

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JANUARY 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-09-20	\$14,516,000	Port of Oakland Alameda CDIAC Number: 2021-0040 Commercial paper Project, Interim Financing Intl Airport Series C Federally Taxable		Neg			TIC: NIC: TYPE:
# 01-13-21	\$41,530,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2020-2452 Tax and revenue anticipation note Cash Flow, Interim Financing Contra Costa Co Schools Pooled Cross		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 01-13-21	\$31,020,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2020-2453 Tax and revenue anticipation note Cash Flow, Interim Financing Contra Costa County Schools Pooled Cross		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 01-13-21	\$31,335,000	Antioch Unified School District Contra Costa CDIAC Number: 2020-2501 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 01-15-21	\$75,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0082 Commercial paper Project, Interim Financing Sub-Series A-7		Neg	(FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 01-21-21	\$7,344,996	Moraga School District Contra Costa CDIAC Number: 2020-2528 Capital Lease Cash Flow, Interim Financing Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
02-03-21	\$11,745,000	California State University Institute State of California CDIAC Number: 2020-2424 Commercial paper Project, Interim Financing Univ Corp at Monterey Bay Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-05-21	\$45,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2021-0016 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$54,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2021-0017 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$30,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2021-0018 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-05-21	\$13,000,000	Claremont Unified School District (LACS) Los Angeles CDIAC Number: 2021-0019 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$8,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2021-0020 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$10,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2021-0021 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$20,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2021-0022 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$14,000,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2021-0023 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-05-21	\$16,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2021-0024 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$10,000,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-0025 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$13,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2021-0026 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$25,000,000	Santa Clarita Community College District (LACS) Los Angeles CDIAC Number: 2021-0027 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-05-21	\$5,000,000	Wiseburn Unified School District (LACS) Los Angeles CDIAC Number: 2021-0028 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-10-21	\$2,000,000	Bonsall Unified School District (SDCSD) San Diego CDIAC Number: 2021-0054 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$20,000,000	Cajon Valley Union School District (SDCSD) San Diego CDIAC Number: 2021-0055 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$60,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2021-0056 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$25,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2021-0057 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$800,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2021-0058 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-10-21	\$24,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2021-0059 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$7,500,000	Lakeside Union School District (SDCSD) San Diego CDIAC Number: 2021-0060 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$5,000,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2021-0061 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$10,000,000	National School District (SDCSD) San Diego CDIAC Number: 2021-0062 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$25,000,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2021-0063 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-10-21	\$5,000,000	Ramona Unified School District (SDCSD) San Diego CDIAC Number: 2021-0064 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$5,000,000	Santee School District (SDCSD) San Diego CDIAC Number: 2021-0065 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$10,000,000	South Bay Union School District (San Diego Co) (SDCSD) San Diego CDIAC Number: 2021-0066 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-10-21	\$32,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2021-0067 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-12-21	\$40,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0079 Commercial paper Project, Interim Financing Series A-2		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 02-12-21	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0080 Commercial paper Project, Interim Financing Series B-2 Federally Taxable		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 02-18-21	\$40,000,000	Riverside Community College District Riverside CDIAC Number: 2020-2449 Tax and revenue anticipation note Cash Flow, Interim Financing CA Community College Districts Notes Program		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-18-21	\$27,200,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2020-2450 Tax and revenue anticipation note Cash Flow, Interim Financing CA Community College Districts Notes Program		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 11-06-19 11-06-2019	\$9,827,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2020-2464 Commercial paper Project, Interim Financing Capital Facilities Series A	S:A-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	03-04-20 Term	TIC: NIC: TYPE: <u>VAR</u>
09-16-20 09-30-2020	\$46,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2020-1056 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Raymond James	07-09-21 Term	TIC: 0.249 NIC: 0.254 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
10-08-20 10-08-2020	\$9,796,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2020-2184 Commercial paper Project, Interim Financing Series A	S:A-1 F:F1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Prager & Co (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	01-13-21 Term	TIC: NIC: TYPE: <u>VAR</u>
11-24-20 11-24-2020	\$21,785,000	State of California State of California CDIAC Number: 2020-2439 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	12-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>
11-24-20 11-24-2020	\$5,000,000	State of California State of California CDIAC Number: 2020-2440 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	12-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-24-20 11-24-2020	\$25,000,000	State of California State of California CDIAC Number: 2020-2442 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:A-1 M:P-1 F:F1	Neg	(EN) Bank of the West	02-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-24-20 11-24-2020	\$5,375,000	State of California State of California CDIAC Number: 2020-2443 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	12-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-24-20 11-24-2020	\$1,500,000	State of California State of California CDIAC Number: 2020-2444 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-24-20 11-24-2020	\$1,370,000	State of California State of California CDIAC Number: 2020-2447 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	12-23-20 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-20 12-17-2020	\$5,400,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2020-2171 Revenue anticipation note Project, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFG Union Bank (UW) Hilltop Securities Inc	08-01-21 Term	TIC: NIC: TYPE:
12-16-20 12-16-2020	\$500,000	California Department of Water Resources State of California CDIAC Number: 2020-2438 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	01-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-22-20 12-22-2020	\$23,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2457 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	02-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 12-22-20 12-22-2020	\$25,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2458 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) US Bancorp	03-09-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-22-20 12-22-2020	\$25,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2459 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Barclays Capital Inc	02-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-22-20 12-22-2020	\$10,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2020-2460 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) US Bancorp	03-09-21 Term	TIC: NIC: TYPE: <u>VAR</u>
01-14-21 01-14-2021	\$31,230,000	California State University Institute State of California CDIAC Number: 2020-2421 Commercial paper Project, Interim Financing Long Beach Hillside Los Alamitos & Los Cerritos Renovation Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) BofA Securities	11-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-14-21 01-14-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0068 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	03-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 01-15-21	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2390 Conduit revenue bond K-12 School Facility San Domenico School		Neg PP	(BC) (PU) Norton Rose Fulbright First Republic Bank		TIC: NIC: TYPE:
# 01-15-21	\$11,000,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2020-2521 Certificates of participation/leases K-12 School Facility School Facilities		Neg PP	(BC) (FA) (PU) Stradling Yocca Piper Sandler & Co Capital One Pub Funding		TIC: NIC: TYPE:
# 02-02-21	\$15,055,000	San Ysidro School District San Diego CDIAC Number: 2020-2541 Certificates of participation/leases K-12 School Facility School Facility Refunding		Neg	(BC) (DC) (FA) (UW) Stradling Yocca Stradling Yocca Dale Scott & Co Inc Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-02-21	\$9,500,000	Alisal Union School District Monterey CDIAC Number: 2021-0003 Certificates of participation/leases K-12 School Facility Solar Lease Prepayment Refunding		Neg	(BC) (DC) (FA) (UW) Lozano Smith Lozano Smith Eastshore Consulting Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-09-21	\$4,400,000	Golden Valley Unified School District Madera CDIAC Number: 2020-2533 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) (DC) (FA) (UW) Stradling Yocca Stradling Yocca Dale Scott & Co Inc Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
+ 02-22-21	\$55,000,000	Hacienda La Puente Unified School District Los Angeles CDIAC Number: 2020-1790 Certificates of participation/leases K-12 School Facility LA CoSchools Pooled Financing Program Series A		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
10-20-20 11-10-2020	\$52,998,183	Kern Community College District Multiple Counties CDIAC Number: 2020-1669 Bond anticipation note College, University Facility School Facilities	S:SP-1+ M:MIG 1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-23 Term	TIC: 0.996 NIC: TYPE:
11-05-20 11-19-2020	\$6,490,000	Etiwanda School District CFD No 2018-1 San Bernardino CDIAC Number: 2020-2009 Limited tax obligation bond K-12 School Facility Day Creek Square Public Facilities	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.515 NIC: 3.669 TYPE:
12-01-20 12-15-2020	\$18,114,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2215 Conduit revenue bond K-12 School Facility NorthCreek School Series A & B	NR	Neg PP	(PU) BBVA Mortgage Corporation	12-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-08-2020	\$3,611,811	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2285 Conduit revenue bond K-12 School Facility Pacific Primary School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12-01-50 Term	TIC: 2.734 NIC: 2.723 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
12-01-20 12-17-2020	\$6,115,000	Murrieta Valley Unified School District CFD No 2014-4 Riverside CDIAC Number: 2020-2303 Limited tax obligation bond K-12 School Facility School Facilities	S:AA Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Sandler & Co (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.284 NIC: 3.345 TYPE:
12-01-20 12-17-2020	\$23,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2420 Conduit revenue bond K-12 School Facility The Buckley School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	12-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-01-20 12-22-2020	\$10,880,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2498 Conduit revenue bond K-12 School Facility The Laurence School	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12-01-50 Term	TIC: 2.740 NIC: TYPE:
# 12-01-20 12-23-2020	\$21,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2020-2499 Conduit revenue bond K-12 School Facility Chadwick School Series A & B	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12-01-50 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.95</u>
12-09-20 12-23-2020	\$4,765,000	Redlands Unified School District CFD No 2006-1 San Bernardino CDIAC Number: 2020-2282 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.150 NIC: 3.301 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
12-09-20 12-30-2020	\$2,790,000	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2020-2332 Limited tax obligation bond K-12 School Facility Pacifica San Juan	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-44 Comb	TIC: 2.195 NIC: 2.219 TYPE:
12-09-20 12-30-2020	\$5,780,000	Capistrano Unified School District CFD No 98-1B Orange CDIAC Number: 2020-2333 Limited tax obligation bond K-12 School Facility Pacifica San Juan	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-50 Comb	TIC: 2.440 NIC: 2.417 TYPE:
12-10-20 12-17-2020	\$375,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1586 Conduit revenue bond College, University Facility Simpson University Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Clark Hill PLC (TR) U.S. Bank NA (UW) BC Ziegler & Co	10-01-22 Term	TIC: 1.279 NIC: TYPE:
12-10-20 12-17-2020	\$29,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1589 Conduit revenue bond College, University Facility Simpson University Series A	NR	Neg	(BC) Orrick Herrington (DC) Clark Hill PLC (TR) U.S. Bank NA (UW) BC Ziegler & Co	10-01-50 Term	TIC: 6.043 NIC: TYPE:
12-10-20 12-22-2020	\$10,245,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2345 Conduit revenue bond K-12 School Facility STREAM Charter School Series A	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (TR) UMB Bank NA (UW) Robert Baird & Co	06-15-51 Term	TIC: 4.667 NIC: 4.800 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
12-10-20 12-22-2020	\$2,635,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2346 Conduit revenue bond K-12 School Facility STREAM Charter School Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (DC) Kutak Rock (FA) Choice Advisors (TR) UMB Bank NA (UW) Robert Baird & Co	06-15-32 Term	TIC: 6.628 NIC: 6.572 TYPE:
12-15-20 12-29-2020	\$10,135,000	California School Finance Authority State of California CDIAC Number: 2020-2124 Conduit revenue bond K-12 School Facility Lifeline Education Charter School Series A	S:BB+ Int	Neg	(BC) Kutak Rock (DC) Orrick Herrington (EN) State Controllers Office (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-55 Term	TIC: 4.316 NIC: 4.645 TYPE:
12-15-20 12-29-2020	\$365,000	California School Finance Authority State of California CDIAC Number: 2020-2125 Conduit revenue bond K-12 School Facility Lifeline Education Charter School Series B Federally Taxable	S:BB+ Int	Neg	(BC) Kutak Rock (DC) Orrick Herrington (EN) State Controllers Office (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-24 Term	TIC: 4.999 NIC: 16.143 TYPE:
12-17-20 12-29-2020	\$33,410,000	California School Finance Authority State of California CDIAC Number: 2020-2197 Conduit revenue bond K-12 School Facility KIPP Social Series A	S:BBB Int	Neg	(BC) Orrick Herrington (DC) Akin Gump Strass Hauer & (FA) Buck Financial Advisors (EN) State Controllers Office (TR) ZB, NA (UW) Robert Baird & Co	07-01-55 Comb	TIC: 3.002 NIC: 3.308 TYPE:
12-17-20 12-17-2020	\$48,296,395	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2020-2286 Certificates of participation/leases K-12 School Facility Delinquent Tax Finance Program Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) Tower Cap Mgmt	Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
12-22-20 12-22-2020	\$30,811,625	California School Finance Authority State of California CDIAC Number: 2020-2307 Conduit revenue bond K-12 School Facility Equitas Academy Charter School Inc Federally Taxable	NR Int	Neg PP	(BC) (EN) (PU) (TR) Orrick Herrington State Controllers Office Equitable Facilities Fund Wilmington Trust	12-01-55 Term	TIC: 3.191 NIC: 3.170 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
+ 01-15-21	\$10,180,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0134 Conduit revenue note Multifamily Housing Pleasant Village Apts Series G-1		Neg PP	(BC) (PU) Orrick Herrington Jones Lang LaSalle		TIC: NIC: TYPE:
+ 01-15-21	\$4,820,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0135 Conduit revenue bond Multifamily Housing Pleasant Village Apts Series G-2		Neg PP	(BC) (PU) Orrick Herrington ZB, NA		TIC: NIC: TYPE:
# 01-18-21	\$12,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2495 Conduit revenue note Multifamily Housing Villa Del Sol Apts Series A-1		Neg PP	(BC) (PU) Orrick Herrington Capital One NA		TIC: NIC: TYPE:
# 01-18-21	\$7,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2496 Conduit revenue bond Multifamily Housing Villa Del Sol Apts Series A-2		Neg	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 01-21-21	\$214,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0073 Conduit revenue bond Multifamily Housing Parallel-Anaheim Series A (Social Bonds)		Neg PP	(BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs		TIC: NIC: TYPE:
# 01-21-21	\$6,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0074 Conduit revenue bond Multifamily Housing Parallel-Anaheim Series B		Neg PP	(BC) (PU) Orrick Herrington Waterford Residential LLC		TIC: NIC: TYPE:
# 01-28-21	\$55,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0078 Conduit revenue note Multifamily Housing Foothill Villas Series A		Neg PP	(BC) (PU) Orrick Herrington JLL Real Estate Capital L		TIC: NIC: TYPE:
# 01-29-21	\$11,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0036 Conduit revenue bond Multifamily Housing Villa Lakeshore Apts Series A		Neg PP	(BC) (PU) Jones Hall Hunt Capital Partners LLC		TIC: NIC: TYPE:
# 01-31-21	\$8,500,000	California Housing Finance Agency State of California CDIAC Number: 2020-2549 Conduit revenue note Multifamily Housing Heritage Commons Phase III Issue A		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-05-21	\$11,500,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0034 Conduit revenue bond Multifamily Housing Union Portfolio Series A		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 02-15-21	\$60,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2529 Conduit revenue note Multifamily Housing Agridhood Sr Apts Series D		Neg PP	(BC) Orrick Herrington (PU) Capital One NA		TIC: NIC: TYPE:
# 02-22-21	\$8,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0083 Conduit revenue bond Multifamily Housing Essex Tower Apts Series B		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
01-01-20 10-21-2020	\$6,000,000	San Diego Housing Authority San Diego CDIAC Number: 2020-1995 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-3 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-28-2020	\$10,773,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1805 Conduit revenue note Multifamily Housing Mountain View Apts Series A-1	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	05-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-01-20 10-28-2020	\$18,428,442	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1806 Conduit revenue note Multifamily Housing Mountain View Apts Series A-2	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-28-2020	\$11,163,809	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1807 Conduit revenue note Multifamily Housing Mountain View Apts Series A-3 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank (TR) U.S. Bank NA	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-21-2020	\$2,720,000	San Diego Housing Authority San Diego CDIAC Number: 2020-1993 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-1	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	08-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-20 10-21-2020	\$26,210,321	San Diego Housing Authority San Diego CDIAC Number: 2020-1994 Conduit revenue bond Multifamily Housing ULRIC Street Apts Series G-2	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) U.S. Bank NA (TR) The Bank of NY Mellon	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
11-06-20 11-09-2020	\$23,150,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1707 Conduit revenue bond Multifamily Housing Mission Heritage Plaza Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA (TR) U.S. Bank NA	09-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
11-06-20 11-09-2020	\$5,193,408	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1708 Conduit revenue bond Multifamily Housing Mission Heritage Plaza Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Bank of America NA	09-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-15-2020	\$27,333,716	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1727 Conduit revenue bond Multifamily Housing Childs and B Street Apts Series V	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-18-2020	\$35,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2020-2156 Conduit revenue note Multifamily Housing Otay Ranch Apts Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	07-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
12-03-20 12-17-2020	\$55,940,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-0688 Conduit revenue bond College, University Housing Provident Group-SDSU Properties - M@College Series A	M:Baa3	Neg	(BC) Kutak Rock (UW) BofA Securities	12-01-57 Comb	TIC: NIC: TYPE: <u>Q</u> <u>FIXED</u>
12-10-20 12-23-2020	\$9,350,000	California Affordable Housing Agency Multiple Counties CDIAC Number: 2019-2076 Conduit revenue bond Multifamily Housing Butte County Afford Housing Pool Series A	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) PHIG Holding LLC (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	10-01-50 Comb	TIC: 2.947 NIC: 3.188 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
12-14-20 12-30-2020	\$17,410,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2428 Conduit revenue bond Single-Family Housing Windsor Mobile Country Club Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) MUFG Union Bank (UW) Westhoff Cone	11-15-48 Term	TIC: 6.535 NIC: 6.460 TYPE:
12-15-20 12-22-2020	\$67,675,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2020-2370 Conduit revenue bond Multifamily Housing Renaissance at City Center Series A	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-51 Term	TIC: 4.261 NIC: 4.654 TYPE:
# 12-22-20 12-22-2020	\$3,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0048 Conduit revenue bond Multifamily Housing Renaissance at City Center Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Standard Faring Workforce (TR) Wilmington Trust	07-01-56 Term	TIC: 8.810 NIC: 10.000 TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
12-01-20 12-30-2020	\$5,750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2350 Conduit revenue bond Commercial Development Paratransit Inc Series A, B & C Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Five Star Bank	09-01-37 Term	TIC: NIC: TYPE: <u>Q</u> <u>Fixed</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
+ 01-21-21 02-11-2021	\$3,500,000	San Benito Health Care District San Benito CDIAC Number: 2020-2061 Public enterprise revenue bond Health Care Facilities Series A Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
+ 01-21-21 02-04-2021	\$30,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2135 Conduit revenue bond Health Care Facilities Community Health Centers of the Central Coast Inc. Series A		Neg	(BC) Quint & Thimmig (DC) Gilmore & Bell (FA) Wulff Hansen & Co (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 01-21-21 02-04-2021	\$20,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2136 Conduit revenue bond Health Care Facilities Community Health Centers of the Central Coast Inc Series B Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Gilmore & Bell (FA) Wulff Hansen & Co (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 01-31-21	\$27,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1665 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series A Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
+ 01-31-21	\$4,600,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1666 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
# 02-04-21	\$12,610,000	Kern Valley Healthcare District Kern CDIAC Number: 2021-0042 Public enterprise revenue bond Hospital Hospital Refunding		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>						
# 02-11-21	\$98,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0085 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Federally Taxable Refunding		Neg PP	(BC) (FA) (PU)	Hawkins Delafield Prager & Co Hawkins Delafield		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>						
11-12-20 11-19-2020	\$39,680,000	California Health Facilities Financing Authority State of California CDIAC Number: 2020-2113 Conduit revenue bond Health Care Facilities On Lok Senior Health Services Refunding	F:A	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Hawkins Delafield Wells Fargo Bank NA Cain Brothers a division	08-01-55 Comb	TIC: 3.807 NIC: 4.235 TYPE:
# 12-01-20 12-23-2020	\$8,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2497 Conduit revenue bond Health Care Facilities Momentum for Mental Health	NR	Neg PP	(BC) (PU)	Kutak Rock First Republic Bank	01-01-51 Term	TIC: 3.146 NIC: TYPE:
12-03-20 12-16-2020	\$40,865,000	Washington Township Health Care District Alameda CDIAC Number: 2020-2179 Public enterprise revenue bond Hospital Series A Refunding	M:Baa2	Neg	(BC) (FA) (TR) (UW)	Nixon Peabody Gordon Howie U.S. Bank NA BofA Securities	07-01-38 Serial	TIC: 2.322 NIC: TYPE:
12-11-20 12-17-2020	\$10,379,000	North Sonoma County Healthcare District Sonoma CDIAC Number: 2020-2384 Public enterprise revenue bond Health Care Facilities Healthcare Facilities Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Quint & Thimmig Hilltop Securities Inc Pacific Premier Bank U.S. Bank NA	09-01-32 Term	TIC: 2.900 NIC: 2.900 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD								
12-29-20 01-07-2021	\$2,350,000	Hospital and Health Care Facilities San Gorgonio Memorial Healthcare District Riverside CDIAC Number: 2020-2304 Public enterprise revenue bond Health Care Facilities Health Care Facilities	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig G L Hicks Financial First Foundation Bank U.S. Bank NA	04-01-42 Term	TIC: 3.600 NIC: 3.460 TYPE:
PROPOSED								
# 01-14-21	\$901,145	Capital Improvements and Public Works Palm Springs Riverside CDIAC Number: 2021-0006 Certificates of participation/leases Equipment Vehicle Acquisition		Neg PP	(BC) (FA)	Gilmore & Bell Harrell & Co Advisors		TIC: NIC: TYPE:
01-19-21	\$110,000,000	Palo Alto Santa Clara CDIAC Number: 2020-2090 Certificates of participation/leases Public Building Public Safety Bldg		Comp	(BC) (DC) (FA)	Jones Hall Quint & Thimmig The PFM Group		TIC: NIC: TYPE:
01-19-21	\$55,000,000	Vallejo Solano CDIAC Number: 2020-2433 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger The PFM Group Piper Sandler & Co		TIC: NIC: TYPE:
+ 01-20-21	\$47,000,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2020-1997 Revenue bond Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp BofA Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 01-20-21	\$47,000,000	Rancho California Water District Riverside CDIAC Number: 2020-1999 Certificates of participation/leases Water Supply, Storage, Distribution Water (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 01-20-21	\$34,745,000	San Luis Unit-San Luis Water District Financing Authority Merced CDIAC Number: 2020-2462 Revenue bond Water Supply, Storage, Distribution Series A Federal Taxable Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 01-20-21	\$34,745,000	San Luis Water District Merced CDIAC Number: 2020-2463 Certificates of participation/leases Water Supply, Storage, Distribution Series A Federal Taxable Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
01-21-21	\$850,000,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2020-2268 Public enterprise revenue bond Street Construction and Improvements Toll Road Series A, B, C & D Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
01-21-21	\$255,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2020-2387 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-21-21	\$675,000	Davis Water District Colusa CDIAC Number: 2020-2451 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC: TYPE:
01-25-21	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2186 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE: <u>VAR</u>
01-25-21	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2187 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE: <u>VAR</u>
01-25-21	\$175,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2188 Public enterprise revenue bond Power Generation/Transmission Subseries A-1 & A-2		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
01-25-21	\$75,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2192 Public enterprise revenue bond Power Generation/Transmission Series A & Subseries A-3		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-28-21	\$8,200,000	Lindmore Irrigation District Tulare CDIAC Number: 2020-2500 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) (FA)	Stradling Yocca Fieldman Rolapp	TIC: NIC: TYPE:
# 01-28-21	\$26,110,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2020-2508 Revenue bond Multiple Capital Improvements, Public Works Series A-1 & A-2		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 01-28-21	\$1,050,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2020-2509 Limited tax obligation bond Multiple Capital Improvements, Public Works IA AFrench Valley Series A-1 & A-2 Refunding		Neg	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC: TYPE:
# 01-28-21	\$1,300,000	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2020-2510 Limited tax obligation bond Multiple Capital Improvements, Public Works Crown Vly Village Series A-1 & A-2 Refunding		Neg	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC: TYPE:
# 01-28-21	\$4,685,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2020-2511 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Morgan Hill Series A-1 & Series A-2 Refunding		Neg	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-28-21	\$2,120,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2020-2512 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Pacific Mayfield Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$1,985,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2020-2513 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Corman Leigh Communities Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$2,180,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2020-2514 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Communities Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$530,000	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2020-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Faircrest Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$3,885,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2020-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-28-21	\$3,825,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2020-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Lakes Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$160,000	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2020-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Nelson Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$3,775,000	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2020-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Diamante Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$615,000	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2020-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowbrook II/Stein/Cimarron Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:
# 01-28-21	\$8,975,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2020-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Harvest at Upland Series A		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-28-21	\$1,525,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2020-2523 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Harvest at Upland Series B Federally Taxable		Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 01-28-21	\$32,770,000	San Luis & Delta-Mendota Water Authority Multiple Counties CDIAC Number: 2020-2524 Public enterprise revenue bond Water Supply, Storage, Distribution DHCCP Development Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
01-31-21	\$9,078,831	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-2290 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley Advanced Water Treatment Facility		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 02-03-21	\$15,000,000	San Luis & Delta-Mendota Water Authority Multiple Counties CDIAC Number: 2021-0004 Public enterprise revenue bond Water Supply, Storage, Distribution OM & R Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 02-04-21	\$1,165,000	San Carlos San Mateo CDIAC Number: 2020-2540 Certificates of participation/leases Wastewater Collection, Treatment Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-04-21	\$2,060,000	West Bay Sanitary District San Mateo CDIAC Number: 2020-2542 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca		TIC: NIC: TYPE:
# 02-04-21	\$3,735,000	Redwood City San Mateo CDIAC Number: 2020-2543 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:
# 02-04-21	\$6,960,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2020-2544 Revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-04-21	\$141,840,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2020-2545 Revenue bond Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 02-04-21	\$74,210,000	Redwood City San Mateo CDIAC Number: 2020-2546 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-04-21	\$24,530,000	San Carlos San Mateo CDIAC Number: 2020-2547 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca		TIC: NIC: TYPE:
# 02-04-21	\$43,100,000	West Bay Sanitary District San Mateo CDIAC Number: 2020-2548 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca		TIC: NIC: TYPE:
# 02-08-21	\$15,000,000	Napa Sanitation District Napa CDIAC Number: 2021-0075 Certificates of participation/leases Wastewater Collection, Treatment Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 02-10-21	\$9,170,000	California Statewide Communities Development Authority CFD No 2020- Contra Costa CDIAC Number: 2020-2532 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sand Creek		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-11-21	\$20,000,000	Millbrae San Mateo CDIAC Number: 2021-0010 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-11-21	\$13,000,000	Chula Vista CFD No 16-I San Diego CDIAC Number: 2021-0076 Limited tax obligation bond Multiple Capital Improvements, Public Works Millenia IA No 2		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-18-21	\$3,214,921	John Swett Unified School District Contra Costa CDIAC Number: 2020-2539 Certificates of participation/leases Equipment ENGIE Services		Neg PP	(BC) Gilmore & Bell (PU) Gilmore & Bell		TIC: NIC: TYPE:
# 02-23-21	\$166,670,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0050 Public enterprise revenue bond Public Transit Series A Federally Taxable Refunding		Neg	(BC) Schiff Hardin LLP (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-23-21	\$7,470,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0051 Public enterprise revenue bond Public Building Series B Refunding		Neg	(BC) Schiff Hardin LLP (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 02-28-21	\$10,558,221	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-1682 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley U.V. Disinfection Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 03-05-21	\$5,834,111	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2020-1683 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement # SWRCB000000000D1901032 Proj # C-06-8235-150		Neg PP	(BC) (LE)	Stradling Yocca CA State Wtr Resources	TIC: NIC: TYPE:
# 03-17-21	\$256,790,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0052 Public enterprise revenue bond Public Transit Series C		Neg	(BC) (DC) (FA) (UW)	Schiff Hardin LLP Orrick Herrington Backstrom McCarley RBC Capital Mkts LLC	TIC: NIC: TYPE:
04-30-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Orrick Herrington Montague DeRose US Dept of Transportation	TIC: NIC: TYPE:
+ 12-31-21	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0458 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
+ 12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-01-19 07-01-2019	\$91,340	Davis Joint Unified School District Yolo CDIAC Number: 2020-0700 Capital Lease Equipment Dell 011	NR	Neg PP	(FA) (PU) Govt Financial Strategies Dell Financial	08-01-23 Term	TIC: NIC: 5.060 TYPE:
09-01-19 09-01-2019	\$457,905	Davis Joint Unified School District Yolo CDIAC Number: 2020-0712 Capital Lease Equipment Dell 012	NR	Neg PP	(FA) (PU) Govt Financial Strategies Dell Financial	09-01-23 Term	TIC: NIC: 5.060 TYPE:
07-30-20 08-13-2020	\$17,200,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2020-0994 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 8C & IA No 17B Series A Federally Taxable	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW) Stradling Yocca Stradling Yocca Urban Futures Assured Guaranty Corp Wilmington Trust Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 2.881 NIC: 2.886 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-30-20 08-13-2020	\$5,660,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2020-0995 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Federal Taxable Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth	09-01-42 Comb	TIC: 2.985 NIC: 2.981 TYPE:
07-30-20 08-13-2020	\$11,540,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2020-0996 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Federal Taxable Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth	09-01-42 Comb	TIC: 2.817 NIC: 2.824 TYPE:
# 09-01-20 09-01-2020	\$300,000	Sacramento Sacramento CDIAC Number: 2020-2504 Capital Lease Multiple Capital Improvements, Public Works Computers	NR	Neg PP	(PU) Dell Financial	08-31-23 Term	TIC: 4.470 NIC: TYPE:
09-24-20 10-08-2020	\$11,495,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2020-1976 Revenue bond Multiple Capital Improvements, Public Works CFD 2005-1 Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.426 NIC: 3.584 TYPE:
09-24-20 10-08-2020	\$11,495,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2020-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA (TR) U.S. Bank NA	09-01-50 Comb	TIC: 3.426 NIC: 3.584 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-20-20 11-03-2020	\$14,555,000	Palmdale Water District Los Angeles CDIAC Number: 2020-1649 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	10-01-34 Serial	TIC: 2.847 NIC: 2.843 TYPE:
10-22-20 11-12-2020	\$131,200,000	Sunnyvale Financing Authority Santa Clara CDIAC Number: 2020-1815 Public lease revenue bond Public Building Civic Center Phase 1	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Ross Financial (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-52 Comb	TIC: 2.776 NIC: 3.014 TYPE:
10-22-20 10-30-2020	\$12,925,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2020-2145 Revenue bond Multiple Capital Improvements, Public Works CFD No 23 Folsom Ranch IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.690 NIC: 3.789 TYPE:
10-28-20 11-17-2020	\$27,220,000	Riverside County CFD No 07-2 Riverside CDIAC Number: 2020-2165 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	S:AA/A- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 2.911 NIC: 3.074 TYPE:
11-05-20 11-05-2020	\$4,413,430	Porterville Irrigation District Tulare CDIAC Number: 2020-2033 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank	02-01-30 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
11-05-20 11-05-2020	\$210,339,360	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2020-2173 Revenue bond Wastewater Collection, Treatment WIFIA - N18107CA Series A	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) United State Env Prop Agy	08-01-55 Term	TIC: 1.335 NIC: 1.320 TYPE:
11-05-20 11-05-2020	\$66,860,640	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2020-2174 Revenue bond Wastewater Collection, Treatment WIFIA - N18168CA Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) United State Env Prop Agy	08-01-55 Term	TIC: 1.159 NIC: 1.140 TYPE:
11-05-20 11-05-2020	\$210,339,360	San Mateo San Mateo CDIAC Number: 2020-2310 Certificates of participation/leases Wastewater Collection, Treatment WIFIA - N18107CA Series A	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) San Mateo-Foster City PFA	08-01-55 Term	TIC: 1.335 NIC: 1.320 TYPE:
11-05-20 11-05-2020	\$66,860,640	Estero Municipal Improvement District San Mateo CDIAC Number: 2020-2313 Certificates of participation/leases Wastewater Collection, Treatment WIFIA - N18168CA Series B	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) San Mateo-Foster City PFA	08-01-55 Term	TIC: 1.598 NIC: 1.400 TYPE:
11-19-20 12-09-2020	\$10,240,000	Corona CFD No 2018-1 Riverside CDIAC Number: 2020-2241 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bedford	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.480 NIC: 3.650 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-01-20 12-16-2020	\$2,400,000	Eastern Municipal Water District CFD No 2016-72 Riverside CDIAC Number: 2020-2209 Limited tax obligation bond Multiple Capital Improvements, Public Works Hidden Hills	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.163 NIC: 3.229 TYPE:
12-01-20 12-18-2020	\$708,875	LaGrande Water District Glenn CDIAC Number: 2020-2222 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) First Foundation Bank	12-15-40 Term	TIC: 2.950 NIC: 2.949 TYPE:
12-01-20 12-18-2020	\$18,883,578	Covina Los Angeles CDIAC Number: 2020-2302 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Richards Watson (FA) Urban Futures (PU) BBVA USA (TR) U.S. Bank NA	10-01-40 Term	TIC: 1.970 NIC: 1.970 TYPE:
12-01-20 12-18-2020	\$4,000,000	Carpinteria Sanitary District Santa Barbara CDIAC Number: 2020-2359 Public enterprise revenue bond Multiple Capital Improvements, Public Works New District Administrative Office & Board Meeting Room	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Oppenheimer & Co (PU) JP Morgan Chase Bank	08-01-35 Term	TIC: 1.769 NIC: 1.770 TYPE:
12-01-20 12-01-2020	\$50,000,000	Long Beach Los Angeles CDIAC Number: 2020-2434 Public enterprise revenue bond Ports, Marinas Series B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank (TR) U.S. Bank NA	05-13-22 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
12-02-20 12-16-2020	\$17,685,000	Capital Improvements and Public Works Morgan Hill Financing Authority Santa Clara CDIAC Number: 2020-2367 Revenue bond Wastewater Collection, Treatment Sewer System Enterprise	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-50 Comb	TIC: 2.411 NIC: 2.578 TYPE:
12-02-20 12-16-2020	\$17,685,000	Morgan Hill Santa Clara CDIAC Number: 2020-2368 Certificates of participation/leases Wastewater Collection, Treatment Sewer System Enterprise	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) The Bank of NY Mellon	10-01-50 Comb	TIC: 2.411 NIC: 2.578 TYPE:
12-03-20 12-17-2020	\$20,280,000	Ceres Financing Authority Stanislaus CDIAC Number: 2020-2154 Revenue bond Multiple Capital Improvements, Public Works Surface Water Supply	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Oppenheimer & Co	06-01-50 Term	TIC: 0.532 NIC: 0.531 TYPE:
12-03-20 12-17-2020	\$20,280,000	Ceres Stanislaus CDIAC Number: 2020-2155 Certificates of participation/leases Multiple Capital Improvements, Public Works Surface Water Supply	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA	06-01-50 Term	TIC: 0.532 NIC: 0.531 TYPE:
12-03-20 12-17-2020	\$3,675,000	Eastern Municipal Water District CFD No 2012-61 Riverside CDIAC Number: 2020-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Winds	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	09-01-50 Comb	TIC: 3.218 NIC: 3.316 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-03-20 12-17-2020	\$65,235,000	San Buenaventura Ventura CDIAC Number: 2020-2213 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Bank of America Merrill	01-01-44 Comb	TIC: 2.435 NIC: 2.461 TYPE:
12-03-20 12-17-2020	\$37,690,000	San Buenaventura Ventura CDIAC Number: 2020-2214 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Bank of America Merrill	01-01-44 Comb	TIC: 2.443 NIC: 2.468 TYPE:
12-03-20 12-17-2020	\$8,385,000	Martinez Financing Authority Contra Costa CDIAC Number: 2020-2271 Revenue bond Water Supply, Storage, Distribution Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-50 Comb	TIC: 2.581 NIC: 2.896 TYPE:
12-03-20 12-17-2020	\$8,385,000	Martinez Contra Costa CDIAC Number: 2020-2272 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA	12-01-50 Comb	TIC: 2.581 NIC: 2.896 TYPE:
12-03-20 12-17-2020	\$3,175,000	Martinez Financing Authority Contra Costa CDIAC Number: 2020-2273 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-32 Serial	TIC: 2.581 NIC: 2.896 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-03-20 12-17-2020	\$3,175,000	Martinez Contra Costa CDIAC Number: 2020-2274 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA	12-01-32 Serial	TIC: 2.581 NIC: 2.896 TYPE:
12-03-20 12-16-2020	\$23,045,000	South San Luis Obispo County Sanitation District San Luis Obispo CDIAC Number: 2020-2407 Certificates of participation/leases Wastewater Collection, Treatment Series A	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	09-01-50 Comb	TIC: 2.098 NIC: TYPE:
12-03-20 12-16-2020	\$4,465,000	South San Luis Obispo County Sanitation District San Luis Obispo CDIAC Number: 2020-2408 Certificates of participation/leases Wastewater Collection, Treatment Series B	S:AA/AA- Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	09-01-25 Term	TIC: 1.091 NIC: TYPE:
12-07-20 12-16-2020	\$15,015,000	Nevada Irrigation District Joint Powers Authority Nevada CDIAC Number: 2020-1555 Revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) JP Morgan Securities	03-01-36 Serial	TIC: 1.413 NIC: 1.569 TYPE:
12-07-20 12-16-2020	\$15,015,000	Nevada Irrigation District Multiple Counties CDIAC Number: 2020-1556 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	03-01-36 Serial	TIC: 1.413 NIC: 1.569 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
12-07-20 12-07-2020	\$3,628,800	Capital Improvements and Public Works Kern Water Bank Authority Kern CDIAC Number: 2020-2360 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) MUFG Union Bank	03-30-26 Term	TIC: NIC: TYPE: <u>VAR</u>
12-07-20 12-07-2020	\$5,371,000	Kern Water Bank Authority Kern CDIAC Number: 2020-2361 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) MUFG Union Bank	03-30-26 Term	TIC: NIC: TYPE: <u>VAR</u>
12-08-20 12-22-2020	\$7,790,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2020-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA II Summerly	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.547 NIC: 3.692 TYPE:
12-08-20 01-05-2021	\$242,570,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-1954 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series C Refunding	M:Aa2 F:AA O:AA+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Siebert Williams Shank	07-01-41 Serial	TIC: 2.502 NIC: 2.984 TYPE:
12-10-20 12-23-2020	\$14,425,000	Salinas Monterey CDIAC Number: 2020-2236 Public enterprise revenue bond Wastewater Collection, Treatment Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.599 NIC: 2.619 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
12-10-20 12-23-2020	\$2,695,000	Salinas CFD No 2016-1 Monterey CDIAC Number: 2020-2239 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Monte Bella	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.450 NIC: 3.614 TYPE:
12-10-20 12-23-2020	\$13,500,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2020-2248 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	S:A-	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (TR) U.S. Bank NA (UW) Raymond James	10-01-40 Comb	TIC: 3.895 NIC: 3.911 TYPE:
12-10-20 12-23-2020	\$13,500,000	Lynwood Los Angeles CDIAC Number: 2020-2249 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Willdan Financial Service (TR) U.S. Bank NA	10-01-40 Comb	TIC: 3.895 NIC: 3.911 TYPE:
12-15-20 12-30-2020	\$14,735,000	Dixon CFD No 2019-1 Solano CDIAC Number: 2020-2386 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Homestead	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-50 Term	TIC: 3.521 NIC: 3.672 TYPE:
12-15-20 12-16-2020	\$15,000,000	Antioch Contra Costa CDIAC Number: 2020-2418 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Bank of the West	06-30-22 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-29-20 12-29-2020	\$23,858,750	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2412 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE Ser 2020-NR7 (Stonehill) (Vista Collina Resort) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSCHOF III PACE Napa, LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 5.750 TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 01-06-21	\$62,000,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0069 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 01-06-21	\$61,999,999	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0070 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 01-06-21	\$61,999,998	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0071 Tax allocation bond Redevelopment, Multiple Purposes Series C Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
10-01-20 10-22-2020	\$3,440,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2020-1684 Tax allocation bond Redevelopment, Multiple Purposes Cedar Glen Disaster Recovery Area Series B Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 2.214 NIC: 2.122 TYPE:
10-01-20 10-22-2020	\$23,965,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2020-1685 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series A Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.591 NIC: 3.334 TYPE:
11-19-20 12-03-2020	\$2,550,000	Successor Agency to the Calipatria Redevelopment Agency Imperial CDIAC Number: 2020-1184 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	09-01-40 Serial	TIC: 2.528 NIC: 2.649 TYPE:
12-08-20 12-22-2020	\$9,350,000	Successor Agency to the Westminster Redevelopment Agency Orange CDIAC Number: 2020-2240 Tax allocation bond Redevelopment, Multiple Purposes Commercial RD No 1 Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11-01-45 Comb	TIC: 3.030 NIC: 3.004 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-06-21	\$525,000,000	Orange County Orange CDIAC Number: 2021-0001 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Fieldman Rolapp Orange Co		TIC: NIC: TYPE:
# 01-12-21	\$2,673,314	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0035 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)Series 20210112 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca E3 Pace Funding 1 LLC		TIC: NIC: TYPE:
# 01-14-21	\$12,336,841	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0053 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210114 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
01-20-21	\$300,000,000	Northern California Tobacco Securitization Authority Sacramento CDIAC Number: 2020-2337 Other bond Other Purpose Sacramento Co Tobacco Securitization Corp Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Hawkins Delafield The PFM Group Jeffries LLC		TIC: NIC: TYPE:
# 01-20-21	\$7,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2506 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR1 (Stonehill)(Fairfield Inn & Suites Camarillo) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill Strategic Captl		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-21-21	\$11,500,000	Lake Valley Fire Protection District El Dorado CDIAC Number: 2020-2461 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Prepayment Federally Taxable Refunding		Neg PP	(BC) (FA) (PU) Weist Law Firm California Muni Advisors First Foundation Bank		TIC: NIC: TYPE:
# 01-21-21	\$258,470	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0084 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210121 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 01-29-21	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2507 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR2 (Stonehill)(Found Co Living Apartments Oakland) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill Strategic Captl		TIC: NIC: TYPE:
# 02-01-21	\$500,002	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0014 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 02-01-21	\$500,002	Sonoma County Sonoma CDIAC Number: 2021-0015 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-01-21	\$1,000,002	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0030 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 02-01-21	\$1,000,002	Sonoma County Sonoma CDIAC Number: 2021-0031 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 02-02-21	\$109,365,000	Monterey Park Los Angeles CDIAC Number: 2020-2535 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Ramirez & Co		TIC: NIC: TYPE:
# 02-07-21	\$177,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0049 Conduit revenue bond Other Purpose CA Independent System Operator Corp Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Sperry Capital (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
02-11-21	\$110,000,000	Downey Los Angeles CDIAC Number: 2020-2015 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:
# 02-16-21	\$15,000,000	Clean Energy Alliance San Diego CDIAC Number: 2021-0044 Certificates of participation/leases Other Purpose Other Purpose Federally Taxable		Neg PP	(PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
07-02-20 07-02-2020	\$4,658,516	Western Riverside Council of Governments Riverside CDIAC Number: 2020-1193 Special assessment bond Commercial Energy Conservation Improvement Springhill Placentia Greenworks Series No 070220-GC-PPF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-46 Term	TIC: NIC: 5.610 TYPE:
08-20-20 08-20-2020	\$5,562,202	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1558 Special assessment bond Residential Energy Conservation, Improvement Open PACE Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-07-20 10-07-2020	\$315,213	Los Angeles County Los Angeles CDIAC Number: 2020-2372 Special assessment bond Residential Energy Conservation, Improvement Various Interest Rates Series 201007-LA-RA Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) The Bank of NY Mellon	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
10-15-20 10-15-2020	\$8,116,210	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2101 Special assessment bond Residential Energy Conservation, Improvement Open PACE Program Phase 1 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
10-27-20 11-12-2020	\$90,000,000	Arcadia Los Angeles CDIAC Number: 2020-1924 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12-01-40 Comb	TIC: 2.665 NIC: 2.699 TYPE:
11-17-20 11-17-2020	\$1,616,151	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2251 Special assessment bond Commercial Energy Conservation Improvement Commercial PACE- GreenPACE Capital Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) ZB, NA	09-02-50 Term	TIC: NIC: TYPE: <u>VAR</u>
11-19-20 12-08-2020	\$17,590,000	Coachella Riverside CDIAC Number: 2020-1979 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Urban Futures (TR) Wilmington Trust (UW) Samuel A Ramirez	07-01-35 Serial	TIC: 2.780 NIC: 2.791 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-24-20 11-24-2020	\$2,028,655	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2306 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-01-2020	\$59,899	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2202 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-01-2020	\$59,899	Sonoma County Sonoma CDIAC Number: 2020-2203 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-01-2020	\$139,936	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2206 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>
12-01-20 12-01-2020	\$139,936	Sonoma County Sonoma CDIAC Number: 2020-2207 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
12-01-20 12-16-2020	\$1,037,884	Penn Valley Fire Protection District Nevada CDIAC Number: 2020-2347 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PA) Hilltop Securities Inc (PU) Capital One Pub Funding	01-01-36 Term	TIC: NIC: 3.580 TYPE:
12-02-20 12-17-2020	\$324,340,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2020-2164 Public enterprise revenue bond Other Purpose Infrastructure State Revolving Fund Series A Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Lamont Financial Services (TR) U.S. Bank NA (UW) Piper Sandler & Co	10-01-43 Comb	TIC: 2.118 NIC: 2.151 TYPE:
12-03-20 12-03-2020	\$11,520,389	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2366 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
12-09-20 12-09-2020	\$2,274,563	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2381 Special assessment bond Residential Energy Conservation, Improvement OPEN Pace Energy Efficient Equity (Phase 2) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) E3 Pace Funding 1 LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
12-10-20 12-10-2020	\$868,623	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2259 Special assessment bond Commercial Energy Conservation Improvement PACE-M1 Series 2020-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) RCP4 A LLC (TR) Wilmington Trust	09-02-36 Term	TIC: NIC: 6.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>						
12-15-20 12-15-2020	\$9,625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2308 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-7 Rancho Cucamonga Residence Inn Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Petros PACE Finance Titli Wilmington Trust	09-02-52 Term	TIC: NIC: 6.000 TYPE:
12-15-20 12-22-2020	\$2,280,000	Coast Community College District Orange CDIAC Number: 2020-2417 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Stradling Yocca RBC Capital Mkts LLC JP Morgan Chase Bank The Bank of NY Mellon	08-01-25 Term	TIC: 1.320 NIC: 1.320 TYPE:
12-17-20 12-17-2020	\$5,120,260	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2429 Special assessment bond Residential Energy Conservation, Improvement Phase 1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca Amalgamated Bank The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
12-17-20 12-17-2020	\$419,032	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2432 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201217 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-22-20 12-22-2020	\$1,644,012	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2454 Special assessment bond Residential Energy Conservation, Improvement Energy Efficient Equity Federally Taxable	NR	Neg PP	(BC) (PU)	Stradling Yocca E3 Pace Funding 1 LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 12-23-20 12-23-2020	\$228,074	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20201223 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-29-20 12-29-2020	\$9,693,000	Western Riverside Council of Governments Riverside CDIAC Number: 2020-2525 Special assessment bond Commercial Energy Conservation Improvement Pullman Lofts, Greenworks Commercial PACE Program Series No 122920-GC-PPF Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 5.500 TYPE:
# 01-14-21 01-14-2021	\$1,089,882	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210114 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-14-20	\$1,000,000	Colton Joint Unified School District Multiple Counties CDIAC Number: 2021-0081 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Columbia Capital (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 12-17-20	\$770,000	Menifee Union School District Riverside CDIAC Number: 2020-2534 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-06-21	\$7,500,000	Piner-Olivet Union School District Sonoma CDIAC Number: 2020-2455 General obligation bond K-12 School Facility Forward Delivery Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-06-21	\$6,000,000	Piner-Olivet Union School District Sonoma CDIAC Number: 2020-2456 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-07-21	\$950,848	Pacheco Union School District Shasta CDIAC Number: 2021-0045 General obligation bond K-12 School Facility Series C-2 Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-13-21	\$3,100,000	Harmony Union School District Sonoma CDIAC Number: 2020-2445 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-13-21	\$126,500,000	Fremont Unified School District Alameda CDIAC Number: 2020-2503 General obligation bond K-12 School Facility Series D		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) TBD/To be determined		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-13-21	\$105,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2021-0037 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Columbia Capital (UW) Morgan Stanley		TIC: NIC: TYPE:
# 01-13-21	\$250,000	Harmony Union School District Sonoma CDIAC Number: 2021-0086 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-14-21	\$235,000,000	Fremont Unified School District Alameda CDIAC Number: 2020-2502 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 01-18-21	\$4,200,000	Buttonwillow Recreation & Park District Kern CDIAC Number: 2020-2446 General obligation bond Recreation and Sports Facilities Recreation & Sports Facilities Refunding		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
+ 01-19-21	\$10,000,000	Paradise Unified School District Butte CDIAC Number: 2020-1951 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-28-21	\$12,000,000	Ojai Unified School District Ventura CDIAC Number: 2020-2405 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 01-28-21	\$38,000,000	Tamalpais Union High School District Marin CDIAC Number: 2020-2536 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-03-21	\$6,000,000	Robla School District Sacramento CDIAC Number: 2020-2505 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 02-08-21	\$45,000,000	Vista Unified School District San Diego CDIAC Number: 2021-0005 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-08-21	\$3,000,000	Lennox School District Los Angeles CDIAC Number: 2021-0011 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-08-21	\$2,500,000	Lennox School District Los Angeles CDIAC Number: 2021-0012 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-09-21	\$100,000,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0038 General obligation bond College, University Facility SFID No 4 Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-09-21	\$12,000,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0039 General obligation bond College, University Facility SFID No 1 Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-09-21	\$9,500,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0041 General obligation bond College, University Facility SFID No 2 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-09-21	\$15,000,000	Cambrian School District Santa Clara CDIAC Number: 2021-0047 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-10-21	\$13,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2020-2376 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
02-10-21	\$2,500,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2020-2437 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 02-10-21	\$60,000,000	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2021-0002 General obligation bond K-12 School Facility Series F		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-10-21	\$2,000,000	Sunnyside Union Elementary School District Tulare CDIAC Number: 2021-0046 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
# 02-11-21	\$2,600,000	Alpine County Unified School District Alpine CDIAC Number: 2021-0009 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capital One Pub Funding (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-17-21	\$45,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0032 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-17-21	\$100,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0033 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-18-21	\$117,030,000	San Diego Unified School District San Diego CDIAC Number: 2021-0007 General obligation bond K-12 School Facility Series L-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-18-21	\$7,970,000	San Diego Unified School District San Diego CDIAC Number: 2021-0008 General obligation bond K-12 School Facility Series L-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-18-21	\$6,000,000	Le Grand Union High School District Merced CDIAC Number: 2021-0013 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-23-21	\$50,000,000	Clovis Unified School District Fresno CDIAC Number: 2020-2526 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-23-21	\$22,000,000	Clovis Unified School District Fresno CDIAC Number: 2020-2527 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-23-21	\$85,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0043 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Emergency Response Federally Taxable Refunding		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Urban Futures		TIC: NIC: TYPE:
# 02-25-21	\$10,000,000	Piedmont Unified School District Alameda CDIAC Number: 2021-0072 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 03-03-21	\$19,500,000	Albany Unified School District Alameda CDIAC Number: 2020-2537 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-03-21	\$8,000,000	Albany Unified School District Alameda CDIAC Number: 2020-2538 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-04-21	\$33,000,000	Castro Valley Unified School District Alameda CDIAC Number: 2020-2531 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-27-20 09-15-2020	\$128,300,000	Kern High School District Kern CDIAC Number: 2020-1063 General obligation bond K-12 School Facility Series C	S:AA/AA- M:Aa2 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-35 Serial	TIC: 1.656 NIC: 1.683 TYPE:
08-27-20 09-17-2020	\$87,390,000	Alvord Unified School District Riverside CDIAC Number: 2020-1189 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ F:AA+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-42 Comb	TIC: 2.676 NIC: 2.694 TYPE:
08-27-20 09-10-2020	\$18,926,001	Imperial Community College District Imperial CDIAC Number: 2020-1228 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-46 Comb CAB	TIC: 2.713 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-16-20 09-30-2020	\$45,000,000	Fresno Unified School District Fresno CDIAC Number: 2020-1564 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-43 Comb	TIC: 2.356 NIC: 2.462 TYPE:
09-16-20 09-30-2020	\$92,615,000	Fresno Unified School District Fresno CDIAC Number: 2020-1565 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-47 Comb	TIC: 2.709 NIC: 2.748 TYPE:
09-16-20 10-01-2020	\$145,000	State Center Community College District Multiple Counties CDIAC Number: 2020-1691 General obligation bond College, University Facility Series B Federally Taxable	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	12-01-20 Term	TIC: 2.117 NIC: 2.213 TYPE:
09-16-20 10-01-2020	\$204,855,000	State Center Community College District Multiple Counties CDIAC Number: 2020-1692 General obligation bond College, University Facility Series B	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-45 Serial	TIC: 2.117 NIC: 2.213 TYPE:
09-16-20 10-01-2020	\$12,375,000	State Center Community College District Multiple Counties CDIAC Number: 2020-1693 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-28 Serial	TIC: 1.136 NIC: 1.137 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-29-20 10-27-2020	\$15,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2020-1566 General obligation bond K-12 School Facility Series B	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 1.791 NIC: 1.888 TYPE:
09-29-20 10-27-2020	\$46,980,000	Jefferson Elementary School District San Mateo CDIAC Number: 2020-1569 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 2.214 NIC: 2.236 TYPE:
10-14-20 10-28-2020	\$13,997,444	Colton Joint Unified School District Multiple Counties CDIAC Number: 2020-1778 General obligation bond K-12 School Facility Series E	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-45 Serial CAB	TIC: 3.188 NIC: TYPE:
10-14-20 10-28-2020	\$44,550,000	Colton Joint Unified School District Multiple Counties CDIAC Number: 2020-1779 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-35 Comb	TIC: 2.132 NIC: 2.126 TYPE:
10-14-20 10-28-2020	\$11,000,000	Hermosa Beach City School District Los Angeles CDIAC Number: 2020-1914 General obligation bond K-12 School Facility Series C	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-35 Serial	TIC: 1.518 NIC: 1.574 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-19-20 11-10-2020	\$19,015,000	Union Elementary School District Santa Clara CDIAC Number: 2020-1906 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	09-01-49 Comb	TIC: 2.988 NIC: 2.991 TYPE:
10-20-20 11-10-2020	\$64,000,000	Kern Community College District Multiple Counties CDIAC Number: 2020-1668 General obligation bond College, University Facility SFID No 1 Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-46 Comb	TIC: 2.450 NIC: 2.590 TYPE:
# 10-20-20 11-03-2020	\$3,140,000	State of California State of California CDIAC Number: 2020-2469 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$50,000,000	State of California State of California CDIAC Number: 2020-2470 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$40,760,000	State of California State of California CDIAC Number: 2020-2471 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-20-20 11-03-2020	\$43,180,000	State of California State of California CDIAC Number: 2020-2472 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$635,000	State of California State of California CDIAC Number: 2020-2473 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Public Buildings Rehabilitation Bond Act of 1990 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$570,000	State of California State of California CDIAC Number: 2020-2474 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$16,360,000	State of California State of California CDIAC Number: 2020-2475 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$4,435,000	State of California State of California CDIAC Number: 2020-2476 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-20-20 11-03-2020	\$5,000	State of California State of California CDIAC Number: 2020-2477 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$2,770,000	State of California State of California CDIAC Number: 2020-2478 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$1,500,000	State of California State of California CDIAC Number: 2020-2479 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$835,000	State of California State of California CDIAC Number: 2020-2480 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$530,000	State of California State of California CDIAC Number: 2020-2481 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-20-20 11-03-2020	\$9,375,000	State of California State of California CDIAC Number: 2020-2482 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$45,000	State of California State of California CDIAC Number: 2020-2483 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$49,170,000	State of California State of California CDIAC Number: 2020-2484 General obligation bond Single-Family Housing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$43,705,000	State of California State of California CDIAC Number: 2020-2485 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$51,530,000	State of California State of California CDIAC Number: 2020-2486 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-20-20 11-03-2020	\$1,495,000	State of California State of California CDIAC Number: 2020-2487 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$9,030,000	State of California State of California CDIAC Number: 2020-2488 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$150,630,000	State of California State of California CDIAC Number: 2020-2489 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-34 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$5,000	State of California State of California CDIAC Number: 2020-2490 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
# 10-20-20 11-03-2020	\$12,135,000	State of California State of California CDIAC Number: 2020-2491 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-35 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$40,000	State of California State of California CDIAC Number: 2020-2492 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-20-20 11-03-2020	\$26,470,000	State of California State of California CDIAC Number: 2020-2493 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
10-21-20 11-03-2020	\$237,970,000	State of California State of California CDIAC Number: 2020-1959 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11-01-43 Serial	TIC: 1.396 NIC: 1.496 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-21-20 11-03-2020	\$1,025,000	State of California State of California CDIAC Number: 2020-1960 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-30 Serial	TIC: 1.656 NIC: 1.663 TYPE:
# 10-21-20 11-03-2020	\$2,590,000	State of California State of California CDIAC Number: 2020-2467 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11-01-34 Serial	TIC: 1.396 NIC: 1.496 TYPE:
# 10-21-20 11-03-2020	\$347,585,000	State of California State of California CDIAC Number: 2020-2468 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	11-01-29 Serial	TIC: 1.396 NIC: 1.496 TYPE:
10-26-20 11-19-2020	\$49,535,000	Cupertino Union School District Santa Clara CDIAC Number: 2020-1937 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-38 Comb	TIC: 2.231 NIC: 2.255 TYPE:
10-28-20 11-19-2020	\$101,000,000	Novato Unified School District Marin CDIAC Number: 2020-2004 General obligation bond K-12 School Facility Series C	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Meisrow Financial	08-01-45 Comb	TIC: 2.220 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-28-20 11-19-2020	\$211,770,000	Coast Community College District Orange CDIAC Number: 2020-2008 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-35 Comb	TIC: 2.185 NIC: 2.184 TYPE:
11-10-20 11-23-2020	\$5,615,000	Contra Costa Community College District Contra Costa CDIAC Number: 2020-1747 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	02-01-21 Term	TIC: 1.721 NIC: 1.728 TYPE:
11-10-20 12-01-2020	\$5,830,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2020-1990 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-49 Comb	TIC: 3.228 NIC: 3.468 TYPE:
11-10-20 11-19-2020	\$100,000,000	State of California State of California CDIAC Number: 2020-2183 General obligation bond Water Supply, Storage, Distribution Series A	S:AAA/A-1+ M:Aa1/VMIG-1 F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (EN) State Street Bank Corp (TR) State Treasurer (UW) Siebert Williams Shank	05-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-10-20 12-01-2020	\$70,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2020-2465 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	02-01-21 Term	TIC: 3.228 NIC: 3.468 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-17-20 12-09-2020	\$1,700,000	Lakeside Union School District (Kern Co) Kern CDIAC Number: 2020-2064 General obligation bond K-12 School Facility School Facilities	S:AA/A Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Fidelity Capital Markets	06-01-45 Serial	TIC: 2.800 NIC: 2.856 TYPE:
11-17-20 12-09-2020	\$14,730,000	Lakeside Union School District (Kern Co) Kern CDIAC Number: 2020-2065 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	06-01-44 Comb	TIC: 3.025 NIC: 2.992 TYPE:
11-18-20 12-09-2020	\$46,395,000	Paramount Unified School District Los Angeles CDIAC Number: 2020-2246 General obligation bond K-12 School Facility Series C Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-50 Comb	TIC: 2.635 NIC: 2.755 TYPE:
11-18-20 12-10-2020	\$66,756,012	Paramount Unified School District Los Angeles CDIAC Number: 2020-2247 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-51 Comb CAB	TIC: 3.488 NIC: TYPE:
11-18-20 12-09-2020	\$3,435,000	Paramount Unified School District Los Angeles CDIAC Number: 2020-2331 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (TR) U.S. Bank NA (UW) Piper Sandler & Co	02-01-21 Term	TIC: 2.635 NIC: 2.755 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-24-20 12-15-2020	\$10,995,135	Oxnard School District Ventura CDIAC Number: 2020-2288 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb CAB	TIC: 2.971 NIC: TYPE:
12-01-20 12-17-2020	\$110,000,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2328 General obligation bond College, University Facility Series A	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-45 Comb	TIC: 2.705 NIC: 2.819 TYPE:
12-01-20 12-17-2020	\$190,000,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2329 General obligation bond College, University Facility Series A-1 Federally Taxable	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-41 Comb	TIC: 2.844 NIC: 2.869 TYPE:
12-01-20 12-17-2020	\$23,500,000	San Francisco Community College District San Francisco CDIAC Number: 2020-2330 General obligation bond College, University Facility School Facilities Refunding	M:Aa3 F:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-34 Term	TIC: 1.220 NIC: 1.423 TYPE:
12-02-20 12-17-2020	\$3,960,000	Earlimart Elementary School District Tulare CDIAC Number: 2020-2194 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.163 NIC: 3.140 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-08-20 12-22-2020	\$7,370,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2020-2182 General obligation bond Parks, Open Space Parks Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-42 Comb	TIC: 2.853 NIC: 2.871 TYPE:
12-08-20 12-22-2020	\$7,030,000	Millbrae School District San Mateo CDIAC Number: 2020-2220 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-42 Comb	TIC: 2.461 NIC: 2.476 TYPE:
12-09-20 12-23-2020	\$137,030,000	William S Hart Union High School District Los Angeles CDIAC Number: 2020-2256 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) CA Financial Service (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb	TIC: 1.970 NIC: TYPE:
12-11-20 12-31-2020	\$9,730,000	Mojave Unified School District Kern CDIAC Number: 2020-2189 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 2.784 NIC: TYPE:
12-15-20 01-12-2021	\$40,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2020-2019 General obligation bond K-12 School Facility Series A	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-50 Comb	TIC: 2.118 NIC: 2.113 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
12-16-20 12-31-2020	\$16,425,000	Savanna Elementary School District Orange CDIAC Number: 2020-2134 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Raymond James	08-01-42 Comb	TIC: 2.590 NIC: TYPE:
12-16-20 01-13-2021	\$2,769,249	Cascade Union Elementary School District Shasta CDIAC Number: 2020-2260 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Term CAB	TIC: 3.757 NIC: TYPE:
12-16-20 01-13-2021	\$3,000,000	Cascade Union Elementary School District Shasta CDIAC Number: 2020-2261 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 2.673 NIC: 2.727 TYPE:
12-17-20 01-13-2021	\$30,000,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2020-2198 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-45 Comb	TIC: 2.244 NIC: 2.356 TYPE:
# 12-23-20 12-23-2020	\$1,711,000	Richland School District Kern CDIAC Number: 2020-2448 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) CA Financial Service (PA) Raymond James (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-31 Term	TIC: 1.820 NIC: 1.820 TYPE: