



CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

GAVIN NEWSOM
Governor

BETTY T. YEE
State Controller

EXECUTIVE DIRECTOR
JUDITH BLACKWELL

A G E N D A

Monday December 21, 2020

**TIME:
11:00 AM**

Jesse Unruh Building
915 Capitol Mall, Room 587
Sacramento, CA 95814

***Via Phone:* (888) 557-8511**

Participant Code: 5651115

***Via Zoom:* Meeting ID: 871 6682 3814**

Passcode: 199276

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes of the November 23, 2020 Meeting (Action Item)
3. Executive Director's Report
4. Consideration and Adoption of 2021 CDLAC Meeting Schedule (Action Item)
5. Consideration and Approval CDLAC Regulation (Action Item)
6. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential Rental Projects and Awards of Allocation from the December 9, 2020 Allocation Meeting (Action Item)
 - a. Consideration of appeals*
7. Consideration of Applications for an Allocation of the Re-Appportioned \$600 million Reverted from the Xpress West train project and the Remaining 2020 Volume Cap of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential

Rental Projects and Awards of Allocation (Action Item)

8. Consideration of Staff's Recommendation to Transfer and Award Unused 2020 Allocation to Issuers (Action Item)
9. Public Comment
10. Adjournment

FOR ADDITIONAL INFORMATION:

Judith Blackwell, Executive Director
California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

The Agenda is also available on our website: <http://www.treasurer.ca.gov/cdlac>

*** Interested members of the public may use this number to call in to listen to and/or comment on items before the CA Debt Limit Allocation Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Debt Limit Allocation Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Debt Limit Allocation Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the California Debt Limit Allocation Committee no later than five calendar days before the meeting at (916) 653-3255 or TDD (916) 654-9922.