

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

COMPARISON OF 2017 RESERVATIONS BY PROGRAM POOL AND PROPOSED 2018 STATE CEILING AND POOLS

2017 RESERVATIONS BY PROGRAM POOL:

	<u>Initial Reservations</u>	<u>Initial % of Cap*</u>	<u>Final Usage</u>	<u>Final % of Cap*</u>
<b>HOUSING</b>				
Multifamily-General	\$2,145,001,105	54.6%	\$1,532,211,699	61.5%
Multifamily-Mixed	825,000,425	21.0%	\$514,763,231	20.6%
Multifamily-Rural	330,000,170	8.4%	\$9,800,000	0.4%
Multifamily Projects Subtotal:	<b>\$3,300,001,700</b>	<b>84.1%</b>	<b>\$2,056,774,930</b>	<b>82.5%</b>
<b>Multifamily Total:</b>		<b>84.1%</b>	<b>\$2,056,774,930</b>	<b>82.5%</b>
Single-Family-CalHFA/CALVET	\$250,000,000	6.4%	\$250,000,000	10.0%
Single-Family-Locals	250,000,000	6.4%	\$72,154,163	2.9%
Single-Family-Bonus	0	0.0%	\$0	0.0%
Single-Family Subtotal:	<b>\$500,000,000</b>	<b>12.7%</b>	<b>\$322,154,163</b>	<b>12.9%</b>
<b>Single-Family Total:</b>		<b>12.7%</b>	<b>\$322,154,163</b>	<b>12.9%</b>
Extra Credit Program	<b>\$0</b>	0.0%	<b>\$0</b>	<b>0.0%</b>
Single-Family Improvement and Rehabilitation Program	\$0	0.0%	\$0	0.0%
<b>Housing Total:</b>	<b>\$3,800,001,700</b>	<b>96.8%</b>	<b>\$2,378,929,093</b>	<b>95.4%</b>
<b>NON-HOUSING</b>				
Industrial Dvlpmnt	\$36,000,000	0.9%	\$10,000,000	0.4%
Exempt Facility	89,000,000	2.3%	\$104,000,000	4.2%
Beginning Farmer	0	0.0%	\$0	0.0%
		0.0%	\$0	0.0%
<b>Non-Housing Total:</b>	<b>\$125,000,000</b>	<b>3.2%</b>	<b>\$114,000,000</b>	<b>4.6%</b>
<b>Allocation on Hold</b>	<b>\$0</b>	0.0%	<b>\$0</b>	0.0%
<b>GRAND TOTAL</b>	<b>\$3,925,001,700</b>	<b>100.0%</b>	<b>\$2,492,929,093</b>	<b>100.0%</b>

2018 PROPOSED RESERVATIONS BY PROGRAM POOL:

	<u>Proposed 2018 Ceiling Pool Reservations</u>	<u>% of Cap*</u>
<b>HOUSING</b>		
Multifamily-General	\$1,549,630,000	37.33%
General	900,000,000	21.68%
2015 Expiring DDA/QCT	499,630,000	12.04%
CalHFA	150,000,000	3.61%
Multifamily-Mixed	\$300,015,625	7.23%
General	300,015,625	7.23%
2015 Expiring DDA/QCT	0	0.00%
Multifamily-Rural	\$200,000,000	4.82%
General	200,000,000	4.82%
2015 Expiring DDA/QCT	0	0.00%
<b>Multifamily Projects Subtotal:</b>	<b>\$2,049,645,625</b>	<b>49.37%</b>
Single-Family-CalHFA/CalVet		0.00%
Single-Family-Locals	\$300,000,000	7.23%
Single-Family-Bonus	50,000,000	1.20%
<b>Single-Family Subtotal:</b>	<b>\$350,000,000</b>	<b>8.43%</b>
Extra Credit Program	\$0	0.00%
Single-Family Improvement and Rehabilitation Program	\$40,000,000	0.96%
<b>Housing Total:</b>	<b>\$2,439,645,625</b>	<b>58.77%</b>
<b>NON-HOUSING</b>		
Beginning Farmer	\$0	0.00%
Industrial Development	\$0	0.00%
IBank	11,000,000	0.26%
CIDFAC	0	0.00%
Exempt Facility - CPCFA	\$459,000,000	11.06%
Student Loan	\$-	0.00%
<b>Non-Housing Total:</b>	<b>\$470,000,000</b>	<b>11.32%</b>
<b>Allocation on Hold</b>	<b>\$1,241,702,940</b>	<b>29.91%</b>
<b>GRAND TOTAL:</b>	<b>\$4,151,348,565</b>	<b>100.00%</b>