

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

COMPARISON OF 2018 RESERVATIONS BY PROGRAM POOL AND PROPOSED 2019
STATE CEILING AND POOLS

2018 RESERVATIONS BY PROGRAM POOL:

	<u>Initial Reservations</u>	<u>Initial % of Cap*</u>	<u>Final Usage</u>	<u>% of Awarded Allocation</u>
HOUSING				
Multifamily-General	\$1,399,630,000	33.7%	\$2,085,843,218	69.9%
Multifamily-Mixed	\$300,015,625	7.2%	\$224,723,417	7.5%
Multifamily-Rural	\$200,000,000	4.8%	\$18,459,808	0.6%
CalHFA	\$150,000,000	3.6%	\$61,031,436	2.0%
Multifamily Projects Subtotal:	\$2,049,645,625	49.4%	\$2,390,057,879	80.1%
Multifamily Total:	\$2,049,645,625	49.4%	\$2,390,057,879	80.1%
Single-Family-CalHFA/CALVET	\$0	0.0%	\$0	0.0%
Single-Family-Locals	\$300,000,000	7.2%	\$208,658,794	7.0%
Single-Family-Bonus	\$50,000,000	1.2%	\$0	0.0%
Single-Family Subtotal:	\$350,000,000	8.4%	\$208,658,794	7.0%
Single-Family Total:	\$350,000,000	8.4%	\$208,658,794	7.0%
Extra Credit Program	\$0	0.0%	\$0	0.0%
Single-Family Improvement and Rehabilitation Program	\$40,000,000	1.0%	\$0	0.0%
Housing Total:	\$2,439,645,625	58.8%	\$2,598,716,673	87.1%
NON-HOUSING				
Industrial Development	\$0	0.0%	\$7,600,000	0.3%
I-Bank	\$11,000,000	0.3%	\$0	0.0%
Beginning Farmer	\$0	0.0%	\$0	0.0%
Exempt Facility - CPCFA	\$459,000,000	11.1%	\$300,310,000	10.1%
Non-Housing Total:	\$470,000,000	11.3%	\$307,910,000	10.3%
Allocation on Hold	\$1,241,702,940	29.9%	\$77,587,218	2.6%
GRAND TOTAL	\$4,151,348,565	100.0%	\$2,984,213,891	100.0%

2019 PROPOSED RESERVATIONS BY PROGRAM POOL:

	<u>Proposed 2019 Ceiling Pool Reservations</u>	<u>% of Cap*</u>
HOUSING		
Multifamily-General	\$2,450,328,285	58.99%
General	\$2,100,328,285	50.57%
2018 Expiring DDA/QCT	\$200,000,000	4.82%
CalHFA	\$150,000,000	3.61%
Multifamily-Mixed	\$237,258,380	5.71%
Multifamily-Rural	\$18,673,113	0.45%
Multifamily Projects Subtotal:	\$2,706,259,778	65.16%
Single-Family-Locals	\$263,620,422	6.35%
Single-Family-Bonus	\$50,000,000	1.20%
Single-Family Subtotal:	\$313,620,422	7.55%
Extra Credit Program	\$0	0.00%
Single-Family Improvement and Rehabilitation Program	\$0	0.00%
Housing Total:	\$3,019,880,200	72.71%
NON-HOUSING		
Beginning Farmer	\$0	0.00%
Industrial Development	\$10,000,000	0.24%
Exempt Facility - CPCFA	\$292,911,580	7.05%
Non-Housing Total:	\$302,911,580	7.29%
Allocation on Hold	\$830,697,945	20.00%
GRAND TOTAL:	\$4,153,489,725	100.00%