

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Barbara J. Liebert

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Michael C. Genest, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

Thursday, June 25, 2009

1:30 PM

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the March 26, 2009 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Amendment to Resolution No. 262

California Institute of Technology, Pasadena, CA

Resolution of the California Educational Facilities Authority Amending the Projects Set Forth in Final Resolution No. 262 Authorizing the Issuance from Time to Time of Commercial Paper Revenue Notes to Finance and/or Refinance Educational Facilities for the California Institute of Technology. (Action Item)

Staff Person

Martha Maldonado

5. Resolution No. 268

California Institute of Technology, Pasadena, CA

Martha Maldonado

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for the California Institute of Technology.

Request for Bond Issuance in an Amount Not to Exceed \$195,000,000
(Action Item)

6. Election of Vice Chairperson

Barbara Liebert

Election of Vice Chairperson as Required by Section 94120(e) of the Education Code (Action item)

7. Public Comment

8. Adjournment

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, July 30, 2009***. To be included on the agenda, please submit applications, fees and other documents **no later than July 1, 2009**. The following dates have been reserved for the future 2009 Authority Meetings.

August 27, 2009

September 24, 2009
December 3, 2009

October 29, 2009

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

* Please note this meeting is tentative and subject to change.