

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

COMPARISON OF 2016 RESERVATIONS BY PROGRAM POOL AND PROPOSED 2017 STATE CEILING AND POOLS

2016 RESERVATIONS BY PROGRAM POOL:

	<u>Initial Reservations</u>	<u>Initial % of Cap*</u>	<u>Final Usage</u>	<u>Final % of Cap*</u>
HOUSING				
Multifamily-General	\$986,000,000	25.2%	\$2,273,461,249 (a)	58.1%
Multifamily-Mixed	540,000,000	13.8%	\$283,724,973	7.2%
Multifamily-Rural	174,000,000	4.4%	\$25,000,000	0.6%
Multifamily Projects Subtotal:	\$1,700,000,000	43.4%	\$2,582,186,222	66.0%
Multifamily Total:		43.4%	\$2,582,186,222	66.0%
Single-Family-CalHFA/CALVET	\$400,000,000	10.2%	\$1,081,573,151 (b)	27.6%
Single-Family-Locals	400,000,000	10.2%	\$236,182,427	6.0%
Single-Family-Bonus	0	0.0%	\$0	0.0%
Single-Family Subtotal:	\$800,000,000	20.4%	\$1,317,755,578	33.7%
Single-Family Total:		20.4%	\$1,317,755,578	33.7%
Extra Credit Program	\$0	0.0%	\$0	0.0%
Single-Family Improvement and Rehabilitation Program	\$150,000,000	3.8%	\$0	0.0%
Housing Total:	\$2,650,000,000	67.7%	\$3,899,941,800	99.6%
NON-HOUSING				
Industrial Dvlpmnt	\$50,000,000	1.3%	\$6,225,000	0.2%
Exempt Facility	0	0.0%	\$8,315,000	0.2%
Beginning Farmer	0	0.0%	\$0	0.0%
		0.0%	\$0	0.0%
Non-Housing Total:	\$50,000,000	1.3%	\$14,540,000	0.4%
Allocation on Hold	\$1,214,481,800	31.0%	\$0	0.0%
GRAND TOTAL	\$3,914,481,800	100.0%	\$3,914,481,800	100.0%

2017 PROPOSED RESERVATIONS BY PROGRAM POOL:

	<u>Proposed 2017 Ceiling Pool Reservations</u>	<u>% of Cap*</u>
HOUSING		
Multifamily-General	\$2,145,001,105	54.65%
General	584,243,105	14.89%
2015 Expiring DDA/QCT	1,410,758,000	35.94%
CalHFA	150,000,000	3.82%
Multifamily-Mixed	\$825,000,425	21.02%
General	300,015,625	7.64%
2015 Expiring DDA/QCT	524,984,800	13.38%
Multifamily-Rural	\$330,000,170	8.41%
General	305,000,170	7.77%
2015 Expiring DDA/QCT	25,000,000	0.64%
Multifamily Projects Subtotal:	\$3,300,001,700	84.08%
Single-Family-CalHFA/CalVet	\$250,000,000	6.37%
Single-Family-Locals	\$250,000,000	6.37%
Single-Family-Bonus	0	0.00%
Single-Family Subtotal:	\$500,000,000	12.74%
Extra Credit Program	\$0	0.00%
Single-Family Improvement and Rehabilitation Program	\$0	0.00%
Housing Total:	\$3,800,001,700	96.82%
NON-HOUSING		
Beginning Farmer	\$0	0.00%
Industrial Development	\$36,000,000	0.92%
IBank	11,000,000	0.28%
CIDFAC	25,000,000	0.64%
Exempt Facility	\$89,000,000	2.27%
Student Loan	\$0	0.00%
Non-Housing Total:	\$125,000,000	3.18%
Allocation on Hold	\$0	0.00%
GRAND TOTAL:	\$3,925,001,700	100.00%

* Percentages are rounded.

(a) On December 14, 2016, the Committee approved lump sum awards of allocation, on a carryforward basis, to various QRRP issuers. The awards totaled \$806,219,913.

(b) For all 2016 allocation remaining after the December 14, 2016 meeting, the Committee approved an award of allocation, on a carryforward basis, to CalHFA for its MCC single family housing program. The award currently totals \$931,573,151 as of 1/11/17.