

2011 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail (cdiac@treasurer.ca.gov) or by visiting CDIAC's website: www.treasurer.ca.gov/cdiac.

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CONTENTS

ACKNOWLEDGEMENT	i
SUMMARY	iii
DEBT LINE CALENDAR LEGEND	v
I. STATE ISSUERS	
California Department of Veterans Affairs	1
California Educational Facilities Authority	1
California Health Facilities Financing Authority	2
California Housing Finance Agency	6
California Infrastructure & Economic Development Bank	7
California Pollution Control Financing Authority	9
California School Finance Authority	10
California State Public Works Board	10
California State University Fresno Athletic Corporation	11
State of California	12
The Regents of the University of California	23
Trustees of the California State University	24
California Department of Water Resources	25
California State University San Francisco	25

II. COUNTIES WITH LOCAL ISSUERS

Alameda	25
Amador	31
Butte.	31
Calaveras.	32
Colusa	32
Contra Costa	33
El Dorado	38
Fresno	38
Glenn	42
Humboldt	43
Imperial	44
Inyo	48
Kern	48
Kings	54
Lake	56
Lassen	57
Los Angeles	57
Madera	86
Marin	88
Mariposa.	92
Mendocino	92
Merced.	93
Modoc.	96
Mono	96
Monterey	97
Napa.	100
Nevada.	101
Orange.	102
Placer	113
Plumas.	115
Riverside.	116
Sacramento	131
San Benito	136

San Bernardino	137
San Diego	143
San Francisco	156
San Joaquin	161
San Luis Obispo	165
San Mateo	167
Santa Barbara	173
Santa Clara	176
Santa Cruz	186
Shasta	189
Solano	190
Sonoma	191
Stanislaus	200
Sutter	203
Tehama	203
Trinity	204
Tulare	204
Tuolumne	209
Ventura	209
Yolo	215
Yuba	217
Multiple Counties	218

Note: No public agencies in Alpine, Del Norte, Sierra and Siskiyou Counties reported any 2011 public debt issuance to the California Debt and Investment Advisory Commission. The Student Loan Corporation issued no debt in 2011.

III. ABBREVIATIONS	253
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ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (k) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to CDIAC@treasurer.ca.gov, by calling (916) 653-3269, or by fax at (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$57.6 billion in public debt in 2011. This dollar volume consists of short-term and long-term debt⁴, debt issued for refunding of prior issues, and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$24.0 billion (41.8 percent of the total dollar volume); local agencies sold \$33.6 billion (58.2 percent of the total dollar volume). The student loan corporation issued no debt in 2011. CDIAC compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications including the *Calendar of California Public Debt Issuance*, *Summary of California Public Debt Issuance* and *CDIAC Annual Report*.

The *Calendar of California Public Debt Issuance* shows all of the public debt issued in the state in calendar year 2011 and reported to CDIAC. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC num-

ber, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple Counties" at the end of the *Counties with Local Issuers* section.

All of CDIAC's annual debt issuance reports may be obtained through CDIAC's website at www.treasurer.ca.gov/cdiac.

DEBT LINE CALENDAR LEGEND

Information contained in the 2011 Calendar of California Public Debt Issuance is reported as of April 23, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
12/1/2011	\$97,120,000.00	California Department of Veterans Affairs CDIAC Number: 2011-1481 Conduit revenue bond Single-family housing Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2028 Comb	TIC: 4.118 NIC:
12/1/2011	\$4,030,000.00	California Department of Veterans Affairs CDIAC Number: 2011-1482 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) Merrill Lynch Pierce	12/1/2013 Serial	TIC: 1.478 NIC:
2/3/2011	\$79,770,000.00	California Educational Facilities Authority CDIAC Number: 2010-1374 Conduit revenue bond College, university facility Univ of San Francisco Refunding	M:A3	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	10/1/2036 Comb	TIC: 5.754 NIC:
3/17/2011	\$9,000,000.00	California Educational Facilities Authority CDIAC Number: 2010-1574 Conduit revenue bond College, university facility Claremont Univ Consortium Refunding	M:Aa3	Neg	(BC) Squire Sanders (TR) Union Bank NA (UW) Prager Sealy & Co LLC	10/1/2035 Comb	TIC: NIC: 3.866
6/22/2011	\$5,480,000.00	California Educational Facilities Authority CDIAC Number: 2010-1655 Conduit revenue bond College, university facility Claremont McKenna College Refunding	M:Aa2	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Prager Sealy & Co LLC	1/1/2030 Comb	TIC: 4.148 NIC:
3/10/2011	\$18,640,000.00	California Educational Facilities Authority CDIAC Number: 2010-1658 Conduit revenue bond College, university facility University of San Diego Refunding	S:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) George K Baum	10/1/2022 Serial	TIC: 3.752 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
6/21/2011	\$7,310,000.00	California Educational Facilities Authority CDIAC Number: 2011-0032 Conduit revenue bond College, university facility Pomona College Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Squire Sanders (TR) US Bank NA (UW) Prager Sealy & Co LLC	1/1/2017 Serial	<u>TIC:</u> <u>NIC:</u> 1.773
5/10/2011	\$15,065,000.00	California Educational Facilities Authority CDIAC Number: 2011-0372 Conduit revenue bond College, university facility Harvey Mudd College	M:Aa3	Neg	(BC) Squire Sanders (FA) The PFM Group (TR) Union Bank NA (UW) Prager Sealy & Co LLC	12/1/2041 Comb	<u>TIC:</u> <u>NIC:</u> 5.149
9/22/2011	\$100,000,000.00	California Educational Facilities Authority CDIAC Number: 2011-1118 Conduit revenue bond College, university facility Chapman Univ Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Wells Fargo Inst Sec	4/1/2031 Comb	<u>TIC:</u> 4.131 <u>NIC:</u>
11/8/2011	\$22,105,000.00	California Educational Facilities Authority CDIAC Number: 2011-1343 Conduit revenue bond College, university facility Loyola Marymount Univ Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2024 Serial	<u>TIC:</u> 3.04 <u>NIC:</u>
1/25/2011	\$475,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0030 Conduit revenue bond Hospital Sutter Health Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	8/15/2042 Comb	<u>TIC:</u> 5.817 <u>NIC:</u>
9/29/2011	\$1,505,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0138 Conduit revenue bond Health care facilities The Beacon House Assoc of San Pedro Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	12/1/2023 Comb	<u>TIC:</u> 3.43 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/29/2011	\$1,055,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0141 Conduit revenue bond Health care facilities Social Science Services Inc Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	8/1/2020 Serial	TIC: 2.948 NIC:
5/3/2011	\$50,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0252 Conduit revenue bond Hospital Kasier Permanente Series A	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2031 Term	TIC: NIC: Variable
6/1/2011	\$130,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0381 Conduit revenue bond Hospital Adventist Health System/West	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) PNC Bank	3/1/2041 Term	TIC: NIC: Variable
5/3/2011	\$50,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0528 Conduit revenue bond Hospital Kasier Permanente Series B	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2031 Term	TIC: NIC: Variable
5/3/2011	\$50,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0529 Conduit revenue bond Hospital Kasier Permanente Series C	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2031 Term	TIC: NIC: Variable
5/3/2011	\$54,545,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0530 Conduit revenue bond Hospital Kasier Permanente Series D	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2031 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
7/13/2011	\$302,110,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-0677 Conduit revenue bond Health care facilities St Joseph Health Sys Series A, B, C & D	S:AAA/A-1/AA- M:Aa2/Aa1/VMIG1 F:AA-/F1/F1+ LOC	Neg	(BC) Sidley Austin LLP (EN) Union Bank NA (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2041 Serial	<u>TIC:</u> <u>NIC:</u> Variable
10/18/2011	\$50,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1040 Conduit revenue bond Health care facilities Casa Colina Refunding	NR	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Firststar Realty LLC	4/1/2041 Term	<u>TIC:</u> <u>NIC:</u> Variable
9/12/2011	\$15,500,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1042 Conduit revenue bond Health care facilities FamiliesFirst Inc Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	12/1/2020 Term	<u>TIC:</u> 2.5 <u>NIC:</u>
11/10/2011	\$100,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1052 Conduit revenue bond Health care facilities Rady Childrens Hospital	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) H2C (TR) Wells Fargo Bank (UW) Bank of America Merrill	8/15/2041 Comb	<u>TIC:</u> 5.175 <u>NIC:</u>
10/26/2011	\$106,735,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1194 Conduit revenue bond Hospital Children's Hospital of Orange Co Series A	S:A F:A	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Morgan Stanley	11/1/2041 Comb	<u>TIC:</u> 5.396 <u>NIC:</u>
11/9/2011	\$3,085,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1205 Conduit revenue bond Health care facilities Gateways Hospital & Mental Health Ctr Series B	S:A- Ins	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2024 Serial	<u>TIC:</u> <u>NIC:</u> 3.895

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/21/2011	\$2,785,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1226 Conduit revenue bond Health care facilities Fellowship Homes, Inc. Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2019 Comb	TIC: 2.728 NIC:
9/21/2011	\$2,475,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1227 Conduit revenue bond Health care facilities TLC Child & Family Services Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2025 Serial	TIC: 3.623 NIC:
10/27/2011	\$350,005,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1351 Conduit revenue bond Health care facilities Catholic Healthcare West Series A Refunding	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	3/1/2041 Comb	TIC: 4.739 NIC:
10/27/2011	\$75,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1352 Conduit revenue bond Health care facilities Catholic Healthcare West Series B	S:A+/A-1 M:Aa1/VMIG1 F:AA-/F1+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	3/1/2047 Term	TIC: NIC: Variable
12/2/2011	\$148,400,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1473 Conduit revenue bond Health care facilities Cedars-Sinai Med Ctr Refunding	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Bank of America Merrill	8/15/2021 Serial	TIC: 2.841 NIC:
12/8/2011	\$310,300,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1498 Conduit revenue bond Hospital Sutter Health Series D Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	8/15/2035 Comb	TIC: 4.574 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/9/2011	\$5,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0037 Conduit revenue bond Health care facilities Gateways Hospital & Mental Health Ctr Series A	S:A- Ins	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2036 Comb	TIC: NIC: 5.435
10/27/2011	\$75,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0291 Conduit revenue bond Health care facilities Catholic Healthcare West Series C	S:A+/A-1 M:Aa1/VMIG1 F:AA-/F1+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2047 Term	TIC: NIC: Variable
4/28/2011	\$4,250,000.00	California Housing Finance Agency CDIAC Number: 2011-0337 Conduit revenue bond Multifamily housing Windham Village Series A-16	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) U S Dept of Treasury	1/1/2044 Term	TIC: 4.272 NIC:
4/28/2011	\$14,000,000.00	California Housing Finance Agency CDIAC Number: 2011-0338 Conduit revenue bond Multifamily housing Pioneer Towers Series A-17	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) U S Dept of Treasury	1/1/2044 Term	TIC: 4.259 NIC:
4/28/2011	\$9,460,000.00	California Housing Finance Agency CDIAC Number: 2011-0339 Conduit revenue bond Multifamily housing Silsby Gardens & Sunwest Villas Apts Series A-18	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) US Bank NA (UW) U S Dept of Treasury	1/1/2044 Term	TIC: 4.659 NIC:
5/19/2011	\$108,000,000.00	California Housing Finance Agency CDIAC Number: 2011-0415 Conduit revenue bond Single-family housing Series A-4	M:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) U S Dept of Treasury	8/1/2041 Term	TIC: 3.553 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
5/19/2011	\$72,000,000.00	California Housing Finance Agency CDIAC Number: 2011-0416 Conduit revenue bond Single-family housing Series A	M:Aaa	Neg	(BC) Hawkins Delafield (UW) Bank of America Merrill	8/1/2028 Comb	TIC: 4.321 NIC:
12/20/2011	\$16,500,000.00	California Housing Finance Agency CDIAC Number: 2011-1531 Conduit revenue bond Multifamily housing Woolf House Apts Series A-20	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) U S Dept of Treasury	12/1/2051 Term	TIC: 2.33 NIC:
12/20/2011	\$86,200,000.00	California Housing Finance Agency CDIAC Number: 2011-1532 Conduit revenue bond Multifamily housing One Santa Fe Apts 2009 Series A-19 & 2011 Issue A	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) U S Dept of Treasury	12/1/2051 Comb	TIC: 2.347 NIC:
12/20/2011	\$92,670,000.00	California Housing Finance Agency CDIAC Number: 2011-1533 Conduit revenue bond Multifamily housing Series A-21 & A-22 Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Orrick Herrington (TR) US Bank NA	11/1/2046 Comb	TIC: NIC: Variable
12/20/2011	\$16,700,000.00	California Housing Finance Agency CDIAC Number: 2011-1554 Conduit revenue bond Multifamily housing Woolf House Apts Series B	M:Aaa	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) U S Dept of Treasury	1/1/2014 Term	TIC: 2.33 NIC:
5/13/2011	\$28,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-0393 Public enterprise revenue bond Theatre/Arts/Museums Orange County Performing Arts Center Series A Refunding	S:A	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Wells Fargo Inst Sec	7/1/2016 Term	TIC: 4.082 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
6/22/2011	\$150,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-0436 Conduit revenue bond Theatre/Arts/Museums Broad Museum Series A	M:Aa1	Neg	(BC) Nixon Peabody (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2021 Term	TIC: 3.18 NIC:
8/30/2011	\$8,775,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1031 Conduit revenue bond Industrial development Bay Photo Inc Series A	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	8/1/2041 Term	TIC: NIC: Variable
10/10/2011	\$64,925,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1152 Conduit revenue bond K-12 school facility Colburn School Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Bond Logistix (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	8/1/2037 Term	TIC: NIC: Variable
8/30/2011	\$1,050,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1166 Conduit revenue bond Industrial development Bay Photo Inc Series B Federally Taxable	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	8/1/2041 Term	TIC: NIC: Variable
10/26/2011	\$15,310,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1222 Conduit revenue bond Medical Research/Institute J David Gladstone Institutes Series B Federally Taxable Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Goldman Sachs & Co	10/1/2017 Serial	TIC: NIC: 3.52
10/26/2011	\$104,780,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1223 Conduit revenue bond Medical Research/Institute J David Gladstone Institutes Series A Refunding	S:A- F:A	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Goldman Sachs	10/1/2034 Comb	TIC: NIC: 5.15

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/17/2011	\$276,800,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2011-1381 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 thru 4 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	4/1/2038 Comb	TIC: 3.769 NIC:
3/2/2011	\$4,945,000.00	California Pollution Control Financing Authority CDIAC Number: 2011-0091 Conduit revenue bond Pollution control Zanker Road Resource Management Ltd Series A Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	3/1/2026 Term	TIC: NIC: Variable
8/9/2011	\$20,100,000.00	California Pollution Control Financing Authority CDIAC Number: 2011-0669 Conduit revenue bond Pollution control Bay Counties Waste Services Inc, Series A	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	8/1/2041 Term	TIC: NIC: Variable
8/29/2011	\$30,000,000.00	California Pollution Control Financing Authority CDIAC Number: 2011-1046 Conduit revenue bond Pollution control Southern CA Edison Co Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Greenberg Traurig (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	9/1/2031 Term	TIC: NIC: Variable
10/18/2011	\$11,230,000.00	California Pollution Control Financing Authority CDIAC Number: 2011-1198 Conduit revenue bond Pollution control Zerep Management Corp Series A Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	10/1/2036 Term	TIC: NIC: Variable
11/1/2011	\$7,265,000.00	California Pollution Control Financing Authority CDIAC Number: 2011-1294 Conduit revenue bond Pollution control Recycling Industries Inc	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	11/1/2041 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/20/2011	\$3,950,000.00	California School Finance Authority CDIAC Number: 2010-1398 Conduit revenue bond K-12 school facility High Tech High North County MS, Qualified School Construction Bonds Federally Taxable	S:AAA LOC	Neg	(BC) Orrick Herrington (EN) City National Bank (TR) The Bank of NY Mellon (UW) RBC Capital Markets	1/1/2021 Term	TIC: NIC: 5.172
2/16/2011	\$2,015,000.00	California School Finance Authority CDIAC Number: 2010-1417 Public lease revenue bond K-12 school facility Oak Grove Elem/ Willowside MS, Qualified School Construction Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Stone & Youngberg	11/1/2025 Comb	TIC: NIC: 1.822
3/30/2011	\$5,100,000.00	California School Finance Authority CDIAC Number: 2011-0245 Public lease revenue bond K-12 school facility New Jerusalem Schools, Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	11/1/2025 Comb	TIC: NIC: 1.994
5/27/2011	\$3,000,000.00	California School Finance Authority CDIAC Number: 2011-0400 Revenue anticipation note Cash flow, interim financing Aspire Public Sch Series B	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Union Bank NA (UW) Low Income Inv Fund	11/15/2011 Term	TIC: NIC: Variable
10/13/2011	\$237,665,000.00	California State Public Works Board CDIAC Number: 2011-1156 Public lease revenue bond Multiple capital improvements, public works CDCR, DDS & Judicial Council Series A	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2031 Comb	TIC: 4.809 NIC:
10/13/2011	\$100,895,000.00	California State Public Works Board CDIAC Number: 2011-1157 Public lease revenue bond College, university facility CSU Trustees Series B	S:BBB+ M:Aa3 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2031 Serial	TIC: 4.708 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/13/2011	\$151,825,000.00	California State Public Works Board CDIAC Number: 2011-1158 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Series C	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Citigroup Global Markets	10/1/2031 Comb	TIC: 4.818 NIC:
11/1/2011	\$95,850,000.00	California State Public Works Board CDIAC Number: 2011-1242 Public lease revenue bond Multiple capital improvements, public works Series E Federally Taxable	S:BBB+ M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Jefferies & Company	12/1/2021 Comb	TIC: NIC: 5.329
11/1/2011	\$6,180,000.00	California State Public Works Board CDIAC Number: 2011-1243 Public lease revenue bond Hospital Atascadero State Hosp Series F Federally Taxable	S:BBB+ M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Jefferies & Company	12/1/2021 Comb	TIC: NIC: 5.447
11/1/2011	\$496,830,000.00	California State Public Works Board CDIAC Number: 2011-1244 Public lease revenue bond Public building Judicial Council of Calif Series D	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	12/1/2031 Comb	TIC: 4.716 NIC:
11/21/2011	\$295,200,000.00	California State Public Works Board CDIAC Number: 2011-1320 Public lease revenue bond College, university facility The UC Regents Series G	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Markets	12/1/2031 Comb	TIC: 3.942 NIC:
6/1/2011	\$600,000.00	California State University Fresno Athletic Corporation CDIAC Number: 2011-0963 Certificates of participation/leases Equipment Synthetic Field Turf	NR	Neg	(UW) Kansas State Bank	6/1/2015 Serial	TIC: NIC: 5.125

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
7/26/2011	\$1,472,725,000.00	State of California CDIAC Number: 2011-1033 Revenue anticipation note Cash flow, interim financing Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Goldman Sachs	11/22/2011 Term	TIC: NIC: 0.237
9/14/2011	\$5,400,000,000.00	State of California CDIAC Number: 2011-1051 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Wells Fargo Bank	6/26/2012 Comb	TIC: NIC: 0.58
9/20/2011	\$86,925,000.00	State of California CDIAC Number: 2011-1145 General obligation bond Multiple capital improvements, public works CA Clean Wtr, Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser AD	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
7/26/2011	\$1,472,725,000.00	State of California CDIAC Number: 2011-1178 Revenue anticipation note Cash flow, interim financing Series A-2	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) State of California (TR) State Treasurer (UW) Wells Fargo Bank	11/22/2011 Term	TIC: NIC: 0.237
7/26/2011	\$736,365,000.00	State of California CDIAC Number: 2011-1179 Revenue anticipation note Cash flow, interim financing Series A-3	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Citibank	11/22/2011 Term	TIC: NIC: 0.237
7/26/2011	\$490,910,000.00	State of California CDIAC Number: 2011-1180 Revenue anticipation note Cash flow, interim financing Series A-4	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) State of California (TR) State Treasurer (UW) Barclays Capital Inc	11/22/2011 Term	TIC: NIC: 0.237

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
7/26/2011	\$490,910,000.00	State of California CDIAC Number: 2011-1184 Revenue anticipation note Cash flow, interim financing Series A-5	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Chase Bk	11/22/2011 Term	TIC: NIC: 0.237
7/26/2011	\$245,455,000.00	State of California CDIAC Number: 2011-1185 Revenue anticipation note Cash flow, interim financing Series A-6	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Merrill Lynch Pierce	11/22/2011 Term	TIC: NIC: 0.237
7/26/2011	\$245,455,000.00	State of California CDIAC Number: 2011-1186 Revenue anticipation note Cash flow, interim financing Series A-7	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	11/22/2011 Term	TIC: NIC: 0.237
7/26/2011	\$245,455,000.00	State of California CDIAC Number: 2011-1187 Revenue anticipation note Cash flow, interim financing Series A-8	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) US Bank NA	11/22/2011 Term	TIC: NIC: 0.237
10/25/2011	\$438,635,000.00	State of California CDIAC Number: 2011-1256 General obligation bond Other purpose Economic Recovery Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Barclays Capital Inc	7/1/2017 Serial	TIC: NIC: 3.633
10/19/2011	\$21,295,000.00	State of California CDIAC Number: 2011-1300 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser BJ	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/19/2011	\$3,930,000.00	State of California CDIAC Number: 2011-1396 General obligation bond Multiple capital improvements, public works Clean Wtr, Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser AE Refunding	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$9,500,000.00	State of California CDIAC Number: 2011-1397 General obligation bond Public building CA Reading & Literacy Imp, Pub Library 2000 Ser Y	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$10,000.00	State of California CDIAC Number: 2011-1398 General obligation bond College, university facility Higher Ed Facilities 1990 Ser AN	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$505,610,000.00	State of California CDIAC Number: 2011-1399 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduc, Air Qual & Port Sec 2006 Ser V	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$182,835,000.00	State of California CDIAC Number: 2011-1400 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduc, Air Qual & Port Sec 2006 Ser X Refunding	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$68,845,000.00	State of California CDIAC Number: 2011-1401 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2002 Ser BJ	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/19/2011	\$930,000.00	State of California CDIAC Number: 2011-1402 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2004 Ser AY	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$370,335,000.00	State of California CDIAC Number: 2011-1403 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2004 Ser AX	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$559,320,000.00	State of California CDIAC Number: 2011-1404 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2006 Ser AB	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$20,570,000.00	State of California CDIAC Number: 2011-1405 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2006 Ser AC	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$20,110,000.00	State of California CDIAC Number: 2011-1406 General obligation bond College, university facility Public Ed Facilities 1996 Ser BM	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$870,000.00	State of California CDIAC Number: 2011-1407 General obligation bond Water supply, storage, distribution Safe Drink Wtr, Quality & Supply, Fld Cont, River & Cost Protec 2006 Ser P Refunding	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/19/2011	\$10,835,000.00	State of California CDIAC Number: 2011-1408 General obligation bond Water supply, storage, distribution Wtr Sec, Clean Drinking & Coastal, Beach Protec 2002 Ser AF Refunding	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2041 Serial	TIC: NIC: 4.588
10/19/2011	\$50,825,000.00	State of California CDIAC Number: 2011-1409 General obligation bond Other, multiple health care purposes CA Stem Cell Research & Cures 2004 Ser G Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588
10/19/2011	\$5,010,000.00	State of California CDIAC Number: 2011-1410 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduc, Air Qual & Port Sec 2006 Ser W Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588
10/19/2011	\$38,805,000.00	State of California CDIAC Number: 2011-1411 General obligation bond Other Housing Housing & Emergency Shelter 2002 Ser T Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588
10/19/2011	\$5,130,000.00	State of California CDIAC Number: 2011-1412 General obligation bond College, university facility Kindergarten-Univ Pub Ed 2006 Ser AD Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588
10/19/2011	\$91,225,000.00	State of California CDIAC Number: 2011-1413 General obligation bond Public transit Safe, Reliable High Speed Passenger Train Ser E Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/19/2011	\$14,005,000.00	State of California CDIAC Number: 2011-1414 General obligation bond Water supply, storage, distribution Wtr Sec, Clean Drinking, Coastal & Beach Protec 2002 Ser AG Federally Taxable	S:A- M:A+ F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs & Co	10/1/2016 Serial	TIC: NIC: 4.588
9/20/2011	\$12,865,000.00	State of California CDIAC Number: 2011-1425 General obligation bond Public building CA Reading & Literacy Imp & Pub Library 2000 Ser X	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$38,060,000.00	State of California CDIAC Number: 2011-1426 General obligation bond Hospital Children's Hospital 2004 Ser Q	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$113,985,000.00	State of California CDIAC Number: 2011-1427 General obligation bond Multiple capital improvements, public works Disaster Preparedness & Fld Prevention 2006 Ser P	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$3,015,000.00	State of California CDIAC Number: 2011-1428 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduc, Air Quality & Port Sec 2006 Ser T	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$61,675,000.00	State of California CDIAC Number: 2011-1429 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Reduct, Air Quality & Port Sec 2006 Ser U	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$8,585,000.00	State of California CDIAC Number: 2011-1430 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser BH	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$65,830,000.00	State of California CDIAC Number: 2011-1431 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser BF	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041	TIC: NIC: 4.295
9/20/2011	\$30,100,000.00	State of California CDIAC Number: 2011-1432 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser BG	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$77,715,000.00	State of California CDIAC Number: 2011-1433 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2004 Ser AU	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$235,000.00	State of California CDIAC Number: 2011-1434 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2004 Ser AW	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	8/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$240,490,000.00	State of California CDIAC Number: 2011-1435 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2004 Ser AV	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$290,220,000.00	State of California CDIAC Number: 2011-1436 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2006 Ser AA	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$26,475,000.00	State of California CDIAC Number: 2011-1437 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2006 Ser Z	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$1,895,000.00	State of California CDIAC Number: 2011-1438 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed Protec & Fld Contl Ser AU	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$40,430,000.00	State of California CDIAC Number: 2011-1439 General obligation bond Multiple capital improvements, public works Safe Drinking Quality Wtr Supply, Fld Contl & Coastal Protec 2006 Ser N	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$70,520,000.00	State of California CDIAC Number: 2011-1440 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air, Coastal Protec 2000 Ser AK	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295
9/20/2011	\$89,715,000.00	State of California CDIAC Number: 2011-1441 General obligation bond Multiple capital improvements, public works Wtr Sec, Clean Drinking Wtr, Coastal & Beach Protec 2002 Ser AE	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2041 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$14,655,000.00	State of California CDIAC Number: 2011-1442 General obligation bond College, university facility School Facilities 1990 Ser X Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$42,950,000.00	State of California CDIAC Number: 2011-1443 General obligation bond College, university facility School Facilities 1992 Ser AO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$115,580,000.00	State of California CDIAC Number: 2011-1444 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser CF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$54,225,000.00	State of California CDIAC Number: 2011-1445 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser CH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$36,970,000.00	State of California CDIAC Number: 2011-1446 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser CG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$21,080,000.00	State of California CDIAC Number: 2011-1447 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser BH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$49,975,000.00	State of California CDIAC Number: 2011-1448 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser BI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$14,560,000.00	State of California CDIAC Number: 2011-1449 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldg Rehab 1990 Ser AC Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$20,005,000.00	State of California CDIAC Number: 2011-1450 General obligation bond College, university facility Higher Ed Facilities 1992 Ser AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$41,965,000.00	State of California CDIAC Number: 2011-1451 General obligation bond College, university facility Higher Ed Facilities 1992 Ser AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$59,315,000.00	State of California CDIAC Number: 2011-1452 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser BI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$9,410,000.00	State of California CDIAC Number: 2011-1453 General obligation bond Public transit Passenger Rail & Clean Air 1990 Ser AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$93,785,000.00	State of California CDIAC Number: 2011-1454 General obligation bond College, university facility Public Ed Facilities 1996 Ser BI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$30,100,000.00	State of California CDIAC Number: 2011-1455 General obligation bond College, university facility Public Ed Facilities 1996 Ser BK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$207,855,000.00	State of California CDIAC Number: 2011-1456 General obligation bond College, university facility Public Ed Facilities 1996 Ser BJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$20,620,000.00	State of California CDIAC Number: 2011-1457 General obligation bond College, university facility Public Ed Facilities 1996 Ser BL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$38,745,000.00	State of California CDIAC Number: 2011-1458 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply 1996 Ser AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$23,080,000.00	State of California CDIAC Number: 2011-1459 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air, & Coastal Protec 2000 Ser AL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/20/2011	\$59,910,000.00	State of California CDIAC Number: 2011-1460 General obligation bond College, university facility School Facilities 1992 Ser AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$139,215,000.00	State of California CDIAC Number: 2011-1461 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$12,950,000.00	State of California CDIAC Number: 2011-1462 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2031 Serial	TIC: NIC: 4.295
9/20/2011	\$13,135,000.00	State of California CDIAC Number: 2011-1463 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser BE Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2013 Term	TIC: NIC: 4.295
9/20/2011	\$12,075,000.00	State of California CDIAC Number: 2011-1464 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2004 Ser AT Federally Taxable	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Bank of America Merrill	9/1/2013 Term	TIC: NIC: 4.295
1/26/2011	\$3,725,000.00	The Regents of the University of California CDIAC Number: 2010-1554 Public enterprise revenue bond College, university facility Series W, Clean Renewable Energy Bonds Federally Taxable	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Banc of Am Lease & Cap	5/15/2026 Term	TIC: NIC: 5.84

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
7/19/2011	\$500,000,000.00	The Regents of the University of California CDIAC Number: 2011-0972 Public enterprise revenue bond College, university facility Series Y Federally Taxable	S:AA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	7/1/2041 Comb	TIC: NIC: Variable
7/26/2011	\$150,000,000.00	The Regents of the University of California CDIAC Number: 2011-0973 Public enterprise revenue bond College, university facility Series Z Federally Taxable	S:AA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2041 Comb	TIC: NIC: Variable
7/19/2011	\$550,000,000.00	The Regents of the University of California CDIAC Number: 2011-0974 Public enterprise revenue bond College, university facility Series AA Federally Taxable	S:AA/A-1+ M:Aa1 F:AA+/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	7/1/2013 Comb	TIC: NIC: 0.835
8/18/2011	\$44,840,000.00	The Regents of the University of California CDIAC Number: 2011-1095 Public enterprise revenue bond College, university facility Series AC Federally Taxable	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2041 Comb	TIC: NIC: 4.707
8/18/2011	\$354,875,000.00	The Regents of the University of California CDIAC Number: 2011-1097 Public enterprise revenue bond College, university facility Series AB Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2041 Comb	TIC: NIC: 3.647
9/14/2011	\$429,855,000.00	Trustees of the California State University CDIAC Number: 2011-1099 Public enterprise revenue bond College, university facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11/1/2042 Comb	TIC: NIC: 4.237

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>State of California</u>					
8/16/2011	\$959,565,000.00	California Department of Water Resources CDIAC Number: 2011-0901 Public enterprise revenue bond Power generation/transmission Series N Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	5/1/2021 Serial	TIC: NIC: 2.665
10/6/2011	\$216,930,000.00	California Department of Water Resources CDIAC Number: 2011-1252 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AJ Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) De La Rosa & Co	12/1/2035 Comb	TIC: 3.117 NIC:
10/20/2011	\$34,720.00	California State University San Francisco CDIAC Number: 2012-0047 Certificates of participation/leases Equipment 2012 Bandit Model 990XP Drum Chipper	NR	Neg	(UW) Kansas State Bank	12/21/2016 Serial	TIC: NIC: 5.13
12/13/2011	\$27,774.00	Cosumnes Community Services District CDIAC Number: 2011-1558 Certificates of participation/leases Equipment Tractor Loader	NR	Neg	(UW) Kansas State Bank	12/20/2016 Serial	TIC: NIC: 4.048
		<u>Alameda</u>					
5/10/2011	\$9,870,000.00	Alameda Community Improvement Commission CDIAC Number: 2011-0411 Tax allocation bond Multifamily housing Merged WECIP/BWIP Area Series A Federally Taxable	S:A-	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Union Bank NA (UW) Alameda PFA	9/1/2041 Comb	TIC: 8.742 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
5/10/2011	\$1,165,000.00	Alameda Community Improvement Commission CDIAC Number: 2011-0412 Tax allocation bond Multifamily housing Merged WECIP/BWIP Area Series B Refunding	S:A-	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Union Bank NA (UW) Alameda PFA	9/1/2026 Comb	TIC: 6.177 NIC:
12/15/2011	\$5,000,000.00	Alameda County Industrial Development Authority CDIAC Number: 2011-1484 Conduit revenue bond Industrial development California Brazing Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) Wilmington Trust (UW) Westhoff Cone	12/1/2041 Term	TIC: NIC: Variable
6/14/2011	\$50,000,000.00	Berkeley CDIAC Number: 2011-0704 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Wells Fargo Bank	7/5/2012 Term	TIC: NIC: 0.268
5/10/2011	\$25,000,000.00	Berkeley Unified School District CDIAC Number: 2011-0366 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	5/1/2026 Serial	TIC: 5 NIC:
5/10/2011	\$10,000,000.00	Berkeley Unified School District CDIAC Number: 2011-0367 General obligation bond K-12 school facility Series B	S:AA+/AA- Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Robert Baird & Co	8/1/2035 Comb	TIC: 5.295 NIC:
9/29/2011	\$55,625,000.00	Berkeley Unified School District CDIAC Number: 2011-1121 General obligation bond K-12 school facility Refunding	S:AA+/AA- Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA	8/1/2027 Serial	TIC: 3.04 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
8/25/2011	\$6,340,000.00	Castro Valley Unified School District CDIAC Number: 2011-1151 Certificates of participation/leases K-12 school facility Photovoltaic Solar	S:AA+/A+ Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets	9/1/2032 Comb	TIC: 4.956 NIC:
4/19/2011	\$25,000,000.00	Dublin Unified School District CDIAC Number: 2011-0236 Bond anticipation note K-12 school facility 2000 Prop 39, Qualified School Construction Bonds Federally Taxable	S:SP-1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	5/1/2016 Term	TIC: NIC: 4.817
4/21/2011	\$3,681,752.00	East Bay Regional Communications System Authority CDIAC Number: 2011-0272 Public enterprise revenue bond Equipment Public Safety Comm Sys Series A	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) Alameda Co	6/1/2027 Term	TIC: 4.05 NIC:
4/21/2011	\$2,455,114.00	East Bay Regional Communications System Authority CDIAC Number: 2011-0550 Public enterprise revenue bond Equipment Public Safety Comm Sys Series B	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) Alameda Co	6/1/2027 Term	TIC: 4.05 NIC:
4/7/2011	\$25,499,600.00	Emery Unified School District CDIAC Number: 2011-0059 General obligation bond K-12 school facility Series A	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2035 Comb	TIC: 5.998 NIC:
9/30/2011	\$15,000,000.00	Emery Unified School District CDIAC Number: 2011-1125 General obligation bond K-12 school facility Qualified School Construction Bonds, Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) All Points Cap Corp	8/1/2029 Term	TIC: NIC: 4.83

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
6/16/2011	\$17,470,000.00	Livermore CDIAC Number: 2011-0452 Certificates of participation/leases Multiple capital improvements, public works	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Morgan Stanley	8/1/2041 Comb	TIC: NIC: 5.038
4/20/2011	\$12,350,000.00	New Haven Unified School District CDIAC Number: 2011-0390 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Alameda Co	9/30/2011 Term	TIC:0.35 NIC:
6/9/2011	\$5,300,000.00	Newark Unified School District CDIAC Number: 2011-0602 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Alameda Co	10/14/2011 Term	TIC:0.35 NIC:
6/14/2011	\$81,200,000.00	Oakland CDIAC Number: 2011-0690 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Bank of America Merrill	6/29/2012 Comb	TIC: NIC: 0.446
12/15/2011	\$83,775,000.00	Oakland CDIAC Number: 2011-1490 General obligation bond Multiple capital improvements, public works Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	1/15/2033 Comb	TIC:3.85 NIC:
3/3/2011	\$46,980,000.00	Oakland Redevelopment Agency CDIAC Number: 2011-0226 Tax allocation bond Multifamily housing Series A-T Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2041 Comb	TIC: NIC: 9.164

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
10/5/2011	\$70,000,000.00	Ohlone Community College District CDIAC Number: 2011-1110 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: NIC: 4.865
10/5/2011	\$10,000,000.00	Ohlone Community College District CDIAC Number: 2011-1287 General obligation bond College, university facility Series A-1	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	TIC: NIC: 3.679
10/17/2011	\$53,505,000.00	Peralta Community College District CDIAC Number: 2011-1307 Other bond College, university facility OPEB Federally Taxable Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) JP Morgan Sec	8/1/2031 Comb	TIC: 6.984 NIC:
7/26/2011	\$18,000,000.00	Peralta Community College District (CCCFA) CDIAC Number: 2011-1010 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
4/20/2011	\$10,000,000.00	Piedmont Unified School District CDIAC Number: 2011-0240 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	5/1/2026 Term	TIC: 5.797 NIC:
6/15/2011	\$14,825,000.00	Pleasanton Unified School District (CSCRPA) CDIAC Number: 2011-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.538 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
8/4/2011	\$345,730,000.00	Port of Oakland CDIAC Number: 2011-1036 Public enterprise revenue bond Airport Series O Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (TR) US Bank NA	5/1/2031 Serial	TIC: NIC: 4.792
5/10/2011	\$30,000,000.00	San Leandro Unified School District CDIAC Number: 2011-0238 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2041 Comb	TIC: NIC: 5.377
10/5/2011	\$7,560,000.00	San Leandro Unified School District CDIAC Number: 2011-1150 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	8/1/2022 Serial	TIC: 2.724 NIC:
4/6/2011	\$27,725,000.00	San Lorenzo Unified School District CDIAC Number: 2011-0227 General obligation bond K-12 school facility Series B	S:A+	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2041 Comb	TIC: NIC: 5.588
6/15/2011	\$165,000.00	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2011-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
3/2/2011	\$29,590,000.00	Union City Community Redevelopment Agency CDIAC Number: 2011-0124 Tax allocation bond Redevelopment, multiple purposes	S:A	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Union City Pub Fin Auth	12/1/2033 Comb	TIC: NIC: 6.645

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Amador</u>					
6/15/2011	\$1,500,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2011-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series M	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/29/2012 Term	TIC:0.899 NIC:
10/20/2011	\$4,800,000.00	Amador County Unified School District CDIAC Number: 2011-1369 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2027 Serial	TIC:3.515 NIC:
6/15/2011	\$5,000,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2011-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.608 NIC:
		<u>Butte</u>					
6/7/2011	\$15,000,000.00	Butte County (CSCDA) CDIAC Number: 2011-0613 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2011 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/29/2012 Term	TIC:0.552 NIC:
9/7/2011	\$3,000,000.00	Paradise CDIAC Number: 2011-1113 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) US Bank NA	6/30/2012 Term	TIC:2.3 NIC:
5/25/2011	\$1,685,300.00	Paradise Irrigation District CDIAC Number: 2011-0395 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Brandis Tallman LLC	7/1/2014 Term	TIC: NIC: 1.3

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Butte</u>					
10/21/2011	\$1,047,900.00	Paradise Unified School District CDIAC Number: 2011-1236 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Matt Juhl-Darlington (FA) Isom Advisors (UW) Capital One Pub Fund LLC	12/1/2020 Serial	<u>TIC:</u> <u>NIC:</u> 3.65
		<u>Calaveras</u>					
6/15/2011	\$890,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2011-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.458 <u>NIC:</u>
1/28/2011	\$7,583.00	Calaveras County Water District CDIAC Number: 2011-0239 Certificates of participation/leases Equipment HP Printer	NR	Neg	(UW) Kansas State Bank	11/1/2013 Serial	<u>TIC:</u> <u>NIC:</u> 11.127
6/15/2011	\$3,410,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2011-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
		<u>Colusa</u>					
3/15/2011	\$4,842,656.00	Maxwell Public Utility District CDIAC Number: 2011-0013 Special assessment bond Wastewater collection, treatment	NR	Neg	(BC) Kronick Moskovitz (UW) USDA	9/2/2050 Term	<u>TIC:</u> 2.375 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
7/6/2011	\$37,999,106.00	Acalanes Union High School District CDIAC Number: 2011-0731 General obligation bond K-12 school facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2046 Comb	TIC: 6.862 NIC:
7/6/2011	\$2,000,000.00	Byron Union School District CDIAC Number: 2011-0405 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable	M:A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2015 Term	TIC: NIC: 4.825
10/18/2011	\$38,595,000.00	Contra Costa Community College District CDIAC Number: 2010-1544 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2026 Serial	TIC: 3.18 NIC:
10/1/2011	\$4,300,000.00	Contra Costa County CDIAC Number: 2011-1201 Conduit revenue bond Multifamily housing Pinole Grove Sr Hsg Series A	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10/1/2046 Term	TIC: NIC: Variable
6/21/2011	\$59,820,000.00	Contra Costa Water District CDIAC Number: 2011-0575 Revenue anticipation note Water supply, storage, distribution Series B	S:AA+ F:AA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wedbush Securities Inc	10/1/2016 Serial	TIC: 1.385 NIC:
6/21/2011	\$46,705,000.00	Contra Costa Water District CDIAC Number: 2011-0576 Public enterprise revenue bond Water supply, storage, distribution Series P Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Wedbush Securities Inc	10/1/2025 Serial	TIC: 2.386 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
9/19/2011	\$3,510,000.00	El Cerrito CDIAC Number: 2011-1217 Tax anticipation note Cash flow, interim financing	NR	Neg	(BC) Meyers Nave (FA) Brandis Tallman LLC (TR) El Cerrito (UW) Westamerica Bank	12/30/2011 Term	<u>TIC:</u> <u>NIC:</u> 0.075
6/22/2011	\$11,963,755.00	John Swett Unified School District CDIAC Number: 2011-0738 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) CA Qualified School JPA	8/1/2026 Comb	<u>TIC:</u> 3.75 <u>NIC:</u>
9/1/2011	\$1,824,583.00	John Swett Unified School District CDIAC Number: 2011-1056 General obligation bond K-12 school facility Series C-1	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2028 Comb	<u>TIC:</u> 5.192 <u>NIC:</u>
9/1/2011	\$210,000.00	John Swett Unified School District CDIAC Number: 2011-1247 General obligation bond K-12 school facility Series C-2 Federally Taxable	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2013 Serial	<u>TIC:</u> 5.192 <u>NIC:</u>
12/8/2011	\$2,960,000.00	Lafayette CDIAC Number: 2011-1488 General obligation bond Flood control, storm drainage Refunding	NR	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (TR) Wells Fargo Bank (UW) JP Morgan Chase Bk	7/15/2025 Term	<u>TIC:</u> 2.85 <u>NIC:</u>
3/22/2011	\$28,960,000.00	Liberty Union High School District CDIAC Number: 2010-1353 General obligation bond K-12 school facility Refunding	M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	8/1/2028 Serial	<u>TIC:</u> <u>NIC:</u> 4.009

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
9/28/2011	\$105,345,000.00	Livermore-Amador Valley Water Management Agency CDIAC Number: 2011-0941 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:A+ M:Aa2	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank NA (UW) Merrill Lynch Pierce	8/1/2031 Serial	TIC: NIC: 4.006
5/10/2011	\$24,998,563.00	Martinez Unified School District CDIAC Number: 2011-0448 General obligation bond K-12 school facility	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2035 Comb	TIC: 5.542 NIC:
5/10/2011	\$13,075,000.00	Martinez Unified School District CDIAC Number: 2011-0449 General obligation bond K-12 school facility Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2014 Serial	TIC: 1.154 NIC:
3/29/2011	\$3,865,000.00	Mt Diablo Unified School District CDIAC Number: 2011-0179 General obligation bond K-12 school facility Series C, Qualified School Construction Bonds Federally Taxable	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2025 Comb	TIC: 3.675 NIC:
3/29/2011	\$7,133,582.00	Mt Diablo Unified School District CDIAC Number: 2011-0486 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2031 Comb	TIC: 3.675 NIC:
6/7/2011	\$37,790,000.00	Mt Diablo Unified School District CDIAC Number: 2011-0679 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	8/1/2026 Serial	TIC: 3.427 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
11/30/2011	\$43,700,000.00	Mt Diablo Unified School District CDIAC Number: 2011-1268 General obligation bond K-12 school facility Series B Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	7/1/2023 Serial	<u>TIC:</u> <u>NIC:</u> 2.989
8/16/2011	\$17,840,000.00	Pittsburg Infrastructure Financing Authority CDIAC Number: 2011-1062 Revenue bond (Pool) Multiple capital improvements, public works Senior Series A & Sub Series B Refunding	S:AA+/A Ins	Neg	(BC) Meyers Nave Riback Silver (FA) PFM (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/2/2031 Comb	<u>TIC:</u> 4.615 <u>NIC:</u>
6/29/2011	\$24,999,952.00	Pittsburg Unified School District CDIAC Number: 2011-0587 General obligation bond K-12 school facility Series A Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Pittsburg FA	8/1/2046 Serial	<u>TIC:</u> 8.809 <u>NIC:</u>
6/29/2011	\$35,000,000.00	Pittsburg Unified School District CDIAC Number: 2011-0595 General obligation bond K-12 school facility Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Pittsburg FA	8/1/2046 Serial	<u>TIC:</u> 4.915 <u>NIC:</u>
6/29/2011	\$59,999,952.00	Pittsburg Unified School District Financing Authority CDIAC Number: 2011-0596 General obligation bond K-12 school facility	S:AA+/A M:Aa3/Aa3 Ins	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (UW) George K Baum	9/1/2046 Comb	<u>TIC:</u> 6.168 <u>NIC:</u>
11/3/2011	\$7,650,000.00	Richmond CDIAC Number: 2011-0493 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Wedbush Securities Inc	10/31/2012 Term	<u>TIC:</u> 0.748 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
12/16/2011	\$5,640,000.00	Richmond Joint Powers Financing Authority CDIAC Number: 2011-1310 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) E J De La Rosa	9/2/2019 Serial	<u>TIC:</u> <u>NIC:</u> 3.854
6/21/2011	\$11,585,000.00	San Ramon CDIAC Number: 2011-0686 Certificates of participation/leases Multiple capital improvements, public works Central Park Refunding	S:AA+	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2024 Serial	<u>TIC:</u> 2.998 <u>NIC:</u>
11/3/2011	\$3,250,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2011-1328 Revenue anticipation note Project, interim financing Natural Gas Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	8/1/2012 Term	<u>TIC:</u> 1.683 <u>NIC:</u>
12/15/2011	\$40,000,000.00	West Contra Costa Health Care District CDIAC Number: 2011-1502 Certificates of participation/leases Health care facilities	S:A-	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2042 Comb	<u>TIC:</u> <u>NIC:</u> 6.095
8/10/2011	\$85,565,000.00	West Contra Costa Unified School District CDIAC Number: 2011-1045 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/Aa3 F:A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Serial	<u>TIC:</u> 3.36 <u>NIC:</u>
11/10/2011	\$79,000,000.00	West Contra Costa Unified School District CDIAC Number: 2011-1325 General obligation bond K-12 school facility Series A	S:AA+/A+ M:Aa3/Aa3 F:A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 4.267 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Contra Costa</u>					
11/10/2011	\$21,000,000.00	West Contra Costa Unified School District CDIAC Number: 2011-1326 General obligation bond K-12 school facility Series A-1, Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2030 Term	<u>TIC:4.267</u> <u>NIC:</u>
		<u>El Dorado</u>					
5/4/2011	\$11,495,000.00	Buckeye Union School District CDIAC Number: 2011-0380 Certificates of participation/leases K-12 school facility	S:AA+/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley	11/1/2038 Comb	<u>TIC:5.357</u> <u>NIC:</u>
9/1/2011	\$952,000.00	Grizzly Flats Community Services District CDIAC Number: 2011-0551 Certificates of participation/leases Water supply, storage, distribution System Imp	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	10/1/2050 Serial	<u>TIC:3</u> <u>NIC:</u>
		<u>Fresno</u>					
12/1/2011	\$1,515,000.00	Caruthers Community Services District CDIAC Number: 2010-1733 Certificates of participation/leases Wastewater collection, treatment Series A	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	9/1/2051 Serial	<u>TIC:2.25</u> <u>NIC:</u>
12/1/2011	\$200,000.00	Caruthers Community Services District CDIAC Number: 2011-1492 Certificates of participation/leases Wastewater collection, treatment Series B	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	9/1/2051 Serial	<u>TIC:2.25</u> <u>NIC:</u>
3/23/2011	\$14,999,195.00	Central Unified School District CDIAC Number: 2011-0234 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2013 Comb	<u>TIC:3.003</u> <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
6/15/2011	\$2,365,000.00	Central Unified School District (CSCRPA) CDIAC Number: 2011-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
9/15/2011	\$39,770,000.00	Central Valley Support Services Joint Powers Agency CDIAC Number: 2011-1215 Revenue bond (Pool) K-12 school facility Fresno USD Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone & Youngberg	8/1/2029 Comb	TIC: 1.366 NIC:
1/12/2011	\$4,450,000.00	Clovis Unified School District CDIAC Number: 2010-1532 Certificates of participation/leases K-12 school facility	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	11/1/2025 Comb	TIC: NIC: 5.198
6/15/2011	\$820,000.00	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2011-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
6/2/2011	\$78,000,000.00	Fresno County CDIAC Number: 2011-0439 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) JP Morgan Securities	6/29/2012 Term	TIC: 0.239 NIC:
9/15/2011	\$29,651,373.00	Fresno Unified School District CDIAC Number: 2011-1216 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Central Vly Sup Serv JPA	9/1/2029 Serial	TIC: NIC: 4

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
9/28/2011	\$50,434,850.00	Fresno Unified School District CDIAC Number: 2011-1219 General obligation bond K-12 school facility 2010 Measure Q Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	8/1/2041 Comb	TIC: 6.162 NIC:
9/28/2011	\$55,570,915.00	Fresno Unified School District CDIAC Number: 2011-1220 General obligation bond K-12 school facility 2001 Measure K Series G	M:Aa3	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	8/1/2041 Comb	TIC: NIC: 6.874
3/29/2011	\$1,600,000.00	Huron Financing Authority CDIAC Number: 2011-0253 Public enterprise revenue bond Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	12/1/2035 Term	TIC: 12.358 NIC:
3/7/2011	\$2,505,000.00	Huron Redevelopment Agency CDIAC Number: 2011-0144 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Fitzgerald PF	12/1/2035 Term	TIC: 10.5 NIC:
3/29/2011	\$1,695,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2011-0308 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$1,490,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2011-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.608 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
2/11/2011	\$8,275,000.00	Reedley Redevelopment Agency CDIAC Number: 2011-0057 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:A-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Reedley PFA	11/1/2041 Comb	TIC: NIC: 7.252
2/11/2011	\$550,000.00	Reedley Redevelopment Agency CDIAC Number: 2011-0073 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:A-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Reedley PFA	11/2/2014 Term	TIC: NIC: 4.646
5/12/2011	\$315,000.00	San Joaquin CDIAC Number: 2011-0384 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave Riback Silver (TR) San Joaquin (UW) USDA	4/1/2051 Serial	TIC: NIC: 4.375
6/15/2011	\$6,705,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2011-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
8/18/2011	\$1,750,000.00	Selma CDIAC Number: 2011-1068 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Weist Law Firm (FA) Northcross Hill Ach (TR) US Bank NA (UW) De La Rosa & Co	6/29/2012 Term	TIC:2.464 NIC:
3/29/2011	\$4,405,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2011-0315 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Fresno</u>					
6/15/2011	\$2,650,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2011-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
6/15/2011	\$1,145,000.00	Sierra Unified School District (CSCRPA) CDIAC Number: 2011-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.608 NIC:
6/15/2011	\$625,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2011-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
3/29/2011	\$1,475,000.00	Washington Union High School District (CSCRPA) CDIAC Number: 2011-0317 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$5,660,000.00	West Hills Community College District (CSCRPA) CDIAC Number: 2011-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
		<u>Glenn</u>					
8/30/2011	\$886,200.00	Hamilton Unified School District CDIAC Number: 2011-1127 Other note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Glenn Co (UW) City National Bank	8/1/2023 Serial	TIC: NIC: 4.3

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Glenn</u>							
6/15/2011	\$3,000,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2011-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series K	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.799 NIC:
6/15/2011	\$885,000.00	Willows Unified School District (CSCRPA) CDIAC Number: 2011-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.65 NIC:
<u>Humboldt</u>							
5/18/2011	\$16,280,000.00	Eureka Public Financing Authority CDIAC Number: 2011-0456 Public enterprise revenue bond Wastewater collection, treatment	S:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2041 Comb	TIC:4.794 NIC:
5/17/2011	\$1,003,100.00	Ferndale Unified School District CDIAC Number: 2011-0480 Other note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Humboldt Co (UW) Capital One Pub Fund LLC	9/1/2024 Serial	TIC:4.531 NIC:
2/24/2011	\$1,226,500.00	Fortuna Union High School District CDIAC Number: 2011-0060 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advisors (UW) City National Bank	8/1/2024 Term	TIC: NIC: 4.609
3/2/2011	\$6,999,908.00	McKinleyville Union School District CDIAC Number: 2011-0003 General obligation bond K-12 school facility Series B	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2050 Comb	TIC:7.972 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Humboldt</u>							
2/24/2011	\$8,000,223.00	Northern Humboldt Union High School District CDIAC Number: 2011-0058 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) De La Rosa & Co	8/1/2036 Comb	TIC:6.017 NIC:
7/26/2011	\$3,495,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2011-1011 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC:0.661 NIC:
<u>Imperial</u>							
2/22/2011	\$7,120,000.00	Calexico Community Redevelopment Agency CDIAC Number: 2011-0105 Tax allocation bond Redevelopment, multiple purposes Merged Central Business Dist & Residential	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	8/1/2033 Term	TIC:7.629 NIC:
5/12/2011	\$1,815,000.00	Calexico Community Redevelopment Agency CDIAC Number: 2011-0410 Tax allocation bond K-12 school facility Merged Central Bus Dist & Residential Area	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Calexico FA	8/1/2033 Comb	TIC:6.929 NIC:
6/15/2011	\$5,000,000.00	Calexico Unified School District (CSCRPA) CDIAC Number: 2011-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.65 NIC:
6/15/2011	\$665,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2011-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
11/2/2011	\$9,165,000.00	Central Union High School District CDIAC Number: 2011-1317 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	8/1/2024 Comb	TIC: NIC: 3
3/29/2011	\$2,500,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2011-0279 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.851
6/15/2011	\$1,810,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2011-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
4/27/2011	\$11,095,000.00	El Centro Financing Authority CDIAC Number: 2011-0260 Tax allocation bond Redevelopment, multiple purposes	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	11/1/2025 Comb	TIC: 6.797 NIC:
3/7/2011	\$5,110,000.00	El Centro Redevelopment Agency CDIAC Number: 2011-0220 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	11/1/2025 Comb	TIC: 8.825 NIC:
4/6/2011	\$20,000,000.00	El Centro Redevelopment Agency CDIAC Number: 2011-0364 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	11/1/2039 Term	TIC: 9.25 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
4/6/2011	\$11,095,000.00	El Centro Redevelopment Agency CDIAC Number: 2011-0365 Tax allocation bond Redevelopment, multiple purposes Series C	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	11/1/2025 Comb	TIC: 7.007 NIC:
11/17/2011	\$1,660,000.00	Holtville Public Financing Authority CDIAC Number: 2011-1295 Revenue anticipation note Wastewater collection, treatment	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	12/1/2013 Term	TIC: 4.809 NIC:
9/8/2011	\$1,530,000.00	Holtville Unified School District CDIAC Number: 2011-1067 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	M:Baa1	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2028 Comb	TIC: 2.924 NIC:
3/29/2011	\$1,200,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2011-0323 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$810,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2011-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
1/12/2011	\$9,405,512.00	Imperial Community College District CDIAC Number: 2010-1616 General obligation bond College, university facility Series A	S:AA+/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	TIC: 6.862 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
5/11/2011	\$8,000,000.00	Imperial Community College District CDIAC Number: 2011-0504 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	12/29/2011 Term	TIC: NIC: 1.899
2/16/2011	\$78,065,000.00	Imperial Irrigation District CDIAC Number: 2010-1736 Public enterprise revenue bond Power generation/transmission Elec Sys Imp, Series A Refunding	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	11/1/2041 Comb	TIC: NIC: 5.55
6/8/2011	\$75,485,000.00	Imperial Irrigation District CDIAC Number: 2011-0419 Public enterprise revenue bond Power generation/transmission Elec Sys Series B Refunding	S:AA- M:A1 F:A+	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	11/1/2041 Comb	TIC: NIC: 4.836
7/7/2011	\$12,925,000.00	Imperial Irrigation District CDIAC Number: 2011-0635 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2029 Serial	TIC: NIC: 4.399
7/27/2011	\$75,745,000.00	Imperial Irrigation District CDIAC Number: 2011-0948 Public enterprise revenue bond Power generation/transmission El Centro Unit 3 Repower Imp Series C Refunding	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	11/1/2041 Comb	TIC: NIC: 4.877
12/7/2011	\$22,865,000.00	Imperial Irrigation District CDIAC Number: 2011-1299 Public enterprise revenue bond Power generation/transmission Series D Refunding	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs & Co	11/1/2023 Serial	TIC: 2.611 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Imperial</u>					
12/5/2011	\$182,752.00	Imperial Irrigation District CDIAC Number: 2012-0161 Certificates of participation/leases Equipment Modular Bldg	NR	Neg	(PU) Kansas State Bank	12/31/2015 Serial	<u>TIC:</u> <u>NIC:</u> 5.23
6/15/2011	\$210,000.00	Meadows Union Elementary School District (CSCRPA) CDIAC Number: 2011-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
1/19/2011	\$580,000.00	Westmorland Redevelopment Agency CDIAC Number: 2011-0006 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	8/1/2026 Comb	<u>TIC:</u> 7.101 <u>NIC:</u>
		<u>Inyo</u>					
12/22/2011	\$1,700,000.00	Southern Inyo Healthcare District CDIAC Number: 2011-1561 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12/1/2016 Term	<u>TIC:</u> 3.75 <u>NIC:</u>
		<u>Kern</u>					
6/15/2011	\$955,000.00	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2011-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
10/4/2011	\$12,015,000.00	Delano Union Elementary School District CDIAC Number: 2011-1164 General obligation bond K-12 school facility Refunding	S:AA+/A Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Company	2/1/2033 Comb	<u>TIC:</u> <u>NIC:</u> 4.232

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/15/2011	\$4,935,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2011-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/15/2011	\$1,245,000.00	El Tejon Unified School District (CSCRPA) CDIAC Number: 2011-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.608 NIC:
2/10/2011	\$5,694,507.00	Fairfax Elementary School District CDIAC Number: 2010-1718 General obligation bond K-12 school facility Refunding	S:AA+/A+ F:AA- Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	11/1/2050 Comb	TIC:7.247 NIC:
5/19/2011	\$2,100,000.00	Frazier Park Public Utility District CDIAC Number: 2011-0230 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (UW) USDA	10/15/2050 Term	TIC:2.625 NIC:
10/4/2011	\$7,715,000.00	Fruitvale School District CDIAC Number: 2011-1069 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	TIC:2.84 NIC:
3/29/2011	\$745,000.00	Fruitvale School District (CSCRPA) CDIAC Number: 2011-0295 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC:0.937

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/15/2011	\$2,310,000.00	Fruitvale School District (CSCRPA) CDIAC Number: 2011-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:0.588</u> <u>NIC:</u>
3/8/2011	\$2,455,000.00	Greenfield Union School District CFD No 1 CDIAC Number: 2011-0169 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	<u>TIC:6.91</u> <u>NIC:</u>
8/4/2011	\$1,060,000.00	Greenfield Union School District CFD No 2 CDIAC Number: 2011-0947 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	<u>TIC:6.02</u> <u>NIC:</u>
4/28/2011	\$1,540,000.00	Greenfield Union School District CFD No 2005-3 CDIAC Number: 2011-0406 Limited tax obligation bond K-12 school facility Series A (Hosking Avenue Bakersfield Apts LLC)	NR	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone & Youngberg	9/1/2040 Comb	<u>TIC:7.067</u> <u>NIC:</u>
7/26/2011	\$4,955,000.00	Kern Community College District (CCCFA) CDIAC Number: 2011-1003 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	<u>TIC:0.661</u> <u>NIC:</u>
3/10/2011	\$10,860,000.00	Kern County CDIAC Number: 2011-0160 Certificates of participation/leases Solid waste recovery facilities Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	8/1/2016 Serial	<u>TIC:2.02</u> <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
7/7/2011	\$200,000,000.00	Kern County CDIAC Number: 2011-0643 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Merrill Lynch Pierce	6/29/2012 Term	TIC:0.276 NIC:
4/6/2011	\$14,700,000.00	Kern County Board of Education CDIAC Number: 2011-0221 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Piper Jaffray & Co	10/1/2011 Term	TIC:0.568 NIC:
9/23/2011	\$2,485,501.00	Kern County Housing Authority CDIAC Number: 2011-1202 Other bond Power generation/transmission Energy Performance	NR	Neg	(BC) Kutak Rock (FA) All-American Investmt Grp (UW) Compass Bank	9/1/2020 Term	TIC: NIC: Variable
6/15/2011	\$37,225,000.00	Kern High School District CDIAC Number: 2011-0698 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2017 Serial	TIC:2.601 NIC:
6/30/2011	\$20,151,209.00	Kern High School District CDIAC Number: 2011-0891 General obligation bond K-12 school facility Qualified School Construction Bonds, Series D Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	7/1/2027 Term	TIC: NIC: 5.78
12/8/2011	\$1,500,000.00	Kern Valley Healthcare District CDIAC Number: 2011-1522 Other note Hospital Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of California	12/1/2016 Serial	TIC:3.75 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
8/18/2011	\$169,640.00	McFarland CDIAC Number: 2011-1281 Certificates of participation/leases Equipment Police Vehicles	NR	Neg	(UW) Kansas State Bank	8/23/2015 Serial	<u>TIC:</u> <u>NIC:</u>
8/17/2011	\$9,985,000.00	Mojave Unified School District CDIAC Number: 2011-1020 General obligation bond K-12 school facility ID No 1 Refunding	S:AA+/A+ F:AA- Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2024 Comb	<u>TIC:</u> 3.257 <u>NIC:</u>
4/28/2011	\$12,890,000.00	Panama-Buena Vista Union School District CDIAC Number: 2011-0271 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stone & Youngberg	10/3/2011 Term	<u>TIC:</u> <u>NIC:</u> 1.244
5/17/2011	\$11,000,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2011-0525 Other type of debt Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (UW) Wells Fargo Bank	12/1/2011 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/12/2011	\$14,295,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2011-1229 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	1/1/2042 Comb	<u>TIC:</u> 5.047 <u>NIC:</u>
10/12/2011	\$1,280,000.00	Rosedale-Rio Bravo Water Storage District CDIAC Number: 2011-1233 Certificates of participation/leases Water supply, storage, distribution Series B Federally Taxable Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	1/1/2018 Serial	<u>TIC:</u> 3.5 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
1/14/2011	\$4,700,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2011-0014 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Nossaman LLP (UW) Wells Fargo Bank	12/31/2011 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
7/6/2011	\$8,400,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2011-0902 Other type of debt Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (UW) Wells Fargo Bank	6/1/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/28/2011	\$7,715,000.00	Taft City Elementary School District CDIAC Number: 2010-1512 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2021 Serial	<u>TIC:</u> 3.227 <u>NIC:</u>
8/4/2011	\$2,490,000.00	Wasco Union School District CDIAC Number: 2010-1597 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2020 Serial	<u>TIC:</u> <u>NIC:</u> 2.875
7/26/2011	\$2,470,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2011-1017 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	<u>TIC:</u> 0.661 <u>NIC:</u>
11/2/2011	\$20,600,000.00	West Kern Water District CDIAC Number: 2011-1312 Certificates of participation/leases Multiple capital improvements, public works Solar	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/1/2028 Comb	<u>TIC:</u> 4.384 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
3/29/2011	\$2,740,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2011-0301 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.037
6/15/2011	\$1,380,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2011-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
3/29/2011	\$2,710,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2011-0296 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.937
6/15/2011	\$2,175,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2011-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
3/4/2011	\$25,387.00	Kings County CDIAC Number: 2011-0258 Certificates of participation/leases Equipment 2 Lanier LD 360 SP Copiers	M:A1	Neg	(UW) Baystone Financial	3/4/2016 Serial	<u>TIC:</u> <u>NIC:</u> 5.45
4/25/2011	\$7,847.00	Kings County CDIAC Number: 2011-0499 Certificates of participation/leases Equipment Lanier Copier	M:A1	Neg	(UW) Kansas State Bank	5/2/2016 Serial	<u>TIC:</u> <u>NIC:</u> 5.25

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
4/25/2011	\$29,189.00	Kings County CDIAC Number: 2011-0500 Certificates of participation/leases Equipment Lanier Copier	M:A1	Neg	(UW) Kansas State Bank	4/26/2011 Serial	<u>TIC:</u> <u>NIC:</u> 5.25
6/15/2011	\$3,125,000.00	Kings County Board of Education (CSCRPA) CDIAC Number: 2011-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
3/29/2011	\$145,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2011-0297 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.937
6/15/2011	\$410,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2011-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
3/1/2011	\$19,150,000.00	Lemoore Redevelopment Agency CDIAC Number: 2011-0102 Tax allocation bond Redevelopment, multiple purposes	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Lemoore FA	8/1/2040 Comb	<u>TIC:</u> 7.77 <u>NIC:</u>
10/17/2011	\$1,512,000.00	Lemoore Union High School District CDIAC Number: 2011-1254 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Bank of America NA	5/1/2023 Serial	<u>TIC:</u> 3.5 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Lake</u>					
9/30/2011	\$350,687.00	Clearlake Oaks County Water District CDIAC Number: 2011-1524 Certificates of participation/leases Equipment 2012 Vac-Con Combo Truck	NR	Neg	(UW) Kansas State Bank	2/28/2017 Serial	TIC: NIC: 3.75
10/1/2011	\$640,000.00	Hidden Valley Lake Community Services District CDIAC Number: 2011-1207 Certificates of participation/leases Power generation/transmission Wtr Reclamation Plant Energy Sustainability	NR	Neg	(BC) Jones Hall (TR) Hidden Vly Lake CSD (UW) USDA Rural Dev	8/1/2041 Serial	TIC: 3 NIC:
8/17/2011	\$2,365,000.00	Kelseyville Unified School District CDIAC Number: 2011-1074 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Compass Bank	7/1/2027 Term	TIC: 3.35 NIC:
6/15/2011	\$980,000.00	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2011-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.608 NIC:
6/15/2011	\$1,810,000.00	Konocti Unified School District (CSCRPA) CDIAC Number: 2011-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
8/16/2011	\$4,500,000.00	Lake County Public Financing Authority CDIAC Number: 2011-1120 Public enterprise revenue bond Wastewater collection, treatment	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/15/2040 Comb	TIC: 5.731 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Lassen</u>							
6/15/2011	\$205,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2011-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
4/27/2011	\$1,600,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2011-0989 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series D	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/30/2012 Term	TIC:1.403 NIC:
7/26/2011	\$2,000,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2011-1004 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC:0.753 NIC:
3/29/2011	\$70,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2011-0288 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$315,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2011-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
<u>Los Angeles</u>							
3/24/2011	\$6,210,000.00	ABC Unified School District (LACS) CDIAC Number: 2011-0194 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC:1.231 NIC:

2011
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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/9/2011	\$13,199,721.00	Alhambra Unified School District School Improvement District CDIAC Number: 2011-0043 General obligation bond K-12 school facility Series B	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2041 Comb	TIC: 7.441 NIC:
2/9/2011	\$11,800,000.00	Alhambra Unified School District School Improvement District CDIAC Number: 2011-0078 General obligation bond K-12 school facility Series B-1, Qualified School Construction Bonds Federally Taxable	S:AA+/A+ M:Aa3/Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	2/1/2026 Serial	TIC: 6.375 NIC:
3/1/2011	\$18,725,000.00	Antelope Valley Healthcare District CDIAC Number: 2010-1563 Public enterprise revenue bond Hospital Series A	M:Baa3	Neg	(BC) Meyers Nave (TR) US Bank NA (UW) Lancaster Pollard & Co	3/1/2036 Comb	TIC: NIC: 7.247
6/22/2011	\$10,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2011-0536 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/30/2012 Term	TIC: 0.984 NIC:
5/10/2011	\$8,000,000.00	Arcadia CDIAC Number: 2011-0451 General obligation bond Street construction and improvements Grade Separation Measure A	S:AA+	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2031 Comb	TIC: 3.592 NIC:
11/1/2011	\$5,630,000.00	Azusa CDIAC Number: 2011-1361 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	8/1/2025 Serial	TIC: 3.476 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
7/14/2011	\$7,880,000.00	Azusa CFD No 2002-1 CDIAC Number: 2010-1477 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Sterne Agee Leach	9/1/2032 Comb	<u>TIC:5.873</u> <u>NIC:</u>
8/18/2011	\$20,285,000.00	Azusa Unified School District CDIAC Number: 2011-1083 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2024 Serial	<u>TIC:2.893</u> <u>NIC:</u>
3/24/2011	\$16,850,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2011-0196 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	<u>TIC:1.381</u> <u>NIC:</u>
6/22/2011	\$13,500,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2011-0537 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/30/2012 Term	<u>TIC:1.234</u> <u>NIC:</u>
2/10/2011	\$3,495,000.00	Bellflower Public Facilities Corporation CDIAC Number: 2011-0036 Certificates of participation/leases Public building Civic Center Refunding	NR Oth	Neg	(FA) Urban Futures (EN) Stewart Title of CA (TR) The Bank of NY Mellon (UW) Bank of America NA	10/21/2019 Serial	<u>TIC:3.655</u> <u>NIC:</u>
6/15/2011	\$4,955,000.00	Bellflower Unified School District (CSCRPA) CDIAC Number: 2011-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:0.65</u> <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

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		Los Angeles					
6/22/2011	\$7,915,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2011-0538 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.709 NIC:
5/13/2011	\$16,802,605.00	Bonita Unified School District CDIAC Number: 2011-0488 General obligation bond K-12 school facility Series B	S:AA- F:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2037 Comb	TIC: 5.605 NIC:
5/13/2011	\$9,455,000.00	Bonita Unified School District CDIAC Number: 2011-0489 General obligation bond K-12 school facility Series B-1, Qualified School Construction Bonds Federally Taxable	S:AA- F:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2025 Serial	TIC: 5.291 NIC:
2/16/2011	\$13,325,000.00	Burbank Unified School District CDIAC Number: 2011-0182 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	8/1/2014 Serial	TIC: 1.624 NIC:
3/24/2011	\$10,000,000.00	Burbank Unified School District (LACS) CDIAC Number: 2011-0197 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.252 NIC:
7/7/2011	\$25,999,344.00	Centinela Valley Union High School District CDIAC Number: 2011-0442 General obligation bond K-12 school facility Measure CV 2010, Series A	S:A+ M:Aa3	Neg	(BC) Hawkins Delafield (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 5.671 NIC:

2011
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		<u>Los Angeles</u>					
3/24/2011	\$5,000,000.00	Centinela Valley Union High School District (LACS) CDIAC Number: 2011-0198 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
4/27/2011	\$20,000,000.00	Cerritos Community College District CDIAC Number: 2011-0422 Bond anticipation note Project, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	4/30/2012 Term	TIC: 0.974 NIC:
6/15/2011	\$4,105,000.00	Claremont Unified School District (CSCRPA) CDIAC Number: 2011-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
5/19/2011	\$43,710,000.00	Community Development Properties Los Angeles County Inc CDIAC Number: 2011-0559 Public lease revenue bond Public building	M:Aa3	Neg	(BC) K&L (FA) PRAG (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	9/1/2042 Comb	TIC: NIC: 5.153
6/22/2011	\$3,500,000.00	Compton Community College District (LACS) CDIAC Number: 2011-0540 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/30/2012 Term	TIC: 0.984 NIC:
11/17/2011	\$13,495,000.00	Covina-Valley Unified School District CDIAC Number: 2011-1349 General obligation bond K-12 school facility Series A Refunding	M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) US Bank NA (UW) George K Baum	8/1/2026 Serial	TIC: NIC: 3.775

2011
ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
4/14/2011	\$11,205,000.00	Cudahy Community Development Commission CDIAC Number: 2011-0428 Tax allocation bond Redevelopment, multiple purposes City-Wide Area Series A & B	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) The Bank of NY Mellon (UW) O'Connor & Co Sec	10/1/2027 Comb	TIC: 7.948 NIC:
3/1/2011	\$33,585,000.00	Culver City Redevelopment Agency CDIAC Number: 2011-0085 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:A	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	11/1/2024 Comb	TIC: 8.362 NIC:
3/1/2011	\$13,827,887.00	Culver City Redevelopment Agency CDIAC Number: 2011-0090 Tax allocation bond Redevelopment, multiple purposes Series A	S:A	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	11/1/2028 Serial	TIC: 7.923 NIC:
3/24/2011	\$3,000,000.00	Culver City Unified School District (LACS) CDIAC Number: 2011-0200 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
5/24/2011	\$12,105,000.00	Downey Unified School District CDIAC Number: 2010-1510 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2031 Comb	TIC: NIC: 3.079
6/16/2011	\$15,995,204.00	Duarte Unified School District CDIAC Number: 2011-0663 General obligation bond K-12 school facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 5.885 NIC:

2011
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		<u>Los Angeles</u>					
7/14/2011	\$5,000,000.00	Duarte Unified School District CDIAC Number: 2011-0664 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2022 Serial	TIC: NIC: 2.521
3/29/2011	\$2,095,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2011-0286 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$2,905,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2011-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series L	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.957 NIC:
6/22/2011	\$17,000,000.00	El Camino Community College District (LACS) CDIAC Number: 2011-0541 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.709 NIC:
3/24/2011	\$3,405,000.00	El Monte City School District (LACS) CDIAC Number: 2011-0201 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
3/8/2011	\$10,000,000.00	El Monte Public Financing Authority CDIAC Number: 2011-0966 Revenue bond (Pool) Redevelopment, multiple purposes	NR	Neg	(BC) Lewis Brisbois Bisgaard	3/1/2017 Term	TIC: 5.25 NIC:

2011
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		Los Angeles					
5/17/2011	\$30,200,000.00	El Monte Union High School District CDIAC Number: 2011-0604 Bond anticipation note K-12 school facility	S:SP-1+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) RBC Capital Markets	6/1/2013 Term	TIC: NIC: 2.082
5/19/2011	\$5,304,629.00	El Rancho Unified School District CDIAC Number: 2010-1551 General obligation bond K-12 school facility Series A	M:Aa3/A1 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2034 Comb	TIC: 6.971 NIC:
3/24/2011	\$8,715,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2011-0202 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.381 NIC:
6/15/2011	\$5,000,000.00	Garvey Elementary School District (CSCRPA) CDIAC Number: 2011-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
7/27/2011	\$5,200,000.00	Garvey School District CDIAC Number: 2011-0707 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) GCR LLP (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2024 Serial	TIC: 3.881 NIC:
4/7/2011	\$5,001,453.00	Glendale Community College District CDIAC Number: 2011-0116 General obligation bond College, university facility Series E	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	8/1/2030 Comb	TIC: 4.689 NIC:

2011
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		<u>Los Angeles</u>					
6/22/2011	\$5,000,000.00	Glendale Community College District (LACS) CDIAC Number: 2011-0542 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	<u>TIC:</u> 0.709 <u>NIC:</u>
4/7/2011	\$50,000,000.00	Glendale Redevelopment Agency CDIAC Number: 2011-0362 Tax allocation bond Redevelopment, multiple purposes Central Area Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	12/1/2024 Comb	<u>TIC:</u> 8.568 <u>NIC:</u>
7/13/2011	\$21,555,000.00	Glendale Unified School District CDIAC Number: 2011-0980 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	9/1/2027 Serial	<u>TIC:</u> 3.215 <u>NIC:</u>
8/4/2011	\$4,300,000.00	Glendale Unified School District CDIAC Number: 2011-1070 General obligation bond K-12 school facility Clean Renewable Energy Bonds, Series A-1 Federally Taxable	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	9/1/2027 Term	<u>TIC:</u> <u>NIC:</u> 1.162
8/4/2011	\$46,879,986.00	Glendale Unified School District CDIAC Number: 2011-1071 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	9/1/2041 Serial	<u>TIC:</u> 6.607 <u>NIC:</u>
8/4/2011	\$2,820,000.00	Glendale Unified School District CDIAC Number: 2011-1072 General obligation bond K-12 school facility Series A-2 Federally Taxable	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	9/1/2013 Serial	<u>TIC:</u> 1.166 <u>NIC:</u>

2011
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		<u>Los Angeles</u>					
3/24/2011	\$5,000,000.00	Glendora Unified School District (LACS) CDIAC Number: 2011-0203 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	<u>TIC:</u> 1.252 <u>NIC:</u>
3/9/2011	\$6,227,391.00	Hawthorne Public Financing Authority CDIAC Number: 2010-1719 Public lease revenue bond Multiple capital improvements, public works City Capital Imp Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Capital One Pub Fund LLC	7/1/2022 Term	<u>TIC:</u> 4.031 <u>NIC:</u>
3/24/2011	\$190,000.00	Hughes-Elizabeth Lakes Union School District (LACS) CDIAC Number: 2011-0204 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	<u>TIC:</u> 1.381 <u>NIC:</u>
11/10/2011	\$12,440,000.00	La Canada Unified School District CDIAC Number: 2011-1333 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2028 Serial	<u>TIC:</u> <u>NIC:</u> 3.672
3/29/2011	\$12,180,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2011-0326 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.138
6/15/2011	\$11,450,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2011-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.65 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/15/2011	\$4,945,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2011-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.458 NIC:
3/29/2011	\$1,295,000.00	Little Lake City Elementary School District (CSCRPA) CDIAC Number: 2011-0275 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2011 Term	TIC: NIC: 0.74
6/8/2011	\$5,285,000.00	Little Lake City School District CDIAC Number: 2011-0657 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	8/1/2027 Comb	TIC: 3.671 NIC:
5/26/2011	\$6,000,000.00	Long Beach CDIAC Number: 2011-0387 Other type of debt Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kutak Rock (FA) Loop Capital Mkts (UW) Wells Fargo Bank	5/26/2014 Term	TIC: NIC: Variable
9/13/2011	\$22,000,000.00	Long Beach CDIAC Number: 2011-1130 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	9/28/2012 Term	TIC: 0.389 NIC:
6/22/2011	\$10,000,000.00	Long Beach Community College District (LACS) CDIAC Number: 2011-0544 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.709 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
4/19/2011	\$3,020,686.00	Long Beach Unified School District CDIAC Number: 2011-0383 General obligation bond K-12 school facility Series B	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Serial	TIC: 2.76 NIC:
4/19/2011	\$72,406,000.00	Long Beach Unified School District CDIAC Number: 2011-0385 General obligation bond K-12 school facility Series B-1, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	TIC: 2.76 NIC:
4/19/2011	\$11,330,000.00	Long Beach Unified School District CDIAC Number: 2011-0386 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: NIC: 3.942
5/1/2011	\$21,750,000.00	Los Angeles CDIAC Number: 2011-0358 Conduit revenue bond Multifamily housing 5555 Hollywood Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citibank	5/1/2045 Term	TIC: NIC: Variable
5/1/2011	\$8,725,000.00	Los Angeles CDIAC Number: 2011-0359 Conduit revenue bond Multifamily housing NoHo Senior Villas Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Community Lending (UW) Citibank	4/1/2046 Term	TIC: NIC: Variable
5/1/2011	\$13,500,000.00	Los Angeles CDIAC Number: 2011-0360 Conduit revenue bond Multifamily housing Menlo Family Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Union Bank NA	8/1/2029 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/10/2011	\$18,000,000.00	Los Angeles CDIAC Number: 2011-0371 Conduit revenue bond Multifamily housing Del Ray Seniors Apts Series D	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Citibank	12/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
7/21/2011	\$376,660,000.00	Los Angeles CDIAC Number: 2011-0574 General obligation bond Multiple capital improvements, public works Series A & B Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Nixon Peabody (FA) PRAG (TR) Los Angeles	9/1/2031 Serial	<u>TIC:</u> 2.449 <u>NIC:</u>
6/1/2011	\$12,350,000.00	Los Angeles CDIAC Number: 2011-0580 Conduit revenue bond Multifamily housing Canby Woods Seniors Apts Series E	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Wells Fargo Bank	10/1/2048 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/29/2011	\$1,204,665,000.00	Los Angeles CDIAC Number: 2011-0951 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (FA) KNN Public Finance (UW) JP Morgan Securities	8/12/2012 Serial	<u>TIC:</u> <u>NIC:</u> 0.326
8/1/2011	\$14,000,000.00	Los Angeles CDIAC Number: 2011-1021 Conduit revenue bond Multifamily housing La Coruna Sr Apts Series F	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	7/1/2051 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/24/2011	\$5,600,000.00	Los Angeles CDIAC Number: 2011-1022 Conduit revenue bond Multifamily housing Figueroa Seniors Apts Series G	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) JP Morgan Chase BK	8/1/2051 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
11/17/2011	\$15,025,000.00	Los Angeles CDIAC Number: 2011-1181 Conduit revenue bond Multifamily housing Dunbar Village Apts Series H	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Union Bank NA	11/1/2043 Term	TIC: NIC: Variable
12/23/2011	\$23,000,000.00	Los Angeles CDIAC Number: 2011-1339 Conduit revenue bond Multifamily housing Chinatown Metro Sr Apts Series J	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Bank of America NA	3/1/2046 Term	TIC: NIC: Variable
2/18/2011	\$852,543.00	Los Angeles Community College District CDIAC Number: 2011-0118 Certificates of participation/leases College, university facility Schneider Electric	NR	Neg	(BC) Fulbright & Jaworski (UW) Schneider Elec Bldg Am	3/1/2026 Term	TIC: 4.711 NIC:
6/24/2011	\$14,000,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2011-0583 Conduit revenue bond Multifamily housing Buckingham Senior Apts Series A	NR	Neg	(BC) Sidley Austin LLP (FA) Loop Capital Mkts (TR) US Bank NA (UW) Citi Community Capital	7/1/2043 Term	TIC: NIC: Variable
6/1/2011	\$8,075,000.00	Los Angeles Community Redevelopment Agency CDIAC Number: 2011-0730 Conduit revenue bond Multifamily housing Montecito Apts	NR	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (TR) Wells Fargo Bank (UW) Wells Fargo Bank	7/1/2048 Term	TIC: NIC: Variable
6/15/2011	\$1,300,000,000.00	Los Angeles County CDIAC Number: 2011-0373 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) JP Morgan Securities	6/29/2012 Serial	TIC: 0.424 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
8/24/2011	\$14,000,000.00	Los Angeles County CDIAC Number: 2011-1131 Certificates of participation/leases Power generation/transmission Qualified Energy Construction Bond Federally Taxable State Taxable	NR	Neg	(BC) Chapman & Cutler (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) Banc of Am Lease & Cap	8/31/2028 Serial	TIC: 4.12 NIC:
12/6/2011	\$55,475,000.00	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2011-1374 Public lease revenue bond Equipment LAC-CAL Series A	S:A+ M:A2 F:A+	Comp	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12/1/2016 Serial	TIC: NIC: 1.217
11/30/2011	\$3,090,000.00	Los Angeles County CFD No 3 CDIAC Number: 2011-1345 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA A Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Stone & Youngberg	9/1/2014 Serial	TIC: 2.22 NIC:
11/30/2011	\$23,520,000.00	Los Angeles County CFD No 3 CDIAC Number: 2011-1346 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA B Series A Refunding	S:A+	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Stone & Youngberg	9/1/2026 Serial	TIC: 3.67 NIC:
9/15/2011	\$11,974,000.00	Los Angeles County Housing Authority CDIAC Number: 2011-0945 Conduit revenue bond Multifamily housing Terra Bella Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Citibank	4/1/2044 Term	TIC: NIC: Variable
10/12/2011	\$235,110,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2011-1246 Sales tax revenue bond Public transit Prop A First Tier Sr Series A & B Refunding	S:AAA M:Aa2	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2023 Serial	TIC: 2.772 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/29/2011	\$130,615,000.00	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2011-0435 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Banc of America Sec	10/1/2023 Serial	TIC: 2.563 NIC:
6/15/2011	\$694,130,000.00	Los Angeles Department of Water and Power CDIAC Number: 2011-0394 Public enterprise revenue bond Power generation/transmission LA Power System Series A Refunding	S:AA- M:AA- F:Aa3	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Morgan Stanley	7/1/2022 Serial	TIC: 2.715 NIC:
8/11/2011	\$307,140,000.00	Los Angeles Department of Water and Power CDIAC Number: 2011-0716 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Citigroup Global Markets	7/1/2041 Comb	TIC: 4.542 NIC:
6/22/2011	\$58,930,000.00	Los Angeles Harbor Department CDIAC Number: 2011-0509 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Frasca & Associates (TR) US Bank NA (UW) Morgan Stanley	8/1/2022 Serial	TIC: 3.401 NIC:
6/22/2011	\$32,820,000.00	Los Angeles Harbor Department CDIAC Number: 2011-0511 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Nixon Peabody (FA) Frasca & Associates (TR) US Bank NA (UW) Morgan Stanley	8/1/2025 Serial	TIC: 3.861 NIC:
10/19/2011	\$11,920,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2011-1077 Public lease revenue bond Multiple capital improvements, public works Series A, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Bank	10/1/2028 Serial	TIC: 0.624 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/22/2011	\$550,000,000.00	Los Angeles Unified School District CDIAC Number: 2011-0460 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	8/1/2012 Term	TIC: 0.279 NIC:
9/27/2011	\$206,735,000.00	Los Angeles Unified School District CDIAC Number: 2011-1231 General obligation bond K-12 school facility Series A-1 Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2024 Serial	TIC: 2.747 NIC:
9/27/2011	\$201,070,000.00	Los Angeles Unified School District CDIAC Number: 2011-1232 General obligation bond K-12 school facility Series A-2 Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2023 Serial	TIC: 2.706 NIC:
8/12/2011	\$3,195,000.00	Los Nietos School District CDIAC Number: 2011-0568 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	8/1/2028 Serial	TIC: 0.746 NIC:
8/12/2011	\$3,067,002.00	Los Nietos School District CDIAC Number: 2011-0569 General obligation bond K-12 school facility Series B	S:AA+/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2041 Comb	TIC: 6.907 NIC:
8/12/2011	\$175,000.00	Los Nietos School District CDIAC Number: 2011-1274 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2015 Serial	TIC: 1.791 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/29/2011	\$1,835,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2011-0310 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$3,050,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2011-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series J	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:1.422 NIC:
3/7/2011	\$18,480,000.00	Lynwood Redevelopment Agency CDIAC Number: 2011-0191 Tax allocation bond Redevelopment, multiple purposes Area A Series A	S:A-	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Stone & Youngberg	9/1/2038 Comb	TIC:7.012 NIC:
3/7/2011	\$5,660,000.00	Lynwood Redevelopment Agency CDIAC Number: 2011-0192 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:A-	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Lynwood PFA	9/1/2038 Comb	TIC:9.363 NIC:
3/24/2011	\$10,000,000.00	Lynwood Unified School District (LACS) CDIAC Number: 2011-0206 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC:1.381 NIC:
6/22/2011	\$3,900,000.00	Malibu CFD No 2006-1 CDIAC Number: 2011-0606 Limited tax obligation bond Multiple capital improvements, public works Carbon Beach Undergrounding Refunding	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	9/1/2039 Comb	TIC:5.607 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/30/2011	\$12,270,000.00	Manhattan Beach Unified School District CDIAC Number: 2011-0368 General obligation bond K-12 school facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	9/1/2024 Serial	TIC: 2.813 NIC:
8/2/2011	\$6,200,000.00	Monrovia CDIAC Number: 2011-0938 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Richards Watson (TR) Monrovia (UW) Wedbush Securities Inc	6/29/2012 Term	TIC: 1.176 NIC:
4/12/2011	\$8,000,000.00	Monrovia Redevelopment Agency CDIAC Number: 2011-0143 Tax allocation bond Multifamily housing Central Area No. 1	S:A-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Monrovia FA	5/1/2036 Comb	TIC: 6.429 NIC:
11/22/2011	\$2,150,000.00	Monrovia Unified School District CDIAC Number: 2011-1478 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	4/1/2026 Serial	TIC: 3.3 NIC:
11/10/2011	\$2,500,000.00	Montebello CDIAC Number: 2011-1136 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/21/2012 Term	TIC: NIC: 4.85
3/24/2011	\$7,000,000.00	Mountain View School District (LACS) CDIAC Number: 2011-0207 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.381 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/22/2011	\$725,000.00	Pacific Housing and Finance Agency CDIAC Number: 2011-1218 Special assessment bond Power generation/transmission PACE Series A Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) The Bank of NY Mellon (UW) O'Connor & Co Sec	9/2/2032 Term	TIC: 8.662 NIC:
6/29/2011	\$13,810,000.00	Palmdale Elementary School District CFD No 90-1 CDIAC Number: 2011-0378 Limited tax obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2027 Comb	TIC: 3.056 NIC:
6/29/2011	\$2,280,000.00	Palmdale Elementary School District CFD No 90-1 CDIAC Number: 2011-0379 Limited tax obligation bond K-12 school facility Series B Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2016 Term	TIC: 3.056 NIC:
9/1/2011	\$14,775,000.00	Palmdale School District CDIAC Number: 2010-1502 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC: 2.963 NIC:
6/22/2011	\$20,000,000.00	Palmdale School District (LACS) CDIAC Number: 2011-0545 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.709 NIC:
3/24/2011	\$3,300,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2011-0208 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/22/2011	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2011-0546 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.709 NIC:
11/17/2011	\$34,044,316.00	Paramount Unified School District CDIAC Number: 2011-1353 General obligation bond K-12 school facility Refunding	S:AA+/A M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	TIC: 6.268 NIC:
12/12/2011	\$29,770,000.00	Pasadena CDIAC Number: 2011-1347 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:AA+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Guggenheim Partners	6/1/2033 Comb	TIC: 2.82 NIC:
5/1/2011	\$38,400,000.00	Pasadena Public Financing Authority CDIAC Number: 2011-0377 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) Union Bank NA	12/1/2023 Term	TIC: NIC: Variable
6/14/2011	\$45,970,000.00	Pomona Unified School District CDIAC Number: 2011-0228 General obligation bond K-12 school facility Series C	S:A	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone & Youngberg	8/1/2040 Comb	TIC: 5.178 NIC:
5/4/2011	\$4,030,000.00	Pomona Unified School District CDIAC Number: 2011-0243 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Comb	TIC: 5.954 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/24/2011	\$20,000,000.00	Pomona Unified School District (LACS) CDIAC Number: 2011-0209 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
4/6/2011	\$8,400,000.00	Quartz Hill Water District CDIAC Number: 2011-0229 Certificates of participation/leases Water supply, storage, distribution	S:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11/1/2041 Comb	TIC: 5.703 NIC:
6/9/2011	\$20,002,644.00	Redondo Beach Unified School District CDIAC Number: 2011-0335 General obligation bond K-12 school facility Series E	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2034 Comb	TIC: 5.567 NIC:
6/8/2011	\$25,000,000.00	Redondo Beach Unified School District CDIAC Number: 2011-0336 General obligation bond K-12 school facility Series F, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bk	8/1/2026 Term	TIC: 5.05 NIC:
3/24/2011	\$5,110,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2011-0210 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.252 NIC:
4/27/2011	\$5,303,817.00	Rosemead School District CDIAC Number: 2011-0237 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	10/1/2015 Term	TIC: 4.159 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
9/28/2011	\$9,770,000.00	Rosemead School District CDIAC Number: 2011-1146 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	2/1/2031 Comb	<u>TIC:</u> <u>NIC:</u> 4.071
6/23/2011	\$25,000,000.00	Rowland Unified School District CDIAC Number: 2011-0099 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank NA (UW) JP Morgan Chase Bk	2/1/2027 Term	<u>TIC:</u> <u>NIC:</u> 5.1
6/23/2011	\$577,451.00	Rowland Unified School District CDIAC Number: 2011-0100 General obligation bond K-12 school facility Series E	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank NA (UW) JP Morgan Chase Bk	2/1/2023 Term	<u>TIC:</u> <u>NIC:</u> 3.85
6/22/2011	\$5,000,000.00	San Gabriel Unified School District (LACS) CDIAC Number: 2011-0547 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/30/2012 Term	<u>TIC:</u> 1.234 <u>NIC:</u>
11/3/2011	\$32,065,000.00	Santa Monica Public Financing Authority CDIAC Number: 2011-1275 Public lease revenue bond Parking PS6 Series A	S:AA+ M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	6/1/2031 Serial	<u>TIC:</u> 3.887 <u>NIC:</u>
11/3/2011	\$8,625,000.00	Santa Monica Public Financing Authority CDIAC Number: 2011-1276 Public lease revenue bond Parking PS6 Series B Refunding	S:AA+ M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	12/1/2020 Serial	<u>TIC:</u> 2.247 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/3/2011	\$41,050,000.00	Santa Monica Redevelopment Agency CDIAC Number: 2011-0579 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery	S:AA F:AA-	Neg	(BC) Stradling Yocca (FA) PRAG (TR) Union Bank NA (UW) E J De La Rosa	7/1/2042 Term	TIC: 5.484 NIC:
7/13/2011	\$4,945,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2011-0877 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	TIC: NIC: 0.424
4/27/2011	\$7,780,000.00	Saugus Union School District CFD No 2006-2 CDIAC Number: 2011-0188 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2041 Comb	TIC: NIC: 6.755
3/25/2011	\$8,835,000.00	Signal Hill Redevelopment Agency CDIAC Number: 2011-0250 Tax allocation bond Redevelopment, multiple purposes Area No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Signal Hill PFA	10/1/2026 Comb	TIC: 6.846 NIC:
3/24/2011	\$1,505,000.00	South Pasadena Unified School District (LACS) CDIAC Number: 2011-0211 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
6/8/2011	\$8,025,000.00	South Whittier Elementary School District CDIAC Number: 2011-0523 General obligation bond K-12 school facility Refunding	M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2023 Term	TIC: NIC: 4.001

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/8/2011	\$345,000.00	South Whittier Elementary School District CDIAC Number: 2011-0524 General obligation bond K-12 school facility Series C	M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2012 Serial	TIC: NIC: 3.988
3/29/2011	\$2,100,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2011-0290 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$4,490,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2011-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
1/19/2011	\$169,350,000.00	Southern California Public Power Authority CDIAC Number: 2010-1669 Public enterprise revenue bond Power generation/transmission Transmission System Sub Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	7/1/2019 Serial	TIC: 2.862 NIC:
1/19/2011	\$27,640,000.00	Southern California Public Power Authority CDIAC Number: 2010-1670 Public enterprise revenue bond Power generation/transmission Transmission System Sub Series B Federally Taxable	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	7/1/2012 Serial	TIC: 3.753 NIC:
8/17/2011	\$157,465,000.00	Southern California Public Power Authority CDIAC Number: 2011-0676 Public enterprise revenue bond Power generation/transmission Milford Wind Corridor Phase II	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2031 Serial	TIC: 3.749 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
11/15/2011	\$62,265,000.00	Southern California Public Power Authority CDIAC Number: 2011-1303 Public enterprise revenue bond Power generation/transmission Magnolia Power A-1 Refunding	S:AA- M:A1	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	7/1/2022 Serial	TIC: 2.483 NIC:
8/31/2011	\$69,195,000.00	Southern California Water Replenishment District CDIAC Number: 2011-1063 Certificates of participation/leases Water supply, storage, distribution	S:AA+ F:AA+	Neg	(BC) Nossaman LLP (FA) Fieldman Rolapp (TR) US Bank NA (UW) Kinsell Newcomb	8/1/2041 Comb	TIC: 4.701 NIC:
3/29/2011	\$3,980,000.00	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2011-0330 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$9,720,000.00	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2011-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series K	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.799 NIC:
3/24/2011	\$3,715,000.00	Temple City Unified School District (LACS) CDIAC Number: 2011-0212 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
6/22/2011	\$38,000,000.00	Torrance CDIAC Number: 2011-0558 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance RDA (UW) JP Morgan Securities	7/12/2012 Term	TIC: 0.326 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/31/2011	\$1,940,000.00	Torrance Unified School District CDIAC Number: 2011-0119 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	8/1/2015 Term	TIC: NIC: 2.422
3/31/2011	\$2,014,993.00	Torrance Unified School District CDIAC Number: 2011-0120 General obligation bond K-12 school facility Measure Y Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	8/1/2018 Serial	TIC: NIC: 6.039
3/31/2011	\$25,000,000.00	Torrance Unified School District CDIAC Number: 2011-0121 General obligation bond K-12 school facility Measure Y Series B, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	2/1/2026 Serial	TIC: NIC: 5.816
8/26/2011	\$52,290,000.00	Upper Santa Clara Valley Joint Powers Authority CDIAC Number: 2011-1048 Public enterprise revenue bond Water supply, storage, distribution Santa Clarita Wtr Division Series A Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2027 Serial	TIC:3.522 NIC:
3/1/2011	\$19,490,000.00	Vernon Redevelopment Agency CDIAC Number: 2011-0093 Tax allocation bond Redevelopment, multiple purposes Original & Amendment Areas Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (FA) Bondlogistix (TR) The Bank of NY Mellon (UW) Vernon Economic Dev Auth	9/1/2030 Comb	TIC: NIC: 8.942
5/25/2011	\$19,996,838.00	Walnut Valley Unified School District CDIAC Number: 2011-0423 General obligation bond K-12 school facility Measure S Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 5.984 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
5/25/2011	\$7,990,547.00	Walnut Valley Unified School District CDIAC Number: 2011-0424 General obligation bond K-12 school facility Measure Y Series B	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 5.984 NIC:
5/17/2011	\$13,465,000.00	Walnut Valley Unified School District CDIAC Number: 2011-0425 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Comb	TIC: 3.064 NIC:
3/24/2011	\$6,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2011-0213 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.231 NIC:
8/30/2011	\$34,190,000.00	West Basin Municipal Water District CDIAC Number: 2011-1129 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Morgan Stanley	8/1/2024 Serial	TIC: 2.835 NIC:
11/1/2011	\$60,275,000.00	West Basin Municipal Water District CDIAC Number: 2011-1182 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	8/1/2036 Comb	TIC: 4.396 NIC:
6/7/2011	\$9,490,000.00	West Covina (CSCDA) CDIAC Number: 2011-0616 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2011 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/29/2012 Term	TIC: 0.833 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/2/2011	\$30,560,000.00	West Hollywood Community Development Commission CDIAC Number: 2011-0224 Tax allocation bond Redevelopment, multiple purposes East Side, Series A	S:BBB	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) W Hollywood PFA	9/1/2042 Comb	<u>TIC:</u> <u>NIC:</u> 7.484
3/2/2011	\$9,420,000.00	West Hollywood Community Development Commission CDIAC Number: 2011-0225 Tax allocation bond Multifamily housing East Side, Series B Federally Taxable	S:BBB	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) W Hollywood PFA	9/1/2042 Comb	<u>TIC:</u> <u>NIC:</u> 9.659
3/23/2011	\$41,305,000.00	Whittier CDIAC Number: 2011-0040 Conduit revenue bond Health care facilities Presbyterian Intercommunity Hosp	S:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	6/1/2036 Comb	<u>TIC:</u> 5.89 <u>NIC:</u>
3/24/2011	\$5,000,000.00	Whittier City School District (LACS) CDIAC Number: 2011-0214 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	<u>TIC:</u> 1.231 <u>NIC:</u>
11/17/2011	\$40,567,734.00	William S Hart Union High School District CDIAC Number: 2011-1101 General obligation bond K-12 school facility Series B Refunding	S:AA+/A+ M:Aa3/Aa2 Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	<u>TIC:</u> 5.831 <u>NIC:</u>
3/29/2011	\$7,035,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2011-0319 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.138

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Los Angeles</u>							
6/15/2011	\$14,890,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2011-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.65 NIC:
3/24/2011	\$660,000.00	Wilsona School District (LACS) CDIAC Number: 2011-0215 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC:1.381 NIC:
4/20/2011	\$33,191,122.00	Wiseburn School District CDIAC Number: 2011-0346 General obligation bond K-12 school facility Series B	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2041 Comb	TIC:6.619 NIC:
6/22/2011	\$1,555,000.00	Wiseburn School District (LACS) CDIAC Number: 2011-0549 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	3/30/2012 Term	TIC:0.984 NIC:
<u>Madera</u>							
6/15/2011	\$500,000.00	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2011-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
3/29/2011	\$450,000.00	Chawanakee Unifed School District (CSCRPA) CDIAC Number: 2011-0300 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Madera					
6/15/2011	\$1,820,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2011-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series L	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.957 NIC:
6/15/2011	\$2,490,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2011-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
5/12/2011	\$14,835,000.00	Madera County Board Of Education CDIAC Number: 2011-0447 Certificates of participation/leases Other, multiple educational uses Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Southwest Securities	10/1/2041 Comb	TIC: NIC: 6.029
4/26/2011	\$32,440,000.00	Madera Irrigation Financing Authority CDIAC Number: 2011-0409 Public enterprise revenue bond Water supply, storage, distribution	S:A-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2040 Comb	TIC:6.726 NIC:
12/13/2011	\$4,568,046.00	Madera Unified School District CDIAC Number: 2011-1537 Certificates of participation/leases Equipment Energy Efficient Financing	NR	Neg	(BC) Best Best & Krieger (FA) Stone Youngberg/Stifel (TR) The Bank of NY Mellon (UW) PNCEF, LLC	12/1/2026 Serial	TIC:3.647 NIC:
3/29/2011	\$3,240,000.00	Madera Unified School District (CSCRPA) CDIAC Number: 2011-0299 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 0.937

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Madera</u>							
6/15/2011	\$4,965,000.00	Madera Unified School District (CSCRPA) CDIAC Number: 2011-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
9/22/2011	\$7,695,000.00	Yosemite Unified School District CDIAC Number: 2011-1209 General obligation bond K-12 school facility Refunding	S:AA+ Ins	Neg	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Deutsche Bk Tr Co America (UW) Stone & Youngberg	8/1/2025 Serial	TIC:2.971 NIC:
6/15/2011	\$3,560,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2011-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.799 NIC:
<u>Marin</u>							
2/16/2011	\$1,388,067.00	Belvedere CDIAC Number: 2011-0075 Special assessment bond Other capital improvements, public works Mid-San Rafael Ave Util Underground AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/2/2040 Comb	TIC: NIC: 5.961
9/15/2011	\$2,495,000.00	Corte Madera CDIAC Number: 2011-1210 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Corte Madera (UW) E J De La Rosa	9/21/2012 Term	TIC: NIC: 1.318
9/8/2011	\$5,850,000.00	Dixie School District CDIAC Number: 2011-1047 General obligation bond K-12 school facility Refunding	S:AA+ F:AAA	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2021 Serial	TIC:1.744 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
8/18/2011	\$1,000,000.00	Fairfax CDIAC Number: 2011-1038 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Marin Co	4/15/2012 Term	TIC: 3.5 NIC:
12/14/2011	\$9,585,000.00	Kentfield School District CDIAC Number: 2011-1366 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) Sutter Securities (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	8/1/2029 Serial	TIC: 2.954 NIC:
1/18/2011	\$8,135,000.00	Larkspur School District CDIAC Number: 2010-1534 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) BOSCO	8/1/2025 Comb	TIC: 3.517 NIC:
5/18/2011	\$52,505,000.00	Marin Community College District CDIAC Number: 2011-0491 General obligation bond College, university facility Series C	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Bank of America Merrill	8/1/2034 Serial	TIC: NIC: 4.608
8/25/2011	\$14,630,000.00	Marin County Housing Authority CDIAC Number: 2011-1054 Conduit revenue bond Multifamily housing Warner Creek Series A	NR	Neg	(BC) Jones Hall (UW) Bank of America Merrill	2/1/2040 Term	TIC: NIC: Variable
8/1/2011	\$925,000.00	Marin County Service District No 14 CDIAC Number: 2011-1122 Certificates of participation/leases Public building Homestead Vly Comm Ctr	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Westamerica Bank	3/1/2027 Term	TIC: 4 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
1/6/2011	\$2,300,000.00	Marin Energy Authority CDIAC Number: 2011-0009 Other note Other purpose Working Capital Federally Taxable Refunding	NR	Neg	(BC) Nixon Peabody (UW) River City Bank	1/30/2016 Serial	TIC: 5.25 NIC:
3/16/2011	\$29,811.00	Mill Valley CDIAC Number: 2011-0962 Certificates of participation/leases Equipment Fitness Equipment	NR	Neg	(UW) Kansas State Bank	4/30/2014 Serial	TIC: NIC: 8.55
12/6/2011	\$4,115,000.00	Mill Valley CDIAC Number: 2011-1327 Certificates of participation/leases Public building Community Center Refunding	S:AA-/AA+ Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2035 Comb	TIC: 3.47 NIC:
3/23/2011	\$17,000,000.00	Novato Redevelopment Agency CDIAC Number: 2011-0216 Tax allocation bond Redevelopment, multiple purposes Hamilton Field	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Stone & Youngberg	9/1/2040 Comb	TIC: NIC: 6.774
9/27/2011	\$21,750,000.00	Novato Sanitary District CDIAC Number: 2011-1221 Certificates of participation/leases Wastewater collection, treatment	S:A+	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2032 Serial	TIC: 4.113 NIC:
9/22/2011	\$24,290,000.00	Novato Unified School District CDIAC Number: 2011-1050 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Serial	TIC: 2.902 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
9/8/2011	\$26,900,000.00	Reed Union Elementary School District CDIAC Number: 2011-1169 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2028 Serial	TIC: 2.483 NIC:
1/18/2011	\$6,150,000.00	Ross Valley School District CDIAC Number: 2010-1400 General obligation bond K-12 school facility Refunding	S:AA- F:AA+	Neg	(BC) Stradling Yocca (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2020 Serial	TIC: 3.118 NIC:
5/4/2011	\$10,000,426.00	Ross Valley School District CDIAC Number: 2011-0481 General obligation bond K-12 school facility Series A	S:AA- F:AA+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Comb	TIC: 5.732 NIC:
3/29/2011	\$485,000.00	Ross Valley School District (CSCRPA) CDIAC Number: 2011-0277 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2011 Term	TIC: NIC: 0.74
4/7/2011	\$5,955,000.00	San Anselmo CDIAC Number: 2011-0218 General obligation bond Multiple capital improvements, public works Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2025 Serial	TIC: 3.329 NIC:
7/25/2011	\$6,000,000.00	San Rafael CDIAC Number: 2011-0601 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) San Rafael (UW) E J De La Rosa	8/3/2012 Term	TIC: NIC: 0.593

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Marin</u>							
7/7/2011	\$27,710,000.00	San Rafael City Elementary School District CDIAC Number: 2011-0935 General obligation bond K-12 school facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2028 Serial	TIC: NIC: 3.961
7/7/2011	\$28,125,000.00	San Rafael City High School District CDIAC Number: 2011-0936 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2028 Serial	TIC: 3.942 NIC:
12/14/2011	\$190,145,000.00	Sonoma-Marín Area Rail Transit District CDIAC Number: 2011-1474 Sales tax revenue bond Multiple capital improvements, public works Measure Q Series A	S:A-1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Barclays Capital Inc	3/1/2029 Term	TIC: NIC: 1.021
12/7/2011	\$36,460,000.00	Tamalpais Union High School District CDIAC Number: 2011-1228 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) RBC Capital Markets	8/1/2028 Serial	TIC: 2.867 NIC:
<u>Mariposa</u>							
12/22/2011	\$2,000,000.00	John C Fremont Health Care District CDIAC Number: 2011-1559 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12/1/2016 Term	TIC: 3.75 NIC:
<u>Mendocino</u>							
7/12/2011	\$8,797,874.00	Fort Bragg Unified School District CDIAC Number: 2011-0468 General obligation bond K-12 school facility	S:AA+/A Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Comb	TIC: 5.912 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Mendocino</u>							
12/8/2011	\$2,500,000.00	Mendocino Coast Health Care District CDIAC Number: 2011-1517 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of California	12/1/2016 Serial	TIC: 3.75 NIC:
7/12/2011	\$25,000,000.00	Mendocino County CDIAC Number: 2011-0440 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Mendocino Co (UW) E J De La Rosa	6/29/2012 Term	TIC: 0.65 NIC:
3/8/2011	\$5,180,000.00	Ukiah Redevelopment Agency CDIAC Number: 2011-0112 Tax allocation bond Redevelopment, multiple purposes Series A	S:A	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) CA Enterprise Dev Auth	12/1/2028 Comb	TIC: 6.21 NIC:
3/8/2011	\$3,250,000.00	Ukiah Redevelopment Agency CDIAC Number: 2011-0113 Tax allocation bond Multifamily housing Federally Taxable	S:A	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) CA Enterprise Dev Auth	8/1/2026 Comb	TIC: 8.792 NIC:
3/1/2011	\$8,300,000.00	Willits CDIAC Number: 2010-1172 Certificates of participation/leases Wastewater collection, treatment System Imp Series A	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Willits (UW) USDA Rural Dev	11/1/2050 Serial	TIC: NIC: 2.5
<u>Merced</u>							
4/26/2011	\$10,000,000.00	Atwater Public Financing Authority CDIAC Number: 2011-0388 Public enterprise revenue bond Wastewater collection, treatment	S:AA+/A Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	5/1/2045 Comb	TIC: 6.023 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
6/15/2011	\$210,000.00	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2011-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/15/2011	\$500,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2011-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
2/24/2011	\$1,870,415.00	Le Grand Union High School District CDIAC Number: 2011-0108 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) School Fac Finance (TR) US Bank NA (UW) Capital One Pub Fund LLC	8/1/2027 Term	TIC:4.4 NIC:
7/19/2011	\$5,565,000.00	Los Banos Unified School District CDIAC Number: 2011-0926 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.902 NIC:
3/29/2011	\$3,205,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2011-0298 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC:0.937
6/15/2011	\$600,000.00	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2011-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
6/15/2011	\$4,195,000.00	Merced City School District (CSCRPA) CDIAC Number: 2011-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
4/27/2011	\$2,365,000.00	Merced Community College District (CCCFA) CDIAC Number: 2011-0990 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series D	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/30/2012 Term	TIC:1.403 NIC:
7/26/2011	\$4,150,000.00	Merced Community College District (CCCFA) CDIAC Number: 2011-1005 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC:0.753 NIC:
2/16/2011	\$462,565.00	Merced Union High School District CDIAC Number: 2011-0065 General obligation bond K-12 school facility Series B	S:A+ F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2027 Serial	TIC:8.89 NIC:
2/16/2011	\$25,000,000.00	Merced Union High School District CDIAC Number: 2011-0066 General obligation bond K-12 school facility Series B-1 Federally Taxable	S:A+ F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2025 Comb	TIC:0.817 NIC:
12/14/2011	\$30,489,821.00	Merced Union High School District CDIAC Number: 2011-1394 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2051 Comb	TIC:7.058 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Merced</u>							
6/15/2011	\$455,000.00	Planada Elementary School District (CSCRPA) CDIAC Number: 2011-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.772 NIC:
3/29/2011	\$1,570,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2011-0318 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$1,460,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2011-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
<u>Modoc</u>							
12/22/2011	\$800,000.00	Surprise Valley Health Care District CDIAC Number: 2011-1562 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12/1/2016 Term	TIC:3.75 NIC:
<u>Mono</u>							
6/15/2011	\$2,025,000.00	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2011-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
3/18/2011	\$3,609,000.00	Mono County CDIAC Number: 2011-0249 Certificates of participation/leases Solid waste recovery facilities Refunding	NR	Neg	(BC) Jones Hall (UW) Bank of America NA	5/1/2025 Term	TIC: NIC: 4.29

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
6/14/2011	\$4,440,000.00	Gonzales Redevelopment Agency CDIAC Number: 2011-0666 Public lease revenue bond Prisons, jails, correctional facilities Police Station Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) De La Rosa & Co	6/1/2041 Comb	TIC: 7.54 NIC:
6/14/2011	\$1,535,000.00	Gonzales Redevelopment Agency CDIAC Number: 2011-0667 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) De La Rosa & Co	12/1/2044 Term	TIC: 9.15 NIC:
6/14/2011	\$2,195,000.00	Greenfield Union School District CDIAC Number: 2011-0885 Certificates of participation/leases K-12 school facility	S:AA+/A- M:Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2041 Comb	TIC: 6.198 NIC:
6/17/2011	\$5,240,000.00	King City Community Development Agency CDIAC Number: 2011-0719 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Robert M Haight (FA) C M de Crinis (TR) US Bank NA (UW) King City PFA	8/1/2034 Term	TIC: NIC: 7.348
8/30/2011	\$43,855,000.00	Monterey County (CSCDA) CDIAC Number: 2011-1084 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2011 TRAN Pool Series A-5a & A-5b	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	5/12/2012 Comb	TIC: NIC: 0.565
6/15/2011	\$5,000,000.00	Monterey County Board of Education (CSCRPA) CDIAC Number: 2011-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Monterey</u>					
12/9/2011	\$2,052,945.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2011-1566 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
2/23/2011	\$34,999,104.00	Monterey Peninsula Unified School District CDIAC Number: 2011-0051 General obligation bond K-12 school facility Series A Refunding	S:AA+/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 5.847 <u>NIC:</u>
6/15/2011	\$2,975,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2011-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
6/30/2011	\$3,432,389.00	North County Fire Protection District (Monterey Co) CDIAC Number: 2011-0906 Pension obligation bonds Insurance and pension funds CALPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Dawson Passafuime (UW) Santa Cruz Co Bank	6/15/2026 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/7/2011	\$2,175,000.00	Pacific Grove (CSCDA) CDIAC Number: 2011-0614 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2011 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/29/2012 Term	<u>TIC:</u> 1.27 <u>NIC:</u>
6/27/2011	\$7,780,000.00	Pacific Grove Unified School District CDIAC Number: 2011-0356 General obligation bond K-12 school facility Series E, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bk	8/1/2026 Term	<u>TIC:</u> <u>NIC:</u> 5.01

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
11/16/2011	\$4,690,000.00	Pacific Grove Unified School District CDIAC Number: 2011-1291 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2032 Comb	TIC: NIC: 3.659
6/15/2011	\$3,440,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2011-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.458 NIC:
3/29/2011	\$1,985,000.00	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2011-0282 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.851
6/15/2011	\$4,955,000.00	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2011-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/15/2011	\$745,000.00	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2011-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
3/29/2011	\$3,540,000.00	Soledad Unified School District (CSCRPA) CDIAC Number: 2011-0289 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Monterey</u>					
6/15/2011	\$2,525,000.00	Soledad Unified School District (CSCRPA) CDIAC Number: 2011-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
		<u>Napa</u>					
7/7/2011	\$1,415,000.00	Calistoga CDIAC Number: 2011-0933 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hawkins Delafield (UW) WestAmerica Bank	6/29/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.65
7/7/2011	\$3,750,000.00	Calistoga Public Facilities Corporation CDIAC Number: 2011-0996 Certificates of participation/leases Water supply, storage, distribution USDA Wtr Loan	NR	Neg	(BC) Hawkins Delafield (TR) Calistoga (UW) USDA	7/1/2051 Term	<u>TIC:</u> <u>NIC:</u> 2.5
6/16/2011	\$3,147,894.00	Circle Oaks County Water District CDIAC Number: 2011-0533 Special assessment bond Water supply, storage, distribution AD No 2008-1 Series A	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	9/2/2050 Term	<u>TIC:</u> 4 <u>NIC:</u>
6/16/2011	\$393,487.00	Circle Oaks County Water District CDIAC Number: 2011-0908 Special assessment bond Wastewater collection, treatment AD No 2008-1 Series B	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	9/1/2050 Term	<u>TIC:</u> 4 <u>NIC:</u>
7/26/2011	\$6,000,000.00	Napa Valley Community College District (CCCFA) CDIAC Number: 2011-1008 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	<u>TIC:</u> 0.753 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Napa</u>							
6/23/2011	\$13,500,000.00	Napa Valley Unified School District CDIAC Number: 2011-0923 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Napa Co (UW) Stone & Youngberg	6/29/2012 Term	TIC:0.369 NIC:
6/9/2011	\$13,860,000.00	St Helena Unified School District CDIAC Number: 2011-0485 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:AA+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Term	TIC:4.214 NIC:
6/9/2011	\$9,450,421.00	St Helena Unified School District CDIAC Number: 2011-0924 General obligation bond K-12 school facility Series B	S:AA+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2036 Comb	TIC:4.214 NIC:
<u>Nevada</u>							
6/21/2011	\$5,930,000.00	Grass Valley CDIAC Number: 2011-0589 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) Union Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	TIC:3.161 NIC:
6/16/2011	\$8,610,000.00	Nevada County CDIAC Number: 2011-0697 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+/A+ M:Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	10/1/2019 Serial	TIC:3.128 NIC:
11/30/2011	\$25,970,000.00	Nevada Irrigation District Joint Powers Authority CDIAC Number: 2011-1335 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ F:AA	Comp	(BC) Stradling Yocca (FA) First Southwest (TR) US Bank NA (UW) Hutchinson Shockey	3/1/2036 Comb	TIC:3.811 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Nevada</u>							
6/27/2011	\$7,816,000.00	Truckee Donner Public Utility District CDIAC Number: 2011-0662 General obligation bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McDonald Partners (TR) The Bank of NY Mellon (UW) Umpqua Bank	6/30/2022 Term	TIC: 5 NIC:
<u>Orange</u>							
3/30/2011	\$29,998,482.00	Anaheim City School District CDIAC Number: 2011-0122 General obligation bond K-12 school facility	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2040 Comb	TIC: 5.888 NIC:
11/9/2011	\$4,997,334.00	Anaheim City School District CDIAC Number: 2011-1341 Bond anticipation note K-12 school facility Series A	M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2016 Term	TIC: 2.8 NIC:
11/9/2011	\$25,000,000.00	Anaheim City School District CDIAC Number: 2011-1342 Bond anticipation note K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2016 Term	TIC: NIC: 3.128
8/11/2011	\$13,000,000.00	Anaheim City School District (SCLE) CDIAC Number: 2011-1079 Tax and revenue anticipation note Cash flow, interim financing SCLE 2011 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Piper Jaffray & Co	6/29/2012 Term	TIC: NIC: 0.4
4/26/2011	\$90,390,000.00	Anaheim Public Financing Authority CDIAC Number: 2011-0241 Public enterprise revenue bond Power generation/transmission Electric Distribution Sys Imp Series A	S:AA- M:A1 F:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10/1/2036 Comb	TIC: 4.91 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
3/29/2011	\$24,705,000.00	Anaheim Union High School District (CSCRPA) CDIAC Number: 2011-0278 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series R	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.679
11/8/2011	\$3,650,000.00	Brea Olinda Unified School District CDIAC Number: 2011-1206 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2020 Serial	TIC: 2.387 NIC:
6/15/2011	\$18,839,323.00	Brea Redevelopment Agency CDIAC Number: 2011-0674 Tax allocation bond Redevelopment, multiple purposes AB Areas Series A Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Brea PFA	8/1/2036 Serial	TIC: 7.239 NIC:
6/15/2011	\$10,295,000.00	Brea Redevelopment Agency CDIAC Number: 2011-0675 Tax allocation bond Multifamily housing AB Areas Series B Federally Taxable	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Brea PFA	8/1/2029 Comb	TIC: 7.13 NIC:
3/29/2011	\$1,935,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2011-0274 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2011 Term	TIC: NIC: 0.74
6/15/2011	\$2,285,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2011-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
9/20/2011	\$6,100,000.00	Buena Park School District CDIAC Number: 2011-1128 General obligation bond K-12 school facility Refunding	S:AA+/AA-/AA- Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	TIC: 2.829 NIC:
8/11/2011	\$74,990,000.00	Capistrano Unified School District (SCLE) CDIAC Number: 2011-1080 Tax and revenue anticipation note Cash flow, interim financing SCLE 2011 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Piper Jaffray & Co	5/15/2012 Term	TIC: 0.475 NIC:
4/6/2011	\$20,139,078.00	Cypress Elementary School District CDIAC Number: 2010-1520 General obligation bond K-12 school facility Series B-1 Refunding	S:A+ F:AA	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone & Youngberg	8/1/2050 Comb	TIC: 7.715 NIC:
4/6/2011	\$4,535,000.00	Cypress Elementary School District CDIAC Number: 2011-0341 General obligation bond K-12 school facility Series B-2, Qualified School Construction Bonds Federally Taxable	S:A+ F:AA	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone & Youngberg	8/1/2025 Comb	TIC: 1.045 NIC:
12/1/2011	\$8,680,000.00	Fountain Valley School District CDIAC Number: 2011-1477 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Capital One Pub Fund LLC	11/1/2019 Term	TIC: 2.75 NIC:
11/1/2011	\$6,935,000.00	Fullerton School District CDIAC Number: 2011-1476 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Capital One Pub Fund LLC	6/1/2029 Serial	TIC: 3.584 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/15/2011	\$3,375,000.00	Huntington Beach City School District (CSCRPA) CDIAC Number: 2011-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.458 NIC:
9/14/2011	\$36,275,000.00	Huntington Beach Public Financing Authority CDIAC Number: 2011-1119 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	9/1/2021 Serial	TIC: 3.308 NIC:
4/27/2011	\$25,855,000.00	Irvine CDIAC Number: 2011-0513 Special assessment bond Multiple capital improvements, public works AD No 10-23 Series A	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	9/2/2041 Serial	TIC: NIC: 6.877
4/27/2011	\$3,095,000.00	Irvine CDIAC Number: 2011-0514 Special assessment bond Multiple capital improvements, public works AD No 07-22, Group Two	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	9/2/2032 Serial	TIC: NIC:
8/2/2011	\$34,855,000.00	Irvine CDIAC Number: 2011-1049 Special assessment bond Multiple capital improvements, public works ReAD No 11-1 Refunding	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2026 Serial	TIC: NIC: 4.508
12/1/2011	\$78,605,000.00	Irvine CDIAC Number: 2011-1528 Special assessment bond Multiple capital improvements, public works ReAD No 04-20 Series A Refunding	M:A1/VMIG1 F:A/F1 LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) The Bank of NY Mellon (UW) Bank of America Merrill	9/2/2050 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
12/7/2011	\$41,150,000.00	Irvine CDIAC Number: 2011-1529 Special assessment bond Multiple capital improvements, public works ReAD No 85-7A Series A Refunding	M:Aa3/VMIG1 F:A/F1 LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) The Bank of Tokyo-Mi (TR) The Bank of NY Mellon (UW) Bank of America Merrill	9/2/2032 Term	TIC: NIC: Variable
12/7/2011	\$79,265,000.00	Irvine CDIAC Number: 2011-1530 Special assessment bond Multiple capital improvements, public works ReAD No 05-21 Series A Refunding	M:Aa3/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) Bank of America Merrill	9/2/2050 Term	TIC: NIC: Variable
4/12/2011	\$40,370,000.00	Irvine Ranch Water District CDIAC Number: 2011-0180 Public enterprise revenue bond Multiple capital improvements, public works ID Nos 105, 113, 213 & 250 Series A-2 Refunding	S:A-1+ M:Aa1/VMIG1 F:AAA/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2037 Term	TIC: NIC: Variable
4/12/2011	\$60,545,000.00	Irvine Ranch Water District CDIAC Number: 2011-0181 Public enterprise revenue bond Multiple capital improvements, public works ID Nos 105, 113, 213 & 250 Series A-1 Refunding	S:A-1+ M:Aa1/VMIG1 F:AAA/F1+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	10/1/2037 Term	TIC: NIC: Variable
1/5/2011	\$17,951,046.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2010-1216 Bond anticipation note Project, interim financing Series C Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	3/2/2012 Term	TIC: 2.901 NIC:
6/22/2011	\$25,000,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2011-0673 Limited tax obligation bond K-12 school facility Qualified School Construction Bonds Federally Taxable	S:BBB+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2020 Serial	TIC: 5.742 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/15/2011	\$3,675,000.00	La Habra City Elementary School District (CSCRPA) CDIAC Number: 2011-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.65 NIC:
7/19/2011	\$10,965,000.00	Lake Forest CDIAC Number: 2011-0678 Certificates of participation/leases Multiple capital improvements, public works Alton Pkwy Imp	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA	12/1/2025 Term	TIC: 3.941 NIC:
2/23/2011	\$19,000,000.00	Los Alamitos Unified School District CDIAC Number: 2011-0222 General obligation bond K-12 school facility ID No 1 Series D, Qualified School Construction Bonds Federally Taxable	S:Aa2 M:AA-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	2/1/2026 Term	TIC: NIC: 6.19
8/23/2011	\$18,721,095.00	Los Alamitos Unified School District CDIAC Number: 2011-0695 Bond anticipation note K-12 school facility SFID No 1	S:SP-1+ M:Aa2	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) George K Baum	9/1/2016 Term	TIC: NIC: 3.157
5/19/2011	\$6,498,305.00	Magnolia School District CDIAC Number: 2011-0455 General obligation bond K-12 school facility	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 6.771 NIC:
10/19/2011	\$2,060,000.00	Mission Viejo CFD No 92-1 CDIAC Number: 2011-1235 Limited tax obligation bond Flood control, storm drainage La Paz Channel Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2017 Serial	TIC: 3.214 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/26/2011	\$105,390,000.00	Newport Beach CDIAC Number: 2010-1727 Conduit revenue bond Hospital Hoag Memorial Presbyterian, Series A Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12/1/2040 Comb	TIC: 6.068 NIC:
5/25/2011	\$95,000,670.00	Newport-Mesa Unified School District CDIAC Number: 2011-0392 General obligation bond K-12 school facility	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2046 Comb	TIC: 6.848 NIC:
3/14/2011	\$275,919,820.00	Orange County CDIAC Number: 2011-0145 Other bond Project, interim financing Series A Federally Taxable	S:A-1+/SP-1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Orange Co	6/27/2012 Term	TIC: 1.941 NIC:
6/15/2011	\$5,340,000.00	Orange County CDIAC Number: 2011-0434 Special assessment bond Multiple capital improvements, public works Newport Coast Phase IV AD No 01-1 Group 4	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Diversif Real Estate Inv	9/2/2033 Serial	TIC: 6.004 NIC:
6/1/2011	\$150,000,000.00	Orange County CDIAC Number: 2011-0492 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG 1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) E J De La Rosa	6/29/2012 Serial	TIC: NIC: 0.26
9/15/2011	\$147,595,000.00	Orange County Sanitation District CDIAC Number: 2011-1137 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	2/1/2026 Serial	TIC: 2.611 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
11/2/2011	\$143,205,000.00	Orange County Sanitation District CDIAC Number: 2011-1348 Other note Project, interim financing Series B Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Wells Fargo Bank	11/9/2012 Term	TIC: NIC: 0.231
3/29/2011	\$27,278,918.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2011-0095 General obligation bond K-12 school facility Series D	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2049 Comb	TIC: 7.538 NIC:
3/29/2011	\$12,725,000.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2011-0096 General obligation bond K-12 school facility Series E, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	2/1/2026 Comb	TIC: NIC: 5.892
5/9/2011	\$21,850,355.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2011-0347 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	10/1/2028 Comb	TIC: NIC: 7.485
8/11/2011	\$14,360,000.00	Placentia-Yorba Linda Unified School District (SCLE) CDIAC Number: 2011-1081 Tax and revenue anticipation note Cash flow, interim financing SCLE 2011 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/31/2012 Term	TIC: 0.558 NIC:
12/15/2011	\$10,300,000.00	Rancho Santiago Community College District CDIAC Number: 2011-1480 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	9/1/2022 Serial	TIC: 2.636 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
6/15/2011	\$19,775,000.00	Saddleback Valley Unified School District (CSCRPA) CDIAC Number: 2011-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.608 NIC:
8/25/2011	\$5,005,000.00	San Clemente CFD No 99-1 CDIAC Number: 2011-1149 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2030 Comb	TIC: NIC: 5.091
6/14/2011	\$2,690,000.00	San Juan Capistrano CDIAC Number: 2011-0042 Other bond Other purpose Refunding	S:AA+	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) BOSCO	8/1/2021 Serial	TIC: 2.468 NIC:
2/28/2011	\$7,996,697.00	San Juan Capistrano Community Redevelopment Agency CDIAC Number: 2011-0045 Other note Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Stradling Yocca (UW) Kinoshita Enterprises	3/1/2021 Term	TIC: NIC: Variable
1/25/2011	\$66,790,000.00	Santa Ana Community Redevelopment Agency CDIAC Number: 2010-1536 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:A F:A+	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Santa Ana FA	9/1/2028 Comb	TIC: 6.497 NIC:
10/1/2011	\$10,615,700.00	Santa Ana Housing Authority CDIAC Number: 2011-1200 Conduit revenue bond Multifamily housing Infill Series A	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Bank of America NA (UW) Bank of America NA	11/1/2044 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
3/16/2011	\$10,000,000.00	Santa Ana Unified School District CDIAC Number: 2011-0048 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2011 Term	TIC: 0.492 NIC:
8/10/2011	\$38,710,000.00	Santa Margarita Water District CFD No 99-1 CDIAC Number: 2011-0710 Limited tax obligation bond Multiple capital improvements, public works Talega Series A & B Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2038 Comb	TIC: 5.089 NIC:
3/1/2011	\$3,310,000.00	Seal Beach Public Financing Authority CDIAC Number: 2010-1562 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Richards Watson (FA) M F Whipple (UW) Seal Beach	6/1/2029 Serial	TIC: 4.8 NIC:
4/22/2011	\$1,530,000.00	Serrano Water District CDIAC Number: 2011-0472 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Rutan & Tucker (UW) Bank of America NA	4/22/2026 Serial	TIC: NIC: 5.08
5/24/2011	\$250,000.00	Servite High School CDIAC Number: 2011-0961 Certificates of participation/leases K-12 school facility Field Turf	NR	Neg	(UW) Kansas State Bank	5/31/2012 Term	TIC: NIC: 4.89
6/8/2011	\$2,965,000.00	South Coast Water District CDIAC Number: 2011-0473 General obligation bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AAA	Neg	(BC) Stradling Yocca (FA) Julio Morales (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec	7/1/2017 Serial	TIC: 1.569 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
2/17/2011	\$12,480,000.00	Stanton Redevelopment Agency CDIAC Number: 2011-0063 Tax allocation bond Redevelopment, multiple purposes Consolidated Area Series B Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) De La Rosa & Co	12/1/2030 Comb	TIC: NIC: 8.873
2/17/2011	\$15,330,000.00	Stanton Redevelopment Agency CDIAC Number: 2011-0064 Tax allocation bond Multifamily housing Consolidated Area Series A Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	12/1/2040 Comb	TIC: NIC: 9.061
5/11/2011	\$20,760,000.00	Tustin Public Finance Authority CDIAC Number: 2011-0389 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Series A	S:AA	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	4/1/2041 Comb	TIC: 4.962 NIC:
5/18/2011	\$25,000,000.00	Tustin Unified School District CDIAC Number: 2011-0413 General obligation bond K-12 school facility ID 2008-1 Series B	S:AA M:Aa2	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Markets	8/1/2036 Comb	TIC: 4.888 NIC:
6/9/2011	\$24,305,000.00	Westminster Redevelopment Agency CDIAC Number: 2011-0577 Tax allocation bond Redevelopment, multiple purposes Commercial No 1 Series A	S:A	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2045 Comb	TIC: NIC: 5.804
6/9/2011	\$10,400,000.00	Westminster Redevelopment Agency CDIAC Number: 2011-0929 Tax allocation bond Redevelopment, multiple purposes Commercial No 1 Series B	S:A	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2013 Serial	TIC: NIC: 2.05

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Orange</u>					
6/9/2011	\$5,560,000.00	Westminster Redevelopment Agency CDIAC Number: 2011-0930 Tax allocation bond Redevelopment, multiple purposes Commercial No 1 Series B-T Federally Taxable	S:A	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2012 Serial	<u>TIC:</u> <u>NIC:</u> 2.471
5/5/2011	\$19,705,000.00	Yorba Linda Redevelopment Agency CDIAC Number: 2011-0273 Tax allocation bond Redevelopment, multiple purposes Series A	S:A-	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Yorba Linda PFA	9/1/2032 Comb	<u>TIC:</u> 6.207 <u>NIC:</u>
		<u>Placer</u>					
10/24/2011	\$41,800,000.00	Lincoln Public Finance Authority CDIAC Number: 2011-1224 Revenue bond (Pool) Multiple capital improvements, public works Twelve Bridges Series A & Sub B Refunding	S:AA+/A- Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/2/2027 Comb	<u>TIC:</u> <u>NIC:</u> 4.627
9/21/2011	\$2,000,000.00	Loomis Union School District CDIAC Number: 2011-0955 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	<u>TIC:</u> 0.712 <u>NIC:</u>
11/1/2011	\$14,140,000.00	Placer County CFD No 2001-1 CDIAC Number: 2011-1234 Limited tax obligation bond Multiple capital improvements, public works Dry Creek- West Placer Refunding	M:Baa2	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2026 Comb	<u>TIC:</u> 4.751 <u>NIC:</u>
12/12/2011	\$2,143,900.00	Placer County Office of Education CDIAC Number: 2011-1506 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Compass Bank	2/1/2022 Serial	<u>TIC:</u> 2.8 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Placer</u>					
9/21/2011	\$6,400,000.00	Rocklin Unified School District CDIAC Number: 2011-0956 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	TIC:0.679 NIC:
9/23/2011	\$5,700,000.00	Roseville City School District CDIAC Number: 2011-0957 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	TIC:0.681 NIC:
12/6/2011	\$17,075,000.00	Roseville City School District CDIAC Number: 2011-1516 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskowitz (TR) Placer Co (UW) George K Baum	8/1/2028 Serial	TIC:3.148 NIC:
4/6/2011	\$30,165,000.00	South Placer Wastewater Authority CDIAC Number: 2011-0146 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA/A-1+ M:Aa1/VMIG LOC	Neg	(BC) Jones Hall (FA) PFM (EN) State Street Bank Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2035 Term	TIC: NIC: Variable
4/6/2011	\$30,160,000.00	South Placer Wastewater Authority CDIAC Number: 2011-0147 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AAA/A-1+ M:Aa1/VMIG 1 LOC	Neg	(BC) Jones Hall (FA) PFM (EN) US Bank NA (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2035 Term	TIC: NIC: Variable
3/30/2011	\$67,040,000.00	South Placer Wastewater Authority CDIAC Number: 2011-0148 Public enterprise revenue bond Wastewater collection, treatment Series C Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2025 Serial	TIC: NIC: 4.203

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Placer</u>					
3/29/2011	\$30,000,000.00	South Placer Wastewater Authority CDIAC Number: 2011-0149 Public enterprise revenue bond Wastewater collection, treatment Series D Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) PFM (TR) The Bank of NY Mellon (UW) Morgan Stanley	11/1/2014 Term	<u>TIC:</u> <u>NIC:</u> Variable
6/27/2011	\$2,280,000.00	Tahoe City Public Utility District CDIAC Number: 2011-0928 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Tahoe City PUD (UW) Bank of America NA	6/15/2019 Term	<u>TIC:</u> 4.05 <u>NIC:</u>
9/23/2011	\$6,500,000.00	Western Placer Unified School District CDIAC Number: 2011-0960 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	<u>TIC:</u> 0.709 <u>NIC:</u>
10/31/2011	\$8,620,000.00	Western Placer Unified School District CDIAC Number: 2011-1489 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	11/1/2041 Comb	<u>TIC:</u> 5.206 <u>NIC:</u>
		<u>Plumas</u>					
7/26/2011	\$2,000,000.00	Feather River Community College District (CCCFA) CDIAC Number: 2011-1001 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	<u>TIC:</u> 0.661 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/1/2011	\$54,941,560.00	Alvord Unified School District CDIAC Number: 2010-1465 General obligation bond K-12 school facility Series B Refunding	S:AA+/A+ M:Aa3/A-1 Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2046 Comb	TIC: 7.323 NIC:
3/29/2011	\$5,050,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2011-0285 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$19,890,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2011-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC: 0.822 NIC:
4/27/2011	\$3,455,000.00	Banning CDIAC Number: 2011-0267 Certificates of participation/leases Public building Civic Ctr Refunding	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) The Bank of NY Mellon (UW) The Bank of NY Mellon	11/1/2020	TIC: 3.75 NIC:
7/19/2011	\$2,170,000.00	Banning Unified School District CDIAC Number: 2011-0925 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.902 NIC:
12/15/2011	\$2,235,000.00	Beaumont CFD No 93-1 CDIAC Number: 2011-1541 Limited tax obligation bond Multiple capital improvements, public works IA No 17B Series A Refunding	NR	Neg	(FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	9/1/2039 Term	TIC: NIC: 6.161

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/15/2011	\$9,910,000.00	Beaumont CFD No 93-1 CDIAC Number: 2011-1542 Limited tax obligation bond Multiple capital improvements, public works IA No 17B Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	9/1/2042 Term	TIC: NIC: 6.307
12/15/2011	\$12,145,000.00	Beaumont Financing Authority CDIAC Number: 2011-1540 Revenue bond (Pool) Multiple capital improvements, public works Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	9/1/2042 Comb	TIC: NIC: 6.295
5/5/2011	\$29,995,049.00	Beaumont Unified School District CDIAC Number: 2011-0363 General obligation bond K-12 school facility Series C	S:A/AA+ M:A1/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	8/1/2044 Comb	TIC: 6.671 NIC:
2/15/2011	\$4,760,000.00	Blythe Redevelopment Agency CDIAC Number: 2011-0041 Tax allocation bond Redevelopment, multiple purposes RD No 1 Series A	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	5/1/2038 Term	TIC: 9.896 NIC:
9/22/2011	\$3,000,000.00	Coachella Sanitary District CDIAC Number: 2011-1144 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural Dev	9/21/2051 Term	TIC: NIC: 2.375
10/12/2011	\$21,568,291.00	Corona-Norco Unified School District CDIAC Number: 2011-1059 General obligation bond K-12 school facility Series E	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	TIC: 4.922 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/6/2011	\$56,255,000.00	Eastern Municipal Water District CDIAC Number: 2011-0964 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Bank of America Merrill	7/1/2020 Serial	TIC: 1.87 NIC:
5/25/2011	\$25,485,000.00	Elsinore Valley Municipal Water District CDIAC Number: 2011-0374 Certificates of participation/leases Water supply, storage, distribution Temescal Valley Pipeline Series A Refunding	S:AAA/A-1 M:Aa1/VMIG1 F:AA+/F1 LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Union Bank NA (TR) Union Bank NA (UW) Stone & Youngberg	7/1/2035 Term	TIC: NIC: Variable
3/29/2011	\$14,935,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2011-0306 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$22,980,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2011-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.449 NIC:
5/19/2011	\$8,235,000.00	Jurupa Community Services District CFD No 15 CDIAC Number: 2011-0417 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2042 Comb	TIC: NIC: 6.393
11/22/2011	\$3,010,000.00	Jurupa Community Services District CFD No 25 CDIAC Number: 2011-1395 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	TIC: NIC: 5.933

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/3/2011	\$6,675,000.00	Jurupa Community Services District CFD No 38 CDIAC Number: 2011-0950 Limited tax obligation bond Multiple capital improvements, public works Eastvale Imp Area No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	9/1/2042 Comb	TIC: NIC: 5.811
11/2/2011	\$7,220,000.00	Jurupa Unified School District CDIAC Number: 2011-1204 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A- Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2024 Serial	TIC: 4.255 NIC:
9/30/2011	\$27,105,376.00	Jurupa Unified School District CDIAC Number: 2011-1238 Public lease revenue bond K-12 school facility Chevron Energy	NR	Neg	(BC) Bowie Arneson Wiles (UW) Banc of Am Pub Cap Corp	8/30/2027 Serial	TIC: 3.49 NIC:
10/20/2011	\$20,295,000.00	Jurupa Unified School District CDIAC Number: 2011-1336 General obligation bond K-12 school facility Refunding	S:AA+/A+ F:AA- Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2022 Serial	TIC: NIC: 3.568
3/29/2011	\$16,760,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2011-0324 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$13,895,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2011-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.65 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/12/2011	\$28,850,000.00	La Quinta Financing Authority CDIAC Number: 2011-0713 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 & 2 Series A Federally Taxable	S:A	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2036 Comb	TIC: 7.962 NIC:
6/12/2011	\$6,000,000.00	La Quinta Redevelopment Agency CDIAC Number: 2011-0720 Tax allocation bond Redevelopment, multiple purposes Area No 2 Federally Taxable	S:A	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2039 Comb	TIC: NIC: 8.293
11/15/2011	\$1,375,000.00	Lake Elsinore CFD No 95-1 CDIAC Number: 2011-1350 Limited tax obligation bond Multiple capital improvements, public works City Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	10/1/2025 Serial	TIC: 4.987 NIC:
1/25/2011	\$5,550,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2011-0046 Tax allocation bond Recreation and sports facilities Launch Ramp Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	9/1/2021 Comb	TIC: NIC: 6.261
6/22/2011	\$5,365,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2011-0418 Revenue bond (Pool) Redevelopment, multiple purposes Summerly Series A	S:A	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	9/1/2038 Comb	TIC: NIC: 5.998
11/15/2011	\$1,405,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2011-1344 Revenue bond (Pool) Multiple capital improvements, public works CFD No 95-1 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Company	10/1/2026 Comb	TIC: 5.282 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/13/2011	\$3,260,000.00	Lake Elsinore Redevelopment Agency CDIAC Number: 2011-1060 Tax allocation bond Redevelopment, multiple purposes Area No II Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	9/1/2038 Comb	TIC: NIC: 7.519
4/13/2011	\$1,350,000.00	Lake Elsinore Redevelopment Agency CDIAC Number: 2011-1061 Tax allocation bond Redevelopment, multiple purposes Area No III Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	9/1/2038 Comb	TIC: NIC: 7.632
3/29/2011	\$16,860,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2011-0325 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$18,895,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2011-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC: 0.822 NIC:
2/22/2011	\$23,135,000.00	March Joint Powers Redevelopment Agency CDIAC Number: 2011-0071 Tax allocation bond Redevelopment, multiple purposes March AFB Series A	S:BBB+	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2041 Comb	TIC: NIC: 7.512
2/22/2011	\$9,565,000.00	March Joint Powers Redevelopment Agency CDIAC Number: 2011-0072 Tax allocation bond Multifamily housing March AFB Series B	S:BBB+	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	8/1/2041 Comb	TIC: NIC: 7.512

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/25/2011	\$4,343,000.00	Moreno Valley CDIAC Number: 2011-0467 Certificates of participation/leases Public building City Hall Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Bank of America NA	11/1/2016 Term	TIC: 2.921 NIC:
1/1/2011	\$3,272,000.00	Moreno Valley CDIAC Number: 2011-1085 Public lease revenue bond Public building City Hall Annex & Fire Station 65 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	9/1/2022 Serial	TIC: NIC: 3.98
5/5/2011	\$21,190,000.00	Moreno Valley Unified School District CDIAC Number: 2010-1293 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-2	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	10/3/2011 Term	TIC: NIC: 2.955
7/26/2011	\$4,295,000.00	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2011-1007 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
12/15/2011	\$4,690,000.00	Murrieta Valley Unified School District CDIAC Number: 2011-1357 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	9/1/2018 Serial	TIC: NIC: 1.95
3/29/2011	\$12,640,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2011-0327 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/15/2011	\$27,785,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2011-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.538 NIC:
3/29/2011	\$1,355,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2011-0312 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$1,775,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2011-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.772 NIC:
5/25/2011	\$75,105,000.00	Palm Springs Unified School District CDIAC Number: 2011-0401 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2032 Serial	TIC:3.604 NIC:
4/27/2011	\$1,745,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2011-0991 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series D	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/30/2012 Term	TIC:1.403 NIC:
7/26/2011	\$2,150,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2011-1009 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC:0.753 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/4/2011	\$5,760,000.00	Palo Verde Unified School District CDIAC Number: 2011-1258 General obligation bond K-12 school facility Refunding	M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	9/1/2023 Serial	TIC: 3.456 NIC:
3/29/2011	\$2,575,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2011-0313 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$2,425,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2011-0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.799 NIC:
9/2/2011	\$2,100,000.00	Perris Union High School District CDIAC Number: 2011-1098 Certificates of participation/leases K-12 school facility Charter School, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) All Points Cap Corp	9/1/2028 Serial	TIC: 5.57 NIC:
6/15/2011	\$7,455,000.00	Perris Union High School District (CSCRPA) CDIAC Number: 2011-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.65 NIC:
11/16/2011	\$8,895,000.00	Perris Union High School District CFD No 91-1 CDIAC Number: 2011-1296 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Perris UnHSD FA	9/1/2041 Comb	TIC: NIC: 6.081

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/16/2011	\$33,450,000.00	Perris Union High School District CFD No 92-1 CDIAC Number: 2011-1297 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Perris UnHSD FA	9/1/2038 Comb	TIC: NIC: 6.045
11/16/2011	\$42,345,000.00	Perris Union High School District Financing Authority CDIAC Number: 2011-1175 Revenue bond (Pool) K-12 school facility CFD No 91-1 & CFD No 92-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2041 Comb	TIC: NIC: 6.026
10/27/2011	\$9,870,000.00	Rancho California Water District Financing Authority CDIAC Number: 2010-1729 Public enterprise revenue bond Multiple capital improvements, public works Qualified Energy Conservative Bonds Series A Federally Taxable	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	8/1/2030 Term	TIC: 1.576 NIC:
5/18/2011	\$59,000,000.00	Riverside CDIAC Number: 2011-0231 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	10/1/2035 Term	TIC: NIC: Variable
4/28/2011	\$56,450,000.00	Riverside CDIAC Number: 2011-0232 Public enterprise revenue bond Power generation/transmission Issue A Refunding	NR	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank	10/1/2035 Term	TIC: NIC: Variable
5/18/2011	\$30,775,000.00	Riverside CDIAC Number: 2011-0414 Bond anticipation note Project, interim financing Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2012 Term	TIC: 1.327 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/29/2011	\$7,805,000.00	Riverside CDIAC Number: 2011-1382 Special assessment bond Multiple capital improvements, public works Riverwalk AD Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2026 Comb	TIC: NIC: 4.784
3/29/2011	\$11,710,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2011-0276 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2011 Term	TIC: NIC: 0.74
6/15/2011	\$15,940,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2011-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series N Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.799 NIC:
2/28/2011	\$5,535,000.00	Riverside County CDIAC Number: 2011-0087 Certificates of participation/leases Public building Monroe Park Office Build Refunding	NR	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Bank of America NA	12/1/2020 Serial	TIC:3.54 NIC:
6/6/2011	\$250,000,000.00	Riverside County CDIAC Number: 2011-0458 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/29/2012 Comb	TIC:0.385 NIC:
3/2/2011	\$14,093,028.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0130 Tax allocation bond Multifamily housing Series A	S:A- M:A3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2042 Comb	TIC:8.121 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/2/2011	\$14,095,000.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0131 Tax allocation bond Multifamily housing Series A-T Federally Taxable	S:A- M:A3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2021 Comb	TIC: 7.913 NIC:
3/15/2011	\$23,133,001.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0132 Tax allocation bond Redevelopment, multiple purposes Jurupa Valley Area Series B	S:A-	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2042 Comb	TIC: 8.237 NIC:
3/15/2011	\$11,525,000.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0133 Tax allocation bond Redevelopment, multiple purposes Jurupa Valley Area Series B-T Federally Taxable	S:A-	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10/1/2019 Comb	TIC: 7.018 NIC:
3/1/2011	\$6,475,000.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0134 Tax allocation bond Redevelopment, multiple purposes Desert Communities Area Series D	S:BBB+	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	12/1/2037 Comb	TIC: 7.395 NIC:
3/16/2011	\$12,579,720.00	Riverside County Redevelopment Agency CDIAC Number: 2011-0135 Tax allocation bond Redevelopment, multiple purposes I-215 Area Series E	S:BBB+	Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Stone & Youngberg	12/1/2044 Comb	TIC: 8.528 NIC:
3/8/2011	\$5,000,000.00	Riverside Redevelopment Agency CDIAC Number: 2011-0171 Tax allocation bond Redevelopment, multiple purposes Arlington Series A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Riverside (UW) Riverside	11/1/2041 Term	TIC: NIC: 5

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
3/8/2011	\$17,300,000.00	Riverside Redevelopment Agency CDIAC Number: 2011-0172 Tax allocation bond Redevelopment, multiple purposes Downtown/Airport/Hunter Park/Northside Merged Series A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Riverside (UW) Riverside	11/1/2041 Term	TIC: NIC: 5
3/8/2011	\$5,000,000.00	Riverside Redevelopment Agency CDIAC Number: 2011-0173 Tax allocation bond Redevelopment, multiple purposes Magnolia Center Series A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Riverside (UW) Riverside	11/1/2041 Term	TIC: NIC: 5
3/8/2011	\$20,000,000.00	Riverside Redevelopment Agency CDIAC Number: 2011-0175 Tax allocation bond Redevelopment, multiple purposes La Sierra/Arlanza Series A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Riverside (UW) Riverside	11/1/2041 Term	TIC: NIC: 5
3/8/2011	\$17,700,000.00	Riverside Redevelopment Agency CDIAC Number: 2011-0176 Tax allocation bond Redevelopment, multiple purposes University Corridor/Sycamore Canyon Merged Series A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Riverside (UW) Riverside	11/1/2041 Term	TIC: NIC: 5
9/22/2011	\$46,125,000.00	Riverside Unified School District CDIAC Number: 2011-1168 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3/Aa2 Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	2/1/2027 Serial	TIC: NIC: 3.587
11/30/2011	\$13,180,000.00	Romoland School District CFD No 2004-1 CDIAC Number: 2011-1377 Limited tax obligation bond K-12 school facility Heritage Lake IA No 3	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2041 Comb	TIC: 6.335 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/27/2011	\$3,620,000.00	Romoland School District CFD No 2006-1 CDIAC Number: 2011-1319 Limited tax obligation bond K-12 school facility Brendle Mills	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/1/2041 Comb	TIC: 6.532 NIC:
11/3/2011	\$4,630,000.00	Romoland School District CFD No 91-1 CDIAC Number: 2011-1376 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2037 Comb	TIC: 6.372 NIC:
3/17/2011	\$5,300,000.00	San Geronio Memorial Health Care District CDIAC Number: 2011-0178 Certificates of participation/leases Other, multiple health care purposes Refunding	NR	Neg	(BC) Best Best & Krieger (FA) G L Hicks Financial (UW) Siemens Public Inc	3/17/2019 Term	TIC: 4.3 NIC:
11/23/2011	\$26,835,000.00	Temecula CDIAC Number: 2011-1270 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Compass Bank	12/1/2031 Serial	TIC: 3.75 NIC:
3/1/2011	\$17,035,000.00	Temecula Redevelopment Agency CDIAC Number: 2011-0081 Tax allocation bond Multifamily housing No 1 Series A	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Temecula PFA	8/1/2039 Comb	TIC: 7.059 NIC:
3/29/2011	\$14,850,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2011-0316 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/15/2011	\$27,740,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2011-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.449 NIC:
7/7/2011	\$13,085,000.00	Temecula Valley Unified School District CFD No 2004-1 CDIAC Number: 2011-0584 Limited tax obligation bond K-12 school facility IA B Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	7/1/2027 Serial	TIC: 2.943 NIC:
7/7/2011	\$1,675,000.00	Temecula Valley Unified School District CFD No 2004-1 CDIAC Number: 2011-0585 Limited tax obligation bond K-12 school facility IA B Series B Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/1/2028 Serial	TIC: 10.161 NIC:
3/23/2011	\$9,170,000.00	Val Verde Unified School District CDIAC Number: 2011-0115 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/3/2011 Term	TIC: NIC: 1.306
9/15/2011	\$3,630,000.00	Western Municipal Water District CFD No 88-1 CDIAC Number: 2011-1159 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10/1/2030 Serial	TIC: NIC: 4.505
9/15/2011	\$2,590,000.00	Western Municipal Water District CFD No 88-1 CDIAC Number: 2011-1160 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10/1/2021 Serial	TIC: NIC: 3.743

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Riverside</u>					
9/15/2011	\$2,200,000.00	Western Municipal Water District CFD No 99-1 CDIAC Number: 2011-1161 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10/1/2030 Serial	TIC: NIC: 4.798
		<u>Sacramento</u>					
2/11/2011	\$96,985,000.00	California Enterprise Development Authority CDIAC Number: 2011-0044 Conduit revenue bond Theatre/Arts/Museums Asian Art Museum Foundation of San Francisco Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Backstrom McCarley (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	2/1/2040 Serial	TIC: NIC: 4.667
3/9/2011	\$15,300,000.00	California Enterprise Development Authority CDIAC Number: 2011-0092 Conduit revenue bond K-12 school facility Robert Louis Stevenson School	M:Aa2/VMIG1 LOC	Neg	(BC) Kutak Rock (EN) US Bank NA (TR) Wells Fargo Bank (UW) George K Baum	1/1/2041 Term	TIC: NIC: Variable
5/17/2011	\$4,170,000.00	California Enterprise Development Authority CDIAC Number: 2011-0508 Conduit revenue bond Industrial development Trademark Plastics Refunding	NR	Neg	(BC) Kutak Rock (TR) Deutsche Bank Natl Trust (UW) California Bank & Trust	5/1/2036 Term	TIC: NIC: 4.014
7/28/2011	\$15,000,000.00	California Enterprise Development Authority CDIAC Number: 2011-0916 Conduit revenue bond K-12 school facility Pacific Ridge School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) BNY Mellon Trust Co NA (UW) Local Investors	7/1/2041 Term	TIC: NIC: Variable
9/14/2011	\$11,500,000.00	California Enterprise Development Authority CDIAC Number: 2011-1057 Conduit revenue bond Multifamily housing North Waterford Apts LP Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Wells Fargo Bank	2/1/2030 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
9/14/2011	\$24,500,000.00	California Enterprise Development Authority CDIAC Number: 2011-1309 Conduit revenue bond Multifamily housing North Waterford Apts LP Series A Refunding	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Wells Fargo Bank	2/1/2030 Term	<u>TIC:</u> <u>NIC:</u> Variable
12/1/2011	\$1,000,000.00	California Enterprise Development Authority CDIAC Number: 2011-1556 Conduit revenue bond Commercial development SPCA Monterey Co	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	2/1/2038 Term	<u>TIC:</u> <u>NIC:</u> Variable
3/29/2011	\$2,780,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2011-0320 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.138
7/27/2011	\$10,855,000.00	Folsom CFD No 7 CDIAC Number: 2011-1024 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AA+/A- Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Folsom PFA	9/1/2024 Serial	<u>TIC:</u> <u>NIC:</u> 5.48
7/27/2011	\$10,855,000.00	Folsom Public Financing Authority CDIAC Number: 2011-0519 Revenue bond (Pool) Multiple capital improvements, public works Series A & B Refunding	S:AA+/A- Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2024 Serial	<u>TIC:</u> <u>NIC:</u> 4.396
3/1/2011	\$21,380,000.00	Folsom Redevelopment Agency CDIAC Number: 2011-0110 Tax allocation bond Redevelopment, multiple purposes Central Area Series A & B Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	9/1/2035 Comb	<u>TIC:</u> <u>NIC:</u> Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
3/29/2011	\$2,485,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2011-0322 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$5,315,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2011-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.822 NIC:
3/29/2011	\$1,310,000.00	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2011-0305 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$1,375,000.00	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2011-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.65 NIC:
2/25/2011	\$7,720,000.00	Galt Redevelopment Agency CDIAC Number: 2011-0128 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:BBB+	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Galt Cap IA	9/1/2033 Comb	TIC:7.695 NIC:
2/25/2011	\$6,005,000.00	Galt Redevelopment Agency CDIAC Number: 2011-0129 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:BBB+	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Galt Cap IA	9/1/2026 Comb	TIC:9.677 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
10/6/2011	\$40,195,000.00	Los Rios Community College District CDIAC Number: 2011-1393 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2027 Serial	TIC: NIC: 3.851
3/29/2011	\$520,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2011-0314 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$2,500,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2011-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
12/21/2011	\$3,000,000.00	Robla School District CDIAC Number: 2011-0402 General obligation bond K-12 school facility Qualified School Construction Bonds, Series F Federally Taxable	S:A	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) Sacramento Co (UW) Piper Jaffray & Co	8/1/2030 Comb	TIC:1.626 NIC:
12/21/2011	\$4,860,221.00	Robla School District CDIAC Number: 2012-0153 General obligation bond K-12 school facility Series G	S:AA-/A Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Piper Jaffray & Co	8/1/2036 Term	TIC:6.545 NIC:
12/21/2011	\$135,000.00	Robla School District CDIAC Number: 2012-0154 General obligation bond K-12 school facility Series H Federally Taxable	S:A	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) Sacramento Co (UW) Piper Jaffray & Co	8/1/2019 Term	TIC:4.764 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
7/12/2011	\$32,675,000.00	Sacramento CDIAC Number: 2011-0681 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	6/29/2012 Term	TIC:0.505 NIC:
5/5/2011	\$50,000,000.00	Sacramento City Unified School District CDIAC Number: 2011-0464 Tax and revenue anticipation note Cash flow, interim financing	M:MIG 2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Sacramento Co (UW) De La Rosa & Co	11/2/2011 Term	TIC:2.119 NIC:
6/9/2011	\$79,585,000.00	Sacramento City Unified School District CDIAC Number: 2011-0642 General obligation bond K-12 school facility Refunding	M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2029 Comb	TIC:3.647 NIC:
9/22/2011	\$183,365,000.00	Sacramento County CDIAC Number: 2011-1192 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:BBB+/AA+/BBB+ M:A3/Aa3/A3 F:A- Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Sec	8/1/2023 Serial	TIC: NIC: Variable
10/6/2011	\$73,875,000.00	Sacramento County CDIAC Number: 2011-1269 Pension obligation bonds Insurance and pension funds Series B Federally Taxable Refunding	S:AA+/BBB+ M:Aa3/A3 F:A- Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) JP Morgan Sec	8/1/2024 Term	TIC:6.864 NIC:
1/19/2011	\$12,830,000.00	Sacramento County CFD No 1 CDIAC Number: 2010-1723 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranches IA No 2 Refunding	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2021 Serial	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
2/16/2011	\$17,075,000.00	Sacramento County CFD No 1 CDIAC Number: 2011-0084 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranch IA No 1 Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2020 Serial	<u>TIC:</u> <u>NIC:</u> 4.515
11/17/2011	\$10,395,000.00	Sacramento County CFD No 2004-1 CDIAC Number: 2011-1311 Limited tax obligation bond Multiple capital improvements, public works McClellan Park	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Stone & Youngberg	9/1/2037 Comb	<u>TIC:</u> <u>NIC:</u> 6.239
8/2/2011	\$77,180,000.00	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2011-0979 Public enterprise revenue bond Wastewater collection, treatment Regional, Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) Stone & Youngberg	12/1/2027 Serial	<u>TIC:</u> 3.895 <u>NIC:</u>
4/12/2011	\$39,000,000.00	San Juan Unified School District CDIAC Number: 2011-0350 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Comp	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Citigroup Global Markets	10/31/2011 Term	<u>TIC:</u> 0.633 <u>NIC:</u>
5/19/2011	\$10,600,000.00	San Juan Unified School District CDIAC Number: 2011-0563 General obligation bond K-12 school facility Qualified School Construction Bonds Federally Taxable	S:SP1+ M:Aa2	Comp	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Morgan Keegan & Co	6/1/2026 Comb	<u>TIC:</u> 5.336 <u>NIC:</u>
		<u>San Benito</u>					
2/16/2011	\$1,999,078.00	Aromas-San Juan Unified School District CDIAC Number: 2011-0107 General obligation bond K-12 school facility Series A Refunding	S:AA+/A- Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2050 Comb	<u>TIC:</u> 8.526 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Benito</u>							
8/16/2011	\$8,100,000.00	Aromas-San Juan Unified School District CDIAC Number: 2011-1065 General obligation bond K-12 school facility Refunding	S:AA+/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2023 Serial	TIC: 3.32 NIC:
9/21/2011	\$5,000,000.00	Hollister School District CDIAC Number: 2011-1190 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) San Benito Co (UW) Piper Jaffray & Co	9/28/2012 Term	TIC: 0.903 NIC:
<u>San Bernardino</u>							
12/9/2011	\$5,275,000.00	Barstow Unified School District CDIAC Number: 2011-1465 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	8/1/2026 Term	TIC: NIC: 3.7
6/15/2011	\$755,000.00	Barstow Unified School District (CSCRPA) CDIAC Number: 2011-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
11/15/2011	\$5,568,142.00	Big Bear Area Regional Wastewater Agency CDIAC Number: 2011-1301 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) BBVA Compass	6/30/2027 Serial	TIC: NIC: 3.3
7/26/2011	\$5,000,000.00	Chaffey Community College District (CCCFA) CDIAC Number: 2011-1000 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
1/25/2011	\$4,915,000.00	Chino Hills CFD No 9 CDIAC Number: 2010-1717 Limited tax obligation bond Multiple capital improvements, public works Rincon Village Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	9/1/2021 Serial	TIC: NIC: 4.454
6/22/2011	\$33,510,000.00	Chino Valley Unified School District CDIAC Number: 2010-1589 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) E J De La Rosa	8/1/2026 Serial	TIC:3.42 NIC:
8/16/2011	\$109,475,000.00	Cucamonga Valley Water District CDIAC Number: 2011-0942 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+/AA- M:Aa3/Aa3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	9/1/2035 Comb	TIC: NIC: 4.558
11/17/2011	\$8,800,000.00	Fontana CFD No 11 CDIAC Number: 2011-1304 Limited tax obligation bond Multiple capital improvements, public works Heritage West End Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2028 Serial	TIC:5.064 NIC:
6/9/2011	\$10,000,000.00	Fontana Unified School District CDIAC Number: 2011-0457 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) San Bernardino Co (UW) Piper Jaffray & Co	12/30/2011 Term	TIC:0.736 NIC:
6/15/2011	\$9,940,000.00	Fontana Unified School District (CSCRPA) CDIAC Number: 2011-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.799 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/14/2011	\$15,175,000.00	Grand Terrace Community Redevelopment Agency CDIAC Number: 2011-0610 Tax allocation bond Redevelopment, multiple purposes Issue A	S:A	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (TR) US Bank NA (UW) Grand Terrace PFA	9/1/2033 Comb	TIC: 5.973 NIC:
6/14/2011	\$5,650,000.00	Grand Terrace Community Redevelopment Agency CDIAC Number: 2011-0611 Tax allocation bond Redevelopment, multiple purposes Issue B Federally Taxable	S:A	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (TR) US Bank NA (UW) Grand Terrace PFA	9/1/2026 Comb	TIC: 7.817 NIC:
3/29/2011	\$13,860,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2011-0307 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$17,695,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2011-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.449 NIC:
7/21/2011	\$5,355,000.00	Highland CFD No 2001-1 CDIAC Number: 2010-1735 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:BBB	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) E J De La Rosa	9/1/2028 Comb	TIC: NIC: 5.316
6/1/2011	\$162,000,000.00	Inland Valley Development Agency CDIAC Number: 2011-0430 Tax allocation bond Redevelopment, multiple purposes Series A, B, & C Refunding	S:A	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank NA (UW) Kutak Rock	8/1/2041 Term	TIC: 4.899 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/12/2011	\$4,930,000.00	Mountain View School District CDIAC Number: 2011-1208 General obligation bond K-12 school facility ID No 1 Refunding	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	8/1/2026 Comb	TIC:4.113 NIC:
8/9/2011	\$3,049,027.00	Needles Unified School District CDIAC Number: 2010-1401 General obligation bond K-12 school facility Series B	S:AA+/A Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2045 Comb	TIC:7.461 NIC:
8/9/2011	\$1,130,000.00	Needles Unified School District CDIAC Number: 2010-1403 General obligation bond K-12 school facility Refunding	S:AA+/A Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2015 Serial	TIC:2.045 NIC:
3/3/2011	\$26,932,187.00	Rialto Unified School District CDIAC Number: 2011-0183 General obligation bond K-12 school facility Series A Refunding	S:A/AA+ M:A1/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC:6.808 NIC:
3/3/2011	\$9,695,000.00	Rialto Unified School District CDIAC Number: 2011-0184 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	S:A/AA+ M:A1/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Comb	TIC:6.808 NIC:
6/15/2011	\$14,870,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2011-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.449 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
12/1/2011	\$10,656,379.00	Rim of The World Unified School District CDIAC Number: 2011-1302 General obligation bond K-12 school facility Series C	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2041 Comb	TIC: 5.304 NIC:
3/3/2011	\$53,080,000.00	San Bernardino City Unified School District CDIAC Number: 2011-0025 Certificates of participation/leases K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:AA+/A- M:Aa3/A3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	2/1/2026 Comb	TIC: 3.066 NIC:
3/3/2011	\$11,525,419.00	San Bernardino City Unified School District CDIAC Number: 2011-0026 General obligation bond K-12 school facility Series D	S:AA+/A1 M:Aa3/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2042 Serial	TIC: 7.607 NIC:
3/3/2011	\$5,477,434.00	San Bernardino City Unified School District CDIAC Number: 2011-0027 General obligation bond K-12 school facility Series E Federally Taxable	S:AA+/A M:Aa3/A1 Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts	8/1/2035 Serial	TIC: 9.027 NIC:
6/1/2011	\$165,000,000.00	San Bernardino County CDIAC Number: 2011-0578 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Bernardino Co (UW) Citigroup Global Markets	6/29/2012 Term	TIC: 0.348 NIC:
2/9/2011	\$3,220,000.00	San Bernardino Joint Powers Financing Authority CDIAC Number: 2011-0427 Tax allocation bond Redevelopment, multiple purposes Northwest Area Series B	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank NA (UW) Kinsell Newcomb	4/1/2028 Comb	TIC: NIC: 7.516

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
5/8/2011	\$10,000,000.00	San Bernardino Redevelopment Agency CDIAC Number: 2011-1183 Other note Redevelopment, multiple purposes CMB Infrastructure Investment Grp VI-C LP Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard	12/20/2017 Term	TIC: NIC: 5.25
5/9/2011	\$525,000,000.00	San Bernardino Redevelopment Agency CDIAC Number: 2011-1188 Other note Redevelopment, multiple purposes CMB Export LP	NR	Neg	(BC) Lewis Brisbois Bisgaard	10/1/2017 Term	TIC: 5.25 NIC:
6/23/2011	\$8,565,000.00	San Bernardino Valley Municipal Water District CDIAC Number: 2011-0571 Certificates of participation/leases Water supply, storage, distribution Series A	S:AAA	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	7/1/2041 Comb	TIC: NIC:
4/19/2011	\$8,575,000.00	Twentynine Palms Redevelopment Agency CDIAC Number: 2011-0344 Tax allocation bond Redevelopment, multiple purposes Four Corners Area Series A	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2042 Comb	TIC: 7.83 NIC:
4/19/2011	\$3,000,000.00	Twentynine Palms Redevelopment Agency CDIAC Number: 2011-0345 Tax allocation bond Multifamily housing Four Corners Area Series B	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2042 Comb	TIC: 7.78 NIC:
12/15/2011	\$12,140,000.00	Upland Public Financing Authority CDIAC Number: 2011-1271 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Securities Inc	10/1/2033 Comb	TIC: NIC: 4.157

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Bernardino</u>							
3/24/2011	\$23,350,977.00	Upland Unified School District CDIAC Number: 2011-0255 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2050 Comb	TIC: 7.363 NIC:
3/24/2011	\$7,670,000.00	Upland Unified School District CDIAC Number: 2011-0256 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2025 Serial	TIC: NIC: 4.147
9/21/2011	\$6,100,000.00	Yucaipa CDIAC Number: 2011-1141 Conduit revenue bond Multifamily housing Senior Terrace Apts Series A	NR	Neg	(BC) Stradling Yocca (UW) Citibank	12/1/2043 Term	TIC: NIC: Variable
11/29/2011	\$26,125,000.00	Yucaipa CFD No 98-1 CDIAC Number: 2011-1491 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2030 Comb	TIC: 5.022 NIC:
8/25/2011	\$2,335,000.00	Yucaipa-Calimesa Joint Union School District CFD No 3 CDIAC Number: 2011-1147 Limited tax obligation bond K-12 school facility Iris Gardens	NR	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) The Bank of NY Mellon (UW) Southwest Securities	9/1/2041 Comb	TIC: NIC: 6.186
<u>San Diego</u>							
6/1/2011	\$1,170,000.00	Alpine Union School District (SDCSD) CDIAC Number: 2011-0622 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/10/2011	\$13,093,060.00	Cajon Valley Union School District CDIAC Number: 2011-0407 General obligation bond K-12 school facility Series B, California Qualified School Construction Bond Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) CA Qualified School JPA	8/1/2025 Term	TIC: 4 NIC:
6/1/2011	\$305,000.00	Cardiff School District (SDCSD) CDIAC Number: 2011-0618 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	1/31/2012 Term	TIC: 0.709 NIC:
6/7/2011	\$52,998,238.00	Carlsbad Unified School District CDIAC Number: 2011-0482 General obligation bond K-12 school facility Series C	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2035 Comb	TIC: 6.008 NIC:
6/7/2011	\$25,000,000.00	Carlsbad Unified School District CDIAC Number: 2011-0483 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) San Diego Co (UW) RBC Capital Markets	8/1/2026 Comb	TIC: 4.955 NIC:
6/1/2011	\$13,570,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2011-0623 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
11/30/2011	\$25,000,000.00	Chula Vista Elementary School District CDIAC Number: 2011-1280 Certificates of participation/leases K-12 school facility The Wolf Canyon ES	S:AA-/A+ Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/1/2036 Comb	TIC: 4.52 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/1/2011	\$16,915,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2011-0624 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
5/17/2011	\$12,998,719.00	Encinitas Union School District CDIAC Number: 2011-0264 General obligation bond K-12 school facility	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2035 Comb	TIC: 6.616 NIC:
6/1/2011	\$5,000,000.00	Encinitas Union School District (SDCSD) CDIAC Number: 2011-0619 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	1/31/2012 Term	TIC: 0.709 NIC:
10/6/2011	\$20,000,451.00	Escondido Union High School District CDIAC Number: 2011-1278 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2051 Comb	TIC: 6.237 NIC:
6/1/2011	\$2,160,000.00	Fallbrook Union High School District (SDCSD) CDIAC Number: 2011-0625 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
2/23/2011	\$136,860,000.00	Grossmont Healthcare District CDIAC Number: 2010-1657 General obligation bond Health care facilities Proposition G Series B	M:Aa2	Neg	(BC) Sidley Austin LLP (FA) G L Hicks Financial (TR) Union Bank NA (UW) San Diego Co HFFA	7/15/2040 Comb	TIC: 5.96 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
5/12/2011	\$15,000,000.00	Grossmont Union High School District CDIAC Number: 2011-0441 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Stone & Youngberg	8/1/2036 Comb	TIC: 5.023 NIC:
5/12/2011	\$25,000,000.00	Grossmont Union High School District CDIAC Number: 2011-0443 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Stone & Youngberg	8/1/2025 Serial	TIC: NIC: 5.514
11/3/2011	\$10,660,000.00	Grossmont Union High School District CDIAC Number: 2011-1322 General obligation bond K-12 school facility Series B Federally Taxable State Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) De La Rosa & Co	8/1/2017 Serial	TIC: 2.542 NIC:
11/3/2011	\$10,260,000.00	Grossmont Union High School District CDIAC Number: 2011-1323 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) De La Rosa & Co	8/1/2020 Serial	TIC: 2.529 NIC:
6/1/2011	\$19,270,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2011-0626 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
6/1/2011	\$775,000.00	Jamul-Dulzura Union Elementary School District (SDCSD) CDIAC Number: 2011-0627 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
6/1/2011	\$8,895,000.00	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2011-0628 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
7/21/2011	\$3,816,000.00	Lakeside Fire Protection District CDIAC Number: 2011-0907 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) JP Morgan Chase & Co	7/15/2016 Term	TIC: NIC: 4.25
3/15/2011	\$5,000,000.00	Lemon Grove School District CDIAC Number: 2011-0123 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Comb	TIC: NIC: 4.407
7/26/2011	\$10,000,000.00	MiraCosta Community College District (CCCFA) CDIAC Number: 2011-1006 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
2/28/2011	\$39,660,000.00	National City Community Development Commission CDIAC Number: 2011-0125 Tax allocation bond Redevelopment, multiple purposes	S:A-	Neg	(BC) Jones Hall (FA) Urban Futures (TR) Deutsche Bank Natl Trust (UW) National City JPFA	8/1/2032 Comb	TIC: NIC: 7.164
7/1/2011	\$7,725,000.00	Oceanside CDIAC Number: 2011-0639 Certificates of participation/leases Public building Police & Library Facs Refunding	NR	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) The Bank of NY Mellon (UW) Oceanside PFA	12/1/2022 Serial	TIC: 3.976 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
4/28/2011	\$25,000,000.00	Oceanside Unified School District CDIAC Number: 2011-0244 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	5/1/2016 Term	<u>TIC:</u> <u>NIC:</u> 4.575
6/1/2011	\$13,170,000.00	Oceanside Unified School District (SDCSD) CDIAC Number: 2011-0629 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	<u>TIC:</u> 0.76 <u>NIC:</u>
8/3/2011	\$105,000,150.00	Poway Unified School District CDIAC Number: 2010-1369 General obligation bond K-12 school facility ID No 2007-1 Series B Refunding	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) San Diego Co (UW) Stone & Youngberg	8/1/2051 Comb	<u>TIC:</u> 6.87 <u>NIC:</u>
7/13/2011	\$21,591,000.00	Poway Unified School District CDIAC Number: 2011-0880 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	4/30/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.407
10/18/2011	\$53,285,000.00	Poway Unified School District CDIAC Number: 2011-1176 General obligation bond K-12 school facility SFID No 2002-1 Refunding	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) San Diego Co (UW) Stone & Youngberg	8/1/2027 Serial	<u>TIC:</u> 3.636 <u>NIC:</u>
11/3/2011	\$9,670,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2011-1355 Limited tax obligation bond K-12 school facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	9/1/2031 Comb	<u>TIC:</u> <u>NIC:</u> 5.056

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
11/3/2011	\$6,360,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2011-1356 Limited tax obligation bond K-12 school facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	9/1/2031 Comb	TIC: NIC: 5.061
11/10/2011	\$1,695,000.00	Poway Unified School District CFD No 10 CDIAC Number: 2011-1385 Limited tax obligation bond K-12 school facility Imp Area F Torrey Highlands Subarea IV	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone Youngberg/Stifel	9/1/2041 Comb	TIC: NIC: 6.197
11/3/2011	\$18,585,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2011-1384 Limited tax obligation bond K-12 school facility Imp Area A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	9/1/2033 Comb	TIC: NIC: 5.228
11/3/2011	\$34,615,000.00	Poway Unified School District Public Financing Authority CDIAC Number: 2011-1354 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone & Youngberg	9/15/2033 Comb	TIC: NIC: 5.154
6/1/2011	\$2,555,000.00	Ramona Unified School District (SDCSD) CDIAC Number: 2011-0630 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
7/21/2011	\$28,430,000.00	Rancho Santa Fe Community Services District CFD No 1 CDIAC Number: 2011-0985 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	9/1/2030 Comb	TIC: 5.658 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
7/21/2011	\$22,860,000.00	Rancho Santa Fe Community Services District Financing Authority CDIAC Number: 2011-0986 Revenue bond (Pool) Multiple capital improvements, public works CFD No 1 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2030 Comb	TIC: NIC: 5.658
7/21/2011	\$5,570,000.00	Rancho Santa Fe Community Services District Financing Authority CDIAC Number: 2011-0987 Revenue bond (Pool) Multiple capital improvements, public works CFD No 1 Series B	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2030 Comb	TIC: 5.658 NIC:
6/29/2011	\$161,000,000.00	San Diego CDIAC Number: 2011-0900 Tax and revenue anticipation note Cash flow, interim financing Series A-C	NR	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank	5/31/2012 Comb	TIC: 0.619 NIC:
12/7/2011	\$51,680,000.00	San Diego CFD No 2 CDIAC Number: 2011-1486 Limited tax obligation bond Multiple capital improvements, public works Santaluz IA No 1 Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2030 Serial	TIC: 4.531 NIC:
7/7/2011	\$99,999,859.00	San Diego Community College District CDIAC Number: 2011-0912 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Markets	8/1/2041 Serial	TIC: 5.184 NIC:
7/7/2011	\$250,000,000.00	San Diego Community College District CDIAC Number: 2011-0913 General obligation bond College, university facility	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Markets	8/1/2041 Comb	TIC: 4.664 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
7/7/2011	\$22,230,000.00	San Diego Community College District CDIAC Number: 2011-0914 General obligation bond College, university facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) RBC Capital Markets	8/1/2023 Serial	TIC: 2.868 NIC:
4/20/2011	\$19,260,000.00	San Diego County CDIAC Number: 2010-1275 Certificates of participation/leases Parking MTS Tower Refunding	S:AA+ M:Aa3 F:AA+	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon	11/1/2019 Serial	TIC: 2.699 NIC:
7/26/2011	\$32,665,000.00	San Diego County CDIAC Number: 2011-0672 Certificates of participation/leases Parks, open space Administration Ctr Waterfront Park	S:AA+ M:Aa3 F:AA+	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) Zions First Natl Bk (UW) Bank of America Merrill	2/1/2042 Comb	TIC: 4.942 NIC:
6/1/2011	\$50,000,000.00	San Diego County (SDCSD) CDIAC Number: 2011-0617 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/29/2012 Term	TIC: 0.373 NIC:
6/29/2011	\$100,000,000.00	San Diego County Water Authority CDIAC Number: 2011-0712 Commercial paper Project, interim financing Water Authority Capital Imp Prog Series 4 Refunding	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Barclays Bank (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	3/25/2012 Serial	TIC: NIC: Variable
6/29/2011	\$50,000,000.00	San Diego County Water Authority CDIAC Number: 2011-0714 Commercial paper Project, interim financing Water Authority Capital Imp Prog Series 6 Refunding	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Citibank (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	3/25/2012 Serial	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/29/2011	\$100,000,000.00	San Diego County Water Authority CDIAC Number: 2011-0715 Commercial paper Project, interim financing Water Authority Capital Imp Prog Series 5 Refunding	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	3/25/2012 Serial	TIC: NIC: Variable
7/12/2011	\$86,630,000.00	San Diego County Water Authority CDIAC Number: 2011-0967 Public enterprise revenue bond Water supply, storage, distribution Series S-1 Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Morgan Stanley	6/1/2016 Serial	TIC: 1.602 NIC:
7/27/2011	\$139,945,000.00	San Diego County Water Authority CDIAC Number: 2011-0978 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill	5/1/2027 Serial	TIC: NIC: 3.061
9/7/2011	\$94,540,000.00	San Diego County Water Authority CDIAC Number: 2011-1142 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill	5/1/2031 Serial	TIC: 3.802 NIC:
5/1/2011	\$12,888,363.00	San Diego Housing Authority CDIAC Number: 2011-0165 Conduit revenue bond Multifamily housing Mission Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Bank of America NA (UW) Bank of America NA	5/27/2043 Term	TIC: NIC: Variable
4/26/2011	\$14,500,000.00	San Diego Housing Authority CDIAC Number: 2011-0421 Conduit revenue bond Multifamily housing Sorrento Tower Apts Series B	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) FNMA (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/1/2029 Comb	TIC: 4.8 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
7/27/2011	\$3,963,000.00	San Diego Housing Authority CDIAC Number: 2011-0426 Conduit revenue bond Multifamily housing Terramar Apts Series C-1 & C-2	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) US Bank NA	8/1/2027	TIC: NIC: Variable
7/20/2011	\$14,588,000.00	San Diego Housing Authority CDIAC Number: 2011-0461 Conduit revenue bond Multifamily housing Florida Street Apts Series D	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) Union Bank NA (UW) Union Bank NA	10/1/2043 Term	TIC: NIC: Variable
6/27/2011	\$218,000,000.00	San Diego Unified School District CDIAC Number: 2011-0612 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) JP Morgan Securities	8/7/2012 Term	TIC:0.29 NIC:
6/1/2011	\$16,540,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2011-0631 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC:0.76 NIC:
12/8/2011	\$9,235,000.00	San Elijo Joint Powers Authority CDIAC Number: 2011-1511 Public enterprise revenue bond Wastewater collection, treatment Reclamation Fac Refunding	S:AA-/AA- F:AA Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	3/1/2021 Serial	TIC: NIC: 1.841
1/20/2011	\$52,805,000.00	San Marcos Redevelopment Agency CDIAC Number: 2010-1570 Tax allocation bond Multifamily housing Area No 1, 2 & 3 Federally Taxable	S:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) San Marcos PFA	10/1/2030 Comb	TIC: NIC: 8.222

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/22/2011	\$142,046,476.00	San Marcos Unified School District CDIAC Number: 2011-0420 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) San Diego Co (UW) Stone & Youngberg	8/1/2038 Comb	TIC: 5.198 NIC:
6/1/2011	\$11,240,000.00	San Marcos Unified School District (SDCSD) CDIAC Number: 2011-0620 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	1/31/2012 Term	TIC: 0.709 NIC:
6/29/2011	\$11,282,000.00	San Miguel Consolidated Fire Protection District CDIAC Number: 2011-0670 Certificates of participation/leases Insurance and pension funds PERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (UW) Bank of America NA	7/30/2019 Term	TIC: NIC: 4.9
6/15/2011	\$17,599,623.00	San Ysidro School District CDIAC Number: 2011-0496 General obligation bond K-12 school facility Series F	S:AA+/A+ F:A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) San Diego Co (UW) E J De La Rosa	8/1/2050 Comb	TIC: 7.662 NIC:
6/1/2011	\$3,345,000.00	San Ysidro School District (SDCSD) CDIAC Number: 2011-0632 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
3/4/2011	\$4,710,000.00	Santee Community Development Commission CDIAC Number: 2011-0177 Tax allocation bond Multifamily housing Series B Federally Taxable	S:A	Neg	(BC) Best Best & Krieger (FA) KNN Public Finance (TR) US Bank NA (UW) Santee PFA	8/1/2041 Comb	TIC: NIC: 9.454

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
3/4/2011	\$26,845,000.00	Santee Community Development Commission CDIAC Number: 2011-0727 Tax allocation bond Redevelopment, multiple purposes Series A	S:A	Neg	(BC) Best Best & Krieger (FA) KNN Public Finance (TR) US Bank NA (UW) Santee PFA	8/1/2041 Comb	TIC: NIC: 6.941
5/12/2011	\$3,534,307.00	Santee School District CDIAC Number: 2011-0351 General obligation bond K-12 school facility Series E	S:AA+/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Eric Hall (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Stone & Youngberg	5/1/2051 Comb	TIC: 8.253 NIC:
8/19/2011	\$121,926.00	Santee School District CDIAC Number: 2011-1148 Other type of debt Other, multiple educational uses Modular 10-Classroom Bldg	NR	Neg	(UW) Kansas State Bank	2/19/2018 Serial	TIC: NIC: 4.368
6/1/2011	\$1,385,000.00	Santee School District (SDCSD) CDIAC Number: 2011-0633 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/30/2012 Term	TIC: 0.76 NIC:
6/2/2011	\$68,730,371.00	Southwestern Community College District CDIAC Number: 2010-1405 General obligation bond College, university facility Series C	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Stern Brothers & Co (TR) San Diego Co (UW) Alta Vista Financial Inc	8/1/2046 Comb	TIC: 5.867 NIC:
12/12/2011	\$23,835,000.00	Sweetwater Union High School District CDIAC Number: 2011-1535 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) First Southwest (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	8/1/2025 Term	TIC: NIC: 3.22

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Diego</u>							
6/1/2011	\$15,000,000.00	Sweetwater Union High School District (SDCSD) CDIAC Number: 2011-0621 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2011 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Citigroup Global Markets	1/31/2012 Term	TIC:0.709 NIC:
4/1/2011	\$438,000.00	Viejas Band of Kumeyaay Indians CDIAC Number: 2011-0503 Certificates of participation/leases Equipment Pumper Fire Truck	NR	Neg	(UW) Kansas State Bank	4/15/2020 Serial	TIC: NIC: 6.65
6/17/2011	\$15,520,000.00	Vista Community Development Commission CDIAC Number: 2011-0445 Tax allocation bond Redevelopment, multiple purposes Vista Area	S:A-	Neg	(BC) Jones Hall (FA) Magis Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2037 Comb	TIC:6.274 NIC:
<u>San Francisco</u>							
6/1/2011	\$41,000,000.00	San Francisco City & County CDIAC Number: 2011-0665 Other note Multifamily housing Hunters View Phase I Series A	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Citibank (UW) Citibank	7/1/2044 Term	TIC: NIC: Variable
11/2/2011	\$8,100,000.00	San Francisco City & County CDIAC Number: 2011-1199 Conduit revenue bond Multifamily housing Fell St Apts Series B	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10/1/2046 Term	TIC: NIC: Variable
11/9/2011	\$339,475,000.00	San Francisco City & County CDIAC Number: 2011-1272 General obligation bond Multiple capital improvements, public works Series R1 Refunding	S:AA M:Aa2 F:AA-	Comp	(BC) Squire Sanders (FA) Montague DeRose (TR) S F Cty/Co (UW) Merrill Lynch Pierce	6/15/2030 Serial	TIC:2.558 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
12/18/2011	\$16,890,000.00	San Francisco City & County CDIAC Number: 2011-1362 Conduit revenue bond Multifamily housing Natoma Family Apts Series C	NR	Neg	(BC) Squire Sanders (FA) The PFM Group (TR) US Bank NA (UW) Bank of America CDB	6/1/2031 Term	TIC: NIC: Variable
11/2/2011	\$23,105,000.00	San Francisco City & County CDIAC Number: 2011-1363 Certificates of participation/leases Convention center Moscone Ctr South Series A Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Jones Hall (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) US Bank Muni	9/1/2024 Serial	TIC: NIC: 3.417
11/2/2011	\$63,375,000.00	San Francisco City & County CDIAC Number: 2011-1364 Certificates of participation/leases Convention center Moscone Ctr North Series B Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Jones Hall (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) US Bank Muni	9/1/2018 Serial	TIC: NIC: 2.181
1/20/2011	\$88,815,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-0015 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Siebert Brandford	5/1/2019 Serial	TIC: NIC: 4.137
1/20/2011	\$66,535,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-0018 Public enterprise revenue bond Airport Series B Refunding	S:A M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Siebert Brandford	5/1/2021 Serial	TIC: NIC: 3.853
5/2/2011	\$200,000,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-0459 Commercial paper Airport SF Intl Series A-1 & 2, B-1 & 2, C-1 & 2 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) State Street Bank Corp (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	5/2/2014 Comb	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
6/30/2011	\$163,720,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-0896 Public enterprise revenue bond Airport Imp Series C Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2025 Serial	TIC:4.467 NIC:
6/30/2011	\$124,110,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-1086 Public enterprise revenue bond Airport Series D Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2031 Serial	TIC:4.467 NIC:
6/30/2011	\$62,585,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-1087 Public enterprise revenue bond Airport Series E Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/1/2020 Serial	TIC:4.467 NIC:
8/24/2011	\$123,325,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-1105 Public enterprise revenue bond Airport Series F Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) De La Rosa & Co	5/1/2030 Serial	TIC:4.812 NIC:
8/24/2011	\$125,055,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-1106 Public enterprise revenue bond Airport Series H Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) De La Rosa & Co	5/1/2022 Serial	TIC:3.211 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
8/24/2011	\$106,195,000.00	San Francisco City & County Airport Commission CDIAC Number: 2011-1277 Public enterprise revenue bond Airport Series G Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) De La Rosa & Co	5/1/2030	TIC: 4.361 NIC:
5/3/2011	\$14,725,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2011-0506 Public lease revenue bond Equipment Series A	S:AA- M:A1 F:A+	Comp	(BC) Squire Sanders (FA) Kitahata & Co (TR) US Bank NA (UW) Jefferies & Company	4/1/2017 Serial	TIC: 2.045 NIC:
7/21/2011	\$602,715,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2011-0919 Public enterprise revenue bond Water supply, storage, distribution Sub Series A	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) US Bank NA (UW) Bank of America Merrill	11/1/2041 Comb	TIC: NIC: 4.681
7/21/2011	\$33,595,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2011-0920 Public enterprise revenue bond Water supply, storage, distribution Sub Series C	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2041 Comb	TIC: NIC: 4.587
7/21/2011	\$28,975,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2011-0921 Public enterprise revenue bond Water supply, storage, distribution Hetch Hetchy Sub Series B	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2041 Comb	TIC: NIC: 4.631
7/21/2011	\$55,465,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2011-0922 Public enterprise revenue bond Water supply, storage, distribution Sub Series D Refunding	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) US Bank NA (UW) Bank of America Merrill	11/1/2028 Serial	TIC: 4.02 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
3/17/2011	\$43,780,000.00	San Francisco City & County Redevelopment Agency CDIAC Number: 2011-0246 Sales tax revenue bond Redevelopment, multiple purposes Agency Hotel Tax Refunding	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) Lofton & Jennings (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citibank	6/1/2024 Comb	TIC: 4.741 NIC:
3/17/2011	\$22,370,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2011-0161 Tax allocation bond Redevelopment, multiple purposes Bayview Hunters Pt (B), Golden Gateway, Hunters Pt, So of Market, Transbay & Western Add A-2 Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: NIC: 8.971
4/18/2011	\$16,020,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2011-0162 Tax allocation bond Redevelopment, multiple purposes Series B	S:A M:A1	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 6.676 NIC:
3/17/2011	\$27,335,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2011-0163 Tax allocation bond Redevelopment, multiple purposes Mission Bay North Series C Refunding	S:A-	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) E J De La Rosa	8/1/2041 Comb	TIC: 6.869 NIC:
3/17/2011	\$36,485,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2011-0164 Tax allocation bond Redevelopment, multiple purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) E J De La Rosa	8/1/2041 Comb	TIC: 7.165 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Francisco</u>					
4/11/2011	\$9,455,000.00	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2011-0361 Tax allocation bond Multifamily housing Series E Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2031 Comb	TIC: 8.741 NIC:
9/12/2011	\$361,000.00	San Francisco Community College District CDIAC Number: 2011-1551 Certificates of participation/leases College, university facility Artificial Turf	NR	Neg	(UW) Kansas State Bank	9/16/2017 Serial	TIC: NIC: 4.832
7/26/2011	\$34,500,000.00	San Francisco Community College District (CCCFA) CDIAC Number: 2011-1018 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.817 NIC:
6/14/2011	\$80,000,000.00	San Francisco Unified School District CDIAC Number: 2011-0590 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	6/29/2012 Term	TIC: NIC: 0.351
		<u>San Joaquin</u>					
7/7/2011	\$10,500,000.00	Banta Elementary School District CFD No 2011-1 CDIAC Number: 2011-0890 Limited tax obligation bond K-12 school facility River Islands School Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) River Islands Bond	9/1/2027 Term	TIC: NIC: 9
5/27/2011	\$6,397,194.00	Jefferson School District CDIAC Number: 2011-0490 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	8/1/2032 Comb	TIC: 6.013 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
10/12/2011	\$42,190,000.00	Lodi Unified School District CDIAC Number: 2011-1241 General obligation bond K-12 school facility Refunding	S:AA+/A+ F:AA- Ins	Neg	(BC) Kronick Moskovitz (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Serial	TIC: 3.935 NIC:
9/6/2011	\$493,286.00	Lodi Unified School District CDIAC Number: 2011-1279 Certificates of participation/leases Equipment New Copiers	NR	Neg	(UW) Kansas State Bank	8/6/2016 Serial	TIC: NIC:
3/29/2011	\$9,905,000.00	Lodi Unified School District (CSCRPA) CDIAC Number: 2011-0309 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$11,900,000.00	Lodi Unified School District (CSCRPA) CDIAC Number: 2011-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.449 NIC:
6/7/2011	\$10,000,000.00	Mountain House Public Financing Authority CDIAC Number: 2011-0552 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Nossaman LLP (FA) Wedbush Securities Inc (TR) Wells Fargo Bank (UW) Stone & Youngberg	12/1/2035 Comb	TIC: 6.056 NIC:
7/1/2011	\$2,195,000.00	Ripon Public Financing Authority CDIAC Number: 2011-0892 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Ripon (UW) Bank of America NA	10/1/2025 Term	TIC: NIC: 4.2

2011
ANNUAL DEBT LINE CALENDAR

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		San Joaquin					
8/17/2011	\$1,610,000.00	River Islands Public Financing Authority CFD 2011-1 CDIAC Number: 2011-1055 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) River Islands Funding	9/1/2041 Serial	TIC: NIC: 9
8/31/2011	\$2,800,000.00	San Joaquin County Board of Education CDIAC Number: 2011-1019 Other bond K-12 school facility Venture-GreenIT New Energy Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Banc of Am Lease & Cap	9/15/2028 Serial	TIC: 5.12 NIC:
3/1/2011	\$212,175,000.00	San Joaquin County Transportation Authority CDIAC Number: 2011-0082 Sales tax revenue bond Bridges and highways Measure K Series A Refunding	S:AA M:Aa3	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Sec	3/1/2041 Comb	TIC: NIC: 5.387
3/1/2011	\$75,000,000.00	San Joaquin County Transportation Authority CDIAC Number: 2011-0083 Commercial paper Project, interim financing Measure K Sub Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Nossaman LLP (FA) The PFM Group (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Chase Bk	12/6/2011 Term	TIC: NIC: Variable
7/26/2011	\$14,140,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2011-1012 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.753 NIC:
5/18/2011	\$56,146,497.00	Stockton Unified School District CDIAC Number: 2011-0560 General obligation bond K-12 school facility Series D	S:AA+/A M:Aa3/A2 Ins	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	8/1/2050 Comb	TIC: 7.464 NIC:

2011
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		San Joaquin					
5/18/2011	\$14,175,000.00	Stockton Unified School District CDIAC Number: 2011-0561 General obligation bond K-12 school facility Refunding	S:AA+/A M:Aa3/A2 Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	7/1/2021 Serial	TIC: 3.511 NIC:
3/29/2011	\$3,440,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2011-0291 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$29,650,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2011-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.608 NIC:
11/9/2011	\$2,220,000.00	Tracy CDIAC Number: 2011-1419 Special assessment bond Multiple capital improvements, public works ReAD No 2011-1 Morrison Homes:Heartland Three Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	9/2/2025 Comb	TIC: 5.798 NIC:
11/9/2011	\$10,560,000.00	Tracy CFD No 99-2 CDIAC Number: 2011-1418 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	9/1/2027 Serial	TIC: 5.887 NIC:
3/29/2011	\$8,840,000.00	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2011-0292 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981

2011
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		<u>San Joaquin</u>					
11/9/2011	\$13,685,000.00	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2011-1420 Revenue bond (Pool) Multiple capital improvements, public works CFD 99-2 & ReAD No 2011-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/2/2027 Serial	TIC: 4.736 NIC:
		<u>San Luis Obispo</u>					
6/7/2011	\$25,500,000.00	Atascadero Unified School District CDIAC Number: 2011-0557 General obligation bond K-12 school facility Series A	M:Aa3/Aa3 Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (UW) Raymond James	8/1/2040 Comb	TIC: NIC: 4.817
3/2/2011	\$2,595,000.00	Coast Unified School District CDIAC Number: 2010-1679 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) George K Baum	8/1/2023 Comb	TIC: NIC: 4.13
5/17/2011	\$6,975,000.00	Coast Unified School District CDIAC Number: 2010-1681 General obligation bond K-12 school facility ID No 1 Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) George K Baum	8/1/2023 Serial	TIC: NIC: 3.326
3/24/2011	\$4,245,000.00	Lucia Mar Unified School District CDIAC Number: 2011-0261 Certificates of participation/leases K-12 school facility Series A	M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	5/1/2033 Comb	TIC: 5.625 NIC:
3/24/2011	\$2,445,000.00	Lucia Mar Unified School District CDIAC Number: 2011-0262 Certificates of participation/leases K-12 school facility Series B, Qualified Zone Academy Bonds Federally Taxable	M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) US Bank NA (UW) George K Baum	4/1/2026 Serial	TIC: NIC: 7.847

2011
ANNUAL DEBT LINE CALENDAR

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		San Luis Obispo					
9/20/2011	\$1,500,000.00	Morro Bay CDIAC Number: 2011-1043 Certificates of participation/leases Public building Fire Station Series A	NR	Neg	(BC) Quint & Thimmig (TR) Morro Bay (UW) USDA Rural Dev	9/1/2041 Term	TIC: 3.75 NIC:
9/20/2011	\$300,000.00	Morro Bay CDIAC Number: 2011-1044 Certificates of participation/leases Public building Fire Station Series B	NR	Neg	(BC) Quint & Thimmig (UW) USDA Rural Dev	9/1/2041 Term	TIC: 3.75 NIC:
6/13/2011	\$22,812,000.00	San Luis Obispo County CDIAC Number: 2011-0564 Bond anticipation note Project, interim financing Los Osos AD No 1	NR	Neg	(BC) Meyers Nave Riback Silver (FA) The PFM Group (UW) US Bank NA	6/15/2012 Term	TIC: NIC: Variable
4/27/2011	\$2,000,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2011-0992 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series D	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/30/2012 Term	TIC: 1.403 NIC:
7/26/2011	\$4,850,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2011-1014 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
5/12/2011	\$22,750,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2010-1587 Public enterprise revenue bond Water supply, storage, distribution Lopez Dam Imp Series A Refunding	S:AA+/A+ M:Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Securities Inc	8/1/2030 Comb	TIC: NIC: 4.634

2011
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		<u>San Luis Obispo</u>					
5/12/2011	\$10,760,000.00	San Luis Obispo County Flood Control & Water Conservation District CDIAC Number: 2010-1586 General obligation bond Water supply, storage, distribution Zone 3 Series A Refunding	S:AA+ M:Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) San Luis Obispo Co FA	8/1/2030 Comb	<u>TIC:</u> <u>NIC:</u> 4.634
		<u>San Mateo</u>					
8/2/2011	\$30,996,421.00	Belmont-Redwood Shores School District CDIAC Number: 2011-0886 General obligation bond K-12 school facility ID Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2046 Comb	<u>TIC:</u> 5.296 <u>NIC:</u>
8/2/2011	\$19,419,348.00	Belmont-Redwood Shores School District CDIAC Number: 2011-0887 General obligation bond K-12 school facility Series A	S:AA F:AA2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2046 Comb	<u>TIC:</u> 5.666 <u>NIC:</u>
8/2/2011	\$5,580,000.00	Belmont-Redwood Shores School District CDIAC Number: 2011-0888 General obligation bond K-12 school facility Series B Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033	<u>TIC:</u> 4.906 <u>NIC:</u>
6/15/2011	\$2,155,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2011-0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.458 <u>NIC:</u>
4/6/2011	\$2,887,486.00	Burlingame Elementary School District CDIAC Number: 2011-0189 General obligation bond K-12 school facility Series C-1	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2035 Serial	<u>TIC:</u> 3.983 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

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		San Mateo					
4/6/2011	\$9,910,000.00	Burlingame Elementary School District CDIAC Number: 2011-0190 General obligation bond K-12 school facility Series C-2, Qualified School Construction Bonds Federally Taxable	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2019 Comb	<u>TIC</u> : 3.983 <u>NIC</u> :
11/22/2011	\$5,935,000.00	Burlingame Financing Authority CDIAC Number: 2011-1388 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	4/1/2028 Serial	<u>TIC</u> : <u>NIC</u> : 3.615
6/15/2011	\$1,265,000.00	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2011-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC</u> : 0.588 <u>NIC</u> :
1/13/2011	\$22,680,012.00	Hillsborough City School District CDIAC Number: 2011-0031 General obligation bond K-12 school facility Series C Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2045 Comb	<u>TIC</u> : 7.122 <u>NIC</u> :
6/15/2011	\$920,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2011-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC</u> : 0.458 <u>NIC</u> :
1/19/2011	\$14,999,737.00	Jefferson Union High School District CDIAC Number: 2010-1740 General obligation bond K-12 school facility Series D, 2006 Authorization	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2041 Serial	<u>TIC</u> : 8.498 <u>NIC</u> :

2011
ANNUAL DEBT LINE CALENDAR

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		San Mateo					
6/2/2011	\$4,860,000.00	Jefferson Union High School District CDIAC Number: 2011-0446 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	6/1/2016 Term	TIC: 4.918 NIC:
6/15/2011	\$4,955,000.00	Jefferson Union High School District (CSCRPA) CDIAC Number: 2011-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
3/31/2011	\$7,660,000.00	Millbrae School District CDIAC Number: 2011-0168 General obligation bond K-12 school facility Series B-1, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2025 Comb	TIC: NIC: 0.459
3/31/2011	\$10,339,527.00	Millbrae School District CDIAC Number: 2011-0462 General obligation bond K-12 school facility Series B-2	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2041 Comb	TIC: NIC: 10.67
6/15/2011	\$1,295,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2011-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
7/13/2011	\$3,052,000.00	Portola Valley School District CDIAC Number: 2011-0875 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	TIC: NIC: 0.424

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
7/1/2011	\$5,000,000.00	Ravenswood City School District CDIAC Number: 2011-0700 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Southwest Securities	6/29/2012 Term	TIC: NIC: 0.5
4/21/2011	\$5,760,000.00	Redwood City CFD No 2010-1 CDIAC Number: 2011-0263 Limited tax obligation bond Multiple capital improvements, public works One Marina	NR	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2041 Comb	TIC: 7.719 NIC:
9/27/2011	\$12,500,000.00	Redwood City School District CDIAC Number: 2011-1132 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Piper Jaffray & Co	8/31/2012 Term	TIC: NIC: 0.675
6/30/2011	\$5,310,000.00	San Bruno Park School District School Facilities Financing Authority CDIAC Number: 2011-0691 Public lease revenue bond Power generation/transmission Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Banc of Am Lease & Cap	7/15/2027 Term	TIC: NIC: 5.37
4/27/2011	\$31,990,000.00	San Mateo CDIAC Number: 2011-0008 Public enterprise revenue bond Wastewater collection, treatment Sewer Sys Imp Series A Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) William F Euphrat (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2041 Comb	TIC: NIC: 4.632
6/15/2011	\$19,945,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2011-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.458 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
1/26/2011	\$5,745,000.00	San Mateo Joint Powers Financing Authority CDIAC Number: 2011-0007 Public enterprise revenue bond Flood control, storm drainage South Bayfront Series A	S:AA	Neg	(BC) Orrick Herrington (FA) William F Euphrat (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2029 Comb	TIC: NIC: 5.337
2/9/2011	\$65,000,000.00	San Mateo Union High School District CDIAC Number: 2011-0076 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	2/15/2015 Serial	TIC: 3.013 NIC:
6/8/2011	\$89,999,989.00	San Mateo Union High School District CDIAC Number: 2011-0671 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2042 Comb	TIC: 6.164 NIC:
7/13/2011	\$15,398,000.00	San Mateo Union High School District CDIAC Number: 2011-0876 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	TIC: NIC: 0.424
6/27/2011	\$25,000,000.00	San Mateo Union High School District CDIAC Number: 2011-0883 General obligation bond K-12 school facility Series A-1, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Trust Co (UW) JP Morgan Chase Bk	7/1/2027 Term	TIC: 5.008 NIC:
7/6/2011	\$34,999,364.00	San Mateo Union High School District CDIAC Number: 2011-0934 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	7/1/2051 Comb	TIC: 6.727 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
4/14/2011	\$25,000,000.00	Sequoia Union High School District CDIAC Number: 2011-0242 General obligation bond K-12 school facility Series C-2, Qualified School Construction Bonds Federally Taxable	M:Aa1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) E J De La Rosa	7/1/2025 Serial	TIC: NIC: 0.258
4/14/2011	\$26,000,000.00	Sequoia Union High School District CDIAC Number: 2011-0463 General obligation bond K-12 school facility Series C-1	M:Aa1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) E J De La Rosa	7/1/2043 Comb	TIC: NIC: 5.363
6/9/2011	\$13,000,000.00	Sequoia Union High School District CDIAC Number: 2011-0510 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Morgan Stanley	7/5/2012 Term	TIC: NIC: 0.231
6/29/2011	\$11,120,000.00	Sequoia Union High School District CDIAC Number: 2011-0680 General obligation bond K-12 school facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2019 Serial	TIC: NIC: 2.11
5/19/2011	\$8,195,000.00	South San Francisco Unified School District CDIAC Number: 2011-0660 Bond anticipation note K-12 school facility Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.675 NIC:
5/19/2011	\$24,805,000.00	South San Francisco Unified School District CDIAC Number: 2011-0668 Bond anticipation note K-12 school facility Measure J Series B Federally Taxable	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:1.073 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Mateo</u>					
7/13/2011	\$8,005,000.00	South San Francisco Unified School District CDIAC Number: 2011-0878 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.424
7/13/2011	\$1,568,000.00	Woodside Elementary School District CDIAC Number: 2011-0879 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.424
		<u>Santa Barbara</u>					
6/15/2011	\$450,000.00	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2011-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
6/15/2011	\$2,570,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2011-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.458 <u>NIC:</u>
11/2/2011	\$2,816,205.00	College Elementary School District CDIAC Number: 2011-1298 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (PU) BBVA Compass (TR) US Bank NA	9/1/2022 Serial	<u>TIC:</u> <u>NIC:</u> 3.5
3/3/2011	\$16,085,000.00	Goleta Redevelopment Agency CDIAC Number: 2011-0167 Tax allocation bond Redevelopment, multiple purposes Old Town	NR	Neg	(BC) Jones Hall (FA) Jones Hall (TR) The Bank of NY Mellon (UW) Goleta FA	6/1/2044 Comb	<u>TIC:</u> 8.136 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Barbara					
6/22/2011	\$3,500,000.00	Goleta Union School District (SBCSFA) CDIAC Number: 2011-0597 Tax and revenue anticipation note Cash flow, interim financing SBCSFA 2011 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank	6/29/2012 Term	TIC: 0.457 NIC:
6/22/2011	\$1,100,000.00	Hope Elementary School District (SBCSFA) CDIAC Number: 2011-0598 Tax and revenue anticipation note Cash flow, interim financing SBCSFA 2011 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank	6/29/2012 Term	TIC: 0.457 NIC:
5/17/2011	\$4,170,000.00	Laguna County Sanitation District CDIAC Number: 2011-0512 Certificates of participation/leases Power generation/transmission Photovoltaic Solar Energy Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	5/1/2026 Term	TIC: NIC: 5.253
6/15/2011	\$1,730,000.00	Lompoc Unified School District (CSCRPA) CDIAC Number: 2011-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
6/1/2011	\$60,000,000.00	Santa Barbara County CDIAC Number: 2011-0572 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) E J De La Rosa	6/29/2012 Serial	TIC: NIC: 0.27
9/8/2011	\$5,250,000.00	Santa Barbara County CDIAC Number: 2011-1170 Certificates of participation/leases Power generation/transmission Photovoltaic Solar Energy Series A, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	12/1/2026 Term	TIC: NIC: 4.124

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Barbara					
9/8/2011	\$16,945,000.00	Santa Barbara County CDIAC Number: 2011-1257 Certificates of participation/leases Power generation/transmission Photovoltaic Solar Energy Series B Refunding	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	12/1/2020 Term	<u>TIC:</u> <u>NIC:</u> 2.171
5/4/2011	\$14,998,229.00	Santa Barbara Elementary School District CDIAC Number: 2011-0478 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 7.175 <u>NIC:</u>
5/4/2011	\$15,789,211.00	Santa Barbara Secondary/High School District CDIAC Number: 2011-0565 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Term	<u>TIC:</u> 6.334 <u>NIC:</u>
5/4/2011	\$9,200,000.00	Santa Barbara Secondary/High School District CDIAC Number: 2011-0566 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa2	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Term	<u>TIC:</u> 6.334 <u>NIC:</u>
6/22/2011	\$22,000,000.00	Santa Barbara Unified School District (SBCSFA) CDIAC Number: 2011-0600 Tax and revenue anticipation note Cash flow, interim financing SBCSFA 2011 TRAN Pool	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank	6/29/2012 Term	<u>TIC:</u> 0.457 <u>NIC:</u>
6/15/2011	\$525,000.00	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2011-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.458 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Barbara</u>					
11/29/2011	\$2,204,005.00	Solvang School District CDIAC Number: 2011-1525 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	12/1/2015 Term	<u>TIC:</u> 3.332 <u>NIC:</u>
		<u>Santa Clara</u>					
6/16/2011	\$6,385,000.00	Berryessa Union School District CDIAC Number: 2011-0911 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	8/1/2016 Serial	<u>TIC:</u> 1.306 <u>NIC:</u>
8/1/2011	\$13,000,000.00	Campbell Union High School District CDIAC Number: 2011-0889 Certificates of participation/leases K-12 school facility Solar	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Banc of Am Pub Cap Corp	8/1/2021 Term	<u>TIC:</u> <u>NIC:</u> 3.5
6/28/2011	\$24,550,000.00	Campbell Union School District CDIAC Number: 2011-0649 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2022 Serial	<u>TIC:</u> 3.869 <u>NIC:</u>
6/30/2011	\$7,500,000.00	Campbell Union School District CDIAC Number: 2011-0650 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable	S:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2016 Term	<u>TIC:</u> 0.052 <u>NIC:</u>
6/30/2011	\$22,500,000.00	Campbell Union School District CDIAC Number: 2011-0651 General obligation bond K-12 school facility Qualified School Construction Bonds, Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2027 Term	<u>TIC:</u> 0.126 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/30/2011	\$2,499,400.00	Campbell Union School District CDIAC Number: 2011-0652 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2040 Serial	TIC: 6.974 NIC:
2/24/2011	\$21,090,000.00	Cupertino Union School District CDIAC Number: 2011-0086 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	TIC: 3.68 NIC:
2/24/2011	\$14,640,000.00	Cupertino Union School District CDIAC Number: 2011-0088 General obligation bond K-12 school facility Series B Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2020 Serial	TIC: 2.829 NIC:
2/24/2011	\$4,995,086.00	Cupertino Union School District CDIAC Number: 2011-0089 General obligation bond K-12 school facility Series E	S:AA M:Aa1	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Comb	TIC: 4.596 NIC:
6/15/2011	\$13,525,000.00	Cupertino Union School District (CSCRPA) CDIAC Number: 2011-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.458 NIC:
7/14/2011	\$20,135,000.00	East Side Union High School District CDIAC Number: 2011-0709 General obligation bond K-12 school facility Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) US Bank NA	9/1/2021 Term	TIC: NIC: 3.364

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
7/7/2011	\$20,026,088.00	East Side Union High School District CDIAC Number: 2011-1027 General obligation bond K-12 school facility Qualified School Construction Bonds, Series C Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) CA Qualified School JPA	2/1/2026 Term	<u>TIC:</u> <u>NIC:</u> 4
5/19/2011	\$184,000,000.00	Foothill-De Anza Community College District CDIAC Number: 2011-0553 General obligation bond College, university facility Series C	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) US Bank NA (UW) Morgan Stanley	8/1/2040 Comb	<u>TIC:</u> 4.916 <u>NIC:</u>
4/7/2011	\$10,663,985.00	Franklin-McKinley School District CDIAC Number: 2011-0331 General obligation bond K-12 school facility Series A	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2035 Comb	<u>TIC:</u> 6.839 <u>NIC:</u>
4/7/2011	\$4,500,000.00	Franklin-McKinley School District CDIAC Number: 2011-0332 General obligation bond K-12 school facility Series A-1, Qualified School Construction Bonds Federally Taxable	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	2/1/2026 Serial	<u>TIC:</u> <u>NIC:</u> 6.367
6/15/2011	\$9,950,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2011-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	<u>TIC:</u> 0.772 <u>NIC:</u>
3/10/2011	\$25,000,000.00	Fremont Union High School District CDIAC Number: 2011-0150 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2026 Comb	<u>TIC:</u> 0.571 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
3/10/2011	\$44,995,108.00	Fremont Union High School District CDIAC Number: 2011-0151 General obligation bond K-12 school facility Series A & B	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	8/1/2044 Comb	TIC: 6.434 NIC:
6/15/2011	\$15,000,000.00	Fremont Union High School District CDIAC Number: 2011-0645 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	6/29/2012 Term	TIC: 0.263 NIC:
7/26/2011	\$1,940,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2011-1002 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
6/9/2011	\$15,385,000.00	Gilroy Unified School District CDIAC Number: 2011-0555 Bond anticipation note K-12 school facility Measure P, Qualified School construction bonds Federally Taxable Refunding	S:SP-1+ M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	4/1/2015 Term	TIC: 3.954 NIC:
7/13/2011	\$7,224,000.00	Gilroy Unified School District CDIAC Number: 2011-0881 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	4/30/2012 Term	TIC: NIC: 0.407
6/15/2011	\$1,115,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2011-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/16/2011	\$6,500,000.00	Los Altos School District CDIAC Number: 2011-0646 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	6/29/2012 Term	TIC:0.236 NIC:
5/11/2011	\$11,360,000.00	Los Gatos Union School District CDIAC Number: 2011-0531 General obligation bond K-12 school facility Series A	S:AA+	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) Morgan Stanley	8/1/2035 Comb	TIC:4.724 NIC:
5/11/2011	\$4,340,000.00	Los Gatos Union School District CDIAC Number: 2011-0532 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	S:AA+	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) Morgan Stanley	8/1/2025 Serial	TIC:4.724 NIC:
12/19/2011	\$22,220,000.00	Los Gatos Union School District CDIAC Number: 2011-1495 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) JP Morgan Chase Bk	8/1/2030 Term	TIC:3.2 NIC:
6/15/2011	\$4,035,000.00	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2011-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.458 NIC:
5/5/2011	\$20,500,000.00	Midpeninsula Regional Open Space District Financing Authority CDIAC Number: 2010-1509 Public enterprise revenue bond Parks, open space	S:AA- F:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2041 Comb	TIC: NIC: 5.535

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/23/2011	\$4,000,000.00	Milpitas Unified School District CDIAC Number: 2011-0647 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	6/29/2012 Term	TIC: 0.481 NIC:
6/23/2011	\$11,499,683.00	Moreland School District CDIAC Number: 2011-0732 Bond anticipation note K-12 school facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2016 Term	TIC: 3.489 NIC:
6/23/2011	\$4,375,000.00	Moreland School District CDIAC Number: 2011-0733 Bond anticipation note K-12 school facility Qualified School Construction Bonds, Series B Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2016 Term	TIC: 3.489 NIC:
7/21/2011	\$7,560,000.00	Moreland School District CDIAC Number: 2011-0993 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2020 Serial	TIC: 2.088 NIC:
6/15/2011	\$5,825,000.00	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2011-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.458 NIC:
7/19/2011	\$39,030,000.00	Mountain View Shoreline Regional Park Community CDIAC Number: 2011-0453 Tax allocation bond Multiple capital improvements, public works North Bayshore Area Plan, Series A Refunding	S:A	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stone & Youngberg	8/1/2040 Comb	TIC: NIC: 5.385

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/7/2011	\$7,935,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2011-0648 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	7/30/2012 Term	TIC: 0.522 NIC:
5/18/2011	\$18,249,429.00	Oak Grove School District CDIAC Number: 2011-0474 General obligation bond K-12 school facility Series B-1	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	6/1/2041 Comb	TIC: 7.001 NIC:
5/18/2011	\$1,750,000.00	Oak Grove School District CDIAC Number: 2011-0475 General obligation bond K-12 school facility Series B-2, Qualified School Construction Bond Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	8/1/2024 Term	TIC: 0.455 NIC:
7/14/2011	\$17,305,000.00	Oak Grove School District CDIAC Number: 2011-0915 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stone & Youngberg	8/1/2025 Serial	TIC: 2.501 NIC:
9/8/2011	\$17,225,000.00	Palo Alto CDIAC Number: 2011-0734 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2026 Serial	TIC: NIC: 2.429
10/6/2011	\$6,300,000.00	San Jose CDIAC Number: 2011-0897 Conduit revenue bond Multifamily housing Taylor Oaks Apts Series A-1 & A-2	S:AA+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10/1/2028 Comb	TIC: 3.999 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
7/1/2011	\$100,000,000.00	San Jose CDIAC Number: 2011-0905 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) PRAG (UW) JP Morgan Chase Bk	6/30/2012 Term	TIC: NIC: Variable
7/13/2011	\$150,405,000.00	San Jose CDIAC Number: 2011-0909 Public enterprise revenue bond Airport Norman Y Mineta Intl Series A-1 Subject to Alternative Minimum Tax Refunding	S:A M:A2 F:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2034 Comb	TIC: NIC: 5.695
7/13/2011	\$86,380,000.00	San Jose CDIAC Number: 2011-0910 Public enterprise revenue bond Airport Norman Y Mineta Intl Series A-2 Refunding	S:A M:A2 F:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	3/1/2034 Comb	TIC: NIC: 4.985
12/2/2011	\$271,820,000.00	San Jose CDIAC Number: 2011-1390 Public enterprise revenue bond Airport San José Intl Aprt Series B Federally Taxable Refunding	S:AA-/A- M:Aa3/A2 F:A- Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	3/1/2041 Comb	TIC: NIC: 6.649
3/30/2011	\$107,425,000.00	San Jose Convention Center CFD No 2008-1 CDIAC Number: 2011-0217 Limited tax obligation bond Convention center Convention Centerr Expansion & Renovation	S:A- M:A2	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Bank of America Merrill	5/1/2042 Comb	TIC: NIC: 5.34
3/30/2011	\$30,985,000.00	San Jose Financing Authority CDIAC Number: 2011-0219 Public lease revenue bond Convention center Convention Center Expansion & Renovation Series A	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Bank of America Merrill	5/1/2042 Comb	TIC: NIC: 5.813

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
8/18/2011	\$62,330,000.00	San Jose Unified School District CDIAC Number: 2011-0997 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	8/1/2027 Serial	TIC: NIC: 3.416
7/26/2011	\$15,000,000.00	San Jose-Evergreen Community College District (CCCFA) CDIAC Number: 2011-1013 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC:0.661 NIC:
3/8/2011	\$54,830,000.00	Santa Clara CDIAC Number: 2011-0117 Public enterprise revenue bond Power generation/transmission Silicon Valley Power Series A Refunding	S:A M:A	Neg	(BC) Fulbright & Jaworski (FA) John S Dey Municipal (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	7/1/2032 Serial	TIC:5.494 NIC:
10/3/2011	\$12,800,000.00	Santa Clara County CDIAC Number: 2011-1140 Conduit revenue bond Multifamily housing Briarwood Apts Series A Refunding	S:AA+/A-1+ Oth	Neg	(BC) Stradling Yocca (EN) FNMA (TR) US Bank NA (UW) Bank of America Merrill	12/15/2026 Term	TIC: NIC: Variable
10/5/2011	\$125,000,000.00	Santa Clara County CDIAC Number: 2011-1203 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Santa Clara Co (UW) JP Morgan Securities	6/29/2012 Term	TIC:0.195 NIC:
2/4/2011	\$20,368,000.00	Santa Clara County Financing Authority CDIAC Number: 2011-0010 Public lease revenue bond Power generation/transmission Qualified Energy Conservation Program, Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Banc of Am Lease & Cap	2/1/2026 Term	TIC: NIC: 5.9

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
10/24/2011	\$3,639,000.00	Santa Clara County Financing Authority CDIAC Number: 2011-1196 Public lease revenue bond Power generation/transmission Qualified Energy Conservation Bond, Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Banc of Am Lease & Cap	2/1/2026 Term	TIC:4.906 NIC:
5/11/2011	\$31,411,295.00	Santa Clara Redevelopment Agency CDIAC Number: 2011-0396 Tax allocation bond Redevelopment, multiple purposes Bayshore North	S:A	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Santa Clara Jt FA	6/1/2026 Comb	TIC:6.841 NIC:
6/1/2011	\$19,000,000.00	Santa Clara Unified School District CDIAC Number: 2011-0591 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Piper Jaffray & Co	6/30/2012 Term	TIC:0.029 NIC:
6/9/2011	\$25,000,000.00	Santa Clara Unified School District CDIAC Number: 2011-0593 General obligation bond K-12 school facility Series B Qualified School Construction Bonds Federally Taxable	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank NA (UW) BMO Capital Markets	7/1/2027 Serial	TIC:4.974 NIC:
6/9/2011	\$81,100,000.00	Santa Clara Unified School District CDIAC Number: 2011-0594 General obligation bond K-12 school facility	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank NA (UW) JP Morgan Securities	7/1/2036 Serial	TIC:4.32 NIC:
6/9/2011	\$91,140,000.00	Santa Clara Unified School District CDIAC Number: 2011-0655 General obligation bond K-12 school facility Series A	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank NA (UW) Wells Fargo Bank	7/1/2036 Serial	TIC:4.65 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
9/15/2011	\$47,485,000.00	Santa Clara Valley Transportation Authority CDIAC Number: 2011-1133 Sales tax revenue bond Public transit Series A Refunding	S:AAA M:Aa2 F:AA	Comp	(BC) Fulbright & Jaworski (FA) Ross Financial (TR) US Bank NA (UW) Goldman Sachs	6/1/2028 Serial	TIC: 2.728 NIC:
6/29/2011	\$11,995,000.00	Saratoga CDIAC Number: 2011-0894 General obligation bond Public building Community Library Refunding	S:AAA M:Aaa	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) Bank of New York (UW) Citigroup Global Markets	8/1/2031 Comb	TIC: 3.42 NIC:
7/13/2011	\$3,362,000.00	Saratoga Union School District CDIAC Number: 2011-0882 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/29/2012 Term	TIC: NIC: 0.424
		<u>Santa Cruz</u>					
4/27/2011	\$5,000,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2011-0988 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Series D	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	4/30/2012 Term	TIC: 1.403 NIC:
10/26/2011	\$4,925,000.00	San Lorenzo Valley Unified School District CDIAC Number: 2011-1163 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2020 Serial	TIC: NIC: 2.72
6/9/2011	\$48,000,000.00	Santa Cruz County CDIAC Number: 2011-0487 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG 1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	7/5/2012 Serial	TIC: 0.41 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
9/14/2011	\$5,605,000.00	Santa Cruz County CDIAC Number: 2011-1023 Certificates of participation/leases Multiple capital improvements, public works	S:A+ M:A2	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2036 Comb	TIC: 4.678 NIC:
4/13/2011	\$6,184,000.00	Santa Cruz County Central Fire Protection District CDIAC Number: 2011-0268 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	4/13/2019 Term	TIC: NIC: 4.7
3/3/2011	\$11,315,000.00	Santa Cruz County Redevelopment Agency CDIAC Number: 2011-0111 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Series A Federally Taxable	S:A M:A1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2027 Comb	TIC: 8.76 NIC:
3/3/2011	\$5,595,000.00	Santa Cruz County Redevelopment Agency CDIAC Number: 2011-0114 Tax allocation bond Multifamily housing Live Oak/Soquel Community IA Series B Federally Taxable	S:A M:A1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2036 Comb	TIC: 9.447 NIC:
3/7/2011	\$8,250,000.00	Santa Cruz Redevelopment Agency CDIAC Number: 2011-0170 Tax allocation bond Multifamily housing Merged Earthquake Recovery & Reconstruction Series A Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	10/1/2024 Term	TIC: 6.763 NIC:
3/7/2011	\$20,130,000.00	Santa Cruz Redevelopment Agency CDIAC Number: 2011-0369 Tax allocation bond Redevelopment, multiple purposes Merged Earthquake Recovery & Reconstruction Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	10/1/2026 Term	TIC: 6.8 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
3/7/2011	\$7,370,000.00	Santa Cruz Redevelopment Agency CDIAC Number: 2011-0370 Tax allocation bond Redevelopment, multiple purposes Merged Earthquake Recovery & Reconstruction Series C	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	10/1/2026 Term	TIC: 4.79 NIC:
8/13/2011	\$3,445,000.00	Scotts Valley CFD No 97-1 CDIAC Number: 2011-1111 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	S:A	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Edward D Jones & Co	9/1/2028 Comb	TIC: NIC: 4.745
8/13/2011	\$1,285,000.00	Scotts Valley CFD No 97-1 CDIAC Number: 2011-1112 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Edward D Jones & Co	9/1/2017 Serial	TIC: NIC: 4.429
1/14/2011	\$3,227,158.00	Scotts Valley Fire Protection District CDIAC Number: 2011-0034 Other note Other purpose CalPERS Federally Taxable Refunding	NR	Neg	(BC) Dawson Passafuime (UW) Santa Cruz Co Bank	12/15/2025 Serial	TIC: NIC: Variable
12/1/2011	\$5,120,000.00	Scotts Valley Water District CDIAC Number: 2011-1508 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Kutak Rock (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2027 Term	TIC: NIC: 3.25
5/18/2011	\$16,800,000.00	Soquel Creek Water District CDIAC Number: 2011-0391 Certificates of participation/leases Water supply, storage, distribution	S:AA	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Morgan Stanley	3/1/2036 Comb	TIC: NIC: 4.628

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Shasta					
6/15/2011	\$520,000.00	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2011-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
12/13/2011	\$7,655,000.00	Gateway Unified School District CDIAC Number: 2011-1496 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Kronick Moskowitz (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2024 Serial	TIC: 3.47 NIC:
1/12/2011	\$1,802,262.00	Happy Valley Union Elementary School District CDIAC Number: 2010-1618 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2015 Term	TIC: 4.674 NIC:
6/15/2011	\$470,000.00	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2011-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.608 NIC:
6/7/2011	\$7,000,000.00	Redding (CSCDA) CDIAC Number: 2011-0615 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2011 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	6/29/2012 Term	TIC: 0.76 NIC:
9/27/2011	\$8,320,000.00	Redding School District CDIAC Number: 2011-1162 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) De La Rosa & Co	3/1/2022 Serial	TIC: 2.459 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Shasta</u>					
11/1/2011	\$5,325,000.00	Shasta County CDIAC Number: 2011-1318 Certificates of participation/leases Public building Courthouse Refunding	NR	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Bank of America NA	6/1/2023 Term	TIC: 2.65 NIC:
6/15/2011	\$625,000.00	Shasta County Office of Education (CSCRPA) CDIAC Number: 2011-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
1/26/2011	\$10,945,000.00	Shasta Union High School District CDIAC Number: 2011-0056 General obligation bond K-12 school facility Refunding	S:AA- F:AA-	Neg	(BC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2021 Serial	TIC: 3.532 NIC:
		<u>Solano</u>					
4/7/2011	\$13,195,000.00	Benicia CDIAC Number: 2011-0137 Certificates of participation/leases Power generation/transmission Solar Financing	S:AA+/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Edward D Jones & Co	4/15/2036 Comb	TIC: 5.895 NIC:
10/5/2011	\$4,735,000.00	Benicia Unified School District CDIAC Number: 2011-1167 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Union Bank NA (UW) De La Rosa & Co	8/1/2019 Serial	TIC: NIC: 2.686
12/15/2011	\$8,775,000.00	Fairfield CDIAC Number: 2011-1510 Public enterprise revenue bond Parks, open space Municipal Park ID No 1 Refunding	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	7/1/2023 Serial	TIC: 3.07 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Solano</u>							
2/3/2011	\$6,725,000.00	Fairfield Redevelopment Agency CDIAC Number: 2010-1730 Tax allocation bond Redevelopment, multiple purposes North Texas Street Federally Taxable	S:BBB	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Fairfield PFA	9/1/2042 Comb	<u>TIC:</u> <u>NIC:</u> 9.6
10/26/2011	\$30,995,000.00	Fairfield-Suisun Unified School District CDIAC Number: 2011-1331 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) US Bank NA (UW) Raymond James	8/1/2027 Serial	<u>TIC:</u> 3.652 <u>NIC:</u>
7/1/2011	\$20,000,000.00	Vacaville CDIAC Number: 2011-0644 Certificates of participation/leases Wastewater collection, treatment Sys Imp	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) JP Morgan Chase Bk	7/1/2014 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
<u>Sonoma</u>							
8/25/2011	\$4,350,000.00	Bellevue Union Elementary School District CDIAC Number: 2011-1039 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2028 Term	<u>TIC:</u> 0.753 <u>NIC:</u>
8/25/2011	\$378,528.00	Bellevue Union Elementary School District CDIAC Number: 2011-1265 General obligation bond K-12 school facility Series A Refunding	M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2035 Serial	<u>TIC:</u> 6.955 <u>NIC:</u>
8/26/2011	\$774,040.00	Bellevue Union Elementary School District CDIAC Number: 2011-1266 General obligation bond K-12 school facility Series C	M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2041 Serial	<u>TIC:</u> 6.955 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
3/22/2011	\$5,729,811.00	Bennett Valley Union Elementary School District CDIAC Number: 2011-0049 General obligation bond K-12 school facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2035 Comb	TIC: NIC: 6.358
3/2/2011	\$8,002,406.00	Cloverdale Unified School District CDIAC Number: 2011-0061 General obligation bond K-12 school facility Series A	S:AA+/A1 M:Aa3/A2 Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2038 Comb	TIC: 5.704 NIC:
6/9/2011	\$3,000,000.00	Forestville Union School District CDIAC Number: 2011-0438 General obligation bond K-12 school facility	M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2036 Comb	TIC: 5.564 NIC:
8/16/2011	\$1,070,000.00	Forestville Union School District CDIAC Number: 2011-1100 General obligation bond K-12 school facility Refunding	M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2026 Serial	TIC: 4.075 NIC:
2/23/2011	\$22,465,000.00	Petaluma CDIAC Number: 2010-1732 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA- M:A1	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	5/1/2036 Comb	TIC: NIC: 5.873
9/20/2011	\$7,400,000.00	Petaluma City Elementary School District CDIAC Number: 2011-1073 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.496 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/28/2011	\$8,470,000.00	Petaluma City Elementary School District CDIAC Number: 2011-1237 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2027 Comb	TIC: 2.402 NIC:
3/17/2011	\$11,369,000.00	Petaluma Community Development Commission CDIAC Number: 2011-0235 Tax allocation bond Redevelopment, multiple purposes Merged Area	NR	Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Petaluma PFA	5/1/2024 Serial	TIC: NIC: 4.79
2/9/2011	\$8,033,225.00	Piner-Olivet Union School District CDIAC Number: 2011-0022 General obligation bond K-12 school facility	S:Aa3	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2038 Comb	TIC: 5.881 NIC:
1/20/2011	\$8,490,000.00	Santa Rosa CDIAC Number: 2010-1529 Special assessment bond Street construction and improvements Fountaingrove Parkway Ext AD Series A Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	9/2/2019 Serial	TIC: NIC: 4.73
1/20/2011	\$3,405,000.00	Santa Rosa CDIAC Number: 2010-1531 Special assessment bond Street construction and improvements Skyhawk AD Series A Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	9/2/2020 Serial	TIC: NIC: 4.824
3/1/2011	\$7,765,000.00	Santa Rosa CDIAC Number: 2011-0157 Conduit revenue bond Multifamily housing Acacia Lane Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Silicon Vly Bank (UW) Silicon Vly Bank	4/1/2016 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
6/28/2011	\$4,950,000.00	Santa Rosa Elementary School District CDIAC Number: 2011-0692 General obligation bond K-12 school facility Refunding	S:AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2026 Comb	TIC: 3.72 NIC:
6/28/2011	\$18,575,000.00	Santa Rosa High School District CDIAC Number: 2011-0693 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	8/1/2026 Serial	TIC: 3.626 NIC:
9/7/2011	\$2,065,000.00	Sebastopol Union Elementary School District CDIAC Number: 2011-1124 General obligation bond K-12 school facility Refunding	M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2021 Serial	TIC: NIC: 2.667
2/28/2011	\$15,750,000.00	Sonoma Community Development Agency CDIAC Number: 2011-0106 Tax allocation bond Redevelopment, multiple purposes	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stinson Securities	12/1/2036 Comb	TIC: NIC: 7.134
10/19/2011	\$130,000,000.00	Sonoma County CDIAC Number: 2011-1197 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN Public Finance (TR) Sonoma Co (UW) JP Morgan Securities	10/25/2012 Term	TIC: 0.2 NIC:
1/3/2011	\$1,278,369.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1744 Special assessment bond Power generation/transmission Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
1/3/2011	\$45,797.00	Sonoma County Public Financing Authority CDIAC Number: 2010-1745 Special assessment bond Power generation/transmission Energy Independence Program Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Term	TIC: NIC: Variable
2/1/2011	\$4,372.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0053 Special assessment bond Power generation/transmission Energy Independence Program Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2016 Term	TIC: NIC: Variable
2/1/2011	\$118,476.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0054 Special assessment bond Power generation/transmission Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Term	TIC: NIC: Variable
2/1/2011	\$1,280,022.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0055 Special assessment bond Power generation/transmission Energy Independence Program Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Term	TIC: NIC: Variable
3/1/2011	\$1,109,898.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0153 Special assessment bond Power generation/transmission Energy Independence Program Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Serial	TIC: NIC: Variable
3/1/2011	\$130,261.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0154 Special assessment bond Power generation/transmission Energy Independence Program Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
4/1/2011	\$1,370,209.89	Sonoma County Public Financing Authority CDIAC Number: 2011-0348 Special assessment bond Power generation/transmission Energy Independence Program Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
4/1/2011	\$286,402.23	Sonoma County Public Financing Authority CDIAC Number: 2011-0349 Special assessment bond Power generation/transmission Energy Independence Program Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
5/2/2011	\$784,004.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0465 Special assessment bond Power generation/transmission Energy Independence Program Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co PFA	9/2/2031 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
5/2/2011	\$134,479.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0466 Special assessment bond Power generation/transmission Energy Independence Program Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/1/2011	\$731,280.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0640 Special assessment bond Power generation/transmission Energy Independence Program, Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/1/2011	\$203,142.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0641 Special assessment bond Power generation/transmission Energy Independence Program, Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
6/30/2011	\$1,367,654.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0898 Special assessment bond Power generation/transmission Energy Independence Program, Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Serial	TIC: NIC: Variable
6/30/2011	\$88,131.00	Sonoma County Public Financing Authority CDIAC Number: 2011-0899 Special assessment bond Power generation/transmission Energy Independence Program, Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	TIC: NIC: Variable
8/1/2011	\$936,736.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1029 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Serial	TIC: NIC: Variable
8/1/2011	\$275,226.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1030 Special assessment bond Power generation/transmission Energy Independence Program Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Serial	TIC: NIC: Variable
9/1/2011	\$208,200.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1153 Special assessment bond Power generation/transmission Energy Independence Program Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2021 Term	TIC: NIC: Variable
9/1/2011	\$1,257,073.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1154 Special assessment bond Power generation/transmission Energy Independence Program Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2031 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/1/2011	\$1,600,000.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1174 Special assessment bond Power generation/transmission Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Clean Fund SMV LLC	9/2/2031 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/3/2011	\$310,937.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1259 Special assessment bond Power generation/transmission Energy Independence Program Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2032 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/3/2011	\$109,067.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1261 Special assessment bond Power generation/transmission Energy Independence Program Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2022 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/1/2011	\$511,268.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1262 Special assessment bond Power generation/transmission Energy Independence Program Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2032 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/1/2011	\$124,852.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1263 Special assessment bond Power generation/transmission Energy Independence Program Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2022 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/1/2011	\$29,436.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1358 Special assessment bond Power generation/transmission Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2022 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
12/1/2011	\$270,655.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1359 Special assessment bond Power generation/transmission Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2032 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
1/12/2011	\$25,200,000.00	Sonoma County Transportation Authority CDIAC Number: 2011-0002 Sales tax revenue bond Public transit	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12/1/2024 Serial	<u>TIC:</u> 3.549 <u>NIC:</u>
6/15/2011	\$5,000,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2011-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.458 <u>NIC:</u>
3/3/2011	\$1,330,000.00	Twin Hills Union School District CDIAC Number: 2011-0019 General obligation bond K-12 school facility Series B, New Clean Renewable Energy Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2025 Comb	<u>TIC:</u> 6.136 <u>NIC:</u>
3/3/2011	\$1,334,964.00	Twin Hills Union School District CDIAC Number: 2011-0021 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2036 Serial	<u>TIC:</u> 6.136 <u>NIC:</u>
5/25/2011	\$1,920,000.00	West Sonoma County Union High School District CDIAC Number: 2011-0518 General obligation bond K-12 school facility Series A, Clean Renewable Energy Bonds Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2025 Comb	<u>TIC:</u> 1.981 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Sonoma</u>							
5/25/2011	\$5,951,794.00	West Sonoma County Union High School District CDIAC Number: 2011-0520 General obligation bond K-12 school facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2042 Comb	TIC: 6.652 NIC:
5/25/2011	\$45,000.00	West Sonoma County Union High School District CDIAC Number: 2011-0522 General obligation bond K-12 school facility Series C Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) De La Rosa & Co	8/1/2013 Term	TIC: 4.756 NIC:
7/14/2011	\$9,432,107.00	Windsor Unified School District CDIAC Number: 2011-0685 General obligation bond K-12 school facility Series D	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Serial	TIC: 6.764 NIC:
<u>Stanislaus</u>							
8/18/2011	\$6,700,000.00	Ceres Unified School District CDIAC Number: 2011-1109 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) Stanislaus Co (UW) Morgan Stanley	5/1/2012 Term	TIC: 0.669 NIC:
6/29/2011	\$3,455,003.00	Denair Unified School District CDIAC Number: 2011-0683 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2043 Comb	TIC: 6.966 NIC:
5/26/2011	\$3,520,000.00	Montecito Fire Protection District CDIAC Number: 2011-0502 Pension obligation bonds Insurance and pension funds CALPERS Side Fund Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (TR) Union Bank of CA (UW) JP Morgan Chase Bk	5/26/2018 Term	TIC: 4.52 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
4/13/2011	\$34,050,000.00	M-S-R Public Power Agency CDIAC Number: 2011-0257 Public enterprise revenue bond Power generation/transmission San Juan Series O Refunding	S:A F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Sec	7/1/2018 Serial	TIC: NIC: 2.887
6/15/2011	\$62,500,000.00	M-S-R Public Power Agency CDIAC Number: 2011-0603 Public enterprise revenue bond Power generation/transmission San Juan, Series M Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank	7/1/2022 Term	TIC: NIC: Variable
6/15/2011	\$17,000,000.00	M-S-R Public Power Agency CDIAC Number: 2011-0605 Public enterprise revenue bond Power generation/transmission San Juan, Series N Federally Taxable Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank	7/1/2020 Term	TIC: NIC: Variable
3/7/2011	\$820,000.00	Oakdale Public Financing Authority CDIAC Number: 2011-0247 Tax allocation bond Multifamily housing Central City Federally Taxable	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	6/1/2036 Term	TIC: NIC: 10.016
3/7/2011	\$2,550,000.00	Oakdale Public Financing Authority CDIAC Number: 2011-0248 Tax allocation bond Redevelopment, multiple purposes Central City	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	6/1/2036 Term	TIC: NIC: 7.738
11/9/2011	\$30,465,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 CDIAC Number: 2011-1375 Limited tax obligation bond K-12 school facility Refunding	S:A/AA+ Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	9/1/2030 Comb	TIC: 4.276 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Stanislaus</u>					
5/23/2011	\$3,209,800.00	Stanislaus Consolidated Fire Protection District CDIAC Number: 2011-0501 Pension obligation bonds Insurance and pension funds CALPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (TR) The Bank of NY Mellon (UW) Umpqua Bank	7/15/2022 Term	TIC: 4.998 NIC:
7/27/2011	\$7,393,479.00	Stanislaus Union School District CDIAC Number: 2011-1053 General obligation bond K-12 school facility Series B	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2041 Comb	TIC: 6.494 NIC:
1/28/2011	\$4,860,000.00	Sylvan Union School District CDIAC Number: 2010-1540 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) De La Rosa & Co	9/1/2017 Serial	TIC: 2.544 NIC:
7/28/2011	\$50,000,000.00	Turlock Irrigation District CDIAC Number: 2011-0581 Commercial paper Project, interim financing Series A Refunding	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (TR) US Bank NA (UW) Citigroup Global Markets	4/23/2012 Term	TIC: NIC: Variable
7/27/2011	\$206,940,000.00	Turlock Irrigation District CDIAC Number: 2011-0723 Public enterprise revenue bond Power generation/transmission Almond Power Plant Refunding	S:A M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	1/1/2041 Comb	TIC: NIC: 5.123
7/28/2011	\$50,000,000.00	Turlock Irrigation District CDIAC Number: 2011-1088 Commercial paper Project, interim financing Series B Federally Taxable	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America NA (TR) US Bank NA (UW) Citigroup Global Markets	4/23/2012 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Stanislaus</u>					
1/27/2011	\$15,300,000.00	Turlock Public Financing Authority CDIAC Number: 2009-1290 Tax allocation bond Redevelopment, multiple purposes Downtown Revitalization	S:BBB+	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) Stone & Youngberg	9/1/2039 Comb	TIC: NIC: 7.445
		<u>Sutter</u>					
10/18/2011	\$9,715,000.00	Yuba City CDIAC Number: 2011-1225 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA+/AA- Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Edward D Jones & Co	6/1/2032 Serial	TIC: NIC: 4.182
		<u>Tehama</u>					
8/15/2011	\$613,000.00	Corning CDIAC Number: 2011-1035 Certificates of participation/leases Water supply, storage, distribution Clark Park Municipal Wtr	NR	Neg	(BC) Kronick Moskovitz (UW) USDA	3/1/2051 Serial	TIC:3.25 NIC:
3/29/2011	\$1,485,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2011-0302 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$2,455,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2011-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
6/15/2011	\$1,815,000.00	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2011-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tehama</u>							
3/29/2011	\$945,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2011-0281 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	<u>TIC:</u> <u>NIC:</u> 0.851
6/15/2011	\$2,120,000.00	Red Bluff Union High School District (CSCRPA) CDIAC Number: 2011-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
<u>Trinity</u>							
12/8/2011	\$1,700,000.00	Mountain Communities Healthcare District CDIAC Number: 2011-1518 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of California	12/1/2016 Serial	<u>TIC:</u> 3.75 <u>NIC:</u>
6/15/2011	\$270,000.00	Trinity County Board of Education (CSCRPA) CDIAC Number: 2011-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	<u>TIC:</u> 0.588 <u>NIC:</u>
<u>Tulare</u>							
3/29/2011	\$1,200,000.00	Burton Elementary School District (CSCRPA) CDIAC Number: 2011-0294 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series O	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 0.937
6/15/2011	\$1,270,000.00	Burton Elementary School District (CSCRPA) CDIAC Number: 2011-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
9/13/2011	\$243,689.00	Dinuba CDIAC Number: 2011-1286 Certificates of participation/leases Equipment Police Vehicles	NR	Neg	(UW) Kansas State Bank	9/15/2015 Serial	<u>TIC:</u> <u>NIC:</u> 4.6
6/21/2011	\$10,740,000.00	Dinuba Redevelopment Agency CDIAC Number: 2011-0658 Tax allocation bond Redevelopment, multiple purposes Merged RD & RD No 2, Series A Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	9/1/2039 Comb	<u>TIC:</u> 6.309 <u>NIC:</u>
6/21/2011	\$4,400,000.00	Dinuba Redevelopment Agency CDIAC Number: 2011-0659 Tax allocation bond Redevelopment, multiple purposes Merged RD & RD No 2, Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2041 Comb	<u>TIC:</u> 8.089 <u>NIC:</u>
3/29/2011	\$735,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2011-0303 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.037
6/15/2011	\$1,555,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2011-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	<u>TIC:</u> 0.529 <u>NIC:</u>
3/29/2011	\$1,060,000.00	Exeter Union High School District (CSCRPA) CDIAC Number: 2011-0304 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	<u>TIC:</u> <u>NIC:</u> 1.037

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
6/15/2011	\$1,725,000.00	Exeter Union High School District (CSCRPA) CDIAC Number: 2011-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
3/29/2011	\$1,245,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2011-0280 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.851
6/15/2011	\$310,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2011-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
5/10/2011	\$13,490,000.00	Kaweah Delta Health Care District CDIAC Number: 2011-0035 Public enterprise revenue bond Health care facilities Series A & B Refunding	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	6/1/2028 Serial	TIC: 5.493 NIC:
12/13/2011	\$2,990,000.00	Lindsay Unified School District CDIAC Number: 2011-1191 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 3.006 NIC:
1/20/2011	\$5,190,000.00	Porterville Irrigation District CDIAC Number: 2010-1221 Certificates of participation/leases Water supply, storage, distribution Series A	S:A	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	2/1/2041 Comb	TIC: 7.159 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
1/24/2011	\$19,743,587.00	Porterville Public Financing Authority CDIAC Number: 2011-0020 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	10/1/2036 Comb	TIC: 5.918 NIC:
11/3/2011	\$2,880,000.00	Porterville Unified School District CDIAC Number: 2011-1135 General obligation bond K-12 school facility Series A Refunding	S:AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	TIC: 3.991 NIC:
6/15/2011	\$8,020,000.00	Porterville Unified School District (CSCRPA) CDIAC Number: 2011-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
11/3/2011	\$10,215,000.00	Porterville Unified School Facilities Improvement District CDIAC Number: 2011-1134 General obligation bond K-12 school facility Series B Refunding	S:AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC: 3.642 NIC:
8/30/2011	\$750,000.00	Tulare City School District CDIAC Number: 2011-1037 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) School Fac Finance (UW) Capital One Pub Fund LLC	9/1/2021 Serial	TIC: 4.06 NIC:
9/7/2011	\$45,000,000.00	Tulare County CDIAC Number: 2011-1094 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Lofton & Jennings (FA) KNN Public Finance (UW) Piper Jaffray & Co	9/7/2012 Term	TIC: NIC: 0.9

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
6/15/2011	\$20,895,000.00	Tulare County Board of Education CDIAC Number: 2011-0703 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) School Fac Finance (TR) Tulare Co (UW) O'Connor & Co Sec	6/30/2012 Term	TIC: NIC: 0.977
9/13/2011	\$5,890,000.00	Tulare-Porterville Schools Financing Authority CDIAC Number: 2011-1076 Certificates of participation/leases K-12 school facility Refunding	S:AA+/A	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (TR) Wells Fargo Bank (UW) O'Connor & Co Sec	5/1/2019 Serial	TIC: 3.1 NIC:
8/2/2011	\$675,000.00	Visalia CDIAC Number: 2011-0971 Special assessment bond Other capital improvements, public works Orchard Walk East & West AD	NR	Neg	(BC) Robert M Haight (TR) Visalia (UW) Visalia	9/2/2026 Serial	TIC: 6.75 NIC:
6/15/2011	\$1,610,000.00	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2011-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
6/15/2011	\$200,000.00	Woodlake Union High School District (CSCRPA) CDIAC Number: 2011-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC: 0.588 NIC:
3/29/2011	\$805,000.00	Woodlake Union School District (CSCRPA) CDIAC Number: 2011-0284 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.851

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tuolumne</u>							
6/15/2011	\$355,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2011-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/1/2011	\$2,995,550.00	Sonora School District CDIAC Number: 2011-0454 General obligation bond K-12 school facility	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC:6.02 NIC:
6/15/2011	\$600,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2011-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/15/2011	\$245,000.00	Summerville Elementary School District (CSCRPA) CDIAC Number: 2011-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
<u>Ventura</u>							
9/27/2011	\$9,630,000.00	Camrosa Water District Financing Authority CDIAC Number: 2011-1082 Public enterprise revenue bond Multiple capital improvements, public works Series A	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	1/15/2031 Comb	TIC:4.134 NIC:
6/15/2011	\$29,630,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2011-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.538 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
3/29/2011	\$3,360,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2011-0321 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$5,165,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2011-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.529 NIC:
6/15/2011	\$4,910,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2011-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
9/27/2011	\$3,980,000.00	Hueneme School District CDIAC Number: 2011-1102 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2025 Comb	TIC:3.204 NIC:
8/31/2011	\$3,565,000.00	Mesa Union School District CDIAC Number: 2010-1368 General obligation bond K-12 school facility Refunding	S:AA- F:AA	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2027 Comb	TIC: NIC: 3.889
5/24/2011	\$13,085,000.00	Moorpark CDIAC Number: 2011-0353 Conduit revenue bond Single-family housing Villa Del Arroyo Mobilehome Pk Series A Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb	5/15/2041 Comb	TIC: NIC: 6.467

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
5/24/2011	\$375,000.00	Moorpark CDIAC Number: 2011-0354 Conduit revenue bond Single-family housing Villa Del Arroyo Mobilehome Pk Series B-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb	5/15/2021 Term	TIC: NIC: 7.997
10/6/2011	\$19,999,576.00	Moorpark Unified School District CDIAC Number: 2011-1126 General obligation bond K-12 school facility Series B	S:AA+/A+ M:Aa3 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	TIC: 6.582 NIC:
3/29/2011	\$1,985,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2011-0311 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.037
6/15/2011	\$3,015,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2011-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC: 0.529 NIC:
6/8/2011	\$9,382,294.00	Oak Park Unified School District CDIAC Number: 2011-0477 General obligation bond K-12 school facility Series A	M:A1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 6.994 NIC:
6/8/2011	\$4,415,000.00	Oak Park Unified School District CDIAC Number: 2011-0479 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Term	TIC: 4.955 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
3/29/2011	\$3,580,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2011-0328 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$5,770,000.00	Oak Park Unified School District (CSCRPA) CDIAC Number: 2011-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.822 NIC:
10/4/2011	\$5,445,000.00	Ojai Unified School District CDIAC Number: 2011-1193 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2023 Serial	TIC: NIC: 2.942
6/15/2011	\$4,410,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2011-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.772 NIC:
6/9/2011	\$21,580,000.00	Oxnard Financing Authority CDIAC Number: 2011-0444 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA+/A+ Ins	Neg	(BC) Goodwin Procter (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/1/2036 Comb	TIC: NIC: 5.467
12/8/2011	\$17,470,000.00	Oxnard Harbor District CDIAC Number: 2011-1379 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Sutter Securities	8/1/2020 Serial	TIC:4.606 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
12/8/2011	\$7,220,000.00	Oxnard Harbor District CDIAC Number: 2011-1557 Public enterprise revenue bond Ports, marinas Series B Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Sutter Securities	8/1/2024 Comb	TIC:4.606 NIC:
3/3/2011	\$10,750,000.00	Oxnard School District CDIAC Number: 2010-1526 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	TIC:3.359 NIC:
7/1/2011	\$7,275,000.00	Oxnard School District CDIAC Number: 2011-0582 General obligation bond K-12 school facility Refunding	S:AA+/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	TIC:4.252 NIC:
4/28/2011	\$4,052,103.00	Oxnard Union High School District CDIAC Number: 2011-0376 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Chase Equip Leasing	8/1/2025 Term	TIC: NIC: 5.31
6/15/2011	\$3,850,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2011-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:
6/15/2011	\$1,000,000.00	Pleasant Valley School District (CSCRPA) CDIAC Number: 2011-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
3/29/2011	\$3,840,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2011-0329 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2012 Term	TIC: NIC: 1.138
6/15/2011	\$6,150,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2011-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2012 Term	TIC:0.772 NIC:
8/4/2011	\$350,000,000.00	San Buenaventura CDIAC Number: 2011-1058 Conduit revenue bond Hospital Community Memorial Health Sys	S:BB M:Ba2	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Bank of America Merrill	12/1/2041 Comb	TIC: NIC: Variable
3/29/2011	\$2,680,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2011-0287 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/30/2011 Term	TIC: NIC: 0.981
6/15/2011	\$2,850,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2011-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2012 Term	TIC:0.65 NIC:
6/15/2011	\$5,000,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2011-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.588 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Ventura</u>					
2/17/2011	\$7,760,000.00	Triunfo Public Facilities Corporation CDIAC Number: 2011-0101 Certificates of participation/leases Water supply, storage, distribution Storage Tank	NR	Neg	(FA) Bartle Wells (UW) Bank of America NA	2/1/2031 Serial	TIC:4.68 NIC:
6/1/2011	\$137,315,000.00	Ventura County CDIAC Number: 2011-0484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) JP Morgan Securities	6/29/2012 Term	TIC:0.275 NIC:
6/29/2011	\$49,905,000.00	Ventura County Community College District CDIAC Number: 2011-0893 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	8/1/2027 Serial	TIC:3.394 NIC:
12/6/2011	\$11,865,000.00	Ventura County Office of Education CDIAC Number: 2011-1479 Certificates of participation/leases K-12 school facility Refunding	S:AA- Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	12/1/2033 Comb	TIC: NIC: 4.372
6/15/2011	\$19,760,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2011-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2012 Term	TIC:0.538 NIC:
		<u>Yolo</u>					
6/15/2011	\$9,000,000.00	Davis Joint Unified School District CDIAC Number: 2011-0694 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) Stone & Youngberg	5/1/2012 Term	TIC:0.333 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Yolo					
8/4/2011	\$9,475,000.00	Davis Joint Unified School District CDIAC Number: 2011-1034 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2027 Serial	TIC: 3.01 NIC:
3/1/2011	\$13,310,000.00	Davis Redevelopment Agency CDIAC Number: 2011-0126 Tax allocation bond Redevelopment, multiple purposes Series A	S:A+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Davis PFFA	12/1/2036 Comb	TIC: NIC: 7.145
3/1/2011	\$4,690,000.00	Davis Redevelopment Agency CDIAC Number: 2011-0127 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Davis PFFA	12/1/2022 Comb	TIC: NIC: 8.378
12/1/2011	\$6,820,199.00	West Sacramento CDIAC Number: 2011-1563 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Compass Bank	9/1/2029 Serial	TIC: NIC: 3.7
5/26/2011	\$13,360,000.00	West Sacramento Area Flood Control Agency CDIAC Number: 2011-0573 Public enterprise revenue bond Flood control, storm drainage	S:A F:AA-	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) Union Bank NA (UW) Westhoff Cone	9/1/2041 Comb	TIC: 5.202 NIC:
2/15/2011	\$18,815,000.00	Woodland Finance Authority CDIAC Number: 2011-0079 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Southwest Securities	3/1/2041 Comb	TIC: 5.872 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Yolo</u>							
5/12/2011	\$18,504,666.00	Woodland Finance Authority CDIAC Number: 2011-0476 Commercial paper Water supply, storage, distribution	S:A-1 F:F1 LOC	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Union Bank NA (TR) US Bank NA	2/6/2012 Serial	<u>TIC:</u> <u>NIC:</u> Variable
6/15/2011	\$5,000,000.00	Yolo County Board of Education (CSCRPA) CDIAC Number: 2011-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2011-12 TRAN Pool Series M	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/29/2012 Term	<u>TIC:</u> 0.899 <u>NIC:</u>
<u>Yuba</u>							
9/26/2011	\$7,000,000.00	Marysville CDIAC Number: 2011-1066 Certificates of participation/leases Commercial development B Street Development Federally Taxable Refunding	S:A- M:Baa2	Neg	(BC) Robert M Haight (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	10/1/2036 Comb	<u>TIC:</u> <u>NIC:</u> 7.106
10/7/2011	\$14,800,000.00	Marysville CDIAC Number: 2011-1264 Certificates of participation/leases Hospital The Fremont-Rideout Health Group Refunding	NR	Neg	(BC) Chapman & Cutler (FA) G L Hicks Financial (TR) Wells Fargo Bank (UW) Wells Fargo Equipment Fin	10/7/2021 Serial	<u>TIC:</u> 2.513 <u>NIC:</u>
11/1/2011	\$112,460,000.00	Marysville CDIAC Number: 2011-1293 Conduit revenue bond Health care facilities The Fremont-Rideout Health Group	S:A M:A2	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2042 Comb	<u>TIC:</u> 5.311 <u>NIC:</u>
3/9/2011	\$9,389,969.00	Yuba County CDIAC Number: 2011-0152 Certificates of participation/leases Power generation/transmission Solar Energy	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Deutsche Bank Natl Trust (UW) Bank of America NA	3/18/2027 Serial	<u>TIC:</u> 4.521 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
1/12/2011	\$77,710,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2010-1720 Conduit revenue bond Hospital Sharp HealthCare Series A Refunding	S:A M:A2	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2030 Comb	TIC: 5.697 NIC:
3/9/2011	\$11,885,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-0156 Conduit revenue bond Health care facilities Lytton Gardens Inc Refunding	NR	Neg	(BC) Jones Day (FA) Ziegler Capital Markets (TR) The Bank of NY Mellon (UW) Compass Bank	2/1/2030 Term	TIC: NIC: Variable
7/8/2011	\$5,730,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-0721 Conduit revenue bond Multifamily housing Vintage Chateau II Series A-2	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/1/2044 Term	TIC: 4.58 NIC:
7/8/2011	\$2,370,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-0722 Conduit revenue bond Multifamily housing Vintage Chateau II Series A	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	7/1/2013 Term	TIC: 1.48 NIC:
9/15/2011	\$7,700,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-0943 Other note Multifamily housing Presidio El Camino Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Citibank (UW) Citibank	3/1/2044 Term	TIC: NIC: Variable
9/16/2011	\$4,030,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-1114 Conduit revenue bond Multifamily housing Vintage At Laguna II Series A	S:AA+ Oth	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	9/1/2013 Term	TIC: 1.45 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/16/2011	\$3,220,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-1115 Conduit revenue bond Multifamily housing Vintage At Laguna II Series A-3	S:AA+	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/1/2044 Term	TIC: 3.726 NIC:
10/6/2011	\$62,200,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-1253 Conduit revenue bond Health care facilities Episcopal Sr Communities Refunding	S:BBB+	Neg	(BC) Jones Day (TR) US Bank NA (UW) B.C. Ziegler & Co	7/1/2041 Comb	TIC: NIC: 6.156
10/28/2011	\$91,000,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-1288 Conduit revenue bond Multifamily housing Lakeside Village Apts Series A	S:AA+/A-1+	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Capital Markets	10/1/2046 Term	TIC: NIC: Variable
3/24/2011	\$9,500,000.00	Antelope Valley Community College District (LACS) CDIAC Number: 2011-0195 Tax and revenue anticipation note Cash flow, interim financing LACS 2011 TRAN Pool Series F-2	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	2/1/2012 Term	TIC: 1.632 NIC:
6/8/2011	\$4,900,000.00	California Affordable Housing Agency CDIAC Number: 2011-0688 Conduit revenue bond Multifamily housing Village Park Apts, Series A	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	6/1/2015 Term	TIC: 5.501 NIC:
6/8/2011	\$215,000.00	California Affordable Housing Agency CDIAC Number: 2011-0689 Conduit revenue bond Multifamily housing Village Park Apts, Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	6/1/2015 Term	TIC: 7.751 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
8/3/2011	\$20,525,000.00	California Community College Financing Authority CDIAC Number: 2011-0981 Public lease revenue bond College, university facility Coast CCD Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/1/2041 Comb	TIC: 5.333 NIC:
8/3/2011	\$4,905,000.00	California Community College Financing Authority CDIAC Number: 2011-0982 Public lease revenue bond College, university facility West Vly-Mission CCD Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/1/2036 Comb	TIC: 5.624 NIC:
8/3/2011	\$5,000,000.00	California Community College Financing Authority CDIAC Number: 2011-0983 Public lease revenue bond College, university facility West Vly-Mission CCD Series C Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/1/2028 Serial	TIC: 2.93 NIC:
4/4/2011	\$410,910.00	California Finance Authority for Delinquent Special Taxes & Assessments CDIAC Number: 2011-0375 Certificates of participation/leases Other purpose Series A	NR	Neg	(BC) Jones Hall (TR) Plymouth Pk Tax Svcs (UW) Plymouth Pk Tax Svcs		TIC: NIC: Variable
4/1/2011	\$18,480,000.00	California Municipal Finance Authority CDIAC Number: 2010-0931 Conduit revenue bond Other, multiple educational uses Southern CA Institute of Architecture	NR	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) US Bank NA	4/1/2041 Term	TIC: NIC: Variable
4/13/2011	\$14,000,000.00	California Municipal Finance Authority CDIAC Number: 2010-1530 Conduit revenue bond Health care facilities Lincoln Glen Manor for Sr Citizens Series A Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Edward D Jones & Co	4/12/2036 Comb	TIC: 6.012 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
4/15/2011	\$4,495,000.00	California Municipal Finance Authority CDIAC Number: 2011-0136 Conduit revenue bond Other, multiple health care purposes Southern CA Dev Corp of VOA Inc	S:A-	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	12/1/2036 Comb	TIC: 7.148 NIC:
4/7/2011	\$5,020,000.00	California Municipal Finance Authority CDIAC Number: 2011-0139 Conduit revenue bond Health care facilities United Health Ctrs of the San Joaquin Valley	S:A- Ins	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	4/1/2041 Comb	TIC: 6.69 NIC:
2/1/2011	\$8,307,214.00	California Municipal Finance Authority CDIAC Number: 2011-0166 Conduit revenue bond Multifamily housing 636 El Camino Phase II Apts Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Union Bank NA	6/1/2043 Term	TIC: NIC: Variable
4/5/2011	\$85,000,000.00	California Municipal Finance Authority CDIAC Number: 2011-0342 Conduit revenue bond College, university housing Azusa Pacific University Series A Refunding	NR	Neg	(BC) Patton Boggs (TR) US Bank NA (UW) Wells Fargo Bank	4/1/2041 Term	TIC: NIC: Variable
3/28/2011	\$51,685,000.00	California Municipal Finance Authority CDIAC Number: 2011-0343 Conduit revenue bond College, university housing Azusa Pacific University Series B Refunding	NR	Neg	(BC) Patton Boggs (TR) US Bank NA (UW) Wells Fargo Bank	4/1/2041 Comb	TIC: NIC: Variable
5/1/2011	\$7,157,117.00	California Municipal Finance Authority CDIAC Number: 2011-0497 Conduit revenue bond K-12 school facility Berkeley Montessori School Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	6/1/2041 Term	TIC: 4.567 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/1/2011	\$12,971,842.00	California Municipal Finance Authority CDIAC Number: 2011-0498 Conduit revenue bond K-12 school facility Prospect Sierra School Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Western Solutions (UW) First Republic Bank	7/1/2041 Term	<u>TIC:</u> <u>NIC:</u> 4.552
2/1/2011	\$2,329,231.00	California Municipal Finance Authority CDIAC Number: 2011-0527 Conduit revenue bond Multifamily housing 636 El Camino Phase II Apts Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Union Bank NA	6/1/2028 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
5/27/2011	\$1,890,000.00	California Municipal Finance Authority CDIAC Number: 2011-0534 Conduit revenue bond Single-family housing Blue Spruce Mobile Home Lodge Note A	NR	Neg	(BC) Quint & Thimmig (UW) Summit State Bank	5/1/2041 Term	<u>TIC:</u> 5.5 <u>NIC:</u>
6/1/2011	\$28,685,977.00	California Municipal Finance Authority CDIAC Number: 2011-0588 Conduit revenue bond Multifamily housing Arroyo Vista Family & Senior Hsg Series A	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	1/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/1/2011	\$7,600,000.00	California Municipal Finance Authority CDIAC Number: 2011-0608 Conduit revenue bond Multifamily housing Orange Gardens Apts, Series A	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	8/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/6/2011	\$1,990,529.00	California Municipal Finance Authority CDIAC Number: 2011-0609 Conduit revenue bond Multifamily housing Sunnyslope Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase & Co (UW) JP Morgan Chase & Co	6/1/2016 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/15/2011	\$5,000,000.00	California Municipal Finance Authority CDIAC Number: 2011-0653 Conduit revenue bond Health care facilities Family Healthcare Network, Series A	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2041 Comb	<u>TIC:</u> 7.038 <u>NIC:</u>
11/15/2011	\$6,225,000.00	California Municipal Finance Authority CDIAC Number: 2011-0654 Conduit revenue bond Health care facilities Family Healthcare Network, Series B	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2033 Comb	<u>TIC:</u> <u>NIC:</u> 4.875
6/24/2011	\$9,700,000.00	California Municipal Finance Authority CDIAC Number: 2011-0708 Conduit revenue bond K-12 school facility St Mary & All Angels Christian Church Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) George K Baum (TR) The Bank of NY Mellon (UW) First Republic Bank	7/1/2041 Term	<u>TIC:</u> <u>NIC:</u> 4.539
10/25/2011	\$4,500,000.00	California Municipal Finance Authority CDIAC Number: 2011-0939 Conduit revenue bond Multifamily housing Santa Fe Commons Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	4/1/2033 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/1/2011	\$12,700,000.00	California Municipal Finance Authority CDIAC Number: 2011-0946 Conduit revenue bond Multifamily housing Desert Meadows Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Union Bank NA	11/1/2014 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/16/2011	\$5,370,000.00	California Municipal Finance Authority CDIAC Number: 2011-0968 Conduit revenue bond Health care facilities St Johns Well Child & Family Center Inc	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) CSHPD (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	12/1/2041 Comb	<u>TIC:</u> 5.557 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/28/2011	\$4,725,000.00	California Municipal Finance Authority CDIAC Number: 2011-0969 Conduit revenue bond Multifamily housing St Andrews Manor Apts Series A	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	9/1/2047 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
9/1/2011	\$32,500,000.00	California Municipal Finance Authority CDIAC Number: 2011-0984 Conduit revenue bond Other, multiple educational uses J Craig Venter Inst Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	9/1/2038 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/22/2011	\$23,330,000.00	California Municipal Finance Authority CDIAC Number: 2011-1143 Conduit revenue bond Wastewater collection, treatment UTS Renewable Energy Series A-1 & A-2 Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Squire Sanders (EN) UTS BioEnergy (TR) The Bank of NY Mellon (UW) Alliance Bernstein	12/1/2032 Comb	<u>TIC:</u> <u>NIC:</u> 6.719
9/28/2011	\$41,130,000.00	California Municipal Finance Authority CDIAC Number: 2011-1195 Conduit revenue bond College, university facility Univ of San Diego Series A & B Refunding	M:A2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	10/1/2041 Comb	<u>TIC:</u> 4.713 <u>NIC:</u>
10/13/2011	\$23,360,000.00	California Municipal Finance Authority CDIAC Number: 2011-1240 Conduit revenue bond Health care facilities The Help Group Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	8/1/2025 Serial	<u>TIC:</u> 3.999 <u>NIC:</u>
10/6/2011	\$6,980,000.00	California Municipal Finance Authority CDIAC Number: 2011-1245 Conduit revenue bond Multifamily housing Casa Griffin Apts Series A-1	S:A-	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	10/1/2046 Term	<u>TIC:</u> <u>NIC:</u> 6.401

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/28/2011	\$3,250,000.00	California Municipal Finance Authority CDIAC Number: 2011-1248 Conduit revenue bond Multifamily housing Vly Commons East Apts Series A-1 & A-2	NR Oth	Neg	(BC) Orrick Herrington (FA) WNC Comm Pres Partners (EN) Star-Holding of ILL (TR) US Bank NA (UW) US Bank NA	10/1/2040 Comb	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/7/2011	\$3,300,000.00	California Municipal Finance Authority CDIAC Number: 2011-1250 Conduit revenue bond Multifamily housing Huron Portfolio Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	5/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/16/2011	\$3,200,000.00	California Municipal Finance Authority CDIAC Number: 2011-1251 Conduit revenue bond Multifamily housing Mendota Portfolio Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	5/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/20/2011	\$21,000,000.00	California Municipal Finance Authority CDIAC Number: 2011-1273 Conduit revenue bond College, university housing Southwestern Law School	M:Baa1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	11/1/2041 Comb	<u>TIC:</u> <u>NIC:</u> 6.449
11/9/2011	\$10,000,000.00	California Municipal Finance Authority CDIAC Number: 2011-1289 Conduit revenue bond Multifamily housing Poway Villas Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Union Bank NA	2/1/2043 Comb	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
11/15/2011	\$12,960,000.00	California Municipal Finance Authority CDIAC Number: 2011-1308 Public lease revenue bond Equipment Sacto Metro FD Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Sequoia Financial Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	5/15/2041 Comb	<u>TIC:</u> 4.887 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/15/2011	\$33,814,000.00	California Municipal Finance Authority CDIAC Number: 2011-1330 Certificates of participation/leases Multifamily housing Satellite Housing Pool	NR	Neg	(BC) Jones Hall (FA) Community Economics (PU) Citibank (TR) Citicorp Municipal Mtg	6/1/2044 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/8/2011	\$31,275,000.00	California Municipal Finance Authority CDIAC Number: 2011-1337 Conduit revenue bond College, university facility Concordia Univ Irvine Series A Refunding	NR Oth	Neg	(BC) Benesch Friedlander (FA) Stern Brothers & Co (EN) Lutheran Missouri Synod (TR) Wells Fargo Bank (UW) Firststar Realty LLC	10/1/2031 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/1/2011	\$54,085,000.00	California Municipal Finance Authority CDIAC Number: 2011-1340 Conduit revenue bond College, university facility Emerson College	S:BBB+ M:Baa1	Neg	(BC) Edward Wildman Palmer (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	1/1/2042 Comb	<u>TIC:</u> 5.652 <u>NIC:</u>
12/22/2011	\$8,725,000.00	California Municipal Finance Authority CDIAC Number: 2011-1365 Conduit revenue bond Multifamily housing Kern Portfolio Series A	NR	Neg	(BC) Orrick Herrington (TR) California Bank & Trust (UW) California Bank & Trust	12/1/2041 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/16/2011	\$13,541,500.00	California Municipal Finance Authority CDIAC Number: 2011-1371 Conduit revenue bond Multifamily housing Evergreen Apts Series A	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Union Bank NA	12/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/15/2011	\$3,490,000.00	California Municipal Finance Authority CDIAC Number: 2011-1383 Conduit revenue bond College, university housing Santa Barbara Presbytery Univ Ministry Board	NR	Neg	(BC) Meyers Nave (TR) WFS (UW) Wells Fargo Bank	12/1/2036 Term	<u>TIC:</u> <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/6/2011	\$1,520,000.00	California Municipal Finance Authority CDIAC Number: 2011-1387 Conduit revenue bond Multifamily housing Casa Griffin Apts Sub Series A-2	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Intl Finance LLC	10/1/2046 Term	<u>TIC:</u> <u>NIC:</u> 6.401
12/1/2011	\$5,200,000.00	California Municipal Finance Authority CDIAC Number: 2011-1417 Conduit revenue bond Multifamily housing Paradise Community Village Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	9/1/2029 Comb	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/23/2011	\$9,600,000.00	California Municipal Finance Authority CDIAC Number: 2011-1515 Conduit revenue bond Multifamily housing El Centro Family Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	1/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/8/2011	\$2,620,000.00	California Municipal Finance Authority CDIAC Number: 2011-1547 Conduit revenue bond College, university facility Concordia Univ Irvine Series B Federally Taxable Refunding	NR	Neg	(BC) Benesch Friedlander (FA) Stern Brothers & Co (EN) Lutheran Missouri Synod (TR) Wells Fargo Bank (UW) Firstar Realty LLC	10/1/2031 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/13/2011	\$6,930,732.00	California Municipal Finance Authority CDIAC Number: 2011-1552 Conduit revenue bond Multifamily housing Forester Square Apts Series A-1 & A-2	NR	Neg	(BC) Stradling Yocca (UW) US Bank NA	12/1/2030 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
5/25/2011	\$18,000,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2011-0408 General obligation bond K-12 school facility Cajon Valley USD, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bk	9/1/2025 Term	<u>TIC:</u> 5.02 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/22/2011	\$14,900,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2011-0737 General obligation bond K-12 school facility John Swett USD, Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone & Youngberg	9/1/2026 Comb	<u>TIC:</u> 1.222 <u>NIC:</u>
7/7/2011	\$25,000,000.00	California Qualified School Bond Joint Powers Authority CDIAC Number: 2011-1028 General obligation bond K-12 school facility East Side UnHSD, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bk	3/1/2026 Term	<u>TIC:</u> <u>NIC:</u> 6.08
4/15/2011	\$10,140,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1487 Conduit revenue bond Multifamily housing New Hope Homes Apts Series A-5	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) Merchant Capital (EN) GNMA (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2052 Term	<u>TIC:</u> <u>NIC:</u> 3.55
1/26/2011	\$2,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0017 Conduit revenue bond Commercial development Comm Foundation of Santa Cruz County Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank	1/1/2021 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
1/25/2011	\$275,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0029 Conduit revenue bond Hospital Sutter Health Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	8/15/2042 Comb	<u>TIC:</u> 5.922 <u>NIC:</u>
6/15/2011	\$25,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0067 Conduit revenue bond College, university facility California Baptist Univ Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	11/1/2041 Comb	<u>TIC:</u> <u>NIC:</u> 7.497

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/10/2011	\$8,175,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0103 Conduit revenue bond Multifamily housing Juniper Apts Series B-2	NR	Neg	(BC) Orrick Herrington (UW) US Bank NA	9/1/2013 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
3/17/2011	\$6,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0104 Conduit revenue bond Multifamily housing Juniper Apts Series B-1	NR	Neg	(BC) Orrick Herrington (UW) US Bank NA	3/1/2033 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
5/5/2011	\$3,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0158 Conduit revenue bond Multifamily housing Kearney Palms Senior Apts Phase III Series C	NR	Neg	(BC) Orrick Herrington (UW) Rabobank NA	5/5/2013 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
4/15/2011	\$4,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0185 Conduit revenue bond Multifamily housing Forestwood at Folsom Series A-14	S:AAA LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) U S Dept of Treasury	1/1/2044 Term	<u>TIC:</u> 4.348 <u>NIC:</u>
4/15/2011	\$1,550,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0186 Conduit revenue bond Multifamily housing Forestwood at Folsom Series A	S:AAA LOC	Neg	(BC) Orrick Herrington (EN) Freddie Mac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/1/2013 Term	<u>TIC:</u> 1.98 <u>NIC:</u>
4/1/2011	\$14,625,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0187 Conduit revenue bond Multifamily housing Sunrise Pointe Apts Series G	NR	Neg	(BC) Orrick Herrington (UW) Citibank	11/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/2/2011	\$18,330,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0223 Conduit revenue bond Multifamily housing The Ridge Apts Series F	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	5/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
4/27/2011	\$31,405,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0403 Conduit revenue bond Health care facilities Monterey Peninsula Comm Series A Refunding	S:A+ F:AA-	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2033 Comb	<u>TIC:</u> <u>NIC:</u> 4.134
5/11/2011	\$55,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0404 Conduit revenue bond Health care facilities Monterey Peninsula Comm Series B Refunding	S:AAA/A-1+/A+ F:AA-/F1+/AA- LOC	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) US Bank NA (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2033 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/25/2011	\$9,600,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0437 Conduit revenue bond K-12 school facility Rocketship Four-Mosaic Charter Sch Series A	NR Oth	Neg	(BC) Orrick Herrington (EN) American Charter Schl (TR) Wells Fargo Bank (UW) De La Rosa & Co	12/1/2041 Term	<u>TIC:</u> 8.712 <u>NIC:</u>
4/28/2011	\$5,955,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0471 Certificates of participation/leases Street construction and improvements Accelerated Street Imp Series A	S:AA+/A Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	6/1/2031 Comb	<u>TIC:</u> <u>NIC:</u> 5.311
6/16/2011	\$10,005,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0521 Conduit revenue bond K-12 school facility Rocklin Academy	S:BB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2041 Term	<u>TIC:</u> 8.455 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/1/2011	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0554 Conduit revenue bond Other purpose Guide Dog for the Blind Inc	NR	Neg	(BC) Hawkins Delafield (UW) First Republic Bank	5/1/2041 Term	<u>TIC:</u> <u>NIC:</u>
5/12/2011	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0567 Conduit revenue bond Airport Airport Property Partners LLC Federally Taxable	NR	Neg	(BC) Greenberg Traurig (TR) Wells Fargo Bank (UW) Robert Baird & Co	1/1/2041 Term	<u>TIC: 7</u> <u>NIC:</u>
7/8/2011	\$23,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0637 Conduit revenue bond Multifamily housing Regent Square Apts Series L	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	1/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/1/2011	\$12,265,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0638 Conduit revenue bond Multifamily housing Red Star Apts, Series D	NR	Neg	(BC) Orrick Herrington (UW) Citibank	3/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
7/1/2011	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0656 Conduit revenue bond Multifamily housing Alma Plaza Apts, Series N Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	7/21/2013 Serial	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/14/2011	\$6,364,507.00	California Statewide Communities Development Authority CDIAC Number: 2011-0687 Conduit revenue bond Multifamily housing Heritage Oak Senior Apts, Series J	NR	Neg	(BC) Jones Hall (TR) Rabobank NA (UW) Rabobank NA	6/1/2013 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
7/7/2011	\$630,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0705 Conduit revenue bond K-12 school facility Animo Inglewood Charter HS, Series B Federally Taxable	F:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	8/1/2018 Term	<u>TIC:</u> 9.118 <u>NIC:</u>
7/7/2011	\$7,630,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0706 Conduit revenue bond K-12 school facility Animo Inglewood Charter HS Series A Refunding	F:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	8/1/2041 Comb	<u>TIC:</u> 7.329 <u>NIC:</u>
6/30/2011	\$5,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0729 Conduit revenue bond Multifamily housing Tulare Portfolio Apts Series H	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	7/1/2041 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/12/2011	\$12,015,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0739 Conduit revenue bond Multifamily housing Casa Grande Apts Series I-1 & Sub Series I-2	S:A-	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	8/1/2046 Comb	<u>TIC:</u> <u>NIC:</u> 6.567
6/29/2011	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0884 Conduit revenue bond K-12 school facility Presidio Hill School Refunding	NR	Neg	(BC) Hawkins Delafield (UW) First Republic Bank	6/30/2036 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/1/2011	\$18,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0895 Conduit revenue bond K-12 school facility The Center for Early Education Refunding	NR	Neg	(TR) The Bank of NY Mellon (UW) First Republic Bank	8/25/2036 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
8/4/2011	\$7,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0903 Conduit revenue bond Multifamily housing Hillview Ridge II Apts Series Q	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	8/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
8/4/2011	\$6,900,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0904 Conduit revenue bond Multifamily housing Washington Court Apts Series P	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	8/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
7/21/2011	\$28,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0931 Conduit revenue bond Multifamily housing Amanda Park Apts Series A-16	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/1/2041 Term	<u>TIC:</u> 3.48 <u>NIC:</u>
7/21/2011	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0932 Conduit revenue bond Multifamily housing Amanda Park Apts Series M	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Amanda Bondholder LLC	8/1/2048 Term	<u>TIC:</u> 8.999 <u>NIC:</u>
8/18/2011	\$22,565,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0965 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch Series A	F:BBB	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets	7/1/2046 Comb	<u>TIC:</u> 7.295 <u>NIC:</u>
9/27/2011	\$54,535,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0977 Conduit revenue bond Multifamily housing Fountain & La Brea Apts Series W	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	10/1/2046 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/23/2011	\$12,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0994 Conduit revenue bond Multifamily housing High Place West Apts Series V	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	9/1/2045 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/26/2011	\$2,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0995 Conduit revenue bond Multifamily housing Woodbridge Place Apts Series T-1	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (UW) US Bank NA	4/1/2028 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/15/2011	\$12,050,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0998 Conduit revenue bond Multifamily housing Wright Brothers Court Apts Series K	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Citibank	6/1/2045 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/15/2011	\$9,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-0999 Conduit revenue bond Multifamily housing Wright Brothers Court Apts Series A-15	S:AA+ Oth	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/6/2044 Term	<u>TIC:</u> 3.717 <u>NIC:</u>
6/16/2011	\$395,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1041 Conduit revenue bond K-12 school facility Series B	S:BB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	6/1/2019 Term	<u>TIC:</u> 9.446 <u>NIC:</u>
9/15/2011	\$9,190,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1090 Revenue bond (Pool) Multiple capital improvements, public works El Dorado, Sutter & San Joaquin Counties Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	9/2/2041 Term	<u>TIC:</u> <u>NIC:</u> 8.252

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/15/2011	\$384,762.00	California Statewide Communities Development Authority CDIAC Number: 2011-1091 Special assessment bond Multiple capital improvements, public works Sutter Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2041 Term	<u>TIC:</u> <u>NIC:</u> 8.252
9/15/2011	\$8,307,426.00	California Statewide Communities Development Authority CDIAC Number: 2011-1092 Special assessment bond Multiple capital improvements, public works San Joaquin Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2041 Term	<u>TIC:</u> <u>NIC:</u> 8.252
9/15/2011	\$497,812.00	California Statewide Communities Development Authority CDIAC Number: 2011-1093 Special assessment bond Multiple capital improvements, public works El Dorado Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	9/2/2041 Term	<u>TIC:</u> <u>NIC:</u> 8.252
11/30/2011	\$8,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1116 Conduit revenue bond Multifamily housing FAME Senior Apts Series O	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	6/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
9/16/2011	\$6,111,772.00	California Statewide Communities Development Authority CDIAC Number: 2011-1117 Conduit revenue bond Multifamily housing Summer Park Apts Series Y	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk	9/1/2017 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/5/2011	\$106,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1177 Conduit revenue bond Health care facilities Trinity Health Credit Group Series CA Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Goldman Sachs	12/1/2041 Term	<u>TIC:</u> <u>NIC:</u> 5.022

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
8/25/2011	\$515,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1239 Conduit revenue bond K-12 school facility Rocketship Four-Mosaic Charter Sch Series B Federally Taxable	NR Oth	Neg	(BC) Orrick Herrington (EN) American Charter Schl (TR) Wells Fargo Bank (UW) De La Rosa & Co	12/1/2018 Term	<u>TIC: 8.712</u> <u>NIC:</u>
10/17/2011	\$11,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1249 Conduit revenue bond Multifamily housing Hudson Townhouse Manor Series A-17	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/1/2042 Term	<u>TIC: 2.344</u> <u>NIC:</u>
11/10/2011	\$12,750,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1260 Conduit revenue bond Multifamily housing Mountain View Downtown Family Apts Series X	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	6/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/1/2011	\$5,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1267 Conduit revenue bond Multifamily housing Woodbridge Place Apts Series T-2	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) US Bank NA (UW) US Bank NA	10/1/2013 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/1/2011	\$8,858,497.00	California Statewide Communities Development Authority CDIAC Number: 2011-1282 Conduit revenue bond Multifamily housing Hemlock Family Apts Series BB	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	4/1/2035 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/14/2011	\$6,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1367 Conduit revenue bond K-12 school facility Marin Montessori Sch Refunding	NR	Neg	(BC) Hawkins Delafield (UW) First Republic Bank	1/1/2042 Term	<u>TIC: 4.499</u> <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/28/2011	\$7,770,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1368 Conduit revenue bond Multifamily housing Bel Mar Apts Series U-1	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	7/15/2032 Comb	TIC:4.624 NIC:
12/1/2011	\$35,272,225.00	California Statewide Communities Development Authority CDIAC Number: 2011-1370 Conduit revenue bond Multifamily housing Bel Mar Apts Series U-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/28/2015 Term	TIC: NIC: Variable
12/14/2011	\$59,900,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1380 Conduit revenue bond Multifamily housing Santa Monica & La Brea Apts Series Z	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	12/1/2046 Term	TIC: NIC: Variable
11/23/2011	\$1,975,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1389 Conduit revenue bond Multifamily housing Brawley Elks Sr Apts Series A Refunding	NR	Neg	(BC) Orrick Herrington (UW) Citi Community Capital	12/1/2041 Term	TIC: NIC: Variable
12/15/2011	\$6,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1392 Conduit revenue bond Multifamily housing Market Park Apts Series A-18	S:AA+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	12/1/2041 Term	TIC:2.4 NIC:
12/13/2011	\$7,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1415 Conduit revenue bond Multifamily housing Shasta Court Apts Series DD	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase Bk (UW) JP Morgan Chase Bk	12/1/2015 Term	TIC: NIC: Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/9/2011	\$10,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1416 Conduit revenue bond Multifamily housing Ivanhoe Family Apts Series EE	NR	Neg	(BC) Orrick Herrington (TR) Pacific Western (UW) Pacific Western	1/15/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/1/2011	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1469 Conduit revenue bond Multifamily housing Dolores Lia Apts Series HH	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/1/2021 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/15/2011	\$2,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1470 Conduit revenue bond Multifamily housing Dolores Lia Apts Series A-20	S:AA+ Oth	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	7/1/2044 Term	<u>TIC: 2.4</u> <u>NIC:</u>
12/15/2011	\$94,510,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1483 Conduit revenue bond College, university housing UC Irvine East Campus Apts Phase I Refunding	M:Baa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2038 Comb	<u>TIC:</u> <u>NIC: 5.22</u>
12/16/2011	\$4,803,095.00	California Statewide Communities Development Authority CDIAC Number: 2011-1487 Conduit revenue bond Multifamily housing Park Place Apts Series JJ	NR	Neg	(BC) Orrick Herrington (UW) US Bank NA	12/1/2014 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/21/2011	\$15,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1493 Conduit revenue bond Multifamily housing Rancho Las Brisas Series CC	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12/1/2051 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/21/2011	\$6,400,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1494 Conduit revenue bond Multifamily housing Rancho Las Brisas Series CC-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Pacific Blue Investments	12/20/2051 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/8/2011	\$36,535,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1497 Conduit revenue bond Hospital Sutter Health Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	8/1/2031 Comb	<u>TIC:</u> 4.283 <u>NIC:</u>
12/15/2011	\$8,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1500 Conduit revenue bond Multifamily housing North Loop Series A-19 Refunding	S:AA+ Oth	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	1/1/2042 Term	<u>TIC:</u> 2.399 <u>NIC:</u>
12/1/2011	\$7,390,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1513 Other note Multifamily housing Portola Terrace Apts Series II	NR	Neg	(BC) Orrick Herrington (TR) Citibank (UW) Citibank	7/1/2044 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
12/23/2011	\$5,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1514 Conduit revenue bond Multifamily housing Avila Avenue Apts Series GG	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Rabobank NA (UW) Rabobank NA	12/1/2043 Term	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
10/17/2011	\$1,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1526 Conduit revenue bond Multifamily housing Hudson Townhouse Manor Series AA	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	1/1/2021 Term	<u>TIC:</u> 2.344 <u>NIC:</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/17/2011	\$1,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1527 Conduit revenue bond Multifamily housing Hudson Townhouse Manor Series AA-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	1/1/2017 Term	<u>TIC:</u> 2.344 <u>NIC:</u>
5/11/2011	\$1,520,000.00	Calistoga Joint Unified School District CDIAC Number: 2011-0469 General obligation bond K-12 school facility Series B, Clean Renewable Energy Bonds Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stone & Youngberg	5/1/2026 Comb	<u>TIC:</u> 1.376 <u>NIC:</u>
5/11/2011	\$6,478,300.00	Calistoga Joint Unified School District CDIAC Number: 2011-0470 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stone & Youngberg	8/1/2041 Comb	<u>TIC:</u> 5.418 <u>NIC:</u>
12/15/2011	\$1,475,000.00	Calistoga Joint Unified School District CDIAC Number: 2011-1423 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2020 Serial	<u>TIC:</u> 1.704 <u>NIC:</u>
9/7/2011	\$43,550,000.00	Chaffey Joint Union High School District CDIAC Number: 2011-1104 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Markets	5/1/2027 Serial	<u>TIC:</u> <u>NIC:</u> 3.677
7/6/2011	\$12,830,000.00	Coachella Valley Unified School District CDIAC Number: 2011-0495 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (UW) Banc of Am Pub Cap Corp	3/1/2026 Serial	<u>TIC:</u> <u>NIC:</u> 5

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
3/30/2011	\$4,015,540.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2011-0097 General obligation bond K-12 school facility Series A Refunding	S:AA+/A+ M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2036 Comb	TIC: 6.922 NIC:
3/30/2011	\$6,870,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2011-0098 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	NR Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2025 Comb	TIC: 0.905 NIC:
3/30/2011	\$110,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2011-0355 General obligation bond K-12 school facility Series C Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2012 Serial	TIC: 2.25 NIC:
6/21/2011	\$1,499,863.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2011-0517 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	7/1/2013 Comb	TIC: 2.699 NIC:
5/3/2011	\$10,004,927.00	College of the Sequoias Community College District CDIAC Number: 2011-0062 General obligation bond College, university facility Tulare Area ID No 3 Series B	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	TIC: 7.164 NIC:
3/2/2011	\$4,995,439.00	College of the Sequoias Community College District CDIAC Number: 2011-0070 General obligation bond College, university facility Visalia Area ID No 2 Series C	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2036 Comb	TIC: 6.502 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/13/2011	\$11,501,011.00	College of the Sequoias Community College District CDIAC Number: 2011-0937 Bond anticipation note College, university facility Tulare Area ID No 3	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2013 Comb	TIC: 1.77 NIC:
7/26/2011	\$5,775,000.00	College of the Sequoias Community College District (CCCFA) CDIAC Number: 2011-1015 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
6/21/2011	\$11,900,000.00	Colton Joint Unified School District CDIAC Number: 2011-0718 General obligation bond K-12 school facility Qualified School Construction Bonds, Series C Federally Taxable	S:A+	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) RBC Capital Markets	8/1/2026 Serial	TIC: NIC: 5.799
9/23/2011	\$2,900,000.00	Dry Creek Joint Elementary School District CDIAC Number: 2011-0953 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	TIC: 0.682 NIC:
1/6/2011	\$35,620,000.00	Dublin San Ramon Services District CDIAC Number: 2011-0001 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A F:AA	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Comb	TIC: NIC: 5.698
1/11/2011	\$65,905,000.00	East Bay Municipal Utility District CDIAC Number: 2011-0005 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:A-1+ M:VMIG1/Aa2 F:F1+	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Sec	6/1/2038 Term	TIC: 3.13 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/27/2011	\$159,210,000.00	East Bay Municipal Utility District CDIAC Number: 2011-1507 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	6/1/2025 Term	<u>TIC:</u> <u>NIC:</u> Variable
4/28/2011	\$28,000,000.00	Gavilan Joint Community College District CDIAC Number: 2011-0450 General obligation bond College, university facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2035 Comb	<u>TIC:</u> <u>NIC:</u> 5.485
7/14/2011	\$6,235,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2011-0699 Conduit revenue bond Single-family housing Castle Mobile Estates Series A	S:BBB-	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	8/15/2046 Comb	<u>TIC:</u> <u>NIC:</u> 6.628
7/14/2011	\$470,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2011-0701 Conduit revenue bond Single-family housing Castle Mobile Estates Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	8/15/2022 Comb	<u>TIC:</u> <u>NIC:</u> 7.894
7/19/2011	\$2,750,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2011-0702 Conduit revenue bond Single-family housing Castle Mobile Estates Series C	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Castle Mobile Estates	8/15/2046 Term	<u>TIC:</u> <u>NIC:</u> 5.25
11/8/2011	\$9,844,675.00	Independent Cities Lease Finance Authority CDIAC Number: 2011-1172 Conduit revenue bond K-12 school facility Alliance Broadway Charter, Qualified School Construction Bonds, Series A Federally Taxable	NR	Neg	(BC) Ballard Spahr (FA) Kinsell Newcomb (TR) Zions First Natl Bk (UW) Robert Baird & Co	9/15/2030 Term	<u>TIC:</u> <u>NIC:</u> Variable

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
11/8/2011	\$5,168,000.00	Independent Cities Lease Finance Authority CDIAC Number: 2011-1173 Conduit revenue bond K-12 school facility Alliance Broadway Charter, Qualified School Construction Bonds, Ser B Federally Taxable	NR	Neg	(BC) Ballard Spahr (FA) Kinsell Newcomb (TR) Zions First Natl Bk (UW) Robert Baird & Co	9/15/2030 Term	TIC: NIC: Variable
9/14/2011	\$6,985,000.00	Kern Community College District CDIAC Number: 2011-1123 General obligation bond College, university facility Mammoth Campus Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	TIC: 3.102 NIC:
5/23/2011	\$12,120,000.00	Kirkwood Meadows Public Utility District CDIAC Number: 2011-0397 Bond anticipation note Project, interim financing Series A Refunding	NR	Neg	(BC) Robert M Haight (TR) Union Bank NA (UW) First Southwest	5/1/2013 Term	TIC: NIC: 4.687
5/23/2011	\$6,715,000.00	Kirkwood Meadows Public Utility District CDIAC Number: 2011-0398 Bond anticipation note Project, interim financing Series B	NR	Neg	(BC) Robert M Haight (TR) Union Bank NA (UW) First Southwest	5/1/2013 Term	TIC: NIC: 4.639
5/23/2011	\$3,310,000.00	Kirkwood Meadows Public Utility District CDIAC Number: 2011-0399 Bond anticipation note Project, interim financing Series C Federally Taxable	NR	Neg	(BC) Robert M Haight (TR) Union Bank NA (UW) First Southwest	5/1/2013 Term	TIC: NIC: 5.758
10/6/2011	\$2,750,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2011-1165 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) Piper Jaffray & Co	8/1/2016 Term	TIC: NIC: 3.65

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/6/2011	\$100,000.00	Klamath-Trinity Joint Unified School District CDIAC Number: 2011-1290 Bond anticipation note K-12 school facility Federally Taxable	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) Piper Jaffray & Co	8/1/2016 Term	TIC: NIC: 3.65
5/19/2011	\$4,998,274.00	Las Virgenes Unified School District CDIAC Number: 2010-1549 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2033 Comb	TIC:6.692 NIC:
5/19/2011	\$5,385,000.00	Las Virgenes Unified School District CDIAC Number: 2010-1550 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2015 Serial	TIC:1.731 NIC:
5/19/2011	\$25,000,000.00	Las Virgenes Unified School District CDIAC Number: 2011-0562 General obligation bond K-12 school facility Series C-1, Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Comb	TIC:5.51 NIC:
6/3/2011	\$5,000,886.00	Mayers Memorial Hospital District CDIAC Number: 2011-0024 General obligation bond Hospital Series A	F:BBB-	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) CMFA	6/1/2041 Comb	TIC:8.064 NIC:
5/5/2011	\$2,000,000.00	Mayers Memorial Hospital District CDIAC Number: 2011-0340 Certificates of participation/leases Hospital	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank NA (UW) Wulff Hansen & Co	8/1/2030 Comb	TIC:7.543 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/8/2011	\$2,000,000.00	Mayers Memorial Hospital District CDIAC Number: 2011-1519 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of California	12/1/2016 Serial	<u>TIC:</u> 3.75 <u>NIC:</u>
7/26/2011	\$37,499,792.00	Mendocino-Lake Community College District CDIAC Number: 2011-0684 General obligation bond College, university facility Series B	S:AA+/A+ M:Aa3/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2051 Comb	<u>TIC:</u> 7.064 <u>NIC:</u>
5/24/2011	\$114,440,000.00	Metropolitan Water District of Southern California CDIAC Number: 2011-0507 Public enterprise revenue bond Water supply, storage, distribution Series A-1 & 2 Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Morgan Stanley	7/1/2036 Comb	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>
6/8/2011	\$167,855,000.00	Metropolitan Water District of Southern California CDIAC Number: 2011-0556 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2020 Serial	<u>TIC:</u> <u>NIC:</u> 1.145
9/14/2011	\$157,100,000.00	Metropolitan Water District of Southern California CDIAC Number: 2011-1078 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) MWD of So CA (UW) Stone & Youngberg	10/1/2036 Serial	<u>TIC:</u> <u>NIC:</u> 1.145
5/24/2011	\$114,435,000.00	Metropolitan Water District of Southern California CDIAC Number: 2011-1171 Public enterprise revenue bond Water supply, storage, distribution Series A-3 & 4 Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Barclays Capital Inc	7/1/2036 Comb	<u>TIC:</u> <u>NIC:</u> <u>Variable</u>

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/21/2011	\$16,075,000.00	Modesto Irrigation District CDIAC Number: 2011-0975 Public enterprise revenue bond Power generation/transmission Elec Sys Imp Series B Federally Taxable Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Wells Fargo Bank (UW) Citigroup Global Markets	7/1/2013 Serial	TIC: NIC: 1.142
7/21/2011	\$125,380,000.00	Modesto Irrigation District CDIAC Number: 2011-0976 Public enterprise revenue bond Power generation/transmission Elec Sys Imp Series A Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Wells Fargo Bank (UW) Citigroup Global Markets	7/1/2026 Serial	TIC: NIC: 3.568
8/31/2011	\$32,840,000.00	Modesto Irrigation District CDIAC Number: 2011-1108 Public enterprise revenue bond Power generation/transmission Elec Sys Series C Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Wells Fargo Bank (UW) Citigroup Capital Markets	7/1/2031 Serial	TIC: NIC: 4.775
12/22/2011	\$6,330,000.00	Nevada Joint Union High School District CDIAC Number: 2011-1555 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2026 Comb	TIC: NIC: 3.315
9/22/2011	\$2,850,000.00	Pierce Joint Unified School District CDIAC Number: 2011-1139 General obligation bond K-12 school facility Refunding	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Edward D Jones & Co	8/1/2018 Serial	TIC: NIC: 2
4/14/2011	\$4,885,624.00	Roseville Joint Union High School District CDIAC Number: 2011-0334 General obligation bond K-12 school facility ID No 1Series A	S:AA+/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2039 Comb	TIC: 6.494 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/23/2011	\$8,000,000.00	Roseville Joint Union High School District CDIAC Number: 2011-0958 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	TIC: 0.676 NIC:
8/17/2011	\$8,020,000.00	Roseville Joint Union High School District CDIAC Number: 2011-1096 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2026 Serial	TIC: 3.278 NIC:
12/1/2011	\$3,085,000.00	Roseville Joint Union High School District CDIAC Number: 2011-1544 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Capital One Pub Fund LLC	2/1/2018 Serial	TIC: 3.2 NIC:
6/1/2011	\$6,200,000.00	Sacramento Area Flood Control Agency CDIAC Number: 2011-0494 Bond anticipation note Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Sacramento	6/15/2016 Term	TIC: 3.5 NIC:
9/14/2011	\$325,550,000.00	Sacramento Municipal Utility District CDIAC Number: 2011-1155 Public enterprise revenue bond Power generation/transmission Series X Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Sec	8/15/2028 Serial	TIC: 3.494 NIC:
12/20/2011	\$7,250,000.00	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2011-1284 General obligation bond College, university facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	8/1/2027 Serial	TIC: 3.456 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/7/2011	\$5,270,000.00	Shoreline Unified School District CDIAC Number: 2011-1075 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Southwest Securities	8/1/2026 Serial	TIC: 2.702 NIC:
9/23/2011	\$7,200,000.00	Sierra Joint Community College District CDIAC Number: 2011-0959 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	10/4/2012 Term	TIC: 0.068 NIC:
7/26/2011	\$1,450,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2011-1016 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011 TRAN Pool Ser A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	6/29/2012 Term	TIC: 0.661 NIC:
12/7/2011	\$5,000,667.00	Southern Humboldt Joint Unified School District CDIAC Number: 2011-1549 General obligation bond K-12 school facility Series B	S:A+ M:A1	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) De La Rosa & Co	8/1/2041 Serial	TIC: 6.048 NIC:
12/9/2011	\$4,388,500.00	Tahoe-Truckee Unified School District CDIAC Number: 2011-1422 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Compass Bank	8/1/2017 Serial	TIC: 2.22 NIC:
5/1/2011	\$16,000,000.00	Tracy Joint Unified School District CDIAC Number: 2011-0432 General obligation bond K-12 school facility ID No 3 Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Tracy Sch Facs FA	5/1/2026 Term	TIC: 3 NIC:

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
4/26/2011	\$5,999,637.00	Tracy Joint Unified School District CDIAC Number: 2011-0433 General obligation bond K-12 school facility ID No 3 Series B	M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stone & Youngberg	8/1/2041 Comb	<u>TIC:</u> <u>NIC:</u> 7.29
5/1/2011	\$19,770,000.00	Tracy School Facilities Financing Authority CDIAC Number: 2011-0431 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	5/1/2026 Term	<u>TIC:</u> <u>NIC:</u> 0.015
10/1/2011	\$3,000,000.00	Twin Rivers Unified School District CDIAC Number: 2011-1321 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (UW) Capital One Pub Fund LLC	10/26/2021 Serial	<u>TIC:</u> 3.98 <u>NIC:</u>
4/5/2011	\$3,345,000.00	WateReuse Financing Authority CDIAC Number: 2011-0259 Public enterprise revenue bond Wastewater collection, treatment Vallejo Sanitation & Fld Control Dist Series A Refunding	S:AA-	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	5/1/2025 Comb	<u>TIC:</u> 4.481 <u>NIC:</u>
2/17/2011	\$12,343,908.00	West Hills Community College District CDIAC Number: 2010-1455 General obligation bond College, university facility ID No 3 Lemoore Area Series B	S:AA+/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC:</u> 6.561 <u>NIC:</u>
5/25/2011	\$6,324,000.00	Yuba Community College District CDIAC Number: 2011-0586 Certificates of participation/leases College, university facility Central Plant, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Deutsche Bank Natl Trust (UW) Banc of Am Lease & Cap	6/3/2026 Serial	<u>TIC:</u> <u>NIC:</u> 6.5

2011
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
6/15/2011	\$15,040,000.00	Yuba Community College District CDIAC Number: 2011-0696 Certificates of participation/leases College, university facility Series A Photovoltaic Solar Energy, Qualified Energy Conservation Bonds Federally Taxable	S:AA+/A	Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Southwest Securities	6/1/2027 Comb	TIC: NIC: 5.592
7/6/2011	\$7,500,000.00	Yuba Community College District CDIAC Number: 2011-0711 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin (TR) Yuba Co (UW) Southwest Securities	7/6/2012 Term	TIC: NIC: 0.575
7/12/2011	\$34,935,795.00	Yuba Community College District CDIAC Number: 2011-1032 General obligation bond College, university facility Series C	M:Aa2	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Southwest Securities	8/1/2050 Comb	TIC: 5.973 NIC:

ABBREVIATIONS

ABAG	Association of Bay Area Governments	CAL FIRE	California Department of Forestry and Fire Protection
AD	Assessment District	CCC	California Conservations Corps
AMR	Automated Meter Reading	CCCFA	California Community College Financing Authority
ADMIN	Administration	CCD	Community College District
AGR	Agricultural	CCLC	Community College League of California
AGY	Agency	CDA	Community Development Agency
APRT	Airport	CDB	California Development Bank
APTS	Apartments	CDCR	Department of Corrections Rehabilitation
ASSOC	Association	CDVA	Department of Veterans Affairs
ASST	Assistant	CFD	Community Facilities District
AVE	Avenue	CH	Courthouse
BAB	Build America Bonds (ARRA 2009)	CHFFA	California Health Financing Facilities Authority
BCOE	Butte County Office of Education	CIBS	Current Interest Bonds
BCH	Beach	CIP	Capital Improvement Program
BD	Board	CMFA	California Municipal Finance Authority
BLDG	Building	COPS	Certificates of Participation
BLVD	Boulevard	CREBS	Clean Renewable energy Bonds
BUS	Business	CSA	Community Service Area
CA	California	CSBA	California School Boards Association
CABS	Capital Appreciation Bonds		
CAEATFA	CA Alternative Energy and Advanced Transportation FA		

CSCDA	California Statewide Community Development Authority	FLD	Flood
CSCRPA	California School Cash Reserve Program Authority	GNMA	Government National Mortgage Association
CSD	Community Services District	GOB	General Obligation Bond
CSDA	California Special District Association	GOVT	Government
CSU	California State University	GRP	Group
CNTRL	Control	HA	Housing Authority
CO	Company/County	HCD	HealthCare District
COMM	Community	HFA	Housing Finance Agencies Initiative
CONS	Conservation	HS/HSD	High School/District
CONST	Construction	HEADQTRS	Head Quarters
CORP	Corporation	HSG	Housing
CT/CTR	Court/Center	HWY	Highway
CTY	City	IA	Improvement Area
DCMWTP	David C McCollom Water Treatment Plant	ID/IMP	Improvement District/Improvement
DGS	Department of General Services	IRD	Irrigation District
DMH	Department of Mental Health	INC	Incorporated
DEPT	Departments	INDUS/ID	Industrial Development
DEV	Development	INS	Insurance
DIST	District	INTL	International
DR	Drive	INV	Investment
E	East	JPA/JT	Joint Powers Authority/Joint
EIP	Energy Independence Program	JR	Junior
ES/ESD	Elementary School/District	LA	Los Angeles
ECON	Economic	LAC-CAL	Los Angeles County Capital Asset Leasing Corporation
ED	Education	LACS	Los Angeles County Schools
EQUIP	Equipment	LID	Local Improvement District
FA	Financing Authority	LTD	Limited
FGIC	Financial Guaranty Insurance Company	MBIA	Municipal Bond Investors Assurance Corporation
FNMA	Federal National Mortgage Association	MFH	Multifamily Housing
FSA	Financial Security Assurance	MS	Middle School
FAC	Facilities	MWD	Municipal Water District
FIN	Finance	MWWD	Metropolitan Wastewater Department

MFG	Manufacture/Manufacturing	SDALG	San Diego Area Local Government
MKT	Market	SF	San Francisco
MTG	Mortgage	SFH	Single Family Housing
N	North	SFI	Sanitation Facility Improvements
NATL	National	SPTRB	Special Tax Revenue Bond
NO	Number	SPURR	School Project for Utility Rate Reduction
OPEB	Other Post-Employment Benefit	STB	Special Tax Bond
OBLIG	Obligation	SAN/SD/SAN DIST	Sanitary/Sanitation District
PFA/FA	Public Financing Authority	SEC	Securities
PFFA	Public Facilities Financing Authority	SER	Series
PUD	Public Utility District	SPEC	Special
PK/PKWY	Park/Parkway	SQ	Square
PRES	President	SR	Senior
PROTEC	Protection	ST	Street
PT	Point	SUB	Subordinate
PUB	Public	SVCS	Services
RBS	Revenue Bonds	TD	Transit District
RCOSFA	Riverside County Schools Financing Authority	TRAN	Tax and Revenue Anticipation Notes
RDA	Redevelopment	UC/UNIV	University of California/University
RD	Road	UCI	University of California, Irvine
READ	ReAssessment District	UCLA	University of California, Los Angeles
REC	Recreation	UCSD	University of California, San Diego
REDEV/RD	Redevelopment	UCSF	University of California, San Francisco
REDUC	Reduction	UD	Utility District
REG	Regional	USD	Unified School District
REHAB	Rehabilitation	UNESD	Union Elementary School
RENOV	Renovation	UNHSD	Union High School District
S	South	UTIL	Utility/Utilities
SBC	San Bernardino County	VRD	Variable Rate Demand
SBSFA	Santa Barbara Schools Financing Authority	VLY	Valley
SCCE	Santa Cruz County Office of Education	W	West
SCLE	South Coast Local Education Agencies	WD/WA	Water District/Agency
SD/UNSD	School District/Union School District	WSIP	Water System Improvement Program
		WTR	Water



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