

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

COMPARISON OF 2017 RESERVATIONS BY PROGRAM POOL AND PROPOSED 2018 STATE CEILING AND POOLS

2017 RESERVATIONS BY PROGRAM POOL:

	<u>Initial Reservations</u>	<u>Initial % of Cap*</u>	<u>Final Usage</u>	<u>Final % of Cap*</u>
HOUSING				
Multifamily-General	\$2,145,001,105	54.6%	\$1,532,211,699	61.5%
Multifamily-Mixed	825,000,425	21.0%	\$514,763,231	20.6%
Multifamily-Rural	330,000,170	8.4%	\$9,800,000	0.4%
Multifamily Projects Subtotal:	\$3,300,001,700	84.1%	\$2,056,774,930	82.5%
Multifamily Total:		84.1%	\$2,056,774,930	82.5%
Single-Family-CalHFA/CALVET	\$250,000,000	6.4%	\$250,000,000	10.0%
Single-Family-Locals	250,000,000	6.4%	\$72,154,163	2.9%
Single-Family-Bonus	0	0.0%	\$0	0.0%
Single-Family Subtotal:	\$500,000,000	12.7%	\$322,154,163	12.9%
Single-Family Total:		12.7%	\$322,154,163	12.9%
Extra Credit Program	\$0	0.0%	\$0	0.0%
Single-Family Improvement and Rehabilitation Program	\$0	0.0%	\$0	0.0%
Housing Total:	\$3,800,001,700	96.8%	\$2,378,929,093	95.4%
NON-HOUSING				
Industrial Dvlpmnt	\$36,000,000	0.9%	\$10,000,000	0.4%
Exempt Facility	89,000,000	2.3%	\$104,000,000	4.2%
Beginning Farmer	0	0.0%	\$0	0.0%
		0.0%	\$0	0.0%
Non-Housing Total:	\$125,000,000	3.2%	\$114,000,000	4.6%
Allocation on Hold	\$0	0.0%	\$0	0.0%
GRAND TOTAL	\$3,925,001,700	100.0%	\$2,492,929,093	100.0%

2018 PROPOSED RESERVATIONS BY PROGRAM POOL:

	<u>Proposed 2018 Ceiling Pool Reservations</u>	<u>% of Cap*</u>
HOUSING		
Multifamily-General	\$1,549,630,000	37.33%
General	900,000,000	21.68%
2015 Expiring DDA/QCT	499,630,000	12.04%
CalHFA	150,000,000	3.61%
Multifamily-Mixed	\$300,015,625	7.23%
General	300,015,625	7.23%
2015 Expiring DDA/QCT	0	0.00%
Multifamily-Rural	\$200,000,000	4.82%
General	200,000,000	4.82%
2015 Expiring DDA/QCT	0	0.00%
Multifamily Projects Subtotal:	\$2,049,645,625	49.37%
Single-Family-CalHFA/CalVet		0.00%
Single-Family-Locals	\$300,000,000	7.23%
Single-Family-Bonus	50,000,000	1.20%
Single-Family Subtotal:	\$350,000,000	8.43%
Extra Credit Program	\$0	0.00%
Single-Family Improvement and Rehabilitation Program	\$40,000,000	0.96%
Housing Total:	\$2,439,645,625	58.77%
NON-HOUSING		
Beginning Farmer	\$0	0.00%
Industrial Development	\$0	0.00%
IBank	11,000,000	0.26%
CIDFAC	0	0.00%
Exempt Facility - CPCFA	\$459,000,000	11.06%
Student Loan	\$-	0.00%
Non-Housing Total:	\$470,000,000	11.32%
Allocation on Hold	\$1,241,702,940	29.91%
GRAND TOTAL:	\$4,151,348,565	100.00%