

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$11,000,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2018-1390 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$2,830,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2018-1391 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,220,000	Eureka City School District (CSCRPA) Humboldt CDIAC Number: 2018-1392 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$10,980,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2018-1393 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$610,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2018-1394 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$840,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2018-1395 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,010,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1396 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,275,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2018-1397 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$6,280,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2018-1398 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$550,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2018-1399 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2018-1400 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$20,000,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1401 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,400,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2018-1402 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$760,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2018-1403 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2018-1404 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$5,245,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2018-1405 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,145,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2018-1406 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$4,600,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1407 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,290,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2018-1408 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$25,465,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1409 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$15,000,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2018-1410 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$4,290,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2018-1411 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$2,095,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2018-1412 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$1,500,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2018-1413 Tax and revenue anticipation note Cash Flow, Interim Financing Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-26-18	\$5,000,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2018-1414 Tax and revenue anticipation note Cash Flow, Interim Financing Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-26-18	\$3,695,000	San Marino Unified School District Los Angeles CDIAC Number: 2018-1557 Tax and revenue anticipation note Cash Flow, Interim Financing CA Edu Notes Program		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-27-18	\$50,000,000	Los Angeles Los Angeles CDIAC Number: 2018-1432 Commercial paper Project, Interim Financing Series A-1 & A-2		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 06-29-18	\$15,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1526 Commercial paper Project, Interim Financing Water Sub-Series A1		Neg	(BC) Norton Rose Fulbright (FA) Montague DeRose (UW) US Bank NA		TIC: NIC: TYPE:
# 06-29-18	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1527 Commercial paper Project, Interim Financing Wastewater Sub-Series A2		Neg	(FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-02-18	\$150,000,000	San Jose Santa Clara CDIAC Number: 2018-1291 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable State Taxable		Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
07-18-18	\$105,000,000	Oakland Alameda CDIAC Number: 2018-0899 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable		Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (FA) KNN Public Finance (PU) Bank of America NA		TIC: NIC: TYPE:
07-18-18	\$25,000,000	Berkeley Alameda CDIAC Number: 2018-1224 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-18-18	\$10,000,000	Apple Valley San Bernardino CDIAC Number: 2018-1318 Tax and revenue anticipation note Project, Interim Financing		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Apply Vly PFA		TIC: NIC: TYPE:
# 07-31-18	\$1,300,000	Sacramento River West Side Levee District Sacramento CDIAC Number: 2018-1416 Loan from a bank or other institution Cash Flow, Interim Financing Sac River W Bank Seepage Mitigation		Neg PP	(FA) Larsen Wurzel & Associate		TIC: NIC: TYPE:
# 08-09-18	\$5,000,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2018-1436 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$5,000,000	Del Mar Union School District (SDCSD) San Diego CDIAC Number: 2018-1437 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRAns		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-09-18	\$21,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2018-1438 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$2,000,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2018-1439 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$750,000	Julian Union High School District (SDCSD) San Diego CDIAC Number: 2018-1440 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$20,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2018-1441 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$5,000,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2018-1442 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-09-18	\$20,000,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2018-1443 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-09-18	\$20,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2018-1444 Tax and revenue anticipation note Cash Flow, Interim Financing 2018 TRANs		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-15-18	\$800,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2018-1422 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$15,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2018-1423 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$17,165,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2018-1424 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-15-18	\$5,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2018-1425 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$12,500,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2018-1426 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$5,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2018-1427 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$6,000,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1428 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-15-18	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2018-1429 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-15-18	\$6,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2018-1430 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2018-19 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-16-18	\$18,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2018-1505 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-05-18 07-02-2018	\$700,000,000	Los Angeles County Los Angeles CDIAC Number: 2018-0960 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Squire Patton Boggs (FA) Public Resources Adv Gp (UW) Goldman Sachs	06-28-19 Term	TIC: 1.592 NIC: 1.635 TYPE:
06-06-18 07-02-2018	\$340,000,000	Riverside County Riverside CDIAC Number: 2018-0929 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-28-19 Term	TIC: 1.581 NIC: 1.625 TYPE:
06-06-18 07-02-2018	\$10,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2018-1056 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-28-19 Term	TIC: 1.709 NIC: 1.737 TYPE:
06-07-18 07-02-2018	\$28,400,000	Napa Valley Unified School District Napa CDIAC Number: 2018-0962 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	06-28-19 Term	TIC: 1.640 NIC: 1.685 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-11-18 06-11-2018	\$25,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1225 Commercial paper Project, Interim Financing Prop E Series A-2	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) Royal Bank of Canada	07-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>
06-13-18 07-03-2018	\$10,420,000	Sequoia Union High School District San Mateo CDIAC Number: 2018-0927 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co	06-28-19 Term	TIC: 1.464 NIC: 1.492 TYPE:
06-13-18 06-13-2018	\$17,250,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-0964 Commercial paper Project, Interim Financing Series C	NR LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
06-13-18 07-02-2018	\$14,500,000	Western Placer Unified School District Placer CDIAC Number: 2018-1059 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Morgan Stanley	06-28-19 Term	TIC: 1.445 NIC: 1.472 TYPE:
06-13-18 07-02-2018	\$45,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2018-1277 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley	07-01-19 Term	TIC: 1.466 NIC: 1.508 TYPE:
# 06-18-18 06-18-2018	\$12,211,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-1316 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 06-21-18 06-21-2018	\$4,155,000	State of California State of California CDIAC Number: 2018-1595 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-21-18 06-21-2018	\$300,000	State of California State of California CDIAC Number: 2018-1596 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-21-18 06-21-2018	\$19,995,000	State of California State of California CDIAC Number: 2018-1597 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-21-18 06-21-2018	\$20,000,000	State of California State of California CDIAC Number: 2018-1598 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-21-18 06-21-2018	\$1,910,000	State of California State of California CDIAC Number: 2018-1599 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 06-21-18 06-21-2018	\$2,120,000	State of California State of California CDIAC Number: 2018-1600 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 06-21-18 06-21-2018	\$7,355,000	State of California State of California CDIAC Number: 2018-1601 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (CCC)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
# 06-21-18 06-21-2018	\$48,000,000	State of California State of California CDIAC Number: 2018-1602 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	09-13-18 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-26-18 07-10-2018	\$1,540,950,000	Los Angeles Los Angeles CDIAC Number: 2018-1128 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Squire Patton Boggs (DC) Hawkins Delafield (FA) Montague DeRose (UW) Wells Fargo Bank NA	06-27-19 Term	TIC: 1.557 NIC: 1.598 TYPE:	
# 06-26-18 06-26-2018	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-1458 Commercial paper Project, Interim Financing LA Convention Ctr Series B-1 Federally Taxable	S:A-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) U.S. Bank NA (UW) JP Morgan Securities	08-27-18 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 06-26-18 06-26-2018	\$15,367,000	California Department of Water Resources State of California CDIAC Number: 2018-1483 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	08-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-26-18 06-26-2018	\$2,319,000	California Department of Water Resources State of California CDIAC Number: 2018-1484 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	08-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
06-27-18 07-12-2018	\$34,000,000	Torrance Los Angeles CDIAC Number: 2018-1255 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	06-27-19 Term	TIC: 1.590 NIC: 1.632 TYPE:
06-27-18 06-27-2018	\$9,250,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-1286 Commercial paper Project, Interim Financing Series C Federally Taxable	S:A-2 M:P-1 F:F-1 LOC	Neg PP	(BC) Hawkins Delafield (EN) Bank of the West (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-28-18 06-28-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-1502 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	07-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 06-28-18 06-28-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-1503 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	08-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-28-18 06-28-2018	\$32,855,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2018-1515 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Bank	10-01-18 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.5</u>
# 06-28-18 06-28-2018	\$32,620,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2018-1516 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ (UW) Barclays Bank	07-30-18 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.15</u>
# 06-28-18 06-28-2018	\$5,200,000	California Department of Water Resources State of California CDIAC Number: 2018-1523 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	08-02-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-28-18 06-28-2018	\$14,720,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-1544 Commercial paper Project, Interim Financing Series B	M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-05-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 07-02-18 07-02-2018	\$150,000,000	San Jose Santa Clara CDIAC Number: 2018-1504 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Hawkins Delafield Public Resources Adv Gp Bank of America NA	06-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
07-10-18 07-10-2018	\$6,000,000	El Cerrito Contra Costa CDIAC Number: 2018-1254 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) (FA) (PA) (PU)	Jones Hall NHA Advisors Hilltop Securities Inc Westamerica Bancorporatio	07-09-19 Term	TIC: 2.237 NIC: 2.250 TYPE:
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-28-18	\$14,700,000	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2018-1386 Limited tax obligation bond K-12 School Facility		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Piper Jaffray & Co Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-18	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1524 Conduit revenue bond K-12 School Facility Bella Mente Montessori Series A		Neg	(BC) (FA) (UW)	Kutak Rock Choice Advisors BB&T Capital Markets		TIC: NIC: TYPE:
# 07-11-18	\$500,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1525 Conduit revenue bond K-12 School Facility Bella Mente Montessori Series B Federally Taxable State Taxable		Neg	(BC) (FA) (UW)	Kutak Rock Choice Advisors BB&T Capital Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
07-15-18	\$7,300,000	Burbank Unified School District Los Angeles CDIAC Number: 2018-1003 Loan from a bank or other institution K-12 School Facility LED Lighting Replacement		Comp PP	(BRC) Lozano Smith (PU) Bank of America NA		TIC: NIC: TYPE:
07-17-18	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
07-17-18	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (PU) Ziegler		TIC: NIC: TYPE:
# 07-20-18	\$23,000,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2018-1431 Public lease revenue bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-18	\$23,000,000	Menifee Union School District Riverside CDIAC Number: 2018-1459 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-23-18	\$22,000,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2018-1285 Public lease revenue bond Other, Multiple Educational Uses (Equipment, etc.) Financing Public School Facilities		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-23-18	\$1,100,000	Keyes Union School District Stanislaus CDIAC Number: 2018-1534 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PU) ZB, NA		TIC: NIC: TYPE:
# 07-31-18	\$3,500,000	Eastside Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2018-1536 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-02-18	\$100,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1537 Conduit revenue bond College, University Facility California Lutheran University Refunding		Neg	(BC) Squire Patton Boggs (DC) Kutak Rock (UW) D A Davidson		TIC: NIC: TYPE:
# 08-08-18	\$100,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1586 Conduit revenue bond College, University Facility Art Center College of Design Series A Refunding		Neg	(BC) Squire Patton Boggs (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-09-18	\$22,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2018-1380 Capital Lease Other, Multiple Educational Uses (Equipment, etc.)		Neg	(BC) Atkinson Andelson (FA) Cooperative Strategies LL (LES) Wm S Hart Jt SFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-09-18	\$25,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1555 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 08-09-18	\$25,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-1556 Conduit revenue bond College, University Facility Mount Saint Mary's Uni Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 08-09-18	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1572 Conduit revenue bond K-12 School Facility Monte Vista Christian School		Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Santa Cruz Co Bank		TIC: NIC: TYPE:
# 08-14-18	\$300,000	Happy Valley Union Elementary School District Shasta CDIAC Number: 2018-1592 Certificates of participation/leases K-12 School Facility Bus Barn Construction		Comp PP			TIC: NIC: TYPE:
+ 08-15-18	\$6,025,000	California Public Finance Authority Multiple CDIAC Number: 2018-0617 Conduit revenue bond K-12 School Facility Credo Charter High School Series A Refunding		Neg	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 08-15-18	\$345,000	California Public Finance Authority Multiple CDIAC Number: 2018-0618 Conduit revenue bond K-12 School Facility Crdeo High School Federally Taxable Refunding		Neg PP	(BC) Greenspoon Marder LLP (UW) R Seelaus & Company		TIC: NIC: TYPE:
# 08-23-18	\$16,000,000	California School Finance Authority State of California CDIAC Number: 2018-1385 Conduit revenue bond K-12 School Facility Larchmont Charter School		Neg PP	(BC) Kutak Rock (DC) Stradling Yocca (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-30-18	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
09-18-18	\$10,250,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2017-3110 Conduit revenue bond K-12 School Facility The Painted Turtle Refunding		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
04-25-18 05-24-2018	\$19,165,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0010 Certificates of participation/leases K-12 School Facility Refunding	S:AA M:Aa2 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	04-01-37 Serial	TIC: 3.479 NIC: 3.739 TYPE:
05-09-18 06-05-2018	\$4,690,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0820 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.977 NIC: 3.774 TYPE:
05-09-18 06-05-2018	\$2,285,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0821 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 5.044 NIC: 4.978 TYPE:
05-09-18 06-07-2018	\$8,780,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0822 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.895 NIC: 3.712 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-09-18 06-07-2018	\$1,270,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0823 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 4.414 NIC: 4.354 TYPE:
05-15-18 05-30-2018	\$3,095,000	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2018-0605 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 3.941 NIC: 3.871 TYPE:
05-21-18 06-15-2018	\$254,534	La Mesa-Spring Valley School District San Diego CDIAC Number: 2018-0949 Capital Lease K-12 School Facility Schedule 001	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Apple Inc	07-11-21 Term	TIC: NIC: 3.840 TYPE:
05-22-18 06-19-2018	\$29,390,000	Etiwanda School District Public Financing Authority San Bernardino CDIAC Number: 2018-0804 Revenue bond K-12 School Facility Series A CFD Nos 1, 4, 7, 8 & 2001-1	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 2.756 NIC: 3.033 TYPE:
05-22-18 06-19-2018	\$11,380,000	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2018-0805 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-31 Serial	TIC: 2.747 NIC: 3.035 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-22-18 06-19-2018	\$2,890,000	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2018-0806 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-32 Serial	TIC: 2.848 NIC: 3.109 TYPE:
05-22-18 06-19-2018	\$2,275,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2018-0807 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-24 Serial	TIC: 2.205 NIC: 2.359 TYPE:
05-22-18 06-19-2018	\$8,320,000	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2018-0808 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-31 Serial	TIC: 2.756 NIC: 3.046 TYPE:
05-22-18 06-19-2018	\$4,525,000	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2018-0809 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-32 Serial	TIC: 2.846 NIC: 3.107 TYPE:
05-22-18 06-05-2018	\$945,810,000	The Regents of the University of California State of California CDIAC Number: 2018-1010 Public enterprise revenue bond College, University Facility Series AZ Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	05-15-58 Comb	TIC: 3.843 NIC: 4.236 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-22-18 06-05-2018	\$281,895,000	The Regents of the University of California State of California CDIAC Number: 2018-1011 Public enterprise revenue bond College, University Facility Series BA Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	05-15-48 Comb	TIC: 4.220 NIC: 4.286 TYPE:
05-23-18 06-20-2018	\$21,730,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2018-0731 Revenue bond K-12 School Facility Series A & CFD Nos 2004-1, 2004-3, 2004-5, 2005-2 & 2005-3	S:AA Ins	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: 3.859 NIC: 3.982 TYPE:
05-23-18 06-20-2018	\$2,370,000	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2018-0732 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	09-01-35 Comb	TIC: NIC: TYPE: <u>Q</u> <u>3.3307</u>
05-23-18 06-20-2018	\$3,200,000	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2018-0738 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	09-01-37 Comb	TIC: NIC: TYPE: <u>Q</u> <u>3.4805</u>
05-23-18 06-20-2018	\$3,900,000	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2018-0739 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	09-01-36 Comb	TIC: NIC: TYPE: <u>Q</u> <u>3.4139</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
05-23-18 06-20-2018	\$3,320,000	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2018-0740 Limited tax obligation bond K-12 School Facility School Fac & EMWD Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA		09-01-36 Comb	TIC: NIC: TYPE: <u>Q</u> <u>3.4159</u>
05-23-18 06-20-2018	\$8,940,000	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2018-0741 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256) Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA		09-01-37 Comb	TIC: NIC: TYPE: <u>Q</u> <u>3.4815</u>
05-23-18 06-05-2018	\$736,215,000	The Regents of the University of California State of California CDIAC Number: 2018-1012 Public enterprise revenue bond College, University Facility Series O Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce		05-15-58 Comb	TIC: 3.800 NIC: 4.200 TYPE:
05-23-18 06-05-2018	\$95,080,000	The Regents of the University of California State of California CDIAC Number: 2018-1013 Public enterprise revenue bond College, University Facility Series P Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce		05-15-33 Serial	TIC: 3.916 NIC: 3.923 TYPE:
06-01-18 06-29-2018	\$7,300,000	Burbank Unified School District Los Angeles CDIAC Number: 2018-1480 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap		06-15-38 Term	TIC: 3.746 NIC: 3.747 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-07-18 06-11-2018	\$19,055,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0517 Conduit revenue bond K-12 School Facility Ivy Academia Charter Series A	NR	Neg PP	(BC) Kutak Rock (FA) Urban Futures (TR) UMB Bank NA (UW) D A Davidson	07-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-07-18 06-21-2018	\$38,465,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2018-0827 Limited tax obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-56 Comb	TIC: 4.456 NIC: 4.645 TYPE:
06-12-18 06-12-2018	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1148 Conduit revenue bond K-12 School Facility Presidio Knolls School	NR	Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) Friends of PKS	04-19-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-14-18 06-28-2018	\$2,960,000	Live Oak Unified School District Sutter CDIAC Number: 2018-0866 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) Raymond James	09-01-38 Serial	TIC: 3.368 NIC: 3.383 TYPE:
06-14-18 06-27-2018	\$9,620,000	Orange Unified School District Orange CDIAC Number: 2018-1014 Certificates of participation/leases K-12 School Facility	S:AA/AA- Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-43 Comb	TIC: 3.610 NIC: 3.670 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>EDUCATION</u>						
06-27-18 06-28-2018	\$2,500,000	Los Altos School District Santa Clara CDIAC Number: 2018-0981 Bond anticipation note K-12 School Facility Subseries C	NR	Neg PP	(BC) (FA) (PU) (TR) Dannis Woliver Kelley The PFM Group Wells Fargo Bank NA U.S. Bank NA	08-01-19 Term	TIC: NIC: 3.130 TYPE:	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-07-18	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1579 Conduit revenue note Multifamily Housing Metro East Senior Park Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:	
# 06-07-18	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1580 Conduit revenue bond Multifamily Housing Metro East Senior Park Apts Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bonneville Affordable Hsg		TIC: NIC: TYPE:	
# 06-07-18	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1585 Conduit revenue bond Multifamily Housing Garden Brook Senior Village Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bonneville Affordable Hsg		TIC: NIC: TYPE:	
# 06-08-18	\$85,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1581 Conduit revenue note Multifamily Housing First Point Apts I Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-08-18	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1582 Conduit revenue bond Multifamily Housing First Point Apts I Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 06-08-18	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1583 Conduit revenue note Multifamily Housing First Point Apts II Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 06-08-18	\$23,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1584 Conduit revenue bond Multifamily Housing First Point Apts II Series B-1 & B-2		Neg PP	(BC) (PU) Orrick Herrington Bonneville Affordable Hsg		TIC: NIC: TYPE:
# 06-21-18	\$60,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-1381 Conduit revenue note Multifamily Housing Valley Portfolio Series C		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 06-21-18	\$10,500,000	California Public Finance Authority Multiple CDIAC Number: 2018-1382 Conduit revenue bond Multifamily Housing Valley Portfolio Sub Series C		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
07-16-18	\$37,600,000	California Housing Finance Agency State of California CDIAC Number: 2018-1250 Conduit revenue bond Multifamily Housing San Regis Apts Issue H Refunding		Neg PP	(BC) (PU)	Orrick Herrington Merrill Lynch Pierce		TIC: NIC: TYPE:
# 07-24-18	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1462 Conduit revenue bond Multifamily Housing Kensington Campus Apts Series A		Neg PP	(BC) (PU)	Kutak Rock California Bank & Trust		TIC: NIC: TYPE:
# 07-27-18	\$20,000,000	California Public Finance Authority Multiple CDIAC Number: 2018-1481 Conduit revenue bond Multifamily Housing Hope on Alvarado Apts Series D-1 & D-2		Neg PP	(BC) (PU)	Orrick Herrington R4 Capital Funding LLC		TIC: NIC: TYPE:
07-31-18	\$47,000,000	California Public Finance Authority Multiple CDIAC Number: 2018-1274 Conduit revenue note Multifamily Housing St Anton ECR Apts Series E		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
# 08-01-18	\$11,000,000	San Diego Housing Commission San Diego CDIAC Number: 2018-1520 Conduit revenue note Multifamily Housing Playa del Sol Apts Series C-1 & C-2		Neg PP	(BC) (PU)	Orrick Herrington Banner Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-14-18	\$12,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1445 Conduit revenue note Multifamily Housing The Crossings on Monterey Series J		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 08-14-18	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1446 Conduit revenue note Multifamily Housing Cobblestone Village Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 08-14-18	\$318,000,000	San Jose Santa Clara CDIAC Number: 2018-1540 Conduit revenue bond Multifamily Housing El Rancho Verde Apts Series A & B		Neg PP	(BC) (FA) Jones Hall Ross Financial		TIC: NIC: TYPE:
08-15-18	\$44,000,000	California Housing Finance Agency State of California CDIAC Number: 2017-2561 Conduit revenue bond Multifamily Housing North San Pedro Apts Series G		Neg PP	(BC) (PU) Orrick Herrington Rabobank NA		TIC: NIC: TYPE:
08-22-18	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Apts Note A		Neg PP	(BC) (PU) Quint & Thimmig Farmers & Merchants		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
04-01-18 05-25-2018	\$19,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-0945 Conduit revenue note Multifamily Housing Danbury Park Apts Issue D-1& D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	01-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-18 06-07-2018	\$15,597,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3521 Conduit revenue note Multifamily Housing Sunset Creek Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA (TR) Wells Fargo Bank NA	12-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-18 05-08-2018	\$16,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3583 Conduit revenue note Multifamily Housing East 6th Street Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA	05-07-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-18 05-18-2018	\$5,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3624 Conduit revenue bond Multifamily Housing Martin Street Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	05-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-18 05-25-2018	\$7,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-0583 Conduit revenue note Multifamily Housing Curtis Johnson Apts Series B-1& B-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	11-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
05-23-18 05-24-2018	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3628 Conduit revenue note Multifamily Housing Mission Trail Apts Series F	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	05-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-07-2018	\$75,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2017-3579 Conduit revenue bond Multifamily Housing Garden Brook Senior Village Apts Series A	S:AA+/A-1+	Neg	(BC) (BRC) Katten Muchin Rosenman (EN) FHLB (TR) Wilmington Trust (UW) Citigroup Global Markets	06-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-26-2018	\$24,991,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0928 Conduit revenue note Multifamily Housing Highland Creek Apts Series I-1	NR	Neg PP	(BC) (PU) Citibank	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-20-2018	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1097 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-1	NR	Neg PP	(BC) (FA) Jones Hall Community Economic Inc (PU) Bank of America NA	07-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-20-2018	\$2,866,991	California Municipal Finance Authority Multiple CDIAC Number: 2018-1098 Conduit revenue bond Multifamily Housing Camino 23 Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) Jones Hall Community Economic Inc (PU) Bank of America NA	07-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 06-01-18 07-05-2018	\$5,502,227	HOUSING California Housing Finance Agency State of California CDIAC Number: 2018-1180 Conduit revenue note Multifamily Housing Market St Apts Series C-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	07-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 07-05-2018	\$18,630,924	California Housing Finance Agency State of California CDIAC Number: 2018-1181 Conduit revenue note Multifamily Housing Market St Apts Series C-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	07-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-26-18 06-26-2018	\$2,009,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1384 Conduit revenue note Multifamily Housing Highland Creek Apts Series I-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	07-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-18 06-28-2018	\$26,527,119	California Housing Finance Agency State of California CDIAC Number: 2018-1002 Conduit revenue note Multifamily Housing Village at Willow Glen Issue G	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank (TR) U.S. Bank NA	06-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-01-18 07-03-2018	\$5,250,000	San Diego Housing Authority San Diego CDIAC Number: 2018-1518 Conduit revenue note Multifamily Housing Parkside Apts Series E	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	07-01-34 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
07-25-18	\$34,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1193 Conduit revenue bond Pollution Control Viridis Fuels, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (PU) Westhoff Cone		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
06-27-18 07-05-2018	\$14,615,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-0876 Conduit revenue note Pollution Control Metropolitan Recycling LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	07-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-25-18	\$6,000,000	Mark Twain Health Care District Calaveras CDIAC Number: 2018-1456 Certificates of participation/leases Health Care Facilities Capital Improvement		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) USDA Rural Dev		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
03-27-18 04-04-2018	\$619,025,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-0280 Conduit revenue bond Hospital Sutter Health Series A	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11-15-48 Comb	TIC: 3.792 NIC: 4.113 TYPE:
05-03-18 05-15-2018	\$87,025,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0744 Conduit revenue bond Hospital John Muir Health Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	12-01-57 Term	TIC: 4.204 NIC: 4.358 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		HOSPITAL AND HEALTH CARE FACILITIES					
05-08-18 05-23-2018	\$91,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0569 Conduit revenue bond Hospital Marin General Hospital Series A	S:A- F:A-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.750 NIC: 3.931 TYPE:
05-08-18 05-23-2018	\$66,835,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0601 Conduit revenue bond Hospital Marin General Hospital Series B Federally Taxable Refunding	S:A- F:A-	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-45 Term	TIC: 4.856 NIC: 4.840 TYPE:
05-15-18 06-14-2018	\$23,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0639 Conduit revenue bond Health Care Facilities Golden Valley Health Centers	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Jaffray & Co (PU) McDonnell Investment Mgt (TR) U.S. Bank NA	01-01-43 Comb	TIC: 3.761 NIC: 3.780 TYPE:
06-01-18 06-08-2018	\$3,037,500	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0967 Conduit revenue bond Health Care Facilities United Health Ctrs San Joaquin Valley Huron	NR	Neg PP	(PU) Pacific Western	06-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 06-19-2018	\$3,772,500	California Enterprise Development Authority Sacramento CDIAC Number: 2018-0968 Conduit revenue bond Health Care Facilities United Health Ctrs San Joaquin Valley Selma	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	06-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-07-18	\$19,600,000	Oroville	NR	Neg	(BC) Quint & Thimmig	04-01-28	TIC: 4.773
06-21-2018		Butte		PP	(BRC) Wislon Law Group	Term	NIC: 3.290
		CDIAC Number: 2018-0496			(FA) Ravi Chitkara		TYPE:
		Conduit revenue bond			(PA) Wulff Hansen & Co		
		Hospital			(PU) MUFG Union Bank		
		Oroville Hospital			(TR) The Bank of NY Mellon		
		Refunding					
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-28-18	\$20,580,000	California Statewide Communities Development Authority CFD No 2017-Multiple		Neg	(BC) Orrick Herrington		TIC:
		CDIAC Number: 2018-1500			(DC) Orrick Herrington		NIC:
		Limited tax obligation bond			(UW) RBC Capital Mkts LLC		TYPE:
		Multiple Capital Improvements, Public Works					
		Horse Creek Ridge					
# 07-06-18	\$5,000,000	Fort Bragg		Neg	(BC) Jones Hall		TIC:
		Mendocino		PP	(PU) USDA Rural Dev		NIC:
		CDIAC Number: 2018-1506					TYPE:
		Certificates of participation/leases					
		Wastewater Collection, Treatment					
		Wstwtr Sys Imp					
# 07-09-18	\$8,185,000	San Benito County		Neg	(BC) Jones Hall		TIC:
		San Benito		PP	(FA) KNN Public Finance		NIC:
		CDIAC Number: 2018-1461			(UW) Raymond James		TYPE:
		Certificates of participation/leases					
		Power Generation/Transmission					
		Solar					
# 07-10-18	\$5,625,000	Borrego Water District		Neg	(BC) Best Best & Krieger		TIC:
		San Diego		PP	(FA) Fieldman Rolapp		NIC:
		CDIAC Number: 2018-1420			(PU) Pacific Western		TYPE:
		Certificates of participation/leases					
		Multiple Capital Improvements, Public Works					
		Cap Imp					

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-10-18	\$2,350,000	Borrego Water District San Diego CDIAC Number: 2018-1469 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) BBVA Compass		TIC: NIC: TYPE:
# 07-10-18	\$875,000	Borrego Water District San Diego CDIAC Number: 2018-1478 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable State Taxable Refunding		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) BBVA Compass		TIC: NIC: TYPE:
# 07-12-18	\$457,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-1383 Public enterprise revenue bond Airport Series C Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Financial Managem (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 07-12-18	\$296,560,000	Los Angeles County Facilities Inc Los Angeles CDIAC Number: 2018-1547 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series A		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 07-12-18	\$5,295,000	Los Angeles County Facilities Inc Los Angeles CDIAC Number: 2018-1548 Public lease revenue bond Public Building Vermont Corridor Co Admin Bldg Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-12-18	\$34,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1624 Commercial paper Airport Series B-4		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-12-18	\$200,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1625 Commercial paper Airport Series A-4 Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-15-18	\$8,000,000	Coachella CFD No 2018-1 Riverside CDIAC Number: 2018-1293 Limited tax obligation bond Multiple Capital Improvements, Public Works Comm Svcs Fac HVAC Glenroy		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-16-18	\$9,000,000	Corona CFD No 2018-1 Riverside CDIAC Number: 2018-1387 Limited tax obligation bond Multiple capital improvements, public works Bedford IA No 1 Series A		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-17-18	\$127,980,000	Los Angeles Los Angeles CDIAC Number: 2018-1535 Public enterprise revenue bond Solid Waste Recovery Facilities Solid Waste Resources Series A		Comp	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-18-18	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-18-18	\$8,600,000	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2018-1192 Limited tax obligation bond Other Capital Improvements, Public Works Highway 152 Refunding		Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) Banner Bank		TIC: NIC: TYPE:
# 07-19-18	\$23,000,000	El Monte Water Authority Los Angeles CDIAC Number: 2018-1317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Wolf Co Inc (UW) Samuel A Ramirez		TIC: NIC: TYPE:
07-23-18	\$60,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2018-1200 Public lease revenue bond Multiple Capital Improvements, Public Works Refund 2008 VMC Series A Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (UW) TBD/To be determined		TIC: NIC: TYPE:
07-24-18	\$285,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-1276 Conduit revenue bond Theatre/Arts/Museums California Academy of Sciences Series A-E Refunding		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-18	\$80,000,000	Imperial Irrigation District Imperial CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
07-25-18	\$1,316,950	Fowler Fresno CDIAC Number: 2018-1053 Certificates of participation/leases Other Capital Improvements, Public Works Fire Station		Neg PP	(BC) Lozano Smith (PU) USDA Rural Hsg Service		TIC: NIC: TYPE:
# 07-25-18	\$169,920,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1475 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A		Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-25-18	\$272,220,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1476 Public enterprise revenue bond Wastewater Collection, Treatment Series B		Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-25-18	\$192,940,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2018-1477 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds-Put Bonds Series C		Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Capital Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-26-18	\$135,000,000	Orange County Water District Orange CDIAC Number: 2018-1498 Public enterprise revenue bond Water Supply, Storage, Distribution Water Infrastructure Finance & Innovation Act Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp US EPA	TIC: NIC: TYPE:
07-31-18	\$2,844,341	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1066 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant Facilities Upgrade C-06-7694-110 Pymnt Rqst #10 (Final)		Neg	(BC)	Orrick Herrington	TIC: NIC: TYPE:
07-31-18	\$3,093,476	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1116 State Agency Loan Wastewater Collection, Treatment San Jose Creek Wtr Reclamation Plant Flow Equalization Facs Phase I		Neg	(BC) (LE)	Orrick Herrington CA State Wtr Resources	TIC: NIC: TYPE:
# 07-31-18	\$86,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2018-1517 Other note Water Supply, Storage, Distribution Series C Federally Taxable		Neg PP	(BC) (FA) (PU)	Nixon Peabody Public Resources Adv Gp Bank of America NA	TIC: NIC: TYPE:
# 08-01-18	\$29,670,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2018-1558 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Lake IA No 4		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca CSG Advisors Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-01-18	\$7,900,000	Oakland Alameda CDIAC Number: 2018-1616 Public lease revenue bond Equipment IT Phase II		Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 08-02-18	\$10,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1541 Sales tax revenue bond Public Transit Calexico Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 08-02-18	\$1,600,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1542 Sales tax revenue bond Public Transit Calipatria Series B		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 08-02-18	\$5,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1543 Sales tax revenue bond Public Transit Holtville Series C		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 08-03-18	\$171,760	Parlier Fresno CDIAC Number: 2018-1546 Capital Lease Equipment Police Cars		Neg PP	(BC) Lozano Smith (PU) Ford Motor Credit		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-03-18	\$8,000,000	Sacramento County CFD No 2016-2 Sacramento CDIAC Number: 2018-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Florin Vineyard No 1		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-09-18	\$700,000	East Orange County Water District CFD No 2018-1 Orange CDIAC Number: 2018-1617 Limited tax obligation bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance		TIC: NIC: TYPE:
# 08-09-18	\$20,000	East Orange County Water District CFD No 2018-1 Orange CDIAC Number: 2018-1618 Limited tax obligation bond Water Supply, Storage, Distribution Series B Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance		TIC: NIC: TYPE:
# 08-15-18	\$11,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2018-1593 Limited tax obligation bond Seismic Safety, Improvements, Repairs Seismic Safety Imp 690 & 942 Market St Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Sperry Capital (UW) UBS Financial Services		TIC: NIC: TYPE:
# 08-29-18	\$70,000,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2018-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 8		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 08-31-18	\$5,000,000	Farmersville Tulare CDIAC Number: 2018-0516 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Treatment Project- USDA Loan		Neg PP	(BC) (PU) Stradling Yocca US Dept of Agriculture		TIC: NIC: TYPE:
09-01-18	\$6,000,000	Albany Alameda CDIAC Number: 2018-0993 Capital Lease Public Building Albany Public Works Center		Neg PP	(BC) (PU) Meyers Nave Mechanics Natl Bank		TIC: NIC: TYPE:
# 09-16-18	\$3,182,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1433 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Imp		Neg PP	(BC) (PU) Weist Law Firm USDA Rural Dev		TIC: NIC: TYPE:
12-31-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Stradling Yocca KNN Public Finance Raymond James		TIC: NIC: TYPE:
12-31-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Stradling Yocca KNN Public Finance Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-31-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-22-18 03-28-2018	\$45,485,000	San Rafael Marin CDIAC Number: 2018-0493 Certificates of participation/leases Public Building Public Safety Facilities-Green Bonds	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (LES) San Rafael JPFA (TR) MUFG Union Bank	06-01-34 Serial	TIC: 2.978 NIC: 3.308 TYPE:
04-19-18 04-19-2018	\$302,695,000	Sacramento County Sacramento CDIAC Number: 2018-0515 Public enterprise revenue bond Airport Airport System Series A, B, D, & E	S:A+ M:A2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-38 Serial	TIC: 3.416 NIC: 3.756 TYPE:
04-19-18 04-19-2018	\$270,405,000	Sacramento County Sacramento CDIAC Number: 2018-1603 Public enterprise revenue bond Airport Airport System Series C & F Subject to Alternative Minimum Tax	S:A+ M:A2	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-39 Serial	TIC: 3.416 NIC: 3.756 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-03-18 06-05-2018	\$8,970,000	Palo Alto Santa Clara CDIAC Number: 2018-0825 Certificates of participation/leases Multiple Capital Improvements, Public Works Green Bonds-Palo Alto Municipal Golf Course Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Raymond James	11-01-47 Comb	TIC: 4.123 NIC: 4.132 TYPE:	
05-16-18 06-07-2018	\$23,960,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0693 Revenue bond Multiple Capital Improvements, Public Works Statewide Comm Infrastructure Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:	
05-16-18 06-07-2018	\$1,740,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0694 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Contra Costa County-Brentwood-Sellers Pointe (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:	
05-16-18 06-07-2018	\$1,586,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0695 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Contra Costa County-Brentwood-Mission Park	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:	
05-16-18 06-07-2018	\$2,122,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0696 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Riverside County-Murrieta 64	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-16-18 06-07-2018	\$1,297,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0697 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Sacramento County-Elverta (Phase II)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$2,294,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0698 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 Sacramento County-Gum Ranch (Village I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$1,160,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0699 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 Sacramento County-Sacramento-Shasta 10	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$2,061,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0700 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-04 Sacramento County-Murieta Marketplace & Murieta Gardens I	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$410,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0701 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-05 Sacramento County-Folsom-Folsom 16	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.585 NIC: 4.725 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-16-18 06-07-2018	\$1,328,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0702 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-06 Sacramento County-Elk Grove-Sheldon Terrace (Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.585 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$870,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0703 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-07 Sacramento County-Sacramento-Prospect Ridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.586 NIC: 4.726 TYPE:
05-16-18 06-07-2018	\$2,526,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0704 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Benito County-San Juan Bautista-Rancho Vista	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$780,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0705 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 San Joaquin County-Manteca-Evan Estates(#6)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$2,412,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0706 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-02 San Joaquin County-Manteca-Sundance (Unit 3)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
05-16-18 06-07-2018	\$550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0707 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-03 San Joaquin County-Manteca-Dolcinea	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.585 NIC: 4.725 TYPE:
05-16-18 06-07-2018	\$1,360,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0708 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Solano County-Fairfield-Gold Ridge	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.587 NIC: 4.727 TYPE:
05-16-18 06-07-2018	\$1,464,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0709 Special assessment bond Multiple Capital Improvements, Public Works AD No 18-01 Yolo County-West Sacramento-Capital Estates	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-47 Term	TIC: 4.588 NIC: 4.727 TYPE:
05-16-18 05-30-2018	\$758,470,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0772 Public enterprise revenue bond Airport SFO Airport Series D & G Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managememe (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
05-16-18 05-30-2018	\$7,025,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0773 Public enterprise revenue bond Airport SFO Airport Series F Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managememe (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-27 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-16-18 05-30-2018	\$116,275,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-1554 Public enterprise revenue bond Airport Series E	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (DC) Nixon Peabody (FA) Public Financial Managemen (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
05-22-18 06-05-2018	\$11,295,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2018-1129 Revenue bond Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series A	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-47 Comb	TIC: 3.808 NIC: 3.367 TYPE:
05-22-18 06-05-2018	\$4,005,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2018-1130 Revenue bond Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series B Federally Taxable	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-28 Serial	TIC: 3.668 NIC: 3.641 TYPE:
05-22-18 06-05-2018	\$11,295,000	Santa Clarita Los Angeles CDIAC Number: 2018-1604 Certificates of participation/leases Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (LES) Santa Clarita PFA (TR) The Bank of NY Mellon	09-01-47 Comb	TIC: 3.808 NIC: 3.367 TYPE:
05-22-18 06-05-2018	\$4,005,000	Santa Clarita Los Angeles CDIAC Number: 2018-1605 Certificates of participation/leases Multiple Capital Improvements, Public Works Streetlights Acquisition & Retrofit Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co Inc (LES) Santa Clarita PFA (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: 3.668 NIC: 3.641 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-30-18 06-06-2018	\$276,340,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0771 Public enterprise revenue bond Airport SFO Airport Series B & C	S:AA+/A-1 M:Aa2/VMIG1 F:AA/F1 LOC	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (DC) Nixon Peabody (FA) Public Financial Manageme (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-01-58 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-18 06-14-2018	\$964,537	Livermore Alameda CDIAC Number: 2017-0211 Special assessment bond Multiple Capital Improvements, Public Works Pleasant View AD No 2016-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Livermore (TR) Livermore	09-02-48 Term	TIC: 3.650 NIC: 3.650 TYPE:
06-01-18 06-06-2018	\$260,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-0770 Public enterprise revenue bond Airport SFO Airport Hotel	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) Public Financial Manageme (PU) San Fran Cty & Co Apt CM (TR) U.S. Bank NA	04-01-58 Term	TIC: 3.001 NIC: 3.000 TYPE:
06-01-18 06-21-2018	\$129,320,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-0950 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-15-38 Comb	TIC: 3.963 NIC: 3.986 TYPE:
06-01-18 06-21-2018	\$129,320,000	San Diego San Diego CDIAC Number: 2018-0958 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (LES) San Diego PFFA (TR) Wells Fargo Bank NA	10-10-38 Comb	TIC: 3.963 NIC: 3.986 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-01-18 06-21-2018	\$2,646,764	Ione CFD No 2005-2 Amador CDIAC Number: 2018-1048 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 1 Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Backstrom McCarley Western Alliance U.S. Bank NA	09-01-36 Term	TIC: 4.388 NIC: 4.390 TYPE:
06-01-18 06-28-2018	\$2,425,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2018-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Pacific Communities	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Alliance U.S. Bank NA	09-01-42 Term	TIC: 4.450 NIC: 4.450 TYPE:
06-01-18 06-14-2018	\$4,827,000	Del Paso Manor Water District Sacramento CDIAC Number: 2018-1164 Certificates of participation/leases Water Supply, Storage, Distribution Phase 1 Imp Federally Taxable State Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Nossaman LLP Brandis Tallman LLC City National Bank	07-01-40 Term	TIC: 5.150 NIC: TYPE:
06-01-18 06-08-2018	\$48,663,184	San Francisco County Transportation Authority San Francisco CDIAC Number: 2018-1199 Sales tax revenue bond Public Transit Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody KNN Public Finance State Street Pub Lending U.S. Bank NA	06-07-26 Term	TIC: NIC: TYPE: <u>VAR</u>
06-05-18 06-08-2018	\$1,181,525,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-1084 Public enterprise revenue bond Airport LINXS APM Series A & B	S:AA F:BBB+ Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nixon Peabody Polsinelli LLP MUFG Union Bank Assured Guaranty Corp U.S. Bank NA Merrill Lynch Pierce	06-01-48 Comb	TIC: 4.064 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-18 07-03-2018	\$22,890,000	Monterey County Financing Authority Monterey CDIAC Number: 2018-1095 Public enterprise revenue bond Water Supply, Storage, Distribution Salinas Valley Water Refunding	S:AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	09-01-37 Serial	TIC: 3.074 NIC: 3.403 TYPE:
06-06-18 06-27-2018	\$12,280,000	Chula Vista CFD No 16-I San Diego CDIAC Number: 2018-1163 Limited tax obligation bond Parks, Open Space IA No 1 Millennia	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.241 NIC: 4.436 TYPE:
06-06-18 07-03-2018	\$22,890,000	Monterey County Water Resources Agency Monterey CDIAC Number: 2018-1508 Certificates of participation/leases Water Supply, Storage, Distribution Salinas Valley Water	NR Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (LES) Monterey Co FA (TR) U.S. Bank NA	09-01-37 Serial	TIC: 3.074 NIC: 3.403 TYPE:
06-07-18 06-28-2018	\$7,730,000	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0576 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 3.740 NIC: 3.819 TYPE:
06-14-18 07-03-2018	\$10,095,000	San Luis Obispo San Luis Obispo CDIAC Number: 2018-1062 Public enterprise revenue bond Water Supply, Storage, Distribution Refs 2006 Bonds Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Raymond James	06-01-35 Serial	TIC: 2.971 NIC: 3.306 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-19-18 06-28-2018	\$12,805,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2018-0952 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA/A- F:A+ Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Stradling Yocca Stradling Yocca NHA Advisors Build America The Bank of NY Mellon Piper Jaffray & Co	10-01-48 Comb	TIC: 3.847 NIC: 4.016 TYPE:
06-19-18 06-28-2018	\$12,805,000	Palmdale Water District Los Angeles CDIAC Number: 2018-0959 Certificates of participation/leases Water Supply, Storage, Distribution	NR Ins	Neg	(BC) (DC) (FA) (EN) (LES) (TR)	Stradling Yocca Stradling Yocca NHA Advisors Build America Palmdale WD PFA The Bank of NY Mellon	10-01-48 Comb	TIC: 3.847 NIC: 4.016 TYPE:
06-19-18 06-19-2018	\$25,000,000	Santa Cruz Santa Cruz CDIAC Number: 2018-1093 Public enterprise revenue bond Water Supply, Storage, Distribution	NR	Neg PP	(BC) (FA) (PU)	Jones Hall The PFM Group Bank of America NA	06-19-20 Term	TIC: NIC: TYPE: VAR
06-20-18 06-28-2018	\$34,155,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2018-1054 Public lease revenue bond Airport LAXFUEL Corporation Facilities Issue A Refunding	NR	Neg PP	(BC) (CB) (PU) (TR)	O'Melveny & Myers Nixon Peabody Bank of America NA U.S. Bank NA	01-01-22 Term	TIC: 2.757 NIC: 2.682 TYPE:
06-20-18 06-28-2018	\$8,620,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2018-1055 Public lease revenue bond Airport LAXFUEL Corporation Facilities Issue B Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	O'Melveny & Myers Bank of America NA U.S. Bank NA	01-01-22 Term	TIC: 3.428 NIC: 3.352 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-20-18 06-26-2018	\$2,460,346	Cordova Recreation and Park District Sacramento CDIAC Number: 2018-1094 Certificates of participation/leases Recreation and Sports Facilities Mather Sports Complex Refunding	NR	Neg PP	(BC) (DC) (PA) (PU)	Jones Hall Jones Hall Brandis Tallman LLC Opus Bank	09-01-27 Term	TIC: 3.181 NIC: 3.180 TYPE:
06-21-18 06-28-2018	\$19,145,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2018-1050 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1 Laguna Ridge	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-48 Comb	TIC: 4.338 NIC: 4.588 TYPE:
06-21-18 06-28-2018	\$19,145,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2018-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall Fieldman Rolapp Elk Grove FA U.S. Bank NA	09-01-48 Comb	TIC: 4.338 NIC: 4.588 TYPE:
# 06-25-18 06-25-2018	\$2,508,258	San Diego San Diego CDIAC Number: 2018-1460 Capital Lease Equipment Equipment & Vehicles	NR	Neg PP	(PU)	Banc of America Pub Cap	07-01-23 Term	TIC: NIC: TYPE: VAR
06-26-18 06-26-2018	\$5,500,000	Olivenhain Municipal Water District Financing Authority San Diego CDIAC Number: 2018-0903 Public enterprise revenue bond Water Supply, Storage, Distribution Headquarters Facility Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp ZB, NA U.S. Bank NA	06-01-28 Term	TIC: 3.100 NIC: 3.100 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-26-18 06-26-2018	\$5,500,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2018-0904 Certificates of participation/leases Water Supply, Storage, Distribution Headquarters Facility Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LES) Olivenhain MWD FA	06-01-28 Term	TIC: 3.100 NIC: 3.100 TYPE:
06-26-18 07-11-2018	\$25,160,000	Larkspur Public Financing Authority Marin CDIAC Number: 2018-1113 Public lease revenue bond Multiple Capital Improvements, Public Works	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFU Union Bank (UW) UBS Financial Services	06-01-42 Comb	TIC: 3.304 NIC: 3.363 TYPE:
06-26-18 07-11-2018	\$25,160,000	Larkspur Marin CDIAC Number: 2018-1287 Capital Lease Multiple Capital Improvements, Public Works	NR	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFU Union Bank (UW) UBS Financial Services	06-01-42 Comb	TIC: 3.304 NIC: 3.363 TYPE:
06-27-18 07-12-2018	\$22,845,000	Valley County Water District Financing Authority Los Angeles CDIAC Number: 2018-1166 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Citigroup Global Markets	01-01-48 Comb	TIC: 3.710 NIC: 3.964 TYPE:
06-27-18 07-12-2018	\$22,845,000	Valley County Water District Los Angeles CDIAC Number: 2018-1167 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (LES) Valley Co WD FA (TR) ZB, NA	01-01-48 Comb	TIC: 3.710 NIC: 3.964 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 06-28-18	\$18,655,000	Successor Agency to the Oakley Redevelopment Agency Contra Costa CDIAC Number: 2018-1510 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-10-18	\$6,850,000	Successor Agency to the Marina Redevelopment Agency Monterey CDIAC Number: 2018-1418 Tax allocation bond Redevelopment, Multiple Purposes Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-10-18	\$6,765,000	Successor Agency to the Marina Redevelopment Agency Monterey CDIAC Number: 2018-1419 Tax allocation bond Redevelopment, Multiple Purposes Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-25-18	\$3,900,000	Successor Agency to the Huntington Park Community Development Comr Los Angeles CDIAC Number: 2018-1182 Tax allocation note Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg PP	(BC) Richards Watson (FA) The PFM Group (PU) Compass Bank		TIC: NIC: TYPE:
# 09-11-18	\$6,000,000	Successor Agency to the Torrance Redevelopment Agency Los Angeles CDIAC Number: 2018-1388 Tax allocation bond Redevelopment, Multiple Purposes Torrance Industrial RD Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 09-11-18	\$17,000,000	Successor Agency to the Torrance Redevelopment Agency Los Angeles CDIAC Number: 2018-1389 Tax allocation bond Redevelopment, Multiple Purposes Downtown RD Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley			TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
04-20-18 06-19-2018	\$5,657,000	Successor Agency to the Coalinga Redevelopment Agency Fresno CDIAC Number: 2018-0296 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Hilltop Securities Inc (PU) Banner Bank (TR) Wells Fargo Bank NA		09-15-25 Term	TIC: 2.841 NIC: 2.840 TYPE:
06-14-18 06-27-2018	\$5,305,000	Successor Agency to the Arroyo Grande Redevelopment Agency San Luis Obispo CDIAC Number: 2018-0874 Tax allocation bond Redevelopment, Multiple Purposes San Luis Obispo County Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) Wells Fargo Bank NA (UW) Brandis Tallman LLC		09-01-37 Comb	TIC: 4.274 NIC: 4.305 TYPE:
06-21-18 07-12-2018	\$20,375,000	Successor Agency to the Orange Redevelopment Agency Orange CDIAC Number: 2018-1046 Tax allocation bond Redevelopment, Multiple Purposes Orange Merged & Amended RD Area Series A Refunding	S:AA	Neg	(BC) Richards Watson (DC) Quint & Thimmig (FA) Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley		09-01-36 Serial	TIC: 3.121 NIC: 3.342 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-18	\$32,660	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180621.05.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$83,171	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M5.20180621.10.0399.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$276,300	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180621.15.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$464,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180621.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$329,480	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1298 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180621.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-18	\$70,397	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1299 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series M5.20180621.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-21-18	\$63,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1300 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05.0199.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$137,948	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1301 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$193,207	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1302 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$215,278	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1303 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-18	\$328,137	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1304 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$834,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1305 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$1,121,905	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1306 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20.0399.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$1,072,467	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1307 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.20.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-21-18	\$1,649,093	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1308 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-18	\$1,232,874	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1309 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180621.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-22-18	\$40,344	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1310 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180622-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-22-18	\$404,723	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1311 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180622-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-22-18	\$580,915	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1312 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-22-18	\$578,634	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1313 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180622-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-22-18	\$583,375	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1314 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180622-CA-RA-R-25C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-18	\$55,579	Los Angeles County Los Angeles CDIAC Number: 2018-1491 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 180627-LA-RA-HPR-R-05BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-18	\$285,406	Los Angeles County Los Angeles CDIAC Number: 2018-1492 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180627-LA-RA-HPR-R-10BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-18	\$648,823	Los Angeles County Los Angeles CDIAC Number: 2018-1493 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180627-LA-RA-HPR-R-15BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-18	\$871,170	Los Angeles County Los Angeles CDIAC Number: 2018-1494 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180627-LA-RA-HPR-R-20BC Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-27-18	\$603,253	Los Angeles County Los Angeles CDIAC Number: 2018-1495 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180627-LA-RA-HPR-R-25BC Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-27-18	\$9,420,207	San Diego San Diego CDIAC Number: 2018-1507 Capital Lease Other Purpose Intelligent Lighting System		Neg PP			TIC: NIC: TYPE:
# 06-28-18	\$98,108	Los Angeles County Los Angeles CDIAC Number: 2018-1451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180628.05.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$57,151	Los Angeles County Los Angeles CDIAC Number: 2018-1452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180628.10.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$25,274	Los Angeles County Los Angeles CDIAC Number: 2018-1453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180628.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-28-18	\$240,207	Los Angeles County Los Angeles CDIAC Number: 2018-1454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180628.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$84,516	Los Angeles County Los Angeles CDIAC Number: 2018-1455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series M5LA.20180628.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$175,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180628.05.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$335,383	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M5.20180628.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$547,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180628.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-28-18	\$290,706	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180628.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$484,944	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180628.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$195,828	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180628.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-28-18	\$69,177	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1470 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.10.0749.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-28-18	\$849,153	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1471 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-28-18	\$86,174	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1472 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.20.0825.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-28-18	\$310,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1473 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30.0599.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-28-18	\$87,517	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1474 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180628.30.0849.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 06-28-18	\$21,379	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1499 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Series M5WR.20180628.30.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-29-18	\$67,253	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1486 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180629-CA-RA-R-05DCE Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-29-18	\$481,855	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1487 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180629-CA-RA-R-10DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-29-18	\$419,098	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1488 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180629-CA-RA-R-15DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-29-18	\$367,367	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1489 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180629-CA-RA-R-20DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-29-18	\$318,515	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1490 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180629-CA-RA-R-25DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-05-18	\$27,020	Los Angeles County Los Angeles CDIAC Number: 2018-1511 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5LA.20180705.05.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-05-18	\$100,085	Los Angeles County Los Angeles CDIAC Number: 2018-1512 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180705.15.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$129,787	Los Angeles County Los Angeles CDIAC Number: 2018-1513 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180705.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$217,124	Los Angeles County Los Angeles CDIAC Number: 2018-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5LA.20180705.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$35,821	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series M5.20180705.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$118,408	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M5.20180705.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-05-18	\$534,550	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180705.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$412,938	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180705.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$392,257	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180705.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-05-18	\$316,502	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180705.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$15,716	Los Angeles County Los Angeles CDIAC Number: 2018-1549 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series M5LA.20180712.10.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$104,378	Los Angeles County Los Angeles CDIAC Number: 2018-1551 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M5LA.20180712.20.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$114,607	Los Angeles County Los Angeles CDIAC Number: 2018-1552 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5LA.20180712.25.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$75,180	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1559 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05.0199.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$91,360	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1560 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$2,641,564	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1561 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$197,862	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1562 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$784,665	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1563 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$27,824	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1564 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15.0419.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$655,662	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1565 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.15.0789.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$1,118,254	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1566 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.20.0399.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$1,112,014	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1567 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$2,616,599	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1568 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25.0299.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$182,036	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1569 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25.0419.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$1,598,513	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1570 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180712.25.0819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$2,530,430	California Municipal Finance Authority Multiple CDIAC Number: 2018-1571 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.13 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington E3 Credit SPV LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$86,335	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180712.05.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$134,602	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1574 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M5.20180712.10.0249.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$423,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1575 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series M5.20180712.15.0349.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$506,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1576 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series M5.20180712.20.0449.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$205,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1577 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M5.20180712.25.0499.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-12-18	\$311,416	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1578 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series M5.20180712.30.0549.CSCDA Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-12-18	\$85,967	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1606 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180712-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-12-18	\$106,002	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1607 Special assessment bond Residential Energy Conservation, Improvement PACE 1.990% Series 20180712.05.0199.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$11,074	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1608 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 20180712.05.0675.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$17,681	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1609 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.10.0299.WRCOG Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$14,719	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1610 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.10.0759.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$63,819	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1611 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180712.15.0789.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$66,577	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1612 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180712.20.0399.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$215,144	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1613 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180712.20.0799.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-12-18	\$170,511	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1614 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180712.25.0299.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-12-18	\$140,704	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1615 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180712.25.0819.WRCOG Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 07-13-18	\$229,346	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1587 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-05DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-13-18	\$688,290	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1588 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180713-CA-RA-R-10DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-13-18	\$1,489,396	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1589 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-15DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-13-18	\$1,130,459	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1590 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180713-CA-RA-R-20DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-13-18	\$1,375,966	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1591 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180713-CA-RA-R-25DCE Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-19-18	\$16,724	Los Angeles County Los Angeles CDIAC Number: 2018-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series M6LA.20180719.10.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-19-18	\$24,529	Los Angeles County Los Angeles CDIAC Number: 2018-1620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M6LA.20180719.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-19-18	\$80,294	Los Angeles County Los Angeles CDIAC Number: 2018-1621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M6LA.20180719.20.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-19-18	\$83,667	Los Angeles County Los Angeles CDIAC Number: 2018-1622 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series M6LA.20180719.25.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
07-31-18	\$350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3371 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 08-01-18	\$500,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1447 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 08-01-18	\$500,008	Sonoma County Sonoma CDIAC Number: 2018-1448 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 08-01-18	\$1,000,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1449 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 08-01-18	\$1,000,008	Sonoma County Sonoma CDIAC Number: 2018-1450 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-02-18	\$215,050	Los Angeles County Los Angeles CDIAC Number: 2018-1550 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series M5LA.20180712.15.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
09-30-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3372 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1156 Special assessment bond Other Purpose OpenPACE 6.00% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1157 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1158 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
10-31-18	\$400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1159 Special assessment bond Other Purpose OpenPACE 6.95% Series 180331-CA01-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1160 Special assessment bond Other Purpose OpenPACE 6.95% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
10-31-18	\$600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1161 Special assessment bond Other Purpose Open PACE 6.75% Series 181031-CA01-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1162 Special assessment bond Other Purpose Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
04-19-18 04-19-2018	\$10,605	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0760 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-19-18 04-19-2018	\$122,777	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0761 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
04-19-18 04-19-2018	\$253,477	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0762 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
04-19-18 04-19-2018	\$322,398	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0763 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 8.390 NIC: 8.390 TYPE:	
04-19-18 04-19-2018	\$145,482	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0764 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.49% Series 20180419.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 8.490 NIC: 8.490 TYPE:	
04-19-18 04-19-2018	\$16,514	Los Angeles County Los Angeles CDIAC Number: 2018-0765 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180419.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-19-18 04-19-2018	\$369,568	Los Angeles County Los Angeles CDIAC Number: 2018-0766 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180419.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
04-19-18 04-19-2018	\$110,187	Los Angeles County Los Angeles CDIAC Number: 2018-0767 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180419.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
04-19-18 04-19-2018	\$345,512	Los Angeles County Los Angeles CDIAC Number: 2018-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180419.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
04-19-18 04-19-2018	\$410,897	Los Angeles County Los Angeles CDIAC Number: 2018-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180419.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
04-26-18 04-26-2018	\$84,059	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0635 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-10-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 3.540 NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-26-18 04-26-2018	\$157,663	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0636 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 4.270 NIC: TYPE:
04-26-18 04-26-2018	\$2,442,101	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0637 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180426-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 2.740 NIC: TYPE:
04-26-18 04-26-2018	\$13,315	Los Angeles County Los Angeles CDIAC Number: 2018-0811 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:
04-26-18 04-26-2018	\$71,901	Los Angeles County Los Angeles CDIAC Number: 2018-0812 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:
04-26-18 04-26-2018	\$159,728	Los Angeles County Los Angeles CDIAC Number: 2018-0813 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-26-18 04-26-2018	\$391,939	Los Angeles County Los Angeles CDIAC Number: 2018-0814 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.25% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 7.250 NIC: 7.250 TYPE:	
04-26-18 04-26-2018	\$302,990	Los Angeles County Los Angeles CDIAC Number: 2018-0815 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
04-26-18 04-26-2018	\$115,844	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 2.490 NIC: 2.490 TYPE:	
04-26-18 04-26-2018	\$576,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
04-26-18 04-26-2018	\$853,464	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-26-18 04-26-2018	\$845,827	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
04-26-18 04-26-2018	\$1,086,588	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
04-26-18 04-26-2018	\$391,684	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180426.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:	
04-26-18 04-26-2018	\$388,718	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0836 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 2.490 NIC: 2.490 TYPE:	
04-26-18 04-26-2018	\$1,913,946	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0837 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180426.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
04-26-18 04-26-2018	\$3,984,727	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0838 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180426.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
04-26-18 04-26-2018	\$2,448,928	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180426.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
04-26-18 04-26-2018	\$2,375,944	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0840 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180426.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
04-26-18 04-26-2018	\$2,600,414	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0841 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180426.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:	
05-03-18 05-03-2018	\$5,009	Los Angeles County Los Angeles CDIAC Number: 2018-0890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180503.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-03-18 05-03-2018	\$78,109	Los Angeles County Los Angeles CDIAC Number: 2018-0891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180503.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
05-03-18 05-03-2018	\$98,843	Los Angeles County Los Angeles CDIAC Number: 2018-0892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180503.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
05-03-18 05-03-2018	\$325,272	Los Angeles County Los Angeles CDIAC Number: 2018-0893 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180503.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
05-03-18 05-03-2018	\$327,439	Los Angeles County Los Angeles CDIAC Number: 2018-0894 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180503.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 5.990 NIC: 5.990 TYPE:	
05-03-18 05-03-2018	\$72,447	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180503.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
05-03-18 05-03-2018	\$405,999	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0906 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180503.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
05-03-18 05-03-2018	\$421,877	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180503.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
05-03-18 05-03-2018	\$586,700	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180503.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
05-03-18 05-03-2018	\$356,574	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180503.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-03-18 05-03-2018	\$257,022	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0910 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180503.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-10-18 05-10-2018	\$15,240	Los Angeles County Los Angeles CDIAC Number: 2018-0954 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
05-10-18 05-10-2018	\$107,139	Los Angeles County Los Angeles CDIAC Number: 2018-0955 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
05-10-18 05-10-2018	\$267,003	Los Angeles County Los Angeles CDIAC Number: 2018-0956 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
05-10-18 05-10-2018	\$241,283	Los Angeles County Los Angeles CDIAC Number: 2018-0957 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series M5LA.20180510.25.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 5.990 NIC: 5.990 TYPE:	
05-10-18 05-10-2018	\$74,069	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0983 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.75% Series 20180510.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 5.750 NIC: 5.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-10-18 05-10-2018	\$257,715	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0984 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180510.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
05-10-18 05-10-2018	\$487,350	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0985 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180510.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
05-10-18 05-10-2018	\$583,654	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0986 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180510.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
05-10-18 05-10-2018	\$650,328	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0987 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180510.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-10-18 05-10-2018	\$478,063	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180510.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-17-18 05-17-2017	\$152,487	Los Angeles County Los Angeles CDIAC Number: 2018-1004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180517.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:	
05-17-18 05-17-2018	\$530,558	Los Angeles County Los Angeles CDIAC Number: 2018-1005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 5.490 NIC: 5.490 TYPE:	
05-17-18 05-17-2018	\$275,667	Los Angeles County Los Angeles CDIAC Number: 2018-1006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-17-18 05-17-2018	\$105,611	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1020 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180517.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	
05-17-18 05-17-2018	\$108,130	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1022 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-38 Term	TIC: 7.990 NIC: 7.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-17-18 05-17-2018	\$189,096	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1026 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-43 Term	TIC: 8.190 NIC: 8.190 TYPE:	
05-17-18 05-17-2018	\$19,067	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1038 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180517.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 6.750 NIC: 6.750 TYPE:	
05-17-18 05-17-2018	\$246,274	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1039 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20180517.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
05-17-18 05-17-2018	\$231,412	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1040 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180517.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 5.990 NIC: 5.990 TYPE:	
05-17-18 05-17-2018	\$343,149	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1041 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180517.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-17-18 05-17-2018	\$454,956	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1042 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180517.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-17-18 05-17-2018	\$391,246	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1043 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% Series 20180517.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:
05-24-18 05-24-2018	\$41,269	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0895 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-5-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.800 NIC: TYPE:
05-24-18 05-24-2018	\$292,255	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0896 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-15-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 2.340 NIC: TYPE:
05-24-18 05-24-2018	\$1,214,068	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-0897 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 180524-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 2.190 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
05-24-18 05-24-2018	\$126,155	Los Angeles County Los Angeles CDIAC Number: 2018-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-24-18 05-24-2018	\$190,623	Los Angeles County Los Angeles CDIAC Number: 2018-1072 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:	
05-24-18 05-24-2018	\$202,870	Los Angeles County Los Angeles CDIAC Number: 2018-1073 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 5.990 NIC: 5.990 TYPE:	
05-24-18 05-24-2018	\$283,810	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1076 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-01-28 Term	TIC: 2.990 NIC: 2.990 TYPE:	
05-24-18 05-24-2018	\$132,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1077 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-01-28 Term	TIC: 7.590 NIC: 7.590 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-24-18 05-24-2018	\$267,564	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1078 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15.0349.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-01-33 Term	TIC: 3.490 NIC: 3.490 TYPE:	
05-24-18 05-24-2018	\$621,178	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1079 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-01-33 Term	TIC: 7.890 NIC: 7.890 TYPE:	
05-24-18 05-24-2018	\$454,160	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1080 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-01-38 Term	TIC: 3.990 NIC: 3.990 TYPE:	
05-24-18 05-24-2018	\$1,012,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1081 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-01-38 Term	TIC: 7.990 NIC: 7.990 TYPE:	
05-24-18 05-24-2018	\$759,842	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1082 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca PFG Investments LLC Deutsche Bank Natl Trust	09-01-43 Term	TIC: 2.990 NIC: 2.990 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-24-18 05-24-2018	\$1,461,297	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1083 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180524.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-01-43 Term	TIC: 8.190 NIC: 8.190 TYPE:	
05-24-18 05-24-2018	\$41,210	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.75% Series 20180524.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-23 Term	TIC: 5.750 NIC: 5.750 TYPE:	
05-24-18 05-24-2018	\$192,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% 20180524.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-28 Term	TIC: 2.490 NIC: 2.490 TYPE:	
05-24-18 05-24-2018	\$236,902	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180524.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 5.990 NIC: 5.990 TYPE:	
05-24-18 05-24-2018	\$410,590	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1136 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% 20180524.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-24-18 05-24-2018	\$341,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% 20180524.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-43 Term	TIC: 4.990 NIC: 4.990 TYPE:
05-24-18 05-24-2018	\$220,811	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1138 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.49% 20180524.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 5.490 NIC: 5.490 TYPE:
05-31-18 06-25-2018	\$251,220,000	Tulare County Tulare CDIAC Number: 2018-0613 Pension obligation bonds Other Purpose Federally Taxable	S:AA- M:A1	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Raymond James	06-01-37 Comb	TIC: 4.202 NIC: 4.221 TYPE:
05-31-18 05-31-2018	\$132,348	Los Angeles County Los Angeles CDIAC Number: 2018-1111 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 7.990 NIC: 7.990 TYPE:
05-31-18 05-31-2018	\$180,898	Los Angeles County Los Angeles CDIAC Number: 2018-1112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series 20180531.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 8.290 NIC: 8.290 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
05-31-18 05-31-2018	\$23,495	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20180531.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-33 Term	TIC: 4.990 NIC: 4.990 TYPE:	
05-31-18 05-31-2018	\$56,925	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series 20180531.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-48 Term	TIC: 6.490 NIC: 6.490 TYPE:	
06-01-18 06-01-2018	\$18,712	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0795 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-01-2018	\$18,712	Sonoma County Sonoma CDIAC Number: 2018-0796 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-18 06-01-2018	\$28,357	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-0797 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-01-18 06-01-2018	\$28,357	Sonoma County Sonoma CDIAC Number: 2018-0798 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-08-18 06-08-2018	\$129,157	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1214 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-05CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-23 Term	TIC: 2.990 NIC: 2.990 TYPE:
06-08-18 06-08-2018	\$295,286	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1215 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180608-CA-RA-R-10CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-28 Term	TIC: 2.990 NIC: 2.990 TYPE:
06-08-18 06-08-2018	\$769,506	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1216 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180608-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: 3.990 NIC: 3.990 TYPE:
06-08-18 06-08-2018	\$260,130	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1217 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180608-CA-RA-R-20CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-08-18 06-08-2018	\$817,815	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1218 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180608-CA-RA-R-25CDE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-43 Term	TIC: 5.490 NIC: 5.490 TYPE:	
06-13-18 06-13-2018	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2018-0364 Special assessment bond Commercial Energy Conservation Improvement PACE Twain Series NR1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II	09-02-38 Term	TIC: 6.870 NIC: 6.870 TYPE:	
06-21-18 06-21-2018	\$233,813	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3370 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180621-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.750 NIC: TYPE:	
# 06-21-18 06-21-2018	\$97,022	Western Riverside Council of Governments Riverside CDIAC Number: 2018-1315 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20180621.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-38 Term	TIC: 4.490 NIC: 4.490 TYPE:	
06-28-18 06-28-2018	\$211,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2017-3368 Special assessment bond PACE Seismic Safety Improvements OpenPACE 6.95% Series 180628-CA01-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-38 Term	TIC: 6.750 NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
06-28-18 06-28-2018	\$60,523	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1211 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-10-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CESR SPV LLC Deutsche Bank Natl Trust	09-02-28 Term	TIC: 1.480 NIC: TYPE:
06-28-18 06-28-2018	\$231,025	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1212 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-15-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CESR SPV LLC Deutsche Bank Natl Trust	09-02-33 Term	TIC: 2.310 NIC: TYPE:
06-28-18 06-28-2018	\$2,571,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2018-1213 Special assessment bond Residential Energy Conservation, Improvement OpenPACE Series 180628-CA01-AP-20-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CESR SPV LLC Deutsche Bank Natl Trust	09-02-38 Term	TIC: 2.360 NIC: TYPE:
# 06-28-18 06-28-2018	\$3,352,542	California Municipal Finance Authority Multiple CDIAC Number: 2018-1485 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.12 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington E3 Credit SPV LLC ZB, NA	09-02-48 Term	TIC: 7.555 NIC: 7.666 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 07-09-18	\$30,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2018-1521 General obligation bond K-12 School Facility Series B		Neg	(BC) (DC) (FA) (UW)	Parker & Covert Parker & Covert Urban Futures / Isom Adv Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-11-18	\$40,000,000	San Rafael City Elementary School District Marin CDIAC Number: 2018-1496 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-18	\$60,000,000	San Rafael City High School District Marin CDIAC Number: 2018-1497 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-18-18	\$10,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2018-1194 General obligation bond K-12 School Facility Series F		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
# 07-19-18	\$2,500,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2018-1522 General obligation bond K-12 School Facility Refunding		Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
07-24-18	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2018-1253 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-24-18	\$41,150,000	Kern Community College District Multiple CDIAC Number: 2018-1289 General obligation bond College, University Facility FID No 1 Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-25-18	\$43,000,000	San Benito High School District Multiple CDIAC Number: 2018-1434 General obligation bond K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-25-18	\$4,000,000	Beardsley School District Kern CDIAC Number: 2018-1479 General obligation bond K-12 School Facility		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
07-26-18	\$30,000,000	Chico Unified School District Butte CDIAC Number: 2018-0799 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Morgan Stanley		TIC: NIC: TYPE:
07-26-18	\$33,000,000	Imperial Community College District Imperial CDIAC Number: 2018-1265 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) CFW Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-31-18	\$35,000,000	Oceanside Unified School District San Diego CDIAC Number: 2018-1482 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-01-18	\$12,500,000	Central School District San Bernardino CDIAC Number: 2018-1509 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-07-18	\$3,700,000	Edison Elementary School District Kern CDIAC Number: 2018-1435 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) California Bank & Trust		TIC: NIC: TYPE:
# 08-07-18	\$85,000,000	Berkeley Unified School District Alameda CDIAC Number: 2018-1545 General obligation bond K-12 School Facility Series E		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 08-08-18	\$10,439,351	Las Virgenes Unified School District Multiple CDIAC Number: 2018-1292 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 08-09-18	\$13,000,000	Kern Community College District Multiple CDIAC Number: 2018-1290 General obligation bond College, University Facility Safety, Repair & Imp Dist Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-14-18	\$8,000,000	Coalinga-Huron Recreation and Park District Fresno CDIAC Number: 2018-1538 General obligation bond Parks, Open Space Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 08-15-18	\$14,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2018-1457 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-15-18	\$50,000,000	El Camino Community College District Los Angeles CDIAC Number: 2018-1519 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-15-18	\$10,000,000	Lawndale Elementary School District Los Angeles CDIAC Number: 2018-1594 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 08-16-18	\$20,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2018-1539 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-22-18	\$120,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2018-1421 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 09-06-18	\$50,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2018-1553 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-06-18 03-15-2018	\$4,930,000	State of California State of California CDIAC Number: 2018-0236 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-23 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$40,000	State of California State of California CDIAC Number: 2018-1319 General obligation bond Hospital Children's Hospital Bond Act of 2004	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-22 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$60,000,000	State of California State of California CDIAC Number: 2018-1320 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-47 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$10,175,000	State of California State of California CDIAC Number: 2018-1321 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-32 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$200,000,000	State of California State of California CDIAC Number: 2018-1322 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-47 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$98,140,000	State of California State of California CDIAC Number: 2018-1323 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-32 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$464,435,000	State of California State of California CDIAC Number: 2018-1324 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-47 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$100,755,000	State of California State of California CDIAC Number: 2018-1325 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$630,000	State of California State of California CDIAC Number: 2018-1326 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-26 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$16,500,000	State of California State of California CDIAC Number: 2018-1327 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$140,000,000	State of California State of California CDIAC Number: 2018-1328 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-39 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$3,785,000	State of California State of California CDIAC Number: 2018-1329 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$480,000	State of California State of California CDIAC Number: 2018-1330 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-23 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$4,845,000	State of California State of California CDIAC Number: 2018-1331 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$155,000	State of California State of California CDIAC Number: 2018-1332 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-26 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$113,650,000	State of California State of California CDIAC Number: 2018-1333 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-27 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$3,330,000	State of California State of California CDIAC Number: 2018-1334 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-23 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$28,800,000	State of California State of California CDIAC Number: 2018-1335 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (projects funded pursuant to CA S&H ?2704.095)	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$175,000	State of California State of California CDIAC Number: 2018-1336 General obligation bond Other Housing Veterans Housing and Homeless Prevention Bond Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-23 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$200,000,000	State of California State of California CDIAC Number: 2018-1337 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-47 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$61,150,000	State of California State of California CDIAC Number: 2018-1338 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-35 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$5,700,000	State of California State of California CDIAC Number: 2018-1339 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-27 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$135,000	State of California State of California CDIAC Number: 2018-1340 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$45,000	State of California State of California CDIAC Number: 2018-1341 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$18,455,000	State of California State of California CDIAC Number: 2018-1342 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$135,000	State of California State of California CDIAC Number: 2018-1343 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$30,000	State of California State of California CDIAC Number: 2018-1344 General obligation bond Water Supply, Storage, Distribution California Safe Drinking Water Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$33,085,000	State of California State of California CDIAC Number: 2018-1345 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$133,840,000	State of California State of California CDIAC Number: 2018-1346 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$4,740,000	State of California State of California CDIAC Number: 2018-1347 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$60,000	State of California State of California CDIAC Number: 2018-1348 General obligation bond Water Supply, Storage, Distribution Clean Water and Water Reclamation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-24 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$2,095,000	State of California State of California CDIAC Number: 2018-1349 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$280,000	State of California State of California CDIAC Number: 2018-1350 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$20,000	State of California State of California CDIAC Number: 2018-1351 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$475,000	State of California State of California CDIAC Number: 2018-1352 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$396,295,000	State of California State of California CDIAC Number: 2018-1353 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$40,000	State of California State of California CDIAC Number: 2018-1354 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$945,000	State of California State of California CDIAC Number: 2018-1355 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$4,765,000	State of California State of California CDIAC Number: 2018-1356 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$12,740,000	State of California State of California CDIAC Number: 2018-1357 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$19,185,000	State of California State of California CDIAC Number: 2018-1358 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-06-18 03-15-2018	\$115,000	State of California State of California CDIAC Number: 2018-1359 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$155,000	State of California State of California CDIAC Number: 2018-1360 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$33,025,000	State of California State of California CDIAC Number: 2018-1361 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$140,000	State of California State of California CDIAC Number: 2018-1362 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:
03-06-18 03-15-2018	\$2,830,000	State of California State of California CDIAC Number: 2018-1363 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	10-01-29 Serial	TIC: 3.038 NIC: 3.308 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-17-18 04-25-2018	\$100,000,000	State of California State of California CDIAC Number: 2018-0651 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$138,745,000	State of California State of California CDIAC Number: 2018-1364 General obligation bond Medical Research/Institute California Stern Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$5,335,000	State of California State of California CDIAC Number: 2018-1365 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$47,000,000	State of California State of California CDIAC Number: 2018-1366 General obligation bond K-12 School Facility Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$117,815,000	State of California State of California CDIAC Number: 2018-1367 General obligation bond K-12 School Facility Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-17-18 04-25-2018	\$7,135,000	State of California State of California CDIAC Number: 2018-1368 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$5,155,000	State of California State of California CDIAC Number: 2018-1369 General obligation bond Public Transit Kindergarten-University Public Education Facilities Bond Act of 2004 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$4,590,000	State of California State of California CDIAC Number: 2018-1370 General obligation bond Single-Family Housing Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$500,000,000	State of California State of California CDIAC Number: 2018-1371 General obligation bond Multiple Capital Improvements, Public Works Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$3,685,000	State of California State of California CDIAC Number: 2018-1372 General obligation bond Multiple Capital Improvements, Public Works Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-17-18 04-25-2018	\$16,115,000	State of California State of California CDIAC Number: 2018-1373 General obligation bond College, University Facility Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$1,425,000	State of California State of California CDIAC Number: 2018-1374 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-28 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$183,245,000	State of California State of California CDIAC Number: 2018-1375 General obligation bond Other Housing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-38 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$468,815,000	State of California State of California CDIAC Number: 2018-1376 General obligation bond Other Housing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-38 Serial	TIC: 3.909 NIC: 4.027 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-17-18 04-25-2018	\$68,110,000	State of California State of California CDIAC Number: 2018-1377 General obligation bond Water Supply, Storage, Distribution Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-38 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$312,440,000	State of California State of California CDIAC Number: 2018-1378 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-38 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-17-18 04-25-2018	\$167,390,000	State of California State of California CDIAC Number: 2018-1379 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	04-01-33 Serial	TIC: 3.909 NIC: 4.027 TYPE:
04-18-18 05-16-2018	\$66,985,000	Santa Ana Unified School District Orange CDIAC Number: 2018-0007 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 2.870 NIC: 3.140 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-15-18 05-30-2018	\$30,000,000	La Canada Unified School District Los Angeles CDIAC Number: 2018-0665 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.740 NIC: 4.008 TYPE:
05-15-18 05-31-2018	\$40,000,000	Paso Robles Joint Unified School District Multiple CDIAC Number: 2018-0943 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-48 Comb	TIC: 3.589 NIC: 3.654 TYPE:
05-17-18 05-31-2018	\$59,996,623	Fresno Unified School District Fresno CDIAC Number: 2018-0801 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-43 Comb CAB	TIC: 4.014 NIC: TYPE:
05-22-18 06-07-2018	\$40,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2018-0712 General obligation bond K-12 School Facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-38 Serial	TIC: 3.039 NIC: 3.107 TYPE:
05-30-18 06-13-2018	\$10,405,000	Bell Los Angeles CDIAC Number: 2018-0578 General obligation bond Recreation and Sports Facilities Series A Refunding	S:AA O:BBB+ Ins	Neg	(BC) Fulbright & Jaworski (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 3.295 NIC: 3.486 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-30-18 06-13-2018	\$16,360,000	Bell Los Angeles CDIAC Number: 2018-0579 General obligation bond Recreation and Sports Facilities Series B Federally Taxable Refunding	S:AA O:BBB+ Ins	Neg	(BC) Fulbright & Jaworski (DC) Norton Rose Fulbright (FA) KNN Public Finance (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Term	TIC: 3.295 NIC: 3.486 TYPE:
05-30-18 06-14-2018	\$13,000,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2018-1114 General obligation bond K-12 School Facility Series D & E	S:AA M:Aa3 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.902 NIC: 4.239 TYPE:
05-30-18 06-14-2018	\$70,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2018-1115 General obligation bond K-12 School Facility Series C & D	S:AA/A+ M:Aa2 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 3.858 NIC: 4.211 TYPE:
05-30-18 06-20-2018	\$3,678,687	Oak View Union Elementary School District San Joaquin CDIAC Number: 2018-1146 General obligation bond K-12 School Facility Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (PA) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb CAB	TIC: 4.567 NIC: TYPE:
06-05-18 06-21-2018	\$4,500,000	Gustine Unified School District Merced CDIAC Number: 2018-1049 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 4.035 NIC: 4.225 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-07-18 06-28-2018	\$10,250,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2018-0598 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-47 Comb	TIC: 3.764 NIC: 3.972 TYPE:
06-07-18 07-02-2018	\$5,655,000	Napa Valley Unified School District Napa CDIAC Number: 2018-0963 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.945 NIC: 4.186 TYPE:
06-07-18 06-27-2018	\$50,000,000	Desert Community College District Multiple CDIAC Number: 2018-1085 General obligation bond College, University Facility	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 4.126 NIC: 4.408 TYPE:
06-07-18 06-27-2018	\$188,000,000	Orange Unified School District Orange CDIAC Number: 2018-1118 General obligation bond K-12 School Facility	S:AA F:AAA	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 3.627 NIC: 3.710 TYPE:
06-07-18 06-21-2018	\$6,990,915	Bellevue Union School District Sonoma CDIAC Number: 2018-1252 General obligation bond K-12 School Facility Series D Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-42 Serial CAB	TIC: 4.050 NIC: 5.867 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-12-18 06-28-2018	\$15,210,000	Orcutt Union School District Santa Barbara CDIAC Number: 2018-0536 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-47 Comb	TIC: 3.644 NIC: 3.741 TYPE:
06-12-18 06-28-2018	\$50,000,000	Conejo Valley Unified School District Ventura CDIAC Number: 2018-0989 General obligation bond K-12 School Facility Series B	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-33 Serial	TIC: 2.875 NIC: 3.077 TYPE:
06-14-18 06-28-2018	\$128,300,000	Kern High School District Kern CDIAC Number: 2018-0810 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-34 Serial	TIC: 2.994 NIC: 3.110 TYPE:
06-19-18 07-03-2018	\$24,000,000	Campbell Union School District Santa Clara CDIAC Number: 2018-1058 General obligation bond K-12 School Facility Series G & B	M:Aa1 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-48 Comb	TIC: 3.625 NIC: 3.615 TYPE:
06-20-18 07-12-2018	\$22,000,000	Claremont Unified School District Los Angeles CDIAC Number: 2018-0961 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-48 Comb	TIC: 3.818 NIC: 4.114 TYPE: