

**CDLAC Allocation Status Report  
(After the May 21, 2014 Meeting)**

**I. CDLAC 2014 STATE CEILING**

**A. 2014 Cap - Multifamily Housing Program (QRRP)**

|                     | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|---------------------|--------------------|--------------------------|-------------------------|
| <b>General</b>      | \$850,000,000      | \$158,300,000*           | \$691,700,000           |
| <b>Rural</b>        | \$150,000,000      | \$0*                     | \$150,000,000           |
| <b>Mixed Income</b> | \$250,000,000      | \$0*                     | \$250,000,000           |

\*To ensure that no past year allocation is lost, CDLAC will award several May 21, 2014 QRRP projects unused carry-forward allocation in lieu of current year allocation. General Pool and Rural Pool projects are expected to receive \$314,941,780 and \$14,200,000 in carryforward allocation respectively.

**B. 2014 Cap - Single Family Housing Program**

|                       | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------------|--------------------|--------------------------|-------------------------|
| <b>CalHFA/Cal-Vet</b> | \$300,000,000      | \$0                      | \$250,000,000           |
| <b>Locals</b>         | \$300,000,000      | \$63,676,705             | \$236,323,295           |
| <b>Bonus Pool</b>     | \$300,000,000      | \$0                      | \$250,000,000           |

**C. 2014 Cap - Industrial Development Bond Program**

For the 2014 program year, CDLAC has awarded \$50 million to the California Industrial Development Financing Advisory Commission (CIDFAC) for the IDB program. Year-to-date, CIDFAC has allocated \$8,500,000 of this award.

**D. 2011-2014 Cap - Exempt Facility Program\*\***

|                 | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------|--------------------|--------------------------|-------------------------|
| <b>2014 Cap</b> | \$0                | \$0                      | \$0                     |

\*\*The California Pollution Control Financing Authority (CPCFA) was also awarded unused 2011, 2012, and 2013 allocation on a carry-forward basis (to be used through December 31, 2014, 2015, and 2016 respectively). Year-to-date, \$ 59,115,000 in allocation has been sub-awarded; leaving a **balance of \$2,193,536,134.**

**E. 2014 Cap - Student Loan Program**

No Student Loan allocation has been reserved for 2014.

|  | <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|--|--------------------|--------------------------|-------------------------|
|  | \$0                | \$0                      | \$0                     |

**F. 2014 Cap - Undesignated Reserve Pool**

|  | <b>Reservation</b> | <b>Transferred T-D</b> | <b>Amount Remaining</b> |
|--|--------------------|------------------------|-------------------------|
|  | \$1,483,252,100    | \$0                    | \$1,483,252,100         |

|                             | <b>Reservation</b>     | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|-----------------------------|------------------------|--------------------------|-------------------------|
| <b>2014 CAP GRAND TOTAL</b> | <b>\$3,833,252,100</b> | <b>\$230,476,705</b>     | <b>\$3,602,775,395</b>  |

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**II. AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009  
- QUALIFIED ENERGY CONSERVATION BOND**

| <b>Reservation</b> | <b>Allocated To Date</b> | <b>Amount Remaining</b> |
|--------------------|--------------------------|-------------------------|
| \$250,026,345      | \$250,026,345            | \$0                     |