

**CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY**

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**AGENDA**

**CALIFORNIA EDUCATIONAL  
FACILITIES AUTHORITY (CEFA)**

**5th Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

**Alternate Location for Teleconference Participation**

**University of Southern California**  
3601 Trousdale Parkway  
Office of Vice President for Student Affairs  
Student Union 201  
Los Angeles, CA 90089-4891  
(213) 740-5240

**Thursday, January 25, 2007**

**1:30 PM**

**OPEN SESSION**

1. Call To Order and Roll Call
2. Approval of Minutes from the September 28, 2006 Meeting (Action Item)
3. Executive Director's Report – CEFA Fund and Student Loan Authority Fund (Information Item)

**Business Items:**

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2007-01  
Confirming Appointment of Executive Director (Action Item)
5. Resolution No. 240  
California College of the Arts, San Francisco and Oakland, California  
Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds for California College of the Arts (College and University Financing Program, Series 2007)  
Request for Bond Issuance in an Amount Not to Exceed \$12,500,000 (Action Item)
6. Resolution No. 241  
Dominican University of California, San Rafael, California  
Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds for Dominican University of California (College and University Financing Program, Series 2007)  
Request for Bond Issuance in an Amount Not to Exceed \$12,500,000 (Action Item)

**MEMBERS:**

Bill Lockyer, Chairperson  
State Treasurer

John Chiang, Vice Chairperson  
State Controller

Michael C. Genest, Director  
Department of Finance

Sylvia Scott-Hayes

Michael L. Jackson

**Staff Person**

Ronald Washington

Kristine Scully

Kristine Scully

7. Resolution No. 242  
 Keck Graduate Institute, Claremont, California Summer Nishio  
 Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds for Keck Graduate Institute (College and University Financing Program, Series 2007)  
 Request for Bond Issuance in an Amount Not to Exceed \$9,500,000 (Action Item)
8. Resolution No. 243  
 Woodbury University, Burbank, California Summer Nishio  
 Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds for Woodbury University (College and University Financing Program, Series 2007)  
 Request for Bond Issuance in an Amount Not to Exceed \$7,000,000 (Action Item)
9. Resolution No. 244  
 University of Southern California, Los Angeles, California Summer Nishio  
 Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds for the University of Southern California, Series 2007A  
 Request for Bond Issuance in an Amount Not to Exceed \$470,000,000 (Action Item)
10. Resolution No. 2007-02  
 California College of the Arts, San Francisco and Oakland, California Kristine Scully  
 Resolution of the California Educational Facilities Authority Authorizing an Amendment to the 2001 and 2005 Loan Agreements with California College of the Arts to Reflect Changes to Certain Financial Accounting Standards Board (FASB) Provisions Effective After the Adoption of the 2001 Loan Agreement (Action Item)
11. Public Comment
12. Adjournment

**\*\*\*NOTICE\*\*\***

The next CEFA meeting is tentatively scheduled for **Thursday, February 22, 2007**. Completed applications, fees and other documents must be received by February 1, 2007, to be included on the agenda. The following dates have tentatively been reserved for future 2007 Authority Meetings.

March 29, 2007	April 26, 2007	May 31, 2007
June 28, 2007	July 26, 2007	August 30, 2007
September 27, 2007	December 6, 2007	

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

**The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.**