

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JULY 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the debt contract)  
PP Private Placement / Direct Purchase  
Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federal Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### DEFINITION

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond

### PARTICIPANTS

BC Bond Counsel  
BRC Borrower Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter  
LE Lender  
LES Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index  
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
07-21-21	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1130 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
07-21-21	\$24,500,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1278 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC		TIC: NIC: TYPE:
07-29-21	\$24,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2021-1285 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow, Interim Financing		Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC		TIC: NIC: TYPE:
# 08-04-21	\$5,000,000	La Canada Unified School District (LACS) Los Angeles CDIAC Number: 2021-1470 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2021-2022 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose		TIC: NIC: TYPE:
# 08-04-21	\$15,000,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-1471 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2021-2022 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-10-21	\$20,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2021-1472 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-10-21	\$24,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2021-1473 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-10-21	\$5,000,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2021-1474 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-10-21	\$20,000,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2021-1475 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-10-21	\$30,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2021-1476 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 08-10-21	\$15,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-1491 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2021-22 TRAN Pool		Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
# 03-16-21 03-16-2021	\$27,366,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2021-1393 Commercial paper Project, Interim Financing Capital Facilites	S:A-1  F:F1+  LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	03-24-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-02-21 06-15-2021	\$24,000,000	Kern County Board of Education Kern CDIAC Number: 2021-0427 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Govt Financial Strategies (TR) Kern Co (UW) Piper Sandler & Co	12-30-21 Term	TIC: 0.079 NIC: 0.081 TYPE:
06-03-21 07-01-2021	\$110,000,000	Ventura County Ventura CDIAC Number: 2021-1134 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	S:SP-1+ M:MIG-1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities	07-01-22 Serial	TIC: 0.151 NIC: 0.151 TYPE:
06-08-21 07-01-2021	\$130,000,000	Fresno County Fresno CDIAC Number: 2021-1022 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	S:SP-1+	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (UW) BofA Securities	06-30-22 Term	TIC: 0.153 NIC: 0.154 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
06-09-21 07-01-2021	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2021-0919 Tax and revenue anticipation note Cash Flow, Interim Financing Santa Barbara Elementary & Secondary/High SD	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	06-30-22 Serial	TIC: 0.318 NIC: 0.318 TYPE:
06-10-21 07-08-2021	\$5,850,000	El Cerrito Contra Costa CDIAC Number: 2021-0727 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) El Cerrito (UW) Hilltop Securities Inc	07-07-22 Term	TIC: 0.371 NIC: 0.384 TYPE:
06-10-21 07-01-2021	\$8,600,000	Western Placer Unified School District Placer CDIAC Number: 2021-0997 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	M:MIG 1	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Placer County Treasurer (UW) Morgan Stanley	06-30-22 Term	TIC: 0.088 NIC: 0.092 TYPE:
06-10-21 07-01-2021	\$1,000,000,000	Los Angeles County Los Angeles CDIAC Number: 2021-1102 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Omnicap Group LLC (TR) LA Cnty Treasurer & Tax (UW) UBS Financial Services	06-30-22 Serial	TIC: 0.117 NIC: 0.121 TYPE:
06-10-21 06-10-2021	\$49,920,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-1260 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Morgan Stanley	09-08-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
06-10-21 06-10-2021	\$50,080,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-1261 Commercial paper Project, Interim Financing Series C	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Morgan Stanley	09-08-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-15-21 07-01-2021	\$340,000,000	Riverside County Riverside CDIAC Number: 2021-1110 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+  F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) JP Morgan Securities	06-30-22 Term	TIC: 0.104 NIC: 0.106 TYPE:
# 06-16-21 06-16-2021	\$13,200,000	State of California State of California CDIAC Number: 2021-1418 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-16-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$8,000,000	State of California State of California CDIAC Number: 2021-1419 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-16-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$12,100,000	State of California State of California CDIAC Number: 2021-1420 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-16-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-16-21 06-16-2021	\$1,165,000	State of California State of California CDIAC Number: 2021-1421 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-16-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$1,000,000	State of California State of California CDIAC Number: 2021-1422 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Royal Bank of Canada	08-16-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$4,355,000	State of California State of California CDIAC Number: 2021-1423 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	07-19-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$4,320,000	State of California State of California CDIAC Number: 2021-1425 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	07-19-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$9,965,000	State of California State of California CDIAC Number: 2021-1426 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	07-19-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-16-21 06-16-2021	\$1,350,000	State of California State of California CDIAC Number: 2021-1427 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	07-19-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-16-21 06-16-2021	\$1,010,000	State of California State of California CDIAC Number: 2021-1428 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Toronto-Dominion Bk	07-19-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-17-21 07-06-2021	\$48,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1251 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+ M:MIG 1	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Raymond James	07-05-22 Serial	TIC: 0.144 NIC: 0.147 TYPE:
# 06-23-21 06-23-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-1346 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) US Bancorp	09-20-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-23-21 06-23-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-1347 Commercial paper Project, Interim Financing Series A-1	S:A-1 M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) BMO Harris Bank NA (TR) U.S. Bank NA (UW) BofA Securities	07-22-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-24-21 06-24-2021	\$40,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1362 Commercial paper Project, Interim Financing Sub-Series A-1	S:A-1+ M:P-1  LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Citibank	07-22-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-24-21 06-24-2021	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1363 Commercial paper Project, Interim Financing Sub-Series A-2	S:A-1+ M:P-1  LOC	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	07-07-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-24-21 06-24-2021	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1364 Commercial paper Project, Interim Financing Sub-Series A-4	S:A-1+ M:P-1  LOC	Neg	(FA) Montague DeRose (EN) TD Bank NA (UW) Royal Bank of Canada	06-30-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-24-21 06-24-2021	\$20,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1365 Commercial paper Project, Interim Financing Sub-Series A-7	S:A-1+ M:P-1  LOC	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Royal Bank of Canada	06-30-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-24-21 06-24-2021	\$81,583,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2021-1387 Commercial paper Project, Interim Financing Series A & B	M:P1P1 F:F1F1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 06-25-21 06-25-2021	\$35,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1366 Commercial paper Project, Interim Financing Power Series A-1	S:A-1  F:F1+	Neg	(FA) Montague DeRose (EN) Bank of America NA (UW) RBC Capital Mkts LLC	08-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-25-21 06-25-2021	\$16,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1367 Commercial paper Project, Interim Financing Water Series A-1	S:A-1+  M:P-1	Neg	(FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (UW) Bank of America Merrill	08-09-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-30-21 06-30-2021	\$35,645,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1156 Other note Project, Interim Financing Subseries B-3 Federally Taxable	NR	Neg PP	(BC) Nixon Peabody (FA) Backstrom McCarley (PU) RBC Mun Products LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-29-22 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-21 07-01-2021	\$285,000,000	San Jose Santa Clara CDIAC Number: 2021-1311 Tax and revenue anticipation note Cash Flow, Interim Financing Temporary Borrowing Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) PFM Financial Advisors (PU) Bank of America NA	06-30-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-01-21 07-01-2021	\$3,362,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-1417 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1  M:P-1 F:F1	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	08-18-21 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 07-08-21 07-08-2021	\$100,000	California Department of Water Resources State of California CDIAC Number: 2021-1484 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	08-05-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 06-30-21 06-30-2021	\$1,120,387	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1432 Conduit revenue bond K-12 School Facility Alta Vista School Series B Federally Taxable Refunding		Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-51 Term	TIC: 5.086 NIC: TYPE:
# 07-01-21	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1392 Conduit revenue bond College, University Facility Woodbury University Refunding		Neg PP	(BC) Butler Snow LLP (FA) Campanile Group Inc (PU) ZB, NA		TIC: NIC: TYPE:
07-15-21	\$1,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1305 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Vista Hill Foundation Refunding		Neg PP	(BC) Kutak Rock (PU) CN Financing Inc		TIC: NIC: TYPE:
# 07-15-21	\$8,400,000	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2021-1396 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 07-21-21	\$3,100,000	Taft City Elementary School District Kern CDIAC Number: 2021-1359 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 08-10-21	\$10,500,000	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2021-1385 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg PP	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (PU) City National Bank		TIC: NIC: TYPE:
# 08-10-21	\$4,725,000	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2021-1386 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Piper Sandler & Co (PU) City National Bank		TIC: NIC: TYPE:
# 08-10-21	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1480 Conduit revenue bond K-12 School Facility Rocketship Public Schools Obligated Group No 2 Series A Refunding		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 08-10-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1481 Conduit revenue bond K-12 School Facility Rocketship Public Schools Obligated Group No 2 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-10-21	\$1,500,000	Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2021-1496 Limited tax obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 09-01-21	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1464 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Norton Science and Language Academy		Comp	(BC) Kutak Rock (PU) Wilmington Trust		TIC: NIC: TYPE:
# 09-01-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1465 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Norton Science and Language Academy Federally Taxable		Comp	(BC) Kutak Rock (UW) Wilmington Trust		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
04-21-21 07-08-2021	\$23,030,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0711 Certificates of participation/leases K-12 School Facility School Facilities (Forward Delivery) Refunding	S:AA/A+    Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	10-01-28 Serial	TIC: 1.019 NIC: 1.002 TYPE:
05-23-21 05-24-2021	\$217,408	Mountain Union Elementary School District Shasta CDIAC Number: 2021-0729 Certificates of participation/leases K-12 School Facility Solar Equipment	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PU) American River Bank	03-01-31 Serial	TIC: 3.061 NIC: 3.060 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
05-27-21 06-10-2021	\$16,850,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1039 Conduit revenue bond K-12 School Facility Capital Christian Center Series A Refunding	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co	10-01-51 Term	TIC: 4.562 NIC: 4.739 TYPE:
05-27-21 06-10-2021	\$8,150,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1040 Conduit revenue bond K-12 School Facility Capital Christian Center Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co	10-01-37 Term	TIC: 5.696 NIC: 5.225 TYPE:
06-08-21 06-22-2021	\$9,220,000	Golden Valley Unified School District Financing Authority Madera CDIAC Number: 2021-1096 Revenue bond K-12 School Facility Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-56 Comb	TIC: 3.209 NIC: 3.421 TYPE:
06-08-21 06-22-2021	\$6,475,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2021-1097 Limited tax obligation bond K-12 School Facility IA No 1 Riverstone Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Golden Valley USD FA	09-01-56 Comb	TIC: 3.209 NIC: 3.421 TYPE:
06-08-21 06-22-2021	\$2,745,000	Golden Valley Unified School District CFD No 2017-1 Madera CDIAC Number: 2021-1098 Limited tax obligation bond K-12 School Facility IA No 2 Riverstone Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Golden Valley USD FA	09-01-56 Comb	TIC: 3.209 NIC: 3.421 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
06-17-21 06-30-2021	\$7,885,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0753 Conduit revenue bond K-12 School Facility The Rocklin Academy Facs Series A Refunding	S:BB+	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) Stradling Yocca	06-01-61 Term	TIC: 4.500 NIC: TYPE:
06-17-21 06-30-2021	\$365,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0754 Conduit revenue bond K-12 School Facility The Rocklin Academy Facs Series B Federally Taxable Refunding	S:BB+	Neg	(BC) Kutak Rock (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-25 Term	TIC: 4.500 NIC: TYPE:
06-23-21 06-30-2021	\$23,770,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1138 Conduit revenue bond College, University Facility Concordia University Irvine Refunding	S:BBB+	Neg	(BC) Ice Miller (DC) Orrick Herrington (FA) PFM Financial Advisors (TR) BOK Financial Securities (UW) RBC Capital Mkts LLC	01-01-41 Serial	TIC: 2.235 NIC: 2.491 TYPE:
06-24-21 06-01-2021	\$1,945,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0453 Conduit revenue bond K-12 School Facility The Hanna Fenichel Center for Child Dev Refunding	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-46 Term	TIC: 3.537 NIC: TYPE:
06-28-21 06-28-2021	\$20,250,000	Paramount Unified School District Los Angeles CDIAC Number: 2021-0977 Certificates of participation/leases K-12 School Facility School Facility Bridge Refunding	NR	Neg PP	(BC) Atkinson Andelson (FA) CA Financial Serv (PA) Piper Sandler & Co (PU) City National Bank (TR) U.S. Bank NA	12-01-41 Term	TIC: NIC: 2.950 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
06-30-21 06-30-2021	\$9,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0454 Conduit revenue bond K-12 School Facility Alta Vista School	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-51 Term	TIC: 3.086 NIC: TYPE:
07-01-21 07-01-2021	\$21,065,000	California School Finance Authority State of California CDIAC Number: 2020-2129 Conduit revenue bond K-12 School Facility iLead Santa Clarita Vly Intl School Series A	NR	Neg	(BC) Kutak Rock (TR) UMB Bank NA (UW) RBC Capital Mkts LLC	06-01-61 Term	TIC: 3.660 NIC: TYPE:
07-01-21 07-01-2021	\$765,000	California School Finance Authority State of California CDIAC Number: 2020-2130 Conduit revenue bond K-12 School Facility iLead Santa Clarita Vly Intl School Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) UMB Bank NA (UW) RBC Capital Mkts LLC	06-01-27 Term	TIC: 3.660 NIC: TYPE:
07-08-21 07-08-2021	\$3,040,000	San Rafael City Elementary School District Marin CDIAC Number: 2021-1282 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) ZMFU	02-01-35 Serial	TIC: 2.089 NIC: 2.090 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 07-14-21	\$215,775,000	California Community Housing Agency Kings CDIAC Number: 2021-1492 Conduit revenue bond Multifamily Housing Fountains at Emerald Park Series A-1 & A-2		Neg	(BC) Orrick Herrington (UW) Jefferies LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 07-14-21	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-1493 Conduit revenue bond Multifamily Housing Fountains at Emerald Park Series B		Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group		TIC: NIC: TYPE:
# 07-15-21	\$10,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1434 Conduit revenue bond Multifamily Housing Waterford Place Apts – Dublin Series C		Neg PP	(BC) (PU) Orrick Herrington BLVD Capital		TIC: NIC: TYPE:
# 07-15-21	\$340,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1435 Conduit revenue bond Multifamily Housing Waterford Place Apts - Dublin Series A (Social Bonds)		Neg	(BC) (UW) Orrick Herrington Goldman Sachs		TIC: NIC: TYPE:
# 07-15-21	\$100,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1436 Conduit revenue bond Multifamily Housing Waterford Place Apts Dublin Series B (Social Bonds)		Neg	(BC) (UW) Orrick Herrington Goldman Sachs		TIC: NIC: TYPE:
# 07-15-21	\$67,960,000	California School Finance Authority State of California CDIAC Number: 2021-1511 Conduit revenue bond College, University Housing Sonoma County Jr College District Housing Series A		Neg	(BC) (DC) (UW) Kutak Rock Stradling Yocca Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 07-15-21	\$420,000	California School Finance Authority State of California CDIAC Number: 2021-1512 Conduit revenue bond College, University Housing Sonoma County Jr College District Housing Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-21	\$14,000,000	Upland San Bernardino CDIAC Number: 2021-1502 Conduit revenue note Multifamily Housing Sunset Ridge Apts & Village Apts		Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PU) Upland PFA		TIC: NIC: TYPE:
# 07-20-21	\$14,000,000	Upland Public Financing Authority San Bernardino CDIAC Number: 2021-1503 Revenue bond Multifamily Housing Sunset Ridge Apts & Village Apts Refunding		Neg	(BC) Best Best & Krieger (FA) Urban Futures (PU) Western Alliance (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 07-22-21	\$21,500,828	California Housing Finance Agency State of California CDIAC Number: 2021-1462 Conduit revenue bond Multifamily Housing Cedar Village Apts Issue O (M-TEMS)		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-23-21	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1281 Conduit revenue bond Multifamily Housing Parkwood Apts Series A		Neg PP	(BC) Jones Hall (PU) Align Finance Partners		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 07-29-21	\$22,380,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1317 Conduit revenue bond Multifamily Housing Harriet Tubman Terrace Apts Series Q		Neg PP	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-29-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1350 Conduit revenue bond Multifamily Housing Oroville Apts Series M		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$3,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1351 Conduit revenue bond Multifamily Housing Oroville Apts Series M-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1352 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$3,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1353 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 07-29-21	\$4,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1354 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1355 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1356 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 07-29-21	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1357 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 08-02-21	\$43,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1328 Conduit revenue bond Multifamily Housing Anaheim & Walnut Apts Series A-1		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 08-02-21	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1329 Conduit revenue bond Multifamily Housing Anaheim & Walnut Apts Series A-2 Federally Taxable		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 08-04-21	\$108,565,000	California Department of Veterans Affairs State of California CDIAC Number: 2021-1460 Conduit revenue bond Single-Family Housing Series A Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (UW) Academy Securities Inc		TIC: NIC: TYPE:
# 08-06-21	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1371 Conduit revenue bond Multifamily Housing Plymouth Place Series A		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 08-24-21	\$12,375,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1508 Conduit revenue note Multifamily Housing Casa Manana Series A		Neg PP	(BC) Jones Hall (PU) Citibank		TIC: NIC: TYPE:
# 09-01-21	\$26,854,996	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1341 Conduit revenue bond Multifamily Housing Sacramento Street Apts Series A-1		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 09-01-21	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1342 Conduit revenue bond Multifamily Housing Sacramento Street Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc Silicon Vly Bank		TIC: NIC: TYPE:
# 09-01-21	\$12,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1479 Conduit revenue bond Multifamily Housing Adcock Joyner Apts Series A-1 & A-2		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
04-01-21 04-02-2021	\$4,900,000	Kern County Housing Authority Kern CDIAC Number: 2021-0631 Conduit revenue note Multifamily Housing Pioneer Cottages	NR	Neg PP	(BC) (PU) Jones Hall Pacific Western	10-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
04-01-21 04-02-2021	\$1,300,000	Kern County Housing Authority Kern CDIAC Number: 2021-0632 Conduit revenue note Multifamily Housing Pioneer Cottages Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall Pacific Western	09-30-23 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-21 05-27-2021	\$23,913,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0928 Conduit revenue note Multifamily Housing 95th and International Apts Series A	NR	Neg PP	(BC) (PU) Orrick Herrington U.S. Bank NA	06-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-25-21 05-27-2021	\$16,300,000	<u>Housing</u> California Housing Finance Agency State of California CDIAC Number: 2021-1111 Conduit revenue bond Multifamily Housing South Bay Villa Apts Issue M (SUSTAINABLE M-TEBS)	M:Aaa	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	06-01-38 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.02</u>
05-26-21 06-09-2021	\$209,685,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1162 Revenue bond Multifamily Housing Union South Bay Series A (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-56 Serial	TIC: 3.608 NIC: 3.730 TYPE:
05-28-21 06-03-2021	\$20,675,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0799 Conduit revenue bond Multifamily Housing Steinbeck Commons Series C (M-TEMS)	M:Aaa	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-38 Term	TIC: 2.076 NIC: TYPE:
06-01-21 06-10-2021	\$30,723,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0110 Conduit revenue note Multifamily Housing Agrihood Senior Apts Series D-2	NR	Neg PP	(BC) Orrick Herrington (FA) Veloce Partners Inc (PU) JP Morgan Chase Bank (TR) Wilmington Trust	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-02-2021	\$8,424,756	California Housing Finance Agency State of California CDIAC Number: 2021-0786 Conduit revenue note Multifamily Housing 921 Howard Street Issue I-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-01-21 06-02-2021	\$89,339,803	California Housing Finance Agency State of California CDIAC Number: 2021-0787 Conduit revenue note Multifamily Housing 921 Howard Street 2021 Issue I-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) U.S. Bank NA	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-03-2021	\$31,843,632	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0848 Conduit revenue note Multifamily Housing Rose Hill Court Phase I Series A & C	NR	Neg PP	(BC) Kutak Rock (FA) Ross Financial (PU) MUFG Union Bank (TR) U.S. Bank NA	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-03-2021	\$5,503,011	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0849 Conduit revenue note Multifamily Housing Rose Hill Court Phase I Series B Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) Ross Financial (PU) MUFG Union Bank (TR) U.S. Bank NA	01-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-18-2021	\$29,100,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2021-0890 Conduit revenue note Multifamily Housing Central Plaza Apts	NR	Neg PP	(BC) Jones Hall (FA) InnoVative Capital LLC (PU) Pacific Western	12-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-18-2021	\$6,500,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2021-0891 Conduit revenue note Multifamily Housing Central Plaza Apts Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) InnoVative Capital LLC (PU) Pacific Western	12-01-23 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-02-21 06-15-2021	\$283,985,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1166 Revenue bond Multifamily Housing Pasadena Portfolio Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (FA) BLX Group (TR) Wilmington Trust (UW) Goldman Sachs	12-01-56 Term	TIC: 3.100 NIC: 3.050 TYPE:
06-02-21 06-15-2021	\$94,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1167 Revenue bond Multifamily Housing Pasadena Portfolio Series B (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (FA) BLX Group (TR) Wilmington Trust (UW) Goldman Sachs	12-01-56 Term	TIC: 3.833 NIC: 3.900 TYPE:
06-02-21 06-15-2021	\$7,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1168 Revenue bond Multifamily Housing Pasadena Portfolio Series C (Social Bonds)	NR	Neg PP	(BC) Orrick Herrington (FA) BLX Group (PU) Waterford Residential 7 (TR) Wilmington Trust	12-01-61 Term	TIC: 10.000 NIC: 10.000 TYPE:
06-09-21 06-09-2021	\$7,681,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0415 Conduit revenue note Multifamily Housing Casa Bonita Sr Apts Series A-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Lument Capital (TR) U.S. Bank NA	07-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>
06-09-21 06-09-2021	\$4,910,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0416 Conduit revenue bond Multifamily Housing Casa Bonita Sr Apts Series A-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) RASA LP (TR) U.S. Bank NA	06-09-61 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-09-21 06-09-2021	\$6,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1163 Revenue bond Multifamily Housing Union South Bay Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Standard Faring Workforce (TR) Wilmington Trust	07-01-61 Serial	TIC: 8.386 NIC: 10.000 TYPE:
06-10-21 06-16-2021	\$17,513,929	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0221 Conduit revenue bond Multifamily Housing M-TEMS Maison's Palmdale Apts Series D (FN)	M:Aaa	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-39 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.88</u>
06-10-21 06-16-2021	\$6,605,071	California Public Finance Authority Multiple Counties CDIAC Number: 2021-0222 Conduit revenue bond Multifamily Housing M-TMBS Maison's Palmdale Apts Series E Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Merchants Bank of Indiana (TR) Wilmington Trust	06-01-39 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.15</u>
06-11-21 06-11-2021	\$20,172,127	Los Angeles Los Angeles CDIAC Number: 2021-1014 Conduit revenue note Multifamily Housing Lake House Series P	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	06-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
06-14-21 06-30-2021	\$12,395,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1254 Conduit revenue bond Single-Family Housing Sahara Mobile Home Park Federally Taxable Refunding	S:A	Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (TR) U.S. Bank NA (UW) Newcomb Williams Fin Grp	06-15-56 Term	TIC: 3.390 NIC: 3.320 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-17-21 06-17-2021	\$17,726,282	Los Angeles Los Angeles CDIAC Number: 2021-1019 Conduit revenue note Multifamily Housing Main St Apts Series J	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	07-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
06-17-21 06-17-2021	\$39,362,559	San Jose Santa Clara CDIAC Number: 2021-1034 Conduit revenue note Multifamily Housing Blossom Hill Sr Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	08-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-21 06-18-2021	\$27,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0984 Conduit revenue note Multifamily Housing Corazón del Valle Apts Series E-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-21 06-18-2021	\$9,193,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0985 Conduit revenue note Multifamily Housing Corazón del Valle Apts Series E-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-21 06-18-2021	\$8,542,661	Los Angeles Los Angeles CDIAC Number: 2021-0986 Conduit revenue bond Multifamily Housing Sun King Apts Series E	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) CIT Bank N.A. (TR) U.S. Bank NA	06-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-18-21 06-18-2021	\$459,827	Los Angeles Los Angeles CDIAC Number: 2021-0987 Conduit revenue bond Multifamily Housing Sun King Apts Series E-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) CIT Bank N.A. (TR) U.S. Bank NA	06-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-21 06-18-2021	\$13,549,000	Los Angeles Los Angeles CDIAC Number: 2021-1017 Conduit revenue bond Multifamily Housing 11010 Santa Monica Blvd Apts Series L	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank	08-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
06-18-21 06-18-2021	\$3,204,367	Los Angeles Los Angeles CDIAC Number: 2021-1018 Conduit revenue bond Multifamily Housing 11010 Santa Monica Blvd Apts Series L-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank	08-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-21-21 06-21-2021	\$13,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0326 Conduit revenue bond Multifamily Housing Sunny Garden Apts Series C-1	S:AA+	Comp	(BC) Kutak Rock (FA) CSG Advisors (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	01-01-23 Term	TIC: NIC: TYPE: <u>0.20%</u>
06-21-21 06-21-2021	\$3,000,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0327 Conduit revenue bond Multifamily Housing Sunny Garden Apts Series C-2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) HCP Bond Investors LLC (TR) U.S. Bank NA	06-15-23 Term	TIC: NIC: TYPE: <u>7.50%</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-24-21 06-24-2021	\$51,340,687	San Francisco City & County San Francisco CDIAC Number: 2021-1273 Conduit revenue note Multifamily Housing 4840 Mission Apts Series B-1	NR	Neg PP	(BC) Jones Hall (CB) Amira Jackmon (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-24-21 06-24-2021	\$15,334,472	San Francisco City & County San Francisco CDIAC Number: 2021-1274 Conduit revenue note Multifamily Housing 4840 Mission Apts Series B-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (CB) Amira Jackmon (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-25-21 06-25-2021	\$22,682,424	California Housing Finance Agency State of California CDIAC Number: 2021-0440 Conduit revenue bond Multifamily Housing Healdsburg Scattered Site Issue E	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-28-45 Term	TIC: NIC: TYPE: <u>VAR</u>
06-28-21 06-28-2021	\$14,885,706	Los Angeles Los Angeles CDIAC Number: 2021-1006 Conduit revenue note Multifamily Housing Asante Apts Series O	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	03-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
06-30-21 06-30-2021	\$34,980,000	San Jose Santa Clara CDIAC Number: 2021-1079 Conduit revenue note Multifamily Housing Immanuel-Sobrato Community Series D	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Silicon Vly Bank (TR) U.S. Bank NA	05-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
07-02-21 07-02-2021	\$81,235,159	San Francisco City & County San Francisco CDIAC Number: 2021-1140 Conduit revenue note Multifamily Housing Balboa Park Upper Yard	NR	Neg PP	(BC) Norton Rose Fulbright (CB) Zuber Lawler (FA) Ross Financial (PU) Wells Fargo Bank NA	01-23-43 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Commercial and Industrial Development</u>					
07-21-21	\$21,920,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0883 Conduit revenue note Pollution Control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
06-24-21 07-01-2021	\$175,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1001 Conduit revenue bond Pollution Control Republic Services Inc Series A & B Subject to Alternative Minimum Tax Refunding	S:BBB+/A-2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) BofA Securities	07-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
06-30-21 07-01-2021	\$59,020,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0880 Conduit revenue bond Pollution Control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 07-13-21	\$213,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-1332 Conduit revenue bond Hospital Children's Hospital of Orange County Series A & B Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
07-15-21	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1306 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) San Diego Blood Bank Refunding		Neg PP	(BC) Kutak Rock		TIC: NIC: TYPE:
07-30-21	\$27,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1665 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series A Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
07-30-21	\$4,600,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1666 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) McCarter & English (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
04-21-21 04-30-2021	\$157,715,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0608 Conduit revenue bond Hospital Stanford Health Care Series A Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Ponder & Co (TR) U.S. Bank NA (UW) Goldman Sachs	08-15-54 Term	TIC: 4.330 NIC: 4.437 TYPE:
06-10-21 06-29-2021	\$61,345,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1075 Public lease revenue bond Health Care Facilities Maple Street Correction Center Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-15-37 Serial	TIC: 2.080 NIC: 2.280 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
+ 03-31-21	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
# 06-16-21	\$3,895,000	Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2021-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard Station No 2		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-17-21	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2021-1331 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Federally Taxable State Taxable		Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (PU) US Dept of Transportation		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-23-21	\$140,000,000	Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2021-1314 Public enterprise revenue bond Power Generation/Transmission Series I Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (UW) Goldman Sachs		TIC: NIC: TYPE:
# 06-29-21	\$3,830,000	Lamont Public Utility District Kern CDIAC Number: 2021-1374 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) Kutak Rock (PU) Citizens Business Bank		TIC: NIC: TYPE:
# 06-30-21	\$9,116,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2021-1389 Public lease revenue bond Water Supply, Storage, Distribution Water Refunding		Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Key Government Finance		TIC: NIC: TYPE:
# 06-30-21	\$9,116,000	Folsom Sacramento CDIAC Number: 2021-1431 Certificates of participation/leases Water Supply, Storage, Distribution Water		Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom PFA		TIC: NIC: TYPE:
# 07-01-21	\$7,500,000	Fontana CFD No 87 San Bernardino CDIAC Number: 2021-1343 Limited tax obligation bond Multiple Capital Improvements, Public Works El Paseo		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-02-21	\$535,000	Lee Vining Public Utility District Mono CDIAC Number: 2021-1452 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg PP	(BC) (PU)	Kutak Rock First Foundation Bank	TIC: NIC: TYPE:
# 07-14-21	\$9,500,000	Manhattan Beach Los Angeles CDIAC Number: 2021-1325 Certificates of participation/leases Public Building Fire STation		Neg	(BC) (FA) (UW)	Stradling Yocca KNN Public Finance BofA Securities	TIC: NIC: TYPE:
07-15-21	\$41,340,000	San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Treasure Island		Neg	(BC) (DC) (FA) (UW)	Jones Hall Norton Rose Fulbright CSG Advisors Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
07-15-21	\$5,000,000	Successor Agency to the Artesia Redevelopment Agency Los Angeles CDIAC Number: 2021-1125 Tax allocation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger Urban Futures Hilltop Securities Inc	TIC: NIC: TYPE:
07-15-21	\$5,000,000	Successor Agency to the Artesia Redevelopment Agency Los Angeles CDIAC Number: 2021-1126 Tax allocation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger Urban Futures Hilltop Securities Inc	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
07-15-21	\$6,200,000	Yreka Siskiyou CDIAC Number: 2021-1211 Bond anticipation note Wastewater Collection, Treatment Main Street Sewer Interceptor Improvement		Neg PP	(BC) (PU)	Weist Law Firm USDA Rural Dev	TIC: NIC: TYPE:
07-15-21	\$9,000,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2021-1279 Revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Urban Futures First Foundation Public F	TIC: NIC: TYPE:
07-15-21	\$9,000,000	Hercules Contra Costa CDIAC Number: 2021-1280 Certificates of participation/leases Wastewater Collection, Treatment Wastewater		Neg PP	(BC) (FA)	Stradling Yocca Urban Futures	TIC: NIC: TYPE:
# 07-15-21	\$6,081,000	Lomita Los Angeles CDIAC Number: 2021-1391 Certificates of participation/leases Water Supply, Storage, Distribution Water System Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Kosmont Transactions Serv Capital One Pub Funding	TIC: NIC: TYPE:
# 07-18-21	\$7,800,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-1323 Public lease revenue bond Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Piper Sandler & Co Fieldman Rolapp Piper Sandler & Co	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-18-21	\$7,800,000	Elk Grove Sacramento CDIAC Number: 2021-1324 Certificates of participation/leases Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-18-21	\$10,900,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2021-1336 Revenue bond Multiple Capital Improvements, Public Works AD No 2004-1 Federally Taxable Refunding		Comp PP	(BC) Jones Hall (UW) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 07-21-21	\$950,000	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2021-1372 Limited tax obligation bond Multiple capital improvements, public works Water & Wastewater Refunding		Neg PP	(BC) Best Best & Krieger (FA) Columbia Capital (PU) Signature Public Funding		TIC: NIC: TYPE:
# 07-21-21	\$1,125,000	Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2021-1373 Limited tax obligation bond Multiple capital improvements, public works Water & Wastewater Refunding		Neg PP	(BC) Best Best & Krieger (FA) Columbia Capital (PU) Signature Public Funding		TIC: NIC: TYPE:
# 07-22-21	\$70,000,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-1344 Public lease revenue bond Multiple Capital Improvements, Public Works City Yards		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Jefferies LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-22-21	\$70,000,000	Santa Monica Los Angeles CDIAC Number: 2021-1345 Certificates of participation/leases Multiple Capital Improvements, Public Works City Yards		Neg PP	(BC) (DC) (FA) (PU) Orrick Herrington Orrick Herrington Public Resources Adv Gp Santa Monica PFA		TIC: NIC: TYPE:
# 07-23-21	\$4,000,000	Lancaster Los Angeles CDIAC Number: 2021-1335 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) Nixon Peabody NHA Advisors		TIC: NIC: TYPE:
# 07-26-21	\$130,647,383	Orange County Water District Orange CDIAC Number: 2021-1361 Certificates of participation/leases Water Supply, Storage, Distribution Water Infrastructure Finance & Innovation Act Federally Taxable		Neg PP	(BC) (FA) (PU) Stradling Yocca Fieldman Rolapp United State Env Prop Agy		TIC: NIC: TYPE:
# 07-26-21	\$10,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2021-1395 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg PP	(BC) (DC) (FA) (UW) Jones Hall Jones Hall NHA Advisors Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$1,901,000	Descanso Community Water District San Diego CDIAC Number: 2021-1394 Certificates of participation/leases Water Supply, Storage, Distribution Series A & B Refunding		Neg PP	(BC) (PU) Procopio Cory USDA Rural Utilities		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-28-21	\$10,000,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2021-1318 Public lease revenue bond Public Building Pacific View School Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 07-28-21	\$10,000,000	Encinitas San Diego CDIAC Number: 2021-1322 Certificates of participation/leases Public Building Pacific View School Series A (Taxable) Federally Taxable		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-28-21	\$10,505,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2021-1380 Revenue bond Multiple Capital Improvements, Public Works Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-28-21	\$2,715,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-1381 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Summerly Series B Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-28-21	\$3,455,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-1382 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Lake Elsinore FFA (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 07-28-21	\$2,430,000	Lake Elsinore CFD No 2007-4 Riverside CDIAC Number: 2021-1383 Limited tax obligation bond Multiple Capital Improvements, Public Works Makenna Court Series B Refunding		Neg PP	(BC) (FA) (PU) (UW)	Stradling Yocca Urban Futures Lake Elsinore FFA Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 07-28-21	\$1,905,000	Lake Elsinore CFD No 2015-5 Riverside CDIAC Number: 2021-1384 Limited tax obligation bond Multiple Capital Improvements, Public Works Trieste Series B Refunding		Neg PP	(BC) (FA) (PU) (UW)	Stradling Yocca Urban Futures Lake Elsinore FFA Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
07-29-21	\$14,000,000	State Bar of California State of California CDIAC Number: 2021-1269 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) (FA) (PA)	Jones Hall Fieldman Rolapp Brandis Tallman LLC	TIC: NIC: TYPE:
07-29-21	\$8,000,000	State Bar of California State of California CDIAC Number: 2021-1270 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements Federally Taxable Refunding		Neg PP	(BC) (FA) (PA)	Jones Hall Fieldman Rolapp Brandis Tallman LLC	TIC: NIC: TYPE:
08-01-21	\$10,000,000	Jurupa Community Services District CFD No 54 Riverside CDIAC Number: 2021-1127 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A		Neg	(BC) (FA) (UW)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-02-21	\$115,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2021-1483 Public enterprise revenue bond Water Supply, Storage, Distribution Series W Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
# 08-03-21	\$90,465,000	Union Sanitary District Financing Authority Alameda CDIAC Number: 2021-1400 Revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-03-21	\$90,465,000	Union Sanitary District Alameda CDIAC Number: 2021-1401 Certificates of participation/leases Wastewater Collection, Treatment Series A		Neg PP	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Union San Dist FA		TIC: NIC: TYPE:
# 08-04-21	\$19,900,000	Encinitas CFD No 1 San Diego CDIAC Number: 2021-1319 Limited tax obligation bond Multiple Capital Improvements, Public Works Encinitas Ranch Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-04-21	\$4,680,000	Mill Valley Marin CDIAC Number: 2021-1467 Public enterprise revenue bond Wastewater Collection, Treatment Sewer System Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-04-21	\$6,500,000	Mill Valley Marin CDIAC Number: 2021-1468 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 08-05-21	\$23,095,000	San Diego CFD No 2 San Diego CDIAC Number: 2021-1504 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Santaluz Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-10-21	\$25,000,000	Ontario CFD No 53 San Bernardino CDIAC Number: 2021-1463 Limited tax obligation bond Multiple Capital Improvements, Public Works Tevelde Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-10-21	\$7,402,587	Moreno Valley Riverside CDIAC Number: 2021-1509 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
# 08-11-21	\$13,500,000	Marysville Public Financing Authority Yuba CDIAC Number: 2021-1497 Revenue bond Wastewater Collection, Treatment Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-11-21	\$13,500,000	Marysville Yuba CDIAC Number: 2021-1498 Certificates of participation/leases Wastewater Collection, Treatment Series A (Taxable) Federally Taxable		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 08-11-21	\$5,500,000	Marysville Public Financing Authority Yuba CDIAC Number: 2021-1499 Revenue bond Wastewater Collection, Treatment Series B (Tax-Exempt)		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 08-11-21	\$5,500,000	Marysville Yuba CDIAC Number: 2021-1500 Certificates of participation/leases Wastewater Collection, Treatment Series B (Tax-Exempt)		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 08-12-21	\$18,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-1390 Conduit revenue bond Solid Waste Recovery Facilities CalPlant I Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-12-21	\$4,850,565	San Bernardino International Airport Authority San Bernardino CDIAC Number: 2021-1489 Revenue bond Airport Series B		Neg PP	(BC) Orrick Herrington (FA) PFM Financial Advisors (PU) Western Alliance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-12-21	\$23,515,000	Vallecitos Water District San Diego CDIAC Number: 2021-1501 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 08-13-21	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-0126 Special assessment bond Multiple Capital Improvements, Public Works District No 2020-1 Mission Rock Facs & Services		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Public Financial Managememe (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-17-21	\$14,000,000	Walnut Valley Water District Los Angeles CDIAC Number: 2021-1461 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-17-21	\$31,000,000	Rowland Water District Los Angeles CDIAC Number: 2021-1507 Public enterprise revenue bond Water Supply, Storage, Distribution Series A (Green Bonds) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-18-21	\$15,000,000	Gardena Financing Agency Los Angeles CDIAC Number: 2021-1510 Revenue bond Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-25-21	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2021-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works The Ranch at Sierra Vista Refunding		Neg PP	(BC) (DC)	Jones Hall Jones Hall	TIC: NIC: TYPE:
# 08-26-21	\$68,904,163	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1407 Revenue bond Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp United State Env Prop Agy	TIC: NIC: TYPE:
# 08-26-21	\$33,466,752	Redwood City San Mateo CDIAC Number: 2021-1408 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca William Euphrat Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$10,432,091	San Carlos San Mateo CDIAC Number: 2021-1409 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$18,493,877	West Bay Sanitary District San Mateo CDIAC Number: 2021-1410 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-26-21	\$6,511,443	Belmont San Mateo CDIAC Number: 2021-1411 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Public Financial Advisors Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$73,840,436	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1412 Revenue bond Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp United State Env Prop Agy	TIC: NIC: TYPE:
# 08-26-21	\$35,864,300	Redwood City San Mateo CDIAC Number: 2021-1413 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca William Euphrat Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$11,179,442	San Carlos San Mateo CDIAC Number: 2021-1414 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$19,818,773	West Bay Sanitary District San Mateo CDIAC Number: 2021-1415 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-26-21	\$6,977,921	Belmont San Mateo CDIAC Number: 2021-1416 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Public Financial Advisors Silicon Vly Clean Wtr	TIC: NIC: TYPE:
09-13-21	\$15,000,000	Fairfield CFD No 2019-1 Solano CDIAC Number: 2021-1242 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 One Lake Series A		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall The PFM Group Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
+ 09-30-21	\$10,558,221	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-1682 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley U.V. Disinfection Facs		Neg	(BC) (LE)	Orrick Herrington CA State Wtr Resources	TIC: NIC: TYPE:
# 09-30-21	\$180,930,569	Union Sanitary District Financing Authority Alameda CDIAC Number: 2021-1402 Revenue bond Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp United State Env Prop Agy	TIC: NIC: TYPE:
# 09-30-21	\$180,930,569	Union Sanitary District Alameda CDIAC Number: 2021-1403 Certificates of participation/leases Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Union San Dist FA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-30-21	\$64,180,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1442 Revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-30-21	\$31,172,226	Redwood City San Mateo CDIAC Number: 2021-1443 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:
# 09-30-21	\$9,716,852	San Carlos San Mateo CDIAC Number: 2021-1444 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 09-30-21	\$17,225,912	West Bay Sanitary District San Mateo CDIAC Number: 2021-1445 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 09-30-21	\$6,065,010	Belmont San Mateo CDIAC Number: 2021-1446 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-30-21	\$73,705,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1447 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-30-21	\$35,798,519	Redwood City San Mateo CDIAC Number: 2021-1448 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:
# 09-30-21	\$11,158,937	San Carlos San Mateo CDIAC Number: 2021-1449 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 09-30-21	\$19,782,422	West Bay Sanitary District San Mateo CDIAC Number: 2021-1450 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 09-30-21	\$6,965,122	Belmont San Mateo CDIAC Number: 2021-1451 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
10-28-21	\$30,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
+ 10-31-21	\$9,078,831	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-2290 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley Advanced Water Treatment Facility		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-21	\$1,657,575	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1315 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-31-21	\$496,573	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1316 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 09-24-20 09-24-2020	\$9,558,993	San Diego San Diego CDIAC Number: 2021-1368 Certificates of participation/leases Water Supply, Storage, Distribution WIFIA Pure Water Phase 1 North City Refunding	F:AA- O:KBRA AA	Neg PP	(FA) Montague DeRose (LE) United State Env Prop Agy	08-01-58 Serial	TIC: 1.290 NIC: TYPE:
# 11-30-20 08-01-2021	\$6,184,718	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2021-1330 State Agency Loan Water Supply, Storage, Distribution RP-1 1158 Recycled Water Pump Station Upgrades Agreement #SWRCB000000000D1901030 Proj #C-06-8235-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	08-01-50 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.4%</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 12-01-20 12-17-2020	\$2,530,000	Capital Improvements and Public Works Ukiah Public Financing Authority Mendocino CDIAC Number: 2020-2020 Public lease revenue bond Multiple Capital Improvements, Public Works Bank of America Bldg & Roof Replacement to Museum CFI Series A	S:A+	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	04-01-40 Comb	TIC: 2.500 NIC: TYPE:
# 01-21-21 08-01-2021	\$508,282	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2021-1334 State Agency Loan Water Supply, Storage, Distribution RP-1 1158 Recycled Water Pump Station Upgrades Agreement #SWRCB000000000D1901030 Proj #C-06-8235-110	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	08-01-50 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.4%</u>
# 02-11-21 07-01-2021	\$2,959,991	Inland Empire Utilities Agency San Bernardino CDIAC Number: 2021-1333 State Agency Loan Water Supply, Storage, Distribution RP-5 Recycled Water Pipeline Bottleneck Agreement #SWRCB000000000D1901031 Proj #C-06-8235-120	NR	Neg PP	(BC) Stradling Yocca (LE) CA State Wtr Resources	07-01-50 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.4%</u>
03-24-21 04-13-2021	\$13,355,000	Clovis Fresno CDIAC Number: 2021-0322 Certificates of participation/leases Multiple Capital Improvements, Public Works Landmark Square	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA	11-01-50 Comb	TIC: 2.408 NIC: 2.440 TYPE:
03-31-21 04-15-2021	\$39,725,000	Torrance Joint Powers Financing Authority Los Angeles CDIAC Number: 2021-0358 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements Taxable Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-44 Comb	TIC: 3.060 NIC: 3.089 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-31-21	\$39,725,000	Torrance	NR	Neg	(BC) Jones Hall	06-01-44	TIC: 3.060
04-15-2021		Los Angeles CDIAC Number: 2021-0359 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Taxable Federally Taxable Refunding		PP	(DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon	Comb	NIC: 3.089 TYPE:
04-01-21	\$1,200,000	Ladera Recreation District	NR	Neg	(BC) Kutak Rock	05-01-41	TIC: 2.629
04-20-2021		San Mateo CDIAC Number: 2021-0840 Certificates of participation/leases Recreation and Sports Facilities Recreation Facilities		PP	(PU) Sterling NB (TR) Brandis Tallman LLC	Term	NIC: 2.629 TYPE:
05-04-21	\$34,970,000	Lake Elsinore Facilities Financing Authority	S:AA/A	Neg	(BC) Stradling Yocca	09-01-44	TIC: 2.813
05-27-2021		Riverside CDIAC Number: 2021-0713 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 98-1, 2003-2, 2005-5, 2006-1 (Federally Taxable) Federally Taxable Refunding	Ins		(DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	Comb	NIC: 2.984 TYPE:
05-04-21	\$11,695,000	Lake Elsinore CFD No 98-1	S:AA	Neg	(BC) Stradling Yocca	09-01-33	TIC: 2.161
05-27-2021		Riverside CDIAC Number: 2021-0714 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill (Federally Taxable) Federally Taxable Refunding	Ins		(FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA	Serial	NIC: 2.167 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<u>Capital Improvements and Public Works</u>					
05-04-21 05-27-2021	\$4,095,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-0715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Summerly (Federally Taxable) Federally Taxable Refunding	S:AA      Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA	09-01-43 Comb	TIC: 2.975 NIC: 2.990 TYPE:
05-04-21 05-27-2021	\$3,465,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2021-0716 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wesson Canyon (Federally Taxable) Federally Taxable Refunding	S:AA      Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA	09-01-38 Comb	TIC: 2.626 NIC: 2.643 TYPE:
05-04-21 05-27-2021	\$9,455,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2021-0717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Canyon Hills (Federally Taxable) Federally Taxable Refunding	S:AA      Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA	09-01-44 Comb	TIC: 3.015 NIC: 3.029 TYPE:
05-04-21 05-27-2021	\$6,260,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2021-0718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Canyon Hills (Federally Taxable) Federally Taxable Refunding	S:AA      Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA	09-01-42 Comb	TIC: 3.089 NIC: 3.096 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-11-21 05-27-2021	\$10,390,000	Lake Elsinore Riverside CDIAC Number: 2021-0712 Special assessment bond Multiple Capital Improvements, Public Works Canyon Hills ReAD No 2021-1 Federally Taxable Refunding	S:AA      Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-02-30 Serial	TIC: 1.890 NIC: 1.889 TYPE:
05-12-21 06-09-2021	\$6,735,000	Diamond Bar Public Financing Authority Los Angeles CDIAC Number: 2021-0876 Public lease revenue bond Multiple Capital Improvements, Public Works Community/Sr Ctr Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	06-01-33 Serial	TIC: 1.153 NIC: 1.297 TYPE:
05-12-21 06-09-2021	\$6,735,000	Diamond Bar Los Angeles CDIAC Number: 2021-0877 Certificates of participation/leases Multiple Capital Improvements, Public Works Community/Sr Ctr Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp	06-01-33 Serial	TIC: 1.153 NIC: 1.297 TYPE:
05-18-21 06-09-2021	\$19,660,000	San Luis Obispo CFD No 2019-1 San Luis Obispo CDIAC Number: 2021-1033 Limited tax obligation bond Multiple Capital Improvements, Public Works San Luis Ranch	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.305 NIC: 3.518 TYPE:
05-19-21 06-02-2021	\$5,830,000	Root Creek Water District CFD No 2016-1 Fresno CDIAC Number: 2021-0836 Limited tax obligation bond Wastewater Collection, Treatment IA 1	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.153 NIC: 3.385 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-19-21 06-02-2021	\$2,565,000	Root Creek Water District CFD No 2016-1 Fresno CDIAC Number: 2021-0837 Limited tax obligation bond Wastewater Collection, Treatment IA 2	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.132 NIC: 3.301 TYPE:
05-25-21 06-16-2021	\$3,205,000	Ontario CFD No 13 San Bernardino CDIAC Number: 2021-0897 Limited tax obligation bond Multiple Capital Improvements, Public Works California Commerce Center – Phase IV Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 2.731 NIC: 2.928 TYPE:
05-25-21 05-25-2021	\$8,745,567	Tulare County Tulare CDIAC Number: 2021-1021 Capital Lease Other Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PU) Banc of America Pub Cap	06-01-26 Term	TIC: 1.790 NIC: 1.180 TYPE:
05-26-21 06-15-2021	\$19,220,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0826 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.410 NIC: 3.600 TYPE:
05-26-21 06-15-2021	\$6,215,000	California Municipal Finance Authority CFD No 2020-10 Multiple Counties CDIAC Number: 2021-0827 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Twelve Bridges BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA (TR) U.S. Bank NA	09-01-51 Term	TIC: 3.471 NIC: 3.650 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>Capital Improvements and Public Works</b>					
05-26-21 06-15-2021	\$2,830,000	California Municipal Finance Authority CFD No 2020-8 Multiple Counties CDIAC Number: 2021-0828 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer County - Eureka Grove BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.374 NIC: 3.569 TYPE:
05-26-21 06-15-2021	\$1,370,000	California Municipal Finance Authority CFD No 2021-5 Multiple Counties CDIAC Number: 2021-0829 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Greyson BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.573 NIC: 3.573 TYPE:
05-26-21 06-15-2021	\$2,590,000	California Municipal Finance Authority CFD No 2019-2 Multiple Counties CDIAC Number: 2021-0831 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Truckee - Coldstream BOLD - Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.379 NIC: 3.574 TYPE:
05-26-21 06-15-2021	\$2,795,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0832 Revenue bond Multiple Capital Improvements, Public Works BOLD - Series A-T (Federally Taxable) Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-38 Term	TIC: 4.471 NIC: 4.397 TYPE:
05-26-21 06-16-2021	\$86,410,000	South San Francisco Public Facilities Financing Authority San Mateo CDIAC Number: 2021-0972 Public lease revenue bond Public Building Community Civic Campus Series A	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-46 Comb	TIC: 2.297 NIC: 2.612 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-26-21 06-16-2021	\$86,410,000	South San Francisco San Mateo CDIAC Number: 2021-0973 Certificates of participation/leases Public Building Community Civic Campus Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) The Bank of NY Mellon	06-01-46 Comb	TIC: 2.297 NIC: 2.612 TYPE:
05-26-21 06-15-2021	\$3,770,000	California Municipal Finance Authority CFD No 2020-3 Multiple Counties CDIAC Number: 2021-1177 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Elk Grove - Madeira Meadow BOLD- Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.377 NIC: 3.572 TYPE:
05-26-21 06-15-2021	\$2,795,000	California Municipal Finance Authority CFD No 2020-10 Multiple Counties CDIAC Number: 2021-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln - Twelve Bridges Series A-T (Federally Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) CMFA (TR) U.S. Bank NA	09-01-38 Term	TIC: 4.471 NIC: 4.397 TYPE:
06-01-21 06-08-2021	\$5,468,564	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2021-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (PU) First Foundation Bank (TR) Wilmington Trust	09-01-32 Comb	TIC: 2.159 NIC: 2.160 TYPE:
06-01-21 06-24-2021	\$3,500,000	Windsor Sonoma CDIAC Number: 2021-1276 Certificates of participation/leases Other Capital Improvements, Public Works Roadway Intersection Improvements	NR	Comp PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) ZB, NA	06-01-36 Term	TIC: 2.270 NIC: 2.270 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 06-01-21 06-01-2021	\$21,640,547	Riverside County Transportation Commission Riverside CDIAC Number: 2021-1377 Revenue bond Bridges and Highways I-15 Express Lanes 2017 TIFIA Series Federally Taxable	F:BBB- O:KBRA - BBB	Neg PP	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (LE) US Dept of Transportation (TR) U.S. Bank NA (UW) Merrill Lynch Pierce	06-01-56 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.84</u>
06-02-21 06-10-2021	\$50,590,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2021-0417 Revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Morgan Stanley	07-01-30 Serial	TIC: 0.674 NIC: 0.753 TYPE:
06-02-21 06-10-2021	\$48,040,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-0418 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA	07-01-46 Term	TIC: 3.537 NIC: 3.508 TYPE:
06-02-21 06-29-2021	\$158,730,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0803 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Refunding	M:Aa2 F:AA O:Kroll AA+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Citigroup Global Markets	07-01-51 Comb	TIC: 2.896 NIC: 3.456 TYPE:
06-03-21 06-17-2021	\$56,885,000	Redwood City Public Facilities-Infrastructure Authority San Mateo CDIAC Number: 2020-0025 Public lease revenue bond Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr	S:AA+	Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (TR) U.S. Bank NA (UW) Citigroup Corp & Invest	06-01-51 Comb	TIC: 2.317 NIC: 2.482 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-03-21 06-17-2021	\$56,885,000	Redwood City San Mateo CDIAC Number: 2020-0026 Capital Lease Multiple Capital Improvements, Public Works Veterans Memorial Bldg/Senior Ctr	NR	Neg PP	(BC) Jones Hall (DC) Quint & Thimmig (FA) William Euphrat (TR) U.S. Bank NA	06-01-51 Comb	TIC: 2.317 NIC: 2.482 TYPE:
06-09-21 06-22-2021	\$74,900,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2021-0677 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) JP Morgan Securities	08-01-41 Serial	TIC: 1.418 NIC: 1.699 TYPE:
06-09-21 06-24-2021	\$22,260,000	Fontana CFD No 90 San Bernardino CDIAC Number: 2021-1013 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit at Rosena Phase One	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 2.981 NIC: 3.254 TYPE:
06-10-21 06-29-2021	\$438,420,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-0804 Public enterprise revenue bond Power Generation/Transmission Power System Series B Refunding	M:Aa2 F:AA- O:Kroll AA	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) RBC Capital Mkts LLC	07-01-51 Comb	TIC: 2.962 NIC: 3.543 TYPE:
06-10-21 06-22-2021	\$138,755,000	Anaheim Public Financing Authority Orange CDIAC Number: 2021-0934 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	S:AA/A- M:A2/A2  O:Kroll AA+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Goldman Sachs	07-01-51 Comb	TIC: 2.893 NIC: 2.921 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-10-21 06-22-2021	\$138,755,000	Anaheim Orange CDIAC Number: 2021-0935 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA	07-01-51 Comb	TIC: 2.893 NIC: 2.921 TYPE:
06-10-21 06-29-2021	\$153,005,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1073 Public lease revenue bond Prisons, Jails, Correctional Facilities Cordilleras Mental Health Center Replacement Series A	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-15-55 Comb	TIC: 2.330 NIC: 2.440 TYPE:
06-10-21 06-29-2021	\$153,005,000	San Mateo County San Mateo CDIAC Number: 2021-1074 Certificates of participation/leases Prisons, Jails, Correctional Facilities Cordilleras Mental Health Center Replacement Series A	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-15-55 Comb	TIC: 2.330 NIC: 2.440 TYPE:
06-10-21 06-29-2021	\$61,345,000	San Mateo County San Mateo CDIAC Number: 2021-1076 Certificates of participation/leases Prisons, Jails, Correctional Facilities Maple Street Correctional Center Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA	06-15-37 Serial	TIC: 2.088 NIC: 2.280 TYPE:
06-10-21 06-29-2021	\$26,345,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2021-1077 Public lease revenue bond Multiple Capital Improvements, Public Works Robert Sans Memorial Series B Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-15-32 Serial	TIC: 1.624 NIC: 1.804 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-10-21 06-29-2021	\$26,345,000	San Mateo County San Mateo CDIAC Number: 2021-1078 Certificates of participation/leases Multiple Capital Improvements, Public Works Robert Sans Memorial Series B Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) CA Financial Serv (TR) U.S. Bank NA	07-15-32 Serial	TIC: 1.624 NIC: 1.804 TYPE:
06-10-21 06-24-2021	\$44,165,000	Irvine Orange CDIAC Number: 2021-1171 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 21-1 Refunding	S:AA/A-  Ins	Neg	(BC) Rutan & Tucker LLP (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-46 Comb	TIC: 1.998 NIC: 2.260 TYPE:
# 06-10-21 07-08-2021	\$5,825,000	El Dorado County CFD No 2018-1 El Dorado CDIAC Number: 2021-1348 Limited tax obligation bond Multiple Capital Improvements, Public Works Bass Lake Hills	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.327 NIC: 3.547 TYPE:
06-11-21 06-11-2021	\$25,000,000	Consolidated Irrigation District Fresno CDIAC Number: 2021-1114 Certificates of participation/leases Water Supply, Storage, Distribution Water	NR	Neg PP	(BC) Stradling Yocca (PU) CoBank ACB	06-11-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-15-21 06-24-2021	\$42,080,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1031 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series A	S:AA-	Neg	(BC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-51 Comb	TIC: 2.713 NIC: 3.177 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
06-15-21 06-24-2021	\$810,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2021-1032 Certificates of participation/leases Water Supply, Storage, Distribution Oasis Series B Federally Taxable	S:AA-	Neg	(BC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-27 Term	TIC: 1.410 NIC: 1.407 TYPE:
06-15-21 06-16-2021	\$222,160,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1055 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding	S:AA+/A-1  F:AA+/F1+  Oth	Neg	(BC) Nixon Peabody (DC) Stradling Yocca (FA) Backstrom McCarley (EN) Bank of America NA (TR) Wells Fargo Bank NA (UW) BofA Securities	07-01-42 Term	TIC: NIC: TYPE: VAR
06-15-21 07-01-2021	\$62,760,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2021-1169 Revenue bond Wastewater Collection, Treatment Estero Municipal Imp District Clean Water Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) BofA Securities	08-01-25 Term	TIC: 0.424 NIC: 0.468 TYPE:
06-15-21 07-01-2021	\$62,760,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2021-1170 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Series A	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon	08-01-25 Term	TIC: 0.424 NIC: 0.468 TYPE:
06-15-21 07-01-2021	\$285,830,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2021-1173 Revenue bond Wastewater Collection, Treatment Clean Water Series A & B Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) BofA Securities	08-01-41 Comb	TIC: 0.604 NIC: 0.676 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-15-21 07-01-2021	\$285,830,000	San Mateo San Mateo CDIAC Number: 2021-1174 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Series A & B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon	08-01-41 Serial	TIC: 1.097 NIC: 1.261 TYPE:
06-16-21 07-15-2021	\$18,854,315	Porterville Tulare CDIAC Number: 2021-1104 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR  Ins	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (PA) Oppenheimer & Co (PU) Capital One Pub Funding (TR) U.S. Bank NA	06-01-35 Term	TIC: 2.700 NIC: 2.700 TYPE:
06-16-21 06-16-2021	\$47,080,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2021-1185 Revenue bond Wastewater Collection, Treatment Series A	S:AA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Hilltop Securities Inc	08-01-56 Comb	TIC: 2.391 NIC: 2.557 TYPE:
06-16-21 06-16-2021	\$47,080,000	Gilroy Santa Clara CDIAC Number: 2021-1186 Certificates of participation/leases Wastewater Collection, Treatment Series A	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors	08-01-56 Comb	TIC: 2.391 NIC: 2.557 TYPE:
06-16-21 06-24-2021	\$50,570,000	Central Contra Costa Sanitary District Contra Costa CDIAC Number: 2021-1188 Certificates of participation/leases Wastewater Collection, Treatment Wastewater	S:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	09-01-28 Serial	TIC: 0.381 NIC: 0.427 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-23-21 07-08-2021	\$98,410,000	Metropolitan Water District of Southern California Multiple Counties CDIAC Number: 2021-1158 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AAA M:Aa1	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (DC) Stradling Yocca (FA) Backstrom McCarley (TR) Wells Fargo Bank NA (UW) Siebert Williams Shank	10-01-36 Serial	TIC: 0.855 NIC: TYPE:
06-24-21 07-21-2021	\$2,520,000	San Clemente CFD No 99-1 Orange CDIAC Number: 2021-1133 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-30 Serial	TIC: 1.970 NIC: 2.110 TYPE:
# 06-25-21 06-25-2021	\$24,109,782	San Diego San Diego CDIAC Number: 2021-1388 Capital Lease Equipment Vehicles and Equipment	NR	Neg PP	(PU) JP Morgan Equip Fin	05-01-31 Term	TIC: NIC: TYPE: <u>VAR</u>
06-29-21 06-29-2021	\$2,264,724	John Swett Unified School District Contra Costa CDIAC Number: 2020-2539 Certificates of participation/leases Equipment ENGIE Services	NR	Neg PP	(BC) Gilmore & Bell (PU) Sterling NB	06-29-41 Serial	TIC: NIC: 2.690 TYPE:
# 06-30-21 07-15-2021	\$7,925,000	El Centro Financing Authority Imperial CDIAC Number: 2021-1369 Public lease revenue bond Multiple Capital Improvements, Public Works Transportation Improvements Series B Refunding	S:A	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA (UW) Ramirez & Co	10-01-31 Comb	TIC: 1.398 NIC: 1.535 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 06-30-21 07-15-2021	\$7,925,000	El Centro Imperial CDIAC Number: 2021-1370 Certificates of participation/leases Multiple Capital Improvements, Public Works Transportation Improvements Series B Refunding	S:A	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA	10-01-31 Comb	TIC: 1.398 NIC: 1.535 TYPE:
07-01-21 07-01-2021	\$1,700,000	Clovis Unified School District Fresno CDIAC Number: 2021-1128 Certificates of participation/leases Equipment Computer Equipment	NR	Neg PP	(BC) Lozano Smith (PC) Gilmore & Bell (PU) Capital One Pub Funding	08-15-24 Serial	TIC: NIC: 0.942 TYPE:
# 07-09-21 07-09-2021	\$8,999,077	San Bernardino International Airport Authority San Bernardino CDIAC Number: 2021-1477 Public enterprise revenue bond Airport Series A Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) PFM Financial Advisors (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) U.S. Bank NA	06-01-32 Term	TIC: 3.740 NIC: 3.740 TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
07-28-21	\$25,000,000	Successor Agency to the West Hollywood Community Development Com Los Angeles CDIAC Number: 2021-0852 Tax allocation bond Redevelopment, Multiple Purposes East Side Redevelopment Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 08-11-21	\$8,200,000	Successor Agency to the Galt Redevelopment Agency Sacramento CDIAC Number: 2021-1485 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 07-15-21	\$9,463,611	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1488 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210715 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:
# 07-15-21	\$787,516	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1495 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity) (Phase 2) Series 20210715 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding II LLC		TIC: NIC: TYPE:
+ 07-22-21	\$17,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0653 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR1 (Caza Hotel SF) Federally Taxable		Neg PP	(BC) Jones Hall (PU) Poppy Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 07-27-21	\$40,500,000	San Fernando Los Angeles CDIAC Number: 2021-1320 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 07-27-21	\$6,000,000	San Fernando Los Angeles CDIAC Number: 2021-1321 Pension obligation bonds Insurance and Pension Funds CalPERS Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 07-27-21	\$21,595,000	Sanger Fresno CDIAC Number: 2021-1376 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 08-01-21	\$500,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1453 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-01-21	\$500,008	Sonoma County Sonoma CDIAC Number: 2021-1454 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 08-01-21	\$1,000,008	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1455 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 08-01-21	\$1,000,008	Sonoma County Sonoma CDIAC Number: 2021-1456 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 08-01-21	\$144,000,000	Whittier Los Angeles CDIAC Number: 2021-1482 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-13-20 10-13-2020	\$14,948,670	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0898 Special assessment bond Commercial Energy Conservation Improvement Petros OpenPACE Series 2020-3 (Ernest Health) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 5.850 TYPE:
10-27-20 10-27-2020	\$2,599,528	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0899 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST CleanFund C-PACE Bond 2020-1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	09-02-48 Term	TIC: NIC: TYPE: <u>Q</u> <u>Weighted Avg</u>
10-27-20 10-27-2020	\$1,225,306	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0900 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Commercial PACE Direct Series 2020-2 (CleanFund) (Takeout Transaction 2020) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust	09-02-49 Term	TIC: NIC: TYPE: <u>Q</u> <u>Weighted Average</u> <u>Interest Rate</u>
12-01-20 12-17-2020	\$49,875,000	Ukiah Public Financing Authority Mendocino CDIAC Number: 2020-2021 Public lease revenue bond Insurance and Pension Funds CalPERS Series B (Taxable) Federally Taxable Refunding	S:A+	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	04-01-49 Comb	TIC: 3.968 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
12-16-20 12-16-2020	\$42,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0901 Special assessment bond Commercial Energy Conservation Improvement CSCDA OpenPACE Series 2020-NR5 (Stonehill) (CitizenM Hotel Los Angeles) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III Los Angeles (TR) Wilmington Trust	09-02-53 Term	TIC: NIC: 5.750 TYPE:
02-17-21 02-17-2021	\$6,668,330	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0303 Special assessment bond Commercial Energy Conservation Improvement Greenworks Commercial Series No 210217-GWL Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) PACEWell 2/PACEWell 3 LLC (TR) The Bank of NY Mellon	09-02-44 Serial	TIC: 3.500 NIC: TYPE:
04-22-21 04-22-2021	\$40,433,663	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0892 Special assessment bond Commercial Energy Conservation Improvement Twain Commercial PACE Hotel Curio Series 20210422-WR-TC-CUR-30 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Twain Comm Partners II (TR) Wilmington Trust	09-02-51 Serial	TIC: 5.250 NIC: TYPE:
06-09-21 06-30-2021	\$33,520,000	Orange Unified School District Orange CDIAC Number: 2021-1057 Pension obligation bonds Insurance and Pension Funds Retirement Health Benefits Federally Taxable Refunding	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Citigroup Global Markets (TR) ZB, NA	05-01-43 Serial	TIC: 2.481 NIC: 2.478 TYPE:
06-10-21 06-10-2021	\$1,141,708	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1246 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210610 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
06-17-21 06-17-2021	\$309,019	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1288 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 20210617 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
06-22-21 06-29-2021	\$12,875,000	Livermore Area Recreation and Park District Alameda CDIAC Number: 2021-1210 Pension obligation bonds Insurance and Pension Funds CalPERS	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Brandis Tallman LLC	02-01-38 Comb	TIC: 2.492 NIC: 2.506 TYPE:
06-24-21 07-13-2021	\$676,270	Placer Hills Fire Protection District Placer CDIAC Number: 2021-1232 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Capital Public Finance (PA) Hilltop Securities Inc (PU) Capital One Pub Funding (TR) U.S. Bank NA	08-01-32 Term	TIC: 2.999 NIC: 3.000 TYPE:
06-24-21 07-13-2021	\$1,576,731	Turlock Mosquito Abatement District Stanislaus CDIAC Number: 2021-1243 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Funds Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Capital Public Finance (PA) Hilltop Securities Inc (PU) Capital One Pub Funding (TR) U.S. Bank NA	08-01-32 Term	TIC: 2.789 NIC: 2.790 TYPE:
# 06-24-21 06-24-2021	\$434,268	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210624 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 06-24-21 06-24-2021	\$6,517,756	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1340 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210624 Federally Taxable	NR	Comp PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-24-21 06-24-2021	\$1,956,543	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1349 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity Phase 2 Series 20210624 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding II LLC	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
06-29-21 07-15-2021	\$18,540,000	Red Bluff Tehama CDIAC Number: 2021-1172 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Oppenheimer & Co	07-15-39 Comb	TIC: 2.708 NIC: 2.727 TYPE:
# 07-01-21 07-15-2021	\$226,180,000	Redondo Beach Community Financing Authority Los Angeles CDIAC Number: 2021-1378 Public lease revenue bond Insurance and Pension Funds Series A (Taxable) Federally Taxable Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv (UW) Stifel Nicolaus & Co Inc	05-01-49 Comb	TIC: 2.800 NIC: 2.828 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 07-01-21 07-15-2021	\$226,180,000	Redondo Beach Los Angeles CDIAC Number: 2021-1379 Certificates of participation/leases Insurance and Pension Funds Series A (Taxable) Federally Taxable Refunding	S:AA	Neg	(BC) Norton Rose Fulbright (DC) Richards Watson (FA) Kosmont Transactions Serv	05-01-49 Serial CAB	TIC: 2.800 NIC: 2.828 TYPE:
# 07-01-21 07-01-2021	\$159,506	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1429 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210701 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
07-08-21 07-08-2021	\$25,525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0761 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial Series 2021-2 (Petros) (960 Howard) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 5.750 TYPE:
# 07-08-21 07-08-2021	\$259,876	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210708 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-14-21	\$12,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2021-1338 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-14-21	\$45,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2021-1339 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-15-21	\$10,000,000	Stanislaus Union School District Stanislaus CDIAC Number: 2021-0757 General obligation bond K-12 School Facility Series A		Comp	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
07-15-21	\$1,500,000	Los Olivos School District Santa Barbara CDIAC Number: 2021-1044 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-15-21	\$225,000,000	San Bernardino Community College District Multiple Counties CDIAC Number: 2021-1438 General obligation bond College, University Facility College, University Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-19-21	\$48,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2021-1124 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
07-20-21	\$60,000,000	El Camino Community College District Los Angeles CDIAC Number: 2021-1129 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
07-20-21	\$17,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1312 General obligation bond K-12 School Facility Series D		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (UW) Raymond James		TIC: NIC: TYPE:
07-20-21	\$15,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1313 General obligation bond K-12 School Facility Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (UW) Raymond James		TIC: NIC: TYPE:
07-21-21	\$200,000,000	Chabot-Las Positas Community College District Multiple Counties CDIAC Number: 2021-1267 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-21-21	\$275,000,000	Chabot-Las Positas Community College District Multiple Counties CDIAC Number: 2021-1268 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
07-21-21	\$6,000,000	Castaic Union School District Los Angeles CDIAC Number: 2021-1283 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
07-21-21	\$9,500,000	Merced Community College District Multiple Counties CDIAC Number: 2021-1297 General obligation bond College, University Facility SFID No 1 Merced Campus Area		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
07-27-21	\$95,000,000	Berkeley Unified School District Alameda CDIAC Number: 2021-0304 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC: TYPE:
07-27-21	\$78,006,977	Perris Union High School District Riverside CDIAC Number: 2021-1135 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-27-21	\$30,085,000	Perris Union High School District Riverside CDIAC Number: 2021-1136 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-28-21	\$52,000,000	Chico Unified School District Butte CDIAC Number: 2021-1233 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
07-28-21	\$25,000,000	Chico Unified School District Butte CDIAC Number: 2021-1234 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-28-21	\$30,000,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2021-1375 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:
07-29-21	\$11,510,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1259 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-29-21	\$45,000,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1271 General obligation bond K-12 School Facility School Construction & Modernization Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
07-29-21	\$5,000,000	Oceanside Unified School District San Diego CDIAC Number: 2021-1272 General obligation bond K-12 School Facility School Construction & Modernization Series A Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:
# 07-29-21	\$1,100,000	Southern Kern Unified School District Kern CDIAC Number: 2021-1397 General obligation bond K-12 School Facility Series E		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 07-29-21	\$1,200,000	Southern Kern Unified School District Kern CDIAC Number: 2021-1398 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 07-29-21	\$6,500,000	Southern Kern Unified School District Kern CDIAC Number: 2021-1399 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-05-21	\$13,000,000	Lakeside Union School District San Diego CDIAC Number: 2021-1038 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC: TYPE:
08-05-21	\$55,969,550	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1141 General obligation bond College, University Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-05-21	\$250,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1142 General obligation bond College, University Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-05-21	\$15,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1262 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-05-21	\$90,000,000	Antelope Valley Community College District Multiple Counties CDIAC Number: 2021-1404 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-06-21	\$15,500,000	Sonoma Valley Health Care District Sonoma CDIAC Number: 2021-1469 General obligation bond Health Care Facilities Health Care Facilities Refunding		Neg PP	(BC) (FA)	Quint & Thimmig G L Hicks Financial	TIC: NIC: TYPE:
# 08-11-21	\$5,700,000	Los Nietos School District Los Angeles CDIAC Number: 2021-1457 General obligation bond K-12 School Facility Series A		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Keygent LLC RBC Capital Mkts LLC	TIC: NIC: TYPE:
# 08-11-21	\$1,000,000	Los Nietos School District Los Angeles CDIAC Number: 2021-1458 General obligation bond K-12 School Facility Series A		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Keygent LLC RBC Capital Mkts LLC	TIC: NIC: TYPE:
# 08-11-21	\$800,000	Los Nietos School District Los Angeles CDIAC Number: 2021-1459 General obligation bond K-12 School Facility Series A		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Keygent LLC RBC Capital Mkts LLC	TIC: NIC: TYPE:
+ 08-12-21	\$6,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2021-0568 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Isom Advis Urban Futures RBC Capital Mkts LLC	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-13-21	\$3,200,000	Plumas Hospital District Plumas CDIAC Number: 2021-1494 General obligation bond Health Care Facilities Series C		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Truist Bank, NC bank corp		TIC: NIC: TYPE:
# 08-18-21	\$20,500,000	Escondido Union School District San Diego CDIAC Number: 2021-1490 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-18-21	\$20,000,000	Lancaster School District Los Angeles CDIAC Number: 2021-1506 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-24-21	\$25,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2021-1433 General obligation bond K-12 School Facility Series H		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 08-24-21	\$52,200,000	Pomona Unified School District Los Angeles CDIAC Number: 2021-1478 General obligation bond K-12 School Facility Series F		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-08-21	\$10,000,000	Rosemead School District Los Angeles CDIAC Number: 2021-1358 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-11-21 03-23-2021	\$8,815,000	State of California State of California CDIAC Number: 2021-0369 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$39,840,000	State of California State of California CDIAC Number: 2021-0943 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-43 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$15,800,000	State of California State of California CDIAC Number: 2021-0944 General obligation bond Hospital Children's Hospital Bond Act of 2008	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$4,985,000	State of California State of California CDIAC Number: 2021-0945 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) BofA Securities	12-01-22 Serial	TIC: 2.026 NIC: 2.325 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-11-21 03-23-2021	\$1,480,000	State of California State of California CDIAC Number: 2021-0946 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-22 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$53,955,000	State of California State of California CDIAC Number: 2021-0947 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$11,040,000	State of California State of California CDIAC Number: 2021-0948 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$243,925,000	State of California State of California CDIAC Number: 2021-0949 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-49 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$189,750,000	State of California State of California CDIAC Number: 2021-0950 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-11-21 03-23-2021	\$211,040,000	State of California State of California CDIAC Number: 2021-0951 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$2,725,000	State of California State of California CDIAC Number: 2021-0952 General obligation bond College, University Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-35 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$1,010,000	State of California State of California CDIAC Number: 2021-0953 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-22 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$7,005,000	State of California State of California CDIAC Number: 2021-0954 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$45,825,000	State of California State of California CDIAC Number: 2021-0955 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-43 Serial	TIC: 2.026 NIC: 2.325 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-11-21 03-23-2021	\$2,525,000	State of California State of California CDIAC Number: 2021-0956 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$6,125,000	State of California State of California CDIAC Number: 2021-0957 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$19,280,000	State of California State of California CDIAC Number: 2021-0958 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-22 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$160,000	State of California State of California CDIAC Number: 2021-0959 General obligation bond Other Capital Improvements, Public Works Voting Modernization Bond Act of 2002 (Shelley-Hertzberg Act)	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-22 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$10,195,000	State of California State of California CDIAC Number: 2021-0960 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-43 Serial	TIC: 2.026 NIC: 2.325 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
03-11-21 03-23-2021	\$2,240,000	State of California State of California CDIAC Number: 2021-0961 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-46 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$270,825,000	State of California State of California CDIAC Number: 2021-0962 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-31 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$443,425,000	State of California State of California CDIAC Number: 2021-0963 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-31 Serial	TIC: 2.026 NIC: 2.325 TYPE:
03-11-21 03-23-2021	\$250,090,000	State of California State of California CDIAC Number: 2021-0964 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) BofA Securities	12-01-25 Serial	TIC: 2.026 NIC: 2.325 TYPE:
04-08-21 04-15-2021	\$3,610,000	State of California State of California CDIAC Number: 2021-0685 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-08-21 04-15-2021	\$18,215,000	State of California State of California CDIAC Number: 2021-1527 General obligation bond Multiple Capital Improvements, Public Works California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$54,060,000	State of California State of California CDIAC Number: 2021-1528 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$30,875,000	State of California State of California CDIAC Number: 2021-1529 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$180,635,000	State of California State of California CDIAC Number: 2021-1530 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) California Stem Cell Research, Treatments, and Cures Bond Act of 2020 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$5,160,000	State of California State of California CDIAC Number: 2021-1531 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-08-21 04-15-2021	\$115,000	State of California State of California CDIAC Number: 2021-1532 General obligation bond Public Transit Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$13,430,000	State of California State of California CDIAC Number: 2021-1533 General obligation bond Other Housing Housing and Emergency Shelter Trust Fund Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$7,260,000	State of California State of California CDIAC Number: 2021-1534 General obligation bond K-12 School Facility Kindergarten Through Community College Public Education Facilities Bond Act of 2016 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$755,000	State of California State of California CDIAC Number: 2021-1535 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$2,010,000	State of California State of California CDIAC Number: 2021-1536 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-08-21 04-15-2021	\$35,000	State of California State of California CDIAC Number: 2021-1537 General obligation bond Prisons, Jails, Correctional Facilities New Prison Construction Bond Act of 1988 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$8,990,000	State of California State of California CDIAC Number: 2021-1538 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$1,070,000	State of California State of California CDIAC Number: 2021-1539 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$150,000,000	State of California State of California CDIAC Number: 2021-1540 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$5,515,000	State of California State of California CDIAC Number: 2021-1541 General obligation bond K-12 School Facility Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-08-21 04-15-2021	\$37,055,000	State of California State of California CDIAC Number: 2021-1542 General obligation bond Multifamily Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$49,830,000	State of California State of California CDIAC Number: 2021-1543 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$4,265,000	State of California State of California CDIAC Number: 2021-1544 General obligation bond Multiple Capital Improvements, Public Works Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Morgan Stanley	02-01-31 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-08-21 04-15-2021	\$47,445,000	State of California State of California CDIAC Number: 2021-1545 General obligation bond Flood Control, Storm Drainage Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	02-01-30 Serial	TIC: 1.901 NIC: 1.795 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
04-08-21 04-15-2021	\$12,905,000	State of California State of California CDIAC Number: 2021-1546 General obligation bond Multiple Capital Improvements, Public Works Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable Refunding	S:AA- M:Aa2 F:AA-	Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	02-01-30 Serial	TIC: 1.901 NIC: 1.795 TYPE:
04-14-21 05-06-2021	\$3,250,000	San Leandro Unified School District Alameda CDIAC Number: 2020-0736 General obligation bond K-12 School Facility Series D (Ed-Tech Bonds)	S:AA/A+ M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-26 Serial	TIC: 0.682 NIC: 0.704 TYPE:
04-14-21 05-06-2021	\$24,435,000	San Leandro Unified School District Alameda CDIAC Number: 2020-0738 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding	S:AA/A+ M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-35 Serial	TIC: 1.983 NIC: 2.222 TYPE:
04-27-21 05-13-2021	\$1,175,000	Beardsley School District Kern CDIAC Number: 2021-0636 General obligation bond K-12 School Facility School Facilities	S:AA/A+   Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	05-01-36 Serial	TIC: 2.011 NIC: 2.010 TYPE:
04-27-21 05-13-2021	\$3,275,000	Beardsley School District Kern CDIAC Number: 2021-0637 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+   Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) ZB, NA (UW) Robert Baird & Co	05-01-34 Comb	TIC: 1.688 NIC: 1.716 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-20-21 06-03-2021	\$36,660,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1068 General obligation bond K-12 School Facility Series E	S:AA M:Aa2  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-43 Serial	TIC: 2.510 NIC: TYPE:
05-25-21 05-25-2021	\$4,200,000	Calexico Unified School District Imperial CDIAC Number: 2021-0910 General obligation bond K-12 School Facility School Facilities	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) First Foundation Bank	08-01-38 Term	TIC: 1.779 NIC: TYPE:
05-26-21 06-16-2021	\$57,250,000	Temecula Valley Unified School District Riverside CDIAC Number: 2021-0893 General obligation bond K-12 School Facility Series D	M:Aa1	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 2.501 NIC: TYPE:
05-26-21 06-16-2021	\$42,330,000	Temecula Valley Unified School District Riverside CDIAC Number: 2021-0894 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.523 NIC: TYPE:
06-02-21 06-17-2021	\$52,000,000	Vallejo City Unified School District Solano CDIAC Number: 2021-0988 General obligation bond K-12 School Facility School Facilities	S:AA M:A1  Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Build America (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-50 Comb	TIC: 2.387 NIC: 2.447 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-02-21 06-22-2021	\$40,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2021-1087 General obligation bond K-12 School Facility Series B	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-25 Serial	TIC: 0.278 NIC: 0.285 TYPE:
06-03-21 06-16-2021	\$45,000,000	Fresno Unified School District Fresno CDIAC Number: 2021-0850 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 1.549 NIC: 1.635 TYPE:
06-03-21 06-16-2021	\$80,000,000	Fresno Unified School District Fresno CDIAC Number: 2021-0851 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-55 Comb	TIC: 2.670 NIC: 2.799 TYPE:
06-03-21 06-24-2021	\$18,210,000	Soledad Unified School District Monterey CDIAC Number: 2021-0907 General obligation bond K-12 School Facility Series A (Social Bonds)	S:AA/A+  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Loop Capital Mkts	08-01-46 Comb	TIC: 2.310 NIC: TYPE:
06-03-21 06-17-2021	\$8,715,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0970 General obligation bond K-12 School Facility Series A Refunding	S:AA-  F:AAA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-22 Term	TIC: 0.396 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
06-03-21 06-17-2021	\$140,935,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0971 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/AA-  F:AAA  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-45 Comb	TIC: 2.681 NIC: TYPE:
06-09-21 06-30-2021	\$73,920,000	Moreno Valley Unified School District Riverside CDIAC Number: 2021-0802 General obligation bond K-12 School Facility Series C	S:AA/A+  M:/Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-50 Comb	TIC: 2.521 NIC: 2.661 TYPE:
# 06-09-21 06-30-2021	\$1,080,000	Moreno Valley Unified School District Riverside CDIAC Number: 2021-1437 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA/A+  M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-21 Serial	TIC: 4.746 NIC: 4.682 TYPE:
06-14-21 06-29-2021	\$425,000	Oak Grove School District Santa Clara CDIAC Number: 2021-1239 General obligation bond K-12 School Facility Series G-1	S:AA  M:Aa3  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-26 Serial	TIC: 0.587 NIC: 0.605 TYPE:
06-14-21 06-29-2021	\$10,558,236	Oak Grove School District Santa Clara CDIAC Number: 2021-1240 General obligation bond K-12 School Facility Series G-2	S:AA  M:Aa3  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	06-01-46 Comb CAB	TIC: 2.560 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
06-14-21 06-29-2021	\$37,640,000	Oak Grove School District Santa Clara CDIAC Number: 2021-1241 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa3  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-44 Comb	TIC: 2.859 NIC: 2.850 TYPE:
06-16-21 07-01-2021	\$179,550,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-0920 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 2.446 NIC: 2.602 TYPE:
06-16-21 07-01-2021	\$71,820,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-0921 General obligation bond K-12 School Facility SFID No 2 Series B	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-50 Comb	TIC: 2.499 NIC: 2.684 TYPE:
06-16-21 07-01-2021	\$2,625,000	El Tejon Unified School District Multiple Counties CDIAC Number: 2021-1007 General obligation bond K-12 School Facility Series D	S:AA M:A2  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-50 Comb	TIC: 3.119 NIC: 3.404 TYPE:
06-16-21 05-05-2022	\$25,340,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2021-1143 General obligation bond K-12 School Facility School Facilities (Foward Delivery) Refunding	M:Aa2	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	08-01-28 Serial	TIC: 1.119 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-16-21 07-01-2021	\$20,450,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-1405 General obligation bond K-12 School Facility SFID No 1 Series B Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	09-01-21 Serial	TIC: 2.446 NIC: 2.602 TYPE:
# 06-16-21 07-01-2021	\$8,180,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-1406 General obligation bond K-12 School Facility SFID No 2 Series B Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James	09-01-21 Serial	TIC: 2.499 NIC: 2.684 TYPE:
06-17-21 07-07-2021	\$5,800,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2021-1109 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 2.241 NIC: 2.281 TYPE:
06-22-21 07-08-2021	\$91,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2021-1053 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 2.416 NIC: 2.530 TYPE:
06-22-21 06-29-2021	\$32,050,000	Evergreen Elementary School District-Evergreen School District Santa Clara CDIAC Number: 2021-1063 General obligation bond K-12 School Facility School Facilities	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	06-01-26 Serial	TIC: 0.525 NIC: 0.544 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-22-21 07-08-2021	\$33,355,000	Sacramento City Unified School District Sacramento CDIAC Number: 2021-1290 General obligation bond K-12 School Facility School Facilities Refunding	S:AA M:A2/A3  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	07-01-29 Serial	TIC: 0.818 NIC: 0.886 TYPE:
06-22-21 07-08-2021	\$77,100,000	Sacramento City Unified School District Sacramento CDIAC Number: 2021-1291 General obligation bond K-12 School Facility Series G	S:AA M:A2/A3  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	08-01-49 Comb	TIC: 2.810 NIC: 3.120 TYPE:
07-01-21 07-15-2021	\$69,120,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-0969 General obligation bond K-12 School Facility Series A-1	S:AA/AA- F:AAA  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-51 Comb	TIC: 2.300 NIC: TYPE:
07-01-21 07-15-2021	\$5,880,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2021-1101 General obligation bond K-12 School Facility Series A-2 Federally Taxable	S:AA- F:AAA	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-21 Serial	TIC: 2.300 NIC: TYPE: