



DATA PORTAL

DATA PORTAL:
ANNUAL DEBT TRANSPARENCY REPORT TUTORIAL

Tara Dunn | Jeff Field | Michael Hewitt

January 5, 2023
10 AM - 11:30 AM



HOUSEKEEPING

QUESTIONS

Submit your questions throughout the webinar to be answered during a live Q&A session at the end of the webinar

CAPTIONING

<https://www.streamtext.net/player?event=CDIAC>

WEBINAR REPLAY

A replay of this webinar will be available within a couple of weeks

TECHNICAL ISSUES

Contact GoToWebinar at (877) 582-7011 or <https://support.goto.com/webinar>

CERTIFICATE OF ATTENDANCE

Sent to attendees who participate in 70% of the webinar, within 2 weeks of initial airing

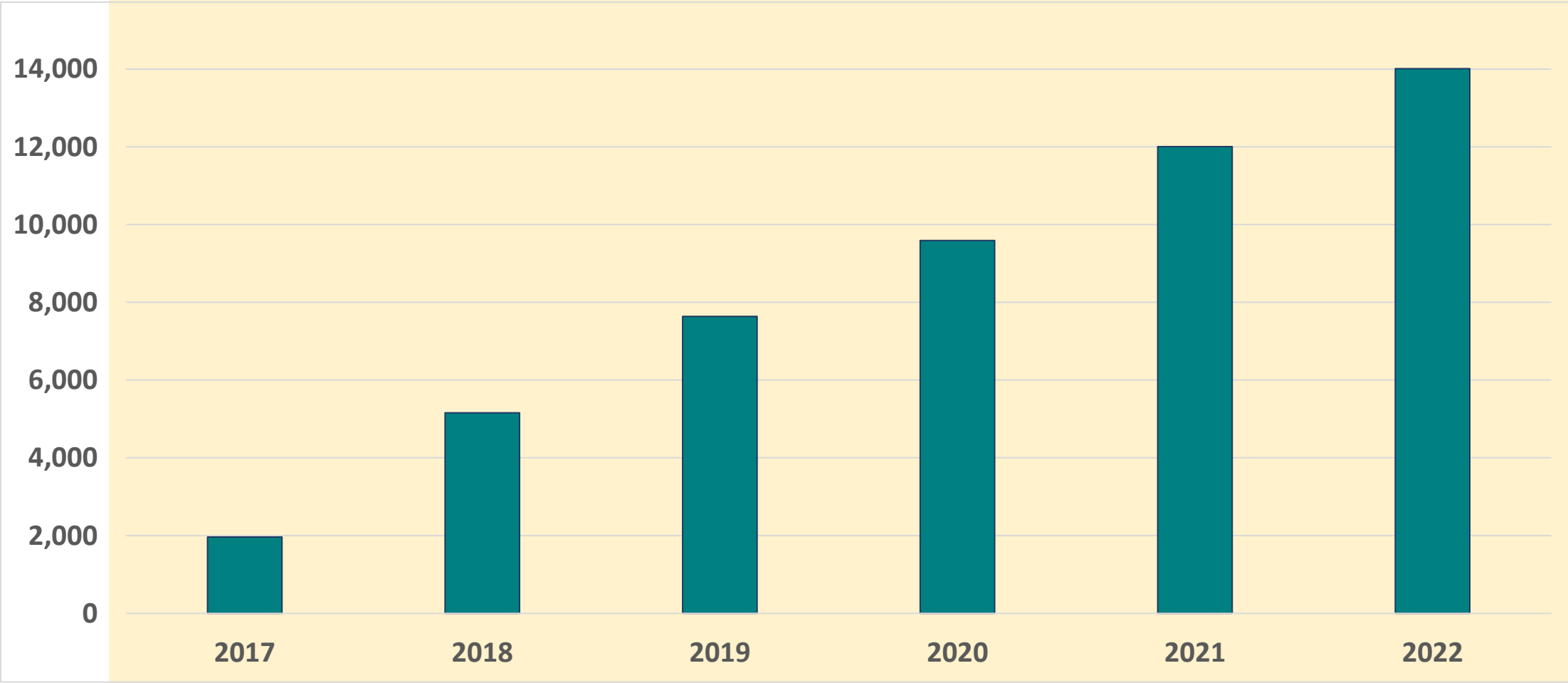
Outline

- Overview of the Annual Debt Transparency Report (ADTR)
- Timeline for reporting
- Data Portal Sign-In and User Profile
- Associated Issuers and Authorized Filers
- ADTR submission walk-through
- Question and Answer Session

Overview

- Legislation: SB 1029 – Chapter 307, Statutes of 2016
- Effective January 1, 2017
- Government Code section 8855(k)
- Required for debt for which a Report of Final Sale has been submitted on or after January 21, 2017
- Reporting required until no longer outstanding and proceeds have been fully spent

Overview - Reportable Issues



Timeline for Reporting

- Reportable Issue: January 21, 2017
- Reporting Period: July 1st – June 30th
- Due Date for Submission: January 31st
- Data Portal Pending Status: July 1st
- List of Reportable Issues: August

Please visit
<https://youtu.be/OK8tQVqi5f8>
to see the full **Data Portal**
demonstration.

The **Data Portal** walkthrough begins at 6:19.

Q&A

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