

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JUNE 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

DEFINITION

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 05-12-21	\$115,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1119 Commercial paper Project, Interim Financing Series B-5		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 05-12-21	\$72,900,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1120 Commercial paper Project, Interim Financing Series A-4		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 05-12-21	\$29,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1121 Commercial paper Project, Interim Financing Series C-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-03-21	\$110,000,000	Ventura County Ventura CDIAC Number: 2021-1134 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-10-21	\$1,000,000,000	Los Angeles County Los Angeles CDIAC Number: 2021-1102 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Omnicap Group LLC (UW) UBS Financial Services		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-15-21	\$10,000,000	El Cerrito Contra Costa CDIAC Number: 2021-0727 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 06-15-21	\$35,000,000	Napa Valley Unified School District Napa CDIAC Number: 2021-1189 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-17-21	\$48,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1251 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 06-23-21	\$400,000,000	Riverside County Riverside CDIAC Number: 2021-1110 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-29-21	\$25,000,000	Los Altos School District Santa Clara CDIAC Number: 2021-1137 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 06-30-21	\$35,645,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1156 Other note Project, Interim Financing Subseries B-3 Federally Taxable		Neg PP	(BC) Nixon Peabody (FA) Backstrom McCarley (PU) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-01-21	\$280,000,000	San Diego Unified School District San Diego CDIAC Number: 2021-1072 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 07-01-21	\$24,000,000	Orange County Water District Orange CDIAC Number: 2021-1217 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) OCWD Public Facis Co		TIC: NIC: TYPE:
# 07-01-21	\$106,425,000	Orange County Water District Orange CDIAC Number: 2021-1218 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) OCWD Public Facis Co		TIC: NIC: TYPE:
# 07-01-21	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2021-1219 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) West Basin Financing Corp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-01-21	\$285,000,000	San Jose Santa Clara CDIAC Number: 2021-1311 Tax and revenue anticipation note Cash Flow, Interim Financing Temporary Borrowing Federally Taxable		Neg PP	(BC) (FA) (PU)	Hawkins Delafield Public Financial Advisors Bank of America NA	TIC: NIC: TYPE:
# 07-08-21	\$49,920,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-1260 Commercial paper Project, Interim Financing Series B		Neg	(BC) (FA) (UW)	Hawkins Delafield Montague DeRose Morgan Stanley	TIC: NIC: TYPE:
# 07-09-21	\$50,080,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-1261 Commercial paper Project, Interim Financing Series C		Neg	(BC) (FA) (UW)	Hawkins Delafield Montague DeRose Morgan Stanley	TIC: NIC: TYPE:
# 07-12-21	\$2,010,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1284 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow, Interim Financing		Neg	(BC) (DC) (UW)	Kutak Rock Hawkins Delafield BofA Securities	TIC: NIC: TYPE:
07-13-21	\$40,000,000	Berkeley Alameda CDIAC Number: 2021-0914 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) (DC) (FA)	Jones Hall Jones Hall NHA Advisors	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-14-21	\$150,000,000	Oakland Alameda CDIAC Number: 2021-1230 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Urban Futures Bank of America NA		TIC: NIC: TYPE:
# 07-15-21	\$150,000,000	Orange County Orange CDIAC Number: 2021-1299 Tax anticipation note Project, Interim Financing Teeter Plan Series B Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington KNN Public Finance Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-21-21	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1130 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) (DC) (FA) Stradling Yocca Stradling Yocca Keygent LLC		TIC: NIC: TYPE:
# 07-21-21	\$24,500,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1278 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) (DC) (FA) Stradling Yocca Stradling Yocca Keygent LLC		TIC: NIC: TYPE:
# 07-29-21	\$24,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2021-1285 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow, Interim Financing		Comp	(BC) (DC) (FA) Orrick Herrington Orrick Herrington Keygent LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$28,570,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0475 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.255 NIC: 0.503 TYPE:
03-10-21 03-24-2021	\$12,000,000	Alum Rock Union Elementary School District (CSFA) Santa Clara CDIAC Number: 2021-0476 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$10,640,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0477 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$18,895,000	Pasadena Area Community College District (CSFA) Los Angeles CDIAC Number: 2021-0480 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.255 NIC: 0.503 TYPE:
03-10-21 03-24-2021	\$31,630,000	Rialto Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0481 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-1	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Serial	TIC: 0.255 NIC: 0.503 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$45,000	Colton Joint Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0482 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$2,275,000	Del Norte County Unified School District (CSFA) Del Norte CDIAC Number: 2021-0483 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$4,855,000	Delhi Unified School District (CSFA) Merced CDIAC Number: 2021-0484 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$930,000	Fortuna Union High School District (CSFA) Humboldt CDIAC Number: 2021-0485 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$270,000	Freshwater Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0486 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$4,520,000	Galt Joint Union Elementary School District (CSFA) Sacramento CDIAC Number: 2021-0487 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$1,580,000	Golden Plains Unified School District (CSFA) Fresno CDIAC Number: 2021-0488 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$735,000	Happy Valley Union Elementary School District (CSFA) Shasta CDIAC Number: 2021-0489 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$21,380,000	Hayward Unified School District (CSFA) Alameda CDIAC Number: 2021-0490 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$11,360,000	Inglewood Unified School District (CSFA) Los Angeles CDIAC Number: 2021-0491 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$12,400,000	Livermore Valley Joint Unified School District (CSFA) Alameda CDIAC Number: 2021-0492 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$75,000	Loleta Union Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0493 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$12,930,000	Lompoc Unified School District (CSFA) Santa Barbara CDIAC Number: 2021-0494 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$720,000	Meadows Union Elementary School District (CSFA) Imperial CDIAC Number: 2021-0495 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$7,000,000	Millbrae Elementary School District (CSFA) San Mateo CDIAC Number: 2021-0496 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$340,000	Monroe Elementary School District (CSFA) Fresno CDIAC Number: 2021-0497 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$285,000	New Jerusalem Elementary School District (CSFA) San Joaquin CDIAC Number: 2021-0498 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$6,000,000	Parlier Unified School District (CSFA) Fresno CDIAC Number: 2021-0499 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$18,810,000	Santa Monica Community College District (CSFA) Los Angeles CDIAC Number: 2021-0500 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$4,465,000	Tehachapi Unified School District (CSFA) Kern CDIAC Number: 2021-0501 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$4,000,000	Yucaipa-Calimesa Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0502 Tax and revenue anticipation note Cash Flow, Interim Financing Series A-2 Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.367 NIC: 0.812 TYPE:
03-10-21 03-24-2021	\$1,765,000	Delhi Unified School District (CSFA) Merced CDIAC Number: 2021-0503 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$335,000	Fortuna Union High School District (CSFA) Humboldt CDIAC Number: 2021-0504 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$95,000	Freshwater Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0505 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$480,000	Galt Joint Union Elementary School District (CSFA) Sacramento CDIAC Number: 2021-0506 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$570,000	Golden Plains Unified School District (CSFA) Fresno CDIAC Number: 2021-0507 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$150,000	Happy Valley Union Elementary School District (CSFA) Shasta CDIAC Number: 2021-0508 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$3,620,000	Hayward Unified School District (CSFA) Alameda CDIAC Number: 2021-0509 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$4,145,000	Inglewood Unified School District (CSFA) Los Angeles CDIAC Number: 2021-0510 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$25,000	Loleta Union Elementary School District (CSFA) Humboldt CDIAC Number: 2021-0511 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
03-10-21 03-24-2021	\$4,715,000	Lompoc Unified School District (CSFA) Santa Barbara CDIAC Number: 2021-0512 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$260,000	Meadows Union Elementary School District (CSFA) Imperial CDIAC Number: 2021-0513 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$120,000	Monroe Elementary School District (CSFA) Fresno CDIAC Number: 2021-0514 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$100,000	New Jerusalem Elementary School District (CSFA) San Joaquin CDIAC Number: 2021-0519 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:
03-10-21 03-24-2021	\$4,705,000	Santa Monica Community College District (CSFA) Los Angeles CDIAC Number: 2021-0520 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.200 NIC: 0.200 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-07-21 04-22-2021	\$4,000,000	Albany City Unified School District (CSFA) Alameda CDIAC Number: 2021-0846 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$965,000	Dos Palos Oro Loma Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0847 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$1,000,000	Alpine Union School District (CSFA) San Diego CDIAC Number: 2021-0854 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$2,810,000	Bear Valley Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0855 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$17,535,000	Calexico Unified School District (CSFA) Imperial CDIAC Number: 2021-0856 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-07-21 04-22-2021	\$4,035,000	Dos Palos Oro Loma Joint Unified School District (CSFA) Multiple Counties CDIAC Number: 2021-0857 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$4,000,000	Fillmore Unified School District (CSFA) Ventura CDIAC Number: 2021-0858 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$13,970,000	Hueneme Elementary School District (CSFA) Ventura CDIAC Number: 2021-0859 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$1,650,000	Needles Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0860 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$42,850,000	Oakland Unified School District (CSFA) Alameda CDIAC Number: 2021-0861 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-07-21 04-22-2021	\$4,925,000	Pacifica School District (CSFA) San Mateo CDIAC Number: 2021-0862 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$8,420,000	San Lorenzo Unified School District (CSFA) Alameda CDIAC Number: 2021-0863 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$770,000	Seeley Union Elementary School District (CSFA) Imperial CDIAC Number: 2021-0864 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$36,810,000	Sweetwater Union High School District (CSFA) San Diego CDIAC Number: 2021-0865 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$6,000,000	Upland Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0866 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-07-21 04-22-2021	\$14,605,000	Ventura Unified School District (CSFA) Ventura CDIAC Number: 2021-0867 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$1,285,000	Yreka Union Elementary School District (CSFA) Siskiyou CDIAC Number: 2021-0868 Tax and revenue anticipation note Cash Flow, Interim Financing Series C Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	12-30-21 Term	TIC: 0.375 NIC: 0.709 TYPE:
04-07-21 04-22-2021	\$5,080,000	Hueneme Elementary School District (CSFA) Ventura CDIAC Number: 2021-0869 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$600,000	Needles Unified School District (CSFA) San Bernardino CDIAC Number: 2021-0870 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$15,590,000	Oakland Unified School District (CSFA) Alameda CDIAC Number: 2021-0871 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
04-07-21 04-22-2021	\$1,790,000	Pacifica School District (CSFA) San Mateo CDIAC Number: 2021-0872 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$580,000	San Lorenzo Unified School District (CSFA) Alameda CDIAC Number: 2021-0873 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$5,310,000	Ventura Unified School District (CSFA) Ventura CDIAC Number: 2021-0874 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
04-07-21 04-22-2021	\$460,000	Yreka Union Elementary School District (CSFA) Siskiyou CDIAC Number: 2021-0875 Tax and revenue anticipation note Cash Flow, Interim Financing Series D Federally Taxable	S:SP-1+ F:F1+	Neg	(BC) Norton Rose Fulbright (DC) Nixon Peabody (FA) Montague DeRose (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-30-21 Term	TIC: 0.180 NIC: 0.180 TYPE:
05-05-21 05-05-2021	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0994 Commercial paper Project, Interim Financing Sub-Series A-1	S:A-1+ M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	06-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
05-05-21 05-05-2021	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0995 Commercial paper Project, Interim Financing Sub-Series A-2	S:A-1+ M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	05-12-21 Term	TIC: NIC: TYPE: <u>VAR</u>
05-05-21 05-05-2021	\$50,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-0996 Commercial paper Project, Interim Financing Sub-Series A-4	S:A-1+ M:P-1 LOC	Neg	(FA) Montague DeRose (EN) Toronto-Dominion Bk (UW) Royal Bank of Canada	06-30-21 Term	TIC: NIC: TYPE: <u>VAR</u>
05-13-21 05-13-2021	\$14,976,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1026 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) JP Morgan Securities	09-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
05-13-21 05-13-2021	\$9,994,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1027 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) JP Morgan Securities	09-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$48,005,000	State of California State of California CDIAC Number: 2021-1190 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 05-20-21 05-20-2021	\$690,000	State of California State of California CDIAC Number: 2021-1191 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$440,000	State of California State of California CDIAC Number: 2021-1192 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$17,100,000	State of California State of California CDIAC Number: 2021-1193 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$9,850,000	State of California State of California CDIAC Number: 2021-1194 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$3,835,000	State of California State of California CDIAC Number: 2021-1195 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 05-20-21 05-20-2021	\$6,960,000	State of California State of California CDIAC Number: 2021-1196 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$34,845,000	State of California State of California CDIAC Number: 2021-1197 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2018	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	08-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$61,530,000	State of California State of California CDIAC Number: 2021-1198 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) State Street Bank Corp	06-02-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$10,685,000	State of California State of California CDIAC Number: 2021-1199 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$12,795,000	State of California State of California CDIAC Number: 2021-1200 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 05-20-21 05-20-2021	\$5,000,000	State of California State of California CDIAC Number: 2021-1201 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$2,250,000	State of California State of California CDIAC Number: 2021-1202 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-20-21 05-20-2021	\$1,030,000	State of California State of California CDIAC Number: 2021-1203 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Toronto-Dominion Bk	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-08-21 06-08-2021	\$30,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1235 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-15-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-08-21 06-08-2021	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1236 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	07-15-21 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
06-11-21 06-11-2021	\$1,257,000	Millville Elementary School District Shasta CDIAC Number: 2021-1048 Grant anticipation note Project, Interim Financing School Facilities Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) Capitol Public Fin Group (PU) Shasta Co	06-30-22 Term	TIC: 0.330 NIC: TYPE:
<u>PROPOSED</u>		<u>Education</u>					
# 06-09-21	\$5,000,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2021-1117 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-09-21	\$21,000,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2021-1118 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-15-21	\$3,030,000	San Rafael City Elementary School District Marin CDIAC Number: 2021-1282 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PU) ZMFU		TIC: NIC: TYPE:
# 06-17-21	\$8,775,000	Golden Valley Unified School District Financing Authority Madera CDIAC Number: 2021-1096 Revenue bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-17-21	\$6,200,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2021-1097 Limited tax obligation bond K-12 School Facility IA No 1 Riverstone Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Golden Valley USD FA		TIC: NIC: TYPE:
# 06-17-21	\$2,575,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2021-1098 Limited tax obligation bond K-12 School Facility IA No 2 Riverstone Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Golden Valley USD FA		TIC: NIC: TYPE:
06-18-21	\$11,000,000	Riverside Unified School District Riverside CDIAC Number: 2021-1046 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 06-20-21	\$32,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1138 Conduit revenue bond College, University Facility Concordia University Irvine Refunding		Neg	(BC) Ice Miller (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
06-21-21	\$20,300,000	Paramount Unified School District Los Angeles CDIAC Number: 2021-0977 Capital Lease K-12 School Facility School Facilities Refunding		Neg PP	(BC) Atkinson Andelson (FA) CA Financial Serv (PU) City National Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-22-21	\$12,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2021-1106 Certificates of participation/leases K-12 School Facility Workforce Housing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-24-21	\$5,000,000	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2021-1056 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-21	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0753 Conduit revenue bond K-12 School Facility The Rocklin Academy Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0754 Conduit revenue bond K-12 School Facility The Rocklin Academy Federally Taxable Refunding		Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-02-21	\$16,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2021-1231 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-06-21	\$5,500,000	California School Finance Authority State of California CDIAC Number: 2021-1062 Conduit revenue bond K-12 School Facility Granada Hills Charter Devonshire Campus Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 07-06-21	\$5,500,000	California School Finance Authority State of California CDIAC Number: 2021-1070 Conduit revenue bond K-12 School Facility Granada Hills Charter Devonshire Campus Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 07-08-21	\$2,000,000	Riverside Unified School District CFD No 35 Riverside CDIAC Number: 2021-1105 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-08-21	\$161,435,000	Trustees of the California State University State of California CDIAC Number: 2021-1248 Public enterprise revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-08-21	\$1,641,735,000	Trustees of the California State University State of California CDIAC Number: 2021-1249 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-08-21	\$11,225,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2021-1310 Limited tax obligation bond K-12 School Facility IA No 6		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-14-21	\$8,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2021-1277 Certificates of participation/leases K-12 School Facility Energy Efficiency		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 07-14-21	\$10,000,000	Buckeye Union School District El Dorado CDIAC Number: 2021-1289 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Comp	(BC) Kronick Moskovitz (DC) To be determined (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 07-15-21	\$1,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1305 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Vista Hill Foundation Refunding		Neg PP	(BC) Kutak Rock (PU) CN Financing Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
03-18-21 06-03-2021	\$4,500,000	Castro Valley Unified School District Alameda CDIAC Number: 2021-0156 Certificates of participation/leases K-12 School Facility Photovoltaic Solar (Forward Delivery) Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	09-01-32 Serial	TIC: 1.636 NIC: 1.735 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
04-20-21 05-25-2021	\$19,570,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2021-0238 Limited tax obligation bond K-12 School Facility RiverPark Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) ZB, NA (UW) Raymond James	09-01-35 Serial	TIC: 2.422 NIC: 2.423 TYPE:
04-28-21 05-18-2021	\$3,925,000	Upper Lake Unified School District Lake CDIAC Number: 2021-0660 Certificates of participation/leases K-12 School Facility School Facilities	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	09-01-46 Comb	TIC: 2.363 NIC: 2.375 TYPE:
05-01-21 05-18-2021	\$1,600,000	Penn Valley Union Elementary School District Nevada CDIAC Number: 2021-0915 Capital Lease K-12 School Facility School Facilities	NR	Neg PP	(BC) Jones Hall (FA) Eastshore Consulting (PA) Raymond James (PU) First Foundation Public F	04-01-42 Term	TIC: 2.900 NIC: 2.900 TYPE:
# 05-01-21 05-27-2021	\$2,290,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1100 Conduit revenue bond K-12 School Facility Berean Christian High School	NR	Neg PP	(BC) Kutak Rock (PU) Bank of Marin	06-01-36 Term	TIC: 3.268 NIC: TYPE:
05-05-21 05-25-2021	\$2,935,000	Lake Elsinore Unified School District CFD No 2007-2 Riverside CDIAC Number: 2021-1005 Limited tax obligation bond K-12 School Facility School & Water Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.337 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-11-21 06-09-2021	\$6,785,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0518 Certificates of participation/leases K-12 School Facility Coast HS Adult Education Refunding	S:A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	09-01-39 Comb	TIC: 2.065 NIC: 2.182 TYPE:
05-19-21 06-02-2021	\$12,000,000	Napa County Office of Education Napa CDIAC Number: 2021-0833 Certificates of participation/leases K-12 School Facility Camille Creek Community School Classroom Facilities	S:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Backstrom McCarley	01-01-51 Comb	TIC: 2.352 NIC: 2.401 TYPE:
05-27-21 05-27-2021	\$3,190,612	Scotia Union Elementary School District Humboldt CDIAC Number: 2021-0881 Capital Lease K-12 School Facility New Gymnasium	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) First Foundation Bank	06-01-42 Term	TIC: 2.879 NIC: 2.880 TYPE:
05-27-21 06-10-2021	\$79,000,000	Los Altos School District Santa Clara CDIAC Number: 2021-0882 Bond anticipation note K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Raymond James	10-01-24 Term	TIC: 0.625 NIC: 0.630 TYPE:
06-01-21 06-10-2021	\$2,594,342	Colusa Unified School District Colusa CDIAC Number: 2021-1035 Certificates of participation/leases K-12 School Facility Solar Equipment	NR	Neg PP	(BC) Parker & Covert (BRC) Chapman & Cutler LLP (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) Bank of America NA	06-01-41 Term	TIC: 2.564 NIC: 2.566 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-26-21	\$245,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1162 Conduit revenue bond Multifamily Housing Union South Bay Series A (Social Bonds)		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-27-21	\$16,300,000	California Housing Finance Agency State of California CDIAC Number: 2021-1111 Conduit revenue bond Multifamily Housing South Bay Villa Apts (SUSTAINABLE M-TEBS)		Neg	(BC) Orrick Herrington (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 06-01-21	\$78,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1139 Bond anticipation note Multifamily Housing Avenue 34 Apts Series A Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-03-21	\$107,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1164 Conduit revenue bond Multifamily Housing The Link-Glendale Series A (Social Bonds)		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-03-21	\$273,285,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1166 Conduit revenue bond Multifamily Housing Pasadena Portfolio Series A (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-03-21	\$91,090,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1167 Conduit revenue bond Multifamily Housing Pasadena Portfolio Series B (Social Bonds)		Neg PP	(BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs		TIC: NIC: TYPE:
# 06-09-21	\$6,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1163 Conduit revenue bond Multifamily Housing Union South Bay Series B		Neg PP	(BC) (PU) Orrick Herrington Standard Faring Workforce		TIC: NIC: TYPE:
06-15-21	\$60,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-2529 Conduit revenue note Multifamily Housing Agrihood Sr Apts Series D		Neg PP	(BC) (PU) Orrick Herrington Capital One NA		TIC: NIC: TYPE:
06-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0110 Conduit revenue note Multifamily Housing Agrihood Senior Apts Series D-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-15-21	\$7,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1168 Conduit revenue bond Multifamily Housing Pasadena Portfolio Series C		Neg PP	(BC) (PU) Orrick Herrington Waterford Residential LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-16-21	\$13,398,178	Los Angeles Los Angeles CDIAC Number: 2021-1071 Conduit revenue bond Multifamily Housing La Guadalupe Apts Series R		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors U.S. Bank NA		TIC: NIC: TYPE:
# 06-16-21	\$4,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1165 Conduit revenue bond Multifamily Housing The Link-Glendale Series B		Neg PP	(BC) (PU) Orrick Herrington Standard Faring Workforce		TIC: NIC: TYPE:
06-17-21	\$29,500,000	California Housing Finance Agency State of California CDIAC Number: 2021-0932 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
06-17-21	\$12,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0933 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 06-17-21	\$90,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1140 Conduit revenue note Multifamily Housing Balboa Park Upper Yard		Neg PP	(BC) (CB) (FA) Norton Rose Fulbright Zuber Lawler Ross Financial		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-17-21	\$51,340,687	San Francisco City & County San Francisco CDIAC Number: 2021-1273 Conduit revenue note Multifamily Housing 4840 Mission Apts Series B-1		Neg PP	(BC) (FA) (PU) Jones Hall CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 06-17-21	\$16,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1274 Conduit revenue note Multifamily Housing 4840 Mission Apts Series B-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 06-18-21	\$34,980,000	San Jose Santa Clara CDIAC Number: 2021-1079 Conduit revenue note Multifamily Housing Immanuel-Sobrato Community Series D		Neg PP	(BC) (FA) Stradling Yocca Ross Financial		TIC: NIC: TYPE:
06-21-21	\$1,930,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0980 Conduit revenue note Multifamily Housing Towne Square Apts Series B-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
06-21-21	\$12,070,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0981 Conduit revenue note Multifamily Housing Towne Square Apts Series B-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-21-21	\$7,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1085 Conduit revenue bond Other Housing Hope of the Valley Rescue Mission		Neg PP	(BC) (PU) Kutak Rock First Republic Bank		TIC: NIC: TYPE:
# 06-21-21	\$11,730,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1254 Conduit revenue bond Multifamily Housing Sahara Mobile Home Park Federally Taxable Refunding		Neg	(BC) (DC) Gilmore & Bell (UW) Newcomb Williams Fin Grp		TIC: NIC: TYPE:
# 06-23-21	\$3,300,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1094 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 06-23-21	\$2,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1095 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Banner Bank		TIC: NIC: TYPE:
# 06-24-21	\$32,343,967	Los Angeles Los Angeles CDIAC Number: 2021-1159 Conduit revenue bond Multifamily Housing La Veranda Apts Series K-1		Neg PP	(BC) (FA) CSG Advisors (PU) Bank of America NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-24-21	\$9,600,000	Los Angeles Los Angeles CDIAC Number: 2021-1160 Conduit revenue bond Multifamily Housing La Veranda Apts Series K-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 06-28-21	\$41,230,000	Los Angeles Los Angeles CDIAC Number: 2021-1181 Conduit revenue note Multifamily Housing Weingart Tower I aka Weingart Tower A 134 Upper Series M-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Pacific Western		TIC: NIC: TYPE:
# 06-28-21	\$14,480,204	Los Angeles Los Angeles CDIAC Number: 2021-1182 Conduit revenue note Multifamily Housing Weingart Tower I aka Weingart Tower A 134 Upper Series M-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Pacific Western		TIC: NIC: TYPE:
# 06-28-21	\$44,020,000	Los Angeles Los Angeles CDIAC Number: 2021-1183 Conduit revenue note Multifamily Housing Weingart Tower II aka Weingart Tower A 144 Lower Series N-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Pacific Western		TIC: NIC: TYPE:
# 06-28-21	\$18,929,772	Los Angeles Los Angeles CDIAC Number: 2021-1184 Conduit revenue note Multifamily Housing Weingart Tower II aka Weingart Tower A 144 Lower Series N-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Pacific Western		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-30-21	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1213 Conduit revenue note Multifamily Housing Palm Vista Apts Series J-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 06-30-21	\$2,405,310	Los Angeles Los Angeles CDIAC Number: 2021-1214 Conduit revenue note Multifamily Housing Palm Vista Apts Series J-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 07-14-21	\$61,088,106	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1295 Conduit revenue note Multifamily Housing Midway Village Phase I Series A-1		Neg PP	(BC) (FA) (PU) Jones Hall Sierra Mgmt Group Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-14-21	\$30,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1296 Conduit revenue note Multifamily Housing Midway Village Phase I Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall Sierra Mgmt Group Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-23-21	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1281 Conduit revenue bond Multifamily Housing Parkwood Apts Series A		Neg PP	(BC) (PU) Jones Hall Align Finance Partners		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
04-08-21 04-21-2021	\$6,900,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0759 Conduit revenue bond Multifamily Housing Altana-Glendale Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Waterford Residential LLC (TR) Wilmington Trust	10-01-61 Term	TIC: 7.326 NIC: 7.057 TYPE:
04-08-21 04-21-2021	\$332,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-0760 Conduit revenue bond Multifamily Housing Altana-Glendale Series A (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	10-01-56 Term	TIC: 3.843 NIC: 3.887 TYPE:
05-01-21 05-20-2021	\$11,037,885	Los Angeles Los Angeles CDIAC Number: 2021-0224 Conduit revenue note Multifamily Housing Oatsie's Place Series D	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	06-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-13-2021	\$14,676,000	Los Angeles Los Angeles CDIAC Number: 2021-0451 Conduit revenue bond Multifamily Housing Sherman Oaks Sr Hsg Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	04-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-13-2021	\$17,529,754	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0616 Conduit revenue note Multifamily Housing Archway Commons II Series A-1	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	12-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-01-21 05-13-2021	\$7,914,397	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0617 Conduit revenue note Multifamily Housing Archway Commons II Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) MUFG Union Bank	12-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-24-2021	\$19,000,000	San Jose Santa Clara CDIAC Number: 2021-0618 Conduit revenue bond Multifamily Housing Markham Plaza II Series C-1	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	05-01-66 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-24-2021	\$6,000,000	San Jose Santa Clara CDIAC Number: 2021-0619 Conduit revenue bond Multifamily Housing Markham Plaza II Series C-2	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Tully Gardens (TR) U.S. Bank NA (UW) U.S. Bank NA	05-01-66 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-19-2021	\$25,000,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0723 Conduit revenue note Multifamily Housing Pueblo del Sol Phase II Series A	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	12-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
05-06-21 05-19-2021	\$10,215,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-0798 Conduit revenue bond Single-Family Housing Castle Mobile Estates Refunding	S:A+	Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (TR) U.S. Bank NA (UW) Newcomb Williams Fin Grp	05-15-56 Comb	TIC: 2.796 NIC: 2.853 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
05-06-21 05-06-2021	\$16,450,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0978 Conduit revenue bond Multifamily Housing Butterfly Gardens Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) U.S. Bank NA	05-06-25 Term	TIC: NIC: TYPE: <u>VAR</u>
05-06-21 05-06-2021	\$3,603,842	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0979 Conduit revenue bond Multifamily Housing Butterfly Gardens Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) U.S. Bank NA	05-06-25 Term	TIC: NIC: TYPE: <u>VAR</u>
05-12-21 05-12-2021	\$8,625,924	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0337 Conduit revenue bond Multifamily Housing St Stephen's Retirement Ctr Series A-1 & A-2	NR	Neg PP	(BC) Jones Hall (FA) MirKa Investments LLC (PU) Citi National Bank	06-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
05-12-21 05-12-2021	\$1,456,076	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0797 Conduit revenue note Multifamily Housing St Stephens Retirement Center Series A-3 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) MirKa Investments LLC (PU) Citi National Bank	12-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>
05-18-21 05-25-2021	\$277,425,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0918 Conduit revenue bond College, University Housing CHF-Davis II LLC Orchard Park Student Housing	M:Baa3 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) Wilmington Trust (UW) JP Morgan Securities	05-15-54 Comb	TIC: 2.714 NIC: 2.830 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-27-21 05-27-2021	\$14,283,120	<u>Housing</u> California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0360 Conduit revenue note Multifamily Housing CMFA Isla Vista Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank	12-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-09-2021	\$16,253,397	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0842 Conduit revenue bond Multifamily Housing Pony Express Senior Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Umpqua Bank	01-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-09-2021	\$11,472,918	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0843 Conduit revenue bond Multifamily Housing Pony Express Senior Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Umpqua Bank	01-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-03-21 06-03-2021	\$10,305,237	California Housing Finance Agency State of California CDIAC Number: 2021-0889 Conduit revenue bond Multifamily Housing 1322 O Street Apts Issue F	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	06-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
06-09-21 06-09-2021	\$22,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0682 Conduit revenue bond Multifamily Housing 3rd and Dangler Apts Series F-1	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase & Co (TR) U.S. Bank NA	07-10-43 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-09-21 06-09-2021	\$10,400,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0703 Conduit revenue bond Multifamily Housing 3rd and Dangler Apts Series F-2 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	07-10-25 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
06-24-21	\$202,045,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1001 Conduit revenue bond Pollution Control Republic Services Inc Series A & B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) BofA Securities		TIC: NIC: TYPE:
# 06-24-21	\$5,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1298 Conduit revenue bond Industrial Development Semper Virens Bakery Food Cooperative, Inc/ Alvarado Bakery		Neg PP	(PU) First Republic Bank		TIC: NIC: TYPE:
06-30-21	\$67,420,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0880 Conduit revenue note Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
07-21-21	\$23,010,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0883 Conduit revenue note Pollution Control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU) Leslie M Lava MUFG Union Bank		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 06-17-21	\$85,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1075 Public lease revenue bond Health Care Facilities Maple Street Correction Center Series A-2 Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW) Orrick Herrington Norton Rose Fulbright CA Financial Serv Citigroup Global Markets		TIC: NIC: TYPE:
# 06-20-21	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1088 Conduit revenue bond Health Care Facilities Cardiff Orthodox Housing Foundation / Saints Constantine and Helen Greek Orthodox Church Refunding		Neg PP	(BC) (PU) Kutak Rock First Republic Bank		TIC: NIC: TYPE:
# 07-15-21	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1304 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Clinica de Salud del Valle de Salinas Refunding		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 07-15-21	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1306 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) San Diego Blood Bank Refunding		Neg PP	(BC) Kutak Rock		TIC: NIC: TYPE:
07-30-21	\$27,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1665 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series A Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
07-30-21	\$4,600,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1666 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
05-19-21 05-27-2021	\$7,625,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0673 Conduit revenue bond Health Care Facilities Baywood Court	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Sandler & Co (PU) Tri Counties Bank (TR) The Bank of NY Mellon	06-01-36 Term	TIC: 2.567 NIC: 2.570 TYPE:
05-26-21 06-09-2021	\$111,280,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0936 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series A (Green Bonds) Refunding	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) U.S. Bank NA (UW) BC Ziegler & Co	11-15-56 Term	TIC: 4.667 NIC: 4.809 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
05-28-21 06-09-2021	\$38,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0937 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-1 (Green Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) U.S. Bank NA (UW) BC Ziegler & Co	05-15-29 Term	TIC: 3.519 NIC: 3.488 TYPE:
05-28-21 06-09-2021	\$50,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0938 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-2 (Green Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) U.S. Bank NA (UW) BC Ziegler & Co	11-15-28 Term	TIC: 2.791 NIC: 2.768 TYPE:
05-28-21 06-09-2021	\$93,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0939 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series B-3 (Green Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) U.S. Bank NA (UW) BC Ziegler & Co	11-15-27 Term	TIC: 2.594 NIC: 2.574 TYPE:
05-28-21 06-09-2021	\$4,250,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0940 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Enso Village Series C (Green Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (TR) U.S. Bank NA (UW) BC Ziegler & Co	05-15-27 Term	TIC: 4.183 NIC: 4.106 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-19-21	\$1,700,000	Clovis Unified School District Fresno CDIAC Number: 2021-1128 Certificates of participation/leases Equipment Computer Equipment		Neg PP	(BC) Lozano Smith (PU) Gilmore & Bell		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-09-21	\$2,315,000	Brea Public Financing Authority Orange CDIAC Number: 2021-1286 Public lease revenue bond Other Capital Improvements, Public Works Solar & Energy Efficiency Refunding		Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-09-21	\$2,315,000	Brea Orange CDIAC Number: 2021-1287 Certificates of participation/leases Other Capital Improvements, Public Works Solar & Energy Efficiency Refunding		Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Richards Watson (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-11-21	\$25,000,000	Consolidated Irrigation District Fresno CDIAC Number: 2021-1114 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Stradling Yocca (PU) CoBank ACB		TIC: NIC: TYPE:
06-15-21	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1002 Sales tax revenue bond Public Transit Series A-1 Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
06-15-21	\$30,000,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2021-1003 Revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-15-21	\$30,000,000	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2021-1004 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC: TYPE:
06-15-21	\$100,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1023 Sales tax revenue bond Public Transit Series A-2 Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
06-15-21	\$35,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1024 Sales tax revenue bond Public Transit Series B Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
06-15-21	\$43,265,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1031 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series A		Neg	(BC) Stradling Yocca (FA) Public Financial Advisors (UW) Citigroup Global Markets		TIC: NIC: TYPE:
06-15-21	\$815,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1032 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) Public Financial Advisors (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
06-15-21	\$50,000,000	Santa Cruz Santa Cruz CDIAC Number: 2021-1051 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable		Neg PP	(BC) Jones Hall (FA) Public Financial Advisors (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-15-21	\$22,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2021-1060 Public enterprise revenue bond Flood Control, Storm Drainage Storm Drainage System		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-15-21	\$25,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2021-1061 Public enterprise revenue bond Flood Control, Storm Drainage Storm Drainage System Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-16-21	\$221,300,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1055 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Stradling Yocca (FA) Backstrom McCarley (UW) BofA Securities		TIC: NIC: TYPE:
# 06-16-21	\$18,800,000	Porterville Tulare CDIAC Number: 2021-1104 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Funding		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-16-21	\$18,880,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2021-1220 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA Nos 7B, 7C, 17C, 19C, & 20 Series A (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-16-21	\$1,635,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 06-16-21	\$1,490,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1222 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 06-16-21	\$8,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1223 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-16-21	\$5,005,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1224 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 06-16-21	\$2,630,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1225 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 20 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth		TIC: NIC: TYPE:
# 06-17-21	\$180,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1073 Public lease revenue bond Prisons, Jails, Correctional Facilities Maple Street Correction Center Series A-1		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-17-21	\$180,000,000	San Mateo San Mateo CDIAC Number: 2021-1074 Certificates of participation/leases Prisons, Jails, Correctional Facilities Maple Street Correctional Center Series A-1		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv		TIC: NIC: TYPE:
# 06-17-21	\$85,000,000	San Mateo San Mateo CDIAC Number: 2021-1076 Certificates of participation/leases Prisons, Jails, Correctional Facilities Maple Street Correctional Center Series A-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-17-21	\$40,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1077 Public lease revenue bond Multiple Capital Improvements, Public Works Robert Sans Memorial Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-17-21	\$40,000,000	San Mateo San Mateo CDIAC Number: 2021-1078 Certificates of participation/leases Multiple Capital Improvements, Public Works Robert Sans Memorial Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv		TIC: NIC: TYPE:
# 06-17-21	\$27,500,000	Fontana Public Facilities Financing Authority San Bernardino CDIAC Number: 2021-1144 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 7, 11, 12, 37, & 70		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-17-21	\$2,000,000	Fontana CFD No 7 San Bernardino CDIAC Number: 2021-1145 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:
# 06-17-21	\$5,000,000	Fontana CFD No 11 San Bernardino CDIAC Number: 2021-1146 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage West End Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-17-21	\$14,000,000	Fontana CFD No 12 San Bernardino CDIAC Number: 2021-1147 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:
# 06-17-21	\$3,500,000	Fontana CFD No 37 San Bernardino CDIAC Number: 2021-1148 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelago Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:
# 06-17-21	\$3,000,000	Fontana CFD No 70 San Bernardino CDIAC Number: 2021-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works Avellino Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:
# 06-23-21	\$17,790,000	Palm Desert Riverside CDIAC Number: 2021-1091 Special assessment bond Multiple Capital Improvements, Public Works Section 29 AD No 2004-02 Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-23-21	\$850,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2021-1113 Sales tax revenue bond Public Transit Series A		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Fieldman Rolapp (UW) TBD/To be determined		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-23-21	\$425,500,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2021-1131 Public lease revenue bond Multiple Capital Improvements, Public Works Santa Clara Valley Medical Center Behavioral Health Services Center Series A		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-23-21	\$425,500,000	Santa Clara County Santa Clara CDIAC Number: 2021-1132 Certificates of participation/leases Multiple Capital Improvements, Public Works Santa Clara Valley Medical Center Behavioral Health Services Center Series A		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 06-24-21	\$2,000,000	Esparto Community Services District Yolo CDIAC Number: 2021-1122 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-24-21	\$2,000,000	Esparto Community Services District Yolo CDIAC Number: 2021-1123 Revenue bond Wastewater Collection, Treatment Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-24-21	\$49,000,000	Irvine Orange CDIAC Number: 2021-1171 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 21-1 Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-24-21	\$6,000,000	Mount View Sanitary District Contra Costa CDIAC Number: 2021-1293 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment		Neg PP	(BC) (PU)	Kutak Rock Capital One Pub Funding	TIC: NIC: TYPE:
# 06-25-21	\$66,865,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2021-1169 Revenue bond Wastewater Collection, Treatment Clean Water Series A		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall William Euphrat BofA Securities	TIC: NIC: TYPE:
# 06-25-21	\$66,865,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2021-1170 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Series A		Neg	(BC) (FA)	Jones Hall William Euphrat	TIC: NIC: TYPE:
# 06-25-21	\$320,480,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2021-1173 Revenue bond Wastewater Collection, Treatment Clean Water Series A & B Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall William Euphrat BofA Securities	TIC: NIC: TYPE:
# 06-25-21	\$320,480,000	San Mateo San Mateo CDIAC Number: 2021-1174 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Series A & B		Neg	(BC) (FA)	Jones Hall William Euphrat	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-26-21	\$44,420,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2021-1185 Revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-26-21	\$44,420,000	Gilroy Santa Clara CDIAC Number: 2021-1186 Certificates of participation/leases Wastewater Collection, Treatment Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors		TIC: NIC: TYPE:
# 06-28-21	\$3,500,000	California Municipal Finance Authority CFD No 2020-3 Multiple Counties CDIAC Number: 2021-1177 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Elk Grove - Madeira Meadow		Neg PP	(BC) Jones Hall (DC) Jones Hall (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-29-21	\$2,795,000	California Municipal Finance Authority CFD No 2020-10 Multiple Counties CDIAC Number: 2021-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Twelve Bridges Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 06-29-21	\$52,000,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2021-1188 Certificates of participation/leases Wastewater Collection, Treatment Wastewater		Comp	(BC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-29-21	\$20,000,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2021-1215 Revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 06-29-21	\$20,000,000	Palmdale Water District Los Angeles CDIAC Number: 2021-1216 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors		TIC: NIC: TYPE:
# 06-30-21	\$2,870,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1092 Special assessment bond Wastewater Collection, Treatment AD No 21-01 County Service Area No 2 Place de Mer Septic System		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-30-21	\$3,500,000	San Clemente CFD No 99-1 Orange CDIAC Number: 2021-1133 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-30-21	\$120,000,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1158 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Nixon Peabody (DC) Stradling Yocca (FA) Backstrom McCarley (UW) Siebert Williams Shank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-30-21	\$650,000	Marinwood Community Service District Marin CDIAC Number: 2021-1294 Certificates of participation/leases Parks, Open Space Open Space Parks		Neg PP	(BC) (PU) Kutak Rock First Foundation Public F		TIC: NIC: TYPE:
07-01-21	\$80,000,000	Redwood City Public Facilities-Infrastructure Authority San Mateo CDIAC Number: 2020-0025 Public lease revenue bond Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr		Comp	(BC) (DC) Jones Hall Quint & Thimmig (FA) William Euphrat		TIC: NIC: TYPE:
07-01-21	\$80,000,000	Redwood City San Mateo CDIAC Number: 2020-0026 Capital Lease Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr Federally Taxable		Neg	(BC) (DC) Jones Hall Quint & Thimmig (FA) William Euphrat		TIC: NIC: TYPE:
# 07-01-21	\$26,000,000	Solano Irrigation District Solano CDIAC Number: 2021-1212 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg	(BC) (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-01-21	\$10,630,000	Panoche Financing Authority Fresno CDIAC Number: 2021-1226 Revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) (DC) Stradling Yocca (FA) Stradling Yocca Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-01-21	\$10,630,000	Panoche Water District Multiple Counties CDIAC Number: 2021-1227 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-01-21	\$8,605,000	Panoche Financing Authority Fresno CDIAC Number: 2021-1228 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-01-21	\$8,605,000	Panoche Water District Multiple Counties CDIAC Number: 2021-1229 Public enterprise revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-08-21	\$1,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1252 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 2021-1 Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-08-21	\$3,415,000	Eastern Municipal Water District CFD No 2015-71 Riverside CDIAC Number: 2021-1275 Limited tax obligation bond Water Supply, Storage, Distribution Promontory		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-10-21	\$3,500,000	Windsor Sonoma CDIAC Number: 2021-1276 Capital Lease Other Capital Improvements, Public Works Capital Improvements		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 07-13-21	\$163,775,000	Orange County Sanitation District Orange CDIAC Number: 2021-1292 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-14-21	\$25,000,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2021-1247 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake		Neg	(BC) Lozano Smith (DC) Schiff Hardin LLP (FA) Del Rio Advisors LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-14-21	\$15,200,000	Palm Desert CFD No 2021-1 Riverside CDIAC Number: 2021-1300 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-14-21	\$5,355,000	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2021-1301 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Series A Refunding		Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-14-21	\$1,602,180	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2021-1302 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Series B Federally Taxable Refunding		Neg PP	(BC) (FA) (PU)	Richards Watson Del Rio Advisors LLC AG Essential Housing CA 4	TIC: NIC: TYPE:
07-15-21	\$41,340,000	San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Treasure Island		Neg	(BC) (DC) (FA) (UW)	Jones Hall Norton Rose Fulbright CSG Advisors Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 07-15-21	\$5,000,000	Successor Agency to the Artesia Redevelopment Agency Los Angeles CDIAC Number: 2021-1125 Tax allocation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger Urban Futures Hilltop Securities Inc	TIC: NIC: TYPE:
# 07-15-21	\$5,000,000	Successor Agency to the Artesia Redevelopment Agency Los Angeles CDIAC Number: 2021-1126 Tax allocation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger Urban Futures Hilltop Securities Inc	TIC: NIC: TYPE:
# 07-15-21	\$6,200,000	Yreka Siskiyou CDIAC Number: 2021-1211 Bond anticipation note Wastewater Collection, Treatment Main Street Sewer Interceptor Improvement		Neg PP	(BC) (PU)	Weist Law Firm USDA Rural Dev	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-15-21	\$9,000,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2021-1279 Revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Urban Futures First Foundation Public F	TIC: NIC: TYPE:
# 07-15-21	\$9,000,000	Hercules Contra Costa CDIAC Number: 2021-1280 Certificates of participation/leases Wastewater Collection, Treatment Wastewater		Neg PP	(BC) (FA)	Stradling Yocca Urban Futures	TIC: NIC: TYPE:
# 07-15-21	\$7,000,000	Scotts Valley Water District Santa Cruz CDIAC Number: 2021-1308 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA)	Jones Hall Urban Futures	TIC: NIC: TYPE:
# 07-29-21	\$14,000,000	State Bar of California State of California CDIAC Number: 2021-1269 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (FA) (PA)	Jones Hall Fieldman Rolapp Brandis Tallman LLC	TIC: NIC: TYPE:
# 07-29-21	\$8,000,000	State Bar of California State of California CDIAC Number: 2021-1270 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable Refunding		Neg PP	(BC) (FA) (PA)	Jones Hall Fieldman Rolapp Brandis Tallman LLC	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-01-21	\$10,000,000	Jurupa Community Services District CFD No 54 Riverside CDIAC Number: 2021-1127 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-13-21	\$15,000,000	Fairfield CFD No 2019-1 Solano CDIAC Number: 2021-1242 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 One Lake Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-28-21	\$30,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-25-21 03-25-2021	\$955,970	Palm Springs Riverside CDIAC Number: 2021-0302 Certificates of participation/leases Equipment Vehicle Acquisition	NR	Neg PP	(BC) (FA) (PA) (PU) Best Best & Krieger Harrell & Co Advisors Gilmore & Bell Capital One Pub Funding	03-01-26 Term	TIC: 2.045 NIC: TYPE:
04-01-21 03-08-2022	\$3,800,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0146 Sales tax revenue bond Public Transit Brawley Series A (Forward Delivery) Refunding	S:A- Ins	Neg	(BC) (DC) (EN) (TR) (UW) Norton Rose Fulbright Norton Rose Fulbright Assured Guaranty Corp The Bank of NY Mellon Barclays Capital Inc	06-01-32 Term	TIC: 2.489 NIC: 2.482 TYPE:
04-01-21 03-08-2022	\$7,220,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0147 Sales tax revenue bond Public Transit Calexico Series B (Forward Delivery) Refunding	S:BBB+ Ins	Neg	(BC) (DC) (EN) (TR) (UW) Norton Rose Fulbright Norton Rose Fulbright Assured Guaranty Corp The Bank of NY Mellon Barclays Capital Inc	06-01-32 Term	TIC: 2.584 NIC: 2.482 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
04-01-21 03-08-2022	\$1,100,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0148 Sales tax revenue bond Public Transit Calipatria Series C (Forward Delivery) Refunding	S:BBB+ Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	06-01-32 Term	TIC: 2.583 NIC: 2.481 TYPE:
04-01-21 03-08-2022	\$2,880,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0149 Sales tax revenue bond Public Transit Imperial Series D (Forward Delivery) Refunding	S:A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	06-01-32 Term	TIC: 2.488 NIC: 2.481 TYPE:
04-01-21 03-08-2022	\$10,165,000	Imperial County Local Transportation Authority Imperial CDIAC Number: 2020-0150 Sales tax revenue bond Public Transit Imperial County Series E (Forward Delivery) Refunding	S:A- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	06-01-32 Term	TIC: 2.489 NIC: 2.482 TYPE:
04-01-21 04-01-2021	\$2,035,000	Calaveras Public Utility District Calaveras CDIAC Number: 2021-0661 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Kutak Rock (PU) First Foundation Bank	04-01-41 Term	TIC: 2.750 NIC: 2.750 TYPE:
04-06-21 04-20-2021	\$117,145,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2021-0570 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Imp Series A	S:AA- F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-15-50 Comb	TIC: 2.918 NIC: 3.348 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-06-21 04-20-2021	\$117,145,000	San Diego San Diego CDIAC Number: 2021-0571 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Imp Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Public Resources Adv Gp	10-15-50 Comb	TIC: 2.918 NIC: 3.348 TYPE:
04-13-21 04-21-2021	\$33,785,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-0598 Revenue bond Water Supply, Storage, Distribution Series A (Federally Taxable) Federally Taxable Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	09-01-42 Comb	TIC: 2.589 NIC: 2.620 TYPE:
04-13-21 04-21-2021	\$33,785,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2021-0599 Certificates of participation/leases Water Supply, Storage, Distribution Series A (Federally Taxable) Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	09-01-42 Comb	TIC: 2.589 NIC: 2.620 TYPE:
04-13-21 06-03-2021	\$21,085,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2021-0600 Revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	09-01-35 Serial	TIC: 1.261 NIC: 1.466 TYPE:
04-13-21 06-03-2021	\$21,085,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2021-0601 Certificates of participation/leases Water Supply, Storage, Distribution Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA	09-01-35 Serial	TIC: 1.261 NIC: 1.466 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-22-21 05-06-2021	\$6,610,000	Lake Elsinore CFD No 2019-1 Riverside CDIAC Number: 2021-0610 Limited tax obligation bond Multiple Capital Improvements, Public Works Westlake	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.297 NIC: 3.513 TYPE:
04-22-21 05-12-2021	\$36,345,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0735 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$5,200,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0736 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 21-01 Brentwood (Chandler)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,534,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0737 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa AD No 21-02 Brentwood (Brentwood Country Club)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,418,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0738 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 21-03 Oakley (Woodbury at Emerson Ranch)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
04-22-21 05-12-2021	\$7,612,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0739 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 21-01 (Saratoga Estates Phase 2A, 2B, 2C & 3)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,040,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0740 Special assessment bond Multiple Capital Improvements, Public Works Los Angeles Co AD No 21-01 Gardena (Gardena 114)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,700,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0741 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 21-01 Lincoln (Turkey Creek Units 1A & 3A)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,395,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0742 Special assessment bond Multiple Capital Improvements, Public Works Riverside Co AD No 21-01 Corona (Main at Parkridge Shopping Center)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$722,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0743 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 21-04 Sacramento (Wickford)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
04-22-21 05-12-2021	\$3,075,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0744 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 20-03 (Gum Ranch Unit 2)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,075,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0745 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 21-02 (Barrett Ranch Phase I)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,118,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0746 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino AD No 21-01 Yucaipa (Yucaipa 144)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,081,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0747 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 21-01 (Fairview)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$5,331,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0748 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin AD No 21-01 Manteca (Cerri Units 1A & 2)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
04-22-21 05-12-2021	\$934,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0749 Special assessment bond Multiple Capital Improvements, Public Works Solano Co AD No 21-01 Fairfield (The Enclave at Red Top Unit 1)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$584,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0750 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 21-01 West Sacramento (Newport Villas)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,092,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0751 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 21-02 West Sacramento (Parella Estates)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-22-21 05-12-2021	\$1,434,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0752 Special assessment bond Multiple Capital Improvements, Public Works Yuba Co AD 21-01 (The Arbors)	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.434 NIC: 3.604 TYPE:
04-27-21 05-18-2021	\$3,570,000	Lathrop-Manteca Fire Protection District San Joaquin CDIAC Number: 2021-0331 Certificates of participation/leases Public Building Fire Station 31 Renovation	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Comm Leasing Partners (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Crews & Assoc	05-01-51 Comb	TIC: 2.952 NIC: 3.210 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
04-27-21 05-13-2021	\$5,265,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-0609 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Area KK (Summerly)	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.286 NIC: 3.505 TYPE:
04-28-21 05-19-2021	\$109,480,000	Concord Contra Costa CDIAC Number: 2021-0674 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Imps Refunding	S:AA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-41 Comb	TIC: 1.883 NIC: 2.032 TYPE:
04-29-21 05-20-2021	\$6,240,000	Southgate Recreation and Park District Sacramento CDIAC Number: 2021-0841 Certificates of participation/leases Recreation and Sports Facilities WildHawk Golf Club Series A Federally Taxable Refunding	S:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10-01-51 Comb	TIC: 3.223 NIC: 3.248 TYPE:
04-29-21 04-29-2021	\$4,500,000	Pixley Irrigation District Tulare CDIAC Number: 2021-0912 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Kutak Rock (PU) Citizens Business Bank	06-30-41 Term	TIC: 3.099 NIC: 3.100 TYPE:
05-01-21 05-20-2021	\$8,470,500	Glenn County Glenn CDIAC Number: 2021-0795 Certificates of participation/leases Multiple Capital Improvements, Public Works Landfill Closure	NR	Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) USDA Rural Utilities	11-01-61 Term	TIC: 2.251 NIC: 2.251 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
05-01-21 05-18-2021	\$5,974,358	Yolo County Flood Control And Water Conservation District Yolo CDIAC Number: 2021-0834 Certificates of participation/leases Water Supply, Storage, Distribution Moore Siphon Replacment & Indian Valley Reservoir Hydroelectric Rehab	NR	Neg PP	(BC) Stradling Yocca (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) ZB, NA	05-15-41 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-26-2021	\$9,209,000	Mount Shasta Siskiyou CDIAC Number: 2021-0845 Grant anticipation note Wastewater Collection, Treatment Wastewater Treatment Plant	NR	Neg PP	(BC) Weist Law Firm (PU) CoBank ACB	05-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-05-2021	\$6,750,000	Sutter County Sutter CDIAC Number: 2021-0917 Capital Lease Public Building Public Building	NR	Neg PP	(BC) Kutak Rock (FA) KNN Public Finance (PA) Oppenheimer & Co (PU) Bank of the West	05-01-36 Term	TIC: 2.280 NIC: 2.280 TYPE:
# 05-01-21 05-26-2021	\$3,000,000	Mount Shasta Siskiyou CDIAC Number: 2021-1064 Grant anticipation note Wastewater Collection, Treatment SWRCB	NR	Neg PP	(BC) Weist Law Firm (PU) CoBank ACB	05-01-24 Term	TIC: NIC: 1.121 TYPE:
05-04-21 05-18-2021	\$8,100,000	San Buenaventura Ventura CDIAC Number: 2021-0762 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) BofA Securities	10-01-32 Serial	TIC: 1.157 NIC: 1.345 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-04-21 05-18-2021	\$12,850,000	San Buenaventura Ventura CDIAC Number: 2021-0763 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) BofA Securities	10-01-27 Serial	TIC: 1.261 NIC: 1.262 TYPE:
05-06-21 05-20-2021	\$6,240,000	Yuba County Yuba CDIAC Number: 2021-0239 Certificates of participation/leases Multiple Capital Improvements, Public Works Sheriff's Facility Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	02-01-45 Comb	TIC: 2.202 NIC: 2.255 TYPE:
05-06-21 05-20-2021	\$2,095,000	Eastern Municipal Water District CFD No 2018-82 Riverside CDIAC Number: 2021-0695 Limited tax obligation bond Multiple Capital Improvements, Public Works Aspen Pointe	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	09-01-50 Comb	TIC: 3.152 NIC: 3.382 TYPE:
05-07-21 05-27-2021	\$13,584,908	Palmdale Los Angeles CDIAC Number: 2021-0710 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) D.A. Davidson & Co. (PU) Western Alliance	04-01-36 Term	TIC: 3.930 NIC: 3.930 TYPE:
05-10-21 05-10-2021	\$112,036,181	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2020-2257 Sales Tax - Elections Wastewater Collection, Treatment Project No 8286-110	NR	Neg PP	(BC) Kutak Rock (LE) CA State Wtr Resources	03-01-54 Term	TIC: NIC: TYPE: <u>0</u> <u>1.10%</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
05-11-21 05-27-2021	\$8,950,000	Oceanside San Diego CDIAC Number: 2021-0800 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-33 Serial	TIC: 1.912 NIC: 1.915 TYPE:
05-12-21 05-27-2021	\$4,012,670	King City Monterey CDIAC Number: 2021-0835 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank NA	09-01-38 Term	TIC: 2.250 NIC: 2.250 TYPE:
05-13-21 05-13-2021	\$3,215,098	West Covina Los Angeles CDIAC Number: 2021-0552 Capital Lease Equipment Energy Conservation	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Alliance Funding Solution	05-13-36 Term	TIC: NIC: 3.050 TYPE:
05-13-21 05-13-2021	\$3,386,950	West Covina Los Angeles CDIAC Number: 2021-0553 Capital Lease Equipment Solar	NR	Neg PP	(BC) Norton Rose Fulbright (PU) Alliance Funding Solution	05-13-41 Term	TIC: NIC: 3.600 TYPE:
05-13-21 05-27-2021	\$1,180,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2021-0696 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Mountain Gate	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.113 NIC: 3.248 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-21-21 05-21-2021	\$387,533,169	East County Advanced Water Purification Joint Powers Authority San Diego CDIAC Number: 2021-0879 Public enterprise revenue bond Wastewater Collection, Treatment WIFIA Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Best Best & Krieger (LE) United State Env Prop Agy	10-01-60 Term	TIC: 2.330 NIC: 2.330 TYPE:
# 05-24-21 05-24-2021	\$1,187,000	California Department of Water Resources State of California CDIAC Number: 2021-1115 Commercial paper Water Supply, Storage, Distribution Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	06-16-21 Term	TIC: NIC: TYPE: <u>VAR</u>
05-25-21 06-15-2021	\$6,935,000	Jurupa Valley Riverside CDIAC Number: 2021-0801 Certificates of participation/leases Public Building Building Acquisition	S:AA-	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Fidelity Capital Markets	04-01-51 Comb	TIC: 2.355 NIC: 2.381 TYPE:
05-26-21 06-08-2021	\$3,796,077	Placer County CFD No 2001-1 Placer CDIAC Number: 2021-0992 Limited tax obligation bond Multiple Capital Improvements, Public Works Dry Creek-West Placer Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) The Bank of NY Mellon	09-01-26 Term	TIC: 1.249 NIC: 1.250 TYPE:
05-27-21 06-10-2021	\$29,305,000	Roseville Fiddymment Ranch CFD No 5 Placer CDIAC Number: 2021-0975 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Public Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.176 NIC: 3.401 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
# 05-27-21 06-09-2021	\$16,700,000	El Centro Financing Authority Imperial CDIAC Number: 2021-1081 Public lease revenue bond Multiple Capital Improvements, Public Works Library Series A	S:AA/A Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (EN) Build America (TR) U.S. Bank NA (UW) Samuel A Ramirez	10-01-47 Comb	TIC: 2.383 NIC: 2.321 TYPE:
# 05-27-21 06-09-2021	\$16,700,000	El Centro Imperial CDIAC Number: 2021-1086 Certificates of participation/leases Multiple Capital Improvements, Public Works Library Series A	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) U.S. Bank NA	10-01-47 Comb	TIC: 2.383 NIC: 2.321 TYPE:
# 05-27-21 05-27-2021	\$7,200,000	Lower Tule River Irrigation District Tulare CDIAC Number: 2021-1157 Certificates of participation/leases Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) Kutak Rock (PU) First Foundation Public F	08-01-40 Term	TIC: 2.480 NIC: 2.480 TYPE:
06-02-21 06-17-2021	\$10,442,992	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2021-0989 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade and Commerce Center Area Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PA) D.A. Davidson & Co. (PU) Western Alliance	09-01-37 Term	TIC: 3.390 NIC: 3.390 TYPE:
06-03-21 06-10-2021	\$1,053,920	Soledad Monterey CDIAC Number: 2021-1025 Public enterprise revenue bond Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Truist Bank, NC bank corp (TR) U.S. Bank NA	05-01-34 Term	TIC: 2.040 NIC: 2.040 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-08-21 06-08-2021	\$1,026,668	Sebastopol Sonoma CDIAC Number: 2021-1049 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Truist Bank, NC bank corp	06-01-26 Term	TIC: 1.100 NIC: 1.100 TYPE:
06-08-21 06-08-2021	\$1,019,462	Sebastopol Sonoma CDIAC Number: 2021-1050 Certificates of participation/leases Water Supply, Storage, Distribution Water Refunding	NR	Neg PP	(BC) Jones Hall (PA) Brandis Tallman LLC (PU) Truist Bank, NC bank corp	12-01-34 Term	TIC: 2.090 NIC: 2.090 TYPE:
# 06-09-21 06-09-2021	\$1,857,000	Littlerock Creek Irrigation District Los Angeles CDIAC Number: 2021-1253 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Kutak Rock (FA) Brandis Tallman LLC (PU) First Foundation Public F	06-01-44 Term	TIC: 2.880 NIC: 2.880 TYPE:
# 06-10-21 06-10-2021	\$2,300,000	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2021-1059 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) Richards Watson (FA) Urban Futures (PA) Piper Sandler & Co (PU) Signature Public Funding (TR) U.S. Bank NA	09-01-28 Term	TIC: 1.545 NIC: 1.545 TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 07-15-21	\$5,000,000	Successor Agency to the San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2021-1107 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
07-28-21	\$25,000,000	Successor Agency to the West Hollywood Community Development Com Los Angeles CDIAC Number: 2021-0852 Tax allocation bond Redevelopment, Multiple Purposes East Side Redevelopment Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 05-27-21	\$24,753	Western Riverside Council of Governments Riverside CDIAC Number: 2021-1178 Special assessment bond Residential Energy Conservation, Improvement Series 20210527 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-10-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1176 Special assessment bond Commercial Energy Conservation Improvement Open PACE 832 Saint Andrews Place Series 2021-NR2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) PACE Equity		TIC: NIC: TYPE:
# 06-10-21	\$1,141,708	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1246 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210610 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-16-21	\$35,000,000	Orange Unified School District Orange CDIAC Number: 2021-1057 Pension obligation bonds Insurance and Pension Funds Retirement Health Benefits Federally Taxable Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-17-21	\$309,019	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1288 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210617 Federally Taxable		Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 06-22-21	\$1,100,000	Turlock Mosquito Abatement District Stanislaus CDIAC Number: 2021-1243 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Capital Public Finance		TIC: NIC: TYPE:
# 06-24-21	\$1,000,000	Placer Hills Fire Protection District Placer CDIAC Number: 2021-1232 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Capital Public Finance		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 06-27-21	\$19,000,000	Red Bluff Tehama CDIAC Number: 2021-1172 Pension obligation bonds Insurance and Pension Funds CalPERS Refunding		Neg PP	(BC) Jones Hall (FA) Wulff Hansen & Co (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
07-01-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-1696 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2020-NR1 San Diego Homewood Suites Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill Strategic Captl		TIC: NIC: TYPE:
# 07-01-21	\$500,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1205 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 07-01-21	\$500,007	Sonoma County Sonoma CDIAC Number: 2021-1206 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series G-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 07-01-21	\$1,000,007	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1207 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-01-21	\$1,000,007	Sonoma County Sonoma CDIAC Number: 2021-1208 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 07-01-21	\$13,275,000	Livermore Area Recreation and Park District Alameda CDIAC Number: 2021-1210 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) PM Financial Advisors (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 07-08-21	\$4,200,000	Ebbetts Pass Fire Protection District Calaveras CDIAC Number: 2021-1209 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors		TIC: NIC: TYPE:
# 07-08-21	\$72,690,000	Covina Los Angeles CDIAC Number: 2021-1250 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>						
04-01-21 04-01-2021	\$5,924,000	Palos Verdes Library District Los Angeles CDIAC Number: 2021-0567 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Kutak Rock NHA Advisors First Foundation Bank	04-01-44 Term	TIC: 3.500 NIC: 3.500 TYPE:
05-03-21 05-03-2021	\$229,977	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0683 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
05-03-21 05-03-2021	\$229,977	Sonoma County Sonoma CDIAC Number: 2021-0684 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
05-03-21 05-03-2021	\$232,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0690 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
05-03-21 05-03-2021	\$232,167	Sonoma County Sonoma CDIAC Number: 2021-0691 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-11-21 05-25-2021	\$26,505,000	Central Marin Police Authority Marin CDIAC Number: 2021-0755 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Oppenheimer & Co	02-01-41 Comb	TIC: 2.509 NIC: 2.537 TYPE:
05-13-21 05-27-2021	\$8,510,000	Willows Glenn CDIAC Number: 2021-0785 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:A+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-40 Comb	TIC: 2.871 NIC: 2.893 TYPE:
05-13-21 05-13-2021	\$3,220,718	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1028 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210513 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
05-13-21 05-13-2021	\$4,631,944	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1036 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210513 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding II LLC (TR) ZB, NA	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
05-18-21 06-02-2021	\$3,975,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2021-0721 Public lease revenue bond Other Purpose Animal Shelter Refunding	S:AA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Robert Baird & Co	10-01-39 Comb	TIC: 1.819 NIC: 1.953 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-18-21 06-02-2021	\$3,975,000	Berkeley Alameda CDIAC Number: 2021-0722 Capital Lease Other Purpose Animal Shelter	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon	10-01-39 Comb	TIC: 1.819 NIC: 1.953 TYPE:
05-20-21 05-20-2021	\$459,191	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210520 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-26-21 06-03-2021	\$17,165,000	Auburn Placer CDIAC Number: 2021-1082 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-45 Comb	TIC: 2.885 NIC: 2.901 TYPE:
# 05-26-21 06-09-2021	\$144,135,000	El Segundo Los Angeles CDIAC Number: 2021-1103 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	07-01-40 Comb	TIC: 2.568 NIC: 2.598 TYPE:
05-27-21 05-27-2021	\$3,054,032	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1008 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR2 (Poppy Bank) (Billa Hospitality Madera) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Poppy Bank (TR) Wilmington Trust	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
05-27-21 05-27-2021	\$11,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1009 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR3 (Poppy Bank) (740 S Broadway Los Angeles) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Poppy Bank (TR) Wilmington Trust	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
05-27-21 05-27-2021	\$541,474	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1010 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR4 (Poppy Bank) (Corison Winery) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Poppy Bank (TR) Wilmington Trust	09-02-46 Term	TIC: NIC: 5.500 TYPE:
05-27-21 05-27-2021	\$4,780,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1011 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series NR5 (Poppy Bank) (Playland Apts El Cerrito) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Poppy Bank (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-27-21 05-27-2021	\$197,593	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1112 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210527 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 05-27-21 05-27-2021	\$4,650,152	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1116 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210527 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 05-28-21 05-28-2021	\$42,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1080 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 2021-NR1 (Bayview) (Le Meridien Arcadia) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Silver Hill Funding LLC	09-02-52 Term	TIC: NIC: 5.750 TYPE:
06-01-21 06-03-2021	\$906,000	Oceano Community Services District San Luis Obispo CDIAC Number: 2021-0676 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) First Foundation Public F	08-01-35 Term	TIC: 3.460 NIC: TYPE:
06-01-21 06-01-2021	\$83,730	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-01-2021	\$83,730	Sonoma County Sonoma CDIAC Number: 2021-0925 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series F-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-01-2021	\$389,597	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-0926 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 06-01-21 06-01-2021	\$389,597	<u>Other</u> Sonoma County Sonoma CDIAC Number: 2021-0927 Sales Tax - Elections Residential Energy Conservation, Improvement Energy Independence Series F-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-03-21 06-03-2021	\$15,406,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0904 Special assessment bond Commercial Energy Conservation Improvement OpenPACE (Commercial PACE) Series 20210430 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-52 Term	TIC: NIC: TYPE: <u>Q</u> <u>5.50</u>
# 06-03-21 06-03-2021	\$109,319	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1204 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210603 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-07-21 06-10-2021	\$8,263,240	Montecito Fire Protection District Stanislaus CDIAC Number: 2021-1093 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Capital Public Finance (PA) Hilltop Securities Inc (PU) Bank of the West (TR) U.S. Bank NA	02-01-28 Term	TIC: 1.750 NIC: 1.750 TYPE:
06-09-21 06-09-2021	\$3,708,268	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0825 Special assessment bond Commercial Energy Conservation Improvement Commercial PACEDirect Series 2021-1 (CleanFund)(The Madison Collection) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CF C-PACE Titling Trust (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: 5.800 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 06-10-21 06-10-2021	\$149,603	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210610 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: 2.990 NIC: 2.990 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-20-21	\$16,500,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1065 General obligation bond K-12 School Facility Series F		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-21	\$1,750,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1066 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-21	\$5,300,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1067 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-21	\$42,835,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1068 General obligation bond K-12 School Facility Series E		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-20-21	\$5,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1069 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-21	\$2,305,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1237 General obligation bond K-12 School Facility Series F Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-20-21	\$6,175,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1238 General obligation bond K-12 School Facility Series E Federally Taxable		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 05-26-21	\$32,050,000	Evergreen Elementary School District-Evergreen School District Santa Clara CDIAC Number: 2021-1063 General obligation bond K-12 School Facility School Facilities		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-01-21	\$20,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2021-1087 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-03-21	\$7,535,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-1101 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-05-21	\$10,400,000	Oak Grove School District Santa Clara CDIAC Number: 2021-1240 General obligation bond K-12 School Facility Series G-2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
06-15-21	\$2,625,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2021-1007 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities		TIC: NIC: TYPE:
06-15-21	\$60,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1041 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
06-15-21	\$16,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1042 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-15-21	\$35,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2021-1043 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-15-21	\$500,000	Oak Grove School District Santa Clara CDIAC Number: 2021-1239 General obligation bond K-12 School Facility Series G-1		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
# 06-15-21	\$40,000,000	Oak Grove School District Santa Clara CDIAC Number: 2021-1241 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Inc (UW) Raymond James		TIC: NIC: TYPE:
06-16-21	\$14,000,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-0638 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
06-16-21	\$130,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0967 General obligation bond College, University Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-16-21	\$20,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0968 General obligation bond College, University Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:
# 06-16-21	\$25,000,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2021-1143 General obligation bond K-12 School Facility School Facilities (Foward Delivery) Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 06-16-21	\$2,720,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-1258 General obligation bond College, University Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
06-17-21	\$91,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2021-1053 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-17-21	\$107,785,000	San Francisco City & County San Francisco CDIAC Number: 2021-1150 General obligation bond Public Transit Transportation & Road Improvement Series C-1		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-17-21	\$15,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1151 General obligation bond Public Transit Transportation & Road Improvement Series C-2 Federally Taxable		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-17-21	\$258,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1152 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Health & Recovery Series D-1		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-17-21	\$45,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1153 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Health & Recovery Series D-2 Federally Taxable		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-17-21	\$75,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1154 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emergency Response Series E-1		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 06-17-21	\$12,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1155 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emergency Response Series E-2 Federally Taxable		Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-22-21	\$5,800,000	Mount Pleasant Elementary School District Santa Clara CDIAC Number: 2021-1109 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-21	\$38,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2021-1290 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 06-22-21	\$77,100,000	Sacramento City Unified School District Sacramento CDIAC Number: 2021-1291 General obligation bond K-12 School Facility Series G		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 06-23-21	\$16,900,000	Fillmore Unified School District Ventura CDIAC Number: 2021-1108 General obligation bond K-12 School Facility Series C		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
06-29-21	\$25,000,000	Fremont Alameda CDIAC Number: 2021-0728 General obligation bond Other Capital Improvements, Public Works Capital Improvements Refunding		Comp	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-29-21	\$35,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2021-1179 General obligation bond K-12 School Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-30-21	\$9,280,000	Martinez Contra Costa CDIAC Number: 2021-1303 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-13-21	\$43,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1089 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-14-21	\$350,000,000	Santa Clara County Santa Clara CDIAC Number: 2021-1058 General obligation bond Multifamily Housing Series B Federally Taxable		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-14-21	\$10,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1090 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-14-21	\$154,225,000	San Jose Santa Clara CDIAC Number: 2021-1255 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series A		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-14-21	\$8,450,000	San Jose Santa Clara CDIAC Number: 2021-1256 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series B Federally Taxable		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-14-21	\$37,855,000	San Jose Santa Clara CDIAC Number: 2021-1257 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series C Federally Taxable		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 07-14-21	\$43,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1307 General obligation bond K-12 School Facility Series A-1 Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) Piper Sandler & Co		TIC: NIC: TYPE:
07-15-21	\$1,500,000	Los Olivos School District Santa Barbara CDIAC Number: 2021-1044 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-19-21	\$48,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2021-1124 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-20-21	\$60,000,000	El Camino Community College District Los Angeles CDIAC Number: 2021-1129 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-21-21	\$200,000,000	Chabot-Las Positas Community College District Multiple Counties CDIAC Number: 2021-1267 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-21-21	\$275,000,000	Chabot-Las Positas Community College District Multiple Counties CDIAC Number: 2021-1268 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-21-21	\$6,000,000	Castaic Union School District Los Angeles CDIAC Number: 2021-1283 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-21-21	\$9,500,000	Merced Community College District Multiple Counties CDIAC Number: 2021-1297 General obligation bond College, University Facility SFID No 1 Merced Campus Area		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
07-27-21	\$95,000,000	Berkeley Unified School District Alameda CDIAC Number: 2021-0304 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
# 07-27-21	\$78,006,977	Perris Union High School District Riverside CDIAC Number: 2021-1135 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-27-21	\$30,085,000	Perris Union High School District Riverside CDIAC Number: 2021-1136 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-28-21	\$52,000,000	Chico Unified School District Butte CDIAC Number: 2021-1233 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-28-21	\$25,000,000	Chico Unified School District Butte CDIAC Number: 2021-1234 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-29-21	\$11,510,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1259 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 07-29-21	\$45,000,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1271 General obligation bond K-12 School Facility School Construction & Modernization Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 07-29-21	\$5,000,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1272 General obligation bond K-12 School Facility School Construction & Modernization Series A Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
08-05-21	\$13,000,000	Lakeside Union School District San Diego CDIAC Number: 2021-1038 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-05-21	\$55,969,550	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1141 General obligation bond College, University Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-05-21	\$250,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1142 General obligation bond College, University Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-05-21	\$15,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1262 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-13-21 04-29-2021	\$15,300,000	River Delta Unified School District Multiple Counties CDIAC Number: 2021-0558 General obligation bond K-12 School Facility SFID No 1	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) Sacramento Co (UW) Citigroup Global Markets	08-01-49 Serial	TIC: 2.450 NIC: 2.436 TYPE:
04-13-21 04-29-2021	\$4,900,000	River Delta Unified School District Multiple Counties CDIAC Number: 2021-0559 General obligation bond K-12 School Facility SFID No 2	S:AA/A+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Global Markets	08-01-50 Serial	TIC: 2.496 NIC: 2.462 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-22-21 05-20-2021	\$84,070,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2021-0179 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-42 Serial	TIC: 2.589 NIC: 2.597 TYPE:
04-22-21 05-13-2021	\$15,335,000	San Benito High School District Multiple Counties CDIAC Number: 2021-0478 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 2.657 NIC: TYPE:
04-28-21 05-19-2021	\$41,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2021-0621 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (UW) Piper Sandler & Co	08-01-50 Comb	TIC: NIC: 2.620 TYPE:
04-28-21 05-19-2021	\$20,000,000	Modesto City Elementary School District Stanislaus CDIAC Number: 2021-0622 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-50 Comb	TIC: NIC: 2.620 TYPE:
05-04-21 05-18-2021	\$21,875,000	Ravenswood City School District San Mateo CDIAC Number: 2021-0374 General obligation bond K-12 School Facility Series A	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Williams Shank	08-01-46 Comb	TIC: 2.760 NIC: 3.049 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-04-21 05-19-2021	\$10,000,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-0659 General obligation bond K-12 School Facility Series G	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-46 Comb	TIC: 3.130 NIC: 3.398 TYPE:
05-04-21 05-18-2021	\$3,125,000	Ravenswood City School District San Mateo CDIAC Number: 2021-0807 General obligation bond K-12 School Facility Series B Federally Taxable	F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Siebert Williams Shank	08-01-21 Term	TIC: 2.760 NIC: 3.049 TYPE:
05-05-21 05-26-2021	\$80,545,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2021-0658 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-50 Comb	TIC: 2.511 NIC: 2.638 TYPE:
05-05-21 05-27-2021	\$140,595,000	Riverside Community College District Riverside CDIAC Number: 2021-0705 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-39 Serial	TIC: 2.261 NIC: 2.276 TYPE:
05-06-21 05-27-2021	\$41,475,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2021-0569 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-38 Serial	TIC: 1.943 NIC: 1.969 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-06-21 05-20-2021	\$2,675,000	Gonzales Unified School District Monterey CDIAC Number: 2021-0596 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-24 Serial	TIC: NIC: 0.460 TYPE:
05-06-21 05-20-2021	\$1,500,000	Gonzales Unified School District Monterey CDIAC Number: 2021-0597 General obligation bond K-12 School Facility SFID No 1 Series A	S:AA-	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-23 Serial	TIC: NIC: 0.450 TYPE:
05-06-21 05-26-2021	\$9,545,000	Pierce Joint Unified School District Multiple Counties CDIAC Number: 2021-0689 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-47 Term	TIC: 2.991 NIC: 3.079 TYPE:
05-06-21 05-27-2021	\$10,475,000	Downey Unified School District Los Angeles CDIAC Number: 2021-0885 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/AA-	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-31 Serial	TIC: 0.389 NIC: 0.420 TYPE:
05-06-21 05-27-2021	\$63,000,000	Downey Unified School District Los Angeles CDIAC Number: 2021-0886 General obligation bond K-12 School Facility Series C	S:AA/AA Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) JP Morgan Securities	08-01-48 Serial	TIC: 2.297 NIC: 2.384 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-11-21 05-26-2021	\$52,045,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-0533 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-42 Serial	TIC: 2.498 NIC: 2.518 TYPE:
05-11-21 06-03-2021	\$69,195,000	San Joaquin Delta Community College District Multiple Counties CDIAC Number: 2021-0590 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 1.846 NIC: 1.846 TYPE:
05-11-21 05-25-2021	\$45,000,000	Berkeley Alameda CDIAC Number: 2021-0679 General obligation bond Multiple Capital Improvements, Public Works Infrastructure & Facs Imps	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-51 Comb	TIC: 2.032 NIC: 2.075 TYPE:
05-12-21 06-03-2021	\$100,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0310 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 2.450 NIC: 2.499 TYPE:
05-12-21 06-03-2021	\$67,645,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2021-0311 General obligation bond College, University Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 2.698 NIC: 2.719 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-12-21 06-10-2021	\$103,930,000	Huntington Beach Union High School District Orange CDIAC Number: 2021-0517 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-29 Serial	TIC: 1.509 NIC: 1.511 TYPE:
05-12-21 05-26-2021	\$99,195,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-0730 General obligation bond K-12 School Facility Series A & (Series B-Green Bonds)	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-41 Serial	TIC: 1.999 NIC: 2.131 TYPE:
05-12-21 05-26-2021	\$10,805,000	Fremont Union High School District Santa Clara CDIAC Number: 2021-1037 General obligation bond K-12 School Facility Series A & (Series B-Green Bonds) Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-21 Term	TIC: 1.999 NIC: 2.131 TYPE:
05-18-21 06-09-2021	\$5,700,000	Goleta Union School District Santa Barbara CDIAC Number: 2021-0675 General obligation bond K-12 School Facility Series A	M:Aa2	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-24 Serial	TIC: 0.317 NIC: TYPE:
05-18-21 06-08-2021	\$8,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0805 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-49 Comb	TIC: 2.323 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-18-21 06-08-2021	\$8,000,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2021-0806 General obligation bond K-12 School Facility Series B-1	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-49 Comb	TIC: 2.323 NIC: TYPE:
05-19-21 06-08-2021	\$20,100,000	Placer Union High School District Placer CDIAC Number: 2021-0913 General obligation bond K-12 School Facility SFID No 1 Series B	M:Aa2	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 2.182 NIC: 2.276 TYPE:
05-20-21 06-03-2021	\$60,000,000	Washington Unified School District (Yolo County) Yolo CDIAC Number: 2021-0878 General obligation bond K-12 School Facility Series A	S:AA/A+ M:Aa2 Ins	Comp	(BC) Parker & Covert (DC) Parker & Covert (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-51 Comb	TIC: 2.390 NIC: 2.453 TYPE:
05-25-21 06-09-2021	\$80,615,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0792 General obligation bond K-12 School Facility Series E-2	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Sandler & Co	08-01-43 Comb	TIC: 2.260 NIC: 2.320 TYPE:
05-25-21 06-09-2021	\$4,345,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0793 General obligation bond K-12 School Facility Series E-1 Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Sandler & Co	08-01-23 Term	TIC: 0.471 NIC: 0.470 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-25-21 06-09-2021	\$32,600,000	San Dieguito Union High School District San Diego CDIAC Number: 2021-0794 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) San Diego Co (UW) Piper Sandler & Co	08-01-36 Comb	TIC: 2.230 NIC: 2.240 TYPE:
05-25-21 06-08-2021	\$25,000,000	Sanger Unified School District Fresno CDIAC Number: 2021-0922 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 2.349 NIC: 2.469 TYPE:
05-25-21 06-08-2021	\$50,000,000	Sanger Unified School District Fresno CDIAC Number: 2021-0923 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-55 Comb	TIC: 2.778 NIC: 2.966 TYPE:
05-25-21 06-03-2021	\$5,845,000	Redding School District Shasta CDIAC Number: 2021-1047 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-49 Comb	TIC: 3.031 NIC: 3.306 TYPE:
# 05-25-21 06-03-2021	\$155,000	Redding School District Shasta CDIAC Number: 2021-1161 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BRC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-21 Term	TIC: 3.031 NIC: 3.306 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-26-21 06-09-2021	\$5,560,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2021-1263 General obligation bond K-12 School Facility Series E	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-41 Serial	TIC: 2.483 NIC: 2.746 TYPE:
# 05-26-21 06-09-2021	\$540,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2021-1264 General obligation bond K-12 School Facility Series E Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-21 Term	TIC: 2.483 NIC: 2.746 TYPE:
# 05-26-21 06-09-2021	\$8,455,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2021-1265 General obligation bond K-12 School Facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 2.975 NIC: 3.260 TYPE:
# 05-26-21 06-09-2021	\$945,000	Mountain View School District (Los Angeles County) Los Angeles CDIAC Number: 2021-1266 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-21 Term	TIC: 2.975 NIC: 3.260 TYPE:
05-27-21 06-10-2021	\$21,000,000	Greenfield Union School District Kern CDIAC Number: 2021-0908 General obligation bond K-12 School Facility Series A	S:AA/A+ Ins	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) UBS Financial Services	08-01-50 Serial	TIC: 2.428 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-27-21 06-10-2021	\$26,415,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2021-1099 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Serial	TIC: 2.483 NIC: 2.751 TYPE:
# 05-27-21 06-10-2021	\$3,585,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2021-1180 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-21 Term	TIC: 2.483 NIC: 2.751 TYPE: