

### CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

915 Capitol Mall, Room 311 Sacramento, CA 95814 p (916) 653-3255 f (916) 653-6827 cdlac@treasurer.ca.gov www.treasurer.ca.gov/cdlac **MEMBERS** 

FIONA MA, CPA, CHAIR State Treasurer GAVIN NEWSOM Governor

> BETTY T. YEE State Controller

EXECUTIVE DIRECTOR

LARRY FLOOD

### AGENDA

Wednesday, October 16, 2019

### TIME: 10:00AM

Auditorium Room#150 801 Capitol Mall Sacramento, CA 95814

# Public Participation Call-In Number\*\*\* (888) 557-8511 Participant Code: 5651115

#### **OPEN SESSION**

- 1. Call to Order and Roll Call
- 2. Approval of the Minutes of the September 18, 2019 meeting (Action Item)
- 3. Executive Director's Report (Informational Item) Larry Flood
- 4. Emergency Regulations (Action Item) Larry Flood
- 5. December 11, 2019 Application Consideration Process (Action Item) Evan Kass
- 6. 2020 CDLAC Meeting Calendar (Action Item) Evan Kass
- 7. CPCFA's Request for Additional Allocation to the Lump Sum Awarded in July. (Action Item) Evan Kass
- 8. Consideration of Requests for a Waiver of the Forfeiture of Performance Deposit for Various Projects (Information Item) *Staff is not recommending any waivers at this meeting*
- Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential Rental Projects and Awards of Allocation (Action Item) – Muri Bartkovsky
  - a. Consideration of appeals\*
  - b. Consideration of applications See Exhibit A for a list of Applications\*\*

- 10. Public Comment
- 11. Adjournment

\*At the time of this publication, it is not known which Applicants, if any, will file appeals for consideration by the Committee.

\*\*Exhibit A is a listing of all Applications filed on or before August 16, 2019 for the October 16, 2019 Allocation of the State Ceiling on Qualified Private Activity Bonds.

The Committee may take action on any item. Items may be taken out of order.

### FOR ADDITIONAL INFORMATION:

Larry Flood, Executive Director California Debt Limit Allocation Committee 915 Capitol Mall, Room 311 Sacramento, CA 95814 (916) 653-3255

The Agenda is also available on our website: <a href="http://www.treasurer.ca.gov/cdlac">http://www.treasurer.ca.gov/cdlac</a>
\*\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the CA Debt Limit Allocation Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Debt Limit Allocation Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Debt Limit Allocation Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the California Debt Limit Allocation Committee no later than five calendar days before the meeting at (916) 653-3255 or TDD (916) 654-9922.

# California Debt Limit Allocation Committee List of Applications to be Considered for October 16, 2019 Exhibit A

		List of A	Applications to	be Considered Exhibit A	for October	16, 2019		
Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested	
Qualified	l Resident	ial Rental	Projects:					
Mixed In	come Pool	Projects:				<u> </u>		
9.17	19-525	SL	Housing Authority of the City of San Diego	Scripps Mesa Apartments	San Diego	San Diego	\$100,000,000	
	Mixed Income	1	Subtota	l - Mixed Inco	me Projects A	Applications:	\$100,000,00	
	Total Mixed Income	1	Tot	Total - Mixed Income Project Applications:				
General 1	Pool Projec	cts:						
9.1	19-024	MB	California Housing Finance Agency	Market Street Apartments (Supp.)	Redding	Shasta	\$5,502,277	
9.2	19-025	RF	California Municipal Finance Authority	Cottage Village Senior Apartments (Supp.)	Manteca	Los Angeles	\$2,000,000	
9.3	19-427	SL	Housing Authority of the City of San Diego	Mariner's Village (DDA)	San Diego	San Diego	\$42,000,000	
9.4	19-026	МВ	Housing and Community Investment Department of Los Angeles (HCIDLA)	Isla de Los Angeles Apartments (Supp.)	Los Angeles	Los Angeles	\$4,000,000	
9.5	19-474	СТҮ	California Statewide Communities Development Authority	Robert Farrell Manor & Western Garden Apartments (Scattered Site, HUD)	Los Angeles	Los Angeles	\$29,720,000	

9.6	19-475	СТҮ	California Statewide Communities Development Authority	Ethel Arnold Bradley Apartments (HUD)	Los Angeles	Los Angeles	\$38,850,000
9.7	19-515	МВ	Los Angeles County Development Authority	El Monte Metro Apartments	El Monte	Los Angeles	\$8,000,000
9.8	19-516	СТҮ	California Statewide Communities Development Authority	Liberty Square Apartments	Stockton	San Joaquin	\$13,527,000
9.9	19-517	СТҮ	California Statewide Communities Development Authority	Pleasant Village Apartments	Fresno	Fresno	\$10,180,000
9.10	19-518	СТҮ	California Statewide Communities Development Authority	Hawaiian Gardens Apartments	Hawaiian Gardens	Los Angeles	\$121,400,000
9.11	19-519	CS	California Municipal Finance Authority	NOVA Apartments	Oakland	Alameda	\$25,000,000
9.12	19-520	СТҮ	California Statewide Communities Development Authority	Parkside Terrace Apartments	San Jose	Santa Clara	\$61,963,318
9.13	19-521	RF	Housing Authority of City of Anaheim	Jamboree PSH Econo Lodge Apartments	Anaheim	Orange	\$12,200,000
9.14	19-522	IC	California Municipal Finance Authority	Manzanita Family Apartments	Napa	Napa	\$22,720,000
9.15	19-523	СТҮ	California Statewide Communities Development Authority	Park Villas Apartments	National City	San Diego	\$57,030,000

9.16	<del>19-524</del>	<del>IC</del>	California Public Finance Authority	Cecil Residential Apartments	Los Angeles	<del>Los</del> <del>Angeles</del>	\$22,400,000
9.18	19-526	IC	County of Contra Costa	Marina Heights Apartments	Pittsburg	Contra Costa	\$40,000,000
9.19	19-527	МВ	County of Contra Costa	Hidden Cove Apartments (DDA)	Bay Point	Contra Costa	\$16,350,000
9.20	19-528	IC	California Housing Finance Agency	Stone Pine Meadow	Tracy	San Joaquin	\$14,572,000
9.21	19-529	IC	Housing Authority of the County of Santa Barbara	Parkside Garden Apartments	Lompoc	Santa Barbara	\$11,000,000
9.22	19-530	МВ	Housing Authority of the County of Sacramento	Sierra Sunrise Senior Apartments	Carmichael	Sacramento	\$23,000,000
9.23	19-531	MB	California Housing Finance Agency	Bernal Dwellings (DDA)	San Francisco	San Francisco	\$62,000,000
9.24	19-532	СТҮ	California Statewide Communities Development Authority	Arbor Square Apartments	Lompoc	Santa Barbara	\$30,000,000
9.25	19-533	MB	California Housing Finance Agency	Villa Valley Apartments	Van Nuys	Los Angeles	\$43,570,734
9.26	19-534	RF	California Statewide Communities Development Authority	Glen Haven Apartments	Fremont	Alameda	\$20,000,000

9.27	19-535	RF	California Statewide Communities Development Authority	Valley Palms Apartments	San Jose	Santa Clara	\$120,000,000
9.28	19-536	СТҮ	California Statewide Communities Development Authority	Hallmark House Apartments	Redwood City	San Mateo	\$22,000,000
9.29	19-537	RF	California Statewide Communities Development Authority	Breezewood Apartments	Riverside	Riverside	\$20,000,000
9.30	19-538	RF	California Statewide Communities Development Authority	Salinas Pointe Apartments	Salinas	Monterey	\$35,000,000
9.31	19-539	RF	California Statewide Communities Development Authority	Hermosa Vista Apartments	Huntington Beach	Orange	\$19,000,000
9.32	19-540	RF	California Statewide Communities Development Authority	Huntington Pointe Apartments	Huntington Beach	Orange	\$24,200,000
9.33	19-541	CS	California Municipal Finance Authority	BFHP Hope Center Permanent Supportive Housing	Berkeley	Alameda	\$19,000,000
9.34	19-542	IC	California Municipal Finance Authority	BRIDGE Berkeley Way Affordable	Berkeley	Alameda	\$37,335,000
9.35	19-543	EK	City of Los Angeles	11408 S Central Avenue	Los Angeles	Los Angeles	\$25,014,000
9.36	19-544	IC	California Municipal Finance Authority	Aurora Apartments	Oakland	Alameda	\$22,569,939

9.37	19-545	SL	City and County of San Francisco	Mission Street Supportive Housing	San Francisco	San Francisco	\$87,000,000
9.38	<del>19 546</del>	EK	California Housing Finance Agency	The Village at Burlingame	Burlingame	San Mateo	\$63,000,000
9.39	<del>19-547</del>	<del>EK</del>	California Housing Finance Agency	Glen Loma Ranch Apartments	Gilroy	Santa Clara	\$48,000,000
9.40	19-548	SL	Housing Authority of the County of Sacramento	RAD Phase I Scattered Sites	Various55	Sacramento	\$12,500,000
9.41	19-549	EK	City of Los Angeles	Rose Apartments	Los Angeles	Los Angeles	\$11,934,756
9.42	19-550	IC	California Housing Finance Agency	Arena Senior Apartments	Sacramento	Sacramento	\$37,592,160
9.43	19-551	МВ	City of Los Angeles	Dahlia	Los Angeles	Los Angeles	\$15,254,797
9.44	19-552	SL	City and County of San Francisco	Maceo May Apartments	San Francisco	San Francisco	\$44,615,000
9.45	19-553	RF	California Statewide Communities Development Authority	Hobart Gardens	Los Angeles	Los Angeles	\$54,500,000
9.46	19-554	IC	California Municipal Finance Authority	Del Monte Manor	Seaside	Monterey	\$44,000,000
9.47	19-555	SL	City and County of San Francisco	555 Larkin/500- 520 Turk	San Francisco	San Francisco	\$47,347,500

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9.48	19-556	SL	Housing Authority of the City of San Diego	East Block Family Apartments	San Diego	San Diego	\$24,000,000
9.49	19-557	SL	Housing Authority of the City of San Diego	East Block Senior Apartments	San Diego	San Diego	\$22,000,000
9.50	19-558	IC	California Municipal Finance Authority	PCH & Magnolia	Long Beach	Los Angeles	\$14,333,283
9.51	19-559	IC	California Municipal Finance Authority	Windsor Gardens	Escondido	San Diego	\$21,557,591
9.52	19-560	СТҮ	California Statewide Communities Development Authority	Desert Villas	El Centro	Imperial	\$22,600,000
9.53	19-561	RF	California Statewide Communities Development Authority	Orchard Park Apartments	Beaumont	Riverside	\$12,980,000
9.54	19-562	IC	California Municipal Finance Authority	Old Elm Village	Petaluma	Sonoma	\$12,395,509
9.55	19-563	IC	California Municipal Finance Authority	Altrudy Lane Seniors	Yorba Linda	Orange	\$12,200,000
9.56	19-564	SL	Housing Authority of the City of San Diego	Keeler Court Apartments	San Diego	San Diego	\$25,000,000
9.57	19-565	IC	California Municipal Finance Authority	Woodbridge Apartments Scattered Sites	Long Beach	Los Angeles	\$13,469,398
9.58	19-566	IC	California Municipal Finance Authority	950 El Camino Real	Mountain View	Santa Clara	\$25,500,000

9.59	19-567	SL	California Statewide Communities Development Authority	Apple Tree Village	North Hills	Los Angeles	\$25,000,000
9.60	19-568	RF	City and County of San Francisco	South Park Scattered Sites	San Francisco	San Francisco	\$37,109,907
9.61	19-491	SL	City of Los Angeles	HiFi Collective (fka Temple View)	Los Angeles	Los Angeles	\$17,710,000
	General Pool Count	57	Subtotal - General Pool Project Applications:				\$1,699,304,169
	Total QRRP Count	58	Total - Qualified Residential Rental Project Applications: \$1,799,304,10				\$1,799,304,169
	Grand Total	58		GRAND TO	TAL - APPL	ICATIONS:	\$1,799,304,169

Assignments					
Chee	10				
Chris	2				
Evan	2				
Isaac	14				
Muri	8				
Sarah	11				
Richard	11				
Total	50				
Apps.	58				

Larry Flood

Executive Director