

# LOCAL AGENCY INVESTMENT GUIDELINES 2018 UPDATE

**WEDNESDAY, MAY 16, 2018  
1:00 PM – 2:15 PM**

## **WEBINAR**

Each year, the California Debt and Investment Advisory Commission publishes the Local Agency Investment Guidelines (LAIG), which provides references and recommendations, developed by public and private sector professionals, for interpreting and applying California statute to common public fund investment topics related to local agencies. It also provides information on recent state law changes. This webinar will address the following topics:

1. Brief overview of the LAIG;
2. Annual update process;
3. Changes to the LAIG in 2018, including new discussions on the use of:
  - Options and futures, and
  - Securities lending agreements in the public portfolio

### *Speaker Panel:*

*Bill Blackwill, Managing Director, Stifel, Nicolaus & Company, Inc.*

*Deborah Higgins, President, Higgins Capital Management*

*John Johnson, Assistant Auditor-Controller/Treasurer/Tax Collector, County of San Bernardino*

*Laura Parisi, CPA, CCMT, City Treasurer, City of Laguna Beach*

*Rick Phillips, CCM, President and Chief Investment Officer, FTN Financial Main Street Advisors*

### Recommended Reading:

[Local Agency Investment Guidelines: Update for 2018](#)