

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF SEPTEMBER 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the debt contract)
PP Private Placement / Direct Purchase
Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federal Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond

PARTICIPANTS

BC Bond Counsel
BRC Borrower Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter
LE Lender
LES Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost Variable (VAR) Rate pegged to an index
TIC True Interest Cost Other (OTH) Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Interim Financing</u> | | | | | |
| # 09-08-21 | \$40,725,000 | Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1863 Commercial paper Project, Interim Financing Subseries A-3 | | Neg | (BC) Kutak Rock (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 09-08-21 | \$14,556,000 | Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1864 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 09-08-21 | \$34,716,000 | Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1865 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable | | Neg | (BC) Kutak Rock (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| + 09-23-21 | \$15,882,000 | Tuolumne Utilities District Tuolumne CDIAC Number: 2021-0678 Certificates of participation/leases Project, Interim Financing Interim Financing | | Neg | (BC) Stradling Yocca (UW) Municipal Cap Mrkts | | TIC: NIC: TYPE: |
| # 10-10-21 | \$30,000,000 | Los Angeles Los Angeles CDIAC Number: 2021-1914 Commercial paper Project, Interim Financing Series A-2 | | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| 07-27-21 08-17-2021 | \$620,000 | Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2021-1581 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$6,425,000 | Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2021-1582 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$390,000 | Lakeside Joint School District (CSCRPA) Santa Clara CDIAC Number: 2021-1583 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$1,375,000 | Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2021-1584 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$7,460,000 | Mountain View-Los Altos Union High School District (CSCRPA) Santa Clara CDIAC Number: 2021-1591 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| 07-27-21 08-17-2021 | \$6,510,000 | Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2021-1592 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series A | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$2,045,000 | Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Number: 2021-1593 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$7,275,000 | Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1594 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$4,940,000 | El Dorado Union High School District (CSCRPA) El Dorado CDIAC Number: 2021-1595 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$615,000 | Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2021-1596 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| 07-27-21 08-17-2021 | \$1,330,000 | Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1597 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$4,305,000 | Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2021-1598 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$1,470,000 | Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2021-1599 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series B | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.202 NIC: 0.205 TYPE: |
| 07-27-21 08-17-2021 | \$4,550,000 | Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Number: 2021-1600 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series C | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 04-29-22 Serial | TIC: 0.227 NIC: 0.230 TYPE: |
| 07-27-21 08-17-2021 | \$2,000,000 | Eureka City Schools (CSCRPA) Humboldt CDIAC Number: 2021-1601 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2021-22 TRAN Pool Series D Federally Taxable | S:SP-1+ | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Sandler & Co | 06-30-22 Serial | TIC: 0.252 NIC: 0.256 TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| 07-29-21 08-12-2021 | \$11,140,000 | Sequoia Union High School District San Mateo CDIAC Number: 2021-1285 Tax and revenue anticipation note Cash Flow, Interim Financing Cash Flow, Interim Financing | M:MIG 1 | Comp | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley | 06-30-22 Serial | TIC: 0.069 NIC: 0.070 TYPE: |
| 08-10-21 08-25-2021 | \$11,665,000 | Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-1471 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2021-2022 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 06-01-22 Term | TIC: 0.303 NIC: 0.307 TYPE: |
| 08-10-21 08-25-2021 | \$4,500,000 | Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2021-1491 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2021-22 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC | 06-01-22 Term | TIC: 0.303 NIC: 0.307 TYPE: |
| # 08-17-21 08-17-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1748 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 10-14-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-17-21 08-17-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1749 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) U.S. Bank NA | 11-09-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 08-17-21 08-17-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1750 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Bank of America NA | 10-14-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| 08-18-21 08-26-2021 | \$19,000,000 | La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2021-1473 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 Series A Federally Taxable | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities | 06-30-22 Term | TIC: 0.236 NIC: 0.236 TYPE: |
| 08-18-21 08-26-2021 | \$1,500,000 | Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2021-1474 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 Series A Federally Taxable | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities | 06-30-22 Term | TIC: 0.237 NIC: 0.237 TYPE: |
| 08-18-21 08-26-2021 | \$10,000,000 | San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2021-1475 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 Series A Federally Taxable | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities | 06-30-22 Term | TIC: 0.237 NIC: 0.237 TYPE: |
| 08-18-21 08-26-2021 | \$32,000,000 | Vista Unified School District (SDCSD) San Diego CDIAC Number: 2021-1476 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2021-22 Series A Federally Taxable | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) JP Morgan Securities | 06-30-22 Term | TIC: 0.237 NIC: 0.237 TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--------------------------|---|----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 08-25-21 08-25-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1882 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-02-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-25-21 08-25-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1883 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Bank of America NA | 11-16-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-26-21 08-26-2021 | \$15,000,000 | State of California State of California CDIAC Number: 2021-1899 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-23-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-26-21 08-26-2021 | \$6,870,000 | State of California State of California CDIAC Number: 2021-1900 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-23-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-26-21 08-26-2021 | \$50,000,000 | State of California State of California CDIAC Number: 2021-1901 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) U.S. Bank NA | 11-18-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|---|--|--|---|---|----------------------------------|
| <u>SOLD</u> | | <u>Interim Financing</u> | | | | | |
| # 08-26-21 08-26-2021 | \$4,030,000 | State of California State of California CDIAC Number: 2021-1902 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-23-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-26-21 08-26-2021 | \$2,970,000 | State of California State of California CDIAC Number: 2021-1903 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-23-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-26-21 08-26-2021 | \$2,800,000 | State of California State of California CDIAC Number: 2021-1904 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable | S:A-1 M:P-1 F:F1+ LOC | Neg | (EN) Wells Fargo Bank NA | 11-23-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-30-21 08-30-2021 | \$100,000 | California Department of Water Resources State of California CDIAC Number: 2021-1815 Commercial paper Project, Interim Financing Water System Series 1 | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (UW) JP Morgan Securities | 09-09-21 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 09-09-21 | \$16,285,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1926 Conduit revenue bond K-12 School Facility Albert Einstein Academies Federally Taxable Refunding | | Neg PP | (BC) Kutak Rock (DC) Quarles & Brady (UW) Robert Baird & Co | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 09-13-21 | \$6,000,000 | Soquel Union Elementary School District Santa Cruz CDIAC Number: 2021-1718 Capital Lease K-12 School Facility School Facilities | | Neg PP | (BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 09-14-21 | \$2,400,000 | Round Valley Unified School District Mendocino CDIAC Number: 2021-1846 Certificates of participation/leases K-12 School Facility School Facilities Refunding | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Local Fac Fin Corp | | TIC: NIC: TYPE: |
| 09-15-21 | \$13,000,000 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2021-1622 Limited tax obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) CA Financial Serv (UW) Raymond James | | TIC: NIC: TYPE: |
| 09-15-21 | \$25,600,000 | Fullerton Public Financing Authority Orange CDIAC Number: 2021-1626 Conduit revenue bond College, University Facility Marshall B Ketchum University Series A Refunding | | Comp | (BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 09-15-21 | \$10,400,000 | Fullerton Public Financing Authority Orange CDIAC Number: 2021-1627 Conduit revenue bond College, University Facility Marshall B Ketchum University Series B Federally Taxable Refunding | | Comp | (BC) Kutak Rock (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| 09-15-21 | \$11,500,000 | Hayward Unified School District Alameda CDIAC Number: 2021-1698 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding | | Neg PP | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| # 09-17-21 | \$950,000 | Forestville Union School District Sonoma CDIAC Number: 2021-1849 Capital Lease K-12 School Facility Energy Efficiency | | Neg PP | (BC) Jones Hall (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| # 09-22-21 | \$6,500,000 | Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2021-1751 Limited tax obligation bond K-12 School Facility Central Park Refunding | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| + 09-23-21 | \$3,100,000 | San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2021-0999 Bond anticipation note K-12 School Facility School Facilities | | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 09-27-21 | \$17,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1909 Conduit revenue bond K-12 School Facility Chinese American International School Federally Taxable | | Neg PP | (BC) Norton Rose Fulbright (PU) First Republic Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 09-29-21 | \$3,200,000 | Holtville Unified School District Imperial CDIAC Number: 2021-1768 Certificates of participation/leases K-12 School Facility School Facilities Refunding | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Brandis Tallman LLC | | TIC: NIC: TYPE: |
| # 09-29-21 | \$5,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1772 Conduit revenue bond K-12 School Facility Silicon Valley International School Series A | | Neg PP | (BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Silicon Vly Bank | | TIC: NIC: TYPE: |
| # 09-29-21 | \$20,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1773 Conduit revenue bond K-12 School Facility Silicon Valley International School Series B | | Neg PP | (BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Silicon Vly Bank | | TIC: NIC: TYPE: |
| # 09-30-21 | \$5,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1744 Conduit revenue bond K-12 School Facility Bowman School | | Neg PP | (BC) Kutak Rock (PU) CN Financing Inc | | TIC: NIC: TYPE: |
| # 10-03-21 | \$93,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-1859 Conduit revenue bond K-12 School Facility National Charter School Series B | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Lamont Financial Services (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 10-04-21 | \$3,500,000 | San Marcos Unified School District CFD No 8 San Diego CDIAC Number: 2021-1614 Limited tax obligation bond K-12 School Facility School Facilities | | Neg | (BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-12-21 | \$68,000,000 | Chula Vista Elementary School District San Diego CDIAC Number: 2021-1824 Certificates of participation/leases K-12 School Facility School Facilities | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 10-12-21 | \$9,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1906 Loan from a bank or other institution K-12 School Facility Presidio Hill School Series A & B Refunding | | Neg PP | (BC) Norton Rose Fulbright (PU) First Republic Bank | | TIC: NIC: TYPE: |
| # 10-13-21 | \$225,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1840 Conduit revenue bond College, University Facility UC Irvine East Campus Apts Refunding | | Neg | (BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (UW) Jefferies LLC | | TIC: NIC: TYPE: |
| # 10-13-21 | \$2,000,000 | Chico Unified School District Butte CDIAC Number: 2021-1913 Capital Lease K-12 School Facility School Facility Federally Taxable | | Neg PP | (BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Backstrom McCarley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 10-14-21 | \$4,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1919 Revenue anticipation note K-12 School Facility Harbor Springs Charter School | | Neg | (BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-15-21 | \$1,800,000 | San Benito High School District Multiple Counties CDIAC Number: 2021-1736 Capital Lease K-12 School Facility Solar Energy Improvements | | Neg PP | (BC) Dannis Woliver Kelley (FA) Capital Public Finance | | TIC: NIC: TYPE: |
| 10-19-21 | \$15,000,000 | Pajaro Valley Unified School District Multiple Counties CDIAC Number: 2021-1708 Certificates of participation/leases K-12 School Facility School Facilities Refunding | | Neg | (BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| 10-20-21 | \$12,700,000 | Moreno Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2021-1709 Limited tax obligation bond K-12 School Facility School/Water/Wastewater Facilities | | Neg | (BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 10-21-21 | \$400,000 | Mupu School District Ventura CDIAC Number: 2021-1898 Capital Lease K-12 School Facility School Facilities | | Neg PP | (BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Education</u> | | | | | |
| # 10-21-21 | \$5,215,000 | Menifee Union School District CFD No 2019-2 Riverside CDIAC Number: 2021-1905 Limited tax obligation bond K-12 School Facility School & EMWD Facilities | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-28-21 | \$21,500,000 | Chula Vista Elementary School District San Diego CDIAC Number: 2021-1825 Certificates of participation/leases K-12 School Facility Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) UBS Financial Services | | TIC: NIC: TYPE: |
| # 10-28-21 | \$6,500,000 | Chula Vista Elementary School District San Diego CDIAC Number: 2021-1826 Certificates of participation/leases K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) UBS Financial Services | | TIC: NIC: TYPE: |
| # 12-01-21 | \$14,000,000 | California School Finance Authority State of California CDIAC Number: 2021-1860 Conduit revenue bond K-12 School Facility Bright Star Schools Series A | | Neg | (BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 12-01-21 | \$1,000,000 | California School Finance Authority State of California CDIAC Number: 2021-1861 Conduit revenue bond K-12 School Facility Bright Star Schools Series B Federally Taxable | | Neg | (BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-------------------------------------|
| <u>SOLD</u> | | <u>Education</u> | | | | | |
| 06-01-21 06-24-2021 | \$1,500,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1305 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Vista Hill Foundation | NR | Neg PP | (BC) Kutak Rock (PU) CN Financing Inc | 07-01-41 Term | TIC: 3.768 NIC: TYPE: |
| 07-19-21 09-03-2021 | \$14,780,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1480 Conduit revenue bond K-12 School Facility Rocketship Public Schools Obligated Group No 2 Series A Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 06-01-35 Term | TIC: 2.596 NIC: 2.759 TYPE: |
| 07-19-21 09-03-2021 | \$465,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1481 Conduit revenue bond K-12 School Facility Rocketship Public Schools Obligated Group No 2 Series B Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 06-01-22 Term | TIC: 2.596 NIC: 2.759 TYPE: |
| 07-21-21 08-04-2021 | \$205,000 | California School Finance Authority State of California CDIAC Number: 2021-1062 Conduit revenue bond K-12 School Facility Granada Hills Charter Devonshire Campus Series B Federally Taxable State Taxable Refunding | S:BBB- Int | Neg | (BC) Orrick Herrington (DC) Kutak Rock (EN) State of California (TR) Wilmington Trust (UW) BC Ziegler & Co | 07-01-24 Term | TIC: 17.710 NIC: 13.880 TYPE: |
| 07-21-21 08-04-2021 | \$13,410,000 | California School Finance Authority State of California CDIAC Number: 2021-1070 Conduit revenue bond K-12 School Facility Granada Hills Charter Devonshire Campus Series A Refunding | S:BBB- Int | Neg | (BC) Orrick Herrington (DC) Kutak Rock (EN) State of California (TR) Wilmington Trust (UW) BC Ziegler & Co | 07-01-48 Term | TIC: 2.890 NIC: 3.160 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|--|---|-----------------------------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>SOLD</u> | | <u>Education</u> | | | | | | |
| 08-01-21 08-31-2021 | \$1,545,000 | Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2021-1496 Limited tax obligation bond K-12 School Facility School Facilities Refunding | NR | Neg PP | (BC) (FA) (PA) (PU) (TR) | Jones Hall Cooperative Strategies LL Stifel Nicolaus & Co Inc First Foundation Public F ZB, NA | 09-01-37 Comb | TIC: 2.589 NIC: 2.590 TYPE: |
| 08-18-21 08-18-2021 | \$1,671,492 | Plumas Unified School District Plumas CDIAC Number: 2021-1517 Capital Lease Other, Multiple Educational Uses (Equipment, etc.) Energy Conservation Measures | NR | Comp PP | (BC) (FA) (PU) (TR) | Lozano Smith Capitol Public Fin Group ZMFU ZB, NA | 08-01-36 Term | TIC: 2.310 NIC: 2.310 TYPE: |
| 08-25-21 08-25-2021 | \$11,755,000 | Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2021-1385 Limited tax obligation bond K-12 School Facility IA A Refunding | NR | Neg PP | (BC) (DC) (FA) (PA) (PU) (TR) | Atkinson Andelson Anderson Law Firm Piper Sandler & Co Stifel Nicolaus & Co Inc City National Bank ZB, NA | 09-01-44 Term | TIC: 2.850 NIC: TYPE: |
| 08-25-21 08-25-2021 | \$5,120,000 | Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2021-1386 Limited tax obligation bond K-12 School Facility School Facilities Refunding | NR | Neg PP | (BC) (DC) (FA) (PA) (PU) (TR) | Atkinson Andelson Anderson Law Firm Piper Sandler & Co Stifel Nicolaus & Co Inc CN Financing Inc ZB, NA | 09-01-45 Term | TIC: 3.000 NIC: TYPE: |
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | | |
| # 08-25-21 | \$122,485,000 | California Community Housing Agency Kings CDIAC Number: 2021-1752 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Series A-1 & A-2 | | Neg | (BC) | Orrick Herrington | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 08-25-21 | \$7,110,000 | California Community Housing Agency Kings CDIAC Number: 2021-1753 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Series A-1T Federally Taxable | | Neg PP | (BC) (UW) Orrick Herrington Jefferies LLC | | TIC: NIC: TYPE: |
| # 08-25-21 | \$5,000,000 | California Community Housing Agency Kings CDIAC Number: 2021-1754 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Subseries B | | Neg PP | (BC) (PU) Orrick Herrington Catalyst Housing Group | | TIC: NIC: TYPE: |
| # 08-30-21 | \$14,000,000 | Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1735 Revenue bond Multifamily Housing West Carson Villas Series H-2 Federally Taxable | | Neg PP | (BC) (FA) (PU) Hawkins Delafield PFM Financial Advisors JP Morgan Chase Bank | | TIC: NIC: TYPE: |
| + 08-31-21 | \$3,300,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1094 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A | | Neg PP | (BC) (PU) Orrick Herrington Banner Bank | | TIC: NIC: TYPE: |
| + 08-31-21 | \$2,500,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1095 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A-T Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington Banner Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 08-31-21 | \$143,920,000 | California Community Housing Agency Kings CDIAC Number: 2021-1755 Revenue bond Multifamily Housing Summit at Sausalito Apts Series A-1 & A-2 | | Neg PP | (BC) Orrick Herrington (UW) Jefferies LLC | | TIC: NIC: TYPE: |
| # 08-31-21 | \$5,000,000 | California Community Housing Agency Kings CDIAC Number: 2021-1756 Revenue bond Multifamily Housing Summit at Sausalito Apts Subseries B | | Neg PP | (BC) Orrick Herrington (PU) Catalyst Housing Group | | TIC: NIC: TYPE: |
| # 09-01-21 | \$12,540,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1729 Conduit revenue bond Multifamily Housing One Uptown Newport Apts Series AA-T State Taxable | | Neg | (BC) Orrick Herrington (UW) Stern Brothers & Co | | TIC: NIC: TYPE: |
| # 09-01-21 | \$57,460,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1730 Conduit revenue bond Multifamily Housing One Uptown Newport Apts Series A Refunding | | Neg | (BC) Orrick Herrington (UW) Stern Brothers & Co | | TIC: NIC: TYPE: |
| # 09-01-21 | \$14,000,000 | Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1866 Conduit revenue bond Multifamily Housing Vista de Santa Barbara Mobile Home Park Series A Refunding | | Neg | (BC) Gilmore & Bell (DC) Gilmore & Bell (UW) Newcomb Williams Fin Grp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 09-01-21 | \$1,000,000 | Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1868 Conduit revenue bond Multifamily Housing Vista de Santa Barbara Mobile Home Park Series B Federally Taxable Refunding | | Neg | (BC) Gilmore & Bell (DC) Gilmore & Bell (UW) Newcomb Williams Fin Grp | | TIC: NIC: TYPE: |
| # 09-01-21 | \$57,335,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1887 Revenue bond Multifamily Housing Waterscape Apts Series A (Social Bonds) | | Neg | (BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 09-01-21 | \$23,940,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1888 Revenue bond Multifamily Housing Waterscape Apts Series B (Social Bonds) | | Neg | (BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 09-01-21 | \$3,000,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1889 Revenue bond Multifamily Housing Waterscape Apts Series C | | Neg PP | (BC) Orrick Herrington (PU) OHG Waterscape | | TIC: NIC: TYPE: |
| # 09-08-21 | \$180,200,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1830 Conduit revenue bond Multifamily Housing Orange Portfolio Series A (Social Bonds) | | Neg | (BC) Orrick Herrington (DC) Ballard Spahr (UW) Goldman Sachs | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 09-08-21 | \$50,750,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1831 Conduit revenue bond Multifamily Housing Orange Portfolio Series B (Social Bonds) | | Neg PP | (BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs | | TIC: NIC: TYPE: |
| 09-15-21 | \$12,700,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1577 Conduit revenue note Multifamily Housing Allegheny Apts Series A-1 | | Neg PP | (BC) (PU) Jones Hall BBVA USA | | TIC: NIC: TYPE: |
| 09-15-21 | \$3,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1578 Conduit revenue note Multifamily Housing Allegheny Apts Series A-2 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall BBVA USA | | TIC: NIC: TYPE: |
| 09-20-21 | \$29,500,000 | California Housing Finance Agency State of California CDIAC Number: 2021-0932 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K | | Neg PP | (BC) (PU) Orrick Herrington America First | | TIC: NIC: TYPE: |
| 09-20-21 | \$12,000,000 | California Housing Finance Agency State of California CDIAC Number: 2021-0933 Conduit revenue bond Multifamily Housing Residency at the Mayer Hollywood Issue K-T Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington America First | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| + 09-20-21 | \$13,398,178 | Los Angeles Los Angeles CDIAC Number: 2021-1071 Conduit revenue bond Multifamily Housing La Guadalupe Apts Series R | | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA | | TIC: NIC: TYPE: |
| # 09-20-21 | \$11,250,000 | Los Angeles Los Angeles CDIAC Number: 2021-1742 Conduit revenue bond Multifamily Housing NoHo 5050 Series U | | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Keybank Natl Assoc | | TIC: NIC: TYPE: |
| # 09-20-21 | \$27,000,000 | California Housing Finance Agency State of California CDIAC Number: 2021-1757 Conduit revenue bond Multifamily Housing Shermanair Series Q-1 | | Neg PP | (BC) Orrick Herrington (PU) Franklin Templeton Funds | | TIC: NIC: TYPE: |
| # 09-20-21 | \$1,500,000 | California Housing Finance Agency State of California CDIAC Number: 2021-1758 Conduit revenue bond Multifamily Housing Shermanair Series Q-2 Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) Franklin Templeton Funds | | TIC: NIC: TYPE: |
| 09-21-21 | \$14,318,214 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0929 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series O | | Neg PP | (BC) Orrick Herrington (PU) Bank of America NA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| 09-21-21 | \$5,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0930 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series P Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington Bank of America NA | | TIC: NIC: TYPE: |
| # 09-21-21 | \$7,500,000 | CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1832 Conduit revenue bond Multifamily Housing Orange Portfolio Series C (Social Bonds) | | Neg PP | (BC) (PU) Orrick Herrington Waterford Residential LLC | | TIC: NIC: TYPE: |
| 09-22-21 | \$125,000,000 | California Community College Financing Authority Multiple Counties CDIAC Number: 2021-1549 Conduit revenue bond College, University Housing Napa Valley College Series A | | Neg | (BC) (UW) Stradling Yocca Citigroup Global Markets | | TIC: NIC: TYPE: |
| 09-22-21 | \$25,000,000 | California Community College Financing Authority Multiple Counties CDIAC Number: 2021-1550 Conduit revenue bond College, University Housing Napa Valley College Series B Federally Taxable | | Neg | (BC) (UW) Stradling Yocca Citigroup Global Markets | | TIC: NIC: TYPE: |
| 09-29-21 | \$31,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1706 Conduit revenue note Multifamily Housing Pasadena Studios Series R-1 | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| 09-29-21 | \$10,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1707 Conduit revenue note Multifamily Housing Pasadena Studios Series R-1 Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| # 09-29-21 | \$20,500,000 | Golden State Finance Authority Sacramento CDIAC Number: 2021-1915 Revenue bond Single-Family Housing Remittance & Second Mortgage Loans Series A Federally Taxable | | Neg | (BC) (UW) Kutak Rock Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| + 09-30-21 | \$1,930,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2021-0980 Conduit revenue note Multifamily Housing Towne Square Apts Series B-1 | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| + 09-30-21 | \$12,070,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2021-0981 Conduit revenue note Multifamily Housing Towne Square Apts Series B-2 | | Neg PP | (BC) (PU) Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| # 09-30-21 | \$40,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1835 Conduit revenue note Multifamily Housing Broadway Apartments Series S | | Neg PP | (BC) (PU) Orrick Herrington PNC Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 10-01-21 | \$13,414,789 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1770 Conduit revenue bond Multifamily Housing Pismo Terrace Apts Series A-1 | | Neg PP | (BC) (FA) (PU) | Jones Hall Community Economic Inc JP Morgan Chase Bank | TIC: NIC: TYPE: |
| # 10-01-21 | \$4,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1771 Conduit revenue bond Multifamily Housing Pismo Terrace Apts Series A-2 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Jones Hall Community Economic Inc JP Morgan Chase Bank | TIC: NIC: TYPE: |
| # 10-04-21 | \$42,017,597 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1783 Conduit revenue bond Multifamily Housing Auzerais Apts Series A-1 | | Neg PP | (BC) (FA) (PU) | Jones Hall CA Housing Partnership Santa Clara Co | TIC: NIC: TYPE: |
| # 10-04-21 | \$22,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1784 Conduit revenue bond Multifamily Housing Auzerais Apts Series A-2 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Jones Hall CA Housing Partnership Santa Clara Co | TIC: NIC: TYPE: |
| # 10-06-21 | \$100,000,000 | Los Angeles Housing Authority Los Angeles CDIAC Number: 2021-1862 Other Debt Multifamily Housing Property Acquisition Fund Refunding | | Neg PP | (BC) (FA) (PU) | Kutak Rock CSG Advisors CN Financing Inc | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 10-07-21 | \$33,000,000 | Alameda County Alameda CDIAC Number: 2021-1763 Conduit revenue bond Multifamily Housing Depot Community Apts Series A-1 | | Neg PP | (BC) (PU) Orrick Herrington JP Morgan Chase Bank | | TIC: NIC: TYPE: |
| # 10-07-21 | \$2,500,000 | Alameda County Alameda CDIAC Number: 2021-1764 Conduit revenue bond Multifamily Housing Depot Community Apts Series A-2 Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington JP Morgan Chase Bank | | TIC: NIC: TYPE: |
| # 10-07-21 | \$33,450,000 | Los Angeles Los Angeles CDIAC Number: 2021-1877 Conduit revenue note Multifamily Housing Thatcher Yard Series W-1 | | Neg PP | (BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| # 10-07-21 | \$6,553,314 | Los Angeles Los Angeles CDIAC Number: 2021-1878 Conduit revenue note Multifamily Housing Thatcher Yard Series W-2 Federally Taxable | | Neg PP | (BC) (FA) (PU) Kutak Rock CSG Advisors Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| # 10-07-21 | \$26,300,000 | Los Angeles Los Angeles CDIAC Number: 2021-1879 Conduit revenue note Multifamily Housing 619 Westlake Apts Series AA-1 | | Neg PP | (BC) (FA) (PU) Kutak Rock CSG Advisors Citibank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 10-07-21 | \$12,443,932 | Los Angeles Los Angeles CDIAC Number: 2021-1880 Conduit revenue note Multifamily Housing 619 Westlake Apts Series AA-2 Federally Taxable | | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank | | TIC: NIC: TYPE: |
| # 10-11-21 | \$4,000,000 | California Housing Finance Agency State of California CDIAC Number: 2021-1916 Conduit revenue bond Multifamily Housing Shermanair Subseries Q-S | | Neg PP | (BC) Orrick Herrington (PU) Franklin Templeton Funds | | TIC: NIC: TYPE: |
| # 10-13-21 | \$10,750,000 | Los Angeles Los Angeles CDIAC Number: 2021-1917 Conduit revenue note Multifamily Housing McDaniel House Series V | | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank | | TIC: NIC: TYPE: |
| # 10-14-21 | \$130,000,000 | Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2021-1924 Tax allocation bond Other Housing Affordable Housing Series A Federally Taxable | | Neg | (BC) Jones Hall (DC) Alexis S M Chiu (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 10-15-21 | \$12,880,028 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1785 Conduit revenue bond Multifamily Housing Depot Willows Series A-1 | | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) California Bank & Trust | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>Housing</u> | | | | | |
| # 10-15-21 | \$3,500,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1786 Conduit revenue bond Multifamily Housing Depot Willows Series A-2 | | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) California Bank & Trust | | TIC: NIC: TYPE: |
| # 10-15-21 | \$16,844,884 | Los Angeles Los Angeles CDIAC Number: 2021-1918 Conduit revenue bond Multifamily Housing The Quincy Apts Series Y | | Neg PP | (BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Housing</u> | | | | | |
| 07-21-21 07-28-2021 | \$12,982,644 | Upland San Bernardino CDIAC Number: 2021-1502 Conduit revenue note Multifamily Housing Sunset Ridge Apts & Village Apts | NR | Neg PP | (BC) Best Best & Krieger (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Upland PFA | 08-01-37 Serial | TIC: 3.109 NIC: 3.090 TYPE: |
| 07-21-21 07-28-2021 | \$12,982,644 | Upland Public Financing Authority San Bernardino CDIAC Number: 2021-1503 Revenue bond Multifamily Housing Sunset Ridge Apts & Village Apts Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Urban Futures (PA) Hilltop Securities Inc (PU) Western Alliance | 08-01-37 Serial | TIC: 3.109 NIC: 3.090 TYPE: |
| 08-17-21 08-01-2021 | \$7,500,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1642 Conduit revenue bond Other Housing Hope of the Valley Rescue Mission | NR | Neg PP | (BC) Kutak Rock (PU) First Republic Bank | 08-01-51 Term | TIC: 3.312 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|---|
| <u>SOLD</u> | | <u>Housing</u> | | | | | |
| 08-24-21 08-24-2021 | \$10,585,186 | California Housing Finance Agency State of California CDIAC Number: 2021-0853 Conduit revenue note Multifamily Housing The Calms at Burgess Point Issue L | NR | Neg PP | (BC) (FA) (PU) (TR) Orrick Herrington Kingdom Development Inc Bank of the West U.S. Bank NA | 03-01-54 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-24-21 08-24-2021 | \$4,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1694 Conduit revenue note Multifamily Housing Pasadena Studios Series A Federally Taxable Refunding | NR | Neg PP | (BC) (PU) Orrick Herrington Citibank | 11-22-21 Term | TIC: 2.500 NIC: TYPE: |
| 08-25-21 08-25-2021 | \$4,140,000 | Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0982 Conduit revenue bond Multifamily Housing Cantamar Villas D-1 | S:AA+ | Comp | (BC) (FA) (TR) (UW) Kutak Rock CSG Advisors U.S. Bank NA Churchill Stateside | 01-01-25 Term | TIC: NIC: TYPE: <u>0</u> <u>0.30</u> |
| 08-25-21 08-25-2021 | \$3,950,000 | Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-0983 Conduit revenue bond Multifamily Housing Cantamar Villas D-2 | NR | Neg PP | (BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Churchill Mortgage Constr U.S. Bank NA | 02-01-25 Term | TIC: NIC: TYPE: <u>0</u> <u>4.90</u> |
| <u>PROPOSED</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| # 08-19-21 | \$450,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1741 Conduit revenue bond Health Care Facilities Front Porch Communities & Services Series A Refunding | | Neg | (BC) (DC) (FA) (UW) Orrick Herrington Norton Rose Fulbright Ponder & Co BofA Securities | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| # 08-19-21 | \$449,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1743 Conduit revenue bond Health Care Facilities Front Porch Communities & Services Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Ponder & Co (UW) BofA Securities | | TIC: NIC: TYPE: |
| # 08-24-21 | \$36,500,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2021-1745 Conduit revenue bond Health Care Facilities O'Connor Woods Refunding | | Neg | (BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division | | TIC: NIC: TYPE: |
| # 09-15-21 | \$150,000,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1895 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) HumanGood | | Neg | (BC) Chapman & Cutler LLP (DC) Ballard Spahr (UW) BC Ziegler & Co | | TIC: NIC: TYPE: |
| 09-16-21 | \$19,600,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1697 Conduit revenue bond Health Care Facilities Valley Health Team Refunding | | Neg | (BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 11-04-21 | \$165,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1932 Conduit revenue bond Hospital Montage Health Series A Refunding | | Neg | (BC) Norton Rose Fulbright (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| # 11-11-21 | \$35,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1746 Conduit revenue bond Health Care Facilities Jewish Home of San Francisco | | Neg | (BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division | | TIC: NIC: TYPE: |
| 05-30-22 | \$442,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| 05-11-21 05-11-2021 | \$5,000,000 | Sierra View Local Health Care District Tulare CDIAC Number: 2021-0726 Certificates of participation/leases Health Care Facilities Health Care Facilities - Equipment | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon | 05-11-26 Term | TIC: 1.230 NIC: TYPE: |
| 07-13-21 08-03-2021 | \$179,355,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2021-1332 Conduit revenue bond Hospital Children's Hospital of Orange Co Series A & B Refunding | S:AA- F:AA- | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (TR) U.S. Bank NA (UW) Morgan Stanley | 11-01-41 Comb | TIC: 1.891 NIC: 2.038 TYPE: |
| # 08-18-21 08-18-2021 | \$18,730,000 | California Public Finance Authority Multiple Counties CDIAC Number: 2021-1881 Conduit revenue bond Health Care Facilities Centro de la Salud de la Comunidad de San Ysidro, Inc | NR | Neg PP | (BC) Butler Snow LLP (PU) ZB, NA | 02-01-32 Term | TIC: 3.070 NIC: 3.070 TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------|
| <u>SOLD</u> | | <u>Hospital and Health Care Facilities</u> | | | | | |
| 08-19-21 09-08-2021 | \$30,580,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2020-1665 Conduit revenue bond Health Care Facilities Open Door Community Health Ctrs | S:AA- Ins | Neg | (BC) Quint & Thimmig (DC) McCarter & English (EN) OSHPD (TR) ZB, NA (UW) Municipal Cap Mrkts | 09-15-51 Comb | TIC: 2.646 NIC: TYPE: |
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 08-25-21 | \$21,255,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1793 Revenue bond Multiple Capital Improvements, Public Works Series B | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 08-25-21 | \$566,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1794 Special assessment bond Multiple Capital Improvements, Public Works Los Angeles Co AD No 21-02 Gardena (Walnut Place) | | Neg PP | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 08-25-21 | \$713,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1795 Special assessment bond Multiple Capital Improvements, Public Works Orange Co AD No 21-01 Anaheim (Emerald Pointe) | | Neg PP | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 08-25-21 | \$442,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1796 Special assessment bond Multiple Capital Improvements, Public Works Orange Co AD No 21-02 Anaheim (Townes at Magnolia) | | Neg PP | (BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 08-25-21 | \$1,028,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1797 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino Co AD No 21-03 Hesperia (Topaz) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$464,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1798 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino Co AD No 21-04 Yucaipa (Peppertree Heights) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$1,254,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1799 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 21-02 San Diego (Corallina) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$6,990,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1800 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-02 Manteca (Cerri, Units 3, 4 & 5) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$3,288,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1801 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-03 Manteca (North Main Commons) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 08-25-21 | \$1,541,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1802 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-04 Manteca (Freestone) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$1,370,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1803 Special assessment bond Multiple Capital Improvements, Public Works Sonoma Co AD No 21-01 Petaluma (Casa Grande) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$571,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1804 Special assessment bond Multiple Capital Improvements, Public Works Sutter Co AD No 21-01 Yuba (Hooper Ranch Estates) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-25-21 | \$3,028,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1805 Special assessment bond Multiple Capital Improvements, Public Works Yuba Co AD No 21-02 (Orchard 124) | | Neg PP | (BC) (DC) (PU) | Orrick Herrington Orrick Herrington CSCDA | TIC: NIC: TYPE: |
| # 08-26-21 | \$3,400,000 | Yuba City Sutter CDIAC Number: 2021-1740 Capital Lease Equipment Equipment Schedules No 01 & No 02 | | Neg PP | (FA) (PU) | NHA Advisors Bank of America NA | TIC: NIC: TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-14-21 | \$62,000,000 | Mountain House Financing Authority San Joaquin CDIAC Number: 2021-1779 Marks-Roos Loan Street Construction and Improvements Road Improvements Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 09-14-21 | \$62,000,000 | Mountain House Community Services District San Joaquin CDIAC Number: 2021-1780 Certificates of participation/leases Street Construction and Improvements Road Improvements | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (PU) Piper Sandler & Co | | TIC: NIC: TYPE: |
| 09-15-21 | \$21,150,000 | Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1654 Public lease revenue bond Public Building Westridge Series A | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Raymond James | | TIC: NIC: TYPE: |
| 09-15-21 | \$21,150,000 | Santa Cruz County Santa Cruz CDIAC Number: 2021-1655 Certificates of participation/leases Public Building Westridge Series A | | Neg PP | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors | | TIC: NIC: TYPE: |
| 09-15-21 | \$3,740,000 | Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1656 Public lease revenue bond Public Building Westridge Series B Taxable Federally Taxable | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 09-15-21 | \$3,740,000 | Santa Cruz County Santa Cruz CDIAC Number: 2021-1657 Certificates of participation/leases Public Building Westridge Series B Taxable Federally Taxable | | Neg PP | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors | | TIC: NIC: TYPE: |
| # 09-15-21 | \$4,856,246 | Root Creek Water District Fresno CDIAC Number: 2021-1806 Loan from a bank or other institution Water Supply, Storage, Distribution Warrants Federally Taxable | | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverstone Development | | TIC: NIC: TYPE: |
| 09-20-21 | \$223,921,010 | Los Angeles Los Angeles CDIAC Number: 2021-1638 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System (WIFIA) Federally Taxable | | Neg PP | (BC) Hawkins Delafield (FA) Public Resources Adv Gp (LE) United State Env Prop Agy | | TIC: NIC: TYPE: |
| # 09-20-21 | \$20,000,000 | Lassen Municipal Utility District Lassen CDIAC Number: 2021-1892 Certificates of participation/leases Power Generation/Transmission Power Generation | | Neg PP | (BC) Kutak Rock (FA) Prager & Co (PU) KeyBanc Cap Mkt | | TIC: NIC: TYPE: |
| 09-21-21 | \$147,120,000 | Riverside County Transportation Commission Riverside CDIAC Number: 2021-1667 Public enterprise revenue bond Bridges and Highways Series A Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) BofA Securities | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 09-21-21 | \$468,790,000 | Riverside County Transportation Commission Riverside CDIAC Number: 2021-1668 Public enterprise revenue bond Bridges and Highways Series B & C Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) BofA Securities | | TIC: NIC: TYPE: |
| # 09-21-21 | \$30,000,000 | Moreno Valley Public Financing Authority Riverside CDIAC Number: 2021-1720 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements (Taxable) Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 09-21-21 | \$30,000,000 | Moreno Valley Riverside CDIAC Number: 2021-1721 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements (Taxable) Federally Taxable | | Neg PP | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 09-22-21 | \$64,900,000 | San Francisco City & County San Francisco CDIAC Number: 2021-1516 Special assessment bond Multiple Capital Improvements, Public Works Special Tax District No 2020-1 Mission Rock Fac & Services Series B | | Neg PP | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 09-22-21 | \$20,000,000 | Petaluma Public Financing Authority Sonoma CDIAC Number: 2021-1761 Public lease revenue bond Street Construction and Improvements Road Improvement | | Comp | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-22-21 | \$20,000,000 | Petaluma Sonoma CDIAC Number: 2021-1762 Certificates of participation/leases Street Construction and Improvements Road Improvement | | Comp PP | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Steven Gortler | | TIC: NIC: TYPE: |
| # 09-22-21 | \$42,000,000 | Solano County Solano CDIAC Number: 2021-1781 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements | | Comp | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 09-27-21 | \$4,285,000 | Eastern Municipal Water District CFD No 2016-74 Riverside CDIAC Number: 2021-1725 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Menifee Town Center | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 09-27-21 | \$9,105,000 | California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1790 Revenue bond Multiple Capital Improvements, Public Works BOLD Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 09-27-21 | \$2,960,000 | California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1791 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Yuba County - River Oaks South BOLD Series B | | Neg PP | (BC) Jones Hall (DC) Jones Hall (PU) CMFA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|------------------------------|--|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-27-21 | \$2,580,000 | California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1792 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Yuba County - River Oaks South BOLD Series B | | Neg PP | (BC) (DC) (PU) | Jones Hall Jones Hall CMFA | TIC: NIC: TYPE: |
| # 09-27-21 | \$3,565,000 | California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1810 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Yuba County - River Oaks South BOLD Series B | | Neg PP | (BC) (DC) (PU) | Jones Hall Jones Hall CMFA | TIC: NIC: TYPE: |
| # 09-28-21 | \$10,000,000 | Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2021-1807 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements Refunding | | Neg PP | (BC) (FA) (PU) | Stradling Yocca Urban Futures First Foundation Public F | TIC: NIC: TYPE: |
| # 09-28-21 | \$10,000,000 | Apple Valley San Bernardino CDIAC Number: 2021-1808 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements | | Neg PP | (BC) (FA) (PU) | Stradling Yocca Urban Futures Apply Vly PFA | TIC: NIC: TYPE: |
| # 09-28-21 | \$81,885,000 | West County Facilities Financing Authority Contra Costa CDIAC Number: 2021-1828 Revenue bond Wastewater Collection, Treatment Wastewater | | Neg | (BC) (DC) (FA) (UW) | Best Best & Krieger Best Best & Krieger NHA Advisors Piper Sandler & Co | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-28-21 | \$81,885,000 | West County Wastewater District Contra Costa CDIAC Number: 2021-1833 Public enterprise revenue bond Wastewater Collection, Treatment Energy Efficiency & WW Treatment | | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 09-28-21 | \$60,000,000 | Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2021-1852 Public lease revenue bond Public Building Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital | | TIC: NIC: TYPE: |
| # 09-28-21 | \$60,000,000 | Riverside County Riverside CDIAC Number: 2021-1853 Certificates of participation/leases Public Building Series A | | Neg PP | (BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (PU) Riverside Co Infra FA | | TIC: NIC: TYPE: |
| # 09-28-21 | \$455,000,000 | Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2021-1854 Public lease revenue bond Public Building Series B (Taxable) Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital | | TIC: NIC: TYPE: |
| # 09-28-21 | \$455,000,000 | Riverside County Riverside CDIAC Number: 2021-1855 Certificates of participation/leases Public Building Series B (Taxable) Federally Taxable | | Neg PP | (BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (PU) Riverside Co Infra FA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-29-21 | \$24,585,000 | Alameda CFD No 13-1 Alameda CDIAC Number: 2021-1927 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing Public Improvements | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 09-29-21 | \$661,000,000 | Orange County Transportation Authority Orange CDIAC Number: 2021-1931 Bond anticipation note Bridges and Highways I-405 Improvement Project Refunding | | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Sperry Capital (UW) BofA Securities | | TIC: NIC: TYPE: |
| 09-30-21 | \$180,930,569 | Union Sanitary District Financing Authority Alameda CDIAC Number: 2021-1402 Revenue bond Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable | | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) United State Env Prop Agy | | TIC: NIC: TYPE: |
| 09-30-21 | \$180,930,569 | Union Sanitary District Alameda CDIAC Number: 2021-1403 Certificates of participation/leases Wastewater Collection, Treatment Enhanced Treatment and Site Upgrade Federally Taxable | | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Union San Dist FA | | TIC: NIC: TYPE: |
| 09-30-21 | \$64,180,000 | Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1442 Revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series A | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 09-30-21 | \$31,172,226 | Redwood City San Mateo CDIAC Number: 2021-1443 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A | | Comp | (BC) Stradling Yocca (FA) William Euphrat | | TIC: NIC: TYPE: |
| 09-30-21 | \$9,716,852 | San Carlos San Mateo CDIAC Number: 2021-1444 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A | | Comp | (BC) Stradling Yocca | | TIC: NIC: TYPE: |
| 09-30-21 | \$17,225,912 | West Bay Sanitary District San Mateo CDIAC Number: 2021-1445 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A | | Comp | (BC) Stradling Yocca | | TIC: NIC: TYPE: |
| 09-30-21 | \$6,065,010 | Belmont San Mateo CDIAC Number: 2021-1446 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A | | Comp | (BC) Stradling Yocca (FA) PFM Financial Advisors | | TIC: NIC: TYPE: |
| 09-30-21 | \$73,705,000 | Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1447 Public enterprise revenue bond Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series B | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 09-30-21 | \$35,798,519 | Redwood City San Mateo CDIAC Number: 2021-1448 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B | | Comp | (BC) Stradling Yocca (FA) William Euphrat | | TIC: NIC: TYPE: |
| 09-30-21 | \$11,158,937 | San Carlos San Mateo CDIAC Number: 2021-1449 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B | | Comp | (BC) Stradling Yocca | | TIC: NIC: TYPE: |
| 09-30-21 | \$19,782,422 | West Bay Sanitary District San Mateo CDIAC Number: 2021-1450 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B | | Comp | (BC) Stradling Yocca | | TIC: NIC: TYPE: |
| 09-30-21 | \$6,965,122 | Belmont San Mateo CDIAC Number: 2021-1451 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B | | Comp | (BC) Stradling Yocca (FA) PFM Financial Advisors | | TIC: NIC: TYPE: |
| # 09-30-21 | \$13,705,000 | Eastern Municipal Water District CFD No 2017-79 Riverside CDIAC Number: 2021-1726 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Crest | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-30-21 | \$1,250,000,000 | California Community Choice Financing Authority Marin CDIAC Number: 2021-1839 Revenue bond Power Generation/Transmission Clean Energy Series B | | Neg | (BC) Orrick Herrington (DC) Chapman & Cutler LLP (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 09-30-21 | \$32,450,000 | San Francisco City & County San Francisco CDIAC Number: 2021-1934 Special assessment bond Multiple Capital Improvements, Public Works Special Tax District No 2020-1 Mission Rock Fac & Services Series B Federally Taxable | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 09-30-21 | \$32,450,000 | San Francisco City & County San Francisco CDIAC Number: 2021-1935 Special assessment bond Multiple Capital Improvements, Public Works Special Tax District No 2020-1 Mission Rock Fac & Services Series C | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-01-21 | \$8,000,000 | Borrego Water District San Diego CDIAC Number: 2021-1843 Certificates of participation/leases Multiple Capital Improvements, Public Works Water related needs Refunding | | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Capital One Pub Funding | | TIC: NIC: TYPE: |
| # 10-05-21 | \$5,155,000 | Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1788 Limited tax obligation bond Wastewater Collection, Treatment IA No 2A Series A | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) D.A. Davidson & Co. | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 10-05-21 | \$4,800,000 | Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1789 Limited tax obligation bond Wastewater Collection, Treatment IA No 1A Series A | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) D.A. Davidson & Co. | | TIC: NIC: TYPE: |
| # 10-06-21 | \$30,000,000 | Los Angeles CFD No 11 Los Angeles CDIAC Number: 2021-1809 Limited tax obligation bond Multiple Capital Improvements, Public Works Ponte Vista | | Neg | (BC) Orrick Herrington (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-06-21 | \$175,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-1811 Conduit revenue bond Theatre/Arts/Museums California Science Center Phase III Series A & B | | Neg | (BC) Orrick Herrington (FA) BLX Group (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 10-06-21 | \$30,000,000 | San Jose Financing Authority Santa Clara CDIAC Number: 2021-1871 Public lease revenue bond Public Building Series A Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Public Resources Market (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 10-06-21 | \$30,000,000 | San Jose Santa Clara CDIAC Number: 2021-1872 Certificates of participation/leases Public Building Series A | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Public Resources Adv Gp (PU) San Jose FA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 10-06-21 | \$372,040,000 | California State Public Works Board State of California CDIAC Number: 2021-1896 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series C Refunding | | Neg | (BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| # 10-08-21 | \$125,000,000 | San Francisco County Transportation Authority San Francisco CDIAC Number: 2021-1894 Loan from a bank or other institution Public Transit Public Transit | | Neg PP | (BRC) Nixon Peabody (FA) KNN Public Finance (PU) U.S. Bank NA | | TIC: NIC: TYPE: |
| # 10-12-21 | \$45,000,000 | Montclair Public Financing Authority San Bernardino CDIAC Number: 2021-1885 Public lease revenue bond Multiple Capital Improvements, Public Works Public Capital Improvements Series A | | Neg | (BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 10-12-21 | \$45,000,000 | Montclair San Bernardino CDIAC Number: 2021-1886 Certificates of participation/leases Multiple Capital Improvements, Public Works Public Capital Improvements Series A | | Neg PP | (BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (PU) Montclair PFA | | TIC: NIC: TYPE: |
| # 10-13-21 | \$8,500,000 | Fontana CFD No 31 San Bernardino CDIAC Number: 2021-1851 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 10-14-21 | \$10,500,000 | Oxnard Ventura CDIAC Number: 2021-1925 Certificates of participation/leases Equipment Equipment | | Neg PP | (BC) Nixon Peabody (FA) NHA Advisors (PU) Banc of America Pub Cap | | TIC: NIC: TYPE: |
| # 10-15-21 | \$1,800,000 | Livermore Alameda CDIAC Number: 2021-1907 Special assessment bond Multiple capital improvements, public works AD 2021-1 Trevarno Road Sewer & Imp Federally Taxable | | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PU) Livermore | | TIC: NIC: TYPE: |
| # 10-19-21 | \$15,025,000 | Downey Public Finance Authority Los Angeles CDIAC Number: 2021-1922 Sales tax revenue bond Street Construction and Improvements Series A Measure M | | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-19-21 | \$10,970,000 | Downey Public Finance Authority Los Angeles CDIAC Number: 2021-1923 Sales tax revenue bond Street Construction and Improvements Series B Measure R | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-19-21 | \$15,025,000 | Downey Los Angeles CDIAC Number: 2021-1928 Certificates of participation/leases Street Construction and Improvements Series A Measure M | | Comp PP | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Downey PFA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 10-19-21 | \$10,970,000 | Downey Los Angeles CDIAC Number: 2021-1929 Certificates of participation/leases Street Construction and Improvements Series B Measure R | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Downey PFA | | TIC: NIC: TYPE: |
| # 10-20-21 | \$7,965,000 | Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1893 Limited tax obligation bond Wastewater Collection, Treatment IA No 3A Series A | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) D.A. Davidson & Co. | | TIC: NIC: TYPE: |
| 10-28-21 | \$30,000,000 | San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B Federally Taxable | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC | | TIC: NIC: TYPE: |
| # 11-09-21 | \$418,505,000 | Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-1814 Public enterprise revenue bond Power Generation/Transmission Power System Series C Refunding | | Neg | (BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) BofA Securities | | TIC: NIC: TYPE: |
| # 11-15-21 | \$25,000,000 | San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Treasure Island | | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-21 | \$300,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$325,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$375,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$350,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$400,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-21 | \$425,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$450,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$475,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$525,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-21 | \$550,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$575,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$600,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$625,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 12-31-21 | \$13,000,000 | Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems | | Neg PP | (BC) Jones Hall (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|-------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 12-31-21 | \$1,657,575 | Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1315 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I | | Neg PP | (BC) (LE) | Orrick Herrington CA State Wtr Resources | TIC: NIC: TYPE: |
| 12-31-21 | \$496,573 | Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1316 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I | | Neg PP | (BC) (LE) | Orrick Herrington CA State Wtr Resources | TIC: NIC: TYPE: |
| 02-01-22 | \$60,000,000 | Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System | | Neg PP | (BC) (FA) (PU) | Stradling Yocca The PFM Group U.S. Bank NA | TIC: NIC: TYPE: |
| 02-01-22 | \$60,000,000 | Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System | | Neg PP | (BC) (FA) (PU) | Stradling Yocca The PFM Group U.S. Bank NA | TIC: NIC: TYPE: |
| 03-31-22 | \$23,142,436 | Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs | | Neg PP | (BC) (LE) | Orrick Herrington CA State Wtr Resources | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|--|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| # 09-07-18 09-07-2018 | \$355,280 | Yosemite Alpine Community Services District Mariposa CDIAC Number: 2021-1722 Certificates of participation/leases Water Supply, Storage, Distribution Water | NR | Neg PP | (BC) Kutak Rock (PU) Umpqua Bank | 05-01-33 Term | TIC: 5.270 NIC: 5.270 TYPE: |
| 05-05-21 05-19-2021 | \$217,640,000 | California Department of Water Resources State of California CDIAC Number: 2021-0965 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BD Refunding | S:AAA M:Aa1 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley | 12-01-35 Serial | TIC: 1.330 NIC: 1.566 TYPE: |
| 05-06-21 05-19-2021 | \$316,160,000 | California Department of Water Resources State of California CDIAC Number: 2021-0966 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series BE Federally Taxable Refunding | S:AAA M:Aa1 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley | 12-01-35 Serial | TIC: 1.828 NIC: 1.844 TYPE: |
| 06-15-21 06-15-2021 | \$50,000,000 | Santa Cruz Santa Cruz CDIAC Number: 2021-1051 Public enterprise revenue bond Water Supply, Storage, Distribution Water Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) PFM Financial Advisors (PU) Bank of America NA | 07-01-22 Term | TIC: NIC: TYPE: <u>Q</u> <u>LIBOR</u> |
| 06-23-21 07-14-2021 | \$106,875,000 | Sacramento Municipal Utility District Multiple Counties CDIAC Number: 2021-1314 Public enterprise revenue bond Power Generation/Transmission Series I Refunding | S:AA F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Goldman Sachs | 08-15-28 Serial | TIC: 1.103 NIC: 6.782 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 06-30-21 06-30-2021 | \$3,895,000 | Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2021-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard Station No 2 | NR | Neg PP | (BC) Orrick Herrington (DC) Stradling Yocca (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC: 2.986 NIC: 3.231 TYPE: |
| 06-30-21 06-30-2021 | \$9,116,000 | Folsom Public Financing Authority Sacramento CDIAC Number: 2021-1389 Public lease revenue bond Water Supply, Storage, Distribution Prepayment of remaining 2005 Water Project Series A | NR | Neg PP | (BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Key Government Finance (TR) U.S. Bank NA | 12-01-33 Serial | TIC: 1.757 NIC: 1.757 TYPE: |
| 06-30-21 06-30-2021 | \$9,116,000 | Folsom Sacramento CDIAC Number: 2021-1431 Certificates of participation/leases Water Supply, Storage, Distribution Prepayment of remaining 2005 Water Project Series A Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) Folsom PFA (TR) U.S. Bank NA | 12-01-33 Serial | TIC: 1.757 NIC: 1.757 TYPE: |
| 07-01-21 07-21-2021 | \$950,000 | Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2021-1372 Limited tax obligation bond Multiple capital improvements, public works Water & Wastewater Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) Signature Public Funding (TR) U.S. Bank NA | 10-01-30 Serial | TIC: 1.934 NIC: 1.935 TYPE: |
| 07-01-21 07-21-2021 | \$1,076,381 | Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2021-1373 Limited tax obligation bond Multiple capital improvements, public works Water & Wastewater Refunding | NR | Neg PP | (BC) Best Best & Krieger (FA) Columbia Capital (PA) Hilltop Securities Inc (PU) Signature Public Funding (TR) U.S. Bank NA | 10-01-30 Serial | TIC: 1.934 NIC: 1.935 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 07-21-21 08-12-2021 | \$41,340,000 | San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Treasure Island | NR | Neg | (BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 09-01-51 Comb | TIC: 3.174 NIC: 3.421 TYPE: |
| 07-22-21 08-05-2021 | \$10,405,000 | Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2021-1380 Revenue bond Multiple Capital Improvements, Public Works Series B Refunding | S:A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 09-01-47 Comb | TIC: 2.547 NIC: 2.802 TYPE: |
| 07-22-21 08-05-2021 | \$2,690,000 | Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-1381 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Summerly Series B Refunding | S:A Ins | Neg PP | (BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA (TR) Wilmington Trust | 09-01-44 Comb | TIC: 2.436 NIC: 2.673 TYPE: |
| 07-22-21 08-05-2021 | \$3,420,000 | Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2021-1382 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B Refunding | S:A Ins | Neg PP | (BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA (TR) Wilmington Trust | 09-01-47 Comb | TIC: 2.609 NIC: 2.870 TYPE: |
| 07-22-21 08-05-2021 | \$2,390,000 | Lake Elsinore CFD No 2007-4 Riverside CDIAC Number: 2021-1383 Limited tax obligation bond Multiple Capital Improvements, Public Works Makenna Court Series B Refunding | S:A Ins | Neg PP | (BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA (TR) Wilmington Trust | 09-01-47 Comb | TIC: 2.620 NIC: 2.883 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | <u>Capital Improvements and Public Works</u> | | | | | |
| 07-22-21 08-05-2021 | \$1,905,000 | Lake Elsinore CFD No 2015-5 Riverside CDIAC Number: 2021-1384 Limited tax obligation bond Multiple Capital Improvements, Public Works Trieste Series B Refunding | S:A Ins | Neg PP | (BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (PU) Lake Elsinore FFA (TR) Wilmington Trust | 09-01-47 Comb | TIC: 2.528 NIC: 2.783 TYPE: |
| 07-28-21 08-11-2021 | \$7,485,000 | Jurupa Community Services District CFD No 54 Riverside CDIAC Number: 2021-1127 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-51 Comb | TIC: 3.027 NIC: 3.291 TYPE: |
| 07-28-21 08-05-2021 | \$8,610,000 | Panoche Financing Authority Fresno CDIAC Number: 2021-1226 Revenue bond Water Supply, Storage, Distribution Series A | S:BBB+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA | 09-01-51 Term | TIC: 3.016 NIC: 3.317 TYPE: |
| 07-28-21 08-05-2021 | \$8,610,000 | Panoche Water District Multiple Counties CDIAC Number: 2021-1227 Certificates of participation/leases Water Supply, Storage, Distribution Series A | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Panoche FA | 08-31-51 Serial | TIC: 3.016 NIC: 3.317 TYPE: |
| 07-28-21 08-05-2021 | \$8,545,000 | Panoche Financing Authority Fresno CDIAC Number: 2021-1228 Revenue bond Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable | S:BBB+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Wells Fargo Bank NA | 09-01-40 Comb | TIC: 3.092 NIC: 3.123 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 07-28-21 08-05-2021 | \$8,545,000 | Panoche Water District Multiple Counties CDIAC Number: 2021-1229 Certificates of participation/leases Water Supply, Storage, Distribution Series B (Taxable) Federally Taxable | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Panoche FA | 08-31-40 Serial | TIC: 3.092 NIC: 3.123 TYPE: |
| 07-29-21 08-19-2021 | \$15,380,000 | Walnut Valley Water District Los Angeles CDIAC Number: 2021-1461 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding | S:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Wells Fargo Bank NA | 06-01-38 Serial | TIC: 2.069 NIC: 2.084 TYPE: |
| 08-01-21 08-12-2021 | \$18,031,000 | Ontario San Bernardino CDIAC Number: 2021-1641 Certificates of participation/leases Equipment Fibert Optic Improvements Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) CSG Advisors (PU) Citizens Business Bank | 09-01-42 Serial | TIC: 3.500 NIC: TYPE: |
| 08-01-21 08-26-2021 | \$8,030,000 | Sacramento Metropolitan Fire District Sacramento CDIAC Number: 2021-1658 Capital Lease Public Building Fire Station No 50/Headquarters Bldg Forward Delivery Refunding | NR | Neg PP | (BC) Jones Hall (PA) Oppenheimer & Co (PU) Capital One Pub Funding | 01-01-40 Comb | TIC: 2.530 NIC: 2.530 TYPE: |
| 08-03-21 08-18-2021 | \$90,380,000 | Contra Costa Water District Contra Costa CDIAC Number: 2021-1483 Public enterprise revenue bond Water Supply, Storage, Distribution Series W Refunding | S:AA+ F:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Goldman Sachs | 10-01-51 Comb | TIC: 2.560 NIC: 3.043 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 08-04-21 08-12-2021 | \$99,505,000 | Union Sanitary District Financing Authority Alameda CDIAC Number: 2021-1400 Revenue bond Wastewater Collection, Treatment Series A | S:AAA F:AA | Neg | (BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 09-01-51 Comb | TIC: 2.023 NIC: 2.128 TYPE: |
| 08-04-21 08-12-2021 | \$99,505,000 | Union Sanitary District Alameda CDIAC Number: 2021-1401 Certificates of participation/leases Wastewater Collection, Treatment Series A | NR | Neg PP | (BC) Stradling Yocca (DC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Union San Dist FA (TR) U.S. Bank NA | 09-01-51 Comb | TIC: 2.023 NIC: 2.128 TYPE: |
| 08-04-21 08-19-2021 | \$4,070,000 | Mill Valley Marin CDIAC Number: 2021-1467 Public enterprise revenue bond Wastewater Collection, Treatment Sewer System Refunding | S:AA+ | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 07-01-42 Comb | TIC: 1.665 NIC: 1.771 TYPE: |
| 08-04-21 08-26-2021 | \$6,500,000 | Mill Valley Marin CDIAC Number: 2021-1468 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements Refunding | S:AA- | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley | 10-01-51 Comb | TIC: 2.074 NIC: 2.127 TYPE: |
| 08-04-21 08-18-2021 | \$26,000,000 | Dublin CFD No 2015-1 Alameda CDIAC Number: 2021-1640 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3 Dublin Crossing | NR | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc | 09-01-51 Comb | TIC: 3.183 NIC: 3.395 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|---|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 08-05-21 08-18-2021 | \$22,470,000 | San Diego CFD No 2 San Diego CDIAC Number: 2021-1504 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Santaluz Refunding | S:A | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-30 Serial | TIC: 0.766 NIC: 0.848 TYPE: |
| 08-05-21 08-05-2021 | \$35,475,000 | Sacramento Regional Transit District Sacramento CDIAC Number: 2021-1612 Public enterprise revenue bond Public Transit Series A Refunding | M:A2 | Neg | (BC) Kutak Rock (DC) Kutak Rock (FA) The PFM Group (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 03-01-42 Serial | TIC: 2.213 NIC: 2.525 TYPE: |
| 08-10-21 08-10-2021 | \$7,402,587 | Moreno Valley Riverside CDIAC Number: 2021-1509 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Banc of Am Lease & Cap | 06-01-34 Term | TIC: NIC: TYPE: <u>0</u> <u>3.47</u> |
| 08-10-21 08-25-2021 | \$70,525,000 | Santa Monica Los Angeles CDIAC Number: 2021-1525 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems | S:AAA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Morgan Stanley | 08-01-51 Comb | TIC: 2.069 NIC: 2.173 TYPE: |
| 08-11-21 08-26-2021 | \$21,455,000 | Ontario CFD No 53 San Bernardino CDIAC Number: 2021-1463 Limited tax obligation bond Multiple Capital Improvements, Public Works Tevelde Facilities | NR | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc | 09-01-51 Comb | TIC: 2.996 NIC: 3.266 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 08-11-21 08-25-2021 | \$13,065,000 | Marysville Public Financing Authority Yuba CDIAC Number: 2021-1497 Revenue bond Wastewater Collection, Treatment Series A (Taxable) Federally Taxable Refunding | S:AA M:A3 Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co | 11-01-45 Comb | TIC: 2.136 NIC: TYPE: |
| 08-11-21 08-25-2021 | \$13,065,000 | Marysville Yuba CDIAC Number: 2021-1498 Certificates of participation/leases Wastewater Collection, Treatment Series A (Taxable) Federally Taxable | NR Ins | Neg PP | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (PU) Marysville PFA (TR) U.S. Bank NA | 11-01-45 Comb | TIC: 2.136 NIC: TYPE: |
| 08-11-21 08-25-2021 | \$4,630,000 | Marysville Public Financing Authority Yuba CDIAC Number: 2021-1499 Revenue bond Wastewater Collection, Treatment Series B | S:AA M:A3 Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co | 11-01-45 Comb | TIC: 2.136 NIC: TYPE: |
| 08-11-21 08-25-2021 | \$4,630,000 | Marysville Yuba CDIAC Number: 2021-1500 Certificates of participation/leases Wastewater Collection, Treatment Series B | NR Ins | Neg PP | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (PU) Marysville PFA (TR) U.S. Bank NA | 11-01-45 Comb | TIC: 2.136 NIC: TYPE: |
| 08-11-21 08-25-2021 | \$54,790,000 | Livermore-Amador Valley Water Management Agency Contra Costa CDIAC Number: 2021-1676 Public enterprise revenue bond Wastewater Collection, Treatment Sewer System Refunding | S:AA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-31 Serial | TIC: 0.645 NIC: 0.726 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|--|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 08-12-21 08-12-2021 | \$8,360,518 | Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-1682 Other Debt Wastewater Collection, Treatment Santa Clarita Valley U.V. Disinfection Facs | NR | Neg | (BC) Orrick Herrington (LE) CA State Wtr Resources | 02-28-51 Term | TIC: NIC: TYPE: <u>Q</u> <u>1.4</u> |
| 08-12-21 08-19-2021 | \$25,550,000 | Vallecitos Water District San Diego CDIAC Number: 2021-1501 Certificates of participation/leases Water Supply, Storage, Distribution Series A | S:AA+ F:AA+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Morgan Stanley | 08-01-51 Comb | TIC: 2.190 NIC: 2.287 TYPE: |
| 08-12-21 08-19-2021 | \$35,640,000 | River Islands Public Financing Authority CFD No 2021-1 San Joaquin CDIAC Number: 2021-1556 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Improvements | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc | 09-01-51 Comb | TIC: 3.624 NIC: 3.737 TYPE: |
| 08-12-21 08-12-2021 | \$40,100,000 | San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-1687 Loan from a bank or other institution Airport Airport Subject to Alternative Minimum Tax | NR | Neg PP | (BC) Kutak Rock (FA) Frasca & Associates (PU) Bank of America NA | 07-19-24 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| 08-12-21 08-12-2021 | \$40,000,000 | San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-1688 Loan from a bank or other institution Airport Airport | NR | Neg PP | (BC) Kutak Rock (FA) Frasca & Associates (PU) Bank of America NA | 07-19-24 Serial | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | <u>Capital Improvements and Public Works</u> | | | | | |
| 08-13-21 08-13-2021 | \$6,453,000 | Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1518 Certificates of participation/leases Water Supply, Storage, Distribution Potable Water Systems A & B Refunding | NR | Neg PP | (BC) Jones Hall (FA) Bartle Wells (PA) Oppenheimer & Co (PU) Banc of America Pub Cap | 11-15-30 Term | TIC: 1.908 NIC: 1.908 TYPE: |
| 08-13-21 08-13-2021 | \$5,569,000 | Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1519 Certificates of participation/leases Water Supply, Storage, Distribution Recycled Water System Series A Refunding | NR | Neg PP | (BC) Jones Hall (FA) Bartle Wells (PA) Oppenheimer & Co (PU) Pacific Premier Bank | 02-15-32 Term | TIC: 2.549 NIC: 2.550 TYPE: |
| 08-13-21 08-13-2021 | \$3,249,000 | Triunfo Water & Sanitation District Ventura CDIAC Number: 2021-1521 Certificates of participation/leases Water Supply, Storage, Distribution Recycled Water System Series B Federally Taxable Refunding | NR | Neg PP | (BC) Jones Hall (FA) Bartle Wells (PA) Oppenheimer & Co (PU) Pacific Premier Bank | 02-15-32 Term | TIC: 3.949 NIC: 3.950 TYPE: |
| 08-16-21 08-16-2021 | \$100,000,000 | Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2021-1615 Public enterprise revenue bond Public Transit Peninsula Corridor Electrification | NR | Neg PP | (BC) Nixon Peabody (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) U.S. Bank NA | 08-16-24 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-17-21 09-08-2021 | \$36,170,000 | Rowland Water District Los Angeles CDIAC Number: 2021-1507 Public enterprise revenue bond Water Supply, Storage, Distribution Series A (Green Bonds) Federally Taxable Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 12-01-42 Comb | TIC: 2.319 NIC: 2.345 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 08-17-21 08-19-2021 | \$25,490,000 | River Islands Public Financing Authority CFD No 2019-1 San Joaquin CDIAC Number: 2021-1555 Limited tax obligation bond Multiple Capital Improvements, Public Works Phase 2 Public Improvements | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc | 09-01-51 Comb | TIC: 3.361 NIC: 3.532 TYPE: |
| 08-17-21 08-31-2021 | \$3,885,000 | Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries B Tax Zone 3 Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (PA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Term | TIC: 3.999 NIC: 4.000 TYPE: |
| 08-17-21 08-31-2021 | \$1,865,000 | Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries C Tax Zone 2 Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (PA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Term | TIC: 3.999 NIC: 4.000 TYPE: |
| 08-17-21 08-31-2021 | \$24,750,000 | Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1567 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A (Check regarding 2006-2 both were on RFS) Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Comb | TIC: 3.159 NIC: 3.407 TYPE: |
| 08-17-21 08-31-2021 | \$7,395,000 | Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1568 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Comb | TIC: 3.159 NIC: 3.407 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|---|
| SOLD | | Capital Improvements and Public Works | | | | | |
| 08-17-21 08-31-2021 | \$1,125,000 | Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2021-1569 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries D Tax Zone 5 Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (PA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Term | TIC: 3.999 NIC: 4.000 TYPE: |
| 08-17-21 08-31-2021 | \$530,000 | Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2021-1570 Limited tax obligation bond Multiple Capital Improvements, Public Works Subseries D Tax Zone 3 Refunding | NR | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) NHA Advisors (PA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Piper Sandler & Co | 09-01-51 Term | TIC: 3.999 NIC: 4.000 TYPE: |
| 08-17-21 08-17-2021 | \$3,371,468 | Lake Elsinore Riverside CDIAC Number: 2021-1661 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Urban Futures (PU) Banc of Am Lease & Cap | 12-01-33 Term | TIC: NIC: TYPE: <u>0</u> <u>3.07</u> |
| 08-18-21 09-08-2021 | \$15,000,000 | Gardena Financing Agency Los Angeles CDIAC Number: 2021-1510 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements | S:A+ | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities | 05-01-41 Serial | TIC: 1.987 NIC: 2.159 TYPE: |
| 08-19-21 08-23-2021 | \$1,660,000 | Pajaro-Sunny Mesa Community Services District Monterey CDIAC Number: 2021-1589 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems | NR | Neg PP | (BC) Robert M Haight (DC) Robert M Haight (PU) Stinson Securities (TR) U.S. Bank NA | 09-02-47 Comb | TIC: NIC: 2.766 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|--|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 08-24-21 08-31-2021 | \$10,549,330 | Palmdale Water District Los Angeles CDIAC Number: 2021-1633 Certificates of participation/leases Water Supply, Storage, Distribution Water Facilities Federally Taxable Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Sterling NB (TR) The Bank of NY Mellon | 10-01-28 Term | TIC: 1.530 NIC: 1.530 TYPE: |
| # 08-26-21 08-26-2021 | \$123,288,831 | Turlock Stanislaus CDIAC Number: 2021-1787 State Agency Loan Water Supply, Storage, Distribution Regional Surface Water Supply Phase 3 | NR | Neg PP | (BC) Orrick Herrington (FA) Montague DeRose (LE) CA State Wtr Resources | 01-01-53 Term | TIC: NIC: TYPE: <u>Q</u> <u>1.2</u> |
| # 09-01-21 09-01-2021 | \$400,000 | Tehachapi Valley Recreation and Park District Kern CDIAC Number: 2021-1737 Capital Lease Recreation and Sports Facilities Skatepark | NR | Neg PP | (BC) Kronick Moskovitz (PA) Brandis Tallman LLC (PU) Capital One Pub Funding | 08-31-31 Serial | TIC: 3.200 NIC: 3.200 TYPE: |
| 09-02-21 09-02-2021 | \$6,098,000 | Yreka Siskiyou CDIAC Number: 2021-1211 Bond anticipation note Wastewater Collection, Treatment Main Street Sewer Interceptor Improvement | NR | Neg PP | (BC) Weist Law Firm (PU) USDA Rural Dev | 07-01-24 Term | TIC: NIC: 2.430 TYPE: |
| 09-07-21 09-07-2021 | \$8,279,231 | Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2020-2290 Other Debt Wastewater Collection, Treatment Santa Clarita Valley Advanced Water Treatment Facility | NR | Neg | (BC) Orrick Herrington (LE) CA State Wtr Resources | 09-30-52 Term | TIC: NIC: TYPE: <u>Q</u> <u>1.4</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|---|
| <u>SOLD</u> | | <u>Capital Improvements and Public Works</u> | | | | | |
| 09-08-21 09-08-2021 | \$25,000,000 | Escondido San Diego CDIAC Number: 2021-1628 State Agency Loan Multiple Capital Improvements, Public Works Escondido Canal Undergrounding | NR | Neg PP | (BC) (PU) Stradling Yocca I-Bank | 08-01-51 Term | TIC: NIC: TYPE: <u>Q</u> <u>2.20</u> |
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 08-25-21 | \$500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1738 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST Series 2021-NR6 (Poppy Bank)(Best Western Taft) Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Poppy Bank | | TIC: NIC: TYPE: |
| # 08-30-21 | \$1,500,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1739 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 2021-NR7 (Monte Vista 39 Riverside) Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Poppy Bank | | TIC: NIC: TYPE: |
| # 09-08-21 | \$7,000,000 | Orland Glenn CDIAC Number: 2021-1769 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | | Neg PP | (BC) (FA) (PU) Quint & Thimmig Capitol Public Fin Group Umpqua Bank | | TIC: NIC: TYPE: |
| # 09-08-21 | \$15,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1850 Special assessment bond PACE Seismic Safety Improvements Open PACE (Stonehill) (River Gate Montebello) Series 2021-NR9 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Stonehill PACE LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| 09-15-21 | \$300,000,000 | Corona Riverside CDIAC Number: 2021-0974 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | | Neg PP | (BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 09-15-21 | \$10,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1515 Special assessment bond Commercial Energy Conservation Improvement Open PACE Ser 2021-NR8 (The Glenmark Glendale) Federally Taxable | | Neg PP | (BC) Jones Hall (PU) Stonehill PACE LLC | | TIC: NIC: TYPE: |
| # 09-16-21 | \$126,260 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1911 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M9.20210916 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 09-16-21 | \$3,560,888 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1912 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210916 Federally Taxable | | Neg PP | (BC) Stradling Yocca (PU) Amalgamated Bank | | TIC: NIC: TYPE: |
| 09-22-21 | \$5,750,000 | Rancho Abode Fire Protection District Sonoma CDIAC Number: 2021-1672 Pension obligation bonds Insurance and Pension Funds CalPERS UAL Prepayment Federally Taxable Refunding | | Neg | (BC) Weist Law Firm (FA) California Muni Advisors (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 09-28-21 | \$700,000,000 | California Earthquake Authority State of California CDIAC Number: 2021-1728 Public enterprise revenue bond Insurance and Pension Funds Series A & B Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Hawkins Delafield (FA) Raymond James (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| 09-29-21 | \$20,000,000 | Dublin Financing Authority Alameda CDIAC Number: 2021-1702 Marks-Roos Loan Commercial Energy Conservation Improvement Energy Efficiency | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| 09-29-21 | \$20,000,000 | Dublin Alameda CDIAC Number: 2021-1703 Certificates of participation/leases Commercial Energy Conservation Improvement Energy Efficiency | | Neg PP | (BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 09-30-21 | \$4,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1836 Special assessment bond PACE Seismic Safety Improvements OpenPACE Santee Sr Retirement Comm Ser 2021-NR1 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) Live Oak Banking Co | | TIC: NIC: TYPE: |
| # 09-30-21 | \$5,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1908 Special assessment bond PACE Seismic Safety Improvements OpenPACE A&B Chino Hotels Series 2021-NR2 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) PACE Equity Warehouse C L | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 10-01-21 | \$500,010 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1775 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable | | Neg PP | (BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 10-01-21 | \$500,010 | Sonoma County Sonoma CDIAC Number: 2021-1776 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable | | Neg PP | (BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |
| # 10-01-21 | \$1,000,010 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1777 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable | | Neg PP | (BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 10-01-21 | \$1,000,010 | Sonoma County Sonoma CDIAC Number: 2021-1778 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable | | Neg PP | (BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |
| # 10-05-21 | \$2,000,000,000 | Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2021-1834 Other Debt Other Purpose Enhanced Series 2021B Federally Taxable Refunding | | Neg | (BC) (DC) (FA) (UW) Orrick Herrington Hawkins Delafield Public Resources Adv Gp Jefferies LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | |
| # 10-05-21 | \$21,775,000 | Lancaster Power Authority Los Angeles CDIAC Number: 2021-1844 Public lease revenue bond Commercial Energy Conservation Improvement Solar Renewable Energy Program (Taxable) Federally Taxable Refunding | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 10-05-21 | \$21,775,000 | Lancaster Los Angeles CDIAC Number: 2021-1845 Certificates of participation/leases Commercial Energy Conservation Improvement Solar Renewable Energy Program (Taxable) Federally Taxable Refunding | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (PU) Lancaster Power Auth | | TIC: NIC: TYPE: |
| # 10-12-21 | \$59,745,000 | Montclair San Bernardino CDIAC Number: 2021-1884 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | | Neg | (BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| 10-15-21 | \$4,000,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1176 Special assessment bond Commercial Energy Conservation Improvement Open PACE 832 Saint Andrews Place Series 2021-NR2 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) PACE Equity | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|----------------------|---|---|----------------------------------|
| <u>PROPOSED</u> | | <u>Other</u> | | | | | | |
| # 12-31-21 | \$100,000 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1829 Special assessment bond PACE Seismic Safety Improvements C-PACE Seismic & Commercial PACE Federally Taxable | | Neg PP | (BC) (PU) | Orrick Herrington CastleGreen Services LLC | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>Other</u> | | | | | | |
| 07-15-21 07-15-2021 | \$9,463,611 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1488 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210715 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca Amalgamated Bank | 09-02-51 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 07-15-21 07-15-2021 | \$787,516 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1495 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity) (Phase 2) Series 20210715 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca FortiFi Funding II LLC | 09-01-51 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 07-27-21 07-27-2021 | \$877,576 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1590 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity (Phase 2) Series 20210727 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca FortiFi Funding III LLC | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-02-21 08-02-2021 | \$312,335 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1455 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable | NR | Neg PP | (BC) (FA) (PU) | Richards Watson Sonoma Co Sonoma Co | 09-02-41 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | | |
| 08-02-21 08-02-2021 | \$312,335 | Sonoma County Sonoma CDIAC Number: 2021-1456 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 (Taxable) Federally Taxable | NR | Neg PP | (BC) (FA) (LE) | Richards Watson Sonoma Co Sonoma Co PFA | 09-02-41 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-03-21 08-18-2021 | \$133,895,000 | Whittier Los Angeles CDIAC Number: 2021-1482 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | S:AA Ins | Neg | (BC) (DC) (FA) (EN) (TR) (UW) | Stradling Yocca Stradling Yocca Urban Futures Build America U.S. Bank NA Stifel Nicolaus & Co Inc | 06-01-46 Comb | TIC: 2.566 NIC: 2.585 TYPE: |
| 08-05-21 08-05-2021 | \$3,426,083 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1623 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210805 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca Amalgamated Bank | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-06-21 08-06-2021 | \$486,067 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1639 Special assessment bond Residential Energy Conservation, Improvement Open PACE Energy Efficient Equity Phase 2 Series 20210806 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca FortiFi Funding II LLC | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-10-21 08-25-2021 | \$19,450,000 | Sanger Fresno CDIAC Number: 2021-1376 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | S:A+ | Neg | (BC) (DC) (FA) (TR) (UW) | Stradling Yocca Stradling Yocca Urban Futures U.S. Bank NA Oppenheimer & Co | 07-15-40 Comb | TIC: 2.790 NIC: 2.814 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|------------------------------|--|---|----------------------------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>SOLD</u> | | <u>Other</u> | | | | | | |
| 08-16-21 08-16-2021 | \$100,000,000 | Peninsula Corridor Joint Powers Board Multiple Counties CDIAC Number: 2021-1616 Public enterprise revenue bond Other Purpose Working Capital Credit Facility Federally Taxable State Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Nixon Peabody Ross Financial Wells Fargo Bank NA U.S. Bank NA | 08-16-24 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-17-21 08-17-2021 | \$17,749,223 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0653 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 2021-NR1 (Caza Hotel SF) Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Poppy Bank Wilmington Trust | 09-02-51 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-19-21 08-19-2021 | \$1,528,380 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1636 Special assessment bond Commercial Energy Conservation Improvement Open PACE Commercial PACE Series 081121 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca Amalgamated Bank | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-19-21 08-19-2021 | \$343,246 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program M9.20210819.CSCDA Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall RenewPACE WH LLC Wilmington Trust | 09-02-47 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 08-19-21 08-19-2021 | \$4,072,229 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1719 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210819 Federally Taxable | NR | Neg PP | (BC) (PU) | Stradling Yocca Amalgamated Bank | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 08-24-21 08-31-2021 | \$27,875,000 | Commerce Los Angeles CDIAC Number: 2021-1733 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding | S:AA- | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | 08-01-41 Comb | TIC: 2.573 NIC: 2.596 TYPE: |
| # 08-24-21 08-24-2021 | \$1,186,710 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1747 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Energy Efficient Equity (Phase 2)) Series 20210824 Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) FortiFi Funding III LLC | 09-01-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 08-25-21 09-08-2021 | \$425,830,000 | Santa Ana Orange CDIAC Number: 2021-1665 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) BofA Securities | 08-01-44 Comb | TIC: 2.808 NIC: 2.828 TYPE: |
| # 08-26-21 08-26-2021 | \$199,318 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210826 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| 09-01-21 09-01-2021 | \$3,600,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2021-1644 Conduit revenue bond Human Resources Pacific Autism Center for Education | NR | Neg PP | (BC) Kutak Rock (PU) First Republic Bank | 09-01-51 Term | TIC: 2.928 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|----------------------------------|
| <u>SOLD</u> | | <u>Other</u> | | | | | |
| # 09-02-21 09-02-2021 | \$4,325,443 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1822 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20210902 (Phase 1) Federally Taxable | NR | Neg PP | (BC) Stradling Yocca (PU) Amalgamated Bank | 09-02-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 09-02-21 09-02-2021 | \$181,768 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1823 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210902.CSCDA Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-51 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 09-09-21 09-09-2021 | \$470,976 | California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1856 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210909 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust | 09-02-52 Term | TIC: NIC: TYPE: <u>VAR</u> |
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-26-21 | \$218,650,000 | Campbell Union High School District Santa Clara CDIAC Number: 2021-1782 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-31-21 | \$8,250,000 | Pixley Union School District Tulare CDIAC Number: 2021-1765 General obligation bond K-12 School Facility School Facilities Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) O'Connor & Co Securities | | TIC: NIC: TYPE: |
| # 09-01-21 | \$35,000,000 | Hemet Unified School District Riverside CDIAC Number: 2021-1731 General obligation bond K-12 School Facility Series C | | Comp | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |
| # 09-01-21 | \$82,000,000 | Hemet Unified School District Riverside CDIAC Number: 2021-1732 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Comp | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |
| # 09-02-21 | \$116,000,000 | Fremont Unified School District Alameda CDIAC Number: 2021-1734 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC | | TIC: NIC: TYPE: |
| # 09-08-21 | \$3,600,000 | Lagunitas School District Marin CDIAC Number: 2021-1717 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 09-09-21 | \$112,990,000 | Dublin Unified School District Alameda CDIAC Number: 2021-1723 General obligation bond K-12 School Facility Series A-2 | | Comp | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 09-14-21 | \$2,100,000,000 | State of California State of California CDIAC Number: 2021-1774 General obligation bond Multiple Capital Improvements, Public Works September GO (2021) Refunding | | Neg | (BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 09-15-21 | \$4,000,000 | Taft City School District Kern CDIAC Number: 2021-1767 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 09-16-21 | \$5,500,000 | Soledad Union School District Monterey CDIAC Number: 2021-1816 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Loop Capital Mkts | | TIC: NIC: TYPE: |
| # 09-16-21 | \$28,595,000 | Mt Diablo Unified School District Contra Costa CDIAC Number: 2021-1841 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 09-16-21 | \$177,095,000 | Mt Diablo Unified School District Contra Costa CDIAC Number: 2021-1842 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures | | TIC: NIC: TYPE: |
| 09-22-21 | \$50,000,000 | Local Public Schools Funding Authority School Facilities Improvement D Los Angeles CDIAC Number: 2021-1621 General obligation bond K-12 School Facility SFID No 2016-1 Series B | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| # 09-22-21 | \$55,000,000 | Ocean View School District (Orange Co) Orange CDIAC Number: 2021-1910 General obligation bond K-12 School Facility Series C | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) TBD/To be determined | | TIC: NIC: TYPE: |
| 09-28-21 | \$25,100,000 | Grossmont Union High School District San Diego CDIAC Number: 2021-1558 General obligation bond K-12 School Facility Series K | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 09-28-21 | \$65,000,000 | Manteca Unified School District San Joaquin CDIAC Number: 2021-1897 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) CA Financial Serv (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 09-29-21 | \$150,000,000 | Oakland Unified School District Alameda CDIAC Number: 2021-1681 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank | | TIC: NIC: TYPE: |
| 09-29-21 | \$165,000,000 | Oakland Unified School District Alameda CDIAC Number: 2021-1682 General obligation bond K-12 School Facility Series A | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank | | TIC: NIC: TYPE: |
| 09-29-21 | \$20,000,000 | Oakland Unified School District Alameda CDIAC Number: 2021-1684 General obligation bond K-12 School Facility Series B Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Siebert Williams Shank | | TIC: NIC: TYPE: |
| # 09-30-21 | \$20,000,000 | Mountain View School District San Bernardino CDIAC Number: 2021-1812 General obligation bond K-12 School Facility SFID No 2 Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James | | TIC: NIC: TYPE: |
| # 09-30-21 | \$4,000,000 | Mountain View School District San Bernardino CDIAC Number: 2021-1813 General obligation bond K-12 School Facility SFID No 1 Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-04-21 | \$600,000 | Terra Bella Union Elementary School District Tulare CDIAC Number: 2021-1857 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-04-21 | \$1,700,000 | Terra Bella Union Elementary School District Tulare CDIAC Number: 2021-1858 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-05-21 | \$12,000,000 | Beaumont Unified School District Multiple Counties CDIAC Number: 2021-1837 General obligation bond K-12 School Facility Series H | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 10-05-21 | \$40,000,000 | Beaumont Unified School District Multiple Counties CDIAC Number: 2021-1838 General obligation bond K-12 School Facility Series A Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| 10-06-21 | \$30,000,000 | Palmdale School District Los Angeles CDIAC Number: 2021-1660 General obligation bond K-12 School Facility Series C | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-06-21 | \$327,855,000 | San Diego Unified School District San Diego CDIAC Number: 2021-1817 General obligation bond K-12 School Facility Series E-2 | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 10-06-21 | \$22,145,000 | San Diego Unified School District San Diego CDIAC Number: 2021-1818 General obligation bond K-12 School Facility Series E-1 Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 10-06-21 | \$431,810,000 | San Diego Unified School District San Diego CDIAC Number: 2021-1819 General obligation bond K-12 School Facility Series ZR-1 Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 10-06-21 | \$22,350,000 | San Diego Unified School District San Diego CDIAC Number: 2021-1820 General obligation bond K-12 School Facility Series N-1 Federally Taxable | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: TYPE: |
| # 10-06-21 | \$202,650,000 | San Diego Unified School District San Diego CDIAC Number: 2021-1821 General obligation bond K-12 School Facility Series N-2 | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-06-21 | \$25,000,000 | Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-1847 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-06-21 | \$63,000,000 | Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-1848 General obligation bond K-12 School Facility School Facilities | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-06-21 | \$20,400,000 | Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2021-1873 General obligation bond K-12 School Facility Series C | | Comp | (BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 10-06-21 | \$42,000,000 | Santa Cruz City High School District Santa Cruz CDIAC Number: 2021-1874 General obligation bond K-12 School Facility Series C | | Comp | (BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 10-07-21 | \$25,000,000 | Dublin Unified School District Alameda CDIAC Number: 2021-1724 General obligation bond K-12 School Facility School Facilities Refunding | | Comp | (BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-07-21 | \$30,000,000 | Martinez Unified School District Contra Costa CDIAC Number: 2021-1933 General obligation bond K-12 School Facility School Facilities | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co. | | TIC: NIC: TYPE: |
| # 10-13-21 | \$142,345,000 | Long Beach Community College District Los Angeles CDIAC Number: 2021-1890 General obligation bond College, University Facility Series D | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 10-13-21 | \$7,655,000 | Long Beach Community College District Los Angeles CDIAC Number: 2021-1891 General obligation bond College, University Facility Series E Federally Taxable | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Sandler & Co | | TIC: NIC: TYPE: |
| # 10-14-21 | \$8,000,000 | Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2021-1921 General obligation bond K-12 School Facility Series A Federally Taxable Refunding | | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-15-21 | \$25,000,000 | Healdsburg Unified School District Sonoma CDIAC Number: 2021-1930 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-19-21 | \$73,620,000 | Southwestern Community College District San Diego CDIAC Number: 2021-1869 General obligation bond College, University Facility Series F | | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 10-19-21 | \$184,000,000 | Southwestern Community College District San Diego CDIAC Number: 2021-1870 General obligation bond College, University Facility Series D | | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 10-20-21 | \$2,000,000 | Pine Ridge Elementary School District Fresno CDIAC Number: 2021-1766 General obligation bond K-12 School Facility School Facilities | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co. | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 05-26-21 06-15-2021 | \$15,400,000 | San Lorenzo Unified School District Alameda CDIAC Number: 2021-0593 General obligation bond K-12 School Facility Series A Federally Taxable Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-40 Comb | TIC: 2.366 NIC: 2.494 TYPE: |
| 05-26-21 06-15-2021 | \$8,615,000 | San Lorenzo Unified School District Alameda CDIAC Number: 2021-1867 General obligation bond K-12 School Facility Series B Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-29 Serial | TIC: 2.366 NIC: 2.494 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 07-14-21 08-18-2021 | \$9,500,000 | Merced Community College District Multiple Counties CDIAC Number: 2021-1297 General obligation bond College, University Facility SFID No 1 Merced Campus Area | M:Aa3 | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Robert Baird & Co | 08-01-32 Serial | TIC: 1.301 NIC: 1.371 TYPE: |
| 07-27-21 08-17-2021 | \$78,005,000 | Perris Union High School District Riverside CDIAC Number: 2021-1135 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC: 2.296 NIC: 2.437 TYPE: |
| 07-27-21 08-18-2021 | \$33,355,000 | Perris Union High School District Riverside CDIAC Number: 2021-1136 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | S:AA M:Aa3 Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC: 2.482 NIC: 2.488 TYPE: |
| 07-28-21 08-18-2021 | \$53,310,000 | El Monte Union High School District Los Angeles CDIAC Number: 2021-1041 General obligation bond K-12 School Facility Series B | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 06-01-50 Comb | TIC: 2.710 NIC: TYPE: |
| 07-28-21 08-18-2021 | \$14,360,000 | El Monte Union High School District Los Angeles CDIAC Number: 2021-1042 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 06-01-31 Serial | TIC: 1.683 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 07-28-21 08-18-2021 | \$33,496,221 | El Monte Union High School District Los Angeles CDIAC Number: 2021-1043 General obligation bond K-12 School Facility Series E | M:Aa3 F:AAA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 06-01-46 Serial CAB | TIC: 2.416 NIC: TYPE: |
| 07-28-21 08-17-2021 | \$11,520,000 | Oceanside Unified School District San Diego CDIAC Number: 2021-1259 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | S:AA M:Aa3 Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Raymond James | 08-01-32 Serial | TIC: 1.609 NIC: 1.614 TYPE: |
| 07-28-21 08-17-2021 | \$41,980,000 | Oceanside Unified School District San Diego CDIAC Number: 2021-1271 General obligation bond K-12 School Facility School Construction & Modernization Series A | S:AA M:Aa3 Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Raymond James | 08-01-51 Comb | TIC: 2.603 NIC: 2.959 TYPE: |
| 07-28-21 08-17-2021 | \$8,020,000 | Oceanside Unified School District San Diego CDIAC Number: 2021-1272 General obligation bond K-12 School Facility School Construction & Modernization Series A (Taxable Maturity) Federally Taxable | M:Aa3 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Raymond James | 10-01-21 Serial | TIC: 0.110 NIC: 0.110 TYPE: |
| 08-03-21 08-17-2021 | \$47,670,000 | Chico Unified School District Butte CDIAC Number: 2021-1233 General obligation bond K-12 School Facility Series C | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley | 08-01-44 Comb | TIC: 2.414 NIC: 2.266 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-03-21 08-17-2021 | \$22,575,000 | Chico Unified School District Butte CDIAC Number: 2021-1234 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley | 08-01-41 Comb | TIC: 2.467 NIC: 2.494 TYPE: |
| 08-03-21 08-25-2021 | \$5,697,583 | Los Nietos School District Los Angeles CDIAC Number: 2021-1457 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-46 Serial CAB | TIC: 2.674 NIC: TYPE: |
| 08-03-21 08-25-2021 | \$1,000,000 | Los Nietos School District Los Angeles CDIAC Number: 2021-1458 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-44 Comb | TIC: 2.366 NIC: TYPE: |
| 08-03-21 08-25-2021 | \$800,000 | Los Nietos School District Los Angeles CDIAC Number: 2021-1459 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-42 Comb | TIC: 2.250 NIC: TYPE: |
| 08-03-21 09-01-2021 | \$122,170,000 | Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2021-1557 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding | S:AA+ M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Raymond James | 08-01-38 Serial | TIC: 1.764 NIC: 1.777 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-03-21 08-17-2021 | \$4,330,000 | Chico Unified School District Butte CDIAC Number: 2021-1727 General obligation bond K-12 School Facility Series C Federally Taxable | S:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Morgan Stanley | 10-01-21 Serial | TIC: 2.414 NIC: 2.266 TYPE: |
| 08-04-21 08-25-2021 | \$30,000,000 | Monterey Peninsula Community College District Monterey CDIAC Number: 2021-1375 General obligation bond College, University Facility Series A Federally Taxable | S:AA | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Sandler & Co | 08-01-51 Comb | TIC: 2.439 NIC: 2.522 TYPE: |
| 08-04-21 09-02-2021 | \$70,250,000 | Glendale Unified School District Los Angeles CDIAC Number: 2021-1609 General obligation bond K-12 School Facility Series A Federally Taxable Refunding | M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 09-01-41 Comb | TIC: 2.332 NIC: 2.344 TYPE: |
| 08-04-21 08-26-2021 | \$4,060,000 | Summersville Union High School District Tuolumne CDIAC Number: 2021-1625 General obligation bond K-12 School Facility Series A (2023 Crossover) & B (2025 Crossover) Federally Taxable Refunding | S:AA/AA- Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co. | 08-01-39 Comb | TIC: 2.252 NIC: 2.169 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-04-21 09-02-2021 | \$73,075,000 | Glendale Unified School District Los Angeles CDIAC Number: 2021-1920 General obligation bond K-12 School Facility 2025 Crossover Series B Federally Taxable Refunding | M:Aa1 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 09-01-38 Serial | TIC: 2.332 NIC: 2.344 TYPE: |
| 08-05-21 08-26-2021 | \$10,900,000 | Lakeside Union School District San Diego CDIAC Number: 2021-1038 General obligation bond K-12 School Facility Series C | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 08-01-41 Comb | TIC: 2.033 NIC: 2.315 TYPE: |
| 08-05-21 08-24-2021 | \$55,968,893 | Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1141 General obligation bond College, University Facility Series E | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-46 Serial CAB | TIC: 2.436 NIC: TYPE: |
| 08-05-21 08-24-2021 | \$219,200,000 | Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1142 General obligation bond College, University Facility Series E | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-51 Comb | TIC: 2.219 NIC: 2.255 TYPE: |
| 08-05-21 08-24-2021 | \$14,340,000 | Mt San Antonio Community College District Los Angeles CDIAC Number: 2021-1262 General obligation bond College, University Facility School Facilities Federally Taxable Refunding | S:AA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 02-01-33 Serial | TIC: 1.591 NIC: 1.593 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-05-21 09-02-2021 | \$3,210,000 | Palmdale School District Los Angeles CDIAC Number: 2021-1554 General obligation bond K-12 School Facility Series A Refunding | S:AA M:Aa3 | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-23 Serial | TIC: 0.398 NIC: 0.413 TYPE: |
| 08-05-21 09-02-2021 | \$44,140,000 | Palmdale School District Los Angeles CDIAC Number: 2021-1662 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AA M:Aa3 Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-47 Comb | TIC: 2.782 NIC: 2.783 TYPE: |
| # 08-05-21 08-26-2021 | \$2,200,000 | Lakeside Union School District San Diego CDIAC Number: 2021-1827 General obligation bond K-12 School Facility Series C Federally Taxable | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Barclays Bank | 10-01-21 Serial | TIC: 2.033 NIC: 2.315 TYPE: |
| 08-10-21 08-31-2021 | \$86,215,000 | Antelope Valley Community College District Multiple Counties CDIAC Number: 2021-1404 General obligation bond College, University Facility School Facilities Federally Taxable Refunding | S:AA M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC | 08-01-41 Serial | TIC: 2.522 NIC: 2.536 TYPE: |
| 08-13-21 08-26-2021 | \$3,200,000 | Plumas Hospital District Plumas CDIAC Number: 2021-1494 General obligation bond Health Care Facilities Series C | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Hilltop Securities Inc (PU) Truist Bank, NC bank corp (TR) U.S. Bank NA | 08-01-31 Term | TIC: 1.790 NIC: 1.790 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-18-21 08-31-2021 | \$18,940,000 | Lancaster School District Los Angeles CDIAC Number: 2021-1506 General obligation bond K-12 School Facility Series A Federally Taxable Refunding | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-38 Comb | TIC: 2.618 NIC: TYPE: |
| 08-24-21 09-14-2021 | \$202,535,000 | Marin Community College District Marin CDIAC Number: 2021-1715 General obligation bond College, University Facility Series B Federally Taxable Refunding | M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co | 08-01-41 Comb | TIC: 2.330 NIC: 2.346 TYPE: |
| 08-26-21 09-09-2021 | \$23,250,000 | Pomona Unified School District Los Angeles CDIAC Number: 2021-1433 General obligation bond K-12 School Facility Series H | S:AA M:Aa3 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-40 Serial | TIC: 2.162 NIC: 2.376 TYPE: |
| 08-26-21 09-09-2021 | \$43,685,000 | Pomona Unified School District Los Angeles CDIAC Number: 2021-1478 General obligation bond K-12 School Facility Series F | S:AA M:Aa3 Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-48 Comb | TIC: 2.568 NIC: 2.767 TYPE: |
| # 08-26-21 09-09-2021 | \$1,750,000 | Pomona Unified School District Los Angeles CDIAC Number: 2021-1875 General obligation bond K-12 School Facility Series H & F Federally Taxable | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 11-01-21 Serial | TIC: 2.162 NIC: 2.376 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD # 08-26-21 09-09-2021 | \$1,815,000 | GENERAL OBLIGATION BONDS Pomona Unified School District Los Angeles CDIAC Number: 2021-1876 General obligation bond K-12 School Facility Series F Federally Taxable | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc | 11-01-21 Comb | TIC: 2.568 NIC: 2.767 TYPE: |