

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF AUGUST 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-27-21	\$49,770,000	California School Cash Reserve Program Authority Los Angeles CDIAC Number: 2021-1579 Revenue bond Cash Flow, Interim Financing Series A, B, & C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$2,000,000	California School Cash Reserve Program Authority Los Angeles CDIAC Number: 2021-1580 Revenue bond Cash Flow, Interim Financing Series D (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$3,000,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2021-1581 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$6,500,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2021-1582 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$500,000	Lakeside Joint School District (CSCRPA) Santa Clara CDIAC Number: 2021-1583 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-27-21	\$1,500,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2021-1584 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$15,000,000	Mountain View-Los Altos Union High School District (CSCRPA) Santa Clara CDIAC Number: 2021-1591 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$7,500,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2021-1592 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$15,000,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Number: 2021-1593 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$25,000,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1594 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-27-21	\$15,000,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Number: 2021-1595 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$5,000,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2021-1596 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$10,000,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1597 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$5,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1598 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$5,000,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2021-1599 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Interim Financing</u>					
# 07-27-21	\$7,000,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Number: 2021-1600 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 07-27-21	\$5,000,000	Eureka City Schools (CSCRPA) Humboldt CDIAC Number: 2021-1601 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series D Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$143,469,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1685 Commercial paper Project, Interim Financing Subseries C-1 & C-3 Federally Taxable		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
11-30-20 11-30-2020	\$10,000,000	Semitropic Improvement District of the Semitropic Water Storage District Kern CDIAC Number: 2020-2334 Revenue anticipation warrant Cash Flow, Interim Financing District's Irrigation Water System Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Valley Republic Bank	12-01-21 Term	TIC: 2.650 NIC: 2.650 TYPE:
05-12-21 05-27-2021	\$115,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1119 Commercial paper Project, Interim Financing Series B-5	S:A1+ M:P1 F:F1+  LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Barclays Bank (TR) U.S. Bank NA (UW) Barclays Capital Inc	09-09-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
05-12-21 05-27-2021	\$72,900,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1120 Commercial paper Project, Interim Financing Series A-4	S:A1+ M:P1 F:F1+  LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Citigroup Capital Markets	09-09-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-12-21 05-27-2021	\$29,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2021-1121 Commercial paper Project, Interim Financing Series C-2 Federally Taxable	S:A1+ M:P1 F:F1+  LOC	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Backstrom McCarley (EN) Sumitomo Mitsui Bk Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-09-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-22-21 07-01-2021	\$1,854,090,000	Los Angeles Los Angeles CDIAC Number: 2021-1284 Tax and revenue anticipation note Cash Flow, Interim Financing Fire & Police Pension Plan & City Employee's Retirement System	S:SP-1+ M:MIG 1	Neg	(BC) Kutak Rock (DC) Hawkins Delafield (UW) BofA Securities	06-23-22 Term	TIC: 0.148 NIC: TYPE:
06-30-21 07-14-2021	\$240,000,000	San Diego Unified School District San Diego CDIAC Number: 2021-1072 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) BofA Securities	06-30-22 Serial	TIC: 0.142 NIC: 0.148 TYPE:
07-13-21 07-26-2021	\$44,660,000	Berkeley Alameda CDIAC Number: 2021-0914 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Citigroup Global Markets	07-25-22 Term	TIC: 0.068 NIC: 0.069 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
07-14-21 07-14-2021	\$124,085,000	Oakland Alameda CDIAC Number: 2021-1230 Tax and revenue anticipation note Cash Flow, Interim Financing CalPERS Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Urban Futures (PU) Bank of America NA	06-30-22 Term	TIC: 0.364 NIC: 0.365 TYPE:
07-14-21 07-14-2021	\$79,978,000	Orange County Orange CDIAC Number: 2021-1299 Tax anticipation note Project, Interim Financing Teeter Plan Series B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-18-22 Term	TIC: NIC: TYPE: <u>VAR</u>
07-21-21 08-04-2021	\$6,835,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1278 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable	M:MIG-1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-30-22 Term	TIC: 0.195 NIC: 0.198 TYPE:
07-22-21 08-05-2021	\$12,000,000	Los Altos School District Santa Clara CDIAC Number: 2021-1137 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (PU) Morgan Stanley	07-15-22 Term	TIC: 0.065 NIC: 0.067 TYPE:
# 07-28-21 07-28-2021	\$17,480,000	State of California State of California CDIAC Number: 2021-1645 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) UBS AG	10-05-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 07-28-21 07-28-2021	\$21,155,000	State of California State of California CDIAC Number: 2021-1646 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) UBS AG	10-05-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$9,480,000	State of California State of California CDIAC Number: 2021-1647 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-08-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$13,500,000	State of California State of California CDIAC Number: 2021-1648 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-08-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$7,480,000	State of California State of California CDIAC Number: 2021-1649 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-10-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$1,440,000	State of California State of California CDIAC Number: 2021-1650 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-10-21 Serial	TIC: NIC: TYPE: <u>VAR</u>



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<u>SOLD</u>		<u>Interim Financing</u>					
# 07-28-21 07-28-2021	\$360,000	State of California State of California CDIAC Number: 2021-1651 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-10-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$5,485,000	State of California State of California CDIAC Number: 2021-1652 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-10-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 07-28-21 07-28-2021	\$4,000,000	State of California State of California CDIAC Number: 2021-1653 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+  LOC	Neg	(EN) Bank of America NA	09-10-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 08-18-21	\$1,675,000	Plumas Unified School District Plumas CDIAC Number: 2021-1517 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Energy Conservation Measures		Comp PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PU) ZMFU		TIC: NIC: TYPE:
# 08-19-21	\$12,620,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1690 Conduit revenue bond K-12 School Facility American Heritage Education Foundation Series A		Neg	(BC) Kutak Rock (DC) Nixon Peabody (UW) BC Ziegler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 08-19-21	\$845,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1691 Conduit revenue bond K-12 School Facility American Heritage Education Foundation Series B Federally Taxable		Neg	(BC) Kutak Rock (DC) Nixon Peabody (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 08-25-21	\$3,200,000	Murrieta Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2021-1714 Special assessment bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Sandler & Co (PU) First Foundation Public F		TIC: NIC: TYPE:
# 08-31-21	\$27,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1603 Conduit revenue bond K-12 School Facility Marin Academy Refunding		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC: TYPE:
09-01-21	\$6,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1464 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Norton Science and Language Academy		Comp	(BC) Kutak Rock (PU) Wilmington Trust		TIC: NIC: TYPE:
09-01-21	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1465 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Norton Science and Language Academy Federally Taxable		Comp	(BC) Kutak Rock (UW) Wilmington Trust		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 09-02-21	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1705 Conduit revenue bond College, University Facility California Institute of the Arts		Neg	(BC) Orrick Herrington (FA) Prager & Co (UW) UBS Financial Services		TIC: NIC: TYPE:
# 09-03-21	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2021-1629 Conduit revenue bond K-12 School Facility Russell Westbrook Why Not Academy Series A		Comp	(BC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-03-21	\$3,000,000	California School Finance Authority State of California CDIAC Number: 2021-1630 Conduit revenue bond K-12 School Facility Russell Westbrook Why Not Academy Series B Federally Taxable		Comp	(BC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-09-21	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2021-1631 Conduit revenue bond K-12 School Facility Girls Athletic Leadership School Los Angeles Series A		Comp	(BC) Kutak Rock (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-09-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-1632 Conduit revenue bond K-12 School Facility Girls Athletic Leadership School Los Angeles Series B Federally Taxable		Comp	(BC) Kutak Rock (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 09-15-21	\$13,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2021-1622 Special assessment bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CA Financial Serv (UW) Raymond James		TIC: NIC: TYPE:
# 09-15-21	\$25,600,000	Fullerton Public Financing Authority Orange CDIAC Number: 2021-1626 Conduit revenue bond College, University Facility Marshall B Ketchum University Series A Refunding		Comp	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-15-21	\$10,400,000	Fullerton Public Financing Authority Orange CDIAC Number: 2021-1627 Conduit revenue bond College, University Facility Marshall B Ketchum University Series B Federally Taxable Refunding		Comp	(BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-15-21	\$11,500,000	Hayward Unified School District Alameda CDIAC Number: 2021-1698 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 10-04-21	\$3,500,000	San Marcos Unified School District CFD No 8 San Diego CDIAC Number: 2021-1614 Limited tax obligation bond K-12 School Facility School Facilities		Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-19-21	\$15,000,000	Pajaro Valley Unified School District Multiple Counties CDIAC Number: 2021-1708 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-20-21	\$12,700,000	Moreno Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2021-1709 Limited tax obligation bond K-12 School Facility School/Water/Wastewater Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
06-16-21 06-30-2021	\$10,665,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0719 Conduit revenue bond K-12 School Facility WFCS Portfolio Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	01-01-38 Term	TIC: 5.523 NIC: TYPE:
06-16-21 06-30-2021	\$48,328,916	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-0720 Conduit revenue bond K-12 School Facility WFCS Portfolio Series A-1 & B	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	01-01-61 Term CAB	TIC: 5.523 NIC: TYPE:
06-17-21 06-28-2021	\$10,112,000	Riverside Unified School District Riverside CDIAC Number: 2021-1046 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Capital One Pub Funding (TR) U.S. Bank NA	06-01-35 Serial	TIC: 2.300 NIC: 2.300 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
06-24-21 07-08-2021	\$1,120,000	Riverside Unified School District CFD No 35 Riverside CDIAC Number: 2021-1105 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 2.804 NIC: 2.768 TYPE:
06-24-21 07-20-2021	\$11,030,000	Jefferson Elementary School District San Mateo CDIAC Number: 2021-1106 Certificates of participation/leases K-12 School Facility Workforce Housing	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-51 Comb	TIC: 2.515 NIC: 2.451 TYPE:
06-29-21 07-15-2021	\$4,215,000	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2021-1056 Limited tax obligation bond K-12 School Facility School Facilities, Water & Sewer Imp. Refunding	NR	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 2.572 NIC: 2.765 TYPE:
# 06-30-21 06-01-2021	\$5,826,010	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1513 Conduit revenue bond K-12 School Facility Alta Vista School Series A Refunding	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-51 Term	TIC: 4.275 NIC: TYPE:
07-08-21 07-29-2021	\$124,235,000	Trustees of the California State University State of California CDIAC Number: 2021-1248 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11-01-52 Comb	TIC: 2.089 NIC: 2.300 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-08-21 07-29-2021	\$1,664,085,000	Trustees of the California State University State of California CDIAC Number: 2021-1249 Public enterprise revenue bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11-01-52 Comb	TIC: 2.594 NIC: 2.624 TYPE:
07-14-21 07-29-2021	\$7,600,000	El Dorado Union High School District El Dorado CDIAC Number: 2021-1277 Certificates of participation/leases K-12 School Facility Energy Efficiency	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) ZB, NA (UW) Raymond James	12-01-41 Comb	TIC: 2.123 NIC: 2.116 TYPE:
07-14-21 08-03-2021	\$8,900,000	Buckeye Union School District El Dorado CDIAC Number: 2021-1289 Certificates of participation/leases K-12 School Facility Valley View Elementary School Refunding	S:AA/A+  Ins	Comp	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-38 Serial	TIC: 1.796 NIC: 1.848 TYPE:
07-20-21 08-04-2021	\$2,795,000	Taft City Elementary School District Kern CDIAC Number: 2021-1359 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 1.986 NIC: 2.041 TYPE:
07-29-21 07-29-2021	\$8,247,380	Coachella Valley Unified School District Multiple Counties CDIAC Number: 2021-1396 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) Banc of America Pub Cap	09-01-30 Term	TIC: 1.339 NIC: 1.339 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 08-04-21	\$219,925,000	CMFA Special Finance Agency VII San Diego CDIAC Number: 2021-1604 Conduit revenue bond Multifamily Housing The Breakwater Apts Sr Series A-1 & Jr Series A-2		Neg PP	(BC) (UW) Orrick Herrington Jefferies LLC		TIC: NIC: TYPE:
# 08-04-21	\$5,000,000	CMFA Special Finance Agency VII San Diego CDIAC Number: 2021-1605 Conduit revenue bond Multifamily Housing The Breakwater Apts Subseries B		Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group		TIC: NIC: TYPE:
# 08-17-21	\$149,760,000	CMFA Special Finance Agency VIII San Diego CDIAC Number: 2021-1700 Revenue bond Multifamily Housing Elan Huntington Beach Series A-1 & Jr Series A-2		Neg	(BC) (UW) Orrick Herrington Jefferies LLC		TIC: NIC: TYPE:
# 08-17-21	\$5,000,000	CMFA Special Finance Agency VIII San Diego CDIAC Number: 2021-1701 Revenue bond Multifamily Housing Elan Huntington Beach Subseries B		Neg PP	(BC) (PU) Orrick Herrington Catalyst Housing Group		TIC: NIC: TYPE:
# 08-21-21	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1559 Conduit revenue note Multifamily Housing Solaris Apts Series S		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
08-24-21	\$12,375,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1508 Conduit revenue note Multifamily Housing Casa Manana Series A		Neg PP	(BC) (PU) Jones Hall Citibank		TIC: NIC: TYPE:
# 08-24-21	\$7,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1642 Conduit revenue bond Other Housing Hope of the Valley Rescue Mission		Neg PP	(BC) (PU) Kutak Rock First Republic Bank		TIC: NIC: TYPE:
# 08-24-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1694 Conduit revenue note Multifamily Housing Pasadena Studios Series A Federally Taxable Refunding		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
+ 08-25-21	\$4,140,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0982 Conduit revenue bond Multifamily Housing Cantamar Villas D-1		Comp	(BC) (FA) (UW) Kutak Rock CSG Advisors Herold & Lantern Invest		TIC: NIC: TYPE:
+ 08-25-21	\$3,950,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0983 Conduit revenue bond Multifamily Housing Cantamar Villas D-2		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Churchill Mortgage Constr		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 08-25-21	\$16,525,000	Los Angeles Los Angeles CDIAC Number: 2021-1560 Conduit revenue note Multifamily Housing Sage Pointe Apts Series T		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors MUFG Union Bank	TIC: NIC: TYPE:
# 08-25-21	\$900,000	Los Angeles Los Angeles CDIAC Number: 2021-1561 Conduit revenue note Multifamily Housing Sage Pointe Apts Series T-2 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock MUFG Union Bank	TIC: NIC: TYPE:
# 08-30-21	\$31,768,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1617 Conduit revenue bond Multifamily Housing West Carson Villas Series H		Neg PP	(BC) (FA) (PU)	Hawkins Delafield PFM Financial Advisors JP Morgan Chase Bank	TIC: NIC: TYPE:
# 08-30-21	\$18,700,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1618 Conduit revenue bond Multifamily Housing The Salvation Army Pasadena Hope Center Apts Series G		Neg PP	(BC) (FA) (PU)	Hawkins Delafield PFM Financial Advisors Bank of America NA	TIC: NIC: TYPE:
09-01-21	\$26,854,996	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1341 Conduit revenue bond Multifamily Housing Sacramento Street Apts Series A-1		Neg PP	(BC) (FA) (PU)	Jones Hall Community Economic Inc Silicon Vly Bank	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
09-01-21	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1342 Conduit revenue bond Multifamily Housing Sacramento Street Apts Series A-2 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank		TIC: NIC: TYPE:
09-01-21	\$12,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1479 Conduit revenue bond Multifamily Housing Adcock Joyner Apts Series A-1 & A-2		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 09-01-21	\$56,039,857	San Francisco City & County San Francisco CDIAC Number: 2021-1675 Conduit revenue note Multifamily Housing Ambassador Ritz Series D		Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) CSG Advisors (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 09-12-21	\$21,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-1710 Conduit revenue bond Multifamily Housing Fair Oaks Sr Apts Issue P-1		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 09-13-21	\$21,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-1711 Conduit revenue bond Multifamily Housing Fair Oaks Sr Apts Issue P-2 Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 09-13-21	\$38,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1712 Conduit revenue note Multifamily Housing Village at Santa Teresa Series A		Neg PP	(BC) (LE)	Orrick Herrington Citi Community Capital	TIC: NIC: TYPE:
# 09-15-21	\$12,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1577 Conduit revenue note Multifamily Housing Allegheny Apts Series A-1		Neg PP	(BC) (PU)	Jones Hall BBVA USA	TIC: NIC: TYPE:
# 09-15-21	\$3,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1578 Conduit revenue note Multifamily Housing Allegheny Apts Series A-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall BBVA USA	TIC: NIC: TYPE:
+ 09-20-21	\$29,500,000	California Housing Finance Agency State of California CDIAC Number: 2021-0932 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K		Neg PP	(BC) (PU)	Orrick Herrington America First	TIC: NIC: TYPE:
+ 09-20-21	\$12,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0933 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K-T Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington America First	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
+ 09-21-21	\$14,318,214	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0929 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series O		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
+ 09-21-21	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0930 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series P Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Bank of America NA		TIC: NIC: TYPE:
# 09-22-21	\$125,000,000	California Community College Financing Authority Multiple Counties CDIAC Number: 2021-1549 Conduit revenue bond College, University Housing Napa Valley College Series A		Neg	(BC) (UW) Stradling Yocca Citigroup Global Markets		TIC: NIC: TYPE:
# 09-22-21	\$25,000,000	California Community College Financing Authority Multiple Counties CDIAC Number: 2021-1550 Conduit revenue bond College, University Housing Napa Valley College Series B Federally Taxable		Neg	(BC) (UW) Stradling Yocca Citigroup Global Markets		TIC: NIC: TYPE:
# 09-29-21	\$31,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1706 Conduit revenue note Multifamily Housing Pasadena Studios Series R-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>						
# 09-29-21	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1707 Conduit revenue note Multifamily Housing Pasadena Studios Series R-1 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>						
03-16-21 03-25-2021	\$522,633,454	California Housing Finance Agency State of California CDIAC Number: 2021-0425 Conduit revenue bond Multifamily Housing Series 2021-1 Class A & Class X	S:BBB+	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Kutak Rock U.S. Bank NA Citigroup Global Markets	11-20-35 Term	TIC: NIC: 4.250 TYPE:
05-12-21 05-13-2021	\$4,750,000	Kern County Housing Authority Kern CDIAC Number: 2021-0731 Conduit revenue note Multifamily Housing Benton Park Cottages	NR	Neg PP	(BC) (PU)	Jones Hall Pacific Western	11-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
05-12-21 05-13-2021	\$620,000	Kern County Housing Authority Kern CDIAC Number: 2021-0732 Conduit revenue note Multifamily Housing Benton Park Cottages Federally Taxable	NR	Neg PP	(BC) (PU)	Jones Hall Pacific Western	10-31-23 Term	TIC: NIC: TYPE: <u>VAR</u>
05-18-21 05-19-2021	\$3,467,844	Kern County Housing Authority Kern CDIAC Number: 2021-0733 Conduit revenue note Multifamily Housing 22nd Street Lofts	NR	Neg PP	(BC) (PU)	Jones Hall Pacific Western	11-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 05-18-21 05-19-2021	\$1,286,000	Housing Kern County Housing Authority Kern CDIAC Number: 2021-0734 Conduit revenue note Multifamily Housing 22nd Street Lofts Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Pacific Western	10-31-23 Term	TIC: NIC: TYPE: <u>VAR</u>
05-31-21 06-01-2021	\$37,452,605	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0669 Conduit revenue bond Multifamily Housing Hacienda Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank	12-31-54 Term	TIC: NIC: TYPE: <u>VAR</u>
05-31-21 06-01-2021	\$18,692,461	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0670 Conduit revenue bond Multifamily Housing Hacienda Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) JP Morgan Chase Bank	12-31-54 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-21 06-01-2021	\$78,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1139 Bond anticipation note Multifamily Housing Avenue 34 Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (LE) Bank of America NA (PU) Bank of America NA (TR) Wilmington Trust	12-01-21 Term	TIC: NIC: TYPE: <u>0</u> <u>0.5</u>
06-03-21 06-16-2021	\$91,045,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1164 Conduit revenue bond Multifamily Housing The Link-Glendale Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-56 Term	TIC: 3.573 NIC: 3.708 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
06-16-21 06-16-2021	\$65,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-0905 Conduit revenue note Multifamily Housing Gateway Family Issue J-1	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-16-21 06-16-2021	\$24,947,232	California Housing Finance Agency State of California CDIAC Number: 2021-0906 Conduit revenue note Multifamily Housing Gateway Family Issue J-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
06-16-21 06-16-2021	\$4,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1165 Conduit revenue bond Multifamily Housing The Link-Glendale Series B	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Standard Faring Workforce Wilmington Trust	07-01-61 Serial	TIC: 8.133 NIC: 10.000 TYPE:
06-29-21 06-29-2021	\$29,030,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0318 Conduit revenue note Multifamily Housing Jordan Downs Phase S2 Series A	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors JP Morgan Chase Bank U.S. Bank NA	05-30-42 Term	TIC: NIC: TYPE: <u>VAR</u>
06-29-21 06-29-2021	\$13,750,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-0319 Conduit revenue note Multifamily Housing Jordan Downs Phase S2 Series B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors CIT Bank N.A. U.S. Bank NA	05-30-24 Term	TIC: NIC: TYPE: <u>VAR</u>



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-01-21 07-01-2021	\$32,343,967	<u>Housing</u> Los Angeles Los Angeles CDIAC Number: 2021-1159 Conduit revenue bond Multifamily Housing La Veranda Apts Series K-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	10-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-21 07-01-2021	\$1,547,551	Los Angeles Los Angeles CDIAC Number: 2021-1160 Conduit revenue bond Multifamily Housing La Veranda Apts Series K-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	10-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-02-21 07-02-2021	\$18,735,159	San Francisco City & County San Francisco CDIAC Number: 2021-1683 Conduit revenue note Multifamily Housing Balboa Park Upper Yard Series C-2	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial (PU) Wells Fargo Bank NA	01-23-43 Term	TIC: NIC: TYPE:
07-07-21 07-07-2021	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1213 Conduit revenue note Multifamily Housing Palm Vista Apts Series J-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	05-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
07-07-21 07-07-2021	\$2,400,000	Los Angeles Los Angeles CDIAC Number: 2021-1214 Conduit revenue note Multifamily Housing Palm Vista Apts Series J-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
07-14-21 07-29-2021	\$211,580,000	California Community Housing Agency Kings CDIAC Number: 2021-1492 Conduit revenue bond Multifamily Housing Fountains at Emerald Park Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jefferies LLC	08-01-56 Term	TIC: 4.000 NIC: TYPE:
07-14-21 07-29-2021	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-1493 Conduit revenue bond Multifamily Housing Fountains at Emerald Park Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group (TR) Wilmington Trust (UW) Jefferies LLC	08-01-61 Serial	TIC: 10.000 NIC: TYPE:
07-15-21 07-29-2021	\$67,315,000	California School Finance Authority State of California CDIAC Number: 2021-1511 Conduit revenue bond College, University Housing Sonoma Co Jr College District Hsg Series A	S:BB	Neg	(BC) Kutak Rock (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-60 Term	TIC: 3.130 NIC: 3.268 TYPE:
07-15-21 07-29-2021	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-1512 Conduit revenue bond College, University Housing Sonoma Co Jr College District Hsg Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-26 Term	TIC: 3.937 NIC: 3.897 TYPE:
07-16-21 07-16-2021	\$62,709,790	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0990 Conduit revenue bond Multifamily Housing Fruitvale Transit Village Phase IIB Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank	08-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 07-16-21 07-16-2021	\$27,108,300	Housing California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0991 Conduit revenue bond Multifamily Housing Fruitvale Transit Village Phase IIB Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (BRC) Lubin Olson & Niewiadomsk (PU) JP Morgan Chase Bank	01-01-27 Term	TIC: NIC: TYPE: <u>VAR</u>
07-20-21 07-01-2021	\$20,142,000	California Housing Finance Agency State of California CDIAC Number: 2021-1462 Conduit revenue bond Multifamily Housing Cedar Village Apts Issue O (M-TEMS)	M:Aaa	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Term	TIC: 1.632 NIC: TYPE:
07-30-21 07-30-2021	\$33,348,722	Los Angeles Los Angeles CDIAC Number: 2021-1015 Conduit revenue bond Multifamily Housing 6th & San Julian Apts Series Q	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	01-30-41 Term	TIC: NIC: TYPE: <u>VAR</u>
07-30-21 07-30-2021	\$534,818	Los Angeles Los Angeles CDIAC Number: 2021-1016 Conduit revenue bond Multifamily Housing 6th & San Julian Apts Series Q-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	01-30-26 Term	TIC: NIC: TYPE: <u>VAR</u>
08-03-21 08-03-2021	\$15,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1281 Conduit revenue bond Multifamily Housing Parkwood Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Align Finance Partners	08-01-31 Term	TIC: NIC: 5.050 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
08-04-21 08-12-2021	\$108,565,000	California Department of Veterans Affairs State of California CDIAC Number: 2021-1460 Conduit revenue bond Single-Family Housing Series A Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Academy Securities Inc	12-01-40 Comb	TIC: 2.359 NIC: 2.381 TYPE:
<u>SOLD</u>		<u>Commercial and Industrial Development</u>					
06-24-21 06-01-2021	\$4,125,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1298 Conduit revenue bond Industrial Development Semper Virens Bakery Food Cooperative, Inc/ Alvarado Bakery	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	06-01-46 Term	TIC: 3.141 NIC: TYPE:
07-21-21 07-22-2021	\$21,920,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0883 Conduit revenue bond Pollution Control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) Comerica Bank (TR) The Bank of NY Mellon	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 08-26-21	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1643 Conduit revenue bond Health Care Facilities St. Paul's Episcopal Home Inc		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 09-16-21	\$19,600,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1697 Conduit revenue bond Health Care Facilities Valley Health Team Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (UW) Piper Sandler & Co		TIC: NIC: TYPE:
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
07-20-21 08-05-2021	\$880,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0467 Conduit revenue bond Health Care Facilities La Maestra Comm Hlth Ctrs Series B Federally Taxable	S:AA-    Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-40 Term	TIC: 2.957 NIC: 2.944 TYPE:
07-21-21 08-05-2021	\$11,415,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-0466 Conduit revenue bond Health Care Facilities La Maestra Comm Hlth Ctrs Series A	S:AA-    Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) OSHPD (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Term	TIC: 3.028 NIC: 3.326 TYPE:
07-23-21 07-23-2021	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1304 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Clinica de Salud del Valle de Salinas Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	07-01-51 Term	TIC: 2.800 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
08-01-21 08-06-2021	\$10,741,467	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1306 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) San Diego Blood Bank	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	09-01-51 Term	TIC: 3.245 NIC: TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-05-21	\$24,720,000	River Islands Public Financing Authority CFD No 2019-1 San Joaquin CDIAC Number: 2021-1555 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase 2 Public Improvements		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-05-21	\$35,640,000	River Islands Public Financing Authority CFD No 2021-1 San Joaquin CDIAC Number: 2021-1556 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Improvements		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-05-21	\$35,625,000	Sacramento Regional Transit District Sacramento CDIAC Number: 2021-1612 Public enterprise revenue bond Public Transit Series A Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) PFM Financial Advisors (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-09-21	\$78,000,000	Santa Monica Los Angeles CDIAC Number: 2021-1525 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-11-21	\$100,000,000	Livermore-Amador Valley Water Management Agency Contra Costa CDIAC Number: 2021-1676 Public enterprise revenue bond Wastewater Collection, Treatment Sewer System Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 08-12-21	\$4,275,000	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries B Tax Zone 3 Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$1,935,000	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries C Tax Zone 2 Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$26,013,550	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1567 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$7,741,450	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1568 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-12-21	\$1,259,200	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1569 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries D Tax Zone 5 Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$440,800	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1570 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries D Tax Zone 3 Refunding		Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-12-21	\$18,031,000	Ontario San Bernardino CDIAC Number: 2021-1641 Certificates of participation/leases Equipment Fibert Optic Improvements Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PU) Citizens Business Bank		TIC: NIC: TYPE:
# 08-12-21	\$40,100,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-1687 Public enterprise revenue bond Airport Airport Subject to Alternative Minimum Tax		Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) Bank of America NA		TIC: NIC: TYPE:
# 08-12-21	\$40,000,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-1688 Public enterprise revenue bond Airport Airport		Neg PP	(BC) Kutak Rock (FA) Frasca & Associates (PU) Bank of America NA		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 08-16-21	\$4,620,000	Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1518 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding		Neg PP	(BC) (FA) Jones Hall Bartle Wells		TIC: NIC: TYPE:
# 08-16-21	\$7,922,600	Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1519 Certificates of participation/leases Water Supply, Storage, Distribution Recycled Water System Series A Refunding		Neg PP	(BC) (FA) Jones Hall Bartle Wells		TIC: NIC: TYPE:
# 08-16-21	\$1,622,090	Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1521 Certificates of participation/leases Water Supply, Storage, Distribution Recycled Water System Series B Federally Taxable Refunding		Neg PP	(BC) (FA) Jones Hall Bartle Wells		TIC: NIC: TYPE:
08-17-21	\$14,000,000	Walnut Valley Water District Los Angeles CDIAC Number: 2021-1461 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-17-21	\$31,000,000	Rowland Water District Los Angeles CDIAC Number: 2021-1507 Public enterprise revenue bond Water Supply, Storage, Distribution Series A (Green Bonds) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-17-21	\$3,371,468	Lake Elsinore Riverside CDIAC Number: 2021-1661 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
08-18-21	\$15,000,000	Gardena Financing Agency Los Angeles CDIAC Number: 2021-1510 Revenue bond Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 08-19-21	\$8,030,000	Sacramento Metropolitan Fire District Sacramento CDIAC Number: 2021-1658 Capital Lease Public Building Forward Delivery Refunding		Neg PP	(BC) Jones Hall (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 08-23-21	\$2,000,000	Pajaro-Sunny Mesa Community Services District Monterey CDIAC Number: 2021-1589 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Robert M Haight (DC) Robert M Haight (PU) Stinson Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-25-21	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2021-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works The Ranch at Sierra Vista Refunding		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 08-25-21	\$55,000,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2021-1659 Public enterprise revenue bond Wastewater Collection, Treatment District No 14 Series A (Green Bonds) Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (UW) BofA Securities		TIC: NIC: TYPE:
08-26-21	\$68,904,163	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1407 Revenue bond Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) United State Env Prop Agy		TIC: NIC: TYPE:
08-26-21	\$33,466,752	Redwood City San Mateo CDIAC Number: 2021-1408 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) William Euphrat (PU) Silicon Vly Clean Wtr		TIC: NIC: TYPE:
08-26-21	\$10,432,091	San Carlos San Mateo CDIAC Number: 2021-1409 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Silicon Vly Clean Wtr		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-26-21	\$18,493,877	West Bay Sanitary District San Mateo CDIAC Number: 2021-1410 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:
08-26-21	\$6,511,443	Belmont San Mateo CDIAC Number: 2021-1411 Certificates of participation/leases Wastewater Collection, Treatment Regional Environmental Sewer Conveyance Upgrade (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Public Financial Advisors Silicon Vly Clean Wtr	TIC: NIC: TYPE:
08-26-21	\$73,840,436	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1412 Revenue bond Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp United State Env Prop Agy	TIC: NIC: TYPE:
08-26-21	\$35,864,300	Redwood City San Mateo CDIAC Number: 2021-1413 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca William Euphrat Silicon Vly Clean Wtr	TIC: NIC: TYPE:
08-26-21	\$11,179,442	San Carlos San Mateo CDIAC Number: 2021-1414 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
08-26-21	\$19,818,773	West Bay Sanitary District San Mateo CDIAC Number: 2021-1415 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Silicon Vly Clean Wtr	TIC: NIC: TYPE:
08-26-21	\$6,977,921	Belmont San Mateo CDIAC Number: 2021-1416 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment Plant Reliability Upgrades (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca Public Financial Advisors Silicon Vly Clean Wtr	TIC: NIC: TYPE:
# 08-26-21	\$900,000,000	California Community Choice Financing Authority Marin CDIAC Number: 2021-1606 Public enterprise revenue bond Power Generation/Transmission Clean Energy		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Chapman & Cutler LLP Municipal Cap Mrkts Goldman Sachs	TIC: NIC: TYPE:
# 08-30-21	\$100,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2021-1615 Public enterprise revenue bond Public Transit Peninsula Corridor Electrification Federally Taxable		Neg PP	(BC) (PU)	Nixon Peabody Wells Fargo Bank NA	TIC: NIC: TYPE:
# 08-31-21	\$10,885,000	Palmdale Water District Los Angeles CDIAC Number: 2021-1633 Certificates of participation/leases Water Supply, Storage, Distribution Water Facilities Federally Taxable		Neg PP	(BC) (FA) (PU)	Stradling Yocca NHA Advisors Sterling NB	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-01-21	\$16,000,000	Tracy CFD No 2016-2 San Joaquin CDIAC Number: 2021-1514 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 (ECFD)		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 09-01-21	\$25,000,000	Escondido San Diego CDIAC Number: 2021-1628 Certificates of participation/leases Multiple Capital Improvements, Public Works Escondido Canal Undergrounding		Neg PP	(BC) Stradling Yocca (PU) I-Bank		TIC: NIC: TYPE:
# 09-06-21	\$26,000,000	Dublin CFD No 2015-1 Alameda CDIAC Number: 2021-1640 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3 Dublin Crossing		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-07-21	\$10,953,250	Palmdale Water District Los Angeles CDIAC Number: 2021-1635 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-07-21	\$6,500,000	Claremont Los Angeles CDIAC Number: 2021-1666 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) Stradling Yocca (FA) Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-09-21	\$6,400,000	Menifee Riverside CDIAC Number: 2021-1689 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding		Neg PP	(BC) (PU)	Stradling Yocca Banc of Am Lease & Cap	TIC: NIC: TYPE:
# 09-10-21	\$1,500,000	Woodbridge Sanitary District San Joaquin CDIAC Number: 2021-1696 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding		Neg PP	(BC)	Hawkins Delafield	TIC: NIC: TYPE:
09-13-21	\$15,000,000	Fairfield CFD No 2019-1 Solano CDIAC Number: 2021-1242 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 One Lake Series A		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall The PFM Group Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 09-15-21	\$21,150,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1654 Public lease revenue bond Public Building Westridge Series A		Neg	(BC) (DC) (FA) (UW)	Jones Hall Norton Rose Fulbright Harrell & Co Advisors Raymond James	TIC: NIC: TYPE:
# 09-15-21	\$21,150,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1655 Certificates of participation/leases Public Building Westridge Series A		Neg PP	(BC) (DC) (FA)	Jones Hall Norton Rose Fulbright Harrell & Co Advisors	TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-15-21	\$3,740,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1656 Public lease revenue bond Public Building Westridge Series B Taxable Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 09-15-21	\$3,740,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1657 Certificates of participation/leases Public Building Westridge Series B Taxable Federally Taxable		Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors		TIC: NIC: TYPE:
# 09-20-21	\$223,921,010	Los Angeles Los Angeles CDIAC Number: 2021-1638 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System (WIFIA) Federally Taxable		Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (LE) United State Env Prop Agy		TIC: NIC: TYPE:
# 09-21-21	\$147,120,000	Riverside County Transportation Commission Riverside CDIAC Number: 2021-1667 Public enterprise revenue bond Bridges and Highways Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:
# 09-21-21	\$468,790,000	Riverside County Transportation Commission Riverside CDIAC Number: 2021-1668 Public enterprise revenue bond Bridges and Highways Series B & C Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) BofA Securities		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-22-21	\$64,900,000	San Francisco City & County San Francisco CDIAC Number: 2021-1516 Special assessment bond Multiple Capital Improvements, Public Works Special Tax District No 2020-1 Mission Rock Fac & Services Series B		Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-30-21	\$10,558,221	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-1682 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley U.V. Disinfection Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
09-30-21	\$180,930,569	Union Sanitary District Financing Authority Alameda CDIAC Number: 2021-1402 Revenue bond Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) United State Env Prop Agy		TIC: NIC: TYPE:
09-30-21	\$180,930,569	Union Sanitary District Alameda CDIAC Number: 2021-1403 Certificates of participation/leases Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Union San Dist FA		TIC: NIC: TYPE:
09-30-21	\$64,180,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1442 Revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
09-30-21	\$31,172,226	Redwood City San Mateo CDIAC Number: 2021-1443 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:
09-30-21	\$9,716,852	San Carlos San Mateo CDIAC Number: 2021-1444 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
09-30-21	\$17,225,912	West Bay Sanitary District San Mateo CDIAC Number: 2021-1445 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
09-30-21	\$6,065,010	Belmont San Mateo CDIAC Number: 2021-1446 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A		Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors		TIC: NIC: TYPE:
09-30-21	\$73,705,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1447 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
09-30-21	\$35,798,519	Redwood City San Mateo CDIAC Number: 2021-1448 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca (FA) William Euphrat		TIC: NIC: TYPE:
09-30-21	\$11,158,937	San Carlos San Mateo CDIAC Number: 2021-1449 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
09-30-21	\$19,782,422	West Bay Sanitary District San Mateo CDIAC Number: 2021-1450 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca		TIC: NIC: TYPE:
09-30-21	\$6,965,122	Belmont San Mateo CDIAC Number: 2021-1451 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B		Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors		TIC: NIC: TYPE:
10-28-21	\$30,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
10-31-21	\$9,078,831	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-2290 State Agency Loan Wastewater Collection, Treatment Santa Clarita Valley Advanced Water Treatment Facility		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
12-31-21	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0459 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$275,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0460 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-21	\$1,657,575	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1315 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
12-31-21	\$496,573	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1316 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU) Stradling Yocca The PFM Group U.S. Bank NA		TIC: NIC: TYPE:
+ 03-31-22	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) (LE) Orrick Herrington CA State Wtr Resources		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 07-13-20 08-05-2020	\$10,375,000	Roseville CFD No 1 Placer CDIAC Number: 2021-1526 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Sierra Vista	NR	Neg	(BC) (DC) (FA) (TR) (UW) Jones Hall Jones Hall Hilltop Securities Inc The Bank of NY Mellon Piper Sandler & Co	09-01-51 Comb	TIC: 3.116 NIC: 3.374 TYPE:
04-29-21 04-29-2021	\$5,756,000	Ventura Port District Ventura CDIAC Number: 2021-0911 Certificates of participation/leases Ports, Marinas Harbor Enterprise Refunding	NR	Neg PP	(BC) (FA) (PU) Kutak Rock Brandis Tallman LLC Municipal Finance Corp	08-01-27 Term	TIC: 1.950 NIC: 1.950 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
05-06-21 05-27-2021	\$43,300,000	San Francisco City & County San Francisco CDIAC Number: 2021-0126 Special assessment bond Multiple Capital Improvements, Public Works District No 2020-1 Mission Rock Facs & Svcs Series A	NR	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.300 NIC: 3.514 TYPE:
05-27-21 06-09-2021	\$7,490,000	Tiburon Marin CDIAC Number: 2021-1052 Special assessment bond Multiple Capital Improvements, Public Works AD No 2017-1 (Hawthorne Undergrounding District) Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Sperry Capital (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-51 Comb	TIC: 2.510 NIC: 2.492 TYPE:
06-02-21 06-23-2021	\$97,240,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1002 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AAA	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	03-01-34 Serial	TIC: 1.431 NIC: 1.634 TYPE:
06-02-21 06-23-2021	\$12,675,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2021-1024 Sales tax revenue bond Public Transit Series B Federally Taxable Refunding	S:AA+ F:AAA	Neg	(BC) Best Best & Krieger (DC) Hawkins Delafield (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	03-01-34 Serial	TIC: 1.431 NIC: 1.634 TYPE:
06-02-21 06-16-2021	\$16,410,000	Burlingame Financing Authority San Mateo CDIAC Number: 2021-1061 Public enterprise revenue bond Flood Control, Storm Drainage Storm Drainage System Refunding	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc	07-01-38 Serial	TIC: 1.664 NIC: 1.896 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
06-08-21 07-01-2021	\$31,625,000	Capital Improvements and Public Works Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2021-1003 Revenue bond Multiple capital improvements, public works Series A	S:AA+  F:AA	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-35 Serial	TIC: 1.463 NIC: 1.588 TYPE:
06-08-21 07-01-2021	\$31,625,000	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2021-1004 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA	07-01-35 Serial	TIC: 1.463 NIC: 1.588 TYPE:
06-09-21 07-13-2021	\$2,220,000	Brea Public Financing Authority Orange CDIAC Number: 2021-1286 Public lease revenue bond Other Capital Improvements, Public Works Solar & Energy Efficiency Refunding	S:AA	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-36 Serial	TIC: 1.474 NIC: 1.664 TYPE:
06-09-21 07-13-2021	\$2,220,000	Brea Orange CDIAC Number: 2021-1287 Certificates of participation/leases Other Capital Improvements, Public Works Solar & Energy Efficiency Refunding	NR	Neg	(BC) Jones Hall (CB) Curls Bartling PC (DC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon	04-01-36 Serial	TIC: 1.474 NIC: 1.664 TYPE:
06-15-21 06-30-2021	\$18,675,000	Beaumont Public Improvement Authority Riverside CDIAC Number: 2021-1220 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA Nos 7B, 7C, 17C, 19C, & 20 Series A (Taxable) Federally Taxable Refunding	S:AA/A     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 2.279 NIC: 2.288 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-15-21 06-30-2021	\$1,610,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-39 Comb	TIC: 2.671 NIC: 2.681 TYPE:
06-15-21 06-30-2021	\$1,435,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1222 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7C (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-39 Comb	TIC: 2.595 NIC: 2.609 TYPE:
06-15-21 06-30-2021	\$8,075,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1223 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17A (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-34 Comb	TIC: 2.169 NIC: 2.170 TYPE:
06-15-21 06-30-2021	\$4,940,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1224 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-39 Comb	TIC: 2.130 NIC: 2.141 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-15-21 06-30-2021	\$2,615,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2021-1225 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 20 (Taxable) Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (PU) Beaumont Pub Imp Auth (TR) Wilmington Trust	09-01-39 Comb	TIC: 2.291 NIC: 2.296 TYPE:
06-21-21 06-24-2021	\$5,000,000	Calaveras County Water District Public Financing Authority Calaveras CDIAC Number: 2021-1439 Revenue bond Water Supply, Storage, Distribution Automatic Radio Read Meter	NR	Neg PP	(BC) Weist Law Firm (PU) USDA Rural Utilities	03-01-61 Term	TIC: NIC: 1.750 TYPE:
06-21-21 06-24-2021	\$5,000,000	Calaveras County Water District Calaveras CDIAC Number: 2021-1440 Certificates of participation/leases Water Supply, Storage, Distribution Automatic Radio Read Meter	NR	Neg PP	(BC) Weist Law Firm	03-01-61 Term	TIC: NIC: 1.750 TYPE:
06-22-21 07-20-2021	\$4,565,000	Newport Beach Orange CDIAC Number: 2021-0516 Special assessment bond Multiple Capital Improvements, Public Works AD No 113 Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-41 Comb	TIC: 2.209 NIC: 2.201 TYPE:
06-23-21 07-14-2021	\$16,400,000	Palm Desert Riverside CDIAC Number: 2021-1091 Special assessment bond Multiple Capital Improvements, Public Works Section 29 AD No 2004-02 Refunding	NR	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-37 Comb	TIC: 2.653 NIC: 2.846 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-29-21 07-15-2021	\$2,615,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1092 Special assessment bond Wastewater Collection, Treatment AD No 21-01 County Service Area No 2 Place de Mer Septic System	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	09-02-51 Comb	TIC: 2.954 NIC: 3.140 TYPE:
06-29-21 07-20-2021	\$358,165,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2021-1131 Public lease revenue bond Multiple Capital Improvements, Public Works Santa Clara Co Vly Medical Ctr Behavioral Hlth Svcs Ctr Series A	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-51 Comb	TIC: 2.227 NIC: 2.313 TYPE:
06-29-21 07-20-2021	\$358,165,000	Santa Clara County Santa Clara CDIAC Number: 2021-1132 Capital Lease Multiple Capital Improvements, Public Works Santa Clara Co Vly Medical Ctr Behavioral Hlth Svcs Ctr Series A	NR	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon	05-01-51 Comb	TIC: 2.227 NIC: 2.313 TYPE:
06-29-21 06-29-2021	\$6,000,000	Mt View Sanitary District Contra Costa CDIAC Number: 2021-1293 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment	NR	Neg PP	(BC) Kutak Rock (PU) Capital One Pub Funding	06-29-41 Serial	TIC: 2.770 NIC: 2.770 TYPE:
06-30-21 06-30-2021	\$13,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2021-0993 Conduit revenue note Solid Waste Recovery Facilities SoCal Biomethane LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) Orrick Herrington (FA) Westhoff Cone (PU) Live Oak Banking Co (TR) The Bank of NY Mellon	06-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
06-30-21 07-22-2021	\$5,325,000	Fontana CFD No 87 San Bernardino CDIAC Number: 2021-1343 Limited tax obligation bond Multiple Capital Improvements, Public Works El Paseo	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.103 NIC: 3.350 TYPE:
06-30-21 07-01-2021	\$63,000,000	Morro Bay San Luis Obispo CDIAC Number: 2021-1430 Certificates of participation/leases Wastewater Collection, Treatment Water Reclamation Facility Federally Taxable	NR	Neg PP	(BC) Aleshire & Wynder (PU) CA State Wtr Resources	08-31-53 Term	TIC: 0.009 NIC: TYPE:
07-01-21 07-15-2021	\$22,915,000	Solano Irrigation District Solano CDIAC Number: 2021-1212 Certificates of participation/leases Water Supply, Storage, Distribution Gibson Canyon Public Water System & Agricultural Water System	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-51 Comb	TIC: 2.653 NIC: 2.983 TYPE:
07-01-21 07-20-2021	\$9,390,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2021-1215 Revenue bond Water Supply, Storage, Distribution Series A	S:AA/A  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	10-01-51 Comb	TIC: 2.617 NIC: 2.732 TYPE:
07-01-21 07-20-2021	\$9,390,000	Palmdale Water District Los Angeles CDIAC Number: 2021-1216 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) The Bank of NY Mellon	10-01-51 Comb	TIC: 2.617 NIC: 2.732 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
07-01-21 07-01-2021	\$3,830,000	Lamont Public Utility District Kern CDIAC Number: 2021-1374 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Refunding	NR	Neg PP	(BC) (PU)	Kutak Rock Citizens Business Bank	11-01-41 Term	TIC: 2.850 NIC: 2.850 TYPE:
07-02-21 08-12-2021	\$13,080,800	State Bar of California State of California CDIAC Number: 2021-1269 Capital Lease Multiple Capital Improvements, Public Works Capital Improvements Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Jones Hall Fieldman Rolapp Oppenheimer & Co Sterling NB	09-30-36 Serial	TIC: 2.300 NIC: 2.386 TYPE:
07-02-21 07-02-2021	\$535,000	Lee Vining Public Utility District Mono CDIAC Number: 2021-1452 Certificates of participation/leases Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) (PU)	Kutak Rock First Foundation Bank	07-02-36 Term	TIC: 2.700 NIC: 2.700 TYPE:
07-07-21 07-29-2021	\$8,450,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2021-1279 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Urban Futures First Foundation Public F The Bank of NY Mellon	08-01-40 Term	TIC: 2.380 NIC: 2.380 TYPE:
07-07-21 07-29-2021	\$8,450,000	Hercules Contra Costa CDIAC Number: 2021-1280 Certificates of participation/leases Wastewater Collection, Treatment Wastewater	NR	Neg PP	(BC) (FA) (TR)	Stradling Yocca Urban Futures The Bank of NY Mellon	08-01-40 Term	TIC: 2.380 NIC: 2.380 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-07-21 07-27-2021	\$10,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2021-1395 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-50 Comb	TIC: 3.103 NIC: 3.346 TYPE:
07-08-21 07-29-2021	\$1,215,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1252 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 2021-1 Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	09-02-39 Serial	TIC: 2.343 NIC: 2.420 TYPE:
07-08-21 07-22-2021	\$3,550,000	Eastern Municipal Water District CFD No 2015-71 Riverside CDIAC Number: 2021-1275 Limited tax obligation bond Water Supply, Storage, Distribution Promontory	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 2.951 NIC: 3.173 TYPE:
07-13-21 07-29-2021	\$133,510,000	Orange County Sanitation District Orange CDIAC Number: 2021-1292 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley	02-01-36 Serial	TIC: 1.059 NIC: 1.252 TYPE:
07-13-21 07-28-2021	\$15,200,000	Palm Desert CFD No 2021-1 Riverside CDIAC Number: 2021-1300 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Refunding	NR	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Term	TIC: 3.628 NIC: 3.736 TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-13-21 07-28-2021	\$5,165,000	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2021-1301 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Series A Refunding	NR	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-36 Comb	TIC: 2.417 NIC: 2.613 TYPE:
07-13-21 07-28-2021	\$1,602,180	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2021-1302 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park Series B Federally Taxable Refunding	NR	Neg PP	(BC) Richards Watson (FA) Del Rio Advisors LLC (PA) Piper Sandler & Co (PU) AG Essential Housing CA 4 (TR) U.S. Bank NA	09-01-36 Term	TIC: 3.000 NIC: 3.000 TYPE:
07-13-21 07-28-2021	\$9,505,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2021-1318 Public lease revenue bond Public Building Pacific View School Series A (Taxable) Federally Taxable Refunding	S:AA+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10-01-44 Comb	TIC: 2.693 NIC: 2.763 TYPE:
07-13-21 07-28-2021	\$9,505,000	Encinitas San Diego CDIAC Number: 2021-1322 Certificates of participation/leases Public Building Pacific View School Series A (Taxable) Federally Taxable	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA	10-01-44 Comb	TIC: 2.693 NIC: 2.763 TYPE:
07-14-21 07-29-2021	\$18,500,000	Fontana Public Facilities Financing Authority San Bernardino CDIAC Number: 2021-1144 Revenue bond Multiple Capital Improvements, Public Works Sr Series A & Sub Series B, CFD Nos 7, 11, 12, 37, & 70 Refunding	S:BBB+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 1.562 NIC: 1.732 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
07-14-21 07-29-2021	\$1,445,000	Fontana CFD No 7 San Bernardino CDIAC Number: 2021-1145 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Series A Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca CSG Advisors Fontana PFFA U.S. Bank NA	09-01-28 Serial	TIC: 0.979 NIC: 1.062 TYPE:
07-14-21 07-29-2021	\$2,995,000	Fontana CFD No 11 San Bernardino CDIAC Number: 2021-1146 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage West End Series A Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca CSG Advisors Fontana PFFA U.S. Bank NA	09-01-28 Serial	TIC: 0.980 NIC: 1.062 TYPE:
07-14-21 07-29-2021	\$9,950,000	Fontana CFD No 12 San Bernardino CDIAC Number: 2021-1147 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Series A Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca CSG Advisors Fontana PFFA U.S. Bank NA	09-01-30 Serial	TIC: 1.159 NIC: 1.272 TYPE:
07-14-21 07-29-2021	\$2,135,000	Fontana CFD No 37 San Bernardino CDIAC Number: 2021-1148 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelago Series A Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca CSG Advisors Fontana PFFA U.S. Bank NA	09-01-35 Serial	TIC: 1.832 NIC: 2.028 TYPE:
07-14-21 07-29-2021	\$1,975,000	Fontana CFD No 70 San Bernardino CDIAC Number: 2021-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works Avellino Series A Refunding	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Stradling Yocca CSG Advisors Fontana PFFA U.S. Bank NA	09-01-43 Comb	TIC: 2.737 NIC: 2.980 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-15-21 08-04-2021	\$19,105,000	Encinitas CFD No 1 San Diego CDIAC Number: 2021-1319 Limited tax obligation bond Multiple Capital Improvements, Public Works Encinitas Ranch State Taxable Refunding	S:AA/A      Ins	Neg      	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	09-01-30 Serial	TIC: 1.551 NIC: 1.554 TYPE:
07-15-21 07-15-2021	\$6,081,000	Lomita Los Angeles CDIAC Number: 2021-1391 Certificates of participation/leases Water Supply, Storage, Distribution Water System Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Kosmont Transactions Serv (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	06-01-37 Term	TIC: NIC: TYPE: <u>0</u> <u>2.420</u>
07-16-21 07-16-2021	\$650,000	Marinwood Community Service District Marin CDIAC Number: 2021-1294 Certificates of participation/leases Parks, Open Space Park Maintenance Facility	NR	Neg PP	(BC) Kutak Rock (PU) First Foundation Public F	07-16-31 Term	TIC: 2.326 NIC: 2.340 TYPE:
07-21-21 08-10-2021	\$514,500,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2021-1113 Sales tax revenue bond Public Transit Series A Refunding	S:AAA M:Aa1	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	06-01-39 Serial	TIC: 1.583 NIC: TYPE:
# 07-21-21 07-21-2021	\$25,000,000	Oro Loma Sanitary District Alameda CDIAC Number: 2021-1670 Certificates of participation/leases Wastewater Collection, Treatment Wastewater No C-06-8524-110	NR	Neg PP	(BC) Hawkins Delafield (LE) CA State Wtr Resources	12-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-22-21 07-22-2021	\$6,115,000	Scotts Valley Water District Santa Cruz CDIAC Number: 2021-1308 Certificates of participation/leases Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) Jones Hall (FA) Urban Analytics (PA) Oppenheimer & Co (PU) First Foundation Public F	07-01-41 Serial	TIC: 2.430 NIC: 2.430 TYPE:
07-22-21 08-04-2021	\$64,780,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2021-1344 Public lease revenue bond Multiple Capital Improvements, Public Works City Yards	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Jefferies LLC	07-01-51 Comb	TIC: 2.212 NIC: 2.315 TYPE:
07-22-21 08-04-2021	\$64,780,000	Santa Monica Los Angeles CDIAC Number: 2021-1345 Certificates of participation/leases Multiple Capital Improvements, Public Works City Yards	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (PU) Santa Monica PFA (TR) The Bank of NY Mellon	07-01-51 Comb	TIC: 2.212 NIC: 2.315 TYPE:
07-22-21 07-22-2021	\$3,000,000	River Islands Public Financing Authority San Joaquin CDIAC Number: 2021-1505 Revenue anticipation note Multiple Capital Improvements, Public Works Public Capital Improvements	NR	Neg PP	(BC) Quint & Thimmig (PA) Hilltop Securities Inc (PU) River Islands Development (TR) Wilmington Trust	07-21-71 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.177</u>
07-23-21 07-23-2021	\$3,805,000	Lancaster Los Angeles CDIAC Number: 2021-1335 Certificates of participation/leases Multiple Capital Improvements, Public Works Eastside Pool Bldg Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PA) Piper Sandler & Co (PU) Truist Bank, NC bank corp	12-01-35 Term	TIC: 2.100 NIC: 2.100 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
07-27-21 07-27-2021	\$1,901,000	Descanso Community Water District San Diego CDIAC Number: 2021-1394 Certificates of participation/leases Water Supply, Storage, Distribution Series A & B Refunding	NR	Neg PP	(BC) Procopio Cory (PU) USDA Rural Dev (TR) Descanso Comm WD	07-01-61 Term	TIC: 1.750 NIC: 1.750 TYPE:
07-28-21 07-28-2021	\$10,496,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2021-1336 Revenue bond Multiple Capital Improvements, Public Works AD No 2004-1 Refunding	NR	Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PA) Brandis Tallman LLC (PU) CN Financing Inc (TR) Wells Fargo Bank NA	09-02-34 Term	TIC: 2.350 NIC: 2.350 TYPE:
# 07-30-21 07-30-2021	\$3,825,000	San Mateo County Mosquito and Vector Control District San Mateo CDIAC Number: 2021-1553 Certificates of participation/leases Other Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Kutak Rock (PU) CN Financing Inc	07-30-36 Term	TIC: 2.879 NIC: 2.879 TYPE:
08-04-21 08-17-2021	\$7,440,000	Manhattan Beach Los Angeles CDIAC Number: 2021-1325 Certificates of participation/leases Public Building Fire Station #2	S:AA+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	01-01-51 Comb	TIC: 2.341 NIC: 2.547 TYPE:
# 08-09-21 08-09-2021	\$24,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1637 Revenue bond Wastewater Collection, Treatment Oro Loma Sanitary District	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (PU) United State Env Prop Agy (TR) U.S. Bank NA	10-01-60 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
# 08-09-21 08-09-2021	\$24,500,000	Oro Loma Sanitary District Alameda CDIAC Number: 2021-1713 Certificates of participation/leases Wastewater Collection, Treatment Sewer Collection System	NR	Neg PP	(BC) Hawkins Delafield (FA) Bartle Wells (TR) U.S. Bank NA	10-01-60 Term	TIC: NIC: TYPE:
08-12-21 08-12-2021	\$4,850,565	San Bernardino International Airport Authority San Bernardino CDIAC Number: 2021-1489 Public enterprise revenue bond Airport Series B	NR	Neg PP	(BC) Orrick Herrington (FA) PFM Financial Advisors (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) U.S. Bank NA	06-01-36 Term	TIC: 3.370 NIC: 3.370 TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 09-08-21	\$17,000,000	Successor Agency to the Pico Rivera Redevelopment Agency Los Angeles CDIAC Number: 2021-1669 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Redevelopment</u>					
06-23-21 07-08-2021	\$3,715,000	Successor Agency to the San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2021-1107 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A+     Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Columbia Capital (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	10-01-29 Serial	TIC: 1.710 NIC: 1.711 TYPE:
07-01-21 07-28-2021	\$3,259,000	Successor Agency to the Galt Redevelopment Agency Sacramento CDIAC Number: 2021-1485 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	09-01-33 Term	TIC: 2.120 NIC: 2.120 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>							
07-15-21 07-29-2021	\$19,445,000	Redevelopment Successor Agency to the West Hollywood Community Development Com Los Angeles CDIAC Number: 2021-0852 Tax allocation bond Redevelopment, Multiple Purposes East Side Redevelopment Federally Taxable Refunding	S:AA/AA-      Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 2.695 NIC: 2.677 TYPE:
<b>PROPOSED</b>							
# 08-12-20	\$110,362	Western Riverside Council of Governments Riverside CDIAC Number: 2021-1695 Special assessment bond Residential Energy Conservation, Improvement PACE Series M8WR.20210812 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC		TIC: NIC: TYPE:
# 07-27-21	\$877,576	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1590 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210727 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding II LLC		TIC: NIC: TYPE:
# 08-05-21	\$3,426,083	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1623 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210805 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-06-21	\$486,067	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1639 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity Phase 2 Series 20210806 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding II LLC		TIC: NIC: TYPE:
# 08-11-21	\$878,879	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1636 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Series 081121 Issuance Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 08-19-21	\$115,000,000	Buena Park Orange CDIAC Number: 2021-1547 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-19-21	\$343,246	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M9.20210819.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 08-30-21	\$100,000,000	Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2021-1616 Public enterprise revenue bond Other Purpose Working Capital Facility Federally Taxable State Taxable		Neg PP	(BC) (PU) Nixon Peabody Wells Fargo Bank NA		TIC: NIC: TYPE:



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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 08-31-21	\$3,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1644 Conduit revenue bond Human Resources Pacific Autism Center for Education		Neg PP	(BC) (PU) Kutak Rock First Republic Bank		TIC: NIC: TYPE:
# 09-01-21	\$500,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1607 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-21	\$500,009	Sonoma County Sonoma CDIAC Number: 2021-1608 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-21	\$1,000,009	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1610 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 09-01-21	\$1,000,009	Sonoma County Sonoma CDIAC Number: 2021-1611 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-01-21	\$10,000,000	San Anselmo Marin CDIAC Number: 2021-1671 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 09-02-21	\$140,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1664 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-03-21	\$465,000,000	Santa Ana Orange CDIAC Number: 2021-1665 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) BofA Securities		TIC: NIC: TYPE:
+ 09-15-21	\$300,000,000	Corona Riverside CDIAC Number: 2021-0974 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 09-15-21	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1515 Special assessment bond Commercial Energy Conservation Improvement Open PACE Ser 2021-NR8 (The Glenmark Glendale) Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill PACE LLC		TIC: NIC: TYPE:
# 09-22-21	\$5,750,000	Rancho Abode Fire Protection District Sonoma CDIAC Number: 2021-1672 Pension obligation bonds Insurance and Pension Funds CalPERS UAL Prepayment Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) California Muni Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-29-21	\$20,000,000	Dublin Financing Authority Alameda CDIAC Number: 2021-1702 Marks-Roos Loan Commercial Energy Conservation Improvement Energy Efficiency		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-29-21	\$20,000,000	Dublin Alameda CDIAC Number: 2021-1703 Certificates of participation/leases Commercial Energy Conservation Improvement Energy Efficiency		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 10-15-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1176 Special assessment bond Commercial Energy Conservation Improvement Open PACE 832 Saint Andrews Place Series 2021-NR2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) PACE Equity		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-25-21 02-25-2021	\$88,069	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0354 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series 20210225 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC	09-02-51 Serial	TIC: 0.399 NIC: TYPE:
04-22-21 04-22-2021	\$1,207,058	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0884 Special assessment bond Residential Energy Conservation, Improvement PACE Series 20210422 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-14 Serial	TIC: NIC: 7.990 TYPE:
04-29-21 04-29-2021	\$20,781	Western Riverside Council of Governments Riverside CDIAC Number: 2021-0931 Special assessment bond Residential Energy Conservation, Improvement Renew Financial Series 20210429.20.WRCOG Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-41 Serial	TIC: 5.990 NIC: 5.990 TYPE:
05-27-21 05-27-2021	\$27,832	Western Riverside Council of Governments Riverside CDIAC Number: 2021-1178 Special assessment bond Residential Energy Conservation, Improvement Series 20210527 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-41 Serial	TIC: 3.990 NIC: TYPE:
06-30-21 06-30-2021	\$285,577	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1205 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
06-30-21 06-30-2021	\$285,577	Sonoma County Sonoma CDIAC Number: 2021-1206 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
06-30-21 06-30-2021	\$302,409	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1207 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
06-30-21 06-30-2021	\$302,409	Sonoma County Sonoma CDIAC Number: 2021-1208 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
07-14-21 07-28-2021	\$62,795,000	Covina Los Angeles CDIAC Number: 2021-1250 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb	TIC: 2.602 NIC: 2.604 TYPE:
07-15-21 07-15-2021	\$279,147	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1486 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series (M9) 20210715.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 07-22-21 07-22-2021	\$349,545	California Statewide Communities Development Authority CFD No 2012- Sacramento CDIAC Number: 2021-1573 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210722.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-22-21 07-22-2021	\$2,182,652	Western Riverside Council of Governments Riverside CDIAC Number: 2021-1574 Special assessment bond Residential Energy Conservation, Improvement PACEfunding Various Interest Rate Series 20210722 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group Amalgamated Bank The Bank of NY Mellon	09-02-46 Serial	TIC: 0.869 NIC: TYPE:
07-29-21 07-29-2021	\$3,518,500	Ebbetts Pass Fire Protection District Calaveras CDIAC Number: 2021-1209 Public enterprise revenue bond Insurance and Pension Funds CalPERS Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) Weist Law Firm California Muni Advisors Umpqua Bank	08-01-41 Term	TIC: NIC: 3.310 TYPE:
# 07-29-21 07-29-2021	\$132,045	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210729 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-05-21 08-05-2021	\$237,751	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210805 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 08-12-21 08-12-2021	\$255,504	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1704 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210812 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-27-21	\$125,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-1557 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 08-04-21	\$4,500,000	Summerville Union High School District Tuolumne CDIAC Number: 2021-1625 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 08-05-21	\$5,000,000	Palmdale School District Los Angeles CDIAC Number: 2021-1554 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-05-21	\$44,140,000	Palmdale School District Los Angeles CDIAC Number: 2021-1662 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-11-21	\$232,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2021-1609 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
08-18-21	\$20,500,000	Escondido Union School District San Diego CDIAC Number: 2021-1490 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
08-18-21	\$20,000,000	Lancaster School District Los Angeles CDIAC Number: 2021-1506 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-24-21	\$25,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2021-1433 General obligation bond K-12 School Facility Series H		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-24-21	\$52,200,000	Pomona Unified School District Los Angeles CDIAC Number: 2021-1478 General obligation bond K-12 School Facility Series F		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 08-24-21	\$11,000,000	Conejo Valley Unified School District Ventura CDIAC Number: 2021-1522 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-24-21	\$60,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1548 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-25-21	\$21,000,000	Conejo Valley Unified School District Ventura CDIAC Number: 2021-1523 General obligation bond K-12 School Facility Series D-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-25-21	\$4,000,000	Loma Prieta Joint Union Elementary School District Multiple Counties CDIAC Number: 2021-1585 General obligation bond K-12 School Facility Series B (Bank Qualified)		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) Piper Sandler & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-25-21	\$8,300,000	Ventura Unified School District Ventura CDIAC Number: 2021-1602 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 08-26-21	\$116,000,000	Dublin Unified School District Alameda CDIAC Number: 2021-0624 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series A-1 & A-2		Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 08-26-21	\$315,000,000	Marin Community College District Marin CDIAC Number: 2021-1715 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-30-21	\$8,500,000	Wasco Union Elementary School District Kern CDIAC Number: 2021-1686 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 09-01-21	\$6,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2021-0568 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-01-21	\$122,000,000	Palomar Community College District San Diego CDIAC Number: 2021-1524 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 09-02-21	\$14,701,558	Alisal Union School District Monterey CDIAC Number: 2021-1619 General obligation bond K-12 School Facility Series C		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:
09-08-21	\$10,000,000	Rosemead School District Los Angeles CDIAC Number: 2021-1358 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-08-21	\$132,000,000	Glendale Community College District Los Angeles CDIAC Number: 2021-1586 General obligation bond College, University Facility College Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-09-21	\$56,500,000	Charter Oak Unified School District Los Angeles CDIAC Number: 2021-1634 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-09-21	\$13,000,000	East Whittier City School District Los Angeles CDIAC Number: 2021-1673 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-09-21	\$6,000,000	East Whittier City School District Los Angeles CDIAC Number: 2021-1674 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-09-21	\$50,000,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1677 General obligation bond College, University Facility Series E		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-09-21	\$163,000,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1678 General obligation bond College, University Facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-10-21	\$163,000,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1679 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-13-21	\$163,000,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1680 General obligation bond College, University Facility Series C (2028 Crossover) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-14-21	\$75,000,000	Central Unified School District Fresno CDIAC Number: 2021-1575 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-14-21	\$150,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2021-1587 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-22-21	\$50,000,000	Local Public Schools Funding Authority School Facilities Improvement D Los Angeles CDIAC Number: 2021-1621 General obligation bond K-12 School Facility SFID No 2016-1 Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Barclays Capital Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-28-21	\$25,100,000	Grossmont Union High School District San Diego CDIAC Number: 2021-1558 General obligation bond K-12 School Facility Series K		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-29-21	\$150,000,000	Oakland Unified School District Alameda CDIAC Number: 2021-1681 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 09-29-21	\$165,000,000	Oakland Unified School District Alameda CDIAC Number: 2021-1682 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 09-29-21	\$20,000,000	Oakland Unified School District Alameda CDIAC Number: 2021-1684 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 10-06-21	\$30,000,000	Palmdale School District Los Angeles CDIAC Number: 2021-1660 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-13-21 01-27-2021	\$126,500,000	Fremont Unified School District Alameda CDIAC Number: 2020-2503 General obligation bond K-12 School Facility Series D	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Meisrow Financial	08-01-43 Comb	TIC: 1.915 NIC: 1.945 TYPE:
02-04-21 02-25-2021	\$127,665,000	Marin Community College District Marin CDIAC Number: 2021-0175 General obligation bond College, University Facility Measure C Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-36 Serial	TIC: 1.641 NIC: 1.650 TYPE:
04-21-21 05-05-2021	\$50,765,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0697 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-39 Serial	TIC: 2.064 NIC: 2.231 TYPE:
04-21-21 05-05-2021	\$51,535,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2021-0698 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-32 Serial	TIC: 1.791 NIC: 1.797 TYPE:
05-04-21 05-25-2021	\$38,865,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2021-0699 General obligation bond K-12 School Facility Series B	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-41 Serial	TIC: 1.774 NIC: 1.889 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-13-21 05-25-2021	\$1,135,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2021-1045 General obligation bond K-12 School Facility Series B Federally Taxable	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-21 Serial	TIC: 1.774 NIC: 1.889 TYPE:
05-20-21 06-03-2021	\$14,195,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1065 General obligation bond K-12 School Facility Series F	S:AA M:Aa3  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-43 Serial	TIC: 2.710 NIC: TYPE:
05-20-21 06-03-2021	\$1,830,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1066 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa3  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-26 Serial	TIC: 0.588 NIC: TYPE:
05-20-21 06-03-2021	\$5,325,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1067 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:Aa3  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-30 Serial	TIC: 1.610 NIC: TYPE:
05-20-21 06-03-2021	\$5,080,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1069 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA M:Aa2  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-23 Serial	TIC: NIC: 1.410 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-20-21 06-03-2021	\$2,305,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2021-1237 General obligation bond K-12 School Facility Series F Federally Taxable	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-21 Serial	TIC: 2.710 NIC: TYPE:
05-20-21 06-03-2021	\$6,175,000	Santa Rosa High School District Sonoma CDIAC Number: 2021-1238 General obligation bond K-12 School Facility Series E Federally Taxable	M:Aa2	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-21 Serial	TIC: 2.510 NIC: TYPE:
05-26-21 06-15-2021	\$42,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2021-0592 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-47 Comb	TIC: 2.866 NIC: 3.172 TYPE:
06-08-21 06-29-2021	\$93,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2021-0895 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) San Diego Co (UW) JP Morgan Securities	08-01-50 Comb	TIC: 2.288 NIC: 2.372 TYPE:
06-16-21 07-01-2021	\$127,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0967 General obligation bond College, University Facility Series E	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) UBS Securities	08-01-35 Serial	TIC: 1.026 NIC: 1.105 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-16-21 07-01-2021	\$16,755,000	Los Rios Community College District Sacramento CDIAC Number: 2021-0968 General obligation bond College, University Facility School Facilities Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) UBS Securities	08-01-27 Serial	TIC: 0.430 NIC: 0.469 TYPE:
# 06-16-21 07-01-2021	\$3,000,000	Los Rios Community College District Sacramento CDIAC Number: 2021-1624 General obligation bond College, University Facility Series E (Taxable Maturity) Federally Taxable	S:AA M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Financial Services	08-01-21 Serial	TIC: 1.026 NIC: 1.105 TYPE:
06-23-21 07-15-2021	\$16,900,000	Fillmore Unified School District Ventura CDIAC Number: 2021-1108 General obligation bond K-12 School Facility Series C	M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (PU) Robert Baird & Co (TR) ZB, NA	08-01-44 Comb	TIC: 2.212 NIC: 2.260 TYPE:
06-29-21 07-29-2021	\$16,205,000	Fremont Alameda CDIAC Number: 2021-0728 General obligation bond Other Capital Improvements, Public Works Capital Improvements Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Meisrow Financial	08-01-34 Serial	TIC: 0.877 NIC: 1.045 TYPE:
06-30-21 07-20-2021	\$8,065,000	Martinez Contra Costa CDIAC Number: 2021-1303 General obligation bond Multiple Capital Improvements, Public Works Parks, Library, Pool & Safety Imps Federally Taxable Refunding	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-42 Comb	TIC: 2.875 NIC: 2.840 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-07-21 07-15-2021	\$12,330,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-0638 General obligation bond K-12 School Facility Series C	S:AA M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Morgan Stanley	08-01-46 Comb	TIC: 2.207 NIC: 2.293 TYPE:
07-07-21 07-15-2021	\$1,670,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2021-1258 General obligation bond College, University Facility Series C Federally Taxable	S:AA M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) ZB, NA (UW) Morgan Stanley	09-01-21 Serial	TIC: 3.280 NIC: 3.247 TYPE:
# 07-07-21 08-04-2021	\$10,685,000	Porterville Unified School District Tulare CDIAC Number: 2021-1576 General obligation bond K-12 School Facility Series C (Federally Taxable Crossover) Federally Taxable Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Serial	TIC: 2.429 NIC: 2.424 TYPE:
07-14-21 07-28-2021	\$350,000,000	Santa Clara County Santa Clara CDIAC Number: 2021-1058 General obligation bond Multifamily Housing Series B Federally Taxable	S:AAA F:AA+	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (PU) Morgan Stanley (TR) U.S. Bank NA	08-01-47 Comb	TIC: 2.140 NIC: 2.220 TYPE:
07-14-21 08-04-2021	\$3,090,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1089 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-33 Serial	TIC: 1.031 NIC: 1.166 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
07-14-21 08-04-2021	\$9,360,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1090 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-37 Serial	TIC: 2.069 NIC: 2.079 TYPE:
07-14-21 07-29-2021	\$151,210,000	San Jose Santa Clara CDIAC Number: 2021-1255 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series A	S:AA+ M:Aa1 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) BofA Securities	09-01-51 Serial	TIC: 2.711 NIC: 3.290 TYPE:
07-14-21 07-29-2021	\$8,450,000	San Jose Santa Clara CDIAC Number: 2021-1256 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series B Federally Taxable	S:AA+ M:Aa1 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) BofA Securities	09-01-22 Serial	TIC: 0.335 NIC: 0.337 TYPE:
07-14-21 07-29-2021	\$40,870,000	San Jose Santa Clara CDIAC Number: 2021-1257 General obligation bond Multiple Capital Improvements, Public Works Disaster Preparedness, Public Safety & Infrastructure Series C Federally Taxable	S:AA+ M:Aa1 F:AAA	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (TR) Wilmington Trust (UW) BofA Securities	09-01-21 Serial	TIC: 1.153 NIC: 1.155 TYPE:
07-14-21 08-04-2021	\$38,040,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2021-1307 General obligation bond K-12 School Facility Series A-1 Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	08-01-40 Comb	TIC: 2.356 NIC: 2.365 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-14-21 07-28-2021	\$12,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2021-1338 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.024 NIC: 3.058 TYPE:
07-14-21 07-28-2021	\$39,955,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2021-1339 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 2.578 NIC: 2.614 TYPE:
07-15-21 08-05-2021	\$225,000,000	San Bernardino Community College District Multiple Counties CDIAC Number: 2021-1438 General obligation bond College, University Facility College, University Facilities Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-49 Comb	TIC: 2.762 NIC: 2.770 TYPE:
07-20-21 08-05-2021	\$9,250,000	Stanislaus Union School District Stanislaus CDIAC Number: 2021-0757 General obligation bond K-12 School Facility Series A	S:AA  Ins	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (PU) FHN Financial Cap Markets (TR) The Bank of NY Mellon	08-01-35 Serial	TIC: 1.396 NIC: TYPE:
07-20-21 08-05-2021	\$104,785,000	San Francisco City & County San Francisco CDIAC Number: 2021-1150 General obligation bond Public Transit Transportation & Road Imp Series C-1	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curlls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Citigroup Global Markets	06-15-46 Serial	TIC: 2.303 NIC: 2.633 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
07-20-21 08-05-2021	\$18,000,000	San Francisco City & County San Francisco CDIAC Number: 2021-1151 General obligation bond Public Transit Transportation & Road Imp Series C-2 Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldbrook (UW) JP Morgan Securities	10-15-21 Serial	TIC: 0.131 NIC: 1.098 TYPE:
07-20-21 08-05-2021	\$194,255,000	San Francisco City & County San Francisco CDIAC Number: 2021-1152 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Health & Recovery Series D-1	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldbrook (UW) Stifel Nicolaus & Co Inc	06-15-46 Serial	TIC: 2.310 NIC: 2.640 TYPE:
07-20-21 08-05-2021	\$64,250,000	San Francisco City & County San Francisco CDIAC Number: 2021-1153 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) Health & Recovery Series D-2 Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp (UW) JP Morgan Securities	06-15-22 Serial	TIC: 0.158 NIC: 0.549 TYPE:
07-20-21 08-05-2021	\$74,090,000	San Francisco City & County San Francisco CDIAC Number: 2021-1154 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emergency Response Series E-1	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Citigroup Global Markets	06-15-46 Serial	TIC: 2.305 NIC: 2.635 TYPE:
07-20-21 08-05-2021	\$13,000,000	San Francisco City & County Financial Reparations Authority  CDIAC Number: 2021-1155 General obligation bond Seismic Safety, Improvements, Repairs Earthquake Safety & Emergency Response Series E-2 Federally Taxable	S:AAA M:Aaa F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (DC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Citigroup Global Markets	10-15-21 Serial	TIC: 1.142 NIC: 1.108 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-21-21 08-04-2021	\$5,685,000	Castaic Union School District Los Angeles CDIAC Number: 2021-1283 General obligation bond K-12 School Facility School Facilities	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 2.910 NIC: 3.252 TYPE:
07-21-21 08-10-2021	\$14,722,500	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1312 General obligation bond K-12 School Facility Series D	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-47 Comb	TIC: 2.333 NIC: TYPE:
07-21-21 08-10-2021	\$17,277,500	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1313 General obligation bond K-12 School Facility Series C	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-51 Comb	TIC: 2.960 NIC: TYPE:
# 07-21-21 08-10-2021	\$17,870,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1551 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-43 Comb	TIC: 3.565 NIC: 3.569 TYPE:
# 07-21-21 08-04-2021	\$4,000,000	Parlier Unified School District Fresno CDIAC Number: 2021-1552 General obligation bond K-12 School Facility Series B	S:AA/A-     Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-51 Comb	TIC: 2.840 NIC: 3.043 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-21-21 08-04-2021	\$315,000	Castaic Union School District Los Angeles CDIAC Number: 2021-1562 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:AA/A+    Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-21 Serial	TIC: 2.910 NIC: 3.252 TYPE:
07-21-21 08-10-2021	\$2,277,500	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1692 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA/A+    Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	10-01-21 Term	TIC: 2.333 NIC: TYPE:
07-21-21 08-10-2021	\$2,277,500	Pittsburg Unified School District Contra Costa CDIAC Number: 2021-1693 General obligation bond K-12 School Facility Series C Federally Taxable	S:AA/A+    Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Backstrom McCarley (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	10-01-21 Term	TIC: 2.960 NIC: TYPE:
07-22-21 08-12-2021	\$60,000,000	El Camino Community College District Los Angeles CDIAC Number: 2021-1129 General obligation bond College, University Facility Series D	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-46 Comb	TIC: 2.118 NIC: 2.126 TYPE:
# 07-27-21 08-17-2021	\$8,170,000	Napa Valley Unified School District Napa CDIAC Number: 2021-1571 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-24 Serial	TIC: 0.265 NIC: 0.279 TYPE:



## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-27-21 08-17-2021	\$46,225,000	Napa Valley Unified School District Napa CDIAC Number: 2021-1572 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Serial	TIC: 1.413 NIC: 1.414 TYPE:
07-28-21 08-05-2021	\$15,825,000	Sonoma Valley Health Care District Sonoma CDIAC Number: 2021-1469 General obligation bond Health Care Facilities Health Care Facilities Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Sandler & Co (PU) Truist Bank (TR) The Bank of NY Mellon	08-01-31 Term	TIC: 1.790 NIC: 1.790 TYPE:
07-29-21 08-12-2021	\$46,970,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2021-1124 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A1  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) San Diego Co Treasurer (UW) RBC Capital Mkts LLC	08-01-51 Comb	TIC: NIC: 3.300 TYPE:
# 07-29-21 08-12-2021	\$10,030,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2021-1699 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	S:AA M:A1  Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (TR) San Diego Co Treasurer (UW) RBC Capital Mkts LLC	10-01-21 Term	TIC: NIC: 3.300 TYPE:
# 08-02-21 08-02-2021	\$2,741,277	Gateway Unified School District Shasta CDIAC Number: 2021-1613 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Lozano Smith (FA) Isom Advis Urban Futures (LE) Capital One Pub Funding (PA) Morgan Stanley (TR) The Bank of NY Mellon	08-01-24 Serial	TIC: 0.870 NIC: 0.870 TYPE: