

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF APRIL 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-05-21	\$493,000	California Department of Water Resources State of California CDIAC Number: 2021-0796 Commercial paper Project, Interim Financing Water System Series 1		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-06-21	\$6,160,000	State of California State of California CDIAC Number: 2021-0808 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002		Neg			TIC: NIC: TYPE:
# 04-06-21	\$19,275,000	State of California State of California CDIAC Number: 2021-0809 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018		Neg			TIC: NIC: TYPE:
# 04-06-21	\$4,000,000	State of California State of California CDIAC Number: 2021-0810 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006		Neg			TIC: NIC: TYPE:
# 04-06-21	\$245,000	State of California State of California CDIAC Number: 2021-0811 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-06-21	\$2,685,000	State of California State of California CDIAC Number: 2021-0812 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014		Neg			TIC: NIC: TYPE:
# 04-06-21	\$785,000	State of California State of California CDIAC Number: 2021-0813 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)		Neg			TIC: NIC: TYPE:
# 04-06-21	\$31,135,000	State of California State of California CDIAC Number: 2021-0814 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014		Neg			TIC: NIC: TYPE:
# 04-06-21	\$26,780,000	State of California State of California CDIAC Number: 2021-0815 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006		Neg			TIC: NIC: TYPE:
# 04-06-21	\$23,310,000	State of California State of California CDIAC Number: 2021-0816 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-06-21	\$19,045,000	State of California State of California CDIAC Number: 2021-0817 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018		Neg			TIC: NIC: TYPE:
# 04-06-21	\$2,515,000	State of California State of California CDIAC Number: 2021-0818 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable		Neg			TIC: NIC: TYPE:
# 04-06-21	\$6,500,000	State of California State of California CDIAC Number: 2021-0819 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 04-06-21	\$2,995,000	State of California State of California CDIAC Number: 2021-0820 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable		Neg			TIC: NIC: TYPE:
# 04-06-21	\$12,300,000	State of California State of California CDIAC Number: 2021-0821 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable		Neg			TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-06-21	\$770,000	State of California State of California CDIAC Number: 2021-0822 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable		Neg			TIC: NIC: TYPE:
# 04-06-21	\$1,280,000	State of California State of California CDIAC Number: 2021-0823 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable		Neg PP			TIC: NIC: TYPE:
# 04-28-21	\$15,882,000	Tuolumne Utilities District Tuolumne CDIAC Number: 2021-0678 Certificates of participation/leases Project, Interim Financing Interim Financing		Neg	(BC) Stradling Yocca (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
# 06-15-21	\$10,000,000	El Cerrito Contra Costa CDIAC Number: 2021-0727 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
02-23-21	\$537,480,000	San Diego County Regional Transportation Commission	S:SP-1+	Neg	(BC) Norton Rose Fulbright	10-01-22	TIC: 0.274
03-23-2021		San Diego CDIAC Number: 2021-0159 Sales tax revenue bond Project, Interim Financing Mid-Coast Corridor Transit Series A Refunding	F:AA/F1+		(DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	Term	NIC: 0.286 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-03-21 03-03-2021	\$110,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0405 Commercial paper Project, Interim Financing SubSeries A-6	S:A-1+ M:P-1 LOC	Neg	(FA) Montague DeRose (EN) State Street Bank Corp (UW) Citibank	06-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
03-10-21 03-26-2021	\$34,260,000	Clovis Unified School District Fresno CDIAC Number: 2021-0252 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series E Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-30-21 Term	TIC: 0.332 NIC: 0.332 TYPE:
03-10-21 03-26-2021	\$3,665,000	Firebaugh-Las Deltas Unified School District Fresno CDIAC Number: 2021-0253 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	01-31-21 Term	TIC: 0.223 NIC: 0.226 TYPE:
03-10-21 03-26-2021	\$20,042,000	Fremont Unified School District Alameda CDIAC Number: 2021-0254 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series E Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-30-21 Term	TIC: 0.332 NIC: 0.332 TYPE:
03-10-21 03-26-2021	\$7,533,000	Pleasanton Unified School District Alameda CDIAC Number: 2021-0255 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series E Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-30-21 Term	TIC: 0.332 NIC: 0.332 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-26-2021	\$17,767,000	Poway Unified School District San Diego CDIAC Number: 2021-0256 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	01-31-21 Term	TIC: 0.223 NIC: 0.226 TYPE:
03-10-21 03-26-2021	\$8,613,000	San Carlos School District San Mateo CDIAC Number: 2021-0258 Tax and revenue anticipation note Cash Flow, Interim Financing CENP 2020-21 Series D	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	01-31-22 Term	TIC: 0.223 NIC: 0.226 TYPE:
03-10-21 03-18-2021	\$14,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0554 Revenue anticipation note Cash Flow, Interim Financing State Deferral Financing Program Series A	NR	Neg	(BC) Orrick Herrington (FA) Key Charter Advisors LLC (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12-15-21 Term	TIC: 2.507 NIC: 2.490 TYPE:
03-10-21 03-18-2021	\$7,665,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0556 Revenue anticipation note Cash Flow, Interim Financing State Deferral Financing Program Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Key Charter Advisors LLC (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12-15-21 Term	TIC: 5.077 NIC: 5.011 TYPE:
03-11-21 03-11-2021	\$1,425,000	Woodbridge Sanitary District San Joaquin CDIAC Number: 2021-0530 Grant anticipation note Project, Interim Financing Sewer Capital Improvement Program	NR	Neg PP	(BC) Hawkins Delafield (PU) CoBank ACB	06-11-22 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
03-15-21 03-15-2021	\$16,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0589 Commercial paper Project, Interim Financing Power Enterprise Capital Series A-1	S:A-1 F:F1+ LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	04-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
03-16-21 03-30-2021	\$45,980,000	Alvord Unified School District Riverside CDIAC Number: 2021-0284 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.200 NIC: 0.198 TYPE:
03-16-21 03-30-2021	\$4,885,000	Banning Unified School District Riverside CDIAC Number: 2021-0285 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.198 NIC: 0.200 TYPE:
03-16-21 03-30-2021	\$28,360,000	Corona-Norco Unified School District Riverside CDIAC Number: 2021-0288 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.198 NIC: 0.200 TYPE:
03-16-21 03-30-2021	\$16,060,000	Hemet Unified School District Riverside CDIAC Number: 2021-0290 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-31-21 Term	TIC: 0.212 NIC: 0.215 TYPE:

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SOLD		Interim Financing					
03-16-21 03-30-2021	\$17,310,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2021-0291 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-31-21 Term	TIC: 0.212 NIC: 0.215 TYPE:
03-16-21 03-30-2021	\$5,940,000	Menifee Union School District Riverside CDIAC Number: 2021-0292 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-31-21 Term	TIC: 0.212 NIC: 0.215 TYPE:
03-16-21 03-30-2021	\$50,235,000	Riverside Unified School District Riverside CDIAC Number: 2021-0296 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-31-21 Term	TIC: 0.212 NIC: 0.215 TYPE:
03-16-21 03-30-2021	\$2,920,000	Romoland School District Riverside CDIAC Number: 2021-0297 Tax and revenue anticipation note Cash Flow, Interim Financing Riverside County Office of Education Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	12-01-21 Term	TIC: 0.198 NIC: 0.200 TYPE:
03-16-21 03-29-2021	\$1,920,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2021-0524 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$2,295,000	Cambrian School District (CSCRPA) Santa Clara CDIAC Number: 2021-0525 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,505,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2021-0526 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$300,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Number: 2021-0536 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,575,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2021-0537 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,035,000	Grass Valley Elementary School District (CSCRPA) Nevada CDIAC Number: 2021-0538 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$1,155,000	Guadalupe Union School District (CSCRPA) Santa Barbara CDIAC Number: 2021-0539 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,350,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2021-0540 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$21,660,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2021-0541 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$2,225,000	Live Oak Elementary School District (CSCRPA) Santa Cruz CDIAC Number: 2021-0542 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$5,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0543 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Serial	TIC: 0.239 NIC: 0.242 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$1,980,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0544 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$24,665,000	Pajaro Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0545 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$770,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2021-0546 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$755,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Number: 2021-0547 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,580,000	King City Union School District (CSCRPA) Monterey CDIAC Number: 2021-0548 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$2,755,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Number: 2021-0549 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$7,905,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2021-0561 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$4,860,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Number: 2021-0562 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$805,000	Trinity Alps Unified School District (CSCRPA) Trinity CDIAC Number: 2021-0563 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:
03-16-21 03-29-2021	\$1,775,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2021-0565 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.239 NIC: 0.242 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$30,000,000	Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Number: 2021-0573 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$14,000,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0574 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$6,000,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0575 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$8,935,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Number: 2021-0576 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$3,000,000	Eureka City Unified School District (CSCRPA) Humboldt CDIAC Number: 2021-0577 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$3,840,000	Mount Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2021-0578 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$5,910,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2021-0580 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$8,000,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2021-0581 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$10,000,000	San Leandro Unified School District (CSCRPA) Alameda CDIAC Number: 2021-0582 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$8,000,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0583 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-16-21 03-29-2021	\$9,000,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2021-0584 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$9,000,000	Tulare City School District (CSCRPA) Tulare CDIAC Number: 2021-0585 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$7,000,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2021-0586 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$2,000,000	Woodlake Unified School District (CSCRPA) Tulare CDIAC Number: 2021-0587 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:
03-16-21 03-29-2021	\$5,000,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2021-0588 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2020-2021 TRAN Pool Series M Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-31-22 Term	TIC: 0.339 NIC: 0.339 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-17-21 03-31-2021	\$17,880,000	Riverside Community College District (CCCFA) Riverside CDIAC Number: 2021-0260 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-30-21 Term	TIC: 0.350 NIC: 0.350 TYPE:
03-17-21 03-31-2021	\$18,160,000	Sonoma County Junior College District (CCCFA) Multiple Counties CDIAC Number: 2021-0261 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-30-21 Term	TIC: 0.350 NIC: 0.350 TYPE:
03-18-21 03-29-2021	\$15,000,000	Cajon Valley Union School District (SDCSD) San Diego CDIAC Number: 2021-0055 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:
03-18-21 03-29-2021	\$25,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2021-0056 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:
03-18-21 03-29-2021	\$12,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2021-0059 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-18-21 03-29-2021	\$3,500,000	Lakeside Union School District (SDCSD) San Diego CDIAC Number: 2021-0060 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:
03-18-21 03-29-2021	\$2,900,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2021-0061 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.310 NIC: 0.300 TYPE:
03-18-21 03-29-2021	\$5,000,000	National School District (SDCSD) San Diego CDIAC Number: 2021-0062 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:
03-18-21 03-29-2021	\$15,000,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2021-0063 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:
03-18-21 03-29-2021	\$24,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2021-0067 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2020-21 TRAN Pool Series B-2 Federally Taxable	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities	01-31-22 Term	TIC: 0.340 NIC: 0.340 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-18-21 03-30-2021	\$90,750,000	California School Finance Authority State of California CDIAC Number: 2021-0335 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable	M:MIG 1 LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.728 NIC: 0.726 TYPE:
03-18-21 03-30-2021	\$1,410,000	Hemet Unified School District (CSFA) Riverside CDIAC Number: 2021-0336 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable	M:MIG 1 LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.728 NIC: 0.726 TYPE:
03-18-21 03-30-2021	\$720,000	Calaveras County Office of Education (CSFA) Calaveras CDIAC Number: 2021-0340 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & 1B-2 Federally Taxable	M:MIG 1 LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.728 NIC: 0.726 TYPE:
03-18-21 03-30-2021	\$5,590,000	New Jerusalem Elementary School District (CSFA) San Joaquin CDIAC Number: 2021-0428 Revenue anticipation note Cash Flow, Interim Financing ASAP Series A-1, A-2, B-1 & B-2 Federally Taxable	M:MIG 1 LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Montague DeRose (EN) Royal Bank of Canada (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.728 NIC: 0.726 TYPE:
03-23-21 04-07-2021	\$16,300,000	Cerritos Community College District (CCCFA) Los Angeles CDIAC Number: 2021-0267 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley	01-31-22 Term	TIC: 0.331 NIC: 0.336 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-25-21 04-07-2021	\$14,500,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2021-0268 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley	01-31-22 Term	TIC: 0.331 NIC: 0.356 TYPE:
# 03-30-21 03-30-2021	\$1,520,000	State of California State of California CDIAC Number: 2021-0765 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$9,685,000	State of California State of California CDIAC Number: 2021-0766 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$9,000,000	State of California State of California CDIAC Number: 2021-0767 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$1,315,000	State of California State of California CDIAC Number: 2021-0768 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 03-30-21 03-30-2021	\$135,000	State of California State of California CDIAC Number: 2021-0769 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$10,820,000	State of California State of California CDIAC Number: 2021-0770 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	06-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$53,500,000	State of California State of California CDIAC Number: 2021-0771 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada	06-03-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$41,230,000	State of California State of California CDIAC Number: 2021-0772 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:A1+ M:P-1 F:F1+	Neg	(EN) U.S. Bank NA	06-15-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$1,390,000	State of California State of California CDIAC Number: 2021-0773 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	04-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 03-30-21 03-30-2021	\$860,000	State of California State of California CDIAC Number: 2021-0774 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	04-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$5,890,000	State of California State of California CDIAC Number: 2021-0775 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	04-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-30-21 03-30-2021	\$585,000	State of California State of California CDIAC Number: 2021-0776 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	04-27-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 03-11-21	\$1,100,000	Calaveras Unified School District Calaveras CDIAC Number: 2021-0611 Certificates of participation/leases K-12 School Facility K-12 School Facility		Neg PP	(BC) (FA) (PA) (PU) Orrick Herrington Dale Scott & Co Inc Brandis Tallman LLC Sterling NB		TIC: NIC: TYPE:
# 03-23-21	\$500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0595 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Junior Achievement of San Diego County Inc Federally Taxable		Neg PP	(BC) (PU) Kutak Rock Wilson JA LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 03-25-21	\$9,690,000	Riverside Unified School District CFD No 33 Riverside CDIAC Number: 2021-0603 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-14-21	\$216,181	Mountain Union Elementary School District Shasta CDIAC Number: 2021-0729 Capital Lease K-12 School Facility Solar		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) American River Bank		TIC: NIC: TYPE:
04-15-21	\$14,235,000	California School Finance Authority State of California CDIAC Number: 2021-0456 Conduit revenue bond K-12 School Facility Classical Academies Vista Series A		Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-15-21	\$265,000	California School Finance Authority State of California CDIAC Number: 2021-0457 Conduit revenue bond K-12 School Facility Classical Academies Vista Series A Federally Taxable		Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-21-21	\$38,000,000	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2021-0479 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 04-21-21	\$27,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0711 Certificates of participation/leases K-12 School Facility School Facilities (Forward Delivery) Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-24-21	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0645 Conduit revenue bond K-12 School Facility Saint Francis High School of Mountain View, CA		Neg PP	(BC) Squire Patton Boggs (PU) First Republic Bank		TIC: NIC: TYPE:
04-25-21	\$2,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0453 Conduit revenue bond K-12 School Facility The Hanna Fenichel Ctr for Child Develop Refunding		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
04-25-21	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0455 Conduit revenue bond K-12 School Facility Mayfield Sr School of the Holy Child Jesus		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 04-26-21	\$4,250,000	Upper Lake Unified School District Lake CDIAC Number: 2021-0660 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
04-30-21	\$26,000,000	California School Finance Authority State of California CDIAC Number: 2020-2129 Conduit revenue bond K-12 School Facility iLead Schools		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-30-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2020-2130 Conduit revenue bond K-12 School Facility iLead Schools Federally Taxable		Neg	(BC) Kutak Rock (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-07-21	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0719 Conduit revenue bond K-12 School Facility WFCS Portfolio Series A-2 Federally Taxable		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-07-21	\$80,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0720 Conduit revenue bond K-12 School Facility WFCS Portfolio Series A-1		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-11-21	\$5,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0655 Conduit revenue bond K-12 School Facility Servite High School		Neg PP	(BC) Kutak Rock (PU) F&M Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-13-21	\$41,000,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2021-0764 Revenue bond K-12 School Facility CFD Nos 00-1, 01-1, 01-2, 03-1, 03-2, 03-3, 03-4 & 03-5 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-13-21	\$1,555,000	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2021-0777 Limited tax obligation bond K-12 School Facility Sierra Peak Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$2,140,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2021-0778 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$3,865,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2021-0779 Limited tax obligation bond K-12 School Facility IA B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$2,650,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2021-0780 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-13-21	\$2,210,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2021-0781 Limited tax obligation bond K-12 School Facility IA B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$5,470,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2021-0782 Limited tax obligation bond K-12 School Facility IA C Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$8,255,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2021-0783 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$1,720,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2021-0784 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$1,655,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2021-0788 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-13-21	\$1,720,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2021-0789 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$1,930,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2021-0790 Limited tax obligation bond K-12 School Facility IA B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
# 05-13-21	\$1,560,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2021-0791 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (PU) Corona-Norco USD PFA		TIC: NIC: TYPE:
05-18-21	\$8,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0518 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-19-21	\$12,000,000	Napa County Office of Education Napa CDIAC Number: 2021-0833 Certificates of participation/leases K-12 School Facility Camille Creek Community School Classroom Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) Backstrom McCarley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-30-21	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0753 Conduit revenue bond K-12 School Facility The Rocklin Academy Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-30-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0754 Conduit revenue bond K-12 School Facility The Rocklin Academy Federally Taxable Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-15-21	\$2,000,000	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2020-0418 Limited tax obligation bond K-12 School Facility Zone 1 Series A		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
02-11-21 02-25-2021	\$28,140,000	Saugus Union School District Financing Authority Los Angeles CDIAC Number: 2021-0137 Revenue bond K-12 School Facility CFD Nos 2006-1 & 2006-2 Series A	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC: 2.850 NIC: 3.119 TYPE:
02-11-21 02-25-2021	\$7,810,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0138 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA (TR) U.S. Bank NA	09-01-44 Comb	TIC: 2.820 NIC: 3.085 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
02-11-21 02-25-2021	\$2,650,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0139 Limited tax obligation bond K-12 School Facility IA No 3 Series A West Creek ES (West Creek Village) Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA (TR) U.S. Bank NA	09-01-44 Comb	TIC: 2.704 NIC: 2.966 TYPE:
02-11-21 02-25-2021	\$4,655,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0140 Limited tax obligation bond K-12 School Facility IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA (TR) U.S. Bank NA	09-01-49 Comb	TIC: 2.707 NIC: 2.968 TYPE:
02-11-21 02-25-2021	\$6,605,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0141 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA (TR) U.S. Bank NA	09-01-44 Comb	TIC: 2.707 NIC: 2.968 TYPE:
02-11-21 02-25-2021	\$6,420,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2021-0142 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (PU) Saugus Union SD FA (TR) U.S. Bank NA	09-01-44 Comb	TIC: 2.708 NIC: 2.969 TYPE:
02-25-21 03-17-2021	\$49,095,000	Oxnard Union High School District Ventura CDIAC Number: 2021-0251 Certificates of participation/leases K-12 School Facility New high school facilities Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	06-01-45 Comb	TIC: 2.398 NIC: 2.541 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
03-01-21 03-25-2021	\$9,729,977	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0332 Conduit revenue bond K-12 School Facility Ecole Bilingue Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	03-01-51 Term	TIC: 2.755 NIC: 2.744 TYPE:
03-01-21 03-23-2021	\$2,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0350 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) San Diego Co Junior Achievement Series A & B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wilson JA LLC	03-01-51 Term	TIC: 7.174 NIC: TYPE:
03-02-21 03-10-2021	\$739,045,000	The Regents of the University of California State of California CDIAC Number: 2021-0102 Public enterprise revenue bond College, University Facility Series Q Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jeffries LLC	05-15-51 Comb	TIC: 3.017 NIC: 3.290 TYPE:
03-03-21 03-17-2021	\$3,565,000	Weed Union Elementary School District Siskiyou CDIAC Number: 2021-0230 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A3 Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	03-01-46 Comb	TIC: 2.508 NIC: TYPE:
03-16-21 04-06-2021	\$6,485,000	Orcutt Union School District Santa Barbara CDIAC Number: 2021-0206 Bond anticipation note K-12 School Facility School Facilities	S:AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	10-01-23 Term	TIC: 0.219 NIC: 0.235 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
03-18-21 03-31-2021	\$7,870,000	Menifee Union School District CFD No 2019-1 Riverside CDIAC Number: 2021-0289 Limited tax obligation bond K-12 School Facility School & EMWD Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.413 NIC: 3.593 TYPE:
03-18-21 03-31-2021	\$3,795,879	Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2021-0447 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-52 Term CAB	TIC: 3.819 NIC: TYPE:
03-24-21 04-01-2021	\$52,995,000	California Educational Facilities Authority State of California CDIAC Number: 2021-0325 Conduit revenue bond College, University Facility Chapman University Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	04-01-31 Serial	TIC: 1.078 NIC: 1.237 TYPE:
03-30-21 03-30-2021	\$442,865	Indian Springs Elementary School District Shasta CDIAC Number: 2021-0465 Capital Lease K-12 School Facility Solar & Energy Efficiency	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) First Foundation Bank	12-01-41 Term	TIC: 2.990 NIC: 2.990 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 03-29-21	\$19,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0613 Conduit revenue bond Multifamily Housing North Harbor Village Series A		Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 03-29-21	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0615 Conduit revenue bond Multifamily Housing North Harbor Village Series A-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 03-30-21	\$112,955,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0702 Conduit revenue bond Multifamily Housing MODA at Monrovia Station Series A-1 & A-2 (Social Bonds)		Neg	(BC) (UW) Orrick Herrington Citigroup Global Markets		TIC: NIC: TYPE:
# 04-01-21	\$4,900,000	Kern County Housing Authority Kern CDIAC Number: 2021-0631 Conduit revenue note Multifamily Housing Pioneer Cottages		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:
# 04-01-21	\$1,600,000	Kern County Housing Authority Kern CDIAC Number: 2021-0632 Conduit revenue note Multifamily Housing Pioneer Cottages Federally Taxable		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:
# 04-01-21	\$1,400,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0797 Conduit revenue note Multifamily Housing St Stephens Retirement Center Series A-3 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall MirKa Investments LLC Citi Community Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-07-21	\$90,110,000	California Community Housing Agency State of California CDIAC Number: 2021-0707 Conduit revenue bond Multifamily Housing Mira Vista Hills Apts Series A		Neg	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Jeffries LLC		TIC: NIC: TYPE:
# 04-08-21	\$332,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0760 Conduit revenue bond Multifamily Housing Altana-Glendale Series A (Social Bonds)		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC: TYPE:
# 04-13-21	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0701 Conduit revenue bond Multifamily Housing MODA at Monrovia Station Series B		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 04-21-21	\$4,000,000	California Community Housing Agency State of California CDIAC Number: 2021-0708 Conduit revenue bond Multifamily Housing Mira Vista Hills Apts Series B		Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group		TIC: NIC: TYPE:
# 04-21-21	\$6,900,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0759 Conduit revenue bond Multifamily Housing Altana-Glendale Series B		Neg PP	(BC) Orrick Herrington (PU) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-22-21	\$5,000,000	California Community Housing Agency State of California CDIAC Number: 2021-0706 Conduit revenue bond Multifamily Housing Aster Series B		Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group		TIC: NIC: TYPE:
# 04-28-21	\$37,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0669 Conduit revenue bond Multifamily Housing Hacienda Apts Series A-1		Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank		TIC: NIC: TYPE:
# 04-28-21	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0670 Conduit revenue bond Multifamily Housing Hacienda AptsSeries A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall Gubb Barshay JP Morgan Chase Bank		TIC: NIC: TYPE:
# 04-28-21	\$4,750,000	Kern County Housing Authority Kern CDIAC Number: 2021-0731 Conduit revenue note Multifamily Housing Benton Park Cottages		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:
# 04-28-21	\$1,000,000	Kern County Housing Authority Kern CDIAC Number: 2021-0732 Conduit revenue note Multifamily Housing Benton Park Cottages Federally Taxable		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-29-21	\$17,529,754	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0616 Conduit revenue note Multifamily Housing Archway Commons II Series A		Neg PP	(BC) (PU) Jones Hall MUFG Union Bank		TIC: NIC: TYPE:
# 04-29-21	\$8,933,046	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0617 Conduit revenue note Multifamily Housing Archway Commons II Series A-T Federally Taxable		Neg PP	(BC) (PU) Jones Hall MUFG Union Bank		TIC: NIC: TYPE:
# 04-29-21	\$19,000,000	San Jose Santa Clara CDIAC Number: 2021-0618 Conduit revenue bond Multifamily Housing Markham Plaza II Series C-1		Neg PP	(BC) (FA) (PU) Jones Hall CSG Advisors U.S. Bank NA		TIC: NIC: TYPE:
# 04-29-21	\$6,000,000	San Jose Santa Clara CDIAC Number: 2021-0619 Conduit revenue bond Multifamily Housing Markham Plaza II Series C-2		Neg PP	(BC) (FA) (PU) Jones Hall CSG Advisors Tully Gardens		TIC: NIC: TYPE:
04-30-21	\$189,565,000	California Community Housing Agency State of California CDIAC Number: 2020-2066 Conduit revenue bond Multifamily Housing Aster Series A and Subseries B		Neg	(BC) (UW) Orrick Herrington Jeffries LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-30-21	\$21,500,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-0662 Conduit revenue note Multifamily Housing Northlake Sr Affordable Issue A-1		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 04-30-21	\$15,500,000	Housing Alternatives Inc CDIAC Number: 2021-0663 Conduit revenue note Multifamily Housing Northlake Senior Affordable Issue A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 05-07-21	\$11,020,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-0798 Conduit revenue bond Multifamily Housing Castle Mobile Estates Refunding		Neg	(BC) (DC) (UW) Gilmore & Bell Gilmore & Bell Newcomb Williams Fin Grp		TIC: NIC: TYPE:
05-10-21	\$16,100,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0360 Conduit revenue note Multifamily Housing CMFA Isla Vista Apts 2021 Series A		Neg PP	(BC) (FA) Jones Hall Community Economic Inc		TIC: NIC: TYPE:
# 05-12-21	\$25,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0723 Conduit revenue note Multifamily Housing Pueblo del Sol Phase II Series A		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-12-21	\$3,467,844	Kern County Housing Authority Kern CDIAC Number: 2021-0733 Conduit revenue note Multifamily Housing 22nd Street Lofts		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:
# 05-12-21	\$1,282,156	Kern County Housing Authority Kern CDIAC Number: 2021-0734 Conduit revenue note Multifamily Housing 22nd Street Lofts Federally Taxable		Neg PP	(BC) (PU) Jones Hall Pacific Western		TIC: NIC: TYPE:
# 05-15-21	\$3,796,703	California Housing Finance Agency State of California CDIAC Number: 2021-0786 Conduit revenue note Multifamily Housing 921 Howard Street Issue I-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 05-15-21	\$89,339,803	California Housing Finance Agency State of California CDIAC Number: 2021-0787 Conduit revenue note Multifamily Housing 921 Howard Street 2021 Issue I-1		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 05-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0799 Conduit revenue bond Multifamily Housing Steinbeck Commons Series C (M-TEMS)		Neg	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-25-21	\$22,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0682 Revenue bond Multifamily Housing 3rd and Dangler Apts Series F-1		Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase & Co		TIC: NIC: TYPE:
# 05-25-21	\$12,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0703 Revenue bond Multifamily Housing 3rd and Dangler Apts Series F-2 Federally Taxable State Taxable		Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
01-21-21 02-09-2021	\$176,010,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0073 Conduit revenue bond Multifamily Housing Parallel-Anaheim Series A (Social Bonds)	NR	Neg PP	(BC) Orrick Herrington (DC) Ballard Spahr (FA) BLX Group (TR) Wilmington Trust (UW) Goldman Sachs	08-01-56 Term	TIC: 3.852 NIC: 3.904 TYPE:
01-21-21 02-09-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0074 Conduit revenue bond Multifamily Housing Parallel-Anaheim Series B	NR	Neg PP	(BC) Orrick Herrington (FA) BLX Group (PU) Waterford Residential LLC (TR) Wilmington Trust	08-01-56 Term	TIC: 9.124 NIC: 9.054 TYPE:
02-01-21 02-25-2021	\$1,580,000	California Housing Finance Agency State of California CDIAC Number: 2021-0338 Conduit revenue note Multifamily Housing Douglas Park Apts Issue D-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (TR) U.S. Bank NA	03-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-01-21 02-25-2021	\$12,975,000	California Housing Finance Agency State of California CDIAC Number: 2021-0339 Conduit revenue note Multifamily Housing Douglas Park Apts Issue D-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank (PU) Citibank (TR) U.S. Bank NA	03-01-54 Term	TIC: 3.701 NIC: 3.701 TYPE:
02-17-21 02-26-2021	\$190,965,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0240 Conduit revenue bond Multifamily Housing Jefferson-Anaheim Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Goldman Sachs	08-01-56 Term	TIC: 3.404 NIC: 3.314 TYPE:
02-17-21 02-26-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0241 Revenue bond Multifamily Housing Jefferson-Anaheim Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Waterford Residential LLC (TR) Wilmington Trust	08-01-56 Term	TIC: 10.001 NIC: 10.000 TYPE:
02-23-21 03-10-2021	\$1,089,330,000	The Regents of the University of California State of California CDIAC Number: 2021-0096 Public enterprise revenue bond College, University Housing Series BI & BJ Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Jeffries LLC	05-15-51 Comb	TIC: 2.780 NIC: 2.828 TYPE:
02-23-21 03-10-2021	\$290,230,000	The Regents of the University of California State of California CDIAC Number: 2021-0103 Public enterprise revenue bond College, University Housing Series BH Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jeffries LLC	05-15-51 Comb	TIC: 2.590 NIC: 2.947 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
03-01-21 03-24-2021	\$15,394,000	Los Angeles Los Angeles CDIAC Number: 2020-2383 Conduit revenue note Multifamily Housing West Terrace Apartments Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	10-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-29-2021	\$11,250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2495 Conduit revenue note Multifamily Housing Villa Del Sol Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Capital One NA (TR) U.S. Bank NA	04-01-38 Term	TIC: 3.085 NIC: 3.084 TYPE:
03-01-21 03-16-2021	\$8,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0083 Conduit revenue bond Multifamily Housing Essex Tower Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	09-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-26-2021	\$41,915,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0189 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	04-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-26-2021	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0190 Conduit revenue note Multifamily Housing Grand and Linden Family Apts Series I-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	04-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 03-01-21 03-10-2021	\$27,054,246	<u>Housing</u> California Public Finance Authority Multiple Counties CDIAC Number: 2021-0201 Conduit revenue note Multifamily Housing 1st and Kern Apts Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	04-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-11-2021	\$20,524,006	California Housing Finance Agency State of California CDIAC Number: 2021-0203 Conduit revenue bond Multifamily Housing The Helm Issue B	NR	Neg PP	(BC) Orrick Herrington (PU) U.S. Bank NA (TR) U.S. Bank NA	05-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-17-2021	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0223 Conduit revenue note Multifamily Housing Serenity Apts Series G	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	01-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-31-2021	\$13,000,000	Los Angeles Los Angeles CDIAC Number: 2021-0225 Conduit revenue note Multifamily Housing Mariposa Lily Apts Series C	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	04-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-31-2021	\$17,013,196	Los Angeles Los Angeles CDIAC Number: 2021-0226 Conduit revenue note Multifamily Housing Talisa Apts Series F	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	01-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
03-01-21 03-22-2021	\$10,947,285	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0227 Conduit revenue note Multifamily Housing St Michaels Apts Issue J	NR	Neg PP	(BC) Orrick Herrington (PU) BBVA Mortgage Corporation	10-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-15-2021	\$34,314,000	San Jose Santa Clara CDIAC Number: 2021-0276 Conduit revenue note Multifamily Housing Arya Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	03-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-26-2021	\$21,762,000	San Francisco City & County San Francisco CDIAC Number: 2021-0329 Conduit revenue note Multifamily Housing Fillmore Marketplace Apts 1223 Webster St Series A -1 & A-2	NR	Neg PP	(BC) Squire Patton Boggs (CB) Amira Jackmon (FA) Ross Financial (PU) MUFG Union Bank (TR) U.S. Bank NA	01-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-18-2021	\$150,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0380 Conduit revenue bond Multifamily Housing Grant Heights II Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) ZB, NA (TR) The Bank of NY Mellon	03-01-42 Term	TIC: NIC: 4.350 TYPE:
03-01-21 03-18-2021	\$8,815,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0381 Conduit revenue bond Multifamily Housing Grant Heights II Apts Series A-1	NR	Neg PP	(BC) Quint & Thimmig (FA) The PFM Group (PU) ZB, NA (TR) The Bank of NY Mellon	03-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
03-02-21 02-15-2022	\$411,710,000	The Regents of the University of California State of California CDIAC Number: 2021-0095 Public enterprise revenue bond College, University Housing Series S Forward Delivery Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jeffries LLC	05-15-42 Serial	TIC: 2.518 NIC: 2.893 TYPE:
03-02-21 03-10-2021	\$392,945,000	The Regents of the University of California State of California CDIAC Number: 2021-0111 Public enterprise revenue bond College, University Housing Series R Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Jeffries LLC	05-15-51 Comb	TIC: 2.575 NIC: 2.645 TYPE:
03-11-21 03-25-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0522 Conduit revenue bond Multifamily Housing Oceanaire-Long Beach Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Waterford Residential LLC (TR) Wilmington Trust	09-01-61 Term	TIC: 7.839 NIC: 7.615 TYPE:
03-11-21 03-25-2021	\$130,730,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0523 Conduit revenue bond Multifamily Housing Oceanaire-Long Beach Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	09-01-56 Term	TIC: 3.688 NIC: 3.783 TYPE:
# 03-18-21 03-30-2021	\$123,775,000	CMFA Special Finance Agency I Multiple Counties CDIAC Number: 2021-0649 Conduit revenue bond Multifamily Housing The Mix CTR City Anaheim Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Jones Hall (DC) Norris George & Ostrow (FA) Sierra Mgmt Group (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	04-01-56 Term	TIC: NIC: 3.497 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
# 03-18-21 03-30-2021	\$7,875,000	CMFA Special Finance Agency I Multiple Counties CDIAC Number: 2021-0650 Conduit revenue bond Multifamily Housing The Mix CTR City Anaheim Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Norris George & Ostrow (FA) Sierra Mgmt Group (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	04-01-41 Term	TIC: NIC: 5.000 TYPE:
# 03-18-21 03-30-2021	\$4,125,000	CMFA Special Finance Agency I Multiple Counties CDIAC Number: 2021-0651 Conduit revenue bond Multifamily Housing The Mix CTR City Anaheim Series B	NR	Neg PP	(BC) Jones Hall (DC) Norris George & Ostrow (FA) Sierra Mgmt Group (PU) Manatt Housing Solutions	04-01-56 Term	TIC: NIC: 8.000 TYPE:
03-23-21 03-29-2021	\$8,250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2496 Conduit revenue bond Multifamily Housing Villa Del Sol Apts Series A-2	M:Aaa/VMIG 1	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-23 Term	TIC: 0.389 NIC: TYPE:
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 04-30-21	\$55,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0639 Conduit revenue note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 05-11-21	\$13,085,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0640 Conduit revenue note Pollution Control Amador Valley Industries LLC Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) Comerica Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 04-08-21	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-21-21	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0608 Conduit revenue bond Hospital Stanford Health Care Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Ponder & Co (UW) Goldman Sachs		TIC: NIC: TYPE:
# 04-27-21	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0673 Conduit revenue bond Health Care Facilities Baywood Crt		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Tri Counties Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
03-04-21 03-23-2021	\$12,610,000	Kern Valley Healthcare District Kern CDIAC Number: 2021-0042 Public enterprise revenue bond Hospital Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Sandler & Co (PU) First Foundation Public F (TR) U.S. Bank NA	02-01-34 Term	TIC: 2.750 NIC: 2.750 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-24-21	\$17,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0654 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE Series 2021-NR7 (Stonehill) (Element Hotel Milpitas) Federally Taxable		Neg PP	(BC) Jones Hall (PU) SSHCOF III Pace BuenaPark		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-01-21	\$2,100,000	Calaveras Public Utility District Calaveras CDIAC Number: 2021-0661 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) (PU)	Kutak Rock First Foundation Bank	TIC: NIC: TYPE:
# 04-08-21	\$15,000,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2021-0671 Revenue bond Multiple Capital Improvements, Public Works CFD No 21 (White Rock Springs Ranch)		Neg	(BC) (FA) (UW)	Orrick Herrington Fieldman Rolapp Piper Sandler & Co	TIC: NIC: TYPE:
# 04-08-21	\$15,000,000	Folsom CFD No 21 Sacramento CDIAC Number: 2021-0672 Limited tax obligation bond Multiple Capital Improvements, Public Works White Rock Springs Ranch		Neg	(BC) (FA) (PU)	Orrick Herrington Fieldman Rolapp Folsom Ranch FA	TIC: NIC: TYPE:
# 04-14-21	\$500,000,000	California State Public Works Board State of California CDIAC Number: 2021-0623 Public lease revenue bond Multiple Capital Improvements, Public Works Series B		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Squire Patton Boggs KNN Public Finance Loop Capital Mkts	TIC: NIC: TYPE:
04-15-21	\$5,700,000	San Bernardino County San Bernardino CDIAC Number: 2021-0515 Special assessment bond Street Construction and Improvements Snowdrop Road AD No 2018-1 Series A		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Alliance	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-15-21	\$7,000,000	Rancho Mirage CFD No 4B Riverside CDIAC Number: 2021-0602 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Webb		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-21-21	\$8,130,000	Roseville SVSP Westpark-Federico CFD No 1 Placer CDIAC Number: 2021-0461 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Facilities		Neg	(BC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-21-21	\$5,700,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-0609 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Area KK (Summerly)		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-21-21	\$6,560,000	Lake Elsinore CFD No 2019-1 Riverside CDIAC Number: 2021-0610 Limited tax obligation bond Multiple Capital Improvements, Public Works Westlake		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-21-21	\$42,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0735 Revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-21-21	\$5,200,600	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0736 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 21-01 Brentwood (Chandler)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,534,667	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0737 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa AD No 21-02 Brentwood (Brentwood Country Club)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,713,892	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0738 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 21-03 Oakley (Woodbury at Emerson Ranch)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$9,186,190	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0739 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 21-01 (Saratoga Estates Phase 2A, 2B, 2C & 3)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,257,436	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0740 Special assessment bond Multiple Capital Improvements, Public Works Los Angeles Co AD No 21-01 Gardena (Gardena 114)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-21-21	\$2,053,361	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0741 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 21-01 Lincoln (Turkey Creek Units 1A & 3A)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$2,195,806	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0742 Special assessment bond Multiple Capital Improvements, Public Works Riverside Co AD No 21-01 Corona (Main at Parkridge Shopping Center)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$873,996	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0743 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 21-04 Sacramento (Wickford)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$3,598,461	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0744 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 20-03 (Gum Ranch Unit 2)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,381,607	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0745 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 21-02 (Barrett Ranch Phase I)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-21-21	\$1,351,466	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0746 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino AD No 21-01 Yucaipa (Yucaipa 144)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,306,681	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0747 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 21-01 (Fairview)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$5,331,262	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0748 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin AD No 21-01 Manteca (Cerri Units 1A & 2)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$934,800	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0749 Special assessment bond Multiple Capital Improvements, Public Works Solano Co AD No 21-01 Fairfield (The Enclave at Red Top Unit 1)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$701,173	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0750 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 21-01 West Sacramento (Newport Villas)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-21-21	\$1,092,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0751 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 21-02 West Sacramento (Parella Estates)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-21-21	\$1,730,209	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0752 Special assessment bond Multiple Capital Improvements, Public Works Yuba Co AD 21-01 (The Arbors)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
04-22-21	\$112,036,181	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2020-2257 State Agency Loan Wastewater Collection, Treatment Project No 8286-110		Neg PP	(BC) Kutak Rock (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 04-24-21	\$82,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0693 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Comp	(BC) Squire Patton Boggs (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-27-21	\$125,000,000	Concord Contra Costa CDIAC Number: 2021-0674 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Imps		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-28-21	\$22,905,000	San Joaquin Regional Rail Commission San Joaquin CDIAC Number: 2021-0681 Certificates of participation/leases Public Transit ACE Maintenance Facility Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Public Financial Manageme (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-28-21	\$5,000,000	Sierra View Local Health Care District Tulare CDIAC Number: 2021-0726 Certificates of participation/leases Equipment Equipment		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 04-29-21	\$9,000,000	Ontario CFD No 46 San Bernardino CDIAC Number: 2021-0686 Limited tax obligation bond Multiple Capital Improvements, Public Works Avenue 176 Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-29-21	\$7,940,000	Oceanside San Diego CDIAC Number: 2021-0800 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
04-30-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2019-0917 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (PU) US Dept of Transportation		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-03-21	\$5,000,000	Fillmore Ventura CDIAC Number: 2021-0700 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding		Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Columbia Capital		TIC: NIC: TYPE:
# 05-04-21	\$9,000,000	San Buenaventura Ventura CDIAC Number: 2021-0762 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (UW) BofA Securities		TIC: NIC: TYPE:
# 05-04-21	\$13,000,000	San Buenaventura Ventura CDIAC Number: 2021-0763 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (UW) BofA Securities		TIC: NIC: TYPE:
# 05-05-21	\$31,620,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-0598 Revenue bond Water Supply, Storage, Distribution Series A (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:
05-05-21	\$31,620,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2021-0599 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Federally Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-05-21	\$25,755,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-0600 Revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:
# 05-05-21	\$25,755,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2021-0601 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 05-05-21	\$76,795,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2021-0677 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-05-21	\$14,750,000	Palmdale Los Angeles CDIAC Number: 2021-0710 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Western Alliance		TIC: NIC: TYPE:
# 05-05-21	\$10,555,000	Lake Elsinore Riverside CDIAC Number: 2021-0712 Special assessment bond Multiple Capital Improvements, Public Works Canyon Hills ReAD No 2021-1 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-05-21	\$37,400,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2021-0713 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 98-1, 2003-2, 2005-5, 2006-1 (Federally Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-05-21	\$13,000,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2021-0714 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA		TIC: NIC: TYPE:
# 05-05-21	\$4,400,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-0715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Summerly (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA		TIC: NIC: TYPE:
# 05-05-21	\$3,750,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2021-0716 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wesson Canyon (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-05-21	\$9,750,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2021-0717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Canyon Hills (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA		TIC: NIC: TYPE:
# 05-05-21	\$6,500,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2021-0718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Canyon Hills (Federally Taxable) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA		TIC: NIC: TYPE:
# 05-06-21	\$2,240,000	Eastern Municipal Water District CFD No 2018-82 Riverside CDIAC Number: 2021-0695 Limited tax obligation bond Multiple Capital Improvements, Public Works Aspen Pointe		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 05-07-21	\$9,000,000	Corte Madera Marin CDIAC Number: 2021-0724 Certificates of participation/leases Public Building Town Hall Renovation		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 05-12-21	\$4,050,000	King City Monterey CDIAC Number: 2021-0835 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding		Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-13-21	\$1,150,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2021-0696 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Mountain Gate		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-14-21	\$33,404,376	Roseville Placer CDIAC Number: 2021-0758 Certificates of participation/leases Water Supply, Storage, Distribution Water Future Initiative		Neg PP	(BC) Jones Hall (FA) Hilltop Securities Inc (PU) US EPA		TIC: NIC: TYPE:
# 05-14-21	\$9,446,000	Glenn County Glenn CDIAC Number: 2021-0795 Certificates of participation/leases Multiple Capital Improvements, Public Works Landfill Closure Refunding		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) USDA Rural Dev		TIC: NIC: TYPE:
# 05-16-21	\$22,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0826 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 05-16-21	\$7,500,000	California Municipal Finance Authority CFD No 2020-10 Multiple Counties CDIAC Number: 2021-0827 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Twelve Bridges BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-16-21	\$3,500,000	California Municipal Finance Authority CFD No 2020-8 Multiple Counties CDIAC Number: 2021-0828 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer County - Eureka Grove BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
# 05-16-21	\$1,500,000	California Municipal Finance Authority CFD No 2021-5 Multiple Counties CDIAC Number: 2021-0829 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Greyson BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
# 05-16-21	\$2,500,000	California Municipal Finance Authority CFD No 2021-2 Multiple Counties CDIAC Number: 2021-0830 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Cordova - Douglas 98 BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
# 05-16-21	\$3,000,000	California Municipal Finance Authority CFD No 2019-2 Multiple Counties CDIAC Number: 2021-0831 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Truckee - Coldstream BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
# 05-16-21	\$1,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0832 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A-T (Federally Taxable) Federally Taxable		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-18-21	\$6,200,000	Yolo County Flood Control And Water Conservation District Yolo CDIAC Number: 2021-0834 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA)	Stradling Yocca Govt Financial Strategies	TIC: NIC: TYPE:
# 05-25-21	\$10,000,000	Jurupa Valley Riverside CDIAC Number: 2021-0801 Certificates of participation/leases Public Building Building Acquisition		Comp	(BC) (DC) (FA)	Quint & Thimmig Quint & Thimmig Wulff Hansen & Co	TIC: NIC: TYPE:
# 05-27-21	\$239,400,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0803 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Kutak Rock Public Resources Adv Gp Citigroup Global Markets	TIC: NIC: TYPE:
# 06-10-21	\$468,385,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0804 Public enterprise revenue bond Power Generation/Transmission Power System Series B Refunding		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Nixon Peabody Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC: TYPE:
07-01-21	\$80,000,000	Redwood City Public Facilities-Infrastructure Authority San Mateo CDIAC Number: 2020-0025 Public lease revenue bond Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr		Comp	(BC) (DC) (FA)	Jones Hall Quint & Thimmig William Euphrat	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
07-01-21	\$80,000,000	Redwood City San Mateo CDIAC Number: 2020-0026 Capital Lease Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr Federally Taxable		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat		TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-03-22	\$5,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0146 Sales tax revenue bond Public Transit Brawley Series A (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$1,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0148 Sales tax revenue bond Public Transit Calipatria Series C (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$5,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0149 Sales tax revenue bond Public Transit Imperial Series D (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$15,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0150 Sales tax revenue bond Public Transit Imperial County Series E (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-03-22	\$10,500,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0147 Sales tax revenue bond Public Transit Calexico Series B (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-08-20 10-22-2020	\$10,645,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2020-2092 Public lease revenue bond Recreation and Sports Facilities Recreational Facility Series A	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Raymond James	06-01-50 Comb	TIC: 2.878 NIC: TYPE:
10-08-20 10-22-2020	\$10,645,000	Santa Clarita Los Angeles CDIAC Number: 2020-2093 Certificates of participation/leases Recreation and Sports Facilities Recreational Facility Series A	NR	Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA	06-01-50 Comb	TIC: 2.878 NIC: TYPE:
10-08-20 10-22-2020	\$3,625,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2020-2094 Public lease revenue bond Recreation and Sports Facilities Recreational Facility Series A-T (Taxable) Federally Taxable	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA (UW) Raymond James	06-01-30 Serial	TIC: 1.720 NIC: TYPE:
10-08-20 10-22-2020	\$3,625,000	Santa Clarita Los Angeles CDIAC Number: 2020-2095 Certificates of participation/leases Recreation and Sports Facilities Recreational Facility Series A-T (Taxable) Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Columbia Capital (TR) U.S. Bank NA	06-01-30 Serial	TIC: 1.720 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
01-28-21 02-11-2021	\$24,935,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2020-2508 Revenue bond Multiple Capital Improvements, Public Works Series A-1 & A-2	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 2.174 NIC: 2.470 TYPE:
01-28-21 02-11-2021	\$1,065,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2020-2509 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A French Valley Series A-1 & A-2 Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-27 Serial	TIC: 0.693 NIC: 0.763 TYPE:
01-28-21 02-11-2021	\$1,310,000	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2020-2510 Limited tax obligation bond Multiple Capital Improvements, Public Works Crown Vly Village Series A-1 & A-2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water	09-01-27 Serial	TIC: 0.693 NIC: 0.764 TYPE:
01-28-21 02-11-2021	\$4,485,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2020-2511 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Morgan Hill Series A-1 & Series A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-44 Serial	TIC: 2.258 NIC: 2.558 TYPE:
01-28-21 02-11-2021	\$1,985,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2020-2512 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Pacific Mayfield Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-43 Serial	TIC: 2.185 NIC: 2.478 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-28-21 02-11-2021	\$1,970,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2020-2513 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Corman Leigh Communities Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-47 Comb	TIC: 2.519 NIC: 2.830 TYPE:
01-28-21 02-11-2021	\$2,075,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2020-2514 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Communities Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-42 Serial	TIC: 2.116 NIC: 2.400 TYPE:
01-28-21 02-11-2021	\$535,000	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2020-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Faircrest Series A-1 & A-2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-27 Serial	TIC: 0.693 NIC: 0.764 TYPE:
01-28-21 02-11-2021	\$3,710,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2020-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-42 Serial	TIC: 2.124 NIC: 2.408 TYPE:
01-28-21 02-11-2021	\$3,410,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2020-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Lakes Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-44 Serial	TIC: 2.460 NIC: 2.777 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
01-28-21 02-11-2021	\$160,000	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2020-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Nelson Series A-1 & A-2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-27 Serial	TIC: 0.689 NIC: 0.758 TYPE:
01-28-21 02-11-2021	\$3,635,000	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2020-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Diamante Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-43 Serial	TIC: 2.188 NIC: 2.481 TYPE:
01-28-21 02-11-2021	\$595,000	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2020-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowbrook II/Stein/Cimarron Series A-1 & A-2 Refunding	NR Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-43 Serial	TIC: 2.153 NIC: 2.442 TYPE:
02-03-21 03-03-2021	\$23,305,000	Oxnard Financing Authority Ventura CDIAC Number: 2020-2119 Revenue bond Water Supply, Storage, Distribution Water System Series A Refunding	S:A/AA Ins	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-55 Comb	TIC: 0.737 NIC: 0.820 TYPE:
# 02-03-21 03-03-2021	\$23,305,000	Oxnard Ventura CDIAC Number: 2021-0652 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series A	NR	Neg	(BC) Best Best & Krieger (DC) Nixon Peabody (FA) NHA Advisors (EN) Build America (TR) Wells Fargo Bank NA	06-01-55 Comb	TIC: 0.737 NIC: 0.820 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-25-21 03-11-2021	\$104,285,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2021-0052 Public enterprise revenue bond Public Transit Green Bonds Series C	S:AA- M:Aa2	Neg	(BC) Schiff Hardin LLP (CB) Monica M Baranovsky (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	03-01-51 Term	TIC: NIC: 3.765 TYPE:
02-25-21 03-18-2021	\$63,540,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2021-0130 Public lease revenue bond Multiple Capital Improvements, Public Works Buchanan Field Airport, 2 Fire Stations, Co Bldg Series A	S:AA+ M:Aa2	Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	06-01-41 Serial	TIC: 2.265 NIC: TYPE:
02-25-21 03-18-2021	\$63,540,000	Contra Costa County Contra Costa CDIAC Number: 2021-0131 Certificates of participation/leases Multiple Capital Improvements, Public Works Buchanan Field Airport, 2 Fire Stations, Co Bldg Series A	NR	Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (TR) Wells Fargo Bank NA	06-01-41 Serial	TIC: 2.265 NIC: TYPE:
02-25-21 03-18-2021	\$33,880,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2021-0132 Public lease revenue bond Multiple Capital Improvements, Public Works Buchanan Field Airport, 2 Fire Stations, Co Bldg Series B Refunding	S:AA+ M:Aa2	Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	06-01-38 Serial	TIC: 1.803 NIC: TYPE:
02-25-21 03-18-2021	\$33,880,000	Contra Costa County Contra Costa CDIAC Number: 2021-0133 Certificates of participation/leases Multiple Capital Improvements, Public Works Buchanan Field Airport, 2 Fire Stations, Co Bldg Series A	NR	Neg	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (TR) Wells Fargo Bank NA	06-01-38 Serial	TIC: 1.803 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-01-21 03-18-2021	\$27,000,000	Contra Costa County Contra Costa CDIAC Number: 2021-0134 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire Stations No 9 & 86	NR	Neg PP	(BC) Nixon Peabody (DC) Schiff Hardin LLP (FA) Montague DeRose (PU) Barclays Capital Inc (TR) Wells Fargo Bank NA	06-01-41 Term	TIC: 2.265 NIC: TYPE:
03-01-21 03-09-2021	\$15,000,000	San Lorenzo Valley Water District Santa Cruz CDIAC Number: 2021-0353 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Best Best & Krieger (FA) Municipal Cap Mrkts (PU) CoBank ACB	03-20-41 Term	TIC: NIC: 2.400 TYPE:
03-02-21 03-16-2021	\$1,140,000	San Carlos San Mateo CDIAC Number: 2020-2540 Certificates of participation/leases Wastewater Collection, Treatment Series B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	08-01-32 Comb	TIC: 1.173 NIC: 1.339 TYPE:
03-02-21 03-16-2021	\$2,025,000	West Bay Sanitary District San Mateo CDIAC Number: 2020-2542 Certificates of participation/leases Wastewater Collection, Treatment Series B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	08-01-32 Comb	TIC: 1.174 NIC: 1.340 TYPE:
03-02-21 03-16-2021	\$3,660,000	Redwood City San Mateo CDIAC Number: 2020-2543 Certificates of participation/leases Water Supply, Storage, Distribution Series B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) William Euphrat	08-01-32 Comb	TIC: 1.174 NIC: 1.341 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-02-21 03-16-2021	\$6,825,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2020-2544 Revenue bond Wastewater Collection, Treatment Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) JP Morgan Securities	08-01-32 Comb	TIC: 1.174 NIC: 1.340 TYPE:
03-02-21 03-16-2021	\$137,010,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2020-2545 Revenue bond Wastewater Collection, Treatment Series A (Taxable) Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) JP Morgan Securities	08-01-45 Comb	TIC: 2.342 NIC: 2.376 TYPE:
03-02-21 03-16-2021	\$71,675,000	Redwood City San Mateo CDIAC Number: 2020-2546 Certificates of participation/leases Wastewater Collection, Treatment Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) William Euphrat	08-01-45 Comb	TIC: 2.432 NIC: 2.464 TYPE:
03-02-21 03-16-2021	\$23,700,000	San Carlos San Mateo CDIAC Number: 2020-2547 Certificates of participation/leases Wastewater Collection, Treatment Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	08-01-45 Comb	TIC: 2.432 NIC: 2.464 TYPE:
03-02-21 03-16-2021	\$41,635,000	West Bay Sanitary District San Mateo CDIAC Number: 2020-2548 Certificates of participation/leases Wastewater Collection, Treatment Series A (Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca	08-01-45 Comb	TIC: 2.432 NIC: 2.464 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-02-21 03-17-2021	\$349,205,000	Bay Area Toll Authority Alameda CDIAC Number: 2021-0191 Public enterprise revenue bond Bridges and Highways San Francisco Bay Area Toll Bridge Series F-1 Federally Taxable Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) The PFM Group (TR) MUFG Union Bank (UW) BofA Securities	04-01-40 Serial	TIC: 2.229 NIC: 2.321 TYPE:
03-02-21 03-17-2021	\$361,685,000	Bay Area Toll Authority Alameda CDIAC Number: 2021-0192 Public enterprise revenue bond Bridges and Highways San Francisco Bay Area Toll Bridge Series A-C Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) The PFM Group (TR) MUFG Union Bank (UW) BofA Securities	04-01-56 Term	TIC: 1.522 NIC: 1.562 TYPE:
03-03-21 04-07-2021	\$79,305,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2021-0125 Public enterprise revenue bond Power Generation/Transmission Milford Wind Corridor Phase II 2021-1 (Green Bonds) Refunding	M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) UBS Financial Services	07-01-31 Serial	TIC: 0.913 NIC: 1.057 TYPE:
03-03-21 03-16-2021	\$10,610,000	Coalinga Public Financing Authority Fresno CDIAC Number: 2021-0195 Revenue bond Multiple capital improvements, public works Series A (Taxable) Federally Taxable Refunding	S:AA/BBB- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Oppenheimer & Co	04-01-48 Comb	TIC: 3.240 NIC: TYPE:
03-03-21 03-16-2021	\$10,610,000	Coalinga Fresno CDIAC Number: 2021-0196 Certificates of participation/leases Multiple capital improvements, public works Series A (Taxable) Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Wells Fargo Bank NA	04-01-48 Comb	TIC: 3.240 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-03-21 03-16-2021	\$8,200,000	Coalinga Public Financing Authority Fresno CDIAC Number: 2021-0197 Revenue bond Water Supply, Storage, Distribution Series B	S:AA/BBB- Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Oppenheimer & Co	04-01-51 Comb	TIC: 2.861 NIC: TYPE:
03-03-21 03-16-2021	\$8,200,000	Coalinga Fresno CDIAC Number: 2021-0198 Certificates of participation/leases Water Supply, Storage, Distribution Series B	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Wells Fargo Bank NA	04-01-51 Comb	TIC: 2.861 NIC: TYPE:
03-04-21 03-24-2021	\$18,790,000	California Statewide Communities Development Authority CFD No 2020- Riverside CDIAC Number: 2021-0377 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Atwell	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-51 Comb	TIC: 3.529 NIC: 3.681 TYPE:
03-10-21 03-25-2021	\$149,840,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2021-0157 Sales tax revenue bond Multiple capital improvements, public works Series A Federally Taxable Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	04-01-39 Serial	TIC: 2.179 NIC: 2.194 TYPE:
03-10-21 03-25-2021	\$116,150,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2021-0158 Sales tax revenue bond Multiple capital improvements, public works TransNet Early Action Program Series B Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (TR) U.S. Bank NA (UW) BofA Securities	04-01-48 Comb	TIC: 2.690 NIC: 3.217 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-12-21 03-12-2021	\$1,937,000	Amador Water Agency Amador CDIAC Number: 2021-0183 Certificates of participation/leases Water Supply, Storage, Distribution Pioneer Water System Rehabilitation	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) USDA Rural Utilities	11-01-60 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.125</u>
03-12-21 03-12-2021	\$3,014,000	Amador Water Agency Amador CDIAC Number: 2021-0184 Certificates of participation/leases Water Supply, Storage, Distribution Pioneer Water System Rehabilitation	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) USDA Rural Utilities	11-01-60 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.25</u>
03-12-21 03-12-2021	\$3,961,920	Watsonville Santa Cruz CDIAC Number: 2021-0448 Capital Lease Equipment Equip Schedule No 01-Solar Refunding	NR	Neg PP	(FA) NHA Advisors (PU) Bank of America NA	12-01-26 Term	TIC: 0.989 NIC: 0.989 TYPE:
03-17-21 03-30-2021	\$1,575,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2021-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works Special Tax A Infrastructure Series C	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.123 NIC: 3.067 TYPE:
03-17-21 04-06-2021	\$48,945,000	Modesto Irrigation District Multiple Counties CDIAC Number: 2021-0365 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	07-01-31 Serial	TIC: 0.830 NIC: 0.950 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-18-21 03-30-2021	\$15,260,000	Placer County Water Agency Placer CDIAC Number: 2021-0324 Certificates of participation/leases Water Supply, Storage, Distribution The Water System	S:AAA M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-41 Serial	TIC: 2.100 NIC: 2.387 TYPE:
03-24-21 04-07-2021	\$101,505,000	Palo Alto Santa Clara CDIAC Number: 2020-2090 Certificates of participation/leases Public Building Public Safety Bldg	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) The PFM Group (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-50 Comb	TIC: 2.128 NIC: 2.165 TYPE:
03-25-21 04-15-2021	\$11,255,000	Chula Vista CFD No 16-I San Diego CDIAC Number: 2021-0076 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Millenia	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.412 NIC: 3.598 TYPE:
03-25-21 04-06-2021	\$39,145,000	Calleguas Municipal Water District Ventura CDIAC Number: 2021-0572 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	07-01-37 Serial	TIC: 2.160 NIC: 2.170 TYPE:
# 04-01-21 04-01-2021	\$7,140,748	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0680 Special assessment bond Seismic Safety, Improvements, Repairs Open PACE Series 2021-NR5 (Stonehill) (La Peer West Hollywood) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III Pace Wt Hollyw (TR) Wilmington Trust	09-02-53 Term	TIC: NIC: 5.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD								
03-31-21 04-14-2021	\$156,915,000	Redevelopment Successor Agency to the La Quinta Redevelopment Agency Riverside CDIAC Number: 2021-0378 Tax allocation bond Redevelopment, Multiple Purposes Areas Nos 1 & 2 Series A Federally Taxable Refunding	S:AA-	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Nixon Peabody Harrell & Co Advisors U.S. Bank NA Hilltop Securities Inc	09-01-34 Serial	TIC: 2.122 NIC: 2.135 TYPE:
PROPOSED								
# 04-08-21	\$4,294,524	Other California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0709 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210408 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
04-15-21	\$30,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0452 Conduit revenue bond Other Purpose San Diego Humane Society & SPCA Refunding		Neg PP	(BC) (PU)	Kutak Rock First Republic Bank		TIC: NIC: TYPE:
# 04-15-21	\$185,511	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20210415 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-21-21	\$25,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0761 Special assessment bond Commercial Energy Conservation Improvement CSCDA Open PACE Series 2021-2 (Petros) (960 Howard) Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Petros PACE Finance Titli	TIC: NIC: TYPE:
# 04-29-21	\$2,976,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0825 Special assessment bond Commercial Energy Conservation Improvement Commercial PACEDirect Series 2021-1 (CleanFund)(The Madison Collection) Federally Taxable		Neg PP	(BC) (PU)	Jones Hall CF C-PACE Titling Trust	TIC: NIC: TYPE:
# 04-30-21	\$17,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0653 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR1 (Caza Hotel SF) Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Poppy Bank	TIC: NIC: TYPE:
# 05-01-21	\$500,005	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0683 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:
# 05-01-21	\$500,005	Sonoma County Sonoma CDIAC Number: 2021-0684 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-01-21	\$1,005,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0690 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 05-01-21	\$1,005,000	Sonoma County Sonoma CDIAC Number: 2021-0691 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 05-07-21	\$25,000,000	Corte Madera Marin CDIAC Number: 2021-0725 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 05-13-21	\$10,380,000	Willows Glenn CDIAC Number: 2021-0785 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 05-18-21	\$5,500,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2021-0721 Public lease revenue bond Other Purpose Animal Shelter Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-18-21	\$5,500,000	Berkeley Alameda CDIAC Number: 2021-0722 Capital Lease Other Purpose 2021 Lease Agreement Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 05-19-21	\$1,100,000	Oceano Community Services District San Luis Obispo CDIAC Number: 2021-0676 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors		TIC: NIC: TYPE:
# 06-11-21	\$30,000,000	Central Marin Police Authority Marin CDIAC Number: 2021-0755 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
07-01-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1696 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR1 San Diego Homewood Suites Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill Strategic Captl		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-01-21 03-01-2021	\$31,346	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0091 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-01-2021	\$31,346	Sonoma County Sonoma CDIAC Number: 2021-0092 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-01-2021	\$432,724	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0093 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-01-2021	\$432,724	Sonoma County Sonoma CDIAC Number: 2021-0094 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
03-03-21 03-15-2021	\$286,485,000	Orange Orange CDIAC Number: 2021-0181 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA/AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-44 Comb	TIC: 2.740 NIC: 2.744 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-09-21 04-06-2021	\$5,010,000	Fullerton Orange CDIAC Number: 2020-1764 Other bond Other Purpose Settlement Agreement Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	04-01-33 Serial	TIC: 2.289 NIC: 2.294 TYPE:
03-11-21 03-11-2021	\$3,784,687	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0449 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210311 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
03-11-21 03-11-2021	\$285,551	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210311 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
03-17-21 04-01-2021	\$363,645,000	Huntington Beach Orange CDIAC Number: 2021-0441 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-15-44 Comb	TIC: 2.924 NIC: 2.964 TYPE:
03-18-21 03-18-2021	\$404,288	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0591 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210318 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 03-24-21 03-24-2021	\$2,338,467	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0630 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity Phase 2 Series 20210324 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding II LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
03-25-21 03-25-2021	\$975,587	Los Angeles County Los Angeles CDIAC Number: 2021-0379 Special assessment bond Residential Energy Conservation, Improvement Series 20210325 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank (TR) The Bank of NY Mellon	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-25-21 03-25-2021	\$18,089,500	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0612 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 2021-NR1 (White Oak) (Propero) Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall WO PACE Fund LLC 2020-3 (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: 5.900 TYPE:
# 03-25-21 03-25-2021	\$2,688,879	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0625 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210325 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-25-21 03-25-2021	\$182,786	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0629 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210325 Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-26-21 03-26-2021	\$14,718,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0160 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR6 (Stonehill) (The Province San Gabriel) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III PACE San Gabri (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 6.000 TYPE:
04-01-21 04-01-2021	\$98,225,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0163 Conduit revenue bond Other Purpose The RAND Corporation Refunding	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	04-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-01-21 04-01-2021	\$262,046	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0664 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACESeries 20210401 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-08-21 04-08-2021	\$432,607	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210408 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-31-21	\$70,000,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2021-0620 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-31-21	\$13,160,000	Ceres Unified School District Stanislaus CDIAC Number: 2021-0692 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$10,000,000	Buena Park School District Orange CDIAC Number: 2021-0626 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-07-21	\$990,000	Buena Park School District Orange CDIAC Number: 2021-0627 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-07-21	\$18,715,000	Buena Park School District Orange CDIAC Number: 2021-0628 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-07-21	\$5,000,000	Albany Unified School District Alameda CDIAC Number: 2021-0646 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-07-21	\$2,000,000	Albany Unified School District Alameda CDIAC Number: 2021-0647 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$14,000,000	Byron Union School District Contra Costa CDIAC Number: 2021-0694 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 04-08-21	\$634,305,000	State of California State of California CDIAC Number: 2021-0685 General obligation bond Multiple Capital Improvements, Public Works April Taxable Competitive Federally Taxable Refunding		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Unknown/Not Applicable		TIC: NIC: TYPE:
# 04-13-21	\$7,300,000	John Swett Unified School District Contra Costa CDIAC Number: 2021-0687 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
+ 04-14-21	\$3,250,000	San Leandro Unified School District Alameda CDIAC Number: 2020-0736 General obligation bond K-12 School Facility Series D (Ed-Tech Bonds)		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 04-14-21	\$30,000,000	San Leandro Unified School District Alameda CDIAC Number: 2020-0738 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
04-15-21	\$6,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2021-0568 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-15-21	\$84,000,000	San Joaquin Delta Community College District Multiple Counties CDIAC Number: 2021-0590 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-20-21	\$50,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2021-0569 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-20-21	\$2,675,000	Gonzales Unified School District Monterey CDIAC Number: 2021-0596 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-20-21	\$2,500,000	Gonzales Unified School District Monterey CDIAC Number: 2021-0597 General obligation bond K-12 School Facility SFID #1 Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-20-21	\$397,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0605 General obligation bond College, University Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-20-21	\$110,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0606 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-20-21	\$1,100,000,000	State of California State of California CDIAC Number: 2021-0824 General obligation bond Multiple Capital Improvements, Public Works April Forward Deliver Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Goldman Sachs		TIC: NIC: TYPE:
04-21-21	\$42,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2021-0592 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-21-21	\$25,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2021-0593 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 04-21-21	\$17,500,000	Fullerton Joint Union High School District Multiple Counties CDIAC Number: 2021-0633 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 04-21-21	\$1,175,000	Beardsley School District Kern CDIAC Number: 2021-0636 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-21-21	\$3,800,000	Beardsley School District Kern CDIAC Number: 2021-0637 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 04-21-21	\$60,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0697 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-21-21	\$60,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0698 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-22-21	\$201,390,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-0641 General obligation bond K-12 School Facility School Facilitites Refunding		Comp	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 04-23-21	\$90,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0634 General obligation bond College, University Facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (PU) Morgan Stanley		TIC: NIC: TYPE:
# 04-23-21	\$98,300,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0635 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-27-21	\$72,000,000	Ohlone Community College District Alameda CDIAC Number: 2021-0648 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-21	\$10,000,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0665 General obligation bond College, University Facility Tulare Area Imp District No 3 Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-21	\$12,885,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0666 General obligation bond College, University Facility Tulare Area Imp District No 3 Series E-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-21	\$7,500,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0667 General obligation bond College, University Facility Tulare Area Imp District No 3 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-21	\$7,450,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0668 General obligation bond College, University Facility Tulare Area Imp District No 3 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-27-21	\$2,960,000	Ravenswood City School District San Mateo CDIAC Number: 2021-0807 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 04-29-21	\$220,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0604 General obligation bond Other Capital Improvements, Public Works Series R1 & R2 Refunding		Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 04-29-21	\$113,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0656 General obligation bond Other Capital Improvements, Public Works Series R1 Refunding		Neg	(BC) Jones Hall (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 04-29-21	\$95,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0657 General obligation bond Other Capital Improvements, Public Works Series R2 Refunding		Neg	(BC) Jones Hall (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 04-29-21	\$9,200,000	John Swett Unified School District Contra Costa CDIAC Number: 2021-0688 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-04-21	\$41,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2021-0621 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-04-21	\$20,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2021-0622 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-05-21	\$10,000,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-0659 General obligation bond K-12 School Facility Series G		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-06-21	\$145,000,000	Riverside Community College District Riverside CDIAC Number: 2021-0705 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-06-21	\$10,000,000	Stanislaus Union School District Stanislaus CDIAC Number: 2021-0757 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-11-21	\$45,000,000	Berkeley Alameda CDIAC Number: 2021-0679 General obligation bond Multiple Capital Improvements, Public Works Infrastructure & Facs Imps		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
05-12-21	\$100,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0310 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-12-21	\$68,275,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0311 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-12-21	\$250,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-0533 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-12-21	\$15,000,000	Pierce Joint Unified School District Multiple Counties CDIAC Number: 2021-0689 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-12-21	\$110,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-0730 General obligation bond K-12 School Facility Series A & B (Green Bonds)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-13-21	\$81,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2021-0658 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 05-13-21	\$40,000,000	Las Lomitas Elementary School District San Mateo CDIAC Number: 2021-0699 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
05-18-21	\$110,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0517 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-18-21	\$5,700,000	Goleta Union School District Santa Barbara CDIAC Number: 2021-0675 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-18-21	\$8,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0805 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 05-18-21	\$7,500,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0806 General obligation bond K-12 School Facility Series B-1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 05-26-21	\$80,615,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0792 General obligation bond K-12 School Facility Series E-2		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-26-21	\$4,345,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0793 General obligation bond K-12 School Facility Series E-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-26-21	\$32,570,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0794 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-27-21	\$116,000,000	Dublin Unified School District Alameda CDIAC Number: 2021-0624 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-03-21	\$75,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2021-0802 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-16-21	\$14,000,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-0638 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-29-21	\$25,000,000	Fremont Alameda CDIAC Number: 2021-0728 General obligation bond Other Capital Improvements, Public Works Capital Improvements Refunding		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-22-21 03-16-2021	\$10,400,000	Ojai Unified School District Ventura CDIAC Number: 2021-0277 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 2.139 NIC: 2.173 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-23-21 03-11-2021	\$2,600,000	Alpine County Unified School District Alpine CDIAC Number: 2021-0009 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-49 Comb	TIC: 2.341 NIC: 2.348 TYPE:
02-23-21 05-04-2021	\$7,725,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2021-0244 General obligation bond K-12 School Facility Series A (Forward Delivery) Refunding	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-31 Serial	TIC: 1.230 NIC: 1.359 TYPE:
02-23-21 03-11-2021	\$39,685,000	Larkspur-Corte Madera School District Marin CDIAC Number: 2021-0246 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-42 Serial	TIC: 2.483 NIC: 2.498 TYPE:
02-24-21 03-16-2021	\$26,640,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2021-0136 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (TR) U.S. Bank NA (UW) Piper Sandler & Co	07-01-23 Serial	TIC: 0.222 NIC: 0.222 TYPE:
02-25-21 03-18-2021	\$15,925,000	Plumas Unified School District Plumas CDIAC Number: 2021-0178 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	08-01-48 Comb	TIC: 2.394 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-03-21 03-24-2021	\$45,875,000	Whittier Union High School District Los Angeles CDIAC Number: 2021-0218 General obligation bond K-12 School Facility Series A	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 2.679 NIC: 2.821 TYPE:
03-04-21 03-25-2021	\$84,615,000	Long Beach Community College District Los Angeles CDIAC Number: 2021-0185 General obligation bond College, University Facility Series I Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	05-01-32 Serial	TIC: 1.891 NIC: TYPE:
03-09-21 03-24-2021	\$45,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0032 General obligation bond K-12 School Facility Series B	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 2.332 NIC: 2.439 TYPE:
03-09-21 03-24-2021	\$100,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2021-0033 General obligation bond K-12 School Facility Series A	S:AA+ M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-51 Comb	TIC: 2.471 NIC: 2.510 TYPE:
# 03-09-21 03-24-2021	\$150,970,000	Southwestern Community College District San Diego CDIAC Number: 2021-0642 General obligation bond College, University Facility School Facilitites Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley	08-01-44 Comb	TIC: 2.825 NIC: 2.836 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-10-21 03-17-2021	\$2,000,000	Soledad Unified School District Monterey CDIAC Number: 2021-0463 General obligation bond K-12 School Facility Series A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Truist Bank, NC bank corp (TR) U.S. Bank NA	02-01-25 Term	TIC: 0.899 NIC: 0.900 TYPE:
# 03-10-21 03-24-2021	\$46,000,000	Southwestern Community College District San Diego CDIAC Number: 2021-0643 General obligation bond College, University Facility Series C	S:AA- M:Aa2	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley	08-01-46 Comb	TIC: 2.293 NIC: 2.386 TYPE:
03-11-21 03-30-2021	\$254,585,000	San Francisco City & County San Francisco CDIAC Number: 2020-2097 General obligation bond Other Housing Social Bonds-Affordable Housing Series A Federally Taxable	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) San Francisco Cty/Co Trea (UW) Morgan Stanley	06-15-46 Comb	TIC: 2.471 NIC: 2.505 TYPE:
03-11-21 03-30-2021	\$59,995,163	Chaffey Joint Union High School District Multiple Counties CDIAC Number: 2021-0002 General obligation bond K-12 School Facility Series F	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	02-01-51 Comb CAB	TIC: 2.614 NIC: TYPE:
03-16-21 04-06-2021	\$3,000,000	Siskiyou Union High School District Siskiyou CDIAC Number: 2021-0167 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-43 Comb	TIC: 1.955 NIC: 2.019 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-18-21 04-01-2021	\$2,500,000	South Bay Union School District (Humboldt County) Humboldt CDIAC Number: 2020-2437 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-50 Comb	TIC: 2.884 NIC: 2.894 TYPE:
03-18-21 04-01-2021	\$28,475,000	Castro Valley Unified School District Alameda CDIAC Number: 2020-2531 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-46 Comb	TIC: 2.547 NIC: 2.814 TYPE:
03-18-21 04-01-2021	\$7,320,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0155 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-28 Term	TIC: 1.408 NIC: 1.410 TYPE:
# 03-18-21 04-01-2021	\$4,525,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0644 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-21 Term	TIC: 2.312 NIC: 2.295 TYPE:
03-19-21 04-05-2021	\$25,301,000	San Carlos School District San Mateo CDIAC Number: 2021-0464 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Keygent LLC (PA) Raymond James (PU) ZB, NA (TR) The Bank of NY Mellon	10-01-30 Term	TIC: 1.510 NIC: 1.510 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-23-21 04-06-2021	\$28,000,000	Moreland School District Santa Clara CDIAC Number: 2021-0306 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 2.553 NIC: 2.629 TYPE:
03-23-21 04-06-2021	\$6,000,000	Moreland School District Santa Clara CDIAC Number: 2021-0308 General obligation bond K-12 School Facility Series A-1 Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Comb	TIC: 2.355 NIC: 2.388 TYPE:
03-23-21 04-08-2021	\$15,000,000	Cambrian School District Santa Clara CDIAC Number: 2021-0411 General obligation bond K-12 School Facility K-12 School Facilities	S:AA/AA- Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Citigroup Global Markets	08-01-50 Serial	TIC: 2.429 NIC: 2.411 TYPE:
03-24-21 04-07-2021	\$7,000,000	Winters Joint Unified School District Multiple Counties CDIAC Number: 2021-0343 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-50 Comb	TIC: 2.990 NIC: TYPE:
03-24-21 04-14-2021	\$188,200,000	San Mateo County Community College District San Mateo CDIAC Number: 2021-0357 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-45 Comb	TIC: 2.294 NIC: 2.333 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-25-21 04-13-2021	\$1,900,000	Earlimart Elementary School District Tulare CDIAC Number: 2021-0328 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 2.844 NIC: 2.913 TYPE:
03-31-21 04-14-2021	\$3,830,000	Escalon Unified School District San Joaquin CDIAC Number: 2021-0560 General obligation bond K-12 School Facility Series A Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	08-01-27 Serial	TIC: 0.863 NIC: 0.910 TYPE:
03-31-21 04-14-2021	\$9,775,000	Escalon Unified School District San Joaquin CDIAC Number: 2021-0566 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	08-01-42 Comb	TIC: 3.050 NIC: 3.060 TYPE: