


DISCLOSURE POLICIES: WHAT EVERY ISSUER SHOULD CONSIDER

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- The NABL report *Crafting Disclosure Policies* as well as the presentation slides for today's webinar are available for download at <http://www.treasurer.ca.gov/cdiac/webinars/2015/20151014/description.asp>
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OCTOBER 14, 2015

10:00 AM – 11:45 AM

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COMMISSION

DISCLOSURE POLICIES: WHAT EVERY ISSUER SHOULD CONSIDER

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What do we intend to cover today?

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- Why are Disclosure Policies and Procedures Important?
- What should Disclosure Policies and Procedures Cover?
- What is the right way to develop good Disclosure Policies and Procedures?

Why are Disclosure Policies and Procedures Important?

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- Are they required?
- If they are not required, why are we talking about them?
- What are the good reasons to have Disclosure Policies and Procedures?

What should Disclosure Policies and Procedures Cover?

- What disclosures should be covered?
- What kinds of review should be required?
- What kind of documentation should be required?
- What kind of training and what frequency of training should be required?

What is the right way to develop good Disclosure Policies and Procedures?

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- How do you know what kind of Disclosure Policies and Procedures work for you?
- What do you start with?
- What are the core components of Disclosure Policies and Procedures?

QUESTIONS

Upcoming Programs

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Webinar

December 9, 2015 | 10:00 AM to 11:45 AM PT

Post-MCDC Initiative: What Did We Learn as Issuers?

Seminars

October 21, 2015 | San Francisco, CA

Electronic Trading: Market Efficiency and Why It Matters to Issuers

CDIAC's 14th Annual Pre-Conference at *The Bond Buyer's* 25th Annual California Public Finance Conference

November 17, 2015 | Sacramento, CA

Rethinking Development Finance: Financing Development in a Post-Redevelopment World

In collaboration with UC Davis Extension

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