**ANNUAL DEBT TRANSPARENCY REPORT**

# CDIAC NUMBER:

Information as of Reporting Year End: June 30, YYYY

# SECTION I: GENERAL INFORMATION

|  |  |
| --- | --- |
| * 1. Issuer | [Auto-populates from Report of Final Sale (RFS)] |
| * 1. Issue Name | [Auto-populates from RFS] |
| * 1. Project Name | [Auto-populates from RFS] |
| * 1. Date of Sale | [Auto-populates from RFS] |
| * 1. Original Principal Amount of Issue | $ [Auto-populates from RFS] |
| * 1. Net Original Issue Premium (Discount) | $ [Auto-populates from RFS] |
| * 1. Proceeds Used to Acquire Local Obligations (Marks-Roos Only) | $ [Enter if applicable] |
| * 1. Total Reportable Proceeds | $ [Auto-Calculates ((E + F) – G) |

**SECTION II: ISSUANCE AUTHORIZATION I**

|  |  |
| --- | --- |
| 1. Original Authorized Amount | $ [Auto-populates from RFS] |
| 1. Authorization Date | [Auto-populates from RFS] |
| 1. Authorization Name (Measure/Resolution ID, Name or Number) | [Auto-populates from RFS] |
| 1. Amount Authorized - Beginning of Reporting Period | $ [Enter if this is the initial ADTR Filing] |
|  | [Thereafter, auto-populates from prior ADTR] |
| 1. Amount Authorized - During Reporting Period | $ [Enter if authorization increased] |
| 1. Total Debt Authorized | $ [Auto-calculates (D + E)] |
| 1. Debt Issued | $ [Auto-populates from RFS] |
| 1. Replenishment Reported to CDIAC - During Reporting Period | $ [Auto-populates from RFS] |
| 1. Debt Authorized but Unissued - During Reporting Period | $ [Auto-calculates ((F + H) - G))] |
| 1. Authorization Lapsed - During Reporting Period | $ [Enter if applicable] |
| 1. Total Authorization Remaining - End Reporting Period | $ [Auto-calculates (I - J)] |

**SECTION II: ISSUANCE AUTHORIZATION II (If applicable)**

|  |  |
| --- | --- |
| 1. Original Authorized Amount | $ [Auto-populates from RFS] |
| 1. Authorization Date | [Auto-populates from RFS] |
| 1. Authorization Name (Measure/Resolution ID, Name or Number) | [Auto-populates from RFS] |
| 1. Amount Authorized - Beginning of Reporting Period | $ [Enter if this is the initial ADTR Filing] |
|  | [Thereafter, auto-populates from prior ADTR] |
| 1. Amount Authorized - During Reporting Period | $ [Enter if authorization increased] |
| 1. Total Debt Authorized | $ [Auto-calculates (D + E)] |
| 1. Debt Issued | $ [Auto-populates from RFS] |
| 1. Replenishment Reported to CDIAC - During Reporting Period | $ [Auto-populates from RFS] |
| 1. Debt Authorized but Unissued - During Reporting Period | $ [Auto-calculates ((F + H) - G))] |
| 1. Authorization Lapsed - During Reporting Period | $ [Enter if applicable] |
| 1. Total Authorization Remaining - End Reporting Period | $ [Auto-calculates (I - J)] |

**SECTION III: PRINCIPAL OUTSTANDING**

|  |  |
| --- | --- |
| A. Principal Balance - Beginning of Reporting Period | $ [Auto-populates from RFS or prior ADTR] |
| B. Accreted Interest - During Reporting Period | $ [Enter if applicable] |
| C. Total Principal and Accreted Interest | $ [Auto-calculates (A + B)] |
| D. Principal Paid with Proceeds from other Issues - During Reporting Period | $ [Enter if applicable] |
| E. Principal Payments (not reported in III.D.) - During Reporting Period | $ [Enter if applicable] |
| F. Principal Outstanding - End Reporting Period | $ [Auto-calculates (C-(D-E)] |

**SECTION IV: REFUNDING/REFINANCING ISSUES**

**Source of refunding/refinancing proceeds reported in III.D.** Enter the data fields below if the principal of the debt subject to this report has been redeemed or paid down, entirely or partially, during the Reporting Period. **NOTE: The total amount of proceeds reported as used to redeem or pay-down the principal subject to this report may not be greater than that which is reported in III.D -Principal Paid with Proceeds from other Issues.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **CDIAC NUMBER** | **REFUNDING/REFINANCING AMOUNT** | **REDEMPTION/PAYMENT DATE** |
| 1. |  |  |  |
| 2. | [If more than one refunding] |  |  |
|  | **Total Proceeds** |  |  |

**SECTION V: USE OF PROCEEDS**

1. **Reportable Proceeds**

|  |  |  |  |
| --- | --- | --- | --- |
| **Report Period End (1)** | **Begin (2)** | **Spent (3)** | **Remain (4)** |
| [Auto-populates from login page] | [Auto-populates from I (H)] | [Auto-populates from V(B)] | [Auto-calculates] |
| [Auto-populates Initial year +1] | [Auto-populates from V(A)(4) (prior year)] | [Auto-populates from V(B)(3)] | [Auto-calculates V(B)(5)] |
| [Auto-populates Initial year + 2] | [Auto-populates from V(A)(4) (prior year)] | [Auto-populates from V(B)(3)] | [Auto-calculates V(B)(5)] |

1. **Proceeds Spent/Unspent**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Fund Category (1) | Total Reportable Proceeds Available (2) | Proceeds Spent Current Reporting Period (3) | Proceeds Spent Prior Reporting Periods (4) | Proceeds Unspent/Remaining (5) |
| [Enter for initial ADTR the fund categories of the proceeds. Additional fund categories may be added as needed. Then, auto-populates from prior ADTR] | $ [Enter for Initial ADTR  then auto-populates from prior ADTR] | $ [Enter when applicable] | [Pre-populates from prior ADTR] | $[Auto-calculates  (2-(3+4))] |
| TOTALS | Equals Section I(H) | Equals Section V(A)(3) |  | Equals Section V(A)(4) |

1. **Expenditure of Proceeds**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Fund Category (1) | Purpose (2) | In Report Period (3) | Prior Periods (4) | Total All Periods | Refunded CDIAC # |
| [Select fund category of the proceeds (Selections are the fund categories previously entered in V(B)(1))] | [Enter purpose proceeds were spent for] | $ [Enter amount of proceeds spent per each fund category] | $ [Pre-populates from prior ADTR] | [Auto-calculates (3+4)] | [Enter CDIAC #] |

Submitters may add as many purposes as needed.

1. **ADTR REPORTABLE**
   1. Reportable in Next Fiscal Year Yes No
   2. Principal Balance has been: Repaid Yes No Date

Redeemed Yes No Date Matured Yes No Date

* 1. Proceeds have been fully spent. Yes No Date

**(Dates must be within the reporting fiscal year)**

# NAME OF PARTY COMPLETING THIS FORM

Name Title Firm/Agency Address City/State/Zip Phone No.

Date of Report Email:

1. **ADDITIONAL COMMENTS:**

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 8855(i) of the California Government Code requires that all agencies issuing debt for which a Report of Final Sale was submitted on or after January 21, 2017 to report specific information to the Commission by January 31st of each year until the debt is no longer outstanding or all proceeds have been spent