

### Issuance

Issuer Name:	County of Pomodoro
Issue Name:	Sales Tax Revenue Bonds
Project Name:	Tara's Highway Repaving Project
Proposed Sale Date:	12/26/2019
Principal to be Sold:	\$800,000,000.00
Is any portion of the principal to refund, redeem, paydown, or refinance outstanding debt?	No
Issuer certifies that it has complied with Gov. Code section 8855(i) with respect to local debt policies:	Yes
Environmental / Social Impact Type	Amount

Green		\$800,000,000.00
Marks-Roos Authority/TRAN Pool Authority:	No	
Marks-Roos Local Obligor/TRAN Participant:	No	

### **Issuance Authorization**

## **Statutory Authority**

Will a Validation Action be Pursued?		No
Statutory Authorities		
Statute (1):		
Statute:	OTH - ( ) - OTHER	
Statute Code:	SHC	
Statute Section:	51203	
Statute Description:	Sales Tax Bond 2019	

### **Tax Status/Interest**

Under State Law:	Taxable, Tax-Exempt
Taxable Principal Amount:	\$100,000,000.00
Tax-Exempt Principal Amount:	\$700,000,000.00



# REPORT OF PROPOSED DEBT ISSUANCE California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

Under Federal Law:	Taxable, Tax Exempt, No AMT
Taxable Principal Amount:	\$700,000,000.00
Tax-exempt (No AMT) Principal Amount:	\$100,000,000.00
Tax-exempt (AMT) Principal Amount:	\$0.00
Type of Debt Instrument	
Sales Tax Revenue Bond	
Source of Repayment	
Is debt repayable in non-US currency?	No
Source of Repayment Type:	

Sales tax revenues

# **Purpose of Financing**

Purpose Name	Percentage
Street Construction and Improvements	100

Street Construction and Improvements

### **Financing Participants**

Role	Organization	Contact First Name	Contact Last Name
ADTR Main Contact		Tara	Dunn
Main Contact		Tara	Dunn
Filing Contact	TDunn Filing Firm		

# **Type of Sale**

Type:	Competitive
Is financing a private placement?	No
No data available to display.	

### **Document Submittal**

Document Type	Document Name	File Upload Date



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No data available to disaplay.

Submission Date

5/15/2022