

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2018

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 01-05-19	\$36,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2018-2941 Commercial paper Project, Interim Financing Series C		Neg PP	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-08-19	\$70,820,000	California State University Institute State of California CDIAC Number: 2018-2899 Commercial paper Project, Interim Financing Capital Outlay Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 02-02-17 02-02-2017	\$1,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2871 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	03-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-08-17 05-08-2017	\$1,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2872 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	06-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-03-17 10-03-2017	\$1,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2873 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	12-05-17 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 02-06-18 02-06-2018	\$1,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2874 Commercial paper Project, Interim Financing Shortcut Pipe Imp, Dist Ctr Bldg Seismic & Server Room Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	03-15-18 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-16-18 07-16-2018	\$500,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2875 Commercial paper Project, Interim Financing Shortcut Pipe Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	08-24-18 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-27-2018	\$50,000,000	San Jose Santa Clara CDIAC Number: 2018-2599 Commercial paper Project, Interim Financing Community Energy Program Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) Barclays Bank	11-11-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-15-2018	\$548,000	Richgrove Community Services District Tulare CDIAC Number: 2018-2657 Certificates of participation/leases Project, Interim Financing	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co	11-01-19 Term	TIC: 3.275 NIC: 3.299 TYPE:
11-08-18 11-08-2018	\$17,756,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-2561 Commercial paper Project, Interim Financing LAX Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	02-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-15-18 11-15-2018	\$80,700,000	State of California State of California CDIAC Number: 2018-2786 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$760,000	State of California State of California CDIAC Number: 2018-2787 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$2,840,000	State of California State of California CDIAC Number: 2018-2788 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$23,055,000	State of California State of California CDIAC Number: 2018-2789 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$5,000,000	State of California State of California CDIAC Number: 2018-2790 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-15-18 11-15-2018	\$6,135,000	State of California State of California CDIAC Number: 2018-2791 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$8,000,000	State of California State of California CDIAC Number: 2018-2792 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$65,195,000	State of California State of California CDIAC Number: 2018-2793 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$24,645,000	State of California State of California CDIAC Number: 2018-2794 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$10,785,000	State of California State of California CDIAC Number: 2018-2795 Commercial paper Project, Interim Financing Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-15-18 11-15-2018	\$11,780,000	State of California State of California CDIAC Number: 2018-2796 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$15,830,000	State of California State of California CDIAC Number: 2018-2797 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2004	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$46,000,000	State of California State of California CDIAC Number: 2018-2798 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$25,000,000	State of California State of California CDIAC Number: 2018-2799 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$900,000	State of California State of California CDIAC Number: 2018-2800 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-15-18 11-15-2018	\$29,090,000	State of California State of California CDIAC Number: 2018-2801 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-15-18 11-15-2018	\$8,000,000	State of California State of California CDIAC Number: 2018-2810 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-13-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-20-18 11-20-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2812 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	02-14-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-26-18 11-26-2018	\$500,000	Contra Costa Water District Contra Costa CDIAC Number: 2018-2755 Commercial paper Project, Interim Financing Shortcut Pipeline Imp	S:A1+ F:F1+	Neg	(FA) The PFM Group (TR) U.S. Bank NA (UW) Morgan Stanley	02-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>
11-27-18 11-27-2018	\$6,868,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2018-2133 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) JP Morgan Securities	02-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 12-06-18 12-06-2018	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2018-2933 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	01-03-19 Term	TIC: NIC: TYPE: <u>VAR</u>
12-13-18 12-13-2018	\$36,515,000	California State University Institute State of California CDIAC Number: 2018-2706 Commercial paper Project, Interim Financing Sonoma Petaluma Property Series A	S:A-1+/AA- M:P-1/Aa2 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (UW) Barclays Capital Inc	01-08-19 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 11-28-18	\$15,000,000	Soledad Unified School District Monterey CDIAC Number: 2018-2992 Bond anticipation note K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-29-18	\$2,235,133	Keppel Union School District Los Angeles CDIAC Number: 2018-2785 Capital Lease K-12 School Facility School Buses		Neg PP	(BC) Lozano Smith (PU) Holman Capital Corp		TIC: NIC: TYPE:
# 12-13-18	\$7,200,000	Colton Joint Unified School District Multiple Counties CDIAC Number: 2018-2859 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Stradling Yocca (PU) Pacific Western		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
12-31-18	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-18	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-31-18	\$119,940	Hayward Unified School District Alameda CDIAC Number: 2018-2888 Capital Lease K-12 School Facility		Neg PP	(BC) Lozano Smith (PU) Ford Motor Credit		TIC: NIC: TYPE:
# 12-31-18	\$3,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2977 Conduit revenue bond K-12 School Facility The Laurence School		Neg PP	(BRC) Seyfarth Shaw (PU) Kutak Rock		TIC: NIC: TYPE:
# 12-31-18	\$510,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2978 Conduit revenue bond K-12 School Facility Berkeley Montessori School Inc Refunding		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 12-31-18	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2981 Conduit revenue bond K-12 School Facility Carondelet High School		Neg PP	(BRC) (PU) Weintraub Tobin Chediak Kutak Rock		TIC: NIC: TYPE:
# 01-10-19	\$65,000,000	Natomas Unified School District Sacramento CDIAC Number: 2018-2959 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) Quint & Thimmig Govt Financial Strategies		TIC: NIC: TYPE:
01-16-19	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2368 Conduit revenue bond K-12 School Facility Almond Acres Charter School		Neg PP	(BC) (FA) (PU) Kutak Rock Hamlin Capital Advisors D A Davidson		TIC: NIC: TYPE:
# 01-16-19	\$80,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2971 Bond anticipation note K-12 School Facility Federally Taxable		Neg	(BC) (DC) (FA) Dannis Woliver Kelley Dannis Woliver Kelley The PFM Group		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
09-27-18 10-25-2018	\$19,760,000	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2018-2387 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR) Stradling Yocca Orrick Herrington Fieldman Rolapp Build America San Dieguito Sch Fac FA U.S. Bank NA	03-01-41 Serial	TIC: 3.890 NIC: 4.013 TYPE:

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<u>SOLD</u>		<u>Education</u>					
09-27-18 10-25-2018	\$6,210,000	San Dieguito Union High School District CFD No 94-3 San Diego CDIAC Number: 2018-2388 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-40 Serial	TIC: 3.890 NIC: 4.013 TYPE:
09-27-18 10-25-2018	\$29,250,000	San Dieguito Union High School District CFD No 95-1 San Diego CDIAC Number: 2018-2389 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-47 Serial	TIC: 3.890 NIC: 4.013 TYPE:
09-27-18 10-25-2018	\$6,050,000	San Dieguito Union High School District CFD No 95-2 San Diego CDIAC Number: 2018-2390 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-47 Serial	TIC: 3.890 NIC: 4.013 TYPE:
09-27-18 10-25-2018	\$7,085,000	San Dieguito Union High School District CFD No 99-1 San Diego CDIAC Number: 2018-2391 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-47 Serial	TIC: 3.890 NIC: 4.013 TYPE:
09-27-18 10-25-2018	\$290,000	San Dieguito Union High School District CFD No 99-2 San Diego CDIAC Number: 2018-2392 Limited tax obligation bond K-12 School Facility Refunding	S:AA- Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-43 Serial	TIC: 3.890 NIC: 4.013 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-27-18 10-25-2018	\$960,000	San Dieguito Union High School District CFD No 99-3 San Diego CDIAC Number: 2018-2393 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-46 Serial	TIC: 3.890 NIC: 4.013 TYPE:
09-27-18 10-25-2018	\$12,485,000	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2018-2394 Limited tax obligation bond K-12 School Facility	NR Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	03-01-47 Serial	TIC: 3.890 NIC: 4.013 TYPE:
10-25-18 12-04-2018	\$32,145,000	Val Verde Unified School District Riverside CDIAC Number: 2018-1864 Certificates of participation/leases K-12 School Facility Lakeside Middle School & March Middle School Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	03-01-36 Serial	TIC: 3.471 NIC: 3.657 TYPE:
11-01-18 11-28-2018	\$1,939,521	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2018-2409 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Cap Mgmt (TR) U.S. Bank NA	11-27-19 Term	TIC: NIC: TYPE: VAR
11-06-18 11-20-2018	\$2,162,392	Ballico-Cressey Elementary School District Merced CDIAC Number: 2018-2406 Bond anticipation note K-12 School Facility	M:A3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	11-01-23 Term CAB	TIC: 3.361 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
11-14-18 12-05-2018	\$10,995,000	Patterson Joint Unified School District Multiple Counties CDIAC Number: 2018-2563 Certificates of participation/leases K-12 School Facility	S:AA/A- Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) ZB, NA (UW) Raymond James	08-01-43 Comb	TIC: 3.847 NIC: 3.851 TYPE:
11-14-18 11-21-2018	\$140,000,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2595 Conduit revenue bond College, University Facility Univ of San Francisco Series A	M:A2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-01-58 Comb	TIC: 4.272 NIC: 4.653 TYPE:
11-14-18 11-21-2018	\$35,880,000	California Educational Facilities Authority State of California CDIAC Number: 2018-2596 Conduit revenue bond College, University Facility Univ of San Francisco Series B Federally Taxable Refunding	M:A2	Neg	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Prager & Co (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-01-36 Comb	TIC: 4.465 NIC: 4.464 TYPE:
11-28-18 12-13-2018	\$5,265,000	Menifee Union School District CFD No 2017-1 Riverside CDIAC Number: 2018-2582 Limited tax obligation bond K-12 School Facility Menifee Union SD & EMWD	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 4.298 NIC: 4.221 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 01-24-18	\$100,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2973 Conduit revenue bond College, University Housing NCCD - Hooper Street LLC - CA College of the Arts		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-05-18	\$48,000,000	Alameda County Alameda CDIAC Number: 2018-2860 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-1, A-2, & A-3		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-05-18	\$20,702,150	Alameda County Alameda CDIAC Number: 2018-2906 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-3		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-05-18	\$17,344,850	Alameda County Alameda CDIAC Number: 2018-2907 Conduit revenue bond Multifamily Housing Faith Tennyson Apts Series A-2		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-11-18	\$36,017,826	California Housing Finance Agency State of California CDIAC Number: 2018-2766 Conduit revenue note Multifamily Housing North San Pedro Apts Issue Q-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-11-18	\$13,382,174	California Housing Finance Agency State of California CDIAC Number: 2018-2767 Conduit revenue note Multifamily Housing North San Pedro Apts Issue Q-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-12-18	\$9,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2764 Conduit revenue note Multifamily Housing Cascade Sonrise Apts Series A-1		Neg PP	(BC) (PU) Jones Hall Citibank		TIC: NIC: TYPE:
# 12-12-18	\$1,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2765 Conduit revenue note Multifamily Housing Cascade Sonrise Apts Series A-2		Neg PP	(BC) (PU) Jones Hall Citibank		TIC: NIC: TYPE:
# 12-12-18	\$9,320,218	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2862 Conduit revenue note Multifamily Housing Almaden Lake Apts BRIDGE Portfolio Series A		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-12-18	\$3,086,272	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2863 Conduit revenue note Multifamily Housing Casa Vista Apts BRIDGE Portfolio Series B		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-12-18	\$2,259,030	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2864 Conduit revenue note Multifamily Housing Mabuhay Court BRIDGE Portfolio Series C		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-12-18	\$9,559,172	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2865 Conduit revenue note Multifamily Housing Peninsula Park Apts BRIDGE Portfolio Series D		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-12-18	\$4,763,763	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2866 Conduit revenue note Multifamily Housing Poinsettia Station BRIDGE Portfolio Series E		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-12-18	\$3,637,655	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2867 Conduit revenue note Multifamily Housing Santa Alicia Apts BRIDGE Portfolio Series F		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-12-18	\$17,649,132	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2868 Conduit revenue note Multifamily Housing Villa Loma Apts BRIDGE Portfolio Series G		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
# 12-14-18	\$16,782,000	California Housing Finance Agency State of California CDIAC Number: 2018-2823 Conduit revenue bond Multifamily Housing Breezewood Village Apts Issue P & Sub Issue P-B		Neg PP	(BC) (PU) Orrick Herrington Grayville Ltd Partnership		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-15-18	\$15,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-2822 Conduit revenue note Multifamily Housing Metamorphosis on Foothill Apts Issue S		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
12-17-18	\$25,200,000	Ontario San Bernardino CDIAC Number: 2018-2334 Revenue bond Multifamily Housing Ontario Townhouses Series A		Neg PP	(BC) (FA) (PU) Jones Hall GSG Greystone & Co		TIC: NIC: TYPE:
# 12-17-18	\$27,829,048	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2018-2768 Conduit revenue note Multifamily Housing Willowbrook 2 Apts Series A-1 & A-2		Neg PP	(BC) (FA) (PU) Kutak Rock The PFM Group MUFG Securities Americas		TIC: NIC: TYPE:
# 12-19-18	\$50,639,862	San Francisco City & County San Francisco CDIAC Number: 2018-2802 Conduit revenue bond Multifamily Housing Casa Adelante 2060 Folsom Series D		Neg PP	(BC) (FA) (PU) Schiff Hardin LLP CSG Advisors US Bank NA		TIC: NIC: TYPE:
# 12-20-18	\$21,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2882 Conduit revenue note Multifamily Housing Federation Tower Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-21-18	\$7,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2018-2824 Conduit revenue bond Multifamily Housing Cordova Trolley Apts		Neg PP	(BC) (FA) (PU) Stradling Yocca Ross Financial Banner Bank		TIC: NIC: TYPE:
# 12-22-18	\$3,690,016	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2762 Conduit revenue note Multifamily Housing Vista Las Flores Series A		Neg PP	(BC) (PU) Jones Hall Chase Bank		TIC: NIC: TYPE:
# 12-28-18	\$2,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2885 Conduit revenue bond Other Housing SAHF Shadowridge, LLC Federally Taxable		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 12-29-18	\$4,946,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2886 Conduit revenue bond Other Housing SAHF Shadowridge, LLC Federally Taxable		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 01-04-19	\$18,000,000	San Francisco City & County San Francisco CDIAC Number: 2018-2937 Conduit revenue bond Multifamily Housing Market Heights Apts		Neg PP	(BC) (FA) (PU) Jones Hall CSG Advisors Bellwether Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 01-07-19	\$11,459,808	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2961 Conduit revenue note Multifamily Housing Sequoia Commons Apts 2018 Series A		Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc Pacific Western		TIC: NIC: TYPE:
# 01-15-19	\$23,000,000	Ontario San Bernardino CDIAC Number: 2018-2811 Conduit revenue bond Multifamily Housing Vista Verde Apts Series A		Neg PP	(BC) (FA) (PU) Jones Hall GSG Bank of the West		TIC: NIC: TYPE:
03-01-19	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2675 Conduit revenue bond Multifamily Housing Warm Springs Apts Series A		Neg PP	(BC) (FA) Jones Hall Community Economic Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
10-01-18 10-23-2018	\$4,100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2142 Conduit revenue note Multifamily Housing Rocky Hill Veterans Apts Series O	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	07-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-16-2018	\$16,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-0980 Conduit revenue note Multifamily Housing LA 78 Apts Series H	NR	Neg PP	(BC) (PU) Orrick Herrington Berkadia Mortgage LLC	12-01-35 Term	TIC: 4.700 NIC: 4.700 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-01-18 11-30-2018	\$47,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-1274 Conduit revenue note Multifamily Housing St Anton ECR Apts Series E	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Citibank Wilmington Trust	06-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-08-2018	\$20,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2018-1481 Conduit revenue bond Multifamily Housing Hope on Alvarado Apts Series D-1 & D-2	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington R4 Capital Funding LLC Wilmington Trust	09-01-60 Term	TIC: NIC: TYPE: <u>Q</u> <u>5.03</u>
11-01-18 11-21-2018	\$6,539,475	California Public Finance Authority Multiple Counties CDIAC Number: 2018-1739 Conduit revenue bond Multifamily Housing C4 Apts Series G	NR	Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA	09-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$26,836,000	California Housing Finance Agency State of California CDIAC Number: 2018-1821 Conduit revenue bond Multifamily Housing Summer Park Apts Issue M	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-15-2018	\$15,305,000	San Diego Housing Commission San Diego CDIAC Number: 2018-1925 Conduit revenue note Multifamily Housing Regency Centre Series F-1 & F-2	NR	Neg PP	(BC) (FA) (PU) (TR) Orrick Herrington CSG Advisors Citibank U.S. Bank NA	05-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-01-18 11-01-2018	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-1926 Conduit revenue note Multifamily Housing Escondido Gardens Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	05-01-51 Term	TIC: 5.316 NIC: 5.316 TYPE:
11-01-18 11-16-2018	\$18,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-2153 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-1	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-16-2018	\$4,000,000	California Housing Finance Agency State of California CDIAC Number: 2018-2154 Conduit revenue bond Multifamily Housing Creekside Apts Issue J-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-29-2018	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2575 Conduit revenue bond Multifamily Housing Kensington II Apts Series A	NR	Neg PP	(BC) Kutak Rock (PU) ZB, NA	12-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
11-07-18 11-20-2018	\$5,485,000	California Affordable Housing Agency Multiple Counties CDIAC Number: 2018-2414 Conduit revenue bond Multifamily Housing Court of Fountains Series A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	11-01-48 Term	TIC: 4.719 NIC: 4.626 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-14-18 11-28-2018	\$19,705,000	Lynwood Housing Authority Los Angeles CDIAC Number: 2018-0260 Tax allocation bond Multifamily Housing Federally Taxable	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (PA) ZB, NA (UW) Backstrom McCarley	09-01-29 Comb	TIC: 4.317 NIC: 4.261 TYPE:
11-21-18 11-29-2018	\$12,614,000	California Housing Finance Agency State of California CDIAC Number: 2018-1660 Conduit revenue bond Multifamily Housing M-TEBS Fairwood Apts Issue K	S:AA+	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Jefferies LLC	12-01-33 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.750</u>
12-01-18 12-05-2018	\$14,500,000	Los Angeles Los Angeles CDIAC Number: 2018-2576 Conduit revenue bond Multifamily Housing Aria Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CDS Advisors Incorporated (PU) Banner Bank	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-18 12-05-2018	\$29,431,055	Los Angeles Los Angeles CDIAC Number: 2018-2580 Conduit revenue bond Multifamily Housing FLOR 401 Lofts Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA	12-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
12-18-18	\$34,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-1193 Conduit revenue bond Pollution Control Viridis Fuels, LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (DC) McGuire Woods LLP (PU) Westhoff Cone		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 12-31-18	\$50,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2976 Conduit revenue bond Commercial Development Wilshire Boulevard Temple		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 12-27-18	\$4,950,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2960 Conduit revenue bond Health Care Facilities St. Paul's Episcopal Home, Inc.		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
01-22-19	\$60,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2328 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series A		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
01-22-19	\$29,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2329 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series B		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
# 10-01-18 10-01-2018	\$8,000,000	Tahoe Forest Hospital District Multiple Counties CDIAC Number: 2018-2861 Capital Lease Hospital	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Opus Bank	10-27-23 Term	TIC: 2.820 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
11-06-18 11-20-2018	\$24,660,000	Hospital and Health Care Facilities California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2367 Conduit revenue bond Health Care Facilities CA Armenian Home The Vineyards	S:AA- Ins	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (EN) OSHPD (TR) U.S. Bank NA (UW) BC Ziegler & Co	05-15-45 Comb	TIC: 4.002 NIC: 4.292 TYPE:
PROPOSED							
# 09-01-17	\$156,784	Capital Improvements and Public Works Davis Joint Unified School District Yolo CDIAC Number: 2018-2988 Capital Lease Equipment Dell 009		Neg PP	(FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 07-12-18	\$154,449	Davis Joint Unified School District Yolo CDIAC Number: 2018-2989 Capital Lease Equipment Dell 010		Neg PP	(FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 10-30-18	\$5,000,000	Byron Bethany Irrigation District Contra Costa CDIAC Number: 2018-2985 Certificates of participation/leases Water Supply, Storage, Distribution Pump Station & Water Line Replacement		Neg PP	(BC) Weist Law Firm (PU) Byron Bethany PFA		TIC: NIC: TYPE:
# 11-26-18	\$25,000,000	Mountain View Shoreline Regional Park Community Santa Clara CDIAC Number: 2018-2763 Revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-27-18	\$22,000,000	San Leandro Alameda CDIAC Number: 2018-2940 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-29-18	\$6,000,000	Suisun City Solano CDIAC Number: 2018-2803 Certificates of participation/leases Equipment ENGIE Services		Neg PP	(BRC) Aleshire & Wynder (PU) Gilmore & Bell		TIC: NIC: TYPE:
# 12-04-18	\$21,035,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2813 Revenue bond Multiple Capital Improvements, Public Works SCIP Series C		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-04-18	\$1,164,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2814 Special assessment bond Multiple Capital Improvements, Public Works Brentwood Contra Costa Co 2700 Empire AD No 18-06		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-04-18	\$2,363,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2815 Special assessment bond Multiple Capital Improvements, Public Works Roseville Placer Co West Park D AD No 18-02		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-04-18	\$624,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2816 Special assessment bond Multiple Capital Improvements, Public Works Brentwood Contra Costa Co Catchings Ranch AD No 18-07		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-04-18	\$1,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2817 Special assessment bond Multiple Capital Improvements, Public Works Rocklin Placer Co Granite Terrace AD No 18-01		Neg	(BC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-04-18	\$4,227,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2818 Special assessment bond Multiple Capital Improvements, Public Works Elk Grove Sacramento Co Fieldstone North (Villages 4 &6) AD No 18-12		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-04-18	\$1,602,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2819 Special assessment bond Multiple Capital Improvements, Public Works Manteca San Joaquin Co Oleander Estates Unit 4 AD No 18-05		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-04-18	\$3,784,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2820 Special assessment bond Multiple Capital Improvements, Public Works Rancho Cordova Sacramento Co Douglas 98 (Phase I) AD No 18-19		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-04-18	\$5,745,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2821 Special assessment bond Multiple Capital Improvements, Public Works Manteca San Joaquin Co Shadowbrook AD No 17-03		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-05-18	\$12,200,000	Lynwood Los Angeles CDIAC Number: 2018-2879 Certificates of participation/leases Other Capital Improvements, Public Works Measure M Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc		TIC: NIC: TYPE:
# 12-05-18	\$2,200,000	Lynwood Los Angeles CDIAC Number: 2018-2880 Certificates of participation/leases Other Capital Improvements, Public Works Measure R Series B		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc		TIC: NIC: TYPE:
# 12-05-18	\$750,000,000	Northern California Energy Authority Sacramento CDIAC Number: 2018-2883 Public lease revenue bond Power Generation/Transmission Commodity Supply Series A, B, & C		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-13-18	\$3,868,009	Escalon San Joaquin CDIAC Number: 2018-2915 Certificates of participation/leases Wastewater Collection, Treatment Refunding		Neg PP	(BC) Best Best & Krieger (FA) Del Rio Advisors LLC (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-15-18	\$639,914	Rancho Cucamonga San Bernardino CDIAC Number: 2018-2935 Capital Lease Equipment Data Ctr Infrastructure Software Upgrade Federally Taxable		Neg PP	(PU) Dell Financial		TIC: NIC: TYPE:
# 12-15-18	\$1,824,838	Rancho Cucamonga San Bernardino CDIAC Number: 2018-2936 Capital Lease Equipment Data Ctr Infrastructure Hardware Upgrade		Neg PP	(PU) Dell Financial		TIC: NIC: TYPE:
# 12-18-18	\$13,630,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2900 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 1 Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-18-18	\$8,945,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2901 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 2 Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-18-18	\$16,625,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2902 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 3 Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-18-18	\$6,565,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2903 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 4 Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-18-18	\$27,000,000	Lathrop CFD No 2018-2 San Joaquin CDIAC Number: 2018-2904 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-18-18	\$4,970,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2905 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 5 Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 12-19-18	\$2,660,394	Serrano Water District Orange CDIAC Number: 2018-2826 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Rutan & Tucker LLP (PU) Holman Capital Corp		TIC: NIC: TYPE:
# 12-20-18	\$1,535,000	Sweetwater Springs Water District Sonoma CDIAC Number: 2018-2934 Certificates of participation/leases Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-26-18	\$138,240,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2018-2834 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
12-31-18	\$14,122,332	Santa Barbara County Santa Barbara CDIAC Number: 2017-0109 Certificates of participation/leases Solid Waste Recovery Facilities Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$69,046,443	Santa Barbara County Santa Barbara CDIAC Number: 2017-0110 Certificates of participation/leases Solid Waste Recovery Facilities Series B		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$54,570,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0111 Certificates of participation/leases Solid Waste Recovery Facilities Series C, New Clean Renewable Energy Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
12-31-18	\$16,465,000	Santa Barbara County Santa Barbara CDIAC Number: 2017-0112 Certificates of participation/leases Solid Waste Recovery Facilities Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-18	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1672 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1679 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1680 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-18	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1681 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:
12-31-18	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1682 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Int. Rate Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:
12-31-18	\$700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1683 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:
12-31-18	\$750,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1741 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:
12-31-18	\$775,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1742 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington HASI OBS OP A LLC	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-18	\$800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$825,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$850,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$875,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-18	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-18	\$925,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1748 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 01-02-19	\$1,060,000	Fresno Irrigation District Fresno CDIAC Number: 2018-2876 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins		Neg PP	(BC) (PU) Stradling Yocca Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-08-19	\$420,000	Mission Viejo Orange CDIAC Number: 2018-2914 Capital Lease Equipment		Neg PP	(BC) (PU) Lozano Smith Opus Bank		TIC: NIC: TYPE:
# 01-09-19	\$3,000,000	Murrieta Valley Unified School District CFD No 2014-3 Riverside CDIAC Number: 2018-2869 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg PP	(BC) (DC) (FA) (UW) Jones Hall Anderson Law Firm Piper Jaffray & Co Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-10-19	\$20,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2018-2974 Public enterprise revenue bond Public Transit Caltrain Projects		Neg PP	(BC) (FA) (PU) Orrick Herrington Ross Financial DNT Asset Trust		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-10-19	\$30,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2018-2975 Public enterprise revenue bond Public Transit Caltrain Projects Refunding		Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) DNT Asset Trust		TIC: NIC: TYPE:
# 01-17-19	\$345,845,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2979 Public enterprise revenue bond Power Generation/Transmission Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-04-19	\$100,000,000	Riverside Riverside CDIAC Number: 2018-2881 Public enterprise revenue bond Water Supply, Storage, Distribution Issue A Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-04-19	\$200,000,000	Riverside Riverside CDIAC Number: 2018-2884 Public enterprise revenue bond Power Generation/Transmission Issue A Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 03-18-19	\$150,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2018-2835 Revenue bond Wastewater Collection, Treatment Clean Water Program		Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) William Euphrat (UW) Bank of America NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>						
# 03-18-19	\$100,000,000	San Mateo San Mateo CDIAC Number: 2018-2836 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) (FA)	Jones Hall William Euphrat		TIC: NIC: TYPE:
# 03-18-19	\$50,000,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2018-2837 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) (FA)	Jones Hall William Euphrat		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
# 06-10-17 06-10-2017	\$1,086,113	Capistrano Unified School District Orange CDIAC Number: 2018-2833 Capital Lease Equipment Bus Lease	NR	Neg PP	(FA) (PU)	Govt Financial Strategies Santander Bank NA	07-10-26 Term	TIC: NIC: 3.300 TYPE:
03-01-18 03-01-2018	\$1,130,000	Cayucos Sanitary District San Luis Obispo CDIAC Number: 2018-0159 Certificates of participation/leases Wastewater Collection, Treatment Series A & B	NR	Neg PP	(BC) (PA) (PU)	Nossaman LLP Potomac Investments Western Alliance	04-01-28 Term	TIC: 3.930 NIC: TYPE:
03-29-18 04-04-2018	\$16,255,000	Atwater Merced CDIAC Number: 2018-0158 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nossaman LLP Nossaman LLP A M Peche Assured Guaranty Corp The Bank of NY Mellon Hilltop Securities Inc	05-01-38 Serial	TIC: 3.447 NIC: 3.450 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 06-25-18 07-31-2020	\$730,000	Capital Improvements and Public Works Fresno County Waterworks District No 38 Fresno CDIAC Number: 2018-1201 State Agency Loan Wastewater Collection, Treatment Treatment Plan Imp #C-06-7109-110	NR	Neg PP	(LE) CA State Wtr Resources	07-31-49 Comb	TIC: NIC: TYPE: <u>Q</u> <u>1.8</u>
10-01-18 10-30-2018	\$5,000,000	Byron Bethany Joint Powers Authority Contra Costa CDIAC Number: 2018-2214 Public enterprise revenue bond Water Supply, Storage, Distribution Pump Station & Water Line Replacement	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	10-01-33 Term	TIC: 3.260 NIC: 3.260 TYPE:
10-11-18 10-11-2018	\$4,987,537	Perris Riverside CDIAC Number: 2018-2227 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-01-33 Term	TIC: 5.505 NIC: 5.520 TYPE:
10-30-18 11-15-2018	\$219,790,000	Los Angeles Los Angeles CDIAC Number: 2018-2257 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Cisneros Shank &	06-01-48 Comb	TIC: 3.970 NIC: 4.321 TYPE:
10-30-18 11-15-2018	\$139,880,000	Los Angeles Los Angeles CDIAC Number: 2018-2258 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series B Refunding	S:AA F:AA O:AA	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Cisneros Shank &	06-01-28 Serial	TIC: 2.446 NIC: 2.697 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-31-18 11-14-2018	\$418,390,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-2688 Public enterprise revenue bond Airport LAX Series D Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) The PFM Group (UW) JP Morgan Securities	05-15-48 Comb	TIC: 3.946 NIC: 4.271 TYPE:
# 10-31-18 11-14-2018	\$159,980,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2018-2825 Public enterprise revenue bond Airport LAX Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) The PFM Group (UW) JP Morgan Securities	05-15-48 Comb	TIC: 3.971 NIC: 4.317 TYPE:
11-01-18 11-15-2018	\$5,385,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2018-2197 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-48 Term	TIC: 4.430 NIC: 4.330 TYPE:
11-01-18 11-15-2018	\$3,050,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2018-2198 Limited tax obligation bond Multiple Capital Improvements, Public Works Harvest at Upland IA No 1 Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-35 Term	TIC: 5.686 NIC: 5.587 TYPE:
11-01-18 11-15-2018	\$1,000,000	Richgrove Community Services District Tulare CDIAC Number: 2018-2250 Certificates of participation/leases Parks, Open Space	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Umpqua Bank	11-01-35 Term	TIC: 4.171 NIC: 4.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
11-01-18 11-29-2018	\$102,200,000	Orange County Sanitation District Orange CDIAC Number: 2018-2311 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	M:Aaa F:AAA/F1+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-15-21 Term	TIC: 2.025 NIC: 2.118 TYPE:
11-01-18 11-28-2018	\$2,207,563	Desert Recreation District Riverside CDIAC Number: 2018-2658 Certificates of participation/leases Recreation and Sports Facilities	NR	Neg PP	(BC) Kutak Rock (FA) C M de Crinis (PA) Southwest Securities (PU) ZB, NA	09-01-29 Term	TIC: 3.380 NIC: 3.380 TYPE:
11-07-18 11-20-2018	\$145,220,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2018-2337 Public enterprise revenue bond Water Supply, Storage, Distribution Green Series A Refunding	S:AA/AA- F:BBB+ Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (EN) Build America (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-01-37 Serial	TIC: 3.728 NIC: 3.970 TYPE:
11-09-18 11-20-2018	\$19,283,000	Porterville Tulare CDIAC Number: 2018-2396 Certificates of participation/leases Wastewater Collection, Treatment Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Banner Bank	10-01-36 Term	TIC: 4.480 NIC: 4.480 TYPE:
11-14-18 11-15-2018	\$129,925,000	Los Angeles Los Angeles CDIAC Number: 2018-2259 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series C-1 & C-2 Refunding	S:AA-/A-1+ F:AAA/F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Nixon Peabody (FA) Public Resources Adv Gp (EN) Toronto-Dominion Bk (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	06-01-32 Term	TIC: NIC: TYPE: VAR

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
11-14-18 12-05-2018	\$27,995,000	Irvine Orange CDIAC Number: 2018-2472 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21	NR	Neg PP	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	09-02-50 Comb	TIC: NIC: 4.117 TYPE:
11-14-18 11-28-2018	\$40,370,000	Oxnard Ventura CDIAC Number: 2018-2693 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	06-01-36 Serial	TIC: 3.717 NIC: 3.935 TYPE:
11-14-18 11-28-2018	\$24,550,000	Oxnard Ventura CDIAC Number: 2018-2694 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	06-01-34 Serial	TIC: 3.429 NIC: 3.616 TYPE:
11-15-18 11-15-2018	\$118,480	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1678 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.35% Series 181231-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.350 NIC: TYPE:
11-15-18 11-21-2018	\$12,870,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1735 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:BBB M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-44 Term	TIC: 4.616 NIC: 4.736 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
11-15-18 11-21-2018	\$6,520,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2018-1736 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:BBB M:Baa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-40 Term	TIC: 5.667 NIC: 5.604 TYPE:
11-15-18 11-28-2018	\$89,125,000	Sacramento County Sacramento CDIAC Number: 2018-2223 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A & B Refunding	S:A+ M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 2.893 NIC: 3.167 TYPE:
11-15-18 12-11-2018	\$14,465,000	Yorba Linda Municipal Financing Authority Orange CDIAC Number: 2018-2265 Public lease revenue bond Public Building Library Series A	S:AA+	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	05-01-38 Serial	TIC: 3.406 NIC: 3.555 TYPE:
11-15-18 11-29-2018	\$426,330,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2310 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) RBC Capital Mkts LLC	07-01-48 Comb	TIC: 3.801 NIC: 4.159 TYPE:
11-15-18 12-11-2018	\$14,465,000	Yorba Linda Orange CDIAC Number: 2018-2338 Certificates of participation/leases Public Building Library Series A	NR	Comp	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	05-01-38 Serial	TIC: 3.406 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
11-15-18 11-29-2018	\$4,980,000	Capital Improvements and Public Works Perris Joint Powers Authority Riverside CDIAC Number: 2018-2344 Revenue bond Multiple Capital Improvements, Public Works CFD No 2014-1 IA 3 Avelina Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-01-49 Comb	TIC: 4.396 NIC: 4.387 TYPE:
11-15-18 11-29-2018	\$4,980,000	Perris CFD No 2014-1 Riverside CDIAC Number: 2018-2345 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Avelina Series A	NR	Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA (TR) U.S. Bank NA	09-01-49 Comb	TIC: 4.396 NIC: 4.303 TYPE:
11-20-18 12-05-2018	\$3,650,000	Corona CFD No 2017-2 Riverside CDIAC Number: 2018-2684 Limited tax obligation bond Multiple capital improvements, public works Valencia/Seville	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.252 NIC: 4.303 TYPE:
# 12-01-18 12-04-2018	\$500,000	San Dieguito River Valley Regional Open Space Park Joint Powers Autho San Diego CDIAC Number: 2018-2804 Certificates of participation/leases Parks, Open Space Park Maintenance Facility	NR	Neg PP	(BC) Kronick Moskovitz (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	12-01-33 Term	TIC: 3.900 NIC: TYPE:
# 12-01-18 12-12-2018	\$2,000,000	San Lorenzo Valley Water District Santa Cruz CDIAC Number: 2018-2972 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nossaman LLP (PA) Municipal Cap Mrkts (PU) Capital One Pub Funding	09-01-38 Term	TIC: 4.150 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-03-18 12-06-2018	\$4,300,000	Beverly Hills Los Angeles CDIAC Number: 2018-1946 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Municipal Cap (TR) U.S. Bank NA	06-01-21 Term	TIC: 2.860 NIC: 2.860 TYPE:
12-03-18 12-06-2018	\$9,930,000	Beverly Hills Los Angeles CDIAC Number: 2018-1947 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Public Resources Adv Gp (PU) Wells Fargo Municipal Cap (TR) U.S. Bank NA	06-01-23 Term	TIC: 2.940 NIC: 2.940 TYPE:
12-03-18 12-03-2018	\$1,200,000	Fresno Irrigation District Fresno CDIAC Number: 2018-2600 Public enterprise revenue bond Water Supply, Storage, Distribution Central & Wagner Basins Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	08-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
12-04-18 12-07-2018	\$12,680,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-2460 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8E	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.466 NIC: 4.533 TYPE:
12-04-18 12-13-2018	\$185,705,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2598 Public lease revenue bond Public Building Orange Co Civic Ctr Infra Imp Phase II Series A	S:AA F:AA+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Citigroup Global Markets	06-01-48 Comb	TIC: 3.940 NIC: 4.293 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 12-18-18	\$29,625,000	Successor Agency to the Indio Redevelopment Agency Riverside CDIAC Number: 2018-2760 Tax allocation bond Redevelopment, Multiple Purposes Merged Redev Area Series A Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 12-18-18	\$1,625,000	Successor Agency to the Indio Redevelopment Agency Riverside CDIAC Number: 2018-2761 Tax allocation bond Redevelopment, Multiple Purposes Merged Redev Area Series B Federally Taxable Refunding		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
# 09-28-17 09-28-2017	\$2,669,000	Successor Agency to the National City Community Development Commis: NR San Diego CDIAC Number: 2018-2968 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable State Taxable Refunding		Neg PP	(BC) Nossaman LLP (BRC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	11-03-17 Term	TIC: 3.630 NIC: TYPE:
# 09-28-17 09-28-2017	\$45,874,000	Successor Agency to the National City Community Development Commis: NR San Diego CDIAC Number: 2018-2980 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Nossaman LLP (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-32 Term	TIC: 2.484 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
# 09-29-17 11-03-2017	\$2,669,000	Successor Agency to the National City Community Development Commis: San Diego CDIAC Number: 2018-2969 Tax allocation bond Redevelopment, Multiple Purposes Series B Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Nossaman LLP (BRC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 2.360 NIC: TYPE:
11-01-18 12-04-2018	\$19,175,000	Successor Agency to the Rocklin Redevelopment Agency Placer CDIAC Number: 2018-2739 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA- Oth	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-37 Serial	TIC: 3.409 NIC: 3.612 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 11-26-18	\$55,027	Los Angeles County Los Angeles CDIAC Number: 2018-2757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181126.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-26-18	\$96,304	Los Angeles County Los Angeles CDIAC Number: 2018-2758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181126.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-26-18	\$187,984	Los Angeles County Los Angeles CDIAC Number: 2018-2759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181126.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-26-18	\$141,020	Los Angeles County Los Angeles CDIAC Number: 2018-2841 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-28-18	\$242,877	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2846 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$36,100	Los Angeles County Los Angeles CDIAC Number: 2018-2839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181129.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-29-18	\$33,975	Los Angeles County Los Angeles CDIAC Number: 2018-2840 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181129.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-29-18	\$67,564	Los Angeles County Los Angeles CDIAC Number: 2018-2842 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 11-29-18	\$176,874	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2843 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$71,206	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2844 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$205,873	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2845 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$375,982	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2847 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-29-18	\$502,063	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2848 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$1,037,894	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2849 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$756,997	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2850 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$288,546	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2851 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-29-18	\$1,309,867	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2852 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-29-18	\$1,497,906	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2853 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181129.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 11-30-18	\$282,615	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2854 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181130-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-30-18	\$625,667	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2855 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181130-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-30-18	\$657,590	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2856 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181130-CA-RA-R-15E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-30-18	\$1,108,901	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2857 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181130-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-30-18	\$1,490,734	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2858 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181130-CA-RA-R-25E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-05-18	\$32,230	Los Angeles County Los Angeles CDIAC Number: 2018-2928 Special assessment bond Residential Energy Conservation, Improvement PACE 4.490% Series 181205-LA-RA-HPR-R-05C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-05-18	\$441,168	Los Angeles County Los Angeles CDIAC Number: 2018-2929 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 181205-LA-RA-HPR-R-10C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-05-18	\$691,484	Los Angeles County Los Angeles CDIAC Number: 2018-2930 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 181205-LA-RA-HPR-R-15C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-05-18	\$702,803	Los Angeles County Los Angeles CDIAC Number: 2018-2931 Special assessment bond Residential Energy Conservation, Improvement PACE 4.990% Series 181205-LA-RA-HPR-R-20C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-05-18	\$738,986	Los Angeles County Los Angeles CDIAC Number: 2018-2932 Special assessment bond Residential Energy Conservation, Improvement PACE 5.490% Series 181205-LA-RA-HPR-R-25C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-06-18	\$91,333	Los Angeles County Los Angeles CDIAC Number: 2018-2889 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181206.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-06-18	\$58,647	Los Angeles County Los Angeles CDIAC Number: 2018-2890 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181206.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-06-18	\$263,292	Los Angeles County Los Angeles CDIAC Number: 2018-2891 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181206.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-06-18	\$343,758	Los Angeles County Los Angeles CDIAC Number: 2018-2892 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181206.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-06-18	\$100,046	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2917 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$117,740	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2918 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$132,508	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2919 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$111,618	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2920 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$179,328	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2921 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-06-18	\$274,242	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2922 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$642,162	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2923 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$374,245	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2924 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$172,742	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2925 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$867,116	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2926 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-06-18	\$1,088,708	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2927 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20181206.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 12-06-18	\$87,837	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.490% Series 20181206.20 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-06-18	\$12,360	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181206.30 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-07-18	\$87,262	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2909 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181207-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-07-18	\$80,345	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2910 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181207-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-07-18	\$439,617	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2911 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181207-CA-RA-R-15E Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-07-18	\$340,125	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2912 Special assessment bond Residential Energy Conservation, Improvement PACE 4.99% Series 181207-CA-RA-R-20E Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-07-18	\$544,888	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2913 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181207-CA-RA-R-25E Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-12-18	\$7,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2958 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series 2018-NR2 Thompson Hotel Federally Taxable		Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust		TIC: NIC: TYPE:
# 12-13-18	\$17,591	Los Angeles County Los Angeles CDIAC Number: 2018-2948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181213.15 Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-13-18	\$267,934	Los Angeles County Los Angeles CDIAC Number: 2018-2949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181213.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-13-18	\$119,739	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2950 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.10 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$52,362	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2951 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 3.490% Interest Rate Series 20181213.15 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$181,774	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2952 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.890% Interest Rate Series 20181213.15 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$121,683	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2953 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.590% Interest Rate Series 20181213.20 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-13-18	\$121,072	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2954 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.990% Interest Rate Series 20181213.20 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$117,811	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2955 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.25 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$321,057	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2956 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.190% Interest Rate Series 20181213.25 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-13-18	\$93,369	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2957 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.190% Interest Rate Series 20181213.25 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group PFG Investments LLC		TIC: NIC: TYPE:
# 12-14-18	\$37,781	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2962 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 181214-CA-RA-R-05E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-14-18	\$218,936	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2963 Special assessment bond Residential Energy Conservation, Improvement 2.99% Interest Rate Series 181214-CA-RA-R-10E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-14-18	\$220,462	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2964 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 181214-CA-RA-R-15E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-14-18	\$559,755	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2965 Special assessment bond Residential Energy Conservation, Improvement 3.99% Interest Rate Series 181214-CA-RA-R-20E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-14-18	\$339,697	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2966 Special assessment bond Residential Energy Conservation, Improvement 5.99% Interest Rate Series 181214-CA-RA-R-25E Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 12-20-18	\$7,773,926	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2983 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACEDirect Series 2018-NR3 The Garland Federally Taxable		Neg PP	(BC) (PU) Jones Hall Clean Fund Titling Trust		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-20-18	\$4,346,132	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2993 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Phase 1 Series E3.2018.20 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington E3 Credit SPV LLC		TIC: NIC: TYPE:
# 12-20-18	\$20,747	Los Angeles County Los Angeles CDIAC Number: 2018-2994 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181220.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-20-18	\$54,259	Los Angeles County Los Angeles CDIAC Number: 2018-2995 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181220.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-20-18	\$255,859	Los Angeles County Los Angeles CDIAC Number: 2018-2996 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181220.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
12-31-18	\$650,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1162 Special assessment bond Residential Energy Conservation, Improvement Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
01-02-19	\$500,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
01-02-19	\$500,001	Sonoma County Sonoma CDIAC Number: 2018-2681 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
01-02-19	\$1,000,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2682 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
01-02-19	\$1,000,001	Sonoma County Sonoma CDIAC Number: 2018-2683 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 01-03-19	\$430,000,000	Orange County Orange CDIAC Number: 2018-2916 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable		Neg PP	(BC) (FA) Orrick Herrington Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-27-18 09-27-2018	\$123,334	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2233 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.05 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
09-27-18 09-27-2018	\$252,137	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2234 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-27-18 09-27-2018	\$138,554	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2235 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.10 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
09-27-18 09-27-2018	\$129,585	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2237 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.15 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:
09-27-18 09-27-2018	\$230,203	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2239 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 2017116.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-27-18 09-27-2018	\$204,291	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2241 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
09-27-18 09-27-2018	\$437,998	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2244 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
09-27-18 09-27-2018	\$680,547	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2246 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180920.20 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
09-27-18 09-27-2018	\$671,277	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2247 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
09-27-18 09-27-2018	\$976,867	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2248 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-27-18 09-27-2018	\$1,374,382	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2249 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20180927.25 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) PFG Investments LLC (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:
10-01-18 10-18-2018	\$3,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2017-2468 Conduit revenue bond Other Purpose Guide Dogs for the Blind Series C	NR	Neg PP	(BRC) Carle Mackie Power & Ross (PU) First Republic Bank	01-01-47 Term	TIC: NIC: TYPE: <u>VAR</u>
10-11-18 10-11-2018	\$43,319	Los Angeles County Los Angeles CDIAC Number: 2018-2360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181011.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
10-11-18 10-11-2018	\$82,600	Los Angeles County Los Angeles CDIAC Number: 2018-2361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181011.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
10-11-18 10-11-2018	\$146,407	Los Angeles County Los Angeles CDIAC Number: 2018-2362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181011.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-18-18 10-18-2018	\$84,430	Los Angeles County Los Angeles CDIAC Number: 2018-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181018.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 4.990 NIC: 4.990 TYPE:
10-18-18 10-18-2018	\$138,437	Los Angeles County Los Angeles CDIAC Number: 2018-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181018.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
10-18-18 10-18-2018	\$282,041	Los Angeles County Los Angeles CDIAC Number: 2018-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181018.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
10-25-18 10-25-2018	\$171,298	Los Angeles County Los Angeles CDIAC Number: 2018-2473 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20181025.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
10-25-18 10-25-2018	\$73,255	Los Angeles County Los Angeles CDIAC Number: 2018-2474 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181025.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-25-18 10-25-2018	\$30,090	Los Angeles County Los Angeles CDIAC Number: 2018-2476 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181025.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
11-01-18 11-01-2018	\$71,567	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2298 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$71,567	Sonoma County Sonoma CDIAC Number: 2018-2299 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$125,508	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2300 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-01-2018	\$125,508	Sonoma County Sonoma CDIAC Number: 2018-2301 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-02-18 11-02-2018	\$42,630	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2590 Special assessment bond Residential Energy Conservation, Improvement PACE 5.99% Series 181102-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
11-02-18 11-02-2018	\$476,783	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2591 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181102-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
11-02-18 11-02-2018	\$338,864	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2592 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
11-02-18 11-02-2018	\$644,886	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2593 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181102-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
11-02-18 11-02-2018	\$747,893	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2594 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181102-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-08-18 11-08-2018	\$19,307	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2663 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.750% Series 20181108.05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.750 NIC: 6.750 TYPE:
11-08-18 11-08-2018	\$29,740	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2664 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.990% Series 20181108.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.990 NIC: 7.990 TYPE:
11-08-18 11-08-2018	\$45,488	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.490% Series 20181108.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.490 NIC: 5.490 TYPE:
11-08-18 11-08-2018	\$29,963	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.990% Series 20181108.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.990 NIC: 4.990 TYPE:
11-08-18 11-08-2018	\$30,830	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.490% Interest Rate 20181108.30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 8.490 NIC: 8.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-09-18 11-09-2018	\$189,925	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2652 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
11-09-18 11-09-2018	\$197,863	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2653 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181109-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
11-09-18 11-09-2018	\$465,643	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2654 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
11-09-18 11-09-2018	\$500,950	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2655 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181109-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
11-09-18 11-09-2018	\$782,327	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2656 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181109-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-15-18 11-15-2018	\$38,699	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2743 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181115.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Renew Financial Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
11-15-18 11-15-2018	\$21,679	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2744 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20181115.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Renew Financial Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:
11-15-18 11-15-2018	\$232,555	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2745 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181115.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Renew Financial Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
11-15-18 11-15-2018	\$331,836	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2746 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Renew Financial Wilmington Trust	09-02-39 Term	TIC: 4.790 NIC: 4.790 TYPE:
11-15-18 11-15-2018	\$192,860	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2747 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181115.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Renew Financial Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-15-18 11-15-2018	\$191,561	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2748 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181115.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Renew Financial (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
11-16-18 11-16-2018	\$93,770	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2707 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-05E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
11-16-18 11-16-2018	\$411,690	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2708 Special assessment bond Residential Energy Conservation, Improvement PACE 2.99% Series 181116-CA-RA-R-10E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
11-16-18 11-16-2018	\$579,221	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2709 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-15E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
11-16-18 11-16-2018	\$493,053	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2710 Special assessment bond Residential Energy Conservation, Improvement PACE 3.99% Series 181116-CA-RA-R-20E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-16-18 11-16-2018	\$249,701	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2711 Special assessment bond Residential Energy Conservation, Improvement PACE 5.49% Series 181116-CA-RA-R-25E Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
11-16-18 11-16-2018	\$3,956,968	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2741 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Series E3.2018.19 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.331 NIC: 7.378 TYPE:
# 11-26-18 11-26-2018	\$73,331	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2805 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181126.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 11-26-18 11-26-2018	\$62,405	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2806 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181126.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 11-26-18 11-26-2018	\$153,950	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2807 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181126.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 11-26-18 11-26-2018	\$135,878	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2808 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181126.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 11-26-18 11-26-2018	\$24,833	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2809 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181126.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 11-29-18 11-29-2018	\$9,820	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20181129.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 11-29-18 11-29-2018	\$37,211	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.49% Series 20181129.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.490 NIC: 2.490 TYPE:
# 11-29-18 11-29-2018	\$138,491	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Series 20181129.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 11-29-18 11-29-2018	\$219,003	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20181129.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 11-29-18 11-29-2018	\$273,401	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181129.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 11-29-18 11-29-2018	\$99,377	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20181129.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 12-06-18 12-06-2018	\$27,002	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2893 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20181206.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 12-06-18 12-06-2018	\$41,640	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2894 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181206.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 12-06-18 12-06-2018	\$368,106	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2895 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181206.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 12-06-18 12-06-2018	\$303,059	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2896 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181206.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 12-06-18 12-06-2018	\$185,441	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2897 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181206.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 12-06-18 12-06-2018	\$26,307	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2898 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181206.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 12-13-18 12-13-2018	\$74,972	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181213.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 3.890 NIC: 3.890 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 12-13-18 12-13-2018	\$130,922	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2943 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20181213.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 12-13-18 12-13-2018	\$199,477	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2944 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 12-13-18 12-13-2018	\$355,620	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2945 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 12-13-18 12-13-2018	\$200,954	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2946 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 12-13-18 12-13-2018	\$193,390	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20181213.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-13-18	\$5,500,000	Upper Lake Unified School District Lake CDIAC Number: 2018-2987 General obligation bond K-12 School Facility SFID No 1 K-8 Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 12-20-18	\$8,000,000	Selma Unified School District Fresno CDIAC Number: 2018-2908 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-09-19	\$8,000,000	Kelseyville Unified School District Lake CDIAC Number: 2018-2412 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) D A Davidson		TIC: NIC: TYPE:
01-09-19	\$4,000,000	Lakeport Unified School District Lake CDIAC Number: 2018-2735 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-09-19	\$17,095,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2018-2870 General obligation bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-10-19	\$45,000,000	Vacaville Unified School District Solano CDIAC Number: 2018-2736 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-10-19	\$7,200,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2018-2967 General obligation bond K-12 School Facility Series B		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
01-15-19	\$9,500,000	Konocti Unified School District Lake CDIAC Number: 2018-2729 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 01-15-19	\$2,000,000	Cutten School District (HCS) Humboldt CDIAC Number: 2018-2982 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 01-15-19	\$6,000,000	Merced Union High School District Merced CDIAC Number: 2018-2984 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-15-19	\$2,118,556	Hillsborough City School District San Mateo CDIAC Number: 2018-2990 General obligation bond K-12 School Facility Series D		Neg PP	(BC) Jones Hall (FA) Acacia Financial Group		TIC: NIC: TYPE:
01-16-19	\$3,180,000	Armona Union Elementary School District Kings CDIAC Number: 2018-2411 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 01-16-19	\$10,000,000	Upland Unified School District San Bernardino CDIAC Number: 2018-2838 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 01-16-19	\$48,360,000	Jurupa Unified School District Riverside CDIAC Number: 2018-2887 General obligation bond K-12 School Facility Series C		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-16-19	\$70,000,000	Los Altos School District Santa Clara CDIAC Number: 2018-2970 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) The PFM Group		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-16-19	\$10,000,000	Val Verde Unified School District Riverside CDIAC Number: 2018-2986 General obligation bond K-12 School Facility Series D		Comp	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 01-16-19	\$80,000,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2018-2991 General obligation bond College, University Facility SFID No 4 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
01-17-19	\$5,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2018-2584 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-17-19	\$2,000,000	Cuyama Joint Unified School District Santa Barbara CDIAC Number: 2018-2998 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-30-19	\$8,000,000	Cardiff School District San Diego CDIAC Number: 2018-2878 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-19	\$60,000,000	Santa Ana Unified School District Orange CDIAC Number: 2018-2997 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-27-19	\$10,000,000	Standard School District Kern CDIAC Number: 2018-2877 General obligation bond K-12 School Facility		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-05-18 09-18-2018	\$2,300,000	Mountain Elementary School District Santa Cruz CDIAC Number: 2018-1944 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.049 NIC: 4.212 TYPE:
11-07-18 11-28-2018	\$55,000,000	Local Public Schools Funding Authority School Facilities Imp District Los Angeles CDIAC Number: 2018-2184 General obligation bond K-12 School Facility SFID No 2016-1 Series B	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	08-01-52 Comb	TIC: 4.191 NIC: TYPE:
11-08-18 11-29-2018	\$17,310,000	Oak Park Unified School District Ventura CDIAC Number: 2018-2339 General obligation bond K-12 School Facility Series B	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-48 Comb	TIC: 4.123 NIC: 4.364 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-08-18 11-29-2018	\$14,000,000	Westminster School District Orange CDIAC Number: 2018-2408 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb	TIC: 4.137 NIC: 4.201 TYPE:
11-14-18 12-05-2018	\$26,000,000	Dublin Unified School District Alameda CDIAC Number: 2018-2407 General obligation bond K-12 School Facility Series C Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-41 Comb	TIC: 3.584 NIC: 3.655 TYPE:
11-15-18 12-06-2018	\$36,905,000	Menifee Union School District Riverside CDIAC Number: 2018-2121 General obligation bond K-12 School Facility Series B	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 4.020 NIC: 4.064 TYPE:
11-15-18 11-29-2018	\$2,000,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2018-2263 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) Humboldt Co (UW) D A Davidson	08-01-47 Comb	TIC: 4.386 NIC: 4.501 TYPE:
11-15-18 12-11-2018	\$10,000,000	Charter Oak Unified School District Los Angeles CDIAC Number: 2018-2583 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 4.043 NIC: 4.309 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-20-18 12-13-2018	\$26,400,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2018-2503 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Comb	TIC: 4.184 NIC: 4.359 TYPE:
11-28-18 12-12-2018	\$42,000,000	Central Unified School District Fresno CDIAC Number: 2018-2672 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 4.091 NIC: 4.197 TYPE:
11-29-18 12-13-2018	\$35,000,000	Roseville Joint Union High School District Multiple Counties CDIAC Number: 2018-2564 General obligation bond K-12 School Facility Series B	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-40 Serial	TIC: 3.722 NIC: 4.040 TYPE:
11-29-18 12-12-2018	\$38,228,182	Roseville Joint Union High School District Multiple Counties CDIAC Number: 2018-2565 General obligation bond K-12 School Facility SFID No 1 Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb CAB	TIC: 4.236 NIC: TYPE:
11-29-18 12-11-2018	\$1,999,601	Waugh School District Sonoma CDIAC Number: 2018-2738 General obligation bond K-12 School Facility SFID No 1	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb CAB	TIC: 4.485 NIC: TYPE: