

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MAY 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-07-21	\$4,000,000	Albany City Unified School District (CSFA) Alameda CDIAC Number: 2021-0846 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$965,000	Dos Palos Oro Loma Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0847 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$1,000,000	Alpine Union School District (CSFA) San Diego CDIAC Number: 2021-0854 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$2,810,000	Bear Valley Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0855 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$17,535,000	Calexico Unified School District (CSFA) Imperial CDIAC Number: 2021-0856 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-07-21	\$4,035,000	Dos Palos Oro Loma Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0857 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$4,000,000	Fillmore Unified School District (CSFA) Ventura CDIAC Number: 2021-0858 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$13,970,000	Hueneme Elementary School District (CSFA) Ventura CDIAC Number: 2021-0859 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$1,650,000	Needles Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0860 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$42,850,000	Oakland Unified School District (CSFA) Alameda CDIAC Number: 2021-0861 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-07-21	\$4,925,000	Pacifica School District (CSFA) San Mateo CDIAC Number: 2021-0862 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$8,420,000	San Lorenzo Unified School District (CSFA) Alameda CDIAC Number: 2021-0863 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$770,000	Seeley Union Elementary School District (CSFA) Imperial CDIAC Number: 2021-0864 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$36,810,000	Sweetwater Union High School District (CSFA) San Diego CDIAC Number: 2021-0865 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$6,000,000	Upland Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0866 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-07-21	\$14,605,000	Ventura Unified School District (CSFA) Ventura CDIAC Number: 2021-0867 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$1,285,000	Yreka Union Elementary School District (CSFA) Siskiyou CDIAC Number: 2021-0868 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series C Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$5,080,000	Hueneme Elementary School District (CSFA) Ventura CDIAC Number: 2021-0869 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$600,000	Needles Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0870 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$15,590,000	Oakland Unified School District (CSFA) Alameda CDIAC Number: 2021-0871 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-07-21	\$1,790,000	Pacifica School District (CSFA) San Mateo CDIAC Number: 2021-0872 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$580,000	San Lorenzo Unified School District (CSFA) Alameda CDIAC Number: 2021-0873 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$5,310,000	Ventura Unified School District (CSFA) Ventura CDIAC Number: 2021-0874 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-07-21	\$460,000	Yreka Union Elementary School District (CSFA) Siskiyou CDIAC Number: 2021-0875 Tax and revenue anticipation note Cash Flow, Interim Financing School and Community College District Deferrals Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-02-21	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0995 Commercial paper Project, Interim Financing Sub-Series A-2		Neg	(FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 05-05-21	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0994 Commercial paper Project, Interim Financing Sub-Series A-1		Neg	(FA) Montague DeRose (UW) Citibank		TIC: NIC: TYPE:
# 05-05-21	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0996 Commercial paper Project, Interim Financing Sub-Series A-4		Neg	(FA) Montague DeRose (UW) Royal Bank of Canada		TIC: NIC: TYPE:
# 05-13-21	\$14,976,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1026 Commercial paper Project, Interim Financing Subseries A-3		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 05-13-21	\$9,994,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1027 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-01-21	\$1,257,000	Millville Elementary School District Shasta CDIAC Number: 2021-1048 Grant anticipation note Project, Interim Financing School Facilities Federally Taxable		Neg PP	(BC) Hawkins Delafield (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-07-21	\$100,000,000	Fresno County Fresno CDIAC Number: 2021-1022 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-08-21	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2021-0919 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-10-21	\$20,000,000	Western Placer Unified School District Placer CDIAC Number: 2021-0997 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
06-15-21	\$10,000,000	El Cerrito Contra Costa CDIAC Number: 2021-0727 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 07-13-21	\$40,000,000	Berkeley Alameda CDIAC Number: 2021-0914 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>SOLD</u> 02-04-21 02-04-2021	\$10,000,000	<u>Interim Financing</u> Inglewood Los Angeles CDIAC Number: 2021-0115 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Backstrom McCarley (PU) Bank of America NA	09-30-21 Term	TIC: NIC: TYPE: <u>VAR</u>
03-31-21 04-14-2021	\$5,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2021-0383 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.323 NIC: 0.327 TYPE:
03-31-21 04-14-2021	\$24,380,000	Compton Unified School District (LACS) Los Angeles CDIAC Number: 2021-0384 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.323 NIC: 0.327 TYPE:
03-31-21 04-14-2021	\$12,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2021-0388 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:
03-31-21 04-14-2021	\$5,000,000	Keppel Union School District (LACS) Los Angeles CDIAC Number: 2021-0390 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-31-21 04-14-2021	\$5,000,000	Little Lake City School District (LACS) Los Angeles CDIAC Number: 2021-0392 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:
03-31-21 04-14-2021	\$8,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2021-0393 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.302 NIC: 0.305 TYPE:
03-31-21 04-14-2021	\$9,570,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2021-0395 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-3	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.323 NIC: 0.327 TYPE:
03-31-21 04-14-2021	\$6,280,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-0397 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.302 NIC: 0.305 TYPE:
03-31-21 04-14-2021	\$6,870,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2021-0398 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
03-31-21 04-14-2021	\$4,000,000	South Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2021-0399 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.302 NIC: 0.305 TYPE:
03-31-21 04-14-2021	\$6,060,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2021-0400 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:
03-31-21 04-14-2021	\$5,000,000	West Covina Unified School District (LACS) Los Angeles CDIAC Number: 2021-0401 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-1	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:
03-31-21 04-14-2021	\$6,000,000	Westside Union School District (LACS) Los Angeles CDIAC Number: 2021-0402 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:
03-31-21 04-14-2021	\$10,150,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2021-0403 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2020-2021 TRAN Pool Series C-2	S:SP-1+	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.311 NIC: 0.315 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-05-21 04-05-2021	\$493,000	California Department of Water Resources State of California CDIAC Number: 2021-0796 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	05-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$6,160,000	State of California State of California CDIAC Number: 2021-0808 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$19,275,000	State of California State of California CDIAC Number: 2021-0809 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$4,000,000	State of California State of California CDIAC Number: 2021-0810 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$245,000	State of California State of California CDIAC Number: 2021-0811 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-06-21 04-06-2021	\$2,685,000	State of California State of California CDIAC Number: 2021-0812 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$785,000	State of California State of California CDIAC Number: 2021-0813 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	06-29-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$31,135,000	State of California State of California CDIAC Number: 2021-0814 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	06-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$26,780,000	State of California State of California CDIAC Number: 2021-0815 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	06-04-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$23,310,000	State of California State of California CDIAC Number: 2021-0816 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-06-21 04-06-2021	\$19,045,000	State of California State of California CDIAC Number: 2021-0817 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$2,515,000	State of California State of California CDIAC Number: 2021-0818 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$6,500,000	State of California State of California CDIAC Number: 2021-0819 Commercial paper Project, Interim Financing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$2,995,000	State of California State of California CDIAC Number: 2021-0820 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$12,300,000	State of California State of California CDIAC Number: 2021-0821 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-06-21 04-06-2021	\$770,000	State of California State of California CDIAC Number: 2021-0822 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-06-21 04-06-2021	\$1,280,000	State of California State of California CDIAC Number: 2021-0823 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg PP	(EN) Bank of America NA	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
04-08-21 04-20-2021	\$19,000,000	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Number: 2021-0263 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley Dean	12-30-21 Term	TIC: 0.538 NIC: 0.537 TYPE:
04-08-21 04-20-2021	\$1,750,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2021-0264 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley	12-31-21 Term	TIC: 0.538 NIC: 0.537 TYPE:
04-08-21 04-20-2021	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2021-0265 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley	12-30-21 Term	TIC: 0.538 NIC: 0.537 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-08-21 04-20-2021	\$3,000,000	Siskiyou Joint Community College District (CCCFA) Multiple Counties CDIAC Number: 2021-0266 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2020-2021 TRAN Pool Series A Federally Taxable	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) Wilmington Trust (UW) Morgan Stanley	12-30-21 Term	TIC: 0.538 NIC: 0.537 TYPE:
04-20-21 05-06-2021	\$72,250,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2021-0532 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-30-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>na</u>
# 04-29-21 04-29-2021	\$100,000	California Department of Water Resources State of California CDIAC Number: 2021-1000 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	05-06-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-12-21 05-12-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-1029 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Ramirez & Co	08-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-12-21 05-12-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-1030 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	08-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-11-21	\$1,650,000	Penn Valley Union Elementary School District Nevada CDIAC Number: 2021-0915 Capital Lease K-12 School Facility School Facilities		Neg PP	(BC) Jones Hall (FA) Eastshore Consulting (PU) First Foundation Bank		TIC: NIC: TYPE:
# 05-12-21	\$4,250,000	Lake Elsinore Unified School District CFD No 2007-2 Riverside CDIAC Number: 2021-1005 Limited tax obligation bond K-12 School Facility School & Water Facilities		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-13-21	\$3,250,000	Scotia Union Elementary School District Humboldt CDIAC Number: 2021-0881 Capital Lease K-12 School Facility School Facilities		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) Local Fac Fin Corp		TIC: NIC: TYPE:
05-18-21	\$8,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0518 Certificates of participation/leases K-12 School Facility School Facilitites Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
05-19-21	\$12,000,000	Napa County Office of Education Napa CDIAC Number: 2021-0833 Certificates of participation/leases K-12 School Facility Camille Creek Community School Classroom Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) Backstrom McCarley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 05-19-21	\$79,000,000	Los Altos School District Santa Clara CDIAC Number: 2021-0882 Bond anticipation note K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Backstrom McCarley (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-03-21	\$3,100,000	San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2021-0999 Bond anticipation note K-12 School Facility School Facilities		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-10-21	\$2,700,000	Colusa Unified School District Colusa CDIAC Number: 2021-1035 Certificates of participation/leases K-12 School Facility Solar Equipment		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-10-21	\$15,365,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1039 Conduit revenue bond K-12 School Facility Capital Christian Center Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-10-21	\$9,550,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1040 Conduit revenue bond K-12 School Facility Capital Christian Center Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-18-21	\$11,000,000	Riverside Unified School District Riverside CDIAC Number: 2021-1046 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 06-21-21	\$20,300,000	Paramount Unified School District Los Angeles CDIAC Number: 2021-0977 Capital Lease K-12 School Facility School Facilities Refunding		Neg PP	(BC) Atkinson Andelson (FA) CA Financial Serv (PU) City National Bank		TIC: NIC: TYPE:
# 06-24-21	\$5,000,000	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2021-1056 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-21	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0753 Conduit revenue bond K-12 School Facility The Rocklin Academy Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0754 Conduit revenue bond K-12 School Facility The Rocklin Academy Federally Taxable Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
02-09-21 03-03-2021	\$3,800,000	Golden Valley Unified School District Madera CDIAC Number: 2020-2533 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-39 Comb	TIC: 1.829 NIC: 1.866 TYPE:
02-23-21 03-10-2021	\$28,785,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2021-0242 Certificates of participation/leases College, University Facility Sarafian Building	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-51 Comb	TIC: 3.560 NIC: 3.697 TYPE:
03-09-21 03-25-2021	\$9,690,000	Riverside Unified School District CFD No 33 Riverside CDIAC Number: 2021-0603 Limited tax obligation bond K-12 School Facility Citrus Heights II	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.394 NIC: 3.570 TYPE:
03-23-21 04-14-2021	\$10,090,000	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2021-0474 Certificates of participation/leases K-12 School Facility School Facilities-Energy Conservation Fac Refunding	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-32 Serial	TIC: 1.264 NIC: 1.407 TYPE:
04-01-21 04-29-2021	\$1,429,655	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2020-0418 Limited tax obligation bond K-12 School Facility Zone 1 Series A	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) ZB, NA	09-01-41 Term	TIC: 3.810 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
04-01-21 04-27-2021	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0455 Conduit revenue bond K-12 School Facility Mayfield Sr School of the Holy Child Jesus	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	05-30-51 Term	TIC: 2.709 NIC: TYPE:
04-01-21 04-21-2021	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0645 Conduit revenue bond K-12 School Facility Saint Francis High School of Mountain View, CA	NR	Neg PP	(BC) Squire Patton Boggs (FA) Wye River Group (PU) First Republic Bank	06-30-51 Term	TIC: NIC: 2.315 TYPE:
04-07-21 04-28-2021	\$300,400,000	California Educational Facilities Authority State of California CDIAC Number: 2021-0531 Conduit revenue bond College, University Facility Stanford University Series V-2 (Sustainability Bonds-Climate Certified) Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) BofA Securities	04-01-51 Term	TIC: 2.420 NIC: 2.759 TYPE:
04-08-21 04-29-2021	\$16,455,000	San Ysidro School District San Diego CDIAC Number: 2020-2541 Certificates of participation/leases K-12 School Facility San Ysidro School District CFD No 3	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 2.487 NIC: 2.308 TYPE:
04-08-21 04-29-2021	\$16,455,000	San Ysidro School District CFD No 3 San Diego CDIAC Number: 2021-0176 Limited tax obligation bond K-12 School Facility School Facilities Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) San Ysidro SD (TR) U.S. Bank NA	09-01-50 Comb	TIC: 2.487 NIC: 2.308 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
04-16-21 04-29-2021	\$525,000	California School Finance Authority State of California CDIAC Number: 2020-2127 Conduit revenue bond K-12 School Facility iLead Lancaster (Social Bonds) Series B Federally Taxable	NR	Comp	(BC) Kutak Rock (TR) UMB Bank NA (UW) RBC Capital Mkts LLC	06-01-26 Term	TIC: 4.405 NIC: TYPE:
04-16-21 04-29-2021	\$11,275,000	California School Finance Authority State of California CDIAC Number: 2020-2128 Conduit revenue bond K-12 School Facility iLead Lancaster (Social Bonds) Series A Refunding	NR	Neg	(BC) Kutak Rock (TR) UMB Bank NA (UW) RBC Capital Mkts LLC	06-01-61 Term	TIC: 4.405 NIC: TYPE:
04-21-21 05-13-2021	\$33,975,000	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2021-0479 Limited tax obligation bond K-12 School Facility School Facilities Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 1.968 NIC: 1.974 TYPE:
04-22-21 05-13-2021	\$35,835,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2021-0764 Revenue bond K-12 School Facility CFD Nos 00-1, 01-1, 01-2, 03-1, 03-2, 03-3, 03-4 & 03-5 (Federally Taxable) Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 2.139 NIC: 2.146 TYPE:
04-28-21 04-28-2021	\$11,733,266	California School Finance Authority State of California CDIAC Number: 2021-0412 Conduit revenue bond K-12 School Facility KIPP Esperanza Federally Taxable	NR Int	Neg PP	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State Controllers Office (PU) Equitable Facilities Fund (TR) ZB, NA	03-01-56 Term	TIC: 3.245 NIC: 3.468 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
04-28-21 05-12-2021	\$9,895,000	California School Finance Authority State of California CDIAC Number: 2021-0456 Conduit revenue bond K-12 School Facility Classical Academies Vista Series A	S:BBB-	Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-01-46 Comb	TIC: 3.012 NIC: 3.230 TYPE:
04-28-21 05-12-2021	\$295,000	California School Finance Authority State of California CDIAC Number: 2021-0457 Conduit revenue bond K-12 School Facility Classical Academies Vista Series B Federally Taxable	S:BBB-	Neg	(BC) Stradling Yocca (FA) Campanile Group Inc (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	10-01-23 Term	TIC: 2.250 NIC: 2.249 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 05-07-21	\$16,450,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0978 Conduit revenue bond Multifamily Housing Butterfly Gardens Series A-1		Neg PP	(BC) Jones Hall (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 05-07-21	\$8,550,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0979 Conduit revenue bond Multifamily Housing Butterfly Gardens Series A-2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) U.S. Bank NA		TIC: NIC: TYPE:
05-15-21	\$3,796,703	California Housing Finance Agency State of California CDIAC Number: 2021-0786 Conduit revenue note Multifamily Housing 921 Howard Street Issue I-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
05-15-21	\$89,339,803	California Housing Finance Agency State of California CDIAC Number: 2021-0787 Conduit revenue note Multifamily Housing 921 Howard Street 2021 Issue I-1		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
05-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0799 Conduit revenue bond Multifamily Housing Steinbeck Commons Series C (M-TEMS)		Neg	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-17-21	\$16,253,397	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0842 Conduit revenue bond Multifamily Housing Pony Express Senior Apts Series A-1		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership Umpqua Bank		TIC: NIC: TYPE:
# 05-17-21	\$12,046,603	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0843 Conduit revenue bond Multifamily Housing Pony Express Senior Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership Umpqua Bank		TIC: NIC: TYPE:
# 05-18-21	\$319,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0918 Conduit revenue bond College, University Housing CHF-Davis II LLC Orchard Park Student Housing		Neg	(BC) (DC) (FA) (UW) Orrick Herrington O'Melveny & Myers Swap Financial Group JP Morgan Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-18-21	\$23,913,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0928 Conduit revenue note Multifamily Housing 95th and International Apts Series A		Neg PP	(BC) (PU) Orrick Herrington U.S. Bank NA		TIC: NIC: TYPE:
# 05-20-21	\$31,843,632	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0848 Conduit revenue note Multifamily Housing Rose Hill Court Phase I Series A & C		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:
# 05-20-21	\$6,454,481	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0849 Conduit revenue note Multifamily Housing Rose Hill Court Phase I Series B Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:
# 05-21-21	\$1,679,921	California Housing Finance Agency State of California CDIAC Number: 2021-0888 Conduit revenue bond Multifamily Housing 1322 O Street Apts Issue F-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 05-21-21	\$10,305,237	California Housing Finance Agency State of California CDIAC Number: 2021-0889 Conduit revenue bond Multifamily Housing 1322 O Street Apts Issue F		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
05-25-21	\$22,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0682 Revenue bond Multifamily Housing 3rd and Dangler Apts Series F-1		Neg PP	(BC) (FA) (PU)	Hawkins Delafield The PFM Group JP Morgan Chase & Co	TIC: NIC: TYPE:
05-25-21	\$12,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0703 Conduit revenue bond Multifamily Housing 3rd and Dangler Apts Series F-2 Federally Taxable		Neg PP	(BC) (FA) (PU)	Hawkins Delafield The PFM Group JP Morgan Chase Bank	TIC: NIC: TYPE:
# 06-01-21	\$29,100,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2021-0890 Conduit revenue bond Multifamily Housing Central Plaza Apts		Neg PP	(BC) (FA) (PU)	Jones Hall InnoVative Capital LLC Pacific Western	TIC: NIC: TYPE:
# 06-01-21	\$3,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2021-0891 Conduit revenue bond Multifamily Housing Central Plaza Apts Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall InnoVative Capital LLC Pacific Western	TIC: NIC: TYPE:
# 06-01-21	\$14,318,214	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0929 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series O		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-01-21	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0930 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series P Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 06-02-21	\$4,140,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0982 Conduit revenue bond Multifamily Housing Cantamar Villas D-1		Comp	(BC) (FA) (UW) Kutak Rock CSG Advisors Herold & Lantern Invest		TIC: NIC: TYPE:
# 06-02-21	\$3,950,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0983 Conduit revenue bond Multifamily Housing Cantamar Villas D-2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Churchill Mortgage Constr		TIC: NIC: TYPE:
# 06-02-21	\$27,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0984 Conduit revenue note Multifamily Housing Corazón del Valle Apts Series E-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-02-21	\$10,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0985 Conduit revenue note Multifamily Housing Corazón del Valle Apts Series E-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-02-21	\$8,542,661	Los Angeles Los Angeles CDIAC Number: 2021-0986 Conduit revenue bond Multifamily Housing Sun King Apts Series E		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors CIT Bank N.A.	TIC: NIC: TYPE:
# 06-02-21	\$845,009	Los Angeles Los Angeles CDIAC Number: 2021-0987 Conduit revenue bond Multifamily Housing Sun King Apts Series E-2 Federally Taxable		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors CIT Bank N.A.	TIC: NIC: TYPE:
# 06-04-21	\$62,709,790	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0990 Conduit revenue bond Multifamily Housing Fruitvale Transit Village Phase IIB Series A		Neg PP	(BC) (PU)	Quint & Thimmig JP Morgan Chase Bank	TIC: NIC: TYPE:
# 06-04-21	\$24,620,232	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0991 Conduit revenue bond Multifamily Housing Fruitvale Transit Village Phase IIB Series B Federally Taxable		Neg PP	(BC) (PU)	Quint & Thimmig JP Morgan Chase Bank	TIC: NIC: TYPE:
# 06-07-21	\$10,585,186	California Housing Finance Agency State of California CDIAC Number: 2021-0853 Conduit revenue note Multifamily Housing The Calms at Burgess Point Issue L		Neg PP	(BC) (FA) (PU)	Orrick Herrington Kingdom Development Inc Bank of the West	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-07-21	\$40,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0905 Conduit revenue note Multifamily Housing Gateway Family Issue J-1		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 06-07-21	\$25,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0906 Conduit revenue note Multifamily Housing Gateway Family Issue J-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 06-07-21	\$15,761,456	Los Angeles Los Angeles CDIAC Number: 2021-1006 Conduit revenue note Multifamily Housing Asante Apts Series O		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Pacific Western		TIC: NIC: TYPE:
# 06-07-21	\$20,172,127	Los Angeles Los Angeles CDIAC Number: 2021-1014 Conduit revenue note Multifamily Housing Lake House Series P		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 06-08-21	\$33,348,722	Los Angeles Los Angeles CDIAC Number: 2021-1015 Conduit revenue bond Multifamily Housing 6th & San Julian Apts Series Q		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-08-21	\$11,146,455	Los Angeles Los Angeles CDIAC Number: 2021-1016 Conduit revenue bond Multifamily Housing 6th & San Julian Apts Series Q-2 Federally Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-08-21	\$13,549,000	Los Angeles Los Angeles CDIAC Number: 2021-1017 Conduit revenue bond Multifamily Housing 11010 Santa Monica Blvd Apts Series L-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-08-21	\$4,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1018 Conduit revenue bond Multifamily Housing 11010 Santa Monica Blvd Apts Series L-2 Federally Taxable		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-10-21	\$17,726,282	Los Angeles Los Angeles CDIAC Number: 2021-1019 Conduit revenue note Multifamily Housing Main St Apts Series J		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
# 06-10-21	\$39,362,559	San Jose Santa Clara CDIAC Number: 2021-1034 Conduit revenue note Multifamily Housing Blossom Hill Sr Apts Series B		Neg PP	(BC) Kutak Rock (FA) Ross Financial (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 06-15-21	\$60,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2529 Conduit revenue note Multifamily Housing Agrihood Sr Apts Series D		Neg PP	(BC) (PU) Orrick Herrington Capital One NA		TIC: NIC: TYPE:
+ 06-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0110 Conduit revenue note Multifamily Housing Agrihood Senior Apts Series D-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-17-21	\$29,500,000	California Housing Finance Agency State of California CDIAC Number: 2021-0932 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 06-17-21	\$12,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0933 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 06-21-21	\$1,930,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0980 Conduit revenue note Multifamily Housing Towne Square Apts Series B-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-21-21	\$12,070,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0981 Conduit revenue note Multifamily Housing Towne Square Apts Series B-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
03-01-21 03-12-2021	\$46,665,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0078 Conduit revenue note Multifamily Housing Foothill Villas Series A	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington JLL Real Estate Capital L Wilmington Trust	04-01-37 Term	TIC: 3.060 NIC: TYPE:
03-01-21 03-31-2021	\$23,600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0269 Conduit revenue note Multifamily Housing Gateway at Millbrae Apts Series B-1	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	10-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 03-31-2021	\$11,400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0270 Conduit revenue note Multifamily Housing Gateway at Millbrae Apts Series B-2 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	10-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-21 04-01-2021	\$19,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0613 Conduit revenue bond Multifamily Housing North Harbor Village Series A	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	09-30-42 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 03-01-21 04-01-2021	\$13,700,000	<u>Housing</u> California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0615 Conduit revenue bond Multifamily Housing North Harbor Village Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	03-31-25 Term	TIC: NIC: TYPE: <u>VAR</u>
03-10-21 03-30-2021	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-0442 Conduit revenue bond Multifamily Housing Creekwood Series B	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Catalyst Housing Group Wilmington Trust	02-01-61 Term	TIC: 10.000 NIC: TYPE:
03-10-21 03-30-2021	\$160,220,000	California Community Housing Agency Kings CDIAC Number: 2021-0443 Conduit revenue bond Multifamily Housing Creekwood Series A	NR	Neg	(BC) (DC) (TR) (UW) Orrick Herrington Ballard Spahr Wilmington Trust Jeffries LLC	02-01-56 Term	TIC: 4.000 NIC: TYPE:
03-24-21 03-31-2021	\$10,000,000	California Community Housing Agency Kings CDIAC Number: 2021-0444 Conduit revenue bond Multifamily Housing Glendale Properties Series B	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Catalyst Housing Group Wilmington Trust	02-01-61 Term	TIC: 10.000 NIC: TYPE:
03-24-21 03-31-2021	\$434,220,000	California Community Housing Agency Kings CDIAC Number: 2021-0445 Conduit revenue bond Multifamily Housing Glendale Properties Series A-1 & A-2	NR	Neg	(BC) (DC) (TR) (UW) Orrick Herrington Ballard Spahr Wilmington Trust Jeffries LLC	02-01-56 Term	TIC: 4.000 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
03-30-21 04-13-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0701 Conduit revenue bond Multifamily Housing MODA at Monrovia Station Series B	NR	Neg PP	(BC) Orrick Herrington (PU) OHG I LLC (TR) Wilmington Trust	10-01-61 Term	TIC: 10.000 NIC: TYPE:
03-30-21 04-13-2021	\$112,955,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0702 Conduit revenue bond Multifamily Housing MODA at Monrovia Station Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) BLX Group (TR) Wilmington Trust (UW) Citigroup Global Markets	10-01-56 Term	TIC: 3.792 NIC: 3.853 TYPE:
04-01-21 04-05-2021	\$12,150,000	San Diego Housing Authority San Diego CDIAC Number: 2021-0446 Conduit revenue note Multifamily Housing Mississippi ECB Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	04-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-28-2021	\$21,500,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-0662 Conduit revenue note Multifamily Housing Northlake Senior Affordable Issue A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	02-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-28-2021	\$15,865,737	Sacramento Housing Authority Sacramento CDIAC Number: 2021-0663 Conduit revenue note Multifamily Housing Northlake Senior Affordable Issue A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	02-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
04-07-21 04-23-2021	\$90,810,000	California Community Housing Agency Kings CDIAC Number: 2021-0707 Conduit revenue bond Multifamily Housing Mira Vista Hills Apts Series A	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	02-01-56 Term	TIC: 4.000 NIC: TYPE:
04-07-21 04-23-2021	\$4,000,000	California Community Housing Agency Kings CDIAC Number: 2021-0708 Conduit revenue bond Multifamily Housing Mira Vista Hills Apts Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group (TR) Wilmington Trust	02-01-61 Term	TIC: 10.000 NIC: TYPE:
04-14-21 04-29-2021	\$174,195,000	California Community Housing Agency Kings CDIAC Number: 2020-2066 Conduit revenue bond Multifamily Housing Aster Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jeffries LLC	02-01-56 Term	TIC: 4.000 NIC: TYPE:
04-14-21 04-29-2021	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-0706 Conduit revenue bond Multifamily Housing Aster Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group (TR) Wilmington Trust	02-01-61 Term	TIC: 10.000 NIC: TYPE:
05-01-21 05-06-2021	\$4,499,348	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0108 Conduit revenue note Multifamily Housing Bidwell Place Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	02-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
05-01-21 05-06-2021	\$10,170,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0109 Conduit revenue note Multifamily Housing Bidwell Place Apts Series A-1	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA Wilmington Trust	02-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-04-2021	\$41,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0366 Conduit revenue bond Multifamily Housing Terracina at Lancaster Series A	NR	Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank	11-04-44 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-01-21 05-04-2021	\$31,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0838 Conduit revenue note Multifamily Housing Park Crest Apts Series H-1 & H-2	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	06-01-54 Term	TIC: NIC: TYPE: <u>Q</u> <u>Yield3.897078</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 06-24-21	\$202,045,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1001 Conduit revenue bond Pollution Control Republic Services Inc Series A & B Subject to Alternative Minimum Tax Refunding		Neg	(BC) (UW) Jones Hall BofA Securities		TIC: NIC: TYPE:
# 06-30-21	\$67,420,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0880 Conduit revenue note Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU) Leslie M Lava MUFG Union Bank		TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
# 07-21-21	\$23,010,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0883 Conduit revenue note Pollution Control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU) Leslie M Lava MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
05-01-21 05-03-2021	\$55,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0639 Conduit revenue note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) Leslie M Lava MUFG Union Bank (TR) The Bank of NY Mellon	05-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
05-11-21 05-12-2021	\$13,085,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0640 Conduit revenue note Pollution Control Amador Valley Industries LLC Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) Leslie M Lava Comerica Bank (TR) The Bank of NY Mellon	05-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 05-28-21	\$122,230,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0936 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series A		Neg	(BC) (DC) Orrick Herrington Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 05-28-21	\$38,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0937 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-1		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 05-28-21	\$50,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0938 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-2		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 05-28-21	\$93,250,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0939 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-3		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 05-28-21	\$4,250,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0940 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series C		Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) BC Ziegler & Co		TIC: NIC: TYPE:
+ 07-30-21	\$27,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1665 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series A Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
+ 07-30-21	\$4,600,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1666 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
04-01-21 04-22-2021	\$42,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0330 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Seneca Family of Agencies Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	04-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-20-21	\$1,260,000	Ladera Recreation District San Mateo CDIAC Number: 2021-0840 Certificates of participation/leases Recreation and Sports Facilities Recreation Facilities		Neg PP	(BC) Kutak Rock (PU) Sterling NB		TIC: NIC: TYPE:
# 04-29-21	\$5,761,000	Ventura Port District Ventura CDIAC Number: 2021-0911 Certificates of participation/leases Ports, Marinas Port Facilities Refunding		Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) Municipal Finance Corp		TIC: NIC: TYPE:
# 04-29-21	\$4,500,000	Pixley Irrigation District Tulare CDIAC Number: 2021-0912 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Kutak Rock (PU) Citizens Business Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-05-21	\$6,750,000	Sutter County Sutter CDIAC Number: 2021-0917 Capital Lease Public Building Public Building		Neg PP	(BC) Kutak Rock (FA) KNN Public Finance (PU) Bank of the West		TIC: NIC: TYPE:
# 05-05-21	\$210,000,000	California Department of Water Resources State of California CDIAC Number: 2021-0965 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BD Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-06-21	\$325,000,000	California Department of Water Resources State of California CDIAC Number: 2021-0966 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BE Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
05-16-21	\$22,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0826 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
05-16-21	\$7,500,000	California Municipal Finance Authority CFD No 2020-10 Multiple Counties CDIAC Number: 2021-0827 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Twelve Bridges BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
05-16-21	\$3,500,000	California Municipal Finance Authority CFD No 2020-8 Multiple Counties CDIAC Number: 2021-0828 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer County - Eureka Grove BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
05-16-21	\$1,500,000	California Municipal Finance Authority CFD No 2021-5 Multiple Counties CDIAC Number: 2021-0829 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Greyson BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
05-16-21	\$2,500,000	California Municipal Finance Authority CFD No 2021-2 Multiple Counties CDIAC Number: 2021-0830 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Cordova - Douglas 98 BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
05-16-21	\$3,000,000	California Municipal Finance Authority CFD No 2019-2 Multiple Counties CDIAC Number: 2021-0831 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Truckee - Coldstream BOLD - Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA		TIC: NIC: TYPE:
05-16-21	\$1,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0832 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A-T (Federally Taxable) Federally Taxable		Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-17-21	\$5,905,000	Root Creek Water District CFD No 2016-1 Fresno CDIAC Number: 2021-0836 Limited tax obligation bond Wastewater Collection, Treatment IA 1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-17-21	\$2,760,000	Root Creek Water District CFD No 2016-1 Fresno CDIAC Number: 2021-0837 Limited tax obligation bond Wastewater Collection, Treatment IA 2		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-17-21	\$9,209,000	Mount Shasta Siskiyou CDIAC Number: 2021-0845 Bond anticipation note Wastewater Collection, Treatment Wastewater Treatment Plant		Neg PP	(BC) Weist Law Firm (PU) CoBank ACB		TIC: NIC: TYPE:
05-18-21	\$6,200,000	Yolo County Flood Control And Water Conservation District Yolo CDIAC Number: 2021-0834 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 05-18-21	\$7,830,000	Diamond Bar Public Financing Authority Los Angeles CDIAC Number: 2021-0876 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-18-21	\$7,830,000	Diamond Bar Los Angeles CDIAC Number: 2021-0877 Capital Lease Multiple Capital Improvements, Public Works Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 05-18-21	\$19,595,000	San Luis Obispo CFD No 2019-1 San Luis Obispo CDIAC Number: 2021-1033 Limited tax obligation bond Multiple Capital Improvements, Public Works San Luis Ranch		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-20-21	\$7,000,000	Southgate Recreation and Park District Sacramento CDIAC Number: 2021-0841 Certificates of participation/leases Recreation and Sports Facilities WildHawk Golf Club Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 05-21-21	\$387,533,169	East County Advanced Water Purification Joint Powers Authority San Diego CDIAC Number: 2021-0879 Revenue bond Wastewater Collection, Treatment WIFIA Subject to Alternative Minimum Tax		Neg	(PU) United State Env Prop Agy		TIC: NIC: TYPE:
05-25-21	\$10,000,000	Jurupa Valley Riverside CDIAC Number: 2021-0801 Certificates of participation/leases Public Building Building Acquisition		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-26-21	\$4,500,000	Ontario CFD No 13 San Bernardino CDIAC Number: 2021-0897 Limited tax obligation bond Multiple Capital Improvements, Public Works California Commerce Center – Phase IV Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
05-27-21	\$239,400,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0803 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-31-21	\$110,000,000	South San Francisco Public Facilities Financing Authority San Mateo CDIAC Number: 2021-0972 Public lease revenue bond Public Building Community Civic Campus Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-31-21	\$110,000,000	South San Francisco San Mateo CDIAC Number: 2021-0973 Certificates of participation/leases Public Building Community Civic Campus Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (PU) So San Fran Pub Fac FA		TIC: NIC: TYPE:
# 05-31-21	\$30,000,000	Roseville Fiddymment Ranch CFD No 5 Placer CDIAC Number: 2021-0975 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Public Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-01-21	\$7,800,000	Tiburon Marin CDIAC Number: 2021-1052 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-1 (Hawthorne Undergrounding District) Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-02-21	\$210,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2021-0934 Public lease revenue bond Multiple Capital Improvements, Public Works Working Capital Financing Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-02-21	\$210,000,000	Anaheim Orange CDIAC Number: 2021-0935 Certificates of participation/leases Multiple Capital Improvements, Public Works Working Capital Financing Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors		TIC: NIC: TYPE:
# 06-02-21	\$10,385,000	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2021-0989 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade and Commerce Center Area Refunding		Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Western Alliance		TIC: NIC: TYPE:
# 06-03-21	\$5,000,000	Placer County CFD No 2001-1 Placer CDIAC Number: 2021-0992 Limited tax obligation bond Multiple Capital Improvements, Public Works Dry Creek-West Placer Refunding		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) City National Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-03-21	\$1,471,640	Soledad Monterey CDIAC Number: 2021-1025 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig Urban Futures Truist Bank, NC bank corp	TIC: NIC: TYPE:
# 06-04-21	\$13,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0993 Conduit revenue note Solid Waste Recovery Facilities SoCal Biomethane LLC Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone Live Oak Banking Co	TIC: NIC: TYPE:
# 06-07-21	\$9,000,000	Tulare County Tulare CDIAC Number: 2021-1021 Capital Lease Other Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (FA) (PU)	Hawkins Delafield KNN Public Finance Banc of America Pub Cap	TIC: NIC: TYPE:
# 06-08-21	\$5,476,266	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2021-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding		Neg	(BC) (FA) (UW)	Best Best & Krieger Urban Futures First Foundation Public F	TIC: NIC: TYPE:
# 06-09-21	\$25,000,000	Fontana CFD No 90 San Bernardino CDIAC Number: 2021-1013 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit at Rosena Phase One		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Stradling Yocca CSG Advisors Piper Sandler & Co	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-10-21	\$468,385,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0804 Public enterprise revenue bond Power Generation/Transmission Power System Series B Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-10-21	\$4,500,000	Stockton CFD No 2018-2 San Joaquin CDIAC Number: 2021-0976 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Westlake Villages II		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 06-15-21	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1002 Sales tax revenue bond Public Transit Series A-1 Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-15-21	\$30,000,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2021-1003 Revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-15-21	\$30,000,000	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2021-1004 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-15-21	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1023 Sales tax revenue bond Public Transit Series A-2 Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-15-21	\$35,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1024 Sales tax revenue bond Public Transit Series B Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-15-21	\$43,265,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1031 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series A		Neg	(BC) Stradling Yocca (FA) Public Financial Advisors (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-15-21	\$815,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1032 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) Public Financial Advisors (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-15-21	\$1,000,000	Sebastopol Sonoma CDIAC Number: 2021-1049 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Jones Hall (PU) Truist Bank, NC bank corp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-15-21	\$1,020,000	Sebastopol Sonoma CDIAC Number: 2021-1050 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding		Neg PP	(BC) (PU)	Jones Hall Truist Bank, NC bank corp	TIC: NIC: TYPE:
# 06-15-21	\$50,000,000	Santa Cruz Santa Cruz CDIAC Number: 2021-1051 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall Public Financial Advisors Bank of America NA	TIC: NIC: TYPE:
# 06-16-21	\$221,300,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1055 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Stradling Yocca Backstrom McCarley BofA Securities	TIC: NIC: TYPE: <u>VAR</u>
07-01-21	\$80,000,000	Redwood City Public Facilities-Infrastructure Authority San Mateo CDIAC Number: 2020-0025 Public lease revenue bond Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr		Comp	(BC) (DC) (FA)	Jones Hall Quint & Thimmig William Euphrat	TIC: NIC: TYPE:
07-01-21	\$80,000,000	Redwood City San Mateo CDIAC Number: 2020-0026 Capital Lease Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr Federally Taxable		Neg	(BC) (DC) (FA)	Jones Hall Quint & Thimmig William Euphrat	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-15-21	\$41,340,000	San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Treasure Island		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-03-22	\$5,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0146 Sales tax revenue bond Public Transit Brawley Series A (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$1,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0148 Sales tax revenue bond Public Transit Calipatria Series C (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$5,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0149 Sales tax revenue bond Public Transit Imperial Series D (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:
03-03-22	\$15,000,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0150 Sales tax revenue bond Public Transit Imperial County Series E (Forward Delivery) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Samuel A Ramirez		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>						
03-03-22	\$10,500,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0147 Sales tax revenue bond Public Transit Calexico Series B (Forward Delivery) Federally Taxable Refunding		Neg	(BC) (DC) (UW)	Norton Rose Fulbright Norton Rose Fulbright Samuel A Ramirez		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
12-23-20	\$666,476	Davis Water District Colusa CDIAC Number: 2020-2451 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Backstrom McCarley CoBank ACB	12-01-40 Term	TIC: 2.750 NIC: TYPE:
02-02-21	\$2,955,000	Brooktrails Township Community Services District Mendocino CDIAC Number: 2021-0274 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall WJ Falwell Co Assured Guaranty Corp The Bank of NY Mellon Hilltop Securities Inc	06-01-48 Comb	TIC: 2.214 NIC: 2.278 TYPE:
02-26-21	\$1,472,402	Costa Mesa Orange CDIAC Number: 2021-0368 Certificates of participation/leases Equipment Fire Truck & Equip	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp JP Morgan Chase Bank	03-05-31 Term	TIC: 1.834 NIC: 1.834 TYPE:
03-01-21	\$5,000,000	Clearlake Oaks County Water District Lake CDIAC Number: 2021-0413 Certificates of participation/leases Water Supply, Storage, Distribution Water System Improvement	NR	Neg PP	(BC) (PU)	Weist Law Firm USDA Rural Utilities	03-01-61 Term	TIC: NIC: 1.150 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-01-21 03-01-2021	\$1,948,106	Byron Sanitary District Contra Costa CDIAC Number: 2021-0550 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Caldwell Sutter Capital I (PA) Hilltop Securities Inc (PU) Westamerica Bank	09-01-39 Term	TIC: NIC: 2.500 TYPE:
03-10-21 03-25-2021	\$43,770,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2021-0231 Revenue bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	09-01-38 Comb	TIC: 2.713 NIC: TYPE:
03-10-21 03-25-2021	\$1,890,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2021-0232 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-32 Serial	TIC: 2.357 NIC: TYPE:
03-10-21 03-25-2021	\$5,020,000	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2021-0233 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-33 Serial	TIC: 2.454 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-10-21 03-25-2021	\$4,595,000	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2021-0234 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-33 Term	TIC: 2.451 NIC: TYPE:
03-10-21 03-25-2021	\$16,780,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2021-0235 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-34 Serial	TIC: 2.545 NIC: TYPE:
03-10-21 03-25-2021	\$4,135,000	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2021-0236 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-33 Serial	TIC: 2.454 NIC: TYPE:
03-10-21 03-25-2021	\$11,350,000	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2021-0237 Limited tax obligation bond Multiple Capital Improvements, Public Works Watson Commerce Ctr Series A (Federally Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-38 Term	TIC: 3.178 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-11-21 03-30-2021	\$13,155,000	Woodside Fire Protection District San Mateo CDIAC Number: 2021-0275 Certificates of participation/leases Other Capital Improvements, Public Works Fire Station Improvement	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	05-01-41 Comb	TIC: 2.215 NIC: 2.440 TYPE:
03-11-21 03-25-2021	\$37,120,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-0372 Sales tax revenue bond Street Construction and Improvements Compton-Road & Street Improvements	S:AA Ins	Neg	(BC) Stradling Yocca (CB) Butler Snow LLP (DC) Stradling Yocca (FA) Willdan Financial Service (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	06-01-51 Comb	TIC: 3.141 NIC: 3.494 TYPE:
03-11-21 03-25-2021	\$37,120,000	Compton Los Angeles CDIAC Number: 2021-0373 Certificates of participation/leases Street Construction and Improvements Street Construction & Imp.	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Willdan Financial Service	06-01-51 Comb	TIC: 3.141 NIC: 3.494 TYPE:
03-23-21 03-17-2022	\$585,545,000	California State Public Works Board State of California CDIAC Number: 2021-0406 Public lease revenue bond Multiple Capital Improvements, Public Works CDCR & Judicial Council Series A (Forward Delivery) Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	08-01-36 Serial	TIC: 2.296 NIC: 2.606 TYPE:
03-23-21 03-17-2022	\$109,930,000	California State Public Works Board State of California CDIAC Number: 2021-0407 Public lease revenue bond Prisons, Jails, Correctional Facilities Dept of Cor & Rehab Kern Valley State Prison Series B (Forward Delivery) Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Financial Services	06-01-28 Serial	TIC: 1.410 NIC: 1.541 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
03-24-21 03-26-2021	\$5,000,000	Capital Improvements and Public Works California Municipal Public Finance Authority Multiple Counties CDIAC Number: 2021-0250 Certificates of participation/leases Water Supply, Storage, Distribution Clearlake Oaks Co WD Water System Improvement	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Dev	03-01-61 Term	TIC: NIC: 1.250 TYPE:
03-24-21 04-07-2021	\$85,860,000	San Jose Santa Clara CDIAC Number: 2021-0315 Public enterprise revenue bond Airport San José Intl Aprt Series A Subject to Alternative Minimum Tax Refunding	S:AA/A- M:A2 F:A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-01-34 Serial	TIC: 1.884 NIC: 2.156 TYPE:
03-24-21 04-07-2021	\$48,200,000	San Jose Santa Clara CDIAC Number: 2021-0316 Public enterprise revenue bond Airport San José Intl Aprt Series B Refunding	S:AA/A- M:A2 F:A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-01-24 Serial	TIC: 1.744 NIC: 2.018 TYPE:
03-24-21 04-07-2021	\$294,020,000	San Jose Santa Clara CDIAC Number: 2021-0317 Public enterprise revenue bond Airport San José Intl Aprt Series C Federally Taxable Refunding	S:AA/A- M:A2 F:A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	03-01-41 Serial	TIC: 2.950 NIC: 2.970 TYPE:
03-24-21 04-13-2021	\$13,355,000	Clovis Public Financing Authority Fresno CDIAC Number: 2021-0321 Public lease revenue bond Multiple Capital Improvements, Public Works Landmark Square	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-50 Comb	TIC: 2.408 NIC: 2.440 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-25-21 04-06-2021	\$146,490,000	San Diego County Water Authority San Diego CDIAC Number: 2021-0422 Public enterprise revenue bond Water Supply, Storage, Distribution Series S-1 (Green Bonds) Refunding	S:AA+ M:Aa3 F:AA+	Neg	(BC) Dentons US LLP (DC) Polsinelli LLP (FA) Clean Energy Capital (TR) U.S. Bank NA (UW) Morgan Stanley	05-01-28 Term	TIC: 0.852 NIC: 0.982 TYPE:
03-31-21 04-21-2021	\$41,685,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0346 Public enterprise revenue bond Airport Capital Imp Program Series B Subject to Alternative Minimum Tax Refunding	S:AA/A- F:A- Ins	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (UW) Morgan Stanley	05-15-41 Serial	TIC: 2.460 NIC: 2.770 TYPE:
03-31-21 04-21-2021	\$57,750,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0347 Public enterprise revenue bond Airport Capital Imp Program Series A Refunding	S:AA/A- F:A- Ins	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (UW) Morgan Stanley	05-15-51 Comb	TIC: 3.210 NIC: 3.580 TYPE:
03-31-21 04-21-2021	\$3,905,000	Ontario International Airport Authority San Bernardino CDIAC Number: 2021-0348 Public enterprise revenue bond Airport Capital Imp Program Series C Federally Taxable	S:A-/AA F:A- Ins	Neg	(BC) Hawkins Delafield (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (UW) Morgan Stanley	05-15-28 Serial	TIC: 2.000 NIC: 2.000 TYPE:
03-31-21 05-05-2021	\$17,860,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-0470 Public lease revenue bond Parking Parking Structure 6 Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-31 Serial	TIC: 0.917 NIC: 1.029 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
03-31-21 05-05-2021	\$17,860,000	Santa Monica Los Angeles CDIAC Number: 2021-0471 Certificates of participation/leases Parking Parking Structure 6 Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	07-01-31 Serial	TIC: 0.917 NIC: 1.029 TYPE:
03-31-21 05-05-2021	\$1,840,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-0472 Public lease revenue bond Parking Parking Structure 6 Series B (Taxable) Federally Taxable Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-23 Serial	TIC: 0.487 NIC: 0.486 TYPE:
03-31-21 05-05-2021	\$1,840,000	Santa Monica Los Angeles CDIAC Number: 2021-0473 Public lease revenue bond Parking Parking Structure 6 Series B (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon	07-01-23 Serial	TIC: 0.487 NIC: 0.486 TYPE:
04-01-21 04-28-2021	\$33,495,000	Palm Springs Financing Authority Riverside CDIAC Number: 2021-0355 Public lease revenue bond Multiple Capital Improvements, Public Works Downtown Revitalization Series A (Federally Taxable) Refunding	S:AA	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-34 Comb	TIC: 2.194 NIC: 2.208 TYPE:
04-01-21 04-15-2021	\$5,629,026	San Bernardino County San Bernardino CDIAC Number: 2021-0515 Special assessment bond Street Construction and Improvements Snowdrop Road AD No 2018-1 Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance (TR) U.S. Bank NA	09-02-43 Term	TIC: 3.970 NIC: 4.342 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-06-21 04-28-2021	\$33,495,000	Palm Springs Riverside CDIAC Number: 2021-0356 Certificates of participation/leases Multiple Capital Improvements, Public Works Downtown Revitalization Series A (Federally Taxable)	NR	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) U.S. Bank NA	06-01-34 Comb	TIC: 2.194 NIC: 2.208 TYPE:
04-07-21 04-29-2021	\$321,905,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2021-0450 Sales tax revenue bond Public Transit Series A Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (DC) Kutak Rock (FA) KNN Public Finance (TR) U.S. Bank NA (UW) UBS Financial Services	07-01-46 Serial	TIC: 2.513 NIC: 3.023 TYPE:
04-07-21 04-21-2021	\$195,225,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0527 Public enterprise revenue bond Airport Second Series Series A Subject to Alternative Minimum Tax Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Monica M Baranovsky (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-01-36 Serial	TIC: 2.200 NIC: 2.568 TYPE:
04-07-21 04-21-2021	\$129,070,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0528 Public enterprise revenue bond Airport Second Series Series B Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Monica M Baranovsky (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-01-36 Serial	TIC: 1.940 NIC: 2.299 TYPE:
04-07-21 04-21-2021	\$222,810,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-0529 Public enterprise revenue bond Airport Second Series Series C Federally Taxable Refunding	S:A M:A1 F:A+	Neg	(BC) Squire Patton Boggs (CB) Monica M Baranovsky (DC) Nixon Peabody (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-01-51 Term	TIC: 3.350 NIC: 3.350 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-08-21 04-29-2021	\$9,090,000	Suisun-Solano Water Authority Solano CDIAC Number: 2021-0188 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 2.993 NIC: 3.020 TYPE:
04-08-21 04-21-2021	\$11,815,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2021-0671 Revenue bond Multiple Capital Improvements, Public Works CFD No 21 (White Rock Springs Ranch)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.395 NIC: 3.575 TYPE:
04-08-21 04-21-2021	\$11,815,000	Folsom CFD No 21 Sacramento CDIAC Number: 2021-0672 Limited tax obligation bond Multiple Capital Improvements, Public Works White Rock Springs Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA (TR) U.S. Bank NA	09-01-50 Comb	TIC: 3.395 NIC: 3.575 TYPE:
04-13-21 04-29-2021	\$271,455,000	San Diego County Water Authority San Diego CDIAC Number: 2021-0421 Public enterprise revenue bond Water Supply, Storage, Distribution Series B (Green Bonds) Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (DC) Polsinelli LLP (FA) Montague DeRose (TR) U.S. Bank NA (UW) Citigroup Global Markets	05-01-38 Serial	TIC: 1.857 NIC: 2.137 TYPE:
04-14-21 05-06-2021	\$115,810,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0187 Conduit revenue bond Theatre/Arts/Museums The Broad (Sustainability Bonds) Series A Refunding	M:Aa1	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-31 Term	TIC: 0.818 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
04-14-21 05-05-2021	\$5,745,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2021-0551 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	08-01-31 Serial	TIC: 0.955 NIC: 1.061 TYPE:
04-14-21 04-29-2021	\$5,975,000	Rancho Mirage CFD No 4B Riverside CDIAC Number: 2021-0602 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Webb	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Columbia Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.124 NIC: 3.289 TYPE:
04-14-21 04-22-2021	\$350,865,000	California State Public Works Board State of California CDIAC Number: 2021-0623 Public lease revenue bond Multiple Capital Improvements, Public Works CalFire & DGS & Judicial Council & CDCR Series B	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	05-01-46 Comb	TIC: 2.309 NIC: 2.649 TYPE:
04-20-21 05-05-2021	\$8,130,000	Roseville SVSP Westpark-Federico CFD No 1 Placer CDIAC Number: 2021-0461 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.337 NIC: 3.542 TYPE:
04-21-21 05-12-2021	\$76,020,000	San Francisco City & County San Francisco CDIAC Number: 2021-0693 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	S:AA+ M:Aa1 F:AA	Comp	(BC) Squire Patton Boggs (CB) Curlls Bartling PC (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	04-01-41 Serial	TIC: 2.117 NIC: 2.394 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
04-23-21 04-23-2021	\$33,404,376	Capital Improvements and Public Works Roseville Placer CDIAC Number: 2021-0758 Certificates of participation/leases Water Supply, Storage, Distribution Water Future Initiative WIFIA - N19126CA Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Hilltop Securities Inc (PU) US EPA (TR) The Bank of NY Mellon	06-01-56 Term	TIC: 2.170 NIC: TYPE:
04-27-21 05-13-2021	\$7,130,000	Ontario CFD No 46 San Bernardino CDIAC Number: 2021-0686 Limited tax obligation bond Multiple Capital Improvements, Public Works Avenue 176 Facilities	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.166 NIC: 3.402 TYPE:
04-29-21 05-12-2021	\$6,890,000	Corte Madera Marin CDIAC Number: 2021-0724 Certificates of participation/leases Public Building Town Hall Renovation	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	05-01-41 Serial	TIC: 1.901 NIC: 2.043 TYPE:
05-04-21 05-20-2021	\$4,070,000	Fillmore Ventura CDIAC Number: 2021-0700 Public enterprise revenue bond Water Supply, Storage, Distribution Enterprise Refunding	S:AA/A+ Ins	Comp	(BC) Aleshire & Wynder (DC) Jones Hall (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	05-01-32 Serial	TIC: 0.950 NIC: 1.042 TYPE:
05-12-21 05-12-2021	\$17,765,172	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0654 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE Series 2021-NR7 (Stonehill) (Element Hotel Milpitas) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III PACE Milpitas (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 5.600 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 07-28-21	\$25,000,000	Successor Agency to the West Hollywood Community Development Com Los Angeles CDIAC Number: 2021-0852 Tax allocation bond Redevelopment, Multiple Purposes East Side Redevelopment Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 10-13-20	\$14,948,670	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0898 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-3 (Ernest Health) Federally Taxable		Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli		TIC: NIC: TYPE:
# 10-27-20	\$2,599,528	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0899 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2020-1 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust		TIC: NIC: TYPE:
# 10-27-20	\$1,225,306	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0900 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2020-2 (CleanFund) Federally Taxable		Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 12-16-20	\$42,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0901 Special assessment bond Commercial Energy Conservation Improvement CSCDA OpenPACE Series 2020-NR5 (Stonehill) (CitizenM Hotel Los Angeles) Federally Taxable		Neg PP	(BC) (PU) Jones Hall SSHCOF III Los Angeles		TIC: NIC: TYPE:
# 04-22-21	\$1,207,058	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0884 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210422 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Amalgamated Bank		TIC: NIC: TYPE:
# 04-22-21	\$40,433,663	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0892 Special assessment bond Commercial Energy Conservation Improvement Twain Commercial PACE Hotel Curio Series 20210422-WR-TC-CUR-30 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Twain Comm Partners II		TIC: NIC: TYPE:
# 04-29-21	\$20,781	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0931 Special assessment bond Residential Energy Conservation, Improvement Renew Financial Series 20210429 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-30-21	\$16,197,181	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0904 Special assessment bond Commercial Energy Conservation Improvement OpenPACE (Commercial PACE) Series 20210430 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-13-21	\$3,220,718	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1028 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210513 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 05-13-21	\$4,631,944	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1036 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210513 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding II LLC		TIC: NIC: TYPE:
05-18-21	\$5,500,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2021-0721 Public lease revenue bond Other Purpose Animal Shelter Refunding		Comp	(BC) (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
05-18-21	\$5,500,000	Berkeley Alameda CDIAC Number: 2021-0722 Capital Lease Other Purpose 2021 Lease Agreement Federally Taxable Refunding		Neg PP	(BC) (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
05-19-21	\$1,100,000	Oceano Community Services District San Luis Obispo CDIAC Number: 2021-0676 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) (FA) Weist Law Firm California Muni Advisors		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-20-21	\$459,191	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210520 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 05-21-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1008 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR2 (Poppy Bank) (Billa Hospitality Madera) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Poppy Bank		TIC: NIC: TYPE:
# 05-21-21	\$8,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1011 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR5 (Poppy Bank) (Playland Apts El Cerrito) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Poppy Bank		TIC: NIC: TYPE:
# 05-28-21	\$11,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1009 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR3 (Poppy Bank) (740 S Broadway Los Angeles) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Poppy Bank		TIC: NIC: TYPE:
# 05-28-21	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1010 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR4 (Poppy Bank) (Corison Winery) Federally Taxable		Neg PP	(BC) (PU) Jones Hall Poppy Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-01-21	\$500,006	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 06-01-21	\$500,006	Sonoma County Sonoma CDIAC Number: 2021-0925 Parcel Tax, Levies, Fees, Sales, Special Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 06-01-21	\$1,000,006	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0926 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 06-01-21	\$1,000,006	Sonoma County Sonoma CDIAC Number: 2021-0927 Parcel Tax, Levies, Fees, Sales, Special Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 06-01-21	\$300,000,000	Corona Riverside CDIAC Number: 2021-0974 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
06-11-21	\$30,000,000	Central Marin Police Authority Marin CDIAC Number: 2021-0755 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
07-01-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1696 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR1 San Diego Homewood Suites Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill Strategic Captl		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>					
# 02-02-21 02-02-2021	\$11,047,940	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0902 Special assessment bond Commercial Energy Conservation Improvement CSCDA OpenPACE Series 2020-NR3 (Stonehill) (AC Hotel & Tetra Autograph-Marriott Sunnyvale) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III PACE Sunnyvale (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: 6.050 TYPE:
03-29-21 04-08-2021	\$437,260,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2021-0521 Other bond Other Purpose Other Federally Taxable Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jeffries LLC	06-01-38 Term	TIC: 3.147 NIC: 3.140 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-01-21 04-01-2021	\$73,495	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0419 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-01-2021	\$73,495	Sonoma County Sonoma CDIAC Number: 2021-0420 Parcel Tax, Levies, Fees, Sales, Special Residential Energy Conservation, Improvement Energy Independence Series D-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-01-2021	\$115,639	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0423 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-01-2021	\$115,639	Sonoma County Sonoma CDIAC Number: 2021-0424 Parcel Tax, Levies, Fees, Sales, Special Residential Energy Conservation, Improvement Energy Independence Series D-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-30-2021	\$26,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0452 Conduit revenue bond Other Purpose San Diego Humane Society & SPCA Refunding	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	05-01-51 Term	TIC: 2.776 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Other</u>						
# 04-01-21 04-29-2021	\$3,016,000	San Benito County Water District San Benito CDIAC Number: 2021-0844 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Weist Law Firm Caldwell Sutter Capital I Sterling NB	08-01-35 Term	TIC: 2.920 NIC: 2.920 TYPE:
04-08-21 04-08-2021	\$4,294,524	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0709 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210408 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca Amalgamated Bank The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
04-15-21 04-15-2021	\$185,511	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 20210415 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-22-21 04-22-2021	\$273,015	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0839 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210422 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
04-28-21 05-12-2021	\$91,275,000	Manhattan Beach Los Angeles CDIAC Number: 2021-0371 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AAA	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca KNN Public Finance U.S. Bank NA BofA Securities	01-01-43 Comb	TIC: 2.718 NIC: 2.747 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
04-29-21 05-06-2021	\$18,955,000	Corte Madera Marin CDIAC Number: 2021-0725 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Oppenheimer & Co	06-01-45 Comb	TIC: 2.974 NIC: 3.000 TYPE:
# 04-29-21 04-29-2021	\$196,896	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0896 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 820210429 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-29-21 04-29-2021	\$6,500,619	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0903 Special assessment bond Residential Energy Conservation, Improvement OpenPACE (Phase 1) Series 20210429 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-03-21 05-03-2021	\$10,500,000	Pioneer Community Energy Placer CDIAC Number: 2021-0909 Certificates of participation/leases Commercial Energy Conservation Improvement Energy Conservation Improvements Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (PU) Umpqua Bank	04-30-36 Term	TIC: 3.850 NIC: 3.850 TYPE:
# 05-06-21 05-06-2021	\$200,234	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210506 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 05-13-21 05-13-2021	\$207,371	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1012 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210513 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-12-21	\$17,540,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-1037 General obligation bond K-12 School Facility Series A & Series B (Green Bonds) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:
# 05-13-21	\$1,135,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2021-1045 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
05-18-21	\$110,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0517 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
05-18-21	\$5,700,000	Goleta Union School District Santa Barbara CDIAC Number: 2021-0675 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-18-21	\$8,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0805 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
05-18-21	\$7,500,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0806 General obligation bond K-12 School Facility Series B-1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
# 05-18-21	\$20,100,000	Placer Union High School District Placer CDIAC Number: 2021-0913 General obligation bond K-12 School Facility SFID No 1 Series B		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-20-21	\$50,000,000	Washington Unified School District (Yolo County) Yolo CDIAC Number: 2021-0878 General obligation bond K-12 School Facility Series A		Comp	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance		TIC: NIC: TYPE:
# 05-24-21	\$10,575,000	Downey Unified School District Los Angeles CDIAC Number: 2021-0885 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-24-21	\$43,000,000	Downey Unified School District Los Angeles CDIAC Number: 2021-0886 General obligation bond K-12 School Facility Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-24-21	\$20,000,000	Downey Unified School District Los Angeles CDIAC Number: 2021-0887 General obligation bond K-12 School Facility Series C-1		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co	CAB	TIC: NIC: TYPE:
# 05-25-21	\$18,210,000	Soledad Unified School District Monterey CDIAC Number: 2021-0907 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Loop Capital Mkts		TIC: NIC: TYPE:
# 05-25-21	\$25,000,000	Sanger Unified School District Fresno CDIAC Number: 2021-0922 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-25-21	\$50,000,000	Sanger Unified School District Fresno CDIAC Number: 2021-0923 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-26-21	\$80,615,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0792 General obligation bond K-12 School Facility Series E-2		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
05-26-21	\$4,345,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0793 General obligation bond K-12 School Facility Series E-1 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
05-26-21	\$32,570,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0794 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-26-21	\$57,250,000	Temecula Valley Unified School District Riverside CDIAC Number: 2021-0893 General obligation bond K-12 School Facility Series D		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-26-21	\$45,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2021-0894 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-26-21	\$4,200,000	Calexico Unified School District Imperial CDIAC Number: 2021-0910 General obligation bond K-12 School Facility Series A		Neg PP	(BC) (FA)	Dannis Woliver Kelley Dale Scott & Co Inc	TIC: NIC: TYPE:
05-27-21	\$116,000,000	Dublin Unified School District Alameda CDIAC Number: 2021-0624 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series A-1 & A-2		Comp	(BC) (DC) (FA)	Jones Hall Jones Hall KNN Public Finance	TIC: NIC: TYPE:
# 05-27-21	\$21,000,000	Greenfield Union School District Kern CDIAC Number: 2021-0908 General obligation bond K-12 School Facility Series A		Comp	(BC) (DC) (FA)	Nixon Peabody Nixon Peabody Fieldman Rolapp	TIC: NIC: TYPE:
# 05-27-21	\$6,000,000	Redding School District Shasta CDIAC Number: 2021-1047 General obligation bond K-12 School Facility Series C		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Orrick Herrington Isom Advis Urban Futures Raymond James	TIC: NIC: TYPE:
# 06-02-21	\$45,000,000	Fresno Unified School District Fresno CDIAC Number: 2021-0850 General obligation bond K-12 School Facility Series D		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Keygent LLC Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-02-21	\$80,000,000	Fresno Unified School District Fresno CDIAC Number: 2021-0851 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-02-21	\$52,000,000	Vallejo City Unified School District Solano CDIAC Number: 2021-0988 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
06-03-21	\$75,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2021-0802 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-03-21	\$75,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0969 General obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-03-21	\$8,715,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0970 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-03-21	\$139,935,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0971 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-08-21	\$62,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2021-0895 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-14-21	\$200,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-0920 General obligation bond K-12 School Facility SFID No 1 Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 06-14-21	\$80,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-0921 General obligation bond K-12 School Facility SFID No 2 Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 06-15-21	\$2,625,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2021-1007 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-15-21	\$60,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1041 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-15-21	\$16,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1042 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-15-21	\$35,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1043 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
06-16-21	\$14,000,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-0638 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-16-21	\$130,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0967 General obligation bond College, University Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-16-21	\$20,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0968 General obligation bond College, University Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:
# 06-17-21	\$91,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2021-1053 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-29-21	\$25,000,000	Fremont Alameda CDIAC Number: 2021-0728 General obligation bond Other Capital Improvements, Public Works Capital Improvements Refunding		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 07-15-21	\$1,500,000	Los Olivos School District Santa Barbara CDIAC Number: 2021-1044 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
+ 07-27-21	\$95,000,000	Berkeley Unified School District Alameda CDIAC Number: 2021-0304 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-05-21	\$13,000,000	Lakeside Union School District San Diego CDIAC Number: 2021-1038 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-25-21 03-18-2021	\$8,500,000	Sausalito Marin City School District Marin CDIAC Number: 2021-0199 General obligation bond K-12 School Facility Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CFW Advisory Services (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-50 Comb	TIC: 2.566 NIC: 2.586 TYPE:
03-11-21 03-23-2021	\$1,842,060,000	State of California State of California CDIAC Number: 2021-0369 General obligation bond Multiple Capital Improvements, Public Works March 2021 Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-49 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-16-21 03-30-2021	\$69,215,000	San Francisco City & County San Francisco CDIAC Number: 2021-0043 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emergency Response Series B	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Monica M Baranovsky (DC) Hawkins Delafield (FA) Urban Futures (UW) Hilltop Securities Inc	06-15-46 Comb	TIC: 2.425 NIC: 2.738 TYPE:
# 03-16-21 03-30-2021	\$11,500,000	San Francisco City & County San Francisco CDIAC Number: 2021-0941 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety and Emergency Response Series B-2 Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Monica M Baranovsky (DC) Hawkins Delafield (FA) Urban Futures (UW) Wells Fargo Bank NA	06-15-21 Term	TIC: 0.128 NIC: 0.128 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-18-21 04-08-2021	\$11,855,000	La Habra City School District Orange CDIAC Number: 2021-0180 General obligation bond K-12 School Facility Series E	S:AA M:Aa3 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Huntington Securities Inc	08-01-45 Comb	TIC: 2.570 NIC: 2.625 TYPE:
03-18-21 04-06-2021	\$6,665,000	Salida Union School District Stanislaus CDIAC Number: 2021-0342 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-33 Comb	TIC: 2.260 NIC: TYPE:
03-24-21 04-15-2021	\$54,425,000	Bonita Unified School District Los Angeles CDIAC Number: 2021-0314 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-38 Serial	TIC: 2.336 NIC: 2.361 TYPE:
03-25-21 04-07-2021	\$45,000,000	Irvine Unified School District Orange CDIAC Number: 2021-0557 General obligation bond K-12 School Facility SFID No 1 Series C	M:Aa1 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	09-01-50 Serial	TIC: 2.452 NIC: 2.466 TYPE:
03-30-21 04-20-2021	\$118,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2021-0123 General obligation bond K-12 School Facility Series A	S:AA M:A2/Aa3 Ins	Comp	(BC) Atkinson Andelson (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Bank of America Merrill	08-01-34 Serial	TIC: 1.328 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-31-21 04-21-2021	\$20,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2021-0313 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (TR) Morgan Stanley	08-01-24 Serial	TIC: 0.208 NIC: 0.217 TYPE:
03-31-21 04-14-2021	\$70,000,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2021-0620 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities	08-01-50 Comb	TIC: 2.498 NIC: 2.530 TYPE:
03-31-21 05-04-2021	\$12,835,000	Ceres Unified School District Stanislaus CDIAC Number: 2021-0692 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 1.291 NIC: TYPE:
04-01-21 05-04-2021	\$1,270,000	Porterville Unified School District Tulare CDIAC Number: 2021-0307 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-27 Serial	TIC: 0.791 NIC: 0.852 TYPE:
04-01-21 05-04-2021	\$2,445,000	Porterville Unified School District Tulare CDIAC Number: 2021-0309 General obligation bond K-12 School Facility SFID Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-23 Serial	TIC: 0.571 NIC: 0.594 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-06-21 04-27-2021	\$6,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2021-0278 General obligation bond K-12 School Facility Series A	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-32 Serial	TIC: 1.209 NIC: 1.253 TYPE:
04-06-21 04-20-2021	\$140,500,000	Elk Grove Unified School District Sacramento CDIAC Number: 2021-0594 General obligation bond K-12 School Facility School Facilities	M:Aa2 F:AAA	Comp	(BC) Lozano Smith (FA) Govt Financial Strategies (TR) ZB, NA (UW) BofA Securities	08-01-45 Serial	TIC: 2.078 NIC: 2.111 TYPE:
04-07-21 04-21-2021	\$17,500,000	Albany Unified School District Alameda CDIAC Number: 2020-2537 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 2.899 NIC: 3.221 TYPE:
04-07-21 04-21-2021	\$7,000,000	Albany Unified School District Alameda CDIAC Number: 2020-2538 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Serial	TIC: 2.314 NIC: 2.671 TYPE:
04-07-21 04-22-2021	\$7,000,000	Fountain Valley School District Orange CDIAC Number: 2021-0341 General obligation bond K-12 School Facility School Facilities	M:Aa1	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) ZB, NA (UW) SWBC Investment Services	08-01-46 Comb	TIC: 1.990 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-07-21 04-28-2021	\$127,320,000	East Side Union High School District Santa Clara CDIAC Number: 2021-0364 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-34 Serial	TIC: 1.269 NIC: 1.310 TYPE:
04-07-21 05-05-2021	\$27,255,000	Norris School District Kern CDIAC Number: 2021-0462 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-42 Comb	TIC: 2.789 NIC: 2.764 TYPE:
04-07-21 04-21-2021	\$59,470,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0605 General obligation bond College, University Facility Series A Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-40 Serial	TIC: 2.300 NIC: 2.429 TYPE:
04-07-21 04-21-2021	\$20,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0606 General obligation bond College, University Facility Series A	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-41 Serial	TIC: 2.176 NIC: 2.242 TYPE:
04-07-21 04-21-2021	\$90,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0634 General obligation bond College, University Facility Series B Federally Taxable	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-33 Serial	TIC: 1.163 NIC: 1.174 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-07-21 04-21-2021	\$98,290,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2021-0635 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-36 Serial	TIC: 1.756 NIC: 1.773 TYPE:
04-07-21 04-21-2021	\$2,000,000	Albany Unified School District Alameda CDIAC Number: 2021-0646 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-21 Term	TIC: 2.899 NIC: 3.221 TYPE:
04-07-21 04-21-2021	\$1,000,000	Albany Unified School District Alameda CDIAC Number: 2021-0647 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	07-01-21 Term	TIC: 2.314 NIC: 2.671 TYPE:
04-12-21 05-04-2021	\$39,975,000	Jurupa Unified School District Riverside CDIAC Number: 2021-0352 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 2.368 NIC: TYPE:
04-15-21 04-29-2021	\$2,060,000	Shandon Joint Unified School District San Luis Obispo CDIAC Number: 2021-0344 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Fidelity Capital Markets	08-01-47 Comb	TIC: 2.390 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-15-21 04-28-2021	\$27,010,000	Inglewood Unified School District Los Angeles CDIAC Number: 2021-0375 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Baa2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb	TIC: 2.744 NIC: 2.658 TYPE:
04-16-21 05-04-2021	\$6,215,000	Piner-Olivet Union School District Sonoma CDIAC Number: 2020-2455 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-38 Comb	TIC: 2.069 NIC: 2.281 TYPE:
04-19-21 05-12-2021	\$70,035,000	Ohlone Community College District Alameda CDIAC Number: 2021-0648 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 2.848 NIC: 2.851 TYPE:
04-21-21 05-05-2021	\$16,450,000	Fullerton Joint Union High School District Multiple Counties CDIAC Number: 2021-0633 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Fifth Third Bank	08-01-29 Serial	TIC: 1.531 NIC: 1.564 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-22-21 04-29-2021	\$196,310,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-0641 General obligation bond K-12 School Facility School Facilitites Refunding	M:Aa3 F:AA+ O:AAA	Comp	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-01-32 Serial	TIC: 0.851 NIC: 0.991 TYPE:
04-22-21 05-06-2021	\$12,420,000	Byron Union School District Contra Costa CDIAC Number: 2021-0694 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-39 Comb	TIC: 2.684 NIC: 2.689 TYPE:
04-27-21 05-06-2021	\$91,230,000	San Francisco City & County San Francisco CDIAC Number: 2021-0656 General obligation bond Multiple Capital Improvements, Public Works Series R1 Refunding	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Montague DeRose (TR) S F Cty/Co (UW) Citigroup Global Markets	06-15-33 Serial	TIC: 1.162 NIC: 1.346 TYPE:
04-27-21 09-16-2021	\$86,905,000	San Francisco City & County San Francisco CDIAC Number: 2021-0657 General obligation bond Multiple Capital Improvements, Public Works Series R2 (Forward Delivery) Refunding	S:AAA M:Aaa F:AA+	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Montague DeRose (TR) S F Cty/Co (UW) BofA Securities	06-15-28 Serial	TIC: 0.524 NIC: 0.571 TYPE:
04-27-21 05-11-2021	\$22,885,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0665 General obligation bond College, University Facility Tulare Area ID No 3 Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-51 Comb	TIC: 2.806 NIC: 2.954 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
04-27-21 05-11-2021	\$2,245,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0667 General obligation bond College, University Facility Tulare Area ID No 3 Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-31 Serial	TIC: 0.957 NIC: 1.079 TYPE:
04-27-21 05-11-2021	\$8,575,000	College of the Sequoias Community College District Multiple Counties CDIAC Number: 2021-0668 General obligation bond College, University Facility Tulare Area ID No 3 Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-42 Comb	TIC: 2.940 NIC: 2.952 TYPE:
04-29-21 05-06-2021	\$9,000,000	Buena Park School District Orange CDIAC Number: 2021-0626 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-48 Comb	TIC: 2.821 NIC: 3.088 TYPE:
04-29-21 05-06-2021	\$1,000,000	Buena Park School District Orange CDIAC Number: 2021-0627 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-25 Serial	TIC: 0.427 NIC: 0.455 TYPE:
04-29-21 05-06-2021	\$14,065,000	Buena Park School District Orange CDIAC Number: 2021-0628 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 3.047 NIC: 3.046 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-29-21 05-13-2021	\$9,200,000	John Swett Unified School District Contra Costa CDIAC Number: 2021-0688 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-46 Comb	TIC: 2.482 NIC: 2.519 TYPE:
# 04-29-21 05-06-2021	\$1,000,000	Buena Park School District Orange CDIAC Number: 2021-0998 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	07-01-21 Term	TIC: 2.821 NIC: 3.088 TYPE: