

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-20	\$35,000,000	Clovis Unified School District Fresno CDIAC Number: 2021-0252 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 01-22-21	\$10,000,000	Inglewood Los Angeles CDIAC Number: 2021-0115 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable		Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PU) Bank of America NA		TIC: NIC: TYPE:
# 01-27-21	\$117,140,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0193 Commercial paper Project, Interim Financing Series C-5 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-27-21	\$16,050,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0194 Commercial paper Project, Interim Financing Series C-6 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 01-27-21	\$96,810,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0200 Commercial paper Project, Interim Financing Series C-4 Federally Taxable		Neg	(BC) Orrick Herrington (BRC) San Francisco City (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
02-18-21	\$40,000,000	Riverside Community College District Riverside CDIAC Number: 2020-2449 Tax and revenue anticipation note Cash Flow, Interim Financing CA Community College Districts Notes Program		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
02-18-21	\$27,200,000	Sonoma County Junior College District Multiple Counties CDIAC Number: 2020-2450 Tax and revenue anticipation note Cash Flow, Interim Financing CA Community College Districts Notes Program		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-23-21	\$120,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-0098 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$5,000,000	Firebaugh-Las Deltas Unified School District Fresno CDIAC Number: 2021-0253 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$40,000,000	Fremont Unified School District Alameda CDIAC Number: 2021-0254 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$15,000,000	Pleasanton Unified School District Alameda CDIAC Number: 2021-0255 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$19,830,000	Poway Unified School District San Diego CDIAC Number: 2021-0256 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$4,000,000	Las Nietos School District Los Angeles CDIAC Number: 2021-0257 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$10,000,000	San Carlos School District San Mateo CDIAC Number: 2021-0258 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$40,000,000	Riverside Community College District (CCCFA) Riverside CDIAC Number: 2021-0260 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$27,200,000	Sonoma County Junior College District (CCCFA) Multiple Counties CDIAC Number: 2021-0261 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-12-21	\$30,000,000	Coast Community College District (CCCFA) Orange CDIAC Number: 2021-0262 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-12-21	\$27,376,500	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Number: 2021-0263 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley Dean		TIC: NIC: TYPE:
# 03-12-21	\$5,000,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2021-0264 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-12-21	\$6,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2021-0265 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-12-21	\$5,000,000	Siskiyou Joint Community College District (CCCFA) Multiple Counties CDIAC Number: 2021-0266 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-16-21	\$36,500,000	Alvord Unified School District Riverside CDIAC Number: 2021-0284 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$9,500,000	Banning Unified School District Riverside CDIAC Number: 2021-0285 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$6,110,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-0286 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) 1410 Partners (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$29,800,000	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2021-0287 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$90,600,000	Corona-Norco Unified School District Riverside CDIAC Number: 2021-0288 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$42,030,000	Hemet Unified School District Riverside CDIAC Number: 2021-0290 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$23,185,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2021-0291 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$13,755,000	Menifee Union School District Riverside CDIAC Number: 2021-0292 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$11,755,000	Palm Springs Unified School District Riverside CDIAC Number: 2021-0293 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$1,945,000	Palo Verde Unified School District Riverside CDIAC Number: 2021-0294 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$13,900,000	Perris Union High School District Riverside CDIAC Number: 2021-0295 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$76,685,000	Riverside Unified School District Riverside CDIAC Number: 2021-0296 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$2,935,000	Romoland School District Riverside CDIAC Number: 2021-0297 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$9,355,000	San Jacinto Unified School District Riverside CDIAC Number: 2021-0298 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-30-21	\$28,000,000	Cerritos Community College District (CCCFA) Los Angeles CDIAC Number: 2021-0267 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-30-21	\$25,000,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2021-0268 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
06-09-20 06-09-2020	\$14,516,000	Port of Oakland Alameda CDIAC Number: 2021-0040 Commercial paper Project, Interim Financing Intl Airport Series C Federally Taxable	S:A-1 M:P-1 F:F-1 LOC	Neg	(EN) Bank of America NA (UW) Goldman Sachs	09-09-20 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-20 07-01-2020	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2020-0993 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) West Basin Financing Corp	10-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-12-21 01-12-2021	\$83,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2021-0088 Sales tax revenue bond Project, Interim Financing Draw #7	NR	Neg	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) Wells Fargo Bank NA	04-26-22 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
01-15-21 01-15-2021	\$40,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0079 Commercial paper Project, Interim Financing Series A-2	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Toronto-Dominion (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-18-21 Term	TIC: 0.110 NIC: TYPE:
01-15-21 01-15-2021	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0080 Commercial paper Project, Interim Financing Series B-2 Federally Taxable	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Toronto-Dominion (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-18-21 Term	TIC: 0.160 NIC: TYPE:
01-15-21 01-15-2021	\$75,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0082 Commercial paper Project, Interim Financing SubSeries A-7	S:A-1 M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) RBC Capital Mkts LLC	05-05-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-21-21 01-21-2021	\$297,000	California Department of Water Resources State of California CDIAC Number: 2021-0113 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	02-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$30,480,000	State of California State of California CDIAC Number: 2021-0207 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	04-05-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 01-27-21 01-27-2021	\$540,000	State of California State of California CDIAC Number: 2021-0208 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$17,525,000	State of California State of California CDIAC Number: 2021-0209 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$13,700,000	State of California State of California CDIAC Number: 2021-0210 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$515,000	State of California State of California CDIAC Number: 2021-0211 Commercial paper Project, Interim Financing Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 (K-12)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$505,000	State of California State of California CDIAC Number: 2021-0212 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 01-27-21 01-27-2021	\$120,000	State of California State of California CDIAC Number: 2021-0213 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) Bank of the West	04-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$930,000	State of California State of California CDIAC Number: 2021-0214 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	02-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$2,500,000	State of California State of California CDIAC Number: 2021-0215 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	02-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$8,395,000	State of California State of California CDIAC Number: 2021-0216 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	02-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-27-21 01-27-2021	\$18,000,000	State of California State of California CDIAC Number: 2021-0217 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	02-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
02-03-21 02-03-2021	\$11,745,000	California State University Institute State of California CDIAC Number: 2020-2424 Commercial paper Project, Interim Financing Univ Corp at Monterey Bay Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Street Bank Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	11-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 02-10-21	\$40,000,000	Marysville Joint Unified School District Multiple Counties CDIAC Number: 2021-0177 Certificates of participation/leases K-12 School Facility Energy Efficient School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 02-18-21	\$28,250,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0273 Conduit revenue bond K-12 School Facility The Branson School Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
02-22-21	\$55,000,000	Hacienda La Puente Unified School District Los Angeles CDIAC Number: 2020-1790 Certificates of participation/leases K-12 School Facility LA CoSchools Pooled Financing Program Series A		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-23-21	\$3,600,000	Weed Union Elementary School District Siskiyou CDIAC Number: 2021-0230 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 02-23-21	\$45,000,000	Oxnard Union High School District Ventura CDIAC Number: 2021-0251 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 02-24-21	\$32,000,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2021-0242 Certificates of participation/leases College, University Facility Sarafian Building		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-24-21	\$12,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0279 Conduit revenue bond K-12 School Facility The Learning Choice Academy Series A		Neg	(BC) Stradling Yocca (DC) Ice Miller (FA) Key Charter Advisors LLC (UW) Truist Securities		TIC: NIC: TYPE:
# 02-25-21	\$796,000,000	The Regents of the University of California State of California CDIAC Number: 2021-0102 Public enterprise revenue bond College, University Facility Series Q Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Jeffries LLC		TIC: NIC: TYPE:
# 02-25-21	\$31,280,000	Saugus Union School District Financing Authority Los Angeles CDIAC Number: 2021-0137 Revenue bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 02-25-21	\$8,375,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0138 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA		TIC: NIC: TYPE:
# 02-25-21	\$2,870,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0139 Limited tax obligation bond K-12 School Facility IA No 3 Series A West Creek ES (West Creek Village) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA		TIC: NIC: TYPE:
# 02-25-21	\$4,655,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0140 Limited tax obligation bond K-12 School Facility IA No 1 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA		TIC: NIC: TYPE:
# 02-25-21	\$7,175,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0141 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA		TIC: NIC: TYPE:
# 02-25-21	\$8,205,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0142 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 02-25-21	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0165 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center Refunding		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 02-25-21	\$15,055,000	San Ysidro School District CFD No 3 San Diego CDIAC Number: 2021-0176 Limited tax obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) San Ysidro SD		TIC: NIC: TYPE:
# 02-25-21	\$12,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0281 Conduit revenue bond K-12 School Facility The Learning Choice Academy Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Ice Miller (FA) Key Charter Advisors LLC (UW) Truist Securities		TIC: NIC: TYPE:
# 03-09-21	\$6,500,000	Orcutt Union School District Santa Barbara CDIAC Number: 2021-0206 Bond anticipation note K-12 School Facility School Facilities		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-09-21	\$27,000,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2021-0238 Limited tax obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 03-11-21	\$8,700,000	Menifee Union School District CFD No 2019-1 Riverside CDIAC Number: 2021-0289 Limited tax obligation bond K-12 School Facility School & EMWD Facilities & Fees		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-18-21	\$4,010,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0156 Certificates of participation/leases K-12 School Facility Solar (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
10-07-20 10-22-2020	\$4,905,000	Beaumont Unified School District CFD No 2018-1 Riverside CDIAC Number: 2020-1654 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.523 NIC: 3.639 TYPE:
01-01-21 01-28-2021	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2390 Conduit revenue bond K-12 School Facility San Domenico School	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	07-01-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.75</u>
# 01-01-21 01-21-2021	\$4,106,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0105 Conduit revenue bond K-12 School Facility Trinity School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-38 Term	TIC: 2.594 NIC: 2.583 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
01-05-21 01-11-2021	\$11,000,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2020-2521 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) Capital One Pub Funding	02-01-41 Term	TIC: 2.480 NIC: 2.480 TYPE:
01-20-21 01-20-2021	\$7,344,996	Moraga School District Contra Costa CDIAC Number: 2020-2528 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (PU) BofA Public Capital Corp	01-20-41 Term	TIC: 2.358 NIC: TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 01-26-20	\$97,270,000	California Community Housing Agency State of California CDIAC Number: 2021-0204 Conduit revenue bond Multifamily Housing Stoneridge Apts Series A		Neg PP	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Jeffries LLC		TIC: NIC: TYPE:
# 01-26-20	\$4,350,000	California Community Housing Agency State of California CDIAC Number: 2021-0205 Conduit revenue bond Multifamily Housing Stoneridge Apts Series B		Neg PP	(BC) Orrick Herrington (PU) HCF Development LLC		TIC: NIC: TYPE:
# 02-01-21	\$32,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0280 Conduit revenue bond Multifamily Housing Grand View Village Series A-1 & A-2		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-01-21	\$9,415,161	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0282 Conduit revenue bond Multifamily Housing CMFA Grand View Village Series A-3 Federally Taxable		Neg PP	(BC) Jones Hall (BC) Gubb Barshay (FA) CA Housing Partnership (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 02-01-21	\$9,415,161	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0282 Conduit revenue bond Multifamily Housing CMFA Grand View Village Series A-3 Federally Taxable		Neg PP	(BC) Jones Hall (BC) Gubb Barshay (FA) CA Housing Partnership (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
02-15-21	\$60,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2529 Conduit revenue note Multifamily Housing Agrihood Sr Apts Series D		Neg PP	(BC) Orrick Herrington (PU) Capital One NA		TIC: NIC: TYPE:
# 02-17-21	\$220,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0240 Conduit revenue bond Multifamily Housing Jefferson-Anaheim Series A (Social Bonds)		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-17-21	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0241 Conduit revenue bond Multifamily Housing Jefferson-Anaheim Series B		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-17-21	\$23,600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0269 Conduit revenue note Multifamily Housing Gateway at Millbrae Apts Series B-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 02-17-21	\$11,400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0270 Conduit revenue note Multifamily Housing Gateway at Millbrae Apts Series B-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
02-22-21	\$8,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0083 Conduit revenue bond Multifamily Housing Essex Tower Apts Series B		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors ZB, NA		TIC: NIC: TYPE:
# 02-23-21	\$1,162,000,000	The Regents of the University of California State of California CDIAC Number: 2021-0096 Public enterprise revenue bond College, University Housing Series BI, BJ BK & BL Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington Swap Financial Group Jeffries LLC		TIC: NIC: TYPE:
# 02-23-21	\$439,080,000	The Regents of the University of California State of California CDIAC Number: 2021-0103 Public enterprise revenue bond College, University Housing Series BH Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington Swap Financial Group Jeffries LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-25-21	\$410,000,000	The Regents of the University of California State of California CDIAC Number: 2021-0095 Public enterprise revenue bond College, University Housing Series S Forwarded Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Jeffries LLC		TIC: NIC: TYPE:
# 02-25-21	\$410,000,001	The Regents of the University of California State of California CDIAC Number: 2021-0111 Public enterprise revenue bond College, University Housing Series R Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Jeffries LLC		TIC: NIC: TYPE:
# 02-26-21	\$9,930,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0108 Conduit revenue note Multifamily Housing Bidwell Place Apts Series A-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:
# 02-26-21	\$10,170,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0109 Conduit revenue note Multifamily Housing Bidwell Place Apts Series A-1		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:
# 02-26-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0110 Conduit revenue note Multifamily Housing Agrihood Senior Apts Series D-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-26-21	\$20,524,006	California Housing Finance Agency State of California CDIAC Number: 2021-0203 Conduit revenue bond Multifamily Housing The Helm Issue B		Neg PP	(BC) (PU) Orrick Herrington U.S. Bank NA		TIC: NIC: TYPE:
# 03-01-21	\$27,054,246	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0201 Conduit revenue note Multifamily Housing 1st and Kern Apts Series C		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 03-09-21	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0223 Conduit revenue note Multifamily Housing Serenity Apts Series G		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 03-09-21	\$13,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0225 Conduit revenue note Multifamily Housing Mariposa Lily Apts Series C		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 03-09-21	\$17,013,196	Los Angeles Los Angeles CDIAC Number: 2021-0226 Conduit revenue note Multifamily Housing Talisa Apts Series F		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-11-21	\$11,037,885	Los Angeles Los Angeles CDIAC Number: 2021-0224 Conduit revenue note Multifamily Housing Oatsie's Place Series D		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 03-11-21	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0227 Conduit revenue note Multifamily Housing St Michaels Apts Issue J		Neg PP	(BC) (PU) Orrick Herrington BBVA Mortgage Corporation		TIC: NIC: TYPE:
# 03-12-21	\$34,314,000	San Jose Santa Clara CDIAC Number: 2021-0276 Conduit revenue note Multifamily Housing Arya Series A		Neg PP	(BC) (FA) (PU) Stradling Yocca Ross Financial JP Morgan Chase & Co		TIC: NIC: TYPE:
# 03-15-21	\$41,915,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0189 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 03-15-21	\$18,085,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0190 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-15-21	\$17,513,929	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0221 Conduit revenue bond Multifamily Housing M-TEMS Maison's Palmdale Apts Series D (FN)		Neg PP	(BC) (PU) Orrick Herrington Merchants Bank of Indiana		TIC: NIC: TYPE:
# 03-15-21	\$7,211,771	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0222 Conduit revenue note Multifamily Housing Maison's Palmdale Apts Series E Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Merchants Bank of Indiana		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
08-01-19 08-08-2019	\$171,632,062	California Housing Finance Agency State of California CDIAC Number: 2020-0400 Conduit revenue bond Multifamily Housing Series 2019-1 Classes A & X	S:BBB+	Neg	(BC) (DC) Kutak Rock (TR) U.S. Bank NA (UW) Citigroup Global Markets	01-15-35 Term	TIC: NIC: 4.250 TYPE:
12-11-19 12-19-2019	\$464,582,495	California Housing Finance Agency State of California CDIAC Number: 2020-0401 Conduit revenue bond Multifamily Housing Series 2019-2 Classes A & B	S:BBB+	Neg	(BC) (DC) Sidley Austin LLP (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-20-33 Term	TIC: NIC: TYPE: <u>VAR</u>
12-16-20 12-29-2020	\$112,575,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2020-2371 Conduit revenue bond Multifamily Housing CTR City Anaheim Series A	NR	Neg	(BC) (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	01-01-54 Term	TIC: 3.750 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
# 12-16-20 12-29-2020	\$4,250,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0106 Conduit revenue bond Multifamily Housing CTR City Anaheim Series B	NR	Neg PP	(BC) Orrick Herrington (PU) RBC Capital Mkts LLC (TR) Wilmington Trust	01-01-54 Term	TIC: 3.750 NIC: TYPE:
01-01-21 01-29-2021	\$23,390,000	California Housing Finance Agency State of California CDIAC Number: 2020-2067 Conduit revenue note Multifamily Housing Hope on Avalon Apts Issue H-1	NR	Neg PP	(BC) Orrick Herrington (PU) America First (TR) U.S. Bank NA	02-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-21 01-29-2021	\$10,573,000	California Housing Finance Agency State of California CDIAC Number: 2020-2068 Conduit revenue note Multifamily Housing Hope on Avalon Apts Issue H-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) America First (TR) U.S. Bank NA	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-21 01-29-2021	\$7,110,591	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0036 Conduit revenue bond Multifamily Housing Villa Lakeshore Apts Series A-1	NR	Neg PP	(BC) Jones Hall (PU) California Bank & Trust	08-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-01-21 01-29-2021	\$1,089,409	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0161 Conduit revenue bond Multifamily Housing Villa Lakeshore Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) California Bank & Trust	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
01-06-21 01-12-2021	\$24,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2422 Conduit revenue bond Multifamily Housing Washington Court Apts Series E	M:Aaa/VMIG 1	Neg PP	(BC) Orrick Herrington (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-23 Term	TIC: 0.220 NIC: 0.220 TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 01-20-21	\$45,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0114 Conduit revenue bond Hospital Barlow Respiratory Hospital Series A		Neg PP	(BC) Foley & Lardner (DC) Hawkins Delafield (FA) Cain Brothers a division (PU) Deutsche Bank Securities		TIC: NIC: TYPE:
# 02-17-21	\$125,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0116 Conduit revenue bond Hospital Henry Mayo Newhall Hospital Series A Refunding		Neg PP	(BC) Orrick Herrington (DC) Miller Canfield Paddock (UW) Ziegler		TIC: NIC: TYPE:
# 03-08-21	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0249 Conduit revenue bond Health Care Facilities Vista Community Clinic		Neg PP	(BC) Kutak Rock (PU) CN Financing Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
01-14-21 01-21-2021	\$28,715,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2391 Certificates of participation/leases Hospital Palomar Medical Center	NR	Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PA) Cain Brothers a division (PU) Capital Research & Mgt (TR) U.S. Bank NA	11-01-27 Term	TIC: 2.016 NIC: 2.223 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
01-20-21 01-26-2021	\$89,100,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2309 Conduit revenue bond Health Care Facilities VA Oceanside Health Care Center Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) U.S. Bank NA (UW) Oppenheimer & Co	07-01-30 Term	TIC: 3.901 NIC: 3.829 TYPE:
01-21-21 02-11-2021	\$12,570,000	San Benito Health Care District San Benito CDIAC Number: 2020-2061 Public enterprise revenue bond Health Care Facilities Women's Center Refunding	S:AA- Int	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (EN) OSHPD (TR) U.S. Bank NA (UW) Hilltop Securities Inc	03-01-29 Serial	TIC: 0.710 NIC: 0.783 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-22-21	\$5,950,000	Rancho Cordova CFD No 2018-1 Sacramento CDIAC Number: 2021-0117 Limited tax obligation bond Multiple Capital Improvements, Public Works Grantline 208 Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Dorsey & Whitney		TIC: NIC: TYPE:
# 01-26-21	\$420,305,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-0118 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 01-26-21	\$244,065,000	Department of Parks and Recreation Division of Boating and Waterways State of California CDIAC Number: 2021-0119 Public enterprise revenue bond Airport Series B Refunding		Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 01-26-21	\$94,495,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-0120 Public enterprise revenue bond Airport Series C Federally Taxable Refunding		Neg PP	(BC) (DC) (FA) (UW)	Kutak Rock Polsinelli LLP Frasca & Associates Barclays Capital Inc	TIC: NIC: TYPE:
# 01-29-21	\$2,190,000	Auburn Area Recreation and Park District Placer CDIAC Number: 2021-0166 Certificates of participation/leases Parks, Open Space Parks, Open Space		Neg PP	(BC) (LE)	Kutak Rock Sterling NB	TIC: NIC: TYPE:
# 02-01-21	\$3,000,000	San Luis Obispo County San Luis Obispo CDIAC Number: 2021-0135 Certificates of participation/leases Flood Control, Storm Drainage Oceano Drainage Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Meyers Nave USDA Rural Utilities	TIC: NIC: TYPE:
# 02-01-21	\$24,301,500	Cayucos Sanitary District San Luis Obispo CDIAC Number: 2021-0164 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) (PU)	Kutak Rock USDA Rural Utilities	TIC: NIC: TYPE:
# 02-02-21	\$4,500,000	Byron Bethany Irrigation District Contra Costa CDIAC Number: 2021-0247 Capital Lease Water Supply, Storage, Distribution WIIN ACT & Water Supply Refunding		Neg PP	(BC) (PU)	Weist Law Firm Byron Bethany PFA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-04-21	\$10,000,000	South Coast Water District Orange CDIAC Number: 2021-0107 Promissory Note Water Supply, Storage, Distribution Tunnel Stabilization & Sewer Pipeline		Neg PP	(BC) (FA) (PU) Stradling Yocca Fieldman Rolapp Bank of the West		TIC: NIC: TYPE:
# 02-10-21	\$11,215,000	Jurupa Community Services District CFD No 52 Riverside CDIAC Number: 2021-0202 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding		Neg	(BC) (FA) (UW) Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-11-21	\$955,970	Palm Springs Riverside CDIAC Number: 2021-0302 Certificates of participation/leases Equipment Vehicle Acquisition		Neg PP	(FA) (PU) Harrell & Co Advisors Gilmore & Bell		TIC: NIC: TYPE:
# 02-15-21	\$1,300,000	Delhi County Water District Merced CDIAC Number: 2021-0112 Public enterprise revenue bond Water Supply, Storage, Distribution Water Meter		Neg PP	(BC) (FA) (PU) Kutak Rock A M Peche ZB, NA		TIC: NIC: TYPE:
# 02-17-21	\$4,500,000	Byron Bethany Public Finance Authority Contra Costa CDIAC Number: 2021-0099 Public enterprise revenue bond Water Supply, Storage, Distribution WIIN ACT Water Supply Refunding		Neg PP	(BC) Weist Law Firm		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-18-21	\$3,214,921	John Swett Unified School District Contra Costa CDIAC Number: 2020-2539 Certificates of participation/leases Equipment ENGIE Services		Neg PP	(BC) (PU)	Gilmore & Bell Gilmore & Bell	TIC: NIC: TYPE:
# 02-22-21	\$14,800,000	Bellflower Los Angeles CDIAC Number: 2021-0087 Certificates of participation/leases Public Building Public Bldg Refunding		Neg PP	(BC) (FA)	Norton Rose Fulbright TBD/To be determined	TIC: NIC: TYPE:
# 02-22-21	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0126 Special assessment bond Multiple Capital Improvements, Public Works District No 2020-1 Mission Rock Facs & Services		Neg	(BC) (DC) (FA) (UW)	Jones Hall Norton Rose Fulbright Public Financial Managememe Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 02-22-21	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0128 Tax allocation bond Multiple Capital Improvements, Public Works IFD No 2 Area I/Mission Rock Federally Taxable		Neg PP	(BC) (DC) (FA) (PU)	Jones Hall Norton Rose Fulbright Public Financial Managememe Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
02-23-21	\$166,670,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0050 Public enterprise revenue bond Public Transit Series A Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Schiff Hardin LLP Orrick Herrington Backstrom McCarley RBC Capital Mkts LLC	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-23-21	\$7,470,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0051 Public enterprise revenue bond Public Building Series B Refunding		Neg	(BC) Schiff Hardin LLP (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-24-21	\$175,030,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0121 Public lease revenue bond Multiple capital improvements, public works Real Property Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-24-21	\$60,770,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0122 Public lease revenue bond Multiple capital improvements, public works Real Property Series B Refunding		Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) Goldman Sachs		TIC: NIC: TYPE:
# 02-24-21	\$300,000,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2021-0228 Revenue bond Wastewater Collection, Treatment Sacramento Regional County Sanitation District Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (UW) BofA Securities		TIC: NIC: TYPE:
# 02-25-21	\$63,365,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2021-0130 Public lease revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-25-21	\$63,365,000	Contra Costa County Contra Costa CDIAC Number: 2021-0131 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (LE) Contra Costa Co PFA		TIC: NIC: TYPE:
# 02-25-21	\$33,275,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2021-0132 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-25-21	\$33,275,000	Contra Costa County Contra Costa CDIAC Number: 2021-0133 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B		Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose		TIC: NIC: TYPE:
# 02-25-21	\$30,000,000	Contra Costa County Contra Costa CDIAC Number: 2021-0134 Certificates of participation/leases Multiple Capital Improvements, Public Works Contra Costa County Fire Protection District		Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 02-25-21	\$16,000,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2021-0145 Revenue bond Multiple Capital Improvements, Public Works (Federally Taxable) Federally Taxable		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-25-21	\$11,315,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2021-0146 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University Commons (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC: TYPE:
# 02-25-21	\$7,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0147 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I2 (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC: TYPE:
# 02-25-21	\$2,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0148 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No C2B (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC: TYPE:
# 02-25-21	\$7,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I1 (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-25-21	\$537,480,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2021-0159 Revenue anticipation note Public Transit Mid-Coast Corridor Transit Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 02-26-21	\$47,000,000	Sacramento CFD No 2018-03 Sacramento CDIAC Number: 2021-0144 Limited tax obligation bond Multiple Capital Improvements, Public Works Greenbriar I A No 1		Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
02-28-21	\$10,558,221	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-1682 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley U.V. Disinfection Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 03-01-21	\$1,937,000	Amador Water Agency Amador CDIAC Number: 2021-0183 Certificates of participation/leases Water Supply, Storage, Distribution Pioneer Water System Rehabilitation		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) USDA Rural Utilities		TIC: NIC: TYPE:
# 03-01-21	\$3,014,000	Amador Water Agency Amador CDIAC Number: 2021-0184 Certificates of participation/leases Water Supply, Storage, Distribution Pioneer Water System Rehabilitation		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) USDA Rural Utilities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-01-21	\$1,029,865,000	Bay Area Toll Authority Alameda CDIAC Number: 2021-0191 Public enterprise revenue bond Bridges and Highways San Francisco Bay Area Toll Bridge Series F-2 Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) The PFM Group (UW) BofA Securities		TIC: NIC: TYPE:
# 03-01-21	\$372,355,000	Bay Area Toll Authority Alameda CDIAC Number: 2021-0192 Public enterprise revenue bond Bridges and Highways SF Bay Area Toll Bridge Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) The PFM Group (UW) BofA Securities		TIC: NIC: TYPE:
# 03-03-21	\$114,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2021-0125 Public enterprise revenue bond Power Generation/Transmission Milford Wind Corridor Phase II (Green Bonds) Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-03-21	\$3,657,000	Placentia Orange CDIAC Number: 2021-0162 Certificates of participation/leases Street Construction and Improvements Street Imps Refunding		Neg PP	(BC) Nixon Peabody (FA) Kosmont Transactions Serv (PU) Truist Bank, NC bank corp		TIC: NIC: TYPE:
# 03-03-21	\$150,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0187 Conduit revenue bond Theatre/Arts/Museums The Broad Sustainability Bonds Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-03-21	\$12,000,000	Coalinga Public Financing Authority Fresno CDIAC Number: 2021-0195 Revenue bond Multiple capital improvements, public works Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-03-21	\$12,000,000	Coalinga Fresno CDIAC Number: 2021-0196 Certificates of participation/leases Multiple capital improvements, public works Series A (Taxable) Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 03-03-21	\$6,375,000	Coalinga Public Financing Authority Fresno CDIAC Number: 2021-0197 Revenue bond Water Supply, Storage, Distribution Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 03-03-21	\$6,375,000	Coalinga Fresno CDIAC Number: 2021-0198 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
03-05-21	\$5,834,111	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2020-1683 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement # SWRCB0000000000D1901032 Proj # C-06-8235-150		Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-08-21	\$44,880,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2021-0231 Revenue bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Raymond James		TIC: NIC: TYPE:
# 03-08-21	\$1,965,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2021-0232 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 03-08-21	\$5,185,000	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2021-0233 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 03-08-21	\$4,750,000	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2021-0234 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-08-21	\$17,230,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2021-0235 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 03-08-21	\$4,270,000	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2021-0236 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 03-08-21	\$11,480,000	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2021-0237 Limited tax obligation bond Multiple Capital Improvements, Public Works Watson Commerce Ctr Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA		TIC: NIC: TYPE:
# 03-08-21	\$2,905,000	San Benito County Water District San Benito CDIAC Number: 2021-0259 Public enterprise revenue bond Water Supply, Storage, Distribution WIIN Act Refinancing Refunding		Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PU) California Bank & Trust		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-09-21	\$2,500,000	Calaveras County Water District Calaveras CDIAC Number: 2021-0248 Special assessment bond Water Supply, Storage, Distribution Fly-In Acres - Dalee / Cassidy RD Refunding		Neg PP	(BC) Weist Law Firm (FA) Urban Futures (PU) Western Alliance Bancorp		TIC: NIC: TYPE:
# 03-09-21	\$16,000,000	Woodside Fire Protection District San Mateo CDIAC Number: 2021-0275 Certificates of participation/leases Other Capital Improvements, Public Works Fire Station Improvement		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 03-10-21	\$3,000,000	Brooktrails Township Community Services District Mendocino CDIAC Number: 2021-0274 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding		Neg	(BC) Jones Hall (FA) W J Fawell Co (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 03-11-21	\$200,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2021-0157 Sales tax revenue bond Multiple capital improvements, public works Transportation facility & public infrastructure imp Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-11-21	\$110,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2021-0158 Sales tax revenue bond Multiple capital improvements, public works Transportation facility & public infrastructure imp Series B		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-17-21	\$256,790,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0052 Public enterprise revenue bond Public Transit Series C		Neg	(BC) Schiff Hardin LLP (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-17-21	\$8,000,000	Suisun-Solano Water Authority Solano CDIAC Number: 2021-0188 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 03-24-21	\$5,000,000	California Municipal Public Finance Authority Multiple Counties CDIAC Number: 2021-0250 Public enterprise revenue bond Water Supply, Storage, Distribution Clearlake Oaks Co WD Water System Improvement		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 04-01-21	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 04-08-21	\$6,000,000	Yuba County Yuba CDIAC Number: 2021-0239 Certificates of participation/leases Multiple Capital Improvements, Public Works Sheriff's Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-30-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Orrick Herrington Montague DeRose US Dept of Transportation	TIC: NIC: TYPE:
12-31-21	\$225,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0458 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
06-30-20 06-30-2020	\$22,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2020-2435 Sales tax revenue bond Public Transit Draw #6	NR	Neg	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) Wells Fargo Bank NA	04-26-22 Term	TIC: NIC: TYPE: <u>VAR</u>
07-29-20 08-13-2020	\$5,910,000	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2020-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Ranch Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-29 Serial	TIC: 1.082 NIC: 1.060 TYPE:
09-29-20 10-13-2020	\$25,215,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2020-2041 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	03-01-35 Serial	TIC: 1.637 NIC: 1.646 TYPE:
10-01-20 10-14-2020	\$4,569,064	American Canyon Napa CDIAC Number: 2020-2117 Certificates of participation/leases Public Building City Hall	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Piper Sandler & Co	05-01-34 Term	TIC: 2.149 NIC: 2.150 TYPE:
10-01-20 10-14-2020	\$4,569,064	American Canyon Financing Authority Napa CDIAC Number: 2020-2118 Public lease revenue bond Public Building City Hall Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Piper Sandler & Co (PU) Capital One Pub Funding	05-01-34 Term	TIC: 2.149 NIC: 2.150 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-13-20 10-15-2020	\$6,467,000	Novato Sanitary District Marin CDIAC Number: 2020-2063 Public enterprise revenue bond Wastewater Collection, Treatment CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Oppenheimer & Co (PU) ZB, NA (TR) The Bank of NY Mellon	02-01-39 Term	TIC: 2.569 NIC: 2.579 TYPE:
10-28-20 11-17-2020	\$18,160,000	Tracy CFD No 2016-1 San Joaquin CDIAC Number: 2020-1741 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Tracy Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.659 NIC: 3.770 TYPE:
10-29-20 10-29-2020	\$220,638,995	Sunnyvale Santa Clara CDIAC Number: 2020-1706 Certificates of participation/leases Wastewater Collection, Treatment WIFIA Sunnyvale Cleanwater Program Phase 2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Ross Financial (PA) JP Morgan Chase Bank (PU) Environmental Protection	04-01-60 Term	TIC: NIC: 1.560 TYPE:
11-10-20 12-01-2020	\$52,365,000	Santa Rosa Sonoma CDIAC Number: 2020-1704 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series A	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.131 NIC: 2.524 TYPE:
11-10-20 12-01-2020	\$51,640,000	Santa Rosa Sonoma CDIAC Number: 2020-2034 Public enterprise revenue bond Wastewater Collection, Treatment The Enterprise Series B Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 1.786 NIC: 1.794 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
11-17-20 12-08-2020	\$7,860,000	Newport Beach Orange CDIAC Number: 2020-2235 Certificates of participation/leases Public Building Fire Station No 2 Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-30 Serial	TIC: 0.711 NIC: 0.796 TYPE:
12-01-20 12-17-2020	\$2,530,000	Ukiah Mendocino CDIAC Number: 2020-2023 Certificates of participation/leases Multiple Capital Improvements, Public Works Community Facilities Improvement Series A	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	04-01-40 Comb	TIC: 2.499 NIC: 2.737 TYPE:
12-01-20 12-22-2020	\$20,120,000	East Orange County Water District Orange CDIAC Number: 2020-2406 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Oppenheimer & Co (PU) Sterling NB	06-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
# 12-23-20 02-09-2021	\$363,574,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2021-0271 Public enterprise revenue bond Bridges and Highways Toll Road Series A & C Refunding	S:A-/BBB+ M:Baa2/Baa2 F:BBB/BBB-	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (PU) Goldman Sachs (TR) The Bank of NY Mellon	01-15-46 Comb	TIC: 3.093 NIC: 3.351 TYPE:
01-06-21 01-19-2021	\$46,395,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2020-1997 Revenue bond Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) BofA Securities	08-01-46 Comb	TIC: 2.183 NIC: 2.219 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
01-06-21 01-19-2021	\$46,395,000	Capital Improvements and Public Works Rancho California Water District Riverside CDIAC Number: 2020-1999 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp	08-01-46 Comb	TIC: 2.183 NIC: 2.219 TYPE:
01-07-21 01-21-2021	\$300,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2020-2402 Conduit revenue bond Theatre/Arts/Museums Los Angeles County Museum of Art Series A & B Refunding	M:A3	Neg PP	(BC) Hawkins Delafield (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	12-01-50 Term	TIC: 1.119 NIC: 1.116 TYPE:
01-12-21 01-27-2021	\$14,845,000	Fallbrook Public Utility District San Diego CDIAC Number: 2020-1743 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 1.380 NIC: 1.521 TYPE:
# 01-12-21 01-27-2021	\$5,035,000	Fallbrook Public Utility District San Diego CDIAC Number: 2021-0097 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 1.008 NIC: 0.826 TYPE:
01-13-21 01-27-2021	\$29,730,000	Porterville Tulare CDIAC Number: 2020-2170 Certificates of participation/leases Water Supply, Storage, Distribution Water System	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-15-50 Comb	TIC: 3.007 NIC: 2.704 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-15-21 01-26-2021	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2186 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-1	M:Aa2/VMIG 1 F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-21 01-26-2021	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2187 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & Subseries A-2	M:Aa2/VMIG 1 F:AA/F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-21 01-26-2021	\$175,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2188 Public enterprise revenue bond Power Generation/Transmission Series A & Subseries A-1 & A-2	M:Aa2/VMIG 1 F:AA-/F1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-15-21 01-26-2021	\$75,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2020-2192 Public enterprise revenue bond Power Generation/Transmission Series A & Subseries A-3	M:Aa2/VMIG 1 F:AA-/F1+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-21-21 02-04-2021	\$188,890,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2020-2387 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA M:Aa1	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	10-01-51 Comb	TIC: 2.769 NIC: 3.363 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-22-21 01-22-2021	\$7,624,924	San Leandro Alameda CDIAC Number: 2020-2365 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BC) Jones Hall (PU) Banc of America Pub Cap	01-22-36 Term	TIC: NIC: TYPE: <u>Q</u> <u>01.989</u>
01-25-21 01-25-2021	\$901,145	Palm Springs Riverside CDIAC Number: 2021-0006 Certificates of participation/leases Equipment Vehicle Acquisition	NR	Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (PU) Capital One Pub Funding	02-01-31 Term	TIC: NIC: 1.689 TYPE:
01-26-21 02-09-2021	\$208,613,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2020-2268 Public enterprise revenue bond Bridges and Highways Toll Road Series A & C Refunding	S:A-/BBB+ M:Baa2/Baa2 F:BBB/BBB-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-15-46 Comb	TIC: 2.884 NIC: 3.175 TYPE:
# 01-26-21 02-09-2021	\$187,585,000	Foothill-Eastern Transportation Corridor Agency Orange CDIAC Number: 2021-0272 Public enterprise revenue bond Bridges and Highways Toll Road Series B & D Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-15-46 Comb	TIC: 2.876 NIC: 2.873 TYPE:
# 01-28-21 01-28-2021	\$10,000,000	River Islands Public Financing Authority San Joaquin CDIAC Number: 2021-0089 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	01-27-71 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.275</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 02-01-21 02-03-2021	\$6,472,000	Madera Madera CDIAC Number: 2021-0129 Certificates of participation/leases Wastewater Collection, Treatment Enterprise Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) BBVA USA	08-01-35 Term	TIC: 2.410 NIC: 2.410 TYPE:
02-03-21 02-03-2021	\$6,000,000	Clean Energy Alliance San Diego CDIAC Number: 2021-0044 Certificates of participation/leases Power Generation/Transmission Energy Federally Taxable	NR	Neg PP	(BRC) Nixon Peabody (PU) JP Morgan Chase Bank	02-02-26 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>SOLD</u>		<u>Redevelopment</u>					
12-15-20 12-23-2020	\$4,835,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2020-2227 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDAs No II & III Series B	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	03-01-38 Comb	TIC: 2.141 NIC: 2.378 TYPE:
12-15-20 12-23-2020	\$4,555,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2020-2228 Tax allocation bond Redevelopment, Multiple Purposes Rancho Laguna RDAs No II & III Series C Federally Taxable	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	03-01-31 Serial	TIC: 2.066 NIC: 2.065 TYPE:
01-06-21 01-21-2021	\$26,195,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0069 Tax allocation bond Redevelopment, Multiple Purposes Merged Redevelopment Area Series A Refunding	S:BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-35 Serial	TIC: 2.117 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
01-06-21 01-21-2021	\$5,905,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0070 Tax allocation bond Redevelopment, Multiple Purposes Merged Redevelopment Area Series B Federally Taxable Refunding	S:BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-32 Serial	TIC: 2.317 NIC: TYPE:
01-06-21 01-21-2021	\$18,840,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2021-0071 Tax allocation bond Redevelopment, Multiple Purposes Merged Redevelopment Area Series C Refunding	S:BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-31 Serial	TIC: 1.148 NIC: TYPE:
# 01-28-21 02-11-2021	\$19,765,000	Successor Agency to the Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2021-0090 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	S:AA/AA- Ins	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial	TIC: 1.778 NIC: 2.027 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 01-28-21	\$1,704,151	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0150 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 012821 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) GreenPACE Capital LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 01-28-21	\$1,084,422	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0151 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210128 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca E3 Pace Funding 1 LLC		TIC: NIC: TYPE:
# 01-28-21	\$4,538,571	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0152 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210128 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 02-11-21	\$349,095,000	Chula Vista San Diego CDIAC Number: 2021-0171 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding		Neg	(BC) (DC) Stradling Yocca (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-11-21	\$4,375,938	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0229 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210211 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 02-11-21	\$589,432	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210211 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-18-21	\$108,143	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0299 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210218 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-01-21	\$500,003	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0091 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-21	\$500,003	Sonoma County Sonoma CDIAC Number: 2021-0092 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 03-01-21	\$1,000,003	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0093 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 03-01-21	\$1,000,003	Sonoma County Sonoma CDIAC Number: 2021-0094 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 03-01-21	\$17,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0160 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR6 (Stonehill)(The Province San Gabriel) Federally Taxable		Neg PP	(BC) Jones Hall (PU) SSHCOF III Pace BuenaPark		TIC: NIC: TYPE:
# 03-03-21	\$75,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0168 Conduit revenue bond Other Purpose The Scripps Research Institute Federally Taxable		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 03-03-21	\$292,500,000	Orange Orange CDIAC Number: 2021-0181 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-08-21	\$5,127,000	Bonita Sunnyside Fire Protection District San Diego CDIAC Number: 2021-0243 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Federally Taxable Refunding		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) Pacific Western		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
+ 03-09-21	\$5,200,000	Fullerton Orange CDIAC Number: 2020-1764 Other bond Other Purpose Settlement Agreement Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Quint & Thimmig (FA) Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 04-01-21	\$98,225,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0163 Conduit revenue bond Other Purpose The RAND Corporation		Neg PP	(BC) Kutak Rock (PU) CN Financing Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
10-01-20 11-05-2020	\$4,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2020-2016 Conduit revenue bond Other Purpose Children's Hunger Fund	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	11-01-50 Term	TIC: 2.925 NIC: TYPE:
10-15-20 11-03-2020	\$47,075,000	San Francisco City & County San Francisco CDIAC Number: 2020-2104 Certificates of participation/leases Other Purpose Animal Care & Control	S:AA+ M:Aa2 F:AA	Comp	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) CSG Advisors (TR) ZB, NA (UW) Morgan Stanley	04-01-41 Serial	TIC: 2.447 NIC: 2.706 TYPE:
12-01-20 12-17-2020	\$49,875,000	Ukiah Mendocino CDIAC Number: 2020-2024 Certificates of participation/leases Insurance and Pension Funds CalPERS Series B (Taxable) Federally Taxable	S:A+	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon	04-01-49 Comb	TIC: NIC: 4.003 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-04-21 01-04-2021	\$74,261	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2355 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
01-04-21 01-04-2021	\$74,261	Sonoma County Sonoma CDIAC Number: 2020-2356 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-30 Term	TIC: NIC: TYPE: <u>VAR</u>
01-04-21 01-04-2021	\$458,870	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2020-2357 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>
01-04-21 01-04-2021	\$458,870	Sonoma County Sonoma CDIAC Number: 2020-2358 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-40 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-05-21 01-14-2020	\$484,800,000	Orange County Orange CDIAC Number: 2021-0001 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Orange County Treasurer (TR) U.S. Bank NA	04-29-22 Term	TIC: 0.396 NIC: 0.396 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-13-21 01-27-2021	\$147,210,000	El Cajon San Diego CDIAC Number: 2020-2238 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) BofA Securities	04-01-43 Comb	TIC: 2.845 NIC: 2.881 TYPE:
01-20-21 01-20-2021	\$4,585,574	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2431 Special assessment bond Commercial Energy Conservation Improvement PACE Series NR1 Holiday Inn Hollister Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PACE Equity Warehouse C L (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 5.800 TYPE:
01-20-21 01-20-2021	\$5,806,709	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2506 Special assessment bond Commercial Energy Conservation Improvement PACE Series NR1 (Stonehill)(Fairfield Inn & Suites Camarillo) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSCHOF III PACE Camarillo (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 5.700 TYPE:
01-21-21 01-21-2021	\$258,470	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0084 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210121 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 01-28-21 01-28-2021	\$172,306	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210128 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 01-28-21 01-28-2021	\$52,667	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210128 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-04-21 02-04-2021	\$633,800	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0186 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210204 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-03-21	\$20,000,000	Merced Union High School District Merced CDIAC Number: 2021-0143 General obligation bond K-12 School Facility Series F		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-03-21	\$345,000	Vallecito Union School District Calaveras CDIAC Number: 2021-0219 General obligation bond K-12 School Facility Series A Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-04-21	\$128,000,000	Marin Community College District Marin CDIAC Number: 2021-0175 General obligation bond College, University Facility College, University Facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-10-21	\$2,800,000	Vallecito Union School District Calaveras CDIAC Number: 2021-0127 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-10-21	\$3,700,000	Central Unified School District Fresno CDIAC Number: 2021-0172 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 02-10-21	\$20,300,000	Central Unified School District Fresno CDIAC Number: 2021-0173 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-15-21	\$47,000,000	San Francisco City & County San Francisco CDIAC Number: 2020-2097 General obligation bond Other Housing Social Bonds-Affordable Housing Series C Federally Taxable		Neg	(BC) Jones Hall (DC) Hawkins Delafield (FA) Ross Financial (UW) Morgan Stanley		TIC: NIC: TYPE:
# 02-15-21	\$3,000,000	Siskiyou Union High School District Siskiyou CDIAC Number: 2021-0167 General obligation bond K-12 School Facility Series A		Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-17-21	\$45,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0032 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
02-17-21	\$100,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0033 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-17-21	\$5,100,000	McCabe Union Elementary School District Imperial CDIAC Number: 2021-0220 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
02-18-21	\$117,030,000	San Diego Unified School District San Diego CDIAC Number: 2021-0007 General obligation bond K-12 School Facility Series L-2		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:
02-18-21	\$7,970,000	San Diego Unified School District San Diego CDIAC Number: 2021-0008 General obligation bond K-12 School Facility Series L-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-18-21	\$6,000,000	Le Grand Union High School District Merced CDIAC Number: 2021-0013 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
02-23-21	\$50,000,000	Clovis Unified School District Fresno CDIAC Number: 2020-2526 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-23-21	\$22,000,000	Clovis Unified School District Fresno CDIAC Number: 2020-2527 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-23-21	\$85,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0043 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Emergency Response Federally Taxable Refunding		Comp	(BC) Norton Rose Fulbright (DC) Hawkins Delafield (FA) Urban Futures		TIC: NIC: TYPE:
# 02-23-21	\$17,500,000	Ojai Unified School District Ventura CDIAC Number: 2021-0277 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-24-21	\$27,500,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2021-0136 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 02-24-21	\$36,000,000	Sanger Unified School District Fresno CDIAC Number: 2021-0174 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
02-25-21	\$10,000,000	Piedmont Unified School District Alameda CDIAC Number: 2021-0072 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 02-25-21	\$59,000,000	Tustin Unified School District Orange CDIAC Number: 2021-0124 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 02-25-21	\$3,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2021-0244 General obligation bond K-12 School Facility Series A (Forward Delivery) Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-25-21	\$25,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2021-0245 General obligation bond K-12 School Facility Series B (Forward Delivery) Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 02-25-21	\$22,000,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2021-0246 General obligation bond K-12 School Facility Series C Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 03-02-21	\$96,250,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-0169 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-02-21	\$15,925,000	Plumas Unified School District Plumas CDIAC Number: 2021-0178 General obligation bond K-12 School Facility Series C		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 03-02-21	\$170,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2021-0179 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-02-21	\$8,500,000	Sausalito Marin City School District Marin CDIAC Number: 2021-0199 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Advisory Services		TIC: NIC: TYPE:
# 03-02-21	\$94,680,000	Gilroy Unified School District Santa Clara CDIAC Number: 2021-0300 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 03-02-21	\$33,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2021-0301 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
03-03-21	\$19,500,000	Albany Unified School District Alameda CDIAC Number: 2020-2537 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-03-21	\$8,000,000	Albany Unified School District Alameda CDIAC Number: 2020-2538 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-03-21	\$45,875,000	Whittier Union High School District Los Angeles CDIAC Number: 2021-0218 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-04-21	\$33,000,000	Castro Valley Unified School District Alameda CDIAC Number: 2020-2531 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-04-21	\$85,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2021-0185 General obligation bond College, University Facility Series I Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-09-21	\$11,855,000	La Habra City School District Orange CDIAC Number: 2021-0180 General obligation bond K-12 School Facility Series E		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-18-21	\$7,330,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0155 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-30-21	\$118,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2021-0123 General obligation bond K-12 School Facility Series A		Comp	(BC) Atkinson Andelson (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-06-21	\$6,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2021-0278 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-04-20 11-13-2020	\$7,524,000	Montara Water and Sanitary District San Mateo CDIAC Number: 2020-2139 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) JP Morgan Chase Bank	08-01-28 Term	TIC: 1.140 NIC: TYPE:
11-18-20 12-09-2020	\$10,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2020-2084 General obligation bond College, University Facility Series C	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-49 Comb	TIC: 2.934 NIC: 3.134 TYPE:
11-18-20 12-09-2020	\$3,345,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2020-2085 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-27 Serial	TIC: 1.245 NIC: 1.245 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
11-18-20 12-09-2020	\$20,000,000	Shasta-Tehama-Trinity Joint Community College District Multiple Counties CDIAC Number: 2020-2341 General obligation bond College, University Facility Series C-1 Federally Taxable	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.069 NIC: 3.076 TYPE:
11-19-20 12-08-2020	\$102,580,000	San Francisco City & County San Francisco CDIAC Number: 2020-2278 General obligation bond Other Housing Affordable Housing - Preservation & Seismic Safety Series C Federally Taxable	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Del Rey Assoc LLC (TR) San Francisco Cty/Co Trea (UW) RBC Capital Mkts LLC	06-15-60 Comb	TIC: 2.831 NIC: 2.897 TYPE:
01-06-21 01-20-2021	\$9,000,000	Durham Unified School District Butte CDIAC Number: 2020-2244 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-50 Comb	TIC: 2.733 NIC: 2.848 TYPE:
01-06-21 01-21-2021	\$2,045,788	Pacheco Union School District Shasta CDIAC Number: 2020-2262 General obligation bond K-12 School Facility Series C-1	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-52 Term CAB	TIC: 3.004 NIC: TYPE:
01-06-21 01-21-2021	\$1,600,000	Pacheco Union School District Shasta CDIAC Number: 2020-2263 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-38 Term	TIC: 2.968 NIC: 2.912 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-06-21 01-20-2021	\$5,998,988	Piner-Olivet Union School District Sonoma CDIAC Number: 2020-2456 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-45 Comb CAB	TIC: 2.662 NIC: TYPE:
01-06-21 01-21-2021	\$950,848	Pacheco Union School District Shasta CDIAC Number: 2021-0045 General obligation bond K-12 School Facility Series C-2 Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-52 Term CAB	TIC: 3.593 NIC: TYPE:
# 01-07-21 01-20-2021	\$190,945,000	San Jose Unified School District Santa Clara CDIAC Number: 2021-0100 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Dannis Woliver Kelley (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: NIC: 1.859 TYPE:
# 01-07-21 01-07-2021	\$80,000,000	Santa Ana Unified School District Orange CDIAC Number: 2021-0101 General obligation bond K-12 School Facility Series B	S:AA M:A2/Aa3 Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-50 Comb	TIC: 2.180 NIC: 2.175 TYPE:
01-12-21 02-04-2021	\$13,070,000	Dixon Unified School District Solano CDIAC Number: 2020-2250 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 2.592 NIC: 2.615 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-12-21 02-03-2021	\$52,345,000	Escondido Union School District San Diego CDIAC Number: 2020-2349 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	02-01-45 Comb	TIC: 2.471 NIC: 2.475 TYPE:
01-12-21 01-26-2021	\$15,500,000	Washington Unified School District (Fresno County) Fresno CDIAC Number: 2020-2380 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Term	TIC: 2.985 NIC: 3.271 TYPE:
01-13-21 01-27-2021	\$2,850,000	Harmony Union School District Sonoma CDIAC Number: 2020-2445 General obligation bond K-12 School Facility Series C	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 3.077 NIC: 3.582 TYPE:
01-13-21 01-27-2021	\$250,000	Harmony Union School District Sonoma CDIAC Number: 2021-0086 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	04-01-21 Term	TIC: 3.077 NIC: 3.582 TYPE:
01-14-21 01-27-2021	\$4,000,000	Holtville Unified School District Imperial CDIAC Number: 2020-2266 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	08-01-50 Comb	TIC: 2.823 NIC: 3.136 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-14-21 01-28-2021	\$4,000,000	Willits Unified School District Mendocino CDIAC Number: 2020-2369 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 2.272 NIC: 2.278 TYPE:
01-20-21 02-01-2021	\$3,978,000	Buttonwillow Recreation & Park District Kern CDIAC Number: 2020-2446 General obligation bond Recreation and Sports Facilities Recreation & Sports Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) First Foundation Public F (TR) ZB, NA	08-01-38 Term	TIC: 2.500 NIC: 2.500 TYPE:
01-21-21 02-04-2021	\$5,280,000	Mountain Valley Unified School District Trinity CDIAC Number: 2020-2277 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-50 Comb	TIC: 3.003 NIC: 3.289 TYPE:
01-21-21 02-04-2021	\$6,450,000	Perris Elementary School District Riverside CDIAC Number: 2020-2377 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-40 Term	TIC: 2.674 NIC: TYPE:
# 01-21-21 02-04-2021	\$670,000	Mountain Valley Unified School District Trinity CDIAC Number: 2021-0170 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	03-01-21 Term	TIC: 3.003 NIC: 3.289 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-29-21 02-11-2021	\$11,675,000	Ojai Unified School District Ventura CDIAC Number: 2020-2405 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 2.903 NIC: 3.210 TYPE:
# 01-29-21 02-11-2021	\$325,000	Ojai Unified School District Ventura CDIAC Number: 2021-0182 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	04-01-21 Term	TIC: 2.903 NIC: 3.210 TYPE: