

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MARCH 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-03-21	\$110,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0405 Commercial paper Project, Interim Financing Sub-Series A-6 WW		Neg	(FA) Montague DeRose (UW) Citibank		TIC: NIC: TYPE:
# 03-10-21	\$28,570,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0475 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$12,000,000	Alum Rock Union Elementary School District (CSFA) Santa Clara CDIAC Number: 2021-0476 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$10,640,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0477 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$18,895,000	Pasadena Area Community College District (CSFA) Los Angeles CDIAC Number: 2021-0480 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$31,630,000	Rialto Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0481 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$45,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0482 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$2,275,000	Del Norte County Unified School District (CSFA) Del Norte CDIAC Number: 2021-0483 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$4,855,000	Delhi Unified School District (CSFA) Merced CDIAC Number: 2021-0484 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$930,000	Fortuna Union High School District (CSFA) Humboldt CDIAC Number: 2021-0485 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$270,000	Freshwater Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0486 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$4,520,000	Galt Joint Union Elementary School District (CSFA) Sacramento CDIAC Number: 2021-0487 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$1,580,000	Golden Plains Unified School District (CSFA) Fresno CDIAC Number: 2021-0488 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$735,000	Happy Valley Union Elementary School District (CSFA) Shasta CDIAC Number: 2021-0489 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$21,380,000	Hayward Unified School District (CSFA) Alameda CDIAC Number: 2021-0490 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$11,360,000	Inglewood Unified School District (CSFA) Los Angeles CDIAC Number: 2021-0491 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$12,400,000	Livermore Valley Joint Unified School District (CSFA) Alameda CDIAC Number: 2021-0492 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$75,000	Loleta Union Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0493 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$12,930,000	Lompoc Unified School District (CSFA) Santa Barbara CDIAC Number: 2021-0494 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$720,000	Meadows Union School District (CSFA) Imperial CDIAC Number: 2021-0495 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$7,000,000	Millbrae Elementary School District (CSFA) San Mateo CDIAC Number: 2021-0496 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$340,000	Monroe Elementary School District (CSFA) Fresno CDIAC Number: 2021-0497 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$285,000	New Jerusalem Elementary School District (CSFA) San Joaquin CDIAC Number: 2021-0498 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$6,000,000	Parlier Unified School District (CSFA) Fresno CDIAC Number: 2021-0499 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$18,810,000	Santa Monica Community College District (CSFA) Los Angeles CDIAC Number: 2021-0500 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$4,465,000	Tehachapi Unified School District (CSFA) Kern CDIAC Number: 2021-0501 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$4,000,000	Yucaipa-Calimesa Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0502 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$1,765,000	Delhi Unified School District (CSFA) Merced CDIAC Number: 2021-0503 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$335,000	Fortuna Union High School District (CSFA) Humboldt CDIAC Number: 2021-0504 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$95,000	Freshwater Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0505 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$480,000	Galt Joint Union Elementary School District (CSFA) Sacramento CDIAC Number: 2021-0506 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$570,000	Golden Plains Unified School District (CSFA) Fresno CDIAC Number: 2021-0507 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$150,000	Happy Valley Union Elementary School District (CSFA) Shasta CDIAC Number: 2021-0508 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$3,620,000	Hayward Unified School District (CSFA) Alameda CDIAC Number: 2021-0509 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$4,145,000	Inglewood Unified School District (CSFA) Los Angeles CDIAC Number: 2021-0510 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$25,000	Loleta Union Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0511 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$4,715,000	Lompoc Unified School District (CSFA) Santa Barbara CDIAC Number: 2021-0512 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$260,000	Meadows Union School District (CSFA) Imperial CDIAC Number: 2021-0513 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$120,000	Monroe Elementary School District (CSFA) Fresno CDIAC Number: 2021-0514 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$100,000	New Jerusalem Elementary School District (CSFA) San Joaquin CDIAC Number: 2021-0519 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-10-21	\$4,705,000	Santa Monica Community College District (CSFA) Los Angeles CDIAC Number: 2021-0520 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-10-21	\$70,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0554 Revenue anticipation note Cash Flow, Interim Financing State Deferral Financing Program Series A		Neg	(BC) Orrick Herrington (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-10-21	\$60,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0556 Revenue anticipation note Cash Flow, Interim Financing State Deferral Financing Program Series B Federally Taxable		Neg	(BC) Orrick Herrington (BRC) Young Minney (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-11-21	\$1,425,000	Woodbridge Sanitary District San Joaquin CDIAC Number: 2021-0530 Grant anticipation note Cash Flow, Interim Financing Sewer Capital Improvement Program		Neg PP	(BC) Hawkins Delafield (PU) CoBank ACB		TIC: NIC: TYPE:
# 03-15-21	\$16,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0589 Commercial paper Project, Interim Financing Power Enterprise Capital Series A-1		Neg	(FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
03-16-21	\$36,500,000	Alvord Unified School District Riverside CDIAC Number: 2021-0284 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$9,500,000	Banning Unified School District Riverside CDIAC Number: 2021-0285 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$6,110,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-0286 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) 1410 Partners (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$29,800,000	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2021-0287 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$90,600,000	Corona-Norco Unified School District Riverside CDIAC Number: 2021-0288 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
03-16-21	\$42,030,000	Hemet Unified School District Riverside CDIAC Number: 2021-0290 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$23,185,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2021-0291 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$13,755,000	Menifee Union School District Riverside CDIAC Number: 2021-0292 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$11,755,000	Palm Springs Unified School District Riverside CDIAC Number: 2021-0293 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$1,945,000	Palo Verde Unified School District Riverside CDIAC Number: 2021-0294 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
03-16-21	\$13,900,000	Perris Union High School District Riverside CDIAC Number: 2021-0295 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$76,685,000	Riverside Unified School District Riverside CDIAC Number: 2021-0296 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$2,935,000	Romoland School District Riverside CDIAC Number: 2021-0297 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
03-16-21	\$9,355,000	San Jacinto Unified School District Riverside CDIAC Number: 2021-0298 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-16-21	\$104,750,000	California School Cash Reserve Program Authority Los Angeles CDIAC Number: 2021-0458 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$129,685,000	California School Cash Reserve Program Authority Los Angeles CDIAC Number: 2021-0459 Revenue bond Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$8,500,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2021-0524 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$8,400,000	Cambrian School District (CSCRPA) Santa Clara CDIAC Number: 2021-0525 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$4,000,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2021-0526 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$1,000,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Number: 2021-0536 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$5,000,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2021-0537 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$4,500,000	Grass Valley Elementary School District (CSCRPA) Nevada CDIAC Number: 2021-0538 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$3,000,000	Guadalupe Union School District (CSCRPA) Santa Barbara CDIAC Number: 2021-0539 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$5,000,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2021-0540 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$40,000,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2021-0541 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$2,500,000	Live Oak Elementary School District (CSCRPA) Santa Cruz CDIAC Number: 2021-0542 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$10,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0543 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$8,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0544 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$50,000,000	Pajaro Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0545 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$3,500,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2021-0546 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$5,000,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Number: 2021-0547 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$8,500,000	King City Union School District (CSCRPA) Monterey CDIAC Number: 2021-0548 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$10,000,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Number: 2021-0549 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$12,000,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2021-0561 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$20,000,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Number: 2021-0562 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$2,500,000	Trinity Alps Unified School District (CSCRPA) Trinity CDIAC Number: 2021-0563 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$1,500,000	Woodville Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2021-0564 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$7,000,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2021-0565 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$40,000,000	Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Number: 2021-0573 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$42,000,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0574 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$32,000,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0575 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$10,050,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Number: 2021-0576 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$8,000,000	Eureka City Schools (CSCRPA) Humboldt CDIAC Number: 2021-0577 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$5,000,000	Mount Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2021-0578 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$15,000,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0580 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$35,000,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2021-0581 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$15,000,000	San Leandro Unified School District (CSCRPA) Alameda CDIAC Number: 2021-0582 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$20,000,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0583 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$15,000,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2021-0584 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$27,000,000	Tulare City School District (CSCRPA) Tulare CDIAC Number: 2021-0585 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-16-21	\$9,000,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0586 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$5,000,000	Woodlake Unified School District (CSCRPA) Tulare CDIAC Number: 2021-0587 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-16-21	\$10,000,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2021-0588 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-17-21	\$200,000,000	California School Finance Authority State of California CDIAC Number: 2021-0335 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-17-21	\$2,500,000	California School Finance Authority State of California CDIAC Number: 2021-0336 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-17-21	\$850,000	Calaveras County Office of Education (CSFA) Calaveras CDIAC Number: 2021-0340 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-17-21	\$148,000,000	Kern County Superintendent of Schools Kern CDIAC Number: 2021-0427 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Norton Rose Fulbright (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 03-17-21	\$5,750,000	California School Finance Authority State of California CDIAC Number: 2021-0428 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & B-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
03-30-21	\$28,000,000	Cerritos Community College District (CCCFA) Los Angeles CDIAC Number: 2021-0267 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
03-30-21	\$25,000,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2021-0268 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-31-21	\$40,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2021-0382 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$11,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2021-0383 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$65,000,000	Compton Unified School District (LACS) Los Angeles CDIAC Number: 2021-0384 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$8,000,000	Duarte Unified School District (LACS) Los Angeles CDIAC Number: 2021-0385 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$10,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2021-0386 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-31-21	\$25,000,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2021-0387 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$12,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2021-0388 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$35,000,000	Glendale Unified School District (LACS) Los Angeles CDIAC Number: 2021-0389 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$8,000,000	Keppel Union School District (LACS) Los Angeles CDIAC Number: 2021-0390 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$16,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2021-0391 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-31-21	\$14,000,000	Little Lake City School District (LACS) Los Angeles CDIAC Number: 2021-0392 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$16,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2021-0393 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$3,000,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Number: 2021-0394 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$17,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2021-0395 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$40,000,000	Norwalk-La Mirada Unified School District (LACS) CDIAC Number: 2021-0396 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-31-21	\$15,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-0397 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$11,000,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2021-0398 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$5,000,000	South Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2021-0399 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$12,000,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2021-0400 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$15,000,000	West Covina Unified School District (LACS) Los Angeles CDIAC Number: 2021-0401 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 03-31-21	\$20,000,000	Westside Union School District (LACS) Los Angeles CDIAC Number: 2021-0402 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-21	\$17,000,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2021-0403 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-14-21	\$105,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2021-0532 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
01-27-21 01-27-2021	\$117,140,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0193 Commercial paper Project, Interim Financing Series C-5 Federally Taxable	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Barclays Bank (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	04-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
01-27-21 01-27-2021	\$16,050,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0194 Commercial paper Project, Interim Financing Series C-6 Federally Taxable	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Bank of America NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	04-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
01-27-21 01-27-2021	\$96,810,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0200 Commercial paper Project, Interim Financing Series C-4 Federally Taxable	S:A1+ M:P1 F:F1+ LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	04-26-21 Term	TIC: NIC: TYPE: <u>VAR</u>
01-28-21 02-09-2021	\$41,055,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2020-2452 Tax and revenue anticipation note Cash Flow, Interim Financing Contra Costa Co Schools Pooled Cross Series A	S:SP-2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.470 NIC: 0.476 TYPE:
01-28-21 02-09-2021	\$28,185,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2020-2453 Tax and revenue anticipation note Cash Flow, Interim Financing Contra Costa County Schools Pooled Cross Series A	S:SP-2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.470 NIC: 0.476 TYPE:
02-03-21 02-17-2021	\$35,680,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2021-0016 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$47,790,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2021-0017 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.244 NIC: 0.248 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
02-03-21 02-17-2021	\$30,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2021-0018 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.244 NIC: 0.248 TYPE:
02-03-21 02-17-2021	\$13,000,000	Claremont Unified School District (LACS) Los Angeles CDIAC Number: 2021-0019 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$13,695,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2021-0022 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$7,220,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2021-0023 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$6,810,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-0025 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
02-03-21 02-17-2021	\$10,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2021-0026 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$17,000,000	Santa Clarita Community College District (LACS) Los Angeles CDIAC Number: 2021-0027 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
02-03-21 02-17-2021	\$5,000,000	Wiseburn Unified School District (LACS) Los Angeles CDIAC Number: 2021-0028 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.234 NIC: 0.238 TYPE:
# 02-22-21 02-22-2021	\$308,000	California Department of Water Resources State of California CDIAC Number: 2021-0333 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	03-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
02-23-21 03-09-2021	\$100,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-0098 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG 1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Stifel Nicolaus & Co Inc	12-31-21 Term	TIC: 0.242 NIC: 0.246 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 02-23-21 02-23-2021	\$60,000,000	State of California State of California CDIAC Number: 2021-0409 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	05-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-23-21 02-23-2021	\$60,000,000	State of California State of California CDIAC Number: 2021-0410 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	03-25-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$19,800,000	State of California State of California CDIAC Number: 2021-0429 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) UBS AG	05-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$20,050,000	State of California State of California CDIAC Number: 2021-0430 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) UBS AG	05-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$30,000,000	State of California State of California CDIAC Number: 2021-0431 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	05-06-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 02-25-21 02-25-2021	\$20,625,000	State of California State of California CDIAC Number: 2021-0432 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	05-06-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$20,075,000	State of California State of California CDIAC Number: 2021-0433 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	05-19-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$17,000,000	State of California State of California CDIAC Number: 2021-0434 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	05-19-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$1,005,000	State of California State of California CDIAC Number: 2021-0435 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	05-19-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$4,455,000	State of California State of California CDIAC Number: 2021-0436 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	05-19-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 02-25-21 02-25-2021	\$1,045,000	State of California State of California CDIAC Number: 2021-0437 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) UBS AG	05-05-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$2,750,000	State of California State of California CDIAC Number: 2021-0438 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) UBS AG	05-05-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$2,485,000	State of California State of California CDIAC Number: 2021-0439 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) UBS AG	05-05-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-04-21 03-04-2021	\$50,000,000	State of California State of California CDIAC Number: 2021-0468 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	06-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-04-21 03-04-2021	\$50,000,000	State of California State of California CDIAC Number: 2021-0469 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	06-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 03-11-21 03-11-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0534 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) US Bancorp	06-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-11-21 03-11-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0535 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	05-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 02-26-21	\$2,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0350 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) San Diego Co Junior Achievement		Neg PP	(BC) Kutak Rock (PU) Wilson JA LLC		TIC: NIC: TYPE:
# 03-11-21	\$460,000	Indian Springs Elementary School District Shasta CDIAC Number: 2021-0465 Capital Lease K-12 School Facility Solar & Energy Efficiency		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) Local Fac Fin Corp		TIC: NIC: TYPE:
03-18-21	\$4,010,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0156 Certificates of participation/leases K-12 School Facility Solar (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 03-23-21	\$12,000,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2021-0474 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-24-21	\$68,000,000	California Educational Facilities Authority State of California CDIAC Number: 2021-0325 Conduit revenue bond College, University Facility Chapman University Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 03-30-21	\$9,800,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0332 Conduit revenue bond K-12 School Facility Ecole Bilingue Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
+ 03-31-21	\$18,000,000	California School Finance Authority State of California CDIAC Number: 2020-2127 Conduit revenue bond K-12 School Facility iLead Schools		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 03-31-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2128 Conduit revenue bond K-12 School Facility iLead Schools Federally Taxable		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 03-31-21	\$16,000,000	California School Finance Authority State of California CDIAC Number: 2021-0412 Conduit revenue bond K-12 School Facility KIPP Public Schools No CA Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) Buck Financial Advisors (PU) Equitable Facilities Fund		TIC: NIC: TYPE:
# 04-06-21	\$3,800,000	Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0447 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-08-21	\$375,000,000	California Educational Facilities Authority State of California CDIAC Number: 2021-0531 Conduit revenue bond College, University Facility Stanford University Series V-2 Refunding		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 04-10-21	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0454 Conduit revenue bond K-12 School Facility Alta Vista School		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-15-21	\$14,235,000	California School Finance Authority State of California CDIAC Number: 2021-0456 Conduit revenue bond K-12 School Facility Classical Academies Vista Series A		Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 04-15-21	\$265,000	California School Finance Authority State of California CDIAC Number: 2021-0457 Conduit revenue bond K-12 School Facility Classical Academies Vista Series A Federally Taxable		Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-21-21	\$38,000,000	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2021-0479 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-25-21	\$2,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0453 Conduit revenue bond K-12 School Facility The Hanna Fenichel Ctr for Child Develop Refunding		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-25-21	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0455 Conduit revenue bond K-12 School Facility Mayfield Sr School of the Holy Child Jesus		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
+ 04-30-21	\$26,000,000	California School Finance Authority State of California CDIAC Number: 2020-2129 Conduit revenue bond K-12 School Facility iLead Schools		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
+ 04-30-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2130 Conduit revenue bond K-12 School Facility iLead Schools Federally Taxable		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-18-21	\$8,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0518 Certificates of participation/leases K-12 School Facility School Facilitites Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
+ 07-15-21	\$2,000,000	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2020-0418 Limited tax obligation bond K-12 School Facility Zone 1 Series A		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
11-10-20 12-01-2020	\$3,770,000	Pleasant View School District Tulare CDIAC Number: 2020-1982 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	12-01-39 Comb	TIC: 2.310 NIC: 2.357 TYPE:
12-10-20 12-23-2020	\$3,430,000	Lammersville Joint Unified School District CFD No 2019-1 San Joaquin CDIAC Number: 2020-1910 Limited tax obligation bond K-12 School Facility Mountain House School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.386 NIC: 3.574 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
12-14-20 12-23-2020	\$17,745,000	California School Finance Authority State of California CDIAC Number: 2020-2123 Conduit revenue bond K-12 School Facility Scholarship Prep Series A	NR Int	Comp	(BC) Kutak Rock (DC) Stradling Yocca (EN) State of California (UW) Stifel Nicolaus & Co Inc	06-01-60 Term	TIC: 5.145 NIC: 5.074 TYPE:
01-27-21 02-18-2021	\$17,710,000	Westminster School District Orange CDIAC Number: 2020-2378 Certificates of participation/leases K-12 School Facility Energy Conservation	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	05-01-35 Serial	TIC: 1.569 NIC: 1.703 TYPE:
02-01-21 02-25-2021	\$9,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0165 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	02-01-51 Term	TIC: 3.165 NIC: TYPE:
02-01-21 02-18-2021	\$28,250,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0273 Conduit revenue bond K-12 School Facility The Branson School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	02-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-21 02-16-2021	\$8,775,000	Alisal Union School District Monterey CDIAC Number: 2021-0003 Certificates of participation/leases K-12 School Facility Solar Lease Refunding	S:AA M:A2 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-38 Comb	TIC: 1.898 NIC: 2.053 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
02-10-21 02-25-2021	\$2,980,000	Westside Union School District CFD No 2018-1 Los Angeles CDIAC Number: 2020-2427 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Lozano Smith (DC) Jones Hall (FA) CA Financial Service (TR) ZB, NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.342 NIC: 3.478 TYPE:
02-23-21 03-16-2021	\$46,915,000	Hacienda La Puente Unified School District Los Angeles CDIAC Number: 2020-1790 Certificates of participation/leases K-12 School Facility LA Co Schools Pooled Financing Program Series A	S:AA/A+ Ins	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-45 Comb	TIC: 2.437 NIC: 2.733 TYPE:
02-23-21 03-09-2021	\$8,655,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0279 Conduit revenue bond K-12 School Facility The Learning Choice Academy Series A	S:BBB-	Neg	(BC) Stradling Yocca (DC) Ice Miller (FA) Key Charter Advisors LLC (TR) Wilmington Trust (UW) Truist Securities	07-01-55 Term	TIC: 3.273 NIC: 3.589 TYPE:
02-23-21 03-09-2021	\$385,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0281 Conduit revenue bond K-12 School Facility The Learning Choice Academy Series B Federally Taxable	S:BBB-	Neg	(BC) Stradling Yocca (DC) Ice Miller (FA) Key Charter Advisors LLC (TR) Wilmington Trust (UW) Truist Securities	07-01-25 Term	TIC: 9.408 NIC: 29.158 TYPE:
02-25-21 03-11-2021	\$34,185,000	Marysville Joint Unified School District Multiple Counties CDIAC Number: 2021-0177 Certificates of participation/leases K-12 School Facility Energy Efficient School Facilities	S:AA/A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	06-01-41 Comb	TIC: 2.427 NIC: 2.584 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 02-25-21	\$1,580,000	California Housing Finance Agency State of California CDIAC Number: 2021-0338 Conduit revenue note Multifamily Housing Douglas Park Apts Issue D-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 02-25-21	\$12,975,000	California Housing Finance Agency State of California CDIAC Number: 2021-0339 Conduit revenue note Multifamily Housing Douglas Park Apts Issue D-1		Neg PP	(BC) (PU) Citibank (PU) Citibank		TIC: NIC: TYPE:
# 03-10-21	\$5,000,000	California Community Housing Agency State of California CDIAC Number: 2021-0442 Conduit revenue bond Multifamily Housing Creekwood Series B		Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group		TIC: NIC: TYPE:
# 03-10-21	\$161,575,000	California Community Housing Agency State of California CDIAC Number: 2021-0443 Conduit revenue bond Multifamily Housing Creekwood Series A		Neg PP	(BC) (DC) Orrick Herrington Ballard Spahr (UW) Jeffries LLC		TIC: NIC: TYPE:
# 03-11-21	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0522 Conduit revenue bond Multifamily Housing Oceanaire-Long Beach Series B		Neg PP	(BC) (PU) Orrick Herrington Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-12-21	\$150,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0380 Conduit revenue bond Multifamily Housing Grant Heights II Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Quint & Thimmig Public Financial Manageme California Bank & Trust		TIC: NIC: TYPE:
# 03-12-21	\$8,815,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0381 Conduit revenue bond Multifamily Housing Grant Heights II Apts Series A-1		Neg PP	(BC) (FA) (PU) Quint & Thimmig Public Financial Manageme California Bank & Trust		TIC: NIC: TYPE:
03-15-21	\$41,915,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0189 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
03-15-21	\$18,085,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0190 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
03-15-21	\$17,513,929	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0221 Conduit revenue bond Multifamily Housing M-TEMS Maison's Palmdale Apts Series D (FN)		Neg PP	(BC) (PU) Orrick Herrington Merchants Bank of Indiana		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
03-15-21	\$7,211,771	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0222 Conduit revenue note Multifamily Housing Maison's Palmdale Apts Series E Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Merchants Bank of Indiana		TIC: NIC: TYPE:
# 03-16-21	\$522,633,454	California Housing Finance Agency State of California CDIAC Number: 2021-0425 Other type of debt Multifamily Housing Series 2021-1 Class A & Class X		Neg PP	(BC) (DC) (UW) Orrick Herrington Kutak Rock Citigroup Global Markets		TIC: NIC: TYPE:
# 03-17-21	\$21,762,000	San Francisco City & County San Francisco CDIAC Number: 2021-0329 Conduit revenue note Multifamily Housing Fillmore Marketplace Apts 1223 Webster St Series A -1 & A-2		Neg PP	(BC) (FA) (PU) Squire Patton Boggs Ross Financial MUFG Securities Americas		TIC: NIC: TYPE:
# 03-18-21	\$28,600,000	California Housing Finance Agency State of California CDIAC Number: 2021-0440 Conduit revenue bond Multifamily Housing Healdsburg Scattered Site Issue E		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 03-19-21	\$29,030,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0318 Conduit revenue note Multifamily Housing Jordan Downs Phase S2 Series A		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-19-21	\$13,900,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0319 Conduit revenue note Multifamily Housing Jordan Downs Phase S2 Series B Federally Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 03-19-21	\$13,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0326 Conduit revenue bond Multifamily Housing Sunny Garden Apts Series C-1		Comp	(BC) Kutak Rock (FA) CSG Advisors (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-19-21	\$3,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0327 Conduit revenue bond Multifamily Housing Sunny Garden Apts Series C-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) HCP Bond Investors LLC		TIC: NIC: TYPE:
# 03-23-21	\$20,000,000	California Community Housing Agency State of California CDIAC Number: 2021-0444 Conduit revenue bond Multifamily Housing Glendale Properties Series B		Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group		TIC: NIC: TYPE:
# 03-23-21	\$600,000,000	California Community Housing Agency State of California CDIAC Number: 2021-0445 Conduit revenue bond Multifamily Housing Glendale Properties Series A		Neg	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Jeffries LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-26-21	\$12,250,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0446 Conduit revenue note Multifamily Housing Mississippi ECB Apts Series B		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 03-31-21	\$7,681,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0415 Conduit revenue note Multifamily Housing Casa Bonita Senior Apts Series A-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Lument Capital		TIC: NIC: TYPE:
# 03-31-21	\$4,910,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0416 Conduit revenue bond Multifamily Housing Casa Bonita Senior Apts Series A-2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Lument Capital		TIC: NIC: TYPE:
# 04-01-21	\$20,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0337 Conduit revenue bond Multifamily Housing St Stephen's Retirement Ctr		Neg PP	(BC) (FA) (PU) Jones Hall MirKa Investments LLC Citi Community Capital		TIC: NIC: TYPE:
# 04-01-21	\$41,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0366 Conduit revenue bond Multifamily Housing Terracina at Lancaster Series A		Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-05-21	\$14,676,000	Los Angeles Los Angeles CDIAC Number: 2021-0451 Conduit revenue bond Multifamily Housing Sherman Oaks Sr Hsg Series H		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA		TIC: NIC: TYPE:
# 04-10-21	\$155,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0523 Conduit revenue bond Multifamily Housing Oceanaire-Long Beach Series A (Social Bonds)		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC: TYPE:
04-30-21	\$189,565,000	California Community Housing Agency State of California CDIAC Number: 2020-2066 Conduit revenue bond Multifamily Housing Aster Series A and Subseries B		Neg	(BC) Orrick Herrington (UW) Jeffries LLC		TIC: NIC: TYPE:
# 05-10-21	\$16,100,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0360 Conduit revenue note Multifamily Housing CMFA Isla Vista Apts 2021 Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
01-01-21 01-14-2021	\$8,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0134 Conduit revenue bond Multifamily Housing Pleasant Village Apts Series G-1	NR	Neg PP	(BC) Orrick Herrington (PU) ZB, NA	07-01-46 Term	TIC: NIC: 3.500 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
01-01-21 01-14-2021	\$1,680,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0135 Conduit revenue bond Multifamily Housing Pleasant Village Apts Series G-2	NR	Neg PP	(BC) (PU) ZB, NA	Orrick Herrington Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-21 01-29-2021	\$17,700,000	California Housing Finance Agency State of California CDIAC Number: 2020-1895 Conduit revenue note Multifamily Housing Santa Rosa Ave Apts Issue C-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) U.S. Bank NA	Orrick Herrington Pacific Western Term	TIC: 4.000 NIC: 4.000 TYPE:
01-01-21 01-29-2021	\$39,700,000	California Housing Finance Agency State of California CDIAC Number: 2020-1896 Conduit revenue note Multifamily Housing Santa Rosa Ave Apts Issue C-1	NR	Neg PP	(BC) (PU) (TR) U.S. Bank NA	Orrick Herrington Pacific Western Term	TIC: 3.750 NIC: 3.750 TYPE:
01-01-21 01-29-2021	\$12,105,623	Los Angeles Los Angeles CDIAC Number: 2020-2180 Conduit revenue note Multifamily Housing Hope on Broadway Apts Series S	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors America First U.S. Bank NA	02-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
01-01-21 01-29-2021	\$22,597,935	Los Angeles Los Angeles CDIAC Number: 2020-2181 Conduit revenue note Multifamily Housing Hope on Hyde Park Apts Series R	NR	Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors CIT Bank N.A.	02-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
01-26-21 02-18-2021	\$97,270,000	California Community Housing Agency State of California CDIAC Number: 2021-0204 Conduit revenue bond Multifamily Housing Stoneridge Apts Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	02-01-56 Term	TIC: 3.943 NIC: 4.107 TYPE:
01-26-21 02-18-2021	\$4,350,000	California Community Housing Agency State of California CDIAC Number: 2021-0205 Conduit revenue bond Multifamily Housing Stoneridge Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) HCF Development LLC (TR) Wilmington Trust	02-01-61 Term	TIC: 3.940 NIC: 4.107 TYPE:
02-01-21 02-12-2021	\$17,171,663	Los Angeles Los Angeles CDIAC Number: 2020-2385 Conduit revenue bond Multifamily Housing PATH Villas Hollywood Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	08-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-11-2021	\$26,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2413 Conduit revenue bond Multifamily Housing Legacy Square Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	06-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-11-2021	\$9,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2414 Conduit revenue bond Multifamily Housing Legacy Square Apts Series F-T Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	06-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>							
02-11-21 02-18-2021	\$11,220,000	<u>Housing</u> Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0034 Conduit revenue bond Multifamily Housing Union Portfolio Series A	S:A+	Neg	(BC) Kutak Rock (DC) Tiber Hudson (FA) CSG Advisors (TR) MUFG Union Bank (UW) Raymond James	06-01-50 Comb	TIC: NIC: 2.368 TYPE:
<u>PROPOSED</u>							
# 03-30-21	\$42,000,000	<u>Hospital and Health Care Facilities</u> California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0330 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Seneca Family of Agencies Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-08-21	\$9,425,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0466 Conduit revenue bond Health Care Facilities La Maestra Comm Hlth Ctrs Series A		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-08-21	\$2,435,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0467 Conduit revenue bond Health Care Facilities La Maestra Comm Hlth Ctrs Series B Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>							
09-24-20 10-08-2020	\$171,520,000	<u>Hospital and Health Care Facilities</u> California Health Facilities Financing Authority State of California CDIAC Number: 2020-1750 Conduit revenue bond Hospital PIH Health Series A Refunding	S:A	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	06-01-50 Comb	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
09-24-20 10-08-2020	\$107,435,000	California Health Facilities Financing Authority State of California CDIAC Number: 2020-1751 Conduit revenue bond Hospital PIH Health Series B Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) Kaufman Hall (TR) U.S. Bank NA (UW) Barclays Capital Inc	06-01-47 Comb	TIC: 3.600 NIC: 3.700 TYPE:
01-21-21 02-04-2021	\$44,610,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2135 Conduit revenue bond Health Care Facilities Community Health Centers of the Central Coast Inc. Series A Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Gilmore & Bell (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-01-54 Comb	TIC: 4.591 NIC: TYPE:
01-21-21 02-04-2021	\$20,895,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-2136 Conduit revenue bond Health Care Facilities Community Health Centers of the Central Coast Inc Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Gilmore & Bell (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-01-39 Term	TIC: 5.242 NIC: TYPE:
02-01-21 02-26-2021	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0249 Conduit revenue bond Health Care Facilities Vista Community Clinic	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	02-01-46 Term	TIC: 2.908 NIC: TYPE:
02-26-21 03-10-2021	\$35,800,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0116 Conduit revenue bond Hospital Henry Mayo Newhall Hospital Series A & B Refunding	S:BBB-	Neg	(BC) Orrick Herrington (DC) Miller Canfield Paddock (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	10-15-51 Comb	TIC: 2.682 NIC: 2.741 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
# 02-26-21 03-10-2021	\$73,890,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0351 Conduit revenue bond Hospital Henry Mayo Newhall Hospital Series C Federally Taxable Refunding	S:AA/BBB- Ins	Neg 	(BC) Orrick Herrington (DC) Miller Canfield Paddock (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	10-15-43 Comb	TIC: 2.978 NIC: 2.997 TYPE:
# 02-26-21 02-26-2021	\$670,000	Westside Community Healthcare District Stanislaus CDIAC Number: 2021-0376 Certificates of participation/leases Health Care Facilities Healthcare Facility	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) First Foundation Bank	12-01-40 Term	TIC: 3.400 NIC: 3.400 TYPE:
03-01-21 03-04-2021	\$98,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0085 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Federally Taxable Refunding	NR	Neg PP	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank	03-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
03-04-21 03-11-2021	\$69,185,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0168 Conduit revenue bond Health Care Facilities The Scripps Research Institute Federally Taxable	M:A1 F:A	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-51 Comb	TIC: 3.249 NIC: 3.277 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 02-26-21	\$1,500,000	Costa Mesa Orange CDIAC Number: 2021-0368 Certificates of participation/leases Equipment Fire Truck & Equip		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-04-21	\$25,000,000	California Statewide Communities Development Authority CFD No 2020-Riverside CDIAC Number: 2021-0377 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Atwell		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-09-21	\$15,000,000	San Lorenzo Valley Water District Santa Cruz CDIAC Number: 2021-0353 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Best Best & Krieger (FA) Municipal Cap Mrkts (PU) CoBank ACB		TIC: NIC: TYPE:
# 03-15-21	\$35,000,000	Palm Springs Financing Authority Riverside CDIAC Number: 2021-0355 Public lease revenue bond Multiple Capital Improvements, Public Works Downtown Revitalization Series A (Federally Taxable) Refunding		Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-15-21	\$35,000,000	Palm Springs Riverside CDIAC Number: 2021-0356 Certificates of participation/leases Multiple Capital Improvements, Public Works Downtown Revitalization Series A (Federally Taxable)		Neg PP	(BC) Best Best & Krieger (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
03-17-21	\$256,790,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0052 Public enterprise revenue bond Public Transit Series C		Neg	(BC) Schiff Hardin LLP (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-17-21	\$8,000,000	Suisun-Solano Water Authority Solano CDIAC Number: 2021-0188 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 03-18-21	\$16,000,000	Placer County Water Agency Placer CDIAC Number: 2021-0324 Certificates of participation/leases Water Supply, Storage, Distribution Multiple Water		Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose		TIC: NIC: TYPE:
# 03-18-21	\$2,000,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2021-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works Special Tax A Infrastructure Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-22-21	\$140,000,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0346 Public enterprise revenue bond Airport Capital Imp Program Series A Refunding		Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-22-21	\$150,000,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0347 Public enterprise revenue bond Airport Capital Imp Program Series B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-22-21	\$10,000,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0348 Public enterprise revenue bond Airport Capital Imp Program Series C Federally Taxable		Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-23-21	\$117,000,000	San Jose Santa Clara CDIAC Number: 2021-0315 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-23-21	\$67,000,000	San Jose Santa Clara CDIAC Number: 2021-0316 Public enterprise revenue bond Airport Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-23-21	\$337,000,000	San Jose Santa Clara CDIAC Number: 2021-0317 Public enterprise revenue bond Airport Series C Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-23-21	\$10,000,000	Clovis Public Financing Authority Fresno CDIAC Number: 2021-0321 Public lease revenue bond Multiple Capital Improvements, Public Works Landmark Square		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-23-21	\$10,000,000	Clovis Fresno CDIAC Number: 2021-0322 Certificates of participation/leases Multiple Capital Improvements, Public Works Landmark Square		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 03-23-21	\$75,000,000	Modesto Irrigation District Multiple Counties CDIAC Number: 2021-0365 Public enterprise revenue bond Power Generation/Transmission Electric System Series A & C Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-23-21	\$155,000,000	San Diego County Water Authority San Diego CDIAC Number: 2021-0422 Public enterprise revenue bond Water Supply, Storage, Distribution Series S-1 Refunding		Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) Clean Energy Capital (UW) Morgan Stanley		TIC: NIC: TYPE:
03-24-21	\$5,000,000	California Municipal Public Finance Authority Multiple Counties CDIAC Number: 2021-0250 Public enterprise revenue bond Water Supply, Storage, Distribution Clearlake Oaks Co WD Water System Improvement		Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 03-24-21	\$572,530,000	California State Public Works Board State of California CDIAC Number: 2021-0406 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Forward Delivery) Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) UBS Financial Services		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-24-21	\$108,740,000	California State Public Works Board State of California CDIAC Number: 2021-0407 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Cor & Rehab Kern Valley State Prison Series B (Forward Delivery) Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) UBS Financial Services		TIC: NIC: TYPE:
# 03-24-21	\$5,000,000	Clearlake Oaks County Water District Lake CDIAC Number: 2021-0413 Capital Lease Water Supply, Storage, Distribution Water System Improvement		Neg PP	(BC) Weist Law Firm (PU) CMPFA		TIC: NIC: TYPE:
# 03-25-21	\$65,000,000	Torrance Joint Powers Financing Authority Los Angeles CDIAC Number: 2021-0358 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements Taxable Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-25-21	\$65,000,000	Torrance Los Angeles CDIAC Number: 2021-0359 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Taxable Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 03-25-21	\$45,000,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-0372 Sales tax revenue bond Street Construction and Improvements Compton		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Willdan Financial Service (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-25-21	\$45,000,000	Compton Los Angeles CDIAC Number: 2021-0373 Certificates of participation/leases Street Construction and Improvements Street Construction & Imp.		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Willdan Financial Service		TIC: NIC: TYPE:
# 03-30-21	\$3,750,000	Lathrop Manteca Fire Protection District San Joaquin CDIAC Number: 2021-0331 Certificates of participation/leases Public Building Fire Station Renovation		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Crews & Assoc		TIC: NIC: TYPE:
03-31-21	\$29,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2020-2287 Conduit revenue note Solid Waste Recovery Facilities Organic Energy Solutions LLC Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Live Oak Banking Co		TIC: NIC: TYPE:
# 03-31-21	\$9,300,000	Mount Shasta Siskiyou CDIAC Number: 2021-0414 Bond anticipation note Wastewater Collection, Treatment Wastewater System Improvement		Neg PP	(BC) Weist Law Firm		TIC: NIC: TYPE:
# 03-31-21	\$1,948,106	Byron Sanitary District Contra Costa CDIAC Number: 2021-0550 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PU) Westamerica Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-31-21	\$146,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2021-0570 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Imp Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 03-31-21	\$146,000,000	San Diego San Diego CDIAC Number: 2021-0571 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
04-01-21	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 04-03-21	\$4,000,000	Watsonville Santa Cruz CDIAC Number: 2021-0448 Capital Lease Equipment Equip Schedule No 01 Refunding		Neg PP	(FA) NHA Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 04-07-21	\$330,000,000	San Diego County Water Authority San Diego CDIAC Number: 2021-0421 Public enterprise revenue bond Water Supply, Storage, Distribution \$113.5M for Series 2021B (Green Bonds) & \$216.5M for Series 2021C (non-Green Bonds) Refunding		Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Acacia Financial Group (UW) Citigroup Capital Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-07-21	\$450,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2021-0450 Sales tax revenue bond Public Transit Series A Refunding		Comp	(BC) Orrick Herrington (DC) Kutak Rock (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-07-21	\$39,320,000	Calleguas Municipal Water District Ventura CDIAC Number: 2021-0572 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable State Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Montague DeRose (UW) Wells Fargo Sec		TIC: NIC: TYPE:
04-08-21	\$6,000,000	Yuba County Yuba CDIAC Number: 2021-0239 Certificates of participation/leases Multiple Capital Improvements, Public Works Sheriff's Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 04-08-21	\$21,000,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-0470 Public lease revenue bond Parking Parking Structure 6 Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-08-21	\$21,000,000	Santa Monica Los Angeles CDIAC Number: 2021-0471 Certificates of participation/leases Parking Parking Structure 6 Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-08-21	\$2,000,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-0472 Public lease revenue bond Parking Parking Structure 6 Series B (Taxable) Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-08-21	\$2,000,000	Santa Monica Los Angeles CDIAC Number: 2021-0473 Certificates of participation/leases Parking Parking Structure 6 Series B (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 04-10-21	\$209,190,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0527 Public enterprise revenue bond Airport Second Series, Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Goldman Sachs		TIC: NIC: TYPE:
# 04-10-21	\$138,565,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0528 Public enterprise revenue bond Airport Second Series Series B Refunding		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-10-21	\$215,515,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0529 Public enterprise revenue bond Airport Second Series Series C Federally Taxable Refunding		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Goldman Sachs		TIC: NIC: TYPE:
# 04-12-21	\$101,265,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2021-0417 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-12-21	\$101,265,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-0418 Certificates of participation/leases Multiple capital improvements, public works Series A		Neg	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC: TYPE:
# 04-13-21	\$3,215,098	West Covina Los Angeles CDIAC Number: 2021-0552 Capital Lease Equipment Energy Conservation		Neg PP	(PU) Alliance Funding Solution		TIC: NIC: TYPE:
# 04-13-21	\$4,386,950	West Covina Los Angeles CDIAC Number: 2021-0553 Capital Lease Equipment Solar		Neg PP	(PU) Alliance Funding Solution		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-14-21	\$5,500,000	Newport Beach Orange CDIAC Number: 2021-0516 Special assessment bond Multiple Capital Improvements, Public Works AD No 113 Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-14-21	\$5,930,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2021-0551 Revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 04-15-21	\$5,700,000	San Bernardino County San Bernardino CDIAC Number: 2021-0515 Special assessment bond Street Construction and Improvements Snowdrop Road AD No 2018-1 Series A		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance		TIC: NIC: TYPE:
# 04-21-21	\$8,130,000	Roseville SVSP Westpark-Federico CFD No 1 Placer CDIAC Number: 2021-0461 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Facilities		Neg	(BC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 04-22-21	\$112,036,181	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2020-2257 State Agency Loan Wastewater Collection, Treatment Project No 8286-110		Neg PP	(BC) Kutak Rock (LE) CA State Wtr Resources		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-30-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Orrick Herrington Montague DeRose US Dept of Transportation	TIC: NIC: TYPE:
+ 07-01-21	\$80,000,000	Redwood City Public Facilities-Infrastructure Authority San Mateo CDIAC Number: 2020-0025 Public lease revenue bond Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr		Comp	(BC) (DC) (FA)	Jones Hall Quint & Thimmig William Euphrat	TIC: NIC: TYPE:
+ 07-01-21	\$80,000,000	Redwood City San Mateo CDIAC Number: 2020-0026 Capital Lease Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr Federally Taxable		Neg	(BC) (DC) (FA)	Jones Hall Quint & Thimmig William Euphrat	TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
+ 12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
+ 03-03-22	\$5,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0146 Sales tax revenue bond Public Transit Brawley Series A (Forward Delivery) Federally Taxable Refunding		Neg	(BC) (DC) (UW) Norton Rose Fulbright Norton Rose Fulbright Samuel A Ramirez		TIC: NIC: TYPE:
+ 03-03-22	\$1,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0148 Sales tax revenue bond Public Transit Calipatria Series C (Forward Delivery) Federally Taxable Refunding		Neg	(BC) (DC) (UW) Norton Rose Fulbright Norton Rose Fulbright Samuel A Ramirez		TIC: NIC: TYPE:
+ 03-03-22	\$5,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0149 Sales tax revenue bond Public Transit Imperial Series D (Forward Delivery) Federally Taxable Refunding		Neg	(BC) (DC) (UW) Norton Rose Fulbright Norton Rose Fulbright Samuel A Ramirez		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 03-03-22	\$15,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0150 Sales tax revenue bond Public Transit Imperial County Series E (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
+ 03-03-22	\$10,500,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0147 Sales tax revenue bond Public Transit Calexico Series B (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-09-12 02-23-2021	\$170,470,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0050 Public enterprise revenue bond Public Transit Series A Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Schiff Hardin LLP (CB) Monica M Baranovsky (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	03-01-44 Comb	TIC: NIC: 2.229 TYPE:
# 11-27-19 11-27-2019	\$1,691,297	Ventura County Ventura CDIAC Number: 2021-0579 Capital Lease Equipment HCA-Medical & Related	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Winthrop Resources Corp	10-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-05-20 03-03-2020	\$18,190,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2019-2399 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	11-01-38 Serial	TIC: 2.053 NIC: 2.307 TYPE:
02-05-20 03-03-2020	\$2,825,000	Tracy San Joaquin CDIAC Number: 2019-2400 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11-01-38 Serial	TIC: 2.053 NIC: 2.307 TYPE:
02-05-20 03-03-2020	\$15,365,000	Tracy San Joaquin CDIAC Number: 2019-2401 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (TR) U.S. Bank NA	11-01-38 Serial	TIC: 2.053 NIC: 2.307 TYPE:
# 05-28-20 05-28-2020	\$2,500,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2021-0555 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	02-19-21 Term	TIC: NIC: TYPE: VAR
08-05-20 08-19-2020	\$11,225,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2020-1473 Special assessment bond Wastewater Collection, Treatment AD No 2020-1 Blacklake Sewer Consolidation	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	09-02-50 Comb	TIC: 2.353 NIC: 2.320 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-14-20 08-14-2020	\$4,209,354	Hercules Contra Costa CDIAC Number: 2020-0838 Certificates of participation/leases Equipment ENGIE Services Project (energy savings equip)	NR	Neg PP	(PU) Sterling NB	09-14-40 Term	TIC: NIC: 2.710 TYPE:
08-27-20 10-31-2021	\$5,834,111	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2020-1683 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement # SWRCB0000000000D1901032 Proj # C-06-8235-150	NR	Neg PP	(BC) (LE) Stradling Yocca CA State Wtr Resources	10-31-50 Term	TIC: NIC: TYPE: <u>0</u> <u>1.4%</u>
09-24-20 09-28-2020	\$88,974,400	Soquel Creek Water District Santa Cruz CDIAC Number: 2020-1528 Certificates of participation/leases Water Supply, Storage, Distribution WIFIA	NR	Neg PP	(BC) (FA) (PU) Jones Hall Piper Sandler & Co United State Env Prop Agy	09-01-59 Term	TIC: 1.340 NIC: 1.340 TYPE:
10-01-20 12-22-2020	\$10,000,000	Los Altos Santa Clara CDIAC Number: 2020-2419 Capital Lease Public Building Public Building	NR	Neg PP	(BC) (FA) (PU) Jones Hall NHA Advisors Sterling NB	06-30-40 Term	TIC: 2.289 NIC: 2.290 TYPE:
10-22-20 11-12-2020	\$131,200,000	Sunnyvale Santa Clara CDIAC Number: 2020-1816 Certificates of participation/leases Public Building Civic Center Phase 1	NR	Neg	(BC) (DC) (FA) (TR) Jones Hall Jones Hall Ross Financial U.S. Bank NA	04-01-52 Comb	TIC: 2.776 NIC: 3.014 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
10-22-20 10-30-2020	\$12,925,000	Folsom CFD No 23 Sacramento CDIAC Number: 2020-2160 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Folsom Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) MUFG Union Bank	09-01-50 Comb	TIC: 3.690 NIC: 3.789 TYPE:
11-05-20 11-05-2020	\$5,246,012	Escalon San Joaquin CDIAC Number: 2020-2109 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(PU) Sterling NB	11-05-50 Term	TIC: NIC: 2.549 TYPE:
# 11-19-20 10-31-2021	\$859,902	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2021-0361 State Agency Loan Water Supply, Storage, Distribution Baseline Extension Agreement #SWRCB000000000D1901032 Proj # C-06-8235-150	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	10-31-50 Term	TIC: NIC: TYPE: <u>0</u> <u>1.4%</u>
11-24-20 12-16-2020	\$18,790,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2292 Revenue bond Multiple Capital Improvements, Public Works Contra Costa, Los Angeles, Sacramento, San Diego, Yolo & Yuba Counties Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$1,873,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2293 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 20-01 Oakley (Acacia)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
11-24-20 12-16-2020	\$1,269,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2294 Special assessment bond Multiple Capital Improvements, Public Works LA Co AD No 20-01 Gardena (Rosecrans Place)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$1,912,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2295 Special assessment bond Multiple Capital Improvements, Public Works Sacto Co AD 20-08 Galt (Cedar Flats Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$1,930,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2296 Special assessment bond Multiple Capital Improvements, Public Works Sacto Co AD 20-09 Galt (Cardoso)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$1,826,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2297 Special assessment bond Multiple Capital Improvements, Public Works Sacto City & County AD 20-07 (Wayne Court)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$3,293,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2298 Special assessment bond Multiple Capital Improvements, Public Works Sacto County AD No 20-10 (Vintage Park Estates)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
11-24-20 12-16-2020	\$4,707,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2299 Special assessment bond Multiple Capital Improvements, Public Works San Diego, City & Co AD No 19-03 (Pacific Highlands Ranch (Unit 9B & 9C))	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$1,471,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2300 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 20-01 (Hyatt House Davis)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
11-24-20 12-16-2020	\$509,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2301 Special assessment bond Multiple Capital Improvements, Public Works Yuba County AD No 19-02 Orchard 6 (Phase III)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-50 Comb	TIC: 3.666 NIC: 3.761 TYPE:
12-02-20 12-02-2020	\$2,690,000	Escondido San Diego CDIAC Number: 2020-1337 State Agency Loan Multiple Capital Improvements, Public Works Recycled Water Easterly Agriculture Distribution System	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	07-03-53 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.400</u>
12-17-20 12-17-2020	\$85,140,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2020-2283 Revenue bond Wastewater Collection, Treatment WIFIA-N19101CA San Mateo Basins 2 & 3 Collections Imp	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) United State Env Prop Agy	08-01-55 Term	TIC: 1.325 NIC: 1.310 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
12-17-20 12-17-2020	\$85,140,000	San Mateo San Mateo CDIAC Number: 2020-2291 Certificates of participation/leases Wastewater Collection, Treatment WIFIA-N19101CA San Mateo Basins 2 & 3 Collections Imp	NR	Neg PP	(BC) Hawkins Delafield (FA) William Euphrat (LE) San Mateo-Foster City PFA	08-01-55 Term	TIC: 1.325 NIC: 1.310 TYPE:
12-18-20 12-18-2020	\$4,147,947	Buellton Santa Barbara CDIAC Number: 2020-2348 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(PU) Sterling NB	01-01-41 Term	TIC: NIC: 2.450 TYPE:
01-01-21 01-28-2021	\$8,000,000	Lindmore Irrigation District Tulare CDIAC Number: 2020-2500 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) First Foundation Bank	01-01-31 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.34</u>
01-12-21 01-28-2021	\$2,440,000	Eastern Municipal Water District CFD No 2016-75 Riverside CDIAC Number: 2020-2436 Limited tax obligation bond Multiple Capital Improvements, Public Works Camberly Place	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.110 NIC: 3.192 TYPE:
01-13-21 02-10-2021	\$4,510,000	Lincoln CFD No 2006-1 Placer CDIAC Number: 2020-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Lakeside Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-43 Comb	TIC: 3.091 NIC: 3.294 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-14-21 01-14-2021	\$537,484,439	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2020-2354 Sales tax revenue bond Public Transit Mid-Coast Corridor Transit Federally Taxable Refunding	S:A+ F:A+	Neg	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) US Dept of Transportation	10-01-45 Term	TIC: NIC: 1.750 TYPE:
01-14-21 01-21-2021	\$2,455,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2020-2409 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	01-01-26 Serial	TIC: 0.708 NIC: 0.763 TYPE:
01-14-21 01-21-2021	\$24,795,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2020-2410 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	01-01-43 Comb	TIC: 2.726 NIC: 2.761 TYPE:
01-14-21 01-26-2021	\$174,445,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0049 Conduit revenue bond Power Generation/Transmission CA Independent System Operator Corp Green Bonds Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	02-01-39 Comb	TIC: 2.160 NIC: 2.183 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
01-26-21 02-04-2021	\$32,725,000	San Luis & Delta-Mendota Water Authority Multiple Counties CDIAC Number: 2020-2524 Public enterprise revenue bond Water Supply, Storage, Distribution DHCCP Development Series B Refunding	S:A+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	03-01-42 Comb	TIC: 2.612 NIC: 2.635 TYPE:
01-26-21 02-04-2021	\$8,020,000	San Luis & Delta-Mendota Water Authority Multiple Counties CDIAC Number: 2021-0004 Public enterprise revenue bond Water Supply, Storage, Distribution OM & R Jones Pumping Plant Series A	M:A2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	03-01-45 Term	TIC: 3.096 NIC: 3.102 TYPE:
01-27-21 02-17-2021	\$405,405,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-0118 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Barclays Capital Inc	05-15-51 Comb	TIC: 2.910 NIC: 3.467 TYPE:
01-27-21 02-17-2021	\$395,005,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-0119 Public enterprise revenue bond Airport Series B Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Barclays Capital Inc	05-15-48 Comb	TIC: 2.553 NIC: 3.088 TYPE:
01-27-21 02-17-2021	\$92,945,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-0120 Public enterprise revenue bond Airport Series C Federally Taxable Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Frasca & Associates (UW) Barclays Bank	05-15-36 Serial	TIC: 1.636 NIC: 1.644 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-27-21 02-10-2021	\$11,215,000	Jurupa Community Services District CFD No 52 Riverside CDIAC Number: 2021-0202 Limited tax obligation bond Multiple capital improvements, public works IA Nos 1, 2,3 & 4 Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.180 NIC: 3.408 TYPE:
01-28-21 02-09-2021	\$22,545,000	San Luis Unit-San Luis Water District Financing Authority Merced CDIAC Number: 2020-2462 Revenue bond Water Supply, Storage, Distribution Series A	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-01-40 Serial	TIC: 1.690 NIC: 1.779 TYPE:
01-28-21 02-09-2021	\$22,545,000	San Luis Water District Merced CDIAC Number: 2020-2463 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	09-01-40 Serial	TIC: 1.690 NIC: 1.779 TYPE:
01-28-21 01-28-2021	\$1,258,000	Delhi County Water District Merced CDIAC Number: 2021-0112 Certificates of participation/leases Water Supply, Storage, Distribution Water Meter	NR	Neg PP	(BC) Kutak Rock (FA) A M Peche (PU) ZB, NA	02-01-31 Term	TIC: 1.501 NIC: 1.510 TYPE:
01-28-21 02-17-2021	\$5,675,000	Rancho Cordova CFD No 2018-1 Sacramento CDIAC Number: 2021-0117 Limited tax obligation bond Multiple Capital Improvements, Public Works Grantline 208 Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.359 NIC: 3.544 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-29-21 01-29-2021	\$2,190,000	Auburn Area Recreation and Park District Placer CDIAC Number: 2021-0166 Certificates of participation/leases Parks, Open Space Parks, Open Space	NR	Neg PP	(BC) Kutak Rock (PA) Brandis Tallman LLC (PU) Sterling NB	01-01-37 Term	TIC: 2.122 NIC: 2.122 TYPE:
02-01-21 02-22-2021	\$14,760,000	Bellflower Los Angeles CDIAC Number: 2021-0087 Certificates of participation/leases Public Building Water System & Regional Transit Ctr & Parking Structure Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) CapM Funding (PA) Raymond James (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	10-01-38 Comb	TIC: 2.300 NIC: TYPE:
# 02-01-21 02-01-2021	\$2,841,387	San Luis Obispo County San Luis Obispo CDIAC Number: 2021-0135 Certificates of participation/leases Flood Control, Storm Drainage Oceano Storm Drain Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Meyers Nave (PU) USDA Rural Utilities (TR) San Luis Obispo Co	02-01-41 Term	TIC: 1.750 NIC: TYPE:
02-01-21 02-01-2021	\$24,301,500	Cayucos Sanitary District San Luis Obispo CDIAC Number: 2021-0164 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) Kutak Rock (PU) USDA Rural Utilities	08-01-61 Term	TIC: NIC: 1.750 TYPE:
02-01-21 02-24-2021	\$2,905,000	San Benito County Water District San Benito CDIAC Number: 2021-0259 Public enterprise revenue bond Water Supply, Storage, Distribution WIIN Act Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PU) ZB, NA	02-01-36 Term	TIC: 2.020 NIC: 2.020 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-02-21 02-24-2021	\$42,600,000	Vallejo Solano CDIAC Number: 2020-2433 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA/A+ Ins	Neg 	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	05-01-51 Comb	TIC: 2.497 NIC: 2.817 TYPE:
02-02-21 02-02-2021	\$4,500,000	Byron Bethany Public Finance Authority Contra Costa CDIAC Number: 2021-0099 Revenue bond Water Supply, Storage, Distribution WIIN ACT & Water Supply Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PU) JP Morgan Chase Bank	10-01-30 Term	TIC: 1.630 NIC: 1.630 TYPE:
02-02-21 02-02-2021	\$4,500,000	Byron Bethany Irrigation District Contra Costa CDIAC Number: 2021-0247 Capital Lease Water Supply, Storage, Distribution WIIN ACT & Water Supply	NR	Neg PP	(BC) Weist Law Firm	10-01-30 Term	TIC: NIC: 1.630 TYPE:
02-04-21 02-04-2021	\$10,000,000	South Coast Water District Orange CDIAC Number: 2021-0107 Promissory Note Water Supply, Storage, Distribution Tunnel Stabilization & Sewer Pipeline	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Bank of the West	06-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
02-09-21 02-09-2021	\$11,350,000	Lindsay-Strathmore Irrigation District Tulare CDIAC Number: 2020-2167 Certificates of participation/leases Water Supply, Storage, Distribution Pipeline Replacement Series A & B	NR	Neg PP	(BC) Stradling Yocca (PU) US Dept of Agriculture	10-01-60 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.125</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
02-09-21 02-23-2021	\$4,480,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0051 Public enterprise revenue bond Public Transit Series B Refunding	S:AA- M:Aa2	Neg	(BC) Schiff Hardin LLP (CB) Monica M Baranovsky (DC) Orrick Herrington (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC	03-01-31 Term	TIC: NIC: 1.022 TYPE:
02-10-21 03-03-2021	\$9,265,000	California Statewide Communities Development Authority CFD No 2020- Contra Costa CDIAC Number: 2020-2532 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Sand Creek	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-51 Comb	TIC: 3.326 NIC: 3.535 TYPE:
02-11-21 02-25-2021	\$20,015,000	Millbrae San Mateo CDIAC Number: 2021-0010 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Meisrow Financial	12-01-39 Serial	TIC: 1.478 NIC: 1.801 TYPE:
02-16-21 02-25-2021	\$8,560,000	Napa Sanitation District Napa CDIAC Number: 2021-0075 Certificates of participation/leases Wastewater Collection, Treatment Series A	S:AA+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BNY Mellon Capital	08-01-40 Serial	TIC: 1.384 NIC: 1.477 TYPE:
02-17-21 02-25-2021	\$3,490,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2020-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Harvest at Upland Series A	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-51 Comb	TIC: 3.285 NIC: 3.488 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-17-21 02-25-2021	\$5,005,000	Upland CFD No 2016-1 San Bernardino CDIAC Number: 2020-2523 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Harvest at Upland Series B Federally Taxable	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-41 Term	TIC: 3.941 NIC: 3.887 TYPE:
02-17-21 02-26-2021	\$43,470,000	Sacramento CFD No 2018-03 Sacramento CDIAC Number: 2021-0144 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Greenbriar	NR	Neg	(BC) Jones Hall (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.319 NIC: 3.524 TYPE:
# 02-19-21 02-19-2021	\$373,740	Burney Fire Protection District Shasta CDIAC Number: 2021-0312 Certificates of participation/leases Equipment Ambulance & Equip	NR	Neg PP	(PU) REV Financial Services LL	02-19-28 Term	TIC: 2.750 NIC: TYPE:
02-24-21 03-04-2021	\$177,470,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0121 Public lease revenue bond Multiple capital improvements, public works Real Property Series A Federally Taxable Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Goldman Sachs	11-01-38 Serial	TIC: 1.952 NIC: TYPE:
02-24-21 03-04-2021	\$60,481,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-0122 Public lease revenue bond Multiple capital improvements, public works Capital Equipment & Real Property Series B Refunding	S:AA- O:AA	Neg	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) U.S. Bank NA (UW) Goldman Sachs	11-01-38 Serial	TIC: 1.566 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
02-24-21 03-10-2021	\$269,810,000	Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2021-0228 Revenue bond Wastewater Collection, Treatment Treatment Plant-EchoWater Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) MUFG Union Bank (UW) BofA Securities	12-01-34 Serial	TIC: 1.459 NIC: 1.705 TYPE:
02-24-21 02-24-2021	\$2,259,768	Calaveras County Water District Calaveras CDIAC Number: 2021-0248 Special assessment bond Water Supply, Storage, Distribution Fly-In Acres - Dalee / Cassidy RD Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Urban Futures (PU) Western Alliance Bancorp (TR) U.S. Bank NA	09-02-43 Term	TIC: 3.187 NIC: 3.242 TYPE:
02-25-21 02-25-2021	\$1,337,500	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0458 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE AllianceNRG 6.75% Int. Rate Series 201225-CA01-AP-20-C Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Amalgamated Bank (TR) Deutsche Bank Natl Trust	09-02-41 Term	TIC: 6.000 NIC: TYPE:
02-25-21 03-18-2021	\$9,720,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2021-0145 Revenue bond Multiple Capital Improvements, Public Works CFD No 99-01 IA I1, IA I2 & IA C2B (Federal Taxable) Federally Taxable	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 2.756 NIC: 2.625 TYPE:
02-25-21 03-18-2021	\$10,575,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2021-0146 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University Commons (Federally Taxable) Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 2.585 NIC: 2.447 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-25-21 03-18-2021	\$4,420,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0147 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I2 (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC: 2.757 NIC: 2.626 TYPE:
02-25-21 03-18-2021	\$770,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0148 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No C2B (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC: 2.750 NIC: 2.619 TYPE:
02-25-21 03-18-2021	\$4,530,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2021-0149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I1 (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC: 2.756 NIC: 2.625 TYPE:
03-01-21 03-03-2021	\$3,656,000	Placentia Orange CDIAC Number: 2021-0162 Certificates of participation/leases Street Construction and Improvements Street Imps Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Kosmont Transactions Serv (PA) Oppenheimer & Co (PU) Truist Bank, NC bank corp	06-01-30 Term	TIC: 1.650 NIC: 1.650 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 03-31-21	\$160,000,000	Successor Agency to the La Quinta Redevelopment Agency Riverside CDIAC Number: 2021-0378 Tax allocation bond Redevelopment, Multiple Purposes Areas Nos 1 & 2 Series A Federally Taxable Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Nixon Peabody (FA) Harrell & Co Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
01-27-21 02-09-2021	\$2,665,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2020-2423 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Build America (TR) MUFG Union Bank (UW) Raymond James	09-01-23 Serial	TIC: 0.783 NIC: 0.781 TYPE:
01-27-21 02-09-2021	\$15,070,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2020-2425 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (DC) Schiff Hardin LLP (FA) Public Resources Adv Gp (EN) Build America (TR) MUFG Union Bank (UW) Raymond James	09-01-36 Serial	TIC: 1.090 NIC: 1.200 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 02-17-21	\$6,668,330	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0303 Special assessment bond Commercial Energy Conservation Improvement Greenworks Commercial Series No 210217-GWL Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PACEWell 2/PACEWell 3 LL		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 02-25-21	\$88,069	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0354 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210225 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-11-21	\$3,784,687	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0449 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210311 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 03-11-21	\$285,551	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210311 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 03-18-21	\$363,620,000	Huntington Beach Orange CDIAC Number: 2021-0441 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Orrick Herrington KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-18-21	\$404,288	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0591 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210318 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 03-25-21	\$975,587	Los Angeles County Los Angeles CDIAC Number: 2021-0379 Special assessment bond Residential Energy Conservation, Improvement Series 20210325 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 03-30-21	\$1,200,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2021-0521 Other bond Other Purpose Other Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Hawkins Delafield Public Resources Adv Gp Jeffries LLC		TIC: NIC: TYPE:
04-01-21	\$98,225,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0163 Conduit revenue bond Other Purpose The RAND Corporation		Neg PP	(BC) (PU) Kutak Rock CN Financing Inc		TIC: NIC: TYPE:
# 04-01-21	\$500,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0419 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 04-01-21	\$500,004	Sonoma County Sonoma CDIAC Number: 2021-0420 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-01-21	\$1,000,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0423 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 04-01-21	\$1,000,004	Sonoma County Sonoma CDIAC Number: 2021-0424 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 04-01-21	\$6,100,000	Palos Verdes Library District Los Angeles CDIAC Number: 2021-0567 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding		Neg PP	(BC) Kutak Rock (FA) NHA Advisors (PU) First Foundation Bank		TIC: NIC: TYPE:
# 04-02-21	\$90,000,000	Manhattan Beach Los Angeles CDIAC Number: 2021-0371 Pension obligation bonds Insurance and Pension Funds Pension Funds Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 04-15-21	\$30,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0452 Conduit revenue bond Other Purpose San Diego Humane Society & SPCA Refunding		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
+ 07-01-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1696 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR1 San Diego Homewood Suites Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill Strategic Captl		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
01-01-21 01-21-2021	\$10,952,522	Lake Valley Fire Protection District El Dorado CDIAC Number: 2020-2461 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) Weist Law Firm California Muni Advisors Hilltop Securities Inc First Foundation Public F	01-01-41 Term	TIC: 4.000 NIC: 4.103 TYPE:
01-12-21 01-12-2021	\$2,673,314	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0035 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)Series 20210112 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca E3 Pace Funding 1 LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-14-21 01-14-2021	\$12,336,841	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0053 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210114 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
01-28-21 01-28-2021	\$1,704,151	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0150 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 20210128 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca GreenPACE Capital LLC	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
01-28-21 01-28-2021	\$1,084,422	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0151 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210128 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca E3 Pace Funding 1 LLC	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
01-28-21 01-28-2021	\$4,538,571	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0152 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210128 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-01-2021	\$113,406	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0014 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-01-2021	\$113,406	Sonoma County Sonoma CDIAC Number: 2021-0015 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-01-21 02-01-2021	\$332,768	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0030 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-01-2021	\$332,768	Sonoma County Sonoma CDIAC Number: 2021-0031 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-21 02-16-2021	\$5,127,000	Bonita Sunnyside Fire Protection District San Diego CDIAC Number: 2021-0243 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PA) Oppenheimer & Co (PU) Pacific Western	08-01-40 Term	TIC: 3.950 NIC: 3.950 TYPE:
02-02-21 02-16-2021	\$106,335,000	Monterey Park Los Angeles CDIAC Number: 2020-2535 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Samuel A Ramirez	06-01-43 Comb	TIC: 3.497 NIC: 3.552 TYPE:
02-09-21 02-23-2021	\$113,585,000	Downey Los Angeles CDIAC Number: 2020-2015 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) BofA Securities	06-01-44 Comb	TIC: 2.603 NIC: 2.633 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-10-21 02-18-2021	\$230,706,364	Northern California Tobacco Securitization Authority Sacramento CDIAC Number: 2020-2337 Other bond Other Purpose Sacramento Co Tobacco Securitization Corp Series A, B-1 & B-2 Refunding	S:A/A-/BBB+/BBB-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Jeffries LLC	06-01-60 Comb CAB	TIC: 2.787 NIC: TYPE:
02-11-21 02-23-2021	\$350,025,000	Chula Vista San Diego CDIAC Number: 2021-0171 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding	S:AA/AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-45 Comb	TIC: 2.529 NIC: 2.544 TYPE:
02-11-21 02-11-2021	\$4,293,106	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0229 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210211 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
02-11-21 02-11-2021	\$589,432	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210211 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
02-18-21 02-18-2021	\$108,143	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0299 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210218 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-23-21 02-23-2021	\$21,400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2403 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-1 (Petros) (San Francisco Proper) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-50 Term	TIC: NIC: 5.490 TYPE:
# 02-24-21 02-24-2021	\$1,692,573	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0349 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210224 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding II LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$4,979,584	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0345 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210225 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 02-25-21 02-25-2021	\$272,123	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210225 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-04-21 03-04-2021	\$303,158	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0408 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210304 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-01-20	\$140,500,000	Elk Grove Unified School District Sacramento CDIAC Number: 2021-0594 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 03-03-21	\$2,000,000	Soledad Unified School District Monterey CDIAC Number: 2021-0463 General obligation bond K-12 School Facility Series A		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co		TIC: NIC: TYPE:
# 03-11-21	\$805,000	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2021-0363 General obligation bond K-12 School Facility Series F Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-11-21	\$1,900,000,000	State of California State of California CDIAC Number: 2021-0369 General obligation bond Multiple Capital Improvements, Public Works March 2021 Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:
# 03-15-21	\$26,000,000	San Carlos School District San Mateo CDIAC Number: 2021-0464 General obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Orrick Herrington (FA) Keygent LLC (PA) Raymond James (PU) ZB, NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-17-21	\$95,000,000	Berkeley Unified School District Alameda CDIAC Number: 2021-0304 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
03-18-21	\$7,330,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0155 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 03-22-21	\$6,665,000	Salida Union School District Stanislaus CDIAC Number: 2021-0342 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-23-21	\$34,000,000	Moreland School District Santa Clara CDIAC Number: 2021-0306 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-23-21	\$15,000,000	Cambrian School District Santa Clara CDIAC Number: 2021-0411 General obligation bond K-12 School Facility K-12 School Facilities		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-24-21	\$34,000,000	Moreland School District Santa Clara CDIAC Number: 2021-0308 General obligation bond K-12 School Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-24-21	\$7,000,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2021-0343 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 03-24-21	\$45,000,000	Jurupa Unified School District Riverside CDIAC Number: 2021-0352 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 03-25-21	\$70,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2021-0314 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-25-21	\$1,900,000	Earlimart Elementary School District Tulare CDIAC Number: 2021-0328 General obligation bond K-12 School Facility Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Advisory Services (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-25-21	\$2,060,000	Shandon Joint Unified School District San Luis Obispo CDIAC Number: 2021-0344 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-25-21	\$45,000,000	Irvine Unified School District Orange CDIAC Number: 2021-0557 General obligation bond K-12 School Facility SFID No 1 Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
03-30-21	\$118,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2021-0123 General obligation bond K-12 School Facility Series A		Comp	(BC) Atkinson Andelson (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-30-21	\$13,000,000	Porterville Unified School District Tulare CDIAC Number: 2021-0305 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 03-30-21	\$2,000,000	Porterville Unified School District Tulare CDIAC Number: 2021-0307 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-30-21	\$2,000,001	Porterville Unified School District Tulare CDIAC Number: 2021-0309 General obligation bond K-12 School Facility SFID Series C Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 03-31-21	\$20,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2021-0313 General obligation bond K-12 School Facility Series A		Comp	(BC) Sierra Madre FA (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 03-31-21	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2021-0375 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 03-31-21	\$4,500,000	Escalon Unified School District San Joaquin CDIAC Number: 2021-0560 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 03-31-21	\$15,500,000	Escalon Unified School District San Joaquin CDIAC Number: 2021-0566 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-01-21	\$25,000,000	Ravenswood City School District San Mateo CDIAC Number: 2021-0374 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Williams Shank		TIC: NIC: TYPE:
04-06-21	\$6,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2021-0278 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-07-21	\$7,000,000	Fountain Valley School District Orange CDIAC Number: 2021-0341 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-07-21	\$127,320,000	East Side Union High School District Santa Clara CDIAC Number: 2021-0364 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-07-21	\$30,000,000	Norris School District Kern CDIAC Number: 2021-0462 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-08-21	\$360,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2021-0357 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-08-21	\$15,570,000	San Benito High School District Multiple Counties CDIAC Number: 2021-0478 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-13-21	\$45,700,000	River Delta Unified School District Multiple Counties CDIAC Number: 2021-0558 General obligation bond K-12 School Facility SFID No 1		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-13-21	\$14,600,000	River Delta Unified School District Multiple Counties CDIAC Number: 2021-0559 General obligation bond K-12 School Facility SFID No 2		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-15-21	\$6,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2021-0568 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-15-21	\$84,000,000	San Joaquin Delta Community College District Multiple Counties CDIAC Number: 2021-0590 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-20-21	\$50,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2021-0569 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-21-21	\$42,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2021-0592 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 04-21-21	\$25,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2021-0593 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 05-12-21	\$100,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0310 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-12-21	\$68,275,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0311 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-12-21	\$250,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-0533 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-18-21	\$110,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0517 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-14-20 10-28-2020	\$4,000,000	Parlier Unified School District Fresno CDIAC Number: 2020-1798 General obligation bond K-12 School Facility Series A	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-50 Comb	TIC: 2.951 NIC: 3.050 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-27-20 11-10-2020	\$2,350,000	San Bruno Park School District San Mateo CDIAC Number: 2020-2258 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	02-01-21 Term	TIC: 3.230 NIC: TYPE:
11-19-20 12-09-2020	\$14,880,000	Westminster School District Orange CDIAC Number: 2020-2279 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 2.607 NIC: 2.692 TYPE:
11-19-20 12-09-2020	\$6,105,000	Westminster School District Orange CDIAC Number: 2020-2280 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-31 Serial	TIC: 1.835 NIC: 1.835 TYPE:
# 11-19-20 12-09-2020	\$120,000	Westminster School District Orange CDIAC Number: 2021-0367 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	02-01-21 Term	TIC: 2.607 NIC: 2.692 TYPE:
12-01-20 12-17-2020	\$9,000,000	Santa Paula Unified School District Ventura CDIAC Number: 2020-2031 General obligation bond K-12 School Facility SFID No 1 Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 3.061 NIC: 3.428 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-01-20 12-17-2020	\$600,000	Santa Paula Unified School District Ventura CDIAC Number: 2020-2404 General obligation bond K-12 School Facility SFID No 1 Series C Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	02-01-21 Term	TIC: 3.061 NIC: 3.428 TYPE:
12-02-20 12-22-2020	\$201,495,000	Santa Monica Community College District Los Angeles CDIAC Number: 2020-2364 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 2.399 NIC: 2.425 TYPE:
12-17-20 12-30-2020	\$37,435,000	Menifee Union School District Riverside CDIAC Number: 2020-2351 General obligation bond K-12 School Facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 2.226 NIC: 2.338 TYPE:
12-17-20 12-30-2020	\$770,000	Menifee Union School District Riverside CDIAC Number: 2020-2534 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	02-01-21 Term	TIC: 2.226 NIC: 2.338 TYPE:
01-14-21 02-11-2021	\$107,700,000	Fremont Unified School District Alameda CDIAC Number: 2020-2502 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-30 Serial	TIC: 1.268 NIC: 1.271 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-20-21 02-03-2021	\$10,000,000	Paradise Unified School District Butte CDIAC Number: 2020-1951 General obligation bond K-12 School Facility Series A	S:A-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-50 Comb	TIC: 3.196 NIC: 3.439 TYPE:
01-28-21 02-18-2021	\$69,195,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2020-2415 General obligation bond College, University Facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 1.684 NIC: 1.783 TYPE:
01-28-21 02-25-2021	\$6,415,000	Robla School District Sacramento CDIAC Number: 2020-2505 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (TR) The Bank of NY Mellon (UW) Raymond James	08-01-40 Term	TIC: 2.302 NIC: TYPE:
01-28-21 02-25-2021	\$37,110,000	Tamalpais Union High School District Marin CDIAC Number: 2020-2536 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 1.178 NIC: 1.181 TYPE:
# 01-28-21 02-18-2021	\$805,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2021-0334 General obligation bond College, University Facility Series C Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Morgan Stanley	04-01-21 Term	TIC: 3.544 NIC: 3.506 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
02-02-21 02-18-2021	\$2,860,357	Lennox School District Los Angeles CDIAC Number: 2021-0011 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:AA M:Baa1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb CAB	TIC: 3.607 NIC: TYPE:
02-02-21 02-18-2021	\$2,360,925	Lennox School District Los Angeles CDIAC Number: 2021-0012 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding	S:AA M:Baa1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Term	TIC: 3.414 NIC: TYPE:
02-03-21 02-24-2021	\$2,455,000	Vallecito Union School District Calaveras CDIAC Number: 2021-0127 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Comb	TIC: 1.714 NIC: 1.935 TYPE:
02-03-21 02-24-2021	\$19,996,601	Merced Union High School District Merced CDIAC Number: 2021-0143 General obligation bond K-12 School Facility Series F	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Serial CAB	TIC: 2.449 NIC: TYPE:
02-03-21 02-24-2021	\$345,000	Vallecito Union School District Calaveras CDIAC Number: 2021-0219 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	05-01-21 Term	TIC: 1.714 NIC: 1.935 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
02-09-21 02-25-2021	\$39,460,000	Vista Unified School District San Diego CDIAC Number: 2021-0005 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Piper Sandler & Co (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 1.107 NIC: 1.107 TYPE:
02-10-21 02-25-2021	\$11,250,000	Old Adobe Union School District Sonoma CDIAC Number: 2020-2376 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-48 Comb	TIC: 2.840 NIC: 3.143 TYPE:
02-10-21 02-25-2021	\$2,000,000	Sunnyside Union Elementary School District Tulare CDIAC Number: 2021-0046 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-51 Comb	TIC: 2.835 NIC: 3.080 TYPE:
02-10-21 02-25-2021	\$3,697,469	Central Unified School District Fresno CDIAC Number: 2021-0172 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Serial CAB	TIC: 2.200 NIC: TYPE:
02-10-21 02-25-2021	\$19,850,000	Central Unified School District Fresno CDIAC Number: 2021-0173 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 1.830 NIC: 1.928 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-10-21 02-25-2021	\$1,750,000	Old Adobe Union School District Sonoma CDIAC Number: 2021-0320 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	05-01-21 Term	TIC: 2.835 NIC: 3.139 TYPE:
# 02-10-21 02-25-2021	\$450,000	Central Unified School District Fresno CDIAC Number: 2021-0404 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-21 Term	TIC: 1.830 NIC: 1.928 TYPE:
02-17-21 03-04-2021	\$35,670,000	Sanger Unified School District Fresno CDIAC Number: 2021-0174 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 2.569 NIC: 2.569 TYPE:
02-18-21 03-04-2021	\$117,835,000	San Diego Unified School District San Diego CDIAC Number: 2021-0007 General obligation bond K-12 School Facility Series L-2	M:Aa2 F:AAA O:KBRA-AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-50 Comb	TIC: 2.195 NIC: 2.267 TYPE:
02-18-21 03-04-2021	\$7,165,000	San Diego Unified School District San Diego CDIAC Number: 2021-0008 General obligation bond K-12 School Facility Series L-1 Federally Taxable	M:Aa2 F:F1+ O:KBRA-K1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-21 Term	TIC: 0.100 NIC: 0.100 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-18-21 03-04-2021	\$3,999,662	Le Grand Union High School District Merced CDIAC Number: 2021-0013 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-48 Comb CAB	TIC: 2.777 NIC: 3.171 TYPE:
02-18-21 03-09-2021	\$97,000,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0038 General obligation bond College, University Facility SFID No 4 Placer & Nevada Counties Series B	S:AA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-53 Comb	TIC: 1.946 NIC: TYPE:
02-18-21 03-09-2021	\$11,450,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0039 General obligation bond College, University Facility SFID No 1 Tahoe-Truckee Campus Series A Federally Taxable Refunding	S:AA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-29 Serial	TIC: 1.139 NIC: TYPE:
02-18-21 03-09-2021	\$9,195,000	Sierra Joint Community College District Multiple Counties CDIAC Number: 2021-0041 General obligation bond College, University Facility SFID No 2 Western Nevada Co Campus Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-29 Serial	TIC: 1.153 NIC: TYPE:
02-18-21 03-11-2021	\$57,525,000	Tustin Unified School District Orange CDIAC Number: 2021-0124 General obligation bond K-12 School Facility SubSeries SFIDs 2002-1, 2008-1 & 2012-1 Federally Taxable Refunding	M:Aa1	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-42 Comb	TIC: 1.971 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-18-21 03-09-2021	\$96,250,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-0169 General obligation bond K-12 School Facility Series B	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC: 2.038 NIC: 2.095 TYPE:
02-18-21 03-04-2021	\$4,875,000	McCabe Union Elementary School District Imperial CDIAC Number: 2021-0220 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Term	TIC: 2.746 NIC: 2.751 TYPE:
# 02-18-21 03-03-2021	\$2,545,470	Reef-Sunset Unified School District Kings CDIAC Number: 2021-0323 General obligation bond K-12 School Facility Series B	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-46 Comb CAB	TIC: 2.616 NIC: TYPE:
02-24-21 03-10-2021	\$50,000,000	Clovis Unified School District Fresno CDIAC Number: 2020-2526 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 2.251 NIC: 2.280 TYPE:
02-24-21 03-10-2021	\$19,875,000	Clovis Unified School District Fresno CDIAC Number: 2020-2527 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:A-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-21 Term	TIC: 1.136 NIC: 1.131 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-25-21 03-10-2021	\$10,000,000	Piedmont Unified School District Alameda CDIAC Number: 2021-0072 General obligation bond K-12 School Facility Series C	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-46 Serial	TIC: 2.131 NIC: 2.173 TYPE:
03-02-21 03-11-2021	\$85,365,000	Gilroy Unified School District Santa Clara CDIAC Number: 2021-0300 General obligation bond K-12 School Facility School Facilities	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Comb	TIC: 2.692 NIC: 2.889 TYPE:
03-02-21 03-11-2021	\$16,475,000	Gilroy Unified School District Santa Clara CDIAC Number: 2021-0301 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-40 Comb	TIC: 2.419 NIC: 2.461 TYPE:
# 03-02-21 03-11-2021	\$9,315,000	Gilroy Unified School District Santa Clara CDIAC Number: 2021-0426 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	05-01-21 Term	TIC: 2.692 NIC: 2.889 TYPE: