

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 10-19-18	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
09-14-18 09-14-2018	\$7,200,000	Gavilan Joint Community College District Multiple Counties CDIAC Number: 2018-1869 Tax and revenue anticipation note Project, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Compass Bank (TR) U.S. Bank NA	07-15-19 Term	TIC: 2.965 NIC: 2.980 TYPE:
# 09-14-18 09-14-2018	\$17,519,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2164 Commercial paper Project, Interim Financing State Wtr Sys Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	10-24-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-14-18 09-14-2018	\$2,462,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2165 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10-26-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-14-18 09-14-2018	\$31,000,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2166 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	10-17-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
09-17-18 09-17-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2156 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	10-16-18 Term	TIC: NIC: TYPE: <u>VAR</u>
09-17-18 09-17-2018	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2157 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12-06-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$32,000,000	State of California State of California CDIAC Number: 2018-2276 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-20-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$2,155,000	State of California State of California CDIAC Number: 2018-2277 Commercial paper Cash Flow, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-20-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$300,000	State of California State of California CDIAC Number: 2018-2286 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-20-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 09-27-18 09-27-2018	\$6,255,000	State of California State of California CDIAC Number: 2018-2288 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$2,500,000	State of California State of California CDIAC Number: 2018-2289 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$19,500,000	State of California State of California CDIAC Number: 2018-2290 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$3,000,000	State of California State of California CDIAC Number: 2018-2291 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-04-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-27-18 09-27-2018	\$27,790,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2292 Commercial paper Project, Interim Financing State Wtr Sys Series 2	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	11-14-18 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 09-28-18 09-28-2018	\$9,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2018-2222 Public lease revenue bond Project, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Barclays Capital Inc	09-28-18 Term	TIC: NIC: TYPE: <u>VAR</u>
10-02-18 10-02-2018	\$20,000,000	California State University Institute State of California CDIAC Number: 2018-2076 Commercial paper Project, Interim Financing Capital Outlay Series A	S:A-1+/AA M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	01-08-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-05-18 10-05-2018	\$1,000,000	Paradise Butte CDIAC Number: 2018-2211 Tax and revenue anticipation note Cash Flow, Interim Financing	S:	Neg PP	(BC) Stradling Yocca (PU) U.S. Bank NA	09-30-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-09-18 10-09-2018	\$7,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-2353 Commercial paper Project, Interim Financing Series C Federally Taxable	S:	Neg PP	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 09-27-18	\$19,760,000	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2018-2387 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 09-27-18	\$6,210,000	San Dieguito Union High School District CFD No 94-3 San Diego CDIAC Number: 2018-2388 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-18	\$29,250,000	San Dieguito Union High School District CFD No 95-1 San Diego CDIAC Number: 2018-2389 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-18	\$6,050,000	San Dieguito Union High School District CFD No 95-2 San Diego CDIAC Number: 2018-2390 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-18	\$7,085,000	San Dieguito Union High School District CFD No 99-1 San Diego CDIAC Number: 2018-2391 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-18	\$290,000	San Dieguito Union High School District CFD No 99-2 San Diego CDIAC Number: 2018-2392 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-18	\$960,000	San Dieguito Union High School District CFD No 99-3 San Diego CDIAC Number: 2018-2393 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 09-27-18	\$12,485,000	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2018-2394 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-28-18	\$72,490,000	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2018-2220 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-15-18	\$43,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2168 Conduit revenue bond K-12 School Facility Crean Lutheran High School	NR	Neg PP	(BRC) Spaulding McCullough (PU) Kutak Rock		TIC: NIC: TYPE:
# 10-15-18	\$6,350,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2340 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series A	NR	Neg	(BC) Kutak Rock (FA) Choice Advisors (UW) BB&T Capital Markets		TIC: NIC: TYPE:
# 10-15-18	\$365,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2341 Conduit revenue bond K-12 School Facility CORE Butte Charter School Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (BRC) Young Minney (FA) Choice Advisors (UW) BB&T Capital Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
+ 10-18-18	\$22,000,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2018-1285 Public lease revenue bond Other, Multiple Educational Uses (Equipment, etc.) Financing Public School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-18-18	\$2,165,000	Ballico-Cressey Elementary School District Merced CDIAC Number: 2018-2406 Bond anticipation note K-12 School Facility	NR	Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-06-18	\$5,935,000	Manteca Unified School District CFD No 2005-4 San Joaquin CDIAC Number: 2018-2192 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-06-18	\$11,000,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2018-2193 Limited tax obligation bond K-12 School Facility Series C	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-07-18	\$47,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-2364 Conduit revenue bond K-12 School Facility Baypoint Prep Academy Series A	NR	Neg	(BC) Stradling Yocca (DC) Barnes & Thornburg LLP (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 11-07-18	\$1,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-2365 Conduit revenue bond K-12 School Facility Baypoint Prep Academy Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Barnes & Thornburg LLP (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-14-18	\$16,800,000	Barstow Unified School District San Bernardino CDIAC Number: 2018-2399 Certificates of participation/leases K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-27-18	\$1,300,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2018-2409 Certificates of participation/leases K-12 School Facility 2018 Delinquent Tax Finance Program	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt		TIC: NIC: TYPE:
# 12-12-18	\$16,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2404 Conduit revenue bond K-12 School Facility Lutheran High School Assoc of Orange Co	NR	Neg PP	(BC) Kutak Rock (PU) Umpqua Bank		TIC: NIC: TYPE:
# 01-16-19	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2368 Conduit revenue bond K-12 School Facility Almond Acres Charter School	NR	Neg PP	(BC) Kutak Rock (PU) Hamlin Capital Advisors (UW) D A Davidson		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>Education</u>					
08-27-18 08-27-2018	\$4,860,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1705 Conduit revenue bond K-12 School Facility St. Helena Montessori School	NR	Neg PP	(BRC) Carlie Mackie Power & Ros (PU) Bank of Marin	03-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
08-29-18 09-20-2018	\$19,680,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2018-1431 Public lease revenue bond K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-48 Comb	TIC: 3.677 NIC: 3.652 TYPE:
08-29-18 09-20-2018	\$19,680,000	Menifee Union School District Riverside CDIAC Number: 2018-1459 Certificates of participation/leases K-12 School Facility	NR Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA	05-01-48 Comb	TIC: 3.677 NIC: 3.652 TYPE:
09-12-18 10-04-2018	\$2,385,000	Meadows Union Elementary School District Imperial CDIAC Number: 2018-1790 Certificates of participation/leases K-12 School Facility	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Inc (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-48 Comb	TIC: 4.115 NIC: 4.040 TYPE:
09-20-18 10-10-2018	\$20,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2018-1263 Certificates of participation/leases K-12 School Facility	S: M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 2.361 NIC: 2.548 TYPE:

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<u>SOLD</u>		<u>Education</u>					
09-24-18 10-04-2018	\$2,590,000	Sonora Union High School District Tuolumne CDIAC Number: 2018-1965 Capital Lease K-12 School Facility Energy Efficiency	S:	Neg PP	(BC) Lozano Smith (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) ZB, NA	06-01-33 Term	TIC: 3.379 NIC: TYPE:
10-04-18 10-18-2018	\$39,815,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2018-0474 Tax allocation bond K-12 School Facility Area No 3 San Marcos USD Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-39 Serial	TIC: 3.454 NIC: 3.722 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 10-15-18	\$26,907,500	California Housing Finance Agency State of California CDIAC Number: 2018-2185 Conduit revenue note Multifamily Housing Leigh Avenue Apts Issue N	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
# 10-16-18	\$22,186,052	Sacramento Housing Authority Sacramento CDIAC Number: 2018-2296 Conduit revenue bond Multifamily Housing 700 Block Apts Issue B Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-19-18	\$9,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2196 Conduit revenue bond Multifamily Housing Harmony Gates Apts Series D-1 & D-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Housing</u>					
# 10-25-18	\$200,000,000	Los Angeles Los Angeles CDIAC Number: 2018-2260 Conduit revenue bond Multifamily Housing Grand Ave Parcel Q Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
# 10-25-18	\$35,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2018-2319 Conduit revenue bond Multifamily Housing Imperial Tower Issue C	NR	Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-26-18	\$16,295,434	Los Angeles Los Angeles CDIAC Number: 2018-2272 Conduit revenue bond Multifamily Housing RISE Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
# 11-06-18	\$5,750,000	California Affordable Housing Agency Multiple Counties CDIAC Number: 2018-2414 Conduit revenue bond Multifamily Housing Court of Fountains Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-08-18	\$24,376,340	California Housing Finance Agency State of California CDIAC Number: 2018-2363 Conduit revenue bond Multifamily Housing Hookston Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-09-18	\$8,405,388	San Luis Obispo Housing Authority San Luis Obispo CDIAC Number: 2018-2413 Conduit revenue note Multifamily Housing Courtyard at the Meadows Apts Note A	NR	Neg PP	(BC) (PU) Quint & Thimmig Pacific Western		TIC: NIC: TYPE:
# 11-13-18	\$24,356,503	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2331 Conduit revenue bond Multifamily Housing Madison Park Apts Series A	NR	Neg PP	(BC) (PU) Jones Hall MUFG Union Bank		TIC: NIC: TYPE:
# 11-13-18	\$63,500,000	Contra Costa County Contra Costa CDIAC Number: 2018-2416 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-1	NR	Neg PP	(BC) (PU) Quint & Thimmig Pacific Western		TIC: NIC: TYPE:
# 11-13-18	\$3,500,000	Contra Costa County Contra Costa CDIAC Number: 2018-2417 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-2	NR	Neg PP	(BC) (PU) Quint & Thimmig Pacific Western		TIC: NIC: TYPE:
# 12-14-18	\$13,800,000	California Housing Finance Agency State of California CDIAC Number: 2018-2397 Conduit revenue note Multifamily Housing Senator Apts Issue O	NR	Neg PP	(BC) (PU) Orrick Herrington Union Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-17-18	\$25,200,000	Ontario San Bernardino CDIAC Number: 2018-2334 Revenue bond Multifamily Housing Ontario Townhouses Series A	NR	Neg PP	(BC) Jones Hall (FA) GSG (PU) Greystone & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
08-01-18 08-30-2018	\$5,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-1446 Conduit revenue note Multifamily Housing Cobblestone Village Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	09-01-50 Term	TIC: 5.000 NIC: 5.000 TYPE:
08-01-18 08-29-2018	\$10,780,000	San Diego Housing Commission San Diego CDIAC Number: 2018-1520 Conduit revenue note Multifamily Housing Playa del Sol Apts Series C-1 & C-2	NR	Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	03-01-38 Term	TIC: 4.690 NIC: 4.690 TYPE:
08-01-18 08-31-2018	\$67,450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1759 Conduit revenue note Multifamily Housing Summercrest Apts Series N	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle (TR) Wilmington Trust	09-01-35 Term	TIC: 4.540 NIC: TYPE:
# 08-01-18 08-31-2018	\$5,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2221 Conduit revenue bond Multifamily Housing Arroyo del Camino II Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA	03-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 09-01-18 09-28-2018	\$5,500,000	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2017-3500 Conduit revenue note Multifamily Housing Cottage Village Sr Apts Note A	S:	Neg PP	(BC) Quint & Thimmig (PU) Farmers & Merchants	09-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-21-2018	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2018-0994 Conduit revenue bond Multifamily Housing McCadden Plaza Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-05-2018	\$9,300,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-1462 Conduit revenue bond Multifamily Housing Kensington Campus Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) California Bank & Trust	09-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-26-2018	\$11,718,017	Los Angeles Los Angeles CDIAC Number: 2018-1674 Conduit revenue bond Multifamily Housing Casa del Sol Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	10-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-07-2018	\$33,549,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1758 Conduit revenue note Multifamily Housing Channel Island Park Apts Series M	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Hall (TR) Wilmington Trust	10-01-35 Term	TIC: 4.640 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 09-01-18 09-13-2018	\$32,500,000	<u>Housing</u> California Housing Finance Agency State of California CDIAC Number: 2018-1836 Conduit revenue bond Multifamily Housing Parkside at Vast Oak Apts Issue L-B1 & L-B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	09-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-13-2018	\$54,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-1837 Conduit revenue note Multifamily Housing Parkside at Vast Oak Apts Issue L	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) U.S. Bank NA	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-05-2018	\$2,525,000	California Housing Finance Agency State of California CDIAC Number: 2018-2034 Conduit revenue bond Multifamily Housing Ortiz Plaza Apts Issue I Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) CA Community Reinvestment (TR) Wilmington Trust	10-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-18 09-26-2018	\$26,057,384	Los Angeles Los Angeles CDIAC Number: 2018-2152 Conduit revenue note Multifamily Housing SP7 Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFU Union Bank (TR) U.S. Bank NA	11-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
09-13-18 09-27-2018	\$123,405,000	California Community College Financing Authority Multiple Counties CDIAC Number: 2018-1913 Conduit revenue bond College, University Housing Orange Coast College	S:BBB-	Neg	(BC) Kutak Rock (TR) The Bank of NY Mellon (UW) George K Baum	05-01-53 Comb	TIC: 4.428 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-26-18 10-05-2018	\$96,935,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2141 Conduit revenue bond Multifamily Housing Westgate Pasadena Apts Series B	S:A-/A-2	Neg PP	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) SunTrust RobinsonHumphrey	04-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-04-2018	\$73,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2088 Conduit revenue note Multifamily Housing Oakland Intl Station Apts Series A	S:	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) JP Morgan Chase Bank	01-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-01-18 10-03-2018	\$50,621,298	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2335 Conduit revenue bond Multifamily Housing Charles Apts & Cypress Gardens Apts Series A-1 & A-2	S:	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	02-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
10-04-18 10-04-2018	\$25,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2091 Conduit revenue bond Multifamily Housing Oakland Intl Station Apts Series B2	S:	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Bonneville Affordable Hsg (TR) Wilmington Trust	10-01-63 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 11-08-18	\$1,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2385 Conduit revenue bond Commercial Development CA Guy LLC Federally Taxable	NR	Neg PP	(BRC) Horn & Lusby LLP (PU) BBVA Compass		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 11-08-18	\$7,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2386 Conduit revenue bond Commercial Development CA Guy LLC	NR	Neg PP	(BRC) Horn & Lusby LLP (PU) BBVA Compass		TIC: NIC: TYPE:
+ 12-18-18	\$34,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1193 Conduit revenue bond Pollution Control Viridis Fuels, LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (PU) Westhoff Cone		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 10-23-18	\$60,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2328 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series A	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 10-23-18	\$29,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2329 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series B	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 11-06-18	\$27,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2367 Conduit revenue bond Health Care Facilities CA Armenian Home The Vineyards	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-07-18	\$5,000,000	North Kern-South Tulare Hospital District Multiple Counties CDIAC Number: 2018-2369 Public enterprise revenue bond Hospital	NR	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
		Refunding					
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
08-07-18 08-23-2018	\$399,795,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1629 Conduit revenue bond Hospital Loma Linda University Med Ctr	S:BB F:BB	Neg	(BC) Orrick Herrington (DC) Squire Patton Boggs (FA) Lancaster Pollard & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12-01-58 Comb	TIC: 4.962 NIC: 5.269 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-11-17	\$4,987,537	Perris Riverside CDIAC Number: 2018-2227 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 03-28-18	\$332,143	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2018-2343 State Agency Loan Water Supply, Storage, Distribution San Sevaine Basin Imp Agreement # D17-01015 Proj # C-06-8105-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 09-28-18	\$9,000,000	San Jose Santa Clara CDIAC Number: 2018-2295 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-02-18	\$5,992,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2332 Commercial paper Water Supply, Storage, Distribution State Wtr Sys Series 1	NR	Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-03-18	\$7,000,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Number: 2018-2224 Public lease revenue bond Other Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-03-18	\$7,000,000	Desert Hot Springs Riverside CDIAC Number: 2018-2256 Certificates of participation/leases Other Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures		TIC: NIC: TYPE:
# 10-05-18	\$215,381	Western Municipal Water District Riverside CDIAC Number: 2018-2354 Capital Lease Other Capital Improvements, Public Works Camera Van Equipment	NR	Neg PP	(BC) Best Best & Krieger		TIC: NIC: TYPE:
# 10-08-18	\$10,100,000	Mountain View Santa Clara CDIAC Number: 2018-2304 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Opus Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-10-18	\$234,750,000	California Department of Water Resources Sacramento CDIAC Number: 2018-2297 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Wtr Sys Series AZ Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-10-18	\$31,000,000	Belvedere Public Financing Authority Marin CDIAC Number: 2018-2356 Special assessment bond Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
# 10-10-18	\$31,000,000	Belvedere Marin CDIAC Number: 2018-2357 Certificates of participation/leases Multiple Capital Improvements, Public Works Acacia Laurel Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
# 10-16-18	\$1,540,000	Richgrove Community Services District Tulare CDIAC Number: 2018-2250 Certificates of participation/leases Parks, Open Space	NR	Neg PP	(BC) Kutak Rock (PU) Umpqua Bank		TIC: NIC: TYPE:
# 10-17-18	\$200,000,000	Sacramento Sacramento CDIAC Number: 2018-2307 Revenue bond Multiple capital improvements, public works Convention Ctr Complex Senior Series A	NR	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-17-18	\$20,000,000	Sacramento Sacramento CDIAC Number: 2018-2308 Revenue bond Other Capital Improvements, Public Works Convention Ctr Complex Senior Series B Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 10-17-18	\$100,000,000	Sacramento Sacramento CDIAC Number: 2018-2309 Revenue bond Multiple capital improvements, public works Convention Ctr Complex Senior Series C	NR	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 10-18-18	\$6,875,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2018-2197 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-18-18	\$3,125,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2018-2198 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-19-18	\$5,000,000	Monterey One Water Monterey CDIAC Number: 2018-2210 Promissory Note Wastewater Collection, Treatment Pure Monterey Groundwater Replenishment Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Bank of the West		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 10-23-18	\$80,000,000	Imperial Irrigation District Imperial CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-24-18	\$3,000,000	Lake Elsinore CFD No 2007-4 Riverside CDIAC Number: 2018-2333 Limited tax obligation bond Multiple Capital Improvements, Public Works Makenna Court	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-30-18	\$1,200,000	San Fernando Los Angeles CDIAC Number: 2018-2169 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-30-18	\$5,000,000	Byron Bethany Public Finance Authority Contra Costa CDIAC Number: 2018-2214 Public enterprise revenue bond Water Supply, Storage, Distribution Pump Station & Water Line Replacement	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I		TIC: NIC: TYPE:
# 10-30-18	\$216,365,000	Los Angeles Los Angeles CDIAC Number: 2018-2257 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	NR	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-30-18	\$140,330,000	Los Angeles Los Angeles CDIAC Number: 2018-2258 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series B Refunding	NR	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Siebert Cisneros Shank &		TIC: NIC: TYPE:
# 10-30-18	\$130,540,000	Los Angeles Los Angeles CDIAC Number: 2018-2259 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series C Refunding	NR	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 10-30-18	\$15,500,000	Yorba Linda Municipal Financing Authority Orange CDIAC Number: 2018-2265 Public lease revenue bond Public Building Library Series A	NR	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 10-30-18	\$15,500,000	Yorba Linda Orange CDIAC Number: 2018-2338 Certificates of participation/leases Public Building Library Series A	NR	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 10-31-18	\$23,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2018-2255 Conduit revenue note Equipment AltaMed Health Services Corp	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-31-18	\$6,250,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2018-2274 Revenue bond Solid Waste Recovery Facilities Integrated Waste Mgmt Sys Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-31-18	\$18,750,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2018-2275 Revenue bond Solid Waste Recovery Facilities Integrated Waste Mgmt Sys Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-31-18	\$18,750,000	Monterey Regional Waste Management District Monterey CDIAC Number: 2018-2320 Certificates of participation/leases Solid Waste Recovery Facilities Integrated Waste Mgmt Sys Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-31-18	\$6,250,000	Monterey Regional Waste Management District Monterey CDIAC Number: 2018-2321 Certificates of participation/leases Solid Waste Recovery Facilities Integrated Waste Mgmt Sys Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 11-01-18	\$68,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2018-2225 Commercial paper Public Transit Series A-TE	NR	Neg	(BC) Kutak Rock (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-01-18	\$2,430,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-01-18	\$3,880,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7D	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-01-18	\$109,875,000	Orange County Sanitation District Orange CDIAC Number: 2018-2311 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	NR	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-01-18	\$700,000	Fresno Irrigation District Fresno CDIAC Number: 2018-2312 Public enterprise revenue bond Water Supply, Storage, Distribution Central Basin & Wagner Basin	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Advisors		TIC: NIC: TYPE:
# 11-05-18	\$12,910,000	Fairfield CFD No 3 Solano CDIAC Number: 2018-2209 Limited tax obligation bond Multiple Capital Improvements, Public Works North Cordelia General Imp Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-06-18	\$177,875,000	Riverside Riverside CDIAC Number: 2018-2212 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) NHA Advisors (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 11-06-18	\$160,000,000	Riverside Riverside CDIAC Number: 2018-2342 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) NHA Advisors (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 11-06-18	\$15,000,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2018-2351 Public lease revenue bond Multiple Capital Improvements, Public Works Public Imp	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-06-18	\$15,000,000	Lancaster Los Angeles CDIAC Number: 2018-2352 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Imp	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-07-18	\$165,000,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2018-2337 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>						
# 11-08-18	\$20,000,000	Porterville Tulare CDIAC Number: 2018-2396 Certificates of participation/leases Wastewater Collection, Treatment Federally Taxable Refunding	NR	Neg PP	(BC) (FA)	Quint & Thimmig Wulff Hansen & Co		TIC: NIC: TYPE:
# 11-08-18	\$6,600,000	Rosedale-Rio Bravo Water Storage District Kern CDIAC Number: 2018-2400 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) (PU)	Stradling Yocca Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-08-18	\$4,900,000	Rosedale-Rio Bravo Water Storage District Kern CDIAC Number: 2018-2401 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable	NR	Neg PP	(BC) (PU)	Stradling Yocca Wells Fargo Bank NA		TIC: NIC: TYPE:
# 11-12-18	\$35,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2018-2268 Public lease revenue bond Multiple Capital Improvements, Public Works Rose Bowl Renovation Series A Refunding	NR	Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-12-18	\$15,000,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2018-2269 Public lease revenue bond Multiple Capital Improvements, Public Works Rose Bowl Renovation Series B Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-12-18	\$15,000,000	Pasadena Los Angeles CDIAC Number: 2018-2270 Certificates of participation/leases Multiple Capital Improvements, Public Works Rose Bowl Renovation Series B Federally Taxable Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures		TIC: NIC: TYPE:
# 11-12-18	\$35,000,000	Pasadena Los Angeles CDIAC Number: 2018-2271 Certificates of participation/leases Multiple Capital Improvements, Public Works Rose Bowl Renovation Series A Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures		TIC: NIC: TYPE:
# 11-13-18	\$49,550,000	Santa Clara Santa Clara CDIAC Number: 2018-2405 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 11-14-18	\$250,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-2402 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 11-15-18	\$420,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2310 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	NR	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-15-18	\$35,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2018-2403 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Series A Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-26-18	\$45,000,000	Mountain View Shoreline Regional Park Community Santa Clara CDIAC Number: 2018-2303 Tax allocation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-28-18	\$5,000,000	Perris Joint Powers Authority Riverside CDIAC Number: 2018-2344 Revenue bond Multiple Capital Improvements, Public Works CFD No 2014-1 IA 3 Avelina Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-28-18	\$5,000,000	Perris CFD No 2014-1 Riverside CDIAC Number: 2018-2345 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA		TIC: NIC: TYPE:
# 12-21-18	\$2,027,654	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-2280 State Agency Loan Wastewater Collection, Treatment Joint Outfall D-Unit 7 & 8 Trunk Sewer Rehabilitation	NR	Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-01-16 09-16-2016	\$3,182,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1433 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Imp	S:	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	08-01-56 Term	TIC: 1.625 NIC: 1.625 TYPE:
06-26-18 10-01-2018	\$119,257,875	East Valley Water District San Bernardino CDIAC Number: 2018-1099 State Agency Loan Wastewater Collection, Treatment Sterling Natural Resource Ctr	NR	Neg PP	(BRC) Stradling Yocca (LE) CA State Wtr Resources	09-30-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.80</u>
07-18-18 08-07-2018	\$3,600,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1733 Public enterprise revenue bond Multiple capital improvements, public works Solar & Energy Efficiency Retrofit Series A	S:AA/A- Ins	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (EN) Municipal Assurance Corp (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10-01-38 Comb	TIC: 3.209 NIC: 3.240 TYPE:
07-18-18 08-07-2018	\$1,170,000	Lakeport Municipal Financing Agency Lake CDIAC Number: 2018-1734 Public lease revenue bond Power Generation/Transmission Solar & Energy Efficiency Retrofit Series B	S:AA-	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	10-01-43 Term	TIC: 3.560 NIC: 3.513 TYPE:
08-01-18 08-16-2018	\$6,610,000	Sacramento County CFD No 2016-2 Sacramento CDIAC Number: 2018-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Florin Vineyard No 1	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Managememe (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-48 Comb	TIC: 3.925 NIC: 3.904 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
08-13-18 08-30-2018	\$9,795,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2018-1593 Limited tax obligation bond Seismic Safety, Improvements, Repairs Seismic Safety Imp 690 & 942 Market St Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Sperry Capital (TR) MUFG Union Bank (UW) UBS Financial Services	09-01-38 Term	TIC: 5.791 NIC: 5.583 TYPE:
08-14-18 09-13-2018	\$15,135,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2018-1819 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: 2.101 NIC: 2.343 TYPE:
08-14-18 09-13-2018	\$4,135,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2018-1820 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-23 Serial	TIC: 3.083 NIC: 3.079 TYPE:
08-15-18 08-30-2018	\$5,745,000	Coachella CFD No 2018-1 Riverside CDIAC Number: 2018-1293 Limited tax obligation bond Multiple Capital Improvements, Public Works Comm Svcs Fac HVAC Glenroy	NR	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-53 Term	TIC: 4.699 NIC: 4.827 TYPE:
08-22-18 08-15-2018	\$2,844,341	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2018-1066 State Agency Loan Wastewater Collection, Treatment Long Beach Main Pumping Plant Facilities Upgrade C-06-7694-110 Pymnt Rqst #10 (Final)	NR	Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources	11-30-37 Term	TIC: NIC: TYPE: <u>0</u> <u>Fixed rate 1.9%</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-29-18 09-26-2018	\$17,225,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2018-1792 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 6	NR	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.120 NIC: 4.349 TYPE:
09-01-18 09-26-2018	\$2,925,000	Placer Mosquito and Vector Control District Placer CDIAC Number: 2018-1712 Certificates of participation/leases Other Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (PA) Backstrom McCarley (PU) ZB, NA	09-01-28 Term	TIC: 3.060 NIC: 3.060 TYPE:
09-01-18 09-20-2018	\$1,760,000	Big Bear Area Regional Wastewater Agency San Bernardino CDIAC Number: 2018-2048 Certificates of participation/leases Wastewater Collection, Treatment	S:	Neg PP	(BC) Best Best & Krieger (PU) Compass Bank	11-15-33 Term	TIC: 3.700 NIC: 3.700 TYPE:
09-01-18 09-13-2018	\$1,750,000	Santa Cruz Harbor District Santa Cruz CDIAC Number: 2018-2064 Public enterprise revenue bond Ports, Marinas Harbor Pile Replacement Series A	NR	Neg PP	(BC) Weist Law Firm (PU) Compass Bank	08-01-33 Term	TIC: 3.500 NIC: 3.500 TYPE:
09-01-18 09-13-2018	\$1,600,000	Santa Cruz Harbor District Santa Cruz CDIAC Number: 2018-2065 Public enterprise revenue bond Ports, Marinas Harbor Seawall Replacement Series B	NR	Neg PP	(BC) Weist Law Firm (PU) Compass Bank	08-01-33 Term	TIC: 3.500 NIC: 3.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-05-18 09-19-2018	\$8,005,000	Alhambra Facilities Financing Authority Los Angeles CDIAC Number: 2018-1774 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise	S:AA	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	06-01-48 Comb	TIC: 3.364 NIC: 3.390 TYPE:
09-05-18 09-19-2018	\$8,005,000	Alhambra Los Angeles CDIAC Number: 2018-1822 Certificates of participation/leases Wastewater Collection, Treatment The Enterprise	S:	Comp	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co Inc (TR) The Bank of NY Mellon	06-01-48 Comb	TIC: 3.364 NIC: 3.390 TYPE:
09-05-18 09-06-2018	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1970 Conduit revenue bond Solid Waste Recovery Facilities Recology Inc Series A Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	09-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
09-11-18 09-11-2018	\$2,170,813	San Jacinto Riverside CDIAC Number: 2018-1649 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-01-33 Term	TIC: 5.572 NIC: 5.572 TYPE:
09-11-18 09-25-2018	\$23,430,000	Yuba City Public Financing Authority Sutter CDIAC Number: 2018-1757 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Meisrow Financial	06-01-48 Comb	TIC: 3.478 NIC: 3.492 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
# 09-11-18 09-25-2018	\$23,430,000	Yuba City Sutter CDIAC Number: 2018-2336 Certificates of participation/leases Wastewater Collection, Treatment	S:	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Yuba City PFA (TR) MUFG Union Bank	06-01-48 Comb	TIC: 3.478 NIC: 3.492 TYPE:
09-12-18 10-03-2018	\$72,420,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2018-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 8	S: Ins	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-51 Comb	TIC: 4.282 NIC: 4.541 TYPE:
09-12-18 09-26-2018	\$164,355,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2018-1847 Public lease revenue bond Multiple Capital Improvements, Public Works Champion Point Series A	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	04-01-44 Comb	TIC: 3.400 NIC: 3.500 TYPE:
09-12-18 09-26-2018	\$164,355,000	Santa Clara County Santa Clara CDIAC Number: 2018-1909 Public lease revenue bond Multiple Capital Improvements, Public Works Champion Point Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon	04-01-44 Comb	TIC: 3.400 NIC: 3.500 TYPE: <u>0.00</u>
09-12-18 09-26-2018	\$103,215,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2018-1956 Sales tax revenue bond Public Transit Series A Refunding	S:AAA F:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Ross Financial (TR) U.S. Bank NA (UW) Goldman Sachs	06-01-26 Serial	TIC: 1.927 NIC: 2.103 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-13-18 09-26-2018	\$12,375,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1541 Sales tax revenue bond Public Transit Calexico Series A	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	06-01-38 Serial	TIC: 3.661 NIC: 3.767 TYPE:
09-13-18 09-26-2018	\$1,450,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1542 Sales tax revenue bond Public Transit Calipatria Series B	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	06-01-38 Serial	TIC: 3.774 NIC: 3.717 TYPE:
09-13-18 09-26-2018	\$2,940,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2018-1543 Sales tax revenue bond Public Transit Holtville Series C	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	06-01-38 Serial	TIC: 3.399 NIC: 3.501 TYPE:
09-13-18 10-10-2018	\$48,535,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2018-1861 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding	NR F:AA	Neg	(BC) Norton Rose Fulbright (CB) Curlls Bartling PC (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-23 Serial	TIC: 1.810 NIC: 1.920 TYPE:
09-13-18 10-04-2018	\$6,900,000	Val Verde Unified School District CFD No 2014-1 Riverside CDIAC Number: 2018-2072 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Properties	S:	Neg	(BC) Anderson Law Firm (DC) Jones Hall (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.001 NIC: 3.967 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-19-18 10-02-2018	\$327,050,000	Long Beach Los Angeles CDIAC Number: 2018-2054 Public enterprise revenue bond Ports, Marinas Series A Refunding	S: M:Aa2 F:AA / F1+	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	12-15-20 Serial	TIC: 2.032 NIC: TYPE:
09-20-18 10-01-2018	\$740,330	Reedley Fresno CDIAC Number: 2018-1848 Certificates of participation/leases Equipment	S:	Neg PP	(DC) Lozano Smith (PU) Five Star Bank	10-01-23 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.65%</u>
09-24-18 09-24-2018	\$2,150,000	Fresno Irrigation District Fresno CDIAC Number: 2018-1971 Public enterprise revenue bond Water Supply, Storage, Distribution Central Basin & Wagner Basin	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	08-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
09-27-18 09-27-2018	\$4,491,640	Eastvale Riverside CDIAC Number: 2018-2053 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	S:	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-01-33 Term	TIC: 5.444 NIC: 5.444 TYPE:
# 10-01-18 10-02-2018	\$2,335,000	Trinity County Trinity CDIAC Number: 2018-2216 Capital Lease Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) Umpqua Bank	01-15-25 Term	TIC: 3.037 NIC: 3.040 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-03-18 10-03-2018	\$9,470,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-2145 Conduit revenue note Solid Waste Recovery Facilities Atlas Disposal Industries LLC Refunding	S:	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Comerica Bank (TR) The Bank of NY Mellon	12-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>SOLD</u>		<u>Redevelopment</u>					
08-23-18 09-27-2018	\$40,380,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2018-1896 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.138 NIC: 4.077 TYPE:
08-30-18 09-27-2018	\$74,735,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2018-1895 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA Ins	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.599 NIC: 2.889 TYPE:
09-01-18 09-20-2018	\$6,381,800	Successor Agency to the Woodland Redevelopment Agency Yolo CDIAC Number: 2018-2047 Tax allocation bond Redevelopment, Multiple Purposes Woodland Redevelopment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	12-01-33 Term	TIC: 2.930 NIC: TYPE:
09-11-18 10-02-2018	\$70,640,000	Successor Agency to the Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2018-1958 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: 3.398 NIC: 3.578 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
09-11-18 10-02-2018	\$41,415,000	Successor Agency to the Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2018-1959 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 3.792 NIC: 3.595 TYPE:
09-18-18 10-04-2018	\$120,920,000	Successor Agency to the Coronado Community Development Agency San Diego CDIAC Number: 2018-1661 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Pop Lazic & Co (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 3.288 NIC: 3.557 TYPE:
# 09-26-18 10-11-2018	\$128,885,000	Successor Agency to the Pomona Redevelopment Agency Los Angeles CDIAC Number: 2018-2167 Tax allocation bond Redevelopment, Multiple Purposes Series BI Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) ZB, NA (UW) BC Ziegler & Co	02-01-41 Comb	TIC: 4.222 NIC: 4.163 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-15	\$15,266	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.890% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-16	\$976,864	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2248 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$160,267	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2170 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$205,364	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2171 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$558,936	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2172 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$315,325	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2173 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-20-18	\$661,972	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2174 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$392,588	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2175 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$284,925	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2176 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$1,427,885	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2177 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$1,199,095	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2178 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-20-18	\$601,638	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2179 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$2,903,317	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2180 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$1,646,925	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2181 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-20-18	\$1,857,709	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2182 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$117,205	Los Angeles County Los Angeles CDIAC Number: 2018-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-18	\$28,453	Los Angeles County Los Angeles CDIAC Number: 2018-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$272,651	Los Angeles County Los Angeles CDIAC Number: 2018-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$123,334	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2233 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$252,137	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2234 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$138,554	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2235 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-18	\$33,387	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$129,585	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2237 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$225,655	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$92,385	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$564,041	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-18	\$199,859	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series M6.20180927.25.0399.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$203,009	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.19% Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$671,277	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2247 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$1,374,382	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2249 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-27-18	\$27,109	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.790% Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-27-18	\$28,928	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-27-18	\$14,612	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2254 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20180927.30 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 09-28-18	\$230,203	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2239 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-28-18	\$204,291	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2241 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 09-28-18	\$437,998	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2244 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20.0459.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-28-18	\$680,547	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2246 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180301.10 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-02-18	\$4,275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2273 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Home2Suites Tracy Series NR Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall Brean Capital		TIC: NIC: TYPE:
# 10-04-18	\$36,161	Los Angeles County Los Angeles CDIAC Number: 2018-2281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.79% Series 20181004.05 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-04-18	\$119,769	Los Angeles County Los Angeles CDIAC Number: 2018-2282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181004.10 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-04-18	\$30,530	Los Angeles County Los Angeles CDIAC Number: 2018-2283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181004.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-04-18	\$142,783	Los Angeles County Los Angeles CDIAC Number: 2018-2284 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20181004.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-04-18	\$392,192	Los Angeles County Los Angeles CDIAC Number: 2018-2285 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181004.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-04-18	\$167,159	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2346 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 201801004.15.0789 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 10-04-18	\$117,646	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2347 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 201801004.20.0399 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:
# 10-04-18	\$239,548	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2348 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 201801004.25.0299 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>						
# 10-04-18	\$128,204	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2349 Special assessment bond Residential Energy Conservation, Improvement PACE 4.190% Series 201801004.25.0419 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group PFG Investments LLC	TIC: NIC: TYPE:	
# 10-04-18	\$127,877	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2350 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 201801004.25.0819 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group PFG Investments LLC	TIC: NIC: TYPE:	
# 10-04-18	\$31,192	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2355 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series M6.20181004.05.0699.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC	TIC: NIC: TYPE:	
# 10-05-18	\$104,067	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2313 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181005-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 10-05-18	\$328,914	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2314 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181005-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-05-18	\$439,529	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2315 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-05-18	\$646,883	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2316 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181005-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-05-18	\$685,505	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2317 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181005-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-11-18	\$47,816	Los Angeles County Los Angeles CDIAC Number: 2018-2358 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181011.5 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-11-18	\$160,264	Los Angeles County Los Angeles CDIAC Number: 2018-2359 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-11-18	\$43,318	Los Angeles County Los Angeles CDIAC Number: 2018-2360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-11-18	\$82,600	Los Angeles County Los Angeles CDIAC Number: 2018-2361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-11-18	\$146,407	Los Angeles County Los Angeles CDIAC Number: 2018-2362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 10-11-18	\$73,119	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2375 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.05.0199 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$73,323	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2376 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.05.0675 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-11-18	\$158,317	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2377 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.10.0299 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$186,580	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2378 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.10.0759 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$157,601	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2379 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.15.0419 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$293,130	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2380 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.15.0789 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$364,653	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2381 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.20.0459 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-11-18	\$326,009	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2382 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.20.0799 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$727,723	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2383 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.25.0419 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-11-18	\$599,804	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2384 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181011.25.0819 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 10-12-18	\$67,138	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2370 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-12-18	\$371,391	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2371 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181012-CA-RA-R-010DE Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-12-18	\$391,073	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2372 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-12-18	\$443,247	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2373 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 10-12-18	\$789,483	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2374 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181012-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-01-18	\$500,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2298 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 11-01-18	\$500,011	Sonoma County Sonoma CDIAC Number: 2018-2299 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-01-18	\$1,000,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2300 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 11-01-18	\$1,000,011	Sonoma County Sonoma CDIAC Number: 2018-2301 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 11-07-18	\$125,000,000	Sacramento County Sacramento CDIAC Number: 2018-2223 Certificates of participation/leases Other Purpose Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Managememe (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 11-15-18	\$55,000,000	Baldwin Park Los Angeles CDIAC Number: 2018-2420 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Ramirez & Co		TIC: NIC: TYPE:
+ 12-19-18	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2468 Conduit revenue bond Other Purpose Guide Dogs for the Blind	NR	Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
07-12-18 07-12-2018	\$2,530,430	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-1571 Special assessment bond Residential Energy Conservation, Improvement PACE Residential Phase 1 Series E3.2018.13 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-48 Term	TIC: 7.691 NIC: 7.778 TYPE:
08-16-18 08-16-2018	\$18,271	Los Angeles County Los Angeles CDIAC Number: 2018-1865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180816.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 3.990 NIC: 3.990 TYPE:
08-16-18 08-16-2018	\$45,051	Los Angeles County Los Angeles CDIAC Number: 2018-1866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180816.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-16-18 08-16-2018	\$261,418	Los Angeles County Los Angeles CDIAC Number: 2018-1867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180816.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
08-16-18 08-16-2018	\$49,679	Los Angeles County Los Angeles CDIAC Number: 2018-1868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180816.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-23-18 08-23-2018	\$51,587	Los Angeles County Los Angeles CDIAC Number: 2018-1917 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180823.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 3.990 NIC: 3.990 TYPE:
08-23-18 08-23-2018	\$97,726	Los Angeles County Los Angeles CDIAC Number: 2018-1918 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180823.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
08-23-18 08-23-2018	\$306,924	Los Angeles County Los Angeles CDIAC Number: 2018-1919 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180823.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
08-23-18 08-23-2018	\$162,025	Los Angeles County Los Angeles CDIAC Number: 2018-1920 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180823.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
08-30-18 08-30-2018	\$60,788	Los Angeles County Los Angeles CDIAC Number: 2018-1966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-30-18 08-30-2018	\$146,711	Los Angeles County Los Angeles CDIAC Number: 2018-1967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:
08-30-18 08-30-2018	\$48,570	Los Angeles County Los Angeles CDIAC Number: 2018-1968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.390 NIC: 5.390 TYPE:
08-30-18 08-30-2018	\$84,692	Los Angeles County Los Angeles CDIAC Number: 2018-1969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
08-30-18 08-30-2018	\$23,598	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.590% Series 20180830.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
08-30-18 08-30-2018	\$54,509	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2006 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.490% Series 20180830.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-30-18 08-30-2018	\$97,644	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series 20180830.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (DC) RenewPACE WH LLC (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.490 NIC: 5.490 TYPE:
08-30-18 08-30-2018	\$34,703	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20180830.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
08-30-18 08-30-2018	\$27,048	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.490% Series 20180830.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 6.490 NIC: 6.490 TYPE:
09-02-18 09-02-2018	\$129,067	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1664 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-18 09-02-2018	\$129,067	Sonoma County Sonoma CDIAC Number: 2018-1665 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-06-18 09-06-2018	\$18,960	Los Angeles County Los Angeles CDIAC Number: 2018-2021 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20180906.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-06-18 09-06-2018	\$108,119	Los Angeles County Los Angeles CDIAC Number: 2018-2022 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180906.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
09-06-18 09-06-2018	\$131,073	Los Angeles County Los Angeles CDIAC Number: 2018-2023 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20180906.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.390 NIC: 5.390 TYPE:
09-06-18 09-06-2018	\$102,002	Los Angeles County Los Angeles CDIAC Number: 2018-2024 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20180906.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 5.990 NIC: 5.990 TYPE:
09-13-18 09-13-2018	\$673,987	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1749 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST PACE TVHC Solar C-PACE Bond 2018-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) TVHC Solar LLC (TR) Wilmington Trust	09-02-35 Term	TIC: NIC: 5.600 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-13-18 09-13-2018	\$30,019	Los Angeles County Los Angeles CDIAC Number: 2018-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Series 20180913.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
09-13-18 09-13-2018	\$48,330	Los Angeles County Los Angeles CDIAC Number: 2018-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20180913.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
09-13-18 09-13-2018	\$205,061	Los Angeles County Los Angeles CDIAC Number: 2018-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20180913.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
09-13-18 09-13-2018	\$34,896	Los Angeles County Los Angeles CDIAC Number: 2018-2062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Series 20180913.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 8.390 NIC: 8.390 TYPE:
09-14-18 09-14-2018	\$46,032	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2083 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180914-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-14-18 09-14-2018	\$317,469	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2084 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180914-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-14-18 09-14-2018	\$592,602	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2085 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-14-18 09-14-2018	\$544,414	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2086 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180914-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-14-18 09-14-2018	\$415,821	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2087 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180914-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
09-19-18 09-19-2018	\$40,095	Los Angeles County Los Angeles CDIAC Number: 2018-2114 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 180919-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-19-18 09-19-2018	\$471,124	Los Angeles County Los Angeles CDIAC Number: 2018-2115 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 180919-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-19-18 09-19-2018	\$656,996	Los Angeles County Los Angeles CDIAC Number: 2018-2116 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 180919-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-19-18 09-19-2018	\$642,326	Los Angeles County Los Angeles CDIAC Number: 2018-2117 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 180919-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
09-19-18 09-19-2018	\$655,652	Los Angeles County Los Angeles CDIAC Number: 2018-2118 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 180919-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
09-20-18 09-20-2018	\$14,298	Los Angeles County Los Angeles CDIAC Number: 2018-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-20-18 09-20-2018	\$35,721	Los Angeles County Los Angeles CDIAC Number: 2018-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20180920.15.LA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
09-20-18 09-20-2018	\$232,583	Los Angeles County Los Angeles CDIAC Number: 2018-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-20-18 09-20-2018	\$32,719	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2158 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-20-18 09-20-2018	\$80,582	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2159 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:
# 09-20-18 09-20-2018	\$127,378	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2160 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-20-18 09-20-2018	\$336,141	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2161 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 09-20-18 09-20-2018	\$152,983	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 09-20-18 09-20-2018	\$182,259	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20180920.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-20-18 09-20-2018	\$8,622	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2199 Special assessment bond Residential Energy Conservation, Improvement PACE 1.990% Series 2018920.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 1.990 NIC: 1.990 TYPE:
# 09-20-18 09-20-2018	\$21,186	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2200 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 20180920.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-20-18 09-20-2018	\$39,998	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2201 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-20-18 09-20-2018	\$34,913	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2202 Special assessment bond Residential Energy Conservation, Improvement PACE 7.590% Series 20180920.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 09-20-18 09-20-2018	\$35,866	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2203 Special assessment bond Residential Energy Conservation, Improvement PACE 3.490% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
# 09-20-18 09-20-2018	\$172,811	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2204 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 20180920.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 09-20-18 09-20-2018	\$181,241	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2205 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-20-18 09-20-2018	\$24,165	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2206 Special assessment bond Residential Energy Conservation, Improvement PACE 7.990% Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 09-20-18 09-20-2018	\$316,824	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2207 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 09-20-18 09-20-2018	\$84,866	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2208 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 20180920.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:
# 09-21-18 09-21-2018	\$176,548	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2187 Special assessment bond Residential Energy Conservation, Improvement PACE 4.49% Series 180921-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 09-21-18 09-21-2018	\$325,493	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2188 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180921-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-21-18 09-21-2018	\$588,586	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2189 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180921-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-21-18 09-21-2018	\$846,622	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2190 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180921-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-21-18 09-21-2018	\$747,523	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2191 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180921-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 09-28-18 09-28-2018	\$98,641	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2228 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 180928-CA-RA-R-05DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 09-28-18 09-28-2018	\$403,246	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2229 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 180928-CA-RA-R-10DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-28-18 09-28-2018	\$475,117	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2230 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 180928-CA-RA-R-15DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 09-28-18 09-28-2018	\$566,093	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2231 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 180928-CA-RA-R-20DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 09-28-18 09-28-2018	\$835,053	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2232 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 180928-CA-RA-R-25DE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
10-01-18 10-01-2018	\$178,770	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1879 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	S:	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-01-2018	\$178,770	Sonoma County Sonoma CDIAC Number: 2018-1898 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	S:	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-01-18 10-01-2018	\$119,461	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-1900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	S:	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-01-2018	\$119,461	Sonoma County Sonoma CDIAC Number: 2018-1901 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	S:	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-03-18 10-03-2018	\$35,283	Los Angeles County Los Angeles CDIAC Number: 2018-2323 Special assessment bond Residential Energy Conservation, Improvement PACE 6.750% Series 181003-LA-RA-HPR-R-05BC Federally Taxable	S:	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 10-03-18 10-03-2018	\$334,967	Los Angeles County Los Angeles CDIAC Number: 2018-2324 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181003-LA-RA-HPR-R-10BC Federally Taxable	S:	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 10-03-18 10-03-2018	\$501,513	Los Angeles County Los Angeles CDIAC Number: 2018-2325 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181003-LA-RA-HPR-R-15BC Federally Taxable	S:	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-03-18 10-03-2018	\$700,178	Los Angeles County Los Angeles CDIAC Number: 2018-2326 Special assessment bond Residential Energy Conservation, Improvement 4.990% Interest Rate Series 181003-LA-RA-HPR-R-20BC Federally Taxable	S:	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 10-03-18 10-03-2018	\$951,150	Los Angeles County Los Angeles CDIAC Number: 2018-2327 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181003-LA-RA-HPR-R-25BC Federally Taxable	S:	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-03-18	\$20,710,000	Clovis Unified School District Fresno CDIAC Number: 2018-2395 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-04-18	\$130,000,000	Oxnard Union High School District Ventura CDIAC Number: 2018-2366 General obligation bond K-12 School Facility Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 10-09-18	\$5,000,000	Kerman Unified School District Fresno CDIAC Number: 2018-2278 General obligation bond K-12 School Facility	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-09-18	\$7,500,000	Merced City School District Merced CDIAC Number: 2018-2279 General obligation bond K-12 School Facility	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-09-18	\$9,760,000	Stockton Unified School District San Joaquin CDIAC Number: 2018-2418 General obligation bond K-12 School Facility Ed-Tech Bonds Series B	NR	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-09-18	\$61,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2018-2419 General obligation bond K-12 School Facility Reauthorization Bonds Series C	NR	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-17-18	\$3,250,000	Washington Unified School District (Fresno County) Fresno CDIAC Number: 2018-2186 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 10-17-18	\$4,000,000	Chowchilla Elementary School District Madera CDIAC Number: 2018-2262 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-17-18	\$850,000,000	State of California State of California CDIAC Number: 2018-2302 General obligation bond Multiple Capital Improvements, Public Works	NR	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 10-23-18	\$10,000,000	Mammoth Unified School District Mono CDIAC Number: 2018-2318 General obligation bond K-12 School Facility Series A	NR	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-24-18	\$5,500,000	La Habra City School District Orange CDIAC Number: 2018-2183 General obligation bond K-12 School Facility Series D	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-29-18	\$2,700,000	Corning Union High School District Tehama CDIAC Number: 2018-2226 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-30-18	\$40,000,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2018-2266 General obligation bond K-12 School Facility Series B	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-30-18	\$12,566,223	Marysville Joint Unified School District Multiple Counties CDIAC Number: 2018-2410 General obligation bond K-12 School Facility	NR	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-01-18	\$12,000,000	Porterville Unified School District Tulare CDIAC Number: 2018-2264 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 11-05-18	\$17,500,000	Oak Park Unified School District Ventura CDIAC Number: 2018-2339 General obligation bond K-12 School Facility Series B	NR	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-07-18	\$55,000,000	Local Public Schools Funding Authority Los Angeles CDIAC Number: 2018-2184 General obligation bond K-12 School Facility SFID No 2016-1 Series B	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 11-07-18	\$65,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2194 General obligation bond College, University Facility Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-07-18	\$261,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2195 General obligation bond College, University Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-07-18	\$9,500,000	Mariposa County Unified School District Mariposa CDIAC Number: 2018-2261 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 11-07-18	\$14,000,000	Westminster School District Orange CDIAC Number: 2018-2408 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 11-13-18	\$2,000,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2018-2263 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 11-13-18	\$40,000,000	Huntington Beach City School District Orange CDIAC Number: 2018-2267 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 11-14-18	\$26,000,000	Dublin Unified School District Alameda CDIAC Number: 2018-2407 General obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-29-18	\$77,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Number: 2018-2415 General obligation bond K-12 School Facility Series C	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-09-19	\$8,000,000	Kelseyville Unified School District Lake CDIAC Number: 2018-2412 General obligation bond K-12 School Facility Series C	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) D A Davidson		TIC: NIC: TYPE:
# 01-16-19	\$3,180,000	Armona Union Elementary School District Kings CDIAC Number: 2018-2411 General obligation bond K-12 School Facility Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-03-15 05-04-2016	\$14,120,000	Acalanes Union High School District Contra Costa CDIAC Number: 2018-2330 General obligation bond K-12 School Facility Refunding	S: M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 1.732 NIC: 1.872 TYPE:
08-07-18 08-28-2018	\$30,000,000	Chico Unified School District Butte CDIAC Number: 2018-0799 General obligation bond K-12 School Facility Series B	NR M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-41 Comb	TIC: 3.657 NIC: 3.769 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-08-18 08-29-2018	\$10,435,000	Las Virgenes Unified School District Multiple Counties CDIAC Number: 2018-1292 General obligation bond K-12 School Facility Series D	NR M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	08-01-35 Serial	TIC: 3.444 NIC: 3.547 TYPE:
08-09-18 08-30-2018	\$26,030,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2018-1708 General obligation bond K-12 School Facility Series C Federally Taxable Refunding	NR M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 4.244 NIC: 4.218 TYPE:
08-09-18 08-30-2018	\$12,300,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2018-1709 General obligation bond K-12 School Facility Series E	NR M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Piper Jaffray & Co	08-01-45 Serial	TIC: 4.103 NIC: 4.458 TYPE:
08-16-18 08-30-2018	\$20,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2018-1539 General obligation bond K-12 School Facility Series A	NR M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Analytics (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: 3.655 NIC: 3.817 TYPE:
08-28-18 09-12-2018	\$1,600,000	Rio Dell School District Humboldt CDIAC Number: 2018-1886 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) D A Davidson	08-01-53 Comb CAB	TIC: 4.176 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
08-29-18 09-13-2018	\$100,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2018-2000 General obligation bond K-12 School Facility Series A	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-36 Serial	TIC: 3.062 NIC: 3.216 TYPE:
08-30-18 09-13-2018	\$41,000,000	Irvine Unified School District Orange CDIAC Number: 2018-1740 General obligation bond K-12 School Facility SFID No 1 Series B	NR M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-01-48 Serial	TIC: 3.606 NIC: 3.743 TYPE:
09-05-18 10-04-2018	\$6,000,000	Live Oak Unified School District Sutter CDIAC Number: 2018-1897 General obligation bond K-12 School Facility Series B	S:AAA+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.084 NIC: 4.373 TYPE:
09-06-18 09-26-2018	\$56,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2018-1553 General obligation bond K-12 School Facility Series B	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 3.899 NIC: 4.159 TYPE:
09-06-18 09-20-2018	\$5,500,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2018-1644 General obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 3.927 NIC: 4.104 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-06-18 09-25-2018	\$5,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2018-1878 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-35 Serial	TIC: 3.438 NIC: 3.440 TYPE:
09-06-18 09-20-2018	\$2,500,000	Pacific Union School District Humboldt CDIAC Number: 2018-1914 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-48 Comb	TIC: 3.980 NIC: 4.110 TYPE:
09-06-18 09-20-2018	\$2,097,729	Freshwater School District Humboldt CDIAC Number: 2018-2002 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Humboldt Co (UW) D A Davidson	08-01-49 Comb CAB	TIC: 4.017 NIC: TYPE:
09-12-18 10-04-2018	\$30,000,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2018-1631 General obligation bond K-12 School Facility Series A	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-43 Comb	TIC: 3.510 NIC: 3.608 TYPE:
09-12-18 09-27-2018	\$18,000,000	Pacifica School District San Mateo CDIAC Number: 2018-1667 General obligation bond K-12 School Facility	NR M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 3.906 NIC: 4.072 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-12-18 09-27-2018	\$1,550,000	Big Creek Elementary School District Fresno CDIAC Number: 2018-1801 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) D A Davidson	08-01-35 Comb	TIC: 3.380 NIC: 3.406 TYPE:
09-12-18 09-26-2018	\$18,800,000	Grass Valley School District Nevada CDIAC Number: 2018-1922 General obligation bond K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-45 Comb	TIC: 3.924 NIC: 4.121 TYPE:
09-13-18 09-27-2018	\$38,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2017-3258 General obligation bond K-12 School Facility Series D	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-39 Serial	TIC: 3.415 NIC: 3.531 TYPE:
09-13-18 10-04-2018	\$93,000,000	Anaheim Elementary School District Orange CDIAC Number: 2018-1731 General obligation bond K-12 School Facility Series A	S: M:Aa3 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-48 Comb	TIC: 3.698 NIC: 3.778 TYPE:
09-13-18 09-26-2018	\$14,000,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2018-1949 General obligation bond K-12 School Facility Series B	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.109 NIC: 4.359 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-13-18 09-27-2018	\$5,000,000	Kingsburg Elementary Charter School District Multiple Counties CDIAC Number: 2018-1951 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 4.138 NIC: 4.559 TYPE:
09-18-18 10-02-2018	\$40,000,000	Pleasant Valley School District Ventura CDIAC Number: 2018-1804 General obligation bond K-12 School Facility Series A	S: M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Serial	TIC: 3.803 NIC: 4.045 TYPE:
09-18-18 10-02-2018	\$3,700,000	Laton Joint Unified School District Fresno CDIAC Number: 2018-1948 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-48 Comb	TIC: 4.187 NIC: 4.415 TYPE:
09-19-18 10-04-2018	\$10,000,000	Garvey School District Los Angeles CDIAC Number: 2018-1877 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.064 NIC: 4.328 TYPE:
09-19-18 10-04-2018	\$45,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2018-1942 General obligation bond K-12 School Facility Series A	S: M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-47 Comb	TIC: 3.750 NIC: 3.758 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-20-18 10-16-2018	\$3,950,000	Brittan Elementary School District Sutter CDIAC Number: 2018-1875 General obligation bond K-12 School Facility Series A	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 3.955 NIC: 4.025 TYPE:
# 09-25-18 10-10-2018	\$35,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2018-2215 General obligation bond K-12 School Facility Series A	S: M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: 4.030 NIC: 4.250 TYPE:
09-27-18 10-11-2018	\$20,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2018-1923 General obligation bond K-12 School Facility Series C	S: M:Aa3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	08-01-47 Comb	TIC: 4.233 NIC: 4.494 TYPE:
09-27-18 10-04-2018	\$91,700,000	State of California State of California CDIAC Number: 2018-2004 General obligation bond Single-Family Housing Farm and Home Purchase Program	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State of California (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Citigroup Global Markets	12-01-48 Comb	TIC: 3.563 NIC: 3.647 TYPE: