

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2020

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

DEFINITION

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 11-24-20	\$21,785,000	State of California State of California CDIAC Number: 2020-2439 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable		Neg			TIC: NIC: TYPE:
# 11-24-20	\$5,000,000	State of California State of California CDIAC Number: 2020-2440 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable		Neg			TIC: NIC: TYPE:
# 11-30-20	\$10,000,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2020-2334 Revenue anticipation warrant Cash Flow, Interim Financing Interim Financing Federally Taxable		Neg PP	(BC) (PU) Kutak Rock Valley Republic Bank		TIC: NIC: TYPE:
# 12-16-20	\$500,000	California Department of Water Resources State of California CDIAC Number: 2020-2438 Commercial paper Project, Interim Financing Water System Series 1		Neg	(BC) (UW) Orrick Herrington RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-14-21	\$31,230,000	California State University Institute State of California CDIAC Number: 2020-2421 Commercial paper Project, Interim Financing Long Beach Hillside Los Alamitos & Los Cerritos Renovation Series A		Neg	(BC) (FA) (UW) Orrick Herrington KNN Public Finance Barclays Capital Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-03-21	\$11,745,000	California State University Institute State of California CDIAC Number: 2020-2424 Commercial paper Project, Interim Financing Univ Corp at Monterey Bay Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 04-22-20	\$17,720,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2020-2323 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	07-13-20 Term	TIC: NIC: TYPE: <u>0.45</u>
# 04-22-20	\$25,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2020-2324 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	07-13-20 Term	TIC: NIC: TYPE: <u>1.00</u>
# 06-25-20	\$10,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2020-2325 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	08-12-20 Term	TIC: NIC: TYPE: <u>0.20</u>
# 08-06-20	\$10,155,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2020-2326 Commercial paper Cash Flow, Interim Financing Series A	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	09-16-20 Term	TIC: NIC: TYPE: <u>0.14</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 08-12-20 08-12-2020	\$16,420,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2020-2327 Commercial paper Cash Flow, Interim Financing Series B Federally Taxable	M:P-1 F:F-1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of Tokyo-Mitsub UFJ	09-16-20 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.17</u>
10-28-20 10-28-2020	\$50,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2020-2195 Commercial paper Project, Interim Financing Series R-TE-BofA	S:A-1 F:F1+ LOC	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	07-25-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>CP</u>
10-28-20 10-28-2020	\$56,023,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2020-2196 Commercial paper Project, Interim Financing Series R-TE-State Street	S:A-1+ F:F1+ LOC	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) BofA Securities	07-25-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>CP</u>
# 11-05-20 11-05-2020	\$3,560,000	State of California State of California CDIAC Number: 2020-2314 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$2,200,000	State of California State of California CDIAC Number: 2020-2315 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-05-20 11-05-2020	\$7,735,000	State of California State of California CDIAC Number: 2020-2316 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$705,000	State of California State of California CDIAC Number: 2020-2317 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$10,000,000	State of California State of California CDIAC Number: 2020-2318 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$22,000,000	State of California State of California CDIAC Number: 2020-2319 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$38,000,000	State of California State of California CDIAC Number: 2020-2320 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	01-13-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-05-20 11-05-2020	\$7,660,000	State of California State of California CDIAC Number: 2020-2321 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	12-02-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-05-20 11-05-2020	\$7,350,000	State of California State of California CDIAC Number: 2020-2322 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	12-02-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-18-20 11-18-2020	\$7,825,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2020-2352 Commercial paper Project, Interim Financing Series A-6	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-18-20 11-18-2020	\$51,125,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2020-2353 Commercial paper Project, Interim Financing Series B-6	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Bank of America NA (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$3,530,000	State of California State of California CDIAC Number: 2020-2392 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-19-20 11-19-2020	\$6,095,000	State of California State of California CDIAC Number: 2020-2393 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$250,000	State of California State of California CDIAC Number: 2020-2394 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$10,000,000	State of California State of California CDIAC Number: 2020-2395 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$115,000	State of California State of California CDIAC Number: 2020-2396 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$35,390,000	State of California State of California CDIAC Number: 2020-2397 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-19-20 11-19-2020	\$2,515,000	State of California State of California CDIAC Number: 2020-2398 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	02-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$22,860,000	State of California State of California CDIAC Number: 2020-2399 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	02-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$25,000,000	State of California State of California CDIAC Number: 2020-2400 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	02-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$49,940,000	State of California State of California CDIAC Number: 2020-2401 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	02-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
11-20-20 11-20-2020	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2252 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	02-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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SOLD		Interim Financing					
11-20-20 11-20-2020	\$40,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2253 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	01-12-21 Term	TIC: NIC: TYPE: <u>VAR</u>
11-20-20 11-20-2020	\$5,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2254 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	02-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
11-20-20 11-20-2020	\$5,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2255 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	02-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-20-20 11-20-2020	\$399,000	California Department of Water Resources State of California CDIAC Number: 2020-2335 Commercial paper Project, Interim Financing Water System Rev Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	01-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-20 12-03-2020	\$18,735,000	California State University Institute State of California CDIAC Number: 2020-2199 Commercial paper Project, Interim Financing Long Beach Hsg Expansion Phase 1 - Admin & Commons Bldg Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 12-04-20 12-04-2020	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2020-2373 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	03-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-04-20 12-04-2020	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2020-2374 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	06-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-08-20 12-08-2020	\$3,347,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2020-2430 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) JP Morgan Securities	01-13-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-15-20 12-15-2020	\$3,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2020-2416 Commercial paper Project, Interim Financing LA Convention Center Series B-1 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	02-08-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 12-01-20	\$6,900,000	Murrieta Valley Unified School District CFD No 2014-4 Riverside CDIAC Number: 2020-2303 Limited tax obligation bond K-12 School Facility School Facilities		Neg PP	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 12-04-20	\$32,000,000	California School Finance Authority State of California CDIAC Number: 2020-2307 Conduit revenue bond K-12 School Facility Equitas Academy Charter School Inc Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Equitable Facilities Fund		TIC: NIC: TYPE:
# 12-07-20	\$6,000,000	Redlands Unified School District CFD No 2006-1 San Bernardino CDIAC Number: 2020-2282 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-09-20	\$5,000,000	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2020-2332 Limited tax obligation bond K-12 School Facility Pacifica San Juan		Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-09-20	\$8,000,000	Capistrano Unified School District CFD No 98-1B Orange CDIAC Number: 2020-2333 Limited tax obligation bond K-12 School Facility Pacifica San Juan		Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-10-20	\$12,750,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2345 Conduit revenue bond K-12 School Facility STREAM Charter School Series A		Comp	(BC) Kutak Rock (FA) Choice Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 12-10-20	\$580,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2346 Conduit revenue bond K-12 School Facility STREAM Charter School Series B Federally Taxable		Comp	(BC) Kutak Rock (FA) Choice Advisors (UW) Robert Baird & Co		TIC: NIC: TYPE:
# 12-12-20	\$3,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2285 Conduit revenue bond K-12 School Facility Pacific Primary School Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 12-15-20	\$20,000,000	Westminster School District Orange CDIAC Number: 2020-2378 Certificates of participation/leases K-12 School Facility Energy Conservation Refunding		Neg	(BC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 12-15-20	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2388 Conduit revenue bond K-12 School Facility Phoenix Charter Academy Series A		Neg PP	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (UW) Truist Securities		TIC: NIC: TYPE:
# 12-16-20	\$13,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2389 Conduit revenue bond K-12 School Facility Phoenix Charter Academy Series B Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (UW) Truist Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
12-17-20	\$29,000,000	California School Finance Authority State of California CDIAC Number: 2020-2123 Conduit revenue bond K-12 School Facility Scholarship Prep		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-17-20	\$13,000,000	California School Finance Authority State of California CDIAC Number: 2020-2124 Conduit revenue bond K-12 School Facility Lifeline Charter School		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-17-20	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2125 Conduit revenue bond K-12 School Facility Lifeline Charter School Federally Taxable		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-17-20	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2020-2127 Conduit revenue bond K-12 School Facility iLead Schools		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-17-20	\$26,000,000	California School Finance Authority State of California CDIAC Number: 2020-2129 Conduit revenue bond K-12 School Facility iLead Schools (Santa Clarita Valley International School)		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 12-17-20	\$48,296,395	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2020-2286 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Federally Taxable State Taxable		Neg PP	(BC) (PU) Jones Hall Tower DB X Trust 2020-1		TIC: NIC: TYPE:
# 12-17-20	\$23,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2420 Conduit revenue bond K-12 School Facility The Buckley School Series B Refunding		Neg PP	(BC) (PU) Hawkins Delafield First Republic Bank		TIC: NIC: TYPE:
12-20-20	\$2,000,000	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2020-0418 Limited tax obligation bond K-12 School Facility Zone 1 Series A		Neg PP	(BC) (FA) Nixon Peabody Fieldman Rolapp		TIC: NIC: TYPE:
12-30-20	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2130 Conduit revenue bond K-12 School Facility iLead Schools (Santa Clarita) Federally Taxable		Neg	(BC) (UW) Kutak Rock RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-31-20	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2128 Conduit revenue bond K-12 School Facility iLead Schools (Lancaster) Federally Taxable		Neg	(BC) (UW) Kutak Rock RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 01-12-21	\$2,855,000	Westside Union School District CFD No 2018-1 Los Angeles CDIAC Number: 2020-2427 Limited tax obligation bond K-12 School Facility IA No 1		Neg	(BC) Lozano Smith (DC) Jones Hall (FA) CA Financial Service (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 01-15-21	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2390 Conduit revenue bond K-12 School Facility San Domenico School		Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
10-29-20 11-20-2020	\$9,145,000	California School Finance Authority State of California CDIAC Number: 2020-1787 Conduit revenue bond K-12 School Facility Value Schools Series A & B	S:BB+ Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	07-01-59 Term	TIC: 4.619 NIC: 4.729 TYPE:
10-29-20 11-12-2020	\$36,860,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1836 Conduit revenue bond College, University Facility University of the Pacific Series A Refunding	M:A2	Neg	(BC) Squire Patton Boggs (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-48 Comb	TIC: 2.675 NIC: 2.912 TYPE:
10-29-20 11-19-2020	\$14,245,000	Apple Valley Unified School District San Bernardino CDIAC Number: 2020-1917 Certificates of participation/leases K-12 School Facility Solar Generation Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-50 Comb	TIC: 2.905 NIC: 3.057 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-29-20 08-03-2021	\$20,570,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1987 Conduit revenue bond College, University Facility University of the Pacific Series A (Forward Delivery) Refunding	M:A2	Neg	(BC) Squire Patton Boggs (TR) U.S. Bank NA (UW) Morgan Stanley	11-01-42 Comb	TIC: 2.612 NIC: 2.861 TYPE:
11-01-20 11-18-2020	\$34,870,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-0968 Conduit revenue bond K-12 School Facility Mater Dei High School	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	11-01-50 Term	TIC: 2.409 NIC: TYPE:
11-03-20 11-19-2020	\$7,545,000	Sulphur Springs Union School District CFD No 2014-1 Los Angeles CDIAC Number: 2020-1986 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.757 NIC: 3.742 TYPE:
11-17-20 12-03-2020	\$25,720,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2020-2158 Certificates of participation/leases K-12 School Facility Doubletree Office Building Refunding	M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	05-01-42 Serial	TIC: 2.550 NIC: TYPE:
11-18-20 11-18-2020	\$4,516,000	Banta Elementary School District CFD No 2011-1 San Joaquin CDIAC Number: 2020-2212 Limited tax obligation bond K-12 School Facility River Islands School Facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Eastshore Consulting (PA) Raymond James (PU) CN Financing Inc (TR) Wilmington Trust	09-01-27 Term	TIC: 1.900 NIC: 1.900 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
11-24-20 12-08-2020	\$32,180,000	California School Finance Authority State of California CDIAC Number: 2020-1057 Conduit revenue bond K-12 School Facility Aspire Publ Sch Oblig Grp Issue No 3 Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (EN) State Controllers Office (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-59 Term	TIC: 3.947 NIC: 4.380 TYPE:
11-24-20 12-08-2020	\$5,255,000	California School Finance Authority State of California CDIAC Number: 2020-1061 Conduit revenue bond K-12 School Facility Aspire Pub Schools Oblig Grp Issue No 3 Series B Federally Taxable	S:BBB Int	Neg	(BC) Orrick Herrington (BRC) Musick Peeler & Garrett (DC) Stradling Yocca (EN) State Controllers Office (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-32 Term	TIC: 4.610 NIC: 4.490 TYPE:
# 11-24-20 12-08-2020	\$20,530,000	California Public Finance Authority Multiple Counties CDIAC Number: 2020-2284 Conduit revenue bond K-12 School Facility Crossroads Christian Schools of Corona Refunding	NR	Neg	(BC) Greenberg Traurig LLP (DC) Nixon Peabody (UW) BC Ziegler & Co	01-01-56 Term	TIC: 5.010 NIC: 4.927 TYPE:
12-01-20 12-01-2020	\$176,207	Byron Union School District Contra Costa CDIAC Number: 2020-2243 Capital Lease K-12 School Facility Multifunction Copiers & Printers	NR	Neg PP	(BC) Dannis Woliver Kelley (PU) Leasource Financial Svcs	12-01-25 Term	TIC: NIC: 3.990 TYPE:
# 12-01-20 12-08-2020	\$18,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2375 Conduit revenue bond K-12 School Facility Sage Hill School	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	12-01-40 Term	TIC: 2.106 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
# 12-10-20 12-10-2020	\$2,527,752	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2020-2281 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt (TR) U.S. Bank NA	12-10-20 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-13-20	\$49,000,000	California Housing Finance Agency State of California CDIAC Number: 2020-2289 Conduit revenue note Multifamily Housing Hayes Valley North Issue PP		Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-14-20	\$16,695,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2428 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series B Federally Taxable		Neg PP	(BC) Quint & Thimmig (PU) Westhoff Cone		TIC: NIC: TYPE:
# 12-16-20	\$90,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2370 Conduit revenue bond Multifamily Housing Renaissance at City Center Series A & Sub Series B		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-16-20	\$140,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2371 Conduit revenue bond Multifamily Housing CTR City Anaheim Series A & Sub Series B		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-16-20	\$24,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2422 Conduit revenue bond Multifamily Housing Washington Court Apts Series Y		Neg PP	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-09-21	\$26,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2413 Conduit revenue bond Multifamily Housing Legacy Square Apts Series X		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 01-09-21	\$14,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2414 Conduit revenue bond Multifamily Housing Legacy Square Apts Series X-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 01-12-21	\$19,087,000	Los Angeles Los Angeles CDIAC Number: 2020-2382 Conduit revenue note Multifamily Housing West Terrace Apartments Series B		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 01-12-21	\$19,087,000	Los Angeles Los Angeles CDIAC Number: 2020-2383 Conduit revenue note Multifamily Housing West Terrace Apartments Series B		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 01-12-21	\$24,440,000	Los Angeles Los Angeles CDIAC Number: 2020-2385 Conduit revenue bond Multifamily Housing PATH Villas Hollywood Series A		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
10-01-20 10-30-2020	\$9,646,426	Los Angeles Los Angeles CDIAC Number: 2020-1718 Conduit revenue bond Multifamily Housing Reseda Theater Senior Hsg Series V	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) R4 CA Tax-Exempt Bd Part (TR) U.S. Bank NA	10-01-60 Term	TIC: 3.749 NIC: TYPE:
10-01-20 10-23-2020	\$25,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1736 Conduit revenue note Multifamily Housing 6th & Cesar Chavez Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-23-2020	\$1,945,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1737 Conduit revenue note Multifamily Housing 6th & Cesar Chavez Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-30-2020	\$20,310,000	Anaheim Housing Authority Orange CDIAC Number: 2020-1837 Conduit revenue note Multifamily Housing Hermosa Village II Apts Series A-1 & Series A-3	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) MUFG Union Bank (TR) Wilmington Trust	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-01-20 10-30-2020	\$487,698	Anaheim Housing Authority Orange CDIAC Number: 2020-1838 Conduit revenue note Multifamily Housing Hermosa Village II Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (BRC) Bocarsley Emden Cowan Esm (FA) CSG Advisors (PU) MUFG Union Bank (TR) Wilmington Trust	05-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-29-2020	\$31,700,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2020-1998 Conduit revenue note Multifamily Housing Pueblo del Sol Phase I Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank	05-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
10-27-20 11-04-2020	\$450,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2020-1804 Conduit revenue bond Other Housing No Place Like Home Program (Social Bonds) Federally Taxable	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) Citigroup Global Markets	06-01-35 Comb	TIC: 1.835 NIC: 1.876 TYPE:
11-01-20 11-13-2020	\$10,511,247	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1332 Conduit revenue bond Multifamily Housing Countryside II Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank (TR) U.S. Bank NA	05-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-18-2020	\$31,000,000	California Housing Finance Agency State of California CDIAC Number: 2020-1600 Conduit revenue note Multifamily Housing Twin Oaks Senior Residence Issue P	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	11-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-01-20 11-24-2020	\$15,900,000	Los Angeles Los Angeles CDIAC Number: 2020-1628 Conduit revenue bond Multifamily Housing Marcella Gardens Apts Series P	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	12-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-17-2020	\$28,150,000	Los Angeles Los Angeles CDIAC Number: 2020-1629 Conduit revenue note Multifamily Housing Bell Creek Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	12-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-25-2020	\$33,999,652	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1640 Conduit revenue note Multifamily Housing Block 7 Downtown Apts Series U	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-25-2020	\$2,350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1641 Conduit revenue note Multifamily Housing Block 7 Downtown Apts Series U-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	12-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-23-2020	\$6,000,000	San Jose Santa Clara CDIAC Number: 2020-1711 Conduit revenue note Multifamily Housing Page Street Studios Series B-1	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Bank of the West	05-05-53 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 11-01-20 11-23-2020	\$20,750,000	<u>Housing</u> San Jose Santa Clara CDIAC Number: 2020-1712 Conduit revenue note Multifamily Housing Page Street Studios Series B-2	NR	Neg PP	(BC) Jones Hall (BRC) Perkins Coie LLP (FA) CSG Advisors (PU) Bank of the West	11-05-23 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-24-2020	\$15,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1719 Conduit revenue note Multifamily Housing The Plateau Housing Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	02-01-38 Term	TIC: 4.970 NIC: TYPE:
11-01-20 11-18-2020	\$32,895,768	San Jose Santa Clara CDIAC Number: 2020-1730 Conduit revenue note Multifamily Housing Alum Rock Family Housing Series A	NR	Neg PP	(BC) Orrick Herrington (FA) Ross Financial (PU) Bank of America NA (TR) U.S. Bank NA	12-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-18-2020	\$27,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1793 Conduit revenue note Multifamily Housing La Prensa Libre Apts Series A-1	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	01-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-18-2020	\$3,934,444	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1794 Conduit revenue note Multifamily Housing La Prensa Libre Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Pacific Western	01-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-01-20 11-13-2020	\$17,000,000	Los Angeles Los Angeles CDIAC Number: 2020-1812 Conduit revenue note Multifamily Housing West LA VA Blding 207 Apts Series Q	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	12-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-30-2020	\$17,300,000	California Housing Finance Agency State of California CDIAC Number: 2020-1898 Conduit revenue note Multifamily Housing Kawana Springs Apts Issue FF-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (LE) Pacific Western (PU) Pacific Western (TR) U.S. Bank NA	05-01-24 Term	TIC: 4.000 NIC: 4.000 TYPE:
11-01-20 11-30-2020	\$38,250,000	California Housing Finance Agency State of California CDIAC Number: 2020-1905 Conduit revenue note Multifamily Housing Kawana Springs Apts Issue FF-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western (TR) U.S. Bank NA	05-01-41 Term	TIC: 3.500 NIC: 3.750 TYPE:
11-01-20 11-19-2020	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1920 Conduit revenue note Multifamily Housing Willowglen Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank	11-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-19-2020	\$29,520,000	San Francisco City & County San Francisco CDIAC Number: 2020-2001 Conduit revenue bond Multifamily Housing 53 Colton Apts Series H-1	NR	Neg PP	(BC) Kutak Rock (CB) Amira Jackmon (FA) Ross Financial (PU) Merchants Bank of Indiana (TR) U.S. Bank NA	12-10-23 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-01-20 11-19-2020	\$3,042,148	San Francisco City & County San Francisco CDIAC Number: 2020-2003 Conduit revenue bond Multifamily Housing 53 Colton Apts Series H-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (CB) Amira Jackmon (FA) Ross Financial (PU) Merchants Bank of Indiana (TR) U.S. Bank NA	12-10-23 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-13-2020	\$45,000,000	California Housing Finance Agency State of California CDIAC Number: 2020-2006 Conduit revenue note Multifamily Housing Vintage at Woodman Apts Issue MM	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	11-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-05-2020	\$17,000,000	Los Angeles Los Angeles CDIAC Number: 2020-2069 Conduit revenue bond Multifamily Housing Amani Apts Series K	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	11-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-20-2020	\$8,300,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2072 Conduit revenue bond Multifamily Housing Poway Commons Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	05-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-20-2020	\$2,050,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2073 Conduit revenue bond Multifamily Housing Poway Commons Series A-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Banner Bank	05-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 11-01-20 11-25-2020	\$24,037,673	<u>Housing</u> California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2107 Conduit revenue note Multifamily Housing Las Terrazas Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-25-2020	\$5,548,208	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2108 Conduit revenue note Multifamily Housing Las Terrazas Apts Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington MUFG Union Bank	11-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-25-2020	\$33,769,000	Los Angeles Los Angeles CDIAC Number: 2020-2147 Conduit revenue bond Multifamily Housing Adams Terrace Apts Series O	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors U.S. Bank NA U.S. Bank NA	11-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-20 11-12-2020	\$13,700,000	Los Angeles Los Angeles CDIAC Number: 2020-2148 Conduit revenue note Multifamily Housing Chesterfield Apts Series J	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Wells Fargo Bank NA U.S. Bank NA	11-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-01-20 11-20-2020	\$27,000,000	California Housing Finance Agency State of California CDIAC Number: 2020-2339 Conduit revenue bond Multifamily Housing One Lake Family Apts Issue NN-T Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington JP Morgan Chase Bank U.S. Bank NA	11-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
# 11-01-20 11-20-2020	\$45,500,000	California Housing Finance Agency State of California CDIAC Number: 2020-2340 Conduit revenue bond Multifamily Housing One Lake Family Apts Issue NN	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington JP Morgan Chase Bank U.S. Bank NA	11-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-01-2020	\$47,100,000	California Housing Finance Agency State of California CDIAC Number: 2020-1618 Conduit revenue note Multifamily Housing The Atchison Issue EE-1	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Pacific Western U.S. Bank NA	06-01-41 Term	TIC: 3.750 NIC: 3.750 TYPE:
12-01-20 12-01-2020	\$26,275,000	California Housing Finance Agency State of California CDIAC Number: 2020-1619 Conduit revenue note Multifamily Housing The Atchison Issue EE-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Pacific Western U.S. Bank NA	06-01-24 Term	TIC: 4.000 NIC: 4.000 TYPE:
12-01-20 12-02-2020	\$34,763,720	Sacramento Housing Authority Sacramento CDIAC Number: 2020-2079 Conduit revenue note Multifamily Housing Mirasol Village Block A Issue C	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington JP Morgan Chase Bank U.S. Bank NA	07-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-02-2020	\$900,000	Sacramento Housing Authority Sacramento CDIAC Number: 2020-2080 Conduit revenue note Multifamily Housing Mirasol Village Block A Issue C-T Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington JP Morgan Chase Bank U.S. Bank NA	07-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
12-01-20 12-01-2020	\$44,000,000	Los Angeles Los Angeles CDIAC Number: 2020-2149 Conduit revenue note Multifamily Housing Hollywood Arts Collective Series M	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	12-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 12-31-20	\$5,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2350 Conduit revenue bond Commercial Development Paratransit Inc Refunding		Neg PP	(BC) Kutak Rock (PU) Five Star Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
11-18-20 11-19-2020	\$8,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-1929 Conduit revenue bond Pollution Control Blue Line Transfer Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	11-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-02-2020	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-1934 Conduit revenue note Pollution Control Mission Trail Waste Systems Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) Comerica Bank (TR) The Bank of NY Mellon	12-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-11-2020	\$34,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2017 Conduit revenue bond Industrial Development Los Angeles Regional Food Bank	NR	Neg PP	(BC) Kutak Rock (FA) Dowdell Consulting Grp (PU) F&M Bank	12-01-45 Term	TIC: 2.569 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
12-08-20 12-09-2020	\$42,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-1935 Conduit revenue bond Pollution Control Garden City Sanitation Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
12-14-20 12-15-2020	\$85,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-2105 Conduit revenue note Pollution Control California Waste Solutions Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	12-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 12-08-20	\$10,379,000	North Sonoma County Healthcare District Sonoma CDIAC Number: 2020-2384 Public enterprise revenue bond Health Care Facilities Healthcare Facilities Refunding		Neg PP	(BC) Quint & Thimmig (PU) Pacific Premier Bank		TIC: NIC: TYPE:
# 12-17-20	\$2,500,000	San Gorgonio Memorial Healthcare District Riverside CDIAC Number: 2020-2304 Public enterprise revenue bond Health Care Facilities Health Care Facilities		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) First Foundation Bank		TIC: NIC: TYPE:
# 01-13-21	\$35,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2391 Certificates of participation/leases Hospital Healthcare Facilities		Comp PP	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Cain Brothers a division		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
09-23-20 10-08-2020	\$10,000,000	Yuba City Sutter CDIAC Number: 2020-1197 Certificates of participation/leases Health Care Facilities Ampla Health Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PA) Piper Sandler & Co (PU) First Foundation Bank (TR) U.S. Bank NA	10-01-40 Term	TIC: 3.950 NIC: 3.950 TYPE:
10-21-20 10-29-2020	\$126,415,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2012 Conduit revenue bond Medical Research/Institute Buck Institute for Research on Aging Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cain Brothers a division	11-15-55 Term	TIC: 4.020 NIC: TYPE:
10-27-20 11-19-2020	\$3,165,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2035 Conduit revenue bond Health Care Facilities Vocational Visions Series A Refunding	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	07-01-35 Serial	TIC: 1.741 NIC: TYPE:
10-27-20 11-19-2020	\$13,590,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2070 Conduit revenue bond Health Care Facilities La Maestra Family Clinic Inc Refunding	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-38 Serial	TIC: 2.001 NIC: 2.073 TYPE:
10-27-20 11-19-2020	\$35,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2143 Conduit revenue bond Health Care Facilities Vocational Visions Series B Federally Taxable	S:AA- Oth	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	07-01-23 Term	TIC: 14.201 NIC: 12.027 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-30-20	\$22,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2020-2435 Sales tax revenue bond Public Transit Draw #6 Refunding		Neg PP	(FA) (PU)	The PFM Group Wells Fargo Bank NA	TIC: NIC: TYPE:
# 11-05-20	\$210,339,360	San Mateo San Mateo CDIAC Number: 2020-2310 Certificates of participation/leases Wastewater Collection, Treatment WIFIA Series A		Neg PP	(BC) (FA)	Hawkins Delafield William Euphrat	TIC: NIC: TYPE:
# 11-05-20	\$66,860,640	Estero Municipal Improvement District San Mateo CDIAC Number: 2020-2313 Certificates of participation/leases Wastewater Collection, Treatment WIFIA Series B		Neg PP	(BC) (FA) (LE)	Hawkins Delafield William Euphrat San Mateo-Foster City PFA	TIC: NIC: TYPE:
# 11-24-20	\$22,694,095	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2292 Revenue bond Multiple Capital Improvements, Public Works Series C		Neg	(BC) (DC) (UW)	Orrick Herrington Orrick Herrington RBC Capital Mkts LLC	TIC: NIC: TYPE:
# 11-24-20	\$2,216,824	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2293 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Oakley, Contra Costa Co Acacia		Neg	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-24-20	\$1,438,991	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2294 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Gardena, LA Co Rosecrans Place		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$2,201,292	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2295 Special assessment bond Multiple Capital Improvements, Public Works AD 20-08 Galt, Sacto Co Cedar Flats Phase I		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$1,982,178	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2296 Special assessment bond Multiple Capital Improvements, Public Works AD 20-09 Galt, Sacto Co Cardoso		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$2,066,189	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2297 Special assessment bond Multiple Capital Improvements, Public Works AD 20-07 Sacto City & County Wayne Court		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$3,293,411	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2298 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-10 Sacto County Vintage Park Estates		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-24-20	\$5,165,606	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2299 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-03 San Diego, City & Co Pacific Highlands Ranch (Unit 9B & 9C)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$1,661,112	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2300 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 San Diego, City & Co Hyatt House Davis		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 11-24-20	\$511,798	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2301 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-02 Yuba County Orchard 6 (Phase III)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 12-01-20	\$50,000,000	Long Beach Los Angeles CDIAC Number: 2020-2434 Public enterprise revenue bond Ports, Marinas Series B Refunding		Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 12-02-20	\$17,600,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2020-2367 Revenue bond Wastewater Collection, Treatment Sewer System		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-02-20	\$17,600,000	Morgan Hill Santa Clara CDIAC Number: 2020-2368 Certificates of participation/leases Wastewater Collection, Treatment Sewer System		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors		TIC: NIC: TYPE:
# 12-03-20	\$8,875,000	Martinez Financing Authority Contra Costa CDIAC Number: 2020-2271 Revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-03-20	\$8,875,000	Martinez Contra Costa CDIAC Number: 2020-2272 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 12-03-20	\$3,210,000	Martinez Financing Authority Contra Costa CDIAC Number: 2020-2273 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-03-20	\$3,210,000	Martinez Contra Costa CDIAC Number: 2020-2274 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-07-20	\$3,628,800	Kern Water Bank Authority Kern CDIAC Number: 2020-2360 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg PP	(BC) (PU)	Stradling Yocca MUFG Union Bank	TIC: NIC: TYPE:
# 12-07-20	\$5,371,000	Kern Water Bank Authority Kern CDIAC Number: 2020-2361 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg PP	(BC) (PU)	Stradling Yocca MUFG Union Bank	TIC: NIC: TYPE:
# 12-14-20	\$4,000,000	Carpinteria Sanitary District Santa Barbara CDIAC Number: 2020-2359 Public enterprise revenue bond Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (FA) (PU)	Jones Hall Fieldman Rolapp JP Morgan Chase Bank	TIC: NIC: TYPE:
# 12-15-20	\$29,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-2287 Conduit revenue note Solid Waste Recovery Facilities Organic Energy Solutions LLC Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone Live Oak Banking Co	TIC: NIC: TYPE:
# 12-15-20	\$14,735,000	Dixon CFD No 2019-1 Solano CDIAC Number: 2020-2386 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Homestead		Neg	(BC) (FA) (UW)	Quint & Thimmig Del Rio Advisors LLC Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-15-20	\$25,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2412 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE Ser 2020-NR7 (Vista Collina Napa) Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Stonehill Strategic Captl	TIC: NIC: TYPE:
# 12-15-20	\$15,000,000	Antioch Contra Costa CDIAC Number: 2020-2418 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) (FA) (PU)	Jones Hall Bartle Wells Bank of the West	TIC: NIC: TYPE:
# 12-17-20	\$85,140,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2020-2283 Revenue bond Wastewater Collection, Treatment WIFIA Loan Series C		Neg PP	(BC) (FA) (PU)	Hawkins Delafield William Euphrat United State Env Prop Agy	TIC: NIC: TYPE:
# 12-17-20	\$85,140,000	San Mateo San Mateo CDIAC Number: 2020-2291 Certificates of participation/leases Wastewater Collection, Treatment WIFIA Loan Series C		Neg PP	(BC) (FA) (LE)	Hawkins Delafield William Euphrat San Mateo-Foster City PFA	TIC: NIC: TYPE:
# 12-18-20	\$16,755,000	Covina Los Angeles CDIAC Number: 2020-2302 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding		Neg PP	(BC) (FA) (PU)	Richards Watson Urban Futures BBVA USA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-18-20	\$4,147,947	Buellton Santa Barbara CDIAC Number: 2020-2348 Certificates of participation/leases Equipment ENGIE Services		Neg PP			TIC: NIC: TYPE:
# 12-21-20	\$10,000,000	Los Altos Santa Clara CDIAC Number: 2020-2419 Capital Lease Public Building Public Building		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Sterling NB		TIC: NIC: TYPE:
12-22-20	\$20,000,000	Oxnard Ventura CDIAC Number: 2020-2119 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-22-20	\$20,120,000	East Orange County Water District Orange CDIAC Number: 2020-2406 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Sterling NB		TIC: NIC: TYPE:
# 12-28-20	\$537,484,439	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2020-2354 Sales tax revenue bond Public Transit Mid-Coast Corridor Transit Federally Taxable Refunding		Neg PP	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) US Dept of Transportation		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-20	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0458 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-20	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-20	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-20	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-20	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 01-05-21	\$100,000,000	Anaheim Orange CDIAC Number: 2020-2379 Public enterprise revenue bond Multiple capital improvements, public works Water Refunding		Neg PP	(FA) The PFM Group (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-07-21	\$300,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2020-2402 Conduit revenue bond Theatre/Arts/Museums Los Angeles County Museum of Art Series A, B, C & D Refunding		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 01-08-21	\$7,624,924	San Leandro Alameda CDIAC Number: 2020-2365 Certificates of participation/leases Equipment Equipment		Comp	(BC) Jones Hall		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-11-21	\$23,045,000	South San Luis Obispo County Sanitation District San Luis Obispo CDIAC Number: 2020-2407 Certificates of participation/leases Wastewater Collection, Treatment Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells		TIC: NIC: TYPE:
# 01-11-21	\$4,465,000	South San Luis Obispo County Sanitation District San Luis Obispo CDIAC Number: 2020-2408 Certificates of participation/leases Wastewater Collection, Treatment Series B		Comp	(BC) South San Luis Obispo (DC) Jones Hall (FA) Bartle Wells		TIC: NIC: TYPE:
# 01-13-21	\$2,345,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2020-2409 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 01-13-21	\$24,860,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2020-2410 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 01-13-21	\$4,700,000	Lincoln CFD No 2006-1 Placer CDIAC Number: 2020-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Financial Manageme (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-14-21	\$2,260,000	Eastern Municipal Water District CFD No 2016-75 Riverside CDIAC Number: 2020-2436 Limited tax obligation bond Multiple Capital Improvements, Public Works Camberly Place		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
01-19-21	\$110,000,000	Palo Alto Santa Clara CDIAC Number: 2020-2090 Certificates of participation/leases Public Building Public Safety Bldg		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
# 01-19-21	\$55,000,000	Vallejo Solano CDIAC Number: 2020-2433 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) The PFM Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
01-21-21	\$850,000,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2020-2268 Public enterprise revenue bond Street Construction and Improvements Toll Road Series A, B, C & D Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 01-21-21	\$255,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2020-2387 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
01-25-21	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2186 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE: <u>VAR</u>
01-25-21	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2187 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE: <u>VAR</u>
01-25-21	\$175,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2188 Public enterprise revenue bond Power Generation/Transmission Subseries A-1 & A-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
01-25-21	\$75,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2192 Public enterprise revenue bond Power Generation/Transmission Series A & Subseries A-3		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:
# 01-31-21	\$9,078,831	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-2290 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley Advanced Water Treatment Facility		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-30-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Montague DeRose US Dept of Transportation		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-26-20 09-15-2020	\$8,970,000	Stockton CFD No 2018-2 San Joaquin CDIAC Number: 2020-1194 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Westlake Villages II	NR	Neg	(BC) (DC) (FA) (TR) (UW) Jones Hall Jones Hall Fieldman Rolapp Wells Fargo Bank NA Oppenheimer & Co	09-01-50 Comb	TIC: 3.663 NIC: 3.760 TYPE:
09-09-20 09-23-2020	\$2,355,000	Beaumont CFD No 2019-1 Riverside CDIAC Number: 2020-1645 Limited tax obligation bond Multiple Capital Improvements, Public Works Sundance Facilities/Maintenance/Public Services	NR	Neg	(BC) (DC) (FA) (TR) (UW) Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.260 NIC: 3.268 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-16-20 09-16-2020	\$69,115,487	Oceanside San Diego CDIAC Number: 2020-1648 Certificates of participation/leases Water Supply, Storage, Distribution Pure Water & Upper/Lower Recycled Water Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) United State Env Prop Agy	05-01-56 Term	TIC: 1.200 NIC: 1.200 TYPE:
09-24-20 10-14-2020	\$10,450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1967 Revenue bond Multiple Capital Improvements, Public Works Kern, Placer, Riverside, San Diego & Solano Counties Series B	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-24-20 10-14-2020	\$1,517,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1968 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Juliana's Garden Kern County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-24-20 10-14-2020	\$5,160,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1969 Special assessment bond Multiple Capital Improvements, Public Works AD No 19-01 Campus Oaks (Phase II) Placer County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-24-20 10-14-2020	\$439,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1970 Special assessment bond Multiple Capital Improvements, Public Works AD 20-01 Rolling Hills Riverside County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
09-24-20 10-14-2020	\$840,000	California Statewide Communities Development Authority CFD No 2020- Riverside CDIAC Number: 2020-1971 Limited tax obligation bond Multiple Capital Improvements, Public Works AD No 20-01 Windrows Trails San Diego County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA CFD No 2020-03 (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-24-20 10-14-2020	\$1,164,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1972 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Walker Trails San Diego County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-24-20 10-14-2020	\$1,330,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1973 Special assessment bond Multiple Capital Improvements, Public Works AD No 20-01 Farmstead Solano County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.798 NIC: 3.862 TYPE:
09-29-20 10-22-2020	\$22,040,000	Cupertino Santa Clara CDIAC Number: 2020-1915 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-30 Serial	TIC: 0.719 NIC: 0.804 TYPE:
10-01-20 10-27-2020	\$5,150,600	Tulare Irrigation District Tulare CDIAC Number: 2020-1572 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Citizens Business Bank	09-01-30 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.1375</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-14-20 10-29-2020	\$6,510,000	Fontana CFD No 88 San Bernardino CDIAC Number: 2020-1780 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest II	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.395 NIC: 3.577 TYPE:
10-21-20 11-12-2020	\$16,780,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1733 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.802 NIC: 3.870 TYPE:
10-21-20 11-12-2020	\$8,750,000	California Municipal Finance Authority CFD No 2020-3 Multiple Counties CDIAC Number: 2020-1753 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Elk Grove - Madeira Meadow BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-50 Comb	TIC: 3.802 NIC: 3.870 TYPE:
10-21-20 11-12-2020	\$5,185,000	California Municipal Finance Authority CFD No 2020-4 Multiple Counties CDIAC Number: 2020-1754 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sacramento Co - Barrett Ranch East BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-50 Comb	TIC: 3.802 NIC: 3.870 TYPE:
10-21-20 11-12-2020	\$2,845,000	California Municipal Finance Authority CFD No 2020-5 Multiple Counties CDIAC Number: 2020-1763 Limited tax obligation bond Multiple Capital Improvements, Public Works Rocklin Granite - Bluff BOLD - Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-50 Comb	TIC: 3.803 NIC: 3.871 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
10-22-20 10-22-2020	\$13,700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0455 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 5.75% Int. Rate Series 201231-CA01-AP-30-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-51 Term	TIC: 5.750 NIC: TYPE:
10-22-20 11-03-2020	\$23,220,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2020-1932 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-15-50 Serial	TIC: 0.840 NIC: 0.944 TYPE:
10-22-20 11-03-2020	\$23,220,000	Garden Grove Orange CDIAC Number: 2020-1933 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	12-15-50 Serial	TIC: 0.840 NIC: 0.944 TYPE:
10-28-20 10-14-2021	\$502,615,000	California State Public Works Board State of California CDIAC Number: 2020-1948 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Forward Delivery) Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Bank NA	02-01-32 Serial	TIC: 1.642 NIC: 1.851 TYPE:
10-29-20 11-18-2020	\$12,805,000	Madera County CFD No 2017-1 Madera CDIAC Number: 2020-2146 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tesoro Viejo	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.755 NIC: 3.831 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-30-20 11-06-2020	\$142,547	Mission Viejo Orange CDIAC Number: 2020-2100 Capital Lease Equipment Golf Maintenance	NR	Neg PP	(BRC) Harper & Burns (PU) US Bancorp Govt Leasing	08-06-25 Term	TIC: 1.570 NIC: TYPE:
11-01-20 11-20-2020	\$9,088,272	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2020-1715 Capital Lease Street Construction and Improvements Streetlights	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	06-01-31 Term	TIC: 1.469 NIC: 1.470 TYPE:
11-01-20 11-19-2020	\$5,421,116	Sunrise Recreation and Park District Sacramento CDIAC Number: 2020-2110 Certificates of participation/leases Parks, Open Space Antelope Community Pk Joint Use Facs Refunding	NR	Neg PP	(BC) Jones Hall (FA) The PFM Group (PU) First Foundation Bank	09-01-37 Term	TIC: 3.281 NIC: 3.275 TYPE:
11-01-20 11-19-2020	\$8,669,875	Colusa County Water District Colusa CDIAC Number: 2020-2217 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12-15-30 Term	TIC: 1.599 NIC: 1.600 TYPE:
11-01-20 11-20-2020	\$3,969,493	Kanawha Water District Glenn CDIAC Number: 2020-2221 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12-15-35 Term	TIC: 2.019 NIC: 2.020 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
11-01-20 11-24-2020	\$6,990,010	Orland-Artois Water District Colusa CDIAC Number: 2020-2223 Certificates of participation/leases Water Supply, Storage, Distribution 9d Loan – District Conveyance	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA Mortgage Corporation	12-15-35 Term	TIC: 1.889 NIC: 1.890 TYPE:
11-01-20 11-24-2020	\$7,439,507	Orland-Artois Water District Colusa CDIAC Number: 2020-2224 Certificates of participation/leases Water Supply, Storage, Distribution 9e Loan – CVP Construction	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA Mortgage Corporation	12-15-35 Term	TIC: 1.889 NIC: 1.890 TYPE:
11-01-20 11-19-2020	\$9,121,810	Westside Water District Colusa CDIAC Number: 2020-2225 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12-15-35 Term	TIC: 1.939 NIC: 1.940 TYPE:
11-01-20 11-20-2020	\$740,686	Glide Water District Glenn CDIAC Number: 2020-2226 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) BBVA USA	12-15-32 Term	TIC: 2.489 NIC: 2.490 TYPE:
11-03-20 11-19-2020	\$5,725,000	Fontana CFD No 89 San Bernardino CDIAC Number: 2020-2168 Limited tax obligation bond Multiple Capital Improvements, Public Works Belrose	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.437 NIC: 3.607 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
11-04-20 12-03-2020	\$6,805,000	Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2020-2112 Limited tax obligation bond Multiple Capital Improvements, Public Works School & EMWD Facilities Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.302 NIC: 3.477 TYPE:
11-09-20 11-19-2020	\$21,910,000	San Diego County San Diego CDIAC Number: 2020-2137 Certificates of participation/leases Multiple capital improvements, public works County Administration Center Waterfront Park Series A Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) BNY Mellon Capital	10-01-41 Serial	TIC: 1.807 NIC: 1.940 TYPE:
11-09-20 11-19-2020	\$23,815,000	San Diego County San Diego CDIAC Number: 2020-2138 Certificates of participation/leases Multiple capital improvements, public works Cedar & Kettner Development Series B Federally Taxable Refunding	S:AA+ M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America Merrill (TR) ZB, NA	10-01-41 Comb	TIC: 2.510 NIC: 2.534 TYPE:
11-10-20 11-18-2020	\$20,568,000	American Valley Community Services District Plumas CDIAC Number: 2020-2106 Certificates of participation/leases Multiple capital improvements, public works Wastewater System Improvement	M:MIG-1	Neg	(BC) Best Best & Krieger (TR) ZB, NA (UW) Municipal Cap Mrkts	11-01-23 Term	TIC: 1.400 NIC: 1.402 TYPE:
11-10-20 11-25-2020	\$20,965,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2020-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Public Imp – East	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-50 Term	TIC: 3.860 NIC: 3.915 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
11-16-20 12-01-2020	\$30,130,000	Capital Improvements and Public Works Pasadena Los Angeles CDIAC Number: 2020-2115 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ F:AA+	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Raymond James	06-01-50 Comb	TIC: 1.895 NIC: 2.274 TYPE:
# 11-18-20 12-09-2020	\$117,750,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2020-2275 Bond anticipation note Water Supply, Storage, Distribution Regional Surface Water	S:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-27 Term	TIC: 3.567 NIC: 3.614 TYPE:
# 11-18-20 12-09-2020	\$117,750,000	Turlock Stanislaus CDIAC Number: 2020-2276 Certificates of participation/leases Water Supply, Storage, Distribution Regional Surface Water	NR	Neg PP	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA	03-01-27 Term	TIC: 3.567 NIC: 3.614 TYPE:
11-19-20 12-03-2020	\$343,755,000	Port of Oakland Alameda CDIAC Number: 2020-2190 Public enterprise revenue bond Ports, Marinas Series R Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (UW) BofA Securities	05-01-33 Serial	TIC: 2.015 NIC: 2.022 TYPE:
11-19-20 02-02-2021	\$182,010,000	Port of Oakland Alameda CDIAC Number: 2020-2191 Public enterprise revenue bond Ports, Marinas Series H (Forward Delivery) Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:A Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) MBIA Ins Corp (TR) U.S. Bank NA (UW) BofA Securities	11-01-29 Serial	TIC: 1.225 NIC: 1.385 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
11-24-20 11-24-2020	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0457 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201124-CA01-AP-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) HASI OBS OP A LLC (TR) Deutsche Bank Natl Trust	09-02-47 Term	TIC: 6.890 NIC: TYPE:
11-24-20 11-24-2020	\$2,231,005	Dunnigan Water District Yolo CDIAC Number: 2020-2218 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) CoBank ACB	12-15-35 Term	TIC: 2.429 NIC: 2.429 TYPE:
# 11-24-20 11-24-2020	\$3,249,648	Oakdale Stanislaus CDIAC Number: 2020-2270 Certificates of participation/leases Equipment Energy Equipment	NR	Neg PP	(BC) Jones Hall (FA) A M Peche (PA) Hilltop Securities Inc (PU) Sterling NB	06-01-35 Term	TIC: 2.149 NIC: 2.150 TYPE:
12-01-20 12-01-2020	\$15,853,540	Palm Springs Financing Authority Riverside CDIAC Number: 2020-2204 Public lease revenue bond Multiple Capital Improvements, Public Works ECM Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (PU) Capital One Pub Funding (TR) U.S. Bank NA	08-01-33 Term	TIC: 2.917 NIC: 2.920 TYPE:
12-01-20 12-01-2020	\$15,853,540	Palm Springs Riverside CDIAC Number: 2020-2205 Certificates of participation/leases Multiple Capital Improvements, Public Works ECM	NR	Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) U.S. Bank NA	08-01-33 Term	TIC: 2.917 NIC: 2.920 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 01-13-21	\$3,500,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2020-2423 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (UW) Raymond James		TIC: NIC: TYPE:
# 01-13-21	\$25,000,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2020-2425 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
09-09-20 09-30-2020	\$32,015,000	Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2020-1615 Tax allocation bond Redevelopment, Multiple Purposes Apple Valley Area No 2 & VVEDA Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-37 Serial	TIC: 2.027 NIC: 2.269 TYPE:
09-09-20 09-30-2020	\$9,295,000	Successor Agency to the Apple Valley Redevelopment Agency San Bernardino CDIAC Number: 2020-1616 Marks-Roos Authority Loan Redevelopment, Multiple Purposes VVEDA Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Apply Vly PFA (TR) U.S. Bank NA	06-01-37 Serial	TIC: 2.070 NIC: 2.310 TYPE:
09-09-20 09-30-2020	\$22,720,000	Successor Agency to the Apple Valley Redevelopment Agency San Bernardino CDIAC Number: 2020-1617 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (LE) Apply Vly PFA (TR) U.S. Bank NA	06-01-37 Serial	TIC: 2.009 NIC: 2.251 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
11-12-20 12-03-2020	\$31,455,000	Capitol Area Development Authority State of California CDIAC Number: 2020-2163 Tax allocation bond Redevelopment, Multiple Purposes Multiple Purposes Federally Taxable	S:AA/BBB Ins	Neg 	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	10-01-50 Comb	TIC: 3.548 NIC: 3.581 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 10-07-20	\$315,213	Los Angeles County Los Angeles CDIAC Number: 2020-2372 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201007-LA-RA Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 11-24-20	\$2,028,655	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2306 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)) Ser 20201124 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC		TIC: NIC: TYPE:
# 12-03-20	\$11,520,389	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2366 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20201203 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:
# 12-09-20	\$2,274,563	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2381 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial, Inc. Series 20201209 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-10-20	\$9,625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2308 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-7 Rancho Cucamonga Residence Inn Federally Taxable		Neg PP	(BC) (PU) Jones Hall Petros PACE Finance Titli		TIC: NIC: TYPE:
# 12-10-20	\$100,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2309 Conduit revenue bond Other Purpose VA Oceanside Health Care Center Federally Taxable		Neg	(BC) (UW) Ballard Spahr Oppenheimer & Co		TIC: NIC: TYPE:
12-15-20	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2211 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR4 (Stonehill) (Springhill Suites Carlsbad) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill Strategic Captl		TIC: NIC: TYPE:
12-15-20	\$45,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2264 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Ser 2020-NR5 (CitizenM Hotel LA) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill Strategic Captl		TIC: NIC: TYPE:
12-15-20	\$25,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2265 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Ser 2020-NR1 (Meritage Resort & Spa City of Napa) Federally Taxable		Neg PP	(BC) (PU) Jones Hall LordCap PACE		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-15-20	\$23,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2403 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-8 (San Francisco Proper) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Petros PACE Finance Titli		TIC: NIC: TYPE:
# 12-17-20	\$5,120,260	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2429 Special assessment bond Residential Energy Conservation, Improvement Series 20201217 Phase 1 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 12-17-20	\$419,032	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2432 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201217 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 12-17-20	\$2,752,304	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2441 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 20201217 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Amalgamated Bank		TIC: NIC: TYPE:
# 12-28-20	\$1,093,690	Penn Valley Fire Protection District Nevada CDIAC Number: 2020-2347 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) Weist Law Firm		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-30-20	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2431 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series B Holiday Inn Hollister Federally Taxable		Neg PP	(BC) (PU) Jones Hall PACE Equity Title Trust		TIC: NIC: TYPE:
# 01-01-21	\$500,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2355 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 01-01-21	\$500,001	Sonoma County Sonoma CDIAC Number: 2020-2356 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 01-01-21	\$1,000,001	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2357 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 01-01-21	\$1,000,001	Sonoma County Sonoma CDIAC Number: 2020-2358 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-20-21	\$300,000,000	Northern California Tobacco Securitization Authority Sacramento CDIAC Number: 2020-2337 Other bond Other Purpose Sacramento Co Tobacco Securitization Corp Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (UW) Jeffries LLC		TIC: NIC: TYPE:
02-11-21	\$110,000,000	Downey Los Angeles CDIAC Number: 2020-2015 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
10-09-20 10-09-2020	\$2,751,413	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2032 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201009-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) KCP Pace Purchaser LLC (TR) The Bank of NY Mellon	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
10-27-20 10-27-2020	\$2,460,364	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2159 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20201027 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-29-20 10-29-2020	\$6,324,723	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2172 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20201029 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
11-02-20 11-02-2020	\$84,268	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-1916 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
11-02-20 11-02-2020	\$84,268	Sonoma County Sonoma CDIAC Number: 2020-1923 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
11-02-20 11-02-2020	\$214,958	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-1940 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>
11-02-20 11-02-2020	\$214,958	Sonoma County Sonoma CDIAC Number: 2020-1941 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-06-20 11-06-2020	\$9,160,000	Butte County Butte CDIAC Number: 2020-1657 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PU) FMS Wertmanagement S Gmt (TR) Wells Fargo Bank NA	06-01-29 Term	TIC: 1.170 NIC: TYPE:
11-06-20 11-06-2020	\$3,236,433	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2229 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201106-CA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) KCP Pace Purchaser LLC (TR) The Bank of NY Mellon	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
11-10-20 11-24-2020	\$101,490,000	Gardena Los Angeles CDIAC Number: 2020-2144 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	04-01-39 Comb	TIC: 3.293 NIC: 3.265 TYPE:
11-10-20 11-10-2020	\$1,763,838	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2216 Special assessment bond Residential Energy Conservation, Improvement FortiFi Financial Inc Series 20201110 Energy Efficient Equity Phase 2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC (TR) ZB, NA	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
11-12-20 11-24-2020	\$300,000,000	California Earthquake Authority State of California CDIAC Number: 2020-2153 Public enterprise revenue bond Insurance and Pension Funds CEA Claims-Paying Enhancement Series B	F:A O:AA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Raymond James (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-23 Serial	TIC: 1.506 NIC: 1.505 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-12-20 11-12-2020	\$5,182,764	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2245 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20201112 Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
11-19-20 12-08-2020	\$59,958,229	California County Tobacco Securitization Agency Multiple Counties CDIAC Number: 2020-2083 Other bond Other Purpose Gold Country Settlement Funding Corp Series A, B-1 & B-2 Refunding	S:A/A-/BBB+/BBB+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-55 Comb CAB	TIC: NIC: TYPE: <u>VAR</u>
11-19-20 11-19-2020	\$210,098	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201119 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-19-20 11-19-2020	\$82,592	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Various Interest Rates Series 20201119 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-25-20 11-25-2020	\$195,674	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201125 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>						
# 11-30-20 11-30-2020	\$1,709,459	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2363 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201130-CA-RA Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group KCP Pace Purchaser LLC	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-20 12-03-2020	\$8,517,708	La Puente Los Angeles CDIAC Number: 2020-2042 Certificates of participation/leases Insurance and Pension Funds Series A Federally Taxable Refunding	S:A+	Neg PP	(BC) (DC) (FA) (PA) (PU) (TR)	Norton Rose Fulbright Norton Rose Fulbright Willdan Financial Service Hilltop Securities Inc Sterling NB U.S. Bank NA	10-01-36 Term	TIC: 3.050 NIC: 3.050 TYPE:
# 12-03-20 12-03-2020	\$477,524	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20201203 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-10-20 12-10-2020	\$12,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2336 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Ser 2020-NR6 (Sonehill) (Courtyard Hotel Monterey Park) Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall SSHCOF III Pace BuenaPark Wilmington Trust	09-02-52 Term	TIC: NIC: 6.100 TYPE:
# 12-10-20 12-10-2020	\$253,194	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201210 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-18-20	\$3,435,000	Paramount Unified School District Los Angeles CDIAC Number: 2020-2331 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 11-18-20	\$20,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2020-2341 General obligation bond College, University Facility Series C-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-19-20	\$102,580,000	San Francisco City & County San Francisco CDIAC Number: 2020-2278 General obligation bond Other Housing Affordable Housing Series C Federally Taxable		Neg	(BC) Jones Hall (DC) Hawkins Delafield (FA) Del Rey Assoc LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-19-20	\$15,000,000	Westminster School District Orange CDIAC Number: 2020-2279 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-19-20	\$6,300,000	Westminster School District Orange CDIAC Number: 2020-2280 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-01-20	\$13,000,000	Oxnard School District Ventura CDIAC Number: 2020-2288 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Financial (UW) Raymond James		TIC: NIC: TYPE:
# 12-02-20	\$110,000,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2328 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-02-20	\$190,000,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2329 General obligation bond College, University Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-02-20	\$25,000,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2330 General obligation bond College, University Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 12-02-20	\$175,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2020-2364 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-03-20	\$600,000	Santa Paula Unified School District Ventura CDIAC Number: 2020-2404 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-14-20	\$5,000,000	Coast Community College District Orange CDIAC Number: 2020-2417 General obligation bond College, University Facility Series A Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
12-15-20	\$175,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2020-2256 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-16-20	\$3,000,000	Cascade Union Elementary School District Shasta CDIAC Number: 2020-2260 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
12-16-20	\$3,000,001	Cascade Union Elementary School District Shasta CDIAC Number: 2020-2261 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-17-20	\$38,200,000	Menifee Union School District Riverside CDIAC Number: 2020-2351 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-20	\$45,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2020-0541 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-06-21	\$9,000,000	Durham Unified School District Butte CDIAC Number: 2020-2244 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
01-07-21	\$3,000,000	Pacheco Union School District Shasta CDIAC Number: 2020-2262 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
01-07-21	\$2,000,000	Pacheco Union School District Shasta CDIAC Number: 2020-2263 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-07-21	\$7,000,000	Perris Elementary School District Riverside CDIAC Number: 2020-2377 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-07-21	\$15,500,000	Washington Unified School District (Fresno County) Fresno CDIAC Number: 2020-2380 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-12-21	\$65,000,000	Escondido Union School District San Diego CDIAC Number: 2020-2349 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 01-13-21	\$5,950,000	Mountain Valley Unified School District Trinity CDIAC Number: 2020-2277 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
01-14-21	\$4,000,000	Holtville Unified School District Imperial CDIAC Number: 2020-2266 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-14-21	\$4,000,000	Willits Unified School District Mendocino CDIAC Number: 2020-2369 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-14-21	\$70,000,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2020-2415 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-28-21	\$12,000,000	Ojai Unified School District Ventura CDIAC Number: 2020-2405 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 02-10-21	\$13,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2020-2376 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 02-10-21	\$2,500,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2020-2437 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-13-20 06-03-2020	\$1,200,000	Geyserville Unified School District Sonoma CDIAC Number: 2020-2343 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-20 Term	TIC: 3.654 NIC: 4.105 TYPE:
# 05-14-20 05-28-2020	\$3,520,000	Ukiah Unified School District Mendocino CDIAC Number: 2020-2344 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (UW) Raymond James	08-01-20 Term	TIC: 3.677 NIC: 4.120 TYPE:
06-17-20 06-30-2020	\$11,290,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2020-1007 General obligation bond K-12 School Facility Series F	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-46 Comb	TIC: 2.856 NIC: 2.881 TYPE:
# 08-11-20 08-26-2020	\$5,070,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2020-2342 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-20 Term	TIC: 2.219 NIC: 2.558 TYPE:
08-19-20 09-03-2020	\$30,000,000	Paso Robles Joint Unified School District Multiple Counties CDIAC Number: 2020-1360 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA M:A1 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-45 Comb	TIC: 2.156 NIC: 2.222 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-03-20 09-17-2020	\$20,000,000	San Ysidro School District San Diego CDIAC Number: 2020-1322 General obligation bond K-12 School Facility Series A	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.015 NIC: 3.021 TYPE:
09-03-20 09-17-2020	\$15,830,000	San Ysidro School District San Diego CDIAC Number: 2020-1323 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	S:AA M:A3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 2.922 NIC: 2.804 TYPE:
10-15-20 10-29-2020	\$30,000,000	San Juan Unified School District Sacramento CDIAC Number: 2020-1688 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	08-01-29 Serial	TIC: 0.776 NIC: 0.857 TYPE:
10-15-20 10-29-2020	\$143,090,000	San Juan Unified School District Sacramento CDIAC Number: 2020-1689 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	08-01-34 Serial	TIC: 1.581 NIC: 1.590 TYPE:
10-15-20 10-29-2020	\$150,000,000	San Juan Unified School District Sacramento CDIAC Number: 2020-1690 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) Sacramento Co (UW) KeyBanc Cap Mkt	08-01-41 Serial	TIC: 1.941 NIC: 2.047 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-20-20 11-05-2020	\$2,200,000	Berkeley Unified School District Alameda CDIAC Number: 2020-1844 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-22 Term	TIC: 0.416 NIC: 0.416 TYPE:
10-20-20 11-05-2020	\$67,800,000	Berkeley Unified School District Alameda CDIAC Number: 2020-1845 General obligation bond K-12 School Facility Series B	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-50 Serial	TIC: 2.216 NIC: 2.232 TYPE:
10-20-20 11-05-2020	\$10,275,000	Berkeley Unified School District Alameda CDIAC Number: 2020-1846 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-29 Serial	TIC: 0.569 NIC: 0.654 TYPE:
10-21-20 11-18-2020	\$2,870,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2020-1770 General obligation bond K-12 School Facility Series B Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 0.346 NIC: 0.374 TYPE:
10-21-20 11-18-2020	\$16,250,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2020-1771 General obligation bond K-12 School Facility Series C Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 2.312 NIC: 2.342 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-22-20 11-19-2020	\$190,045,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2020-2071 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-43 Comb	TIC: 2.479 NIC: 2.517 TYPE:
10-27-20 11-17-2020	\$30,000,000	Solano Community College District Multiple Counties CDIAC Number: 2020-1757 General obligation bond College, University Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-50 Comb	TIC: 2.834 NIC: 2.887 TYPE:
10-27-20 11-17-2020	\$10,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2020-1903 General obligation bond K-12 School Facility SFID No 1	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) BNY Mellon Capital (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 1.465 NIC: 1.529 TYPE:
10-27-20 11-18-2020	\$30,000,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2020-1955 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA- F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-48 Term	TIC: 3.681 NIC: 3.776 TYPE:
10-27-20 11-18-2020	\$13,395,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2020-1956 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- F:AAA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-40 Comb	TIC: 2.303 NIC: 2.327 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-27-20 11-12-2020	\$33,935,000	Dublin Unified School District Alameda CDIAC Number: 2020-2114 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Bank of America Merrill	08-01-39 Serial	TIC: 1.973 NIC: 1.977 TYPE:
10-28-20 11-18-2020	\$8,955,663	Oak Park Unified School District Ventura CDIAC Number: 2020-2176 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-42 Comb CAB	TIC: 4.089 NIC: TYPE:
10-29-20 11-17-2020	\$9,000,000	South Whittier School District Los Angeles CDIAC Number: 2020-1686 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 3.351 NIC: 3.547 TYPE:
10-29-20 11-19-2020	\$44,995,000	Conejo Valley Unified School District Ventura CDIAC Number: 2020-1912 General obligation bond K-12 School Facility Series C	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-35 Serial	TIC: 0.989 NIC: 0.996 TYPE:
10-29-20 11-19-2020	\$5,000,000	Conejo Valley Unified School District Ventura CDIAC Number: 2020-1913 General obligation bond K-12 School Facility Series C-1 Federally Taxable	M:Aa3 F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-24 Serial	TIC: 2.188 NIC: 2.263 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-29-20 11-17-2020	\$39,500,000	Portola Valley School District San Mateo CDIAC Number: 2020-1963 General obligation bond K-12 School Facility Series B	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 2.232 NIC: 2.329 TYPE:
11-01-20 11-16-2020	\$3,000,000	National School District San Diego CDIAC Number: 2020-2142 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) San Diego Co	08-01-26 Term	TIC: 1.148 NIC: 1.150 TYPE:
11-10-20 11-23-2020	\$35,395,000	Contra Costa Community College District Contra Costa CDIAC Number: 2020-1745 General obligation bond K-12 School Facility College Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-32 Serial	TIC: 1.721 NIC: 1.728 TYPE:
11-10-20 11-23-2020	\$104,385,000	Contra Costa Community College District Contra Costa CDIAC Number: 2020-1746 General obligation bond K-12 School Facility Series C	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-39 Serial	TIC: 1.721 NIC: 1.728 TYPE:
11-17-20 12-03-2020	\$4,600,000	Exeter Unified School District Tulare CDIAC Number: 2020-1931 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-50 Term	TIC: 3.244 NIC: 3.507 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-17-20 12-01-2020	\$27,500,000	Martinez Unified School District Contra Costa CDIAC Number: 2020-2120 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-50 Comb	TIC: 2.834 NIC: 3.070 TYPE:
# 11-17-20 12-01-2020	\$2,500,000	Martinez Unified School District Contra Costa CDIAC Number: 2020-2312 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	01-15-21 Term	TIC: 2.834 NIC: 3.070 TYPE:
11-19-20 12-01-2020	\$1,910,000	Southern Trinity Joint Unified School District Humboldt CDIAC Number: 2020-1584 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Acacia Financial Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	08-01-42 Comb	TIC: 2.735 NIC: 2.927 TYPE:
11-19-20 12-03-2020	\$11,000,000	Hilmar Unified School District Merced CDIAC Number: 2020-2269 General obligation bond K-12 School Facility School Facilities	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-50 Comb	TIC: 2.508 NIC: 2.557 TYPE: