CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE Preliminary Staff Recommendations* To be Considered on December 8, 2021

| NON GEOGRAPHIC POOLS | | | | | | | | |
|------------------------|--|---|------------------------------|---------------|---------------|-----------------|-------------|------------|
| | | Round 3 Allocation | Remaining | | | | | |
| BIPOC | | \$70,954,029 | \$146,194 | | | | | |
| APPLICATION NUMBER | | DDO IFOT NAME | | DOND DEOLIECT | | TOTAL | TIE BREAKER | |
| CA-21-705 | APPLICANT California Municipal Finance Authority | PROJECT NAME Poppy Grove III | HOUSING TYPE Large Family | BOND REQUEST | \$36,869,507 | POINTS 120 | \$205,483 | |
| CA-21-705 | California Municipal Finance Authority | Poppy Grove I | Large Family | | \$33,938,328 | 120 | \$207,867 | |
| 0,7 22 002 | , | | zarge ronniy | | | 120 | +, | |
| | | | | | \$70,807,835 | | | |
| PRESERVATION | | Round 3 Allocation \$110,194,798 | Remaining \$6,070,798 | | | | | |
| PRESERVATION | | \$110,154,756 | \$0,070,758 | | | TOTAL | | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | | POINTS | TIE BREAKER | |
| CA-21-675 | California Municipal Finance Authority | Cathedral Plaza | At-Risk | | \$45,000,000 | 119 | \$215,439 | |
| CA-21-670 | California Municipal Finance Authority | Canterbury Village | Non-Targeted | | \$11,404,000 | 113 | \$134,031 | |
| CA-21-671 | California Municipal Finance Authority | The Gardens | Non-Targeted | | \$16,496,000 | 113 | \$169,511 | |
| CA-21-751 | California Housing Finance Agency | Building 209 | Special Needs | | \$9,700,000 | 105 | \$140,855 | |
| CA-21-694 | California Municipal Finance Authority | Sycamore Street Commons and La Playa Apartments | Large Family | | \$21,524,000 | 105 | \$204,808 | |
| | | · · · · · · · · · · · · · · · · · · · | , | | | | | |
| | | | | | \$104,124,000 | | | |
| | | Round 3 Allocation | Remaining | | | | | |
| OTHER REHABILITATION | | \$13,697,931 | \$5,197,931 | | | | | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | | POINTS | TIE BREAKER | |
| CA-21-677 | California Statewide Communities Development Authority | Noble Creek Apartments | Non-Targeted | | \$8,500,000 | 105 | \$85,009 | |
| | | | | | \$8,500,000 | | | |
| | | | | | + 0/000/000 | | | |
| RURAL NEW CONSTRUCTION | ON | Round 3 Allocation \$33,258,994 | Remaining \$3,258,994 | | | | | |
| | | | | | | | | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | | POINTS | TIE BREAKER | |
| CA-21-673 | California Municipal Finance Authority | Woodward Family Apartments | Large Family | | \$10,000,000 | 120 | \$199,242 | |
| CA-21-702 | California Municipal Finance Authority | Bear Ridge Family Apartments | Large Family | | \$13,500,000 | 120 | \$208,203 | |
| CA-21-701 | California Municipal Finance Authority | Liberty Bell Courtyards | Seniors | | \$6,500,000 | 119 | \$194,030 | |
| | | | | | \$30,000,000 | | | |
| NEW CONSTRUCTION SET | ASIDES | | | | | | | |
| | | Round 3 Allocation | Remaining | | | | | |
| HOMELESS | | \$222,234,449 | \$8,505,502 | | | | | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND RE | QUEST | TOTAL POINTS | TIE BREAKER | % Homeless |
| CA-21-748 | City of Los Angeles | Voltaire Villas PSH | Special Needs | 50.15 NE | \$19,000,000 | 119 | \$159,812 | 100 |
| CA-21-738 | City of Los Angeles | Oak Apartments | Special Needs | | \$19,573,989 | 119 | \$172,800 | 100 |
| CA-21-752 | City of Los Angeles | The Banning | Special Needs | | \$21,213,423 | 119 | \$178,158 | 100 |
| CA-21-766 | City of Los Angeles | Whittier HHH | Special Needs | | \$16,347,000 | 119 | \$205,603 | 100 |
| CA-21-754 | California Statewide Communities Development Authority | 2nd & B | Special Needs | | \$19,110,034 | 119 | \$230,292 | 100 |
| CA-21-734 | Los Angeles County Development Authority | Vermont Manchester Senior | Special Needs | | \$26,094,717 | 119 | \$230,549 | 100 |
| CA-21-759 | California Public Finance Authority | QCK Apartments | Special Needs | | \$11,873,084 | 119 | \$282,155 | 100 |
| CA-21-762 | City of Los Angeles | Montecito II Senior Housing | Special Needs | | \$22,150,000 | 120 | \$212,345 | 5: |
| CA-21-687 | City of Los Angeles | Washington Arts Collective | Special Needs | | \$3,200,000 | 119 | \$26,572 | 5: |
| CA-21-739 | California Municipal Finance Authority | Villa Oakland | Special Needs | | \$22,634,000 | 119 | \$155,818 | 5: |
| CA-21-706 | City of San Jose | Algarve Apartments | Special Needs | | \$32,532,700 | 119 | \$173,415 | 51 |
| | | | | | \$213,728,947 | | | |

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE Preliminary Staff Recommendations* To be Considered on December 8, 2021

| ELI/VLI | | Round 3 Allocation \$431,557,337 | Remaining \$3,474,090 | | | | |
|---|--|---|---|--|--|--|--|
| APPLICATION NUMBER CA-21-737 CA-21-735 CA-21-733 CA-21-733 CA-21-733 CA-21-718 CA-21-771 CA-21-771 CA-21-756 CA-21-727 CA-21-756 CA-21-746 CA-21-746 CA-21-746 CA-21-7481 CA-21-724 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority Housing Authority of the City of Sacramento Los Angeles County Development Authority California Municipal Finance Authority Los Angeles Housing + Community Investment Department Housing Authority of the City of San Diego California Statewide Communities Development Authority California Housing Finance Agency California Housing Finance Agency California Municipal Finance Authority City of San Jose California Statewide Communities Development Authority California Municipal Finance Authority California Municipal Finance Authority City of Los Angeles | PROJECT NAME Tiburon Place Northstar Courts The Wong Center Vermont Manchester Family Kifer Senior Housing Southside Senior Housing Levant Senior Cottages Westview House Monroe Street Apartments The Kelsey Ayer Station McEvoy Apartments Central Terrace Apartments Royal Oak Village The Phoenix Manchester Urban Homes | HOUSING TYPE Special Needs Large Family Non-Targeted Special Needs Special Needs Special Needs Seniors Non-Targeted Non-Targeted Non-Targeted Non-Targeted Large Family Non-Targeted Non-Targeted | BOND REQUEST \$18,305,263 \$19,131,646 \$26,638,727 \$46,338,493 \$27,963,684 \$15,120,422 \$22,877,000 \$23,990,343 \$22,000,000 \$34,000,000 \$54,160,884 \$23,288,038 \$26,000,000 \$22,335,747 \$35,933,000 | TOTAL POINTS 120 120 119 119 119 119 119 119 119 119 119 11 | TIE BREAKER \$242,796 \$304,747 \$162,621 \$176,772 \$178,682 \$191,036 \$197,746 \$202,366 \$206,573 \$212,027 \$213,870 \$224,768 \$238,905 \$248,388 \$272,376 | |
| MIXED INCOME APPLICATION NUMBER CA-21-729 CA-21-723 | APPLICANT California Housing Finance Agency California Housing Finance Agency | Round 3 Allocation \$189,647,981 PROJECT NAME Marina Dunes BMR Site 1 (Lot 24-93 Units) / Site 2 (Lot 20-49 Units) Alamo Street Apartments | Remaining \$40,195,981 HOUSING TYPE Non-Targeted Large Family | \$428,083,247 BOND REQUEST \$34,000,000 \$74,000,000 | TOTAL POINTS 119 119 | TIE BREAKER \$178,095 \$190,463 | |
| CA-21-725 CA-21-732 | California Housing Finance Agency | Kimball Highland | Large Family | \$14,000,000 \$41,452,000 \$149,452,000 | 119 | \$232,709 | |
| | | | | | | | |
| NEW CONSTRUCTION GEO | DGRAPHIC REGIONS | | | | | | |
| NEW CONSTRUCTION GEO | DGRAPHIC REGIONS | Round 3 Allocation \$121,456,353 | Remaining \$229,107 | | TOTAL | | |
| | APPLICANT California Municipal Finance Authority California Municipal Finance Authority California Municipal Finance Authority | | | BOND REQUEST \$34,000,000 \$62,500,000 \$24,727,246 | TOTAL POINTS 120 119 119 | TIE BREAKER \$201,259 \$141,357 \$209,563 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-686 CA-21-744 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments | \$229,107 HOUSING TYPE Large Family Large Family | \$34,000,000 \$62,500,000 | POINTS 120 119 | \$201,259 \$141,357 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-686 CA-21-744 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments | \$229,107 HOUSING TYPE Large Family Large Family | \$34,000,000 \$62,500,000 \$24,727,246 | POINTS 120 119 119 | \$201,259 \$141,357 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-586 CA-21-744 CA-21-674 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments Alvarado Gardens Round 3 Allocation | \$229,107 HOUSING TYPE Large Family Large Family Large Family Remaining | \$34,000,000 \$62,500,000 \$24,727,246 | POINTS 120 119 | \$201,259 \$141,357 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-686 CA-21-744 CA-21-674 COASTAL REGION APPLICATION NUMBER CA-21-757 CA-21-693 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority California Municipal Finance Authority APPLICANT California Statewide Communities Development Authority California Statewide Inance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments Alvarado Gardens Round 3 Allocation \$100,520,256 PROJECT NAME Lynx Family Housing Vendra Gardens | \$229,107 HOUSING TYPE Large Family Large Family Large Family Remaining \$4,076,558 HOUSING TYPE Large Family Large Family | \$34,000,000 \$62,500,000 \$24,727,246 \$121,227,246 BOND REQUEST \$32,110,131 \$48,333,567 | POINTS 120 119 119 TOTAL POINTS 120 120 | \$201,259 \$141,357 \$209,563 TIE BREAKER \$130,976 \$190,024 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-686 CA-21-744 CA-21-674 COASTAL REGION APPLICATION NUMBER CA-21-757 CA-21-693 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority California Municipal Finance Authority APPLICANT California Statewide Communities Development Authority California Statewide Inance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments Alvarado Gardens Round 3 Allocation \$100,520,256 PROJECT NAME Lynx Family Housing Vendra Gardens | \$229,107 HOUSING TYPE Large Family Large Family Large Family Remaining \$4,076,558 HOUSING TYPE Large Family Large Family | \$34,000,000 \$62,500,000 \$24,727,246 \$121,227,246 BOND REQUEST \$32,110,131 \$48,333,567 \$16,000,000 | POINTS 120 119 119 TOTAL POINTS 120 120 | \$201,259 \$141,357 \$209,563 TIE BREAKER \$130,976 \$190,024 | |
| BAY AREA REGION APPLICATION NUMBER CA-21-686 CA-21-744 CA-21-674 COASTAL REGION APPLICATION NUMBER CA-21-757 CA-21-693 CA-21-765 | APPLICANT California Municipal Finance Authority California Municipal Finance Authority California Municipal Finance Authority APPLICANT California Statewide Communities Development Authority California Statewide Inance Authority | \$121,456,353 PROJECT NAME 308 Sango Monterey and Madrone Apartments Alvarado Gardens Round 3 Allocation \$100,520,256 PROJECT NAME Lynx Family Housing Vendra Gardens Merge 56 Affordable Round 3 Allocation | \$229,107 HOUSING TYPE Large Family Large Family Large Family Large Family \$4,076,558 HOUSING TYPE Large Family Large Family Large Family Large Family Remaining | \$34,000,000 \$62,500,000 \$24,727,246 \$121,227,246 BOND REQUEST \$32,110,131 \$48,333,567 \$16,000,000 | POINTS 120 119 119 119 119 120 120 120 | \$201,259 \$141,357 \$209,563 TIE BREAKER \$130,976 \$190,024 | |

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE Preliminary Staff Recommendations* To be Considered on December 8, 2021

| NEW CONSTRUCTION GEO | DGRAPHIC REGIONS | | | | | |
|---------------------------------|--|----------------------------------|------------------------------|-----------------------------|---------------|--------------------------|
| | | Round 3 Allocation | Remaining | | | |
| BALANCE OF LOS ANGELES COUNTY | | \$100,728,021 | \$32,471,995 | | | |
| | | | | | TOTAL | |
| APPLICATION NUMBER CA-21-715 | APPLICANT California Municipal Finance Authority | PROJECT NAME Bana at Palmdale | HOUSING TYPE Non-Targeted | BOND REQUEST \$8,800,000 | POINTS 119 | TIE BREAKER \$104,241 |
| CA-21-745 | California Municipal Finance Authority | Juniper Valley Townhomes | Large Family | \$14,956,026 | 119 | \$133,930 |
| CA-21-685 | California Municipal Finance Authority | 2400 Long Beach | Large Family | \$44,500,000 | 119 | \$179,482 |
| | | | · · · · · · · · | | | |
| | | | | \$68,256,026 | | |
| | | Round 3 Allocation | Remaining | | | |
| INLAND REGION | | \$89,323,403 | \$15,415,609 | | | |
| | | | | | TOTAL | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | POINTS | TIE BREAKER |
| CA-21-672 | California Municipal Finance Authority | Vitalia Apartments | Large Family | \$44,000,000 | 120 | \$193,302 |
| CA-21-740 | California Statewide Communities Development Authority | Gerald Ford Apartments | Large Family | \$29,907,794 | 120 | \$214,164 |
| | | | | \$73,907,794 | | |
| | | Round 3 Allocation | Remaining | | | |
| NORTHERN REGION | | \$56,374,544 | \$6,336,937 | | | |
| | | | | | TOTAL | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | POINTS | TIE BREAKER |
| CA-21-680 | California Municipal Finance Authority | Terracina at Whitney Ranch | Large Family | \$12,501,084 | 120 | \$104,312 |
| CA-21-753 | California Statewide Communities Development Authority | Hayden Parkway Apartments | Large Family | \$18,000,000 | 120 | \$142,576 |
| CA-21-704 | California Municipal Finance Authority | Poppy Grove II | Large Family | \$19,536,523 | 120 | \$209,386 |
| | | | | \$50,037,607 | | |
| | | Round 3 Allocation | Remaining | | | |
| SURPLUS NEW CONSTRUC | CTION | \$136,244,993 | \$9,809,993 | | | |
| | | | | | TOTAL | |
| APPLICATION NUMBER | APPLICANT | PROJECT NAME | HOUSING TYPE | BOND REQUEST | POINTS | TIE BREAKER |
| CA-21-711 | California Municipal Finance Authority | The Lyla | Large Family | \$56,000,000 | 120 | \$180,427 |
| CA-21-696 | California Municipal Finance Authority | Pleasant Grove Apartments | Large Family | \$24,695,000 | 120 | \$221,996 |
| CA-21-763 | California Municipal Finance Authority | Monamas Terrace Apartments | Large Family | \$34,270,000 | 120 | \$274,707 |
| CA-21-749 | California Public Finance Authority | Sunrise Crossing Apartments | Non-Targeted | \$11,470,000 | 119 | \$135,046 |
| | | | | \$126,435,000 | | |
| TOTAL | | | | \$1,624,742,541 | | |

*Preliminary Staff Recommendations include projects that currently have deficiencies and/or appeals pending with the Executive Director or have not been fully reviewed by staff. For any deficiencies uncured or appeals that are denied, those projects will not be included on the Final Recommendation List. The Preliminary Staff Recommendations do not include projects that are disqualified or are appealing to the Committee on December 8, 2021.

The information presented here is preliminary and is made available for informational purposes only. The information is not binding on the Committee or its staff. It does not represent any final decision of the Committee and should not be relied upon as such. Interested parties are cautioned that any action taken in reliance on the preliminary information is taken at the parties' own risk as the information presented is subject to change at any time until formally adopted by the Committee at a duly noticed meeting.