

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JUNE 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-11-18	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1225 Commercial paper Project, Interim Financing Prop E Wastewater Sub-Series A2		Neg	(FA) Montague DeRose (UW) Royal Bank of Canada		TIC: NIC: TYPE:
# 06-13-18	\$45,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2018-1277 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (PU) JP Morgan Securities (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-26-18	\$1,600,000,000	Los Angeles Los Angeles CDIAC Number: 2018-1128 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC: TYPE:
# 06-28-18	\$3,500,000	Yosemite Unified School District Madera CDIAC Number: 2018-1106 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-29-18	\$88,750,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2018-1288 Commercial paper Project, Interim Financing Series K		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) JP Morgan Securities		TIC: NIC: TYPE:
# 07-03-18	\$36,000,000	Torrance Los Angeles CDIAC Number: 2018-1255 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-10-18	\$6,000,000	El Cerrito Contra Costa CDIAC Number: 2018-1254 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bancorporatio		TIC: NIC: TYPE:
# 07-12-18	\$15,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-1266 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 07-14-18	\$9,250,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-1286 Commercial paper Project, Interim Financing Series C Federally Taxable		Neg PP	(BC) Hawkins Delafield (LE) Wells Fargo Bank NA		TIC: NIC: TYPE:
07-18-18	\$105,000,000	Oakland Alameda CDIAC Number: 2018-0899 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable		Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (FA) KNN Public Finance (PU) Bank of America NA		TIC: NIC: TYPE:
# 07-18-18	\$25,000,000	Berkeley Alameda CDIAC Number: 2018-1224 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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SOLD 05-10-18 05-10-2018	\$12,355,000	INTERIM FINANCING Santa Clara Valley Water District Santa Clara CDIAC Number: 2018-1016 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	NR LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Capital Inc	07-09-18 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.08</u>
# 05-14-18 05-14-2018	\$2,142,000	California Department of Water Resources State of California CDIAC Number: 2018-1091 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	06-21-18 Term	TIC: NIC: TYPE: <u>VAR</u>
05-17-18 05-17-2018	\$34,966,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-1044 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	09-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-17-18 05-17-2018	\$5,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1074 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-29-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-17-18 05-17-2018	\$16,900,000	California Department of Water Resources State of California CDIAC Number: 2018-1092 Commercial paper Project, Interim Financing State Wtr Sys Series 2	NR Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	06-27-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 05-30-18 05-30-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-1131 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	09-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-1132 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) US Bancorp	08-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$300,000	State of California State of California CDIAC Number: 2018-1202 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$50,000,000	State of California State of California CDIAC Number: 2018-1203 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	08-01-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$185,000	State of California State of California CDIAC Number: 2018-1204 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 05-30-18 05-30-2018	\$375,000	State of California State of California CDIAC Number: 2018-1205 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$1,450,000	State of California State of California CDIAC Number: 2018-1206 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$2,085,000	State of California State of California CDIAC Number: 2018-1207 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$6,235,000	State of California State of California CDIAC Number: 2018-1208 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-30-18 05-30-2018	\$160,000	State of California State of California CDIAC Number: 2018-1209 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2004	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 05-30-18 05-30-2018	\$40,000,000	State of California State of California CDIAC Number: 2018-1210 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	07-03-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-04-18 06-04-2018	\$15,400,000	California Department of Water Resources State of California CDIAC Number: 2018-1221 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	07-18-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-08-18 06-08-2018	\$9,217,000	California Department of Water Resources State of California CDIAC Number: 2018-1243 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Bank of America NA (UW) Goldman Sachs	07-16-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-12-18 06-12-2018	\$9,900,000	California Department of Water Resources State of California CDIAC Number: 2018-1249 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	07-25-18 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-07-18	\$10,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2018-1056 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-13-18	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1148 Conduit revenue bond K-12 School Facility Presidio Knolls School		Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Friends of PKS		TIC: NIC: TYPE:
06-15-18	\$2,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar		Neg PP	(BC) Lozano Smith (FA) McCliney & Co		TIC: NIC: TYPE:
06-18-18	\$2,500,000	Los Altos School District Santa Clara CDIAC Number: 2018-0981 Bond anticipation note K-12 School Facility Subseries C		Neg PP	(BC) Dannis Woliver Kelley (FA) The PFM Group (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-19-18	\$17,500,000	Western Placer Unified School District Placer CDIAC Number: 2018-1059 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
06-20-18	\$1,960,000	Woodside Elementary School District San Mateo CDIAC Number: 2018-1034 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-21-18	\$2,800,000	Portola Valley School District San Mateo CDIAC Number: 2018-1032 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-22-18	\$4,000,000	Plumas Unified School District Plumas CDIAC Number: 2018-1075 Capital Lease K-12 School Facility		Neg PP	(BC) (FA) Lozano Smith Capitol Public Fin Group		TIC: NIC: TYPE:
# 06-26-18	\$2,300,000	Round Valley Unified School District Mendocino CDIAC Number: 2018-1195 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) (FA) Jones Hall Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 06-27-18	\$125,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1100 Loan from a bank or other institution Other, multiple educational uses SF Music Conservatory Series A & B		Neg PP	(BC) (PU) Norton Rose Fulbright First Republic Bank		TIC: NIC: TYPE:
06-28-18	\$1,500,000	Bonsall Unified School District San Diego CDIAC Number: 2018-0787 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU) Stradling Yocca Urban Futures / Isom Adv JP Morgan Chase Bank		TIC: NIC: TYPE:
06-28-18	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2018-1033 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) (DC) (FA) (UW) Stradling Yocca Stradling Yocca Keygent LLC Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-03-18	\$20,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2018-1263 Certificates of participation/leases K-12 School Facility		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Dale Scott & Co Inc Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-09-18	\$33,000,000	California School Finance Authority State of California CDIAC Number: 2018-1246 Conduit revenue bond K-12 School Facility High Tech High Mesa		Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (PU) City National Bank		TIC: NIC: TYPE:
# 07-10-18	\$250,000,000	San Diego Unified School District San Diego CDIAC Number: 2018-1179 Tax and revenue anticipation note K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 07-11-18	\$6,385,000	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2018-1190 Limited tax obligation bond K-12 School Facility IA B Series B		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-18	\$7,000,000	Jurupa Unified School District CFD No 17 Riverside CDIAC Number: 2018-1191 Special assessment bond K-12 School Facility		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-18	\$4,100,000	Madera County Office of Education Madera CDIAC Number: 2018-1244 Capital Lease K-12 School Facility		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-12-18	\$575,000,000	Trustees of the California State University State of California CDIAC Number: 2018-1222 Revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-12-18	\$175,000,000	Trustees of the California State University State of California CDIAC Number: 2018-1223 Revenue bond College, University Facility Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
07-15-18	\$7,300,000	Burbank Unified School District Los Angeles CDIAC Number: 2018-1003 Loan from a bank or other institution K-12 School Facility LED Lighting Replacement		Comp	(BRC) Lozano Smith (PU) Bank of America NA		TIC: NIC: TYPE:
07-17-18	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
# 07-17-18	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (PU) Ziegler		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-23-18	\$22,000,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2018-1285 Public lease revenue bond Other, Multiple Educational Uses (Equipment, etc.) Financing Public School Facilities		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-30-18	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
+ 09-18-18	\$10,250,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3110 Conduit revenue bond K-12 School Facility The Painted Turtle Refunding		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
04-17-18 04-26-2018	\$99,665,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2018-0328 Public lease revenue bond K-12 School Facility Kern High School District Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-01-21 Serial	TIC: 2.124 NIC: 2.217 TYPE:
04-17-18 04-26-2018	\$99,665,000	Kern High School District Kern CDIAC Number: 2018-0329 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (LES) Golden Empire Sch FA (TR) The Bank of NY Mellon	05-01-21 Serial	TIC: 2.124 NIC: 2.217 TYPE:
04-24-18 05-10-2018	\$17,580,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2018-0155 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.311 NIC: 4.483 TYPE:
04-25-18 05-15-2018	\$59,780,000	Visalia Unified School District Tulare CDIAC Number: 2018-0652 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Fidelity Capital Markets	05-01-48 Comb	TIC: 3.825 NIC: 3.821 TYPE:
05-01-18 05-04-2018	\$10,098,000	Alisal Union School District Monterey CDIAC Number: 2018-0383 Capital Lease K-12 School Facility	NR	Neg PP	(BC) Lozano Smith (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	05-01-38 Term	TIC: 3.630 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 05-02-18 05-16-2018	\$9,170,000	EDUCATION Pioneer Union Elementary School District Kings CDIAC Number: 2018-0422 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	05-01-43 Comb	TIC: 3.635 NIC: 3.599 TYPE:
05-07-18 05-15-2018	\$1,066,796	Turlock Unified School District Stanislaus CDIAC Number: 2018-0683 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Phase II Chromebook Student Devices Agreement No. 585707-40297	NR	Neg PP	(BC) Lozano Smith (PU) Dell Financial	07-01-20 Term	TIC: 4.750 NIC: TYPE:
05-10-18 05-31-2018	\$8,670,000	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2018-0887 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-44 Comb	TIC: 3.786 NIC: 3.744 TYPE:
05-10-18 05-31-2018	\$4,830,000	Capistrano Unified School District CFD No 98-1B Orange CDIAC Number: 2018-0888 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-48 Comb	TIC: 3.866 NIC: 3.805 TYPE:
05-15-18 05-01-2018	\$8,289,614	Palmdale Elementary School District Los Angeles CDIAC Number: 2018-0730 Capital Lease K-12 School Facility Energy Efficiency	NR	Neg PP	(BC) Lozano Smith (FA) Mission Trail Adv (PA) Samuel A Ramirez (PU) Pacific Western	05-01-38 Serial	TIC: 3.729 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-15-18 05-15-2018	\$4,331,862	<u>EDUCATION</u> William S Hart Union High School District Los Angeles CDIAC Number: 2018-0869 Certificates of participation/leases K-12 School Facility Solar	NR	Neg PP	(BC) Atkinson Andelson (PU) Holman Capital Corp	07-15-38 Term	TIC: NIC: 4.800 TYPE:
05-17-18 05-31-2018	\$9,995,000	Rosedale Financing Authority Kern CDIAC Number: 2018-0777 Public lease revenue bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	05-01-48 Comb	TIC: 3.736 NIC: TYPE:
05-17-18 05-31-2018	\$9,995,000	Rosedale Union School District Kern CDIAC Number: 2018-0778 Certificates of participation/leases K-12 School Facility	NR Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Cooperative Strategies LL (EN) Build America (LES) Rosedale FA (TR) ZB, NA	05-01-48 Comb	TIC: 3.736 NIC: TYPE:
05-17-18 05-17-2018	\$18,700,136	William S Hart Union High School District Los Angeles CDIAC Number: 2018-0868 Certificates of participation/leases K-12 School Facility Energy Conservation	NR	Neg PP	(BC) Atkinson Andelson (PU) Holman Capital Corp	07-17-33 Term	TIC: NIC: 3.950 TYPE:
05-23-18 06-06-2018	\$3,240,000	Moreno Valley Unified School District CFD No 2005-4 San Bernardino CDIAC Number: 2018-0355 Limited tax obligation bond K-12 School Facility Public School & EMWD Facs (Tracts 32625 & 31618)	NR	Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: NIC: 3.897 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-29-18 05-29-2018	\$24,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0975 Conduit revenue bond K-12 School Facility Presidio Knolls School A & B	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp	05-29-48 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-31-18 06-14-2018	\$3,710,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2018-0666 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-47 Comb	TIC: 3.546 NIC: 3.494 TYPE:
06-01-18 06-13-2018	\$1,715,000	Maricopa Unified School District Kern CDIAC Number: 2018-0861 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PA) Stifel Nicolaus & Co Inc (PU) City National Bank	11-10-34 Term	TIC: 3.950 NIC: 3.950 TYPE:
06-01-18 06-01-2018	\$289,849	La Mesa-Spring Valley School District San Diego CDIAC Number: 2018-1015 Capital Lease K-12 School Facility Property Schedule No 1	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Am Cap Fin Svcs	07-30-20 Term	TIC: NIC: 4.430 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-13-18	\$4,400,000	California Housing Finance Agency State of California CDIAC Number: 2018-1180 Conduit revenue note Multifamily Housing Market St Apts Series C-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-13-18	\$18,640,000	California Housing Finance Agency State of California CDIAC Number: 2018-1181 Conduit revenue note Multifamily Housing Market St Apts Series C-1		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 06-21-18	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-2020 Conduit revenue bond Multifamily Housing Posada de Colores Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-22-18	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1097 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-1		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-22-18	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1098 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-2 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Bank of America NA		TIC: NIC: TYPE:
+ 06-25-18	\$13,059,364	Los Angeles Los Angeles CDIAC Number: 2017-3381 Conduit revenue note Multifamily Housing RISE Apts Series G		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		HOUSING					
06-25-18	\$20,157,987	California Housing Finance Agency State of California CDIAC Number: 2018-0944 Conduit revenue bond Multifamily Housing Truckee Artist Lofts Issue E		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
06-28-18	\$33,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-1002 Conduit revenue note Multifamily Housing Village at Willow Glen Issue G		Neg PP	(BC) (PU) Orrick Herrington MUFU Union Bank		TIC: NIC: TYPE:
# 06-28-18	\$17,487,476	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1139 Conduit revenue bond Multifamily Housing Hunter Street Apts Series L		Neg PP	(BC) (PU) Kutak Rock Banner Bank		TIC: NIC: TYPE:
07-13-18	\$20,000,000	Lynwood Housing Authority Los Angeles CDIAC Number: 2018-0260 Tax allocation bond Multifamily Housing Federally Taxable		Neg PP	(BC) (DC) (FA) (UW) Quint & Thimmig Quint & Thimmig Urban Futures Stern Brothers & Co		TIC: NIC: TYPE:
# 07-16-18	\$37,600,000	California Housing Finance Agency State of California CDIAC Number: 2018-1250 Conduit revenue bond Multifamily Housing San Regis Apts Issue H Refunding		Neg PP	(BC) (PU) Orrick Herrington Merrill Lynch Pierce		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 07-31-18	\$47,000,000	California Public Finance Authority Multiple CDIAC Number: 2018-1274 Conduit revenue note Multifamily Housing St Anton ECR Apts Series E		Neg PP	(BC) (LE) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
08-22-18	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) (PU) Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
05-01-18 05-30-2018	\$43,064,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0513 Conduit revenue note Multifamily Housing Pioneer Gardens Apts Series D	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington CBRE Capital Markets Inc Wilmington Trust	06-01-33 Term	TIC: 4.400 NIC: 4.500 TYPE:
05-01-18 05-30-2018	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0514 Conduit revenue bond Multifamily Housing Pioneer Gardens Apts Sub Series D-S	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Pioneer Investors Wilmington Trust	12-01-33 Term	TIC: 3.800 NIC: 4.000 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-01-18 05-16-2018	\$28,600,000	<u>HOUSING</u> San Diego Housing Authority San Diego CDIAC Number: 2018-0664 Conduit revenue note Multifamily Housing San Ysidro Apts Series D-1 & D-2	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	11-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-18 05-22-2018	\$39,250,884	San Francisco City & County San Francisco CDIAC Number: 2018-0668 Conduit revenue bond Multifamily Housing Dorothy Day Community Apts Series A	NR Oth	Neg PP	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) CSG Advisors (EN) Mercy Housing CA (PU) ZB, NA (TR) U.S. Bank NA	11-22-39 Term	TIC: NIC: TYPE: <u>VAR</u>
05-16-18 05-24-2018	\$187,230,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0226 Conduit revenue bond Other Housing Viamonte Senior Living 1 Series A & B	S:AA- F:AA- Oth	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) OSHPD (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	07-01-47 Comb	TIC: 3.505 NIC: 4.113 TYPE:
06-01-18 06-07-2018	\$10,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2017-3400 Conduit revenue note Multifamily Housing Southwind Court Apts Issue A	NR	Neg PP	(BC) Orrick Herrington (PU) Boston Private Bank	06-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
06-06-18 06-13-2018	\$16,200,000	Los Angeles Los Angeles CDIAC Number: 2018-0544 Conduit revenue bond Multifamily Housing Jordan Downs Apts Phase IB Series A-2	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Red Capital Markets Inc	01-01-22 Term	TIC: 2.080 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
06-06-18 06-13-2018	\$16,450,000	Los Angeles Los Angeles CDIAC Number: 2018-0545 Conduit revenue bond Multifamily Housing M-TEBS Jordan Downs Apts Phase IB Series A-1	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) Red Capital Markets Inc	07-01-39 Term	TIC: 3.600 NIC: TYPE:	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-27-18	\$14,615,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-0876 Conduit revenue note Pollution Control Metropolitan Recycling LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Leslie M Lava (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:	
# 07-25-18	\$34,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1193 Conduit revenue bond Pollution Control Viridis Fuels, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (PU) Westhoff Cone		TIC: NIC: TYPE:	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-30-18	\$1,500,000	Stallion Springs Community Services District Kern CDIAC Number: 2018-1150 Certificates of participation/leases Street Construction and Improvements Roads		Neg PP	(BRC) Best Best & Krieger (PU) Municipal Finance Corp		TIC: NIC: TYPE:	
# 05-31-18	\$17,435,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-31-18	\$8,545,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-31-18	\$9,650,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1065 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17C Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-05-18	\$1,200,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1084 Public enterprise revenue bond Airport LINXS APM Series A & B		Neg	(BC) Nixon Peabody (FA) MUFG Union Bank (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-06-18	\$13,200,000	Chula Vista CFD No 16-I San Diego CDIAC Number: 2018-1163 Limited tax obligation bond Parks, Open Space IA No 1 Millenia		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-07-18	\$28,000,000	Monterey County Financing Authority Monterey CDIAC Number: 2018-1095 Conduit revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-08-18	\$48,663,184	San Francisco County Transportation Authority San Francisco CDIAC Number: 2018-1199 Loan from a bank or other institution Public Transit Amended & Restated a/o 06/01/2018 Refunding		Neg PP	(BRC) Nixon Peabody (FA) KNN Public Finance (PU) State Street Pub Lending		TIC: NIC: TYPE:
# 06-12-18	\$25,000,000	Santa Cruz Santa Cruz CDIAC Number: 2018-1093 Loan from a bank or other institution Water Supply, Storage, Distribution		Neg PP	(BC) Jones Hall (FA) The PFM Group (LE) Bank of America NA		TIC: NIC: TYPE:
# 06-12-18	\$37,500,000	Salinas Monterey CDIAC Number: 2018-1174 Certificates of participation/leases Street Construction and Improvements Salinas TRIP Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (PU) CSCDA		TIC: NIC: TYPE:
# 06-13-18	\$13,000,000	San Luis Obispo San Luis Obispo CDIAC Number: 2018-1062 Public enterprise revenue bond Water Supply, Storage, Distribution Refs 2006 Bonds Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 06-14-18	\$4,900,000	Del Paso Manor Water District Sacramento CDIAC Number: 2018-1164 Certificates of participation/leases Water Supply, Storage, Distribution 2006 Refinancing Federally Taxable State Taxable Refunding		Neg PP	(BC) Nossaman LLP (FA) Brandis Tallman LLC (LES) CSDAFC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-15-18	\$37,000,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2018-1054 Conduit revenue bond Airport LAXFUEL Corporation Facilities Issue A Subject to Alternative Minimum Tax State Taxable Refunding		Neg PP	(BC) (PU)	O'Melveny & Myers Bank of America NA		TIC: NIC: TYPE:
# 06-15-18	\$8,000,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2018-1055 Conduit revenue bond Airport LAXFUEL Corporation Facilities Issue B Federally Taxable State Taxable		Neg PP	(BC) (PU)	O'Melveny & Myers Bank of America NA		TIC: NIC: TYPE:
# 06-18-18	\$3,500,000	Ione CFD No 2005-2 Amador CDIAC Number: 2018-1048 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 1 Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Backstrom McCarley Western Alliance Bancorp		TIC: NIC: TYPE:
06-20-18	\$15,000,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2016-4031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall First Southwest Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-20-18	\$3,995,000	Selma Public Financing Authority Fresno CDIAC Number: 2018-0467 Public lease revenue bond Public Building Fire Station Headquarters		Neg	(BC) (DC) (FA) (UW)	Weist Law Firm Weist Law Firm NHA Advisors Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-20-18	\$3,995,000	Selma Fresno CDIAC Number: 2018-0826 Capital Lease Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (FA) NHA Advisors (LES) Selma PFA		TIC: NIC: TYPE:
# 06-20-18	\$21,000,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2018-1050 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-20-18	\$21,000,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2018-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-20-18	\$2,400,000	Cordova Recreation and Park District Sacramento CDIAC Number: 2018-1094 Certificates of participation/leases Parks, Open Space Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 06-26-18	\$105,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1060 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-1 Refunding		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (UW) TD Securities (USA) LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-26-18	\$105,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1061 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-2 Refunding		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (UW) TD Securities (USA) LLC		TIC: NIC: TYPE:
# 06-26-18	\$27,000,000	Larkspur Public Financing Authority Marin CDIAC Number: 2018-1113 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 06-26-18	\$5,540,000	Menifee Union School District CFD No 2016-1 Riverside CDIAC Number: 2018-1220 Limited tax obligation bond Multiple capital improvements, public works IA A		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-26-18	\$27,000,000	Larkspur Marin CDIAC Number: 2018-1287 Certificates of participation/leases Multiple Capital Improvements, Public Works 2018 Lease Agreement Financing (related to the Larkspur Public Financing Authority Lease Revenue Bonds, Series 2018)		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 06-27-18	\$9,245,000	Rio Vista Public Financing Authority Solano CDIAC Number: 2018-1067 Revenue bond Multiple Capital Improvements, Public Works CFD LOBs		Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-27-18	\$15,000,000	Rio Vista CFD No 2018-1 Solano CDIAC Number: 2018-1068 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Community Refunding		Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-27-18	\$3,240,000	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2018-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Wastewater Facility Refunding		Neg PP	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PU) Rio Vista PFA		TIC: NIC: TYPE:
# 06-27-18	\$6,005,000	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2018-1070 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PU) Rio Vista PFA		TIC: NIC: TYPE:
# 06-27-18	\$119,257,875	East Valley Water District San Bernardino CDIAC Number: 2018-1099 State Agency Loan Wastewater Collection, Treatment Sterling Natural Resource Ctr SWRCB Agreement D17-01042		Neg	(BC) Stradling Yocca (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 06-28-18	\$21,000,000	Fontana CFD No 31 San Bernardino CDIAC Number: 2018-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-28-18	\$2,425,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2018-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Pacific Communities		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Public Finance		TIC: NIC: TYPE:
# 06-28-18	\$21,000,000	Valley County Water District Financing Authority CDIAC Number: 2018-1166 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-28-18	\$21,000,000	Valley County Water District Los Angeles CDIAC Number: 2018-1167 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-29-18	\$200,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1117 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BRC) Nixon Peabody (FA) Public Resources Adv Gp (PU) Ind & Comm Bank China, NY		TIC: NIC: TYPE:
# 06-29-18	\$20,000,000	Lake Elsinore CFD No 2016-2 Riverside CDIAC Number: 2018-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-30-18	\$70,000,000	San Diego San Diego CDIAC Number: 2018-0133 State Agency Loan Wastewater Collection, Treatment Clean Water State Revolving Fund Pump Station 2 Pwr Reliability & Surge Protec		Neg	(LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 07-01-18	\$30,000,000	Orange County Water District Orange CDIAC Number: 2018-1107 Tax and revenue anticipation note Water Supply, Storage, Distribution		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Orange Co WD PFC		TIC: NIC: TYPE:
# 07-01-18	\$40,000,000	Orange County Water District Orange CDIAC Number: 2018-1108 Tax and revenue anticipation note Water Supply, Storage, Distribution Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Orange Co WD PFC		TIC: NIC: TYPE:
# 07-02-18	\$57,140,000	El Dorado County El Dorado CDIAC Number: 2018-1278 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Safety Facility for El Dorado County		Neg PP	(BC) Kronick Moskovitz (PU) USDA Rural Hsg Service		TIC: NIC: TYPE:
# 07-03-18	\$1,500,000	La Habra Orange CDIAC Number: 2018-1245 Capital Lease Parking 2018 Lease Financing		Neg PP	(BC) Quint & Thimmig (PU) Opus Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-09-18	\$730,000	Fresno County Waterworks District No 38 Fresno CDIAC Number: 2018-1201 State Agency Loan Wastewater Collection, Treatment Treatment Plan Imp #C-06-7109-110		Neg PP	(LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 07-09-18	\$350,000	Tiburon Marin CDIAC Number: 2018-1219 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-2 Virginia Undergrounding Dist		Comp PP	(BC) Stradling Yocca (FA) Sperry Capital		TIC: NIC: TYPE:
07-11-18	\$20,000,000	Pico Rivera Public Financing Authority Los Angeles CDIAC Number: 2018-0982 Public lease revenue bond Street Construction and Improvements Local Transportation		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 07-11-18	\$20,000,000	Pico Rivera Los Angeles CDIAC Number: 2018-1052 Certificates of participation/leases Street Construction and Improvements Local Transportation		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (PU) Pico Rivera PFA		TIC: NIC: TYPE:
# 07-11-18	\$26,530,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2018-1101 Revenue bond Public Building Branch Library Imp Series B Refunding		Comp	(BC) Amira Jackmon (DC) Hawkins Delafield (FA) Backstrom McCarley (LES) S F Cty/Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-11-18	\$27,005,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2018-1102 Revenue bond Parks, Open Space Open Space Fund Series A Refunding		Comp	(BC) Amira Jackmon (DC) Hawkins Delafield (FA) Backstrom McCarley (LES) S F Cty/Co		TIC: NIC: TYPE:
# 07-11-18	\$2,959,753	Newport Beach Orange CDIAC Number: 2018-1279 Special assessment bond Multiple Capital Improvements, Public Works AD No 117 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 07-12-18	\$5,500,000	Coastside County Water District San Mateo CDIAC Number: 2018-1275 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding		Comp PP	(BC) Jones Hall (PU) Backstrom McCarley		TIC: NIC: TYPE:
07-18-18	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-18-18	\$8,600,000	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2018-1192 Limited tax obligation bond Other Capital Improvements, Public Works Highway 152 Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) Banner Bank (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-23-18	\$60,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2018-1200 Public lease revenue bond Multiple Capital Improvements, Public Works Refund 2008 VMC Series A Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (UW) TBD/To be determined		TIC: NIC: TYPE:
# 07-24-18	\$285,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1276 Conduit revenue bond Theatre/Arts/Museums California Academy of Sciences Series A-E Refunding		Neg	(BC) Hawkins Delafield (BRC) Kutak Rock (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-24-18	\$80,000,000	Imperial Irrigation District Imperial CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-25-18	\$1,316,950	Fowler Fresno CDIAC Number: 2018-1053 Certificates of participation/leases Other Capital Improvements, Public Works Fire Station		Neg PP	(BC) Lozano Smith (PU) USDA Rural Hsg Service		TIC: NIC: TYPE:
# 07-31-18	\$2,844,341	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1066 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant Facilities Upgrade C-06-7694-110 Pymnt Rqst #10 (Final)		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-31-18	\$3,093,476	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1116 State Agency Loan Wastewater Collection, Treatment San Jose Creek Wtr Reclamation Plant Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
+ 12-31-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 12-31-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 12-31-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
+ 12-31-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-10-18 04-10-2018	\$6,850,110	Murrieta Riverside CDIAC Number: 2018-1047 Certificates of participation/leases Equipment WRCOG Regional Streetlight Program Federally Taxable	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-01-33 Term	TIC: 5.350 NIC: 5.350 TYPE:	
04-12-18 04-12-2018	\$7,103,700	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-0078 State Agency Loan Wastewater Collection, Treatment San Jose Creek Water Reclamation Plant Flow Eq Fac Phase I	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	12-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed 1.8%</u>	
04-17-18 04-17-2018	\$10,803,550	South Pasadena Los Angeles CDIAC Number: 2018-0624 State Agency Loan Water Supply, Storage, Distribution Graves Reservoir Replacement	NR	Neg PP	(BC) Norton Rose Fulbright (LE) SWRCB	01-31-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.7% Fixed Rate</u>	
04-18-18 04-18-2018	\$18,041,600	East Bay Municipal Utility District Multiple CDIAC Number: 2017-2995 State Agency Loan Water Supply, Storage, Distribution MacArthur Davenport Pipeline Replacement	NR	Neg PP	(BC) Norton Rose Fulbright (LE) CA State Wtr Resources	07-01-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.7% Fixed Rate</u>	
04-24-18 05-15-2018	\$5,435,000	Cordova Recreation and Park District Sacramento CDIAC Number: 2018-0136 Certificates of participation/leases Parks, Open Space	S:BBB+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Brandis Tallman LLC	03-01-48 Comb	TIC: 4.137 NIC: 3.977 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-02-18 05-30-2018	\$19,615,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2018-0182 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	11-01-27 Serial	TIC: 3.445 NIC: 3.454 TYPE:
05-02-18 06-12-2018	\$41,610,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2018-0828 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	S:AA/A- M:A2 Ins	Comp	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) JP Morgan Securities	09-01-32 Serial	TIC: 2.860 NIC: 3.159 TYPE:
05-02-18 06-12-2018	\$41,610,000	Lodi San Joaquin CDIAC Number: 2018-0829 Certificates of participation/leases Power Generation/Transmission Electric System	NR Ins	Comp	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (LES) Lodi PFA (TR) MUFG Union Bank	09-01-32 Serial	TIC: 2.860 NIC: 3.159 TYPE:
05-03-18 05-15-2018	\$114,310,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-0591 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-40 Term	TIC: 2.243 NIC: 2.244 TYPE:
05-03-18 05-15-2018	\$114,605,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-0592 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series B Refunding	M:Aa3 F:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-40 Term	TIC: NIC: TYPE: <u>Q</u> <u>SIFMA</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-03-18 06-07-2018	\$9,710,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2018-0720 Public enterprise revenue bond Water Supply, Storage, Distribution Groundwater Basin & Zone 1 & 3A Series A	S:AA F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Bank of America Merrill	09-01-35 Serial	TIC: 3.632 NIC: 3.779 TYPE:
05-03-18 06-07-2018	\$9,710,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2018-0721 Certificates of participation/leases Water Supply, Storage, Distribution Groundwater Basin & Zone 1 & 3A Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Cucamonga Vly WD FA (TR) U.S. Bank NA	09-01-35 Serial	TIC: 3.632 NIC: 3.779 TYPE:
05-03-18 06-07-2018	\$63,745,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2018-0722 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Bank of America Merrill	09-01-31 Serial	TIC: 3.637 NIC: 3.643 TYPE:
05-03-18 06-07-2018	\$63,745,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2018-0723 Certificates of participation/leases Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Cucamonga Vly WD FA (TR) U.S. Bank NA	09-01-31 Serial	TIC: 3.637 NIC: 3.643 TYPE:
05-03-18 05-17-2018	\$15,945,000	Riverside Unified School District CFD No 32 Riverside CDIAC Number: 2018-0788 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 3.963 NIC: 3.932 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
05-03-18 06-06-2018	\$1,380,000	Oakland Alameda CDIAC Number: 2018-0932 Special assessment bond Multiple Capital Improvements, Public Works Piedmont Pines Phase 1 Utility Undergrnd AD No.2007-232 Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Curls Bartling PC (FA) Fieldman Rolapp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-02-39 Serial	TIC: 3.568 NIC: 3.527 TYPE:
05-08-18 05-23-2018	\$60,025,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2018-0494 Public lease revenue bond Public Building Oakland Admin Bldgs	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	11-01-26 Serial	TIC: 2.200 NIC: 2.400 TYPE:
05-08-18 05-23-2018	\$60,025,000	Oakland Alameda CDIAC Number: 2018-0495 Certificates of participation/leases Public Building Oakland Admin Bldgs Lease	NR	Neg	(BC) Orrick Herrington (DC) Alexis S M Chiu (FA) Backstrom McCarley (LES) Oakland JPFA (TR) The Bank of NY Mellon (UW) Siebert Cisneros Shank &	11-01-26 Serial	TIC: 2.232 NIC: 2.426 TYPE:
05-08-18 05-24-2018	\$3,330,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0676 Certificates of participation/leases Street Construction and Improvements Claremont TRIP Series A	S:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-33 Serial	TIC: 3.007 NIC: 3.200 TYPE:
05-08-18 05-23-2018	\$6,050,000	San Mateo Joint Powers Financing Authority San Mateo CDIAC Number: 2018-0863 Public lease revenue bond Recreation and Sports Facilities Golf Course Series A	M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-29 Serial	TIC: NIC: 2.315 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-08-18 05-23-2018	\$6,050,000	San Mateo San Mateo CDIAC Number: 2018-0864 Certificates of participation/leases Recreation and Sports Facilities Golf Course Series A	NR	Comp	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (LES) San Mateo JPFA (TR) The Bank of NY Mellon	08-01-29 Serial	TIC: NIC: 2.315 TYPE:
05-08-18 05-24-2018	\$3,330,000	Claremont Los Angeles CDIAC Number: 2018-1173 Certificates of participation/leases Street Construction and Improvements Claremont TRIP Series A	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (LES) CSCDA (TR) Wilmington Trust	06-01-33 Serial	TIC: 3.007 NIC: 3.200 TYPE:
05-15-18 05-31-2018	\$1,740,000	Lake Elsinore CFD No 2007-5 Riverside CDIAC Number: 2018-0977 Limited tax obligation bond Multiple Capital Improvements, Public Works Red Kite	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.919 NIC: 3.839 TYPE:
05-17-18 06-06-2018	\$16,955,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2018-0912 Revenue bond Multiple Capital Improvements, Public Works IAs D2L, D2U, D3, D4, E1, E2, H2 & H3	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.254 NIC: 3.552 TYPE:
05-17-18 06-06-2018	\$2,775,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0913 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L Saverne Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.252 NIC: 3.550 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
05-17-18 06-06-2018	\$3,205,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0914 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U Azure Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.253 NIC: 3.552 TYPE:
05-17-18 06-06-2018	\$1,755,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3 Cambria Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 2.256 NIC: 3.555 TYPE:
05-17-18 06-06-2018	\$1,995,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4 Woodley Glen Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.254 NIC: 3.552 TYPE:
05-17-18 06-06-2018	\$1,775,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0917 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1 Crestview Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.256 NIC: 3.554 TYPE:
05-17-18 06-06-2018	\$1,550,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.252 NIC: 3.550 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-17-18 06-06-2018	\$1,310,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0919 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2 Village Square Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Securities Americas (UW) Build America	09-01-35 Serial	TIC: 3.254 NIC: 3.553 TYPE:
05-17-18 06-06-2018	\$2,590,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3 The Village Refunding	NR Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.255 NIC: 3.554 TYPE:
05-22-18 05-31-2018	\$8,920,000	Calistoga Napa CDIAC Number: 2018-0252 Revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10-01-44 Comb	TIC: 3.232 NIC: 3.288 TYPE:
05-22-18 06-06-2018	\$34,220,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2018-0779 Public lease revenue bond Multiple Capital Improvements, Public Works Downtown Fire Station & Public Safety Facility	S:AA+ M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-48 Comb	TIC: 3.661 NIC: 3.844 TYPE:
05-22-18 06-06-2018	\$34,220,000	Santa Monica Los Angeles CDIAC Number: 2018-0780 Certificates of participation/leases Multiple Capital Improvements, Public Works Downtown Fire Station & Public Safety Facility	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (LES) Santa Monica PFA (TR) The Bank of NY Mellon	07-01-48 Comb	TIC: 3.661 NIC: 3.844 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-01-18 06-01-2018	\$2,429,000	Patterson Stanislaus CDIAC Number: 2018-0548 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire Station No 2	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Hilltop Securities Inc (PU) Patterson PFA	06-01-33 Term	TIC: 3.470 NIC: 3.470 TYPE:
# 06-01-18 06-13-2018	\$3,132,427	Glenn County Glenn CDIAC Number: 2018-1170 Certificates of participation/leases Power Generation/Transmission Energy Conserv Imp & Solar-Health Svs & Auditor Bldgs	NR	Neg PP	(BC) Stradling Yocca (PU) Umpqua Bank	12-15-33 Term	TIC: 2.869 NIC: 3.073 TYPE:
06-05-18 06-13-2018	\$98,850,000	M-S-R Public Power Agency Stanislaus CDIAC Number: 2018-0902 Public enterprise revenue bond Power Generation/Transmission San Juan Series R Refunding	S:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-22 Serial	TIC: 1.815 NIC: 1.911 TYPE:
06-08-18 06-12-2018	\$5,950,000	California Public Finance Authority Multiple CDIAC Number: 2018-1008 Conduit revenue bond Recreation and Sports Facilities SilverLakes Equestrian & Sports Park Federally Taxable	NR Oth	Neg	(BC) Hinckley Allen Snyder (DC) Buchalter Nemer (EN) R. Brandes (TR) Wilmington Trust (UW) BC Ziegler & Co	01-01-39 Term	TIC: 9.774 NIC: 9.638 TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
06-19-18	\$5,750,000	Successor Agency to the Coalinga Redevelopment Agency Fresno CDIAC Number: 2018-0296 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
06-26-18	\$35,000,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0465 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
06-26-18	\$4,000,000	Successor Agency to the Madera Redevelopment Agency Madera CDIAC Number: 2018-0466 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) Brandis Tallman LLC		TIC: NIC: TYPE:
# 06-26-18	\$8,500,000	Successor Agency to the Yucca Valley Redevelopment Agency San Bernardino CDIAC Number: 2018-1110 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 06-28-18	\$23,000,000	Successor Agency to the Orange Redevelopment Agency Orange CDIAC Number: 2018-1046 Tax allocation bond Redevelopment, Multiple Purposes Orange Merged & Amended RD Area Series A Refunding		Neg	(BC) Richards Watson (DC) Quint & Thimmig (FA) Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-28-18	\$18,120,000	Successor Agency to the El Centro Redevelopment Agency Imperial CDIAC Number: 2018-1189 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 06-30-18	\$33,000,000	Successor Agency to the Fontana Redevelopment Agency San Bernardino CDIAC Number: 2018-1147 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Hills RD Series A Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-25-18	\$3,900,000	Successor Agency to the Huntington Park Community Development Comr Los Angeles CDIAC Number: 2018-1182 Tax allocation note Redevelopment, Multiple Purposes Ref 2007 Santa Fe Loan & Neighborhood Preservation Loan Federally Taxable Refunding		Neg PP	(BC) Richards Watson (FA) The PFM Group (PU) Compass Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-08-18 06-05-2018	\$16,845,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2018-0716 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-38 Serial	TIC: 3.176 NIC: 3.349 TYPE:
05-08-18 06-05-2018	\$2,215,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2018-0717 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-22 Serial	TIC: 3.195 NIC: 3.187 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-09-18 06-06-2018	\$15,191,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2018-0714 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-31 Serial	TIC: 2.582 NIC: 2.884 TYPE:
05-09-18 06-06-2018	\$41,765,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2018-0715 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 4.159 NIC: 4.105 TYPE:
05-16-18 06-06-2018	\$12,965,000	Successor Agency to the Twentynine Palms Redevelopment Agency San Bernardino CDIAC Number: 2018-0991 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Rutan & Tucker LLP (DC) Best Best & Krieger (FA) Wolf Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.447 NIC: 4.368 TYPE:
05-17-18 05-31-2018	\$4,314,000	Successor Agency to the Ridgecrest Redevelopment Agency Kern CDIAC Number: 2018-0640 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Banner Bank (TR) U.S. Bank NA	03-01-26 Term	TIC: 2.841 NIC: 2.841 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
05-17-18 05-31-2018	\$24,966,000	Successor Agency to the Ridgecrest Redevelopment Agency Kern CDIAC Number: 2018-0648 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig Wulff Hansen & Co Hilltop Securities Inc Sterling NB U.S. Bank NA	03-01-37 Comb	TIC: 4.069 NIC: 4.010 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-22-18	\$11,860,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2018-1129 Revenue bond Other Purpose Streetlights Acquisition & Retrofit Series A		Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright CM De Crinis & Co Inc Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-22-18	\$3,965,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2018-1130 Revenue bond Other Purpose Streetlights Acquisition & Retrofit Series B Federally Taxable		Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright CM De Crinis & Co Inc Piper Jaffray & Co		TIC: NIC: TYPE:
# 05-24-18	\$126,155	Los Angeles County Los Angeles CDIAC Number: 2018-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5LA.20180524.15.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$190,623	Los Angeles County Los Angeles CDIAC Number: 2018-1072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180524.20.LA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-24-18	\$202,870	Los Angeles County Los Angeles CDIAC Number: 2018-1073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5LA.20180524.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$283,810	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$132,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1077 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$267,564	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1078 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$621,178	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1079 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-24-18	\$454,160	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1080 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20.0399.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$1,012,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1081 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$759,842	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1082 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$1,461,297	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1083 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 05-24-18	\$41,210	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.75% Series M5.20180524.05.0575.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-24-18	\$192,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% M5.20180524.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$236,902	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5.20180524.15.0599.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$410,590	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% M5.20180524.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$341,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% M5.20180524.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-24-18	\$220,811	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1138 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% M5.20180524.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-31-18	\$132,348	Los Angeles County Los Angeles CDIAC Number: 2018-1111 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180531.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$180,898	Los Angeles County Los Angeles CDIAC Number: 2018-1112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180531.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$61,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180531.05.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$73,337	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.25% Series M5.20180531.10.0625.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$567,140	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180531.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-31-18	\$488,340	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1143 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180531.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$374,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1144 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180531.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$281,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180531.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$23,495	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series M5WR.20180531.15.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-31-18	\$56,925	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series M5WR.20180531.30.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-07-18	\$8,036	Los Angeles County Los Angeles CDIAC Number: 2018-1175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180607.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$70,880	Los Angeles County Los Angeles CDIAC Number: 2018-1176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5LA.20180607.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$55,389	Los Angeles County Los Angeles CDIAC Number: 2018-1177 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180607.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$138,712	Los Angeles County Los Angeles CDIAC Number: 2018-1178 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series M5LA.20180607.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$56,517	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1183 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180607.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-07-18	\$157,910	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1184 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M5.20180607.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$88,879	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1185 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180607.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$110,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180607.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$207,776	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1187 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180607.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-07-18	\$111,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1188 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180607.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-08-18	\$129,157	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1214 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-08-18	\$295,286	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1215 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-08-18	\$769,506	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1216 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180608-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-08-18	\$260,130	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1217 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180608-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-08-18	\$817,815	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1218 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180608-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-14-18	\$43,591	Los Angeles County Los Angeles CDIAC Number: 2018-1227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180614.05.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$51,358	Los Angeles County Los Angeles CDIAC Number: 2018-1228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180614.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$34,416	Los Angeles County Los Angeles CDIAC Number: 2018-1229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 7.99% Interest Rate M5LA.20180614.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$172,565	Los Angeles County Los Angeles CDIAC Number: 2018-1230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180614.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$240,151	Los Angeles County Los Angeles CDIAC Number: 2018-1231 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series M5LA.20180614.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-14-18	\$115,330	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1232 Special assessment bond Residential Energy Conservation, Improvement PACE 8.35% Series 180614-CA-HLP-LEF-R-25AB Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-14-18	\$1,243,134	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1233 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180614-CA-HLP-LEF-R-25AB-1 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-14-18	\$75,174	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180614.05.0675.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$154,429	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1257 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M5.20180614.10.0249.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$240,059	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1258 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180614.15.0349.CSCDA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-14-18	\$504,155	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1259 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180614.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$536,971	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1260 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180614.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$445,998	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1261 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180614.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-14-18	\$32,313	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1267 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180614.10.0759.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-18	\$71,686	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1268 Special assessment bond Residential Energy Conservation, Improvement PACE 3.490% Series 20180614.15.0349.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-14-18	\$258,423	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1269 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180614.15.0789.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-18	\$194,179	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1270 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180614.20.0399.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-18	\$59,767	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1271 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180614.20.0799.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-18	\$253,859	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1272 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180614.25.0299.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 06-14-18	\$61,107	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1273 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180614.25.0819.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-15-18	\$106,721	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1234 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180615-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-18	\$292,987	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1235 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180615-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-18	\$773,310	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1236 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180615-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-18	\$595,314	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1237 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180615-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-18	\$815,019	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1238 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180615-CA-RA-R-25C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-20-18	\$1,850,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2018-1172 Other bond Other Purpose Series A-1 Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-21-18	\$12,358	Los Angeles County Los Angeles CDIAC Number: 2018-1281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% M5LA.20180621.10.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$113,888	Los Angeles County Los Angeles CDIAC Number: 2018-1282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% M5LA.20180621.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$224,121	Los Angeles County Los Angeles CDIAC Number: 2018-1283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% M5LA.20180621.20.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$181,066	Los Angeles County Los Angeles CDIAC Number: 2018-1284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% M5LA.20180621.25.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
06-26-18	\$55,000,000	La Verne Los Angeles CDIAC Number: 2018-0789 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 06-28-18	\$4,900,000	Tuolumne County Tuolumne CDIAC Number: 2018-1198 Other bond Other Purpose Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 06-28-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1211 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180628-CA01-AP-10-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 06-28-18	\$150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1212 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180628-CA01-AP-15-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:
# 06-28-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1213 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180628-CA01-AP-20-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-02-18	\$500,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1119 Revenue bond Residential Energy Conservation, Improvement PACE Energy Independence Series G-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 07-02-18	\$500,007	Sonoma County Sonoma CDIAC Number: 2018-1120 Marks-Roos Authority Loan Residential Energy Conservation, Improvement PACE Energy Independence Series G-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 07-02-18	\$1,000,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1126 Revenue bond Residential Energy Conservation, Improvement PACE Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 07-02-18	\$1,000,007	Sonoma County Sonoma CDIAC Number: 2018-1127 Marks-Roos Authority Loan Residential Energy Conservation, Improvement PACE Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 07-13-18	\$60,000,000	Orange County Orange CDIAC Number: 2018-1197 Other type of debt Other Purpose Teeter Series B Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington KNN Public Finance Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
07-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
07-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
07-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
07-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-31-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1156 Special assessment bond Other Purpose OpenPACE 6.00% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1157 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1158 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1159 Special assessment bond Other Purpose OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-31-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1160 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 10-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1161 Special assessment bond Other Purpose Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-31-18	\$650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1162 Special assessment bond Other Purpose Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>OTHER</u>						
03-29-18 03-29-2018	\$209,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180329.10 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall (TR) RenewPACE WH LLC Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
03-29-18 03-29-2018	\$377,670	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180329.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall (TR) RenewPACE WH LLC Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
03-29-18 03-29-2018	\$288,415	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180329.20 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall (TR) RenewPACE WH LLC Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
03-29-18 03-29-2018	\$468,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180329.25 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall (TR) RenewPACE WH LLC Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-29-18 03-29-2018	\$257,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series.20180329.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
04-05-18 04-05-2018	\$64,832	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180405.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
04-05-18 04-05-2018	\$87,480	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180405.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
04-05-18 04-05-2018	\$328,859	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180405.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
04-05-18 04-05-2018	\$294,849	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0673 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180405.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-05-18 04-05-2018	\$223,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0674 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180405.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
04-05-18 04-05-2018	\$381,069	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0675 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180405.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
04-12-18 04-12-2018	\$95,709	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180412.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
04-12-18 04-12-2018	\$113,239	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180412.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
04-12-18 04-12-2018	\$292,194	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180412.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-12-18 04-12-2018	\$201,265	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180412.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
04-12-18 04-12-2018	\$246,618	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180412.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
04-12-18 04-12-2018	\$339,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0692 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180412.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
04-19-18 04-19-2018	\$14,469	Los Angeles County Los Angeles CDIAC Number: 2018-0733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
04-19-18 04-19-2018	\$47,092	Los Angeles County Los Angeles CDIAC Number: 2018-0734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-19-18 04-19-2018	\$286,805	Los Angeles County Los Angeles CDIAC Number: 2018-0735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
04-19-18 04-19-2018	\$174,234	Los Angeles County Los Angeles CDIAC Number: 2018-0736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
04-19-18 04-19-2018	\$401,527	Los Angeles County Los Angeles CDIAC Number: 2018-0737 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
04-19-18 04-19-2018	\$38,325	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
04-19-18 04-19-2018	\$194,481	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0749 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-19-18 04-19-2018	\$112,977	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0750 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
04-19-18 04-19-2018	\$473,542	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0751 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:
04-19-18 04-19-2018	\$497,383	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0752 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:
04-19-18 04-19-2018	\$497,476	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0753 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:
04-19-18 04-19-2018	\$92,011	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-19-18 04-19-2018	\$234,233	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
04-19-18 04-19-2018	\$549,100	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:
04-19-18 04-19-2018	\$1,021,705	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
04-19-18 04-19-2018	\$1,437,021	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
04-19-18 04-19-2018	\$134,692	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: 8.490 NIC: 8.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-01-18 05-01-2018	\$207,250	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0567 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-18 05-01-2018	\$207,250	Sonoma County Sonoma CDIAC Number: 2018-0568 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-04-18 05-04-2018	\$1,202,547	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0939 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180504-CA-RA-HPR-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-04-18 05-04-2018	\$780,968	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0940 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180504-CA-RA-HPR-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
05-10-18 05-10-2018	\$29,803	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0995 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-10-18 05-10-2018	\$84,261	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0996 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
05-10-18 05-10-2018	\$26,584	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0997 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.250% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 6.250 NIC: 6.250 TYPE:	
05-10-18 05-10-2018	\$18,211	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0998 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 6.750 NIC: 6.750 TYPE:	
05-10-18 05-10-2018	\$81,532	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0999 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
05-10-18 05-10-2018	\$108,371	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1000 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.990% Series 20180510.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 6.990 NIC: 6.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-11-18 05-11-2018	\$222,294	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0970 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180511-CA-RA-HPR-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
05-11-18 05-11-2018	\$871,630	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0972 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180511-CA-RA-HPR-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
05-11-18 05-11-2018	\$720,960	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0973 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180511-CA-RA-HPR-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-11-18 05-11-2018	\$655,691	Western Riverside Council of Governments Riverside CDIAC Number: 2018-0974 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180511-CA-RA-HPR-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
05-16-18 05-16-2018	\$4,240,924	California Municipal Finance Authority Multiple CDIAC Number: 2018-1009 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.9 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.573 NIC: 7.626 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-16-18 05-16-2018	\$88,256	Los Angeles County Los Angeles CDIAC Number: 2018-1027 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 180516-LA-RA3-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 4.490 NIC: 4.490 TYPE:
05-16-18 05-16-2018	\$481,151	Los Angeles County Los Angeles CDIAC Number: 2018-1028 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180516-LA-RA3-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
05-16-18 05-16-2018	\$668,655	Los Angeles County Los Angeles CDIAC Number: 2018-1029 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180516-LA-RA3-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
05-16-18 05-16-2018	\$506,518	Los Angeles County Los Angeles CDIAC Number: 2018-1030 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180516-LA-RA3-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-16-18 05-16-2018	\$713,779	Los Angeles County Los Angeles CDIAC Number: 2018-1031 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180516-LA-RA3-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-18-18 05-18-2018	\$144,460	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1019 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180518-CA-RA-HPR-R-05CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
05-18-18 05-18-2018	\$465,167	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1021 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180518-CA-RA-HPR-R-10CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
05-18-18 05-18-2018	\$687,934	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1023 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180518-CA-RA-HPR-R-15CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
05-18-18 05-18-2018	\$862,707	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1024 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180518-CA-RA-HPR-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-18-18 05-18-2018	\$758,679	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1025 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180518-CA-RA-HPR-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-20-18 05-10-2018	\$78,701	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1001 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series M5WR.20180510.30.WRCOG-2 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 05-24-18 05-24-2018	\$2,814,734	California Municipal Finance Authority Multiple CDIAC Number: 2018-1096 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.10 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.350 NIC: 7.425 TYPE:
# 05-25-18 05-25-2018	\$75,422	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1086 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180525-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 05-25-18 05-25-2018	\$670,732	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1087 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180525-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 05-25-18 05-25-2018	\$833,079	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1088 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180525-CA-RA-R-15CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 05-25-18 05-25-2018	\$701,892	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1089 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180525-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 05-25-18 05-25-2018	\$638,242	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1090 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180525-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 05-30-18 05-30-2018	\$201,866	Los Angeles County Los Angeles CDIAC Number: 2018-1121 Special assessment bond Residential Energy Conservation, Improvement PACE 5.990% Series 180530-LA-RA-HPR-R-05ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 05-30-18 05-30-2018	\$297,668	Los Angeles County Los Angeles CDIAC Number: 2018-1122 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180530-LA-RA-HPR-R-10ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 05-30-18 05-30-2018	\$551,514	Los Angeles County Los Angeles CDIAC Number: 2018-1123 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180530-LA-RA-HPR-R-15ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 05-30-18 05-30-2018	\$756,233	Los Angeles County Los Angeles CDIAC Number: 2018-1124 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180530-LA-RA-HPR-R-20ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 05-30-18 05-30-2018	\$884,338	Los Angeles County Los Angeles CDIAC Number: 2018-1125 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180530-LA-RA-HPR-R-25ABC Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:
05-31-18 05-31-2018	\$165,708	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2280 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.750 NIC: TYPE:
05-31-18 05-31-2018	\$433,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-2282 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Int. Rate Series 171231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.950 NIC: TYPE:
# 06-01-18 06-01-2018	\$190,104	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1151 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180601-CA-RA-R-05CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-01-18 06-01-2018	\$514,926	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1152 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180601-CA-RA-R-10CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
# 06-01-18 06-01-2018	\$894,037	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1153 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180601-CA-RA-R-15CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 06-01-18 06-01-2018	\$783,175	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1154 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180601-CA-RA-R-20CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	
# 06-01-18 06-01-2018	\$676,353	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1155 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180601-CA-RA-R-25CED Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
06-06-18 06-06-2018	\$3,035,543	California Municipal Finance Authority Multiple CDIAC Number: 2018-0976 Special assessment bond Commercial Energy Conservation Improvement Series NR1 Petros Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Standard Fire Insurance (TR) Wilmington Trust	09-02-29 Term	TIC: NIC: 5.850 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 06-13-18 06-13-2018	\$211,084	Los Angeles County Los Angeles CDIAC Number: 2018-1226 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180613-LA-RA-HPR-R-05ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 06-13-18 06-13-2018	\$373,038	Los Angeles County Los Angeles CDIAC Number: 2018-1239 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180613-LA-RA-HPR-R-10ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 06-13-18 06-13-2018	\$477,927	Los Angeles County Los Angeles CDIAC Number: 2018-1240 Special assessment bond Residential Energy Conservation, Improvement 3.990% Interest Rate Series 180613-LA-RA-HPR-R-15ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 06-13-18 06-13-2018	\$603,697	Los Angeles County Los Angeles CDIAC Number: 2018-1241 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180613-LA-RA-HPR-R-20ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 06-13-18 06-13-2018	\$460,805	Los Angeles County Los Angeles CDIAC Number: 2018-1242 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180613-LA-RA-HPR-R-25ACB Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 06-13-18 06-13-2018	\$3,875,956	California Municipal Finance Authority Multiple CDIAC Number: 2018-1251 Special assessment bond Residential Energy Conservation, Improvement PACE Phase 1 Series E3.2018.11 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.408 NIC: 7.500 TYPE:
06-14-18 06-14-2018	\$472,436	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3369 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 6.95% Series 180614-CA01-25-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 7.000 NIC: TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-22-18	\$19,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2018-1045 General obligation bond K-12 School Facility Refs 2009 Ref GOBs Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 05-31-18	\$13,000,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2018-1114 General obligation bond K-12 School Facility Series D & E		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-31-18	\$70,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2018-1115 General obligation bond K-12 School Facility Series C & D		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-04-18	\$3,700,000	Oak View Union Elementary School District San Joaquin CDIAC Number: 2018-1146 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-07-18	\$4,500,000	Gustine Unified School District Merced CDIAC Number: 2018-1049 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-07-18	\$188,000,000	Orange Unified School District Orange CDIAC Number: 2018-1118 General obligation bond K-12 School Facility		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-07-18	\$6,990,915	Bellevue Union School District Sonoma CDIAC Number: 2018-1252 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 06-13-18	\$50,000,000	Desert Community College District Multiple CDIAC Number: 2018-1085 General obligation bond College, University Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-19-18	\$20,000,000	Claremont Unified School District Los Angeles CDIAC Number: 2018-0961 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-19-18	\$6,000,000	Campbell Union School District Santa Clara CDIAC Number: 2018-1057 General obligation bond K-12 School Facility Series G		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 06-19-18	\$18,000,000	Campbell Union School District Santa Clara CDIAC Number: 2018-1058 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 06-21-18	\$2,100,000	Denair Unified School District Stanislaus CDIAC Number: 2018-1247 General obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc		TIC: NIC: TYPE:
# 06-21-18	\$7,000,000	Denair Unified School District Stanislaus CDIAC Number: 2018-1248 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-27-18	\$275,005,000	Los Angeles Los Angeles CDIAC Number: 2018-1103 General obligation bond Multiple Capital Improvements, Public Works Series A Federally Taxable		Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC		TIC: NIC: TYPE:
# 06-27-18	\$36,330,000	Los Angeles Los Angeles CDIAC Number: 2018-1104 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding		Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC		TIC: NIC: TYPE:
# 06-27-18	\$10,945,000	Los Angeles Los Angeles CDIAC Number: 2018-1105 General obligation bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding		Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC		TIC: NIC: TYPE:
# 07-12-18	\$197,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2018-1264 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-18-18	\$10,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2018-1194 General obligation bond K-12 School Facility Series F		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-24-18	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2018-1253 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-26-18	\$30,000,000	Chico Unified School District Butte CDIAC Number: 2018-0799 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-26-18	\$33,000,000	Imperial Community College District Imperial CDIAC Number: 2018-1265 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) CFW Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-04-18 05-09-2018	\$42,000,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2018-0325 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Serial	TIC: 3.539 NIC: 3.869 TYPE:
04-04-18 05-09-2018	\$39,000,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2018-0326 General obligation bond K-12 School Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.663 NIC: 3.915 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-04-18 04-18-2018	\$180,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2018-0432 General obligation bond College, University Facility Series A	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 3.617 NIC: 3.827 TYPE:
04-04-18 04-18-2018	\$69,360,000	Santa Monica Community College District Los Angeles CDIAC Number: 2018-0433 General obligation bond College, University Facility 2020 Crossover Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 3.728 NIC: 3.731 TYPE:
04-19-18 05-10-2018	\$95,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2018-0468 General obligation bond K-12 School Facility SFID No 5 Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento Co (UW) Citigroup Global Markets	10-01-43 Comb	TIC: 3.626 NIC: 3.735 TYPE:
04-26-18 05-10-2018	\$27,000,000	Alameda City Unified School District Alameda CDIAC Number: 2018-0311 General obligation bond K-12 School Facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-42 Comb	TIC: 3.803 NIC: 4.162 TYPE:
04-26-18 05-22-2018	\$12,999,993	Hanford Joint Union High School District Multiple CDIAC Number: 2018-0475 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 4.328 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-26-18 05-17-2018	\$38,500,000	Jefferson Union High School District San Mateo CDIAC Number: 2018-0546 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.859 NIC: 3.873 TYPE:
# 05-01-18 05-31-2018	\$6,994,920	Orland Joint Unified School District Glenn CDIAC Number: 2018-1165 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) Umpqua Bank (TR) The Bank of NY Mellon	08-01-30 Term	TIC: 2.600 NIC: 2.600 TYPE:
05-02-18 05-16-2018	\$3,500,000	Pioneer Union Elementary School District Kings CDIAC Number: 2018-0421 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-47 Comb	TIC: 4.105 NIC: 4.325 TYPE:
05-03-18 05-17-2018	\$18,000,000	Kentfield School District Marin CDIAC Number: 2018-0563 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.952 NIC: 4.274 TYPE:
05-03-18 05-17-2018	\$35,000,000	Evergreen School District Santa Clara CDIAC Number: 2018-0632 General obligation bond K-12 School Facility	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 3.660 NIC: 3.904 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-03-18 05-17-2018	\$11,140,000	Evergreen School District Santa Clara CDIAC Number: 2018-0633 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 2.833 NIC: 3.065 TYPE:
05-04-18 06-05-2018	\$46,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0095 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: 3.624 NIC: 3.681 TYPE:
05-08-18 05-24-2018	\$25,600,000	Saugus Union School District Los Angeles CDIAC Number: 2018-0480 General obligation bond K-12 School Facility SFID No 2014-1 Series B	M:Aa2	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.524 NIC: TYPE:
05-08-18 05-31-2018	\$5,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2018-0593 General obligation bond K-12 School Facility Series E	S:AA/A+ Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-44 Comb	TIC: 3.540 NIC: 3.587 TYPE:
05-08-18 05-23-2018	\$189,735,000	San Francisco City & County San Francisco CDIAC Number: 2018-0871 General obligation bond Multiple Capital Improvements, Public Works Earthquake Safety & Emergency Response Series C	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Morgan Stanley	06-15-38 Comb	TIC: 3.132 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-08-18 05-23-2018	\$142,145,000	San Francisco City & County San Francisco CDIAC Number: 2018-0872 General obligation bond Other Housing Affordable Hsg Series D Federally Taxable	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Wells Fargo Bank NA	06-15-38 Comb	TIC: 3.784 NIC: TYPE:
05-08-18 05-23-2018	\$49,955,000	San Francisco City & County San Francisco CDIAC Number: 2018-0873 General obligation bond Multiple Capital Improvements, Public Works Public Health & Safety Series E	S:AA+ M:Aaa F:AA+	Comp	(BC) Kutak Rock (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Hilltop Securities Inc (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-38 Serial	TIC: 3.105 NIC: TYPE:
05-09-18 05-23-2018	\$10,205,000	Buena Park School District Orange CDIAC Number: 2018-0408 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 3.974 NIC: 4.289 TYPE:
05-09-18 05-23-2018	\$4,000,000	Williams Unified School District Colusa CDIAC Number: 2018-0711 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-47 Comb	TIC: 4.005 NIC: 4.223 TYPE:
05-09-18 05-24-2018	\$9,000,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2018-0877 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.768 NIC: 4.027 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-10-18 05-24-2018	\$43,300,000	Alvord Unified School District Riverside CDIAC Number: 2018-0577 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.737 NIC: 3.028 TYPE:
05-15-18 06-05-2018	\$39,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2018-0094 General obligation bond College, University Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-38 Serial	TIC: 3.311 NIC: 3.405 TYPE:
05-15-18 05-29-2018	\$40,000,000	Lafayette Elementary School District Contra Costa CDIAC Number: 2018-0776 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-48 Comb	TIC: 3.507 NIC: 3.552 TYPE:
05-16-18 05-31-2018	\$3,100,000	San Dieguito Union High School District San Diego CDIAC Number: 2018-0549 General obligation bond K-12 School Facility Series D-1 Federally Taxable	M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-20 Serial	TIC: 2.919 NIC: 2.915 TYPE:
05-16-18 05-31-2018	\$21,900,000	San Dieguito Union High School District San Diego CDIAC Number: 2018-0550 General obligation bond K-12 School Facility Series D-2	M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-42 Serial	TIC: 3.704 NIC: 3.804 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-16-18 06-07-2018	\$50,000,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2018-0580 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.688 NIC: 3.857 TYPE:
05-16-18 06-06-2018	\$2,000,000	Pope Valley Union Elementary School District Napa CDIAC Number: 2018-0978 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 4.114 NIC: 4.423 TYPE:
05-17-18 05-31-2018	\$5,400,000	Exeter Unified School District Tulare CDIAC Number: 2018-0800 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-47 Comb	TIC: 4.097 NIC: 4.329 TYPE:
05-23-18 06-07-2018	\$6,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2018-0774 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Term	TIC: 4.164 NIC: 4.482 TYPE:
05-30-18 06-13-2018	\$59,805,725	Napa Valley Community College District Multiple CDIAC Number: 2018-0859 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-34 Serial CAB	TIC: 3.360 NIC: TYPE: