



Edward Enriquez

Assistant City Manager/Chief Financial Officer and
Treasurer

City of Riverside

Riverside, CA

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Edward Enriquez is the Assistant City Manager/Chief Financial Officer and Treasurer for the City of Riverside. He has held the CFO position since 2018. Prior to becoming the CFO, Edward was the Assistant Chief Financial Officer, Controller and Assistant Controller, and has been with the

City since 2012. As CFO, Edward has oversight over the City's \$1.3 billion budget, \$2.0 billion debt portfolio, all financial accounting & reporting, treasury management, procurement, and business license. Additionally, Edward is a liaison with the Budget Engagement Commission, and as the Treasurer is responsible for the City's \$1.1 billion investment portfolio. In his role as Assistant City Manager effective June 2023, Edward oversees the City's internal service groups of Finance, Human Resources, General Services and Innovation and Technology. He is responsible for leading Citywide efforts on the Envision Riverside 2025 Strategic Plan component of a High Performing Government which is to "Provide world class service that is efficient, accessible and responsive to all."

Edward has extensive financial management experience, including debt funding, cash forecasting and management, internal control systems, grant accounting, public transit management, SEC and public reporting, pension plans, and auditing of international entities.

Under Edward's leadership the City successfully navigated the financial uncertainties of the pandemic on City finances. He has implemented cost savings strategies, such as the issuance of a \$432 million pension obligation bond, that is projected to save the City \$170 million over the life of the bond.

Edward began his career in public accounting as an auditor with Ernst & Young LLP. He holds a Bachelor of Science degree in Accounting from the University of Southern California.



Mike Meyer

Vice President

NHA Advisors

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Mr. Meyer, Vice President at NHA Advisors, has been serving California local agencies for two decades, with the first 8 years as an underwriter at De La Rosa & Co., and the last 12 years working as a Municipal Advisor at NHA. In addition to managing hundreds of municipal bond transactions for California local agencies, Mike also manages NHA's Pension and Fiscal Sustainability Consulting Group,

which has served approximately 100 CalPERS and non-CalPERS members since the Group's origination in 2014. The NHA team, as a fiduciary to its clients, focuses its pension practice on translating this complex

realm in a digestible and clear manner for its clients and their stakeholders so that prudent decisions can be made related to managing rising pension costs and ensuring long-term fiscal sustainability. In addition to providing transparent stakeholder education, Mike and his team help their clients evaluate the merits of, and execute if desired, pension cost management strategies tailored to the unique needs of each local agency. These include Section 115 Trust and Additional Discretionary Payment optimization, Fresh Start or other new UAL amortization options, as well as development of formal pension funding policies.

Mike has significant expertise in the UAL restructuring / POB realm as well, having closed 25 financings during 2020 to 2022. Mike and the NHA team pride themselves on delivering an agnostic and comprehensive process to evaluate the benefits and risks of any UAL cost management strategy, including conducting thorough risk assessment and sensitivity analyses to understand the downside potential. Mr. Meyer has been a frequent speaker at public finance related forums, including for a POB webinar for GovInvest focused on risk assessment and mitigation techniques, a webinar for the Fire District Association of California focused on fiscal sustainability and resiliency, and several CSMFO chapter meetings. Mike has also published several "NHA Alerts" focused on pensions over the years.

Mike graduated from UC San Diego in 2003 with a degree in Management Science. He enjoys being active outdoors, backpacking, hiking, surfing, playing sports and practicing yoga. Mike also helped coach the UC Davis Men's tennis team between 2012 to 2017 and obtained the program's first national ranking and NCAA tournament berth.



Tabatha Miller

Finance Director

City of Arcata

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Tabatha Miller joined the City of Arcata in early 2023 as Finance Director. She is a licensed CPA in Washington state with 24 years of municipal experience, most of that in governmental accounting, budgeting and financial management. Prior to the position with Arcata, Tabatha was the Chief Financial Officer/Assistant County Administrative Officer for Humboldt County. She served as City Manager for Fort Bragg for 4 years and was the Administrative Services Director for Lake Havasu City, Arizona for 3 years. Tabatha also worked for the Alderwood Water/Wastewater District in the greater Seattle metro area.

During an 8-year break from municipal finance, Tabatha graduated summa cum laude from Gonzaga Law School in Spokane, Washington, passed the Washington state Bar and practiced law for several years. Tabatha spent most of the first 10 years of her municipal finance career in Colorado, working for the City of Aspen. She received her undergraduate degree in Accountancy from Northern Arizona University in Flagstaff in 1991. Tabatha has served on the board of a number of nonprofit organizations that support the needs of families and children and is currently on the board of the Mendocino Coast Children's Fund.



Todd Tauzer, FSA, CERA, FCA, MAAA

Vice President & Actuary | National Public Sector
Retirement Practice Leader

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Todd Tauzer is a Senior Vice President and Actuary, and Segal's National Public Sector Retirement Practice Leader, specializing in public pension funding, risk management, and plan sustainability. He works primarily with major city and country retirement systems throughout the state of California, and with Nevada PERS. Mr. Tauzer came to Segal as Director of Municipal Pensions from S&P Global Ratings, where he helped develop a detailed risk framework to evaluate the health and sustainability of public pension and OPEB plans across the country, and trained over 100 financial analysts on pension assessments. Prior to S&P he was a senior pension actuary at CalPERS, where he was heavily involved in asset liability management and risk mitigation.

Mr. Tauzer serves in various national actuarial leadership roles for pensions, including Chair of the American Academy of Actuaries' Public Plans Committee and the Immediate Past Chair of the Society of Actuaries' Retirement Section Council. He is also active in leadership within the State of California, serving on the California Actuarial Advisory Panel as the Assembly Speaker's representative and as a member of the California State Auditor's High Risk Advisory Team for Local Governments. Finally, he was recently appointed an advisor to the Government Finance Officers Association's Committee on Retirement and Benefits Administration (GFOA CORBA).

Mr. Tauzer is a Fellow of the Society of Actuaries, a Fellow of the Conference of Consulting Actuaries, a Member of the American Academy of Actuaries, and a Chartered Enterprise Risk Analyst. On pensions he has been quoted by *The Wall Street Journal*, *Bloomberg*, *The Economist*, *Pensions & Investments*, *Investments & Pensions Europe*, *Chief Investment Officer*, *Plan Sponsor*, and *The Bond Buyer*, among others.



Lori Zeller

Deputy Chief, Administration & Support Bureau

Orange County Fire Authority

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Lori Zeller has served with the Orange County Fire Authority for the majority of her career, holding various financial and administrative positions for the Fire Authority. She began at OCFA as Assistant Treasurer in 1997, shortly after the Authority became an independent agency from the County of Orange. She then promoted through the financial ranks to Treasurer in 2000, followed by Assistant Chief/Business Services in 2004, and to Deputy Chief of the Administration & Support Bureau in 2018 – where she continues to serve today.

Lori has filled many financial management and strategic roles at the OCFA, including financial planning, pension funding strategies, investments/bonded indebtedness, and executive management liaison for governance and contract agency relationships. As Deputy Chief, Lori is responsible for all administrative and support functions within the Fire Authority, including Human Resources, Risk Management, Labor Relations, Finance, Purchasing, Legislative Services, Information Technology, Property Management, Fleet Services and Fire Prevention. Lori holds a bachelor's degree in business administration from California State University/Fullerton and completed Senior Executives in State & Local Government at Harvard University's Kennedy School of Government.

