



CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

915 Capitol Mall, Room 311
Sacramento, CA 95814
p (916) 653-3255
f (916) 653-6827
cdlac@treasurer.ca.gov
www.treasurer.ca.gov/cdlac

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

EDMUND G. BROWN JR.
Governor

BETTY T. YEE
State Controller

LAURA A. WHITTALL-SCHERFEE
Executive Director

AGENDA

Wednesday, September 19, 2018

TIME:
1:30 p.m.

Jesse Unruh Building
Room 587
915 Capitol Mall
Sacramento, CA 95814

Public Participation Call-In Number***
(888) 557-8511
Participant Code: 5651115

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes of the March 21, April 18 and May 16, 2018 meetings (Action Item)
3. Executive Director's Report (Informational Item)
4. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Exempt Facility Programs and Awards of Allocation (Action Item) – Richard Fischer
 - a. Consideration of appeals*
 - b. Consideration of applications – See Exhibit A for a list of Applications**
5. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Single Family Housing Programs and Awards of Allocation (Action Item) – Sarah Lester
 - a. Consideration of appeals*
 - b. Consideration of applications – See Exhibit A for a list of Applications**
6. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential Rental Projects (QRRP) and Awards of Allocation (Action Item) – Shirley Hom

- a. Consideration of appeals*
- b. Consideration of applications – See Exhibit A for a list of Applications**

7. Public Comment

8. Adjournment

*At the time of this publication, it is not known which Applicants, if any, will file appeals for consideration by the Committee.

**Exhibit A is a listing of all Applications filed on or before July 20, 2018 for the September 19, 2018 Allocation of the State Ceiling on Qualified Private Activity Bonds.

The Committee may take action on any item. Items may be taken out of order.

FOR ADDITIONAL INFORMATION:

Laura A. Whittall-Scherfee, Executive Director
California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

The Agenda is also available on our website: <http://www.treasurer.ca.gov/cdlac>

*** Interested members of the public may use this number to call in to listen to and/or comment on items before the CA Debt Limit Allocation Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Debt Limit Allocation Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Debt Limit Allocation Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the California Debt Limit Allocation Committee no later than five calendar days before the meeting at (916) 653-3255 or TDD (916) 654-9922.

California Debt Limit Allocation Committee
List of Applications to be Considered on September 19, 2018

Exhibit A

Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested
	Exempt Facilities						
Exempt Facility Program:							
4.1	18-018	RF	California Pollution Control Financing Authority	Viridis Fuels, LLC (Supplemental)	Oakland	Alameda	\$4,000,000
4.2	18-019	RB	California Pollution Control Financing Authority	Atlas Disposal Industries, LLC	Sacramento	Sacramento	\$5,105,000
	Total Exempt Count	2	Total - Exempt Facilities:				\$9,105,000
			Single Family Housing				
Mortgage Credit Certificate Program:							
5.1	18-016	SL	City of Los Angeles		Los Angeles	Los Angeles	\$25,507,424
	MCC Count	1	Subtotal - Mortgage Credit Certificate Program Applications:				\$25,507,424
	Total SFH Count	1	Total - Single Family Housing Programs				\$25,507,424
	Qualified Residential Rental Projects						
General Pool Projects:							
6.1	18-014	SL	City of Los Angeles	RISE Apartments (Supplemental)	Los Angeles	Los Angeles	\$3,236,070
6.2	18-015	SL	California Statewide Communities Development Authority	Las Cortes Apartments (Supplemental)	Oxnard	Ventura	\$1,300,000
6.3	18-017	RF	County of Contra Costa	Antioch Scattered Site Renovation Apartments (Supplemental)	Antioch	Contra Costa	\$1,556,192
6.4	18-337	RB	California Statewide Communities Development Authority	Day Creek Villas Apartments	Rancho Cucamonga	San Bernardino	\$9,240,000
6.5	18-372	RF	City of Los Angeles	McCadden Campus Senior Housing Apartments	Los Angeles	Los Angeles	\$25,000,000
6.6	18-392	RB	California Municipal Finance Authority	Vista Las Flores Apartments	Carlsbad	San Diego	\$3,690,016
6.7	18-394	FW	County of Alameda	Empyrean and Harrison Apartments	Oakland	Alameda	\$44,420,000
6.8	18-398	SL	California Municipal Finance Authority	Warm Springs TOD Village #1 Apartments	Fremont	Alameda	\$25,000,000
6.9	18-399	FW	California Public Finance Authority	Main Street Plaza Apartments	Roseville	Placer	\$13,900,000
6.10	18-400	RF	City of Los Angeles	Residences on Main Apartments	Los Angeles	Los Angeles	\$16,680,000
6.11	18-401	FW	California Municipal Finance Authority	Escondido Gardens Apartments	Escondido	San Diego	\$13,000,000

California Debt Limit Allocation Committee

Exhibit A

List of Applications to be Considered on September 19, 2018

Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested
6.12	18-402	RF	Housing Authority of the City of Sacramento	700 Block of K Apartments	Sacramento	Sacramento	\$22,186,052
6.13	18-403	SL	City of Los Angeles	Missouri Place Apartments (Scattered Site)	Los Angeles	Los Angeles	\$18,750,000
6.14	18-404	RF	County of Contra Costa	Bay Point Family Apartments	Bay Point	Contra Costa	\$67,000,000
6.15	18-405	SL	California Housing Finance Agency	North San Pedro Apartments	San Jose	Santa Clara	\$49,400,000
6.16	18-406	RB	Housing Authority of the County of Los Angeles	Willowbrook 2 Apartments	Los Angeles-Unincorporated	Los Angeles	\$27,829,048
6.17	18-407	RB	Housing Authority of the County of Los Angeles	Florence Apartments	Unincorporated	Los Angeles	\$24,783,635
6.18	18-408	FW	California Municipal Finance Authority	Judson Terrace Homes Apartments	San Luis Obispo	San Luis Obispo	\$20,000,000
6.19	18-410	RF	Housing Authority of the City of San Diego	Hillside Views Apartments	San Diego	San Diego	\$41,000,000
	General Pool Count	19	Subtotal - General Pool Project Applications:				\$427,971,013
	Total QRRP Count	19	Total - Qualified Residential Rental Project Applications:				\$427,971,013
	Grand Total	22	GRAND TOTAL - APPLICATIONS:				\$462,583,437

Analysts

RB - Ruben Barcelo (5)

RF - Richard Fischer(7)

SL - Sarah Lester (6)

FW - Felicity Wood (4)

Executive Director

LWS - Laura A. Whittall-Scherfee