

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION PRESENTS

FUNDAMENTALS OF LAND-SECURED FINANCING

DEBT ISSUED BY MELLO-ROOS AND ASSESSMENT DISTRICTS

APRIL 23, 2010

ONTARIO HILTON
ONTARIO, CALIFORNIA



Why use an assessment district or Mello-Roos financing? | How is a district formed? | What should a local agency consider when forming a district? | What types of debt instruments are available for land-secured financing? | How are the bonds issued? | Are declines in property values a concern when using this type of financing? | To what extent should local agencies be concerned about bond defaults? | What are the crucial elements for appropriate debt policies?

This seminar focuses on financing capital projects through the use of Mello-Roos and assessment districts. It covers how to plan for and establish a district, impose the liens, issue debt and administer both the liens and the debt. Panelists discuss how local agencies should evaluate the use of alternative debt instruments. Hear expert advice on how to comply with state and federal laws and regulations.

COST: \$250 (Public Sector Representative)
\$400 (Private Sector Representative)

REGISTRATION DEADLINE:

March 23, 2010, or until filled

TO REGISTER BY INTERNET:

1. Go to www.treasurer.ca.gov/cdiac/seminars.asp
2. Choose the seminar and click "Register Online." The link directs you to a secure website. If you have difficulties with the website, please call Renee Cashmere at (916) 653-5318.

TO REGISTER BY MAIL:

1. Fill out the attached enrollment form. One form is required for each participant.
2. Make the check payable to: *California Debt and Investment Advisory Commission*.
3. Mail form and check to: Seminar Programs, CDIAC, 915 Capitol Mall, Room 400, Sacramento, California 95814.

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Please check here if you do not want CDIAC to use this email address for future seminar-related emails. CDIAC does not make its list available to other entities.