

**CDLAC Allocation Status Report  
(After the July 18, 2012 Meeting)**

**I. CDLAC 2012 STATE CEILING**

**A. 2012 Cap - Multifamily Housing Program (QRRP)**

|                     | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|---------------------|--------------------|--------------------------|-------------------------|
| <b>General</b>      | \$850,000,000      | \$215,707,105*           | \$634,292,895           |
| <b>Rural</b>        | \$150,000,000      | \$4,000,000              | \$146,000,000           |
| <b>Mixed Income</b> | \$250,000,000      | \$51,185,000*            | \$198,815,000           |

\*To ensure that no past year allocation is lost, CDLAC will award several July 18, 2012 QRRP projects unused carry-forward allocation in lieu of current year allocation: General Pool projects to receive \$85,572,817 in carryforward allocation and Mixed Income projects to receive \$23,625,000 in carryforward allocation.

**B. 2012 Cap - Single Family Housing Program**

|                       | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------------|--------------------|--------------------------|-------------------------|
| <b>CalHFA/Cal-Vet</b> | \$250,000,000      | \$0                      | \$250,000,000           |
| <b>Locals</b>         | \$250,000,000      | \$67,908,514             | \$182,091,486           |
| <b>Bonus Pool</b>     | \$250,000,000      | \$12,013,887             | \$237,986,113           |

**C. 2012 Cap - Industrial Development Bond Program**

For the 2012 program year, CDLAC has awarded \$50 million to the California Industrial Development Financing Advisory Commission (CIDFAC) for the IDB program. **CIDFAC has sub-award \$5,136,632 in allocation;** leaving a balance of \$44,863,368.

**D. 2009-2012 Cap - Exempt Facility Program**

|                 | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------|--------------------|--------------------------|-------------------------|
| <b>2012 Cap</b> | \$58,700,000       | \$58,700,000             | \$0                     |

The California Pollution Control Financing Authority (CPCFA) was also awarded unused 2009, 2010, and 2011 allocation on a carry-forward basis (to be used through December 31, 2012, 2013, and 2014 respectively). Year-to-date, CPCFA has sub-awarded \$44,510,000 in allocation to various Exempt Facility projects; leaving a **balance of \$2,640,432,479.**

**E. 2012 Cap - Student Loan Program**

No Student Loan allocation has been reserved for 2012.

|  | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|--|--------------------|--------------------------|-------------------------|
|  | \$0                | \$0                      | \$0                     |

**F. 2012 Cap - Undesignated Reserve Pool**

|  | <b>Reservation</b> | <b>Transferred T-D</b> | <b>Amount Remaining</b> |
|--|--------------------|------------------------|-------------------------|
|  | \$1,530,731,640    | \$58,700,000*          | \$1,472,031,640         |

\* \$58,700,000 transferred to the Exempt Facility Pool

|                             | <b>Reservation</b>     | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------------------|------------------------|--------------------------|-------------------------|
| <b>2012 CAP GRAND TOTAL</b> | <b>\$3,580,731,640</b> | <b>\$459,514,506</b>     | <b>\$3,121,217,134</b>  |

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**II. AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009  
- QUALIFIED ENERGY CONSERVATION BOND**

| <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|--------------------|--------------------------|-------------------------|
| \$250,026,345      | \$250,026,345            | \$0                     |