

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2021

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 11-15-21	\$23,899,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-2318 Commercial paper Project, Interim Financing Subseries A-1		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 11-15-21	\$8,734,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-2319 Commercial paper Project, Interim Financing Subseries B-1 Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 12-02-21	\$7,500,000	School Project for Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2021-2270 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
06-14-21 07-06-2021	\$35,000,000	Napa Valley Unified School District Napa CDIAC Number: 2021-1189 Tax and revenue anticipation note Cash Flow, Interim Financing Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) U.S. Bank NA	06-30-22 Serial	TIC: 0.211 NIC: 0.215 TYPE:
10-06-21 10-20-2021	\$87,410,000	Riverside County Riverside CDIAC Number: 2021-2068 Tax anticipation note Cash Flow, Interim Financing Teeter Plan Series A Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) BofA Securities	10-22-22 Term	TIC: 0.211 NIC: 0.211 TYPE:

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<u>SOLD</u>		<u>Interim Financing</u>					
10-13-21 10-13-2021	\$1,085,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2021-2112 Commercial paper Project, Interim Financing Series A Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) U.S. Bank NA (UW) Morgan Stanley	10-28-21 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$65,070,000	State of California State of California CDIAC Number: 2021-2299 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Wells Fargo Bank NA	12-15-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$5,860,000	State of California State of California CDIAC Number: 2021-2301 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act)	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$5,560,000	State of California State of California CDIAC Number: 2021-2302 Commercial paper Project, Interim Financing California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$10,000,000	State of California State of California CDIAC Number: 2021-2303 Commercial paper Project, Interim Financing California Stem Cell Research and Cures Bond Act of 2004 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	01-05-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-28-21 10-28-2021	\$21,440,000	State of California State of California CDIAC Number: 2021-2304 Commercial paper Project, Interim Financing Veterans Housing and Homeless Prevention Bond Act of 2014 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) Royal Bank of Canada	01-05-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$2,885,000	State of California State of California CDIAC Number: 2021-2305 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$32,380,000	State of California State of California CDIAC Number: 2021-2306 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$310,000	State of California State of California CDIAC Number: 2021-2307 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$8,170,000	State of California State of California CDIAC Number: 2021-2308 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 10-28-21 10-28-2021	\$2,805,000	State of California State of California CDIAC Number: 2021-2309 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Federally Taxable	S:A-1 M:P-1 F:F1+	Neg	(EN) Bank of America NA	11-04-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$43,850,000	State of California State of California CDIAC Number: 2021-2329 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1 M:P-1 F:F1+	Neg	(EN) Wells Fargo Bank NA	12-21-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$13,395,000	State of California State of California CDIAC Number: 2021-2330 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada	02-02-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$32,095,000	State of California State of California CDIAC Number: 2021-2331 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+	Neg	(EN) Royal Bank of Canada	02-02-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$32,090,000	State of California State of California CDIAC Number: 2021-2332 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	02-02-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-04-21 11-04-2021	\$250,000	State of California State of California CDIAC Number: 2021-2333 Commercial paper Project, Interim Financing Children's Hospital Bond Act of 2008	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-01-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$29,075,000	State of California State of California CDIAC Number: 2021-2334 Commercial paper Project, Interim Financing Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-01-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$785,000	State of California State of California CDIAC Number: 2021-2335 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2002 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-01-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$8,980,000	State of California State of California CDIAC Number: 2021-2336 Commercial paper Project, Interim Financing Kindergarten-University Public Education Facilities Bond Act of 2006 (K-12)	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) U.S. Bank NA	02-01-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$34,645,000	State of California State of California CDIAC Number: 2021-2337 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) Bank of America NA	12-08-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 11-04-21 11-04-2021	\$10,060,000	State of California State of California CDIAC Number: 2021-2338 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1+	Neg	(EN) Bank of America NA	12-08-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$43,850,000	State of California State of California CDIAC Number: 2021-2339 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014	S:A-1+ M:P-1 F:F1+	Neg	(EN) State Street Bank Corp	12-01-21 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$15,985,000	State of California State of California CDIAC Number: 2021-2340 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12) Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(EN) Toronto-Dominion Bk	02-02-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 11-12-21 11-12-2021	\$3,587,010	Newcastle Fire Protection District Placer CDIAC Number: 2021-2208 Bond anticipation note Project, Interim Financing Fire Station	NR	Neg PP	(BC) Kronick Moskovitz (PA) Municipal Cap Mrkts (PU) Western Alliance	01-01-23 Serial	TIC: NIC: 2.300 TYPE:
<u>PROPOSED</u>		<u>Education</u>					
# 10-20-21	\$7,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2166 Conduit revenue bond K-12 School Facility New Roads School Series C Federally Taxable		Neg PP	(BC) Kutak Rock (PU) Umpqua Bank		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 10-28-21	\$35,000,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2021-2197 Revenue bond K-12 School Facility Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 10-28-21	\$35,000,000	Riverside Unified School District Riverside CDIAC Number: 2021-2198 Public enterprise revenue bond K-12 School Facility Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 11-04-21	\$6,500,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2021-2264 Certificates of participation/leases K-12 School Facility School Facilities		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-16-21	\$1,600,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2021-2152 Limited tax obligation bond K-12 School Facility Whispering Hills Series A		Neg PP	(BC) Orrick Herrington (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) First Foundation Public F		TIC: NIC: TYPE:
# 11-16-21	\$8,400,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2021-2153 Limited tax obligation bond K-12 School Facility Whispering Hills Series B Federally Taxable Refunding		Neg PP	(BC) Orrick Herrington (FA) Govt Financial Strategies (PA) Hilltop Securities Inc (PU) First Foundation Public F		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
11-17-21	\$8,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2021-2126 Certificates of participation/leases K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-19-21	\$40,000,000	Jurupa Unified School District Financing Authority Riverside CDIAC Number: 2021-2159 Special assessment bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-19-21	\$8,273,000	Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2021-2160 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Jurupa USD FA		TIC: NIC: TYPE:
# 11-19-21	\$8,222,000	Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2021-2161 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Jurupa USD FA		TIC: NIC: TYPE:
# 11-19-21	\$4,928,000	Jurupa Unified School District CFD No 13 Riverside CDIAC Number: 2021-2162 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Jurupa USD FA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 11-19-21	\$7,590,000	Jurupa Unified School District CFD No 15 Riverside CDIAC Number: 2021-2163 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Jurupa USD FA		TIC: NIC: TYPE:
# 11-29-21	\$16,500,000	Corona-Norco Unified School District Riverside CDIAC Number: 2021-2229 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) Capital One Public Financ		TIC: NIC: TYPE:
# 11-30-21	\$55,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2213 Conduit revenue bond K-12 School Facility Sierra Canyon High School Foundation		Neg PP	(BC) Kutak Rock		TIC: NIC: TYPE:
12-01-21	\$14,000,000	California School Finance Authority State of California CDIAC Number: 2021-1860 Conduit revenue bond K-12 School Facility Bright Star Schools Series A		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-01-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-1861 Conduit revenue bond K-12 School Facility Bright Star Schools Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 12-01-21	\$39,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-2298 Conduit revenue bond K-12 School Facility The Crossroads School for Arts and Sciences Refunding		Neg PP	(PU) Kutak Rock		TIC: NIC: TYPE:
# 12-02-21	\$25,000,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2021-2260 Limited tax obligation bond K-12 School Facility IA No 5		Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-08-21	\$13,100,000	West Hills Community College District Multiple Counties CDIAC Number: 2021-2284 Certificates of participation/leases College, University Facility School Facilities Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
12-15-21	\$28,000,000	California School Finance Authority State of California CDIAC Number: 2021-2038 Conduit revenue bond K-12 School Facility Ivy Academia		Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Campanile Group Inc (UW) Truist Capital		TIC: NIC: TYPE:
12-15-21	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-2039 Conduit revenue bond K-12 School Facility Ivy Academia Federally Taxable		Neg	(BC) Kutak Rock (DC) Ice Miller (FA) Campanile Group Inc (UW) Truist Capital		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>						
# 12-31-21	\$27,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2237 Conduit revenue bond College, University Facility Dominican University of California Refunding		Neg PP	(BC) (PU)	Kutak Rock Bank of Marin		TIC: NIC: TYPE:
# 04-05-22	\$8,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2021-2165 Certificates of participation/leases K-12 School Facility School Facilities Refunding		Neg PP	(BC) (FA) (PU)	Parker & Covert Govt Financial Strategies JP Morgan Chase Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>						
10-01-21 10-22-2021	\$2,297,000	Round Valley Unified School District Mendocino CDIAC Number: 2021-1846 Certificates of participation/leases K-12 School Facility School Facilities	NR	Neg PP	(BC) (DC) (FA) (PA) (PU)	Jones Hall Jones Hall Isom Advis Urban Futures Oppenheimer & Co First Foundation Public F	05-01-38 Term	TIC: 2.350 NIC: 2.350 TYPE:
10-04-21 10-15-2021	\$2,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1951 Revenue anticipation note K-12 School Facility Citrus Springs Charter School Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Key Charter Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	08-15-22 Term	TIC: 5.209 NIC: 5.150 TYPE:
10-06-21 10-20-2021	\$30,650,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-1859 Conduit revenue bond K-12 School Facility National Charter School Series B (Social Bonds)	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Lamont Financial Services U.S. Bank NA RBC Capital Mkts LLC	11-01-56 Comb	TIC: 3.024 NIC: 3.317 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-07-21 10-21-2021	\$3,085,000	San Marcos Unified School District CFD No 8 San Diego CDIAC Number: 2021-1614 Limited tax obligation bond K-12 School Facility School Facilities	NR	Neg	(BC) Atkinson Andelson (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-51 Comb	TIC: 3.285 NIC: TYPE:
10-14-21 10-28-2021	\$3,099,584	San Miguel Joint Union School District San Luis Obispo CDIAC Number: 2021-0999 Bond anticipation note K-12 School Facility School Facilities	M:A1	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Oppenheimer & Co	08-01-25 Serial	TIC: 1.063 NIC: TYPE:
10-14-21 10-14-2021	\$6,764,111	California School Finance Authority State of California CDIAC Number: 2021-1967 Conduit revenue note K-12 School Facility Rex and Margaret Fortune School of Education Federally Taxable State Taxable	NR Int	Neg PP	(BC) Orrick Herrington (EN) State Controllers Office (PU) Equitable Facilities Fund (TR) Wilmington Trust	11-01-56 Serial	TIC: 3.700 NIC: 4.140 TYPE:
10-19-21 10-26-2021	\$191,250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1840 Conduit revenue bond College, University Facility UC Irvine East Campus Apts Phase I Refunding and Phase IV-B Refunding	S:AA M:Baa1 Ins	Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (EN) Build America (TR) The Bank of NY Mellon (UW) Jefferies LLC	05-15-54 Comb	TIC: 2.586 NIC: 2.804 TYPE:
10-20-21 11-10-2021	\$12,590,000	Pajaro Valley Unified School District Multiple Counties CDIAC Number: 2021-1708 Certificates of participation/leases K-12 School Facility School Facilities Refunding	S:AA Ins	Neg	(BC) Atkinson Andelson (DC) Anderson Law Firm (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 1.552 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-21-21 10-21-2021	\$9,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1906 Conduit revenue bond K-12 School Facility Presidio Hill School Series A & B Refunding	NR	Neg PP	(BC) Sidley Austin LLP (PU) First Republic Bank	10-01-46 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.75</u>
10-21-21 11-01-2021	\$4,751,000	Claremont Unified School District Los Angeles CDIAC Number: 2021-2007 Certificates of participation/leases K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Capital One Pub Funding	05-01-31 Serial	TIC: 1.750 NIC: 1.750 TYPE:
10-22-21 10-22-2021	\$5,450,535	California Enterprise Development Authority Sacramento CDIAC Number: 2021-0655 Conduit revenue bond K-12 School Facility Servite High School	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank	11-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
10-25-21 06-03-2022	\$13,450,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2021-1622 Limited tax obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CA Financial Serv (EN) Build America (TR) ZB, NA (UW) Raymond James	09-01-30 Serial	TIC: 1.987 NIC: TYPE:
10-27-21 10-27-2021	\$17,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-1909 Conduit revenue bond K-12 School Facility Chinese American International School Federally Taxable	NR	Neg PP	(BC) Norton Rose Fulbright (PU) First Republic Bank	10-01-51 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.75</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
10-27-21 11-10-2021	\$20,000,000	Vacaville Unified School District Solano CDIAC Number: 2021-1964 Certificates of participation/leases K-12 School Facility School Facilities	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	12-01-42 Comb	TIC: 2.456 NIC: 2.720 TYPE:
10-27-21 10-27-2021	\$8,817,565	Bear Valley Unified School District San Bernardino CDIAC Number: 2021-2021 Certificates of participation/leases K-12 School Facility Sports Field Federally Taxable Refunding	NR	Neg PP	(BC) Parker & Covert (FA) Govt Financial Strategies (PA) Backstrom McCarley (PU) Sterling NB	04-01-39 Serial	TIC: NIC: 2.530 TYPE:
11-10-21 11-10-2021	\$1,915,000	Chico Unified School District Butte CDIAC Number: 2021-1913 Capital Lease K-12 School Facility School Facility Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Backstrom McCarley (PU) Bank of the West (TR) U.S. Bank NA	11-01-41 Term	TIC: 1.850 NIC: 1.849 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 10-21-21	\$30,650,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2157 Conduit revenue note Multifamily Housing The Gardens at Quail Run II Series A-1 & Series A-2		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 10-26-21	\$17,250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2179 Conduit revenue bond Multifamily Housing Theo-Pasadena Series B (Social Bonds)		Neg	(BC) Orrick Herrington (DC) Ballard Spahr (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 10-26-21	\$61,915,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2180 Conduit revenue bond Multifamily Housing Theo-Pasadena Series A-1 & A-2 (Social Bonds)		Neg PP	(BC) (DC) (UW)	Orrick Herrington Ballard Spahr Goldman Sachs	TIC: NIC: TYPE:
# 10-28-21	\$1,500,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2021-2223 Revenue bond Multifamily Housing Thompson Park Apts		Neg PP	(PU)	Kutak Rock	TIC: NIC: TYPE:
# 11-04-21	\$1,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2178 Conduit revenue bond Multifamily Housing Theo-Pasadena Series C		Neg PP	(BC) (PU)	Orrick Herrington Waterford Residential 3	TIC: NIC: TYPE:
# 11-10-21	\$121,155,000	CMFA Special Finance Agency San Diego CDIAC Number: 2021-2273 Revenue bond Multifamily Housing Latitude33 Series A		Neg PP	(BC) (FA) (UW)	Jones Hall Sierra Mgmt Group JP Morgan Securities	TIC: NIC: TYPE:
# 11-10-21	\$4,125,000	CMFA Special Finance Agency San Diego CDIAC Number: 2021-2274 Revenue bond Multifamily Housing Latitude33 Series B		Neg PP	(BC) (FA)	Jones Hall Sierra Mgmt Group	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-10-21	\$193,680,000	CMFA Special Finance Agency San Diego CDIAC Number: 2021-2275 Revenue bond Multifamily Housing Solana at Grand Series A-1 & A-2		Neg PP	(BC) Jones Hall (UW) Jefferies LLC		TIC: NIC: TYPE:
# 11-10-21	\$5,000,000	CMFA Special Finance Agency San Diego CDIAC Number: 2021-2276 Revenue bond Multifamily Housing Solana at Grand Series B		Neg PP	(BC) Jones Hall (PU) HomeFed LLC		TIC: NIC: TYPE:
11-15-21	\$30,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-2105 Conduit revenue bond Multifamily Housing Redwood Gardens Apts Issue N		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-21	\$10,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-2106 Conduit revenue bond Multifamily Housing Redwood Gardens Apts Issue N-S		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
11-15-21	\$30,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2107 Conduit revenue note Multifamily Housing Redwood Gardens Apts Series T Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CalHFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
11-15-21	\$10,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2108 Conduit revenue note Multifamily Housing Redwood Gardens Apts Series T-S Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington CalHFA		TIC: NIC: TYPE:
11-15-21	\$12,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2143 Conduit revenue note Multifamily Housing Brentwood Crossing Series A-1		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
11-15-21	\$7,250,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2144 Conduit revenue note Multifamily Housing Brentwood Crossing Series A-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Pacific Western		TIC: NIC: TYPE:
11-18-21	\$16,525,000	Los Angeles Los Angeles CDIAC Number: 2021-1560 Conduit revenue note Multifamily Housing Sage Pointe Apts Series T		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors MUFG Union Bank		TIC: NIC: TYPE:
11-18-21	\$900,000	Los Angeles Los Angeles CDIAC Number: 2021-1561 Conduit revenue note Multifamily Housing Sage Pointe Apts Series T-2 Federally Taxable		Neg PP	(BC) (PU) Kutak Rock MUFG Union Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 11-18-21	\$39,680,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2265 Conduit revenue bond Multifamily Housing CityView Apts Series A (Sustainability Bonds)		Neg PP	(BC) (UW) Orrick Herrington Wells Fargo Sec		TIC: NIC: TYPE:
# 11-18-21	\$22,100,665	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2266 Conduit revenue bond Multifamily Housing Century Housing Corporation Series A (Sustainability Bonds)		Neg PP	(BC) (PU) Orrick Herrington Barclays Capital Inc		TIC: NIC: TYPE:
# 12-01-21	\$11,500,000	California Housing Finance Agency State of California CDIAC Number: 2021-2343 Conduit revenue bond Multifamily Housing Lutheran Gardens Apts Issue W		Neg PP	(BC) (PU) Orrick Herrington ATAX		TIC: NIC: TYPE:
# 12-02-21	\$15,408,820	Los Angeles Los Angeles CDIAC Number: 2021-2262 Conduit revenue note Multifamily Housing Lumina Apts Series EE		Neg PP	(BC) (FA) (PU) Kutak Rock CSG Advisors Bank of America NA		TIC: NIC: TYPE:
12-05-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1350 Conduit revenue bond Multifamily Housing Oroville Apts Series M		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
12-05-21	\$3,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1351 Conduit revenue bond Multifamily Housing Oroville Apts Series M-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
12-05-21	\$4,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1352 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
12-05-21	\$3,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1353 Conduit revenue bond Multifamily Housing Willow Oaks Apts Series K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
12-05-21	\$4,500,001	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1354 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
12-05-21	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1355 Conduit revenue bond Multifamily Housing Oroville Manor Apts Series N-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
12-05-21	\$6,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1356 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
12-05-21	\$5,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1357 Conduit revenue bond Multifamily Housing Spring Apts & Encino Apts Series L-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 12-15-21	\$14,112,938	Sacramento Housing Authority Sacramento CDIAC Number: 2021-2214 Conduit revenue bond Multifamily Housing Capitol Terrace & Edge Water Terrace Apts Issue C-1		Neg PP	(BC) (FA) (UW) Orrick Herrington CSG Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-15-21	\$18,083,298	Sacramento Housing Authority Sacramento CDIAC Number: 2021-2215 Conduit revenue note Multifamily Housing Capitol Terrace & Edge Water Terrace Apts Issue C-2		Neg PP	(BC) (PU) Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-15-21	\$33,900,000	California Housing Finance Agency State of California CDIAC Number: 2021-2216 Conduit revenue note Multifamily Housing Elm Lane Apts Issue T-1		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 12-15-21	\$11,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-2217 Conduit revenue note Multifamily Housing Elm Lane Apts Issue T-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 12-15-21	\$10,122,768	California Housing Finance Agency State of California CDIAC Number: 2021-2312 Conduit revenue note Multifamily Housing Worthington Del Sol Family Apts Issue R-1		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Citibank		TIC: NIC: TYPE:
# 12-15-21	\$4,250,000	California Housing Finance Agency State of California CDIAC Number: 2021-2313 Conduit revenue note Multifamily Housing Worthington Del Sol Family Apts Issue R-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor Citibank		TIC: NIC: TYPE:
# 01-12-22	\$35,672,716	San Jose Santa Clara CDIAC Number: 2021-2277 Conduit revenue note Multifamily Housing Vitalia Series F-1 & F-2		Neg PP	(BC) (FA) (PU) Quint & Thimmig The PFM Group MUFG Union Bank		TIC: NIC: TYPE:
# 01-12-22	\$31,341,010	San Jose Santa Clara CDIAC Number: 2021-2290 Conduit revenue note Multifamily Housing Mariposa Place Series E-1		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial MUFG Securities Americas		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 01-12-22	\$4,658,990	San Jose Santa Clara CDIAC Number: 2021-2291 Conduit revenue note Multifamily Housing Mariposa Place Series E-2 Federally Taxable		Neg PP	(BC) (FA) (PU) Quint & Thimmig Ross Financial MUFG Securities Americas		TIC: NIC: TYPE:
# 01-15-22	\$39,800,000	California Housing Finance Agency State of California CDIAC Number: 2021-2231 Conduit revenue bond Multifamily Housing Vista Woods Apts Issue B		Neg PP	(BC) (PU) Orrick Herrington Merchant Capital		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Housing</u>					
09-01-21 09-30-2021	\$27,341,062	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1328 Conduit revenue bond Multifamily Housing Anaheim & Walnut Apts Series A-1	NR	Neg PP	(BC) (FA) (PU) (TR) Jones Hall CA Housing Partnership U.S. Bank NA U.S. Bank NA	03-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-21 09-30-2021	\$17,796,453	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1329 Conduit revenue bond Multifamily Housing Anaheim & Walnut Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA	09-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
09-01-21 09-01-2021	\$4,095,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1729 Conduit revenue bond Multifamily Housing One Uptown Newport Apts Series AA-T Federally Taxable	S:A-/A-2 LOC	Neg	(BC) (EN) (TR) (UW) Orrick Herrington Comerica Bank Wilmington Trust Stern Brothers & Co	03-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-01-21 09-01-2021	\$57,460,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1730 Conduit revenue bond Multifamily Housing One Uptown Newport Apts Series A Refunding	M:Aa3/VMIG 1 LOC	Neg	(BC) Orrick Herrington (EN) Helaba Bank (TR) Wilmington Trust (UW) Stern Brothers & Co	03-01-57 Term	TIC: NIC: TYPE: <u>VAR</u>
09-08-21 09-21-2021	\$181,010,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1830 Revenue bond Multifamily Housing Orange Portfolio Series A (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	03-01-47 Serial	TIC: 3.100 NIC: 3.059 TYPE:
09-08-21 09-21-2021	\$51,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1831 Revenue bond Multifamily Housing Orange Portfolio Series B (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	03-01-57 Serial	TIC: 3.654 NIC: 3.793 TYPE:
09-10-21 09-13-2021	\$12,375,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1508 Conduit revenue note Multifamily Housing Casa Manana Series A	NR	Neg PP	(BC) Jones Hall (PU) Citibank	04-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
09-10-21 09-13-2021	\$22,535,000	California Housing Finance Agency State of California CDIAC Number: 2021-1757 Conduit revenue bond Multifamily Housing Shermanair Series Q-1	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (PA) RBC Capital Mkts LLC (PU) Franklin Templeton Funds	11-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
09-10-21 09-13-2021	\$1,940,000	California Housing Finance Agency State of California CDIAC Number: 2021-1758 Conduit revenue bond Multifamily Housing Shermanair Series Q-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (PA) RBC Capital Mkts LLC (PU) Franklin Templeton Funds	09-01-36 Term	TIC: 5.383 NIC: TYPE:
09-10-21 09-10-2021	\$4,000,000	California Housing Finance Agency State of California CDIAC Number: 2021-1916 Conduit revenue bond Multifamily Housing Shermanair Subseries Q-S	NR	Neg PP	(BC) Orrick Herrington (DC) Norris George & Ostrow (PA) RBC Capital Mkts LLC (PU) Franklin Templeton Funds	11-01-52 Term	TIC: NIC: TYPE: <u>VAR</u>
09-21-21 09-21-2021	\$7,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-1832 Revenue bond Multifamily Housing Orange Portfolio Series C (Social Bonds)	NR	Neg PP	(BC) Orrick Herrington (PU) Waterford Residential LLC	03-01-62 Serial	TIC: 10.000 NIC: 10.000 TYPE:
10-01-21 10-21-2021	\$42,017,597	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1783 Conduit revenue bond Multifamily Housing Auzerais Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Santa Clara Co (TR) Old Republic Title	03-01-44 Serial	TIC: NIC: TYPE: <u>VAR</u>
10-01-21 10-20-2021	\$15,875,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1976 Conduit revenue bond Multifamily Housing Sage at Folsom Series A	NR	Neg PP	(BC) Jones Hall (PU) Bank of America NA (TR) U.S. Bank NA	11-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Housing</u>						
10-06-21 10-06-2021	\$3,300,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1094 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Banner Bank	10-01-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-06-21 10-06-2021	\$1,142,841	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1095 Conduit revenue bond Multifamily Housing Corallina at Pacific Highlands Ranch Series A-T Federally Taxable	NR	Neg PP	(BC) (PU)	Orrick Herrington Banner Bank	10-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-07-21 10-20-2021	\$33,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2098 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Ballard Spahr BLX Group Wilmington Trust Goldman Sachs	04-01-57 Term	TIC: 3.897 NIC: 3.941 TYPE:
10-07-21 10-20-2021	\$118,890,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2117 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Ser A-1 & A-2 (Social Bonds)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Ballard Spahr BLX Group Wilmington Trust Goldman Sachs	04-01-57 Term	TIC: 3.540 NIC: 3.680 TYPE:
10-14-21 10-14-2021	\$32,580,441	Alameda County Alameda CDIAC Number: 2021-1763 Conduit revenue bond Multifamily Housing Depot Community Apts Series A-1	NR	Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	02-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-14-21 10-14-2021	\$3,462,941	Alameda County Alameda CDIAC Number: 2021-1764 Conduit revenue bond Multifamily Housing Depot Community Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank	02-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
10-15-21 10-15-2021	\$8,700,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2127 Conduit revenue note Multifamily Housing Kristen Court Apts III Series A-1	NR	Neg PP	(BC) (PU) Orrick Herrington Pacific Western	10-15-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.25</u>
10-15-21 10-15-2021	\$4,980,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2128 Conduit revenue note Multifamily Housing Kristen Court Apts III Series A-2 Federally Taxable	NR	Neg PP	(BC) (PU) Orrick Herrington Pacific Western	10-15-24 Term	TIC: NIC: TYPE: <u>VAR</u>
10-18-21 10-18-2021	\$13,414,789	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1770 Conduit revenue bond Multifamily Housing Pismo Terrace Apts Series A-1	NR	Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc JP Morgan Chase Bank	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-18-21 10-18-2021	\$4,358,931	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1771 Conduit revenue bond Multifamily Housing Pismo Terrace Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall Community Economic Inc JP Morgan Chase Bank	12-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-20-21 10-20-2021	\$5,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2021-2096 Revenue bond Multifamily Housing 1818 Platinum Triangle-Anaheim Series C	NR	Neg PP	(BC) Orrick Herrington (FA) BLX Group (PU) Waterford Residential 4 (TR) Wilmington Trust	04-01-62 Serial	TIC: 8.876 NIC: 8.786 TYPE:
10-20-21 10-20-2021	\$13,900,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2129 Conduit revenue note Multifamily Housing Mojave View Apts Series A-1	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	10-20-40 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.25</u>
10-20-21 10-20-2021	\$8,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2130 Conduit revenue note Multifamily Housing Mojave View Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Pacific Western	10-20-23 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$31,768,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1617 Conduit revenue bond Multifamily Housing West Carson Villas Series H	NR	Neg PP	(BC) Hawkins Delafield (FA) PFM Financial Advisors (PU) Umpqua Bank (TR) U.S. Bank NA	12-01-45 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$14,490,059	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1735 Conduit revenue bond Multifamily Housing West Carson Villas Series H-2 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) PFM Financial Advisors (PU) Umpqua Bank (TR) U.S. Bank NA	11-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-21-21 10-22-2021	\$11,250,000	Los Angeles Los Angeles CDIAC Number: 2021-1742 Conduit revenue bond Multifamily Housing NoHo 5050 Series U	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Keybank Natl Assoc (TR) U.S. Bank NA	09-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$26,300,000	Los Angeles Los Angeles CDIAC Number: 2021-1879 Conduit revenue note Multifamily Housing 619 Westlake Apts Series AA-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank	05-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$10,900,000	Los Angeles Los Angeles CDIAC Number: 2021-1880 Conduit revenue note Multifamily Housing 619 Westlake Apts Series AA-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$16,844,884	Los Angeles Los Angeles CDIAC Number: 2021-1918 Conduit revenue bond Multifamily Housing The Quincy Apts Series Y	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Banner Bank (TR) U.S. Bank NA	10-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$20,034,276	Los Angeles Los Angeles CDIAC Number: 2021-1936 Conduit revenue bond Multifamily Housing The Wilcox Apts Series Z-1	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) ZB, NA (TR) U.S. Bank NA	10-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-21-21 10-21-2021	\$10,789,881	Los Angeles Los Angeles CDIAC Number: 2021-1937 Conduit revenue bond Multifamily Housing The Wilcox Apts Series Z-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (LE) ZB, NA (PU) ZB, NA (TR) U.S. Bank NA	10-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-26-2021	\$46,700,812	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1970 Conduit revenue note Multifamily Housing Barrett Terrace Apts Series A-1	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	11-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$40,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1985 Conduit revenue note Multifamily Housing Sunnyvale Block 15 Series A-1	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	05-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$8,439,989	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1986 Conduit revenue note Multifamily Housing Sunnyvale Block 15 Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA	04-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$16,500,000	Sacramento Housing Authority Sacramento CDIAC Number: 2021-1993 Conduit revenue bond Multifamily Housing Villa Jardin/Coral Gables Issue B-1	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	10-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 10-21-21 10-21-2021	\$5,750,000	<u>Housing</u> Sacramento Housing Authority Sacramento CDIAC Number: 2021-1994 Conduit revenue bond Multifamily Housing Villa Jardin/Coral Gables Issue B-1 Subseries A & B Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) U.S. Bank NA	10-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-21-21 11-03-2021	\$10,825,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2021-2158 Conduit revenue bond Single-Family Housing Rancho Robles Mobile Home Park Refunding	NR	Neg	(BC) Gilmore & Bell (DC) Gilmore & Bell (TR) U.S. Bank NA (UW) Newcomb Williams Fin Grp	11-15-56 Term	TIC: 3.889 NIC: 3.904 TYPE:
# 10-21-21 10-26-2021	\$821,646	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2168 Conduit revenue note Multifamily Housing Barrett Terrace Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-21-21 10-21-2021	\$29,940,491	Sacramento County Housing Authority Sacramento CDIAC Number: 2021-2169 Conduit revenue bond Multifamily Housing Mutual Housing on the Boulevard Issue A-1	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	10-10-43 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-21-21 10-21-2021	\$11,196,384	Sacramento County Housing Authority Sacramento CDIAC Number: 2021-2170 Conduit revenue bond Multifamily Housing Mutual Housing on the Boulevard Issue A-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) JP Morgan Chase Bank	10-10-26 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-22-21 10-22-2021	\$26,854,996	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1341 Conduit revenue note Multifamily Housing Sacramento Street Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank	06-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$5,276,180	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1342 Conduit revenue note Multifamily Housing Sacramento Street Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank	06-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$28,073,678	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1706 Conduit revenue note Multifamily Housing Pasadena Studios Series R-1	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	08-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$7,276,322	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1707 Conduit revenue note Multifamily Housing Pasadena Studios Series R-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	11-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$18,820,000	Los Angeles Los Angeles CDIAC Number: 2021-1938 Conduit revenue note Multifamily Housing Washington Arts Collective Series BB-1	NR	Neg PP	(BC) Kutak Rock (CB) U.S. Bank NA (FA) CSG Advisors (PU) Bank of America NA	11-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-22-21 10-22-2021	\$5,650,000	Los Angeles Los Angeles CDIAC Number: 2021-1939 Conduit revenue note Multifamily Housing Washington Arts Collective Series BB-2 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Bank of America NA (TR) U.S. Bank NA	09-22-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$52,100,000	Chula Vista Housing Authority San Diego CDIAC Number: 2021-1965 Conduit revenue bond Multifamily Housing Columba Apts Series A-1 & A-3	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	10-22-66 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$24,700,000	Chula Vista Housing Authority San Diego CDIAC Number: 2021-1966 Conduit revenue bond Multifamily Housing Columba Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Ross Financial (PU) Citibank (TR) U.S. Bank NA	11-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$22,760,560	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1974 Conduit revenue note Multifamily Housing Oasis Senior Villas Series A-1	NR	Neg PP	(BC) Jones Hall (PU) Bank of America NA (TR) U.S. Bank NA	11-10-40 Term	TIC: NIC: TYPE: <u>VAR</u>
10-22-21 10-22-2021	\$5,963,440	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1975 Conduit revenue note Multifamily Housing Oasis Senior Villas Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Bank of America NA (TR) U.S. Bank NA	11-10-40 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-22-21 10-22-2021	\$18,442,396	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2053 Conduit revenue bond Multifamily Housing Centertown Apts	NR	Neg PP	(BC) Quint & Thimmig (PU) Umpqua Bank	04-22-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-25-21 10-25-2021	\$18,700,000	Los Angeles County Development Authority Los Angeles CDIAC Number: 2021-1618 Conduit revenue bond Multifamily Housing The Salvation Army Pasadena Hope Center Apts Series G	M:Aaa/VMIG 1	Neg	(BC) Hawkins Delafield (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
10-26-21 10-26-2021	\$13,398,178	Los Angeles Los Angeles CDIAC Number: 2021-1071 Conduit revenue bond Multifamily Housing La Guadalupe Apts Series R	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) U.S. Bank NA (TR) U.S. Bank NA	02-26-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-27-21 10-27-2021	\$17,660,844	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1785 Conduit revenue bond Multifamily Housing Depot Commons & Willows Apts Series A-1	NR	Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) California Bank & Trust	07-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
10-29-21 10-29-2021	\$47,380,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1835 Conduit revenue note Multifamily Housing Broadway Apartments Series S	NR	Neg PP	(BC) Orrick Herrington (PU) PNC Bank (TR) ZB, NA	11-01-36 Term	TIC: 3.227 NIC: 3.200 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-29-21 10-29-2021	\$10,750,000	Los Angeles Los Angeles CDIAC Number: 2021-1917 Conduit revenue note Multifamily Housing McDaniel House Series V	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	07-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
10-29-21 10-29-2021	\$26,072,770	Los Angeles Los Angeles CDIAC Number: 2021-1952 Conduit revenue note Multifamily Housing The Brine Residential Series DD	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) U.S. Bank NA	05-01-55 Term	TIC: NIC: TYPE: <u>VAR</u>
10-29-21 10-29-2021	\$28,000,000	Los Angeles Los Angeles CDIAC Number: 2021-1953 Conduit revenue note Multifamily Housing 803 E 5th Street Series X	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Silicon Vly Bank (TR) U.S. Bank NA	11-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
10-29-21 10-29-2021	\$15,176,717	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1972 Conduit revenue note Multifamily Housing The Monarch Apt Homes Series A-1	NR	Neg PP	(BC) Jones Hall (PU) Flagstar Bank FSB	12-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
10-29-21 10-29-2021	\$8,263,283	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-1973 Conduit revenue note Multifamily Housing The Monarch Apt Homes Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Flagstar Bank FSB	11-29-24 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
10-29-21 10-29-2021	\$13,450,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-2077 Conduit revenue bond Multifamily Housing Junction Crossing Apts Series F	NR	Neg PP	(BC) (PU) Orrick Herrington Banner Bank	10-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
11-03-21 11-03-2021	\$16,517,000	Los Angeles Los Angeles CDIAC Number: 2021-2033 Conduit revenue note Multifamily Housing Pointe on La Brea Apts Series CC	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors MUFG Securities Americas U.S. Bank NA	02-01-39 Term	TIC: NIC: TYPE: <u>VAR</u>
11-04-21 11-04-2021	\$33,450,000	Los Angeles Los Angeles CDIAC Number: 2021-1877 Conduit revenue note Multifamily Housing Thatcher Yard Series W-1	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Wells Fargo Bank NA U.S. Bank NA	07-01-44 Term	TIC: NIC: TYPE: <u>VAR</u>
11-04-21 11-04-2021	\$6,553,314	Los Angeles Los Angeles CDIAC Number: 2021-1878 Conduit revenue note Multifamily Housing Thatcher Yard Series W-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Kutak Rock CSG Advisors Wells Fargo Bank NA U.S. Bank NA	07-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-02-21	\$45,000,000	West Contra Costa Healthcare District Contra Costa CDIAC Number: 2021-2195 Public enterprise revenue bond Health Care Facilities Health Care Facilities Refunding		Neg	(BC) (DC) (FA) (UW) Quint & Thimmig Jennings Strouss & Salmon G L Hicks Financial Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 11-17-21	\$1,050,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-2239 Conduit revenue bond Hospital Cedars-Sinai Health System Series A Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Kaufman Hall (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 11-23-21	\$27,611,722	Kern County Kern CDIAC Number: 2021-2175 Certificates of participation/leases Health Care Facilities Psychiatric Health Facility		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 10-04-22	\$36,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1745 Conduit revenue bond Health Care Facilities O'Connor Woods (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
10-27-21 11-17-2021	\$132,780,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1932 Conduit revenue bond Hospital Montage Health Series A Refunding	S:AA- F:AA	Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Piper Sandler & Co	06-01-46 Comb	TIC: NIC: TYPE: <u>0</u> <u>4.00</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 10-28-21	\$4,750,000	Mendota Joint Powers Financing Authority Fresno CDIAC Number: 2021-2200 Revenue bond Wastewater Collection, Treatment Wastewater Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 10-28-21	\$250,000	McCloud Community Services District Siskiyou CDIAC Number: 2021-2225 Public enterprise revenue bond Other Capital Improvements, Public Works Water Refunding		Neg PP	(BC) Kutak Rock (PU) Five Star Bank		TIC: NIC: TYPE:
# 10-29-21	\$495,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2320 Conduit revenue bond Theatre/Arts/Museums Coronado Historical Association Inc Federally Taxable		Neg PP	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC: TYPE:
# 11-03-21	\$16,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2021-2154 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 11-03-21	\$34,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2021-2155 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-03-21	\$13,000,000	Fullerton CFD No 1 Orange CDIAC Number: 2021-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Sterling NB		TIC: NIC: TYPE:
# 11-05-21	\$1,455,000	Coalinga Fresno CDIAC Number: 2021-2196 Certificates of participation/leases Equipment Fire Truck		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Pinnacle Public Finance		TIC: NIC: TYPE:
# 11-09-21	\$5,000,000	Perris Joint Powers Authority Riverside CDIAC Number: 2021-2211 Revenue bond Multiple Capital Improvements, Public Works IA No 2 Green Valley – West Elm		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 11-09-21	\$5,000,000	Perris CFD No 2018-1 Riverside CDIAC Number: 2021-2212 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Green Valley – West Elm		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA		TIC: NIC: TYPE:
# 11-09-21	\$215,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-2261 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series B-1 & Series B-2 Refunding		Neg	(BC) Orrick Herrington (DC) O'Melveny & Myers (FA) Swap Financial Group (UW) Jefferies LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-10-21	\$25,000,000	North Coast County Water District San Mateo CDIAC Number: 2021-2189 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) D.A. Davidson & Co.		TIC: NIC: TYPE:
# 11-10-21	\$10,000,000	California Statewide Communities Development Authority CFD No 2021- Multiple Counties CDIAC Number: 2021-2283 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlands		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-15-21	\$25,000,000	San Francisco City & County CFD No 2016-1 San Francisco CDIAC Number: 2021-1760 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Treasure Island		Neg	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-21	\$13,000,000	Escondido CFD No 2020-02 San Diego CDIAC Number: 2021-2115 Limited tax obligation bond Multiple Capital Improvements, Public Works The Vilages		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-15-21	\$22,295,000	Pasadena Los Angeles CDIAC Number: 2021-2140 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
11-16-21	\$60,000,000	San Diego County San Diego CDIAC Number: 2021-2150 Certificates of participation/leases Prisons, Jails, Correctional Facilities Youth Transition Campus		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-16-21	\$294,480,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-2218 Revenue bond Wastewater Collection, Treatment Series A (SSIP) (Green Bonds) & Series B		Comp	(BC) Stradling Yocca (CB) Amira Jackmon (DC) Orrick Herrington (FA) Montague DeRose		TIC: NIC: TYPE:
# 11-16-21	\$1,246,466	Yorba Linda Orange CDIAC Number: 2021-2288 Capital Lease Equipment Golf Course		Neg PP	(FA) Harrell & Co Advisors (PU) ZB, NA		TIC: NIC: TYPE:
11-17-21	\$6,000,000	Moreno Valley CFD No 5 Riverside CDIAC Number: 2021-2116 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Improvements Refunding		Neg	(BC) Stradling Yocca (DC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
11-17-21	\$155,445,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2021-2125 Public lease revenue bond Multiple capital improvements, public works Series C		Comp	(BC) Nixon Peabody (DC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
11-17-21	\$25,500,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2021-2141 Public enterprise revenue bond Solid Waste Recovery Facilities Integrated Waste Management System (Green Bonds) Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Montague DeRose (UW) Loop Capital Mkts		TIC: NIC: TYPE:
# 11-17-21	\$13,535,000	Mission Viejo Community Development Financing Authority Orange CDIAC Number: 2021-2190 Public lease revenue bond Multiple Capital Improvements, Public Works Core Area Vision Plan Phase I Series A (Taxable) Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-17-21	\$13,535,000	Mission Viejo Orange CDIAC Number: 2021-2191 Certificates of participation/leases Multiple Capital Improvements, Public Works Core Area Vision Plan Phase I Series A (Taxable) Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Mission Viejo CDFA		TIC: NIC: TYPE:
# 11-17-21	\$4,815,000	Mission Viejo Community Development Financing Authority Orange CDIAC Number: 2021-2192 Public lease revenue bond Multiple Capital Improvements, Public Works Core Area Vision Plan Phase I Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-17-21	\$4,815,000	Mission Viejo Orange CDIAC Number: 2021-2193 Certificates of participation/leases Multiple Capital Improvements, Public Works Core Area Vision Plan Phase I Series B		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Mission Viejo CDFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-17-21	\$150,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2256 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-21 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 11-17-21	\$246,140,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-2285 Public enterprise revenue bond Airport Int'l Airport Series A		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) BofA Securities		TIC: NIC: TYPE:
# 11-17-21	\$742,120,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-2286 Public enterprise revenue bond Airport Int'l Airport Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) BofA Securities		TIC: NIC: TYPE:
# 11-17-21	\$358,800,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2021-2287 Public enterprise revenue bond Airport Int'l Airport Series C Federally Taxable Refunding		Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (UW) BofA Securities		TIC: NIC: TYPE:
# 11-18-21	\$218,335,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-2219 Other note Wastewater Collection, Treatment Series A (Green Notes)		Comp	(BC) Stradling Yocca (CB) Amira Jackmon (DC) Orrick Herrington (FA) Montague DeRose		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-18-21	\$129,045,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2021-2220 Other note Wastewater Collection, Treatment Series B (Green Notes)		Comp	(BC) Stradling Yocca (CB) Amira Jackmon (DC) Orrick Herrington (FA) Montague DeRose		TIC: NIC: TYPE:
# 11-18-21	\$9,120,000	Fullerton Orange CDIAC Number: 2021-2228 Certificates of participation/leases Equipment Equipment		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
11-23-21	\$60,000,000	Moulton Niguel Water District Orange CDIAC Number: 2021-2005 Certificates of participation/leases Multiple capital improvements, public works Water Systems		Comp	(BC) Jones Hall (DC) Jones Hall (FA) PFM Financial Advisors		TIC: NIC: TYPE:
# 11-23-21	\$280,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2021-2182 Public lease revenue bond Convention Center Convention Center Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
# 11-23-21	\$280,000,000	Anaheim Orange CDIAC Number: 2021-2183 Certificates of participation/leases Convention Center Convention Center Series A (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) PFM Financial Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
11-29-21	\$840,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2021-2101 Revenue bond Street Construction and Improvements San Joaquin Hills Transportation Corridor Ser A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
11-29-21	\$360,000,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2021-2102 Revenue bond Street Construction and Improvements San Joaquin Hills Transportation Corridor Ser B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) Goldman Sachs		TIC: NIC: TYPE:
# 11-30-21	\$27,000,000	Escondido San Diego CDIAC Number: 2021-2177 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-30-21	\$8,000,000	Manhattan Beach Los Angeles CDIAC Number: 2021-2230 Certificates of participation/leases Multiple capital improvements, public works Public Building Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) BofA Securities		TIC: NIC: TYPE:
# 11-30-21	\$10,000,000	St Helena Napa CDIAC Number: 2021-2235 Other Debt Water Supply, Storage, Distribution Water System		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Bank of the West		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-01-21	\$16,000,000	Tracy CFD No 2016-2 San Joaquin CDIAC Number: 2021-1514 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 (ECFD)		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
12-01-21	\$12,400,000	Placer County CFD No 2017-1 Placer CDIAC Number: 2021-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Riolo Vineyard		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC		TIC: NIC: TYPE:
# 12-02-21	\$25,000,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2021-2186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) O'Connor & Co Securities (UW) Raymond James		TIC: NIC: TYPE:
# 12-03-21	\$6,500,000	Willows Glenn CDIAC Number: 2021-2269 Certificates of participation/leases Wastewater Collection, Treatment Sewer System Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 12-05-21	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2021-2278 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Creekview		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-06-21	\$28,435,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2021-2241 Revenue bond Water Supply, Storage, Distribution EMWD Improvement Districts Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 12-06-21	\$125,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2242 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 15 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-06-21	\$185,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2243 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 18 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-06-21	\$1,505,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2244 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 22 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-06-21	\$170,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2245 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 24 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-06-21	\$655,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2246 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-2 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$955,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2247 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-4 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$95,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2248 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-5 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$2,085,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2249 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-6 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$3,320,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2250 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-8 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-06-21	\$2,380,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2251 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-9 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$205,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2252 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-10 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$250,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2253 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-12 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$60,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2254 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-14 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:
# 12-06-21	\$365,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2255 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-18 Series A Refunding		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca PFM Financial Advisors Eastern MWD FA	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-06-21	\$2,040,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2257 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-22 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-06-21	\$6,945,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2258 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-35 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-06-21	\$6,944,000	Eastern Municipal Water District Riverside CDIAC Number: 2021-2259 Public enterprise revenue bond Water Supply, Storage, Distribution ID No U-36 Series A Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (PU) Eastern MWD FA		TIC: NIC: TYPE:
# 12-07-21	\$198,000,000	Vernon Los Angeles CDIAC Number: 2021-2279 Public enterprise revenue bond Power Generation/Transmission Electric System Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) BLX Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 12-07-21	\$58,000,000	Vernon Los Angeles CDIAC Number: 2021-2280 Public enterprise revenue bond Power Generation/Transmission 2022 RBs Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) BLX Group (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-08-21	\$67,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-2185 Conduit revenue bond Multiple capital improvements, public works The Colburn School		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 12-08-21	\$4,815,000	Dixon CFD No 2019-1 Solano CDIAC Number: 2021-2292 Limited tax obligation bond Multiple Capital Improvements, Public Works Homestead IA No1		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-08-21	\$95,000,000	Sacramento County Water Financing Authority Sacramento CDIAC Number: 2021-2322 Revenue bond Water Supply, Storage, Distribution Zones 40 and 41		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 12-08-21	\$95,000,000	Sacramento County Water Agency Sacramento CDIAC Number: 2021-2323 Revenue bond Water Supply, Storage, Distribution Zones 40 and 41		Neg	(BC) Orrick Herrington		TIC: NIC: TYPE:
# 12-09-21	\$3,550,000	Perris Joint Powers Authority Riverside CDIAC Number: 2021-2310 Revenue bond Multiple Capital Improvements, Public Works Pacific Heritage		Neg	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Oppenheimer & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-09-21	\$3,550,000	Perris CFD No 2007-2 Riverside CDIAC Number: 2021-2311 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Heritage		Neg PP	(BC) Aleshire & Wynder (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Perris JPA		TIC: NIC: TYPE:
# 12-13-21	\$13,375,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Number: 2021-2324 Marks-Roos Loan Public Building Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-13-21	\$1,150,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Number: 2021-2325 Marks-Roos Loan Public Building Series A-T (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-13-21	\$13,375,000	Desert Hot Springs Riverside CDIAC Number: 2021-2326 Certificates of participation/leases Public Building Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (PU) Desert Hot Springs P		TIC: NIC: TYPE:
# 12-14-21	\$25,000,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2021-2296 Public lease revenue bond Recreation and Sports Facilities Series A Federally Taxable Refunding		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) MUFG Securities Americas		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 12-14-21	\$5,800,000	Rancho Cordova CFD No 2018-1 Sacramento CDIAC Number: 2021-2327 Limited tax obligation bond Multiple Capital Improvements, Public Works Grantline 208 Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 12-14-21	\$1,150,000	Desert Hot Springs Riverside CDIAC Number: 2021-2341 Certificates of participation/leases Public Building Series A-T (Taxable)		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (PU) Desert Hot Springs P		TIC: NIC: TYPE:
+ 12-16-21	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2021-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works The Ranch at Sierra Vista Refunding		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
12-29-21	\$7,800,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-1323 Public lease revenue bond Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Piper Sandler & Co (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
12-29-21	\$7,800,000	Elk Grove Sacramento CDIAC Number: 2021-1324 Certificates of participation/leases Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$300,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0461 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$325,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0462 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$375,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0463 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$350,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0467 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$400,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0506 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0507 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$450,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0508 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$475,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0509 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0510 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$525,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0511 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$550,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0512 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$575,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0513 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$600,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0514 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$625,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2020-0515 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.75% Int. Rate Series 201231-CA01-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington		TIC: NIC: TYPE:
12-31-21	\$13,000,000	Rosamond Community Services District Kern CDIAC Number: 2020-1918 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
12-31-21	\$1,657,575	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1315 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg PP	(BC) (LE)	Orrick Herrington CA State Wtr Resources	TIC: NIC: TYPE:
12-31-21	\$496,573	Los Angeles County Sanitation Districts Joint Outfall System Los Angeles CDIAC Number: 2021-1316 State Agency Loan Wastewater Collection, Treatment San Jose Creek WRP Flow Equalization Facs Phase I		Neg	(BC) (LE)	Orrick Herrington CA State Wtr Resources	TIC: NIC: TYPE:
# 01-13-22	\$375,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2021-2176 Public enterprise revenue bond Power Generation/Transmission Power System Series A		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Nixon Peabody Public Resources Adv Gp Barclays Capital Inc	TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0026 Public enterprise revenue bond Power Generation/Transmission Electric System		Neg PP	(BC) (FA) (PU)	Stradling Yocca The PFM Group U.S. Bank NA	TIC: NIC: TYPE:
02-01-22	\$60,000,000	Riverside Riverside CDIAC Number: 2019-0027 Public enterprise revenue bond Water Supply, Storage, Distribution Water System		Neg PP	(BC) (FA) (PU)	Stradling Yocca The PFM Group U.S. Bank NA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
03-01-22	\$225,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2021-1331 Public enterprise revenue bond Bridges and Highways I-10 Corridor Contract 1 Draw Federally Taxable State Taxable		Neg PP	(BC) (FA) (PU) Orrick Herrington Montague DeRose US Dept of Transportation		TIC: NIC: TYPE:
03-01-22	\$48,123	Butte County Butte CDIAC Number: 2021-2095 Capital Lease Equipment Sheriff F250 Super Duty Truck		Neg PP	(PU) Ford Motor Credit		TIC: NIC: TYPE:
03-31-22	\$23,142,436	Los Angeles County Santa Clarita Valley Sanitation District Los Angeles CDIAC Number: 2021-0104 State Agency Loan Wastewater Collection, Treatment Santa Clarita Vly Adv Wtr Treatment Facs		Neg	(BC) (LE) Orrick Herrington CA State Wtr Resources		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-25-21 09-15-2021	\$21,255,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1793 Revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) (DC) (TR) (UW) Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$566,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1794 Special assessment bond Multiple Capital Improvements, Public Works Los Angeles Co AD No 21-02 Gardena (Walnut Place)	NR	Neg PP	(BC) (DC) (PU) (TR) Orrick Herrington Orrick Herrington CSCDA Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-25-21 09-15-2021	\$713,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1795 Special assessment bond Multiple Capital Improvements, Public Works Orange Co AD No 21-01 Anaheim (Emerald Pointe)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$442,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1796 Special assessment bond Multiple Capital Improvements, Public Works Orange Co AD No 21-02 Anaheim (Townes at Magnolia)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$1,028,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1797 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino Co AD No 21-03 Hesperia (Topaz)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$464,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1798 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino Co AD No 21-04 Yucaipa (Peppertree Heights)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$1,254,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1799 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD No 21-02 San Diego (Corallina)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
08-25-21 09-15-2021	\$6,990,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1800 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-02 Manteca (Cerri, Units 3, 4 & 5)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$3,288,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1801 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-03 Manteca (North Main Commons)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$1,541,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1802 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 21-04 Manteca (Freestone)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$1,370,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1803 Special assessment bond Multiple Capital Improvements, Public Works Sonoma Co AD No 21-01 Petaluma (Casa Grande)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
08-25-21 09-15-2021	\$571,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1804 Special assessment bond Multiple Capital Improvements, Public Works Sutter Co AD No 21-01 Yuba (Hooper Ranch Estates)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
08-25-21 09-15-2021	\$3,028,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-1805 Special assessment bond Multiple Capital Improvements, Public Works Yuba Co AD No 21-02 (Orchard 124)	NR	Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-51 Comb	TIC: 3.254 NIC: 3.468 TYPE:
09-01-21 09-30-2021	\$79,575,000	West County Facilities Financing Authority Contra Costa CDIAC Number: 2021-1828 Revenue bond Wastewater Collection, Treatment Wastewater	S:AA- M:Aa3	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 2.585 NIC: 2.921 TYPE:
09-01-21 09-30-2021	\$79,575,000	West County Wastewater District Contra Costa CDIAC Number: 2021-1833 Certificates of participation/leases Wastewater Collection, Treatment Energy Efficiency & Wastewater Treatment	NR	Neg PP	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) NHA Advisors (PU) West County FFA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 2.585 NIC: 2.921 TYPE:
09-21-21 10-06-2021	\$753,195,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1954 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Frasca & Associates (TR) U.S. Bank NA (UW) Jefferies LLC	05-15-51 Comb	TIC: 2.684 NIC: 3.026 TYPE:
09-21-21 10-06-2021	\$125,815,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2021-1955 Public enterprise revenue bond Airport Series E Federally Taxable Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Kutak Rock (DC) Squire Patton Boggs (FA) Frasca & Associates (UW) Jefferies LLC	05-15-51 Comb	TIC: 2.684 NIC: 3.026 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-23-21 10-07-2021	\$10,350,000	East Niles Community Services District Kern CDIAC Number: 2021-2043 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems	S:AA/AA- Ins	Neg PP	(BC) Kutak Rock (DC) Kutak Rock (FA) NHA Advisors (EN) Build America (PU) Oppenheimer & Co (TR) The Bank of NY Mellon	02-01-51 Comb	TIC: 2.363 NIC: 2.396 TYPE:
09-28-21 10-19-2021	\$59,090,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2021-1852 Public lease revenue bond Public Building Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (TR) U.S. Bank NA (UW) Loop Capital Mkts	11-01-32 Serial	TIC: 1.036 NIC: 1.206 TYPE:
09-28-21 10-19-2021	\$59,090,000	Riverside County Riverside CDIAC Number: 2021-1853 Certificates of participation/leases Public Building Series A	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (PU) Riverside Co Infra FA (TR) U.S. Bank NA	11-01-32 Serial	TIC: 1.036 NIC: 1.206 TYPE:
09-28-21 10-19-2021	\$440,710,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2021-1854 Public lease revenue bond Public Building Series B (Taxable) Federally Taxable Refunding	S:AA-	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (TR) U.S. Bank NA (UW) Loop Capital Mkts	11-01-45 Comb	TIC: 2.850 NIC: 2.889 TYPE:
09-28-21 10-19-2021	\$440,710,000	Riverside County Riverside CDIAC Number: 2021-1855 Certificates of participation/leases Public Building Series B (Taxable) Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Columbia Capital (PU) Riverside Co Infra FA (TR) U.S. Bank NA	11-01-45 Comb	TIC: 2.850 NIC: 2.889 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
09-28-21 10-20-2021	\$21,920,000	Alameda CFD No 13-1 Alameda CDIAC Number: 2021-1927 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Term	TIC: 3.323 NIC: 3.549 TYPE:
09-28-21 10-21-2021	\$4,450,000	California Municipal Finance Authority CFD No 2020-6 Multiple Counties CDIAC Number: 2021-2028 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer County - PV 400 BOLD Series C	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rey Assoc LLC (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.326 NIC: 3.531 TYPE:
09-28-21 10-12-2021	\$20,000,000	Lassen Municipal Utility District Lassen CDIAC Number: 2021-2075 Certificates of participation/leases Water Supply, Storage, Distribution Skedaddle Substation, NV Energy & CAISO	S:BBB	Neg PP	(BC) Kutak Rock (FA) Prager & Co (PU) KeyBanc Cap Mkt	05-01-51 Comb	TIC: 3.125 NIC: 3.366 TYPE:
09-29-21 10-14-2021	\$7,550,000	Elsinore Valley Municipal Water District CFD No 2020-1 Riverside CDIAC Number: 2021-1893 Limited tax obligation bond Wastewater Collection, Treatment Horsethief Canyon Reclamation Fac IA No 3A Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) D.A. Davidson & Co.	09-01-51 Term	TIC: 4.484 NIC: 4.464 TYPE:
09-29-21 09-29-2021	\$662,820,000	Orange County Transportation Authority Orange CDIAC Number: 2021-1931 Bond anticipation note Bridges and Highways I-405 Improvement Project Refunding	S:AA M:Aa2	Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) Sperry Capital (TR) U.S. Bank NA (UW) BofA Securities	10-15-24 Serial	TIC: 0.344 NIC: 0.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-29-21 10-20-2021	\$6,880,000	Roseville CFD No 2020-1 Placer CDIAC Number: 2021-2022 Limited tax obligation bond Multiple Capital Improvements, Public Works Baseline at Sierra Vista IA No 1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.391 NIC: 3.579 TYPE:
09-30-21 10-19-2021	\$49,690,000	Mountain House Financing Authority San Joaquin CDIAC Number: 2021-1779 Public lease revenue bond Street Construction and Improvements Road Improvements	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	10-01-51 Comb	TIC: 3.016 NIC: 3.282 TYPE:
09-30-21 10-19-2021	\$49,690,000	Mountain House Community Services District San Joaquin CDIAC Number: 2021-1780 Certificates of participation/leases Street Construction and Improvements Road Improvements	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Kosmont Transactions Serv (PU) Mountain House FA (TR) Wells Fargo Bank NA	10-01-51 Comb	TIC: 3.016 NIC: 3.282 TYPE:
10-01-21 10-28-2021	\$2,839,000	Big Bear Municipal Water District San Bernardino CDIAC Number: 2021-1940 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Funding	11-01-32 Serial	TIC: 2.299 NIC: 2.300 TYPE:
10-01-21 10-14-2021	\$6,553,000	Upland San Bernardino CDIAC Number: 2021-1979 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PA) Brandis Tallman LLC (PU) Sterling NB (TR) U.S. Bank NA	10-01-33 Term	TIC: 1.500 NIC: 1.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
# 10-01-21 10-28-2021	\$230,000	McCloud Community Services District Siskiyou CDIAC Number: 2021-2224 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refuse Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Five Star Bank	11-01-25 Term	TIC: 3.255 NIC: TYPE:
# 10-01-21 10-28-2021	\$700,000	McCloud Community Services District Siskiyou CDIAC Number: 2021-2226 Public enterprise revenue bond Multiple Capital Improvements, Public Works Sewer Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Five Star Bank	11-01-36 Term	TIC: 3.294 NIC: 3.214 TYPE:
10-05-21 10-14-2021	\$526,324,000	Riverside County Transportation Commission Riverside CDIAC Number: 2021-1668 Revenue bond Bridges and Highways Series B & C Refunding	S:A/A- F:BBB+/BBB	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) BofA Securities	06-01-49 Comb	TIC: 3.030 NIC: 3.190 TYPE:
10-05-21 10-19-2021	\$145,255,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2021-1811 Conduit revenue bond Theatre/Arts/Museums CA Science Ctr Phase III Ser A & B (Sustainability Bonds)	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	05-01-55 Comb	TIC: 2.971 NIC: TYPE:
10-06-21 10-20-2021	\$22,410,000	Los Angeles CFD No 11 Los Angeles CDIAC Number: 2021-1809 Limited tax obligation bond Multiple Capital Improvements, Public Works Ponte Vista	NR	Neg	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 2.951 NIC: 3.189 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-06-21 09-29-2022	\$299,085,000	California State Public Works Board State of California CDIAC Number: 2021-1896 Public lease revenue bond Multiple Capital Improvements, Public Works CalFire, CDCR, DTSC & the Judicial Council Series C (Forward Delivery) Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Stradling Yocca (CB) State Attorney (DC) Squire Patton Boggs (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	08-01-37 Serial	TIC: 2.329 NIC: 2.624 TYPE:
10-06-21 10-06-2021	\$4,893,918	North Kern Water Storage District Kern CDIAC Number: 2021-2023 Certificates of participation/leases Water Supply, Storage, Distribution Water System	NR	Neg PP	(BC) Kutak Rock (PU) Valley Republic Bank	10-01-42 Term	TIC: 3.004 NIC: 3.004 TYPE:
10-12-21 11-02-2021	\$12,324,524	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2021-2009 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PA) RBC Capital Mkts LLC (PU) City National Bank (TR) U.S. Bank NA	11-01-31 Term	TIC: 1.350 NIC: 1.350 TYPE:
10-12-21 11-02-2021	\$2,125,967	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2021-2010 Revenue bond Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PA) RBC Capital Mkts LLC (PU) City National Bank (TR) U.S. Bank NA	11-01-23 Term	TIC: 0.630 NIC: 0.630 TYPE:
10-12-21 11-02-2021	\$12,324,524	Brentwood Contra Costa CDIAC Number: 2021-2029 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PA) RBC Capital Mkts LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	11-01-31 Term	TIC: 0.630 NIC: 0.630 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
10-12-21 11-02-2021	\$2,125,967	Brentwood Contra Costa CDIAC Number: 2021-2030 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Orrick Herrington (DC) Kutak Rock (FA) Del Rio Advisors LLC (PA) RBC Capital Mkts LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	11-01-23 Term	TIC: 0.630 NIC: 0.630 TYPE:
10-13-21 10-28-2021	\$8,025,000	Fontana CFD No 31 San Bernardino CDIAC Number: 2021-1851 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 2.525 NIC: 2.714 TYPE:
10-13-21 10-27-2021	\$45,000,000	Montclair Public Financing Authority San Bernardino CDIAC Number: 2021-1885 Public lease revenue bond Multiple Capital Improvements, Public Works Series A	S:AA/A+ Ins	Neg	(BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Hilltop Securities Inc	04-01-51 Comb	TIC: 2.655 NIC: 2.751 TYPE:
10-13-21 10-27-2021	\$45,000,000	Montclair San Bernardino CDIAC Number: 2021-1886 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A	NR Ins	Neg PP	(BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (EN) Build America (PU) Montclair PFA	04-01-51 Comb	TIC: 2.655 NIC: 2.751 TYPE:
10-13-21 10-28-2021	\$18,770,000	Temescal Valley Water District CFD No 4 Riverside CDIAC Number: 2021-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Teramor	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) Wilmington Trust (UW) D.A. Davidson & Co.	09-01-51 Comb	TIC: 3.210 NIC: 3.379 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
10-14-21 10-28-2021	\$260,110,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2021-1946 Public lease revenue bond Multiple Capital Improvements, Public Works Series F (Green Bonds)	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) ZB, NA (UW) Siebert Williams Shank	12-01-51 Comb	TIC: 2.592 NIC: 2.807 TYPE:
10-14-21 10-28-2021	\$260,110,000	Los Angeles County Los Angeles CDIAC Number: 2021-1947 Certificates of participation/leases Multiple Capital Improvements, Public Works Series F (Green Bonds)	S:AA+ M:Aa2 F:AA	Neg PP	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Los Angeles Co PWFA (TR) ZB, NA	12-01-51 Comb	TIC: 2.592 NIC: 2.807 TYPE:
10-14-21 10-14-2021	\$9,061,896	Tulare County Tulare CDIAC Number: 2021-2042 Certificates of participation/leases Equipment Energy Equipment Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	08-01-41 Serial	TIC: 2.880 NIC: 2.890 TYPE:
10-14-21 10-27-2021	\$17,750,000	Monterey Park Financing Authority Los Angeles CDIAC Number: 2021-2056 Sales tax revenue bond Street Construction and Improvements Capital Improvements	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Samuel A Ramirez	06-01-51 Comb	TIC: 2.823 NIC: 3.134 TYPE:
10-14-21 10-27-2021	\$17,750,000	Monterey Park Los Angeles CDIAC Number: 2021-2057 Marks-Roos Loan Street Construction and Improvements Capital Improvements	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Monterey Park FA (TR) U.S. Bank NA	06-01-51 Comb	TIC: 2.823 NIC: 3.134 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
10-14-21 10-27-2021	\$4,465,000	West Patterson Financing Authority CFD No 2018-1 Stanislaus CDIAC Number: 2021-2110 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages of Patterson	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	09-01-51 Term	TIC: 3.298 NIC: 3.510 TYPE:
10-19-21 11-03-2021	\$33,880,000	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2021-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Transbay Transit Center Series B	F:AA+	Neg	(BC) Jones Hall (CB) Amira Jackmon (DC) Norton Rose Fulbright (FA) Del Rio Advisors LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.402 NIC: 3.411 TYPE:
10-19-21 11-09-2021	\$11,175,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-2118 Revenue bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-51 Comb	TIC: 3.392 NIC: 3.579 TYPE:
10-19-21 11-09-2021	\$11,175,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2021-2119 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA (TR) U.S. Bank NA	09-01-51 Comb	TIC: 3.392 NIC: 3.579 TYPE:
10-21-21 11-01-2021	\$856,466	Ross Valley Fire Department Marin CDIAC Number: 2021-2052 Certificates of participation/leases Equipment Fire Engine	NR	Neg PP	(BRC) Richards Watson (PU) PNCEF, LLC	10-21-26 Serial	TIC: 1.600 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		Capital Improvements and Public Works					
10-26-21 10-26-2021	\$10,255,000	Oxnard Ventura CDIAC Number: 2021-1925 Certificates of participation/leases Equipment Equipment	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) Banc of America Pub Cap	06-01-28 Serial	TIC: 1.455 NIC: 1.455 TYPE:
10-27-21 11-04-2021	\$94,420,000	Orange County Water District Orange CDIAC Number: 2021-1997 Certificates of participation/leases Water Supply, Storage, Distribution PFAS Capital Imps Series A	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) JP Morgan Securities	02-15-25 Term	TIC: 0.595 NIC: 0.633 TYPE:
10-27-21 10-27-2021	\$5,042,140	Olivenhain Municipal Water District Financing Authority San Diego CDIAC Number: 2021-2016 Revenue bond Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Sterling NB (TR) U.S. Bank NA	06-01-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.14</u>
10-27-21 10-27-2021	\$5,042,140	Olivenhain Municipal Water District San Diego CDIAC Number: 2021-2017 Certificates of participation/leases Water Supply, Storage, Distribution Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Olivenhain MWD FA (TR) U.S. Bank NA	06-01-41 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.14</u>
10-27-21 10-27-2021	\$3,932,970	Olivenhain Municipal Water District Financing Authority San Diego CDIAC Number: 2021-2018 Revenue bond Water Supply, Storage, Distribution Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Sterling NB (TR) U.S. Bank NA	06-01-28 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.14</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
10-27-21 10-27-2021	\$3,932,970	Olivenhain Municipal Water District San Diego CDIAC Number: 2021-2019 Certificates of participation/leases Water Supply, Storage, Distribution Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Olivenhain MWD FA (TR) U.S. Bank NA	06-01-28 Term	TIC: NIC: TYPE: <u>Q</u> <u>1.14</u>
10-28-21 11-10-2021	\$11,440,000	Fort Bragg Joint Powers Financing Authority Mendocino CDIAC Number: 2021-2131 Public lease revenue bond Multiple Capital Improvements, Public Works CalPERS & Capital Improvements (Federally Taxable) Federally Taxable	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Oppenheimer & Co	05-01-44 Comb	TIC: 3.355 NIC: TYPE:
10-28-21 11-10-2021	\$11,440,000	Fort Bragg Mendocino CDIAC Number: 2021-2132 Marks-Roos Loan Multiple Capital Improvements, Public Works CalPERS & Capital Imp (Taxable) Federally Taxable	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PU) Fort Bragg JPFA (TR) U.S. Bank NA	05-01-44 Comb	TIC: 3.355 NIC: TYPE:
10-29-21 10-01-2021	\$1,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2109 Conduit revenue bond Theatre/Arts/Museums Coronado Historical Association Inc	NR	Neg PP	(BC) Kutak Rock (PU) First Republic Bank	10-01-51 Term	TIC: 3.317 NIC: TYPE:
<u>PROPOSED</u>		<u>Redevelopment</u>					
12-08-21	\$17,000,000	Successor Agency to the Pico Rivera Redevelopment Agency Los Angeles CDIAC Number: 2021-1669 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Redevelopment</u>					
11-03-21 11-03-2021	\$14,514,767	Successor Agency to the Sonoma Community Development Agency Sonoma CDIAC Number: 2021-2072 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) CN Financing Inc (TR) The Bank of NY Mellon	12-01-36 Term	TIC: NIC: TYPE: <u>Q</u> <u>2.110</u>
<u>PROPOSED</u>		<u>Other</u>					
# 10-28-21	\$17,200,000	Paramount Los Angeles CDIAC Number: 2021-2167 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Jones Hall (FA) Harrell & Co Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 10-28-21	\$19,200,000	Oroville Butte CDIAC Number: 2021-2221 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-03-21	\$83,895,000	National City San Diego CDIAC Number: 2021-2289 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Federally Taxable Refunding		Neg	(BC) Kutak Rock (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 11-09-21	\$23,750,000	San Ramon Contra Costa CDIAC Number: 2021-2240 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Steven Gortler (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-17-21	\$2,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2272 Special assessment bond Commercial Energy Conservation Improvement Open PACE Series 2021-NR9 (Happy Lane Sacramento) Federally Taxable		Neg PP	(BC) Jones Hall (PU) Poppy Bank		TIC: NIC: TYPE:
# 11-17-21	\$756,519	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2342 Special assessment bond Residential Energy Conservation, Improvement OpenPACE (Phase 3) Series 20211117 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC		TIC: NIC: TYPE:
# 11-18-21	\$2,906,644	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2281 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20211118 Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank		TIC: NIC: TYPE:
12-01-21	\$500,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2146 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
12-01-21	\$500,012	Sonoma County Sonoma CDIAC Number: 2021-2147 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series L-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
12-01-21	\$1,000,012	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-2148 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
12-01-21	\$1,000,012	Sonoma County Sonoma CDIAC Number: 2021-2149 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 12-10-21	\$65,000,000	Poway San Diego CDIAC Number: 2021-2297 Pension obligation bonds Insurance and Pension Funds Insurance & Pension Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 12-15-21	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2205 Special assessment bond PACE Seismic Safety Improvements Home 2 Suites by Hilton Woodland Series 2021-NR11 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill PACE LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>						
# 12-15-21	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2207 Special assessment bond PACE Seismic Safety Improvements Courtyard by Marriott Woodland Series 2021-NR12 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Stonehill PACE LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Other</u>						
10-05-20 10-05-2020	\$6,494,438	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2103 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Phase 1) Series 201005-GWL-30-5821-C, 1320 W. Jefferson Federally Taxable	NR	Neg PP	(BC) (PC) (PU)	Orrick Herrington Greenworks Lending LLC Greenworks Lending LLC	04-10-51 Term	TIC: NIC: TYPE: <u>Q</u> <u>05.39</u>
08-12-21 08-12-2021	\$110,362	Western Riverside Council of Governments Riverside CDIAC Number: 2021-1695 Special assessment bond Residential Energy Conservation, Improvement PACE Series M8WR.20210812 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RenewPACE WH LLC Wilmington Trust	09-02-37 Serial	TIC: NIC: TYPE:
10-01-21 10-01-2021	\$336,037	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1775 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-21 10-01-2021	\$336,037	Sonoma County Sonoma CDIAC Number: 2021-1776 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-01-21 10-01-2021	\$414,355	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1777 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-01-21 10-01-2021	\$414,355	Sonoma County Sonoma CDIAC Number: 2021-1778 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
10-06-21 10-20-2021	\$7,920,000	Lakeport Lake CDIAC Number: 2021-2097 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-41 Comb	TIC: 2.923 NIC: 2.936 TYPE:
10-13-21 10-27-2021	\$62,190,000	Montclair San Bernardino CDIAC Number: 2021-1884 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding	S:AA-	Neg	(BC) Nixon Peabody (DC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Hilltop Securities Inc	06-01-41 Comb	TIC: 2.905 NIC: 2.920 TYPE:
10-14-21 10-14-2021	\$4,146,286	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2011 Special assessment bond PACE Seismic Safety Improvements OpenPACE Aloft Hotel Sacto Series 2021-NR10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) SSHCOF III PACE Sacto (TR) Wilmington Trust	09-02-53 Term	TIC: NIC: 5.400 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
10-14-21 10-14-2021	\$75,216	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2100 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20211014 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
10-19-21 10-19-2021	\$841,919	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2142 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 3 Series 20211019 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding III LLC	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
10-21-21 10-21-2021	\$3,031,291	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2145 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20211021 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-21-21 10-21-2021	\$100,023	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M9.20211021 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall RenewPACE WH LLC Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$3,997,906	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2181 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 1 Series 20211028 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 10-28-21 10-28-2021	\$437,686	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2194 Special assessment bond Residential Energy Conservation, Improvement Open PACE Phase 3 Series 20211028 Federally Taxable	NR	Neg PP	(BC) (PU) Stradling Yocca FortiFi Funding II LLC	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 10-28-21 10-28-2021	\$104,508	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2233 Special assessment bond Residential Energy Conservation, Improvement PACE Series M9.20211028.CSCDA Federally Taxable	NR	Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-21 11-01-2021	\$54,740	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1956 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-21 11-01-2021	\$54,740	Sonoma County Sonoma CDIAC Number: 2021-1957 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>
11-01-21 11-01-2021	\$99,664	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2021-1958 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
11-01-21 11-01-2021	\$99,664	Sonoma County Sonoma CDIAC Number: 2021-1959 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$143,876	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2234 Special assessment bond Residential Energy Conservation, Improvement PACE Series M9.20211104.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-04-21 11-04-2021	\$134,110	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2267 Special assessment bond Residential Energy Conservation, Improvement PACE Series M9.20211104.CSCDA-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-46 Term	TIC: NIC: TYPE: <u>VAR</u>
# 11-09-21 11-01-2021	\$4,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2021-2184 Special assessment bond Commercial Energy Conservation Improvement Clean Energy PACE-M1 Series 2021-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) Figtree Pace Bond Holding (TR) Wilmington Trust	09-02-42 Term	TIC: 7.279 NIC: TYPE:
# 11-10-21 11-10-2021	\$290,017	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Series M9.20211110 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-20-21	\$8,630,000	Southwestern Community College District San Diego CDIAC Number: 2021-2321 General obligation bond College, University Facility Series D Federally Taxable		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 10-21-21	\$50,000,000	Santa Maria-Bonita School District Multiple Counties CDIAC Number: 2021-2156 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:
# 11-03-21	\$840,000	Bellevue Union School District Sonoma CDIAC Number: 2021-2268 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-04-21	\$2,267,000	West Hills Community College District Multiple Counties CDIAC Number: 2021-2263 General obligation bond K-12 School Facility SFID No 3 (Lemoore Area) Refunding		Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) First Foundation Public F		TIC: NIC: TYPE:
# 11-09-21	\$15,000,000	Grossmont Healthcare District San Diego CDIAC Number: 2021-2171 General obligation bond Health Care Facilities Series E Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-09-21	\$803,685,000	State of California State of California CDIAC Number: 2021-2209 General obligation bond Multiple Capital Improvements, Public Works November 2021 (Tax-Exempt) Refunding		Comp	(BC) Orrick Herrington (DC) Nixon Peabody (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-10-21	\$449,140,000	State of California State of California CDIAC Number: 2021-2210 General obligation bond Multiple Capital Improvements, Public Works November 2021 (Taxable) Federally Taxable Refunding		Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 11-10-21	\$16,000,000	Middletown Unified School District Lake CDIAC Number: 2021-2271 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 11-10-21	\$55,000,000	Val Verde Unified School District Riverside CDIAC Number: 2021-2295 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
11-16-21	\$195,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2062 General obligation bond K-12 School Facility Series C		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-16-21	\$5,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2063 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
11-16-21	\$143,850,000	San Francisco Unified School District San Francisco CDIAC Number: 2021-2064 General obligation bond K-12 School Facility School Facilities (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Backstrom McCarley		TIC: NIC: TYPE:
11-16-21	\$19,500,000	Piedmont Alameda CDIAC Number: 2021-2066 General obligation bond Multiple Capital Improvements, Public Works Capital Improvements		Neg	(BC) Jones Hall (FA) Hilltop Securities Inc		TIC: NIC: TYPE:
# 11-16-21	\$24,000,000	Val Verde Unified School District Riverside CDIAC Number: 2021-2293 General obligation bond K-12 School Facility Series F		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 11-16-21	\$48,000,000	Val Verde Unified School District Riverside CDIAC Number: 2021-2294 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-17-21	\$25,000,000	Pacifica School District San Mateo CDIAC Number: 2021-2060 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
11-18-21	\$43,000,000	Center Joint Unified School District Sacramento CDIAC Number: 2021-2151 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 11-20-21	\$1,600,000	Merced River School District Merced CDIAC Number: 2021-2173 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (PA) Stifel Nicolaus & Co Inc (UW) Jones Hall		TIC: NIC: TYPE:
# 11-23-21	\$4,985,000	Arcadia Los Angeles CDIAC Number: 2021-2187 General obligation bond Street Construction and Improvements School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Sterling NB		TIC: NIC: TYPE:
# 11-23-21	\$3,867,000	Arcadia Los Angeles CDIAC Number: 2021-2188 General obligation bond Public Building Police Station Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Sterling NB		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-23-21	\$80,500,000	Desert Community College District (Riverside & Imperial Co) Multiple Counties CDIAC Number: 2021-2344 General obligation bond College, University Facility Series A-1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-23-21	\$29,500,000	Desert Community College District (Riverside & Imperial Co) Multiple Counties CDIAC Number: 2021-2345 General obligation bond College, University Facility Series A-2 Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-23-21	\$190,000,000	Desert Community College District (Riverside & Imperial Co) Multiple Counties CDIAC Number: 2021-2346 General obligation bond College, University Housing School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-30-21	\$9,000,000	Benicia Unified School District Solano CDIAC Number: 2021-2232 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-01-21	\$7,300,000	Robla School District Sacramento CDIAC Number: 2021-2227 General obligation bond K-12 School Facility Series D		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-02-21	\$11,200,000	Santa Paula Unified School District Ventura CDIAC Number: 2021-2040 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures		TIC: NIC: TYPE:
# 12-07-21	\$534,280,000	San Diego Community College District San Diego CDIAC Number: 2021-2204 General obligation bond College, University Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 12-08-21	\$67,000,000	Santa Maria Joint Union High School District Multiple Counties CDIAC Number: 2021-2314 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 12-08-21	\$60,000,000	Santa Maria Joint Union High School District Multiple Counties CDIAC Number: 2021-2315 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CFW Advisory Services (UW) Raymond James		TIC: NIC: TYPE:
# 12-14-21	\$48,500,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2021-2328 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-15-22	\$13,000,000	Mendocino-Lake Community College District Multiple Counties CDIAC Number: 2021-2316 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 02-16-22	\$60,000,000	Mendocino-Lake Community College District Multiple Counties CDIAC Number: 2021-2317 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 05-05-22	\$7,600,000	Madera Unified School District Madera CDIAC Number: 2021-1950 General obligation bond K-12 School Facility Forward Delivery Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-13-21 02-10-2021	\$105,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2021-0037 General obligation bond College, University Facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Columbia Capital (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 1.893 NIC: 1.969 TYPE:
09-21-21 10-20-2021	\$525,000	Terra Bella Union Elementary School District Tulare CDIAC Number: 2021-1857 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-25 Serial	TIC: 0.987 NIC: 1.036 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
09-21-21 10-20-2021	\$1,647,290	Terra Bella Union Elementary School District Tulare CDIAC Number: 2021-1858 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Raymond James	08-01-43 Comb CAB	TIC: 3.386 NIC: TYPE:
09-22-21 10-20-2021	\$3,470,000	Lagunitas School District Marin CDIAC Number: 2021-1717 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 2.795 NIC: 2.750 TYPE:
09-22-21 10-20-2021	\$55,000,000	Ocean View School District (Orange Co) Orange CDIAC Number: 2021-1910 General obligation bond K-12 School Facility Series C	S:AA/AA M:Aa3 Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-50 Comb	TIC: 2.449 NIC: 2.514 TYPE:
10-05-21 10-21-2021	\$1,097,023	Los Olivos School District Santa Barbara CDIAC Number: 2021-1044 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb CAB	TIC: 2.456 NIC: TYPE:
10-05-21 10-19-2021	\$7,350,000	Red Bluff Union Elementary School District Tehama CDIAC Number: 2021-1945 General obligation bond K-12 School Facility School Facilities	S:A+/AA Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-50 Comb	TIC: 2.891 NIC: 3.124 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-05-21 10-19-2021	\$450,000	Red Bluff Union Elementary School District Tehama CDIAC Number: 2021-2078 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Sandler & Co	01-14-22 Serial	TIC: 2.891 NIC: 3.124 TYPE:
10-06-21 10-21-2021	\$321,380,000	San Diego Unified School District San Diego CDIAC Number: 2021-1817 General obligation bond K-12 School Facility Series E-2 (Green Bonds)	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	07-01-51 Comb	TIC: 2.533 NIC: 2.748 TYPE:
10-06-21 10-21-2021	\$28,620,000	San Diego Unified School District San Diego CDIAC Number: 2021-1818 General obligation bond K-12 School Facility Series E-1 (Green Bonds) Federally Taxable	M:Aa2 F:F1+ O:K+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	01-01-22 Serial	TIC: 0.160 NIC: 0.160 TYPE:
10-06-21 10-21-2021	\$401,380,000	San Diego Unified School District San Diego CDIAC Number: 2021-1819 General obligation bond K-12 School Facility Series ZR-1 (Green Bonds) Federally Taxable Refunding	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	07-01-42 Comb	TIC: 2.697 NIC: 2.708 TYPE:
10-06-21 10-21-2021	\$19,330,000	San Diego Unified School District San Diego CDIAC Number: 2021-1820 General obligation bond K-12 School Facility Series N-1 (Green Bonds) Federally Taxable	M:Aa2 F:F1+ O:K1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	01-01-22 Serial	TIC: 0.160 NIC: 0.160 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-06-21 10-21-2021	\$205,670,000	San Diego Unified School District San Diego CDIAC Number: 2021-1821 General obligation bond K-12 School Facility Series N-2 (Green Bonds)	M:Aa2 F:AAA O:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	07-01-46 Comb	TIC: 2.822 NIC: 3.078 TYPE:
10-06-21 10-27-2021	\$23,030,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-1847 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 1.588 NIC: 1.588 TYPE:
10-06-21 10-27-2021	\$56,290,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-1848 General obligation bond K-12 School Facility School Facilities	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 2.909 NIC: 3.144 TYPE:
10-06-21 10-26-2021	\$29,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2021-1933 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-51 Comb	TIC: 3.137 NIC: 3.385 TYPE:
10-06-21 10-27-2021	\$6,710,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2021-2049 General obligation bond K-12 School Facility School Facilities Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-21 Serial	TIC: 0.120 NIC: 0.120 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-06-21 10-26-2021	\$1,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2021-2085 General obligation bond K-12 School Facility School Facilities Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	12-15-21 Serial	TIC: 3.137 NIC: 3.385 TYPE:
10-07-21 10-20-2021	\$22,505,972	Palmdale School District Los Angeles CDIAC Number: 2021-1660 General obligation bond K-12 School Facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-46 Serial CAB	TIC: 2.595 NIC: TYPE:
10-07-21 10-21-2021	\$21,730,000	Dublin Unified School District Alameda CDIAC Number: 2021-1724 General obligation bond K-12 School Facility School Facilities Refunding	S:AA+ M:Aa1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-39 Serial	TIC: 2.183 NIC: 2.195 TYPE:
10-07-21 10-26-2021	\$12,000,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-1837 General obligation bond K-12 School Facility Series H	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-46 Comb	TIC: 2.452 NIC: 2.584 TYPE:
10-07-21 10-26-2021	\$38,050,000	Beaumont Unified School District Multiple Counties CDIAC Number: 2021-1838 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-44 Comb	TIC: 2.935 NIC: 2.949 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-07-21 10-20-2021	\$1,830,000	Palmdale School District Los Angeles CDIAC Number: 2021-2099 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-21 Serial	TIC: 2.595 NIC: TYPE:
10-13-21 11-04-2021	\$20,400,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2021-1873 General obligation bond K-12 School Facility Series C	M:Aa1	Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Janney Montgomery Scott	08-01-36 Serial	TIC: 1.668 NIC: 1.730 TYPE:
10-13-21 11-04-2021	\$42,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2021-1874 General obligation bond K-12 School Facility Series C	M:Aa1	Comp	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Janney Montgomery Scott	08-01-40 Serial	TIC: 1.907 NIC: 1.956 TYPE:
10-13-21 10-27-2021	\$150,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2021-1890 General obligation bond College, University Facility Series D	S:AA M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-51 Comb	TIC: 2.441 NIC: TYPE:
10-14-21 11-03-2021	\$256,330,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2021-2084 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 1.791 NIC: 1.793 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-26-21 11-10-2021	\$432,425,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-1969 General obligation bond K-12 School Facility Series RYRR, 3 Voter Authorizations, In ADTR add R, only Y & RR in Final Screen	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	07-01-46 Comb	TIC: 2.425 NIC: 2.696 TYPE:
10-26-21 11-16-2021	\$75,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2021-2006 General obligation bond K-12 School Facility Series A	S:AA M:Baa2 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-51 Comb	TIC: 3.171 NIC: 3.362 TYPE:
10-26-21 11-10-2021	\$6,390,000	Geyserville Unified School District Sonoma CDIAC Number: 2021-2076 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-51 Comb	TIC: 3.246 NIC: 3.493 TYPE:
# 10-26-21 11-10-2021	\$61,715,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-2222 General obligation bond K-12 School Facility Series RYRR, 3 Voter Authorizations, In ADTR add R, only Y & RR in Final Screen Federally Taxable	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) BofA Securities	01-01-22 Term	TIC: 1.358 NIC: 1.358 TYPE:
# 10-26-21 11-10-2021	\$610,000	Geyserville Unified School District Sonoma CDIAC Number: 2021-2238 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	12-15-21 Serial	TIC: 0.200 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
10-27-21 11-10-2021	\$48,855,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2021-1968 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3 F:AA+ O:AAA	Neg	(BC) Hawkins Delafield (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Barclays Capital Inc	01-01-28 Serial	TIC: 1.586 NIC: 1.586 TYPE:
# 10-28-21 11-02-2021	\$5,342,000	Chula Vista Elementary School District San Diego CDIAC Number: 2021-2199 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) Key Government Finance (TR) San Diego Co	08-01-26 Serial	TIC: 0.759 NIC: 0.759 TYPE:
# 10-28-21 11-02-2021	\$1,220,000	Moorpark Unified School District Ventura CDIAC Number: 2021-2201 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) Key Government Finance (TR) U.S. Bank NA	08-01-26 Serial	TIC: 1.181 NIC: 1.181 TYPE:
# 10-28-21 11-02-2021	\$464,000	Placer Union High School District Placer CDIAC Number: 2021-2203 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) Truist Bank (TR) U.S. Bank NA	08-01-28 Serial	TIC: 1.200 NIC: 1.200 TYPE:
# 10-29-21 11-02-2021	\$2,020,000	Yosemite Unified School District Madera CDIAC Number: 2021-2202 General obligation bond K-12 School Facility School Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (PU) Truist Bank (TR) U.S. Bank NA	08-01-24 Serial	TIC: 0.810 NIC: 0.810 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD # 11-01-21 11-10-2021	\$1,623,367	GENERAL OBLIGATION BONDS Elverta Joint Elementary School District Multiple Counties CDIAC Number: 2021-2172 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Brandis Tallman LLC (PU) Umpqua Bank (TR) ZB, NA	06-01-38 Term	TIC: 3.609 NIC: 3.610 TYPE: