Agency<br>Riverside<br>CDIAC Number: 2018-0314<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Rancho Laguna RD Project Areas No II & III Series B<br>Federally Taxable | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-07-18 | $30,585,000 | Successor Agency to the Commerce Community Development Commissio<br>Los Angeles<br>CDIAC Number: 2018-0376<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding | | Neg | (BC) Orrick Herrington<br>(DC) Stradling Yocca<br>(FA) Urban Futures<br>(UW) BC Ziegler & Co | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | REDEVELOPMENT | | | | | |
| # | 03-14-18 | $3,500,000 | Successor Agency to the Oakdale Redevelopment Agency<br>Stanislaus<br>CDIAC Number: 2018-0479<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>State Taxable<br>Refunding | | Neg | (BC) Jones Hall<br>(DC) Nossaman LLP<br>(FA) Del Rio Advisors LLC<br>(UW) Hilltop Securities Inc | | TIC:<br>NIC:<br>TYPE: |
| # | 03-18-18 | $18,500,000 | Successor Agency to the Oakdale Redevelopment Agency<br>Stanislaus<br>CDIAC Number: 2018-0478<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding | | Neg | (BC) Jones Hall<br>(DC) Nossaman LLP<br>(FA) Del Rio Advisors LLC<br>(UW) Hilltop Securities Inc | | TIC:<br>NIC:<br>TYPE: |
| | 03-21-18 | $5,750,000 | Successor Agency to the Coalinga Redevelopment Agency<br>Fresno<br>CDIAC Number: 2018-0296<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Refunding | | Neg<br>PP | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Wulff Hansen & Co | | TIC:<br>NIC:<br>TYPE: |
| | 04-12-18 | $22,795,000 | Successor Agency to the Rohnert Park Community Development Commiss<br>Sonoma<br>CDIAC Number: 2018-0153<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| | 04-12-18 | $205,000 | Successor Agency to the Rohnert Park Community Development Commiss<br>Sonoma<br>CDIAC Number: 2018-0154<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>Refunding | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Fieldman Rolapp<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | REDEVELOPMENT | | | | | |
| # 05-15-18 | $15,485,000 | Successor Agency to the Westminster Redevelopment Agency<br>Orange<br>CDIAC Number: 2018-0436<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Westminster Commercial Redev No 1<br>Refunding | | Neg<br>PP | (BC) Best Best & Krieger<br>(DC) Best Best & Krieger<br>(FA) C M de Crinis<br>(PU) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 06-26-18 | $35,000,000 | Successor Agency to the Madera Redevelopment Agency<br>Madera<br>CDIAC Number: 2018-0465<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(UW) Brandis Tallman LLC | | TIC:<br>NIC:<br>TYPE: |
| # 06-26-18 | $4,000,000 | Successor Agency to the Madera Redevelopment Agency<br>Madera<br>CDIAC Number: 2018-0466<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>Refunding | | Neg<br>PP | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Del Rio Advisors LLC<br>(PU) Brandis Tallman LLC | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | REDEVELOPMENT | | | | | |
| 01-04-18<br>01-25-2018 | $107,455,000 | Successor Agency to the Anaheim Redevelopment Agency<br>Orange<br>CDIAC Number: 2017-3679<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series A<br>Refunding | S:AA-<br><br><br><br>Oth | Neg | (BC) Stradling Yocca<br>(DC) Jones Hall<br>(FA) CSG Advisors<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 02-01-31<br>Serial | TIC: 2.305<br>NIC: 2.571<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | REDEVELOPMENT | | | | | |
| 01-04-18<br>01-25-2018 | $4,740,000 | Successor Agency to the Anaheim Redevelopment Agency<br>Orange<br>CDIAC Number: 2017-3680<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Series B<br>Federally Taxable<br>Refunding | S:AA-<br><br><br><br>Oth | Neg | (BC) Stradling Yocca<br>(DC) Jones Hall<br>(FA) CSG Advisors<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 02-01-20<br>Serial | TIC: 2.745<br>NIC: 2.534<br>TYPE: |
| 02-14-18<br>02-28-2018 | $38,815,000 | Successor Agency to the El Cajon Redevelopment Agency<br>San Diego<br>CDIAC Number: 2018-0011<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Refunding | S:AA/A+<br><br><br><br>Ins | Comp | (BC) Quint & Thimmig<br>(DC) Quint & Thimmig<br>(FA) Urban Futures<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Brandis Tallman LLC | 10-01-37<br>Serial | TIC: 3.474<br>NIC: 3.688<br>TYPE: |
| 02-27-18<br>03-15-2018 | $21,715,000 | Successor Agency to the Carson Redevelopment Agency<br>Los Angeles<br>CDIAC Number: 2018-0268<br>Tax allocation bond<br>Redevelopment, Multiple Purposes<br>Area No 4<br>Refunding | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Aleshire & Wynder<br>(DC) Jones Hall<br>(FA) C M de Crinis<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Piper Jaffray & Co | 10-01-41<br>Comb | TIC: 3.416<br>NIC: 3.393<br>TYPE: |
| PROPOSED | | OTHER | | | | | |
| # 02-22-18 | $22,919 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0305<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180222.05.0675.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 02-22-18 | $89,879 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0306<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5.20180222.10.0759.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| # 02-22-18 | $260,234 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0307<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5.20180222.15.0799.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 02-22-18 | $729,411 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0308<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5.20180222.20.0829.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 02-22-18 | $384,702 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0309<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5.20180222.25.0839.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 02-22-18 | $418,688 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0310<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series M5.20180222.30.0849.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 02-23-18 | $6,000,000 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0364<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>CMFA PACE Twain Series NR1<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>Twain Comm Partners II | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| # 03-01-18 | $20,775 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0390<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180301.05.0675.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-01-18 | $111,322 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0391<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5.20180301.10.0759.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-01-18 | $454,044 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0392<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5.20180301.15.0799.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-01-18 | $350,331 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0393<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5.20180301.20.0829.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-01-18 | $805,501 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0394<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5.20180301.25.0839.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| # 03-01-18 | $379,427 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0395<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series M5.20180301.30.0849.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-08-18 | $121,544 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0450<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180308.05.0675.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-08-18 | $118,288 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0451<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5.20180308.10.0759.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-08-18 | $431,021 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0452<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5.20180308.15.0799.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-08-18 | $533,016 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0453<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 8.29% Interest Rate<br>M5.20180308.20.0829.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| # 03-08-18 | $458,532 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0454<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5.20180308.25.0839.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-08-18 | $547,968 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0455<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series M5.20180308.30.0849.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $47,545 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0487<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.590% Series 20180312.10.0759.WRCOG<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $43,956 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0488<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.890% Series 20180312.15.0789.WRCOG<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $174,189 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0489<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 7.990% Series 20180312.20.0799.WRCOG<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) PFG Investments LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | OTHER | | | | | | |
| # | 03-12-18 | $142,255 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0490<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 8.190% Series 20180312.25.0819.WRCOG<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>PFG Investments LLC | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $4,000,000 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2017-2468<br>Conduit revenue bond<br>Other Purpose<br>Guide Dogs for the Blind | | Neg<br>PP | (PU) | First Republic Bank | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $150,000,000 | Golden State Tobacco Securitization Corporation<br>State of California<br>CDIAC Number: 2018-0240<br>Other bond<br>Other Purpose<br>Series A<br>Refunding | | Neg | (BC)<br>(FA)<br>(UW) | Orrick Herrington<br>Public Resources Adv Gp<br>Jefferies LLC | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $100,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0281<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180315-CA-AP-10-R<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>CESR SPV LLC | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $150,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0282<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180315-CA-AP-15-R<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>CESR SPV LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| 03-15-18 | $200,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0283<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180315-CA-AP-20-R<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>CESR SPV LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $163,903 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0500<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5.20180315.05.0675.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $186,188 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0501<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5.20180315.10.0759.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $227,632 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0502<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5.20180315.15.0799.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $326,982 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0503<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5.20180315.20.0829.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| # 03-15-18 | $409,392 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0504<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5.20180315.25.0839.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $298,796 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0505<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series M5.20180315.30.0849.CSCDA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $13,735 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0508<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series M5LA.20180315.05.0675.LA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $83,561 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0509<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series M5LA.20180315.10.0759.LA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $122,752 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0510<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series M5LA.20180315.15.0799.LA<br>Federally Taxable | | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| # 03-15-18 | $280,064 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0511<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series M5LA.20180315.20.0829.LA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $191,847 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0512<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series M5LA.20180315.25.0839.LA<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Jones Hall<br>RenewPACE WH LLC | TIC:<br>NIC:<br>TYPE: |
| # 03-15-18 | $74,990 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0520<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series M5WR.20180315.20.0829.WRCOG<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RenewPACE WH LLC | TIC:<br>NIC:<br>TYPE: |
| # 03-16-18 | $310,461 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0525<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180316-CA-RA-R-05C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings | TIC:<br>NIC:<br>TYPE: |
| # 03-16-18 | $647,551 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0526<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180316-CA-RA-R-10C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| # 03-16-18 | $809,058 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0527<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180316-CA-RA-R-15<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-16-18 | $759,754 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0528<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180316-CA-RA-R-20C<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-16-18 | $1,307,223 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0529<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180316-CA-RA-R-25C<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $255,800 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0530<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180321-LA-RA-HPR-R-05AB<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $818,401 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0531<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180321-LA-RA-HPR-R-10AB<br>Federally Taxable | | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| # 03-21-18 | $878,912 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0532<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180321-LA-RA-HPR-R-15AB<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Best Best & Krieger<br>RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $1,030,118 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0533<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180321-LA-RA-HPR-R-20AB<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Best Best & Krieger<br>RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $1,279,347 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0534<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180321-LA-RA-HPR-R-25AB<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Best Best & Krieger<br>RA HERO Bold Holdings | | TIC:<br>NIC:<br>TYPE: |
| # 03-22-18 | $50,000,000 | East Bay Community Energy Authority<br>Alameda<br>CDIAC Number: 2018-0324<br>Public enterprise revenue bond<br>Other Purpose<br>Federally Taxable | | Neg<br>PP | (BRC)<br>(PU) | Nixon Peabody<br>Barclays Bank | | TIC:<br>NIC:<br>TYPE: |
| 03-26-18 | $250,000,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0226<br>Conduit revenue bond<br>Other Purpose<br>Viamonte Senior Living 1 Series A & B | | Neg | (BC)<br>(UW) | Orrick Herrington<br>Merrill Lynch Pierce | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | |
| 03-31-18 | $200,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3368<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| 03-31-18 | $250,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3369<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| 03-31-18 | $300,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3370<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| 03-31-18 | $350,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3371<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| 03-31-18 | $400,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3372<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Series 180331-CA01-20-C<br>Federally Taxable | | Neg<br>PP | (BC) Orrick Herrington<br>(PU) HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| # 04-01-18 | $500,003 | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0404<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-10<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Richards Watson<br>Sonoma Co<br>Sonoma Co | | TIC:<br>NIC:<br>TYPE: |
| # 04-01-18 | $1,000,003 | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0405<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-20<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(PU) | Richards Watson<br>Sonoma Co<br>Sonoma Co | | TIC:<br>NIC:<br>TYPE: |
| # 04-01-18 | $500,003 | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0406<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Series D-10<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(LE) | Richards Watson<br>Sonoma Co<br>Sonoma Co PFA | | TIC:<br>NIC:<br>TYPE: |
| # 04-01-18 | $1,000,003 | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0407<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Program Series D-20<br>Federally Taxable | | Neg<br>PP | (BC)<br>(FA)<br>(LE) | Richards Watson<br>Sonoma Co<br>Sonoma Co PFA | | TIC:<br>NIC:<br>TYPE: |
| 05-31-18 | $90,000,000 | San Francisco City & County Redevelopment Financing Authority<br>San Francisco<br>CDIAC Number: 2018-0137<br>Marks-Roos Authority Loan<br>Human Resources<br>Zula Jones Affordable Hsg & Wetland Restoration<br>Federally Taxable<br>State Taxable | | Neg<br>PP | (BRC) | SF City & Co Fin Rep Auth | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| + 06-01-18 | $200,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2279<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| + 06-01-18 | $300,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2280<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| + 06-01-18 | $400,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2281<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| + 06-01-18 | $600,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2282<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| + 06-01-18 | $500,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2283<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| PROPOSED | | OTHER | | | | | | |
| + 06-01-18 | $700,000 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2284<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | | Neg<br>PP | (BC)<br>(PU) | Orrick Herrington<br>HASI OBS OP A LLC | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | OTHER | | | | | | |
| 01-11-18<br>01-11-2018 | $86,980 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0022<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180111.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| 01-11-18<br>01-11-2018 | $105,499 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0023<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180111.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 01-11-18<br>01-11-2018 | $59,987 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0024<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180111.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 01-11-18<br>01-11-2018 | $294,896 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0025<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180111.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 01-11-18<br>01-11-2018 | $234,308 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0026<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 8.39% Interest Rate 20180111.25<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 01-18-18<br>01-18-2018 | $121,697 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0058<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180118.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 01-18-18<br>01-18-2018 | $207,206 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0059<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180118.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 01-18-18<br>01-18-2018 | $334,253 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0060<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180118.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 01-18-18<br>01-18-2018 | $268,427 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0061<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180118.25<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 01-25-18<br>01-25-2018 | $38,369 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3725<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180125-CA-AP-5-R<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>CounterPointe Energy<br>Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 5.990<br>NIC:<br>TYPE: |
| 01-25-18<br>01-25-2018 | $250,077 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3726<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180125-CA-AP-10-R<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>CounterPointe Energy<br>Deutsch Dorfman & Rutt | 09-02-28<br>Term | TIC: 5.230<br>NIC:<br>TYPE: |
| 01-25-18<br>01-25-2018 | $733,538 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3727<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180125-CA-AP-15-R<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>CounterPointe Energy<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 5.410<br>NIC:<br>TYPE: |
| 01-25-18<br>01-25-2018 | $4,869,979 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3728<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>OpenPACE 5.99% Series 180125-CA-AP-20-R<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>CounterPointe Energy<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 5.160<br>NIC:<br>TYPE: |
| 01-25-18<br>01-25-2018 | $20,740 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0082<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180125.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 01-25-18<br>01-25-2018 | $9,860 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0083<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180125.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 01-25-18<br>01-25-2018 | $291,153 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0085<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180125.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 01-25-18<br>01-25-2018 | $173,609 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0086<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180125.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 01-25-18<br>01-25-2018 | $406,155 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0087<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series No 20180125.25<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 02-01-18<br>02-01-2018 | $423,339 | Sonoma County Public Financing Authority<br>Sonoma<br>CDIAC Number: 2018-0012<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Energy Independence Series B-20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU)<br>(TR) | Richards Watson<br>Sonoma Co<br>Sonoma Co<br>Sonoma Co Pub Fin Corp | 09-02-38<br>Term | TIC:<br>NIC:<br>TYPE: VAR |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 02-01-18<br>02-01-2018 | $423,339 | Sonoma County<br>Sonoma<br>CDIAC Number: 2018-0013<br>Marks-Roos Authority Loan<br>Residential Energy Conservation, Improvement<br>Energy Independence Series B-20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(LE) | Richards Watson<br>Sonoma Co<br>Sonoma Co Pub Fin Corp | 09-02-38<br>Term | TIC:<br>NIC:<br>TYPE: VAR |
| 02-01-18<br>02-01-2018 | $76,741 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0128<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180201.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| 02-01-18<br>02-01-2018 | $93,028 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0129<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180201.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 02-01-18<br>02-01-2018 | $155,186 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0130<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180201.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 02-01-18<br>02-01-2018 | $272,066 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0131<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 8.29% Interest Rate 20180201.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 02-01-18<br>02-01-2018 | $584,742 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0132<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180201.25<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 02-01-18<br>02-01-2018 | $143,929 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0146<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Program Phase 1 Series 20180201.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| 02-01-18<br>02-01-2018 | $193,955 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0147<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180201.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 02-01-18<br>02-01-2018 | $553,762 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0148<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180201.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 7.890<br>NIC: 7.890<br>TYPE: |
| 02-01-18<br>02-01-2018 | $1,367,880 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0151<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180201.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 02-01-18<br>02-01-2018 | $1,743,374 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0152<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180201.25<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Stradling Yocca<br>PFG Investments LLC<br>Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 8.190<br>NIC: 8.190<br>TYPE: |
| 02-01-18<br>02-01-2018 | $121,953 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0185<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180201.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| 02-01-18<br>02-01-2018 | $455,813 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0186<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180201.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 02-01-18<br>02-01-2018 | $286,685 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0187<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180201.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 02-01-18<br>02-01-2018 | $940,185 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0188<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Program 8.29% Interest Rate Series 20180201.20<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| 02-01-18<br>02-01-2018 | $619,492 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0189<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180201.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 02-01-18<br>02-01-2018 | $636,810 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0190<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.49% Series 20180201.30.<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term | TIC: 8.490<br>NIC: 8.490<br>TYPE: |
| 02-08-18<br>02-08-2018 | $68,621 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0194<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180208.10<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| 02-08-18<br>02-08-2018 | $91,179 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0195<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180208.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 02-08-18<br>02-08-2018 | $349,542 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0196<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180208.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| 02-08-18<br>02-08-2018 | $292,802 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0197<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180208.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 02-08-18<br>02-08-2018 | $16,299 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0231<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series 20180208.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 02-08-18<br>02-08-2018 | $30,312 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0232<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series 20180208.30<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term | TIC: 8.490<br>NIC: 8.490<br>TYPE: |
| 02-15-18<br>02-15-2018 | $102,011 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0246<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180215.05<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| 02-15-18<br>02-15-2018 | $96,690 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0247<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180215.10<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| 02-15-18<br>02-15-2018 | $33,664 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0248<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180215.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| 02-15-18<br>02-15-2018 | $571,011 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0249<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180215.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 02-15-18<br>02-15-2018 | $290,211 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0250<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180215.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| 02-15-18<br>02-15-2018 | $36,196 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0285<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series 20180215.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| 02-15-18<br>02-15-2018 | $35,268 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0286<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE Series 20180215.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| 02-16-18<br>02-16-2018 | $416,504 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0272<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180216-CA-RA-R-05CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 02-16-18<br>02-16-2018 | $831,767 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0273<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180216-CA-RA-R-10CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 02-16-18<br>02-16-2018 | $1,583,866 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0274<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180216-CA-RA-R-15CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| 02-16-18<br>02-16-2018 | $1,599,980 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0275<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180216-CA-RA-R-20CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |
| 02-16-18<br>02-16-2018 | $1,702,313 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0276<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180216-CA-RA-R-25CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 02-22-18<br>02-22-2018 | $499,613 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3365<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE Series 180228-CA01-10-C<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>HASI OBS OP A LLC<br>Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 6.250<br>NIC:<br>TYPE: |
| 02-22-18<br>02-22-2018 | $594,960 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-3366<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE Series 180228-CA01-20-C<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>HASI OBS OP A LLC<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 6.000<br>NIC:<br>TYPE: |
| # 02-22-18<br>02-22-2018 | $30,971 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0297<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180222.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| # 02-22-18<br>02-22-2018 | $126,675 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0298<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180222.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| # 02-22-18<br>02-22-2018 | $87,475 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0299<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180222.15<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 02-22-18<br>02-22-2018 | $267,051 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0300<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180222.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| # 02-22-18<br>02-22-2018 | $306,628 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0301<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180222.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| # 02-22-18<br>02-22-2018 | $55,582 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0323<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series 20180222.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| # 02-23-18<br>02-23-2018 | $197,972 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0318<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180223-CA-RA-R-05CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 02-23-18<br>02-23-2018 | $1,043,178 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0319<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180223-CA-RA-R-10CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 02-23-18<br>02-23-2018 | $754,396 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0320<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180223-CA-RA-R-15CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 02-23-18<br>02-23-2018 | $1,098,650 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0321<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180223-CA-RA-R-20CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |
| # 02-23-18<br>02-23-2018 | $952,936 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0322<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180223-CA-RA-R-25CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 02-27-18<br>02-27-2018 | $3,032,256 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0384<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE Residential Phase 1 Series E3.2018.4<br>Federally Taxable | NR | Neg<br>PP | (BC) Orrick Herrington<br>(PU) E3 Credit SPV LLC<br>(TR) ZB, NA | 09-02-48<br>Term | TIC: 7.903<br>NIC: 7.959<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $9,470 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0370<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.76% Series 20180301.05<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-01-18<br>03-01-2018 | $147,371 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0371<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180301.10<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $262,902 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0372<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180301.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $560,648 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0373<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180301.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $312,141 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0374<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180301.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $134,712 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0378<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180301.05<br>Federally Taxable | NR | Neg<br>PP | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-01-18<br>03-01-2018 | $262,926 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0379<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180301.10<br>Federally Taxable | NR | Neg<br>PP | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $340,668 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0380<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180301.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 7.890<br>NIC: 7.890<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $657,495 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0381<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180301.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $1,088,609 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2018-0382<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>Open PACE Phase 1 Series 20180301.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Stradling Yocca<br>(PU) PFG Investments LLC<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 8.190<br>NIC: 8.190<br>TYPE: |
| # 03-01-18<br>03-01-2018 | $26,711 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0388<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.990% Series 20180301.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-01-18<br>03-01-2018 | $49,676 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0389<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.490% Series 20180301.30<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-48<br>Term | TIC: 8.490<br>NIC: 8.490<br>TYPE: |
| 03-02-18<br>03-02-2018 | $863,376 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0207<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180124-LA-RA-HPR-R-05AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $1,747,648 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0208<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180124-LA-RA-HPR-R-10AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $3,485,592 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0209<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180124-LA-RA-HPR-R-15AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $4,447,334 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0210<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180124-LA-RA-HPR-R-20AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| 03-02-18<br>03-02-2018 | $4,970,073 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0211<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180124-LA-RA-HPR-R-25AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| 03-02-18<br>03-02-2018 | $196,089 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0212<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180207-LA-RA-HPR-R-05AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $663,102 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0213<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.990% Series 180207-LA-RA-HPR-R-10AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $997,271 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0214<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.990% Series 180207-LA-RA-HPR-R-15AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| 03-02-18<br>03-02-2018 | $1,459,428 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0215<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.990% Series 180207-LA-RA-HPR-R-20AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| 03-02-18<br>03-02-2018 | $1,155,951 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0216<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.490% Series 180207-LA-RA-HPR-R-25AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $203,750 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0399<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180302-CA-RA-R-05CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $741,154 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0400<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180302-CA-RA-R-10CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $925,306 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0401<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180302-CA-RA-R-15CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $806,147 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0402<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180302-CA-RA-R-20CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-02-18<br>03-02-2018 | $1,199,094 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0403<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180302-CA-RA-R-25CD<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $297,973 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0409<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180221-LA-RA-HPR-R-05AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $574,714 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0410<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180221-LA-RA-HPR-R-10AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $720,043 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0411<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180221-LA-RA-HPR-R-15AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 03-02-18<br>03-02-2018 | $1,330,201 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0412<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180221-LA-RA-HPR-R-20AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-02-18<br>03-02-2018 | $1,697,639 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0413<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>5.49% Interest Rate Series 180221-LA-RA-HPR-R-25AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 03-07-18<br>03-07-2018 | $81,465 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0414<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.99% Series 180307-LA-RA-HPR-R-05AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 5.990<br>NIC: 5.990<br>TYPE: |
| # 03-07-18<br>03-07-2018 | $704,237 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0415<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180307-LA-RA-HPR-R-10AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-07-18<br>03-07-2018 | $656,138 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0416<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180307-LA-RA-HPR-R-15AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 03-07-18<br>03-07-2018 | $935,566 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0417<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180307-LA-RA-HPR-R-20AB<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| # 03-07-18<br>03-07-2018 | $1,317,608 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0418<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180307-LA-RA-HPR-R-25AB<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Best Best & Krieger<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| 03-08-18<br>03-08-2018 | $81,416 | California Statewide Communities Development Authority<br>Multiple<br>CDIAC Number: 2017-2278<br>Special assessment bond<br>PACE Seismic Safety Improvements<br>OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Orrick Herrington<br>HASI OBS OP A LLC<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 6.950<br>NIC:<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $631,868 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0304<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>PACE-M1 Series 1<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU) | Kutak Rock<br>Figtree Pace Bond Holding | 09-02-43<br>Term | TIC:<br>NIC: 6.500<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $32,160 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0437<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 6.75% Series 20180308.05<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-23<br>Term | TIC: 6.750<br>NIC: 6.750<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $90,097 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0438<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.59% Series 20180308.10<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU)<br>(TR) | Jones Hall<br>RenewPACE WH LLC<br>Wilmington Trust | 09-02-28<br>Term | TIC: 7.590<br>NIC: 7.590<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-08-18<br>03-08-2018 | $209,098 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0439<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 7.99% Series 20180308.15<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-33<br>Term | TIC: 7.990<br>NIC: 7.990<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $408,369 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0440<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.29% Series 20180308.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $636,316 | Los Angeles County<br>Los Angeles<br>CDIAC Number: 2018-0441<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.39% Series 20180308.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Jones Hall<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $16,539 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0462<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.290% Series 20180308.20<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-38<br>Term | TIC: 8.290<br>NIC: 8.290<br>TYPE: |
| # 03-08-18<br>03-08-2018 | $20,632 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0463<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>CaliforniaFIRST PACE 8.390% 20180308.25<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RenewPACE WH LLC<br>(TR) Wilmington Trust | 09-02-43<br>Term | TIC: 8.390<br>NIC: 8.390<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role | Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | | |
| # 03-08-18<br>03-08-2018 | $435,014 | California Enterprise Development Authority<br>Sacramento<br>CDIAC Number: 2018-0486<br>Special assessment bond<br>Commercial Energy Conservation Improvement<br>PACE Commercial M1 Series 2<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(PU) | Kutak Rock<br>Figtree Pace Bond Holding | 09-02-43<br>Term | TIC:<br>NIC: 6.500<br>TYPE: |
| # 03-09-18<br>03-09-2018 | $126,811 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0457<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180309-CA-RA-R-05CD<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU)<br>(TR) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-23<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-09-18<br>03-09-2018 | $944,995 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0458<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 2.99% Series 180309-CA-RA-R-10CD<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU)<br>(TR) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-28<br>Term | TIC: 2.990<br>NIC: 2.990<br>TYPE: |
| # 03-09-18<br>03-09-2018 | $1,165,580 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0459<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 3.99% Series 180309-CA-RA-R-15CD<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU)<br>(TR) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-33<br>Term | TIC: 3.990<br>NIC: 3.990<br>TYPE: |
| # 03-09-18<br>03-09-2018 | $1,155,233 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0460<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 4.99% Series 180309-CA-RA-R-20CD<br>Federally Taxable | NR | Neg<br>PP | (BC)<br>(FA)<br>(PU)<br>(TR) | Best Best & Krieger<br>The PFM Group<br>RA HERO Bold Holdings<br>Deutsche Bank Natl Trust | 09-02-38<br>Term | TIC: 4.990<br>NIC: 4.990<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | OTHER | | | | | |
| # 03-09-18<br>03-09-2018 | $952,371 | Western Riverside Council of Governments<br>Riverside<br>CDIAC Number: 2018-0461<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE 5.49% Series 180309-CA-RA-R-25C<br>Federally Taxable | NR | Neg<br>PP | (BC) Best Best & Krieger<br>(FA) The PFM Group<br>(PU) RA HERO Bold Holdings<br>(TR) Deutsche Bank Natl Trust | 09-02-43<br>Term | TIC: 5.490<br>NIC: 5.490<br>TYPE: |
| # 03-13-18<br>03-13-2018 | $4,417,874 | California Municipal Finance Authority<br>Multiple<br>CDIAC Number: 2018-0498<br>Special assessment bond<br>Residential Energy Conservation, Improvement<br>PACE Phase 1 Series E3.2018.5<br>Federally Taxable | NR | Neg<br>PP | (BC) Orrick Herrington<br>(PU) E3 Credit SPV LLC<br>(TR) ZB, NA | 09-02-48<br>Term | TIC: 7.737<br>NIC: 7.784<br>TYPE: |
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 02-16-18 | $4,990,524 | Dry Creek Joint Elementary School District<br>Multiple<br>CDIAC Number: 2018-0315<br>General obligation bond<br>K-12 School Facility<br>Refunding | | Neg<br>PP | (BC) Orrick Herrington<br>(FA) Capitol Public Fin Group<br>(PU) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $27,000,000 | Alameda City Unified School District<br>Alameda<br>CDIAC Number: 2018-0311<br>General obligation bond<br>K-12 School Facility<br>Series B | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Backstrom McCarley | | TIC:<br>NIC:<br>TYPE: |
| # 03-12-18 | $4,700,000 | Wasco Union School District<br>Kern<br>CDIAC Number: 2018-0352<br>General obligation bond<br>K-12 School Facility<br>Series B-1 | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| | Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|---|
| | PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # | 03-12-18 | $4,400,000 | Wasco Union School District<br>Kern<br>CDIAC Number: 2018-0353<br>General obligation bond<br>K-12 School Facility<br>Series B-2 | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # | 03-13-18 | $70,000,000 | Redwood City School District<br>San Mateo<br>CDIAC Number: 2018-0317<br>General obligation bond<br>K-12 School Facility | | Neg | (BC) Dannis Woliver Kelley<br>(DC) Dannis Woliver Kelley<br>(FA) KNN Public Finance<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| | 03-15-18 | $2,250,000 | Bonsall Unified School District<br>San Diego<br>CDIAC Number: 2018-0259<br>General obligation bond<br>K-12 School Facility<br>Series 2007C<br>Refunding | | Neg<br>PP | (BC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv | | TIC:<br>NIC:<br>TYPE: |
| | 03-20-18 | $18,000,000 | Salinas City Elementary School District<br>Monterey<br>CDIAC Number: 2018-0293<br>General obligation bond<br>K-12 School Facility<br>Series A<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Urban Futures / Isom Adv<br>(UW) Piper Jaffray & Co | | TIC:<br>NIC:<br>TYPE: |
| | 03-20-18 | $20,000,000 | Salinas City Elementary School District<br>Monterey<br>CDIAC Number: 2018-0294<br>General obligation bond<br>K-12 School Facility<br>Series C | | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) Urban Futures / Isom Adv<br>(UW) Piper Jaffray & Co | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | |
| 03-21-18 | $28,000,000 | Sweetwater Union High School District<br>San Diego<br>CDIAC Number: 2018-0239<br>General obligation bond<br>K-12 School Facility<br>Series C | | Neg | (BC) Atkinson Andelson<br>(DC) Dannis Woliver Kelley<br>(FA) Fieldman Rolapp<br>(UW) Citigroup Global Markets | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $42,000,000 | Manhattan Beach Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0325<br>General obligation bond<br>K-12 School Facility<br>Series A | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Montague DeRose<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $39,000,000 | Manhattan Beach Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0326<br>General obligation bond<br>K-12 School Facility<br>Series A | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Montague DeRose<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $84,000,000 | Anaheim Union High School District<br>Orange<br>CDIAC Number: 2018-0327<br>General obligation bond<br>K-12 School Facility | | Comp | (BC) Stradling Yocca<br>(FA) Govt Financial Strategies | TIC:<br>NIC:<br>TYPE: |
| # 03-21-18 | $3,500,000 | Pioneer Union Elementary School District<br>Kings<br>CDIAC Number: 2018-0421<br>General obligation bond<br>K-12 School Facility<br>Series B | | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(UW) O'Connor & Co Securities | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | |
| 04-04-18 | $82,000,000 | Santa Ana Unified School District<br>Orange<br>CDIAC Number: 2018-0007<br>General obligation bond<br>K-12 School Facility<br>Refunding | | Neg | (BC) Dannis Woliver Kelley<br>(DC) Dannis Woliver Kelley<br>(FA) Fieldman Rolapp<br>(UW) RBC Capital Mkts LLC | TIC:<br>NIC:<br>TYPE: |
| 04-04-18 | $43,110,000 | Walnut Valley Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0112<br>General obligation bond<br>K-12 School Facility<br>Series A | | Comp | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co | TIC:<br>NIC:<br>TYPE: |
| # 04-04-18 | $180,000,000 | Santa Monica Community College District<br>Los Angeles<br>CDIAC Number: 2018-0432<br>General obligation bond<br>College, University Facility<br>Series A | | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC | TIC:<br>NIC:<br>TYPE: |
| # 04-04-18 | $64,000,000 | Santa Monica Community College District<br>Los Angeles<br>CDIAC Number: 2018-0433<br>General obligation bond<br>College, University Facility<br>Series A<br>Refunding | | Neg | (BC) Norton Rose Fulbright<br>(DC) Norton Rose Fulbright<br>(FA) KNN Public Finance<br>(UW) RBC Capital Mkts LLC | TIC:<br>NIC:<br>TYPE: |
| # 04-04-18 | $95,000,000 | Folsom-Cordova Unified School District<br>Sacramento<br>CDIAC Number: 2018-0468<br>General obligation bond<br>K-12 School Facility<br>SFID No 5 Series C | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) KNN Public Finance<br>(UW) Citibank | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 04-04-18 | $22,975,000 | Los Angeles Housing Authority<br>Los Angeles<br>CDIAC Number: 2018-0470<br>General obligation bond<br>Public Building<br>Series A<br>Refunding | | Neg | (BC) Kutak Rock<br>(DC) Nixon Peabody<br>(FA) CSG Advisors<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # 04-04-18 | $11,000,000 | Lancaster School District<br>Los Angeles<br>CDIAC Number: 2018-0484<br>General obligation bond<br>K-12 School Facility<br>Series C | | Neg | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) CFW Inc<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 04-05-18 | $5,000,000 | Los Nietos School District<br>Los Angeles<br>CDIAC Number: 2018-0434<br>General obligation bond<br>K-12 School Facility<br>Series A | | Neg | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Keygent LLC<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # 04-05-18 | $4,300,000 | Los Nietos School District<br>Los Angeles<br>CDIAC Number: 2018-0435<br>General obligation bond<br>K-12 School Facility<br>Series A | | Neg | (BC) Nixon Peabody<br>(DC) Nixon Peabody<br>(FA) Keygent LLC<br>(UW) Raymond James | | TIC:<br>NIC:<br>TYPE: |
| # 04-11-18 | $48,000,000 | Fullerton Joint Union High School District<br>Multiple<br>CDIAC Number: 2018-0499<br>General obligation bond<br>K-12 School Facility<br>Series C | | Comp | (BC) Quint & Thimmig<br>(FA) Fieldman Rolapp | | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond / Interest |
|---|---|---|---|---|---|---|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | |
| # 04-12-18 | $5,580,000 | Newman-Crows Landing Unified School District<br>Stanislaus<br>CDIAC Number: 2018-0427<br>General obligation bond<br>K-12 School Facility<br>Series B | | Comp | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc | TIC:<br>NIC:<br>TYPE: |
| # 04-18-18 | $11,000,000 | Buena Park School District<br>Orange<br>CDIAC Number: 2018-0408<br>General obligation bond<br>K-12 School Facility | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Fieldman Rolapp<br>(UW) Piper Jaffray & Co | TIC:<br>NIC:<br>TYPE: |
| # 04-18-18 | $13,000,000 | Hanford Joint Union High School District<br>Multiple<br>CDIAC Number: 2018-0475<br>General obligation bond<br>K-12 School Facility<br>Series A | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(UW) Stifel Nicolaus & Co Inc | TIC:<br>NIC:<br>TYPE: |
| 05-03-18 | $39,000,000 | San Jose-Evergreen Community College District<br>Santa Clara<br>CDIAC Number: 2018-0094<br>General obligation bond<br>College, University Facility<br>Series A | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Keygent LLC<br>(UW) Piper Jaffray & Co | TIC:<br>NIC:<br>TYPE: |
| 05-04-18 | $39,000,000 | San Jose-Evergreen Community College District<br>Santa Clara<br>CDIAC Number: 2018-0095<br>General obligation bond<br>K-12 School Facility<br>Series A-1<br>Federally Taxable | | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Keygent LLC<br>(UW) Piper Jaffray & Co | TIC:<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 05-09-18 | $25,600,000 | Saugus Union School District<br>Los Angeles<br>CDIAC Number: 2018-0480<br>General obligation bond<br>K-12 School Facility<br>SFID No 2014-1 Series B | | Neg | (BC) Atkinson Andelson<br>(DC) Jones Hall<br>(FA) Keygent LLC<br>(UW) Stifel Nicolaus & Co Inc | | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18 | $34,000,000 | Albany Unified School District<br>Alameda<br>CDIAC Number: 2018-0424<br>General obligation bond<br>K-12 School Facility<br>Series B | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC | | TIC:<br>NIC:<br>TYPE: |
| # 05-23-18 | $10,000,000 | Albany Unified School District<br>Alameda<br>CDIAC Number: 2018-0425<br>General obligation bond<br>K-12 School Facility<br>Series B | | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(UW) RBC Capital Mkts LLC | | TIC:<br>NIC:<br>TYPE: |
| # 06-14-18 | $15,500,000 | Orcutt Union School District<br>Santa Barbara<br>CDIAC Number: 2018-0536<br>General obligation bond<br>K-12 School Facility<br>Series A | | Comp | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co | | TIC:<br>NIC:<br>TYPE: |
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 11-02-17<br>11-21-2017 | $10,895,098 | El Monte Union High School District<br>Los Angeles<br>CDIAC Number: 2017-2908<br>General obligation bond<br>K-12 School Facility<br>Series D | M:Aa3 | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Urban Futures / Isom Adv<br>(TR) U.S. Bank NA<br>(UW) RBC Capital Mkts LLC | 06-01-43<br>Serial | TIC: 3.598<br>NIC:<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 01-18-18<br>02-15-2018 | $9,480,617 | South Pasadena Unified School District<br>Los Angeles<br>CDIAC Number: 2017-3642<br>General obligation bond<br>K-12 School Facility<br>Series B<br>Federally Taxable<br>Refunding | M:Aa2 | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) Piper Jaffray & Co<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 08-01-34<br>Comb<br>CAB | TIC: 3.996<br>NIC:<br>TYPE: |
| 01-18-18<br>02-06-2018 | $32,995,000 | San Joaquin Delta Community College District<br>Multiple<br>CDIAC Number: 2017-3683<br>General obligation bond<br>College, University Facility<br>Series D | M:Aa2<br>F:AAA | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) A M Peche<br>(TR) The Bank of NY Mellon<br>(UW) RBC Capital Mkts LLC | 08-01-28<br>Serial | TIC: 2.187<br>NIC: 2.343<br>TYPE: |
| 01-25-18<br>02-08-2018 | $27,500,000 | Los Rios Community College District<br>Sacramento<br>CDIAC Number: 2018-0149<br>General obligation bond<br>College, University Facility<br>Series F | S:AA<br>M:Aa2 | Comp | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(TR) U.S. Bank NA<br>(UW) Morgan Stanley | 08-01-23<br>Serial | TIC: 1.704<br>NIC: 1.787<br>TYPE: |
| 01-25-18<br>02-08-2018 | $65,000,000 | Los Rios Community College District<br>Sacramento<br>CDIAC Number: 2018-0150<br>General obligation bond<br>College, University Facility<br>Series C | S:AA<br>M:Aa2 | Comp | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Dale Scott & Co Inc<br>(TR) U.S. Bank NA<br>(UW) Janney Montgomery Scott | 08-01-32<br>Serial | TIC: 2.631<br>NIC: 2.739<br>TYPE: |
| 01-31-18<br>02-21-2018 | $17,000,000 | Rincon Valley Union School District<br>Sonoma<br>CDIAC Number: 2017-2001<br>General obligation bond<br>K-12 School Facility<br>Series B | S:AA<br>M:Aa2 | Neg | (BC) Stradling Yocca<br>(DC) Stradling Yocca<br>(FA) CA Financial Service<br>(TR) The Bank of NY Mellon<br>(UW) Piper Jaffray & Co | 08-01-39<br>Serial | TIC: 3.225<br>NIC: 3.285<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| # 02-01-18<br>02-28-2018 | $5,779,000 | Lincoln Unified School District<br>San Joaquin<br>CDIAC Number: 2018-0397<br>General obligation bond<br>K-12 School Facility<br>Series A<br>Refunding | NR | Neg<br>PP | (BC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(PA) Brandis Tallman LLC<br>(PU) JP Morgan Chase Bank<br>(TR) The Bank of NY Mellon | 08-01-24<br>Term | TIC: 2.560<br>NIC: 2.560<br>TYPE: |
| # 02-01-18<br>02-28-2018 | $857,000 | Lincoln Unified School District<br>San Joaquin<br>CDIAC Number: 2018-0398<br>General obligation bond<br>K-12 School Facility<br>Series B<br>Refunding | NR | Neg<br>PP | (BC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(PA) Brandis Tallman LLC<br>(PU) ZB, NA<br>(TR) The Bank of NY Mellon | 08-01-32<br>Term | TIC: 3.070<br>NIC: 3.070<br>TYPE: |
| 02-06-18<br>02-21-2018 | $2,300,000 | Anderson Union High School District<br>Shasta<br>CDIAC Number: 2018-0075<br>General obligation bond<br>K-12 School Facility<br>Series C | M:Aa3 | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) Urban Futures / Isom Adv<br>(TR) U.S. Bank NA<br>(UW) Stifel Nicolaus & Co Inc | 08-01-39<br>Serial | TIC: 3.467<br>NIC: 3.472<br>TYPE: |
| 02-08-18<br>02-21-2018 | $7,999,840 | Imperial Unified School District<br>Imperial<br>CDIAC Number: 2017-3678<br>General obligation bond<br>K-12 School Facility<br>Series B | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Assured Guaranty Corp<br>(TR) U.S. Bank NA<br>(UW) RBC Capital Mkts LLC | 08-01-47<br>Comb<br>CAB | TIC: 4.126<br>NIC:<br>TYPE: |
| 02-13-18<br>02-27-2018 | $7,000,000 | Kelseyville Unified School District<br>Lake<br>CDIAC Number: 2018-0048<br>General obligation bond<br>K-12 School Facility<br>Series B | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) D A Davidson | 08-01-47<br>Comb | TIC: 3.852<br>NIC: 3.983<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 02-13-18<br>02-27-2018 | $15,000,000 | Lake Tahoe Community College District<br>El Dorado<br>CDIAC Number: 2018-0062<br>General obligation bond<br>College, University Facility<br>Construction & Modernization Series B | S:AA<br>M:A1 | Neg | (BC) Orrick Herrington<br>(DC) Orrick Herrington<br>(FA) KNN Public Finance<br>(TR) ZB, NA<br>(UW) Morgan Stanley | 08-01-48<br>Comb | TIC: 3.749<br>NIC: 3.803<br>TYPE: |
| 02-14-18<br>03-01-2018 | $5,000,000 | Winters Joint Unified School District<br>Multiple<br>CDIAC Number: 2018-0184<br>General obligation bond<br>K-12 School Facility<br>Series C | S:AA/A+<br><br><br><br>Ins | Neg | (BC) Dannis Woliver Kelley<br>(DC) Dannis Woliver Kelley<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) D A Davidson | 08-01-43<br>Comb | TIC: 3.897<br>NIC: 4.147<br>TYPE: |
| 02-15-18<br>03-01-2018 | $2,000,000 | Sebastopol Union School District<br>Sonoma<br>CDIAC Number: 2018-0217<br>General obligation bond<br>K-12 School Facility<br>Series C | S:AA- | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures<br>(TR) The Bank of NY Mellon<br>(UW) RBC Capital Mkts LLC | 08-01-43<br>Term | TIC: 4.259<br>NIC: 4.531<br>TYPE: |
| 02-20-18<br>03-07-2018 | $8,000,000 | Mendota Unified School District<br>Fresno<br>CDIAC Number: 2017-2264<br>General obligation bond<br>K-12 School Facility<br>Series B | S:AA<br>M:A1<br><br><br>Ins | Neg | (BC) Jones Hall<br>(DC) Jones Hall<br>(FA) Urban Futures / Isom Adv<br>(EN) Build America<br>(TR) The Bank of NY Mellon<br>(UW) Raymond James | 08-01-42<br>Comb | TIC: 3.682<br>NIC: 3.807<br>TYPE: |
| 02-21-18<br>03-08-2018 | $117,005,000 | Los Angeles Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0071<br>General obligation bond<br>K-12 School Facility<br>Series M-1 | <br><br>M:Aa2<br>F:AAA | Neg | (BC) Orrick Herrington<br>(DC) Hawkins Delafield<br>(FA) Public Resources Adv Gp<br>(TR) U.S. Bank NA<br>(UW) Merrill Lynch Pierce | 07-01-42<br>Comb | TIC: 3.560<br>NIC: 3.934<br>TYPE: |

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

# DEBT LINE CALENDAR

| Sale Date / Dated Date | Amount | Issuing Entity, County, Type of Debt, Purpose | Rating(s) / Enhancement | Type of Sale, Private Placement | Role Participant | Maturity Date, Type, Capital Appreciation Bond | Interest |
|---|---|---|---|---|---|---|---|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 02-21-18<br>03-08-2018 | $12,995,000 | Los Angeles Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0072<br>General obligation bond<br>K-12 School Facility<br>Series M-2<br>Federally Taxable | M:Aa2<br>F:F1+ | Neg | (BC) Orrick Herrington<br>(DC) Hawkins Delafield<br>(FA) Public Resources Adv Gp<br>(TR) U.S. Bank NA<br>(UW) Merrill Lynch Pierce | 05-01-18<br>Serial | TIC: 1.856<br>NIC: 1.850<br>TYPE: |
| 02-21-18<br>03-08-2018 | $1,085,440,000 | Los Angeles Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0073<br>General obligation bond<br>K-12 School Facility<br>Series B-1 | M:Aa2<br>F:AAA | Neg | (BC) Orrick Herrington<br>(DC) Hawkins Delafield<br>(FA) Public Resources Adv Gp<br>(TR) U.S. Bank NA<br>(UW) Merrill Lynch Pierce | 07-01-42<br>Comb | TIC: 3.583<br>NIC: 3.987<br>TYPE: |
| 02-21-18<br>03-08-2018 | $134,560,000 | Los Angeles Unified School District<br>Los Angeles<br>CDIAC Number: 2018-0074<br>General obligation bond<br>K-12 School Facility<br>Series B-2<br>Federally Taxable | M:Aa2<br>F:F1+ | Neg | (BC) Orrick Herrington<br>(DC) Hawkins Delafield<br>(FA) Public Resources Adv Gp<br>(TR) U.S. Bank NA<br>(UW) Merrill Lynch Pierce | 05-01-18<br>Serial | TIC: 1.856<br>NIC: 1.850<br>TYPE: |