



CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

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State Controller

EXECUTIVE DIRECTOR
Sean L. Spear

A G E N D A

Wednesday, November 14, 2012

11:00 a.m.

Jesse Unruh Building*
Room 587
915 Capitol Mall
Sacramento, CA 95814

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes of the September 26, 2012 Meeting (Action Item)
3. Executive Director's Report (Informational Item) – Sean Spear
 - Allocation Status Report
4. Consideration and Approval of Issuance Date Extensions for Various Apartment Projects – Qualified Residential Rental Program (Action Item) – Richard Fischer
 - 12-063 University Village Apartments
 - 12-065 Loma Linda Terrace Apartments
 - 12-064 Township Nine Apartments
5. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential Rental Projects, \$30 million Maximum Allocation Limit Waivers, and Awards of Allocation (Action Item) – Sarah Lester
 - a. Consideration of appeals**
 - b. Consideration of applications – See Exhibit A for a list of Applications***

6. Consideration and Adoption of the Qualified Residential Rental Program Minimum Point Thresholds and Non-Competitive Application Process for the 2013 Program Year - Qualified Residential Rental Program
(Action Item) – Crystal Alvarez
7. Public Comment (Action Item)
8. Adjournment

*An Internet-based audio Webcast of the meeting is made available as a courtesy to interested parties at: <http://www.treasurer.ca.gov/cdlac/news/agenda.asp>. The audio Webcast is not interactive and does not permit listeners to comment on matters before the Board. Every reasonable effort will be made to provide this service in a reliable and consistent manner. However, since there are various factors that could affect the Internet or end-user connections to this service, the availability and quality of this service is not guaranteed. When provided, it is for information only.

**At the time of this publication, it is not known which Applicants, if any, will file appeals for consideration by the Committee.

***Exhibit A is a listing of all Applications filed on or before September 14, 2012 for the November 14, 2012 Allocation of the State Ceiling on Qualified Private Activity Bonds.

The Committee may take action on any item. Items may be taken out of order.

FOR ADDITIONAL INFORMATION:

Sean L. Spear, Executive Director
California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

The Agenda is also available on our website: <http://www.treasurer.ca.gov/cdlac>

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California Debt Limit Allocation Committee							
List of Applications to be considered on November 14, 2012							
Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested
Qualified Residential Rental Projects:							
<i>General Pool Projects:</i>							
5.1	12-018	CA	California Municipal Finance Authority	Kellgren Senior Apartments	Petaluma	Sonoma	\$10,185,000
5.2	12-094	NB	California Municipal Finance Authority	Bridge Triangle Apartments	West Sacramento	Yolo	\$19,500,000
5.3	12-112	CA	California Statewide Communities Development Authority	Palo Verde Apartments	Indio	Riverside	\$8,500,000
5.4	12-119	RF	Housing Authority of the City of Santa Ana	Washington Place Apartments	Santa Ana	Orange	\$30,000,000
5.5	12-120	CA	California Municipal Finance Authority	Del Prado/Delta Manor Apartments	San Diego	San Diego	\$8,922,815
5.6	12-123	NB	City of Santa Rosa	Sonoma Creekside Apartments	Santa Rosa	Sonoma	\$5,600,000
5.7	12-127	SL	California Municipal Finance Authority	Los Robles Apartments	Vista	San Diego	\$10,000,000
5.8	12-128	SL	Housing Authority of the City of San Diego	Fairbanks Commons Apartments	San Diego	San Diego	\$37,500,000
5.9	12-129	NB	Housing Authority of the City of Chula Vista	Congregational Tower Apartments	Chula Vista	San Diego	\$20,540,233
5.10	12-130	SL	CalHFA	Vintage at Kendall Apartments	San Bernardino	San Bernardino	\$10,580,000
5.11	12-132	RF	CalHFA	Denny Place and Willow Wood Apartments	Los Angeles	Los Angeles	\$4,550,000
5.12	12-133	NB	CalHFA	Coronado Place Apartments	Los Angeles	Los Angeles	\$6,000,000
5.13	12-134	RF	CalHFA	Villa Anaheim Apartments	Anaheim	Orange	\$11,500,000
5.14	12-135	RF	CalHFA	Century Village Apartments	Fremont	Alameda	\$15,000,000
5.15	12-136	CA	CalHFA	Logan's Place Apartments	Compton	Los Angeles	\$6,500,000
5.16	12-137	NB	CalHFA	Vintage at Stonehaven Apartments	Yorba Linda	Orange	\$13,650,000
	General Pool Count	16	Subtotal - General Pool Project Applications:				\$218,528,048
	Total QRRP Count	16	Total - Qualified Residential Rental Project Applications:				\$218,528,048
	Grand Total	16	GRAND TOTAL - ALL APPLICATIONS:				\$218,528,048

Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested
Summary:							
			<u>Pool</u>	<u>Number of Applications</u>	<u>Total Amount Requested</u>		
			Single Family	0	\$0		
			QRRP Rural	0	\$0		
			QRRP Mixed Income	0	\$0		
			QRRP General	16	\$218,528,048		
			Totals	16	\$218,528,048		
				<u>Analysts</u>			
				RF- Richard Fischer (8)			
				SL - Sarah Lester (7)			
				CA- Crystal Alvarez (7)			
				AO-Annie Ong (9)			
				NB - Narisha Bonakdar (3)			