

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 10-11-21	\$87,375,000	Riverside County Riverside CDIAC Number: 2021-2068 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (UW) BofA Securities		TIC: NIC: TYPE:
# 10-12-21	\$2,000,000	Big Bear Fire Authority San Bernardino CDIAC Number: 2021-2113 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing Federally Taxable		Neg PP	(BRC) Best Best & Krieger (FA) Fieldman Rolapp (PU) First Foundation Public F		TIC: NIC: TYPE:
# 11-11-21	\$1,085,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-2112 Commercial paper Project, Interim Financing Series A Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
08-12-21 08-12-2021	\$143,469,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1685 Commercial paper Project, Interim Financing Subseries C-1 & C-3 Federally Taxable	S:A-1/A-1 M:P-1/P-1 F:F1/F1+	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (EN) Sumitomo Mitsui Bk Corp (UW) JP Morgan Securities	12-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-08-21 09-08-2021	\$40,725,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1863 Commercial paper Project, Interim Financing Subseries A-3	S:A-1 M:P-1 F:F1+	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) JP Morgan Securities	01-04-22 Term	TIC: NIC: TYPE: <u>VAR</u>
			LOC				
			LOC				

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 09-08-21 09-08-2021	\$14,556,000	Interim Financing Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1864 Commercial paper Project, Interim Financing Subseries B-3 Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) JP Morgan Securities	10-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-08-21 09-08-2021	\$34,748,205	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1865 Commercial paper Project, Interim Financing Subseries C-3 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (UW) JP Morgan Securities	12-10-21 Term	TIC: NIC: TYPE: <u>VAR</u>
09-15-21 09-23-2021	\$24,820,000	Tuolumne Utilities District Tuolumne CDIAC Number: 2021-0678 Certificates of participation/leases Project, Interim Financing Wastewater System Imps	M:MIG-1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) ZB, NA (UW) Municipal Cap Mrkts	08-15-24 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.25</u>
09-17-21 09-17-2021	\$30,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1914 Commercial paper Project, Interim Financing Series A-2	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Toronto-Dominion (TR) U.S. Bank NA (UW) Citigroup Global Markets	10-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-23-21 09-23-2021	\$100,000	California Department of Water Resources State of California CDIAC Number: 2021-1996 Commercial paper Project, Interim Financing Water System Series 1	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	10-29-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 09-24-21 09-24-2021	\$56,681,953	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-2008 Commercial paper Project, Interim Financing Subseries C-2 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (EN) Barclays Bank (UW) JP Morgan Securities	10-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-29-21 10-14-2021	\$9,680,000	Cosumnes Community Services District Sacramento CDIAC Number: 2021-2003 Certificates of participation/leases Project, Interim Financing Fire Station 77	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-51 Comb	TIC: 2.580 NIC: 2.631 TYPE:
# 09-29-21 09-29-2021	\$49,795,000	State of California State of California CDIAC Number: 2021-2090 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-01-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 09-29-21 09-29-2021	\$11,265,000	State of California State of California CDIAC Number: 2021-2091 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-07-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 09-29-21 09-29-2021	\$15,970,000	State of California State of California CDIAC Number: 2021-2092 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-07-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Interim Financing</u>					
# 09-29-21 09-29-2021	\$2,570,000	State of California State of California CDIAC Number: 2021-2093 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-07-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 09-29-21 09-29-2021	\$1,245,000	State of California State of California CDIAC Number: 2021-2094 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	12-07-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-04-21 10-04-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-2058 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) BofA Securities	12-07-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-04-21 10-04-2021	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-2059 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) U.S. Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	03-29-22 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-05-21	\$34,750,000	Escondido Union High School District San Diego CDIAC Number: 2021-2015 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) Capital One Public Financ		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-07-21	\$8,595,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2021-2047 Revenue bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Jones Hall (FA) Piper Sandler & Co (PA) Stifel Nicolaus & Co Inc (PU) City National Bank		TIC: NIC: TYPE:
# 10-18-21	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1951 Revenue anticipation note K-12 School Facility Citrus Springs Charter School Federally Taxable		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-19-21	\$15,000,000	Pajaro Valley Unified School District Multiple Counties CDIAC Number: 2021-1708 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-19-21	\$105,000,000	Clovis Unified School District Fresno CDIAC Number: 2021-2123 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-20-21	\$12,700,000	Moreno Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2021-1709 Limited tax obligation bond K-12 School Facility School/Water/Wastewater Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-20-21	\$8,500,000	California School Finance Authority State of California CDIAC Number: 2021-1967 Conduit revenue bond K-12 School Facility Rex and Margaret Fortune School of Education Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Equitable Facilities Fund		TIC: NIC: TYPE:
10-21-21	\$400,000	Mupu School District Ventura CDIAC Number: 2021-1898 Capital Lease K-12 School Facility School Facilities		Neg PP	(BC) (FA) (PA) Jones Hall Isom Advis Urban Futures Raymond James		TIC: NIC: TYPE:
10-21-21	\$5,215,000	Menifee Union School District CFD No 2019-2 Riverside CDIAC Number: 2021-1905 Limited tax obligation bond K-12 School Facility School & EMWD Facilities		Neg	(BC) (DC) (FA) (UW) Jones Hall Anderson Law Firm Cooperative Strategies LL Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-25-21	\$4,800,000	Claremont Unified School District Los Angeles CDIAC Number: 2021-2007 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) (FA) (PU) Stradling Yocca Fieldman Rolapp Capital One Pub Funding		TIC: NIC: TYPE:
# 10-27-21	\$20,000,000	Vacaville Unified School District Solano CDIAC Number: 2021-1964 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Isom Advis Urban Futures Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 10-27-21	\$8,900,000	Bear Valley Unified School District San Bernardino CDIAC Number: 2021-2021 Certificates of participation/leases K-12 School Facility Sports Field Federally Taxable Refunding		Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PU) Sterling NB		TIC: NIC: TYPE:
10-28-21	\$21,500,000	Chula Vista Elementary School District San Diego CDIAC Number: 2021-1825 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:
10-28-21	\$6,500,000	Chula Vista Elementary School District San Diego CDIAC Number: 2021-1826 Certificates of participation/leases K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) UBS Financial Services		TIC: NIC: TYPE:
# 11-09-21	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2021-2070 Conduit revenue bond K-12 School Facility Aspire Public Schools Obligated Group Issue No 5 Series A		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:
# 11-09-21	\$6,000,000	California School Finance Authority State of California CDIAC Number: 2021-2071 Conduit revenue bond K-12 School Facility Aspire Public Schools Obligated Group Issue No 5 Series B Federally Taxable		Neg	(BC) Stradling Yocca		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 11-10-21	\$9,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2104 Conduit revenue bond K-12 School Facility The Gillispie School		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 11-17-21	\$8,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2021-2126 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Barclays Capital Inc		TIC: NIC: TYPE:
12-01-21	\$14,000,000	California School Finance Authority State of California CDIAC Number: 2021-1860 Conduit revenue bond K-12 School Facility Bright Star Schools Series A		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-01-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-1861 Conduit revenue bond K-12 School Facility Bright Star Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-21	\$28,000,000	California School Finance Authority State of California CDIAC Number: 2021-2038 Conduit revenue bond K-12 School Facility Ivy Academia		Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Campanile Group Inc (UW) Truist Capital		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Education</u>					
# 12-15-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-2039 Conduit revenue bond K-12 School Facility Ivy Academia Federally Taxable		Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Campanile Group Inc (UW) Truist Capital		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
06-15-21 06-29-2021	\$2,965,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2021-1117 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-33 Serial	TIC: 1.643 NIC: 1.864 TYPE:
06-15-21 06-29-2021	\$19,305,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2021-1118 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-39 Comb	TIC: 2.651 NIC: 2.662 TYPE:
06-15-21 06-30-2021	\$15,115,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2021-1231 Certificates of participation/leases K-12 School Facility Fair Oaks Ranch Community School & Pinetree Community School Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	12-01-37 Comb	TIC: 2.627 NIC: 2.630 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
07-01-21 07-21-2021	\$11,220,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2021-1310 Limited tax obligation bond K-12 School Facility EMWD Facs IA No 6	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.146 NIC: 3.391 TYPE:
08-24-21 09-15-2021	\$3,205,000	Murrieta Valley Unified School District CFD No 2018-1 Riverside CDIAC Number: 2021-1714 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.117 NIC: 3.362 TYPE:
09-01-21 09-22-2021	\$27,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1603 Conduit revenue bond K-12 School Facility Marin Academy	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-51 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-21 09-14-2021	\$34,470,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1705 Conduit revenue bond College, University Facility California Institute of the Arts	M:Baa1	Neg	(BC) Orrick Herrington (FA) Prager & Co (TR) U.S. Bank NA (UW) UBS Financial Services	10-01-51 Comb	TIC: 2.853 NIC: 3.128 TYPE:
09-09-21 09-23-2021	\$16,285,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1926 Conduit revenue bond K-12 School Facility Albert Einstein Academies Federally Taxable Refunding	S:BB	Neg	(BC) Kutak Rock (DC) Quarles & Brady (TR) ZB, NA (UW) Robert Baird & Co	08-01-43 Term	TIC: 4.469 NIC: 4.446 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-21-21 09-30-2021	\$13,215,000	California School Finance Authority State of California CDIAC Number: 2021-1631 Conduit revenue bond K-12 School Facility Girls Athletic Leadership School Los Angeles Series A	NR Int	Comp	(BC) Kutak Rock (CB) Young Minney (DC) Stradling Yocca (EN) State Controllers Office (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-61 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.00</u>
09-21-21 09-30-2021	\$580,000	California School Finance Authority State of California CDIAC Number: 2021-1632 Conduit revenue bond K-12 School Facility Girls Athletic Leadership School Los Angeles Series B Federally Taxable	NR Int	Comp	(BC) Kutak Rock (CB) Young Minney (DC) Stradling Yocca (EN) State Controllers Office (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-27 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.00</u>
09-22-21 09-22-2021	\$5,617,205	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2021-1718 Certificates of participation/leases K-12 School Facility Santa Cruz Gardens Elementary School	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (PU) Bank of America NA	09-21-31 Term	TIC: 1.419 NIC: TYPE:
09-29-21 09-29-2021	\$5,365,531	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1772 Conduit revenue bond K-12 School Facility Silicon Valley International School Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Silicon Vly Bank	09-29-51 Term	TIC: 2.826 NIC: 2.810 TYPE:
09-29-21 09-29-2021	\$19,634,469	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1773 Conduit revenue bond K-12 School Facility Silicon Valley International School Series B	NR	Neg PP	(BC) Squire Patton Boggs (FA) Stifel Nicolaus & Co Inc (PU) Silicon Vly Bank	09-29-51 Term	TIC: 2.826 NIC: 2.810 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
09-30-21 09-30-2021	\$1,760,323	San Benito High School District Multiple Counties CDIAC Number: 2021-1736 Capital Lease K-12 School Facility Solar Energy Improvements	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Capital Public Finance (PA) Stifel Nicolaus & Co Inc (PU) Signature Public Funding	09-01-36 Term	TIC: NIC: 2.158 TYPE:
09-30-21 10-07-2021	\$1,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1919 Revenue anticipation note K-12 School Facility Vista & Harbor Springs Charter Schools	NR	Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-15-22 Term	TIC: 3.773 NIC: 3.773 TYPE:
# 10-04-21 10-15-2021	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1960 Revenue anticipation note K-12 School Facility Empire Springs Charter School Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Key Charter Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-15-22 Term	TIC: 5.209 NIC: 5.150 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 09-24-21	\$117,505,000	California Community Housing Agency Kings CDIAC Number: 2021-1991 Revenue bond Multifamily Housing K Street Flats Series A-1 & A-2		Neg	(BC) Orrick Herrington (UW) Jefferies LLC		TIC: NIC: TYPE:
# 09-24-21	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-1992 Revenue bond Multifamily Housing K Street Flats Series B		Neg PP	(BC) Orrick Herrington (PU) K St A Holding		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 09-29-21	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1990 Revenue bond Multifamily Housing Acacia on Santa Rosa Creek Series C		Neg PP	(BC) (PU) Orrick Herrington OHG 7 LLC		TIC: NIC: TYPE:
# 09-30-21	\$15,971,225	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1971 Conduit revenue bond Multifamily Housing Finca Serena Series A		Neg PP	(BC) (PU) Jones Hall Keybank Natl Assoc		TIC: NIC: TYPE:
# 10-01-21	\$15,176,717	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1972 Conduit revenue note Multifamily Housing The Monarch Apt Homes Series A-1		Neg PP	(BC) (PU) Jones Hall Flagstar Bank FSB		TIC: NIC: TYPE:
# 10-01-21	\$5,430,635	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1973 Conduit revenue note Multifamily Housing The Monarch Apt Homes Series A-2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Flagstar Bank FSB		TIC: NIC: TYPE:
# 10-07-21	\$33,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2098 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Series B		Neg	(BC) (DC) (UW) Orrick Herrington Ballard Spahr Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-07-21	\$117,490,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2117 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Series A-1 & A-2 (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-13-21	\$95,315,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1988 Revenue bond Multifamily Housing Acacia on Santa Rosa Creek Series A (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-13-21	\$40,240,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1989 Revenue bond Multifamily Housing Acacia on Santa Rosa Creek Series B (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-13-21	\$16,500,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-1993 Conduit revenue bond Multifamily Housing Villa Jardin/Coral Gables Issue B-1		Neg PP	(BC) Jones Hall (PU) U.S. Bank NA		TIC: NIC: TYPE:
# 10-13-21	\$5,250,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-1994 Conduit revenue bond Multifamily Housing Villa Jardin/Coral Gables Issue B-1 Subseries A & B		Neg PP	(BC) Jones Hall (PU) U.S. Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-14-21	\$15,875,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1976 Conduit revenue bond Multifamily Housing Sage at Folsom Series A		Neg PP	(BC) (PU) Jones Hall Bank of America NA		TIC: NIC: TYPE:
# 10-14-21	\$40,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1985 Conduit revenue note Multifamily Housing Sunnyvale Block 15 Series A-1		Neg PP	(BC) (PU) Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-14-21	\$6,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1986 Conduit revenue note Multifamily Housing Sunnyvale Block 15 Series A-2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
10-15-21	\$12,880,028	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1785 Conduit revenue bond Multifamily Housing Depot Willows Series A-1		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership California Bank & Trust		TIC: NIC: TYPE:
10-15-21	\$3,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1786 Conduit revenue bond Multifamily Housing Depot Willows Series A-2		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership California Bank & Trust		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
10-15-21	\$16,844,884	Los Angeles Los Angeles CDIAC Number: 2021-1918 Conduit revenue bond Multifamily Housing The Quincy Apts Series Y		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Banner Bank		TIC: NIC: TYPE:
# 10-15-21	\$8,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2127 Conduit revenue note Multifamily Housing Kristen Court Apts III Series A-1		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 10-15-21	\$4,980,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2128 Conduit revenue note Multifamily Housing Kristen Court Apts III Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 10-18-21	\$22,760,560	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1974 Conduit revenue note Multifamily Housing Oasis Senior Villas Series A-1		Neg PP	(BC) (PU) Jones Hall Bank of America NA		TIC: NIC: TYPE:
# 10-18-21	\$5,874,786	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1975 Conduit revenue note Multifamily Housing Oasis Senior Villas Series A-2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Bank of America NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-19-21	\$46,700,812	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1970 Conduit revenue note Multifamily Housing Barrett Terrace Apts Series A		Neg PP	(BC) (PU) Jones Hall JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-19-21	\$12,861,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2137 Conduit revenue bond Multifamily Housing El Dorado Family Apts II Series A		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-19-21	\$7,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2138 Conduit revenue bond Multifamily Housing El Dorado Family Apts II Series A-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-20-21	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2096 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Series C		Neg PP	(BC) (PU) Orrick Herrington Waterford Residential 4		TIC: NIC: TYPE:
# 10-20-21	\$13,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2129 Conduit revenue note Multifamily Housing Mojave View Apts Series A-1		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-20-21	\$8,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2130 Conduit revenue note Multifamily Housing Mojave View Apts Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
# 10-20-21	\$34,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2139 Conduit revenue note Multifamily Housing Arroyo Crossing Series A		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 10-21-21	\$20,034,276	Los Angeles Los Angeles CDIAC Number: 2021-1936 Conduit revenue bond Multifamily Housing The Wilcox Apts Series Z-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors ZB, NA		TIC: NIC: TYPE:
# 10-21-21	\$12,732,177	Los Angeles Los Angeles CDIAC Number: 2021-1937 Conduit revenue bond Multifamily Housing The Wilcox Apts Series Z-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors ZB, NA		TIC: NIC: TYPE:
# 10-21-21	\$5,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2061 Conduit revenue bond Multifamily Housing Walnut Apts Series A		Neg	(BC) (UW) Quint & Thimmig Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-22-21	\$18,820,000	Los Angeles Los Angeles CDIAC Number: 2021-1938 Conduit revenue note Multifamily Housing Washington Arts Collective Series BB-1		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 10-22-21	\$5,900,000	Los Angeles Los Angeles CDIAC Number: 2021-1939 Conduit revenue note Multifamily Housing Washington Arts Collective Series BB-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
# 10-22-21	\$18,442,396	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2053 Conduit revenue bond Multifamily Housing Centertown Apts		Neg PP	(BC) Quint & Thimmig		TIC: NIC: TYPE:
# 10-25-21	\$37,700,000	San Diego Housing Authority San Diego CDIAC Number: 2021-1942 Conduit revenue note Multifamily Housing Aquila Apts Series C-1		Neg PP	(BC) (FA) (PU) Orrick Herrington Ross Financial Citibank		TIC: NIC: TYPE:
# 10-25-21	\$25,000,000	San Diego Housing Authority San Diego CDIAC Number: 2021-1943 Conduit revenue note Multifamily Housing Aquila Apts Series C-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Ross Financial Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-25-21	\$2,300,000	San Diego Housing Authority San Diego CDIAC Number: 2021-1944 Conduit revenue bond Multifamily Housing Aquila Apts Series C-3		Neg PP	(BC) (FA) (PU) Orrick Herrington Ross Financial CIC Opportunities Fund II		TIC: NIC: TYPE:
# 10-25-21	\$26,072,770	Los Angeles Los Angeles CDIAC Number: 2021-1952 Conduit revenue note Multifamily Housing The Brine Residential Series DD		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors CIT Bank N.A.		TIC: NIC: TYPE:
# 10-25-21	\$28,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1953 Conduit revenue note Multifamily Housing 803 E 5th Street Series X		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Silicon Vly Bank		TIC: NIC: TYPE:
# 10-25-21	\$52,100,000	Chula Vista Housing Authority San Diego CDIAC Number: 2021-1965 Conduit revenue bond Multifamily Housing Columba Apts Series A-1 & A-3		Neg PP	(BC) (FA) (PU) Stradling Yocca Ross Financial Citibank		TIC: NIC: TYPE:
# 10-25-21	\$3,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2021-1966 Conduit revenue bond Multifamily Housing Columba Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Stradling Yocca Ross Financial Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-28-21	\$16,517,000	Los Angeles Los Angeles CDIAC Number: 2021-2033 Conduit revenue note Multifamily Housing Pointe on La Brea Apts Series CC		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 11-06-21	\$13,450,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-2077 Conduit revenue bond Multifamily Housing Junction Crossing Apts Series F		Neg PP	(BC) Orrick Herrington (PU) Banner Bank		TIC: NIC: TYPE:
# 11-06-21	\$50,875,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2087 Revenue bond Multifamily Housing Vineyard Gardens Apts Series A (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 11-06-21	\$25,300,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2088 Revenue bond Multifamily Housing Vineyard Gardens Apts Series B (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 11-06-21	\$3,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2089 Revenue bond Multifamily Housing Vineyard Gardens Apts Series C		Neg PP	(BC) Orrick Herrington (PU) OHG Vineyard Gardens		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-15-21	\$30,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-2105 Conduit revenue bond Multifamily Housing Redwood Gardens Apts Issue N		Neg PP	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-21	\$10,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-2106 Conduit revenue bond Multifamily Housing Redwood Gardens Apts Issue N-S		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 11-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2107 Conduit revenue note Multifamily Housing Redwood Gardens Apts Series T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CalHFA		TIC: NIC: TYPE:
# 11-15-21	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2108 Conduit revenue note Multifamily Housing Redwood Gardens Apts Series T-S Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CalHFA		TIC: NIC: TYPE:
# 11-15-21	\$12,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2143 Conduit revenue note Multifamily Housing Brentwood Crossing Series A-1		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-15-21	\$7,250,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2144 Conduit revenue note Multifamily Housing Brentwood Crossing Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
+ 12-05-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1350 Conduit revenue bond Multifamily Housing Oroville Apts Series M		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$3,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1351 Conduit revenue bond Multifamily Housing Oroville Apts Series M-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1352 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$3,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1353 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>						
+ 12-05-21	\$4,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1354 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1355 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N-T Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1356 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
+ 12-05-21	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1357 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L-T Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>						
08-03-21 08-19-2021	\$216,885,000	CMFA Special Finance Agency VII San Diego CDIAC Number: 2021-1604 Revenue bond Multifamily Housing The Breakwater Apts Sr Series A-1 & Jr Series A-2	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Ballard Spahr Wilmington Trust Jefferies LLC	08-01-56 Serial	TIC: 4.000 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>						
08-03-21 08-19-2021	\$5,000,000	CMFA Special Finance Agency VII San Diego CDIAC Number: 2021-1605 Revenue bond Multifamily Housing The Breakwater Apts Subseries B	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Catalyst Housing Group Wilmington Trust	08-01-61 Serial	TIC: 8.000 NIC: TYPE:
08-11-21 08-31-2021	\$179,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1435 Revenue bond Multifamily Housing Waterford Place Apts - Dublin Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Ballard Spahr Wilmington Trust Goldman Sachs	02-01-57 Serial	TIC: 2.828 NIC: 2.845 TYPE:
08-11-21 08-31-2021	\$50,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1436 Revenue bond Multifamily Housing Waterford Place Apts Dublin Series B (Social Bonds)	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Ballard Spahr Wilmington Trust Goldman Sachs	02-01-57 Serial	TIC: 3.546 NIC: 3.718 TYPE:
08-17-21 08-31-2021	\$150,295,000	CMFA Special Finance Agency VIII San Diego CDIAC Number: 2021-1700 Revenue bond Multifamily Housing Elan Huntington Beach Series A-1 & Jr Series A-2	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Ballard Spahr Wilmington Trust Jefferies LLC	08-01-56 Serial	TIC: 4.000 NIC: TYPE:
08-17-21 08-31-2021	\$5,000,000	CMFA Special Finance Agency VIII San Diego CDIAC Number: 2021-1701 Revenue bond Multifamily Housing Elan Huntington Beach Subseries B	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Catalyst Housing Group Wilmington Trust	08-01-61 Serial	TIC: 8.000 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
08-20-21 08-20-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1434 Conduit revenue bond Multifamily Housing Waterford Place Apts – Dublin Series C	NR	Neg PP	(BC) Orrick Herrington (PU) BLVD Capital (TR) Wilmington Trust	02-01-62 Serial	TIC: 10.000 NIC: 10.000 TYPE:
08-25-21 08-31-2021	\$123,130,000	California Community Housing Agency Kings CDIAC Number: 2021-1752 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jefferies LLC	02-01-57 Serial	TIC: 4.000 NIC: TYPE:
08-25-21 08-31-2021	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-1753 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Series A-1T	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group (TR) Wilmington Trust	08-01-62 Serial	TIC: 10.000 NIC: TYPE:
08-25-21 08-31-2021	\$5,000,000	California Community Housing Agency Kings CDIAC Number: 2021-1754 Revenue bond Multifamily Housing The Exchange at Bayfront Apts Subseries B Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Ballard Spahr (PU) Catalyst Housing Group (TR) Wilmington Trust (UW) Jefferies LLC	02-01-38 Serial	TIC: 4.250 NIC: TYPE:
08-31-21 09-14-2021	\$147,315,000	California Community Housing Agency Kings CDIAC Number: 2021-1755 Revenue bond Multifamily Housing Summit at Sausalito Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Jefferies LLC	02-01-57 Serial	TIC: 4.000 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 08-31-21 09-14-2021	\$5,000,000	<u>Housing</u> California Community Housing Agency Kings CDIAC Number: 2021-1756 Revenue bond Multifamily Housing Summit at Sausalito Apts Subseries B	NR	Neg PP	(BC) Orrick Herrington (PU) Catalyst Housing Group (TR) Wilmington Trust	02-01-62 Serial	TIC: 10.000 NIC: TYPE:
09-01-21 09-08-2021	\$22,380,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1317 Conduit revenue bond Multifamily Housing Harriet Tubman Terrace Apts Series Q	M:Aaa/VMIG 1	Neg	(BC) Orrick Herrington (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	04-01-24 Term	TIC: 0.240 NIC: 0.240 TYPE:
09-01-21 09-01-2021	\$56,039,857	San Francisco City & County San Francisco CDIAC Number: 2021-1675 Conduit revenue note Multifamily Housing Ambassador Ritz 4% Series D	NR	Neg PP	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	03-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-21 09-15-2021	\$14,070,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1866 Conduit revenue bond Single-Family Housing Vista de Santa Barbara Mobile Home Park Series A Refunding	S:A-	Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (TR) US Bank NA (UW) Newcomb Williams Fin Grp	09-15-56 Comb	TIC: 2.687 NIC: 2.757 TYPE:
09-01-21 09-15-2021	\$1,000,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-1868 Conduit revenue bond Single-Family Housing Vista de Santa Barbara Mobile Home Park Series B Federally Taxable Refunding	NR	Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (TR) US Bank NA (UW) Newcomb Williams Fin Grp	09-15-56 Term	TIC: 4.614 NIC: 4.567 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-01-21 09-14-2021	\$57,335,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1887 Revenue bond Multifamily Housing Waterscape Apts Series A (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) BLX Group (TR) Wilmington Trust (UW) Citigroup Global Markets	09-01-56 Serial	TIC: 3.000 NIC: TYPE:
09-01-21 09-01-2021	\$23,940,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1888 Revenue bond Multifamily Housing Waterscape Apts Series B (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Norris George & Ostrow (FA) BLX Group (TR) Wilmington Trust (UW) Citigroup Global Markets	09-01-46 Serial	TIC: 4.000 NIC: TYPE:
09-01-21 09-14-2021	\$3,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1889 Revenue bond Multifamily Housing Waterscape Apts Series C	NR	Neg PP	(BC) Orrick Herrington (PU) OHG Waterscape (TR) Wilmington Trust	09-01-61 Serial	TIC: 10.000 NIC: TYPE:
09-02-21 09-02-2021	\$41,230,000	Los Angeles Los Angeles CDIAC Number: 2021-1181 Conduit revenue note Multifamily Housing Weingart Tower I aka Weingart Tower A 134 Upper Series M-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	03-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-02-2021	\$5,390,165	Los Angeles Los Angeles CDIAC Number: 2021-1182 Conduit revenue note Multifamily Housing Weingart Tower I aka Weingart Tower A 134 Upper Series M-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western (TR) U.S. Bank NA	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 09-02-21 09-02-2021	\$44,020,000	<u>Housing</u> Los Angeles Los Angeles CDIAC Number: 2021-1183 Conduit revenue note Multifamily Housing Weingart Tower II aka Weingart Tower A 144 Lower Series N-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western	03-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-02-2021	\$18,929,772	Los Angeles Los Angeles CDIAC Number: 2021-1184 Conduit revenue note Multifamily Housing Weingart Tower II aka Weingart Tower A 144 Lower Series N-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Pacific Western	03-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-03-2021	\$61,088,106	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1295 Conduit revenue note Multifamily Housing Midway Village Phase I Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-03-2021	\$33,783,596	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1296 Conduit revenue note Multifamily Housing Midway Village Phase I Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank NA (TR) U.S. Bank NA	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
09-17-21 09-17-2021	\$14,318,214	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-0929 Conduit revenue bond Multifamily Housing Avenue 34 Apts Series O-1	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) Wilmington Trust	09-01-61 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.75</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-23-21 09-29-2021	\$20,500,000	Golden State Finance Authority Sacramento CDIAC Number: 2021-1915 Revenue bond Single-Family Housing Remittance & Second Mortgage Loans Series A Federally Taxable	M:A3	Neg	(BC) Kutak Rock (UW) Stifel Nicolaus & Co Inc	10-15-51 Term	TIC: NIC: 3.500 TYPE:
09-24-21 09-24-2021	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1559 Conduit revenue note Multifamily Housing Solaris Apts Series S	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	10-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-21 10-01-2021	\$10,626,540	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1371 Conduit revenue bond Multifamily Housing Plymouth Place Series A	NR	Neg PP	(BC) Jones Hall (PU) PNC Mortgage Corporation	05-01-42 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 10-08-21	\$11,067,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2021-1941 Public enterprise revenue bond Hospital Hospital Refunding		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Alliance		TIC: NIC: TYPE:
11-04-21	\$165,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1932 Conduit revenue bond Hospital Montage Health Series A Refunding		Neg	(BC) Norton Rose Fulbright (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
11-11-21	\$35,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1746 Conduit revenue bond Health Care Facilities Jewish Home of San Francisco		Neg	(BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division		TIC: NIC: TYPE:
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
08-19-21 09-09-2021	\$198,940,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1741 Revenue bond Health Care Facilities Front Porch Communities & Services Series A Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) BofA Securities	04-01-51 Comb	TIC: 2.723 NIC: 2.883 TYPE:
08-19-21 09-09-2021	\$106,625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1743 Revenue bond Health Care Facilities Front Porch Communities & Services Series B Federally Taxable Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) BofA Securities	04-01-36 Serial	TIC: 2.979 NIC: 2.288 TYPE:
09-16-21 09-29-2021	\$120,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1895 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) HumanGood	F:A-	Neg	(BC) Chapman & Cutler LLP (DC) Ballard Spahr (TR) U.S. Bank NA (UW) BC Ziegler & Co	10-01-49 Comb	TIC: 2.923 NIC: 3.099 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
09-29-21 10-13-2021	\$15,365,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1697 Conduit revenue bond Health Care Facilities Valley Health Team Inc Refunding	S:AA- Ins	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) TBD/To be determined (TR) U.S. Bank NA (UW) Piper Sandler & Co	07-01-51 Comb	TIC: 2.931 NIC: 3.210 TYPE:
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 09-23-21	\$10,350,000	East Niles Community Services District Kern CDIAC Number: 2021-2043 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Kutak Rock (DC) Kutak Rock (FA) NHA Advisors (PU) Oppenheimer & Co		TIC: NIC: TYPE:
# 09-28-21	\$20,000,000	Lassen Municipal Utility District Lassen CDIAC Number: 2021-2075 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Kutak Rock (FA) Prager & Co (PU) KeyBanc Cap Mkt		TIC: NIC: TYPE:
# 10-06-21	\$782,955,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1954 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Frasca & Associates (UW) Jefferies LLC		TIC: NIC: TYPE:
# 10-06-21	\$113,145,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1955 Public enterprise revenue bond Airport Series E Federally Taxable Refunding		Neg	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Frasca & Associates (UW) Jefferies LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-06-21	\$8,500,000	North Kern Water Storage District Kern CDIAC Number: 2021-2023 Certificates of participation/leases Water Supply, Storage, Distribution Water System		Neg PP	(BC) (PU) Kutak Rock Valley Republic Bank		TIC: NIC: TYPE:
# 10-14-21	\$305,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2021-1946 Public lease revenue bond Multiple Capital Improvements, Public Works Series F		Neg	(BC) (DC) Orrick Herrington Hawkins Delafield (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:
# 10-14-21	\$305,000,000	Los Angeles County Los Angeles CDIAC Number: 2021-1947 Certificates of participation/leases Multiple Capital Improvements, Public Works Series F		Neg PP	(BC) (DC) Orrick Herrington Hawkins Delafield (FA) Public Resources Adv Gp (PU) Los Angeles Co PWFA		TIC: NIC: TYPE:
# 10-14-21	\$295,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2021-1948 Public lease revenue bond Multiple Capital Improvements, Public Works Series G (Forward Delivery) Refunding		Neg	(BC) (DC) Orrick Herrington Hawkins Delafield (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:
# 10-14-21	\$295,000,000	Los Angeles County Los Angeles CDIAC Number: 2021-1949 Certificates of participation/leases Multiple Capital Improvements, Public Works Series G (Forward Delivery)		Neg PP	(BC) (DC) Orrick Herrington Hawkins Delafield (FA) Public Resources Adv Gp (PU) Los Angeles Co PWFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-14-21	\$20,000,000	Monterey Park Public Financing Authority Los Angeles CDIAC Number: 2021-2056 Sales tax revenue bond Street Construction and Improvements Capital Improvements		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC: TYPE:
# 10-14-21	\$20,000,000	Monterey Park Los Angeles CDIAC Number: 2021-2057 Marks-Roos Loan Street Construction and Improvements Capital Improvements		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Monterey Park PFA		TIC: NIC: TYPE:
10-15-21	\$1,800,000	Livermore Alameda CDIAC Number: 2021-1907 Special assessment bond Multiple capital improvements, public works AD 2021-1 Trevarno Road Sewer & Imp Federally Taxable		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Livermore		TIC: NIC: TYPE:
# 10-15-21	\$26,000,000	Oxnard Ventura CDIAC Number: 2021-1978 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding		Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PU) Capital One Public Financ		TIC: NIC: TYPE:
# 10-15-21	\$6,500,000	Upland San Bernardino CDIAC Number: 2021-1979 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding		Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PU) Sterling NB		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-15-21	\$60,000,000	Palm Springs Financing Authority Riverside CDIAC Number: 2021-1980 Public lease revenue bond Convention Center Convention Center Refinancing Series B (Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-15-21	\$60,000,000	Palm Springs Riverside CDIAC Number: 2021-1981 Certificates of participation/leases Convention Center Convention Center Refinancing Series B (Taxable) Federally Taxable		Neg PP	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (PU) Palm Springs FA		TIC: NIC: TYPE:
# 10-18-21	\$28,000,000	Fontana Public Facilities Financing Authority San Bernardino CDIAC Number: 2021-2031 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-18-21	\$28,000,000	Fontana San Bernardino CDIAC Number: 2021-2032 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A		Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PU) Fontana PFFA		TIC: NIC: TYPE:
10-19-21	\$15,025,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2021-1922 Sales tax revenue bond Street Construction and Improvements Series A Measure M		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
10-19-21	\$10,970,000	Downey Public Finance Authority Los Angeles CDIAC Number: 2021-1923 Sales tax revenue bond Street Construction and Improvements Series B Measure R		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-19-21	\$15,025,000	Downey Los Angeles CDIAC Number: 2021-1928 Certificates of participation/leases Street Construction and Improvements Series A Measure M		Comp PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Downey PFA		TIC: NIC: TYPE:
10-19-21	\$10,970,000	Downey Los Angeles CDIAC Number: 2021-1929 Certificates of participation/leases Street Construction and Improvements Series B Measure R		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Downey PFA		TIC: NIC: TYPE:
10-20-21	\$7,965,000	Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1893 Limited tax obligation bond Wastewater Collection, Treatment IA No 3A Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-20-21	\$180,000,000	Bay Area Water Supply and Conservation Agency Multiple Counties CDIAC Number: 2021-1963 Public enterprise revenue bond Water Supply, Storage, Distribution Capital Cost Recovery Prepayment Program Series A Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-20-21	\$35,000,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2021-1982 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 10-20-21	\$35,000,000	Ontario San Bernardino CDIAC Number: 2021-1983 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable		Neg PP	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (PU) Ontario PFA		TIC: NIC: TYPE:
# 10-20-21	\$72,000,000	Ontario San Bernardino CDIAC Number: 2021-1984 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Federally Taxable Refunding		Neg PP	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (PU) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-21-21	\$18,200,000	Temescal Valley Water District CFD No 4 Riverside CDIAC Number: 2021-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Teramor		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-21-21	\$127,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-1995 Public enterprise revenue bond Power Generation/Transmission Series AB		Comp	(BC) Curls Bartling PC (CB) Curls Bartling PC (DC) Orrick Herrington (FA) PFM Financial Advisors		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-22-21	\$2,839,000	Big Bear Municipal Water District San Bernardino CDIAC Number: 2021-1940 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 10-26-21	\$31,000,000	Burbank Los Angeles CDIAC Number: 2021-2073 Public enterprise revenue bond Water Supply, Storage, Distribution Water and Power Refunding		Neg	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) PFM Financial Advisors (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-27-21	\$100,000,000	Orange County Water District Orange CDIAC Number: 2021-1997 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-27-21	\$5,060,690	Olivenhain Municipal Water District Financing Authority San Diego CDIAC Number: 2021-2016 Revenue bond Water Supply, Storage, Distribution Series A		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Sterling NB		TIC: NIC: TYPE:
# 10-27-21	\$5,060,690	Olivenhain Municipal Water District San Diego CDIAC Number: 2021-2017 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Olivenhain MWD FA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-27-21	\$4,500,000	Olivenhain Municipal Water District Financing Authority San Diego CDIAC Number: 2021-2018 Revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Sterling NB	TIC: NIC: TYPE:
# 10-27-21	\$4,500,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2021-2019 Certificates of participation/leases Water Supply, Storage, Distribution Series B Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Olivenhain MWD FA	TIC: NIC: TYPE:
10-28-21	\$30,000,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B Federally Taxable		Neg	(BC) (DC) (FA)	Jones Hall Norton Rose Fulbright Del Rio Advisors LLC	TIC: NIC: TYPE:
# 10-28-21	\$15,000,000	Poway Public Financing Authority San Diego CDIAC Number: 2021-1998 Revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 10-28-21	\$15,000,000	Poway San Diego CDIAC Number: 2021-1999 Certificates of participation/leases Water Supply, Storage, Distribution Series A		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca Fieldman Rolapp Poway PFA	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-28-21	\$9,000,000	Roseville CFD No 2020-1 Placer CDIAC Number: 2021-2022 Limited tax obligation bond Multiple Capital Improvements, Public Works Baseline at Sierra Vista IA No 1		Neg	(BC) Jones Hall (FA) Hilltop Securities Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-28-21	\$5,500,000	California Municipal Finance Authority CFD No 2020-6 Multiple Counties CDIAC Number: 2021-2028 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer County - PV 400 BOLD Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 10-28-21	\$7,600,000	Kirkwood Meadows Public Utility District Multiple Counties CDIAC Number: 2021-2034 Loan from a bank or other institution Wastewater Collection, Treatment Wastewater Systems		Neg PP	(BC) Jones Hall (PU) CoBank ACB		TIC: NIC: TYPE:
# 10-30-21	\$8,892,560	Tulare County Tulare CDIAC Number: 2021-2042 Certificates of participation/leases Equipment Energy Equipment Federally Taxable		Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 11-01-21	\$806,466	Ross Valley Fire Department Marin CDIAC Number: 2021-2052 Certificates of participation/leases Equipment Fire Engine		Neg PP	(BRC) Richards Watson (PU) PNCEF, LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-02-21	\$12,322,879	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2021-2009 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PU) City National Bank (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-02-21	\$2,125,684	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2021-2010 Revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PU) City National Bank (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-02-21	\$12,322,879	Brentwood Contra Costa CDIAC Number: 2021-2029 Revenue bond Multiple Capital Improvements, Public Works Series A		Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA		TIC: NIC: TYPE:
# 11-02-21	\$2,125,684	Brentwood Contra Costa CDIAC Number: 2021-2030 Revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable		Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA		TIC: NIC: TYPE:
# 11-03-21	\$461,500,000	California State Public Works Board State of California CDIAC Number: 2021-2082 Public lease revenue bond Public Building DGS Natural Resources HQ Building Series C (Green Bonds-Climate Bond Certified)		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-03-21	\$91,915,000	California State Public Works Board State of California CDIAC Number: 2021-2083 Public lease revenue bond Multiple Capital Improvements, Public Works Various Capital Projects Series D		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 11-04-21	\$45,000,000	Santa Maria Santa Barbara CDIAC Number: 2021-2069 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 11-08-21	\$25,000,000	Fairfield CFD No 2016-1 Solano CDIAC Number: 2021-2013 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Fairfield Villages IAC		Neg	(BC) Jones Hall (DC) Jones Hall (FA) PFM Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-09-21	\$418,505,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-1814 Public enterprise revenue bond Power Generation/Transmission Power System Series C Refunding		Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:
# 11-09-21	\$6,500,000	West Patterson Financing Authority CFD No 2018-1 Stanislaus CDIAC Number: 2021-2110 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages of Patterson		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-10-21	\$4,000,000	Pacifica San Mateo CDIAC Number: 2021-2041 Capital Lease Public Building City Hall Financing		Neg PP	(BC) (FA)	Jones Hall Backstrom McCarley	TIC: NIC: TYPE:
# 11-10-21	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2109 Conduit revenue bond Theatre/Arts/Museums Coronado Historical Association Inc		Neg PP	(BC) (PU)	Kutak Rock First Republic Bank	TIC: NIC: TYPE:
# 11-13-21	\$11,500,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-2118 Marks-Roos Loan Multiple Capital Improvements, Public Works Laguna Ridge		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Fieldman Rolapp Piper Sandler & Co	TIC: NIC: TYPE:
# 11-13-21	\$11,500,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2021-2119 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge		Neg PP	(BC) (DC) (FA) (PU)	Jones Hall Jones Hall Fieldman Rolapp Elk Grove FA	TIC: NIC: TYPE:
# 11-13-21	\$10,000,000	Fort Bragg Joint Powers Financing Authority Mendocino CDIAC Number: 2021-2131 Public lease revenue bond Multiple Capital Improvements, Public Works (Federally Taxable) Federally Taxable		Neg	(BC) (DC) (FA)	Jones Hall Jones Hall NHA Advisors	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-13-21	\$10,000,000	Fort Bragg Mendocino CDIAC Number: 2021-2132 Marks-Roos Loan Multiple Capital Improvements, Public Works Capital Improvements		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
11-15-21	\$25,000,000	San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Treasure Island		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-21	\$13,000,000	Escondido CFD No 2020-02 San Diego CDIAC Number: 2021-2115 Limited tax obligation bond Multiple Capital Improvements, Public Works The Vilages		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-21	\$22,295,000	Pasadena Los Angeles CDIAC Number: 2021-2140 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-16-21	\$60,000,000	San Diego County San Diego CDIAC Number: 2021-2150 Certificates of participation/leases Prisons, Jails, Correctional Facilities Youth Transition Campus		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-17-21	\$6,000,000	Moreno Valley CFD No 5 Riverside CDIAC Number: 2021-2116 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-17-21	\$155,445,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-2125 Public lease revenue bond Multiple capital improvements, public works Series C		Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-17-21	\$25,500,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2021-2141 Public enterprise revenue bond Solid Waste Recovery Facilities Integrated Waste Management System (Green Bonds) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Montague DeRose (UW) Loop Capital Mkts		TIC: NIC: TYPE:
# 11-23-21	\$60,000,000	Moulton Niguel Water District Orange CDIAC Number: 2021-2005 Certificates of participation/leases Multiple capital improvements, public works Water Systems		Comp	(BC) Jones Hall (DC) Jones Hall (FA) PFM Financial Advisors		TIC: NIC: TYPE:
# 11-29-21	\$840,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2021-2101 Revenue bond Street Construction and Improvements San Joaquin Hills Transportation Corridor Ser A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-29-21	\$360,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2021-2102 Revenue bond Street Construction and Improvements San Joaquin Hills Transportation Corridor Ser B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-01-21	\$12,400,000	Placer County CFD No 2017-1 Placer CDIAC Number: 2021-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Riolo Vineyard		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
+ 12-29-21	\$7,800,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-1323 Public lease revenue bond Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Piper Sandler & Co (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 12-29-21	\$7,800,000	Elk Grove Sacramento CDIAC Number: 2021-1324 Certificates of participation/leases Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:
12-31-21	\$1,657,575	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1315 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg PP	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$496,573	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1316 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) U.S. Bank NA		TIC: NIC: TYPE:
+ 03-01-22	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2021-1331 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Draw Federally Taxable State Taxable		Neg PP	(BC) Orrick Herrington (FA) Montague DeRose (PU) US Dept of Transportation		TIC: NIC: TYPE:
# 03-01-22	\$48,123	Butte County Butte CDIAC Number: 2021-2095 Capital Lease Equipment Sheriff F250 Super Duty Truck		Neg PP	(PU) Ford Motor Credit		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-31-22	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) Orrick Herrington (LE) CA State Wtr Resources		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
05-25-21 06-10-2021	\$4,535,000	Stockton CFD No 2018-2 San Joaquin CDIAC Number: 2021-0976 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Westlake Villages II	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Oppenheimer & Co	09-01-51 Comb	TIC: 3.354 NIC: 3.523 TYPE:
06-30-21 07-21-2021	\$2,855,000	Esparto Community Services District Yolo CDIAC Number: 2021-1122 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) W J Fawell Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	02-01-48 Comb	TIC: 2.439 NIC: 2.452 TYPE:
06-30-21 07-21-2021	\$1,305,000	Esparto Community Services District Yolo CDIAC Number: 2021-1123 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	02-01-48 Comb	TIC: 2.482 NIC: 2.484 TYPE:
08-24-21 09-15-2021	\$41,645,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2021-1659 Public enterprise revenue bond Wastewater Collection, Treatment District No 14 Series A (Green Bonds) Refunding	S:AA F:AA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) BofA Securities	10-01-31 Serial	TIC: 0.576 NIC: 0.670 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
08-26-21 08-26-2021	\$3,400,000	Yuba City Sutter CDIAC Number: 2021-1740 Certificates of participation/leases Equipment Nos 01 & 02	NR	Neg PP	(FA) NHA Advisors (PU) Bank of America NA	09-01-31 Term	TIC: 1.439 NIC: TYPE:
09-08-21 09-30-2021	\$6,495,000	Claremont Los Angeles CDIAC Number: 2021-1666 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Sterling NB	10-01-41 Term	TIC: 2.070 NIC: 2.070 TYPE:
09-09-21 09-23-2021	\$5,145,000	Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1788 Limited tax obligation bond Wastewater Collection, Treatment IA No 2A Horsethief Canyon Reclamation Facility Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	09-01-51 Term	TIC: 3.738 NIC: 3.812 TYPE:
09-09-21 09-23-2021	\$4,800,000	Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1789 Limited tax obligation bond Wastewater Collection, Treatment IA No 1A Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	09-01-51 Term	TIC: 3.737 NIC: 3.813 TYPE:
09-09-21 09-30-2021	\$7,150,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1790 Revenue bond Multiple Capital Improvements, Public Works BOLD Series B	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.351 NIC: 3.534 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-09-21 09-30-2021	\$2,200,000	California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1791 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Yuba Co - River Oaks So BOLD Ser B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.338 NIC: 3.541 TYPE:
09-09-21 09-30-2021	\$1,905,000	California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1792 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Yuba Co - River Oaks So BOLD Ser B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.338 NIC: 3.541 TYPE:
09-09-21 09-30-2021	\$3,045,000	California Municipal Finance Authority CFD No 2021-1 San Diego CDIAC Number: 2021-1810 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Yuba Co - River Oaks So BOLD Ser B	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.336 NIC: 3.539 TYPE:
09-09-21 09-23-2021	\$1,234,720,000	California Community Choice Financing Authority Marin CDIAC Number: 2021-1839 Public enterprise revenue bond Power Generation/Transmission Clean Energy Series B1 & 2 (Green Bonds)	M:A1	Neg	(BC) Orrick Herrington (DC) Chapman & Cutler LLP (FA) PFM Financial Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	02-01-52 Comb	TIC: 1.582 NIC: 1.743 TYPE:
09-10-21 09-10-2021	\$6,355,581	Menifee Riverside CDIAC Number: 2021-1689 Certificates of participation/leases Equipment Equipment Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap	06-01-34 Term	TIC: NIC: TYPE: <u>0</u> <u>2.99</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-14-21 09-28-2021	\$68,900,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1442 Other note Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series A	S:A+ M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	03-01-24 Term	TIC: 0.267 NIC: 0.266 TYPE:
09-14-21 09-28-2021	\$33,464,730	Redwood City San Mateo CDIAC Number: 2021-1443 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A	NR	Comp	(BC) Stradling Yocca (FA) William Euphrat	03-01-24 Term	TIC: 0.267 NIC: 0.266 TYPE:
09-14-21 09-28-2021	\$10,431,460	San Carlos San Mateo CDIAC Number: 2021-1444 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A	NR	Comp	(BC) Stradling Yocca	03-01-24 Term	TIC: 0.267 NIC: 0.266 TYPE:
09-14-21 09-28-2021	\$18,492,760	West Bay Sanitary District San Mateo CDIAC Number: 2021-1445 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A	NR	Comp	(BC) Stradling Yocca	03-01-24 Term	TIC: 0.267 NIC: 0.266 TYPE:
09-14-21 09-28-2021	\$6,511,050	Belmont San Mateo CDIAC Number: 2021-1446 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series A	NR	Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors	03-01-24 Term	TIC: 0.267 NIC: 0.266 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-14-21 09-28-2021	\$73,840,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2021-1447 Other note Wastewater Collection, Treatment Redwood City, San Carlos, West Bay Sanitary District & Belmont Series B	S:A+ M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) ZB, NA (UW) Morgan Stanley	03-01-26 Term	TIC: 0.508 NIC: 0.508 TYPE:
09-14-21 09-28-2021	\$35,864,088	Redwood City San Mateo CDIAC Number: 2021-1448 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B	NR	Comp	(BC) Stradling Yocca (FA) William Euphrat	03-01-26 Term	TIC: 0.508 NIC: 0.508 TYPE:
09-14-21 09-28-2021	\$11,158,937	San Carlos San Mateo CDIAC Number: 2021-1449 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B	NR	Comp	(BC) Stradling Yocca	03-01-26 Term	TIC: 0.508 NIC: 0.508 TYPE:
09-14-21 09-28-2021	\$19,818,656	West Bay Sanitary District San Mateo CDIAC Number: 2021-1450 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B	NR	Comp	(BC) Stradling Yocca	03-01-26 Term	TIC: 0.508 NIC: 0.508 TYPE:
09-14-21 09-28-2021	\$6,977,880	Belmont San Mateo CDIAC Number: 2021-1451 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Series B	NR	Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors	03-01-26 Term	TIC: 0.508 NIC: 0.508 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-15-21 10-05-2021	\$22,555,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1654 Public lease revenue bond Public Building Westridge Series A	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	06-01-51 Comb	TIC: 2.479 NIC: 2.664 TYPE:
09-15-21 10-05-2021	\$24,178,468	Santa Cruz County Santa Cruz CDIAC Number: 2021-1655 Certificates of participation/leases Public Building Westridge Series A	NR	Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (PU) Santa Cruz Co Cap FA (TR) The Bank of NY Mellon	06-01-51 Comb	TIC: 2.479 NIC: 2.663 TYPE:
09-15-21 10-05-2021	\$3,730,000	Santa Cruz County Capital Financing Authority Santa Cruz CDIAC Number: 2021-1656 Public lease revenue bond Public Building Westridge Series B Taxable Federally Taxable	S:AA+	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	06-01-51 Comb	TIC: 2.937 NIC: 2.935 TYPE:
09-15-21 10-05-2021	\$3,461,800	Santa Cruz County Santa Cruz CDIAC Number: 2021-1657 Certificates of participation/leases Public Building Westridge Series B Taxable Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (PU) Santa Cruz Co Cap FA (TR) The Bank of NY Mellon	06-01-51 Comb	TIC: 2.937 NIC: 2.935 TYPE:
09-15-21 10-12-2021	\$30,985,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2021-1720 Public lease revenue bond Multiple Capital Improvements, Public Works Moreno Beach & Kitching Substations, Conference and Recreation Ctr & Corporate Yard (Taxable) Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-45 Comb	TIC: 2.628 NIC: 2.654 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
09-15-21 10-12-2021	\$30,985,000	Moreno Valley Riverside CDIAC Number: 2021-1721 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements (Taxable) Federally Taxable Refunding	S:AA/AA- Ins	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Moreno Vly PFA (TR) Wells Fargo Bank NA	05-01-45 Comb	TIC: 2.628 NIC: 2.654 TYPE:
09-15-21 09-15-2021	\$3,197,191	Root Creek Water District Fresno CDIAC Number: 2021-1806 Loan from a bank or other institution Water Supply, Storage, Distribution Warrants Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverstone Development	07-01-26 Term	TIC: NIC: TYPE: <u>0</u> <u>3.00</u>
09-21-21 10-06-2021	\$30,000,000	Solano County Solano CDIAC Number: 2021-1781 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements (Green Bonds)	S:AA+	Comp PP	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (PU) Morgan Stanley (TR) U.S. Bank NA	10-01-41 Serial	TIC: 1.747 NIC: 1.868 TYPE:
09-23-21 10-07-2021	\$13,465,000	Eastern Municipal Water District CFD No 2017-79 Riverside CDIAC Number: 2021-1726 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Crest	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Raymond James	09-01-51 Comb	TIC: 3.044 NIC: 3.303 TYPE:
09-28-21 10-14-2021	\$4,185,000	Eastern Municipal Water District CFD No 2016-74 Riverside CDIAC Number: 2021-1725 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Menifee Town Center	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.158 NIC: 3.391 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD							
09-28-21 09-28-2021	\$10,000,000	Capital Improvements and Public Works Apple Valley Public Financing Authority San Bernardino CDIAC Number: 2021-1807 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) First Foundation Public F	09-01-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.52</u>
09-28-21 09-28-2021	\$10,000,000	Apple Valley San Bernardino CDIAC Number: 2021-1808 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Improvements	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Apply Vly PFA	09-01-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.52</u>
09-30-21 10-14-2021	\$11,825,000	Fairfield CFD No 2019-1 Solano CDIAC Number: 2021-1242 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 One Lake Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.410 NIC: 3.589 TYPE:
10-01-21 10-01-2021	\$7,508,930	Borrego Water District San Diego CDIAC Number: 2021-1843 Certificates of participation/leases Multiple Capital Improvements, Public Works Water Systems Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Capital One Pub Funding	10-01-36 Term	TIC: 2.329 NIC: 2.190 TYPE:
10-05-21 10-14-2021	\$88,735,000	Riverside County Transportation Commission Riverside CDIAC Number: 2021-1667 Public enterprise revenue bond Bridges and Highways RCTC 91 Express Lanes Series A Federally Taxable Refunding	S:A F:BBB+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	06-01-41 Serial	TIC: 3.140 NIC: 3.139 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Redevelopment</u>					
# 11-03-21	\$12,631,767	Successor Agency to the Sonoma Community Development Agency Sonoma CDIAC Number: 2021-2072 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PU) City National Bank		TIC: NIC: TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 10-05-20	\$6,494,438	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2103 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Phase 1) Series 201005-GWL-30-5821-C, 1320 W. Jefferson Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Greenworks Lending LLC		TIC: NIC: TYPE:
# 09-30-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2011 Special assessment bond Other Purpose OpenPACE Aloft Hotel Sacramento Series 2021-NR10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill PACE LLC		TIC: NIC: TYPE:
# 10-06-21	\$6,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2000 Conduit revenue bond Other Purpose Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 10-06-21	\$6,500,000	The Utility Reform Network San Francisco CDIAC Number: 2021-2001 Marks-Roos Loan Other Purpose Series A		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (PU) CMFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-07-21	\$1,320,661	Western Riverside Council of Governments Riverside CDIAC Number: 2021-2086 Special assessment bond Residential Energy Conservation, Improvement PACE HERO & CaliforniaHERO Series 211007-CA-RPP Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Resi PACE Purchaser		TIC: NIC: TYPE:
# 10-14-21	\$75,216	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2100 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20211014 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
10-15-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1176 Special assessment bond Commercial Energy Conservation Improvement Open PACE 832 Saint Andrews Place Series 2021-NR2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall PACE Equity		TIC: NIC: TYPE:
# 10-15-21	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2046 Special assessment bond Other Purpose Open PACE (Petros)(La Quinta Vista) Series 2021-NR3 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Petros PACE Finance Titli		TIC: NIC: TYPE:
# 10-19-21	\$841,919	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2142 Special assessment bond Residential Energy Conservation, Improvement Open PACE FortiFi (Phase 3) Series 20211019 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding III LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-21-21	\$3,031,291	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2145 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20211021 Federally Taxable		Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank		TIC: NIC: TYPE:
# 11-01-21	\$500,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1956 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 11-01-21	\$500,011	Sonoma County Sonoma CDIAC Number: 2021-1957 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 11-01-21	\$1,000,011	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1958 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 11-01-21	\$1,000,011	Sonoma County Sonoma CDIAC Number: 2021-1959 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-01-21	\$9,000,000	Barstow San Bernardino CDIAC Number: 2021-2002 Public lease revenue bond Insurance and Pension Funds SBCERA Refinancing Federally Taxable Refunding		Neg PP	(BC) (FA) Jones Hall Fieldman Rolapp		TIC: NIC: TYPE:
# 11-01-21	\$2,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2111 Special assessment bond Other Purpose OpenPACE WSL Woodland Hills MC Series 2021-NR8 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Poppy Bank		TIC: NIC: TYPE:
# 11-04-21	\$12,000,000	Bellflower Los Angeles CDIAC Number: 2021-2036 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) (FA) (UW) Norton Rose Fulbright CapM Funding Raymond James		TIC: NIC: TYPE:
# 11-06-21	\$11,635,000	Stanislaus Consolidated Fire Protection District Stanislaus CDIAC Number: 2021-2074 Pension obligation bonds Insurance and Pension Funds CalPERS UAL Restructuring Refunding		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall NHA Advisors Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-08-21	\$7,920,000	Lakeport Lake CDIAC Number: 2021-2097 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-01-21	\$500,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2146 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 12-01-21	\$500,012	Sonoma County Sonoma CDIAC Number: 2021-2147 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 12-01-21	\$1,000,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2148 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 12-01-21	\$1,000,012	Sonoma County Sonoma CDIAC Number: 2021-2149 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
08-05-21 08-19-2021	\$31,780,000	San Fernando Los Angeles CDIAC Number: 2021-1320 Pension obligation bonds Insurance and Pension Funds CalPERS (Pension Tax Override Secured) Series A Federally Taxable	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Samuel A Ramirez	01-01-46 Comb	TIC: 2.700 NIC: 2.726 TYPE:
08-05-21 08-19-2021	\$4,745,000	San Fernando Los Angeles CDIAC Number: 2021-1321 Pension obligation bonds Insurance and Pension Funds CalPERS Series B Federally Taxable	S:AA/A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (TR) U.S. Bank NA (UW) Samuel A Ramirez	01-01-46 Comb	TIC: 2.879 NIC: 2.906 TYPE:
09-01-21 09-15-2021	\$9,285,000	San Anselmo Marin CDIAC Number: 2021-1671 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-40 Comb	TIC: 2.332 NIC: TYPE:
09-02-21 09-02-2021	\$52,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1607 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-02-2021	\$52,200	Sonoma County Sonoma CDIAC Number: 2021-1608 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-31 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-02-21 09-02-2021	\$239,734	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1610 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-02-2021	\$239,734	Sonoma County Sonoma CDIAC Number: 2021-1611 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-41 Term	TIC: NIC: TYPE: <u>VAR</u>
09-02-21 09-21-2021	\$124,195,000	Santa Cruz County Santa Cruz CDIAC Number: 2021-1664 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AAA	Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-47 Comb	TIC: 2.444 NIC: 2.475 TYPE:
09-03-21 09-23-2021	\$45,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1829 Special assessment bond PACE Seismic Safety Improvements C-PACE Seismic & Commercial PACE Series 2021-1 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (LE) CastleGreen Services LLC (PU) Amalgamated Bank (TR) Wilmington Trust	09-02-53 Term	TIC: 5.650 NIC: TYPE:
09-08-21 09-21-2021	\$4,060,000	Orland Glenn CDIAC Number: 2021-1769 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Umpqua Bank (TR) U.S. Bank NA	08-01-36 Term	TIC: 2.948 NIC: 2.950 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-08-21 09-08-2021	\$15,261,470	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1850 Special assessment bond PACE Seismic Safety Improvements Open PACE (River Gate Montebello) Series 2021-NR9 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III PACE Montebello (TR) Wilmington Trust	09-02-53 Term	TIC: NIC: 6.000 TYPE:
09-16-21 09-16-2021	\$126,260	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1911 Special assessment bond Residential Energy Conservation, Improvement PACE Series M9.20210916 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
09-16-21 09-16-2021	\$3,560,888	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1912 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20210916 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
09-23-21 10-12-2021	\$19,305,000	Lancaster Power Authority Los Angeles CDIAC Number: 2021-1844 Public lease revenue bond Commercial Energy Conservation Improvement Solar Renewable Energy Program (Taxable) Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Sandler & Co	11-01-36 Serial	TIC: 2.532 NIC: 2.447 TYPE:
09-23-21 10-12-2021	\$19,305,000	Lancaster Los Angeles CDIAC Number: 2021-1845 Certificates of participation/leases Commercial Energy Conservation Improvement Solar Renewable Energy Program (Taxable) Federally Taxable	NR Ins	Neg PP	(BC) Nixon Peabody (DC) Nixon Peabody (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Lancaster Power Auth (TR) U.S. Bank NA	11-01-36 Serial	TIC: 2.532 NIC: 2.447 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 09-23-21 09-23-2021	\$378,013	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1987 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210923 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>
09-28-21 09-28-2021	\$1,100,899	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1739 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 2021-NR7 (Monte Vista 39 Riverside) Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Poppy Bank (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: 5.500 TYPE:
# 09-28-21 09-28-2021	\$1,452,708	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2004 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 3) Series 20210928 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
09-29-21 10-14-2021	\$276,710,000	Corona Riverside CDIAC Number: 2021-0974 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable	S:AA+	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-34 Serial	TIC: 2.206 NIC: 2.218 TYPE:
09-29-21 09-29-2021	\$5,019,211	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1908 Special assessment bond PACE Seismic Safety Improvements OpenPACE A&B Chino Hotels Series 2021-NR2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PACE Equity Warehouse C L (TR) Wilmington Trust	09-02-53 Term	TIC: NIC: 5.600 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
09-30-21 10-14-2021	\$18,565,000	Dublin Financing Authority Alameda CDIAC Number: 2021-1702 Public lease revenue bond Commercial Energy Conservation Improvement Energy Efficiency	S:AA+	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-41 Serial	TIC: 2.332 NIC: 2.509 TYPE:
09-30-21 10-14-2021	\$18,565,000	Dublin Alameda CDIAC Number: 2021-1703 Certificates of participation/leases Commercial Energy Conservation Improvement Energy Efficiency	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Dublin FA (TR) U.S. Bank NA	06-01-41 Serial	TIC: 2.332 NIC: 2.509 TYPE:
09-30-21 09-30-2021	\$3,300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1836 Special assessment bond PACE Seismic Safety Improvements OpenPACE Santee Sr Retirement Comm Series 2021-NR1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Live Oak Banking Co (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: 5.850 TYPE:
# 09-30-21 09-30-2021	\$3,837,621	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2020 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20210930 (Phase 1) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-30-21 09-30-2021	\$224,495	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2045 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20210930 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-51 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-07-21 10-07-2021	\$197,076	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2065 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20211007 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-14-21 10-14-2021	\$5,610,000	Rancho Abode Fire Protection District Sonoma CDIAC Number: 2021-1672 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Prepayment Federally Taxable Refunding	S:AA	Neg	(BC) Weist Law Firm (DC) Weist Law Firm (FA) California Muni Advisors (TR) Bank of New York (UW) Hilltop Securities Inc	08-01-41 Comb	TIC: 2.914 NIC: 2.928 TYPE:
# 11-13-21 10-13-2021	\$4,754,000	Arcata Fire Protection District Humboldt CDIAC Number: 2021-2067 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Prepayment Federally Taxable Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) Sterling NB	08-01-36 Term	TIC: NIC: 2.740 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-30-21	\$7,800,000	Red Bluff Union Elementary School District Tehama CDIAC Number: 2021-1945 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-05-21	\$450,000	Red Bluff Union Elementary School District Tehama CDIAC Number: 2021-2078 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 10-06-21	\$9,820,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-2049 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-06-21	\$1,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2021-2085 General obligation bond K-12 School Facility School Facilities Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-07-21	\$1,830,000	Palmdale School District Los Angeles CDIAC Number: 2021-2099 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-08-21	\$3,313,000	Merced County Housing Authority Merced CDIAC Number: 2021-2051 General obligation bond Multifamily Housing Merced Commons I & II		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Farmers & Merchants		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-14-21	\$265,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2021-2084 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-14-21	\$161,780	Mesa Union School District Ventura CDIAC Number: 2021-2114 General obligation bond K-12 School Facility Series C		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) First Foundation Bank		TIC: NIC: TYPE:
10-15-21	\$25,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2021-1930 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
10-19-21	\$73,620,000	Southwestern Community College District San Diego CDIAC Number: 2021-1869 General obligation bond College, University Facility Series F		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
10-19-21	\$184,000,000	Southwestern Community College District San Diego CDIAC Number: 2021-1870 General obligation bond College, University Facility Series D		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-19-21	\$98,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2021-2050 General obligation bond K-12 School Facility Series B		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-19-21	\$123,000,000	Clovis Unified School District Fresno CDIAC Number: 2021-2121 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-19-21	\$6,000,000	Clovis Unified School District Fresno CDIAC Number: 2021-2122 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
10-20-21	\$2,000,000	Pine Ridge Elementary School District Fresno CDIAC Number: 2021-1766 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 10-25-21	\$125,000,000	Oxnard Union High School District Ventura CDIAC Number: 2021-2012 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-26-21	\$70,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1962 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding		Comp	(BC) Kutak Rock		TIC: NIC: TYPE:
# 10-26-21	\$75,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2021-2006 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-27-21	\$240,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1961 General obligation bond Other Housing Series A (Social Bonds) Federally Taxable		Comp	(BC) Kutak Rock		TIC: NIC: TYPE:
# 10-27-21	\$48,860,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-1968 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-27-21	\$500,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-1969 General obligation bond K-12 School Facility Series RYRR		Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) BofA Securities		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-27-21	\$30,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2021-2024 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-27-21	\$110,000,000	Sunnyvale School District Santa Clara CDIAC Number: 2021-2025 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-27-21	\$27,000,000	Central School District San Bernardino CDIAC Number: 2021-2035 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Serv (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-27-21	\$7,000,000	Geyserville Unified School District Sonoma CDIAC Number: 2021-2076 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 10-28-21	\$3,000,000	Alta Loma School District San Bernardino CDIAC Number: 2021-2026 General obligation bond K-12 School Facility Series D		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-28-21	\$17,500,000	Alta Loma School District San Bernardino CDIAC Number: 2021-2027 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-28-21	\$47,000,000	Compton Community College District Los Angeles CDIAC Number: 2021-2037 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-02-21	\$75,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2021-2044 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 11-02-21	\$2,335,000	Little Lake City School District Los Angeles CDIAC Number: 2021-2054 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-02-21	\$7,735,000	Little Lake City School District Los Angeles CDIAC Number: 2021-2055 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-03-21	\$7,600,000	Madera Unified School District Madera CDIAC Number: 2021-1950 General obligation bond K-12 School Facility Forward Delivery Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-03-21	\$10,000,000	Bellevue Union School District Sonoma CDIAC Number: 2021-2081 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-04-21	\$5,000,000	Mountain Empire Unified School District San Diego CDIAC Number: 2021-2135 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-09-21	\$50,000,000	Citrus Community College District Los Angeles CDIAC Number: 2021-2079 General obligation bond College, University Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 11-09-21	\$35,000,000	Citrus Community College District Los Angeles CDIAC Number: 2021-2080 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-12-21	\$2,000,000	Springville Union Elementary School District Tulare CDIAC Number: 2021-2124 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 11-13-21	\$40,000,000	Pleasant Valley School District Ventura CDIAC Number: 2021-2133 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-13-21	\$21,460,000	Pleasant Valley School District Ventura CDIAC Number: 2021-2134 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-16-21	\$195,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2062 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
# 11-16-21	\$5,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2063 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-16-21	\$143,850,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2064 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
# 11-16-21	\$19,500,000	Piedmont Alameda CDIAC Number: 2021-2066 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Jones Hall (FA) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-17-21	\$25,000,000	Pacifica School District San Mateo CDIAC Number: 2021-2060 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-18-21	\$43,000,000	Center Joint Unified School District Sacramento CDIAC Number: 2021-2151 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 12-02-21	\$11,200,000	Santa Paula Unified School District Ventura CDIAC Number: 2021-2040 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-21-21 08-05-2021	\$34,375,876	Lynwood Unified School District Los Angeles CDIAC Number: 2021-1179 General obligation bond K-12 School Facility Series E	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 2.587 NIC: TYPE:
08-24-21 09-21-2021	\$54,710,000	San Mateo Union High School District San Mateo CDIAC Number: 2021-1548 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 1.783 NIC: 1.787 TYPE:
08-25-21 09-08-2021	\$4,000,000	Loma Prieta Joint Union Elementary School District Multiple Counties CDIAC Number: 2021-1585 General obligation bond K-12 School Facility Series B (Bank Qualified)	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-49 Comb	TIC: 2.496 NIC: 2.617 TYPE:
08-31-21 09-22-2021	\$10,070,000	Conejo Valley Unified School District Ventura CDIAC Number: 2021-1522 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-36 Serial	TIC: 2.183 NIC: 2.306 TYPE:
08-31-21 09-22-2021	\$20,140,000	Conejo Valley Unified School District Ventura CDIAC Number: 2021-1523 General obligation bond K-12 School Facility Series D-1 Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	08-01-36 Serial	TIC: 2.317 NIC: 2.362 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-31-21 09-23-2021	\$190,350,000	Campbell Union High School District Santa Clara CDIAC Number: 2021-1782 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-38 Serial	TIC: 2.147 NIC: 2.157 TYPE:
09-01-21 09-22-2021	\$8,081,000	Ventura Unified School District Ventura CDIAC Number: 2021-1602 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) RBC Capital Mkts LLC (PU) ZB, NA (TR) U.S. Bank NA	08-01-34 Term	TIC: 1.850 NIC: 2.047 TYPE:
09-01-21 09-16-2021	\$14,061,763	Alisal Union School District Monterey CDIAC Number: 2021-1619 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Raymond James	08-01-46 Serial CAB	TIC: 2.503 NIC: TYPE:
09-01-21 09-22-2021	\$7,465,000	Wasco Union Elementary School District Kern CDIAC Number: 2021-1686 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb	TIC: 2.918 NIC: 2.916 TYPE:
09-01-21 09-15-2021	\$35,000,000	Hemet Unified School District Riverside CDIAC Number: 2021-1731 General obligation bond K-12 School Facility Series C	S:AA/A Ins	Comp	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Hilltop Securities Inc	08-01-46 Serial	TIC: 2.395 NIC: 2.437 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-01-21 09-15-2021	\$49,075,000	Hemet Unified School District Riverside CDIAC Number: 2021-1732 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:A/AA Ins	Comp	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) BofA Securities	08-01-38 Comb	TIC: 2.260 NIC: 2.243 TYPE:
09-01-21 09-16-2021	\$4,775,000	Pixley Union School District Tulare CDIAC Number: 2021-1765 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) OConnor & Co Sec	08-01-44 Comb	TIC: 2.959 NIC: 2.929 TYPE:
09-02-21 09-23-2021	\$4,850,000	Hope Elementary School District Santa Barbara CDIAC Number: 2021-0568 General obligation bond K-12 School Facility School Facilitites Federally Taxable Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Comb	TIC: 2.261 NIC: 2.281 TYPE:
09-02-21 09-23-2021	\$115,200,000	Fremont Unified School District Alameda CDIAC Number: 2021-1734 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa2	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) BofA Securities	08-01-46 Comb	TIC: 2.648 NIC: 2.661 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-08-21 09-22-2021	\$9,125,000	Rosemead School District Los Angeles CDIAC Number: 2021-1358 General obligation bond K-12 School Facility Series B	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Robert Baird & Co	08-01-50 Comb	TIC: 2.449 NIC: 2.490 TYPE:
09-08-21 09-30-2021	\$49,100,000	Charter Oak Unified School District Los Angeles CDIAC Number: 2021-1634 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 2.769 NIC: 2.792 TYPE:
09-09-21 09-23-2021	\$3,010,000	Dublin Unified School District Alameda CDIAC Number: 2021-0624 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Series A-1 & A-2	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	08-01-23 Serial	TIC: 0.199 NIC: 0.208 TYPE:
09-09-21 09-23-2021	\$112,990,000	Dublin Unified School District Alameda CDIAC Number: 2021-1723 General obligation bond K-12 School Facility Series A-2	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) JP Morgan Securities	08-01-51 Comb	TIC: 2.171 NIC: 2.225 TYPE:
09-14-21 09-28-2021	\$71,945,000	Central Unified School District Fresno CDIAC Number: 2021-1575 General obligation bond K-12 School Facility Series A	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-48 Comb	TIC: 2.519 NIC: 2.754 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-14-21 09-28-2021	\$3,055,000	Central Unified School District Fresno CDIAC Number: 2021-2048 General obligation bond K-12 School Facility Series A Federally Taxable	S:AA M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-21 Serial	TIC: 2.754 NIC: 2.519 TYPE:
09-15-21 10-06-2021	\$50,000,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1677 General obligation bond College, University Facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 2.576 NIC: 2.635 TYPE:
09-15-21 10-06-2021	\$56,915,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1678 General obligation bond College, University Facility Series A Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 2.503 NIC: 2.516 TYPE:
09-15-21 10-06-2021	\$49,440,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1679 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 1.631 NIC: 1.631 TYPE:
09-15-21 10-06-2021	\$18,825,000	Solano Community College District Multiple Counties CDIAC Number: 2021-1680 General obligation bond College, University Facility Series C (2028 Crossover) Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 2.767 NIC: 2.767 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-15-21 10-06-2021	\$3,820,000	Taft City School District Kern CDIAC Number: 2021-1767 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-37 Comb	TIC: 2.444 NIC: 2.441 TYPE:
09-16-21 10-14-2021	\$1,045,000	Southern Kern Unified School District Kern CDIAC Number: 2021-1398 General obligation bond K-12 School Facility Series A Refunding	S:AA/A- Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	11-01-31 Serial	TIC: 1.200 NIC: TYPE:
09-16-21 10-14-2021	\$6,505,000	Southern Kern Unified School District Kern CDIAC Number: 2021-1399 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	11-01-39 Comb	TIC: 2.388 NIC: TYPE:
09-16-21 10-05-2021	\$13,000,000	East Whittier City School District Los Angeles CDIAC Number: 2021-1673 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 2.312 NIC: 2.484 TYPE:
09-16-21 10-05-2021	\$6,000,000	East Whittier City School District Los Angeles CDIAC Number: 2021-1674 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-46 Term	TIC: 2.510 NIC: 2.599 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-16-21 10-07-2021	\$28,270,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2021-1841 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 0.465 NIC: 0.503 TYPE:
09-16-21 05-05-2022	\$147,145,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2021-1842 General obligation bond K-12 School Facility Series B (Forward Delivery) Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-37 Serial	TIC: 1.827 NIC: 2.035 TYPE:
09-21-21 10-05-2021	\$96,055,000	Berkeley Unified School District Alameda CDIAC Number: 2021-0304 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-45 Comb	TIC: 2.523 NIC: 2.550 TYPE:
09-21-21 10-13-2021	\$122,000,000	Palomar Community College District San Diego CDIAC Number: 2021-1524 General obligation bond College, University Facility College Facilities Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) San Diego Co Treasurer (UW) Piper Sandler & Co	08-01-40 Comb	TIC: 2.429 NIC: 2.454 TYPE:
09-21-21 10-06-2021	\$50,000,000	Local Public Schools Funding Authority School Facilities Improvement D Los Angeles CDIAC Number: 2021-1621 General obligation bond K-12 School Facility SFID No 2016-1 Series B	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Barclays Capital Inc	08-01-46 Comb	TIC: 2.110 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-21-21 09-30-2021	\$5,500,000	Soledad Unified School District Monterey CDIAC Number: 2021-1816 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Loop Capital Mkts	08-01-36 Comb	TIC: 1.781 NIC: 1.845 TYPE:
# 09-21-21 10-14-2021	\$30,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2021-2120 General obligation bond K-12 School Facility Series A	S:AA Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) BofA Securities	08-01-46 Comb	TIC: 2.084 NIC: 2.150 TYPE:
09-28-21 10-12-2021	\$25,003,402	Grossmont Union High School District San Diego CDIAC Number: 2021-1558 General obligation bond K-12 School Facility Series K	M:Aa2 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Global Markets	08-01-46 Serial CAB	TIC: 2.870 NIC: TYPE:
09-29-21 10-14-2021	\$20,000,000	Mountain View School District San Bernardino CDIAC Number: 2021-1812 General obligation bond K-12 School Facility SFID No 2 Series A Federally Taxable	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-44 Serial	TIC: 2.623 NIC: 2.762 TYPE:
09-29-21 10-14-2021	\$3,550,000	Mountain View School District San Bernardino CDIAC Number: 2021-1813 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-26 Serial	TIC: 0.555 NIC: 0.594 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD 09-30-21 10-13-2021	\$65,000,000	GENERAL OBLIGATION BONDS Manteca Unified School District San Joaquin CDIAC Number: 2021-1897 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Serv (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-41 Comb	TIC: 2.427 NIC: 2.482 TYPE: