

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Thursday, February 28, 2002

1:30 PM

MEMBERS:

Philip Angelides, Chairman
State Treasurer

Kathleen Connell
State Controller

B. Timothy Gage
Director of Finance

Odile Disch-Bhadkamkar

Vacant

OPEN SESSION

1. Call To Order and Roll Call
2. Approval of Minutes from the December 6, 2001 meeting (Action Item)
3. Executive Director's Report - CEFA/SLAF (Information Item)

4. Resolution No. 2002-01
Confirming the Appointment of the Executive Director

5. Amend Final Resolution No. 192
Southwestern University
Request to extend Bond Issuance Resolution in the amount of \$14,500,000 (Action Item)

6. Resolution No. 195
University of San Diego
Request for Bond Issuance in the amount of \$14,500,000 (Action Item)

7. Resolution No. 196
Pepperdine University
Request for Bond Issuance in the amount of \$35,000,000 (Action Item)

8. Resolution No. 197
CalEdge Student Loan Program
Request for Bond Issuance in the amount of \$30,000,000 (Action Item)

9. Financial Advisor contract with Public Financial Management/Interagency Agreement with California Health Facilities Financing Authority
Not to exceed \$600,000 3/yrs (Information Item)

10. Tax-Exempt Equipment Loan Financing Program Update (Information Item)

11. Tax-Exempt Commercial Paper Financing (Information Item)

12. Public Comment

13. Adjournment

Staff Analysis

Terry Partington

Kristine Scully

Ray Artinian

Kristine Scully

Mary Bates

Terry Partington

Terry Partington

Terry Partington

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, March 28, 2002**. Completed applications, fees and other documents must be received by March 1, 2002, to be included on the agenda. The following dates have been tentatively reserved for the future 2002 Authority Meetings.

April 25, 2002	August 29, 2002
May 30, 2002	September 26, 2002
June 27, 2002	October 31, 2002
July 25, 2002	December 5, 2002

For additional information regarding this notice, contact Jennifer DuCray-Morrill, Executive Director or Terry Partington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa/cefa.htm>

The California Educational Facilities Authority complies with the Americans With Disabilities Act (ADA). If you need additional information or assistance, please contact the California Educational Facilities Authority at (916) 653-2872 or TDD (916) 654-9922.