

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2019

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-06-19	\$20,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2019-0235 Commercial paper Project, Interim Financing Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-06-19	\$20,000,000	Alameda County Alameda CDIAC Number: 2019-0236 Certificates of participation/leases Project, Interim Financing Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-15-19	\$33,500,000	California Department of Water Resources Sacramento CDIAC Number: 2019-0356 Commercial paper Project, Interim Financing Water System Series 1		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-24-19	\$111,250,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2019-0215 Commercial paper Project, Interim Financing Series M		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Bank of America NA		TIC: NIC: TYPE:
+ 12-01-19	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2018-2213 Commercial paper Project, Interim Financing		Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:

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SOLD		<u>Interim Financing</u>					
# 08-16-17 08-16-2017	\$5,584,000	Port of Oakland Alameda CDIAC Number: 2019-0160 Commercial paper Project, Interim Financing Intl Airport Bldg Series A Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA (UW) Goldman Sachs	11-06-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-06-17 11-06-2017	\$5,945,000	Port of Oakland Alameda CDIAC Number: 2019-0161 Commercial paper Project, Interim Financing Intl Airport Bldg Series A Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA (UW) Goldman Sachs	12-07-17 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-19 01-15-2019	\$5,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0074 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	02-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-19 01-15-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0075 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	02-25-19 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-19 01-15-2019	\$23,787,000	California Department of Water Resources Sacramento CDIAC Number: 2019-0088 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	04-04-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD 01-15-19 01-15-2019	\$2,734,000	Interim Financing California Department of Water Resources Sacramento CDIAC Number: 2019-0089 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	02-26-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-29-19 01-29-2019	\$6,750,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2019-0106 Commercial paper Project, Interim Financing Series C Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Montague DeRose (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	04-12-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$3,390,000	State of California State of California CDIAC Number: 2019-0225 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	04-09-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$7,300,000	State of California State of California CDIAC Number: 2019-0226 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	04-09-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$12,800,000	State of California State of California CDIAC Number: 2019-0227 Commercial paper Project, Interim Financing Water Quality, Supply and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	03-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 01-31-19 01-31-2019	\$7,260,000	State of California State of California CDIAC Number: 2019-0228 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	03-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$5,000,000	State of California State of California CDIAC Number: 2019-0229 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	03-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$11,285,000	State of California State of California CDIAC Number: 2019-0230 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	03-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-31-19 01-31-2019	\$420,000	State of California State of California CDIAC Number: 2019-0231 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of America NA	03-05-19 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-04-19 02-04-2019	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2019-0251 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	02-28-19 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>Education</u>					
# 02-06-19	\$55,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0261 Public enterprise revenue bond College, University Facility National University Series A		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 02-06-19	\$127,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0262 Public enterprise revenue bond College, University Facility National University Series B Federally Taxable		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
02-15-19	\$3,000,000	Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2019-0095 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank		TIC: NIC: TYPE:
# 02-16-19	\$2,322,659	North Monterey County Unified School District Monterey CDIAC Number: 2019-0114 Capital Lease K-12 School Facility Energy Project		Neg PP	(BC) Lozano Smith (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 02-20-19	\$8,700,000	Modesto City Schools Stanislaus CDIAC Number: 2019-0102 Capital Lease K-12 School Facility		Neg PP	(BC) Dannis Woliver Kelley (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 02-21-19	\$7,000,000	Oxnard Union High School District Ventura CDIAC Number: 2019-0158 Capital Lease K-12 School Facility District Administrative Office		Neg PP	(BC) (FA) Jones Hall Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 02-21-19	\$2,300,000	Wheatland Union High School District Yuba CDIAC Number: 2019-0187 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) (FA) Jones Hall Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 02-27-19	\$38,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0182 Conduit revenue bond K-12 School Facility Orangewood Real Property LLC		Neg PP	(BC) (PU) Kutak Rock Kutak Rock		TIC: NIC: TYPE:
# 02-28-19	\$5,250,000	Linden Unified School District San Joaquin CDIAC Number: 2019-0177 Certificates of participation/leases K-12 School Facility Linden HS Refunding		Neg PP	(BC) (FA) Parker & Covert Govt Financial Strategies		TIC: NIC: TYPE:
# 02-28-19	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0316 Conduit revenue bond College, University Facility Harvey Mudd College		Neg PP	(BC) (PU) Hawkins Delafield First Republic Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
03-01-19	\$35,000,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2019-0064 Revenue bond K-12 School Facility Refinancing Public School Fac Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-05-19	\$6,650,000	Moreno Valley Unified School District CFD No 2015 2 Riverside CDIAC Number: 2019-0280 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-05-19	\$4,000,000	Moreno Valley Unified School District CFD No 2015 3 Riverside CDIAC Number: 2019-0281 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-14-19	\$6,000,000	Waterford Unified School District Stanislaus CDIAC Number: 2019-0284 Bond anticipation note K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-27-19	\$3,500,000	Silver Valley Unified School District San Bernardino CDIAC Number: 2019-0360 Certificates of participation/leases K-12 School Facility		Neg PP	(FA) George K Baum (PU) Western Alliance		TIC: NIC: TYPE:
# 04-01-19	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2019-0314 Conduit revenue bond K-12 School Facility New Designs Charter School		Neg PP	(BC) Kutak Rock (PU) Robert Baird & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 04-01-19	\$2,000,000	California School Finance Authority State of California CDIAC Number: 2019-0315 Conduit revenue bond K-12 School Facility New Designs Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (PU) Robert Baird & Co		TIC: NIC: TYPE:
# 04-03-19	\$5,000,000	Temecula Valley Unified School District CFD No 2010-1 Riverside CDIAC Number: 2019-0354 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-04-19	\$10,000,000	Temecula Valley Unified School District CFD No 2013-1 Riverside CDIAC Number: 2019-0355 Limited tax obligation bond K-12 School Facility		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 04-30-19	\$7,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2422 Conduit revenue bond K-12 School Facility PCSD 701 105th Ave LLC		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 05-07-19	\$17,500,000	South Bay Union School District (San Diego County) San Diego CDIAC Number: 2019-0286 Bond anticipation note K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
+ 05-21-19	\$600,000	California School Finance Authority State of California CDIAC Number: 2017-0202 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 05-21-19	\$12,900,000	California School Finance Authority State of California CDIAC Number: 2017-0203 Conduit revenue bond K-12 School Facility Alta Public Schools - Oblig Group Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 06-15-19	\$2,100,000	Cottonwood Union Elementary School District Shasta CDIAC Number: 2018-0786 Capital Lease K-12 School Facility Solar		Neg PP	(BC) Lozano Smith (FA) McCliney & Co		TIC: NIC: TYPE:
+ 06-30-19	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1007 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
+ 06-30-19	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1196 Conduit revenue bond K-12 School Facility Horizon Charter School		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (PU) Ziegler		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
+ 06-30-19	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-1262 Conduit revenue bond K-12 School Facility Horizon Charter School Federally Taxable		Neg PP	(BC) Kutak Rock (DC) Nixon Peabody (FA) Urban Futures (PU) Ziegler		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
# 07-17-18 08-29-2018	\$330,000	California School Finance Authority State of California CDIAC Number: 2019-0113 Conduit revenue bond K-12 School Facility Larchmont Charter School Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-21 Term	TIC: 5.000 NIC: 5.000 TYPE:
08-17-18 08-29-2018	\$11,305,000	California School Finance Authority State of California CDIAC Number: 2018-1385 Conduit revenue bond K-12 School Facility Larchmont Charter School	NR	Neg	(BC) Kutak Rock (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc	06-01-55 Term	TIC: 4.981 NIC: 4.884 TYPE:
11-01-18 11-29-2018	\$16,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2404 Conduit revenue bond K-12 School Facility Lutheran High School Assoc of Orange Co	NR	Neg PP	(BC) Kutak Rock (FA) Western Solutions Inc (PU) Umpqua Bank	11-01-48 Term	TIC: 3.099 NIC: TYPE:
11-29-18 12-18-2018	\$13,765,000	Corona-Norco Unified School District CFD No 16-1 Riverside CDIAC Number: 2018-2567 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.357 NIC: 4.549 TYPE:

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<u>SOLD</u>		<u>Education</u>					
12-01-18 12-13-2018	\$28,279,706	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2018-2677 Certificates of participation/leases Other, multiple educational uses Delinquent Tax Finance Program Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (FA) School Services of CA Inc (PU) Tower Trust 2017-1	Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-19 01-24-2019	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2981 Conduit revenue bond K-12 School Facility Carondelet High School	NR	Neg PP	(BRC) Weintraub Tobin Chediak (PU) First Republic Bank	01-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
01-09-19 01-23-2019	\$4,495,000	Farmersville Unified School District Tulare CDIAC Number: 2018-2670 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) O'Connor & Co Securities	11-01-38 Serial	TIC: 3.235 NIC: TYPE:
01-15-19 01-31-2019	\$56,450,000	Natomas Unified School District Sacramento CDIAC Number: 2018-2959 Certificates of participation/leases K-12 School Facility New K-8 Paso Verde School	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) JP Morgan Securities	12-01-43 Serial	TIC: 3.821 NIC: 3.871 TYPE:
01-17-19 02-07-2019	\$7,040,000	San Marcos Unified School District CFD No 7 San Diego CDIAC Number: 2018-2015 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Cooperative Strategies LL (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.206 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
01-28-19 01-29-2019	\$25,700,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2019-0002 Bond anticipation note College, University Facility	NR	Neg PP	(BC) (PU) (TR) Stradling Yocca Royal Bank of Canada U.S. Bank NA	04-29-19 Term	TIC: 3.344 NIC: 3.331 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
02-15-19	\$21,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2882 Conduit revenue note Multifamily Housing Federation Tower Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 02-15-19	\$10,250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0144 Conduit revenue bond Multifamily Housing Corona Park Apts Sub Series A-S		Neg PP	(BC) (PU) Orrick Herrington Corona Preservation LP		TIC: NIC: TYPE:
# 02-15-19	\$1,104,000	California Housing Finance Agency State of California CDIAC Number: 2019-0307 Conduit revenue note Multifamily Housing Sky Parkway Apts Issue G-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 02-15-19	\$4,896,000	California Housing Finance Agency State of California CDIAC Number: 2019-0308 Conduit revenue note Multifamily Housing Sky Parkway Apts Issue G-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-15-19	\$2,400,000	California Housing Finance Agency State of California CDIAC Number: 2019-0309 Conduit revenue bond Multifamily Housing Sky Parkway Apts Issue G-S		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 02-20-19	\$25,200,000	Ontario San Bernardino CDIAC Number: 2018-2334 Revenue bond Multifamily Housing Ontario Townhouses Series A		Neg PP	(BC) Jones Hall (FA) GSG (PU) Greystone & Co		TIC: NIC: TYPE:
+ 02-20-19	\$3,690,016	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2762 Conduit revenue note Multifamily Housing Vista Las Flores Series A		Neg PP	(BC) Jones Hall (PU) Chase Bank		TIC: NIC: TYPE:
# 02-22-19	\$41,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0288 Conduit revenue note Multifamily Housing Las Ventanas Apts Series A		Neg PP	(BC) Orrick Herrington (PU) MUFG Securities Americas		TIC: NIC: TYPE:
# 02-27-19	\$80,360,780	California Department of Veterans Affairs State of California CDIAC Number: 2019-0179 Conduit revenue bond Single-Family Housing Series A		Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (UW) Academy of Motion Picture		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-28-19	\$9,966,058	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0263 Conduit revenue note Multifamily Housing Corona Community Villa Apts A-2		Neg PP	(BC) (PU) Jones Hall Citibank		TIC: NIC: TYPE:
# 02-28-19	\$9,966,059	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0282 Conduit revenue note Multifamily Housing Corona Community Villa Apts Series A-1		Neg PP	(BC) (PU) Jones Hall Citibank		TIC: NIC: TYPE:
# 02-28-19	\$13,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0287 Conduit revenue bond Multifamily Housing Day Creek Villas Apts Series D-1 & D-2		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase & Co		TIC: NIC: TYPE:
03-01-19	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2675 Conduit revenue bond Multifamily Housing Warm Springs Apts Series A		Neg PP	(BC) (FA) Jones Hall Community Economic Inc		TIC: NIC: TYPE:
# 03-01-19	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0116 Conduit revenue bond Multifamily Housing Step up on Second Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Red Stone Tax Exempt		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-04-19	\$18,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0259 Conduit revenue bond Multifamily Housing Dino Papavero Apts		Neg PP	(BC) Squire Patton Boggs (DC) Tiber Hudson (UW) Sturges Co		TIC: NIC: TYPE:
# 03-05-19	\$35,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0216 Conduit revenue bond Other Housing The Berkeley Repertory Theatre		Neg PP	(BC) Kutak Rock (PU) Signature Public Funding		TIC: NIC: TYPE:
# 03-05-19	\$4,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0222 Conduit revenue bond Other Housing The Berkeley Repertory Theatre Federally Taxable		Neg PP	(BC) Kutak Rock (PU) Signature Bank		TIC: NIC: TYPE:
+ 03-06-19	\$9,320,218	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2862 Conduit revenue note Multifamily Housing Almaden Lake Apts BRIDGE Portfolio Series A		Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC		TIC: NIC: TYPE:
+ 03-06-19	\$3,086,272	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2863 Conduit revenue note Multifamily Housing Casa Vista Apts BRIDGE Portfolio Series B		Neg PP	(BC) Quint & Thimmig (PU) SAHI TEBS II LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 03-06-19	\$2,259,030	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2864 Conduit revenue note Multifamily Housing Mabuhay Court BRIDGE Portfolio Series C		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
+ 03-06-19	\$9,559,172	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2865 Conduit revenue note Multifamily Housing Peninsula Park Apts BRIDGE Portfolio Series D		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
+ 03-06-19	\$4,763,763	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2866 Conduit revenue note Multifamily Housing Poinsettia Station BRIDGE Portfolio Series E		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
+ 03-06-19	\$3,637,655	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2867 Conduit revenue note Multifamily Housing Santa Alicia Apts BRIDGE Portfolio Series F		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:
+ 03-06-19	\$17,649,132	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2868 Conduit revenue note Multifamily Housing Villa Loma Apts BRIDGE Portfolio Series G		Neg PP	(BC) (PU) Quint & Thimmig SAHI TEBS II LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		Housing					
# 03-07-19	\$13,900,000	California Public Finance Authority Multiple Counties CDIAC Number: 2019-0173 Conduit revenue note Multifamily Housing Main Street Plaza Apts Series A		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 03-08-19	\$16,680,000	Los Angeles Los Angeles CDIAC Number: 2019-0325 Conduit revenue bond Multifamily Housing Residences on Main Series F		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors JP Morgan Chase Bank		TIC: NIC: TYPE:
03-19-19	\$48,700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-3069 Conduit revenue note Multifamily Housing Series C		Neg PP	(BC) (PU) Jones Hall MUFG Union Bank		TIC: NIC: TYPE:
03-19-19	\$37,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-3072 Conduit revenue note Multifamily Housing Series B		Neg PP	(BC) (PU) Jones Hall MUFG Union Bank		TIC: NIC: TYPE:
# 03-21-19	\$55,280,000	San Francisco City & County San Francisco CDIAC Number: 2019-0174 Conduit revenue note Multifamily Housing 88 Broadway Apts Series C		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-21-19	\$21,885,000	San Francisco City & County San Francisco CDIAC Number: 2019-0175 Conduit revenue note Multifamily Housing 735 Davis Senior Apts Series D		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 03-21-19	\$15,000,000	California Housing Finance Agency State of California CDIAC Number: 2019-0337 Conduit revenue note Multifamily Housing Heritage Plaza Apts Issue D		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
04-15-19	\$20,157,987	California Housing Finance Agency State of California CDIAC Number: 2018-0944 Conduit revenue bond Multifamily Housing Truckee Artist Lofts Issue E		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 09-24-19	\$19,600,000	San Diego Housing Authority San Diego CDIAC Number: 2017-3403 Conduit revenue note Multifamily Housing Seabreeze Farms & Torrey Highland Series P		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
09-18-18 09-21-2018	\$15,618,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2017-3586 Conduit revenue bond Multifamily Housing One Church Street Series A	S:AA+	Neg	(BC) (CB) (UW) Orrick Herrington Amira Jackmon Stifel Nicolaus & Co Inc	10-01-34 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.55</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 09-18-18 09-21-2018	\$13,880,000	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2017-3587 Conduit revenue bond Multifamily Housing One Church Street Series B	S:AA+	Neg	(BC) Orrick Herrington (CB) Amira Jackmon (UW) Stifel Nicolaus & Co Inc	09-01-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.19</u>
10-25-18 10-25-2018	\$22,186,052	Sacramento Housing Authority Sacramento CDIAC Number: 2018-2296 Conduit revenue bond Multifamily Housing 700 Block Apts Issue B Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	11-10-40 Term	TIC: NIC: TYPE: <u>VAR</u>
11-07-18 11-15-2018	\$23,090,000	California Housing Finance Agency State of California CDIAC Number: 2018-2363 Conduit revenue bond Multifamily Housing Hookston Senior Apts Series A	S:AA+ M:A1	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.375</u>
12-01-18 12-20-2018	\$12,207,773	California Housing Finance Agency State of California CDIAC Number: 2018-2397 Conduit revenue note Multifamily Housing Senator Apts Issue O	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	06-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-18 12-20-2018	\$62,500,000	Contra Costa County Contra Costa CDIAC Number: 2018-2416 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-1	NR	Neg PP	(BC) Quint & Thimmig (PU) Pacific Western	06-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 12-01-18 12-20-2018	\$3,500,000	<u>Housing</u> Contra Costa County Contra Costa CDIAC Number: 2018-2417 Conduit revenue note Multifamily Housing Baypoint Family Apts Series B-2	NR	Neg PP	(BC) Quint & Thimmig (PU) Baypoint Family Apts LLC	12-02-73 Term	TIC: NIC: 8.000 TYPE:
12-01-18 12-21-2018	\$56,300,000	San Francisco City & County San Francisco CDIAC Number: 2018-2455 Conduit revenue bond Multifamily Housing 1950 Mission Street Apts Series C	NR	Neg PP	(BC) Quint & Thimmig (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) The Bank of NY Mellon	12-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-18 12-10-2018	\$2,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2885 Conduit revenue bond Other Housing SAHF Shadowridge LLC Federally Taxable State Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Alan & Valerie Short	06-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-18 12-10-2018	\$4,946,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2886 Conduit revenue bond Other Housing SAHF Shadowridge LLC Federally Taxable State Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	06-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
12-07-18 12-18-2018	\$29,000,000	San Diego Housing Authority San Diego CDIAC Number: 2018-2453 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-1	S:AA+	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
12-18-18 12-18-2018	\$12,000,000	San Diego Housing Authority San Diego CDIAC Number: 2018-2454 Conduit revenue bond Multifamily Housing Hillside Views Apts Series G-2	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) California Bank & Trust (TR) The Bank of NY Mellon	12-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-19 01-18-2019	\$6,450,000	Chula Vista Housing Authority San Diego CDIAC Number: 2018-2824 Conduit revenue bond Multifamily Housing Cordova & Trolley Apts	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Banner Bank (TR) U.S. Bank NA	01-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-19 01-18-2019	\$8,150,000	California Housing Finance Agency State of California CDIAC Number: 2018-2823 Conduit revenue bond Multifamily Housing Breezewood Village Apts Issue E	S:AA+	Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets	01-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-19 02-11-2019	\$29,153,930	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2331 Conduit revenue note Multifamily Housing Madison Park Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	11-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 02-26-19	\$1,170,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0183 Conduit revenue bond Commercial Development Orangewood Foundation		Neg PP	(BC) Kutak Rock (PU) Kutak Rock		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
10-01-18 10-25-2018	\$1,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2385 Conduit revenue bond Commercial Development CA Guy LLC Series D Federally Taxable State Taxable	NR	Neg PP	(PU) BBVA Compass	10-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-18 10-25-2018	\$4,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2386 Conduit revenue bond Commercial Development CA Guy LLC Series A	NR	Neg PP	(PU) BBVA Compass	11-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-18 11-28-2018	\$10,890,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2018-2730 Conduit revenue bond Commercial Development SRI International Refunding	NR	Neg PP	(BC) (PU) (TR) Kutak Rock Wells Fargo Bank NA Wells Fargo Bank NA	11-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
01-16-19 01-30-2019	\$117,200,000	California Pollution Control Financing Authority State of California CDIAC Number: 2018-3038 Conduit revenue bond Pollution Control Green Rialto Bioenergy Facility LLC Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) (DC) (EN) (TR) (UW) McGuireWoods LLP Orrick Herrington Anaergia Services LLC UMB Bank NA Westhoff Cone	12-01-40 Term	TIC: 7.999 NIC: 7.754 TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
+ 02-21-19	\$60,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2328 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series A		Neg	(BC) (DC) (UW) Orrick Herrington Chapman & Cutler LLP BC Ziegler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
+ 02-21-19	\$29,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2329 Conduit revenue bond Health Care Facilities Paradise Valley Estates Series B		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 03-07-19	\$5,500,000	San Bruno Public Finance Authority San Mateo CDIAC Number: 2019-0238 Public lease revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC: TYPE:
# 03-07-19	\$5,500,000	San Bruno San Mateo CDIAC Number: 2019-0239 Public lease revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 04-01-19	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2019-0320 Conduit revenue bond Medical Research/Institute La Jolla Institute for Immunology		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
04-05-19	\$5,000,000	North Kern-South Tulare Hospital District Multiple Counties CDIAC Number: 2018-2369 Public enterprise revenue bond Hospital Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
10-17-19	\$60,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2018-2623 Public lease revenue bond Other, multiple health care purposes		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service (UW) Barclays Capital Inc		TIC: NIC: TYPE:
		Refunding					
10-17-19	\$60,000,000	San Mateo County San Mateo CDIAC Number: 2018-2624 Certificates of participation/leases Other, multiple health care purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Service		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
12-01-18 12-18-2018	\$4,950,000	California Enterprise Development Authority Sacramento CDIAC Number: 2018-2960 Conduit revenue bond Health Care Facilities St. Paul's Episcopal Home, Inc.	NR	Neg PP	(PU) First Republic Bank	12-01-43 Term	TIC: NIC: TYPE: <u>Q</u> <u>fixed</u>
01-15-19 01-16-2019	\$14,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-2742 Conduit revenue bond Health Care Facilities Welbrook Woodland Hills Sr Living Series A Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (FA) Lancaster Pollard & Co (PA) OREC Securities LLC (TR) Wells Fargo Bank NA (UW) ORIX Pub Finance	01-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 10-15-18	\$500,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2018-1910 State Agency Loan Water Supply, Storage, Distribution 3310001-007C Hwy 86 Transmission Main & Pump Station		Neg PP	(LE) SWRCB		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-02-18	\$207,104	Jamul-Dulzura Union School District San Diego CDIAC Number: 2019-0202 Capital Lease Equipment		Neg PP	(BC) Atkinson Andelson (FA) Govt Financial Strategies (PU) ECSFCU		TIC: NIC: TYPE:
# 01-24-19	\$60,000,000	Moulton Niguel Water District Orange CDIAC Number: 2019-0109 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-31-19	\$40,000,000	Palo Alto Santa Clara CDIAC Number: 2019-0220 Certificates of participation/leases Parking CA Avenue Parking Garage Series A		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-31-19	\$10,000,000	Palo Alto Santa Clara CDIAC Number: 2019-0221 Certificates of participation/leases Parking CA Avenue Parking Garage Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-31-19	\$35,599	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2019-0237 State Agency Loan Water Supply, Storage, Distribution Napa Lateral		Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-12-19	\$60,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2019-0115 Revenue bond Public Transit Commuter Rail Service Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Ross Financial (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-13-19	\$6,000,000	Ontario CFD No 39 San Bernardino CDIAC Number: 2019-0318 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area C		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-14-19	\$510,000	Pacifica San Mateo CDIAC Number: 2019-0218 Capital Lease Equipment Fire Truck		Neg PP	(BC) Albany (PU) Opus Bank		TIC: NIC: TYPE:
# 02-14-19	\$31,000,000	Redondo Beach Community Financing Authority Los Angeles CDIAC Number: 2019-0232 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-14-19	\$31,000,000	Redondo Beach Los Angeles CDIAC Number: 2019-0241 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-14-19	\$1,190,000	Fulton-El Camino Recreation And Park District Sacramento CDIAC Number: 2019-0322 Certificates of participation/leases Parks, Open Space		Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC: TYPE:
02-15-19	\$16,500,000	Upland San Bernardino CDIAC Number: 2018-2122 Public enterprise revenue bond Water Supply, Storage, Distribution Replace 7.5MG Reservoir @ 17th St & Benson Ave		Neg PP	(BRC) Richards Watson (LE) SWRCB		TIC: NIC: TYPE:
# 02-17-19	\$1,000,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2019-0124 Special assessment bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) Stradling Yocca (PU) F & M Bank		TIC: NIC: TYPE:
# 02-18-19	\$12,000,000	El Dorado County CFD No 2018-1 El Dorado CDIAC Number: 2019-0207 Limited tax obligation bond Multiple Capital Improvements, Public Works Bass Lake Hills		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-19-19	\$3,500,000	Salinas CFD No 2016-1 Monterey CDIAC Number: 2019-0038 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-20-19	\$748,496	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0123 State Agency Loan Wastewater Collection, Treatment Jt Outfall B-Unit 1A Trunk Sewer Rehab		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 02-20-19	\$150,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2019-0217 Public enterprise revenue bond Bridges and Highways Series S-H Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 02-22-19	\$63,960,000	San Joaquin County Transportation Authority San Joaquin CDIAC Number: 2019-0327 Sales tax revenue bond Bridges and Highways Measure K Refunding		Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-26-19	\$17,000,000	Imperial Public Financing Authority Imperial CDIAC Number: 2019-0205 Public enterprise revenue bond Wastewater Collection, Treatment Treatment Facility Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 02-26-19	\$17,000,000	Imperial Imperial CDIAC Number: 2019-0208 Public enterprise revenue bond Wastewater Collection, Treatment Treatment Facility Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-26-19	\$376,690,000	Orange County Local Transportation Authority Orange CDIAC Number: 2019-0338 Sales tax revenue bond Bridges and Highways I 405 Improvement Refunding		Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) Sperry Capital (UW) Bank of America NA		TIC: NIC: TYPE:
# 02-27-19	\$27,500,000	Inglewood Joint Powers Authority Los Angeles CDIAC Number: 2019-0185 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (UW) Backstrom McCarley		TIC: NIC: TYPE:
# 02-27-19	\$37,000,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2019-0214 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig		TIC: NIC: TYPE:
# 02-27-19	\$199,055,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0357 Public enterprise revenue bond Airport International Airport Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) The PFM Group (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 02-27-19	\$241,315,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2019-0362 Public enterprise revenue bond Airport Series B & C Refunding		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) The PFM Group (UW) Samuel A Ramirez		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-28-19	\$10,000,000	Beaumont CFD No 2016-1 Riverside CDIAC Number: 2019-0180 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
+ 03-01-19	\$1,170,676	Greenfield Monterey CDIAC Number: 2018-2568 Capital Lease Equipment Citywide Surveillance Camera Sys Implementation Federally Taxable State Taxable		Neg PP			TIC: NIC: TYPE:
# 03-05-19	\$3,416,514	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0171 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 03-05-19	\$2,250,000	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2019-0233 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-06-19	\$1,066,014	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2019-0172 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-07-19	\$48,495,000	Northern California Power Agency Multiple Counties CDIAC Number: 2019-0295 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-07-19	\$900,000	Northern California Power Agency Multiple Counties CDIAC Number: 2019-0296 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-08-19	\$4,150,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0312 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series A Refunding		Neg PP	(BC) Squire Patton Boggs (PU) Western Alliance		TIC: NIC: TYPE:
# 03-08-19	\$150,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0313 Conduit revenue bond Recreation and Sports Facilities San Juan Soccer Club Series B Federally Taxable		Neg PP	(BC) Squire Patton Boggs (PU) Western Alliance		TIC: NIC: TYPE:
03-13-19	\$3,995,000	Selma Public Financing Authority Fresno CDIAC Number: 2018-0467 Public lease revenue bond Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
PROPOSED		Capital Improvements and Public Works					
03-13-19	\$3,995,000	Selma Fresno CDIAC Number: 2018-0826 Capital Lease Public Building Fire Station Headquarters		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC: TYPE:
# 03-14-19	\$5,820,000	St Helena Napa CDIAC Number: 2019-0326 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
03-18-19	\$150,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2018-2835 Revenue bond Wastewater Collection, Treatment Clean Water Program		Neg	(BC) Jones Hall (DC) Schiff Hardin LLP (FA) William Euphrat (UW) Bank of America NA		TIC: NIC: TYPE:
03-18-19	\$100,000,000	San Mateo San Mateo CDIAC Number: 2018-2836 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:
03-18-19	\$50,000,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2018-2837 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) Jones Hall (FA) William Euphrat		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-28-19	\$80,000,000	Imperial Irrigation District Imperial CDIAC Number: 2018-1280 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
+ 03-28-19	\$1,200,000	San Fernando Los Angeles CDIAC Number: 2018-2169 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) Samuel A Ramirez		TIC: NIC: TYPE:
03-31-19	\$30,000,000	Lemoore Kings CDIAC Number: 2018-2139 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 04-03-19	\$40,000,000	Santa Barbara Financing Authority Santa Barbara CDIAC Number: 2018-1862 Public enterprise revenue bond Airport Airport Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 04-03-19	\$40,000,000	Santa Barbara Santa Barbara CDIAC Number: 2018-1863 Certificates of participation/leases Airport Airport Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-03-19	\$10,000,000	Eastern Municipal Water District CFD No 2013-64 Riverside CDIAC Number: 2019-0234 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-25-19	\$371,590,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2019-0336 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Goldman Sachs		TIC: NIC: TYPE:
05-15-19	\$58,500,000	Ukiah Mendocino CDIAC Number: 2018-0001 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Enterprise Project Refunding		Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 06-12-19	\$40,000,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2018-2724 Limited tax obligation bond Multiple Capital Improvements, Public Works Dublin Crossing IA No 2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC: TYPE:
# 06-12-19	\$40,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2019-0334 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-12-19	\$40,000,000	Santa Clarita Valley Water Agency Santa Clara CDIAC Number: 2019-0335 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1671 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1675 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$750,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1741 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$775,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1742 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-19	\$800,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1743 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$825,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1744 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$850,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1745 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$875,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1746 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
12-31-19	\$900,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1747 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.75% Series 181231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-31-19	\$100,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0244 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$125,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0245 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$150,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0246 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$175,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0247 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0248 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-31-19	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0249 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0250 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0297 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0298 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0299 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-31-19	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0300 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0301 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0302 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0303 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0304 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-31-19	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
# 12-31-19	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0306 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Series 191231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington HASI OBS OP A LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 03-30-17 10-31-2018	\$700,000	San Mateo County San Mateo CDIAC Number: 2019-0240 Loan from a bank or other institution Water Supply, Storage, Distribution Gloria Way Well Rehabilitation	NR	Neg PP	(PU) East Palo Alto	10-31-48 Term	TIC: NIC: TYPE:
# 08-02-17 08-02-2017	\$2,747,000	Ventura County Ventura CDIAC Number: 2019-0178 Capital Lease Equipment HCA-Medical & Related - Schedule S-4	NR	Neg PP	(BC) (PU) Norton Rose Fulbright Banc of America Pub Cap	08-02-22 Term	TIC: 1.800 NIC: 1.800 TYPE:
# 05-01-18 05-01-2018	\$1,448,937	Ventura County Ventura CDIAC Number: 2019-0203 Capital Lease Equipment HCA-Medical & Related - Schedule A02 Federally Taxable State Taxable	NR	Neg PP	(BC) (PU) Norton Rose Fulbright Winthrop Resources Corp	04-01-23 Term	TIC: 2.520 NIC: 2.520 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 07-26-18 07-26-2018	\$135,000,000	Capital Improvements and Public Works Orange County Water District Orange CDIAC Number: 2018-1498 Public enterprise revenue bond Water Supply, Storage, Distribution Water Infrastructure Finance & Innovation Act Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) US EPA	07-01-57 Term	TIC: NIC: TYPE: VAR
11-01-18 11-01-2018	\$3,459,380	Lake Elsinore Riverside CDIAC Number: 2018-2436 Certificates of participation/leases Equipment Streetlight Acquisition & Retrofit Federally Taxable	NR	Neg PP	(BRC) Chapman & Cutler LLP (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-01-33 Term	TIC: 5.567 NIC: TYPE:
12-20-18 12-20-2018	\$420,000	Mission Viejo Orange CDIAC Number: 2018-2914 Capital Lease Equipment	NR	Neg PP	(BC) Lozano Smith (PU) Opus Bank	12-21-22 Term	TIC: 3.480 NIC: TYPE:
12-27-18 12-27-2018	\$15,000,000	River Islands Public Financing Authority San Joaquin CDIAC Number: 2018-3057 Bond anticipation note Multiple Capital Improvements, Public Works CFD 2003-1 Series A Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) River Islands Development (TR) River Islands PFA	12-01-19 Term	TIC: 3.250 NIC: TYPE:
# 12-27-18 12-27-2018	\$3,500,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2019-0352 Commercial paper Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	02-19-21 Term	TIC: NIC: TYPE: VAR

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-01-19 01-16-2019	\$12,630,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2900 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 1 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	09-01-49 Comb	TIC: 5.484 NIC: 5.506 TYPE:
01-01-19 01-16-2019	\$7,945,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2901 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 2 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	09-01-49 Comb	TIC: 5.483 NIC: 5.505 TYPE:
01-01-19 01-16-2019	\$15,625,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2902 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 3 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	09-01-49 Comb	TIC: 5.483 NIC: 5.505 TYPE:
01-01-19 01-16-2019	\$5,565,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2903 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 4 Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	09-01-49 Comb	TIC: 5.483 NIC: 5.505 TYPE:
01-01-19 01-16-2019	\$26,037,800	Lathrop CFD No 2018-2 San Joaquin CDIAC Number: 2018-2904 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop Specific Facilities Refunding	NR	Neg PP	(BC) Jones Hall (PA) Hilltop Securities Inc (PU) Lathrop Acquisition LLC (TR) UMB Bank NA	01-01-29 Comb	TIC: 3.750 NIC: 4.500 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
01-01-19 01-16-2019	\$3,970,000	Lathrop CFD No 2018-1 San Joaquin CDIAC Number: 2018-2905 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Lathrop IA No 5 Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Jones Hall Hilltop Securities Inc Lathrop Acquisition LLC UMB Bank NA	09-01-49 Comb	TIC: 5.738 NIC: 5.760 TYPE:
01-01-19 01-10-2019	\$20,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2018-2974 Public enterprise revenue bond Public Transit Caltrain Projects	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial DNT Asset Trust	12-31-22 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-19 01-10-2019	\$30,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2018-2975 Public enterprise revenue bond Public Transit Caltrain Projects Refunding	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial DNT Asset Trust	12-31-22 Term	TIC: NIC: TYPE: <u>VAR</u>
01-02-19 01-02-2019	\$14,946,132	Riverside County Transportation Commission Riverside CDIAC Number: 2019-0010 Sales tax revenue bond Bridges and Highways I-15 Express Lanes TIFIA-2017-1011A Federally Taxable	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca Fieldman Rolapp US Dept of Transportation U.S. Bank NA	06-01-56 Term	TIC: NIC: TYPE: <u>VAR</u>
01-10-19 01-24-2019	\$8,615,000	Ontario CFD No 25 San Bernardino CDIAC Number: 2018-3012 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase II	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors ZB, NA Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 4.242 NIC: 4.351 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-11-19 02-07-2019	\$1,176,215,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-3044 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-49 Comb	TIC: 4.204 NIC: 4.465 TYPE:
01-11-19 02-07-2019	\$91,280,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-3045 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-49 Term	TIC: 4.170 NIC: 4.516 TYPE:
01-11-19 02-07-2019	\$88,750,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-3046 Public enterprise revenue bond Airport Series C Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-29 Serial	TIC: 3.182 NIC: 3.190 TYPE:
01-11-19 02-07-2019	\$407,320,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2018-3047 Public enterprise revenue bond Airport Series D Refunding	S:A+ M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Amira Jackmon (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-01-39 Serial	TIC: 3.169 NIC: 3.543 TYPE:
01-16-19 01-31-2019	\$2,345,000	Murrieta Valley Unified School District CFD No 2014-3 Riverside CDIAC Number: 2018-2869 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 4.098 NIC: 4.030 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
01-17-19 01-31-2019	\$21,490,000	Capital Improvements and Public Works Woodland CFD No 2004-1 Yolo CDIAC Number: 2018-0979 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake	NR	Neg	(BC) Kronick Moskovitz (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-48 Comb	TIC: 4.341 NIC: TYPE:
01-17-19 02-07-2019	\$345,845,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2018-2979 Public enterprise revenue bond Power Generation/Transmission Series A	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Barclays Capital Inc	07-01-49 Comb	TIC: 3.826 NIC: 4.256 TYPE:
01-23-19 02-06-2019	\$17,060,000	Nevada County Finance Authority Nevada CDIAC Number: 2018-3068 Public lease revenue bond Multiple Capital Improvements, Public Works County Operations Center	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	10-01-38 Serial	TIC: 8.887 NIC: 25.474 TYPE:
# 01-23-19 02-06-2019	\$17,060,000	Nevada County Nevada CDIAC Number: 2019-0260 Certificates of participation/leases Multiple Capital Improvements, Public Works County Operations Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon	10-01-38 Serial	TIC: 8.887 NIC: 25.474 TYPE:
01-24-19 01-24-2019	\$140,659	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-1748 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE 6.50% Series 190124-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 6.500 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-31-19 02-14-2019	\$10,800,000	Los Osos Community Services District San Luis Obispo CDIAC Number: 2019-0007 Special assessment bond Wastewater Collection, Treatment AD No 1 Refunding	S:A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Brandis Tallman LLC	09-02-33 Serial	TIC: 3.104 NIC: 3.207 TYPE:
02-01-19 02-01-2019	\$890,000	Fresno Irrigation District Fresno CDIAC Number: 2018-3089 Public enterprise revenue bond Water Supply, Storage, Distribution Central Basin & Wagner Basin Series A	NR	Neg PP	(BC) Stradling Yocca (PU) Wells Fargo Bank NA	08-01-22 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
02-20-19	\$8,780,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2018-2678 Tax allocation bond Redevelopment, Multiple Purposes Merged Ctrl Business Dist & Residential Redev Project Area Refunding		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-20-19	\$1,825,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2018-2679 Tax allocation bond Redevelopment, Multiple Purposes Merged Ctrl Business Dist & Residential RDA Area Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-24-19	\$240,565	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0127 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20190124.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$132,736	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0128 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$140,724	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0129 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$150,538	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0130 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$244,975	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0131 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-24-19	\$283,071	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0132 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$195,347	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0133 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$419,447	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0134 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$687,696	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0135 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$439,632	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0136 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-24-19	\$410,866	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0137 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$646,474	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0138 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$560,685	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0139 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$786,850	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0140 Special assessment bond Residential Energy Conservation, Improvement PACE 20190124.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$25,800	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0141 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-24-19	\$13,936	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0142 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1)20190124.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 01-24-19	\$79,816	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0143 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) 20190124.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$17,613	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0264 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$19,235	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0265 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$27,279	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0266 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.05 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-07-19	\$51,950	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0267 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$79,306	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0268 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$60,033	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0269 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.10 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$37,236	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0270 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$268,081	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0271 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.15 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-07-19	\$118,356	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0272 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$221,789	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0273 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$275,590	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0274 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$390,205	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0275 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$200,013	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0276 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.20 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-07-19	\$331,157	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0277 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$160,629	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0278 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-07-19	\$813,923	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0279 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20190207.25 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca PFG Investments LLC		TIC: NIC: TYPE:
# 02-08-19	\$96,232	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0290 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190208-CA-RA-R-05EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-19	\$232,004	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0291 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190208-CA-RA-R-10EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-08-19	\$755,633	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0292 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190208-CA-RA-R-15EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-19	\$586,166	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0293 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190208-CA-RA-R-20EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-08-19	\$593,332	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0294 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190208-CA-RA-R-25EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-13-19	\$69,604	Los Angeles County Los Angeles CDIAC Number: 2019-0339 Special assessment bond Residential Energy Conservation, Improvement 6.75% Int Rate Series 190213-LA-RA-HPR-R-05C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-13-19	\$77,589	Los Angeles County Los Angeles CDIAC Number: 2019-0340 Special assessment bond Residential Energy Conservation, Improvement 6.99% Int Rate Series 190213-LA-RA-HPR-R-10C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-13-19	\$335,243	Los Angeles County Los Angeles CDIAC Number: 2019-0341 Special assessment bond Residential Energy Conservation, Improvement 3.99% Int Rate Series 190213-LA-RA-HPR-R-15C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-13-19	\$523,135	Los Angeles County Los Angeles CDIAC Number: 2019-0342 Special assessment bond Residential Energy Conservation, Improvement 4.99% Int Rate Series 190213-LA-RA-HPR-R-20C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-13-19	\$1,055,804	Los Angeles County Los Angeles CDIAC Number: 2019-0343 Special assessment bond Residential Energy Conservation, Improvement 5.49% Int Rate Series 190213-LA-RA-HPR-R-25C Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-14-19	\$36,429	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Series 20190214.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-14-19	\$159,873	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0330 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 3.69% Interest Rate 20190214.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-14-19	\$332,051	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0331 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Series 20190214.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-14-19	\$217,670	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0332 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Series 20190214.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-14-19	\$36,446	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0333 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190214.30 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 02-15-19	\$148,507	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0346 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190215-CA-RA-HPR-R-05EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-19	\$163,448	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0347 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190215-CA-RA-HPR-R-10EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-15-19	\$349,522	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0348 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190215-CA-RA-HPR-R-15EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-19	\$287,056	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0349 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190215-CA-RA-HPR-R-20EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-15-19	\$728,695	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0350 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190215-CA-RA-HPR-R-25EF Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 02-28-19	\$7,000,000	Calaveras County Water District Calaveras CDIAC Number: 2019-0126 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable State Taxable Refunding		Neg PP	(BC) (FA) Weist Law Firm NHA Advisors		TIC: NIC: TYPE:
# 02-28-19	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0176 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Int. Rate Series 190228-AP-20-R Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CESR SPV LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 03-01-19	\$500,003	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0119 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-19	\$500,003	Sonoma County Sonoma CDIAC Number: 2019-0125 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 03-01-19	\$1,000,003	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2019-0149 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-19	\$1,000,003	Sonoma County Sonoma CDIAC Number: 2019-0150 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 03-07-19	\$11,000,000	Chowchilla Madera CDIAC Number: 2019-0289 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Quint & Thimmig Quint & Thimmig Wulff Hansen & Co Brandis Tallman LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Other</u>					
10-04-18 10-04-2018	\$167,159	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2346 Special assessment bond Residential Energy Conservation, Improvement PACE 7.890% Series 201801004.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
10-04-18 10-04-2018	\$117,646	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2347 Special assessment bond Residential Energy Conservation, Improvement PACE 3.990% Series 201801004.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
10-04-18 10-04-2018	\$239,548	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2348 Special assessment bond Residential Energy Conservation, Improvement PACE 2.990% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
10-04-18 10-04-2018	\$128,204	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2349 Special assessment bond Residential Energy Conservation, Improvement PACE 4.190% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
10-04-18 10-04-2018	\$127,877	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2350 Special assessment bond Residential Energy Conservation, Improvement PACE 8.190% Series 201801004.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-01-18 11-01-2018	\$83,926	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2610 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.59% Series 20181101.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 7.590 NIC: 7.590 TYPE:
11-01-18 11-01-2018	\$107,740	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2611 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:
11-01-18 11-01-2018	\$147,325	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2612 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.99% Series 20181101.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
11-01-18 11-01-2018	\$155,332	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2613 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.19% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
11-01-18 11-01-2018	\$162,973	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2614 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.19% Series 20181101.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
12-13-18 12-13-2018	\$28,182	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2018-2752 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 5.99% Series 181213-CA01-AP-5-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CESR SPV LLC (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 0.990 NIC: TYPE:
12-13-18 12-13-2018	\$119,739	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2950 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
12-13-18 12-13-2018	\$52,362	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2951 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 3.490% Interest Rate Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
12-13-18 12-13-2018	\$181,774	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2952 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.890% Interest Rate Series 20181213.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
12-13-18 12-13-2018	\$121,683	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2953 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.590% Interest Rate Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
12-13-18 12-13-2018	\$121,072	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2954 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.990% Interest Rate Series 20181213.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
12-13-18 12-13-2018	\$117,811	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2955 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 2.990 NIC: 2.990 TYPE:
12-13-18 12-13-2018	\$321,057	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2956 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.190% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 4.190 NIC: 4.190 TYPE:
12-13-18 12-13-2018	\$93,369	Western Riverside Council of Governments Riverside CDIAC Number: 2018-2957 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.190% Interest Rate Series 20181213.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:
12-28-18 12-28-2018	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2018-3074 Special assessment bond Commercial Energy Conservation Improvement CMFA PACE Bonds NR2 (Twain) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Twain Comm Partners II	09-02-41 Term	TIC: 6.410 NIC: 6.410 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-02-19 01-02-2019	\$22,797	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
01-02-19 01-02-2019	\$22,797	Sonoma County Sonoma CDIAC Number: 2018-2681 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-28 Term	TIC: NIC: TYPE: <u>VAR</u>
01-02-19 01-02-2019	\$97,356	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2018-2682 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
01-02-19 01-02-2019	\$97,356	Sonoma County Sonoma CDIAC Number: 2018-2683 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-38 Term	TIC: NIC: TYPE: <u>VAR</u>
01-03-19 01-14-2019	\$402,182,000	Orange County Orange CDIAC Number: 2018-2916 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Orange Co (TR) U.S. Bank NA	04-30-20 Term	TIC: 2.873 NIC: 2.870 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-11-19 01-11-2019	\$254,567	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0018 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190111-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-11-19 01-11-2019	\$812,622	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0019 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190111-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-11-19 01-11-2019	\$1,317,561	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0020 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190111-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
01-11-19 01-11-2019	\$1,069,697	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0021 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190111-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
01-11-19 01-11-2019	\$1,543,121	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0022 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190111-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-16-19 01-16-2019	\$175,923	Los Angeles County Los Angeles CDIAC Number: 2019-0090 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190116-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-16-19 01-16-2019	\$593,295	Los Angeles County Los Angeles CDIAC Number: 2019-0091 Special assessment bond Residential Energy Conservation, Improvement 2.990% Series 190116-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-16-19 01-16-2019	\$772,899	Los Angeles County Los Angeles CDIAC Number: 2019-0092 Special assessment bond Residential Energy Conservation, Improvement 3.990% Series 190116-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
01-16-19 01-16-2019	\$1,794,290	Los Angeles County Los Angeles CDIAC Number: 2019-0093 Special assessment bond Residential Energy Conservation, Improvement 4.990% Series 190116-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
01-16-19 01-16-2019	\$1,976,798	Los Angeles County Los Angeles CDIAC Number: 2019-0094 Special assessment bond Residential Energy Conservation, Improvement 5.490% Series 190116-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-17-19 01-17-2019	\$21,818	Los Angeles County Los Angeles CDIAC Number: 2019-0065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Series 20190117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:
01-17-19 01-17-2019	\$325,474	Los Angeles County Los Angeles CDIAC Number: 2019-0066 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
01-17-19 01-17-2019	\$352,463	Los Angeles County Los Angeles CDIAC Number: 2019-0067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.790 NIC: 4.790 TYPE:
01-17-19 01-17-2019	\$330,354	Los Angeles County Los Angeles CDIAC Number: 2019-0068 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 6.990 NIC: 6.990 TYPE:
01-17-19 01-17-2019	\$93,972	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0078 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.79% Int Rate 20190117.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 2.790 NIC: 2.790 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-17-19 01-17-2019	\$149,403	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Int Rate 20190117.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-17-19 01-17-2019	\$552,986	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.49% Int Rate 20190117.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:
01-17-19 01-17-2019	\$706,858	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190117.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
01-17-19 01-17-2019	\$504,949	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.99% Int Rate 20190117.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 3.990 NIC: 3.990 TYPE:
01-17-19 01-17-2019	\$759,443	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Int Rate 20190117.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.490 NIC: 4.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-18-19 01-18-2019	\$49,605	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0096 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190118-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 2.990 NIC: 2.990 TYPE:
01-18-19 01-18-2019	\$271,093	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0097 Special assessment bond Residential Energy Conservation, Improvement 6.99% Series 190118-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 6.990 NIC: 6.990 TYPE:
01-18-19 01-18-2019	\$342,341	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0098 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190118-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
01-18-19 01-18-2019	\$390,702	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0099 Special assessment bond Residential Energy Conservation, Improvement 4.99% Series 190118-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
01-18-19 01-18-2019	\$980,824	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0100 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190118-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-24-19 01-24-2019	\$53,215	Los Angeles County Los Angeles CDIAC Number: 2019-0120 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate 20190124.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:
# 01-24-19 01-24-2019	\$40,040	Los Angeles County Los Angeles CDIAC Number: 2019-0121 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Int Rate 20190124.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 01-24-19 01-24-2019	\$76,298	Los Angeles County Los Angeles CDIAC Number: 2019-0122 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Int Rate 20190124.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 01-24-19 01-24-2019	\$5,073,630	California Municipal Finance Authority Multiple Counties CDIAC Number: 2019-0151 Special assessment bond Residential Energy Conservation, Improvement PACE Energy Efficient Equity Program (Phase 1) Series E3.2019.1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) E3 Credit SPV LLC (TR) ZB, NA	09-02-49 Term	TIC: 7.753 NIC: 7.835 TYPE:
# 01-24-19 01-24-2019	\$92,321	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.49% Int Rate 20190124.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 7.490 NIC: 7.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-24-19 01-24-2019	\$214,869	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Int Rate 20190124.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 01-24-19 01-24-2019	\$494,142	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.49% Int Rate 20190124.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 01-24-19 01-24-2019	\$141,395	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Int Rate 20190124.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 01-24-19 01-24-2019	\$373,853	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0157 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Int Rate 20190124.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 01-25-19 01-25-2019	\$263,040	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0145 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190125-CA-RA-R-10FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-25-19 01-25-2019	\$337,110	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0146 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190125-CA-RA-R-15FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 01-25-19 01-25-2019	\$430,813	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0147 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190125-CA-RA-R-20FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 01-25-19 01-25-2019	\$886,864	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0148 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190125-CA-RA-R-25FE Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 01-25-19 01-25-2019	\$77,208	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0258 Special assessment bond Residential Energy Conservation, Improvement 5.99% Series 190125-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 01-30-19 01-30-2019	\$40,490	Los Angeles County Los Angeles CDIAC Number: 2019-0209 Special assessment bond Residential Energy Conservation, Improvement 5.990% Int Rate Series 190130-LA-RA-HPR-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 5.990 NIC: 5.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-30-19 01-30-2019	\$599,765	Los Angeles County Los Angeles CDIAC Number: 2019-0210 Special assessment bond Residential Energy Conservation, Improvement 2.990% Int Rate Series 190130-LA-RA-HPR-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 01-30-19 01-30-2019	\$301,749	Los Angeles County Los Angeles CDIAC Number: 2019-0211 Special assessment bond Residential Energy Conservation, Improvement 3.990% Int Rate Series 190130-LA-RA-HPR-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 01-30-19 01-30-2019	\$1,239,323	Los Angeles County Los Angeles CDIAC Number: 2019-0212 Special assessment bond Residential Energy Conservation, Improvement 4.990% Int Rate Series 190130-LA-RA-HPR-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-39 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 01-30-19 01-30-2019	\$1,348,350	Los Angeles County Los Angeles CDIAC Number: 2019-0213 Special assessment bond Residential Energy Conservation, Improvement 5.490% Int Rate Series 190130-LA-RA-HPR-R-25C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 01-31-19 01-31-2019	\$8,540	Los Angeles County Los Angeles CDIAC Number: 2019-0162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190131.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-31-19 01-31-2019	\$31,369	Los Angeles County Los Angeles CDIAC Number: 2019-0163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.89% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 01-31-19 01-31-2019	\$125,106	Los Angeles County Los Angeles CDIAC Number: 2019-0164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 01-31-19 01-31-2019	\$32,748	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0165 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.69% Series 20190131.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.690 NIC: 6.690 TYPE:
# 01-31-19 01-31-2019	\$225,765	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.99% Series 20190131.30 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-49 Term	TIC: 4.990 NIC: 4.990 TYPE:
# 01-31-19 01-31-2019	\$82,704	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.79% Series 20190131.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 6.790 NIC: 6.790 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-31-19 01-31-2019	\$93,154	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 3.89% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-34 Term	TIC: 3.890 NIC: 3.890 TYPE:
# 01-31-19 01-31-2019	\$143,371	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.39% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 5.390 NIC: 5.390 TYPE:
# 01-31-19 01-31-2019	\$393,328	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 01-31-19 01-31-2019	\$45,512	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0194 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Series 20190131.10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 01-31-19 01-31-2019	\$16,658	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0195 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 3.490% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.490 NIC: 3.490 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-31-19 01-31-2019	\$46,117	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0196 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.190% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 4.190 NIC: 4.190 TYPE:
# 01-31-19 01-31-2019	\$55,333	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0197 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.890% Series 20190131.15 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 7.890 NIC: 7.890 TYPE:
# 01-31-19 01-31-2019	\$70,702	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0198 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 4.590% Series 20190131.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 4.590 NIC: 4.590 TYPE:
# 01-31-19 01-31-2019	\$215,751	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0199 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 7.990% Series 20190131.20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 01-31-19 01-31-2019	\$20,561	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0200 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 2.990% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 2.900 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-31-19 01-31-2019	\$96,503	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0201 Special assessment bond Residential Energy Conservation, Improvement PACEfunding 8.190% Series 20190131.25 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PFG Investments LLC (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 8.190 NIC: 8.190 TYPE:
# 02-01-19 02-01-2019	\$35,747	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0189 Special assessment bond Residential Energy Conservation, Improvement 4.49% Series 190201-CA-RA-R-05EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-24 Term	TIC: 4.490 NIC: 4.490 TYPE:
# 02-01-19 02-01-2019	\$244,332	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0190 Special assessment bond Residential Energy Conservation, Improvement 2.99% Series 190201-CA-RA-R-10EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:
# 02-01-19 02-01-2019	\$339,593	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0191 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190201-CA-RA-R-15EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 3.990 NIC: 3.990 TYPE:
# 02-01-19 02-01-2019	\$351,726	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0192 Special assessment bond Residential Energy Conservation, Improvement 3.99% Series 190201-CA-RA-R-20EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-39 Term	TIC: 3.990 NIC: 3.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 02-01-19 02-01-2019	\$425,207	Western Riverside Council of Governments Riverside CDIAC Number: 2019-0193 Special assessment bond Residential Energy Conservation, Improvement 5.49% Series 190201-CA-RA-R-25EF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-44 Term	TIC: 5.490 NIC: 5.490 TYPE:
# 02-07-19 02-07-2019	\$46,503	Los Angeles County Los Angeles CDIAC Number: 2019-0242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-39 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 02-07-19 02-07-2019	\$74,792	Los Angeles County Los Angeles CDIAC Number: 2019-0243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 02-07-19 02-07-2019	\$122,091	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.99% Series 20190207.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-24 Term	TIC: 6.990 NIC: 6.990 TYPE:
# 02-07-19 02-07-2019	\$80,074	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 2.99% Series 20190207.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-29 Term	TIC: 2.990 NIC: 2.990 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 02-07-19 02-07-2019	\$101,906	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 5.99% Series 20190207.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-34 Term	TIC: 5.990 NIC: 5.990 TYPE:
# 02-07-19 02-07-2019	\$363,583	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.19% Series 20190207.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-39 Term	TIC: 4.190 NIC: 4.190 TYPE:
# 02-07-19 02-07-2019	\$162,986	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 4.79% Series 20190207.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-44 Term	TIC: 4.790 NIC: 4.790 TYPE:
# 02-07-19 02-07-2019	\$166,803	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2019-0257 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Series 20190207.30 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-49 Term	TIC: 7.990 NIC: 7.990 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-18	\$27,500,000	Hemet Unified School District Riverside CDIAC Number: 2019-0310 General obligation bond K-12 School Facility Series A		Comp	(BC) (DC) (FA) Orrick Herrington Orrick Herrington Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-14-19	\$2,804,450	Sonora Elementary School District Tuolumne CDIAC Number: 2019-0103 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-30-19	\$13,000,000	Atascadero Unified School District San Luis Obispo CDIAC Number: 2019-0107 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) TBD/To be determined		TIC: NIC: TYPE:
# 01-30-19	\$3,300,000	Monte Rio Union School District Sonoma CDIAC Number: 2019-0112 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-06-19	\$25,000,000	San Bruno Park School District San Mateo CDIAC Number: 2019-0311 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 02-12-19	\$10,000,000	Shoreline Unified School District Multiple Counties CDIAC Number: 2019-0108 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-19	\$3,500,000	Old Adobe Union School District Sonoma CDIAC Number: 2019-0117 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 02-13-19	\$12,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2019-0118 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 02-15-19	\$8,000,000	Victor Elementary School District San Bernardino CDIAC Number: 2019-0101 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
02-19-19	\$37,000,000	Castro Valley Unified School District Alameda CDIAC Number: 2019-0086 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-20-19	\$10,000,000	Palo Verde Unified School District Riverside CDIAC Number: 2019-0063 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-20-19	\$6,000,000	Chatom Union School District Stanislaus CDIAC Number: 2019-0188 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 02-20-19	\$30,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2019-0206 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) D A Davidson		TIC: NIC: TYPE:
# 02-21-19	\$22,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2019-0353 General obligation bond K-12 School Facility		Comp	(BC) Orrick Herrington (DC) Orrick Herrington		TIC: NIC: TYPE:
# 02-26-19	\$50,240,000	San Leandro Unified School District Alameda CDIAC Number: 2019-0110 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 02-26-19	\$3,250,000	San Leandro Unified School District Alameda CDIAC Number: 2019-0111 General obligation bond K-12 School Facility Ed Tech Bonds Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-27-19	\$10,000,000	Standard School District Kern CDIAC Number: 2018-2877 General obligation bond K-12 School Facility		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 02-27-19	\$3,385,000	Arvin Union School District Kern CDIAC Number: 2019-0184 General obligation bond K-12 School Facility Series A		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 02-27-19	\$95,000,000	Hayward Unified School District Alameda CDIAC Number: 2019-0223 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
# 02-27-19	\$140,000,000	Hayward Unified School District Alameda CDIAC Number: 2019-0224 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:
+ 02-28-19	\$30,500,000	Paramount Unified School District Los Angeles CDIAC Number: 2018-1845 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (UW) US Bancorp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-28-19	\$25,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2019-0159 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-28-19	\$10,000,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2019-0186 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-28-19	\$50,300,000	Davis Joint Unified School District Yolo CDIAC Number: 2019-0204 General obligation bond K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 02-28-19	\$23,000,000	Rio Elementary School District Ventura CDIAC Number: 2019-0358 General obligation bond K-12 School Facility Measure L Series A		Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:
# 02-28-19	\$1,500,000	Rio Elementary School District Ventura CDIAC Number: 2019-0359 General obligation bond K-12 School Facility Measure L Series B		Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Urban Futures / Isom Adv (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-05-19	\$14,000,000	Fillmore Unified School District Ventura CDIAC Number: 2019-0076 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
03-06-19	\$15,005,000	Cupertino Union School District Santa Clara CDIAC Number: 2019-0050 General obligation bond K-12 School Facility Series D		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 03-06-19	\$5,750,000	Hilmar Unified School District Merced CDIAC Number: 2019-0361 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 03-07-19	\$45,000,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2019-0317 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-12-19	\$24,000,000	Hollister School District San Benito CDIAC Number: 2019-0323 General obligation bond K-12 School Facility Series B		Neg	(BC) Lozano Smith (FA) The PFM Group		TIC: NIC: TYPE:
# 03-13-19	\$10,000,000	Fair Oaks Recreation And Park District Sacramento CDIAC Number: 2019-0181 General obligation bond Parks, Open Space		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-13-19	\$7,600,000	Hanford Elementary School District Kings CDIAC Number: 2019-0328 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-13-19	\$7,500,000	Lemoore Union Elementary School District Kings CDIAC Number: 2019-0351 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 03-14-19	\$12,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2019-0319 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 03-14-19	\$12,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2019-0321 General obligation bond K-12 School Facility Series A-1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
03-19-19	\$311,560,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2019-0004 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-26-19	\$55,000,000	Solana Beach School District San Diego CDIAC Number: 2019-0048 General obligation bond K-12 School Facility SFID No 2016-1 Series B		Neg	(BC) Atkinson Andelson (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-27-19	\$15,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2019-0324 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-02-19	\$2,300,000	Alpine County Unified School District Alpine CDIAC Number: 2019-0283 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-02-19	\$27,000,000	Gavilan Joint Community College District Multiple Counties CDIAC Number: 2019-0344 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 04-02-19	\$11,000,000	Gavilan Joint Community College District Multiple Counties CDIAC Number: 2019-0345 General obligation bond College, University Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-04-19	\$140,000,000	East Side Union High School District Santa Clara CDIAC Number: 2019-0285 General obligation bond K-12 School Facility Series B		Comp	(BC) Albany (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-25-19	\$3,400,000	Holtville Unified School District Imperial CDIAC Number: 2019-0219 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
+ 06-03-19	\$22,725,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2194 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-30-18 11-20-2018	\$261,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2195 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-45 Comb	TIC: 3.903 NIC: 4.170 TYPE:
10-30-18 11-20-2018	\$33,665,000	San Mateo County Community College District San Mateo CDIAC Number: 2018-2692 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-38 Serial	TIC: 3.745 NIC: 3.796 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-18-18 01-22-2019	\$150,000,000	San Juan Unified School District Sacramento CDIAC Number: 2018-3049 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) Sacramento Co (UW) Raymond James	08-01-31 Serial	TIC: 2.806 NIC: 2.947 TYPE:
12-18-18 01-22-2019	\$80,000,000	San Juan Unified School District Sacramento CDIAC Number: 2018-3050 General obligation bond K-12 School Facility	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) Sacramento Co (UW) Raymond James	08-01-29 Serial	TIC: 2.148 NIC: 2.269 TYPE:
01-02-19 02-01-2019	\$4,200,000	West Hills Community College District Multiple Counties CDIAC Number: 2018-2689 General obligation bond College, University Facility Ed-Tech Series B	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) City National Bank (TR) ZB, NA	08-01-23 Term	TIC: 2.693 NIC: 2.700 TYPE:
01-09-19 01-23-2019	\$7,995,674	Kelseyville Unified School District Lake CDIAC Number: 2018-2412 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-45 Comb CAB	TIC: 3.918 NIC: TYPE:
01-09-19 01-23-2019	\$4,000,000	Lakeport Unified School District Lake CDIAC Number: 2018-2735 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.139 NIC: 4.456 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-09-19 01-30-2019	\$16,755,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2018-2870 General obligation bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aaa	Comp	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Goldman Sachs	03-01-28 Serial	TIC: 1.611 NIC: 1.770 TYPE:
01-10-19 01-31-2019	\$3,178,712	Armona Union Elementary School District Kings CDIAC Number: 2018-2411 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D A Davidson	08-01-48 Comb CAB	TIC: 4.269 NIC: TYPE:
01-10-19 01-29-2019	\$45,000,000	Vacaville Unified School District Solano CDIAC Number: 2018-2736 General obligation bond K-12 School Facility Series C	M:Aa2 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 3.722 NIC: 3.902 TYPE:
01-10-19 01-24-2019	\$7,200,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2018-2967 General obligation bond K-12 School Facility Series B	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Dale Scott & Co Inc (TR) ZB, NA (UW) Robert Baird & Co	08-01-33 Serial	TIC: 2.678 NIC: 2.760 TYPE:
01-11-19 01-23-2019	\$2,118,556	Hillsborough City School District San Mateo CDIAC Number: 2018-2990 General obligation bond K-12 School Facility Series D	NR	Neg PP	(BC) Jones Hall (FA) Acacia Financial Group (PA) Raymond James (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	09-01-35 Term	TIC: 2.621 NIC: 2.620 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-15-19 02-05-2019	\$125,000,000	Downey Unified School District Los Angeles CDIAC Number: 2018-2601 General obligation bond K-12 School Facility Series B	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (TR) Morgan Stanley	08-01-48 Comb	TIC: 3.743 NIC: 3.820 TYPE:
01-15-19 02-07-2019	\$48,360,000	Jurupa Unified School District Riverside CDIAC Number: 2018-2887 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.753 NIC: TYPE:
01-15-19 01-29-2019	\$2,000,000	Cutten School District Humboldt CDIAC Number: 2018-2982 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (TR) Humboldt Co (UW) D A Davidson	08-01-48 Comb	TIC: 4.138 NIC: 4.310 TYPE:
01-15-19 01-29-2019	\$5,791,397	Merced Union High School District Merced CDIAC Number: 2018-2984 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.555 NIC: TYPE:
01-15-19 02-05-2019	\$9,997,984	Downey Unified School District Los Angeles CDIAC Number: 2019-0049 General obligation bond K-12 School Facility Series B-1	M:Aa2 F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-39 Serial CAB	TIC: 3.548 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-16-19 01-30-2019	\$10,000,000	Val Verde Unified School District Riverside CDIAC Number: 2018-2986 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Comp	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	08-01-46 Comb	TIC: 3.714 NIC: 3.742 TYPE:
01-17-19 01-31-2019	\$5,000,000	Muroc Joint Unified School District Kern CDIAC Number: 2018-2584 General obligation bond K-12 School Facility Series C	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-42 Comb	TIC: 4.034 NIC: 4.363 TYPE:
# 01-23-19 02-07-2019	\$2,000,000	Guerneville School District Sonoma CDIAC Number: 2019-0105 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.197 NIC: 4.543 TYPE:
01-24-19 02-07-2019	\$9,500,000	Konocti Unified School District Lake CDIAC Number: 2018-2729 General obligation bond K-12 School Facility	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures / Isom Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) D A Davidson	08-01-48 Comb	TIC: 4.005 NIC: 4.103 TYPE:
01-24-19 02-07-2019	\$55,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2018-3051 General obligation bond K-12 School Facility Series C	S:AA M:A1 O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-48 Comb	TIC: NIC: 3.595 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-24-19 02-07-2019	\$3,306,596	Imperial Unified School District Imperial CDIAC Number: 2019-0104 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb CAB	TIC: 4.151 NIC: TYPE:
01-28-19 02-11-2019	\$605,000	Stone Corral Elementary School District Tulare CDIAC Number: 2018-3039 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	08-01-43 Term	TIC: 4.500 NIC: 4.500 TYPE:
01-28-19 02-11-2019	\$163,000	Stone Corral Elementary School District Tulare CDIAC Number: 2018-3040 General obligation bond K-12 School Facility Series B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	08-01-43 Term	TIC: 4.500 NIC: 4.500 TYPE:
01-28-19 02-11-2019	\$254,000	Stone Corral Elementary School District Tulare CDIAC Number: 2018-3041 General obligation bond K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) Citi National Bank (TR) The Bank of NY Mellon	08-01-33 Term	TIC: 4.000 NIC: 4.000 TYPE:
		Refunding					
01-29-19 02-12-2019	\$2,000,000	Cuyama Joint Unified School District Santa Barbara CDIAC Number: 2018-2998 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures / Isom Adv (EN) Municipal Assurance Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-48 Comb	TIC: 4.497 NIC: 4.789 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 01-30-19 02-21-2019	\$18,000,000	GENERAL OBLIGATION BONDS El Paso De Robles San Luis Obispo CDIAC Number: 2019-0016 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AAA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (TR) MUFG Union Bank (UW) Hilltop Securities Inc	08-01-27 Serial	TIC: 1.740 NIC: 1.919 TYPE: